

STATE OF ILLINOIS
 RECAP OF GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
 4/30/2026

| | OUTSTANDING (A) | | | | | | DEBT SERVICE FUND BALANCE |
|-----------------------------|---------------------------|----------------------------|--------------------------|--------------------------|--------------------------|--------------------------|------------------------------|
| | AUTHORIZED | AUTHORIZED BUT UNISSUED | ISSUED | PRINCIPAL | INTEREST | TOTAL | |
| Anti-Pollution | \$ 599,000,000 | \$ - | \$ 599,000,000 | \$ - | \$ - | \$ - | \$ - |
| Multiple Purpose | 848,314,300 | 120,756,797 | 727,557,503 | 88,003,091 | 19,689,409 | 107,692,500 | - |
| | <u>1,447,314,300</u> | <u>120,756,797</u> | <u>1,326,557,503</u> | <u>88,003,091</u> | <u>19,689,409</u> | <u>107,692,500</u> | <u>-</u> |
| Capital Development | 1,737,000,000 | - | 1,737,000,000 | - | - | - | - |
| Multiple Purpose | 21,769,011,269 | 8,542,909,521 | 13,226,101,748 | 4,662,075,733 | 2,659,134,128 | 7,321,209,861 | - |
| | <u>23,506,011,269</u> | <u>8,542,909,521</u> | <u>14,963,101,748</u> | <u>4,662,075,733</u> | <u>2,659,134,128</u> | <u>7,321,209,861</u> | <u>-</u> |
| School Construction | 330,000,000 | - | 330,000,000 | - | - | - | - |
| Multiple Purpose | 4,824,403,700 | 479,056,265 | 4,345,347,435 | 356,881,347 | 125,941,094 | 482,822,441 | - |
| | <u>5,154,403,700</u> | <u>479,056,265</u> | <u>4,675,347,435</u> | <u>356,881,347</u> | <u>125,941,094</u> | <u>482,822,441</u> | <u>-</u> |
| Transportation "A" | 1,326,000,000 | - | 1,326,000,000 | - | - | - | - |
| Multiple Purpose | 11,921,354,200 | 2,882,227,011 | 9,039,127,189 | 3,932,738,221 | 2,252,830,107 | 6,185,568,328 | - |
| | <u>13,247,354,200</u> | <u>2,882,227,011</u> | <u>10,365,127,189</u> | <u>3,932,738,221</u> | <u>2,252,830,107</u> | <u>6,185,568,328</u> | <u>-</u> |
| Transportation "B" | 403,000,000 | - | 403,000,000 | - | - | - | - |
| Multiple Purpose | 5,966,379,900 | 1,178,225,047 | 4,788,154,853 | 1,277,546,103 | 577,345,225 | 1,854,891,328 | - |
| | <u>6,369,379,900</u> | <u>1,178,225,047</u> | <u>5,191,154,853</u> | <u>1,277,546,103</u> | <u>577,345,225</u> | <u>1,854,891,328</u> | <u>-</u> |
| Transportation "D" | | | | | | | |
| Multiple Purpose | 4,660,328,300 | 290,226,178 | 4,370,102,122 | 1,289,989,156 | 519,777,654 | 1,809,766,810 | - |
| | <u>4,660,328,300</u> | <u>290,226,178</u> | <u>4,370,102,122</u> | <u>1,289,989,156</u> | <u>519,777,654</u> | <u>1,809,766,810</u> | <u>-</u> |
| Transportation "E" | | | | | | | |
| Multiple Purpose | 4,500,000,000 | 2,567,463,485 | 1,932,536,515 | 1,808,168,303 | 1,143,527,519 | 2,951,695,822 | - |
| Coal Development | 35,000,000 | - | 35,000,000 | - | - | - | - |
| Multiple Purpose | 212,700,000 | 59,241,014 | 153,458,986 | 9,273,605 | 3,120,598 | 12,394,203 | - |
| | <u>247,700,000</u> | <u>59,241,014</u> | <u>188,458,986</u> | <u>9,273,605</u> | <u>3,120,598</u> | <u>12,394,203</u> | <u>-</u> |
| Pension Funding Series | 17,562,348,300 | 396,348,300 | 17,166,000,000 | 6,675,000,000 | 1,533,187,500 | 8,208,187,500 | - |
| Pension Acceleration | 2,200,000,000 | - | 2,200,000,000 | 1,643,084,440 | 565,876,791 | 2,208,961,231 | - |
| Medicaid Funding Series | 250,000,000 | 3,905,000 | 246,095,000 | - | - | - | - |
| Income Tax Proceeds | 7,200,000,000 | 1,200,000,000 | 6,000,000,000 | 2,000,000,000 | 199,518,750 | 2,199,518,750 | - |
| Refunding | 4,839,025,000 (B) | 1,527,820,000 | 13,498,104,239 | 3,311,205,000 | 858,894,575 | 4,170,099,575 | - |
| Totals | <u>91,183,864,969</u> | <u>19,248,178,618</u> | <u>82,122,585,590</u> | <u>27,053,964,999</u> | <u>10,458,843,350</u> | <u>37,512,808,349</u> | <u>1,832,755,936</u> |
| Build Illinois | 12,098,881,100 | 4,023,139,117 | 8,075,741,983 | 3,038,555,000 | 1,266,786,340 | 4,305,341,340 | - |
| Refunding | Unlimited | Unlimited | 3,147,363,858 | 355,575,000 | 50,219,200 | 405,794,200 | - |
| Total Build Illinois | <u>12,098,881,100</u> | <u>4,023,139,117</u> | <u>11,223,105,841</u> | <u>3,394,130,000</u> | <u>1,317,005,540</u> | <u>4,711,135,540</u> | <u>13,821,812</u> |
| GRAND TOTAL | <u>\$ 103,282,746,069</u> | <u>\$ 23,271,317,735</u> | <u>\$ 93,345,691,431</u> | <u>\$ 30,448,094,999</u> | <u>\$ 11,775,848,890</u> | <u>\$ 42,223,943,889</u> | <u>\$ 1,846,577,748</u> |

(A) Outstanding amounts are net of refunded bonds.

(B) Per the statutory authorization these amounts are equal to the Authorized amount less Principal Outstanding.

ANTI-POLLUTION BOND FUND
 Fiscal Year 2026
 as of 04/30/2026

SUMMARY OF EXPENDITURES, APPROPRIATIONS, GOVERNOR RELEASED PROJECTS AND OBLIGATED PROJECTS PER STATUTORY PURPOSES

| | A | B | C (A + B) | D | E | F |
|---|--|---|--|------------------------|----------------------|----------------------|
| PURPOSE | CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 | FY26 EXPENDITURES THRU 04/30/2026 | TOTAL CUMULATIVE EXPENDITURES THRU 04/30/2026 | FY26 APPROPRIATIONS | FY26 RELEASES | FY26 OBLIGATIONS |
| (a) Awards & Grants or Loans to Units of Local Government and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A | \$ 1,168,534,332 | \$ 883,035 | \$ 1,169,417,367 | \$ 82,795,334 | \$ 20,795,334 | \$ 19,695,732 |
| (b) Payments of Claims under the Leaking Underground Storage Tank Program per Title XVI | 190,856,140 | - | 190,856,140 | - | - | - |
| (c) Expenses Related to Bond Sales | 320,976 | - | 320,976 | - | - | - |
| Bond issue premium/(discounts) to date | - | - | - | - | - | - |
| Total | <u>\$ 1,359,711,448</u> | <u>\$ 883,035</u> | <u>\$ 1,360,594,483</u> | <u>\$ 82,795,334</u> | <u>\$ 20,795,334</u> | <u>\$ 19,695,732</u> |

ANTI-POLLUTION BOND FUND
Fiscal Year 2026
as of 04/30/2026

COMPARISON OF EXPENDITURES, APPROPRIATIONS, GOVERNOR RELEASED PROJECTS AND OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

| PURPOSE | G | H | I | J | K | L | M |
|---|-----------------------------|--|-------------------------------------|---|-------------------------------|--|----------------------------------|
| | | (A + D) | (H - G) | (A + E) | (J - G) | (C + F) | (L - G) |
| | STATUTORY AUTHORIZATIONS | FY26 APPROPRIATIONS PLUS CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 | OVER COMMITTED APPROPRIATIONS | FY26 RELEASES PLUS CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 | OVER COMMITTED RELEASES | FY26 OBLIGATIONS PLUS TOTAL CUMULATIVE EXPENDITURES THRU 04/30/2026 | OVER COMMITTED OBLIGATIONS |
| (a) Awards & Grants or Loans to Units of Local Government and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A | \$ 1,210,493,324 | \$ 1,251,329,666 | \$ 40,836,342 | \$ 1,189,329,666 | \$ - | \$ 1,189,113,099 | \$ - |
| (b) Payments of Claims under the Leaking Underground Storage Tank Program per Title XVI | 236,500,000 | 190,856,140 | - | 190,856,140 | - | 190,856,140 | - |
| (c) Expenses Related to Bond Sales | 320,976 | 320,976 | - | 320,976 | - | 320,976 | - |
| Bond issue premium/(discounts) to date | <u>1,895,596</u> | <u>-</u> | - | <u>-</u> | - | <u>-</u> | - |
| Total | <u>\$ 1,449,209,896</u> | <u>\$ 1,442,506,782</u> | | <u>\$ 1,380,506,782</u> | | <u>\$ 1,380,290,215</u> | |

CAPITAL DEVELOPMENT BOND FUND
Fiscal Year 2026
as of 04/30/2026

SUMMARY OF EXPENDITURES, APPROPRIATIONS, GOVERNOR RELEASED PROJECTS AND OBLIGATED PROJECTS PER STATUTORY PURPOSES

| | A | B | C (A + B) | D | E | F | G |
|--|--|---|--|---|------------------------|------------------|---------------------|
| PURPOSE | CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 | FY26 EXPENDITURES THRU 04/30/2026 | TOTAL CUMULATIVE EXPENDITURES THRU 04/30/2026 | THOMSON PRISON EXPENDITURES THRU FY14 (B) | FY26 APPROPRIATIONS | FY26 RELEASES | FY26 OBLIGATIONS |
| (a) Educational Purposes | \$ 4,194,094,898 | \$ 211,329,554 | \$ 4,405,424,452 | \$ 2,000,000 | \$ 3,138,813,739 | \$ 1,645,620,247 | \$ 464,085,441 |
| (b) Correctional Purposes | 1,914,140,393 | 18,066,039 | 1,932,206,432 | 7,209,268 | 1,123,896,526 | 236,396,526 | 18,529,502 |
| (c) Conservation Purposes | 750,830,172 | 2,502,330 | 753,332,502 | - | 128,658,947 | 35,632,465 | 22,891,062 |
| (d) Child Care, Mental & Public Health Purposes | 988,075,564 | 16,208,409 | 1,004,283,973 | - | 288,496,321 | 285,181,321 | 173,397,925 |
| (e) State Agency, Commissions & Board Purposes | 4,611,082,360 | 269,268,590 | 4,880,350,950 | 10,790,732 | 4,547,408,627 | 2,313,809,701 | 291,330,210 |
| (f) Port Districts | 24,853,816 | - | 24,853,816 | - | - | - | - |
| (g) Water Resource Management | 325,364,418 | 11,195,910 | 336,560,328 | - | 136,834,529 | 51,357,086 | 9,699,526 |
| (h) Private Health Service Management | 9,852,713 | - | 9,852,713 | - | - | - | - |
| (i) Food Production Research | 64,818,730 | - | 64,818,730 | - | - | - | - |

CAPITAL DEVELOPMENT BOND FUND
Fiscal Year 2026
as of 04/30/2026

SUMMARY OF EXPENDITURES, APPROPRIATIONS, GOVERNOR RELEASED PROJECTS AND OBLIGATED PROJECTS PER STATUTORY PURPOSES

| | A | B | C (A + B) | D | E | F | G |
|--|--|---|--|---|-------------------------|-------------------------|-------------------------|
| PURPOSE | CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 | FY26 EXPENDITURES THRU 04/30/2026 | TOTAL CUMULATIVE EXPENDITURES THRU 04/30/2026 | THOMSON PRISON EXPENDITURES THRU FY14 (B) | FY26 APPROPRIATIONS | FY26 RELEASES | FY26 OBLIGATIONS |
| (j) State Library Grants | 69,768,250 | 1,300,091 | 71,068,341 | - | 12,323,178 | 12,232,178 | 10,836,178 |
| (k) Correctional Facility Grants | - | - | - | - | - | - | - |
| (l) Aquarium Facilities | 5,000,000 | - | 5,000,000 | - | - | - | - |
| (m) Grants to Local Governments | 531,858,481 | 7,502,665 | 539,361,146 | - | 59,412,174 | 28,085,156 | 16,161,134 |
| (n) IL Open Land Trust Program | 207,982,058 | 617,353 | 208,599,411 | - | 25,208,900 | 3,473,680 | 74,332 |
| (x) Expenses Related to Bond Sales | 321,167,809 | 8,681,559 | 329,849,368.00 | - | 13,290,300 | 13,290,300 | 7,479 |
| Bond issue premium/(discounts) to date | - | - | - | - | - | - | - |
| Total | \$ 14,018,889,662 | \$ 546,672,500 | \$ 14,565,562,162 | \$ 20,000,000 | \$ 9,474,343,241 | \$ 4,625,078,660 | \$ 1,007,012,789 |

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization for this purpose

(B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

CAPITAL DEVELOPMENT BOND FUND
Fiscal Year 2026
as of 04/30/2026

COMPARISON OF EXPENDITURES, APPROPRIATIONS, GOVERNOR RELEASED PROJECTS AND OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

| | H | I (A + E - D) | J (H - G) | K (A + E - D) | L (J - G) | M (C + F - D) | N (L - G) |
|--|-----------------------------|--|-------------------------------------|---|-------------------------------|---|----------------------------------|
| PURPOSE | STATUTORY AUTHORIZATIONS | FY26 APPROPRIATIONS PLUS CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 (B) | OVER COMMITTED APPROPRIATIONS | FY26 RELEASES PLUS CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 (B) | OVER COMMITTED RELEASES | FY26 OBLIGATIONS PLUS TOTAL CUMULATIVE EXPENDITURES THRU 04/30/2026 (B) | OVER COMMITTED OBLIGATIONS |
| (a) Educational Purposes | \$ 7,545,373,787 | \$ 7,330,908,637 | \$ - | \$ 5,837,715,145 | \$ - | \$ 4,867,509,893 | \$ - |
| (b) Correctional Purposes | 2,913,506,300 | 3,030,827,651 | 117,321,351 | 2,143,327,651 | - | 1,943,526,666 | - |
| (c) Conservation Purposes | 908,512,300 | 879,489,119 | - | 786,462,637 | - | 776,223,564 | - |
| (d) Child Care, Mental & Public Health Purposes | 1,225,083,900 | 1,276,571,885 | 51,487,985 | 1,273,256,885 | 48,172,985 | 1,177,681,898 | - |
| (e) State Agency, Commissions & Board Purposes | 9,403,599,500 | 9,147,700,255 | - | 6,914,101,329 | - | 5,160,890,428 | - |
| (f) Port Districts | 25,671,900 | 24,853,816 | - | 24,853,816 | - | 24,853,816 | - |
| (g) Water Resource Management | 465,357,000 | 462,198,947 | - | 376,721,504 | - | 346,259,854 | - |
| (h) Private Health Service Management | 9,852,713 | 9,852,713 | - | 9,852,713 | - | 9,852,713 | - |
| (i) Food Production Research | 64,940,269 | 64,818,730 | - | 64,818,730 | - | 64,818,730 | - |

CAPITAL DEVELOPMENT BOND FUND
Fiscal Year 2026
as of 04/30/2026

COMPARISON OF EXPENDITURES, APPROPRIATIONS, GOVERNOR RELEASED PROJECTS AND OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

| | H | I (A + E - D) | J (H - G) | K (A + E - D) | L (J - G) | M (C + F - D) | N (L - G) |
|--|-----------------------------|--|-------------------------------------|---|-------------------------------|---|----------------------------------|
| PURPOSE | STATUTORY AUTHORIZATIONS | FY26 APPROPRIATIONS PLUS CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 (B) | OVER COMMITTED APPROPRIATIONS | FY26 RELEASES PLUS CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 (B) | OVER COMMITTED RELEASES | FY26 OBLIGATIONS PLUS TOTAL CUMULATIVE EXPENDITURES THRU 04/30/2026 (B) | OVER COMMITTED OBLIGATIONS |
| (j) State Library Grants | 77,384,700 | 82,091,428 | 4,706,728 | 82,000,428 | 4,615,728 | 81,904,519 | 4,519,819 |
| (k) Correctional Facility Grants | 25,000,000 | - | - | - | - | - | - |
| (l) Aquarium Facilities | 5,011,600 | 5,000,000 | - | 5,000,000 | - | 5,000,000 | - |
| (m) Grants to Local Governments | 599,590,000 | 591,270,655 | - | 559,943,637 | - | 555,522,280 | - |
| (n) IL Open Land Trust Program | 237,127,300 | 233,190,958 | - | 211,455,738 | - | 208,673,743 | - |
| (x) Expenses Related to Bond Sales | (A) | 334,458,109 | - | 334,458,109 | - | 329,856,847 | - |
| Bond issue premium/(discounts) to date | 436,061,609 | - | - | - | - | - | - |
| Total | <u>\$ 23,942,072,878</u> | <u>\$ 23,473,232,903</u> | | <u>\$ 18,623,968,322</u> | | <u>\$ 15,552,574,951</u> | |

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization for this purpose

(B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

SCHOOL CONSTRUCTION BOND FUND
Fiscal Year 2026
as of 04/30/2026

SUMMARY OF EXPENDITURES, APPROPRIATIONS, GOVERNOR RELEASED PROJECTS AND OBLIGATED PROJECTS PER STATUTORY PURPOSES

| | A | B | C (A + B) | D | E | F |
|---|--|---|--|------------------------|---------------------|---------------------|
| PURPOSE | CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 | FY26 EXPENDITURES THRU 04/30/2026 | TOTAL CUMULATIVE EXPENDITURES THRU 04/30/2026 | FY26 APPROPRIATIONS | FY26 RELEASES | FY26 OBLIGATIONS |
| (a) School Construction Projects | \$ 307,849,568 | \$ - | \$ 307,849,568 | \$ - | \$ - | \$ - |
| (b) School District Debt Service | 58,418,367 | - | 58,418,367 | - | - | - |
| (c) Special Education Reimbursement | 19,655,386 | - | 19,655,386 | - | - | - |
| (d) Special Education Grants | - | - | - | - | - | - |
| (e) Condemned School Reconstruction Projects | - | - | - | - | - | - |
| (f) School Infrastructure | 3,025,628,402 | - | 3,025,628,402 | 68,000,000 | - | - |
| (g) School Implemented Construction | 1,441,957,430 | 1,500,000 | 1,443,457,430 | 249,726,972 | 9,991,187 | 1,104,000 |
| (x) Expenses Related to Bond Sales | 157,597 | - | - | - | - | - |
| Bond issue premium/(discounts) to date | - | - | - | - | - | - |
| Total | \$ 4,853,666,750 | \$ 1,500,000 | \$ 4,855,009,153 | \$ 317,726,972 | \$ 9,991,187 | \$ 1,104,000 |

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

SCHOOL CONSTRUCTION BOND FUND
Fiscal Year 2026
as of 04/30/2026

COMPARISON OF EXPENDITURES, APPROPRIATIONS, GOVERNOR RELEASED PROJECTS AND OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

| | G | H (A + D) | I (H - G) | J (A + E) | K (J - G) | L (C + F) | M (L - G) |
|---|-----------------------------|--|-------------------------------------|---|-------------------------------|--|----------------------------------|
| PURPOSE | STATUTORY AUTHORIZATIONS | FY26 APPROPRIATIONS PLUS CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 | OVER COMMITTED APPROPRIATIONS | FY26 RELEASES PLUS CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 | OVER COMMITTED RELEASES | FY26 OBLIGATIONS PLUS TOTAL CUMULATIVE EXPENDITURES THRU 04/30/2026 | OVER COMMITTED OBLIGATIONS |
| (a) School Construction Projects | \$ 310,000,000 | \$ 307,849,568 | \$ - | \$ 307,849,568 | \$ - | \$ 307,849,568 | \$ - |
| (b) School District Debt Service | 81,000,000 | 58,418,367 | - | 58,418,367 | - | 58,418,367 | - |
| (c) Special Education Reimbursement | 20,000,000 | 19,655,386 | - | 19,655,386 | - | 19,655,386 | - |
| (d) Special Education Grants | 10,000,000 | - | - | - | - | - | - |
| (e) Condemned School Reconstruction Projects | 9,000,000 | - | - | - | - | - | - |
| (f) School Infrastructure | 3,109,403,700 | 3,093,628,402 | - | 3,025,628,402 | - | 3,025,628,402 | - |
| (g) School Implemented Construction | 1,615,000,000 | 1,691,684,402 | 76,684,402 | 1,451,948,617 | - | 1,444,561,430 | - |
| (x) Expenses Related to Bond Sales | - | - | - | - | - | - | - |
| Bond issue premium/(discounts) to date | 135,948,995 | - | - | - | - | - | - |
| Total | <u>\$ 5,290,352,695</u> | <u>\$ 5,171,236,125</u> | | <u>\$ 4,863,500,340</u> | | <u>\$ 4,856,113,153</u> | |

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

TRANSPORTATION BOND SERIES "A" FUND
 Fiscal Year 2026
 as of 04/30/2026

SUMMARY OF EXPENDITURES, APPROPRIATIONS, GOVERNOR RELEASED PROJECTS AND OBLIGATED PROJECTS PER STATUTORY PURPOSES

| | A | B | C (A + B) | D | E | F | G |
|---|--|---|--|---|------------------------|------------------|---------------------|
| PURPOSE | CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 | FY26 EXPENDITURES THRU 04/30/2026 | TOTAL CUMULATIVE EXPENDITURES THRU 04/30/2026 | THOMSON PRISON EXPENDITURES THRU FY14 (B) | FY26 APPROPRIATIONS | FY26 RELEASES | FY26 OBLIGATIONS |
| (a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement | \$ 6,986,665,489 | \$ 565,501,439 | \$ 7,552,166,928 | \$ - | \$ 3,854,439,108 | \$ 2,260,173,108 | \$ 1,400,834,430 |
| (b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts | 14,965,072 | - | 14,965,072 | - | - | - | - |
| (c) Authorization Increase P.A. 80-1032: | | | | | | | |
| 1) Outside Chicago Urbanized Area | 49,997,470 | - | 49,997,470 | - | - | - | - |
| 2) Chicago Urbanized Area | 49,911,174 | - | 49,911,174 | - | - | - | - |
| 3) City of Chicago | 47,614,058 | - | 47,614,058 | - | - | - | - |
| 4) Bridge Repair Assistance | 12,000,000 | - | 12,000,000 | - | - | - | - |
| (d) Authorization Increase P.A. 81-SS2-2: | | | | | | | |
| 1) Cook & Contiguous Counties | 199,985,514 | - | 199,985,514 | - | - | - | - |
| 2) Downstate | 198,598,948 | - | 198,598,948 | - | - | - | - |

TRANSPORTATION BOND SERIES "A" FUND
 Fiscal Year 2026
 as of 04/30/2026

SUMMARY OF EXPENDITURES, APPROPRIATIONS, GOVERNOR RELEASED PROJECTS AND OBLIGATED PROJECTS PER STATUTORY PURPOSES

| | A | B | C (A + B) | D | E | F | G |
|---|--|---|--|---|-------------------------|-------------------------|-------------------------|
| PURPOSE | CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 | FY26 EXPENDITURES THRU 04/30/2026 | TOTAL CUMULATIVE EXPENDITURES THRU 04/30/2026 | THOMSON PRISON EXPENDITURES THRU FY14 (B) | FY26 APPROPRIATIONS | FY26 RELEASES | FY26 OBLIGATIONS |
| (e) Authorization Increase P.A 96-5. : | | | | - | - | - | - |
| 1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15 | 1,970,494,743 | - | 1,970,494,743 | 23,000,000.00 | 1,028,547 | 1,028,547 | - |
| (x) Expenses Related to Bond Sales | 912,414 | - | 912,414 | - | - | - | - |
| Bond issue premium/(discounts) to date | - | - | - | - | - | - | - |
| Total | <u>\$ 9,531,144,882</u> | <u>\$ 565,501,439</u> | <u>\$ 10,096,646,321</u> | <u>\$ 23,000,000</u> | <u>\$ 3,855,467,655</u> | <u>\$ 2,261,201,655</u> | <u>\$ 1,400,834,430</u> |

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amounts for this purpose.

(B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

TRANSPORTATION BOND SERIES "A" FUND
Fiscal Year 2026
as of 04/30/2026

COMPARISON OF EXPENDITURES, APPROPRIATIONS, GOVERNOR RELEASED PROJECTS AND OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

| PURPOSE | H | I (A + E - D) | J (H - G) | K (A + E - D) | L (J - G) | M (C + F - D) | N (L - G) |
|---|-----------------------------|--|-------------------------------------|---|-------------------------------|---|----------------------------------|
| | STATUTORY AUTHORIZATIONS | FY26 APPROPRIATIONS PLUS CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 (B) | OVER COMMITTED APPROPRIATIONS | FY26 RELEASES PLUS CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 (B) | OVER COMMITTED RELEASES | FY26 OBLIGATIONS PLUS TOTAL CUMULATIVE EXPENDITURES THRU 04/30/2026 (B) | OVER COMMITTED OBLIGATIONS |
| (a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement | \$ 10,669,256,100 | \$ 10,841,104,597 | \$ 171,848,497.00 | \$ 9,246,838,597 | \$ - | \$ 8,953,001,358 | \$ - |
| (b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts | 14,965,100 | 14,965,072 | - | 14,965,072 | - | 14,965,072 | - |
| (c) Authorization Increase P.A. 80-1032: | | | | | | | |
| 1) Outside Chicago Urbanized Area | 50,036,000 | 49,997,470 | - | 49,997,470 | - | 49,997,470 | - |
| 2) Chicago Urbanized Area | 50,000,000 | 49,911,174 | - | 49,911,174 | - | 49,911,174 | - |
| 3) City of Chicago | 50,000,000 | 47,614,058 | - | 47,614,058 | - | 47,614,058 | - |
| 4) Bridge Repair Assistance | 12,000,000 | 12,000,000 | - | 12,000,000 | - | 12,000,000 | - |
| (d) Authorization Increase P.A. 81-SS2-2: | - | - | - | - | - | - | - |
| 1) Cook & Contiguous Counties | 201,097,000 | 199,985,514 | - | 199,985,514 | - | 199,985,514 | - |
| 2) Downstate | 200,000,000 | 198,598,948 | - | 198,598,948 | - | 198,598,948 | - |

TRANSPORTATION BOND SERIES "A" FUND
Fiscal Year 2026
as of 04/30/2026

COMPARISON OF EXPENDITURES, APPROPRIATIONS, GOVERNOR RELEASED PROJECTS AND OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

| | H | I (A + E - D) | J (H - G) | K (A + E - D) | L (J - G) | M (C + F - D) | N (L - G) |
|---|-----------------------------|--|-------------------------------------|---|-------------------------------|---|----------------------------------|
| PURPOSE | STATUTORY AUTHORIZATIONS | FY26 APPROPRIATIONS PLUS CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 (B) | OVER COMMITTED APPROPRIATIONS | FY26 RELEASES PLUS CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 (B) | OVER COMMITTED RELEASES | FY26 OBLIGATIONS PLUS TOTAL CUMULATIVE EXPENDITURES THRU 04/30/2026 (B) | OVER COMMITTED OBLIGATIONS |
| (e) Authorization Increase P.A 96-5. : | - | - | - | - | - | - | - |
| 1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15 | 2,000,000,000 | 1,948,523,290 | - | 1,948,523,290 | - | 1,947,494,743 | - |
| (x) Expenses Related to Bond Sales | (A) | 912,414 | - | 912,414 | - | 912,414 | - |
| Bond issue premium/(discounts) to date | 329,876,724 | - | - | - | - | - | - |
| Total | <u>\$ 13,577,230,924</u> | <u>\$ 13,363,612,537</u> | | <u>\$ 11,769,346,537</u> | | <u>\$ 11,474,480,751</u> | |

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amounts for this purpose.

(B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

TRANSPORTATION BOND SERIES "B" FUND
 Fiscal Year 2026
 as of 04/30/2026

SUMMARY OF EXPENDITURES, APPROPRIATIONS, GOVERNOR RELEASED PROJECTS AND OBLIGATED PROJECTS PER STATUTORY PURPOSES

| PURPOSE | A | B | C (A + B) | D | E | F | G |
|--|--|---|--|--|-------------------------|-----------------------|-----------------------|
| | CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 | FY26 EXPENDITURES THRU 04/30/2026 | TOTAL CUMULATIVE EXPENDITURES THRU 04/30/2026 | THOMSON PRISON EXPENDITURES THRU FY 14 (B) | FY26 APPROPRIATIONS | FY26 RELEASES | FY26 OBLIGATIONS |
| (a) Mass Transportation: | | | | | | | |
| 1) Statewide & RTA District | \$ 3,938,539,454 | \$ 24,381,011 | \$ 3,962,920,465 | \$ 44,857,904 | \$ 516,644,277 | \$ 331,685,758 | \$ 126,272,286 |
| 2) Chicago & Contiguous Counties | 177,731,112 | - | 177,731,112 | - | - | - | - |
| 3) Downstate | 19,154,900 | - | 19,154,900 | - | - | - | - |
| 4) Projects Throughout the State | 352,243,711 | 103,845 | 352,347,556 | - | 629,756,294 | 40,256,294 | 1,108,686 |
| (b) Aviation | 497,009,668 | 840,889 | 497,850,557 | - | 19,186,765 | 11,287,691 | 828,371 |
| (x) Expenses Related to Bond Sales | 334,192 | - | 334,192 | - | - | - | - |
| Bond issue premium/(discounts) to date | - | - | - | - | - | - | - |
| Total | <u>\$ 4,985,013,037</u> | <u>\$ 25,325,745</u> | <u>\$ 5,010,338,782</u> | <u>\$ 44,857,904</u> | <u>\$ 1,165,587,336</u> | <u>\$ 383,229,743</u> | <u>\$ 128,209,343</u> |

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amounts for this purpose.

(B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

TRANSPORTATION BOND SERIES "B" FUND
Fiscal Year 2026
as of 04/30/2026

COMPARISON OF EXPENDITURES, APPROPRIATIONS, GOVERNOR RELEASED PROJECTS AND OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

| PURPOSE | H | I | J | K | L | M | N |
|--|-----------------------------|--|-------------------------------------|---|-------------------------------|---|----------------------------------|
| | | (A + E - D) | (H - G) | (A + E - D) | (J - G) | (C + F - D) | (L - G) |
| | STATUTORY AUTHORIZATIONS | FY26 APPROPRIATIONS PLUS CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 (B) | OVER COMMITTED APPROPRIATIONS | FY26 RELEASES PLUS CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 (B) | OVER COMMITTED RELEASES | FY26 OBLIGATIONS PLUS TOTAL CUMULATIVE EXPENDITURES THRU 04/30/2026 (B) | OVER COMMITTED OBLIGATIONS |
| (a) Mass Transportation: | | | | | | | |
| 1) Statewide & RTA District | \$ 4,644,063,600 | \$ 4,410,325,827 | \$ - | \$ 4,225,367,308 | \$ - | \$ 4,044,334,847 | \$ - |
| 2) Chicago & Contiguous Counties | 181,350,000 | 177,731,112 | - | 177,731,112 | - | 177,731,112 | - |
| 3) Downstate | 20,450,000 | 19,154,900 | - | 19,154,900 | - | 19,154,900 | - |
| 4) Projects Throughout the State | 1,000,916,300 | 982,000,005 | - | 392,500,005 | - | 353,456,242 | - |
| (b) Aviation | 522,600,000 | 516,196,433 | - | 508,297,359 | - | 498,678,928 | - |
| (x) Expenses Related to Bond Sales | (A) | 334,192 | - | 334,192 | - | 334,192 | - |
| Bond issue premium/(discounts) to date | <u>125,965,527</u> | <u>-</u> | <u>-</u> | <u>-</u> | <u>-</u> | <u>-</u> | <u>-</u> |
| Total | <u>\$ 6,495,345,427</u> | <u>\$ 6,105,742,469</u> | | <u>\$ 5,323,384,876</u> | | <u>\$ 5,093,690,221</u> | |

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amounts for this purpose.

(B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

TRANSPORTATION BOND SERIES "D" FUND
 Fiscal Year 2026
 as of 04/30/2026

SUMMARY OF EXPENDITURES, APPROPRIATIONS, GOVERNOR RELEASED PROJECTS AND OBLIGATED PROJECTS PER STATUTORY PURPOSES

| | A | B | C (A + B) | D | E | F | G |
|---|--|---|--|---|------------------------|-----------------------|----------------------|
| PURPOSE | CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 | FY26 EXPENDITURES THRU 04/30/2026 | TOTAL CUMULATIVE EXPENDITURES THRU 04/30/2026 | THOMSON PRISON EXPENDITURES THRU FY14 (A) | FY26 APPROPRIATIONS | FY26 RELEASES | FY26 OBLIGATIONS |
| (a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts | \$ 4,559,594,015 | \$ 21,173,508 | \$ 4,580,767,523 | \$ 26,000,000 | \$ 174,000,906 | \$ 165,617,625 | \$ 62,140,067 |
| Bond issue premium/(discounts) to date | - | - | - | - | - | - | - |
| Total | <u>\$ 4,559,594,015</u> | <u>\$ 21,173,508</u> | <u>\$ 4,580,767,523</u> | <u>\$ 26,000,000</u> | <u>\$ 174,000,906</u> | <u>\$ 165,617,625</u> | <u>\$ 62,140,067</u> |

(A) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

TRANSPORTATION BOND SERIES "D" FUND
 Fiscal Year 2026
 as of 04/30/2026

COMPARISON OF EXPENDITURES, APPROPRIATIONS, GOVERNOR RELEASED PROJECTS AND OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

| | H | I | J | K | L | M | N |
|---|-----------------------------|--|-------------------------------------|---|-------------------------------|---|----------------------------------|
| | | (A + E - D) | (H - G) | (A + E - D) | (J - G) | (C + F - D) | (L - G) |
| | | FY26 APPROPRIATIONS PLUS CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 (A) | OVER COMMITTED APPROPRIATIONS | FY26 RELEASES PLUS CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 (A) | OVER COMMITTED RELEASES | FY26 OBLIGATIONS PLUS TOTAL CUMULATIVE EXPENDITURES THRU 04/30/2026 (A) | OVER COMMITTED OBLIGATIONS |
| PURPOSE | STATUTORY AUTHORIZATIONS | | | | | | |
| (a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts | \$ 4,660,328,300 | \$ 4,707,594,921 | \$ 47,266,621 | \$ 4,699,211,640 | \$ 38,883,340 | \$ 4,616,907,590 | \$ - |
| Bond issue premium/(discounts) to date | <u>170,918,836</u> | <u>-</u> | <u>-</u> | <u>-</u> | <u>-</u> | <u>-</u> | <u>-</u> |
| Total | <u>\$ 4,831,247,136</u> | <u>\$ 4,707,594,921</u> | | <u>\$ 4,699,211,640</u> | | <u>\$ 4,616,907,590</u> | |

(A) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

TRANSPORTATION BOND SERIES "E" FUND
 Fiscal Year 2026
 as of 04/30/2026

SUMMARY OF EXPENDITURES, APPROPRIATIONS, GOVERNOR RELEASED PROJECTS AND OBLIGATED PROJECTS PER STATUTORY PURPOSES

| | A | B | C (A + B) | D | E | F |
|--|---|---|--------------|---|---|---|
|--|---|---|--------------|---|---|---|

| PURPOSE | CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 | FY26 EXPENDITURES THRU 04/30/2026 | TOTAL CUMULATIVE EXPENDITURES THRU 04/30/2026 | FY26 APPROPRIATIONS | FY26 RELEASES | FY26 OBLIGATIONS |
|--|--|---|--|-------------------------|-------------------------|-------------------------|
| (a) Statewide Use for grade crossings, port facilities, airport facilities, rail facilities and mass transit facilities, including rapid transit,rail, bus and other equipment used inconnection therewith by the State or any unit of local government, special transportation district, etc. | \$ 974,527,128 | \$ 244,693,890 | \$ 1,219,221,018 | \$ 3,137,886,341 | \$ 2,140,550,243 | \$ 1,696,688,902 |
| Bond issue premium/(discounts) to date | - | - | - | - | - | - |
| Total | <u>\$ 974,527,128</u> | <u>\$ 244,693,890</u> | <u>1,219,221,018</u> | <u>\$ 3,137,886,341</u> | <u>\$ 2,140,550,243</u> | <u>\$ 1,696,688,902</u> |

TRANSPORTATION BOND SERIES "E" FUND
 Fiscal Year 2026
 as of 04/30/2026

COMPARISON OF EXPENDITURES, APPROPRIATIONS, GOVERNOR RELEASED PROJECTS AND OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

| | G | H (A + D) | I (H - G) | J (A + E) | K (J - G) | L (C + F) | M (L - G) |
|--|-----------------------------|--|-------------------------------------|--|-------------------------------|--|----------------------------------|
| PURPOSE | STATUTORY AUTHORIZATIONS | FY26 APPROPRIATIONS PLUS CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 | OVER COMMITTED APPROPRIATIONS | FY26 RELEASES PLUS CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 | OVER COMMITTED RELEASES | FY26 OBLIGATIONS PLUS TOTAL CUMULATIVE EXPENDITURES THRU 04/30/2026 | OVER COMMITTED OBLIGATIONS |
| (a) Statewide Use for grade crossings, port facilities, airport facilities, rail facilities and mass transit facilities, including rapid transit,rail, bus and other equipment used inconnection therewith by the State or any unit of local government, special transportation district, etc. | \$ 4,500,000,000 | \$ 4,112,413,469 | \$ - | \$ 3,115,077,371 | \$ - | \$ 2,915,909,920 | \$ - |
| Bond issue premium/(discounts) to date | <u>128,906,590</u> | <u>-</u> | <u>-</u> | <u>-</u> | <u>-</u> | <u>-</u> | <u>-</u> |
| Total | <u>\$ 4,628,906,590</u> | <u>\$ 4,112,413,469</u> | | <u>\$ 3,115,077,371</u> | | <u>\$ 2,915,909,920</u> | |

COAL DEVELOPMENT BOND FUND
Fiscal Year 2026
as of 04/30/2026

SUMMARY OF EXPENDITURES, APPROPRIATIONS, GOVERNOR RELEASED PROJECTS AND OBLIGATED PROJECTS PER STATUTORY PURPOSES

| | A | B | C | D | E | F |
|---|--|---|--|------------------------|------------------|---------------------|
| | | | (A + B) | | | |
| PURPOSE | CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 | FY26 EXPENDITURES THRU 04/30/2026 | TOTAL CUMULATIVE EXPENDITURES THRU 04/30/2026 | FY26 APPROPRIATIONS | FY26 RELEASES | FY26 OBLIGATIONS |
| (a) Capital Development of Coal Resources | \$ 139,035,873 | \$ - | \$ 139,035,873 | \$ - | \$ - | \$ - |
| (b) Research & Development of Other Forms of Energy | 14,905,632 | - | 14,905,632 | - | - | - |
| (c) Grant for an Illinois Generating Station Project | - | - | - | - | - | - |
| (d) Financial Assistance to New Electric Generating Facilities | - | - | - | - | - | - |
| (e) Facility Cost Reports pursuant to the Illinois Power Agency Act | 28,834,564 | - | 28,834,564 | - | - | - |
| Transfers Pursuant to PA 96-0045 | 320,000 | - | | - | - | - |
| (x) Expenses Related to Bond Sales | 32,097 | - | | - | - | - |
| Bond issue premium/(discounts) to date | - | - | - | - | - | - |
| Total | <u>\$ 183,128,166</u> | <u>\$ -</u> | <u>\$ 182,776,069</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amounts for this purpose.

(B) Transfers pursuant to FY2010 budget implementation bill.

COAL DEVELOPMENT BOND FUND
Fiscal Year 2026
as of 04/30/2026

COMPARISON OF EXPENDITURES, APPROPRIATIONS, GOVERNOR RELEASED PROJECTS AND OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

| PURPOSE | G | H (A + D) | I (H - G) | J (A + E) | K (J - G) | L (C + F) | M (L - G) |
|---|-----------------------------|--|-------------------------------------|---|-------------------------------|--|----------------------------------|
| | STATUTORY AUTHORIZATIONS | FY26 APPROPRIATIONS PLUS CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 | OVER COMMITTED APPROPRIATIONS | FY26 RELEASES PLUS CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 | OVER COMMITTED RELEASES | FY26 OBLIGATIONS PLUS TOTAL CUMULATIVE EXPENDITURES THRU 04/30/2026 | OVER COMMITTED OBLIGATIONS |
| (a) Capital Development of Coal Resources | \$ 161,500,000 | \$ 139,035,873 | \$ - | \$ 139,035,873 | \$ - | \$ 139,035,873 | \$ - |
| (b) Research & Development of Other Forms of Energy | 15,200,000 | 14,905,632 | - | 14,905,632 | - | 14,905,632 | - |
| (c) Grant for an Illinois Generating Station Project | 20,000,000 | - | - | - | - | - | - |
| (d) Financial Assistance to New Electric Generating Facilities | - | - | - | - | - | - | - |
| (e) Facility Cost Reports pursuant to the Illinois Power Agency Act | 51,000,000 | 28,834,564 | - | - | - | - | - |
| Transfers Pursuant to PA 96-0045 | (B) | - | - | - | - | - | - |
| (x) Expenses Related to Bond Sales | (A) | - | - | - | - | - | - |
| Bond issue premium/(discounts) to date | 1,409,522 | - | - | - | - | - | - |
| Total | <u>\$ 249,109,522</u> | <u>\$ 182,776,069</u> | | <u>\$ 153,941,505</u> | | <u>\$ 153,941,505</u> | |

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amounts for this purpose.

(B) Transfers pursuant to FY2010 budget implementation bill.

STATE PENSION OBLIGATION ACCELERATION BOND FUND
 Fiscal Year 2026
 as of 04/30/2026

SUMMARY OF EXPENDITURES, APPROPRIATIONS, GOVERNOR RELEASED PROJECTS AND OBLIGATED PROJECTS PER STATUTORY PURPOSES

| | A | B | C (A + B) | D | E | F |
|--|---|---|--------------|---|---|---|
|--|---|---|--------------|---|---|---|

| PURPOSE | CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 | FY26 EXPENDITURES THRU 04/30/2026 | TOTAL CUMULATIVE EXPENDITURES THRU 04/30/2026 | FY26 APPROPRIATIONS | FY26 RELEASES | FY26 OBLIGATIONS |
|---|--|---|--|------------------------|-----------------------|---------------------|
| (a) To be used for the purpose of making accelerated pension benefit payments under Articles 14, 15 and 16 of the Illinois Pension Code | \$ 1,527,315,810 | \$ 309,663,994 | \$ 1,836,979,804 | \$ 385,000,000 | \$ 385,000,000 | \$ - |
| Bond issue premium/(discounts) to date | - | - | - | - | - | - |
| Total | <u>\$ 1,527,315,810</u> | <u>\$ 309,663,994</u> | <u>\$ 1,836,979,804</u> | <u>\$ 385,000,000</u> | <u>\$ 385,000,000</u> | <u>\$ -</u> |

STATE PENSION OBLIGATION ACCELERATION BOND FUN
 Fiscal Year 2026
 as of 04/30/2026

COMPARISON OF EXPENDITURES, APPROPRIATIONS, GOVERNOR RELEASED PROJECTS AND OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

| | G | H (A + D) | I (H - G) | J (A + E) | K (J - G) | L (C + F) | M (L - G) |
|---|-----------------------------|--|-------------------------------------|---|-------------------------------|--|----------------------------------|
| PURPOSE | STATUTORY AUTHORIZATIONS | FY26 APPROPRIATIONS PLUS CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 | OVER COMMITTED APPROPRIATIONS | FY26 RELEASES PLUS CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 | OVER COMMITTED RELEASES | FY26 OBLIGATIONS PLUS TOTAL CUMULATIVE EXPENDITURES THRU 04/30/2026 | OVER COMMITTED OBLIGATIONS |
| (a) To be used for the purpose of making accelerated pension benefit payments under Articles 14, 15 and 16 of the Illinois Pension Code | \$ 2,200,000,000 | \$ 1,912,315,810 | \$ - | \$ 1,912,315,810 | \$ - | \$ 1,836,979,804 | \$ - |
| Bond issue premium/(discounts) to date | 41,514,247 | - | - | - | - | - | - |
| Total | <u>\$ 2,241,514,247</u> | <u>\$ 1,912,315,810</u> | | <u>\$ 1,912,315,810</u> | | <u>\$ 1,836,979,804</u> | |

BUILD ILLINOIS BOND FUND
Fiscal Year 2026
as of 04/30/2026

SUMMARY OF EXPENDITURES, APPROPRIATIONS, GOVERNOR RELEASED PROJECTS AND OBLIGATED PROJECTS PER STATUTORY PURPOSES

| | A | B | C (A + B) | D | E | F |
|--|--|---|--|-------------------------|-------------------------|-------------------------|
| PURPOSE | CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 | FY26 EXPENDITURES THRU 04/30/2026 | TOTAL CUMULATIVE EXPENDITURES THRU 04/30/2026 | FY26 APPROPRIATIONS | FY26 RELEASES | FY26 OBLIGATIONS |
| (a) Infrastructure Purposes and Bond Sale expenses | \$ 3,504,692,296 | \$ 148,503,631 | \$ 3,653,195,927 | \$ 2,065,638,680 | \$ 595,905,656 | \$ 295,349,061 |
| (b) Business Development Purposes | 1,467,643,828 | 246,830,282 | 1,714,474,110 | 3,661,592,617 | 1,331,703,950 | 592,348,091 |
| (c) Educational Purposes | 2,249,636,900 | 199,164,077 | 2,448,800,977 | 1,614,746,104 | 734,553,737 | 271,309,419 |
| (d) Environmental Purposes | 229,501,885 | 12,844,655 | 242,346,540 | 110,821,031 | 41,328,652 | 17,012,407 |
| General Revenue Fund Cash Transferred In: | | | | | | |
| per Public Act 102-0699 | - | - | - | - | - | - |
| per Public Act 103-0008 | - | - | - | - | - | - |
| Bond Issue Prem/Disc to date | - | - | - | - | - | - |
| (e) Refunding | 4,037,470,548 | - | 4,037,470,548 | - | - | - |
| Refunding Bond Sale expenses | 3,188,642 | - | 3,188,642 | - | - | - |
| Refunding Bond Issue Prem/Disc | - | - | - | - | - | - |
| Total | \$ 11,492,134,099 | \$ 607,342,645 | \$ 12,099,476,744 | \$ 7,452,798,432 | \$ 2,703,491,995 | \$ 1,176,018,978 |

(A) The Statutory Authorization for Refunding Bonds is Unlimited.

BUILD ILLINOIS BOND FUND
Fiscal Year 2026
as of 04/30/2026

COMPARISON OF EXPENDITURES, APPROPRIATIONS, GOVERNOR RELEASED PROJECTS AND OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

| | G | H | I | J | K | L | M |
|--|-------------------------------------|--|-------------------------------------|---|-------------------------------|--|----------------------------------|
| | | (A + D) | (H - G) | (A + E) | (J - G) | (C + F) | (L - G) |
| | | FY26 APPROPRIATIONS PLUS CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 | OVER COMMITTED APPROPRIATIONS | FY26 RELEASES PLUS CUMULATIVE EXPENDITURES - PRIOR YEARS THRU FY25 | OVER COMMITTED RELEASES | FY26 OBLIGATIONS PLUS TOTAL CUMULATIVE EXPENDITURES THRU 04/30/2026 | OVER COMMITTED OBLIGATIONS |
| PURPOSE | STATUTORY AUTHORIZATIONS | | | | | | |
| (a) Infrastructure Purposes and Bond Sale expenses | \$ 4,873,094,533 | \$ 5,570,330,976 | \$ 697,236,443 | \$ 4,100,597,952 | \$ - | \$ 3,948,544,988 | \$ - |
| (b) Business Development Purposes | 4,101,136,967 | 5,129,236,445 | 1,028,099,478 | 2,799,347,778 | - | 2,306,822,201 | - |
| (c) Educational Purposes | 2,846,776,600 | 3,864,383,004 | 1,017,606,404 | 2,984,190,637 | 137,414,037 | 2,720,110,396 | - |
| (d) Environmental Purposes | 277,873,000 | 340,322,916 | 62,449,916 | 270,830,537 | - | 259,358,947 | - |
| General Revenue Fund Cash Transferred In: | | | | | | | |
| per Public Act 102-0699 | - | - | (148,000,000) | - | - | - | - |
| per Public Act 103-0008 | - | - | (424,000,000) | - | - | - | - |
| Bond Issue Prem/Disc to date | 236,605,275 | - | - | - | - | - | - |
| (e) Refunding | 4,037,470,548 | 4,037,470,548 | - | 4,037,470,548 | - | 4,037,470,548 | - |
| Refunding Bond Sale expenses | 3,188,642 | 3,188,642 | - | 3,188,642 | - | 3,188,642 | - |
| Refunding Bond Issue Prem/Disc | 260,069,432 | - | - | - | - | - | - |
| Total | \$ 16,636,214,997 | \$ 18,944,932,531 | | \$ 14,195,626,094 | | \$ 13,275,495,722 | |

(A) The Statutory Authorization for Refunding Bonds is Unlimited.