



STATE OF ILLINOIS • OFFICE OF THE COMPTROLLER
JUDY BAAR TOPINKA

DATE: 7/22/11

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SUBJECT: Recap of General and Special
Obligation Bonded Indebtedness and
Update of Comparisons of General
and Special Obligation Bond Activity

Attached are the Recap of General and Special Obligation Bonded Indebtedness (Exhibit I) and the following comparisons of general obligation bond activity (i.e., Anti-Pollution, Capital Development, School Construction, Transportation "A", Transportation "B", Transportation "D", and Coal Development,) and special obligation bond activity (Build Illinois Bonds) as of May 31, 2011:

- (1) Comparison of Expended/Appropriated Project Commitments to Statutory Authorizations.
- (2) Summary of Expenditures Per Statutory Purposes (current year and lapse year when applicable). Prior years' "Summary of Expenditures Per Statutory Purposes" are available upon request.
- (3) Comparison of Expended/Governor Released Projects to Statutory Authorizations.
- (4) Comparison of Expended/Obligated Projects to Statutory Authorizations.

Prior year information presented was obtained from the Comptroller's prior year audited financial statements. Current year amounts were extracted from the Statewide Accounting Management System (SAMS) Information Warehouse and the Mun-Ease Bonded Indebtedness System.

NOTE: This Monthly Bond Report is now available on-line on the Comptroller's web site at www.ioc.state.il.us under Resource Library- Reports.

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STATE OF ILLINOIS
 RECAP OF GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
 5/31/2011

	AUTHORIZED	AUTHORIZED BUT UNISSUED	ISSUED	OUTSTANDING (A)		TOTAL	DEBT SERVICE FUND BALANCE
				PRINCIPAL	INTEREST		
Anti-Pollution Multiple Purpose	\$ 599,000,000 659,315,000 1,258,315,000	\$ 182,054,000 182,054,000	\$ 599,000,000 497,261,000 1,096,261,000	\$ --- 126,097,650 126,097,650	\$ --- 97,369,513 97,369,513	\$ --- 223,467,163 223,467,163	
Capital Development Multiple Purpose	1,737,000,000 8,900,463,443 10,637,463,443	--- 1,936,773,873 1,936,773,873	1,737,000,000 6,963,689,570 8,700,689,570	--- 2,189,447,851 2,189,447,851	--- 1,463,282,509 1,463,282,509	--- 3,652,730,360 3,652,730,360	
School Construction Multiple Purpose	330,000,000 4,216,000,000 4,546,000,000	--- 829,583,619 829,583,619	330,000,000 3,386,416,381 3,716,416,381	--- 1,812,293,154 1,812,293,154	--- 1,196,183,790 1,196,183,790	--- 3,008,476,944 3,008,476,944	
Transportation "A" Multiple Purpose	1,326,000,000 5,432,129,000 6,758,129,000	--- 446,704,000 446,704,000	1,326,000,000 4,985,425,000 6,311,425,000	--- 2,741,255,046 2,741,255,046	--- 1,980,812,796 1,980,812,796	--- 4,722,067,842 4,722,067,842	
Transportation "B" Multiple Purpose	403,000,000 4,762,670,000 5,165,670,000	--- 2,609,406,700 2,609,406,700	403,000,000 2,153,263,300 2,556,263,300	--- 960,419,088 960,419,088	--- 701,713,958 701,713,958	--- 1,662,133,046 1,662,133,046	
Transportation "D" Multiple Purpose	--- 2,249,000,000 2,249,000,000	--- 1,563,975,000 1,563,975,000	--- 685,025,000 685,025,000	--- 668,553,000 668,553,000	--- 546,952,279 546,952,279	--- 1,215,505,279 1,215,505,279	
Coal Development Multiple Purpose	35,000,000 713,200,000 748,200,000	--- 586,893,900 586,893,900	35,000,000 126,306,100 161,306,100	--- 37,752,177 37,752,177	--- 22,458,197 22,458,197	--- 60,210,374 60,210,374	
Pension Funding Series	17,562,348,300	396,348,300	17,166,000,000	16,272,800,000	9,539,739,060	25,812,539,060	
Medicaid Funding Series	250,000,000	3,905,000	246,095,000	---	---	---	
Refunding	4,839,025,000	(B) 1,945,915,000	6,070,824,239	2,893,110,000	806,301,196	3,699,411,196	
Totals	54,014,150,743	10,481,559,392	46,710,305,590	27,701,727,966	16,354,813,298	44,056,541,264	\$ 1,350,732,480
Build Illinois Refunding	5,703,509,000 Unlimited 5,703,509,000	1,789,842,017 Unlimited 1,789,842,017	3,913,666,983 2,061,753,858 5,975,420,841	1,429,309,947 906,745,089 2,336,055,036	789,104,021 246,174,697 1,035,278,718	2,218,413,968 1,152,919,786 3,371,333,754	4,232,764
Civic Center Refunding	200,000,000 Unlimited 200,000,000	(B) 153,939,268 Unlimited 153,939,268	171,485,732 176,515,000 348,000,732	46,060,732 36,270,000 82,330,732	46,417,393 5,968,737 52,386,130	92,478,125 42,238,737 134,716,862	10,015,991
GRAND TOTAL	\$ 59,917,659,743	\$ 12,425,340,677	\$ 53,033,727,163	\$ 30,120,113,734	\$ 17,442,478,146	\$ 47,562,591,880	\$ 1,364,981,235

(A) Outstanding amounts are net of refunded bonds.

(B) Per the statutory authorization these amounts are equal to the Authorized amount less Principal Outstanding.

CAPITAL DEVELOPMENT BOND FUND
 COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes.....	\$ 2,730,408,256	\$ 1,472,355,537	\$ 4,202,763,793	\$ 3,643,925,287	\$ 558,838,506
(b) Correctional Purposes.....	1,703,289,662	289,141,325	1,992,430,987	1,971,420,000	21,010,987
(c) Conservation Purposes.....	663,759,262	139,831,627	803,590,889	756,203,000	47,387,889
(d) Child Care, Mental & Public Health Purposes.....	728,066,393	208,833,488	936,899,881	838,497,000	98,402,881
(e) State Agency, Commissions & Board Purposes.....	1,695,695,332	840,049,953	2,535,745,285	2,126,836,200	408,909,085
(f) Port Districts.....	24,853,816	-	24,853,816	25,671,900	
(g) Water Resource Management.....	225,485,066	132,169,457	357,654,523	314,777,074	42,877,449
(h) Private Health Service Management.....	9,852,713	-	9,852,713	9,852,713	
(i) Food Production Research.....	64,818,730	-	64,818,730	64,940,269	
(j) State Library Grants.....	25,400,426	-	25,400,426	38,250,000	
(k) Correctional Facility Grants.....	-	-	-	25,000,000	
(l) Aquarium Facilities.....	5,000,000	-	5,000,000	5,000,000	
(m) Grants to Local Governments.....	405,887,172	220,070,906	625,958,078	588,590,000	37,368,078
(n) IL Open Land Trust Program.....	157,808,590	50,382,366	208,190,956	228,500,000	
(x) Expenses Related to Bond Sales.....	72,345,017	9,672,444	82,017,461	(A)	
	<u>\$ 8,512,670,435</u>	<u>\$ 3,362,507,103</u>	<u>\$ 11,875,177,538</u>	<u>\$ 10,637,463,443</u>	
Bond issue premium/(discounts) to date.....				82,869,501	
				<u>\$ 10,720,332,944</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**CAPITAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY2011			
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 5/31/2011	LAPSED	REAPPROPRIATED (In FY12)
(a) Educational Purposes.....	\$ 1,472,355,537	\$ 63,843,169		
(b) Correctional Purposes.....	289,141,325	5,342,493		
(c) Conservation Purposes.....	139,831,627	2,118,592		
(d) Child Care, Mental & Public Health Purposes.....	208,833,488	12,331,201		
(e) State Agency, Commissions & Board Purposes.....	840,049,953	16,782,217		
(f) Port Districts.....	-	-		
(g) Water Resource Management.....	132,169,457	2,249,584		
(h) Private Health Service Management.....	-	-		
(i) Food Production Research.....	-	-		
(j) State Library Grants.....	-	-		
(k) Correctional Facility Grants.....	-	-		
(l) Aquarium Facilities.....	-	-		
(m) Grants to Local Governments.....	220,070,906	1,674,910		
(n) IL Open Land Trust Program.....	50,382,366	18,023		
(x) Expenses Related to Bond Sales.....	9,672,444	8,802,334		
	<u>\$ 3,362,507,103</u>	<u>\$ 113,162,523</u>		

CAPITAL DEVELOPMENT BOND FUND
 COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	# FY11 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes.....	\$ 2,730,408,256	\$ 788,157,077	\$ 3,518,565,333	\$ 3,643,925,287	
(b) Correctional Purposes.....	1,703,289,662	216,670,325	1,919,959,987	1,971,420,000	
(c) Conservation Purposes.....	663,759,262	62,227,627	725,986,889	756,203,000	
(d) Child Care, Mental & Public Health Purposes.....	728,066,393	127,192,303	855,258,696	838,497,000	\$ 16,761,696
(e) State Agency, Commissions & Board Purposes.....	1,695,695,332	353,671,057	2,049,366,389	2,126,836,200	
(f) Port Districts.....	24,853,816	-	24,853,816	25,671,900	
(g) Water Resource Management.....	225,485,066	60,840,514	286,325,580	314,777,074	
(h) Private Health Service Management.....	9,852,713	-	9,852,713	9,852,713	
(i) Food Production Research.....	64,818,730	-	64,818,730	64,940,269	
(j) State Library Grants.....	25,400,426	-	25,400,426	38,250,000	
(k) Correctional Facility Grants.....	-	-	-	25,000,000	
(l) Aquarium Facilities.....	5,000,000	-	5,000,000	5,000,000	
(m) Grants to Local Governments.....	405,887,172	54,470,899	460,358,071	588,590,000	
(n) IL Open Land Trust Program.....	157,808,590	10,382,366	168,190,956	228,500,000	
(x) Expenses Related to Bond Sales.....	72,345,017	9,672,444	82,017,461	(A)	
	<u>\$ 8,512,670,435</u>	<u>\$ 1,683,284,612</u>	<u>\$ 10,195,955,047</u>	<u>\$ 10,637,463,443</u>	
Bond issue premium/(discounts) to date...				82,869,501	
				<u>\$ 10,720,332,944</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**CAPITAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS # THRU 5/31/2011	FY11 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes.....	\$ 2,794,251,425	\$ 149,799,702	\$ 2,944,051,127	\$ 3,643,925,287	
(b) Correctional Purposes.....	1,708,632,155	5,625,391	1,714,257,546	1,971,420,000	
(c) Conservation Purposes.....	665,877,854	8,985,162	674,863,016	756,203,000	
(d) Child Care, Mental & Public Health Purposes.....	740,397,594	8,299,798	748,697,392	838,497,000	
(e) State Agency, Commissions & Board Purposes.....	1,712,477,549	38,708,287	1,751,185,836	2,126,836,200	
(f) Port Districts.....	24,853,816	-	24,853,816	25,671,900	
(g) Water Resource Management.....	227,734,650	5,560,367	233,295,017	314,777,074	
(h) Private Health Service Management.....	9,852,713	-	9,852,713	9,852,713	
(i) Food Production Research.....	64,818,730	-	64,818,730	64,940,269	
(j) State Library Grants.....	25,400,426	-	25,400,426	38,250,000	
(k) Correctional Facility Grants.....	-	-	--	25,000,000	
(l) Aquarium Facilities.....	5,000,000	-	5,000,000	5,000,000	
(m) Grants to Local Governments.....	407,562,082	30,046,804	437,608,886	588,590,000	
(n) IL Open Land Trust Program.....	157,826,613	19,268	157,845,881	228,500,000	
(x) Expenses Related to Bond Sales.....	81,147,351	-	81,147,351	(A)	
	\$ 8,625,832,958	\$ 247,044,779	\$ 8,872,877,737	\$ 10,637,463,443	
Bond issue premium/(discounts) to date....			82,869,501		
				\$ 10,720,332,944	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects.....	\$ 307,849,568	\$ -	\$ 307,849,568	\$ 310,000,000	
(b) School District Debt Service.....	58,418,367	-	58,418,367	81,000,000	
(c) Special Education Reimbursement.....	19,655,386	-	19,655,386	20,000,000	
(d) Special Education Grants	-	-	-	10,000,000	
(e) Condemned School Reconstruction Projects	-	-	-	9,000,000	
(f) School Infrastructure	3,011,742,404	31,886,018	3,043,628,422	3,050,000,000	
(g) School Implemented Construction	18,126,418	1,581,873,582	1,600,000,000	1,066,000,000	\$ 534,000,000
(x) Expenses Related to Bond Sales	<u>157,597</u>	<u>-</u>	<u>157,597</u>	<u>(A)</u>	
	<u>\$ 3,415,949,740</u>	<u>\$ 1,613,759,600</u>	<u>\$ 5,029,709,340</u>	<u>\$ 4,546,000,000</u>	
Bond issue premium/(discounts) to date			<u>99,910,497</u>		
				<u>\$ 4,645,910,497</u>	

TNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**SCHOOL CONSTRUCTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2011		
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 5/31/2011	LAPSED
			REAPPROPRIATED (In FY12)
(a) School Construction Projects.....	\$ -	\$ -	
(b) School District Debt Service.....	-	-	
(c) Special Education Reimbursement.....	-	-	
(d) Special Education Grants.....	-	-	
(e) Condemned School Reconstruction Projects.....	-	-	
(f) School Infrastructure.....	31,886,018	-	
(g) School Implemented Construction.....	1,581,873,582	122,860,648	
(x) Expenses Related to Bond Sales.....	-	-	
	<u>\$ 1,613,759,600</u>	<u>\$ 122,860,648</u>	

**SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects.....	\$ 307,849,568	-	\$ 307,849,568	\$ 310,000,000	
(b) School District Debt Service.....	58,418,367	-	58,418,367	81,000,000	
(c) Special Education Reimbursement.....	19,655,386	-	19,655,386	20,000,000	
(d) Special Education Grants.....	-	-	-	10,000,000	
(e) Condemned School Reconstruction Projects.....	-	-	-	9,000,000	
(f) School Infrastructure.....	3,011,742,404	13,886,018	3,025,628,422	3,050,000,000	
(g) School Implemented Construction.....	18,126,418	401,873,582	420,000,000	1,066,000,000	
(x) Expenses Related to Bond Sales.....	<u>157,597</u>	<u>-</u>	<u>157,597</u>	<u>(A)</u>	
	<u>\$ 3,415,949,740</u>	<u>\$ 415,759,600</u>	<u>\$ 3,831,709,340</u>	<u>\$ 4,546,000,000</u>	
Bond issue Premium/(discounts) to date			<u>99,910,497</u>		
				<u>\$ 4,645,910,497</u>	

**SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 5/31/2011	FY11 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects.....	\$ 307,849,568	-	\$ 307,849,568	\$ 310,000,000	
(b) School District Debt Service.....	58,418,367	-	58,418,367	81,000,000	
(c) Special Education Reimbursement.....	19,655,386	-	19,655,386	20,000,000	
(d) Special Education Grants.....	-	-	-	10,000,000	
(e) Condemned School Reconstruction Projects.....	-	-	-	9,000,000	
(f) School Infrastructure.....	3,011,742,404	13,885,997	3,025,628,401	3,050,000,000	
(g) School Implemented Construction.....	140,987,066	246,839,220	387,826,286	1,066,000,000	
(x) Expenses Related to Bond Sales.....	157,597	-	157,597	(A)	
	<u>\$ 3,538,810,388</u>	<u>\$ 260,725,217</u>	<u>\$ 3,799,535,605</u>	<u>\$ 4,546,000,000</u>	
Bond issue premium/(discounts) to date			<u>99,910,497</u>		
				<u>\$ 4,645,910,497</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**ANTI - POLLUTION BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 901,374,827	\$ 124,048,037	\$ 1,025,422,864	\$ 1,021,494,024	\$ 3,928,840
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	158,856,400	75,000,000	233,856,400	236,500,000	
(x) Expenses Related to Bond Sales.....	<u>320,976</u>	-	<u>320,976</u>	<u>320,976</u>	
	<u>\$ 1,060,552,203</u>	<u>\$ 199,048,037</u>	<u>\$ 1,259,600,240</u>	<u>\$ 1,258,315,000</u>	
Bond issue premium/(discounts) to date				<u>2,089,543</u>	
				<u>\$ 1,260,404,543</u>	

ANTI - POLLUTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

	FY 2011		
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 5/31/2011	LAPSED
			REAPPROPRIATED (In FY12)
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 124,048,037	\$ 30,693,946	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	75,000,000	-	
(x) Expenses Related to Bond Sales.....	-	-	
	<u>\$ 199,048,037</u>	<u>\$ 30,693,946</u>	

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 901,374,827	\$ 34,125,525	\$ 935,500,352	\$ 1,021,494,024	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	158,856,400	-	158,856,400	236,500,000	
(x) Expenses Related to Bond Sales.....	320,976	-	320,976	320,976	
	<u>\$ 1,060,552,203</u>	<u>\$ 34,125,525</u>	<u>\$ 1,094,677,728</u>	<u>\$ 1,258,315,000</u>	
Bond issue premium/(discounts) to date				2,089,543	
				<u>\$ 1,260,404,543</u>	

**ANTI - POLLUTION BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 5/31/2011	FY11 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 932,068,773	\$ 273,647	\$ 932,342,420	\$ 1,021,494,024	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	158,856,400	-	158,856,400	236,500,000	
(x) Expenses Related to Bond Sales.....	320,976	-	320,976	320,976	
	<u>\$ 1,091,246,149</u>	<u>\$ 273,647</u>	<u>\$ 1,091,519,796</u>	<u>\$ 1,258,315,000</u>	
Bond issue premium/(discounts) to date				<u>2,089,543</u>	
				<u>\$ 1,260,404,543</u>	

**TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

	EXPENDITURES		TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
	PRIOR YEARS THRU FY10	FY11 APPROPRIATIONS			
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 4,143,154,264	\$ 4,139,452	\$ 4,147,293,716	\$ 4,180,034,900	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	14,965,072	-	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:					
1) Outside Chicago Urbanized Area.....	49,997,470	-	49,997,470	50,036,000	
2) Chicago Urbanized Area.....	49,911,174	-	49,911,174	50,000,000	
3) City of Chicago.....	47,614,058	-	47,614,058	50,000,000	
4) Bridge Repair Assistance.....	12,000,000	-	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:					
1) Cook & Contiguous Counties.....	199,985,514	-	199,985,514	201,093,000	
2) Downstate.....	198,598,948	-	198,598,948	200,000,000	
(e) Authorization Increase P.A. 96-5. :					
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	374,578,011	1,625,421,991	2,000,000,002	2,000,000,000	\$ 2
(x) Expenses Related to Bond Sales.....	912,414	-	912,414	(A)	
	<u>\$ 5,091,716,925</u>	<u>\$ 1,629,561,443</u>	<u>\$ 6,721,278,368</u>	<u>\$ 6,758,129,000</u>	
Bond issue premium/(discounts) to date				65,001,231	
				<u>\$ 6,823,130,231</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "A" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2011		
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 5/31/2011	LAPSED
			REAPPROPRIATED (In FY12)
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 4,139,452	\$ 870,776	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	-	-	
(c) Authorization Increase P.A. 80-1032:			
1) Outside Chicago Urbanized Area.....	-	-	
2) Chicago Urbanized Area.....	-	-	
3) City of Chicago.....	-	-	
4) Bridge Repair Assistance.....	-	-	
(d) Authorization Increase P.A. 81-SS2-2:			
1) Cook & Contiguous Counties.....	-	-	
2) Downstate.....	-	-	
(e) Authorization Increase P.A. 96-5. :			
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	1,625,421,991	561,285,865	
(x) Expenses Related to Bond Sales.....	-	-	
	<u>\$ 1,629,561,443</u>	<u>\$ 562,156,641</u>	

**TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

	EXPENDITURES PRIOR YEARS THRU FY10	FY11 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 4,143,154,264	\$ 4,138,961	\$ 4,147,293,225	\$ 4,180,034,900	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	14,965,072	-	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:					
1) Outside Chicago Urbanized Area.....	49,997,470	-	49,997,470	50,036,000	
2) Chicago Urbanized Area.....	49,911,174	-	49,911,174	50,000,000	
3) City of Chicago.....	47,614,058	-	47,614,058	50,000,000	
4) Bridge Repair Assistance.....	12,000,000	-	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:					
1) Cook & Contiguous Counties.....	199,985,514	-	199,985,514	201,093,000	
2) Downstate.....	198,598,948	-	198,598,948	200,000,000	
(e) Authorization Increase P.A. 96-5. :					
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	374,578,011	1,476,952,974	1,851,530,985	2,000,000,000	
(x) Expenses Related to Bond Sales.....	912,414	-	912,414	(A)	
	<u>\$ 5,091,716,925</u>	<u>\$ 1,481,091,935</u>	<u>\$ 6,572,808,860</u>	<u>\$ 6,758,129,000</u>	
				<u>65,001,231</u>	
				<u>\$ 6,823,130,231</u>	

Bond issue premium/(discounts) to date

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDE/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	EXPENDITURES PRIOR YEARS THRU 5/31/2011	FY11 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 4,144,025,040	\$ 2,343,673	\$ 4,146,368,713	\$ 4,180,034,900	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	14,965,072	-	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:					
1) Outside Chicago Urbanized Area.....	49,997,470	-	49,997,470	50,036,000	
2) Chicago Urbanized Area.....	49,911,174	-	49,911,174	50,000,000	
3) City of Chicago.....	47,614,058	-	47,614,058	50,000,000	
4) Bridge Repair Assistance.....	12,000,000	-	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:					
1) Cook & Contiguous Counties.....	199,985,514	-	199,985,514	201,093,000	
2) Downstate.....	198,598,948	-	198,598,948	200,000,000	
(e) Authorization Increase P.A. 96-5.:					
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	935,863,876	662,011,501	1,597,875,377	2,000,000,000	
(x) Expenses Related to Bond Sales.....	912,414	-	912,414	(A)	
	\$ 5,653,873,566	\$ 664,355,174	\$ 6,318,228,740	\$ 6,758,129,000	
Bond issue premium/(discounts) to date			65,001,231		
				\$ 6,823,130,231	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:					
1) Statewide & RTA District.....	\$ 1,576,093,958	\$ 2,760,853,905	\$ 4,336,947,863	\$ 3,441,270,000	\$ 895,677,863
2) Chicago & Contiguous Counties.....	177,731,112	369,806	178,100,918	181,350,000	
3) Downstate.....	19,154,900	200,001,355	219,156,255	20,450,000	198,706,255
4) Projects Throughout the State.....	-	1,005,000,002	1,005,000,002	1,000,000,000	5,000,002
(b) Aviation.....	361,808,634	148,391,292	510,199,926	522,600,000	
(x) Expenses Related to Bond Sales.....	334,192	-	334,192	(A)	
	\$ 2,135,122,796	\$ 4,114,616,360	\$ 6,249,739,156	\$ 5,165,670,000	
Bond issue premium/(discounts) to date				16,553,069	
				\$ 5,182,223,069	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "B" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2011		
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 5/31/2011	LAPSED
			REAPPROPRIATED (In FY12)
(a) Mass Transportation:			
1) Statewide & RTA District.....	\$ 2,760,853,905	\$ 206,041,376	
2) Chicago & Contiguous Counties.....	369,806	844	
3) Downstate.....	200,001,355	-	
4) Projects Throughout the State.....	1,005,000,002	-	
(b) Aviation.....	148,391,292	4,829,311	
(x) Expenses Related to Bond Sales.....	-	-	
	<u>\$ 4,114,616,360</u>	<u>\$ 210,871,531</u>	

**TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:					
1) Statewide & RTA District.....	\$ 1,576,093,958	\$ 744,034,185	\$ 2,320,128,143	\$ 3,441,270,000	
2) Chicago & Contiguous Counties.....	177,731,112	369,806	178,100,918	181,350,000	
3) Downstate.....	19,154,900	81,524,773	100,679,673	20,450,000	\$ 80,229,673
4) Projects Throughout the State.....	-	-	-	1,000,000,000	
(b) Aviation.....	361,808,634	38,732,526	400,541,160	522,600,000	
(x) Expenses Related to Bond Sales.....	334,192	-	334,192	(A)	
	\$ 2,135,122,796	\$ 864,661,290	\$ 2,999,784,086	\$ 5,165,670,000	
Bond issue premium/(discounts) to date			16,553,069		
				\$ 5,182,223,069	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS 5/31/2011	FY11 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:					
1) Statewide & RTA District.....	\$ 1,782,135,334	\$ 472,906,060	\$ 2,255,041,394	\$ 3,441,270,000	
2) Chicago & Contiguous Counties.....	177,731,956	172,046	177,904,002	181,350,000	
3) Downstate.....	19,154,900	33,748,418	52,903,318	20,450,000	\$ 32,453,318
4) Projects Throughout the State.....	-	-	-	1,000,000,000	
(b) Aviation.....	366,637,945	6,372,697	373,010,642	522,600,000	
(x) Expenses Related to Bond Sales.....	334,192	-	334,192	(A)	
	<u>\$ 2,345,994,327</u>	<u>\$ 513,199,221</u>	<u>\$ 2,859,193,548</u>	<u>\$ 5,165,670,000</u>	
Bond issue premium/(discounts) to date				<u>16,553,069</u>	
				<u>\$ 5,182,223,069</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "D" FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 35,859,373	\$ 3,517,883,625	\$ 3,553,742,998	\$ 2,249,000,000	\$ 1,304,742,998
(x) Expenses Related to Bond Sales.....	-	-	-	(A)	
	\$ 35,859,373	\$ 3,517,883,625	\$ 3,553,742,998	\$ 2,249,000,000	
Bond issue premium/(discounts) to date				(4,011,614)	
				\$ 2,244,988,386	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "D" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2011		
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 5/31/2011	LAPSED
			REAPPROPRIATED (In FY12)
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 3,517,883,625	\$ 517,037,936	
(x) Expenses Related to Bond Sales.....	-	-	
	<u>\$ 3,517,883,625</u>	<u>\$ 517,037,936</u>	

**TRANSPORTATION BOND SERIES "D" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 35,859,373	\$ 1,491,041,209	\$ 1,526,900,582	\$ 2,249,000,000	
(x) Expenses Related to Bond Sales.....	-	-	-	(A)	
	<u>\$ 35,859,373</u>	<u>\$ 1,491,041,209</u>	<u>\$ 1,526,900,582</u>	<u>\$ 2,249,000,000</u>	
Bond issue premium/(discounts) to date				<u>(4,011,614)</u>	
				<u>\$ 2,244,988,386</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

TRANSPORTATION BOND SERIES "D" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 5/31/2011	FY11 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts	\$ 552,897,309	\$ 476,208,949	\$ 1,029,106,258	\$ 2,249,000,000	
(x) Expenses Related to Bond Sales.....	-	-	-	(A)	
	\$ 552,897,309	\$ 476,208,949	\$ 1,029,106,258	\$ 2,249,000,000	
Bond issue premium/(discounts) to date				(4,011,614)	
		\$ 2,244,988,386			

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

COAL DEVELOPMENT BOND FUND
 COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources.....	\$ 121,843,198	\$ 22,000,000	\$ 143,843,198	\$ 148,000,000	
(b) Research & Development of Other Forms of Energy.....	14,905,632	-	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project.....	-	-	-	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities.....	-	61,500,000	61,500,000	500,000,000	
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	24,947,274	26,052,727	51,000,001	50,000,000	\$ 1,000,001
Transfers Pursuant to PA 96-0045.....	320,000	-	320,000	(B)	
(x) Expenses Related to Bond Sales.....	32,097	-	32,097	(A)	
	<u>\$ 162,048,201</u>	<u>\$ 109,552,727</u>	<u>\$ 271,600,928</u>	<u>\$ 748,200,000</u>	
Bond issue premium/(discounts) to date				<u>1,324,029</u>	
				<u>\$ 749,524,029</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Transfers pursuant to FY2010 budget implementation bill.

**COAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	2011		
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 5/31/2011	LAPSED
			REAPPROPRIATED (In FY12)
(a) Capital Development of Coal Resources.....	\$ 22,000,000	\$ -	
(b) Research & Development of Other Forms of Energy.....	-	-	
(c) Grant for an Illinois Generating Station Project.....	-	-	
(d) Financial Assistance to New Electric Generating Facilities.....	61,500,000	-	
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	26,052,727	715,000	
Transfers pursuant to PA 96-0045.....	-	-	
(x) Expenses Related to Bond Sales.....	-	-	
	<u>\$ 109,552,727</u>	<u>\$ 715,000</u>	

COAL DEVELOPMENT BOND FUND
 COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources.....	\$ 121,843,198	\$ -	\$ 121,843,198	\$ 148,000,000	
(b) Research & Development of Other Forms of Energy.....	14,905,632	-	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project.....	-	-	-	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities.....	-	14,114,833	14,114,833	500,000,000	
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	24,947,274	4,352,727	29,300,001	50,000,000	
Transfers Pursuant to PA 96-0045.....	320,000	-	320,000	(B)	
(x) Expenses Related to Bond Sales.....	32,097	-	32,097	(A)	
	<u>\$ 162,048,201</u>	<u>\$ 18,467,560</u>	<u>\$ 180,515,761</u>	<u>\$ 748,200,000</u>	
Bond issue premium/(discounts) to date				<u>1,324,029</u>	
				<u>\$ 749,524,029</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

(B) Transfers pursuant to FY2010 budget implementation bill.

**COAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 5/31/2011	FY11 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources.....	\$ 121,843,198	\$ -	\$ 121,843,198	\$ 148,000,000	
(b) Research & Development of Other Forms of Energy.....	14,905,632	-	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project.....	-	-	-	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities.....	-	-	-	500,000,000	
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	25,662,274	3,637,726	29,300,000	50,000,000	
Transfers pursuant to PA 96-0045.....	320,000	-	320,000	(B)	
(x) Expenses Related to Bond Sales.....	32,097	-	32,097	(A)	
	\$ 162,763,201	\$ 3,637,726	\$ 166,400,927	\$ 748,200,000	
Bond issue premium/(discounts) to date			1,324,029		
				\$ 749,524,029	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Transfers pursuant to FY2010 budget implementation bill.

**BUILD ILLINOIS BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Infrastructure Purposes and Bond Sale expenses.....	\$ 2,233,354,908	\$ 1,165,584,686	\$ 3,398,939,594	\$ 3,213,000,000	\$ 185,939,594
(b) Business Development Purposes.....	173,189,172	657,877,289	831,066,461	541,000,000	290,066,461
(c) Educational Purposes.....	1,103,946,433	938,089,835	2,042,036,268	1,741,358,100	300,678,168
(d) Environmental Purposes.....	141,264,210	111,758,317	253,022,527	208,150,900	44,871,627
Bond Issue Prem/Disc to date.....	-	-	-	58,264,596	
	<u>3,651,754,723</u>	<u>2,873,310,127</u>	<u>6,525,064,850</u>	<u>5,761,773,596</u>	
(e) Refunding.....	2,101,669,771	-	2,101,669,771	2,101,669,771	
Refunding Bond Sale expenses.....	3,188,642	-	3,188,642	3,188,642	
Refunding Bond Issue Prem/Disc.....	-	-	-	56,891,744	
	<u>2,104,858,413</u>	<u>-</u>	<u>2,104,858,413</u>	<u>2,161,750,157</u>	
	<u>\$ 5,756,613,136</u>	<u>\$ 2,873,310,127</u>	<u>\$ 8,629,923,263</u>	<u>\$ 7,923,523,753</u>	

FOOTNOTES:
(A) The Statutory Authorization for Refunding Bonds is Unlimited.

**BUILD ILLINOIS BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	2011		
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 5/31/2011	LAPSED
			REAPPROPRIATED (In FY12)
(a) Infrastructure Purposes and Bond Sale Expenses.....	\$ 1,165,584,686	\$ 142,696,777	
(b) Business Development Purposes.....	657,877,289	2,984,145	
(c) Educational Purposes.....	938,089,835	77,064,410	
(d) Environmental Purposes.....	111,758,317	125,000	
(e) Refunding.....	-	-	
Refunding Bond Sale expenses.....	-	-	
	<u>\$ 2,873,310,127</u>	<u>\$ 222,870,332</u>	

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Infrastructure Purposes and Bond Sale expenses.....	\$ 2,233,354,908	\$ 344,198,187	\$ 2,577,553,095	\$ 3,213,000,000	
(b) Business Development Purposes.....	173,189,172	31,425,006	204,614,178	541,000,000	
(c) Educational Purposes.....	1,103,946,433	275,497,654	1,379,444,087	1,741,358,100	
(d) Environmental Purposes.....	141,264,210	31,895,617	173,159,827	208,150,900	
Bond Issue Discounts to date.....	-	-	-	58,264,596	
	<u>3,651,754,723</u>	<u>683,016,464</u>	<u>4,334,771,187</u>	<u>5,761,773,596</u>	
(e) Refunding.....	2,101,669,771	-	2,101,669,771	2,101,669,771	
Refunding Bond Sale expenses.....	3,188,642	-	3,188,642	3,188,642	
Refunding Bond Issue Discounts.....	-	-	-	56,891,744	
	<u>2,104,858,413</u>	<u>-</u>	<u>2,104,858,413</u>	<u>2,161,750,157</u>	
	<u>\$ 5,756,613,136</u>	<u>\$ 683,016,464</u>	<u>\$ 6,439,629,600</u>	<u>\$ 7,923,523,753</u>	

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.

**BUILD ILLINOIS BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 5/31/2011	FY11 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Infrastructure Purposes and Bond Sale expenses.....	\$ 2,376,051,685	\$ 95,734,664	\$ 2,471,786,349	\$ 3,213,000,000	
(b) Business Development Purposes.....	176,173,317	6,870,699	183,044,016	541,000,000	
(c) Educational Purposes.....	1,181,010,843	38,416,542	1,219,427,385	1,741,358,100	
(d) Environmental Purposes.....	141,389,210	5,851,724	147,240,934	208,150,900	
Bond Issue Prem/Disc to date.....	-	-	-	58,264,596	
	<u>3,874,625,055</u>	<u>146,873,629</u>	<u>4,021,498,684</u>	<u>5,761,773,596</u>	
(e) Refunding.....	2,101,669,771	-	2,101,669,771	2,101,669,771	
Refunding Bond Sale expenses.....	3,188,642	-	3,188,642	3,188,642	
Refunding Bond Issue Prem/Disc.....	-	-	-	56,891,744	
	<u>2,104,858,413</u>	<u>-</u>	<u>2,104,858,413</u>	<u>2,161,750,157</u>	
	<u>\$ 5,979,483,468</u>	<u>\$ 146,873,629</u>	<u>\$ 6,126,357,097</u>	<u>\$ 7,923,523,753</u>	

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.