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COMPTROLLER

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DATE: 3/8/10

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SUBJECT: Recap of General and Special
Obligation Bonded Indebtedness and
Update of Comparisons of General
and Special Obligation Bond Activity

Attached are the Recap of General and Special Obligation Bonded Indebtedness (Exhibit I) and the following comparisons of general obligation bond activity (i.e., Anti-Pollution, Capital Development, School Construction, Transportation "A", Transportation "B", Transportation "D", and Coal Development,) and special obligation bond activity (Build Illinois Bonds) as of February 28, 2010:

- (1) Comparison of Expended/Appropriated Project Commitments to Statutory Authorizations.
- (2) Summary of Expenditures Per Statutory Purposes (current year and lapse year when applicable). Prior years' "Summary of Expenditures Per Statutory Purposes" are available upon request.
- (3) Comparison of Expended/Governor Released Projects to Statutory Authorizations.
- (4) Comparison of Expended/Obligated Projects to Statutory Authorizations.

Prior year information presented was obtained from the Comptroller's prior year audited financial statements. Current year amounts were extracted from the Statewide Accounting Management System (SAMS) Information Warehouse and the Mun-Ease Bonded Indebtedness System.

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STATE OF ILLINOIS
RECAP OF GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
2/28/2010

	AUTHORIZED	AUTHORIZED BUT UNISSUED	ISSUED	PRINCIPAL	OUTSTANDING (A) INTEREST	TOTAL	DEBT SERVICE FUND BALANCE
Anti-Pollution Multiple Purpose	\$ 599,000,000 585,315,000 1,184,315,000	\$ 126,054,000 126,054,000	\$ 599,000,000 459,261,000 1,058,261,000	\$ 112,250,892 112,250,892	\$ 79,478,929 79,478,929	\$ 191,729,821 191,729,821	
Capital Development Multiple Purpose	1,737,000,000 7,968,463,443 9,705,463,443	1,004,773,873 1,004,773,873	1,737,000,000 6,963,689,570 8,700,689,570	3,109,408,862 3,109,408,862	1,984,970,442 1,984,970,442	5,094,379,304 5,094,379,304	
School Construction Multiple Purpose	330,000,000 3,570,000,000 3,900,000,000	603,583,619 603,583,619	330,000,000 2,966,416,381 3,296,416,381	1,947,180,487 1,947,180,487	1,163,535,677 1,163,535,677	3,110,716,164 3,110,716,164	
Transportation "A" Multiple Purpose	1,326,000,000 5,432,129,000 6,758,129,000	1,431,704,000 1,431,704,000	1,326,000,000 4,000,425,000 5,326,425,000	2,083,413,461 2,083,413,461	1,374,906,808 1,374,906,808	3,458,320,269 3,458,320,269	
Transportation "B" Multiple Purpose	403,000,000 3,501,670,000 3,904,670,000	1,643,181,700 1,643,181,700	403,000,000 1,858,488,300 2,261,488,300	842,096,709 842,096,709	564,185,307 564,185,307	1,406,282,016 1,406,282,016	
Transportation "D" Multiple Purpose	1,015,000,000 1,015,000,000	848,200,000 848,200,000	1,015,000,000 166,800,000 166,800,000	166,800,000 166,800,000	129,887,100 129,887,100	296,687,100 296,687,100	
Coal Development Multiple Purpose	35,000,000 698,200,000 733,200,000	571,893,900 571,893,900	35,000,000 126,306,100 161,306,100	50,496,472 50,496,472	28,914,933 28,914,933	79,411,405 79,411,405	
Pension Funding Series	13,466,000,000		13,466,000,000	13,366,000,000	9,107,889,309	22,473,889,309	
Refunding	4,839,025,000	(B) 3,137,043,886	4,569,524,239	1,701,981,114	424,202,074	2,126,183,188	
Totals	45,505,802,443	9,366,434,978	39,006,910,590	23,379,627,997	14,857,970,579	38,237,598,576	\$ 994,930,897
Build Illinois Refunding	4,615,509,000 Unlimited	701,842,017 Unlimited	3,913,666,983 1,606,673,858	1,902,108,795 591,491,998	1,009,194,542 186,875,615	2,911,303,337 778,367,613	
Total Build Illinois	4,615,509,000	701,842,017	5,520,340,841	2,493,600,793	1,196,070,157	3,689,670,950	3,045,178
Civic Center Refunding	200,000,000 Unlimited	(B) 151,049,268 Unlimited	171,485,732 176,515,000	48,950,732 42,465,000	49,189,268 8,210,481	98,140,000 50,675,481	
Total Civic Center	200,000,000	151,049,268	348,000,732	91,415,732	57,399,749	148,815,481	6,509,268
GRAND TOTAL	\$ 50,321,311,443	\$ 10,219,326,263	\$ 44,875,252,163	\$ 25,964,644,522	\$ 16,111,440,495	\$ 42,076,085,007	\$ 1,004,485,343

(A) Outstanding amounts are net of refunded bonds.

(B) Per the statutory authorization these amounts are equal to the Authorized amount less Principal Outstanding.

**CAPITAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY09	FY10 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes.....	\$ 2,662,410,458	\$ 1,542,074,017	\$ 4,204,484,475	\$ 3,147,925,287	\$ 1,056,559,188
(b) Correctional Purposes.....	1,696,174,211	302,116,851	1,998,291,062	1,940,420,000	57,871,062
(c) Conservation Purposes.....	661,103,286	142,488,896	803,592,182	732,203,000	71,389,182
(d) Child Care, Mental & Public Health Purposes.....	710,010,625	226,890,308	936,900,933	811,497,000	125,403,933
(e) State Agency, Commissions & Board Purposes.....	1,671,556,766	834,976,624	2,506,533,390	1,979,836,200	526,697,190
(f) Port Districts.....	24,853,816	--	24,853,816	25,671,900	68,908,788
(g) Water Resource Management.....	223,340,723	134,345,139	357,685,862	288,777,074	68,908,788
(h) Private Health Service Management.....	9,852,713	--	9,852,713	9,852,713	
(i) Food Production Research.....	64,818,730	--	64,818,730	64,940,269	
(j) State Library Grants.....	25,400,426	--	25,400,426	38,250,000	
(k) Correctional Facility Grants.....	--	--	--	25,000,000	
(l) Aquarium Facilities.....	5,000,000	--	5,000,000	5,000,000	
(m) Grants to Local Governments.....	401,528,957	262,643,001	664,171,958	432,590,000	231,581,958
(n) IL Open Land Trust Program.....	157,644,150	71,357,608	229,001,758	203,500,000	25,501,758
(x) Expenses Related to Bond Sales.....	57,532,428	15,274,260	72,806,688	(A)	
	<u>\$ 8,371,227,289</u>	<u>\$ 3,532,166,704</u>	<u>\$ 11,903,393,993</u>	<u>\$ 9,705,463,443</u>	
Bond issue premium/(discounts) to date....				<u>82,869,501</u>	
				<u>\$ 9,788,332,944</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

CAPITAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

		FY2010		
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 2/28/2010	LAPSED	REAPPROPRIATED (In FY11)
(a)	Educational Purposes.....	\$ 1,542,074,017	\$ 29,402,212	
(b)	Correctional Purposes.....	302,116,851	5,745,842	
(c)	Conservation Purposes.....	142,488,896	2,027,025	
(d)	Child Care, Mental & Public Health Purposes.....	226,890,308	5,725,720	
(e)	State Agency, Commissions & Board Purposes.....	834,976,624	13,370,011	
(f)	Port Districts.....	--	--	
(g)	Water Resource Management.....	134,345,139	1,958,399	
(h)	Private Health Service Management.....	--	--	
(i)	Food Production Research.....	--	--	
(j)	State Library Grants.....	--	--	
(k)	Correctional Facility Grants.....	--	--	
(l)	Aquarium Facilities.....	--	--	
(m)	Grants to Local Governments.....	262,643,001	2,490,153	
(n)	IL Open Land Trust Program.....	71,357,608	38,055	
(x)	Expenses Related to Bond Sales.....	15,274,260	9,585,796	
		<u>\$ 3,532,166,704</u>	<u>\$ 70,343,213</u>	

CAPITAL DEVELOPMENT BOND FUND
 COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY09	FY10 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes.....	\$ 2,662,410,458	\$ 500,969,957	\$ 3,163,380,415	\$ 3,147,925,287	\$ 15,455,128
(b) Correctional Purposes.....	1,696,174,211	198,030,977	1,894,205,188	1,940,420,000	
(c) Conservation Purposes.....	661,103,286	23,884,896	684,988,182	732,203,000	
(d) Child Care, Mental & Public Health Purposes.....	710,010,625	74,935,291	784,945,916	811,497,000	
(e) State Agency, Commissions & Board Purposes.....	1,671,556,766	175,035,612	1,846,592,378	1,979,836,200	
(f) Port Districts.....	24,853,816	--	24,853,816	25,671,900	
(g) Water Resource Management.....	223,340,723	9,491,196	232,831,919	288,777,074	
(h) Private Health Service Management.....	9,852,713	--	9,852,713	9,852,713	
(i) Food Production Research.....	64,818,730	--	64,818,730	64,940,269	
(j) State Library Grants.....	25,400,426	--	25,400,426	38,250,000	
(k) Correctional Facility Grants.....	--	--	--	25,000,000	
(l) Aquarium Facilities.....	5,000,000	--	5,000,000	5,000,000	
(m) Grants to Local Governments.....	401,528,957	17,200,819	418,729,776	432,590,000	
(n) IL Open Land Trust Program.....	157,644,150	16,822,608	174,466,758	203,500,000	
(x) Expenses Related to Bond Sales.....	57,532,428	15,274,260	72,806,688	(A)	
	<u>\$ 8,371,227,289</u>	<u>\$ 1,031,645,616</u>	<u>\$ 9,402,872,905</u>	<u>\$ 9,705,463,443</u>	
Bond issue premium/(iscounts) to date.....				<u>82,869,501</u>	
				<u>\$ 9,788,332,944</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**CAPITAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 2/28/2010	FY10 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes.....	\$ 2,691,812,670	\$ 49,014,742	\$ 2,740,827,412	\$ 3,147,925,287	
(b) Correctional Purposes.....	1,701,920,053	2,440,991	1,704,361,044	1,940,420,000	
(c) Conservation Purposes.....	663,130,311	875,680	664,005,991	732,203,000	
(d) Child Care, Mental & Public Health Purposes.....	715,736,345	5,085,197	720,821,542	811,497,000	
(e) State Agency, Commissions & Board Purposes.....	1,684,926,777	9,049,676	1,693,976,453	1,979,836,200	
(f) Port Districts.....	24,853,816	-- --	24,853,816	25,671,900	
(g) Water Resource Management.....	225,299,122	2,667,696	227,966,818	288,777,074	
(h) Private Health Service Management.....	9,852,713	-- --	9,852,713	9,852,713	
(i) Food Production Research.....	64,818,730	-- --	64,818,730	64,940,269	
(j) State Library Grants.....	25,400,426	-- --	25,400,426	38,250,000	
(k) Correctional Facility Grants.....	-- --	-- --	-- --	25,000,000	
(l) Aquarium Facilities.....	5,000,000	-- --	5,000,000	5,000,000	
(m) Grants to Local Governments.....	404,019,110	9,564,961	413,584,071	432,590,000	
(n) IL Open Land Trust Program.....	157,682,205	145,654	157,827,859	203,500,000	
(x) Expenses Related to Bond Sales.....	67,118,224	131,960	67,250,184	(A)	
	<u>\$ 8,441,570,502</u>	<u>\$ 78,976,557</u>	<u>\$ 8,520,547,059</u>	<u>\$ 9,705,463,443</u>	
Bond issue premium/(discounts) to date...				<u>82,869,501</u>	
				<u>\$ 9,788,332,944</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

	<u>CUMULATIVE</u>	<u>FY10</u>	<u>TOTAL</u>	<u>STATUTORY</u>	<u>OVER</u>
	<u>EXPENDITURES</u>	<u>APPROPRIATIONS</u>	<u>APPROPRIATIONS</u>	<u>AUTHORIZATIONS</u>	<u>COMMITTED</u>
	<u>PRIOR YEARS</u>				
	<u>THRU FY09</u>				
(a) School Construction Projects.....	\$ 307,849,568	\$ --	\$ 307,849,568	\$ 310,000,000	
(b) School District Debt Service.....	58,418,367	--	58,418,367	81,000,000	
(c) Special Education Reimbursement.....	19,655,386	--	19,655,386	20,000,000	
(d) Special Education Grants.....	--	--	--	10,000,000	
(e) Condemned School Reconstruction Projects.....	--	--	--	9,000,000	
(f) School Infrastructure.....	3,011,403,053	132,225,368	3,143,628,421	3,050,000,000	\$ 93,628,421
(g) School Implemented Construction.....	--	1,500,000,000	1,500,000,000	420,000,000	1,080,000,000
(x) Expenses Related to Bond Sales.....	<u>157,597</u>	<u>--</u>	<u>157,597</u>	<u>(A)</u>	
	<u>\$ 3,397,483,971</u>	<u>\$ 1,632,225,368</u>	<u>\$ 5,029,709,339</u>	<u>\$ 3,900,000,000</u>	
Bond issue premium/(discounts) to date			<u>102,819,903</u>		
			<u>\$ 4,002,819,903</u>		

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**SCHOOL CONSTRUCTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY2010		
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 2/28/2010	REAPPROPRIATED (In FY11)
(a) School Construction Projects.....	\$ --	\$ --	--
(b) School District Debt Service.....	--	--	--
(c) Special Education Reimbursement.....	--	--	--
(d) Special Education Grants.....	--	--	--
(e) Condemned School Reconstruction Projects.....	--	--	--
(f) School Infrastructure.....	132,225,368	339,351	--
(g) School Implemented Construction.....	1,500,000,000	--	--
(x) Expenses Related to Bond Sales.....	--	--	--
	<u>\$ 1,632,225,368</u>	<u>\$ 339,351</u>	

**SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY09	FY10 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects.....	\$ 307,849,568	\$ --	\$ 307,849,568	\$ 310,000,000	
(b) School District Debt Service.....	58,418,367	--	58,418,367	81,000,000	
(c) Special Education Reimbursement.....	19,655,386	--	19,655,386	20,000,000	
(d) Special Education Grants.....	--	--	--	10,000,000	
(e) Condemned School Reconstruction Projects.....	--	--	--	9,000,000	
(f) School Infrastructure.....	3,011,403,053	14,225,368	3,025,628,421	3,050,000,000	
(g) School Implemented Construction.....	--	118,814,643	118,814,643	420,000,000	
(x) Expenses Related to Bond Sales.....	<u>157,597</u>	<u>--</u>	<u>157,597</u>	<u>(A)</u>	
	<u>\$ 3,397,483,971</u>	<u>\$ 133,040,011</u>	<u>\$ 3,530,523,982</u>	<u>\$ 3,900,000,000</u>	
Bond issue Premium/(discounts) to date			<u>102,819,903</u>		
				<u>\$ 4,002,819,903</u>	

**SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDE/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 2/28/2010	FY10 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects.....	\$ 307,849,568	\$ --	\$ 307,849,568	\$ 310,000,000	
(b) School District Debt Service.....	58,418,367	--	58,418,367	81,000,000	
(c) Special Education Reimbursement.....	19,655,386	--	19,655,386	20,000,000	
(d) Special Education Grants.....	--	--	--	10,000,000	
(e) Condemned School Reconstruction Projects.....	--	--	--	9,000,000	
(f) School Infrastructure.....	3,011,742,404	--	3,011,742,404	3,050,000,000	
(g) School Implemented Construction.....	--	--	--	420,000,000	
(x) Expenses Related to Bond Sales.....	<u>157,597</u>	<u>--</u>	<u>157,597</u>	<u>(A)</u>	
	<u>\$ 3,397,823,322</u>	<u>\$ --</u>	<u>\$ 3,397,823,322</u>	<u>\$ 3,900,000,000</u>	
Bond issue premium/(discounts) to date				<u>102,819,903</u>	
				<u>\$ 4,002,819,903</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**ANTI - POLLUTION BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY09	FY10 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 899,850,747	\$ 175,572,116	\$ 1,075,422,863	\$ 968,494,024	\$ 106,928,839
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	158,856,400	75,000,000	233,856,400	215,500,000	18,356,400
(x) Expenses Related to Bond Sales....	320,976	-- --	320,976	320,976	
	<u>\$ 1,059,028,123</u>	<u>\$ 250,572,116</u>	<u>\$ 1,309,600,239</u>	<u>\$ 1,184,315,000</u>	
Bond issue premium/(discounts) to date				<u>2,358,401</u>	
				<u>\$ 1,186,673,401</u>	

ANTI - POLLUTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

	FY2010		
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 2/28/2010	LAPSED REAPPROPRIATED (In FY11)
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 175,572,116	\$ 1,397,952	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	75,000,000	-- --	
(x) Expenses Related to Bond Sales....	-- --	-- --	
	<u>\$ 250,572,116</u>	<u>\$ 1,397,952</u>	

ANTI - POLLUTION BOND FUND
 COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY09	FY10 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 899,850,747	\$ 5,679,604	\$ 905,530,351	\$ 968,494,024	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	158,856,400	--	158,856,400	215,500,000	
(x) Expenses Related to Bond Sales....	320,976	--	320,976	320,976	
	<u>\$ 1,059,028,123</u>	<u>\$ 5,679,604</u>	<u>\$ 1,064,707,727</u>	<u>\$ 1,184,315,000</u>	
Bond issue premium/(discounts) to date				<u>2,358,401</u>	
				<u>\$ 1,186,673,401</u>	

**ANTI - POLLUTION BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 2/28/2010	FY10 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 901,248,699	\$ 1,123,721	\$ 902,372,420	\$ 968,494,024	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	158,856,400	--	158,856,400	215,500,000	
(x) Expenses Related to Bond Sales....	320,976	--	320,976	320,976	
	\$ 1,060,426,075	\$ 1,123,721	\$ 1,061,549,796	\$ 1,184,315,000	
Bond issue premium/(discounts) to date			2,358,401		
				\$ 1,186,673,401	

**TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

	EXPENDITURES		FY10	TOTAL	STATUTORY	OVER
	PRIOR YEARS THRU FY09	APPROPRIATIONS				
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 4,138,759,323	\$ 108,534,392	\$ 4,247,293,715	\$ 4,180,034,900	\$ 67,258,815	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	14,965,072	--	14,965,072	14,965,100		
(c) Authorization Increase P.A. 80-1032:						
1) Outside Chicago Urbanized Area....	49,997,470	--	49,997,470	50,036,000		
2) Chicago Urbanized Area.....	49,911,174	--	49,911,174	50,000,000		
3) City of Chicago.....	47,614,058	--	47,614,058	50,000,000		
4) Bridge Repair Assistance.....	12,000,000	--	12,000,000	12,000,000		
(d) Authorization Increase P.A. 81-SS2-2:						
1) Cook & Contiguous Counties.....	199,985,514	--	199,985,514	201,093,000		
2) Downstate.....	198,598,948	--	198,598,948	200,000,000		
(e) Authorization Increase P.A. 96-5. :						
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	--	758,500,000	758,500,000	2,000,000,000		
(x) Expenses Related to Bond Sales.....	912,414	--	912,414	(A)		
	<u>\$ 4,712,743,973</u>	<u>\$ 867,034,392</u>	<u>\$ 5,579,778,365</u>	<u>\$ 6,758,129,000</u>		
Bond issue premium/(discounts) to date				<u>71,570,649</u>		
					<u>\$ 6,829,699,649</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "A" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

FY2010		LAPSED	REAPPROPRIATED
(a)	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 2/28/2010	(In FY11)
Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 108,534,392	\$ 2,739,430	
Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	-- --	-- --	
Authorization Increase P.A. 80-1032:			
1) Outside Chicago Urbanized Area.....	-- --	-- --	
2) Chicago Urbanized Area.....	-- --	-- --	
3) City of Chicago.....	-- --	-- --	
4) Bridge Repair Assistance.....	-- --	-- --	
Authorization Increase P.A. 81-SS2-2:			
1) Cook & Contiguous Counties.....	-- --	-- --	
2) Downstate.....	-- --	-- --	
Authorization Increase P.A 96-5. :			
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	758,500,000	281,431,568	
Expenses Related to Bond Sales.....	-- --	-- --	
	<u>\$ 867,034,392</u>	<u>\$ 284,170,998</u>	

**TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

	EXPENDITURES PRIOR YEARS THRU FY09	FY10 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement	\$ 4,138,759,323	\$ 8,533,901	\$ 4,147,293,224	\$ 4,180,034,900	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts	14,965,072	---	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:					
1) Outside Chicago Urbanized Area	49,997,470	---	49,997,470	50,036,000	
2) Chicago Urbanized Area	49,911,174	---	49,911,174	50,000,000	
3) City of Chicago	47,614,058	---	47,614,058	50,000,000	
4) Bridge Repair Assistance	12,000,000	---	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:					
1) Cook & Contiguous Counties	199,985,514	---	199,985,514	201,093,000	
2) Downstate	198,598,948	---	198,598,948	200,000,000	
(e) Authorization Increase P.A. 96-5. :					
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09-15.....	---	758,500,000	758,500,000	2,000,000,000	
(x) Expenses Related to Bond Sales	912,414	---	912,414	(A)	
	<u>\$ 4,712,743,973</u>	<u>\$ 767,033,901</u>	<u>\$ 5,479,777,874</u>	<u>\$ 6,758,129,000</u>	
Bond issue premium/(discounts) to date			<u>71,570,649</u>		
				<u>\$ 6,829,699,649</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	EXPENDITURES PRIOR YEARS THRU 2/28/2010	FY10 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement	\$ 4,141,498,753	\$ 4,565,001	\$ 4,146,063,754	\$ 4,180,034,900	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts	14,965,072	---	14,965,072	14,965,100	
(c) Authorization Increase P. A. 80-1032:					
1) Outside Chicago Urbanized Area	49,997,470	---	49,997,470	50,036,000	
2) Chicago Urbanized Area	49,911,174	---	49,911,174	50,000,000	
3) City of Chicago	47,614,058	---	47,614,058	50,000,000	
4) Bridge Repair Assistance	12,000,000	---	12,000,000	12,000,000	
(d) Authorization Increase P. A. 81-SS2-2:					
1) Cook & Contiguous Counties	199,985,514	---	199,985,514	201,093,000	
2) Downstate	198,598,948	---	198,598,948	200,000,000	
(e) Authorization Increase P. A. 96-5. :					
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15	281,431,568	177,168,113	458,599,681	2,000,000,000	
(x) Expenses Related to Bond Sales	<u>912,414</u>	<u>---</u>	<u>912,414</u>	<u>(A)</u>	
	<u>\$ 4,996,914,971</u>	<u>\$ 181,733,114</u>	<u>\$ 5,178,648,085</u>	<u>\$ 6,758,129,000</u>	
Bond issue premium/(discounts) to date				<u>71,570,649</u>	
				<u>\$ 6,829,699,649</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY09	FY10 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:					
1) Statewide & RTA District.....	\$ 1,562,146,751	\$ 2,978,801,108	\$ 4,540,947,859	\$ 2,291,270,000	\$ 2,249,677,859
2) Chicago & Contiguous Counties.....	177,694,877	406,041	178,100,918	181,350,000	
3) Downstate.....	19,151,900	4,354	19,156,254	20,450,000	
4) Projects Throughout the State.....	-- --	1,000,000,000	1,000,000,000	1,000,000,000	
(b) Aviation.....	352,075,107	158,124,818	510,199,925	411,600,000	98,599,925
(x) Expenses Related to Bond Sales.....	334,192	-- --	334,192	(A)	
	<u>\$ 2,111,402,827</u>	<u>\$ 4,137,336,321</u>	<u>\$ 6,248,739,148</u>	<u>\$ 3,904,670,000</u>	
Bond issue premium/(discounts) to date			<u>18,573,245</u>		
				<u>\$ 3,923,243,245</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "B" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY2010		
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 2/28/2010	LAPSED REAPPROPRIATED (In FY11)
(a) Mass Transportation:			
1) Statewide & RTA District.....	\$ 2,978,801,108	\$ 14,225,425	
2) Chicago & Contiguous Counties.....	406,041	36,235	
3) Downstate.....	4,354	2,606	
4) Projects Throughout the State.....	1,000,000,000	---	
(b) Aviation.....	158,124,818	8,466,655	
(x) Expenses Related to Bond Sales.....	---	---	
	<u>\$ 4,137,336,321</u>	<u>\$ 22,730,921</u>	

**TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY09	FY10 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:					
1) Statewide & RTA District.....	\$ 1,562,146,751	\$ 89,453,083	\$ 1,651,599,834	\$ 2,291,270,000	
2) Chicago & Contiguous Counties.....	177,694,877	406,041	178,100,918	181,350,000	
3) Downstate.....	19,151,900	4,354	19,156,254	20,450,000	
4) Projects Throughout the State.....	---	---	---	1,000,000,000	
(b) Aviation.....	352,075,107	35,245,382	387,320,489	411,600,000	
(x) Expenses Related to Bond Sales.....	334,192	---	334,192	(A)	
	\$ 2,111,402,827	\$ 125,108,860	\$ 2,236,511,687	\$ 3,904,670,000	
Bond issue premium/(discounts) to date				18,573,245	
				\$ 3,923,243,245	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 2/28/2010	FY'10 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:					
1) Statewide & RTA District.....	\$ 1,576,372,176	\$ 67,066,748	\$ 1,643,438,924	\$ 2,291,270,000	
2) Chicago & Contiguous Counties.....	177,731,112	369,730	178,100,842	181,350,000	
3) Downstate.....	19,154,506	1,748	19,156,254	20,450,000	
4) Projects Throughout the State.....	---	---	---	1,000,000,000	
(b) Aviation.....	360,541,762	5,279,930	365,821,692	411,600,000	
(x) Expenses Related to Bond Sales.....	<u>334,192</u>	<u>---</u>	<u>334,192</u>	<u>(A)</u>	
	<u>\$ 2,134,133,748</u>	<u>\$ 72,718,156</u>	<u>\$ 2,206,851,904</u>	<u>\$ 3,904,670,000</u>	
Bond issue premium/(discounts) to date			<u>18,573,245</u>		
				<u>\$ 3,923,243,245</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "D" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY2010		
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 2/28/2010	LAPSED REAPPROPRIATED (In FY11)
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 3,553,742,998	\$ 2,193,160	
(x) Expenses Related to Bond Sales.....	-- --	-- --	
	<u>\$ 3,553,742,998</u>	<u>\$ 2,193,160</u>	

**TRANSPORTATION BOND SERIES "D" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY09	FY10 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ --	\$ 513,847,000	\$ 513,847,000	\$ 1,015,000,000	
(x) Expenses Related to Bond Sales.....	--	--	--	(A)	
	<u>\$ --</u>	<u>\$ 513,847,000</u>	<u>\$ 513,847,000</u>	<u>\$ 1,015,000,000</u>	
Bond issue premium/(discounts) to date			<u>(636,487)</u>		
				<u>\$ 1,014,363,513</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "D" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 2/28/2010	FY10 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 2,193,160	\$ 26,052,499	\$ 28,245,659	\$ 1,015,000,000	
(x) Expenses Related to Bond Sales.....	-- --	-- --	-- --	(A)	
	\$ 2,193,160	\$ 26,052,499	\$ 28,245,659	\$ 1,015,000,000	
Bond issue premium/(discounts) to date				(636,487)	
				\$ 1,014,363,513	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**COAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY09	FY10 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources.....	\$ 121,843,198	\$ 22,000,000	\$ 143,843,198	\$ 148,000,000	
(b) Research & Development of Other Forms of Energy.....	14,905,632	---	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project.....	---	---	---	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities.....	---	50,000,000	50,000,000	500,000,000	
(e) Facility Cost Reports pursuant to the... Illinois Power Agency Act.....	---	51,000,000	51,000,000	35,000,000	
Transfers Pursuant to PA 96-0045.....	---	320,000	320,000	(B)	
(x) Expenses Related to Bond Sales.....	32,097	---	32,097	(A)	
	<u>\$ 136,780,927</u>	<u>\$ 123,320,000</u>	<u>\$ 260,100,927</u>	<u>\$ 733,200,000</u>	
Bond issue premium/(discounts) to date				<u>1,324,029</u>	
				<u>\$ 734,524,029</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Transfers pursuant to FY2010 budget implementation bill.

**COAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY2010		
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 2/28/2010	REAPPROPRIATED (In FY11)
(a) Capital Development of Coal Resources.....	\$ 22,000,000	\$ ---	---
(b) Research & Development of Other Forms of Energy.....	---	---	---
(c) Grant for an Illinois Generating Station Project.....	---	---	---
(d) Financial Assistance to New Electric Generating Facilities.....	50,000,000	---	---
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	51,000,000	14,000,000	---
Transfers pursuant to PA 96-0045.....	320,000	240,000 (B)	---
(x) Expenses Related to Bond Sales.....	---	---	---
	<u>\$ 123,320,000</u>	<u>\$ 14,240,000</u>	<u>---</u>

FOOTNOTES:

(B) Transfers pursuant to FY2010 budget implementation bill.

**COAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY09	FY10 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources.....	\$ 121,843,198	\$ ---	\$ 121,843,198	\$ 148,000,000	
(b) Research & Development of Other Forms of Energy.....	14,905,632	---	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project.....	---	---	---	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities.....	---	14,114,833	14,114,833	500,000,000	
(e) Facility Cost Reports pursuant to the... Illinois Power Agency Act.....	---	28,000,000	28,000,000	35,000,000	
Transfers Pursuant to PA 96-0045.....	---	320,000	320,000	(B)	
(x) Expenses Related to Bond Sales.....	32,097	---	32,097	(A)	
	<u>\$ 136,780,927</u>	<u>\$ 42,434,833</u>	<u>\$ 179,215,760</u>	<u>\$ 733,200,000</u>	
Bond issue premium/(discounts) to date				<u>1,324,029</u>	
				<u>\$ 734,524,029</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Transfers pursuant to FY2010 budget implementation bill.

**COAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 2/28/2010	FY10 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources.....	\$ 121,843,198	\$ ---	\$ 121,843,198	\$ 148,000,000	
(b) Research & Development of Other Forms of Energy.....	14,905,632	---	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project.....	---	---	---	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities.....	---	---	---	500,000,000	
(e) Facility Cost Reports pursuant to the... Illinois Power Agency Act.....	14,000,000	4,000,000	18,000,000	35,000,000	
Transfers pursuant to PA 96-0045.....	240,000	---	240,000	(B)	
(x) Expenses Related to Bond Sales.....	32,097	---	32,097	(A)	
	\$ 151,020,927	\$ 4,000,000	\$ 155,020,927	\$ 733,200,000	
Bond issue premium/(discounts) to date				1,324,029	
				\$ 734,524,029	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Transfers pursuant to FY2010 budget implementation bill.

BUILD ILLINOIS BOND FUND
COMPARISON OF EXPENDE/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY09	FY10 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Infrastructure Purposes and Bond Sale expenses.....	\$ 2,181,650,853	\$ 1,229,168,146	\$ 3,410,818,999	\$ 2,858,735,404	\$ 552,083,595
(b) Business Development Purposes.....	173,189,172	617,877,289	791,066,461	196,000,000	595,066,461
(c) Educational Purposes.....	944,279,016	1,108,027,247	2,052,306,263	1,352,358,100	699,948,163
(d) Environmental Purposes.....	140,969,135	111,553,391	252,522,526	150,150,900	102,371,626
Bond Issue Prem/Disc to date.....	-- --	-- --	-- --	58,264,596	
	<u>3,440,088,176</u>	<u>3,066,626,073</u>	<u>6,506,714,249</u>	<u>4,615,509,000</u>	
(e) Refunding.....	1,610,123,872	-- --	1,610,123,872	1,610,123,872	
Refunding Bond Sale expenses.....	1,016,287	-- --	1,016,287	1,016,287	
Refunding Bond Issue Prem/Disc..	-- --	-- --	-- --	56,891,744	
	<u>1,611,140,159</u>	<u>-- --</u>	<u>1,611,140,159</u>	<u>1,668,031,903 (A)</u>	
	<u>\$ 5,051,228,335</u>	<u>\$ 3,066,626,073</u>	<u>\$ 8,117,854,408</u>	<u>\$ 6,283,540,903</u>	

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.

**BUILD ILLINOIS BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY2010		
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 2/28/2010	REAPPROPRIATED (In FY11)
		LAPSED	
(a) Infrastructure Purposes and Bond Sale Expenses.....	\$ 1,229,168,146	\$ 613,745	
(b) Business Development Purposes.....	617,877,289	--	
(c) Educational Purposes.....	1,108,027,247	9,594,801	
(d) Environmental Purposes.....	111,553,391	295,075	
(e) Refunding.....	--	--	
Refunding Bond Sale expenses	--	--	
	\$ 3,066,626,073	\$ 10,503,621	

BUILD ILLINOIS BOND FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY09	FY10 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Infrastructure Purposes and Bond Sale expenses.....	\$ 2,181,650,853	\$ 147,101,897	\$ 2,328,752,750	\$ 2,858,735,404	
(b) Business Development Purposes.....	173,189,172	5,925,006	179,114,178	196,000,000	
(c) Educational Purposes.....	944,279,016	103,219,666	1,047,498,682	1,352,358,100	
(d) Environmental Purposes.....	140,969,135	1,690,691	142,659,826	150,150,900	
Bond Issue Discounts to date.....	--	--	--	58,254,596	
	<u>3,440,088,176</u>	<u>257,937,260</u>	<u>3,698,025,436</u>	<u>4,615,509,000</u>	
(e) Refunding.....	1,610,123,872	--	1,610,123,872	1,610,123,872	
Refunding Bond Sale expenses.....	1,016,287	--	1,016,287	1,016,287	
Refunding Bond Issue Discounts.....	--	--	--	56,891,744	
	<u>1,611,140,159</u>	<u>--</u>	<u>1,611,140,159</u>	<u>1,668,031,903 (A)</u>	
	<u>\$ 5,051,228,335</u>	<u>\$ 257,937,260</u>	<u>\$ 5,309,165,595</u>	<u>\$ 6,283,540,903</u>	

FOOTNOTES:
(A) The Statutory Authorization for Refunding Bonds is Unlimited.

**BUILD ILLINOIS BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 2/28/2010	FY10 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Infrastructure Purposes and Bond Sale expenses.....	\$ 2,182,264,598	\$ 90,663,763	\$ 2,272,928,361	\$ 2,858,735,404	
(b) Business Development Purposes.....	173,189,172	1,575,000	174,764,172	196,000,000	
(c) Educational Purposes.....	953,873,817	22,058,700	975,932,517	1,352,358,100	
(d) Environmental Purposes.....	141,264,210	1,372,271	142,636,481	150,150,900	
Bond Issue Prem/Disc to date.....	---	---	---	58,264,596	
	<u>3,450,591,797</u>	<u>115,669,734</u>	<u>3,566,261,531</u>	<u>4,615,509,000</u>	
(e) Refunding.....	1,610,123,872	---	1,610,123,872	1,610,123,872	
Refunding Bond Sale expenses.....	1,016,287	---	1,016,287	1,016,287	
Refunding Bond Issue Prem/Disc	---	---	---	56,891,744	
	<u>1,611,140,159</u>	<u>---</u>	<u>1,611,140,159</u>	<u>1,668,031,903 (A)</u>	
	<u>\$ 5,061,731,956</u>	<u>\$ 115,669,734</u>	<u>\$ 5,177,401,690</u>	<u>\$ 6,283,540,903</u>	

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.