



State of Illinois

1999

Bond Indebtedness and Long Term Obligations



Reported by the State of Illinois Comptroller, Daniel W. Hynes



A Message to Illinois Taxpayers

January 10, 2000

I present to you the report of the State's bonded indebtedness. Bonded debt, sometimes referred to as long-term debt, is typically used to finance projects with a long useful life. These projects are usually infrastructure improvements such as road repairs, new buildings, school construction, etc. This is the equivalent of taking out a mortgage to purchase a new home or a home equity loan to make improvements.

This report of Bonded Indebtedness and Long-term Obligations presents a complete picture of the State's indebtedness in the categories of General Obligation Bonds, Special Obligation Bonds and Revenue Bonds.

General Obligation debt is backed by the full faith and credit of the State and is considered direct debt of the State. Special Obligation debt is also considered direct debt of the State, but is not backed by the full faith and credit of the State. Rather, special obligation debt is supported and repaid only by a dedicated State revenue source (e.g. Build Illinois Bonds are primarily supported and repaid through sales tax proceeds).

Revenue bonds are not backed by the full faith and credit of the State, but are backed by a specified revenue stream. Revenue bonds can be considered conduit debt, which implies no obligation for the State (e.g. Illinois Development Finance Authority bonds supported by project revenues or receipts). Revenue bonds can also be considered moral obligation debt, which means that if resources from the specified revenue stream are insufficient to support the debt service the State is then obligated (e.g. Metropolitan Pier and Exposition Authority bonds). Finally,

some revenue bonds are classified as indirect debt, which means that the asset is the property of a local government but part of the debt service comes from State resources (e.g. Illinois Sports Facilities Authority owns Comiskey Park, paid in part by the hotel tax).

When debt is issued, independent credit rating agencies attach a rating to the issue. The ratings attached to all bonds associated with the State affect interest payments and the cost to Illinois taxpayers. Individual bond ratings will vary, but the general and special obligation bond ratings are directly related to the financial condition of the State.

Illinois' general obligation bond rating from Moody's and Standard and Poor's Corporation did not change in fiscal year 1999 staying at Aa2 and AA, respectively. Improved ratings lead to lower interest rates on bonds, saving taxpayers money. One of the factors rating agencies look at is cash reserves when determining the ratings that will be attached to a state's bonds. As Comptroller, I have introduced legislation that will create a reserve fund for emergencies (Rainy Day Fund), which could lead to greater improvements in the State's credit rating. I will continue to work for passage of this fiscally responsible practice.

The State's special obligation bond ratings remained the same, ranging from AAA by Standard & Poor's for Build Illinois bonds to A1 by Moody's for Civic Center bonds.

Among the states, Illinois continues to be a moderate debt state with outstanding general and special obligation bonds at June 30, 1999 totaling \$7.203 billion. Illinois is ranked by the U.S. Census Bureau as 15th in the nation in its 1997 report. At the end of fiscal year 1997, Illinois' per capita principal was \$581. Although this was \$134 greater than the national average of \$447, it was down from our fiscal 1996 amount of \$589 per capita. Of Illinois' neighboring states, only Wisconsin's \$597 per capita general and special obligation debt was comparable to Illinois. Also, for the past three fiscal years (1996 through 1998), Illinois' outstanding principal amount for general and special obligation debt has remained constant at \$7 billion.

In addition to the general and special obligation debt, other State and agency debt outstanding at June 30, 1999 consisted of revenue bonds classified as conduit debt (\$17.7 billion), moral obligation (and/or contingent) debt (\$4.2 billion), and indirect debt (\$1.0 billion). Appendix E gives a complete list of authorizations by agency and debt classification.

The revenue bond outstanding debt increased \$1.6 billion in fiscal year 1999 (from \$21. billion to \$22.9 billion). The conduit debt accounted for the entire amount.

The bond authorization levels in this report represent increases included in the Illinois FIRST program. Illinois FIRST is the \$12.2 billion infrastructure program enacted by the General Assembly and Governor Ryan last Spring. The program included, \$4.5 billion in General and Special Obligation Bonds, \$2.0 billion in pay-as-you-go funding, \$1.6 billion in RTA bonds, \$1.1 billion in local school matching funds, and \$3.0 billion in leveraged federal funds. The final negotiated package included an additional \$399 million in bond authorizations (\$374 million in general obligation and \$25 million in Build Illinois). These additions bring the program total to approximately \$12.6 billion with \$4.164 billion to come from general obligation bonds and \$754 million from Build Illinois bonds. The impact of this program will begin to be measured in the fiscal year 2000 bond report due out next year, but it is expected that the impact will be significant.

Issuing debt to pay for long-term assets (capital projects) makes sense. It is a concept in fiscal administration of matching the costs of acquiring assets to the period taxpayers use the assets. Thus, there is an equitable balance between taxpayer burden to the services received over time.

The State has been improving its debt management during the past ten years. However, with the Illinois FIRST program, we must be diligent in monitoring the impact on the overall indebtedness of the State. With this program, a Rainy Day Fund becomes an even greater need, as the cost of this program could be less with better bond ratings.

If you have any questions or comments regarding this report please contact my Office through our web site at www.ioc.state.il.us or call us at (217)782-6000 or (312)814-2451. Your input is important to us and would be greatly appreciated.

Sincerely,

Daniel W. Hynes
Comptroller

TABLE OF CONTENTS

Bonded Indebtedness and Long Term Obligations 1999 Annual Report

	Page
Total Bonded Debt Outstanding.....	1
Issued General and Special Obligation Bonds	2-3
General and Special Obligation Debt Service Trend	4
Per Capita Debt	5
General and Special Obligation Annual Debt Service Expenditures	6
Types of Revenue Bonds	7
Revenue Bonds - Conduit Debt.....	8
Revenue Bonds - Moral Obligation and Contingent Debt.....	9-10
Revenue Bonds - Indirect Debt	11
Appendices	
Appendix A: Schedule of General and Special Obligation Debt Retirement	A-1 – A-2
Appendix B: Recap of General and Special Obligation Indebtedness	B-1 – B-3
Appendix C: Summary of Authorized General and Special Obligation Indebtedness Which Have Unissued Authorizations	C-1 – C-6
Appendix D: General and Special Obligation Bond Issues By Bond Type.....	D-1 – D-11
Appendix E: Recap of Revenue Bond Indebtedness and Certain Other Long-Term Obligations	E-1- E-7
Appendix F: Revenue Bond Issues By Agency Tax Supported Debt.....	F-1- F-3
User Charge Supported Debt	F-4 – F-16
Contingent Debt.....	F-17 – F-19
Conduit Debt.....	F-20 – F-98

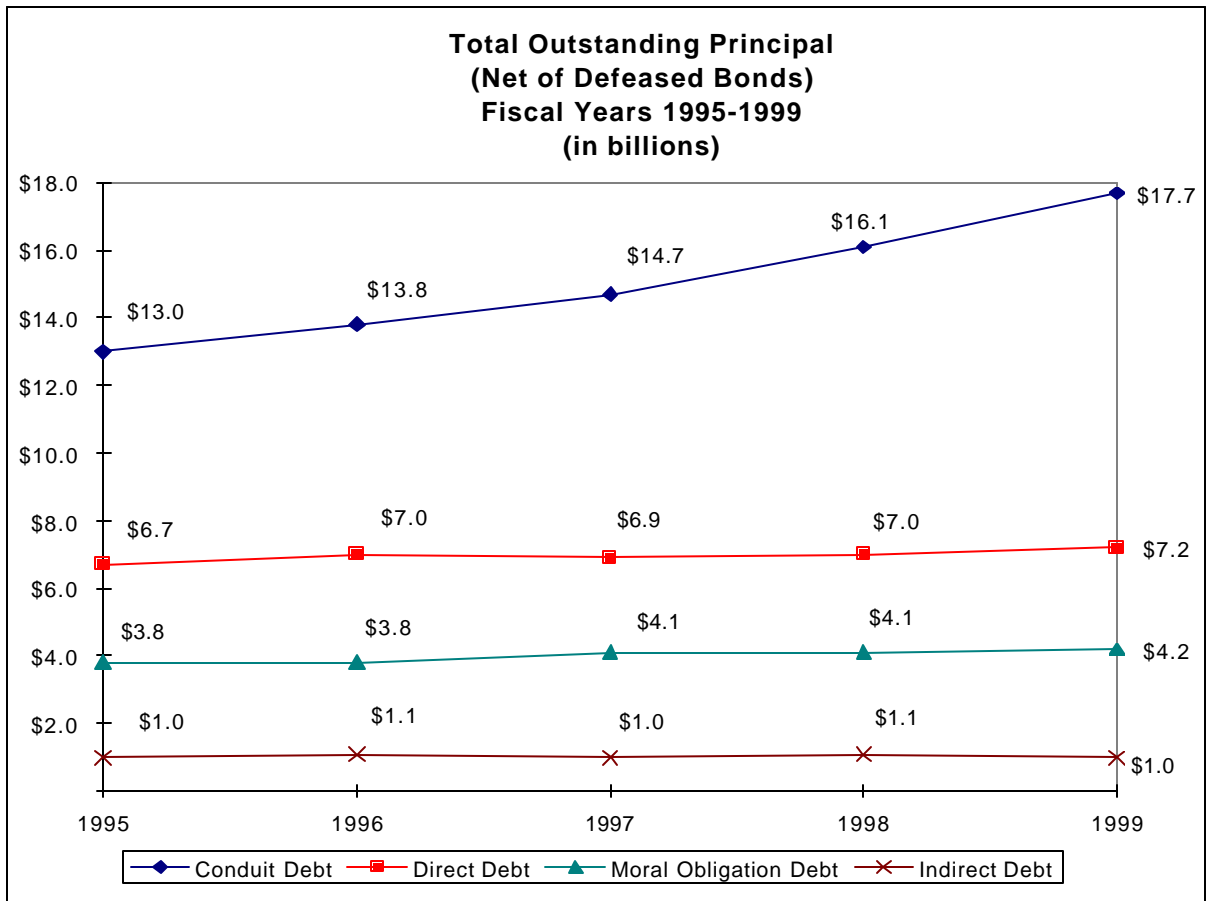
Total Bonded Debt Outstanding

Total outstanding principal for bonded indebtedness of the State of Illinois at June 30, 1999, was approximately \$30.1 billion (net of defeased bonds). During the last five years, this amount has increased \$5.6 billion (or 23%) from the \$24.5 billion reported at June 30, 1995.

Of the principal outstanding as of June 30, 1999, the State is committed to repay \$7.2 billion

“directly” and \$1.0 billion “indirectly”. In addition, the State is “morally obligated and/or contingently” liable to repay \$4.2 billion of principal. The remaining \$17.7 billion is classified as “conduit” debt and does not require the State to commit resources to be used for repayment.

As of June 1999, the State’s general obligation bonds carry an Aa2 rating by Moody’s Investors Service, an AA rating by Standard & Poor’s and an AA rating by Fitch IBCA, Inc.



Issued General and Special Obligation Bonds

Overview

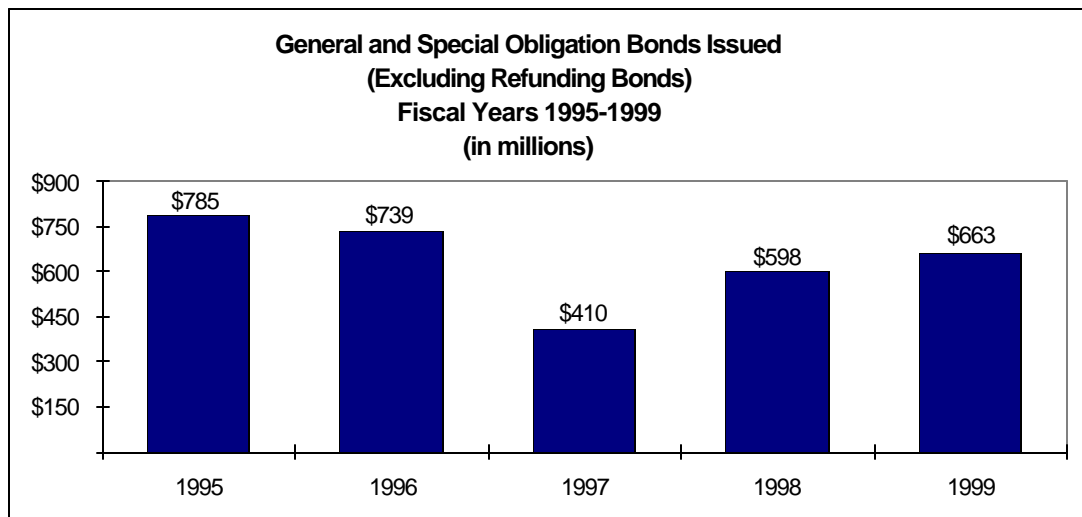
General and special obligation bonds are commonly referred to as direct debt because the State is directly obligated for repayment. In fiscal year 1999, the State issued \$663 million of direct debt (\$603 million general obligation bonds and \$60 million special obligation bonds), excluding refunding bonds. The unspent portion of the proceeds from these bonds at June 30, 1999 was \$453 million. During the prior fiscal year, the State issued \$598 million of general obligation bonds, exclusive of refunding bonds. The average amount of general and special obligation bonds issued for the past five fiscal years has been \$639 million annually.

As of June 30, 1999, the State was authorized to issue \$20.6 billion of general obligation bonds (inclusive of refunding bonds) and \$3.1 billion of special obligation bonds (exclusive of refunding bonds). Of the authorized amount for general and special obligation bonds, \$13.1 billion and \$2.2 bil-

lion, respectively, have been issued. Also, an additional \$1.2 billion of special obligation refunding bonds have been issued.

In fiscal year 1999, the General Assembly increased general obligation statutory authorizations by \$5.3 billion (which includes \$2.2 billion for highway construction and improvements and \$1.0 billion for school infrastructure) and appropriated \$647 million for new projects (up from \$463 million in fiscal year 1998). Total appropriations, including reappropriations from previous years, have increased \$184 million in the same time period. Bonds issued increased by \$5 million compared to fiscal year 1998. College Savings Bonds, the first issued since October, 1994, decreased by \$46 million.

In fiscal year 1999, special obligation bonds were issued in the amount of \$60 million for the Build Illinois projects. This compares with last year in which no new bonds were issued.



General and Special Obligation Bonds Issued

Section 9 of Article 9 of the State Constitution provides that the State may incur "full faith and credit" debt (general obligation bonds) for specific purposes in such amounts as provided either by the General Assembly with a three-fifths vote of each house or by a majority of electors voting in the general election.

The \$603 million of General obligation bonds issued during fiscal year 1999 were used primarily for 1) local school infrastructure grants (\$116.7M) under the new program created in fiscal year 1998; 2) higher education facilities (\$99.6M) including projects at Heartland Community College (\$8.6M) and SIU – Engineering Building (\$8.5M); 3) correctional facilities (\$84.2M) including conversion of the Meyer Mental health Center in Decatur to a women's correctional facility (\$12.3M); 4) state agencies (\$65.9 million) including statewide projects to modify buildings in accordance with the Americans with Disabilities Act (\$6.9M).

In addition, bonds have been issued to provide

funds for conservation and waterway facilities, mental health facilities, assistance to municipalities for construction of sewage treatment facilities, mass transportation and aviation purposes, research development of coal as an energy source, and for re-funding any general obligation bonds outstanding.

Special Obligation Debt

The special obligation bonds issued in fiscal year 1999 (\$60.0 million for Build Illinois projects. In addition, proceeds still available from earlier bond sales were used for Program projects consisting of 1) construction projects at various higher educational facilities (\$1.9 million) and 2) local government grants for wastewater treatment facilities (\$10.3 million).

General and Special Obligation Debt Service Trend

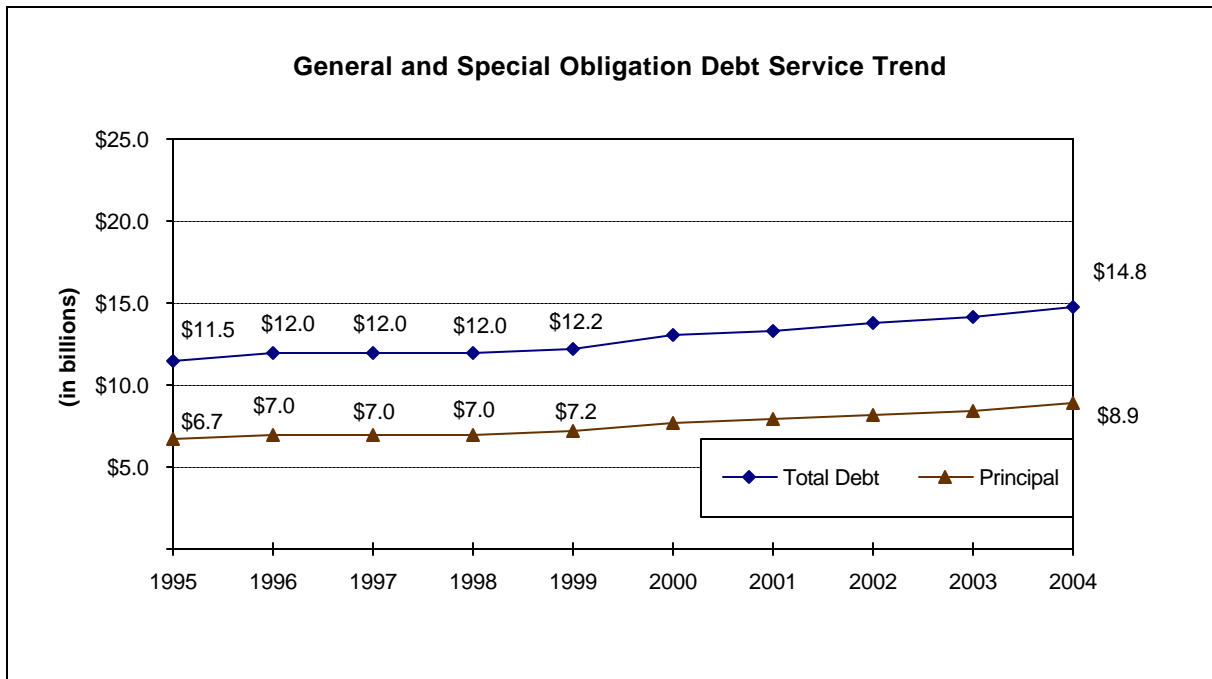
As of June 30, 1999, general and special obligation debt service was \$12.2 billion (\$7.2 billion principal and \$5.0 billion interest). Debt outstanding remained constant for fiscal years 1996 through 1998 and increased by only 1.7% during fiscal year 1999. Over the next several years, however, general and special obligation debt is expected to grow.

During its Spring legislative session, the General Assembly passed the largest infrastructure program in the history of the state. Titled Illinois FIRST (Fund for Infrastructure, Roads, Schools, and Transit), the Governor's original proposal was for a roughly \$12.2 billion program that included approximately \$4.5 billion in state bonds (\$3.790 billion in general obligation and \$729 million in Build Illinois), \$2.0 billion in pay-as-you-go funding, \$1.6 billion in RTA bonds, \$1.1 billion in local school matching funds, and \$3.0 billion in leveraged federal funds. The final negotiated package included an additional \$399 million in bond authorizations (\$374 million in

general obligation and \$25 million in Build Illinois). These additions bring the program total to approximately \$12.6 billion with \$4.164 billion to come from general obligation bonds and \$754 million from Build Illinois bonds.

These bonds are likely to be issued over the next several years. When added to bond sales needed to support the current capital plan, general and special obligation debt could grow by about \$520 million per year reaching \$14.8 billion by fiscal year 2004. The State is committed to repay a portion of the debt service cost each year until fiscal year 2024, as shown in Appendix A.

The State continues to take advantage of lower interest rates to issue refunding bonds for general obligation debt. Fiscal year 1999 refundings will save the State aggregate debt service payments of \$9.8 million.



Note: Projection is based on the average annual percent of increase for the four prior years.

Per Capita Debt

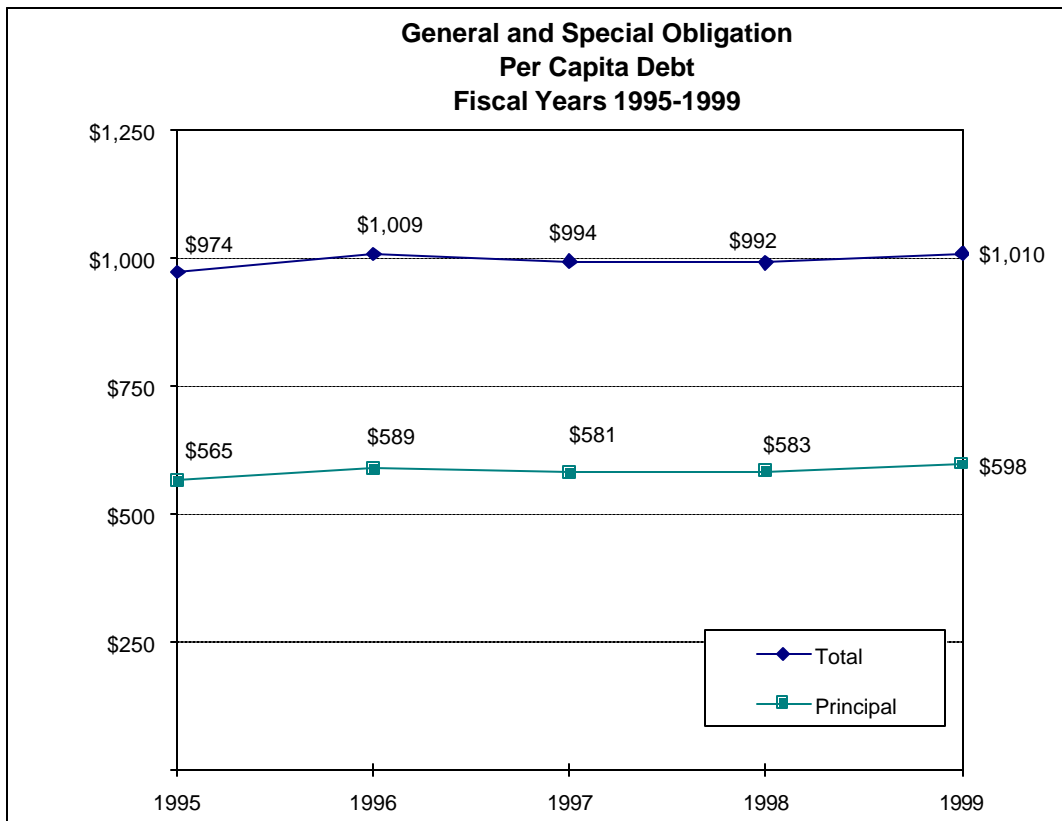
Illinois Debt Moderately Ranked

The cost each Illinois citizen would have to bear if the State would repay its outstanding general and special obligation debt is \$1,010. The \$18 increase from the prior fiscal year amount of \$992 is the net total of a \$15 increase in the per capita principal portion of the outstanding debt, and a \$3 increase in the interest portion. Since fiscal year 1995, total per capita debt has increased \$36 (or 3.7%).

Per the most recent report from the U. S. Census Bureau, the per capita principal of Illinois' general and special obligation debt was \$581 at the end of fiscal year 1997. Illinois' national ranking of 15th was worse than the ranking of 16th in fiscal year 1995, which was reported in the annual bond report for fiscal year 1997. The per capita principal was \$134 (or 30%) greater than the national average. In fiscal year 1995, this amount was \$120 (or 27%) greater.

There were seven states that had amounts exceeding \$1,000. Connecticut's per capita principal debt was \$3,251, followed by Hawaii with \$2,614, Massachusetts with \$2,185, Rhode Island with \$1,121, Washington with \$1,104, Nevada with \$1,040, and Oregon with \$1,020. Conversely, nine states reported no general and special obligation debt.

Of Illinois' neighboring states, only Wisconsin's \$597 per capita general and special obligation principal was comparable to Illinois. Per capita debt for Missouri was \$188. The states of Indiana, Iowa, and Kentucky did not report any general and special obligation debt.



General and Special Obligation Annual Debt Service Expenditures

Debt Service Repayment Sources

Bond issues for state construction projects cannot exceed a 30 year repayment period. Sources of these repayments originate from the following:

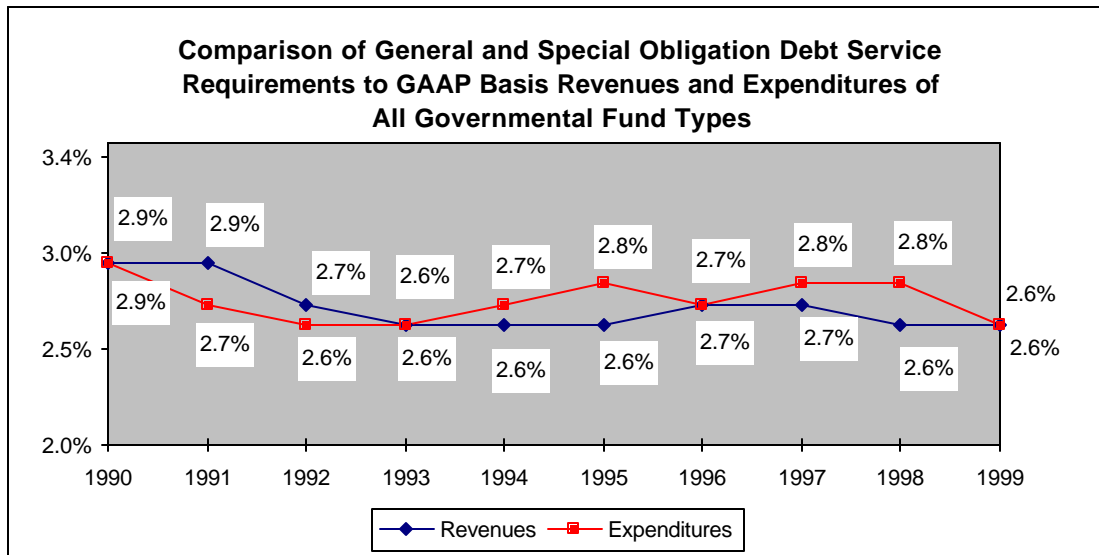
- ? a) general sources of revenues, i.e., income tax, sales tax, inheritance tax, etc., deposited into the General Revenue Fund and motor fuel tax, etc. deposited into the Road Fund,
- ? b) a dedicated portion of primarily the sales tax deposited into the Build Illinois Fund, and
- ? c) the horse racing privilege tax deposited into the Metropolitan Exposition, Auditorium and Office Building Fund.

The monies collected to pay the debt service for these bonds is transferred to various debt service funds either on deposit in the State Treasury or held by bond trustees to be used solely for the repayment of the bonds. As of June 30, 1999 the balance in these debt service funds was \$792 million.

Comparison to Governmental Funds

Since fiscal year 1990, debt service expenditures for general and special obligation bonds have decreased, as a percent, compared to total expenditures for governmental funds on a Generally Accepted Accounting Principles (GAAP) basis. As the chart below shows, debt service expenditures have ranged from 2.9% of GAAP basis expenditures in fiscal year 1990 to 2.6% in fiscal year 1999. This ratio has varied slightly over the past nine years with the dominate rates being 2.8% for three of those years and 2.7% for three of those years and 2.6% for three of those years.

The ratio of debt service requirements to the amount of GAAP basis revenues has also decreased since fiscal year 1990. During fiscal year 1990, the ratio was 2.9% and declined to 2.7% in fiscal year 1992. Since then, this ratio has fluctuated between 2.6% and 2.7%.



Types of Revenue Bonds

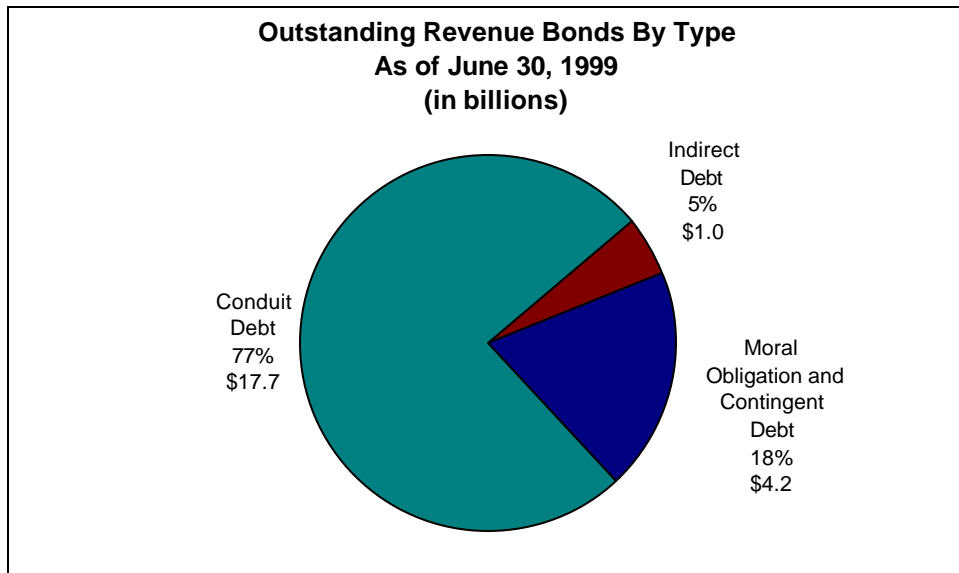
Overview

Revenue bonds outstanding totaled \$22.9 billion at June 30, 1999, of which \$17.7 billion (77%) was classified as conduit debt, \$4.2 billion (18%) as moral obligation debt (and/or contingent debt) and \$1.0 billion (5%) was classified as indirect debt.

Statutory Authorization and Types

The State Constitution provides for State agencies to issue bonds (revenue bonds) which are not "full faith and credit" debt. Accordingly, these revenue bonds pledge the income to be derived from the asset constructed to retire the bond issue.

Revenue bonds of State agencies can be classified into three major types. The majority (77%) may be basic revenue bonds, pledging only the revenues derived from the facilities constructed and issued without any commitment on the State (conduit debt). In addition, the State may be required in some instances (18%), either morally or by statute, to meet the debt service requirements if revenues should prove insufficient (moral obligation debt). Finally, revenue bonds (5%) may be issued based on statutory authorization which designates State revenue sources for their repayment either in whole or in part (indirect debt).



Revenue Bonds – Conduit Debt

What is Conduit Debt?

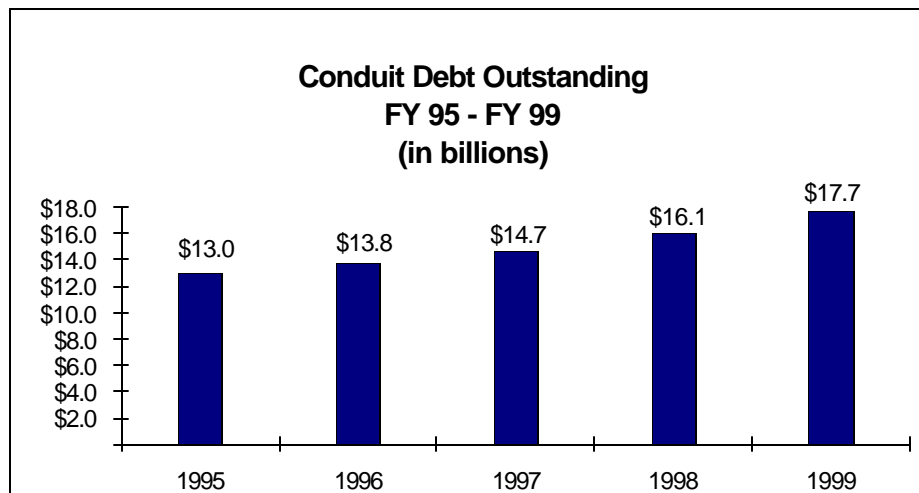
Conduit debt are bonds which the State is clearly not required to assist in the repayment of debt service costs. For example, the IDFA issues debt in support primarily of industrial and local government infrastructure construction and/or expansion projects. The monies used to repay these bonds are entirely paid from the industry or local government's annual resources and the State has no obligation to assist in its repayment.

Debt Outstanding

Conduit debt has been on the rise over the last five years. Since fiscal year 1995, conduit debt has increased \$4.7 billion (or 36.2%) to \$17.7 billion in fiscal year 1999. The largest portions of this increase have been increases of \$.9 billion for the Illinois Health Facilities Authority (IHFA) (from \$6.0 billion in fiscal year 1995 to \$6.9 billion in fiscal year 1999) and \$2.3 billion for the Illinois Development Finance Authority (IDFA) (from \$3.8 billion to \$6.1 billion).

Conduit Debt Outstanding As of June 30, 1999 (in billions)

Illinois Health Facilities Authority	\$ 6.9
Illinois Development Finance Authority	6.1
Illinois Educational Facilities Authority	1.9
Illinois Housing Development Authority	1.6
Illinois State Toll Highway Authority	.9
Other	.3
	<hr/>
Total	\$ 17.7



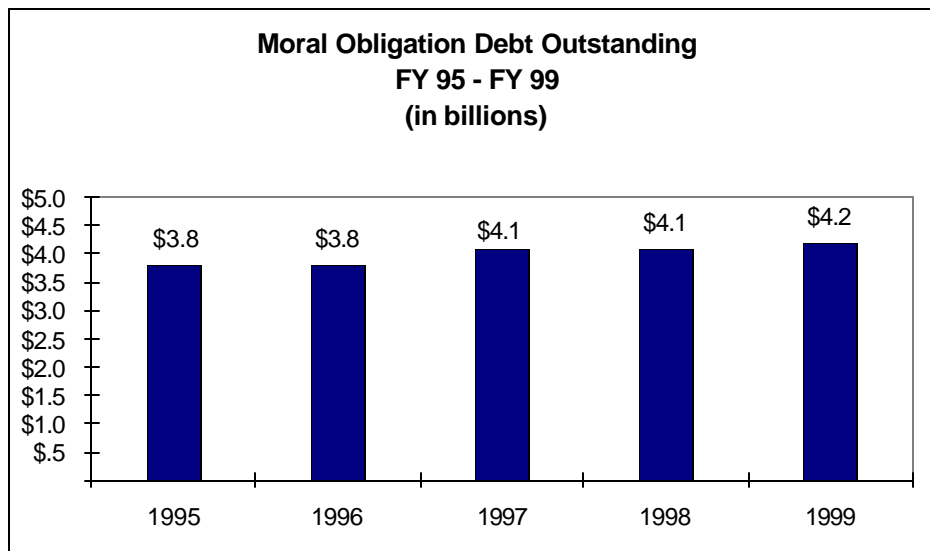
Revenue Bonds – Moral Obligation Debt

What is Moral Obligation Debt (and/or Contingent Debt)?

Moral obligation debt is found in and derived from the language of the pertinent laws, the expressions of the financial community regarding these obligations, and the usage of the funds. For example, the IHDA may have up to \$3.6 billion of outstanding debt at any one time; but, in the event the IHDA determines monies will not be available for payment of principal and interest, the Governor is to include the shortfall amount in the State budget for payment from the general resources of the State.

Contingent debt is debt which normally would be repaid by revenues generated by the pro-

ject, but certain circumstances would require the State to assist in the repayment. For example, in the construction of student housing buildings financed for and through the State Universities, the resources used to pay the annual debt service of these bonds are the receipts collected from the project itself. But, where the Universities determine that the project receipts will be insufficient to meet their debt service requirements, they have the statutory authority to redirect other revenues (i.e., student tuition). These other revenues are normally used to meet annual operating needs. Thus, the redirection of these other revenues would result in a need for more State General Revenue Fund dollars to support the annual higher education program costs.



Revenue Bonds – Moral Obligation Debt

Debt Outstanding

Total moral obligation debt outstanding has increased \$400 million (or 10.5%) from \$3.8 billion in fiscal year 1995 to \$4.2 billion in fiscal year 1999. The outstanding debt at the end of the year is changed slightly from that of the previous year. However, the mix has changed with a decrease of \$100 million in Illinois Housing Development Authority (IHDA) and an increase of in both the Illinois Student Assistance Com-

mission (ISAC) and the Metropolitan Pier and Exposition Authority of \$200 million and \$100 million respectively.

Since fiscal year 1995, the IHDA's moral obligation debt outstanding has decreased by 46.2%, from \$1.3 billion to \$.7 billion. Instead of issuing moral obligation debt, the IHDA continues to shift their debt issuance to conduit debt. This type of debt has increased from \$.8 billion in fiscal year 1995 to \$ 1.6 billion in fiscal year 1999.

Moral Obligation Debt Outstanding As of June 30, 1999 (in billions)

Illinois Housing Development Authority	\$.7
Metropolitan Pier and Exposition Authority	1.3
Illinois Student Assistance Commission	1.3
University of Illinois	.4
Other	.5
	<hr/>
Total	\$ 4.2

Revenue Bonds – Indirect Debt

Nature of Indirect Debt

Constructed assets which are obtained from indirect debt proceeds are property of the local governments (or other entities). However, the debt service costs require annual appropriations from "public funds" of the State. For example, the Illinois Sports Facilities Authority receives a portion of the Hotel Operator's Occupation Tax for meeting the State's commitment to pay a portion of debt service on bonds issued.

State Resources Committed

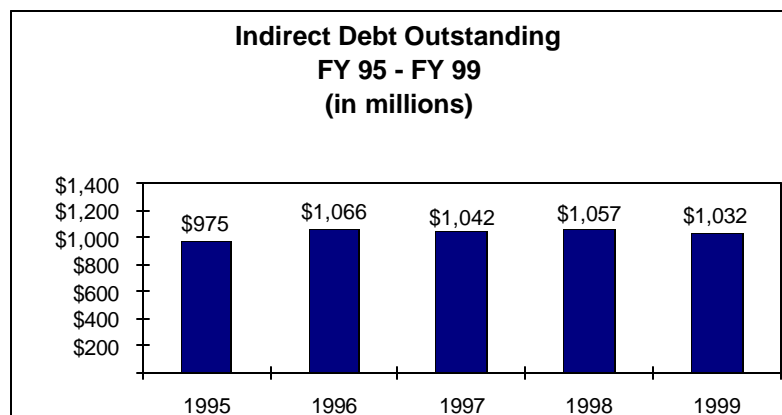
Since fiscal year 1998, outstanding Indirect debt has decreased \$25 million (or 2.4%). However, in the past five years, indirect debt has decreased \$57 million (or 5.8%) from \$975 million in fiscal year 1995 to \$1,032 million at June 30, 1999.

The Metropolitan Pier and Exposition comprises the largest portion of the decrease at \$40.0 million from 1995 to 1999. The RTA issues bonds to be used for Strategic Capital Improvement Projects (SCIP). These projects are used to acquire, repair or replace public transportation facilities in the metropolitan region as approved by the Governor. During years in which the SCIP bonds are outstanding, the State must transfer from the General Revenue Fund to the Public Transportation Fund an amount to be paid directly to the RTA. These bonds were first issued during fiscal year 1992 and have an outstanding balance of \$484 million at June 30, 1999.

The chart below shows indirect debt outstanding from fiscal year 1995 to fiscal year 1999.

Indirect Debt Outstanding As of June 30, 1999 (in millions)

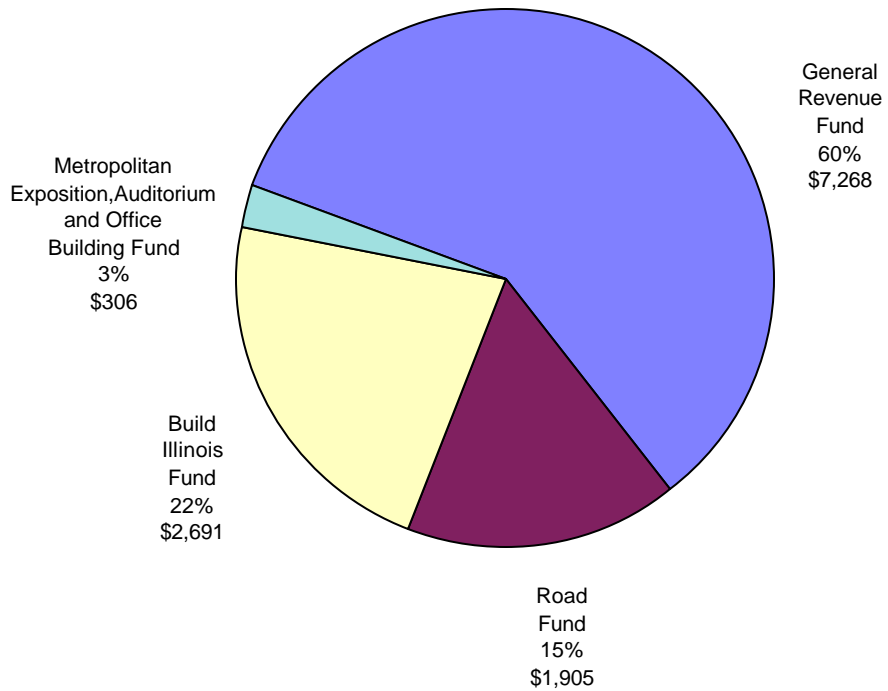
Regional Transportation Authority	\$ 476
Metropolitan Pier and Exposition Authority	314
Bureau of the Budget Certificates of Participation	37
University of Illinois Certificates of Participation	68
Other (including non-State-issued Certificates of Participation of \$88)	137
Total	\$ 1,032



APPENDIX A

Schedule of General and Special Obligation Debt Retirement

As of June 30, 1999
(in millions)



State of Illinois
Schedule of General and Special Obligation Debt Retirement
As of June 30, 1999
(In Thousands)

General Obligation Bonds

FY	General Revenue Fund		Road Fund		Total	
	Principal	Interest	Principal	Interest	Principal	Interest
2000	\$ 315,819	\$ 218,592	\$ 114,645	\$ 65,310	\$ 430,464	\$ 283,902
2001	305,114	211,263	116,839	62,374	421,953	273,637
2002	295,211	208,358	99,500	59,562	394,711	267,920
2003	290,430	204,203	97,355	57,094	387,785	261,297
2004	277,539	203,599	85,388	56,251	362,927	259,850
2005	255,876	200,369	74,700	54,729	330,576	255,098
2006	236,404	197,091	72,103	52,983	308,507	250,074
2007	220,778	194,894	66,262	51,429	287,040	246,323
2008	211,477	194,226	63,602	49,936	275,079	244,162
2009	201,093	194,730	59,989	49,507	261,082	244,237
2010	179,759	162,086	53,593	37,445	233,352	199,531
2011	175,801	161,732	51,062	35,943	226,863	197,675
2012	166,801	134,695	47,357	28,863	214,158	163,558
2013	148,096	114,816	32,206	20,359	180,302	135,175
2014	129,531	91,680	24,380	14,611	153,911	106,291
2015	120,076	66,586	22,811	9,766	142,887	76,352
2016	119,805	61,849	22,623	8,350	142,428	70,199
2017	116,121	53,278	21,720	5,370	137,841	58,648
2018	111,414	36,870	21,274	2,844	132,688	39,714
2019	106,801	27,912	16,874	1,610	123,675	29,522
2020	98,234	27,497	11,725	656	109,959	28,153
2021	84,331	15,910	4,080	143	88,411	16,053
2022	52,700	5,383			52,700	5,383
2023	37,000	2,824			37,000	2,824
2024	20,000	1,038			20,000	1,038
	<u>\$ 4,276,211</u>	<u>\$ 2,991,481</u>	<u>\$ 1,180,088</u>	<u>\$ 725,135</u>	<u>\$ 5,456,299</u>	<u>\$ 3,716,616</u>

State of Illinois
Schedule of General and Special Obligation Debt Retirement
As of June 30, 1999
(In Thousands)

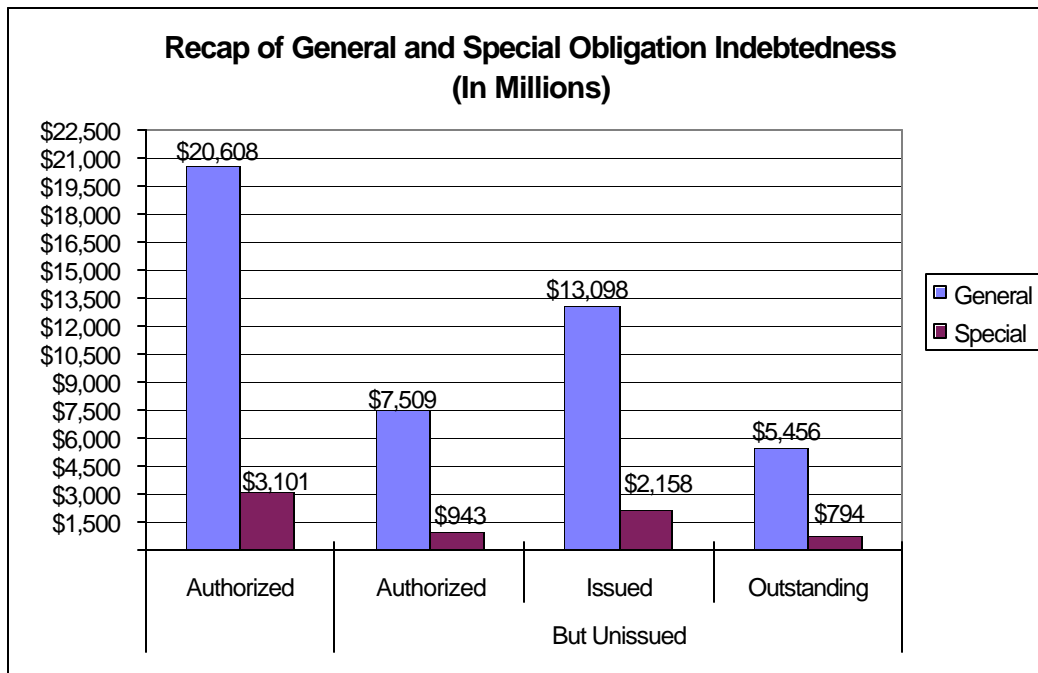
Special Obligation Bonds

Build Illinois Fund		Metropolitan Exposition Office Building Fund		Total		Total
Principal	Interest	Principal	Interest	Principal	Interest	
\$ 68,534	\$ 90,454	\$ 4,710	\$ 9,596	\$ 73,244	\$ 100,050	\$ 887,660
69,464	87,913	4,955	9,350	74,419	97,263	867,272
70,645	85,105	5,240	9,064	75,885	94,169	832,685
71,362	82,752	5,570	8,735	76,932	91,487	817,501
72,673	79,749	5,920	8,381	78,593	88,130	789,500
77,138	73,638	6,305	7,993	83,443	81,631	750,748
80,541	70,492	6,695	7,610	87,236	78,102	723,919
82,543	70,286	7,090	7,220	89,633	77,506	700,502
85,968	65,164	7,520	6,784	93,488	71,948	684,677
81,551	67,852	8,005	6,302	89,556	74,154	669,029
83,536	64,106	8,545	5,758	92,081	69,864	594,828
86,609	59,250	9,110	5,192	95,719	64,442	584,699
89,158	54,945	9,670	4,586	98,828	59,531	536,075
88,367	47,964	10,335	3,910	98,702	51,874	466,053
100,609	34,886	11,030	3,246	111,639	38,132	409,973
98,516	29,427	11,790	2,573	110,306	32,000	361,545
76,035	15,669	12,450	1,856	88,485	17,525	318,637
58,120	11,413	5,488	8,946	63,608	20,359	280,456
60,395	8,215	5,669	8,764	66,064	16,979	255,445
41,510	4,852	5,876	8,559	47,386	13,411	213,994
25,790	2,465	6,103	8,328	31,893	10,793	180,798
6,680	896	5,405	169	12,085	1,065	117,614
7,110	462			7,110	462	65,655
						39,824
						21,038
\$ 1,582,854	\$ 1,107,955	\$ 163,481	\$ 142,922	\$ 1,746,335	\$ 1,250,877	\$ 12,170,127

APPENDIX B

Recap of General and Special Obligation Indebtedness

As of June 30, 1999
(in millions)



STATE OF ILLINOIS
 RECAP OF GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
 AS OF JUNE 30, 1999
 (IN THOUSANDS \$)

Exhibit 1

<u>BONDS</u>	<u>STATUTORY REFERENCE</u>	<u>AUTHORIZED</u>	<u>AUTHORIZED BUT UNISSUED (1)</u>	<u>ISSUED (2)</u>	<u>OUTSTANDING (3)</u>
General:					
Multiple Purpose (4)	30 ILCS 330/2	\$ 16,177,847.592	\$ 7,509,365.539	\$ 8,668,482.053	\$ 5,259,099 (5)
Anti-Pollution.....	30 ILCS 405/1	599,000.000	-- --	599,000.000	99,000
Capital Developer	30 ILCS 420/1	1,737,000.000	-- --	1,737,000.000	31,400 (5)
Coal Development..	20 ILCS 1110/1	35,000.000	-- --	35,000.000	200 (5)
School Construction	30 ILCS 390/1	330,000.000	-- --	330,000.000	16,600 (5)
Transportation - Series "A"	30 ILCS 415/1	1,326,000.000	-- --	1,326,000.000	43,800 (5)
Series "E"		403,000.000	-- --	403,000.000	6,200 (5)
		<u>\$ 20,607,847.592</u>	<u>\$ 7,509,365.539</u>	<u>\$ 13,098,482.053</u>	<u>\$ 5,456,299</u>
Special:					
Build Illinois.....	30 ILCS 425/2	\$ 2,790,970.000	\$ 804,448.017	\$ 1,986,521.983	\$ 733,090 (5)
Build Illinois Refundi	30 ILCS 425/15	Unlimited	-- --	1,095,808.858	849,764 (5)
Civic Center.....	30 ILCS 355/7	310,130.000	138,644.268	171,485.732	61,356 (5)
Civic Center Refund	30 ILCS 355/7	Unlimited	-- --	126,235.000	102,125
		<u>\$ 3,101,100.000</u>	<u>\$ 943,092.285</u>	<u>\$ 3,380,051.573</u>	<u>\$ 1,746,335</u>
		<u>\$ 23,708,947.592</u>	<u>\$ 8,452,457.824</u>	<u>\$ 16,478,533.626</u>	<u>\$ 7,202,634</u>

NOTES TO EXHIBIT I
JUNE 30, 1999
(IN THOUSANDS \$)

- (1) Per the statutory authorization for Civic Centers, the "Authorized But Unissued" amount represents \$200 million less Principal Outstanding.
- (2) See Exhibit III for schedule listing, within bond type, the status of each bond issue. The Build Illinois "Issued" amount includes \$8.904 million of proceeds applicable to new projects spent from Build Illinois Bonds, Series T-1, which was issued in the amount of \$40 million, before Series T-1 was refunded. (See Note 5.)
- (3) For bonds issued prior to August 1, 1983, the Treasurer follows the procedure of making the principal and interest payments on the maturing date to a paying agent who makes the payment to the "bondholder". If the bondholder does not present the maturing bonds and coupons within two years, the money is returned to the Treasurer and deposited into the "Matured Bond and Coupon Fund". The "Matured Bond and Coupon Fund" (not included above), contains resources for matured bonds and interest coupons when presented for payment. The amount of matured bonds and coupons held for future payment by the Treasurer as of June 30, 1999 is \$2.579 million (\$1,632 thousand of principal and \$947 thousand of interest).
- (4) Public Act 83-1490 reduced the bond authorizations of all previous bond acts, with the exception of the University Building and Public Welfare Bond Acts, to an amount equal to the amount of bonds issued and created the General Obligation Bond Act. The General Obligation Bond Act consolidated all the previous individual bond purposes and provides for the issuance of multi-purpose bonds (see Exhibit II). As of June 30, 1999 the General Obligation Bond multiple purposes were designated as follows:

<u>BONDS</u>	<u>STATUTORY REFERENCE</u>	<u>AUTHORIZED</u>	<u>AUTHORIZED BUT UNISSUED (1)</u>	<u>ISSUED (2)</u>	<u>OUTSTANDING</u>
Multiple Purpose-					
Anti-Pollution	30 ILCS 330/6	\$ 405,135.000	\$ 74,663.200	\$ 330,471.800	\$ 176,119 (5)
Capital Development	30 ILCS 330/3	5,238,217.592	1,787,829.630	3,450,387.962	2,236,964 (5)
Coal Development	30 ILCS 330/7	163,200.000	96,214.400	66,985.600	37,478 (5)
School Construction	30 ILCS 330/5	2,220,000.000	1,962,455.848	257,544.152	231,301 (5)
Transportation Series "A"	30 ILCS 330/4	3,431,000.000	2,020,200.000	1,410,800.000	705,651 (5)
Transportation Series "B"	30 ILCS 330/4	1,881,270.000	1,001,196.700	880,073.300	546,140 (5)
Refunding	30 ILCS 330/16	<u>2,839,025.000</u>	<u>566,805.761</u>	<u>2,272,219.239</u>	<u>1,325,446 (5)</u>
Total		<u>\$ 16,177,847.592</u>	<u>\$ 7,509,365.539</u>	<u>\$ 8,668,482.053</u>	<u>\$ 5,259,099</u>

NOTES TO EXHIBIT I
 JUNE 30, 1999
 (IN THOUSANDS \$)

- (5) The State has issued General Obligation Refunding Bonds which were used to advance refund a portion of certain callable maturities of previously issued State of Illinois General Obligation Bonds (Refunded Bonds). In order to provide for the advance refunding, a portion of the proceeds of the bonds were used to purchase United States Treasury Obligations, the principal of which together with the interest to be earned thereon and a beginning cash deposit will be sufficient (i) to pay when due the interest on the Refunded Bonds on their respective redemption dates, (ii) to redeem the Refunded Bonds on their respective redemption dates at their respective redemption prices, and (iii) to pay the agreed fees of the Escrow Agent. The following refunded bonds remain outstanding as of June 30, 1999.

BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING
Multiple Purpose	
Series 1989 (Aug)....	\$ 48,305
Series 1990 (June)..	37,000
Series 1991 (June)..	65,700
Series 1992 (Mar)....	58,115
Series 1992 (Aug)...	50,375
	\$ 259,495

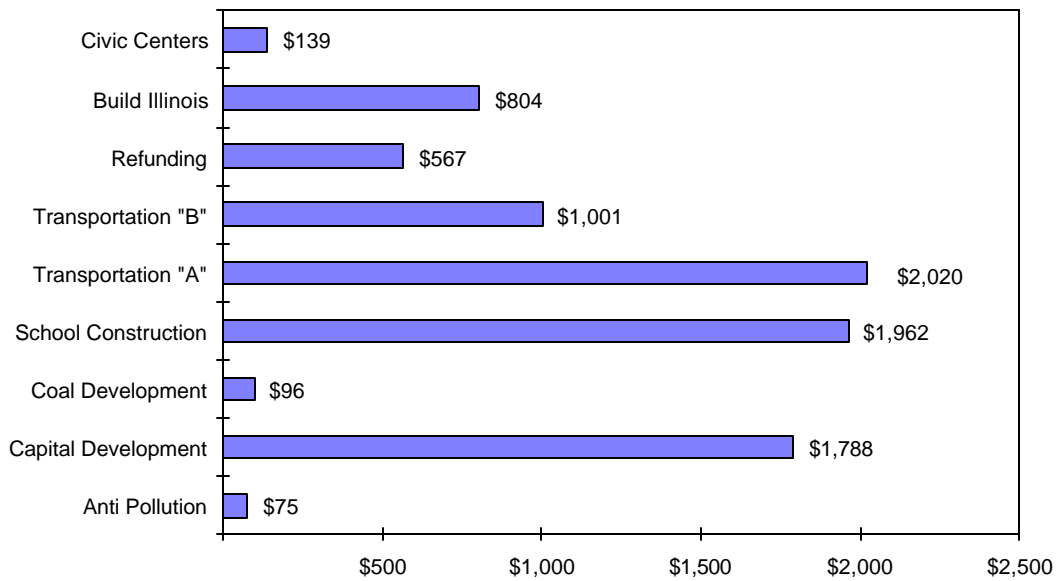
In addition, the State issued Build Illinois Refunding Bonds and Civic Center Refunding Bonds which were used to advance refund a portion of certain callable maturities of previously issued Build Illinois Bonds and Civic Center Bonds (Refunded Bonds). In order to provide for the refunding, a portion of the bonds were used to purchase United States Treasury Obligations, the principal which together with the interest to be earned thereon and a beginning cash deposit will be sufficient (i) to pay when due the interest on the Refunded Bonds on their respective redemption dates, (ii) to redeem the Refunded Bonds on their respective redemption dates at their respective redemption prices, and (iii) to pay the agreed fees of the Escrow Agent. The following refunded bonds remain outstanding as of June 30, 1999.

BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING	BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING
Build Illinois		Civic Center	
Series 1988-G.....	\$ 24,840	Series 1990-A.....	\$ 18,625
Series 1990-M.....	56,385	Series 1990-B.....	275
Series 1991-N.....	122,060	Series 1991.....	10,585
Series 1991-O.....	82,450		
Series 1992-P.....	19,920		
	\$ 305,655		\$ 29,485

APPENDIX C

Summary of Authorized General and Special Obligation Indebtedness Which Have Unissued Authorizations

**As of June 30, 1999
(in millions)**



STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
MULTIPLE PURPOSE:			
ANTI-POLLUTION-			
The total authorized amount is to be used in the following specific manner:			
For grants to units of local governments for the purpose of providing funds for the planning, financing, and construction of municipal sewage treatment works and solid waste disposal facilities and for making deposits into the Water Pollution Control Revolving Fund to provide assistance in accordance with the provisions of Title IV-A.....			
	\$ 244,635.000	\$ 171,789.800	\$ 72,845.200
For payment of claims submitted to the State and approved for payment under the Leaking Underground Storage Tank Program in Title XVI of the Environmental Protection Act.....			
	<u>160,500.000</u>	<u>158,682.000</u>	<u>1,818.000</u>
	<u>\$ 405,135.000</u>	<u>\$ 330,471.800</u>	<u>\$ 74,663.200</u>
CAPITAL DEVELOPMENT (See Note 3)-			
The total authorized amount is to be used in the following specific manner:			
For educational purposes by State universities and colleges, the Illinois Community College Board, and for grants to public community colleges.....			
	\$ 1,516,755.446	\$ 881,218.634	\$ 635,536.812
For correctional purposes at State prisons and correctional centers.....			
	1,312,970.168	822,829.213	490,140.955
For open spaces, recreational and conservation purposes, and the protection of land.....			
	433,941.786	301,568.400	132,373.386
For child care facilities, mental and public health facilities, and facilities for the care of disabled veterans and their spouses.....			
	506,780.486	368,805.800	137,974.686
For use by the State, its departments, authorities, public corporations, commissions, and agencies.....			
	1,033,599.341	894,824.544	138,774.797
For cargo handling facilities and breakwaters used by port districts.....			
	818.100	-- --	818.100
For water resources management projects.....			
	173,527.796	122,901.971	50,625.825
For the provision of facilities for food production research and related instructional and public service activities at the State universities and public community colleges.....			
	16,940.269	16,739.000	201.269

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
CAPITAL DEVELOPMENT (See Note 3)(Cont.)-			
For grants by the Secretary of State for central library facilities and by the Capital Development Board to units of local government for public library facilities.....	\$ 34,000.000	\$ 20,849.700	\$ 13,150.300
For capital facilities for grants to counties, municipalities, or public building commissions with correctional facilities that do not comply with the minimum standards of the Department of Corrections under Section 3-15 of the Unified Code of Corrections.....	25,000.000	-- --	25,000.000
For grants in fiscal year 1988, by the Department of Conservation for improvement or expansion of aquarium facilities located on property owned by a park district.....	5,000.000	5,000.000	-- --
To State agencies for grants to local governments for the acquisition, financing, architectural planning, development, alteration, installation, and construction of capital facilities consisting of buildings, structures, durable equipment, and land.....	138,484.200	15,650.700	122,833.500
For the Illinois Open Land Trust Program.....	40,400.000	-- --	40,400.000
	<u>\$ 5,238,217.592</u>	<u>\$ 3,450,387.962</u>	<u>\$ 1,787,829.630</u>
COAL DEVELOPMENT-			
The total authorized amount is to be used in the following specific manner:			
For the aquisition, development, construction, reconstruction, improvement, financing, architectural and technical planning, and installation of capital facilities consisting of buildings, structures, durable equipment and land for the purposes of capital development of coal resources within the State.....	\$ 115,000.000	\$ 58,875.100	\$ 56,124.900
For making a grant to the owner of a generating station located in Illinois and having at least three coal-fired generating units with accredited summer capability greater than 500 megawatts each at such generating station as provided in Section 6 of that Bond Act.....	35,000.000	-- --	35,000.000
For research, development, and demonstration of other forms of energy other than that derived from coal, either on or off State property.....	13,200.000	8,110.500	5,089.500
	<u>\$ 163,200.000</u>	<u>\$ 66,985.600</u>	<u>\$ 96,214.400</u>

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
SCHOOL CONSTRUCTION (See Note 3)-			
The total authorized amount is to be used in the following specific manner:			
For grants to local school districts for the acquisition, development, construction, reconstruction, rehabilitation, improvement, financing, architectural planning, and installation of capital facilities including special education building projects under Article 14 of The School Code			
	\$ 58,450.000	\$ 57,575.000	\$ 875.000
For grants to school districts for debt service on facilities constructed for educational purposes. Any surplus authorization may be used for construction of educational facilities (same as above).....			
	22,550.000	-- --	22,550.000
For grants to school districts for special education building projects.....			
	10,000.000	-- --	10,000.000
For grants to school districts to replace such capital facilities, consisting of those public school buildings and temporary school facilities which, prior to January 1, 1984, were condemned by the regional superintendent under Sections 3-14.22 of the School Code or by any State official having jurisdiction over building safety.....			
	9,000.000	-- --	9,000.000
For infrastructure grants to school districts pursuant to the School Construction Law.....			
	<u>2,120,000.000</u>	<u>199,969.152</u>	<u>1,920,030.848</u>
	<u>\$ 2,220,000.000</u>	<u>\$ 257,544.152</u>	<u>\$ 1,962,455.848</u>

TRANSPORTATION-

The total authorized amount is to be used in the following specific manner:

Series A-

For acquisition, construction, reconstruction, extension, and improvement of State highways, arterial highways, freeways, roads, structures separating highways, railroads, and bridges.....

\$ 3,330,000.000 \$ 1,309,981.400 \$ 2,020,018.600

For highway purposes outside the Chicago urbanized area.....

3,641.000 3,654.900 (13.900)

For highway purposes within the Chicago urbanized area.....

7,543.000 7,499.700 43.300

For highway purposes within the city of Chicago.....

13,060.600 13,011.200 49.400

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
TRANSPORTATION (Cont.)-			
Series A (Cont.)-			
For highway purposes within Cook and contiguous counties.....	\$ 57,894.500	\$ 57,856.000	\$ 38.500
For highway purposes downstate.....	18,860.900	18,796.800	64.100
	<u>\$ 3,431,000.000</u>	<u>\$ 1,410,800.000</u>	<u>\$ 2,020,200.000</u>
Series B-			
For mass transportation purposes to be used statewide.....	\$ 1,433,870.000	\$ 630,542.300	\$ 803,327.700
For additional mass transportation purposes to be used within Chicago and contiguous counties.....	83,350.000	77,525.700	5,824.300
For additional mass transportation purposes to be used downstate.....	12,450.000	9,437.300	3,012.700
For aviation purposes.....	351,600.000	162,568.000	189,032.000
	<u>\$ 1,881,270.000</u>	<u>\$ 880,073.300</u>	<u>\$ 1,001,196.700</u>
REFUNDING-			
For the purpose of refunding any State of Illinois general obligation bonds then outstanding; provided such refunding bonds shall mature no later than the final maturity date of bonds being refunded.....	<u>\$ 2,839,025.000</u>	<u>\$ 2,272,219.239</u>	<u>\$ 566,805.761</u>
TOTAL MULTI-PURPOSE - GENERAL	<u>\$ 16,177,847.592</u>	<u>\$ 8,668,482.053</u>	<u>\$ 7,509,365.539</u>
SPECIAL:			
BUILD ILLINOIS-			
The total authorized amount is to be used in the following specific manner:			
For the expenses of issuance and sale of bonds, including bond discounts, and for planning, engineering, acquisition, construction, reconstruction, development, improvement, and extension of the public infrastructure in the State of Illinois.....	\$ 2,069,889.000	\$ 1,424,304.840	\$ 645,584.160
For fostering economic development and increased employment and the well being of the citizens of Illinois.....	71,301.500	46,300.695	25,000.805

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

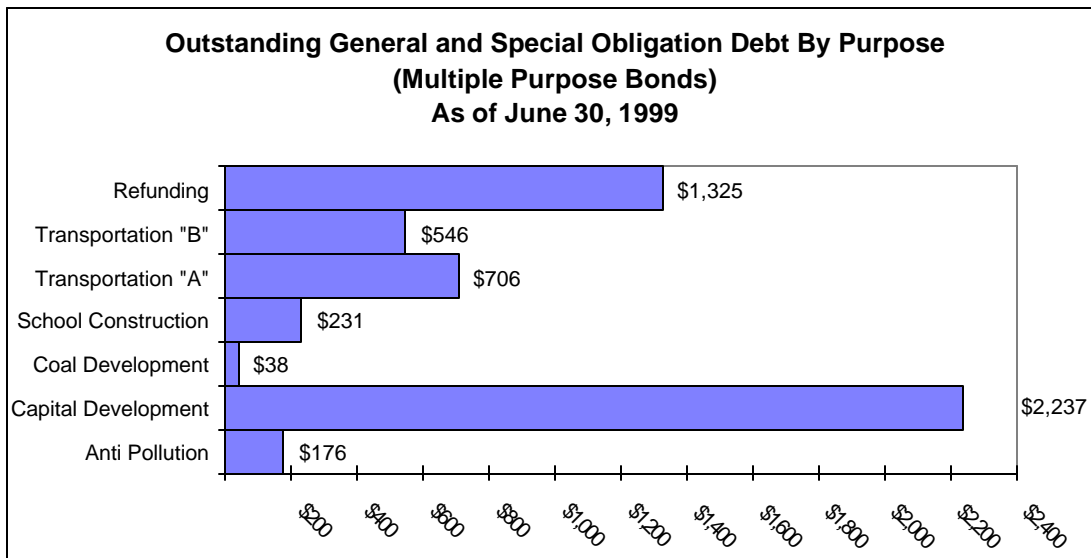
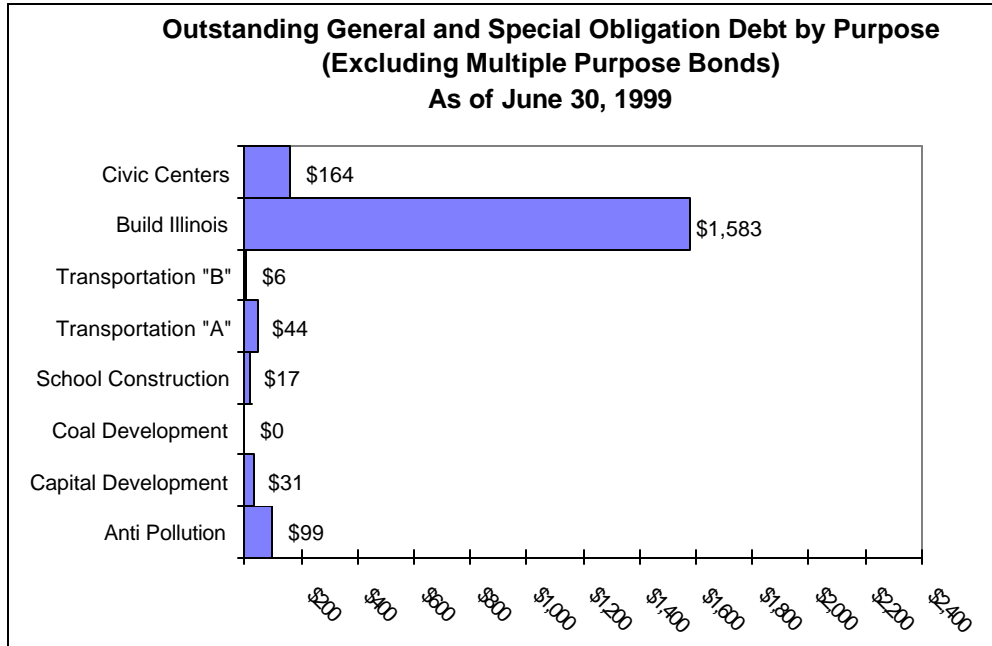
DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
SPECIAL (Cont.):			
BUILD ILLINOIS (Cont.)-			
For the development and improvement of educational, scientific, technical, and vocational programs and facilities and the expansion of health and human services for all citizens of Illinois.....	\$ 521,128.600	\$ 457,930.706	\$ 63,197.894
For protection, preservation, restoration, and conservation of environmental and natural resources.....	128,650.900	57,985.742	70,665.158
	<u>\$ 2,790,970.000</u>	<u>\$ 1,986,521.983</u>	<u>\$ 804,448.017</u>
BUILD ILLINOIS REFUNDING-			
For the purpose of refunding any outstanding Build Illinois bond; provided that such refunding bonds shall mature no later than the final maturity date of bonds being refunded.....	<u>\$ Unlimited</u>	<u>\$ 1,095,808.858</u>	<u>\$ -- --</u>
CIVIC CENTERS-			
For the purpose of advance refunding any or all bonds issued prior to July 1, 1985 by a Metropolitan Exposition Auditorium and Office Building Authority, Metropolitan Exposition and Auditorium Authority or Civic Center Authority or a unit of local government subject to repayment from State financial support and for providing State financial support to newly certified applicants after July 1, 1985.....	\$ 296,910.161	\$ 161,485.732	\$ 135,424.429
For the purpose of making construction and improvement grants by the Secretary of State, as State Librarian, to public libraries and library systems.....	13,219.839	10,000.000	3,219.839
	<u>\$ 310,130.000</u>	<u>\$ 171,485.732</u>	<u>\$ 138,644.268</u>
CIVIC CENTERS REFUNDING-			
The Bureau of the Budget may issue bonds on or after July 1, 1989 to refund or advance refund previously issued Civic Center bonds if the budget director determines that the refunding or advance refunding results in debt service savings to the State measured on a present value basis.....	<u>\$ Unlimited</u>	<u>\$ 126,235.000</u>	<u>\$ -- --</u>
TOTAL SPECIAL	<u>\$ 3,101,100.000</u>	<u>\$ 3,380,051.573</u>	<u>\$ 943,092.285</u>
GRAND TOTAL	<u>\$ 19,278,947.592</u>	<u>\$ 12,048,533.626</u>	<u>\$ 8,452,457.824</u>

NOTES TO EXHIBIT II
JUNE 30, 1999
(IN THOUSANDS \$)

- (1) See Exhibit III for schedules listing within bond type, the status of each bond issue. The Build Illinois "Issued" amount includes \$8.904 million of proceeds applicable to new projects spent from Build Illinois Bonds, Series T-1, which was issued in the amount of \$40 million, before Series T-1 was refunded.
- (2) Per the statutory authorization for Civic Centers, the "Authorized But Unissued" amount represents \$200 million less Principal Outstanding.
- (3) Description of the purposes of the "Capital Development Bond Act" and the "School Construction Bond Act":
 - (a) The Capital Development Bond type is for the purpose of acquiring, developing, constructing, reconstructing, improving, financing, architectural planning, and installation of capital facilities consisting of buildings, structures, and durable equipment and for the acquisition and improvement of real property; and for the acquisition, protection and development of natural resources including water related resources, open spaces, water resource management, recreational and conservation purposes all within the State of Illinois.
 - (b) The School Construction Bond type is for making grants to local school districts for the acquisition, development, construction, reconstruction, rehabilitation, improvement, financing, architectural planning, and installation of capital facilities consisting of buildings, structures, durable equipment and for the acquisition and improvement of real property; and for the debt service on school district bonds issued for the same purposes after January 1, 1969.

APPENDIX D

General and Special Obligation Bond Issues By Bond Type (in millions)



STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
GENERAL						
Anti-Pollution						
Series 1976-C.....	2-1-76	2-1-01	4.5% to 6.5%	\$ 40,000	\$ 3,200	\$ 216
Series 1977-D.....	1-1-77	1-1-02	4% to 6%	40,000	4,800	384
Series 1977-E.....	3-1-77	3-1-02	3.75% to 5.75%	25,000	3,000	240
Series 1977-F.....	6-1-77	6-1-02	3.5% to 5.5%	35,000	4,200	294
Series 1977-G.....	11-1-77	11-1-02	5% to 6%	35,000	5,600	560
Series 1978-H.....	6-1-78	6-1-03	5% to 6%	15,000	2,400	313
Series 1978-I.....	12-1-78	12-1-03	5.25% to 6.25%	20,000	4,000	550
Series 1979-J.....	3-1-79	3-1-04	5.25% to 6.25%	50,000	10,000	1,653
Series 1980-K.....	1-1-80	1-1-05	6% to 7%	20,000	4,800	1,068
Series 1980-L.....	5-1-80	5-1-05	6.5% to 7.5%	5,000	1,200	282
Series 1980-M.....	10-1-80	10-1-05	7.625% to 8.6%	20,000	5,600	1,556
Series 1981-N.....	6-1-81	6-1-06	9.25% to 10.25%	10,000	2,800	1,060
Series 1981-O.....	11-1-81	11-1-06	11% to 12%	10,000	3,200	1,458
Series 1982-Q.....	7-1-82	7-1-07	11% to 12%	10,000	3,600	1,806
Series 1982-R.....	11-1-82	11-1-07	8.75% to 9.75%	30,000	10,800	4,414
Series 1983-S.....	4-1-83	4-1-08	8% to 9%	15,000	5,400	2,204
Series 1983-T.....	8-1-83	8-1-08	8.25% to 9.25%	17,000	6,800	2,869
Series 1983-U.....	12-1-83	12-1-08	8.5% to 9.5%	10,000	4,000	1,736
Series 1984-V.....	4-1-84	4-1-09	8.75% to 9.75%	12,000	4,800	2,364
Series 1984-W.....	9-1-84	9-1-09	8.75% to 9.75%	20,000	8,800	4,282
				<u>\$ 439,000</u>	<u>\$ 99,000</u>	<u>\$ 29,309</u>

Capital Development

Series 1973-B.....	9-1-73	9-1-98	4% to 6%	\$ 100,000	\$ ---	\$ ---
Series 1975-B.....	8-1-75	8-1-00	4.75% to 6.75%	50,000	4,000	190
Series 1976-A.....	2-1-76	2-1-01	4.5% to 6.5%	50,000	4,000	270
Series 1976-B.....	5-1-76	5-1-01	4% to 6%	50,000	4,000	260
Series 1976-C.....	9-1-76	5-1-01	4% to 6%	50,000	4,000	240
Series 1977-A.....	1-1-77	1-1-02	4% to 6%	40,000	4,800	384
Series 1977-B.....	3-1-77	3-1-02	3.75% to 5.75%	15,000	1,800	144
Series 1977-C.....	6-1-77	6-1-02	3.5% to 5.5%	25,000	3,000	210
Series 1977-D.....	11-1-77	11-1-02	5% to 6%	(a) 50,000	4,000	200
Series 1978-A.....	2-1-78	2-1-03	4.8% to 5.8%	(a) 25,000	1,000	50
Series 1978-B.....	6-1-78	6-1-03	5% to 6%	(a) 50,000	---	---

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
GENERAL (Cont.)							
Capital Development (Cont.)							
Series 1978-C.....	12-1-78	12-1-03	5.25% to 6.25%	(a)	\$ 20,000	\$ 800	\$ 22
Series 1979-A.....	3-1-79	3-1-99	5.6% to 6.25%	(a)	60,000	---	---
Series 1980-A.....	1-1-80	1-1-00	6.4% to 7.0%	(a)	70,000	---	---
					<u>\$ 655,000</u>	<u>\$ 31,400</u>	<u>\$ 1,970</u>
Coal Development							
Series 1978-A.....	2-1-78	2-1-03	4.8% to 5.8%	(a)	\$ 5,000	\$ 200	\$ 10
					<u>\$ 5,000</u>	<u>\$ 200</u>	<u>\$ 10</u>
School Construction							
Series 1974-A.....	5-1-74	5-1-99	4.0% to 6.0%		\$ 35,000	\$ ---	\$ ---
Series 1976-A.....	5-1-76	5-1-01	4.0% to 6.0%		30,000	2,400	156
Series 1977-A.....	1-1-77	1-1-02	4.0% to 6.0%		35,000	4,200	336
Series 1977-B.....	3-1-77	3-1-02	3.75% to 5.75%		20,000	2,400	192
Series 1977-C.....	6-1-77	6-1-02	3.5% to 5.5%		25,000	3,000	210
Series 1977-D.....	11-1-77	11-1-02	5.0% to 6.0%	(a)	35,000	2,800	140
Series 1978-A.....	2-1-78	2-1-03	4.8% to 5.8%	(a)	25,000	1,000	50
Series 1978-B.....	6-1-78	6-1-03	5.0% to 6.0%	(a)	20,000	---	---
Series 1978-C.....	12-1-78	12-1-03	5.25% to 6.25%	(a)	20,000	800	22
					<u>\$ 245,000</u>	<u>\$ 16,600</u>	<u>\$ 1,106</u>
TRANSPORTATION SERIES "A"							
Series 1974-A.....	5-1-74	5-1-99	4.0% to 6.0%		\$ 75,000	\$ ---	\$ ---
Series 1975-A.....	8-1-75	8-1-00	4.75% to 6.75%		100,000	8,000	380
Series 1976-A (Feb).....	2-1-76	2-1-01	4.5% to 6.5%		60,000	4,800	324
Series 1976-A (May).....	5-1-76	5-1-01	4.0% to 6.0%		70,000	5,600	364
Series 1976-A (Sept).....	9-1-76	5-1-01	4.0% to 6.0%		75,000	6,000	360
Series 1977-A (Jan).....	1-1-77	1-1-02	4.0% to 6.0%		35,000	4,200	336
Series 1977-A (March).....	3-1-77	3-1-02	3.75% to 5.75%		35,000	4,200	336
Series 1977-A (June).....	6-1-77	6-1-02	3.5% to 5.5%		45,000	5,400	378
Series 1977-A (Nov).....	11-1-77	11-1-02	5.0% to 6.0%	(a)	30,000	2,400	120
Series 1978-A (Feb).....	2-1-78	2-1-03	4.8% to 5.8%	(a)	30,000	1,200	60
Series 1978-A (June).....	6-1-78	6-1-03	5.0% to 6.0%	(a)	55,000	---	---

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
GENERAL (Cont.)							
TRANSPORTATION SERIES "A" (Cont.)							
Series 1978-A (Dec).....	12-1-78	12-1-03	5.25% to 6.25%	(a)	\$ 50,000	\$ 2,000	\$ 55
Series 1979-A (March)....	3-1-79	3-1-99	5.6% to 6.25%	(a)	40,000	---	---
Series 1980-A (Jan).....	1-1-80	1-1-00	6.4% to 7.0%	(a)	55,000	---	---
					<u>\$ 755,000</u>	<u>\$ 43,800</u>	<u>\$ 2,713</u>
Transportation Series "B"							
Series 1977-B (March)....	3-1-77	3-1-02	3.75% to 5.75%		\$ 15,000	\$ 1,800	\$ 144
Series 1977-B (June).....	6-1-77	6-1-02	3.5% to 5.5%		20,000	2,400	168
Series 1978-B (Feb).....	2-1-78	2-1-03	4.8% to 5.8%	(a)	20,000	800	40
Series 1978-B (June).....	6-1-78	6-1-03	5.0% to 6.0%	(a)	10,000	---	---
Series 1978-B (Dec).....	12-1-78	12-1-03	5.25% to 6.25%	(a)	30,000	1,200	33
Series 1980-B (Jan).....	1-1-80	1-1-01	6.4% to 7.0%	(a)	5,000	---	---
					<u>\$ 100,000</u>	<u>\$ 6,200</u>	<u>\$ 385</u>
MULTIPLE PURPOSE							
Anti-Pollution							
Series 1986 (Dec).....	12-1-86	12-1-99	5.0% to 6.3%	(a)	\$ 12,000	\$ 480	\$ 14
Series 1987 (Oct).....	10-1-87	10-1-98	6.5% to 7.25%	(a)	13,000	---	---
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	7,000	3,279	7,063
Series 1988 (June).....	6-1-88	6-1-01	6.1% to 7.2%	(a)	14,000	---	---
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	10,000	4,570	9,243
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	5,000	2,486	4,561
Series 1990 (June).....	6-1-90	6-1-11	6.0% to 6.75%	(a)	150	---	---
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)	1,686	1,073	1,523
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%		1,380	693	149
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%		506	296	130
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	1,555	1,071	1,594
Series 1993 (Apr).....	4-1-93	4-1-18	4.5% to 5.7%		86	65	37
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5%		31,685	25,348	13,642
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	16,271	10,471	9,089
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8%		15,128	13,140	7,842
Series 1994 (Aug).....	8-1-94	8-1-19	5.5% to 5.875%		39,800	35,939	21,874
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	17,000	13,118	13,562
Series 1995 (Feb).....	2-1-95	2-1-20	5.5% to 6.1%		4,397	3,760	2,453

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
MULTIPLE PURPOSE (Cont.)						
Anti-Pollution (Cont.)						
Series 1995 (July).....	7-1-95	7-1-20	5.25% to 5.75%	\$ 7,600	\$ 6,688	\$ 4,112
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	1,000	880	572
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%	20,000	18,962	13,915
Series 1997 (July).....	7-1-97	7-1-22	4.25% to 5.25%	30,000	28,800	17,448
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5%	5,000	5,000	3,258
				<u>\$ 254,244</u>	<u>\$ 176,119</u>	<u>\$ 132,081</u>
Capital Development -						
Series 1986 (Dec).....	12-1-86	12-1-02	5% to 6.3%	(a) \$ 58,000	\$ 2,320	\$ 70
Series 1987 (Oct).....	10-1-87	10-1-98	6.5% to 7.25%	(a) 62,000	---	---
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b) 52,003	24,360	52,467
Series 1988 (June).....	6-1-88	6-1-00	6.1% to 7.1%	(a) 85,000	---	---
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b) 120,000	54,839	110,910
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b) 142,000	70,608	129,524
Series 1990 (June).....	6-1-90	6-1-04	6% to 6.75%	(a) 27,400	---	---
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b) 137,001	75,988	126,927
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b) 110,920	70,559	100,220
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%	40,908	20,545	4,426
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%	27,305	15,960	7,014
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b) 75,545	52,028	77,470
Series 1993 (Apr).....	4-1-93	4-1-18	4.5% to 5.7%	40,368	30,680	17,250
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5%	92,933	74,347	40,011
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b) 64,062	41,225	35,784
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8%	33,488	29,087	17,359
Series 1994 (Aug).....	8-1-94	8-1-19	5.5% to 5.875%	90,000	81,270	49,464
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b) 135,878	104,852	108,397
Series 1995 (Feb).....	2-1-95	2-1-20	5.5% to 6.1%	83,803	71,651	46,743
Series 1995 (July).....	7-1-95	7-1-20	5.25% to 5.75%	145,000	127,600	78,454
Series 1995 (Dec).....	12-1-95	12-1-20	5.125% to 5.25%	160,000	137,416	107,170
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	118,000	103,840	67,524
Series 1996 (Sept).....	9-1-96	9-1-21	4.875% to 6%	119,000	109,480	71,763
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%	96,755	91,731	67,320

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
MULTIPLE PURPOSE (Cont.)						
Capital Development - (Cont.)						
Series 1997 (July).....	7-1-97	7-1-22	4.25% to 5.25%	\$ 55,000	\$ 52,800	\$ 31,988
Series 1997 (Nov).....	11-13-97	8-1-19	Accreted Bonds	146,330	146,330	115,248
Series 1998 (Apr).....	4-1-98	4-1-23	5.0% to 5.25%	125,150	119,188	92,157
Series 1998 (June).....	6-1-98	6-1-23	4.25% to 5.25%	110,000	106,150	58,466
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	95,000	95,000	50,528
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5.0%	96,500	96,500	62,887
Series 1999 (June).....	6-1-99	6-1-24	4.0% to 5.375%	230,610	230,610	158,383
				<u>\$ 2,975,959</u>	<u>\$ 2,236,964</u>	<u>\$ 1,885,924</u>
Coal Development						
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds (b)	\$ 1,000	\$ 468	\$ 1,009
Series 1988 (June).....	6-1-88	6-1-01	6.1% to 7.2% (a)	1,000	---	---
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds (b)	5,000	2,285	4,621
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds (b)	3,062	1,948	2,767
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%	3,223	1,618	349
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%	1,254	733	322
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds (b)	1,234	850	1,265
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5%	1,615	1,292	695
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds (b)	959	617	536
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8%	2,041	1,772	1,058
Series 1994 (Aug).....	8-1-94	8-1-19	5.5% to 5.875%	2,000	1,806	1,099
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds (b)	4,938	3,811	3,939
Series 1995 (July).....	7-1-95	7-1-20	5.25% to 5.75%	5,200	4,576	2,813
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	3,000	2,640	1,717
Series 1996 (Sept).....	9-1-96	9-1-21	4.875% to 6.0%	2,500	2,300	1,508
Series 1998 (Apr).....	4-1-98	4-1-23	5.0% to 5.5%	5,000	4,762	3,682
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5.0%	6,000	6,000	3,910
				<u>\$ 49,026</u>	<u>\$ 37,478</u>	<u>\$ 31,290</u>

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
MULTIPLE PURPOSE (Cont.)							
School Construction							
Series 1987 (Oct).....	10-1-87	10-1-98	6.5% to 7.25%	(a)	\$ 1,000	\$ ---	\$ ---
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	1,000	468	1,009
Series 1988 (June).....	6-1-88	6-1-00	6.1% to 7.1%	(a)	3,000	---	---
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	7,000	3,199	6,470
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	6,000	2,983	5,473
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)	2,828	1,799	2,556
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%		555	279	60
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%		297	174	76
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	3,694	2,544	3,788
Series 1993 (Apr).....	4-1-93	4-1-18	4.5% to 5.7%		456	346	195
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5%		295	236	127
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	219	141	123
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8%		2,231	1,937	1,156
Series 1995 (Dec).....	12-1-95	12-1-20	5.125% to 5.25%		3,000	2,577	2,009
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%		2,000	1,760	1,144
Series 1996 (Sept).....	9-1-96	9-1-21	4.875% to 6%		8,500	7,820	5,126
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%		8,300	7,869	5,775
Series 1998 (June).....	6-1-98	6-1-23	4.25% to 5.25%		80,000	77,200	42,521
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds		2,334	2,334	1,241
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5%		98,245	98,245	64,024
Series 1999 (June).....	6-1-99	6-1-24	4% to 5.375%		19,390	19,390	13,317
					<u>\$ 250,344</u>	<u>\$ 231,301</u>	<u>\$ 156,190</u>

Transportation Series "A"

Series 1986 (Dec).....	12-1-86	12-1-99	5% to 6%	(a)	\$ 35,000	\$ 1,400	\$ 42
Series 1987 (Oct).....	10-1-87	10-1-98	6.5% to 7.25%	(a)	10,000	---	---
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	30,000	14,053	30,268
Series 1988 (June).....	6-1-88	6-1-00	6.1% to 7.1%	(a)	33,000	---	---
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	48,000	21,936	44,364
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	50,000	24,862	45,607
Series 1990 (June).....	6-1-90	6-1-04	6% to 6.75%	(a)	60,000	---	---

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
MULTIPLE PURPOSE (Cont.)							
Transportation Series "A" (Cont.)							
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)	\$ 65,000	\$ 36,053	\$ 60,220
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)	47,000	29,898	42,466
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%		40,000	20,088	4,328
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%		81,600	47,695	20,961
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	21,600	14,876	22,150
Series 1993 (Apr).....	4-1-93	4-1-18	4.5% to 5.7%		110,000	83,600	47,005
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5%		25,600	20,480	11,022
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	60,000	38,611	33,515
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8%		95,000	82,514	49,245
Series 1994 (Aug).....	8-1-94	8-1-19	5.5% to 5.875%		138,200	124,794	75,954
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	25,000	19,292	19,944
Series 1995 (Feb).....	2-1-95	2-1-20	5.5% to 6.1%		41,800	35,739	23,315
Series 1995 (July).....	7-1-95	7-1-20	5.25% to 5.75%		80,000	70,400	43,285
Series 1996 (May).....	5-1-96	5-1-01	5.375% to 5.75%		22,000	19,360	12,589
					\$ 1,118,800	\$ 705,651	\$ 586,280

Transportation Series "B"

Series 1986 (Dec).....	12-1-86	12-1-99	5% to 6%	(a)	\$ 15,000	\$ 600	\$ 18
Series 1987 (Oct).....	10-1-87	10-1-98	6.5% to 7.25%	(a)	14,000	--	--
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	2,000	937	2,018
Series 1988 (June).....	6-1-88	6-1-00	6.1% to 7.1%	(a)	11,000	--	--
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	35,000	15,995	32,349
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	47,000	23,370	42,871
Series 1990 (June).....	6-1-90	6-1-04	6% to 6.75%	(a)	2,450	--	--
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)	47,999	26,623	44,469
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)	44,297	28,178	40,024
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%		16,915	8,495	1,830
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%		16,592	9,698	4,262
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	32,270	22,225	33,093
Series 1993 (Apr).....	4-1-93	4-1-18	4.5% to 5.7%		14,091	10,709	6,021
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5%		22,872	18,298	9,848
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	27,887	17,946	15,577
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8%		27,113	23,550	14,054
Series 1994 (Aug).....	8-1-94	8-1-19	5.5% to 5.875%		30,000	27,090	16,488
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	27,000	20,835	21,539
Series 1995 (Feb).....	2-1-95	2-1-20	5.5% to 6.1%		10,000	8,550	5,578

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
MULTIPLE PURPOSE (Cont.)						
Transportation Series "B" (Cont.)						
Series 1995 (July).....	7-1-95	7-1-20	5.25% to 5.75%	\$ 62,200	\$ 54,736	\$ 33,654
Series 1995 (Dec).....	12-1-95	12-1-20	5.125% to 5.25%	21,205	18,212	14,203
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	29,000	25,520	16,595
Series 1996 (Sept).....	9-1-96	9-1-21	4.875% to 6.0%	55,000	50,600	33,167
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%	40,000	37,923	27,831
Series 1997 (July).....	7-1-97	7-1-22	4.25% to 5.25%	15,000	14,400	8,724
Series 1997 (Nov).....	11-13-97	8-1-19	Accreted Bonds	22,000	22,000	17,327
Series 1998 (June).....	6-1-98	6-1-23	4.25% to 5.25%	10,000	9,650	5,315
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	25,000	25,000	13,297
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5.0%	25,000	25,000	16,292
				<u>\$ 747,891</u>	<u>\$ 546,140</u>	<u>\$ 476,444</u>

REFUNDING

General Revenue Fund

Series 1986 (April).....	4-1-86	4-1-99	6.5% to 6.7%	(a) \$ 130,510	\$ ---	\$ ---
Series 1987 (April).....	4-1-87	4-1-99	5.9% to 6.1%	182,493	---	---
Series 1989 (Aug).....	8-1-89	8-1-03	6.0% to 6.5%	(a) 68,300	26,531	1,942
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%	219,430	110,200	23,743
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%	83,313	48,696	21,401
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b) 76,980	54,452	52,183
Series 1993 (June).....	6-1-93	6-1-05	4.0% to 5.0%	177,041	79,720	12,233
Series 1994 (Jan).....	1-1-94	12-1-08	3.9% to 4.75%	158,865	149,145	35,050
Series 1995 (Dec).....	12-1-95	12-1-11	5.125%	224,292	195,883	59,683
Series 1997 (Feb).....	2-1-97	2-1-11	4.375% to 5.15%	59,754	53,965	7,537
Series 1998 (Apr).....	4-1-98	4-1-12	5.0% to 5.5%	73,109	71,279	18,868
Series 1999 (Mar).....	3-1-99	3-1-13	3.5% to 5.0%	104,938	104,938	44,132

Road Fund

Series 1986 (April).....	4-1-86	4-1-99	6.5% to 6.7%	(a) 69,405	---	---
Series 1987 (April).....	4-1-87	4-1-02	5.9% to 6.5%	(a) 67,497	---	---
Series 1989 (Aug).....	8-1-89	8-1-03	6.0% to 6.5%	(a) 31,700	12,314	902

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
MULTIPLE PURPOSE (Cont.)						
REFUNDING (Cont.)						
Road Fund (Cont.)						
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%	\$ 77,590	\$ 38,967	\$ 8,395
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%	39,133	22,873	10,052
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds (b)	37,113	26,252	25,158
Series 1993 (June).....	6-1-93	6-1-05	4.0% to 5.0%	72,364	32,585	5,000
Series 1994 (Jan).....	1-1-94	12-1-08	3.9% to 4.75%	90,640	85,095	19,998
Series 1995 (Dec).....	12-1-95	12-1-11	5.125%	91,503	79,912	24,348
Series 1997 (Feb).....	2-1-97	2-1-11	4.375% to 5.15%	25,191	22,750	3,177
Series 1998 (Apr).....	4-1-98	4-1-12	5.0% to 5.5%	46,742	45,572	12,063
Series 1999 (Mar).....	3-1-99	3-1-13	3.5% to 5.0%	64,317	64,317	27,049
				<u>\$ 2,272,220</u>	<u>\$ 1,325,446</u>	<u>\$ 412,914</u>
TOTAL MULTIPLE PURPOSE				<u>\$ 7,668,484</u>	<u>\$ 5,259,099</u>	<u>\$ 3,681,123</u>
TOTAL GENERAL & MULTIPLE PURPOSE				<u>\$ 9,867,484</u>	<u>\$ 5,456,299</u>	<u>\$ 3,716,616</u>

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
SPECIAL							
Build Illinois							
Series 1988-F.....	5-15-88	6-15-00	6.5% to 7.1%	(a)	\$ 70,000	\$ ---	\$ ---
Series 1989-I.....	4-15-89	6-15-01	6.9% to 7.0%	(a)	87,000	3,480	243
Series 1989-J.....	8-15-89	6-15-01	6.7% to 6.9%	(a)	70,000	2,800	193
Series 1989-K.....	12-15-89	6-15-10	6.6% to 6.8%	(a)	110,000	2,360	156
Series 1990-L.....	6-19-90	6-15-04	Accreted Bonds	(b)	68,000	23,812	31,027
Series 1990-L.....	6-19-90	6-15-15	Accreted Bonds	(c)	52,001	52,001	124,505
Series 1991-O.....	10-15-91	6-15-18	4.4% to 6.6%	(a)	115,783	48,537	24,902
Series 1992-P.....	5-15-92	6-15-22	3.2% to 6.5%	(a)	100,000	71,215	79,428
Series 1993-R.....	2-15-93	6-15-18	4.5% to 5.5%		100,000	76,000	40,582
Series 1993-S.....	9-15-93	6-15-18	2.6% to 6.0%		74,830	56,855	29,224
Series 1994-U.....	1-15-94	6-15-19	4.5% to 5.0%		100,000	82,000	42,114
Series 1994-V.....	9-15-94	6-15-20	5.625% to 6.375%		135,000	125,000	96,428
Series 1995-W.....	12-15-95	6-15-16	4.9% to 5.0%		80,000	72,800	37,339
Series 1997-X.....	3-15-97	6-15-17	4.0% to 5.6%		60,000	56,230	32,830
Series 1999-Z.....	1/15/1999	6-15-19	4.0% to 5.0%		60,000	60,000	34,494
					<u>\$ 1,282,614</u>	<u>\$ 733,090</u>	<u>\$ 573,465</u>
Build Illinois Refunding							
Series 1987-C.....	1-1-87	6-15-01	3.75% to 6.6%	(a)	\$ 95,475	\$ ---	\$ ---
Series 1991-O.....	10-15-91	6-15-18	4.4% to 6.6%	(a)	127,347	67,348	39,394
Series 1991-O.....	11-20-91	6-15-13	Accreted Bonds	(b)	22,711	22,711	60,210
Series 1992-Q.....	9-1-92	6-15-20	2.8% to 6.0%		416,890	380,425	244,126
Series 1993-S.....	9-15-93	6-15-15	2.6% to 6.0%		256,815	241,560	111,273
Series 1997-Y.....	12-15-97	6-15-16	4.25% to 5.25%		145,475	137,720	79,487
					<u>\$ 1,064,713</u>	<u>\$ 849,764</u>	<u>\$ 534,490</u>

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
SPECIAL (Cont.)							
Civic Centers							
Series 1985.....	12-15-85	12-15-00	6. % to 9.2%	(a)	\$ 90,025	\$ ---	\$ ---
Series 1990B.....	4-1-90	12-15-15	7. %	(a)	1,000	725	838
Series 1990B.....	4-24-90	12-15-19	Accreted Bonds	(b)	4,601	4,601	30,839
Series 1991.....	10-1-91	12-15-20	4.5% to 6.4%	(a)	74,895	56,030	51,547
					<u>\$ 170,521</u>	<u>\$ 61,356</u>	<u>\$ 83,224</u>
Civic Centers Refunding							
Series 1990A.....	4-1-90	12-15-15	6. % to 7.35%	(a)	\$ 88,645	\$ 65,075	\$ 44,057
Series 1998.....	5-1-98	12-1-15	3.65% to 5.25%		37,590	37,050	15,641
					<u>\$ 126,235</u>	<u>\$ 102,125</u>	<u>\$ 59,698</u>
TOTAL SPECIAL					<u>\$ 2,644,083</u>	<u>\$ 1,746,335</u>	<u>\$ 1,250,877</u>
Total Exhibit III					<u>\$ 12,511,567</u>	<u>\$ 7,202,634</u>	<u>\$ 4,967,493</u>

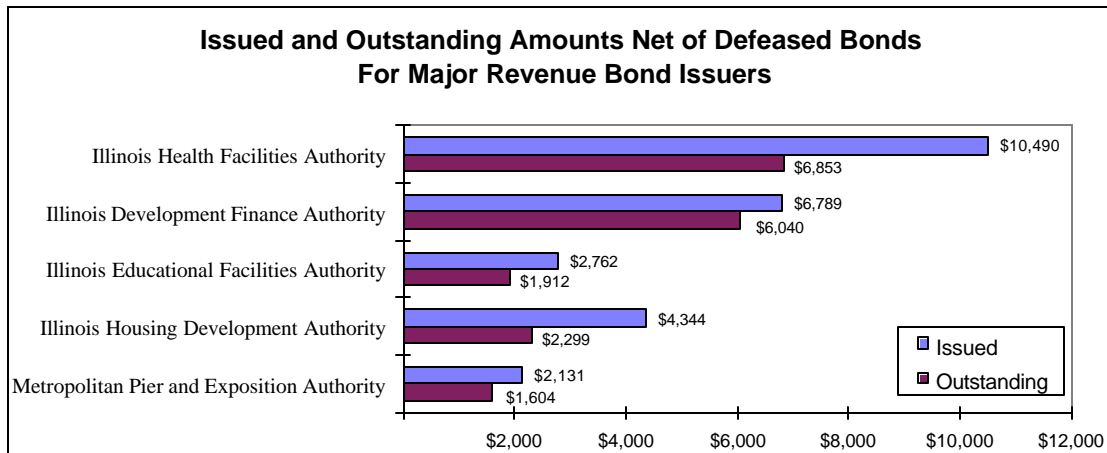
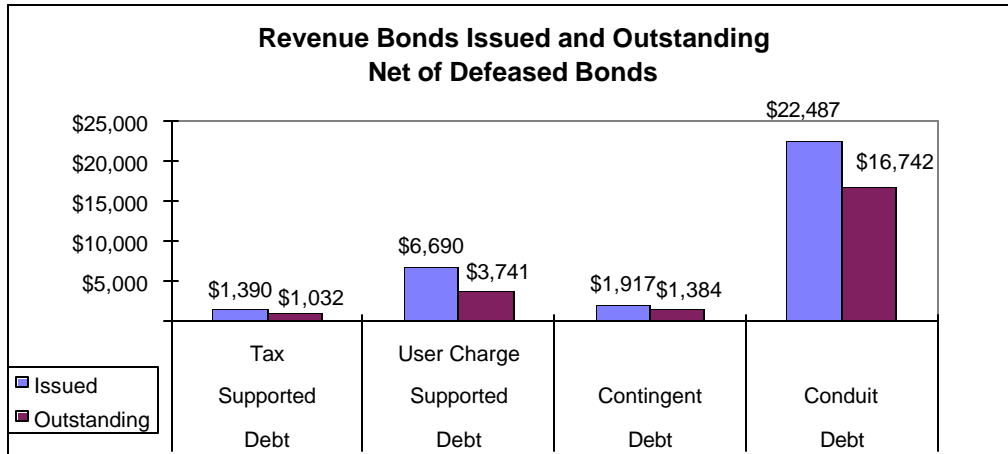
(a) Various portions of these bonds have been advanced refunded. See Note 5 of Exhibit I.

(b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners; but, the bonds will accrete in value as long as they are outstanding.

(c) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at the current interest commencement date, which is exactly ten years prior to the final maturity date of the bond. Before this date, no periodic interest will be paid to the owners; but, the bonds will accrete in value. After this date, interest will be paid semiannually for ten years at rates ranging from 7.3% to 7.5%.

APPENDIX E

Recap of Revenue Bond Indebtedness and Certain Other Long-Term Obligations As of June 30, 1999 (in millions)



STATE OF ILLINOIS
 RECAP OF REVENUE BOND INDEBTEDNESS AND
 CERTAIN OTHER LONG-TERM OBLIGATIONS
 AS OF JUNE 30, 1999
 (IN THOUSANDS \$)

Exhibit IV

	AUTHORIZED	ISSUED	Exhibit V	OUTSTANDING AMOUNTS	
				(Defeased)*/ Underlying Debt	Net
TAX SUPPORTED DEBT					
Metropolitan Pier and Exposition Authority - Refunding.....	\$ Unrestricted	\$ 358,115	\$ 314,115	\$ ---	\$ 314,115
Regional Transportation Authority.....	500,000	500,000	475,905	---	475,905
Illinois Sports Facilities Authority.....	150,000	253,755	103,755	74,934	28,821
Other Long-Term Obligations -					
Bureau of the Budget - Certificates of Participation	125,000	38,755	37,160	---	37,160
Department of Central Management Services -					
Certificates of Participation	Unrestricted	95,745	87,765	---	87,765
City of Collinsville, Agreement.....	Unrestricted	14,270	9,335	---	9,335
Department of Commerce and Community Affairs, Exposition and Auditorium Agreements.....					
	Restricted	8,125	3,325	3,325	--
Department of Transportation, Springfield Airport Authority Agreement.....					
	Restricted	2,725	810	---	810
Northern Illinois University - Certificates of Participation					
University of Illinois - Certificates of Participation	Unrestricted	22,490	17,180	6,575	10,605
	Unrestricted	95,870	67,705	---	67,705
		<u>\$ 1,389,850</u>	<u>\$ 1,117,055</u>	<u>\$ 84,834</u>	<u>\$ 1,032,221</u>
USER CHARGE SUPPORTED DEBT					
Illinois Rural Bond Bank.....	200,000	\$ 136,335	\$ 93,745	\$ ---	\$ 93,745
Illinois Housing Development Authority.....	3,600,000	1,724,030	313,300	27,730	285,570
Illinois Housing Development Authority - Refunding.....	Unrestricted	622,562	397,667	---	397,667
Illinois State Toll Highway Authority.....					
	Restricted	1,469,665	1,268,610	380,175	888,435
Illinois Student Assistance Commission.....					
	2,100,000	1,446,550	1,310,680	---	1,310,680
State Universities Retirement System.....					
	20,000	10,000	18,654	---	18,654
Chicago State University.....					
	Unrestricted	51,965	49,735	24,085	25,650
Eastern Illinois University.....					
	Unrestricted	114,809	91,662	44,447	47,215
Northeastern Illinois University.....					
	Unrestricted	7,580	6,065	---	6,065
Western Illinois University.....					
	Unrestricted	127,061	76,533	37,715	38,818
Illinois State University.....					
	Unrestricted	119,444	81,266	21,502	59,764
Northern Illinois University.....					
	Unrestricted	174,356	131,912	48,909	83,003
Southern Illinois University.....					
	Unrestricted	200,599	164,073	38,995	125,078
University of Illinois.....					
	Unrestricted	485,101	456,108	95,135	360,973
		<u>\$ 6,690,057</u>	<u>\$ 4,460,010</u>	<u>\$ 718,693</u>	<u>\$ 3,741,317</u>
CONTINGENT DEBT					
Southwestern Illinois Development Authority.....	Unrestricted	\$ 109,075	\$ 83,240	\$ 7,930	\$ 75,310
Metropolitan Pier and Exposition Authority - Second McCormick Place Expansion Project.....					
	1,037,000	1,036,399	1,116,238	537,562	578,676
Refunding (includes accretion bonds).....					
	Unrestricted	736,973	758,052	46,575	711,477
Quad Cities Regional Economic Development Authority					
	100,000	27,225	15,590	--	15,590
Upper Illinois River Valley Development Authority.....					
	100,000	6,960	2,815	---	2,815
		<u>\$ 1,916,632</u>	<u>\$ 1,975,935</u>	<u>\$ 592,067</u>	<u>\$ 1,383,868</u>

STATE OF ILLINOIS
 RECAP OF REVENUE BOND INDEBTEDNESS AND
 CERTAIN OTHER LONG-TERM OBLIGATIONS
 AS OF JUNE 30, 1999
 (IN THOUSANDS \$)

Exhibit IV

	<u>AUTHORIZED</u>	<u>ISSUED</u>	<u>Exhibit V</u>	<u>OUTSTANDING AMOUNTS</u>	
				<u>(Defeased)*/</u> <u>Underlying</u> <u>Debt</u>	<u>Net</u>
CONDUIT DEBT					
Illinois Housing Development Authority -					
General Obligation Bonds.....	\$ 3,600,000	\$ 82,775	\$ 73,930	\$ ---	\$ 73,930
General Obligation Bonds-Refunding.....	Unrestricted	341,915	318,625	---	318,625
Special Obligation Bonds.....	3,600,000	1,179,170	897,580	---	897,580
Special Obligation Bonds-Refunding.....	Unrestricted	133,500	103,495	---	103,495
Non-General Obligation Bonds.....	3,600,000	260,240	241,555	19,170	222,385
Illinois Rural Bond Bank.....	200,000	20,360	19,840	---	19,840
Quad Cities Regional Economic Development Authority....	100,000	17,348	16,286	---	16,286
Southwestern Illinois Development Authority.....	Unrestricted	208,225	199,288	17,140	182,148
Upper Illinois Valley Development Authority.....	100,000	16,600	16,600	---	16,600
Illinois Educational Facilities Authority.....	Restricted	2,761,765	2,399,577	487,163	1,912,414
Illinois Development Finance Authority.....	8,175,000	6,789,089	6,345,293	305,475	6,039,818
Illinois Farm Development Authority.....	300,000	185,643	85,701	---	85,701
Illinois Health Facilities Authority.....	Restricted	10,490,122	9,005,799	2,152,721	6,853,078
		<u>\$ 22,486,752</u>	<u>\$ 19,723,569</u>	<u>\$ 2,981,669</u>	<u>\$ 16,741,900</u>
Total.....		<u>\$ 32,483,291</u>	<u>\$ 27,276,569</u>	<u>\$ 4,377,263</u>	<u>\$ 22,899,306</u>

* Advance refunded bonds, which are defined as "defeased," have U.S. Government securities deposited with the escrow agent which along with the securities' investment earnings, will be sufficient to pay the debt service cost when due.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 1999

Exhibit IV

METROPOLITAN PIER AND EXPOSITION AUTHORITY (Cook County) – Authorized per 70 ILCS 210/13.1, 210/13.2 and 215/3 to issue bonds in an aggregate principal amount not to exceed \$1,037 million excluding any refunding amounts, for the purpose of acquiring, expanding, improving, constructing and reconstructing McCormick Place in Cook County and to acquire and improve Navy Pier in Chicago. The bonds are secured by revenues derived from the Authority's Taxes and by State Sales Tax deposits made monthly to cover the deficiency, if any, not to exceed certain predefined limits. The Authority's Taxes are imposed within Cook County and include a Restaurant Tax, a Hotel Tax, a Car Rental Tax, and an Airport Departure Tax.

REGIONAL TRANSPORTATION AUTHORITY – Authorized per 70 ILCS 3615/4.04 to issue bonds in the aggregate principal amount of \$500 million for the Strategic Capital Improvement Program. These bonds will be used to acquire, repair or replace public transportation facilities in the metropolitan region.

ILLINOIS SPORTS FACILITIES AUTHORITY – Authorized per 70 ILCS 3205/13 to issue bonds in an aggregate principal amount of \$150 million for any of its corporate purposes, including the establishment of reserves and the payment of interest and costs of issuance. These bonds are payable and secured by state and authority tax collections. Under the authorizing legislation, the State will deposit \$18 million annually to the Illinois Sports Facilities Fund. Of this \$18 million, \$8 million is (1) the Authority's share which is collected by the State from the Authority's imposed hotel tax and (2) \$5 million is the City of Chicago's share provided from the Local Government Distributive Fund. The remaining \$5 million is the State's contribution to the program from its Hotel Operator's Occupation Tax. Thus, the outstanding bonds as of June 30, 1999 is allocable to the underlying governmental districts as follows:

BUREAU OF THE BUDGET – Certificates of Participation – Authorized per 30 ILCS 105/9 to issue certificates of participation or similar instruments representing the right to receive a proportionate share in lease-purchase or installment purchase payments to be made by or for the benefit of one or more State agencies for the acquisition or improvement of real or personal property, or refinancing of such property or payments of expenses related to the issuance in an amount not to exceed \$125 million.

DEPARTMENT OF CENTRAL MANAGEMENT SERVICES – Certificates of Participation – Authorized per 20 ILCS 405/67.02 to enter into leases and purchase contracts for office and storage space, buildings, land and other facilities and to develop and implement a system for evaluating energy consumption in facilities leased by the Department and to develop energy consumption standards for use in evaluating prospective lease sites. State agency appropriations are used to repay third party (non-state issued) certificates sold by private concerns.

DEPARTMENT OF CENTRAL MANAGEMENT SERVICES – City of Collinsville, Illinois-Authorized per 65 ILCS 5/11-74-1 et seq. and 20 ILCS 405/67.25 to issue bonds for the purpose of constructing, remodeling, or converting a structure to be leased to the Department of Central Management Services for the purpose of serving as a Regional State facility in addition to refunding outstanding bonds.

DEPARTMENT OF COMMERCE AND COMMUNITY AFFAIRS - Exposition and Auditorium Agreements-Authorized per the Metropolitan Civic Center Support Act, 70 ILCS 205/1, 225/1, 265/1, 290/1, 315/1, 340/1, 345/1, et.seq. to issue bonds in an aggregate principal amount not to exceed \$100 million for the purpose of supporting the establishment and development of local civic center authorities. The Act permits the Civic Center Authority to apply through the Department of Commerce and Community Affairs for State financial support in an amount not to exceed the lesser of (1) 75% of the total project costs as determined from the Authority's estimate; (2) .031 times the 1975 equalized value of all taxable property located within the metropolitan area of the applying Authority; (3) \$20 million.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
June 30, 1999

Exhibit IV

The Civic Center Authority is eligible to receive State financial support in an amount equal to the annual principal and interest payments (or portion thereof) related to their project bonds for a period not to exceed 20 years.

ILLINOIS DEPARTMENT OF TRANSPORTATION (Springfield Airport Authority) - Authorized per 70 ILCS 5/15.2 to construct office, aircraft hangers, service buildings and appurtenant facilities upon a public airport for the use and occupancy by the State Department of Transportation under a lease with the State of Illinois for which rents shall not be greater than the total cost of constructing and maintaining the facility. The Authority is limited to the principal amount of which at any one time outstanding, together with other outstanding indebtedness of the Authority, shall not exceed 2% of the aggregate valuation of all taxable property within the Authority, as assessed by the Department of Revenue.

COLLEGE AND UNIVERSITIES – Certificates of Participation – Authorized as follows: Northern Illinois University, 110 ILCS 685/30 and the University of Illinois, 110 ILCS 305/7: The University trustees have the power to provide for the requisite buildings, apparatus and conveniences. The trustees in the exercise of such powers conferred by this Act, may create debt but shall not create any liability or indebtedness in excess of the funds in the hands of the treasurer of the University at the time of creating such liability or indebtedness. All leases entered into by the trustees shall recite that they are subject to termination and cancellation in any year for which the General Assembly fails to make an appropriation to pay the rent payable under the leases.

ILLINOIS RURAL BOND BANK – Authorized per 30 ILCS 360/3 to issue bonds and notes in an aggregate principal amount of \$200 million to assist local governments in borrowing money for public improvements and other governmental purposes. Of this amount, no more than \$50 million in the aggregate original principal amount of all bonds and notes issued by the Bank shall be used to purchase local governmental securities issued by governmental units located in the counties of Lake, Kane, DuPage, McHenry and Will. In the event the Bank determines that monies will not be sufficient for the payment of principal and interest, then the Governor shall include the amount certified in the State budget. In addition, the Bank has issued \$20 million in bonds that do not carry this moral obligation. These bonds are classified as “Conduit Debt” of the State.

ILLINOIS HOUSING DEVELOPMENT AUTHORITY – Authorized per 20 ILCS 3805/14 et seq. to issue revenue bonds and notes in an amount not to exceed \$3.6 billion of outstanding bonds and notes excluding those issued to refund its outstanding bonds and notes. Of this authorized amount \$150 million shall be used for their residential mortgage program as specified in Sections 7.23 and 7.24 of this Act. In addition \$100 million shall be reserved for financing developments which involve the rehabilitation of dwelling accommodations, subject to the occupancy reservation of low or moderate income persons or families as provided by the Act. In the event the authority determines that monies will not be sufficient for the payment of principal and interest the Governor shall include the amount in the State budget for the payment of principal and interest. In addition, the Authority has issued \$1,998 million of bonds (described in more detail in Exhibit V) that do not carry this moral obligation. These bonds are classified as “Conduit Debt” of the State.

Interim financing evidenced by Bond Anticipation Notes, Collateralized Notes and Construction Loan Notes are not included in the outstanding bond indebtedness of the Authority.

ILLINOIS STATE TOLL HIGHWAY AUTHORITY – Authorized per 605 ILCS 10/17 and 10/20.1 to issue bonds to finance the acquisition, purchase, construction, reconstruction, improvement, relocation, alteration or extension of any toll highway and the expenses of the Authority and refunds of any outstanding indebtedness of the Authority. All projects are subject to the approval of the Governor and the General Assembly prior to the issuance of any bonds.

ILLINOIS STUDENT ASSISTANCE COMMISSION – Authorized per 110 ILCS 947/145 to issue bonds in an aggregate principal amount not to exceed \$2.1 million excluding the amount of any refunding bonds and notes. The Commission issues the bonds for the purpose of making or acquiring eligible student loans and to refund outstanding bonds.

**STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION**

Exhibit IV

JUNE 30, 1999

STATE UNIVERSITIES RETIREMENT SYSTEM - Authorized per 40 ILCS 5/15-167.2 to issue bonds in an aggregate principal amount of \$20 million for the acquisition, construction, equipping, improving, expanding and furnishing of any office building for the use of the System, including any real estate or interest in real estate necessary or useful in connection therewith.

COLLEGES AND UNIVERSITIES – Authorized as follows: Chicago State University, 110 ILCS 611/1 et seq; Eastern Illinois University 110 ILCS 666/1 et seq; Northeastern Illinois University, 110 ILCS 681/1 et seq; Western Illinois University, 110 ILCS 691/1 et seq; Illinois State University, 110 ILCS 676/1 et seq; Northern Illinois University, 110 ILCS 686/1 et seq; Southern Illinois University, 110 ILCS 515/1 and 525/1 et seq; and the University of Illinois, 110 ILCS 405/1 et seq. All of the above Colleges and Universities are authorized to issue bonds in such amount or amounts as their respective Boards determine necessary for the purpose of acquiring, completing, remodeling, constructing, or equipping residence halls, dormitories, dining halls, student union buildings, field houses, stadiums, and other revenue producing buildings; and to refund or refinance any similar outstanding indebtedness.

SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY – Authorized per 70 ILCS 520/1 to issue bonds for the purpose of promoting economic development within the counties of Madison and St. Clair in the State. If the Authority determines that monies will not be sufficient for the payment of principal and interest, then the Governor shall include the amount certified in the State budget. In addition, the Authority has issued \$208.2 million in bonds that do not carry this moral obligation. These bonds are classified as “Conduit Debt” of the State.

QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY – Authorized per 70 ILCS 515/1 to issue bonds and notes for any corporate purpose, including the establishment of reserves, the payment of interest and the refunding of any of its bonds then outstanding, in an aggregate principal amount not to exceed \$100 million. If the Authority determines that monies will not be sufficient to pay principal and interest, then the Governor shall include the amount certified in the State budget. In addition, the Authority has issued \$17.3 million in bonds that do not carry this moral obligation. These bonds are classified as “Conduit Debt” of the State.

UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY – Authorized per 70 ILCS 530/1 to issue bonds in an aggregate amount not to exceed \$100 million, for the purpose of developing, constructing, acquiring or improving projects, and entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority. If the Authority determines that monies will not be sufficient to pay principal and interest on its bonds, then the Governor shall include the amount certified in the State budget. In addition, the Authority has issued \$16.6 million in bonds that do not carry this moral obligation. These bonds are classified as “Conduit Debt” of the State.

ILLINOIS EDUCATIONAL FACILITIES AUTHORITY – Authorized per 110 ILCS 1015/5.06 to issue bonds for any corporate purpose such as refunding outstanding bonds, constructing, and acquiring additions, improvements, extensions or enlargements of facilities for private institutions of higher education and per 110 ILCS 945/6.05 et seq. to issue bonds for the purpose of making Authority loans to institutions of higher education and education loan corporations participating in a program of the Authority for the express purpose of providing education loans. The authorization for education loans is \$200 million exclusive of refunding bonds.

ILLINOIS DEVELOPMENT FINANCE AUTHORITY – Authorized per 20 ILCS 3515/9 and 20 ILCS 3505/1 et seq. to issue bonds to obtain funds to make loans to assist industrial, manufacturing and commercial enterprises and others in financing the costs of acquiring constructing and installing “industrial projects” within the meaning of the Act, to refund bonds previously issued for such purposes, and to pay costs of issuing and securing such bonds.

In 1983, the Authority replaced and assumed the responsibilities of the Illinois Industrial Development Authority and the Environmental Facilities Financing Authority. The Authority administers several programs under the Illinois Development Finance Authority Act and the Environmental Facilities Financing Act, including the Illinois Local Government Financing Assistance Program.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
June 30, 1999

Exhibit IV

ILLINOIS FARM DEVELOPMENT AUTHORITY – Authorized per 20 ILCS 3605/1 et seq. to issue bonds in such amount for loans to lenders to pay the costs of acquiring, constructing, reconstructing, or improving agricultural facilities, soil or water conservation projects or watershed areas.

The Authority shall not have bonds and notes outstanding, excluding those issued to refund outstanding bonds and notes, at any one time exceeding \$300 million, of which \$50 million shall be used for research and development purposes. In addition, the Authority may not pass a resolution authorizing the issuance of any notes or bonds in excess of \$250,000 for any one real estate transaction.

ILLINOIS HEALTH FACILITIES AUTHORITY – Authorized per 20 ILCS 3705/4.06 to issue bonds for its corporate purposes in addition to refunding outstanding indebtedness of the Authority. Prior to the making of loans or issuance of any bonds to finance a project, the Authority must submit a copy of the application and other pertinent data of the health institution concerned, to the Health Facilities Planning Board for review and comment. The Authority must consider the report of the Health Facilities Planning Board in their decision in making the loan or issuance of bonds.

THE FOLLOWING BONDING AUTHORITIES HAVE STATUTORY AUTHORIZATION TO ISSUE DEBT BUT HAD NO OUTSTANDING DEBT AT JUNE 30, 1999

MEDICAL CENTER COMMISSION – The Commission is authorized per 70 ILCS 915/5 to issue bonds for financing the acquisition of land, construction of buildings, and equipping and operating of buildings within a medical center district in the City of Chicago within the boundaries established by statute.

STATE PARKS REVENUE BOND COMMISSION – The Commission, which is inactive, is authorized per 30 ILCS 380/2 to issue and have outstanding an aggregate principal amount not exceeding \$9 million. The bonds are to be used to finance the acquisition of land or buildings, construction or reconstruction of any buildings, piers, docks, or other works in any State park within the State Park System.

EAST ST. LOUIS DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 505/9.22 and 505/11 to issue bonds for the purpose of raising funds for carrying out the provisions of a final redevelopment

plan providing for the eradication and elimination of blight and acquisition, development or redevelopment of blight areas and any other area which may constitute a redevelopment area within a depressed area.

TRI-COUNTY RIVER VALLEY DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 525/2007 to issue bonds in an aggregate amount not to exceed \$100 million, for the purpose of developing, constructing, acquiring, or improving projects including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 535/7 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$100 million for the purpose of developing, constructing, acquiring or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 1999

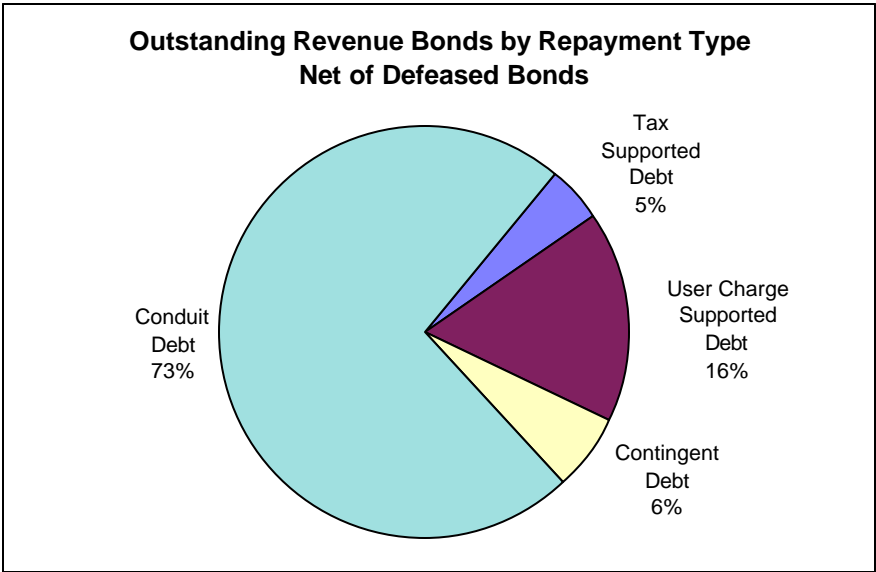
Exhibit IV

JOLIET ARSENAL DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 508/10.15 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$100 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property with the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith, and for the purposes of the Employee Ownership Assistance Act.

APPENDIX F

Revenue Bond Issues By Agency

As of June 30, 1999



STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT:						
REGIONAL TRANSPORTATION AUTHORITY						
Series 1992A.....	6-1-92	6-1-22	5.3% to 9.0%	\$ 188,000	\$ 181,940	\$ 174,777
Series 1993A.....	5-1-93	6-1-23	4.2% to 5.85%	55,000	52,075	45,858
Series 1994A.....	5-1-94	6-1-24	3.75% to 8.0%	195,000	181,975	188,746
Series 1994C.....	11-1-94	6-1-25	5.3% to 7.75%	62,000	59,915	77,868
				\$ 500,000	\$ 475,905	\$ 487,249
METROPOLITAN PIER AND EXPOSITION AUTHORITY						
Series 1986A.....	12-1-86	6-1-15	3.75% to 6.5%	\$ 26,190	\$ 19,725	\$ 14,361
Series 1992.....	3-1-92	6-1-10	4.0% to 6.75%	182,120	162,540	71,170
Series 1995.....	7-1-95	6-1-11	4.3% to 6.25%	54,140	36,920	14,790
Series 1997.....	6-1-97	6-1-14	4.0% to 5.375%	95,665	94,930	66,130
				\$ 358,115	\$ 314,115	\$ 166,451
ILLINOIS SPORTS FACILITIES AUTHORITY						
Series 1989.....	3-1-89	6-15-10	6.8% to 7.875%	\$ 150,000	\$ ---	\$ ---
Series 1999.....	6-1-99	6-15-10	4.0% to 5.0%	103,755	103,755	32,434
				\$ 253,755	\$ 103,755	\$ 32,434
OTHER LONG TERM OBLIGATIONS -						
BUREAU OF THE BUDGET						
Certificates of Participation:						
Series 1995A..... Department of Corrections	10-15-95	7-1-17	4.15% to 5.8%	\$ 21,040	\$ 19,965	\$ 12,407
Series 1996A..... Department of Corrections	5-1-96	7-1-17	4.7% to 6.375%	17,715	17,195	11,840
				\$ 38,755	\$ 37,160	\$ 24,247

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT: (Cont.)						
OTHER LONG TERM OBLIGATIONS - (Cont.)						
DEPARTMENT OF CENTRAL MANAGEMENT SERVICES						
Certificates of Participation:						
Series 1992..... IL Student Assistance Commission	3-1-92	7-1-13	5.7% to 6.95%	\$ 23,900	\$ 20,725	\$ 13,367
Series 1994A..... Various State Agencies	9-15-94	7-1-06	4.6% to 6.0%	11,650	9,700	2,555
Series 1994B..... Various State Agencies	12-15-94	7-1-06	5.25% to 6.4%	7,615	6,525	1,900
Series 1996..... Department of Public Aid	2-1-96	7-1-17	4.0% to 5.65%	19,430	18,830	11,384
Series 1996..... Environmental Protection Agency	4-1-96	7-1-17	4.1% to 6.2%	33,150	31,985	21,453
				\$ 95,745	\$ 87,765	\$ 50,659
City of Collinsville:						
Series 1987.....	2-15-87	11-1-99	4.25% to 6.25%	\$ 4,420	\$ --- *	---
Series 1995.....	7-1-95	11-1-05	4.0% to 5.25%	9,850	9,335 *	1,746
				\$ 14,270	\$ 9,335	\$ 1,746
TOTAL DEPARTMENT OF CENTRAL MANAGEMENT SERVICES				\$ 110,015	\$ 97,100	\$ 52,405

* The amounts presented differ from the maturity schedules due to the following: Principal and interest balances, at June 30, 1999, have been adjusted to conform with the State's lease agreement with the City of Collinsville. The lease requires the State to pay on each November 2 an amount equal to the interest due on the following May 1 plus an amount equal to one-half the principal due on the following November 1.

DEPARTMENT OF COMMERCE AND COMMUNITY AFFAIRS, for the various Metropolitan Exposition, Auditorium and Office Building Authorities, as follows:

Advance Refunded Bonds:

DeKalb						
Series 1983-A.....	11-21-83	10-1-03	10.85%	\$ 2,125	\$ 2,125	\$ 576
Joliet						
Series 1983.....	4-1-83	4-1-03	8.75% to 10.25%	6,000	1,200	282
				\$ 8,125	\$ 3,325	\$ 858

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT: (Cont.)						
OTHER LONG TERM OBLIGATIONS - (Cont.)						
ILLINOIS DEPARTMENT OF TRANSPORTATION						
Springfield Airport Authority:						
Revenue Bonds:						
Series 1978.....	5-12-78	4-1-03	5.2% to 6.602%	\$ 2,725	\$ 810	\$ 135
				\$ 2,725	\$ 810	\$ 135
Certificates of Participation:						
Series 1992.....	10-1-92	10-1-99	3.75% to 6.8%	\$ 3,425	\$ 710 *	\$ 24
Series 1993.....	8-15-93	9-1-16	2.95% to 5.4%	8,485	7,475 *	4,455
Series 1997.....	6-1-97	4-1-04	4% to 4.875%	3,080	2,420 *	357
				\$ 14,990	\$ 10,605	\$ 4,836
Advanced Refunded:						
Series 1991.....	8-15-91	9-1-16	6.15% to 7%	\$ 7,500	\$ 6,575 *	\$ 672
				\$ 22,490	\$ 17,180	\$ 5,508
* Correction of prior year.						
(a) The Certificates of Participation are paid predominately from annual State appropriations to the Northern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.						
UNIVERSITY OF ILLINOIS (a)						
	8-1-90	8-15-00	7.25%	\$ 3,250	\$ 1,085	\$ 92
Series 1990.....						
	1-1-91	8-15-98	5.9% to 6.4%	16,785	---	---
Series 1991.....						
	4-1-95	4-1-05	4.1% to 5.4%	29,860	20,645	4,120
Series 1995.....						
	9-15-97	8-15-09	4% to 5.75%	45,975	45,975	15,208
Series 1997.....						
				\$ 95,870	\$ 67,705	\$ 19,420
				\$ 1,389,850	\$ 1,117,055	\$ 788,707

TOTAL TAX SUPPORTED DEBT

(a) The Certificates of Participation are paid predominately from annual State appropriations to the University of Illinois; however, a portion of the repayments are to be paid from locally held funds of the University.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT:						
ILLINOIS RURAL BOND BANK						
Revenue Bonds:						
Series 1990A.....	12-1-90	2-1-11	6.0% to 7.2%	\$ 3,515	\$ 2,280	\$ 964
Series 1991A.....	4-15-91	2-1-21	5.25% to 7.3%	3,240	2,400	1,814
Series 1991B.....	12-1-91	2-1-18	4.7% to 6.95%	4,710	3,890	2,671
Series 1992A.....	5-1-92	2-1-12	3.7% to 6.625%	8,915	5,865	2,778
Series 1992B.....	12-1-92	2-1-18	4.0% to 6.75%	4,975	3,930	2,431
Series 1993A.....	5-1-93	2-1-18	3.0% to 6.0%	2,750	1,770	992
Series 1993B.....	12-1-93	2-1-16	3.75% to 5.75%	9,450	7,880	3,737
Series 1994A.....	5-1-94	2-1-19	4.0% to 6.375%	5,005	4,110	2,463
Series 1994B.....	12-1-94	2-1-15	5.1% to 7.0%	2,440	2,200	1,302
Series 1995A.....	5-1-95	2-1-16	4.4% to 6.1%	1,700	1,500	855
Series 1995B.....	6-1-95	2-1-15	4.9% to 6.1%	590	570	350
Series 1995C.....	12-1-95	2-1-25	3.85% to 5.625%	1,950	1,845	1,669
Series 1996A.....	6-1-96	2-1-21	4.15% to 6.25%	2,425	1,995	1,225
Series 1996B.....	11-1-96	2-1-02	4.1% to 4.7%	515	325	31
Series 1996C.....	12-1-96	2-1-27	4.1% to 5.65%	3,765	3,425	2,140
Series 1997A.....	6-1-97	2-1-23	4.4% to 5.8%	6,285	6,070	3,770
Series 1997B.....	12-1-97	2-1-23	4.05% to 5.35%	2,935	2,875	1,597
Series 1998A.....	6-1-98	2-1-24	3.8% to 5.32%	9,940	9,585	4,774
Series 1998B.....	12-1-98	2-1-24	3.5% to 5.15%	3,710	3,710	2,147
Series 1999A.....	6-1-99	2-1-29	3.45% to 5.5%	2,520	2,520	1,905
				\$ 81,335	\$ 68,745	\$ 39,615
Construction Notes:						
Series 1997.....	9-15-97	3-15-99	4.5%	\$ 30,000	\$ ---	\$ ---
Series 1999.....	1-15-99	7-15-00	4.0%	25,000	25,000	1,500
				\$ 55,000	\$ 25,000	\$ 1,500
TOTAL ILLINOIS RURAL BOND BANK				\$ 136,335	\$ 93,745	\$ 41,115

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT (Cont.)						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY						
Housing Development Bonds:						
Series 1972A.....	6-1-72	7-1-15	5.0% to 6.5%	\$ 54,965	\$ ---	\$ ---
Series 1993A.....	11-1-93	7-1-18	3.1% to 6.0%	103,710	86,630	60,801
Housing Development Revenue Bonds:						
Series 1990A.....	10-1-90	6-1-26	6.2% to 8.0%	29,165	12,395	18,119
Multi-Family Housing Bonds:						
Series 1976A.....	7-1-76	7-1-18	5.0% to 7.4%	11,735	9,360	8,405
Series 1976B.....	12-1-76	7-1-19	4.25% to 7.0%	6,985	3,935	2,198
Series 1978A.....	5-1-78	7-1-16	5.9% to 7.75%	51,100	9,210	5,918
Series 1979B.....	11-1-79	7-1-23	6.0% to 8.4%	67,860	275	373
Series 1982B.....	7-1-82	7-1-26	7.0% to 13.125%	64,260	18,840	18,761
Series 1982C.....	12-1-82	7-1-25	5.0% to 10.625%	72,090	29,705	31,929
Series 1983A.....	11-15-83	7-1-25	Accreted Bonds (a)	4,250	14,744	44,766
Series 1987A.....	1-1-87	7-1-28	4.5% to 7.3% (b)	24,825	16,080	584
Series 1990A.....	8-1-90	7-1-20	5.9% to 7.6%	60,895	54,385	56,611
Series 1990A.....	8-1-90	7-1-27	Accreted Bonds (c)	2,732	5,372	30,592
Series 1991A.....	4-2-91	7-1-16	7.5% to 8.25%	76,100	70,765	64,126
Series 1991C.....	5-1-91	7-1-23	5.0% to 7.4%	143,170	22,455	21,940
Series 1992A.....	3-1-92	7-1-26	4.2% to 7.1%	53,560	44,875	43,606
Series 1993A.....	9-1-93	7-1-25	6.05% to 6.125%	42,935	42,935	41,046
Series 1993C.....	11-1-93	7-1-28	5.8% to 6.1%	12,010	12,010	14,689
Series 1994A.....	11-1-94	7-1-17	4.75% to 7.375%	34,445	18,375	13,318
Series 1994B.....	11-1-94	7-1-20	4.85% to 7.6%	23,180	2,845	2,867
Taxable Multi-Family Housing Bonds:						
Series 1991D.....	5-1-91	7-1-02	8.65% to 9.35%	19,445	860	62
Series 1993B.....	7-1-93	7-1-03	5.625% to 6.85%	6,785	3,890	701
Series 1993D.....	11-1-93	7-1-03	6.8%	1,385	840	140

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT (CONT.)							
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)							
Residential Mortgage Revenue Bonds:							
Series 1983A.....	8-1-83	2-1-15	Accreted Bonds	(c)	\$ 6,025	\$ 1	\$ 4
Series 1983B.....	12-1-83	2-1-15	Accreted Bonds	(c)	12,650	1	4
Series 1984A.....	8-1-84	2-1-01	Accreted Bonds	(c)	1,180	4	1
Series 1984B.....	11-1-84	2-1-16	Accreted Bonds	(d)	11,699	1	4
Series 1985A.....	11-13-85	2-1-17	Accreted Bonds	(c)	13,820	1	4
Series 1987A.....	1-1-87	8-1-17	4.375% to 7.0%		51,825	17,660	15,686
Series 1987B.....	5-1-87	8-1-17	5.875% to 8.875%		30,030	100	126
Series 1987C.....	7-1-87	8-1-17	5.3% to 8.125%		71,620	100	113
Series 1987D.....	10-1-87	2-1-19	6.5% to 9.25%		40,000	100	160
Series 1988A.....	8-1-88	2-1-20	6.0% to 8.3%		32,275	5	1
Series 1988B.....	8-1-88	8-1-17	5.8% to 8.1%		21,925	540	129
Series 1988C.....	10-1-88	2-1-22	6.3% to 8.1%		200,000	5	2
Series 1989A.....	8-1-89	8-1-22	6.3% to 7.5%		65,515	10,170	13,418
Series 1989B.....	8-1-89	8-1-17	6.1% to 7.2%		18,445	10,875	8,366
Series 1989C.....	12-1-89	8-1-23	6.9% to 7.7%		85,045	9,340	8,616
Series 1989C.....	12-20-89	8-1-06	Accreted Bonds	(c)	5,644	10,176	3,269
Series 1989D.....	12-1-89	8-1-17	6.7% to 7.3%		12,780	6,050	6,185
Series 1989D.....	12-20-89	8-1-06	Accreted Bonds	(c)	1,984	1,955	635
Series 1990B.....	7-1-90	8-1-23	6.3% to 7.75%		43,865	265	19
Series 1990B.....	7-26-90	8-1-06	Accreted Bonds	(c)	1,814	2,998	1,272
Series 1990C.....	7-1-90	8-1-17	6.1% to 7.5%		16,985	6,510	6,102
Series 1990C.....	7-26-90	2-1-06	Accreted Bonds	(c)	2,189	3,614	1,301
Series 1990E.....	9-1-90	2-1-24	6.6% to 8.0%		109,100	13,695	19,999
Series 1991A.....	7-1-91	8-1-24	5.7% to 7.45%		89,105	11,760	6,318
Series 1991B.....	7-1-91	8-1-17	7.25%		33,980	16,570	18,667
Series 1991C.....	12-1-91	2-1-18	Variable	(e)	85,400	34,000	39,117
Series 1991D.....	12-1-91	2-1-10	5.0% to 7.0%		31,720	5	1

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT (CONT.)						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)						
Residential Mortgage Revenue Bonds: (Cont.)						
Series 1992A.....	6-17-92	2-1-25	5.95%	\$ 136,080	\$ 1,695	\$ 2,617
Series 1993A.....	11-1-93	2-1-24	5.0% to 5.9%	15,515	7,890	11,050
Series 1993B.....	11-1-93	8-1-17	3.6% to 5.7%	26,695	23,540	14,091
Fixed Rate Housing Bonds:						
Series 1984A.....	9-12-84	9-1-21	7.25%	11,400	9,340	9,797
Series 1984B.....	9-12-84	9-1-15	7.25%	5,200	---	---
Series 1984D.....	9-12-84	9-1-15	7.25%	5,000	3,490	2,573
				\$ 2,264,097	\$ 683,237	\$ 671,199
Advance Refunded Bonds:						
Multi-Family Housing Bonds:						
Series 1981A.....	1-1-81	7-1-23	7.0% to 10.8%	\$ 74,865	\$ 22,040	\$ 35,224
Insured Mortgage Housing Development Bonds:						
Series 1976A.....	9-1-76	12-1-16	6.75%	7,630	5,690	4,114
				\$ 82,495	\$ 27,730	\$ 39,338
TOTAL ILLINOIS HOUSING DEVELOPMENT AUTHORITY				\$ 2,346,592	\$ 710,967	\$ 710,537

- (a) Capital Appreciation Term Bonds issued at \$5,000 principal amount are subject to mandatory redemption at appreciated principal amount plus accrued interest from the immediately preceding interest payment date.
- (b) The Series 1987A bonds will be called on July 1, 1999.
- (c) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually at the original issue yield to maturity from the date of delivery. The Capital Appreciation Bonds have a maturity value of \$5,000 per \$180, \$193, \$884, \$190.27, \$1,555.71 thru \$2,069.25, \$1,471.35 thru \$2,433.05, \$1,531.50 thru \$2,493.20, \$298.40, \$1,514.25 thru \$2,294.15, \$1,619.50 thru \$2,413.20, and \$1,816.10 thru \$2,554.40 initial offering price for the Series 1983-A, 1983-B, 1984-A, 1985-A, 1987-A, 1989-C, 1989-D, 1990-A, 1990-B, 1990-C, and 1991-D respectively. No periodic interest will be paid to the Owners, but will accrete in value while the bond is outstanding.
- (d) The Capital Appreciation Bonds are composed of serial and term appreciation bonds. The accreted value of the bonds will be an amount equal to the original reoffering price compounded semiannually at the original issue yield to maturity from the date of delivery. The Capital Appreciation Bonds have a maturity of \$5,000 per \$846 thru \$1,649 initial offering price for the serial bonds and a maturity value of \$5,000 per \$166 initial offering price for the term bonds. No periodic interest will be paid to the Owners, but will accrete in value while the bond is outstanding.
- (e) Interest on the Select Auction Variable Rate Securities (SAVRS) and the Residual Interest Bonds (RIBS) will accrue from the date of initial issuance and will be payable in arrears, commencing on February 27, 1992. The Initial Interest Payment SAVRS Rate is 4.905% per annum. The SAVRS Rate for any Subsequent Interest Period may not exceed the lesser of 13.561% per annum and the maximum rate permitted by applicable law. No interest on RIBS will be payable for any Subsequent Interest Period in which the SAVRS Rate is 13.561% per annum for any reason.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
ILLINOIS STUDENT ASSISTANCE COMMISSION						
Illinois Designated Account Purchase Program:						
Series 1989J-K.....	12-15-89	3-1-06	6.25% to 7.4%	\$ 67,570	\$ 22,935	\$ 4,903
Series 1990B.....	6-12-90	5-1-10	Variable (a)	60,000	60,000	37,204
Series 1991L.....	2-1-91	3-1-06	6.5% to 7.125%	33,200	29,940	7,716
Series 1992M.....	1-1-92	3-1-07	5.2% to 6.6%	58,690	37,490	9,743
Series 1992AA,BB,CC.....	12-1-92	3-1-15	5.05% to 6.875%	108,270	94,330	47,021
Series 1992C.....	12-18-92	12-1-22	Variable (a)	50,000	50,000	66,152
Series 1993D.....	9-22-93	9-1-23	Variable (a)	50,000	50,000	68,870
Series 1994N.....	2-15-94	3-1-04	3.9% to 4.9%	1,000	655	96
Series 1994DD.....	2-16-94	3-1-06	Variable (b)	65,000	65,000	16,555
Series 1994EE.....	2-16-94	3-1-04	4.6% to 5.2%	39,860	30,660	4,991
Series 1994FF.....	2-16-94	3-1-06	5.6% to 5.7%	30,000	30,000	10,868
Series 1995-O.....	1-15-95	3-1-05	5.45% to 6.5%	2,045	1,125	235
Series 1995GG.....	2-28-95	3-1-05	Variable (b)	47,650	47,650	10,214
Series 1995HH.....	11-29-95	3-1-25	Variable (b)	45,000	45,000	65,933
Series 1995-II.....	11-29-95	3-1-25	Variable (b)	20,000	20,000	29,304
Series 1996A.....	2-28-96	3-1-06	Variable (a)	49,900	48,900	11,323
Series 1996B.....	2-28-96	3-1-16	Variable (a)	15,100	15,100	14,366
Series 1997JJ.....	1-30-97	3-1-26	Variable (b)	60,000	60,000	90,843
Series 1997KK.....	1-30-97	3-1-06	Variable (b)	40,900	40,900	11,452
Series 1997A.....	2-26-97	9-1-31	Variable (a)	33,700	32,600	18,495
Series 1997B.....	2-26-97	9-1-31	Variable (a)	30,000	30,000	54,954
Series 1997LL.....	5-1-97	3-1-07	5.75%	3,365	3,365	1,548
Series 1998A.....	2-25-98	9-1-32	Variable (a)	24,000	24,000	11,108
Series 1998B.....	2-25-98	9-1-32	Variable (a)	36,000	36,000	67,750
Series 1998MM.....	5-28-98	3-1-28	Variable (b)	50,000	50,000	81,219
Series 1998NN.....	5-28-98	3-1-28	Variable (b)	40,000	40,000	65,435

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
ILLINOIS STUDENT ASSISTANCE COMMISSION							
Illinois Designated Account Purchase Program: (Cont.)							
Series 1998-OO.....	5-28-98	3-1-28	Variable	(b)	\$ 10,300	\$ 10,300	\$ 12,247
Series 1999QQ.....	2-1-99	9-1-02	3.25% to 3.75%		11,110	11,110	1,168
Series 1999RR.....	2-1-99	9-1-06	4% to 4.25%		23,440	23,440	5,431
Series 1999PP.....	2-18-99	9-1-29	Variable	(b)	65,450	65,450	99,983
Taxable Education Loan Revenue Notes:							
Series 1.....	12-12-95	3-1-11	Variable	(c)	30,000	30,000	20,057
Series 2.....	12-12-95	3-1-11	Variable	(d)	20,000	20,000	13,372
Series 3.....	12-5-97	3-1-13	Variable	(c)	60,000	60,000	46,530
Series 4.....	1-15-99	3-1-30	Variable	(c)	105,000	105,000	161,438
Illinois Opportunity Loan Program:							
Series 1990A.....	7-19-90	8-1-03	6.5% to 7.35%		54,000	16,150	3,056
Series 1990A.....	7-19-90	2-1-00	Accreted Bonds	(e)	6,000	3,580	147
TOTAL ILLINOIS STUDENT ASSISTANCE COMMISSION					\$ 1,446,550	\$ 1,310,680	\$ 1,171,727

- (a) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the principal amount, however, not to exceed 18% per annum for the Series 1990B and Series 1992C bonds, 15% per annum for the Series 1993D, Series 1996B, Series 1997B, and Series 1998B bonds and 12% for the Series 1996A, Series 1997A, and Series 1998A bonds. The highest interest rate charged during FY1999 was 5.68% for Series 1990B, 5.63% for Series 1992C, 5.68% for Series 1993D, 4.05% for Series 1996A, 5.68% for Series 1996B, 4.05% for Series 1997A, 5.68% for Series 1997B, 4.05% for Series 1998A, and 5.66% for Series 1998B. The highest interest rates charged have been used in the calculation of future interest payments.
- (b) The Series 1994 DD, Series 1995 GG, Series 1995 HH, Series 1995 II, Series 1997 JJ, Series 1997 KK, Series 1998 MM, Series 1998 NN, Series 1998 OO, and Series 1999 PP bonds are issued as Auction Rate Certificates (ARCs). On each Auction Date, the Auction Agent will determine the applicable ARCs rate using the Auction procedures. The Series 1994 DD, Series 1995 GG, Series 1997 KK, and Series 1998 OO bonds carry a maximum rate of 12% and the Series 1995 HH, Series 1995 II, Series 1997 JJ, Series 1998 MM, Series 1998 NN, and Series 1999 PP bonds carry a maximum rate of 17%. The highest interest rate charged during FY1999 was 3.85% for Series 1994 DD, 4.0% for Series 1995 GG, 5.69% for Series 1995 HH, 5.69% for Series 1995 II, 5.66% for Series 1997 JJ, 4.0% for Series 1997 KK, 5.65% for Series 1998 MM, 5.69% for Series 1998 NN, 4.10% for Series 1998 OO, and 5.05% for Series 1999 PP. The highest rates charged were used in the calculation of future interest payments.
- (c) Interest rate on the ARS is equal to the annual rate of interest that results from the implementation of the Auction Procedures unless the Auction Rate exceeds the maximum rate of 16% per annum, in which case the rate of interest on the ARS shall be the maximum rate, or unless the maximum rate shall actually be lower than the All Hold Rate, in which case the rate of interest shall be the maximum rate. The highest rates charged during FY1999 was 5.69% for Series 1, 5.64% for Series 3, and 5.0% for Series 4.
- (d) Interest rate on the LIBOR Rate Notes is determined by the Calculation Agent, however, not to exceed the maximum rate of 16% per annum. The highest interest rate charged during FY1999 was 5.69%.
- (e) The accreted value of each capital appreciation bond will be an amount equal to the original reoffering price compounded semiannually to yield \$1,000 at maturity. No periodic interest will be paid to the Owners, but will accrete in value while the bond is outstanding.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
ILLINOIS STATE TOLL HIGHWAY AUTHORITY						
Series 1992A	9-1-92	1-1-12	6.3%	\$ 100,665	\$ 100,665	\$ 79,371
Series 1993A	3-1-93	1-1-05	2.4% to 5.0%	209,145	159,990	25,654
Series 1993B	3-24-93	1-1-10	Variable (a)	178,200	178,200	80,412
Series 1996A	9-1-96	1-1-09	4.7% to 6.0%	148,285	124,445	41,212
Series 1998A.....	12-1-98	1-1-16	4.0% to 5.5%	202,035	202,035	163,924
Series 1998B.....	12-30-98	1-1-17	Variable (b)	123,100	123,100	93,517
				<u>\$ 961,430</u>	<u>\$ 888,435</u>	<u>\$ 484,090</u>
Advance Refunded Bonds:						
Series 1966.....	4-1-66	1-1-99	4.0%	\$ 14,250	\$ ---	\$ ---
Series 1970.....	12-1-70	7-1-06	6.75%	135,000	21,190	6,107
Series 1992A.....	9-1-92	1-1-03 (c)	5.75% to 6.45%	358,985	358,985	89,328
				<u>\$ 508,235</u>	<u>\$ 380,175</u>	<u>\$ 95,435</u>
TOTAL ILLINOIS STATE TOLL HIGHWAY AUTHORITY				<u>\$ 1,469,665</u>	<u>\$ 1,268,610</u>	<u>\$ 579,525</u>

- (a) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof, plus accrued interest, if any. However, the interest rate cannot exceed 22% per annum. On March 24, 1993, the Authority entered into an interest rate SWAP agreement with the 1993 SWAP provider for the entire amount of the 1993, Series B bonds. Under terms of this agreement, each June 30 and December 31, beginning June 1993 and ending December 2009, the Authority will pay a synthetic interest rate of 4.92% until maturity. The difference between the synthetic fixed rate and the variable interest rate will be recognized as an adjustment to interest expense. The highest interest rate charged during FY1999 was 4.92%.
- (b) Interest rate is the rate determined by the remarketing agent which would permit the bonds to be marketed at par plus accrued interest, not exceed 25% per annum. On December 17, 1998, the Authority entered into an interest rate SWAP agreement with the 1998 SWAP providers for the entire amount of the 1998, Series B bonds. Under terms of this agreement, each January 1 and July 1, beginning July 1998 and ending January 2017, the Authority will pay a synthetic interest rate of 4.325% until maturity. The difference between the synthetic fixed rate and the variable interest rate will be recognized as an adjustment to interest expense. The highest interest rate charged during FY1999 was 4.325%.
- (c) As a result of the refundings, the Series 1992A refunded bonds will be called on January 1, 2003.

STATE UNIVERSITIES RETIREMENT SYSTEM

Series 1990.....	11-15-90	10-1-05	Accreted Bonds (a)	\$ 10,000	\$ 18,654	\$ 7,171
TOTAL STATE UNIVERSITIES RETIREMENT SYSTEM				<u>\$ 10,000</u>	<u>\$ 18,654</u>	<u>\$ 7,171</u>

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
CHICAGO STATE UNIVERSITY						
Series 1998.....	12-1-98	12-1-23	3.45% to 5.5%	\$ 25,650	\$ 25,650	\$ 19,840
				<u>\$ 25,650</u>	<u>\$ 25,650</u>	<u>\$ 19,840</u>
Advance Refunded Bonds:						
Series 1971.....	12-1-71	12-1-11	6.1% to 7%	\$ 2,400	\$ 1,465	\$ 659
Series 1994.....	4-1-94	12-1-04 (a)	3% to 6.15%	23,915	22,620	7,108
				<u>\$ 26,315</u>	<u>\$ 24,085</u>	<u>\$ 7,767</u>
TOTAL CHICAGO STATE UNIVERSITY				<u>\$ 51,965</u>	<u>\$ 49,735</u>	<u>\$ 27,607</u>

(a) As a result of the refunding, the Series 1994 Bonds will be called on December 1, 2004.

EASTERN ILLINOIS UNIVERSITY

Series 1997.....	3-1-97	4-1-18	4.15% to 5.62%	\$ 13,170	\$ 12,495	\$ 6,784
Series 1998.....	8-1-98	4-1-16	3.9% to 5%	34,720	34,720	17,496
				<u>\$ 47,890</u>	<u>\$ 47,215</u>	<u>\$ 24,280</u>
Advance Refunded Bonds:						
Series 1962.....	4-1-62	4-1-02	3.5% to 5%	\$ 2,250	\$ 325	\$ 25
Series 1963.....	4-1-63	10-1-02	3.25% to 5%	2,400	430	31
Series 1963-A.....	10-1-63	10-1-02	3.25% to 4%	4,700	790	59
Series 1965.....	4-1-65	10-1-04	3% to 5%	3,675	975	100
Series 1966.....	4-1-66	10-1-05	4.4% to 5%	5,750	1,775	291
Series 1967.....	7-1-67	7-1-07	5.0%	700	290	70
Series 1971.....	11-1-71	8-1-11	5.25% to 7.25%	4,200	2,660	1,117
Series 1978-A.....	8-1-78	4-1-06	7% to 7.5%	18,330	8,310	2,625
Series 1989.....	1-4-90	4-1-16	Accreted Bonds (a)	15,969	20,952	14,768
Series 1994A.....	4-1-94	4-1-16	4.7% to 6.375%	8,945	7,940	5,193
				<u>\$ 66,919</u>	<u>\$ 44,447</u>	<u>\$ 24,279</u>
TOTAL EASTERN ILLINOIS UNIVERSITY				<u>\$ 114,809</u>	<u>\$ 91,662</u>	<u>\$ 48,559</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
NORTHEASTERN ILLINOIS UNIVERSITY						
Series 1973.....	7-1-73	7-1-13	6.0% to 7.0%	\$ 3,075	\$ 1,835	\$ 972
Series 1997.....	4-10-97	7-1-17	3.95% to 5.625%	4,505	4,230	2,498
TOTAL NORTHEASTERN ILLINOIS UNIVERSITY				<u>\$ 7,580</u>	<u>\$ 6,065</u>	<u>\$ 3,470</u>
WESTERN ILLINOIS UNIVERSITY						
Series 1993.....	6-1-93	4-1-16	5.05% to 5.4%	\$ 23,165	\$ 23,165	\$ 14,757
Series 1993.....	7-14-93	4-1-08	Accreted Bonds (a)	1,646	2,298	1,302
Series 1995A.....	9-1-95	4-1-20	4.1% to 5.8%	9,200	8,830	6,193
Series 1995B.....	10-29-95	4-1-05	6.1% to 6.85%	7,080	4,525	985
				<u>\$ 41,091</u>	<u>\$ 38,818</u>	<u>\$ 23,237</u>
Advance Refunded Bonds:						
Series 1961.....	8-1-61	8-1-01	4.1% to 5.0%	\$ 3,000	\$ 445	\$ 29
Series 1962.....	9-1-62	9-1-02	1.5% to 5.0%	6,750	1,160	70
Series 1964.....	4-1-64	4-1-04	3.5% to 5.0%	2,900	650	78
Series 1965.....	4-1-65	10-1-04	2.0% to 5.0%	6,400	1,690	168
Series 1966.....	8-1-66	8-1-06	4.25% to 5.0%	8,000	2,890	587
Series 1966-A.....	12-1-66	8-1-06	4.9% to 5.0%	3,400	1,260	267
Series 1967.....	7-1-67	7-1-07	5.0%	6,300	2,585	622
Series 1968.....	8-1-68	8-1-08	4.5% to 6.0%	8,000	3,590	992
Series 1969-A.....	8-1-69	8-1-09	7.0%	6,850	3,755	1,611
Series 1978-A.....	8-1-78	4-1-09	7.25% to 7.5%	34,370	19,690	8,865
				<u>\$ 85,970</u>	<u>\$ 37,715</u>	<u>\$ 13,289</u>
TOTAL WESTERN ILLINOIS UNIVERSITY				<u>\$ 127,061</u>	<u>\$ 76,533</u>	<u>\$ 36,526</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
ILLINOIS STATE UNIVERSITY							
Series 1989.....	11-8-89	10-1-11	Accreted Bonds	(a)	\$ 3,266	\$ 6,537	\$ 7,213
Series 1992.....	4-1-92	4-1-01	4.0% to 6.2%		16,125	6,990	653
Series 1992.....	4-1-92	10-1-07	Accreted Bonds	(a)	10,969	17,759	7,356
Series 1993.....	5-1-93	4-1-14	3.0% to 5.75%		9,675	9,550	7,839
Series 1993.....	6-23-93	4-1-12	Accreted Bonds	(a)	547	785	880
Series 1996.....	11-1-96	4-1-13	4.3% to 5.4%		13,760	13,110	5,600
Series 1996.....	11-21-96	4-1-16	Accreted Bonds	(a)	4,341	5,033	7,722
					\$ 58,683	\$ 59,764	\$ 37,263
Advance Refunded Bonds:							
Series 1959.....	4-1-59	7-1-98	4.125% to 5.0%		\$ 3,600	\$ ---	\$ ---
Series 1961.....	3-1-61	10-1-00	3.8% to 5.0%		4,000	20	---
Series 1961-A.....	12-1-61	12-1-01	3.5% to 4.2%		1,375	200	13
Series 1963.....	6-1-63	6-1-02	3.0% to 5.0%		6,750	740	51
Series 1965.....	4-1-65	10-1-04	2.0% to 5.0%		8,000	1,795	161
Series 1967.....	4-1-67	4-1-07	4.25% to 5.0%		15,200	4,235	907
Series 1970.....	8-1-70	8-1-05	6.5% to 8.0%		11,800	5,155	1,392
Series 1970-A.....	11-1-70	8-1-03	4.0% to 8.0%		1,600	250	25
Series 1989.....	10-1-89	4-1-14	7.4%		7,770	7,770	8,353
Series 1989.....	11-8-89	10-1-12	Accreted Bonds	(a)	666	1,337	1,978
					\$ 60,761	\$ 21,502	\$ 12,880
TOTAL ILLINOIS STATE UNIVERSITY					\$ 119,444	\$ 81,266	\$ 50,143

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
NORTHERN ILLINOIS UNIVERSITY							
Series 1985.....	9-24-85	10-1-05	Accreted Bonds	(a)	\$ 19,113	\$ 6,128	\$ 1,642
Series 1992.....	7-1-92	10-1-17	6.%		5,000	5,000	5,424
Series 1992.....	7-29-92	10-1-16	Accreted Bonds	(a)	14,498	22,455	22,215
Series 1996.....	10-1-96	4-1-22	4.5% to 5.75%		49,995	49,420	41,693
					\$ 88,606	\$ 83,003	\$ 70,974
Advance Refunded Bonds:							
Series 1960.....	10-1-60	10-1-00	3.125% to 5.0%		\$ 7,500	\$ 700	\$ 23
Series 1961.....	10-1-61	10-1-01	4.0% to 5.0%		4,700	685	41
Series 1964.....	2-1-64	10-1-03	3.5% to 5.0%		8,500	1,890	182
Series 1964-A.....	10-1-64	10-1-04	3.0% to 5.0%		5,250	1,345	143
Series 1966.....	4-1-66	10-1-05	4.0% to 5.0%		12,800	4,075	628
Series 1967.....	4-1-67	4-1-07	4.125% to 5.0%		6,600	2,385	505
Series 1978-A.....	8-1-78	4-1-05	6.875% to 7.5%		28,575	11,425	3,013
Series 1983-B.....	9-1-83	4-1-13	6.5% to 10.4%		5,325	4,190	3,944
Series 1985.....	9-24-85	4-1-00 (b)	Accreted Bonds	(a)	6,500	22,214	2,256
					\$ 85,750	\$ 48,909	\$ 10,735
TOTAL NORTHERN ILLINOIS UNIVERSITY					\$ 174,356	\$ 131,912	\$ 81,709

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

(b) As a result of the refunding, the Series 1985 Bonds will be called on April 1, 2000 at 105% of the Compound Accreted Value at that date.

SOUTHERN ILLINOIS UNIVERSITY

Series 1992A.....	3-1-92	4-1-12	4.0% to 6.75%		\$ 13,465	\$ 9,950	\$ 4,677
Series 1993A.....	6-15-93	4-1-10	5.7% to 5.8%		8,010	8,010	4,666
Series 1993A.....	6-29-93	4-1-18	Accreted Bonds	(a)	8,661	12,440	18,725
Series 1996A.....	10-1-96	4-1-07	5.0% to 5.2%		22,800	17,810	4,270
Series 1997.....	3-1-97	4-1-23	4.45% to 5.875%		16,855	16,670	15,931

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
SOUTHERN ILLINOIS UNIVERSITY (Cont.)							
Series 1997A	9-1-97	4-1-18	4.2% to 5.5%		\$ 8,575	\$ 7,830	\$ 3,414
Series 1997A	9-17-97	4-1-18	Accreted Bonds	(a)	29,521	31,296	20,989
Series 1999.....	6-8-99	4-1-29	Accreted Bonds	(a)	21,002	21,072	52,223
					\$ 128,889	\$ 125,078	\$ 124,895
Advance Refunded Bonds:							
Series 1960-A.....	2-1-60	2-1-00	3% to 5%		\$ 3,900	\$ 190	\$ 6
Series 1963-A.....	9-1-63	4-1-03	3.5% to 5%		6,000	1,125	107
Series 1966-A.....	4-1-66	4-1-05	4.125% to 5%		6,900	1,945	295
Series 1968-E.....	11-1-68	4-1-08	5.5% to 6%		14,300	6,290	1,884
Series 1973-F.....	10-1-73	4-1-03	5% to 7%		5,900	1,465	202
Series 1978-I.....	1-1-78	4-1-03	5% to 7%		5,775	1,465	202
Series 1978-J.....	1-1-78	4-1-07	6% to 8%		28,935	26,515	11,402
					\$ 71,710	\$ 38,995	\$ 14,098
TOTAL SOUTHERN ILLINOIS UNIVERSITY					\$ 200,599	\$ 164,073	\$ 138,993

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

UNIVERSITY OF ILLINOIS

Series 1979.....	5-1-79	5-1-18	3%	(a)	\$ 2,065	\$ 1,245	\$ 387
Series 1985-A.....	6-1-85	4-1-03	9.7%		2,700	1,690	357
Series 1985.....	7-1-85	4-1-09	5% to 8%		56,750	3,455	1,034
Series 1986.....	8-14-86	4-1-09	Accreted Bonds	(b)	39,945	64,814	19,201
Series 1991.....	6-1-91	4-1-22	5.25% to 6.4%		29,640	22,630	22,143
Series 1991.....	6-13-91	4-1-21	Accreted Bonds	(b)	47,748	83,088	143,297
Series 1993.....	6-1-93	10-1-21	3.5% to 5.875%		31,305	29,490	23,527
Series 1993.....	6-29-93	4-1-09	Accreted Bonds	(b)	14,622	20,641	12,794

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
UNIVERSITY OF ILLINOIS (Cont.)						
Series 1996.....	2-1-96	10-1-22	4.0% to 5.6%	\$ 62,285	\$ 59,100	\$ 44,028
Series 1997A.....	4-15-97	10-1-26	4.8% to 5.9%	47,210	47,210	48,721
Series 1997B.....	4-15-97	10-1-26	3.5%	25,000	25,000	14,724
Series 1997.....	7-1-97	4-1-09	3.95% to 5.0%	4,155	2,610	634
				\$ 363,425	\$ 360,973	\$ 330,847
Advance Refunded Bonds:						
Series 1959-C.....	10-1-59	10-1-99	4.125% to 4.5%	\$ 3,450	\$ 170	\$ 4
Series 1960-A.....	10-1-60	10-1-98	3.5% to 4.2%	5,000	-- --	-- --
Series 1962-A.....	10-1-62	10-1-99	3.25% to 3.8%	2,100	300	6
Series 1962-B.....	10-1-62	10-1-02	3.0% to 3.6%	2,400	520	39
Series 1964-A.....	10-1-64	10-1-99	3.5% to 3.75%	1,440	320	6
Series 1964.....	12-1-64	12-1-04	3.0% to 5.0%	3,600	945	100
Series 1965-A.....	10-1-65	10-1-01	.05% to 5.0%	9,500	2,150	90
U of I - Foundation - Series I.	12-31-68	1-1-99	6.5%	3,500	-- --	-- --
U of I - Foundation - Series II	9-29-72	7-1-99	6.5%	550	2	-- --
Series 1978-M.....	6-1-78	10-1-08	6.75% to 6.875%	43,865	43,865	24,860
Series 1978-N.....	10-1-78	10-1-05	5.6% to 7.1%	35,500	24,640	5,636
Series 1986.....	8-14-86	10-1-01 (c)	Accreted Bonds (b)	6,691	18,668	3,659
Series 1992.....	9-1-92	10-1-02 (d)	3.1% to 6.375% (a)	4,080	3,555	734
				\$ 121,676	\$ 95,135	\$ 35,134
TOTAL UNIVERSITY OF ILLINOIS				\$ 485,101	\$ 456,108	\$ 365,981
TOTAL USER CHARGE SUPPORTED DEBT				\$ 6,690,057	\$ 4,460,010	\$ 3,263,063

(a) Formerly Sangamon State University.

(b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

(c) As a result of the refunding, the Series 1986 Bonds will be called on October 1, 2001 at 103% of the Compound Accreted Value at that date.

(d) As a result of the refunding, the Series 1992 Bonds will be called on October 1, 2002.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONTINGENT DEBT:					
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY					
Series 1989..... Tri-City Regional Port District	10-25-89	7-1-14	7.9%	\$ 3,515	\$ 2,990
Series 1989..... Monsanto Company	12-1-89	8-1-14	7.25%	12,795	12,795
Series 1990..... Progressive Recovery, Inc./ Glenmark Properties	8-1-90	8-1-10	6.75% to 8.5%	3,400	2,705
Series 1990..... Laclede Steel Company	9-1-90	8-1-20	7.25% to 8.5%	25,000	15,335
Series 1990..... Saint Elizabeth Medical Center	11-1-90	6-1-10	6.9% to 8%	6,000	4,425
Series 1991..... Autism Development Center	12-11-91	2-1-05	6.68%	1,660	900
Series 1995..... Spectrulite Consortium, Inc.	4-19-95	2-1-10	5.2% to 6.625%	6,700	5,685
Series 1996..... Gateway International Motorsports	6-21-96	2-1-17	8.35% to 9.25%	21,500	21,500
Series 1996A..... McKendree College	9-1-96	2-1-11	4.1% to 5.65%	2,850	2,435
Series 1998A..... Waste Recovery	8-1-98	2-1-14	5.9%	2,895	2,895
Series 1998B..... Waste Recovery	8-1-98	2-1-03	6.9%	850	705
Series 1998..... Children's Center for Behavioral Development	11-19-98	2-1-21	3.4% to 5.2%	2,940	2,940
				\$ 90,105	\$ 75,310
Advance Refunded Bonds:					
Series 1990..... Children's Center for Behavioral Development	8-1-90	8-1-20	6.4% to 7.75%	\$ 2,925	\$ 2,655
Series 1992..... Wood River Township Hospital	3-1-92	8-1-03	5.75% to 6.875%	8,200	5,150
Series 1990..... McKendree College	12-1-90	2-1-11	5.9% to 7.375%	3,000	-- --
Series 1994..... Waste Recovery	9-1-94	2-1-04	6.5%	4,845	125
				\$ 18,970	\$ 7,930
TOTAL SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY				\$ 109,075	\$ 83,240

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY				
CONTINGENT DEBT: (Cont.)						
METROPOLITAN PIER AND EXPOSITION AUTHORITY						
Series 1992A.....	12-15-92	6-15-27	4.35% to 50.%	(a)	\$ 173,430	\$ 146,415
Series 1992A.....	1-5-93	6-15-21	Accreted Bonds	(b)	163,102	249,819
Series 1992A.....	1-5-93	6-15-12	Accreted Bonds	(c)	1,339	1,896
Series 1994A.....	6-23-94	6-15-27	5.6% to 6.%		48,775	48,775
Series 1994A.....	6-23-94	6-15-22	Accreted Bonds	(b)	29,900	41,338
Series 1994A.....	6-23-94	6-15-12	Accreted Bonds	(c)	5,493	6,965
Series 1994B.....	6-23-94	6-15-05	4.25% to 50.%	(a)	31,750	30,930
Series 1994B.....	6-23-94	6-15-29	Accreted Bonds	(b)	35,799	49,616
Series 1996A.....	9-15-96	6-15-27	4.1% to 6.%		379,430	363,530
Series 1996A.....	9-15-96	6-15-25	Accreted Bonds	(b)	127,344	150,129
Series 1998A.....	9-2-98	12-15-23	4.5% to 5.5%		100,740	100,740
Series 1998B.....	9-2-98	6-15-29	5.5% to 50.%	(a)	100,000	100,000
					\$ 1,197,102	\$ 1,290,153
Advance Refunded Bonds:						
Series 1992A.....	12-15-92	6-15-04	4.35% to 50.%	(a)	\$ 466,775	\$ 446,440
Series 1992A.....	1-5-93	6-15-21	Accreted Bonds	(b)	2,360	3,596
Series 1992A.....	1-5-93	6-15-12	Accreted Bonds	(c)	61,844	87,526
Series 1994A.....	6-23-94	6-15-27	5.6% to 6.%		40,505	40,505
Series 1994A.....	6-23-94	6-15-12	Accreted Bonds	(c)	4,786	6,070
					\$ 576,270	\$ 584,137
TOTAL METROPOLITAN PIER AND EXPOSITION AUTHORITY					\$ 1,773,372	\$ 1,874,290

- (a) A portion of the bonds issued were sold at a premium with an interest rate of 50%. However, these bonds have a yield to maturity of 5.88% for Series 1992A, 5.8% for Series 1994B and 4.7% for Series 1998A.
- (b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (c) The Accreted Value of each Deferred Interest Bond will be an amount equal to the original price compounded semiannually to yield at the interest commencement date \$5,000. Prior to the interest commencement date, no periodic interest will be paid to the owners, but the bonds will accrete in value. Afterwards, periodic interest, ranging from 6.1% to 6.65%, will be paid semiannually to the owners.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY				
CONTINGENT DEBT: (Cont.)						
QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY						
Series 1991..... HDC, Inc.	7-2-91	8-1-16	9.75%	(a)	\$ 11,000	\$ 975
Series 1992..... Thoms-Proestler Company	7-1-92	2-1-17	8.7%		16,225	14,615
					<u>\$ 27,225</u>	<u>\$ 15,590</u>
UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY						
Series 1994..... Waste Recovery - Illinois	9-1-94	2-1-04	6.5%		\$ 4,030	\$ --
Series 1998..... Waste Recovery - Illinois	2-1-98	2-1-14	5.9%		2,930	2,815
					<u>\$ 6,960</u>	<u>\$ 2,815</u>
TOTAL CONTINGENT DEBT					<u>\$ 1,916,632</u>	<u>\$ 1,975,935</u>

(a) The bonds will bear interest at the rate of 9.75% per annum from the delivery date to February 1, 2004. On February 1, 2004, the interest rate is subject to resetting. On the Reset Date, the interest rate will be reset to a rate equal to the current interest rate on 10-year Treasury Bonds plus 225 basis points, but not to exceed any applicable interest rate limitation of Illinois law. If the Reset Rate exceeds 10.25%, the Reset Rate on and after the Reset Date will consist of (i) the interest at the rate of 10.25% per annum (the "Base Coupon") and (ii) interest equal to the difference between the Reset Rate and the Base Coupon (the "Supplemental Coupon").

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT:					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY					
General Obligation Bonds:					
Housing Bonds:					
Series 1999A.....	3-1-99	1-1-31	3.3% to 5.25%	\$ 46,175	\$ 46,175
Taxable Housing Bonds:					
Series 1999C.....	3-1-99	7-1-03	6.05%	635	635
Housing Development Bonds:					
Series 1999A.....	3-1-99	7-1-15	3.36% to 5.185%	26,335	26,335
Multi-Family Program Bonds:					
Series 1.....	12-1-92	9-1-21	6.625% to 6.75%	45,715	45,715
Series 3.....	5-1-93	9-1-23	6.05% to 6.2%	98,135	98,135
Series 5.....	5-1-94	9-1-23	6.65% to 6.75%	74,725	74,725
Taxable Multi-Family Program Bonds:					
Series 2.....	12-1-92	3-1-05	7.85%	22,890	14,045
Series 4.....	6-1-93	9-1-08	5.8% to 7.8%	54,000	39,620
Series 6.....	5-1-94	9-1-06	5.63% to 8.28%	31,775	22,865
Multi-Family Housing Bonds:					
Series 1999A.....	3-1-99	7-1-28	3.36% to 5.31%	10,135	10,135
Multi-Family Housing Revenue Bonds:					
Series 1997..... Camelot Development	11-18-97	5-1-27	Variable	(a) 14,170	14,170
				\$ 424,690	\$ 392,555
Special Obligation Bonds:					
Multi-Family Program Bonds:					
Series 7.....	5-1-96	3-1-29	6.25%	\$ 18,415	\$ 18,415
Taxable Multi-Family Program Bonds:					
Series 8.....	5-1-96	9-1-31	7.19% to 8.52%	27,590	26,720
Multi-Family Housing Bonds:					
Series 1995A.....	11-1-95	7-1-21	3.7% to 5.95%	32,440	29,880
Taxable Multi-Family Variable Rate Demand Bonds:					
Series 1996A.....	4-11-96	9-1-26	Variable	(a) 21,535	18,335

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)					
Special Obligation Bonds: (Cont.)					
Homeowner Mortgage Revenue Bonds:					
Series 1994A.....	7-1-94	8-1-25	4.3% to 6.7%	\$ 60,000	\$ 43,785
Series 1994B.....	10-1-94	8-1-26	4.95% to 7.15%	41,100	17,510
Series 1994C.....	11-14-94	8-1-26	6.625%	2,200	2,050
Series 1995A.....	1-1-95	8-1-26	5.15% to 7.125%	40,000	24,370
Series 1995B.....	4-1-95	8-1-26	4.8% to 6.625%	39,700	34,715
Series 1995C1,C2.....	4-24-95	8-1-18	3.9% to 6.2%	19,000	15,885
Series 1995D.....	8-1-95	8-1-27	4.4% to 6.625%	50,000	41,840
Series 1995E2.....	12-21-95	2-1-28	6.17%	65,000	7,900
Series 1996A.....	3-1-96	8-1-27	4.1% to 6.15%	51,945	40,565
Series 1996B.....	4-15-96	8-1-28	6.3% to 6.45%	40,000	31,275
Series 1996C1.....	8-1-96	8-1-28	5.625% to 6.3%	21,000	19,950
Series 1996E1,E2.....	11-1-96	8-1-27	4.% to 6.125%	25,750	24,040
Series 1996F1,F2.....	12-19-96	8-1-28	3.95% to 5.65%	51,500	30,650
Series 1997A1,A2.....	3-1-97	8-1-28	4.25% to 6.15%	40,000	37,705
Series 1997B1,B2.....	7-7-97	8-1-28	3.7% to 5.5%	126,425	60,065
Series 1997C1,C2,C3,C4.....	8-1-97	8-1-28	3.9% to 6.%	54,860	45,425
Series 1997D1,D2.....	12-1-97	8-1-28	3.95% to 5.65%	20,500	20,260
Series 1997E1,E2.....	12-18-97	12-17-98	3.8% to 3.85%	24,855	--
Series 1998B1,B2.....	4-30-98	8-1-26	Variable (b)	11,215	11,215
Series 1998D1,D2.....	6-29-98	2-1-29	3.5% to 5.3% (c)	70,320	70,320
Series 1998D3.....	7-9-98	2-1-29	3.5% to 5.3% (c)	28,120	28,120
Series 1998F1,F2.....	10-7-98	2-1-27	Variable (d)	20,305	20,305
Series 1998G1,G2.....	12-1-98	8-1-29	3.65% to 5.25%	31,500	31,500
Series 1999A1,A2.....	1-20-99	8-1-28	Variable (e)	25,740	25,740
Series 1999B1,B2.....	4-29-99	2-1-28	Variable (f)	17,160	17,160
Taxable Homeowner Mortgage Revenue Bonds:					
Series 1995B.....	5-3-95	8-1-26	7.85% to 8.35%	12,220	3,850

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)					
Special Obligation Bonds: (Cont.)					
Taxable Homeowner Mortgage Revenue Bonds: (Cont.)					
Series 1996C2.....	8-1-96	8-1-28	7.58%	\$ 5,000	\$ 1,460
Series 1996E3.....	11-1-96	8-1-27	7.43%	11,250	8,460
Series 1997A3.....	3-1-97	8-1-28	7.35%	5,000	2,640
Series 1997C5.....	8-1-97	2-1-29	6.72% to 7.74%	22,460	21,925
Series 1997D3.....	12-1-97	8-1-28	6.6%	5,000	4,885
Series 1998A.....	4-1-98	8-1-28	6.47% to 7.16%	20,000	19,870
Series 1998C.....	6-1-98	8-1-29	6.28% to 7.0%	16,500	16,500
Series 1998E.....	9-1-98	8-1-29	5.66% to 6.31%	20,000	20,000
Series 1999C.....	4-1-99	8-1-29	7.16%	5,000	5,000
Affordable Housing Program Trust Fund Bonds:					
Series 1994A.....	8-1-94	12-1-21	6.59% to 8.64%	63,165	58,970
Series 1995A.....	6-15-95	6-1-22	5.84% to 7.82%	48,900	41,815
				\$ 1,312,670	\$ 1,001,075
Non General Obligation Bonds:					
Housing Revenue Bonds:					
Series 1985..... Illinois Center Apartments	12-18-85	1-1-08	Variable	(g) \$ 69,800	\$ 65,400
Series 1998..... Howard Theater Development	12-3-98	2-1-25	Variable	(h) 2,800	2,800
Multi-Family Mortgage Revenue Bonds:					
Series 1989..... Hyde Park Tower Apartments	2-16-89	2-1-24	Variable	(i) 12,350	11,950
Multi-Family Housing Revenue Bonds:					
Series 1991..... Williamsburg Apartments	11-1-91	11-1-06	Variable	(j) 16,500	12,390
Series 1993..... Brookdale Village Apartments	2-1-93	9-1-28	3.0% to 6.3%	12,290	11,565
Series 1995..... Lawndale Restoration	1-1-95	12-1-34	5.5% to 7.1%	50,750	50,250
Series 1997A..... Ginger Ridge Development	9-1-97	11-1-30	4.6% to 5.9%	9,600	9,600

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)					
Non General Obligation Bonds: (Cont.)					
Multi-Family Housing Revenue Bonds: (Cont.)					
Series 1997B..... Ginger Ridge Development	9-23-97	4-1-31	1.%	\$ 3,000	\$ 3,000
Section 8 Elderly Housing Revenue Bonds:					
Series 1992..... Garden House of Maywood	6-1-92	9-1-18	7.%	10,800	7,530
Series 1992A..... Garden House of River Oaks West	11-1-92	1-1-20	6.625% to 6.875%	11,165	10,050
Series 1992B..... Skyline Towers Apartments	11-1-92	11-1-17	6.625% to 6.875%	7,440	6,565
Series 1992C..... Village Center Development	12-1-92	3-1-20	6.6% to 6.85%	11,380	10,240
Series 1998..... Morningside North Development	8-1-98	1-1-21	3.7% to 5.25%	21,350	21,045
				\$ 239,225	\$ 222,385
Advance Refunded Bonds:					
Series 1992D..... Morningside North Development	12-1-92	1-1-03 (k)	6.6% to 6.85%	\$ 21,015	\$ 19,170
				\$ 260,240	\$ 241,555
TOTAL ILLINOIS HOUSING DEVELOPMENT AUTHORITY				\$ 1,997,600	\$ 1,635,185

- (a) Interest rate is the lesser of (i) 15% per annum or (ii) the rate determined by the remarketing agent that is needed to remarket the bonds at 100% of their principal amount.
- (b) The 1998 Series B bonds were issued as Convertible Option Bonds with an initial interest rate of 3.85%. These bonds were remarketed as Convertible Option Bonds on April 29, 1999, with an interest rate of 3.2% for Subseries B-1 and 3.25% for Subseries B-2.
- (c) The 1998 Series D bonds originally issued in the amounts of \$70,320,000 on June 29, 1998 and \$28,120,000 on July 9, 1998, were subject to mandatory tender on June 29, 1999. During the fiscal year all of these bonds were remarketed as fixed rate bonds.
- (d) The 1998 Series F bonds were issued as Convertible Option Bonds with an initial interest rate of 3.40% for Subseries F-1 and 3.45% for Subseries F-2.
- (e) The 1999 Series A bonds were issued as Convertible Option Bonds with an initial interest rate of 3.0% for Subseries A-1 and 3.1% for Subseries A-2.
- (f) The 1999 Series B bonds were issued as Convertible Option Bonds with an initial interest rate of 3.20% for Subseries B-1 and 3.25% for Subseries B-2.
- (g) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the Bonds in a secondary market transaction at 100% of their principal amount on the Interest Rate Determination Date, however, it cannot exceed 25% per year. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.
- (h) Interest rate is the lesser of (i) 10% per annum or (ii) the rate determined by the remarketing agent that is needed to remarket the bonds at 100% of their principal amount.
- (i) Interest rate is 6.75% per annum through February 4, 1992; thereafter it is the rate determined by the remarketing agent which would be necessary to sell the Bonds on the Rate Determination Date at a price of 100% of the principal amount, however, it cannot exceed 15% per annum. This rate is subject to conversion to a fixed rate based on the terms of the bond resolution.
- (j) Interest rate is 14.5% per annum provided that interest in excess of 5.5% shall be payable only from "Net Cash Flow" and "Final Net Cash Flow".
- (k) As a result of the refunding, the Series 1992D Bonds will be called on January 1, 2003.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS RURAL BOND BANK						
Series 1994..... The County of Madison	12-1-94	2-1-15	5.2% to 6.7%		\$ 4,000	\$ 3,555
Series 1996..... Bethalto Community Unit School District	7-1-96	2-1-12	4.0% to 5.85%		5,300	5,225
Series 1998..... The County of Stephenson	9-1-98	12-1-13	4.0% to 4.8%		11,060	11,060
TOTAL ILLINOIS RURAL BOND BANK					<u>\$ 20,360</u>	<u>\$ 19,840</u>
QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY						
Series 1995..... Whitey's Ice Cream Manufacturers, Inc.	12-28-95	12-1-10	Variable	(a)	\$ 2,000	\$ 1,590
Series 1997..... Plastic Products Company, Inc.	12-18-97	12-18-07	5.98%		4,206	3,713
Series 1997..... Steel Warehouse Quad Cities, Inc.	12-30-97	12-1-12	Variable	(a)	5,600	5,600
Series 1998..... Plastic Products Company, Inc.	7-7-98	9-5-07	5.98%		2,042	1,883
Series 1998..... Steel Warehouse Quad Cities, Inc.	12-7-98	12-1-08	Variable	(a)	2,200	2,200
Series 1998..... Seaberg Industries, Inc.	12-11-98	12-1-18	Variable	(b)	1,300	1,300
TOTAL QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY					<u>\$ 17,348</u>	<u>\$ 16,286</u>
UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY						
Series 1996 A-B..... Exolon-ESK Company	12-1-96	12-1-21	Variable	(c)	13,000	13,000
Series 1998..... General Electric Company	4-1-98	2-1-23	5.45%		3,600	3,600
TOTAL UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY					<u>\$ 16,600</u>	<u>\$ 16,600</u>

- (a) Interest rate is the rate determined by the remarketing agent which would produce as nearly as possible a par bid on the interest determination date, however, not to exceed 10% per annum.
- (b) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds to be 100% of the principal; however, not to exceed 12%.
- (c) Interest rate is variable in either a weekly, monthly, adjustable or fixed rate as determined by the remarketing agents.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY						
Series 1991..... Shell Oil Company Wood River	8-20-91	8-1-21	Variable	(a)	\$ 19,200	\$ 19,200
Series 1991..... Monsanto Company	9-15-91	7-15-15	7.3%		8,600	8,600
Series 1991..... Robinson Steel Co., Inc.	12-23-91	12-1-06	Variable	(b)	7,500	4,000
Series 1992..... Shell Oil Company Wood River	4-13-92	4-1-22	Variable	(a)	19,600	19,600
Series 1995..... Shell Oil Company Wood River	11-1-95	11-1-25	Variable	(a)	19,475	19,475
Series 1996B..... Kienstra, Inc.	9-27-96	9-1-16	4.1% to 6.05%		4,000	3,785
Series 1997..... BASCC	6-5-97	9-1-07	4.25% to 5.5%		3,270	2,785
Series 1997..... YMCA of Edwardsville	7-15-97	7-1-17	5.0% to 6.25%		800	800
Series 1998..... Illinois-American Water Company	2-1-98	2-1-28	5.00%		12,000	12,000
Series 1998..... Holten Meat, Inc.	3-25-98	9-1-18	6.61%		8,200	8,148
Series 1998..... Fiber L.L.C.	5-6-98	11-1-18	4.0% to 5.75%		2,750	2,715
Series 1998..... Meridian Village	9-3-98	8-20-38	4.15% to 5.3%		13,075	13,075
Series 1998A..... City of East St. Louis	3-11-99	4-1-10	6.0%		8,000	8,000
Series 1998B..... City of East St. Louis	3-11-99	4-1-10	5.5%		3,000	3,000
Series 1999..... Anderson Hospital	4-1-99	8-15-29	5.0% to 5.625%		26,320	26,320
Series 1999..... Illinois-American Water Company	6-1-99	6-1-29	5.10%		30,645	30,645
					\$ 186,435	\$ 182,148

(a) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof, however, not to exceed 14% per annum.

(b) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds at par plus accrued interest. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.

STATE OF ILLINOIS
 REVENUE BOND ISSUES BY AGENCY
 AS OF JUNE 30, 1999
 (IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY (Cont.)					
Advance Refunded Bonds:					
Series 1992A..... Anderson Hospital	8-15-92	8-15-22	6.75% to 7.0%	\$ 19,445	\$ 17,140
Series 1992B..... Anderson Hospital	8-15-92	8-15-00	5.5% to 7.75%	2,345	-- --
				<u>\$ 21,790</u>	<u>\$ 17,140</u>
TOTAL SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY				<u>\$ 208,225</u>	<u>\$ 199,288</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY					
Construction Bonds:					
Series 1973A..... Lewis University	7-1-73	7-1-07	7.0% to 7.5%	\$ 1,250	\$ 620
Series 1974B..... Northwestern University	3-1-74	3-1-04	5.5% to 7.5%	7,300	2,235
Series 1974C..... MacMurray College	6-1-74	6-1-03	7.8%	3,100	915
Series 1974D..... Dr. Scholl College of Podiatric Medicine	6-1-74	6-1-04	7.375%	2,800	955
Series 1985..... Museum of Science and Industry	5-29-85	11-1-15	Variable (a)	7,000	5,700
Series 1985..... Field Museum of Natural History	11-1-85	11-1-25	Variable (b)	17,800	10,300
Series 1985..... Chicago Historical Society	12-23-85	12-1-25	Variable (a)	13,400	12,400
Series 1985..... University Pooled Financing Program	12-30-85	12-1-05	Variable (c)	64,500	46,750
Series 1985..... Culture Pooled Financing Program	12-31-85	12-1-25	Variable (d)	20,000	20,000
Series 1985..... Northwestern University	12-31-85	12-1-25	Variable (e)	42,700	35,300
Series 1987A..... Illinois Institute of Technology	6-1-87	6-1-15	5.75% to 8.75%	7,090	-- --
Series 1987B..... Illinois Institute of Technology	6-1-87	6-1-15	5.75% to 8.75%	5,445	-- --
Series 1987B..... Shedd Aquarium Society	10-8-87	7-1-27	Variable (d)	18,000	18,000
Series 1988..... Northwestern University	3-10-88	3-1-28	Variable (d)	47,500	46,400
Series 1988..... Newberry Library	4-7-88	3-1-28	Variable (d)	5,815	5,815
Series 1988..... Augustana College	8-24-88	6-16-21	Variable (d)	15,000	-- --
Series 1989..... Aurora University	3-3-89	1-1-09	Variable (f)	3,100	2,600
Series 1989A..... DePaul University	5-1-89	4-1-19	6.95% to 7.375%	25,210	-- --

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)						
Construction Bonds: (Cont.)						
Series 1989..... Chicago Historical Society	10-17-89	1-1-24	Variable	(d)	\$ 10,450	\$ 9,900
Series 1989..... National College of Education	12-29-89	7-15-99 (j)	Variable	(d)	18,200	15,500
Series 1990A..... Illinois Institute of Technology	1-31-90	9-1-25	Variable	(d)	46,000	-- --
Series 1990..... Field Museum of Natural History	11-8-90	11-1-25	Variable	(d)	20,000	20,000
Series 1991..... Elmhurst College	5-16-91	5-1-11	Variable	(g)	5,000	3,735
Series 1991..... Monmouth College	9-27-91	9-1-01	6.59%		1,025	380
Series 1991..... Bradley University	11-19-91	12-1-11	Variable	(h)	7,000	-- --
Series 1992..... DePaul University	2-11-92	4-1-26	Variable	(d)	57,000	55,500
Series 1992..... Museum of Science & Industry	3-12-92	10-1-26	Variable	(i)	15,000	15,000
Series 1992..... Columbia College	7-1-92	12-1-17	3.5% to 6.875%		13,115	9,840
Series 1992..... Art Institute of Chicago	10-15-92	3-1-27	Variable	(d)	18,000	18,000
Series 1993A..... University of Chicago	1-1-93	7-1-13	2.35% to 6.0%		6,440	5,215
Series 1993..... Columbia College	2-15-93	12-1-18	4.0% to 6.125%		9,515	8,515
Series 1993..... Northwestern University	5-1-93	12-1-21	3.0% to 5.55%		78,850	76,295
Series 1993..... Art Institute of Chicago	6-1-93	3-1-27	3.2% to 5.8%		23,340	21,190
Series 1993..... National-Louis University	8-25-93	8-5-99 (j)	Variable	(d)	7,500	7,000
Series 1993A..... Bradley University	12-1-93	5-1-04	3.4% to 4.8%		4,505	2,030

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)					
Construction Bonds: (Cont.)					
Series 1993B..... Bradley University	12-1-93	5-1-12	4.3% to 5.25%	\$ 6,600	\$ 6,255
Series 1993C..... Bradley University	12-1-93	5-1-07	3.75% to 7.0%	2,715	1,950
Series 1993B..... University of Chicago	12-1-93	7-1-24	5.5% to 5.6%	36,975	36,975
Series 1993..... Illinois Wesleyan University	12-2-93	9-1-23	3.0% to 5.7%	35,000	34,595
Series 1993C..... University of Chicago	12-15-93	7-1-07	3.85% to 5.0%	17,475	15,100
Series 1994..... Lewis University	2-1-94	10-1-24	4.5% to 6.0%	14,325	13,465
Series 1994..... Illinois Institute of Technology	6-1-94	12-1-15	4.9% to 6.875%	14,670	13,525
Series 1994..... Chicago Children's Museum	10-6-94	2-1-28	Variable (k)	6,700	6,700
Series 1994..... Chapin Hall for Children	12-22-94	7-1-24	Variable (l)	5,500	5,290
Series 1995..... Art Institute of Chicago	2-23-95	3-1-27	Variable (k)	24,600	22,000
Series 1995..... Ravinia Festival Association	5-2-95	1-1-01	Variable (m)	11,500	2,500
Series 1995..... North Central College	5-3-95	4-1-05	5.6% to 6.7%	4,055	2,705
Series 1995..... John F. Kennedy Health Care Foundation, Inc.	8-17-95	12-1-25	Variable (k)	12,800	12,800
Series 1995A..... Chicago Zoological Society	11-15-95	12-15-16	4.3% to 6.1%	5,000	4,695
Series 1995B..... Chicago Zoological Society	12-7-95	12-15-25	Variable (n)	5,000	5,000
Series 1996..... Arts Club of Chicago	3-13-96	1-1-26	Variable (o)	8,900	8,900
Series 1996..... Art Institute of Chicago	3-27-96	3-1-27	Variable (k)	33,300	33,300

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)					
Construction Bonds: (Cont.)					
Series 1996B..... Midwestern University	7-1-96	5-15-26	4.0% to 6.25%	\$ 5,875	\$ 5,150
Series 1996..... Northwestern University	9-15-96	12-1-00	4.75%	20,000	20,000
Series 1996..... Lewis University	12-15-96	10-1-26	5.0% to 6.125%	15,525	15,525
Series 1997..... DePaul University	1-1-97	10-1-19	4.35% to 6%	58,725	58,725
Series 1997..... Illinois Wesleyan University	2-15-97	9-1-26	5.0% to 5.65%	12,600	12,600
Series 1997..... Augustana College	3-15-97	10-1-17	4.6% to 6.0%	25,000	24,285
Series 1997..... Adler Planetarium	5-8-97	4-1-31	Variable (p)	27,000	27,000
Series 1997A-C..... Loyola University of Chicago	6-15-97	7-1-24	5.7% to 7.84%	79,970	79,970
Series 1997B..... Loyola University of Chicago	6-15-97	6-15-00	3.8% to 4.35%	4,600	1,600
Series 1997..... Robert Morris College	8-1-97	6-1-13	4.625% to 5.25%	17,405	16,660
Series 1997..... Shedd Aquarium Society	9-1-97	7-1-27	4.3% to 5.6%	41,260	41,260
Series 1997..... Northwestern University	11-1-97	11-1-32	Variable (q)	150,000	150,000
Series 1998..... Columbia College	1-15-98	12-1-22	3.7% to 5.1%	22,385	22,205
Series 1998..... Hubbard Street Dance Chicago	2-20-98	2-1-18	Variable (r)	2,914	2,914
Series 1998A..... Art Institute of Chicago	3-1-98	3-1-30	Variable (s)	32,175	32,175
Series 1998B..... Art Institute of Chicago	3-1-98	3-1-30	Variable (s)	8,835	8,835
Series 1998..... ACI/Cultural Pooled Financing Program	3-25-98	3-1-28	Variable (a)	48,300	48,100

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)						
Construction Bonds: (Cont.)						
Series 1998..... Field Museum of Natural History	4-15-98	11-1-32	Variable	(p)	\$ 29,000	\$ 29,000
Series 1998..... Museum of Science and Industry	5-21-98	5-1-19	Variable	(t)	13,000	13,000
Series 1998..... Illinois College of Optometry	5-27-98	4-1-28	Variable	(u)	45,000	45,000
Series 1998A..... University of Chicago	7-1-98	7-1-38	5.0% to 5.25%		125,000	125,000
Series 1998B..... University of Chicago	7-1-98	7-1-25	Variable	(v)	90,510	90,510
Series 1998C-D..... MJH Education Assistance	9-1-98	9-1-13	5%		10,255	10,255
Series 1998..... Lake Forest College	9-15-98	10-1-28	3.9% to 5%		24,995	24,995
Series 1998B..... Midwestern University	9-24-98	5-15-28	4.0% to 5.5%		29,930	29,630
Series 1998A..... MJH Education Assistance	10-21-98	9-1-23	Variable	(w)	17,960	17,960
Series 1998B..... MJH Education Assistance	10-21-98	9-1-28	Variable	(w)	2,690	2,690
Series 1998..... Augustana College	12-1-98	10-1-18	3.6% to 5.25%		13,470	13,470
Series 1999..... The Lincoln Park Society	1-13-99	1-1-29	Variable	(p)	5,400	5,400
Series 1999..... Illinois Institute of Technology	3-15-99	12-1-25	4.0% to 5.25%		55,700	55,700
Series 1999..... Lake Forest Open Lands Association	5-19-99	8-1-33	Variable	(p)	10,000	10,000
Series 1999A-B..... National-Louis University	6-29-99	6-1-29	Variable	(x)	42,000	42,000
Commercial Paper: Series 1995.....	6-11-99	9-14-99	Variable	(y)	140,510	127,760
					<u>\$ 2,121,054</u>	<u>\$ 1,911,219</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)

- (a) Interest rate is set weekly by the remarketing agent at the lesser of 15% or the lowest rate at which in the judgment of the remarketing agent the bonds could be remarketed at par.
- (b) Interest rate is the lesser of 22% or the lowest rate at which in the judgment of the remarketing agent the bonds could be remarketed at par.
- (c) Interest rate is 6.5% until June 2, 1986; thereafter, it is the rate determined weekly by the remarketing agent until the demand bonds are converted to fixed rate bonds.
- (d) Interest rate is variable in either a daily mode, weekly mode, commercial paper period or adjustable long period, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
- (e) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par.
- (f) Interest rate is the lesser of: (i) when the Letter of Credit is in effect the maximum rate of interest specified in the Letter of Credit initially 15% or (ii) 20% per annum.
- (g) Interest rate is 6.93% until May 1, 2001; thereafter, it is the applicable rate determined by the interest rate agent which enables the bonds to be sold at par.
- (h) Interest rate is 4.36% until March 18, 1992; thereafter, it is 85% of the London Interbank Offered Rate (LIBOR) until September 1, 2001; then, it is the rate determined by the interest rate agent.
 - (i) Interest rate is 5.625% until October 1, 1996; thereafter, it is the rate determined by the remarketing agent.
 - (j) As a result of the current refunding of 1999, these bonds will be called on the indicated maturity dates.
- (k) Interest rate is initially issued in a floating rate mode; thereafter, it may be in a daily, floating, adjustable or fixed rate mode as determined by the remarketing agent.
- (l) Interest rate is 6.73% until July 1, 2004; thereafter, it is the applicable rate determined by the interest rate agent.
- (m) Interest rate is 4.76% until May 4, 1995; thereafter, it may be in a daily, weekly, commercial paper, adjustable long or fixed mode as determined by the remarketing agent.
- (n) Interest rate is variable in either a weekly, monthly or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate, which would enable the bonds to be remarketed at the principal amount thereof, however, not to exceed 15% per annum.
- (o) Interest rate is initially issued in a floating rate mode; thereafter, it may be in a daily, floating, adjustable or fixed rate mode as determined by the remarketing agent, however, not to exceed 15% per annum.
- (p) Interest rate is initially issued in a weekly rate mode. Thereafter, the bonds may operate at any time in a daily, weekly, adjustable, or fixed rate mode.
- (q) Interest rates during the Adjustable Rate Period will range from 4.70% to 5.25%. Thereafter, the bonds may operate at any time in a daily, weekly, or adjustable rate mode.
- (r) Interest rate is 5.05% through January 31, 2003. Thereafter, the rate of interest shall be calculated by the indexing agent for a period of three years using either the Term Rate Mode or the Offshore Mode Rate.
- (s) Interest rates during the Adjustable Rate Period will range from 4.5% to 6.34%. Thereafter, the bonds may operate at any time in a daily, weekly, or adjustable rate mode.
- (t) Interest rate is 4.97% through April 30, 2003. Thereafter, the rate of interest shall be calculated by the indexing agent using either the Term Rate Mode or the Offshore Rate Mode.
- (u) Interest rate is initially issued in a SAVRS Mode. Thereafter, the bonds may operate in the SAVRS Mode, the Weekly Mode, or the Fixed Mode.
- (v) Interest rate is 4.4% through June 30, 2004. Thereafter, the bonds may operate in daily, weekly, or adjustable rate mode.
- (w) Interest rate is 4.05% through August 31, 2003. Thereafter, the bonds will bear interest at a fixed rate as determined by the Indexing Agent.
- (x) Interest rate is variable and operates in either a weekly or flexible mode. The rate is determined by the remarketing agent at the lowest rate necessary to remarket the bonds at par plus accrued interest not to exceed 15%.
- (y) Commercial paper has been issued by the Authority in short term increments which roll-over periodically. The commercial paper issued to date have had interest rates ranging from 3.1% to 4.8% and lengths of maturity from 1 to 189 days. It is the Authority's intent to issue commercial paper for these projects until November 1, 2005.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)					
Advance Refunded Bonds:					
Series 1975B..... University of Chicago	1-1-75	1-1-04	5.8% to 8.25%	\$ 12,000	\$ 4,170
Series 1975A..... Chicago College of Osteopathic Medicine	5-1-75	7-1-05	7.5% to 8.75%	25,500	15,470
Series 1977C..... University of Chicago	8-1-77	8-1-07	5.% to 6.5%	35,000	6,495
Series 1977D..... Institute of Technology	12-1-77	12-1-02	5.8% to 7.25%	6,000	1,690
Series 1979B..... Loyola University of Chicago	7-1-79	7-1-09	5.1% to 6.25%	15,000	8,515
Series 1984A..... Loyola University of Chicago	8-1-84	7-1-14	Accreted Bonds (a)	4,834	24,518
Series 1985..... University of Chicago	12-19-85	12-1-03	5.7% to 6.1%	101,000	85,000
Series 1985..... Northwestern University	12-31-85	12-31-25	6.8% to 6.9%	66,400	55,000
Series 1988..... Chicago College of Osteopathic Medicine	12-20-88	7-1-08	6.85% to 8.5%	20,000	-- --
Series 1989A..... Loyola University of Chicago	3-1-89	7-1-15	5.% to 6.1%	8,445	8,445
Series 1989B..... Loyola University of Chicago	3-1-89	7-1-15	5.3% to 6.5%	2,700	2,700
Series 1989D..... Loyola University of Chicago	3-1-89	7-1-99	6.6% to 7.4%	9,915	1,325
Series 1989A..... DePaul University	5-1-89	4-1-19	7.05% to 7.375%	25,210	-- --
Series 1991A..... Loyola University of Chicago	7-1-91	7-1-21	6.2% to 7.125%	127,045	112,960
Series 1991A..... Loyola University of Chicago	7-16-91	7-1-05	Accreted Bonds (a)	11,322	12,485
Series 1991..... Lake Forest College	9-5-91	10-1-01	4.9% to 6.875%	9,865	9,135
Series 1992..... Chicago Osteopathic Health Systems	6-4-92	5-15-22	6.5% to 7.25%	36,835	27,755

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)					
Advance Refunded Bonds: (Cont.)					
Series 1992..... Columbia College	7-1-92	12-1-17	6.25% to 6.875%	\$ 12,490	\$ 12,490
Series 1993..... Knox College	3-12-93	4-1-13	5.75%	2,900	2,345
Series 1993A..... Loyola University of Chicago	6-1-93	7-1-08	5.2% to 5.5%	17,625	17,625
Series 1993B..... Loyola University of Chicago	6-22-93	7-1-14	5.45% to 5.7%	14,000	14,000
Series 1993C..... Loyola University of Chicago	6-22-93	7-1-12	Variable (b)	44,000	44,000
Series 1994..... Eureka College	1-13-94	2-1-13	6.13%	5,000	4,175
Series 1994..... Lake Forest College	3-8-94	3-17-04	Variable (c)	1,000	-- --
Series 1996B..... Midwestern University	7-1-96	5-15-26	4.75% to 6.25%	17,125	16,865
				\$ 631,211	\$ 487,163
TOTAL CONSTRUCTION BONDS				\$ 2,752,265	\$ 2,398,382
<p>(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield 6.0502% to 11.5% at maturity. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.</p> <p>(b) The 1993C bonds consist of equal principal amounts of Auction Rate Notes (ARN's) and the Yield Curve Notes (YCN's). The ARN's will bear interest at the rate determined by the market agent plus a service charge rate. The interest rates with respect to the ARN's and YCN's will total 11.5% which is the reference rate.</p> <p>(c) Interest rate is 3.675% until March 15, 1994; thereafter, the rate is 97% of the London Interbank Offerer Rate (LIBOR).</p>					
Education Loan Bonds:					
Series 1985..... University of Chicago	6-1-85	7-1-99	7.5%	\$ 9,500	\$ 1,195
TOTAL EDUCATION LOAN BONDS				\$ 9,500	\$ 1,195
TOTAL ILLINOIS EDUCATIONAL FACILITIES AUTHORITY				\$ 2,761,765	\$ 2,399,577

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY					
Environmental Bonds (Large Business):					
Series 1974-B..... Illinois Power Company	5-1-74	5-1-04	6.6%	\$ 8,500	\$ -- --
Series 1976-B..... Great Lakes Carbon Corporation	10-1-76	10-1-01	7.125%	3,900	900
Series 1977-A..... Commonwealth Edison Company	5-15-77	5-15-07	5.875%	50,000	47,000
Series 1977-D..... CPC International, Inc.	9-1-77	9-1-07	5.625%	6,250	6,250 ~
Series 1978-A..... Interlake, Inc.	5-1-78	5-1-08	6.0% to 6.75%	10,000	-- --
Series 1979-A..... Olin Corporation	3-1-79	3-1-04	6.875%	17,500	17,500
Series 1985..... Citizens Utilities Company	8-1-85	8-1-20	Variable (a)	4,350	4,350
Series 1985..... Citizens Utilities Company	8-1-85	8-1-25	6.875%	2,000	2,000
Series 1985..... Chrysler Corporation	10-1-85	10-1-99	Variable (b)	6,400	6,400
Series 1985..... A.E. Staley Manufacturing Co.	12-1-85	12-1-05	Variable (a)	7,500	7,500
Series 1985..... Diamond-Star Motors Corporation	12-1-85	12-1-08	Variable (c)	39,700	23,700
Series 1987 B-D..... Illinois Power Company	12-1-87	3-1-17	Variable (a)	75,000	75,000
Series 1990 A-B..... Central Illinois Public Service Co.	3-1-90	3-1-14	7.6%	52,000	52,000
Series 1991..... Citizens Utilities	4-1-91	4-1-26	Variable (d)	7,400	7,400
Series 1991..... Commonwealth Edison	6-1-91	6-1-11	7.25%	100,000	100,000
Series 1991-A..... Illinois Power Company	7-1-91	7-1-21	7.375%	84,710	84,710
Series 1992..... CPC International, Inc.	6-2-92	5-1-16	6.75%	9,000	9,000 ~

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30,1999
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Environmental Bonds (Large Business): (Cont.)						
Series 1992..... Illinois-American Water Company	10-28-92	10-1-22	6.1%		\$ 11,000	\$ 11,000
Series 1993-A..... Central Illinois Public Service Company	1-1-93	1-1-28	6.375%		35,000	35,000
Series 1993..... Iowa-Illinois Gas and Electric Co.	3-17-93	1-1-16	Variable	(e)	4,200	4,200 ~
Series 1993A..... Olin Corporation	5-26-93	6-1-04	Variable	(f)	8,100	8,100 ~
Series 1993-B..... Central Illinois Public Service Company	6-1-93	12-1-27	Variable	(f)	35,000	35,000
Series 1993D..... Olin Corporation	7-15-93	3-1-16	Variable	(f)	5,540	5,540 ~
Series 1993-C-1..... Central Illinois Public Service Company	8-15-93	8-15-26	Variable	(e)	35,000	35,000
Series 1993-C-2..... Central Illinois Public Service Company	8-15-93	8-15-26	Variable	(e)	25,000	25,000
Series 1993-A..... Illinois-American Water Company	9-23-93	8-1-23	5.15%		6,000	5,975
Series 1993 A-C..... Illinois Power Company	11-9-93	11-1-28	Variable	(g)	111,770	111,770
Series 1993..... Nutrasweet Company	11-10-93	11-1-23	Variable	(h)	7,000	7,000
Series 1993..... Citizens Utility Company	11-16-93	11-15-28	Variable	(i)	9,000	9,000
Series 1994..... Commonwealth Edison Company	1-15-94	1-15-14	5.3% to 5.85%		66,000	66,000
Series 1994A..... Illinois Power Company	2-15-94	2-1-24	5.7%		35,615	35,615
Series 1994..... UNO-VEN Company	5-26-94	9-1-08	Variable	(j)	19,850	19,850
Series 1994B..... Commonwealth Edison Company	10-5-94	10-15-14	Variable	(e)	42,200	42,200
Series 1994..... Amoco Corporation	11-1-94	11-1-12	Variable	(f)	8,610	8,610

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30,1999
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Environmental Bonds (Large Business): (Cont.)						
Series 1994C..... Commonwealth Edison Company	12-1-94	3-1-09	Variable	(e)	\$ 50,000	\$ 50,000
Series 1994D..... Commonwealth Edison Company	12-1-94	3-1-15	6.75%		91,000	91,000
Series 1994B..... Illinois Power Company	12-1-94	12-1-24	7.4%		84,150	84,150
Series 1996..... Commonwealth Edison Company	6-27-96	12-1-06	Variable	(a)	110,000	110,000
Series 1996..... Armstrong	12-18-96	12-1-24	5.95%		11,000	11,000
Series 1997A..... Illinois Power Company	4-10-97	4-1-32	Variable	(k)	70,000	70,000
Series 1997A-B..... WSREC	4-17-97	4-1-23	8.25%		8,140	8,020
Series 1997..... Waste Management, Inc.	12-23-97	1-1-10	Variable	(k)	34,570	34,570
Series 1998 A-B..... Illinois Power Company	3-6-98	3-1-28	5.4%		52,455	52,455
Series 1998 A-B..... LandComp Corporation	9-1-98	7-1-18	Variable	(k)	5,300	5,300
					\$ 1,465,710	\$ 1,425,065
Environmental Bonds (Small Business):						
Series 1978-C..... Surftec Enterprises, Inc. Nauvoo Milk Products, Inc. K. A. Steel Chemicals, Inc.	7-1-78	7-1-98	4.5% to 6.0%		\$ 1,810	\$ -- --
Series 1980-C..... International Processing Company of America Congress Linen Supply Company Sipi Metals Corporation The C. P. Hall Company	4-1-80	4-1-00	7.0% to 7.75%		1,575	140
Series 1981-B..... Metropolitan Reclamation and Transfer Center	4-1-81	4-1-01	7.7% to 10.5%		1,800	723
Series 1983..... AAA Disposal Systems, Inc.	12-1-83	12-1-03	Variable	(l)	1,000	300

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
Environmental Bonds (Small Business): (Cont.)					
Series 1985..... XL Disposal Corporation	12-1-85	12-1-00	9.0%	\$ 2,000	\$ -- --
Series 1992..... American Fly Ash Company	6-1-92	9-1-00	5.35%	1,560	410
				\$ 9,745	\$ 1,573
TOTAL ENVIRONMENTAL BONDS				\$ 1,475,455	\$ 1,426,638

- * Correction of prior year payments.
- ~ Confirmation not received from trustee.
- (a) Interest rate is the rate determined by the remarketing agent which would be necessary to sell the bonds in a secondary market at a price equal to the principal amount.
- (b) Interest rate is fixed thru a specified period; thereafter the rate is determined by the placement agent to be the rate necessary to place the bonds at a price of par.
- (c) Interest rate is the rate determined by the placement agent to be the rate necessary to place the bonds at a price of par.
- (d) Interest rate is a fixed rate thru a specified date; thereafter, the rate may be reset by the remarketing agent.
- (e) Interest rate is the lesser of 15% and the rate determined by the Remarketing Agent to be the minimum rate at which the bonds could be sold at their principal amount.
- (f) Interest rate is the rate determined by the Remarketing Agent to enable the bonds to be sold at a price equal to their principal amount plus accrued interest.
- (g) Interest rate is the lesser of 10% and the rate determined by the Remarketing Agent to enable the bonds to be sold at a price equal to their principal amount plus accrued interest.
- (h) Interest rate is the lesser of 12% and the rate determined by the Remarketing Agent to be the minimum rate at which the bonds could be sold at their principal amount.
- (i) Interest rate is the lesser of 15% and the rate determined by the remarketing agent which would be necessary to sell the bonds in a secondary market at a price equal to the principal amount.
- (j) Interest rate is the lesser of 15% and the rate determined by the remarketing agent to be the rate necessary to place the bonds at a price of par plus accrued interest.
- (k) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal amount plus accrued interest.
- (l) Interest rate is 75% of the prime lending rate.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30,1999
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds:						
Series 1980-A..... Rogers Park Press	12-23-80	1-1-06	8.5%		\$ 1,500	\$ 438
Series 1982-R1..... Personnel Protection, Inc.	7-1-82	7-1-07	Variable	(a)	425	-- --
Series 1982-R2..... Personnel Protection, Inc.	7-1-82	7-1-07	Variable	(a)	425	-- --
Series 1982..... M. L. B. of Naperville, Inc.	8-1-82	5-1-07	Variable	(a)	800	263
Series 1982..... Triangle Printers, Inc.	12-29-82	1-15-03	Variable	(b)	1,250	-- --
Series 1983..... K & S Photographics	12-23-83	12-1-98	Variable	(c)	2,000	-- --
Series 1984..... Cook Associates, Inc.	6-1-84	8-1-99	Variable	(a)	1,000	-- --
Series 1984..... North American Paper Company	9-1-84	9-1-04	Variable	(a)	2,600	1,119
Series 1984..... Michael Lewis Company	10-1-84	11-1-04	Variable	(a)	3,450	1,574
Series 1984..... Resudeck	10-1-84	11-1-99	Variable	(d)	580	10 ~
Series 1984..... Addison Building Company	11-1-84	12-1-04	Variable	(a)	1,550	738
Series 1984..... Nationwide Acceptance Corporation/ Nationwide Holdings, Inc.	11-1-84	12-1-99	Variable	(a)	1,500	350 ~
Series 1984..... Dart Container Corporation	12-1-84	12-1-09	Variable	(e)	2,600	2,600
Series 1984..... Enterprise Office Campus	12-1-84	12-1-17	Variable	(a)	6,000	6,000
Series 1984..... Sabin Robbins Paper Company	12-1-84	11-1-06	Variable	(a)	2,300	1,441
Series 1984..... Barrington/Lakes Executive Center Limited Partnership	12-26-84	12-1-14	Variable	(f)	3,000	2,540
Series 1985..... Premium Plastics, Inc.	4-1-85	5-1-00	Variable	(a)	1,360	610 ~

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30,1999
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1985..... Karfam Company	5-1-85	12-15-05	Variable	(a)	\$ 750	\$ 308 ~
Series 1985..... R. G. Ray Corporation	5-1-85	7-1-00	Variable	(a)	4,000	775 ~
Series 1985..... Giftco, Inc.	6-15-85	9-1-00	Variable	(a)	3,200	717
Series 1985..... Control Masters, Inc.	7-1-85	6-1-07	Variable	(a)	610	311
Series 1985..... Molex Incorporated	7-26-85	7-1-05	Variable	(g)	2,000	2,000 ~
Series 1985..... Sencon, Inc.	8-1-85	10-1-00	Variable	(a)	1,000	188 ~
Series 1985..... Garden Investment Company	8-22-85	9-1-05	Variable	(a)	1,000	312
Series 1985..... Dart Container Corporation of Illinois	8-29-85	8-1-25	Variable	(h)	1,500	1,500
Series 1985..... REO Packaging Company	9-1-85	9-1-00	Variable	(a)	1,700	-- --
Series 1985..... Aronson Furniture Company	9-19-85	3-1-01	Variable	(a)	1,150	134
Series 1985..... Weimarc Company	10-1-85	1-1-01	Variable	(i)	4,000	220
Series 1985..... The Color Company	11-1-85	12-1-05	Variable	(i)	930	480
Series 1985..... Fire Control, Inc.	11-1-85	11-1-00	Variable	(a)	500	-- --
Series 1985..... Indeck Power Equipment Company	11-1-85	6-1-01	Variable	(a)	2,500	420 ~
Series 1985..... Spring Leasing Enterprises '83	11-1-85	1-1-01	Variable	(a)	625	66
Series 1985..... Ware-Pak, Inc.	11-1-85	6-1-01	Variable	(a)	1,025	136
Series 1985..... CPL/Downers Grove	12-1-85	12-1-95	Variable	(j)	6,500	6,500

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1985..... Garry Brainin	12-1-85	12-1-01	Variable	(a)	\$ 1,500	\$ 325
Series 1985..... 41 Partnership	12-1-85	1-1-16	Variable	(j)	1,800	1,300
Series 1985..... Quality Chekd Dairy Products Association	12-1-85	12-1-00	Variable	(a)	4,000	431
Series 1985..... Terry Jay Johnson-Gamon Int'l.	12-1-85	6-30-06	Variable	(a)	900	283 ~
Series 1985..... Schaumburg Tech III Partnership	12-1-85	12-1-15	7.13%		9,500	8,700
Series 1985..... Simcraw Building Corporation	12-1-85	12-1-00	Variable	(a)	1,500	675
Series 1985..... Miyano Machinery (USA) Inc.	12-3-85	12-1-05	Variable	(k)	7,250	7,250
Series 1985..... Anderson Secretarial Services, Inc.	12-10-85	1-1-01	Variable	(a)	1,200	126
Series 1985..... D & K Properties	12-15-85	1-1-06	Variable	(i)	3,200	2,558
Series 1985..... Webster-Wayne Shopping Center Ltd.	12-23-85	12-1-15	Variable	(e)	7,200	6,085
Series 1985..... General Accident Insurance Company of America	12-30-85	9-1-15	Variable	(l)	6,900	6,900
Series 1985..... 164 North Wacker Drive	12-31-85	12-1-15	8.5%		3,000	1,425
Series 1986..... MCL, Inc.	2-1-86	3-1-06	Variable	(a)	3,450	1,450 ~
Series 1986..... Pearson-Hlavna	2-1-86	3-1-06	Variable	(a)	1,000	487
Series 1986..... Strawberry Hill Plaza	3-1-86	4-1-16	Variable	(a)	1,200	1,068 ~
Series 1986..... Wolohan Lumber Co.	4-1-86	5-1-01	Variable	(a)	2,000	-- --
Series 1986..... Deerfield Executive Center	8-1-86	9-1-16	Variable	(m)	5,000	3,475

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1986..... U. G. N., Inc.	9-23-86	9-15-11	Variable	(m)	\$ 7,100	\$ 7,100
Series 1986..... Capital City Trust	11-1-86	11-15-06	Variable	(a)	960	587
Series 1986..... Toyomenka (America), Inc.	11-1-86	11-1-06	Variable	(n)	2,200	2,200
Series 1986..... 6 West Hubbard Street	12-1-86	12-1-16	Variable	(e)	9,600	4,645
Series 1986..... MTI Corporation	12-23-86	10-1-16	Variable	(n)	3,500	3,500
Series 1987..... Elenco Electronics, Inc.	3-15-87	3-15-07	9.0%		750	495
Series 1987..... U. G. N., Inc.	5-6-87	4-1-99	Variable	(o)	2,000	---
Series 1987..... Cream Products Company	9-1-87	9-1-02	Variable	(p)	1,595	960
Series 1988..... Crane-Tripp Partners	2-1-88	2-1-13	Variable	(p)	5,935	4,485
Series 1988..... Ivex Corporation	4-1-88	4-1-08	Variable	(q)	5,000	5,000
Series 1988..... Chicago, Missouri & Western Railway Co.	8-1-88	11-1-98	6.0%		10,000	10,000
Series 1988..... H-O-H Industries	10-7-88	10-1-08	Variable	(r)	1,800	908
Series 1988..... Great Plains Hotel Corp.	11-2-88	4-1-16	7.5%		8,600	7,400
Series 1988..... Miner Enterprises, Inc.	12-1-88	12-1-08	Variable	(m)	2,050	2,050
Series 1989..... MTI Corporation	1-24-89	1-1-09	Variable	(s)	4,000	4,000
Series 1989..... Bley Engineering Co.	2-28-89	3-1-14	Variable	(t)	1,125	---
Series 1989..... Custom Tapes, Inc.	5-9-89	5-1-19	10.5%		1,595	---

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1989..... Unique Building Corp.	6-7-89	5-1-09	Variable	(u)	\$ 4,200	\$ 2,800
Series 1989..... MIDCO International, Inc.	8-1-89	8-1-09	9.0%		2,000	1,435
Series 1989..... Polyfoam Packers	10-1-89	10-1-09	6.6% to 7.125%		6,000	3,905
Series 1989..... Tella Tool & Manufacturing Co.	10-1-89	10-1-06	Variable	(a)	2,800	1,810
Series 1989..... U. G. N., Inc.	10-12-89	10-1-01	Variable	(v)	3,000	3,000
Series 1989..... Addison 450 Limited Partnership	10-13-89	12-1-09	Variable	(j)	6,200	4,900
Series 1989..... Engis Corporation	11-14-89	10-1-09	7.7%		5,500	3,025
Series 1989..... H & L Durex	12-1-89	2-1-15	Variable	(w)	2,350	1,938
Series 1989..... D. E. Akin Seed, Inc.	12-7-89	11-1-04	Variable	(v)	2,775	2,775
Series 1989..... Mattoon Precision Manufacturing, Inc.	12-14-89	12-1-09	Variable	(v)	8,000	8,000
Series 1989..... Shutters, Inc.	12-20-89	11-1-02	Variable	(x)	4,000	-- --
Series 1989..... Eakas Corporation	12-28-89	12-1-99	Variable	(v)	8,000	8,000
Series 1989..... North American Paper, Inc. - McDermott Investors Limited Partnership	12-28-89	1-1-10	Variable	(a)	2,300	864
Series 1990..... Tajon Warehousing Corp.	1-25-90	1-1-10	Variable	(y)	5,625	5,325
Series 1990..... C. L. P. G. Partners	2-1-90	2-1-10	7.2% to 7.7%		2,420	1,225
Series 1990..... R. S. Anderson Co.	3-8-90	3-1-06	Variable	(z)	2,500	-- --
Series 1990..... Korex Corporation	4-11-90	3-1-20	Variable	(j)	4,000	4,000

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1990..... Kel-Mel Supply	6-7-90	6-1-10	Variable	(aa)	\$ 1,300	\$ 1,000
Series 1990..... Michael's Cooperage Company	7-19-90	12-1-10	Variable	(a)	1,550	955
Series 1990..... Designed Stairs	8-24-90	9-1-05	Variable	(bb)	1,500	1,077
Series 1990..... Newlywed Foods, Inc.	9-1-90	10-1-10	Variable	(x)	4,033	4,033
Series 1990..... Hill Engineering, Inc.	9-19-90	9-1-05	Variable	(a)	750	400
Series 1990..... Plano Molding Company	9-20-90	9-1-05	Variable	(e)	6,500	6,500
Series 1990..... Hagerwood, Inc.	9-25-90	9-1-05	Variable	(t)	2,530	1,630
Series 1990..... Sumitomo Machinery Corporation	9-25-90	9-1-10	Variable	(x)	2,000	2,000
Series 1990..... Magnetic Radiation	9-26-90	10-1-17	Variable	(a)	1,450	-- --
Series 1990..... Solar Press	9-27-90	9-1-05	Variable	(x)	3,500	3,500
Series 1990..... Etcon Corporation	9-28-90	9-1-05	Variable	(aa)	842	735
Series 1990..... Industrial Hard Chrome Ltd.	9-28-90	8-1-10	Variable	(cc)	3,690	-- --
Series 1990..... Selfix	9-28-90	9-1-05	Variable	(x)	4,000	2,000
Series 1990..... Waste Management, Inc.	12-15-90	1-1-01	7.125%		51,685	51,685
Series 1991..... Crown Metal Mfg.	2-1-91	2-1-08	6.8% to 7.6%		3,000	-- --
Series 1991..... Kindlon Partners	6-5-91	5-1-06	Variable	(aa)	4,000	2,800
Series 1991..... Surgipath Medical Industries	6-11-91	6-1-11	Variable	(dd)	3,800	2,300

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1991..... THK America, Inc.	7-17-91	7-1-11	Variable	(aa)	\$ 3,700	\$ 3,700 ~
Series 1991..... Redi-Cut Foods, Inc.	10-1-91	10-1-06	Variable	(cc)	8,700	5,465
Series 1991..... Belmont Steel	10-31-91	10-1-06	Variable	(aa)	5,500	3,500
Series 1991..... Mark Antenna, Inc.	11-1-91	10-15-03	6.3% to 7.35%		3,065	-- --
Series 1991..... Rayner, Rinn, & Scott, Inc.	12-23-91	6-1-12	Variable	(a)	1,400	875
Series 1991..... J. H. Botts, Inc.	12-30-91	1-1-12	Variable	(a)	2,150	1,726
Series 1991..... Nielsen-Massey Vanillas, Inc.	12-31-91	12-1-07	Variable	(aa)	2,100	900
Series 1991..... Parco Foods, Inc.	12-31-91	1-1-07	Variable	(cc)	7,000	3,200
Series 1992..... Field Container Corporation	3-25-92	12-1-99	Variable	(aa)	2,600	2,600
Series 1992..... Glenbard Graphics, Inc.	6-1-92	6-1-12	Variable	(aa)	1,750	1,050
Series 1992..... Innovative Plastech, Inc.	6-1-92	6-1-12	Variable	(aa)	1,500	1,200
Series 1992..... Olympic Steel, Inc.	6-1-92	12-1-04	Variable	(aa)	2,660	1,295
Series 1992..... Plano Molding	6-1-92	6-1-12	7.75%		6,500	5,430
Series 1992..... Columbia Graphics Corporation	6-24-92	6-1-04	Variable	(aa)	5,100	-- --
Series 1992..... Randolph Pickle Corporation	6-25-92	6-1-12	Variable	(aa)	5,900	4,500
Series 1992..... American Fluorescent Corporation	6-30-92	6-1-12	Variable	(aa)	3,000	1,800
Series 1992..... Drury Inn - Schaumburg	9-1-92	9-15-12	3.5% to 7.125%		4,000	-- --

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
Industrial Development Bonds: (Cont.)					
Series 1992..... Northern Illinois Water	10-15-92	10-1-22	6.1%	\$ 6,000	\$ -- --
Series 1992..... North Shore Gas Company	10-29-92	10-1-22	6.375%	25,000	---
Series 1993..... Dial Tool Industries	11-23-93	11-1-13	Variable (y)	1,400	1,230
Series 1993..... Supervalu	11-30-93	2-1-01	Variable (ee)	5,000	5,000
Series 1993..... Lunt Manufacturing Company	12-1-93	12-1-14	5.05% to 6.15%	6,000	4,950
Series 1993..... Camcraft, Inc.	12-21-93	7-1-14	Variable (f)	4,200	3,400
Series 1993..... Cloverhill Pastry Vend Corporation	12-30-93	12-1-13	Variable (ff)	7,200	5,790
Series 1994..... El-Milagro, Inc.	3-1-94	3-31-09	Variable (gg)	2,700	1,725
Series 1994..... Kindlon Partners	3-1-94	3-1-09	Variable (hh)	3,000	2,000
Series 1994..... LA-CO Industries, Inc.	3-2-94	12-31-08	Variable (gg)	4,500	3,333
Series 1994-A..... Ford Heights Waste Tire to Energy	3-15-94	4-1-11	7.875%	79,635	79,635
Series 1994..... Pekin Paperboard Company	3-31-94	2-1-04	Variable (bb)	5,500	5,500
Series 1994..... Olive Can Company	5-12-94	12-1-18	Variable (p)	6,560	4,160
Series 1994..... ARO Metal Stamping Company	6-1-94	5-31-09	Variable (ii)	1,650	1,307
Series 1994..... Yale-South Haven, Inc.	6-21-94	6-1-09	Variable (p)	3,100	2,100
Series 1994..... Grecian Delight Foods, Inc.	8-1-94	8-1-19	Variable (y)	8,900	8,300
Series 1994..... R. Olsen Mfg. Co., Inc.	8-1-94	8-31-04	Variable (gg)	2,050	1,059

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30,1999
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1994..... SWD, Inc.	8-25-94	8-1-09	Variable	(m)	\$ 5,500	\$ 3,400
Series 1994..... Northern Illinois Water Corporation	9-1-94	9-1-24	6.15%		8,000	8,000 ~
Series 1994..... Chicago Fineblanking Corporation	9-28-94	7-1-15	Variable	(x)	4,000	2,900
Series 1994..... Knead Dough Baking Company	9-28-94	10-1-06	Variable	(jj)	9,500	6,665
Series 1994..... Shieldmate Robotics, Inc.	9-28-94	9-1-14	Variable	(y)	1,000	1,000
Series 1994..... Overton Gear and Tool Corporation	10-27-94	10-1-08	Variable	(ff)	3,100	2,400
Series 1994..... S.M.F., Inc.	10-27-94	10-1-14	Variable	(kk)	5,850	2,985
Series 1994..... Nu-Way Industries, Inc.	11-29-94	12-1-09	Variable	(y)	3,000	2,200
Series 1994..... Profile Plastics	11-29-94	8-1-17	Variable	(ll)	2,900	-- --
Series 1994A & B..... Avondale Properties Partnership	11-30-94	12-1-99	Variable	(gg)	3,700	3,439 ~
Series 1995..... EVAPCO	3-2-95	2-1-15	Variable	(mm)	2,500	2,100
Series 1995..... Dickson Weatherproof Nail Company	3-8-95	2-1-15	Variable	(nn)	4,000	3,200
Series 1995..... Unilock Chicago, Inc.	3-8-95	3-1-05	Variable	(y)	4,200	2,700
Series 1995..... O. C. Limited Partnership	3-9-95	9-30-12	7.5%		6,250	5,427
Series 1995..... Y. B. Limited Partnership	3-9-95	9-30-12	7.5%		9,750	8,466
Series 1995..... Associated Plastic Fabricators, Inc.	3-13-95	3-1-15	Variable	(cc)	2,000	-- --
Series 1995..... Azteca Foods, Inc.	3-14-95	3-1-08	Variable	(y)	4,600	3,000

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30,1999
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1995-A..... Grayhill, Inc.	3-14-95	2-1-05	Variable	(q)	\$ 3,500	\$ 585
Series 1995..... Brown Paper Goods Company	3-15-95	5-1-15	Variable	(q)	3,350	2,666
Series 1995..... Kris Dee and Associates, Inc.	3-15-95	4-1-15	Variable	(gg)	2,500	1,720
Series 1995-B..... Grayhill, Inc.	3-29-95	2-1-05	Variable	(t)	3,500	1,035
Series 1995A..... Royal Continental Box Company	4-6-95	4-1-06	Variable	(y)	1,100	700
Series 1995-C..... Grayhill, Inc.	4-13-95	2-1-05	Variable	(q)	1,000	600
Series 1995..... Fleetwood Systems, Inc.	4-27-95	5-1-10	Variable	(oo)	5,635	4,135
Series 1995..... Icon Metalcraft, Inc.	4-27-95	3-1-15	Variable	(y)	3,250	2,410
Series 1995B..... Royal Continental Box Company	4-27-95	4-1-10	Variable	(y)	3,850	3,050
Series 1995..... Home Run Inn	5-3-95	4-1-20	Variable	(pp)	9,500	7,595
Series 1995..... Quality Screw and Nut	5-16-95	5-1-15	Variable	(qq)	5,000	5,000
Series 1995..... Feltes Sand & Gravel	5-24-95	5-15-02	Variable	(qq)	1,600	1,300
Series 1995..... Dynapace Corporation	5-31-95	5-1-15	Variable	(y)	2,700	2,300
Series 1995..... Homak Manufacturing Company, Inc.	6-15-95	6-1-10	Variable	(y)	7,700	5,640
Series 1995..... CHS Acquisition Corporation	6-29-95	8-1-13	Variable	(kk)	5,035	4,485
Series 1995..... Valspar	8-1-95	8-1-15	Variable	(v)	8,000	8,000
Series 1995..... Henry Valve Co.	8-10-95	10-1-06	Variable	(rr)	4,780	3,515

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
Industrial Development Bonds: (Cont.)					
Series 1995..... BVRH	8-15-95	11-1-02	6.0% to 6.5%	\$ 300	\$ 300
Series 1995..... Consumers Illinois Water	8-23-95	9-1-25	6.0% to 6.1%	12,800	12,800
Series 1995..... Flinn Scientific, Inc.	10-5-95	10-1-15	Variable (e)	4,760	4,030
Series 1995..... Ex-Tech Plastics, Inc.	10-12-95	10-1-10	Variable (qq)	3,200	2,600
Series 1995..... Panek Precision	12-5-95	12-1-08	Variable (qq)	1,900	1,400
Series 1995..... Prairie Packaging	12-14-95	12-1-10	Variable (pp)	5,000	5,000
Series 1996A..... Orleans Institute Place Association	3-1-96	11-1-00	5.0%	8,550	8,550
Series 1996B..... Orleans Institute Place Association	3-1-96	11-1-00	6.35%	400	400
Series 1996..... National Benevolent Association	5-1-96	5-1-21	4.4% to 6.625%	3,035	2,860
Series 1996..... Rockford College	5-1-96	2-1-21	Variable (v)	4,415	3,755
Series 1996..... Bimba Manufacturing	5-14-96	5-1-16	Variable (e)	3,850	3,265
Series 1996..... Toughy, L.P.	5-23-96	5-1-16	Variable (oo)	7,180	6,035
Series 1996..... New Ozark, LLC	5-29-96	10-1-16	Variable (ss)	3,004	2,593
Series 1996..... Bhagvan H. Patel	6-3-96	10-1-10	Variable (h)	2,500	2,080
Series 1996..... Revcor, Inc.	6-6-96	9-1-08	Variable (qq)	4,000	3,000
Series 1996..... CFC International	6-20-96	6-1-08	Variable (rr)	4,005	3,605
Series 1996..... SWD	6-20-96	6-1-11	Variable (pp)	2,000	1,700

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30,1999
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1996..... Suburban Plastics	6-24-96	5-1-16	Variable	(oo)	\$ 4,000	\$ 3,700
Series 1996..... Big Bolt	6-25-96	6-1-16	Variable	(qq)	3,420	3,100
Series 1996..... Chicago Corrugated Box	6-25-96	6-1-03	Variable	(qq)	1,500	950
Series 1996..... Dial Tool Industries, Inc.	6-26-96	6-1-16	Variable	(oo)	1,900	1,720
Series 1996..... Commonwealth Edison	6-27-96	12-1-07	Variable	(e)	89,400	89,400
Series 1996..... CPI International	7-18-96	8-1-11	Variable	(pp)	2,209	-- --
Series 1996..... Rich Graphics	8-8-96	8-1-11	Variable	(pp)	6,695	6,020
Series 1996A..... Nimlok	10-17-96	10-1-11	Variable	(nn)	2,700	2,700
Series 1996B..... Nimlok	10-17-96	10-1-11	Variable	(nn)	900	410
Series 1996..... Quality Metal	10-30-96	10-1-11	Variable	(jj)	4,000	3,460
Series 1996..... B & W Corporation	10-31-96	11-1-16	Variable	(jj)	2,450	2,034
Series 1996..... Continental Extrusion	11-1-96		Variable	()	3,000	-- --
Series 1996A-B..... Pet Factory	11-7-96	11-1-16	Variable	(pp)	2,000	1,900
Series 1996..... Optima, LLC	11-8-96	11-1-16	Variable	(pp)	4,000	3,600
Series 1996..... Emtech Machining	12-5-96	12-1-16	Variable	(jj)	1,850	1,750
Series 1996A..... Mapes & Sprowl Steel	12-5-96	12-1-16	Variable	(nn)	4,639	4,639
Series 1996B..... Mapes & Sprowl Steel	12-5-96	12-1-16	Variable	(oo)	911	383

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
Industrial Development Bonds: (Cont.)					
Series 1996A..... Packaged Concrete (Lorang Road)	12-11-96	6-1-17	6.023%	\$ 2,600	\$ 2,457
Series 1996A..... Packaged Concrete (Lorang Road)	12-11-96	6-1-07	6.023%	1,500	1,361
Series 1996..... Regis Technology	12-11-96	12-1-11	Variable	(pp) 2,230	1,930
Series 1996..... Northern Illinois Water	12-19-96	12-1-26	5.5%	7,000	7,000 ~
Series 1996..... Derby Industries, Inc.	12-23-96	12-1-11	Variable	(nn) 2,800	2,600
Series 1997..... Cook Composites & Polymers Company	1-30-97	2-1-09	Variable	(nn) 3,420	3,290 ~
Series 1997B..... Illinois Power Company	4-10-97	4-1-32	Variable	(qq) 45,000	45,000
Series 1997C..... Illinois Power Company	4-10-97	4-1-32	Variable	(qq) 35,000	35,000
Series 1997..... Kendal Real Estate	4-28-97	4-3-17	Variable	(tt) 1,950	1,790
Series 1997..... Citizens Utilities	5-7-97	5-1-32	Variable	(g) 23,325	23,325
Series 1997..... Toyol America, Inc.	6-3-97	6-1-07	Variable	(jj) 6,000	6,000
Series 1997..... MCL, Inc.	6-25-97	6-1-17	Variable	(pp) 6,200	5,885
Series 1997..... Design Group, LLC	6-26-97	6-1-12	Variable	(oo) 3,500	3,500
Series 1997A-B..... Randall Metals Corporation	6-26-97	6-1-17	Variable	(nn) 3,065	2,750
Series 1997..... Tempco Electric Heater Corporation	6-26-97	6-1-17	Variable	(pp) 7,400	6,900
Series 1997..... Silver Line Building Products Corp.	7-17-97	6-30-08		4,000	4,000 ~
Series 1997..... Florence Corporation	9-5-97	8-1-17	Variable	(kk) 4,000	3,790

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1997..... Continental/Midland, Inc.	9-24-97	9-1-17	Variable	(qq) \$	6,500	\$ 5,875 ~
Series 1997..... Hennig, Inc.	9-24-97	10-1-12	Variable	(uu)	3,000	2,667
Series 1997..... HPL Illinois, Inc.	9-24-97	9-1-17	Variable	(pp)	3,200	3,040
Series 1997..... Mifast, Inc.	9-26-97	10-1-17	Variable	(uu)	1,427	1,308
Series 1997..... Church Road Partnership II	10-2-97	10-1-17	Variable	(pp)	6,000	5,700
Series 1997..... Derby Industries, Inc.	10-16-97	10-1-07	Variable	(rr)	1,500	1,300
Series 1997A-B MC Products, L.L.C.	11-4-97	10-1-17	Variable	(tt)	7,020	4,540
Series 1997..... Fine Points, L.L.C.	12-18-97	1-1-18	Variable	(pp)	2,500	2,500
Series 1997..... Cicccone Food Products, Inc.	12-23-97	1-1-18	Variable	(kk)	4,100	4,100
Series 1998..... Rich Products Corporation	1-28-98	1-15-18	Variable	(e)	7,825	7,825
Series 1998..... Northern Illinois Water Corporation	2-1-98	2-1-28	5.0%		6,000	6,000 ~
Series 1998..... Panek Precision Products Co.	6-4-98	6-1-08	Variable	(pp)	2,700	2,500
Series 1998..... Ark Technologies, Inc.	6-11-98	6-1-13	Variable	(pp)	4,100	3,625
Series 1998..... R. A. Zweig, Inc.	6-11-98	6-1-18	Variable	(v)	7,130	6,770
Series 1998..... Harms Family Partnership	6-25-98				1,500	1,500 ~
Series 1998..... Profile Plastics	7-2-98	7-1-18	Variable	(qq)	5,255	5,255
Series 1998..... Industrial Steel Construction, Inc.	7-9-98	7-15-23	Variable	(pp)	4,640	4,640

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30,1999
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1998..... Flying Food Fare, Inc.	7-23-98	7-1-28	Variable	(pp)	\$ 5,500	\$ 5,500
Series 1998..... Anatol Enterprises, L.L.C.	7-27-98	6-1-18	Variable	(oo)	4,000	4,000
Series 1998..... IHC Limited Partnership	8-18-98	8-1-14	Variable	(vv)	4,215	4,215 ~
Series 1998..... Continental Extrusions, Inc.	8-25-98	8-1-05	7.59%		3,000	3,000 ~
Series 1998..... AAA Galvanizing of Dixon, Inc.	10-27-98	11-1-11	6.79%		5,000	5,000 ~
Series 1998..... T&D Investments, L.L.C.	10-28-98	10-28-08	Variable		2,500	2,500 ~
Series 1998A-C..... Diemasters Manufacturing, Inc.	11-24-98	12-1-13	Variable	(uu)	3,825	3,714
Series 1998 A-B..... The Material Works, Ltd.	12-1-98	12-1-18	4.3% to 6.15%		4,360	4,360
Series 1998..... North Shore Gas Company	12-1-98	12-1-28	5%		30,035	30,035
Series 1998 A-B..... Alpha Beta Press, Inc.	12-3-98	6-1-20	Variable	(rr)	5,000	5,000
Series 1998..... Roll Service, Inc.	12-16-98	12-1-23	Variable	(oo)	5,230	5,230
Series 1998 A-B..... Abbate Screw Products, Inc.	12-23-98	7-1-13	Variable	(uu)	6,900	6,900
Series 1999..... Arc-Tronics, Inc.	6-24-99	6-1-22	Variable	(kk)	2,800	2,800
Series 1999..... IL-MO Products, Inc.	6-24-99	6-24-19	Variable	(ww)	3,450	3,450 ~
Series 1999 A-B..... General Converting, Inc.	6-24-99	6-1-24	Variable	(qq)	5,180	5,180 ~
TOTAL INDUSTRIAL DEVELOPMENT BONDS					<u>\$ 1,283,265</u>	<u>\$ 1,046,929</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)

Industrial Development Bonds: (Cont.)

~ Confirmation not received from trustee.

- (a) Interest rate is a specified percentage, ranging from 55% to 98%, of the prime lending rate.
- (b) Interest rate is 70% of the prime lending rate, however, not less than 8% or greater than 12%.
- (c) Interest rate is 75% of the prime lending rate, however, not less than 7.5% or greater than 11.5%.
- (d) Interest rate is 1% plus 80% of the prime lending rate.
- (e) Interest rate is the rate determined by the remarketing agent which would permit the sale of bonds at 100% of their principal amount.
- (f) Interest rate is the rate determined by the remarketing agent to enable the bonds to be sold at 100% of the principal plus accrued interest; however, not greater than 14% per annum.
- (g) Interest rate is the TENR announced by Bankers Trust Co. , plus an amount initially equal to 1/2% of 1%, however, not to exceed 2 1/2%.
- (h) Interest rate is a fixed rate thru a specified date; then at the rate determined by the remarketing agent to enable the bonds to be sold at par on the next tender date, however, not to exceed the lesser of 15% or the maximum allowed by law.
- (i) Interest rate is a specified percentage, ranging from 70% to 85%, of the prime lending rate plus an additional percentage for a specified period of time.
- (j) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold at 100% of the principal thereof.
- (k) Interest rate is equal to the TENR; however, the maximum rate is 15% per annum.
- (l) Interest rate is a fixed rate thru a specified date; thereafter until converted to a fixed rate, the rate is determined by the remarketing agent as the maximum rate necessary to remarket all bonds tendered, within a designated range.
- (m) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent which would result in the market value to be 100% of the principal amount thereof, however, not to exceed 15% per annum.
- (n) Interest rate is a floating rate equal to TENR plus an amount initially equal to 5/8 of 1% which will enable the remarketing agent to remarket the bonds at par.
- (o) Interest rate is fixed rate thru a specified date; thereafter, it is equal to the lesser of (1) 15% per annum and (2) a floating rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par.
- (p) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold at par.
- (q) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds to be 100% of the principal; however, not to exceed 18%.
- (r) Interest rate is a fixed rate thru a specified date; thereafter, it is a specified percentage, ranging from 68% to 95%, of the prime lending rate.
- (s) Interest rate is based on the draw down schedule of the Letter of Credit, however, not to exceed 15% per annum.
- (t) Interest rate is a fixed rate thru a specified date; thereafter, the rate may be reset by the remarketing agent.
- (u) Interest rate is a specified percentage, ranging from 70% to 85%, of the prime lending rate plus an additional percentage for a specified period of time.
- (v) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par plus accrued interest.
- (w) Interest rate is 92% of the prime lending rate, however, not to exceed 14% per annum.
- (x) Interest rate is the rate determined by the remarketing agent, however, not to exceed 15% per annum.
- (y) Interest rate is determined by the remarketing agent, however, not exceed to 12% per annum.
- (z) Interest rate is determined by the remarketing agent, however, not to exceed 70% of the prime commercial paper.
- (aa) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions.
- (bb) Interest rate is 8% per annum, however, is to be modified to 80% of the prime rate on the 60th and 120th payment.
- (cc) Interest rate is a variable rate subject to prevailing market conditions.
- (dd) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions, however, not to exceed 20% per annum.
- (ee) Interest rate is the rate in the judgement of the indexing agent which would result in the market price of the bonds being 100% of the principal amount thereof.
- (ff) Interest rate is the rate determined by the remarketing agent that would result in the market value of the bonds to be 100% of the principal, not to exceed 10%, when the bonds are in the weekly or monthly rate modes and not to exceed 15% in the adjustable or fixed rate modes.
- (gg) Interest rate will be ranging from 72% to 78% of the base rate most recently published by the American National Bank and Trust Company of Chicago.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)

Industrial Development Bonds: (Cont.)

- (hh) Interest rate is the lesser of 12% per annum and the rate determined by the remarketing agent to enable the bonds to be sold at their principal amount plus accrued interest while in the weekly mode and to be sold at the principal amount while in the flexible mode.
- (ii) Interest rate is 80% of the prime lending rate not to exceed 20%.
- (jj) Interest rate is the rate determined by the remarketing agent to enable the bonds to be sold at a price equal to the aggregate principal amount plus accrued interest.
- (kk) Interest rate is the lesser of 15% and the rate determined by the remarketing agent to be the minimum rate at which the bonds could be sold at a price equal to the principal plus accrued interest.
- (ll) Interest rate is the lesser of (i) 11% per annum and (ii) the rate determined by the remarketing agent that would result in the market value of the bonds to be 100% of the principal.
- (mm) Interest rate is fixed thru a specified date; thereafter, the rate is determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal plus any accrued interest.
- (nn) Interest rate will be determined by the remarketing agent to sell the bonds at par plus accrued interest, not to exceed 10%.
- (oo) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par plus accrued interest.
- (pp) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at 100% of the principal amount thereof.
- (qq) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal amount plus accrued interest.
- (rr) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par.
- (ss) Interest rate is 77.2% of the prime rate.
- (tt) Interest rate is the lesser of (i) 10% and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par.
- (uu) Interest rate is a fixed rate for a specified period; thereafter the rate may be either a fixed or variable rate as determined by the Company.
- (vv) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed in a secondary market at a price equal to the principal thereof plus accrued interest.
- (ww) Interest rate is 4.7125% until June 24, 2006. Thereafter, the interest rate is equal to 65% of the Base Rate. The Base Rate is equal to the average five year Treasury note as published in The Wall Street Journal on the interest rate adjustment date plus 250 basis points.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Housing Bonds:						
Series 1988..... Brookdale Lakes Apts.	12-29-88	12-15-18	Variable	(a)	\$ 14,800	\$ 14,645
Series 1989..... River Oaks	12-28-89	12-15-19	Variable	(b)	36,000	32,000
Series 1991..... Cobbler Square Place	11-7-91	10-1-25	Variable	(c)	11,335	10,940 ~
Series 1992..... Town and Garden Apts.	1-30-92	9-1-08	7.2% to 7.8%		34,060	27,515
Series 1992..... Orleans-Illinois	3-6-92	2-1-28	Variable	(d)	29,020	29,020
Series 1993..... Garden Glen Apartments	6-29-93	12-1-13	Variable	(d)	33,410	33,410
Series 1994A..... Galesburg Towers	2-1-94	3-1-10	4.5% to 6.0%		3,220	2,740
Series 1994-A..... Sandwich Apartments	3-1-94	4-1-10	4.75% to 6.375%		2,435	2,045
Series 1994..... F. C. Harris Pavillion	3-3-94	4-1-24	Variable	(e)	32,310	32,310
Series 1995A..... Libertyville Towers	8-1-95	9-1-08	5.5% to 6.5%		3,140	3,050
Series 1995B..... Libertyville Towers	8-1-95	9-1-98	6.9%		475	-- --
Series 1995A..... Pontiac Towers	8-1-95	10-1-09	6.65%		2,690	2,560
Series 1995B..... Pontiac Towers	8-1-95	10-1-98	6.9%		315	-- --
Series 1995A..... Sterling Manor	8-1-95	10-1-09	5.9% to 6.55%		2,685	2,475
Series 1995..... Mattoon Tower	11-15-95	7-1-10	6.05% to 6.35%		2,325	2,010
Series 1995..... Rome Meadows	11-15-95	2-1-06	6.4% to 6.65%		2,475	2,000
Series 1996..... Bluff Plaza	9-1-96	7-1-24	6.4% to 7.5%		3,865	3,670

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
Housing Bonds: (Cont.)					
Series 1997 A-B..... Chicago Housing Bond Pool	11-1-97	7-1-28	5.2% to 6.8%	\$ 11,410	\$ 10,980
Series 1997..... Cinnamon Lake Towers	11-4-97	4-15-37	Variable (d)	9,765	9,765
Series 1998..... Lakeview Partners I, L.P.	2-15-98	1-1-28	Variable (e)	5,350	5,290
Series 1998..... Fresh Rate	5-13-98	4-25-31	Variable (f)	71,500	71,483
Series 1998 B..... Fresh Rate	12-15-98	12-1-31	Variable (f)	128,500	128,500
				\$ 441,085	\$ 426,408

~ Confirmation not received from trustee.

- (a) Interest rate is the lesser of 15% and the rate determined by the remarketing agent to be the minimum rate at which the bonds could be sold at a price equal to principal plus accrued interest.
- (b) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par plus accrued interest.
- (c) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal thereof.
- (d) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the aggregate principal amount plus accrued interest.
- (e) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at par plus accrued interest, not to exceed 10%.
- (f) Interest rate is initially a variable rate but will automatically and proportionately convert to fixed rate bonds to the extent that GNMA Certificates are delivered. The interest is contingent on revenues not to exceed 14%.

Infrastructure Bonds:

Series 1991..... City of Marion	11-1-91	9-15-21	9.625%	\$ 12,540	\$ 12,075
Series 1991..... City of Marion	11-7-91	9-15-20	Accreted Bonds (a)	3,726	7,207
Series 1992A..... Rockford School District	12-15-91	2-1-06	4.4% to 6.55%	15,000	11,100
Series 1992..... Village of Dixmoor	1-1-92	12-1-12	6.% to 7.75%	1,000	860
Series 1992..... DuPage County Special Service Area #8	3-1-92	1-1-07	7.25%	500	345
Series 1992B..... Rockford School District	6-1-92	2-1-00	4.2% to 5.6%	10,000	2,025

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
Infrastructure Bonds: Cont.)					
Series 1993..... Village of Maywood	3-1-93	1-1-08	4.7% to 6.%	\$ 12,500	\$ 9,925 ~
Series 1993..... Wheaton-Warrenville School District	11-15-93	12-1-09	4.25% to 8.%	50,775	39,440
Series 1993..... Belvidere Community School District	12-15-93	12-1-07	2.7% to 5.%	24,045	19,545
Series 1994..... St. Charles Community School District	5-1-94	1-1-08	5.25% to 9.%	35,775	34,625
Series 1994-G..... Palatine Community School District	6-1-94	12-1-06	4.9% to 5.65%	19,565	19,565
Series 1994..... Dundee Community School District 300	6-30-94	12-1-12	Accreted Bonds (a)	39,100	44,544
Series 1994..... Rockford School District	12-15-94	2-1-14	5.4% to 6.7%	58,700	58,525
Series 1995..... Indian Prairie Community School District	5-1-95	12-30-09	5.2% to 7.75%	81,140	81,140
Series 1995..... Community High School District 155	5-24-95	12-1-14	Accreted Bonds (a)	19,900	25,649
Series 1995..... Elgin School District U-46	8-1-95	1-1-11	5.25% to 9.%	39,900	39,900
Series 1995..... Lockport Township High School	9-12-95	1-1-15	Accreted Bonds (a)	34,000	40,301
Series 1996..... Village of Romeoville	2-15-96	12-15-15	3.6% to 5.55%	12,655	11,440
Series 1996..... City of Danville	4-1-96	11-1-16	3.6% to 5.75%	6,095	5,705
Series 1996..... City of Watseka	7-22-96	1-1-16	4.0% to 5.75%	5,380	4,885
Series 1996..... Henry County	12-23-96	12-15-11	4.1% to 5.4%	4,715	4,560
Series 1997..... School District No. 189 (St. Clair County)	10-1-97	1-1-13	4.75% to 5.0%	11,150	10,750
Series 1997..... City of Sterling/CGH Medical Center	12-1-97	5-1-12	3.85% to 5.15%	6,175	5,575

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
Infrastructure Bonds: (Cont.)					
Series 1997..... City of Tuscola	12-1-97	11-1-17	3.7% to 5.15%	\$ 3,880	\$ 3,740
Series 1997..... Henry County	12-15-97	12-15-16	3.8% to 5.0%	1,600	1,600
Series 1998..... Round Lake Community Unit School District Number 116	1-1-98	1-1-11	4.875% to 5.0%	4,850	4,850
Series 1998..... City of Kewanee	2-15-98	2-15-18	3.95% to 5.0%	3,000	3,000
Series 1998..... City of Elgin	4-1-98	1-1-18	3.6% to 5.0%	7,650	7,120
Series 1998..... Rock Island County Public Building Commission	7-1-98	12-1-18	3.7% to 5.0%	10,000	10,000
Series 1998..... St. Charles Community Unit School District Number 303	7-1-98	1-1-14	3.5% to 5.25%	67,945	67,405
Series 1998 B..... St. Charles Community Unit School District Number 303	7-15-98	1-1-18	5.1% to 5.125%	51,100	51,100
Series 1998..... Geneva Community Unit School District Number 304	9-9-98	1-1-16	Accreted Bonds (a)	35,600	37,103
Series 1998 A-B..... City of East Peoria	12-1-98	5-1-17	3.0% to 4.85%	23,270	23,270 ~
Series 1998 C..... City of East Peoria	12-1-98	11-1-14	5.2% to 6.5%	3,005	3,005 ~
Series 1998..... Aurora East School District #131	12-17-98	12-1-18	Accreted Bonds (a)	27,000	27,724 ~
Series 1999..... McHenry Community Consolidated School District #15	1-15-99	1-1-10	4.0% to 5.25%	15,000	15,000
Series 1999..... Elgin School District #U-46	2-1-99	1-1-19	3.45% to 5.15%	18,300	18,300
Series 1999..... Lincoln Way Community High School District #210	2-1-99	1-1-19	4.5% to 5.7%	24,000	24,000

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
Infrastructure Bonds: (Cont.)					
Series 1999..... City of Watseka	3-1-99	12-30-14	3.0% to 4.75%	\$ 3,375	\$ 3,375
Series 1999..... Village of Rantoul	5-1-99	1-1-19	3.5% to 4.95%	6,375	6,375 ~
Series 1999..... Northern Illinois University	2-1-99	9-1-24	4.5% to 5.0%	20,000	20,000
				\$ 830,286	\$ 816,653
Advance Refunded Bonds:					
Series 1989..... Rockford School District	2-1-89	2-1-05	6.3% to 7.4%	\$ 45,530	\$ 11,425 ~
Series 1991..... City of Joliet, Will County, Water Works and Sewage	11-11-91	1-1-10	6.75% to 9.75%	18,900	16,575
Series 1992..... Springfield School District	5-20-92	6-1-08	5.8% to 9.0%	39,455	33,480
Series 1992..... Geneva School District	11-1-92	6-1-10	5.6% to 9.0%	24,575	18,956
Series 1992..... Rockford School District	12-15-92	2-1-08	3.0% to 6.0%	-- --	62,300
				\$ 128,460	\$ 142,736
TOTAL INFRASTRUCTURE BONDS				\$ 958,746	\$ 959,389
~ Confirmation not received from trustee.					
(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.					
Financially Distressed City Bonds:					
Series 1994..... City of East St. Louis	10-15-94	11-15-13	4.8% to 7.5%	\$ 21,435	\$ 18,900
				\$ 21,435	\$ 18,900

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
501 (C) 3 Not For Profit Bonds:					
Series 1990..... Community Rehabilitation Providers	1-15-90	3-1-10	8.75%	\$ 34,930	\$ -- --
Series 1990 A-C..... Regency Park	4-15-90	4-15-22	10.75% to 13.5%	42,100	40,100 ~
Series 1990A..... Community Rehabilitation Providers	7-15-90	9-1-10	8.25% to 8.5%	10,700	5,965
Series 1990..... The Big Ten Conference, Inc.	8-9-90	8-1-10	Variable (a)	3,600	2,200
Series 1991..... Community Rehabilitation Providers	7-15-91	7-1-11	8.75%	8,925	6,750
Series 1991..... Slovak American Charitable Association	7-15-91	7-15-21	Variable (b)	1,600	1,490
Series 1991..... Children Home Association of Illinois	11-1-91	11-1-07	5.0% to 7.75%	2,965	1,220
Series 1991..... Advanced Medical Transport of Central IL	12-31-91	1-1-97	Variable (c)	1,999	162
Series 1992..... Lawless Gardens	1-10-92	12-31-31	7.65%	13,425	13,425
Series 1992..... Children's Home and Aid Society of Illinois	3-15-92	3-15-07	4.25% to 7.125%	4,200	2,715
Series 1992..... Uhlich Children's Home	4-30-92	4-1-07	Variable (d)	4,200	2,500
Series 1992..... North Suburban YMCA	5-1-92	5-1-12	8.25%	975	-- --
Series 1992..... McGaw YMCA - Evanston	6-1-92	6-1-12	Variable (b)	3,500	2,800
Series 1992..... Community Rehabilitation Providers	7-1-92	8-1-12	8.25%	6,705	5,685
Series 1992..... St. Anne Place	7-16-92	6-1-22	Variable (e)	11,300	9,200
Series 1992A..... Illinois Facilities Fund Child Care	9-15-92	9-1-04	7.4%	12,730	8,690
Series 1992..... Foundation for Safety and Health	10-28-92	10-1-17	Variable (f)	12,500	9,250

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30,1999
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1992..... Saint Xavier University	11-30-92	10-1-12	Variable	(e)	\$ 6,200	\$ 4,700
Series 1993A..... Catholic Charities Housing Development Corporation	2-16-93	1-1-28	Variable	(g)	16,060	16,060
Series 1993B..... Catholic Charities Housing Development Corporation	3-24-93	1-1-28	Variable	(h)	13,310	13,310
Series 1993..... Near North Montessori School	5-15-93	4-1-13	5.4% to 7.5%		1,365	1,165
Series 1993B..... Loyola Academy	8-1-93	10-1-08	4.5% to 5.9%		4,550	3,975
Series 1993A..... Loyola Academy	8-18-93	10-1-27	Variable	(d)	8,600	8,500
Series 1993..... American Osteopathic Association	9-15-93	9-15-18	Variable	(i)	6,000	4,500
Series 1993..... Harrisburg Medical Center	10-1-93	3-1-08	4.5% to 7.2%		4,215	1,665
Series 1993..... Institute of Gas Technology	10-7-93	9-1-18	Variable	(j)	5,000	-- --
Series 1993C..... Catholic Charities Housing Development	11-15-93	1-1-20	5.25% to 6.1%		16,980	16,230
Series 1994-B..... Community Rehabilitation Providers	2-1-94	3-1-00	8.5%		264	120
Series 1994..... Lyric Opera of Chicago	3-2-94	12-1-28	Variable	(k)	62,200	62,200
Series 1994..... Little City Foundation	3-9-94	2-1-19	Variable	(l)	7,500	6,795
Series 1994..... Palos Community Hospital	5-4-94	11-15-24	Variable	(g)	76,500	76,500
Series 1994..... Aurora Central Catholic High School	5-26-94	4-1-24	Variable	(h)	13,740	13,740
Series 1994..... St. Ignatius College Prep	6-1-94	6-1-24	Variable	(h)	12,000	12,000
Series 1994..... Chicago Symphony Orchestra	6-23-94	12-1-28	Variable	(m)	50,000	50,000

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1994..... Museum of Contemporary Art	6-30-94	2-1-29	Variable	(m)	\$ 50,000	\$ 50,000
Series 1994-C..... Community Rehabilitation Providers	8-1-94	6-1-19	7.75% to 8.375%		1,855	1,055
Series 1994..... The WBEZ Alliance, Inc.	10-5-94	3-1-29	Variable	(m)	7,600	7,600
Series 1994..... Chicago Educational Television Assoc.	11-9-94	11-1-14	Variable	(m)	9,600	7,600
Series 1994..... Lake Forest Academy	12-22-94	12-1-24	Variable	(d)	10,255	10,255
Series 1995..... Advanced Medical Transport of Central IL	1-26-95	2-1-15	Variable	(n)	1,200	1,054
Series 1995..... Community Living/Frances House	2-15-95	3-1-10	5.375% to 7.125%		27,935	23,255
Series 1995..... St. Paul's House	3-9-95	2-1-25	Variable	(d)	6,500	6,275
Series 1995..... Catholic Health Corporation	3-15-95	11-15-17	4.7% to 6.0%		15,780	14,550
Series 1995..... Roosevelt University	4-27-95	4-1-25	Variable	(o)	16,500	16,500
Series 1995..... Council for Jewish Elderly	5-18-95	3-1-15	Variable	(o)	8,000	8,000
Series 1995..... Care Institute	6-1-95	6-1-25	7.8% to 8.25%		33,540	33,540
Series 1995..... St. Augustine College	6-1-95	11-1-27	8.5%		7,500	7,330
Series 1995..... The Latin School of Chicago	6-6-95	6-1-30	Variable	(o)	14,000	-- --
Series 1995..... Chicago Area Council, Boy Scouts	6-28-95	7-1-25	Variable	(p)	2,060	1,791
Series 1995..... Uhlich Children's Home	7-20-95	6-1-15	Variable	(e)	2,500	2,160
Series 1995..... James Jordan Boys & Girls Club & Family Life Center	8-17-95	8-1-30	Variable	(d)	4,700	4,700

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
501 (C) 3 Not For Profit Bonds: (Cont.)					
Series 1995..... St. Clement Health Services	9-29-95	10-1-15	6.35%	\$ 4,150	\$ 3,808
Series 1995..... St. Vincent Memorial Hospital	9-29-95	10-1-15	6.53%	3,230	2,964
Series 1995..... Catholic Health Partners Services	11-15-95	2-15-18	4.0% to 5.3%	77,130	70,760
Series 1995..... Catholic Charities Housing Development Corporation	12-1-95	1-1-25	5.8% to 6.35%	5,000	4,845
Series 1995A..... Community Rehabilitation Providers	12-15-95	7-1-20	7.875%	7,615	7,170
Series 1996..... Catholic Health Partners Services	2-1-96	2-1-08	5.26% to 6.7%	14,881	10,781
Series 1996..... Clinic in Altgeld	2-1-96	11-15-16	8.0%	4,610	4,400
Series 1996B..... YMCA of Metropolitan Chicago	2-1-96	2-1-16	4.0% to 5.6%	9,035	8,165
Series 1996A..... YMCA of Metropolitan Chicago	2-29-96	6-1-26	Variable (o)	13,600	13,600
Series 1996..... Chicago Symphony Orchestra	6-12-96	6-1-31	Variable (d)	77,900	77,900
Series 1996..... Casa Central	8-1-96	8-1-26	Variable (d)	4,000	4,000
Series 1996..... Catherine Cook School	8-21-96	7-1-36	Variable (o)	2,875	2,875
Series 1996..... American College of Surgeons	8-22-96	8-1-26	Variable (d)	55,000	55,000
Series 1996..... Oak Park Residence	9-26-96	9-1-26	Variable (q)	6,760	6,365
Series 1996A..... Presbyterian Home	10-3-96	9-1-31	Variable (h)	71,000	71,000
Series 1996B..... Presbyterian Home	10-3-96	9-1-31	5.0% to 6.4%	30,570	30,570
Series 1997..... Chicago Academy of Sciences	1-23-97	1-1-31	Variable (h)	9,335	9,035

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
501 (C) 3 Not For Profit Bonds: (Cont.)					
Series 1997..... Primary Health Care	1-24-97	12-1-16	7.5% to 7.75%	\$ 8,785	\$ 8,565
Series 1997..... Rest Haven	2-26-97	1-1-27	Variable (h)	29,265	28,775
Series 1997..... Sinai Community Institute	3-26-97	5-1-17	Variable (r)	5,000	5,000
Series 1997..... Occupational Dev. Ctr.	5-5-97	5-1-17	Variable (h)	1,262	1,208
Series 1997..... Decatur Mental Health	5-15-97	5-1-18	Variable (j)	3,500	3,390
Series 1997..... LaSalle Foundation	5-21-97	4-1-27	Variable (j)	7,800	7,800
Series 1997-A..... Adventist Health System/Sunbelt	5-22-97	11-15-27	Variable (s)	128,365	128,365
Series 1997-B..... Adventist Health System/Sunbelt	5-22-97	1-1-19	Variable (t)	31,415	31,415
Series 1997A-B..... Community Rehabilitation Providers	6-1-97	7-1-19	4.5% to 7.5%	69,417	67,263
Series 1997..... Radiological Society	6-5-97	6-1-17	Variable (h)	18,000	18,000
Series 1997..... Ada S. McKinley	6-19-97	4-1-17	Variable (k)	2,700	2,500
Series 1997..... Countryside Montessori	6-26-97	6-1-17	Variable (q)	1,300	1,300
Series 1997..... Substance Abuse Services, Inc. (SASI)	7-1-97	7-1-17		2,725	2,665
Series 1997..... Fenwick High School	10-9-97	3-1-32	Variable (k)	13,200	13,200
Series 1997 B..... Sisters of St. Francis Health Services	11-1-97	11-1-27	3.9% to 5.75%	30,535	30,535 ~
Series 1997 C..... Community Rehabilitation Providers	12-1-97	7-1-19	5.0% to 5.65%	4,515	4,515
Series 1997..... Victor C. Neumann Association, Inc.	12-1-97	7-1-18	7.25%	5,990	5,990

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
501 (C) 3 Not For Profit Bonds: (Cont.)					
Series 1998C..... St. Augustine College	2-17-98	11-1-27	8.5%	\$ 2,100	\$ 2,100
Series 1998..... Community Rehabilitation Providers	3-15-98	7-1-19	5.0% to 6.8%	22,340	22,340
Series 1998..... St. Clair Associated Vocational Enterprises, Inc. (S.A.V.E, Inc.)	4-1-98	4-1-18	4.1% to 5.6%	1,125	1,125
Series 1998A..... Provena Health	4-15-98	5-15-23	4.5% to 5.75%	175,410	171,660
Series 1998..... Glenwood School for Boys	4-29-98	2-1-33	Variable (o)	16,000	16,000
Series 1998B..... Provena Health	5-21-98	5-1-28	Variable (u)	75,000	75,000
Series 1998C..... Provena Health	5-21-98	5-1-28	Variable (u)	75,000	75,000
Series 1998D..... Provena Health	5-21-98	5-1-28	Variable (v)	130,000	130,000
Series 1998..... Steppenwolf Theatre Company	7-1-98	10-1-28	5.5%	6,100	6,100
Series 1998 A-B..... United Methodist Homes and Services	7-20-98	7-1-23	Variable (x)	5,000	4,100 ~
Series 1998..... The Chicago Academy of Sciences	7-30-98	1-1-33	Variable (h)	5,700	5,700
Series 1998..... The Latin School of Chicago	8-1-98	8-1-28	4.1% to 5.65%	20,000	20,000
Series 1998..... Riverside Health Fitness Center	8-25-98	8-1-28	Variable (w)	10,000	10,000 ~
Series 1998..... Park Ridge Youth Campus	9-1-98	9-1-18	Variable (j)	2,000	2,000
Series 1998..... Chiaravalle Montessori School	9-17-98	8-1-22	Variable (k)	2,500	2,500
Series 1998..... Burpee Museum of Natural History	10-8-98	10-1-18	Variable (o)	4,000	4,000
Series 1998..... Creative Children's Academy	10-15-98	10-1-28	Variable (o)	3,100	3,100

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30,1999
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1998..... Wheaton Academy	10-15-98	10-1-28	Variable	(e)	\$ 9,000	\$ 9,000
Series 1998..... Black Hawk East College Foundation	11-1-98	11-1-23	3.8% to 5.35%		1,700	1,700
Series 1998..... American College of Occupational and Environmental Medicine	11-12-98	10-1-18	Variable	(e)	2,475	2,475
Series 1998 A-C..... Spring Grove Apartments	12-1-98	1-1-29	7.0% to 8.5%		5,320	5,320
Series 1998..... Palos Community Hospital	12-4-98	9-1-15	Variable	(o)	20,000	20,000
Series 1998..... Illinois Association of School Business Officials	12-15-98	12-1-18	3.6% to 5.7%		1,560	1,560
Series 1998..... St. Patrick High School	12-16-98	7-15-28	4.0% to 5.125%		6,310	6,310
Series 1998..... American Youth Hostels - Chicago, Inc.	12-30-98	9-1-28	Variable	(k)	8,500	8,500
Series 1999..... Goodman Theatre	1-27-99	12-1-33	Variable	(o)	24,100	24,100
Series 1999..... Adventist Health System/Sunbelt	2-1-99	11-15-29	5.5% to 5.65%		187,805	187,805
Series 1999..... Institute of Gas Technology	3-24-99	9-1-24	Variable	(x)	6,400	6,400
Series 1999..... Metropolitan Family Services	3-25-99	1-1-29	Variable	(y)	12,700	12,700
Series 1999A..... Community Rehabilitation Providers	4-1-99	7-1-19	5.0% to 5.6%		8,520	8,520
Series 1999..... Francis W. Parker School	4-7-99	4-1-29	Variable	(y)	23,700	23,700
Series 1999A-C..... South Shore View Apartments	5-1-99	7-1-29	7.0% to 8.5%		4,850	4,830
Series 1999..... Chicago Commons	5-12-99	1-1-29	Variable	(h)	5,500	5,500
Series 1999A..... McCormick Theological Seminary	6-3-99	6-1-19	Variable	(z)	7,565	7,515 ~

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
501 (C) 3 Not For Profit Bonds: (Cont.)					
Series 1999..... Presbyterian Home	6-1-99	9-1-31	5.625%	\$ 25,330	\$ 25,330
				<u>\$ 2,377,538</u>	<u>\$ 2,254,991</u>
Advance Refunded Bonds:					
Series 1990..... Community Rehabilitation Providers	1-15-90	3-1-10	8.75%	\$ 6,510	\$ 2,165
Series 1990..... Columbus-Cuneo	4-1-90	2-1-15	7.0% to 8.5%	52,555	49,125
Series 1990A..... Community Rehabilitation Providers	7-15-90	9-1-10	8.25% to 8.5%	11,625	10,510
Series 1990B..... Regency Park at Lincolnwood	4-15-90	4-15-22	10.75% to 13.5%	20,000	20,000 ~
Series 1991..... Community Rehabilitation Providers	7-15-91	7-1-11	8.75%	3,585	3,460
Series 1991A..... Regency Park at Lincolnwood	10-15-91	7-15-28	10.0%	5,774	5,774 ~
Series 1991B..... Regency Park at Lincolnwood	10-15-91	7-15-31	5.0%	5,330	5,330 ~
Series 1992..... Community Rehabilitation Providers	7-1-92	8-1-12	8.25%	2,595	2,440
Series 1994A..... Community Rehabilitation Providers	2-1-94	3-1-14	7.25% to 7.5%	8,350	7,605
Series 1994C..... Community Rehabilitation Providers	8-1-94	6-1-19	7.75% to 8.375%	11,960	11,455
Series 1994..... Mercy Housing Corporation	11-1-94	8-1-24	7.0%	10,620	10,145
Series 1995A..... Community Rehabilitation Providers	12-15-95	7-1-20	7.875%	10,840	10,665
Series 1996B..... Presbyterian Home	10-3-96	9-1-31	5.0% to 6.4%	23,100	23,100
Series 1997..... Illinois Association of School Businesss Officials	11-1-97	12-1-12	5.0% to 9.0%	1,000	965
				<u>\$ 173,844</u>	<u>\$ 162,739</u>
TOTAL 501 (C) (3) NOT FOR PROFIT BONDS				<u>\$ 2,551,382</u>	<u>\$ 2,417,730</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)

501 (C) 3 Not For Profit Bonds: (Cont.)

- * Correction of prior year payments.
- ~ Confirmation not received from trustee.
- (a) Interest rate is a fixed rate thru a specified date; thereafter, it is the rate determined by the placement agent which would enable the bonds to be placed at par, however, not to exceed 20% per annum.
- (b) Interest is determined weekly by the remarketing agent.
- (c) Interest rate is 86% of the prime rate per annum; however, not to exceed 7.31% per annum.
- (d) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par, however, not exceed 15%.
- (e) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 12% per annum.
- (f) Interest rate is 2.4% per annum until November 3, 1992; thereafter, it is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 15% per annum.
- (g) Interest rate is 5% per annum until August 24, 1997; thereafter, it is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof.
- (h) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount.
- (i) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 12.5 %.
- (j) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 10% per annum.
- (k) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 10%.
- (l) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 11% per annum.
- (m) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date.
- (n) Interest rate is 6.77% per annum until February 2, 2000; thereafter, it is 82% of the base rate charged by First of America Bank.
- (o) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par plus accrued interest, however, not to exceed 15%.
- (p) Interest rate is 77.2% of the base rate as long as the tax rate equals 35%; otherwise, the rate is the percentage of the base rate arrived at by multiplying the difference between 100% and the applicable tax rate by 118.7692.
- (q) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, plus accrued interest, not to exceed 12% per annum.
- (r) Interest is variable in the weekly mode, weekly rate, adjustable rate mode, or multi-annual mode. The rate is determined by the remarketing agent which would enable the bonds to be sold at par plus annual interest.
- (s) The rate on these variable rate demand revenue bonds will be adjusted by the remarketing agent to equal par plus accrued interest or in the case of a bank bond at the liquidity facility rate up to a maximum of 18%. All or a portion of the Series 1997A bonds may be converted to bear interest at fixed interest rates.
- (t) Interest rate on these variable rate revenue bonds is based on the MILES rate which equals the floating rate - CPI plus the constant rate for each maturity.
- (u) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the principal amount thereof, plus accrued interest, not to exceed 22%.
- (v) Interest rate is the PARS rate as determined by the auction agent not to exceed 22%.
- (w) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold in a secondary market at 100% of the principal thereof, plus accrued interest.
- (x) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 18% per annum.
- (y) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, plus accrued interest, not to exceed 10% per annum.
- (z) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount thereof, however, not to exceed 15% per annum.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30,1999
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Leases:						
Series 1990..... YMCA of Metro Chicago	8-8-90	9-1-00	Variable	(a)	\$ 603	\$ 127
Series 1991..... Williamson City Fire Protection District	1-15-91	12-15-00	7.1% to 9.75%		550	305 ~
Series 1991..... Bloomington/Normal Airport Authority	6-1-91	6-1-01	5.% to 6.9%		810	290 ~
Series 1991..... Village of Lake in the Hills	12-1-91	12-1-01	4.6% to 7.1%		2,080	945 ~
Series 1992..... Springfield Metropolitan Exposition & Auditorium Authority	3-1-92	6-1-02	4.25% to 7.%		1,120	535 ~
Series 1992..... City of Markham	12-1-92	12-1-02	6.75%		500	290
Series 1993..... Village of Swansea	5-1-93	5-1-03	5.48% to 5.65%		430	200
Series 1993..... Bloomington/Normal Airport Authority	8-24-93	9-1-02	5.25%		223	150 ~
Series 1993..... City of Plano	10-19-93	10-1-03	5.%		300	150 ~
Series 1993-G..... North Suburban YMCA	12-29-93	2-1-01	4.95%		275	150 ~
Series 1994..... Village of Leland	2-1-94	2-1-04	5.4%		150	85
Series 1994..... De La Salle Institute	9-6-94	8-1-99	7.5%		115	92 ~
Series 1994..... City of Belleville	11-1-94	12-1-04	6.375%		600	403
Series 1994..... City of Benton	11-1-94	8-1-04	Variable	(b)	294	193
Series 1995..... Village of Tower Lakes	3-1-95	3-1-05	6.5%		285	186
Series 1996..... Community Memorial Hospital	2-1-96	3-1-01	5.75%		266	102
Series 1996..... Kewanee Hospital Association	2-1-96	3-1-06	6.96%		250	187

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30,1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
Leases: (Cont.)					
Series 1998..... The Joliet Montessori School	8-28-98	9-1-18	6.07%	\$ 600	\$ 589
Series 1999..... Danville Foundation for Industrial Growth	5-7-99	5-7-19	Variable (c)	270	270 ~
				\$ 9,721	\$ 5,249
Certificates of Participation:					
Series 1997A..... Rockford School District	6-10-97	1-1-17	4.25% to 5.8%	\$ 48,000	\$ 44,050
				\$ 48,000	\$ 44,050
TOTAL ILLINOIS DEVELOPMENT FINANCE AUTHORITY				\$ 6,789,089	\$ 6,345,293

* Correction of prior year payments.

~ Confirmation not received from trustee.

(a) Interest rate is variable based on prevailing market conditions.

(b) Interest is a component of level rental payments.

(c) Interest rate is 5.75% until May 7, 2004. Thereafter, the interest rate will be equal to 70% of the prime rate as of the first day of each successive rate period.

REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FARM DEVELOPMENT AUTHORITY					
Fiscal Year 1983 Bond Issues:					
Farmland, land and depreciable property				\$ 7,593	\$ 214
	Various (a)		Variable (a)	<u>\$ 7,593</u>	<u>\$ 214</u>
Fiscal Year 1984 Bond Issues:					
Farmland, land and depreciable property				\$ 20,160	\$ 1,438
New and used improvements				2,378	3
Agribusiness loan				1,110	19
	Various (b)		Variable (b)	<u>\$ 23,648</u>	<u>\$ 1,460</u>
Fiscal Year 1985 Bond Issues:					
Farmland, land and depreciable property				\$ 20,148	\$ 2,837
New and used improvements				1,771	--
Agribusiness loan				2,629	124
	Various (c)		Variable (c)	<u>\$ 24,548</u>	<u>\$ 2,961</u>
Fiscal Year 1986 Bond Issues:					
Farmland, land and depreciable property				\$ 10,407	\$ 1,944
New and used equipment				1,396	7
New and used improvements				288	79
Agribusiness loan				5,762	167
	Various (d)		Variable (d)	<u>\$ 17,853</u>	<u>\$ 2,197</u>
Fiscal Year 1987 Bond Issues:					
Farmland, land and depreciable property				\$ 3,280	\$ 541
New and used improvements				225	17
	Various (e)		Variable (e)	<u>\$ 3,505</u>	<u>\$ 558</u>
Fiscal Year 1988 Bond Issues:					
Farmland, land and depreciable property				\$ 6,253	\$ 2,429
	Various (f)		Variable (f)	<u>\$ 6,253</u>	<u>\$ 2,429</u>
Fiscal Year 1989 Bond Issues:					
Farmland, land and depreciable property				\$ 4,028	\$ 1,409
	Various (g)		Variable (g)	<u>\$ 4,028</u>	<u>\$ 1,409</u>
Fiscal Year 1990 Bond Issues:					
Farmland, land and depreciable property				\$ 7,940	\$ 2,764
Agribusiness loan				50	--
	Various (h)		Variable (h)	<u>\$ 7,990</u>	<u>\$ 2,764</u>

REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FARM DEVELOPMENT AUTHORITY (Cont.)					
Fiscal Year 1991 Bond Issues:					
Farmland, land and depreciable property				\$ 8,776	\$ 4,553
New improvements				135	-- --
	Various (i)		Variable (i)	\$ 8,911	\$ 4,553
Fiscal Year 1992 Bond Issues:					
Farmland, land and depreciable property				\$ 9,228	\$ 5,213
New improvements				380	191
	Various (j)		Variable (j)	\$ 9,608	\$ 5,404
Fiscal Year 1994 Bond Issues:					
Farmland, land and depreciable property				\$ 11,661	\$ 8,032
New improvements				175	113
	Various (k)		Variable (k)	\$ 11,836	\$ 8,145
Fiscal Year 1995 Bond Issues:					
Farmland, land and depreciable property				\$ 7,166	\$ 5,128
New equipment				456	168
New improvements				581	388
	Various (l)		Variable (l)	\$ 8,203	\$ 5,684
Fiscal Year 1996 Bond Issues:					
Farmland, land and depreciable property				\$ 11,585	\$ 10,259
New equipment				315	132
	Various (m)		Variable (m)	\$ 11,900	\$ 10,391
Fiscal Year 1997 Bond Issues:					
Farmland, land and depreciable property				\$ 13,595	\$ 12,483
New improvements				667	540
	Various (n)		Variable (n)	\$ 14,262	\$ 13,023
Fiscal Year 1998 Bond Issues:					
Farmland, land and depreciable property				\$ 15,598	\$ 14,827
New improvements				1,482	1,299
New equipment				113	103
	Various (o)		Variable (o)	\$ 17,193	\$ 16,229

REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FARM DEVELOPMENT AUTHORITY (Cont.)					
Fiscal Year 1999 Bond Issues:					
Farmland, land and depreciable property				\$ 7,878	\$ 7,846
New improvements				347	347
New equipment				87	87
	Various (p)		Variable (p)	\$ 8,312	\$ 8,280
TOTAL ILLINOIS FARM DEVELOPMENT AUTHORITY				\$ 185,643	\$ 85,701

- (a) The Authority issued 322 farm loan agreements in fiscal year 1983 totaling \$13,580,269. The average interest rates on the bonds range from 8.95% to 9.33%. The period of the loans vary between 2 and 30 years with a final maturity of 2013.
- (b) The Authority issued 622 farm loan agreements in fiscal year 1984 totaling \$33,135,257. The average interest rates on the bonds range from 8.98% to 9.64%. The period of the loans vary between 2 and 30 years with a final maturity of 2014.
- (c) The Authority issued 460 farm loan agreements in fiscal year 1985 totaling \$29,187,460. The average interest rates on the bonds range from 8.88% to 9.75%. The period of the loans vary between 5 and 40 years with a final maturity of 2025.
- (d) The Authority issued 220 farm loan agreements in fiscal year 1986 totaling \$18,239,941. The average interest rates on the bonds range from 5% to 11.5%. The period of the loans vary between 3 and 30 years with a final maturity of 2016.
- (e) The Authority issued 54 farm loan agreements in fiscal year 1987 totaling \$4,512,117. The average interest rates on the bonds range from 7% to 10.16%. The period of the loans vary between 2 and 30 years with a final maturity of 2017.
- (f) The Authority issued 68 farm loan agreements in fiscal year 1988 totaling \$6,253,334. The average interest rates on the bonds range from 6.75% to 10.75%. The period of the loans vary between 5 and 50 years with a final maturity of 2038.
- (g) The Authority issued 51 farm loan agreements in fiscal year 1989 totaling \$4,028,217. The average interest rates on the bonds range from 7.25% to 10.76%. The period of the loans vary between 10 and 25 years with a final maturity of 2014.
- (h) The Authority issued 76 farm loan agreements in fiscal year 1990 totaling \$7,989,780. The average interest rates on the bonds range from 7.75% to 11%. The period of the loans vary between 5 and 40 years with a final maturity of 2030.
- (i) The Authority issued 90 farm loan agreements in fiscal year 1991 totaling \$9,018,835. The average interest rates on the bonds range from 7% to 10.5%. The period of the loans vary between 5 and 30 years with a final maturity of 2020.
- (j) The Authority issued 96 farm loan agreements in fiscal year 1992 totaling \$9,617,570. The average interest rates on the bonds range from 5% to 9.5%. The period of the loans vary between 4 and 30 years with a final maturity of 2022.
- (k) The Authority issued 101 farm loan agreements in fiscal year 1994 totaling \$11,835,969. The average interest rates on the bonds range from 4.5% to 8.5%. The period of the loans vary between 5 and 30 years with a final maturity of 2024.
- (l) The Authority issued 81 farm loan agreements in fiscal year 1995 totaling \$8,236,393. The average interest rates on the bonds range from 4.8% to 8.75%. The period of the loans vary between 4 and 30 years with a final maturity of 2025.
- (m) The Authority issued 99 farm loan agreements in fiscal year 1996 totaling \$11,899,866. The average interest rates on the bonds range from 5.5% to 8.5%. The period of the loans vary between 4 and 30 years with a final maturity of 2026.
- (n) The Authority issued 108 farm loan agreements in fiscal year 1997 totaling \$14,262,250. The average interest rates on the bonds range from 4.9% to 8.75%. The period of the loans vary between 5 and 30 years with a final maturity of 2027.
- (o) The Authority issued 137 farm loan agreements in fiscal year 1998 totaling \$17,192,419. The average interest rates on the bonds range from 5.00% to 8.00%. The period of the loans vary between 5 and 30 years with a final maturity of 2028.
- (p) The Authority issued 64 farm loan agreements in fiscal year 1999 totaling \$8,311,710. The average interest rates on the bonds range from 5.60% to 8.00%. The period of the loans vary between 4 and 30 years with a final maturity of 2029.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY					
Revenue Bonds:					
Series 1976..... St. Margaret's Hospital	5-1-76	5-1-06	4.75% to 7.5%	\$ 9,000	\$ 4,170
Series 1985B..... Combined Central Health Care Corp. and Northwest Community Hospital	10-1-85	10-1-15	Variable (a)	29,560	25,480
Series 1985C..... Combined Central Health Care Corp. and Northwest Community Hospital	10-1-85	10-1-15	Variable (a)	10,560	9,100
Series 1985D..... Alexian Brothers Medical Center, Inc.	11-1-85	1-1-16	Variable (b)	24,770	22,550
Series 1985..... Mercy Hospital and Medical Center	11-15-85	1-1-05	10.25% (c)	1,099	3,660
Series 1985B..... The Children's Memorial Hospital	12-1-85	11-1-15	Variable (d)	29,700	25,300
Series 1985B..... Evanston Hospital Corp.	12-1-85	8-1-15	Variable (e)	50,000	50,000
Series 1985E..... Hospital Sisters Services, Inc. Obligated Group	12-1-85	12-1-15	Variable (f)	70,000	-- --
Series 1985A..... Revolving Fund Pooled Financing Program - Loans to the University of Chicago	12-1-85	8-1-15	Variable (g)	75,000	62,300
Series 1985B..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable (g)	75,000	75,000
Series 1985C..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable (h)	92,500	73,250
Series 1985D..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable (i)	57,500	55,800
Series 1985F..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable (j)	25,000	25,000
Series 1987..... Graham Hospital Association	1-15-87	7-1-11	4.25% to 7.375%	10,595	-- --
Series 1987..... Morris Hospital	4-1-87	12-1-12	5.0% to 7.6%	7,110	5,415
Series 1987A..... Ravenswood Hospital Medical Center	6-1-87	6-1-06	5.5% to 8.8%	24,010	-- --

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 1987A-E..... Evanston Hospital Corporation	7-31-87	8-15-20	Variable	(k)	\$ 50,000	\$ 50,000
Series 1988 A-C..... Community Provider Pooled Loan Program	8-15-88	8-15-03	5.8% to 10.3%		56,905	18,650
Series 1988B..... Hospital Sisters Services, Inc.	10-15-88	11-15-03	5.75% to 7.5%		4,270	-- --
Series 1988..... Evanston Hospital	12-20-88	8-15-10	Variable	(l)	50,000	50,000
Series 1989A-C..... Lutheran General Health Care	1-1-89	4-1-18	6.0% to 7.375%		51,430	-- --
Series 1989A..... Bensenville Home Society	3-8-89	2-15-19	Variable	(m)	4,775	3,975
Series 1989..... Westlake Community Hospital	6-1-89	1-1-13	7.625% to 7.875%		28,220	-- --
Series 1989B..... Blessing Hospital	7-15-89	10-1-09	6.35% to 7.7%		6,250	1,845
Series 1989A..... Rush-Presbyterian-St. Luke's Medical Center	8-10-89	10-1-10	Variable	(n)	21,500	21,500
Series 1989A..... Illinois Masonic Medical Center	10-1-89	10-1-07	6.25% to 7.6%		17,160	11,190
Series 1989A..... Children's Memorial Hospital	11-1-89	11-1-13	6.1% to 7.125%		20,040	15,880
Series 1989A..... Northwestern Memorial Hospital	11-1-89	8-15-09	6.2% to 7.0%		22,275	12,280
Series 1989B..... Northwestern Memorial Hospital	11-1-89	8-15-07	6.2% to 7.2%		30,400	16,980
Series 1989..... Edward Hospital Association	12-1-89	2-15-00	6.5% to 7.9%		3,085	450
Series 1989A..... The Carle Foundation	12-15-89	1-1-15	6.0% to 6.75%		76,235	61,200
Series 1989A..... Riverside Medical Center	12-15-89	11-1-15	6.35% to 7.45%		4,420	3,645
Series 1990A..... BroMenn Healthcare	1-1-90	8-15-12	6.0% to 7.0%		17,765	14,185

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 1990B..... BroMenn Healthcare	1-1-90	8-15-12	6.0% to 7.0%		\$ 15,380	\$ 12,270
Series 1990A..... Children's Memorial Hospital	1-29-90	2-1-19	Variable	(o)	25,900	22,000
Series 1990A..... Evanston Hospital	3-29-90	3-15-25	Variable	(p)	50,000	50,000
Series 1990A..... Felician Health Care, Inc.	7-15-90	1-1-03	6.1% to 7.0%		12,915	5,445
Series 1990A-B..... Community Provider Pooled Loan Program	10-15-90	8-15-10	6.0% to 10.75%		20,025	14,025
Series 1990..... Gottlieb Health Resources, Inc. Obligated Group	12-20-90	11-15-25	Variable	(q)	32,000	31,300
Series 1991A..... Highland Park Hospital	1-31-91	10-1-15	4.0% to 6.0%		34,600	33,015
Series 1991B..... Highland Park Hospital	1-31-91	10-1-12	4.3% to 5.9%		27,100	25,460
Series 1991A..... Community Provider Pooled Loan Program	7-1-91	8-15-10	5.0% to 7.35%		10,371	7,504
Series 1991B..... Community Provider Pooled Loan Program	7-1-91	8-15-10	10.3%		570	465
Series 1991..... Proctor Community Hospital	7-1-91	1-1-23	6.25% to 7.5%		23,890	22,165
Series 1991..... Washington and Jane Smith Home	7-18-91	7-1-26	Variable	(r)	5,800	5,800
Series 1991..... Northwestern Memorial Hospital	8-1-91	8-15-11	5.8% to 6.75%		49,100	43,605
Series 1991..... Elmhurst Memorial Hospital	11-1-91	1-1-22	5.2% to 6.625%		28,590	26,010
Series 1991C..... Hospital Sisters Services, Inc.	12-1-91	6-1-06	4.6% to 6.625%		46,750	27,480
Series 1992..... Evanston Hospital Corporation	12-30-91	1-1-26	Variable	(s)	50,000	50,000
Series 1992..... Wyndemere Retirement Community	1-15-92	11-1-22	4.4% to 6.25%		44,730	41,210

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Revenue Bonds: (Cont.)					
Series 1992..... Galesburg Cottage Hospital	8-1-92	5-1-11	3.5% to 6.25%	\$ 21,780	\$ 16,295
Series 1992A..... Peterson Meadows, Inc.	8-1-92	7-1-22	6.0% to 7.75%	9,988	-- --
Series 1992..... Highland Park Hospital	9-1-92	10-1-22	4.4% to 6.2%	30,000	28,035
Series 1992A..... Felician Health Care, Inc.	10-15-92	1-1-15	6.25%	17,000	17,000
Series 1992..... Mercy Hospital and Medical Center	11-1-92	1-1-15	4.4% to 7.0%	61,405	51,965
Series 1992AA..... SSM Health Care Obligated Group	11-1-92	6-1-14	3.0% to 6.55%	26,575	20,335
Series 1992..... The Carle Foundation	11-10-92	1-1-22	Variable (t)	10,500	-- --
Series 1992..... Brokaw-Mennonite Association	12-1-92	8-15-18	3.0% to 6.25%	38,560	33,975
Series 1992A..... Covenant Retirement Communities, Inc.	12-1-92	12-1-15	4.25% to 7.7%	12,150	5,240
Series 1992B..... Covenant Retirement Communities, Inc.	12-1-92	12-1-22	Variable (u)	9,555	9,555
Series 1992..... Residential Centers, Inc.	12-1-92	8-15-16	8.5%	6,160	5,600
Series 1992..... Trinity Medical Center	12-1-92	7-1-12	4.0% to 7.0%	31,005	24,215
Series 1993A..... Community Provider Pooled Loan Program	3-1-93	8-15-17	7.875% to 8.0%	6,261	5,813
Series 1993A..... Elmhurst Memorial Hospital	3-1-93	1-1-13	2.6% to 5.5%	25,865	22,080
Series 1993A-B..... Streeterville Corporation	3-23-93	8-15-23	Variable (v)	20,300	20,300
Series 1993A..... University of Chicago Hospitals	4-1-93	8-15-08	4.5% to 5.5%	48,470	45,650
Series 1993B..... University of Chicago Hospitals	4-15-93	8-15-14	Variable (w)	41,000	41,000
Series 1993B..... Elmhurst Memorial Hospital	4-26-93	1-1-20	Variable (u)	45,200	40,400

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 1993C..... Lutheran General Health System	6-1-93	4-1-18	3.25% to 7.0%		\$ 50,695	\$ 48,845
Series 1993..... Resurrection Health Care System	6-22-93	5-1-11	Variable	(u)	139,300	128,500
Series 1993A..... Edward Hospital	7-1-93	2-15-19	3.4% to 6.0%		33,115	30,480
Series 1993..... Memorial Medical Center, Springfield	7-1-93	10-1-18	2.75% to 5.65%		21,245	18,995
Series 1993A..... Pekin Memorial Hospital	7-1-93	8-15-98	4.0% to 5.5%		1,220	-- --
Series 1993B..... Pekin Memorial Hospital	7-1-93	8-15-23	Variable	(x)	14,430	14,430
Series 1993..... OSF Healthcare System	7-15-93	11-15-23	3.1% to 6.0%		122,000	109,540
Series 1993C..... Pekin Memorial Hospital	7-20-93	8-15-15	Variable	(y)	7,500	6,500
Series 1993..... Delnor-Community Hospital	8-1-93	5-15-19	3.1% to 5.5%		44,295	38,965
Series 1993..... Lutheran Social Services of Illinois	8-1-93	8-15-20	4.0% to 6.125%		20,495	17,420
Series 1993..... Morris Hospital	8-15-93	12-1-23	4.25% to 6.125%		10,250	9,615
Series 1993..... The Children's Memorial Hospital	10-1-93	8-15-22	3.0% to 6.25%		54,805	50,025
Series 1993..... Illinois Masonic Medical Center	10-15-93	10-1-19	3.0% to 5.5%		85,250	79,045
Series 1993..... SwedishAmerican Hospital	10-15-93	11-15-23	3.05% to 5.375%		50,000	45,830
Series 1993..... Rush-Presbyterian-St. Luke's Medical Center Obligated Group	11-1-93	11-15-25	4.7% to 5.5%		113,000	113,000
Series 1994..... The Carle Foundation	1-5-94	1-1-15	Variable	(z)	20,200	-- --
Series 1994..... Passavant Memorial Area Hospital	2-1-94	10-1-11	4.15% to 5.95%		7,885	6,440

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Revenue Bonds: (Cont.)					
Series 1994..... Community Hospital of Ottawa	3-1-94	8-15-24	5.25% to 6.85%	\$ 13,850	\$ 13,460
Series 1994..... Holy Cross Hospital	3-1-94	3-1-24	4.875% to 6.75%	25,300	23,850
Series 1994..... Rockford Memorial Hospital	4-27-94	8-15-24	Variable (aa)	75,000	71,650
Series 1994..... Bethesda Home and Retirement Center	5-1-94	9-1-09	4.5% to 6.5%	3,725	3,015
Series 1994C..... University of Chicago Hospitals	5-25-94	8-15-26	Variable (q)	55,400	55,400
Series 1994..... Friendship Village of Schaumburg	6-1-94	12-1-08	4.25% to 6.75%	16,695	13,010
Series 1994..... Ingalls Health System	6-15-94	5-15-24	3.9% to 6.25%	69,710	64,515
Series 1994A..... Northwestern Memorial Hospital	6-15-94	8-15-24	3.8% to 6.1%	147,665	147,090
Series 1994..... Streeterville Corporation	11-1-94	8-15-24	Variable (v)	14,100	14,100
Series 1994..... Gottlieb Health Resources, Inc.	11-15-94	11-15-24	Variable (y)	14,900	14,900
Series 1994..... Riverside Health System	12-15-94	11-1-19	Variable (bb)	20,000	18,800
Series 1995..... Northwestern Medical Faculty Foundation, Inc.	1-15-95	11-15-25	5.6% to 6.625%	6,685	6,685
Series 1995A..... Lifelink Corporation Obligated Group	2-1-95	2-15-16	Variable (cc)	17,100	10,100
Series 1995..... Evanston Hospital Corporation	5-26-95	6-1-30	Variable (dd)	50,000	50,000
Series 1995A..... SSM Health Care	6-1-95	6-1-18	4.5% to 5.875%	10,015	9,440
Series 1995..... Northwest Community Hospital	7-19-95	7-1-25	Variable (t)	50,100	47,500
Series 1995..... Northwestern Memorial Hospital	8-3-95	8-15-25	Variable (ee)	100,000	100,000

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Revenue Bonds: (Cont.)					
Series 1995A..... Fairview Obligated Group	11-15-95	8-15-23	4.75% to 7.4%	\$ 30,925	\$ 29,975
Series 1995B..... Fairview Obligated Group	11-15-95	8-15-26	Variable (ff)	4,260	4,260
Series 1995C..... Fairview Obligated Group	11-15-95	8-15-26	Variable (ff)	4,255	4,255
Series 1995..... Swedish Covenant Hospital	12-21-95	8-1-25	Variable (q)	48,700	47,200
Series 1996..... Mercy Hospital and Medical Center	4-1-96	1-1-15	5.6% to 6.375%	24,000	21,920
Series 1996..... Sarah Bush Lincoln Health Center	4-1-96	2-15-26	4% to 6%	13,475	12,465
Series 1996..... Trinity Medical Center	5-15-96	7-1-28	4.6% to 6%	50,000	50,000
Series 1996..... The Carle Foundation	6-1-96	1-1-27	4.4% to 6%	26,000	25,265
Series 1996A..... Rush-Presbyterian-St. Luke's Medical Center Obligated Group	6-1-96	11-15-20	6.25%	34,000	34,000
Series 1996..... Silver Cross Hospital	6-1-96	8-15-26	4% to 6%	29,875	28,815
Series 1996A..... ServantCor	6-26-96	2-15-23	Variable (q)	16,000	14,000
Series 1996A..... Decatur Memorial Hospital	6-27-96	11-15-24	Variable (q)	30,500	26,000
Series 1996B..... Rush-Presbyterian-St. Luke's Medical Center Obligated Group	6-27-96	11-15-06	Variable (n)	11,650	9,320
Series 1996A..... Beverly Farm Foundation	7-20-96	8-20-31	6.1% to 6.25%	8,830	8,830
Series 1996B..... Beverly Farm Foundation	7-20-96	8-20-14	6% to 7.6%	2,935	2,705
Series 1996A..... Franciscan Eldercare and Comm. Services - Franciscan Village	8-1-96	5-15-13	5% to 7%	8,025	7,105
Series 1996..... Sinai Health System	8-1-96	8-15-24	4.4% to 6%	106,685	106,095

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 1996..... Evanston Hospital Corporation	8-15-96	8-15-30	Variable	(l)	\$ 50,000	\$ 50,000
Series 1996A..... Lutheran Home and Services Project	8-15-96	8-15-26	5.5% to 7.5%		16,000	16,000
Series 1996..... Peace Memorial Ministries Project	8-15-96	8-15-26	5.75% to 7.5%		17,980	17,980
Series 1996B..... Franciscan Eldercare and Comm. Services - Franciscan Village	8-29-96	5-15-17	Variable	(t)	4,050	4,050
Series 1996B..... Lutheran Home and Services Project	9-4-96	8-15-26	Variable	(t)	8,285	8,285
Series 1996C..... Franciscan Eldercare and Comm. Services - Franciscan Village	9-16-96	5-15-26	Variable	(t)	12,420	12,420
Series 1996..... Park Plaza Retirement Center	9-25-96	9-15-20	Variable	(v)	12,500	12,000
Series 1996..... St. Elizabeth's Hospital of Chicago, Inc.	10-15-96	7-1-26	6% to 6.375%		12,000	12,000
Series 1996B..... Decatur Memorial Hospital	11-1-96	11-15-21	4% to 5.4%		21,865	21,515
Series 1996D..... Franciscan Eldercare and Comm. Services - Addolorata Villa	11-1-96	5-15-19	5% to 7%		6,095	5,730
Series 1996A..... Riverside Health System	11-1-96	11-15-20	4% to 6%		24,810	23,455
Series 1996B..... Sarah Bush Lincoln Health Center	11-1-96	2-15-22	4.5% to 6%		28,020	26,885
Series 1996B..... Riverside Health System	11-19-96	11-15-16	Variable	(gg)	7,300	7,025
Series 1996..... Proctor Hospital	11-20-96	1-1-12	Variable	(v)	22,000	20,000
Series 1996E-F..... Franciscan Eldercare and Comm. Services - Addolorata Villa	11-27-96	5-15-27	Variable	(t)	12,000	11,810
Series 1997A..... Advocate Health Care Network	12-1-96	8-15-22	3.9% to 6%		160,665	154,635

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Revenue Bonds: (Cont.)					
Series 1997..... Little Company of Mary Hospital & Health Care Centers	1-1-97	8-15-21	3.9% to 5.7%	\$ 18,945	\$ 18,515
Series 1997B..... Advocate Health Care Network	1-9-97	8-15-22	Variable (t)	221,700	214,100
Series 1997..... Northwest Community Hospital	3-6-97	7-1-27	Variable (t)	11,000	10,800
Series 1997..... Beacon Hill	4-1-97	2-15-22	4.75% to 7.0%	13,895	13,435
Series 1997A..... Highland Park Hospital Project	4-1-97	10-1-26	5.0% to 5.75%	40,000	39,410
Series 1997B..... HPMOB Limited Partnership	4-1-97	10-1-13	4.25% to 6.0%	3,300	3,040
Series 1997..... Rehabilitation Institute of Chicago	4-1-97	4-1-32	Variable (gg)	52,700	52,700
Series 1997A..... Loyola University Health System	6-1-97	7-1-24	3.9% to 6.0%	142,500	139,105
Series 1997B-C..... Loyola University Health System	7-9-97	7-1-24	Variable (v)	66,810	64,810
Series 1997A..... Edward Obligated Group	9-15-97	2-15-27	4.0% to 5.25%	34,180	33,615
Series 1997..... Pekin Memorial Hospital	9-16-97	8-15-17	Variable (v)	10,000	10,000
Series 1997..... Delnor-Community Residential Living, Inc.	10-1-97	11-15-27	5.2% to 6.15%	10,410	10,410
Series 1997A..... Victory Health Services	10-1-97	8-15-27	4.5% to 5.75%	46,835	46,300
Series 1997A..... Ancilla Systems Inc. Obligated Group	10-15-97	7-1-16	4.25% to 5.25%	15,065	14,265
Series 1997B..... Ancilla Systems Inc. Obligated Group	10-15-97	7-1-22	5.25%	16,170	16,170
Series 1997..... Sherman Health Systems	10-15-97	8-1-27	3.9% to 5.5%	153,690	152,000
Series 1997..... Memorial Health System (Springfield)	11-1-97	10-1-27	4.9% to 5.5%	48,460	48,460

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 1997B..... Victory Health Services	11-4-97	2-15-16	Variable	(hh)	\$ 48,000	\$ 48,000
Series 1997B..... Little Company of Mary Hospital & Health Care Centers	11-20-97	8-15-21	Variable	(v)	73,070	72,260
Series 1997A Friendship Village of Schaumburg	12-1-97	12-1-18	5.25%		20,770	20,770
Series 1997..... Holy Family Medical Center	12-1-97	8-15-27	4.25% to 5.125%		41,000	40,585
Series 1997..... Rockford Health Systems Obligated Group	12-15-97	8-15-21	3.9% to 5.5%		62,685	61,755
Series 1997B..... Friendship Village of Schaumburg	12-17-97	12-1-21	Variable	(ii)	10,000	10,000
Series 1998..... Covenant Retirement Communities, Inc.	1-1-98	12-1-15	4. % to 5.125%		5,970	5,540
Series 1998..... Thorek Hospital and Medical Center	1-15-98	8-15-28	4.55% to 5.375%		18,810	18,810
Series 1998A Swedish Covenant Hospital	1-16-98	8-15-27	Variable	(jj)	43,300	42,800
Series 1998A Bohemian Home - Tabor Hills	2-1-98	11-15-24	4.25% to 5.9%		10,015	10,015
Series 1998B Bohemian Home - Tabor Hills	2-1-98	11-15-28	Variable	(kk)	3,300	3,300
Series 1998A Elmhurst Memorial Health	2-11-98	1-1-28	Variable	(v)	45,600	45,600
Series 1998B Elmhurst Memorial Health	2-11-98	1-1-28	Variable	(v)	39,400	39,400
Series 1998..... Centegra Health System	3-15-98	9-1-24	4.1% to 5.5%		88,700	88,700
Series 1998..... Midwest Physician Group Ltd.	4-1-98	11-15-19	5.375% to 5.75%		21,420	21,420
Series 1998..... Northwestern Medical Faculty Foundation, Inc.	4-1-98	11-15-28	4. % to 5.25%		86,600	86,600
Series 1998..... Lifelink Corporation Obligated Group	4-15-98	2-15-24	4.75% to 5.95%		18,410	18,410

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Revenue Bonds: (Cont.)					
Series 1998A Southern Illinois Healthcare Enterprises, Inc.	4-15-98	3-1-20	4.5% to 5.375%	\$ 37,175	\$ 35,415
Series 1998A The Carle Foundation	5-1-98	7-1-28	4% to 5.25%	49,990	49,990
Series 1998..... The Cradle Society	5-13-98	4-1-33	Variable (ii)	5,300	5,200
Series 1998..... The Methodist Medical Center of Illinois	5-15-98	11-15-21	4.35% to 5.5%	86,960	86,960
Series 1998B SSM Health Care	5-20-98	6-1-19	Variable (v)	49,995	49,995
Series 1998B..... Southern Illinois Healthcare Enterprises, Inc.	5-27-98	3-1-21	Variable (ll)	35,200	35,100
Series 1998A Edgewater Medical Center	6-9-98	7-1-31	Variable (mm)	44,475	44,445
Series 1998B Edgewater Medical Center	6-9-98	7-1-31	Variable (nn)	10,525	10,525
Series 1998..... Evanston Northwestern Healthcare Corporation	6-11-98	6-1-32	Variable (oo)	50,000	50,000
Series 1998B..... The Carle Foundation	7-1-98	7-1-28	Variable (pp)	29,300	29,300
Series 1998..... The University of Chicago Hospitals and Health System	8-13-98	8-1-26	Variable (pp)	119,500	119,500
Series 1998A..... Hospital Sisters Services, Inc.	9-1-98	6-1-18	3.7% to 5.375%	161,715	160,430
Series 1998A..... Rush-Presbyterian-St. Luke's Medical Center	11-1-98	11-15-24	5.0% to 5.25%	90,825	90,825
Series 1998A..... Advocate Health Care Network	11-24-98	8-15-22	4.0% to 5.25%	48,620	48,620
Series 1998B..... Rush-Presbyterian-St. Luke's Medical Center	12-2-98	11-15-23	Variable (pp)	54,700	54,700
Series 1998B..... Advocate Health Care Network	1-6-99	8-15-18	4.0% to 5.25%	36,330	36,330
Series 1999..... Alexian Brothers Health System	1-15-99	1-1-28	4.0% to 5.25%	305,975	305,975

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Revenue Bonds: (Cont.)					
Series 1999..... Peterson Meadows, Inc.	1-15-99	5-15-22	4.5% to 5.9%	\$ 9,685	\$ 9,685
Series 1999..... Silver Cross Hospital and Medical Centers	4-1-99	8-15-25	5.25% to 5.5%	29,105	29,105
Series 1999A..... Beacon Hill	5-1-99	2-15-22	4.5% to 6.0%	7,880	7,880
Series 1999B..... Beacon Hill	5-19-99	2-15-22	Variable (qq)	3,230	3,230
Series 1999A..... West Suburban Hospital Medical Center	6-1-99	7-1-20	5.5% to 5.75%	31,710	31,710
Series 1999B..... West Suburban Hospital Medical Center	6-29-99	7-1-24	Variable (gg)	50,300	50,300
				\$ 7,238,869	\$ 6,607,482

- (a) Interest rate is a rate equal to TENR plus a TENR amount, for so long as TENR is announced and available but in no event greater than 15% per annum.
- (b) Interest rate is (i) the unit pricing rate, (ii) the variable interest rate, or (iii) the fixed interest rate depending upon which mode is in effect according to the bond agreement.
- (c) The STAIRS bonds will accrete in value to their maturity value of \$5,000. Thereafter, the bonds will bear interest at the rate of 10.25% payable semiannually to maturity.
- (d) Interest rate is 8.1% per annum thru January 7, 1986; thereafter, it is the lesser of (i) 15% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par. If unable to determine a variable rate, then it is 75% of the corporate base rate.
- (e) Interest rate is 6.25% per annum thru August 14, 1986; thereafter, it is the lesser of (i) 18% per annum or (ii) an annual interest rate as determined by the remarketing agent which would produce a price equal to par.
- (f) Interest rate is 6.6% per annum thru July 1, 1986; thereafter, it is the lesser of (i) 18% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par.
- (g) Interest rate is 6 1/8% per annum thru April 1, 1986; thereafter, it is a rate as determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25%.
- (h) Interest rate is 7.72% per annum thru July 1, 1986; thereafter, it is the rate as determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25%.
- (i) Interest rate is 7% per annum thru July 1, 1986; thereafter, it is the rate determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25%.
- (j) Interest rate is 7% per annum thru May 6, 1986; thereafter, it is the rate determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25%.
- (k) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce as nearly as possible a par bid for such bonds.
- (l) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce a par bid for the bonds in the secondary market.
- (m) Interest rate is the rate determined by the remarketing agent to enable the bonds to be marketed at par.
- (n) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof.
- (o) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) a commercial paper rate.
- (p) Interest rate is the unit pricing rate determined by the remarketing agent which would enable the bonds to receive the repurchase price of par plus interest payable on the interest termination date.
- (q) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof plus accrued interest.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)

- (r) Interest rate is variable in either a weekly mode, commercial paper mode or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
- (s) Interest rate is the lesser of 18% per annum or the rate determined by the remarketing agent which would produce a par bid in the secondary market.
- (t) Interest rate is the lesser of (i) 15% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (u) Interest rate on the Illinois EXTRAS is equal to 6.5% per annum until December 1, 1997. Thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be sold at par, however, not to exceed 15% per annum.
- (v) Interest rate is variable in either a daily mode, weekly mode, commercial paper mode or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
- (w) Interest rate on the ARNs will be the rate which would enable the ARNs to be sold at a price equal to the principal amount plus a Service Charge Rate. The interest rates with respect to the ARNs and equal principal amounts of YCNs will total 11.5% per annum.
- (x) Interest rate on the EXTRAS is equal to 5.5% per annum until August 15, 1998. Thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be sold at par, however, not to exceed 12% per annum.
- (y) Interest rate is variable in either a daily mode, weekly mode, commercial paper mode or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate. The rate is determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof.
- (z) Interest rate on the Short-Term Adjustable Rate Securities (STARS) is equal to the auction rate plus the service charge rate, however, not to exceed 15% per annum.
- (aa) Interest rate is 3.1% per annum initially; thereafter, it shall be equal to the auction rate that the auction agent advises has resulted in which persons determine to hold or offer to sell or offer to purchase or sell SAVRS, however, not to exceed 15% per annum.
- (bb) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) a commercial paper rate, however, not to exceed 20% per annum.
- (cc) Interest rate is the rate determined by the remarketing agent to enable the bonds to be remarketed at par, however, not to exceed 15% per annum.
- (dd) Interest rate is the lesser of (i) 18% per annum or (ii) the unit pricing rate which is the rate determined by the remarketing agent which would produce a par bid for the bonds in the secondary market. The bonds may also be converted to demand, variable or fixed rate mode as determined in the indenture.
- (ee) Interest rate is the lesser of (i) 12% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (ff) Interest rate on the EXTRAS is equal to 5.75% and 6% per annum until August 15, 1999 and August 15, 2002, respectively. Thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be sold at par, however, not to exceed 12% per annum.
- (gg) Interest rate is the lesser of (i) 20% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (hh) Interest rate is initially a flexible rate for various interest periods (not to exceed 270 days) and various amounts as determined by the remarketing agent. The flexible rate mode will continue subject to conversion to variable rates for variable periods or fixed rates to maturity.
- (ii) Interest rate is a variable weekly rate as determined by the remarketing agent to enable the bonds to be remarketed at par with a conversion option to a fixed rate.
- (jj) Interest rate is variable in either a daily mode, weekly mode, three month mode, six month mode, commercial paper mode, annual mode, or multiannual mode as determined by the remarketing agent with a conversion option to a fixed rate. All bonds must operate in the same mode at the same interest rate and the same interest period with the exception of the commercial paper mode which may bear interest at different rates at the same time.
- (kk) Interest rate is an Adjustable Long-Term Rate of 5.25% until the initial rate change date of November 15, 2003. Thereafter, the remarketing agent will determine the Reset Rate not to exceed 10% per annum. The Obligated Group Agent will determine the next succeeding rate change date or conversion date until maturity.
- (ll) Interest rate is variable in either a daily mode, weekly mode, money market municipal mode, monthly mode, semi-annual mode, term mode as determined by the remarketing agent with a conversion option to a fixed rate.
- (mm) Interest rate is an Adjustable Long-Term Rate of 4.7% until the initial rate change date of June 30, 2004. Thereafter, the rate is variable in either a daily mode, weekly mode, or adjustable long mode, per individual bond, as determined by the remarketing agent.
- (nn) Interest rate is variable in either a daily mode, a weekly mode, or adjustable long rate, per individual bond, as determined by the remarketing agent.
- (oo) Interest rate is initially in the unit pricing mode. Thereafter, the interest rate is variable in either the unit pricing mode, demand mode, or variable mode for all bonds as determined by the remarketing agent.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
(pp) Interest rate is the lesser of (i) 22% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.					
(qq) Interest rate on the EXTRAS is equal to 6.5% per annum until February 15, 2005. Thereafter, it will be determined by the remarketing agent to enable the EXTRAS to sold at par, however not the exceed 15% per annum.					
Advance Refunded Revenue Bonds:					
Series 1976..... Victory Memorial Hospital Assn.	10-1-76	10-1-06	4.5% to 7.5%	\$ 13,700	\$ 6,810
Series 1977..... The Carle Foundation	1-1-77	1-1-07	4.2% to 6.6%	30,650	9,340
Series 1977..... Evangelical Hospital Association	2-1-77	10-1-07	4.4% to 6.6%	66,500	23,990
Series 1977..... Memorial Medical Center	4-1-77	4-1-05	4.% to 6.7%	35,375	8,215
Series 1977..... Central DuPage Hospital Assn.	5-1-77	10-1-05	3.7% to 6.7%	23,215	9,950
Series 1977..... Lutheran Hospital	7-1-77	7-1-07	3.5% to 6.6%	12,160	6,130
Series 1977..... MacNeal Memorial Hospital Assn.	8-1-77	8-1-01	3.75% to 6.6%	15,865	8,300
Series 1977..... Northwestern Memorial Hospital	11-1-77	5-1-06	3.75% to 6.375%	71,065	18,280
Series 1977..... Michael Reese Hospital and Medical Center	12-1-77	12-1-08	4.25% to 6.75%	41,000	19,695
Series 1978..... Loyola University of Chicago	1-1-78	7-1-08	4.% to 6.25%	25,000	13,755
Series 1978..... Sydney R. Forkosh Memorial Hospital	1-1-78	7-1-07	4.% to 7.%	11,635	5,995
Series 1978..... Ravenswood Hospital Medical Center	6-1-78	8-1-06	5.% to 7.25%	33,630	16,505
Series 1979..... Mercy Hospital and Medical Center	6-1-79	6-1-09	5.7% to 7.1%	19,520	11,310
Series 1979..... Mercy Center for Health Care Services	9-1-79	9-1-09	5.7% to 7.5%	19,420	11,860
Series 1980..... The Methodist Medical Center	6-1-80	10-1-10	6.5% to 9.%	22,560	9,200

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1983..... Mercy Hospital and Medical Center	2-1-83	1-1-15	6.75% to 10.%	\$ 29,225	\$ 24,155
Series 1985A..... Franciscan Sisters Health Care Corp.	7-1-85	9-1-05	Accreted Bonds (a)	3,592	10,602
Series 1985B..... Franciscan Sisters Health Care Corp.	9-1-85	9-1-15	Variable (b)	29,800	---
Series 1985G..... Revolving Fund Pooled Financing Program - Loans to Methodist Center	12-1-85	8-1-15	8.%	25,000	---
Series 1987B..... Ravenswood Hospital Medical Center	11-24-87	11-1-10	8.25%	15,300	11,200
Series 1988A..... Silver Cross Hospital	7-1-88	8-15-98	8.%	2,240	---
Series 1988B..... Silver Cross Hospital	7-1-88	8-15-98	5.5% to 8.%	10,115	---
Series 1988..... Memorial Medical Center, Springfield, Illinois	8-1-88	10-1-98	6.2% to 8.2%	15,000	---
Series 1988..... BroMenn Healthcare	8-15-88	8-15-18	6.5% to 8.25%	35,205	---
Series 1988 A-C..... Community Provider Pooled Loan Program	8-15-88	8-15-03	5.8% to 10.3%	16,028	8,631
Series 1988..... Friendship Village of Schaumburg	12-1-88	12-1-98	6.5% to 9.%	17,638	---
Series 1988B..... Evangelical Hospital Corporation	12-15-88	1-1-08	8.1%	13,905	---
Series 1989A..... Lutheran General Health Care System	1-1-89	4-1-99	7.375%	5,730	---
Series 1989B..... Lutheran General Health Care System	1-1-89	4-1-99	7.375%	6,400	---
Series 1989C..... Lutheran General Health Care System	1-1-89	4-1-99	7.375% to 7.5%	28,480	---
Series 1989D..... Lutheran General Health Care System	1-1-89	4-1-99	6.0% to 7.375%	17,200	---
Series 1989..... Addolorata Villa, Inc.	3-1-89	7-1-17	7.625% to 8.0%	15,000	13,135

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1989B..... Bensenville Home Society	3-8-89	2-15-19	6.6% to 8.2%	\$ 4,790	\$ -- --
Series 1989A-B..... Victory Memorial Hospital	4-1-89	12-1-18	7.0% to 7.875%	17,000	14,850
Series 1989A..... Michael Reese Hospital and Medical Center	4-15-89	2-1-19	7.25% to 7.6%	29,410	25,680
Series 1989..... Delnor Community Hospital	5-15-89	5-15-99	7.5% to 8.0%	36,735	-- --
Series 1989B..... Blessing Hospital	7-15-89	10-1-09	6.35% to 7.7%	12,070	12,070
Series 1989B..... Franciscan Village	8-15-89	5-15-19	6.5% to 7.75%	12,035	-- --
Series 1989A-B..... Beacon Hill-Phase III	10-1-89	8-15-19	9.0%	25,000	7,490
Series 1989A..... Illinois Masonic Medical Center	10-1-89	10-1-99	7.7%	12,535	12,535
Series 1989B..... Illinois Masonic Medical Center	10-1-89	10-1-99	7.7%	20,305	20,305
Series 1989A..... ServantCor	10-1-89	8-15-99	6.6% to 7.875%	16,000	14,700
Series 1989B..... ServantCor	10-1-89	8-15-99	6.6% to 7.875%	39,000	37,050
Series 1989A..... Northwestern Memorial Hospital	11-1-89	8-15-99	6.5%	12,400	12,400
Series 1989B..... Northwestern Memorial Hospital	11-1-89	8-15-99	7.0% to 7.2%	8,715	8,715
Series 1989..... Edward Hospital Association	12-1-89	2-15-00	7.9%	19,925	19,925
Series 1989..... Ingalls Memorial Hospital	12-1-89	1-1-00	6.0% to 7.0%	46,685	40,400
Series 1989B..... The Carle Foundation	12-15-89	1-1-15	6.0% to 6.75%	6,235	5,005
Series 1989C..... The Carle Foundation	12-15-89	1-1-15	6.0% to 6.75%	16,420	13,180

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1989..... Memorial Medical Center	12-15-89	10-1-16	5.9% to 7.0%	\$ 31,905	\$ 21,870
Series 1989B..... Riverside Medical Center	12-15-89	11-1-15	6.35% to 7.45%	10,615	8,745
Series 1990D..... GlenOaks Medical Center, Inc.	1-1-90	11-15-00	9.5%	36,760	33,440
Series 1990E..... GlenOaks Medical Center, Inc.	1-1-90	11-15-00	9.5%	4,900	4,600
Series 1990A..... Hinsdale Hospital	1-1-90	11-15-00	9.0%	6,705	5,980
Series 1990B..... Hinsdale Hospital	1-1-90	11-15-00	9.0%	38,105	33,980
Series 1990C..... Hinsdale Hospital	1-1-90	11-15-00	9.5%	38,470	36,170
Series 1990..... SwedishAmerican Hospital	3-15-90	4-1-00	6.2% to 7.4%	19,400	16,755
Series 1990A..... Memorial Hospital	7-1-90	5-1-11	6.0% to 7.3%	14,115	9,105
Series 1990A-B..... Bethany Home and Hospital of the Methodist Church	8-1-90	2-15-09	8.625%	11,585	8,235
Series 1990A..... Lutheran Social Services of Illinois	8-1-90	8-1-20	6.25% to 7.65%	16,000	14,350
Series 1990..... Riverside Senior Living Center	8-15-90	11-1-20	6.6% to 7.5%	14,280	13,075
Series 1990A-B..... Community Provider Pooled Loan Program	10-15-90	8-15-10	6.0% to 10.75%	7,372	7,011
Series 1990A..... SSM Health Care Obligated Group	10-15-90	6-1-06	Variable (c)	14,500	-- --
Series 1990..... Alexian Brothers Medical Center, Inc.	12-1-90	1-1-21	5.9% to 7.125%	26,310	23,300
Series 1990..... Beverly Farm Foundation	12-1-90	12-15-15	8.5% to 9.125%	9,535	8,640
Series 1991..... United Medical Center	4-1-91	7-1-12	8.125% to 8.375%	20,050	16,555

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1991..... Memorial Medical Center	5-15-91	10-1-21	6.0% to 7.1%	\$ 12,865	\$ 12,435
Series 1991A..... ServantCor	5-15-91	8-15-01	8.0%	16,250	16,250
Series 1991..... Silver Cross Hospital	5-15-91	8-15-21	5.8% to 7.0%	11,905	11,160
Series 1991A..... Methodist Health Service Corporation	6-25-91	5-1-21	Variable (d)	21,500	21,500
Series 1991B..... Methodist Health Service Corporation	6-25-91	5-1-21	Variable (e)	21,500	21,500
Series 1991A..... Community Provider Pooled Loan Program	7-1-91	8-15-10	5.7% to 7.35%	643	611
Series 1991B..... Community Provider Pooled Loan Program	7-1-91	8-15-10	10.3%	22	21
Series 1991..... Sherman Hospital Project	8-1-91	8-1-21	4.85% to 6.75%	51,545	46,525
Series 1991..... Little Company of Mary Hospital and Health Care Centers	8-15-91	8-15-21	4.85% to 7.0%	20,000	18,050
Series 1991A..... Rockford Memorial Hospital	8-15-91	8-15-21	4.8% to 6.5%	13,650	12,210
Series 1991B..... Rockford Memorial Hospital	8-15-91	8-15-21	4.8% to 6.75%	50,485	45,430
Series 1991..... Rush-Presbyterian-St. Luke's Medical Center Obligated Group	8-28-91	10-1-24	Variable (f)	81,000	81,000
Series 1991..... Southern Illinois Hospital Services	12-1-91	3-1-20	4.85% to 6.625%	22,245	19,630
Series 1991A..... Hospital Sisters Services, Inc.	12-6-91	6-19-15	Variable (g)	16,200	16,200
Series 1991B..... Hospital Sisters Services, Inc.	12-6-91	6-19-15	Variable (h)	16,200	16,200
Series 1992..... Ravenswood Hospital Medical Center	8-15-92	6-1-22	3.5% to 6.9%	13,220	11,905
Series 1992..... Memorial Hospital, Woodstock, Illinois	12-1-92	5-1-24	6.875% to 7.25%	23,400	22,000

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1992..... Edward Hospital Association	2-1-92	2-15-22	4.5% to 7.0%	\$ 20,840	\$ 18,840
Series 1992..... South Suburban Hospital	3-1-92	2-15-18	4.0% to 7.0%	50,000	43,355
Series 1992A..... Evangelical Hospitals Corporation	4-1-92	4-15-22	3.9% to 6.75%	40,745	36,715
Series 1992B..... Evangelical Hospitals Corporation	4-1-92	4-15-09	3.9% to 6.5%	17,775	13,315
Series 1992C..... Evangelical Hospitals Corporation	4-1-92	4-15-22	3.9% to 6.75%	30,180	27,200
Series 1992..... Sarah Bush Lincoln Health Center	4-1-92	5-15-02	6.25% to 7.25%	25,520	24,025
Series 1992B..... Franciscan Sisters Health Care Corp.	5-1-92	9-1-21	3.35% to 6.625%	60,455	49,915
Series 1992..... Mercy Center for Health Care Services	6-15-92	10-1-22	3.5% to 6.65%	24,125	22,030
Series 1992C..... Franciscan Sisters Health Care Corp.	8-1-92	9-1-18	3.0% to 6.0%	70,885	62,165
Series 1992A..... Alexian Brothers Medical Center, Inc.	10-1-92	1-1-22	3.75% to 6.8%	26,735	20,090
Series 1992B..... Alexian Brothers Medical Center, Inc.	10-1-92	1-1-08	6.35%	11,000	11,000
Series 1992A..... Fairview Obligated Group	11-1-92	10-1-02	8.25% to 9.5%	40,850	25,650
Series 1993B..... GlenOaks Medical Center, Inc.	1-1-93	11-15-19	3.75% to 7.0%	23,900	22,775
Series 1993A..... Hinsdale Hospital	1-1-93	11-15-19	3.75% to 7.0%	31,410	30,075
Series 1993A..... Lutheran General Health System	1-1-93	4-1-18	3.5% to 6.25%	45,425	41,000
Series 1993B..... Lutheran General Health System	2-9-93	4-1-14	Variable (i)	4,500	4,500
Series 1993A..... Community Provider Pooled Loan Program	3-1-93	8-15-17	7.875% to 8.0%	1,247	1,247
Series 1993..... LaGrange Memorial Health System	3-1-93	5-15-23	3.0% to 5.5%	64,710	39,535

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1993B..... Fairview Obligated Group	5-15-93	10-1-02	7.5% to 9%	\$ 11,000	\$ 6,500
Series 1993A..... Swedish Covenant Hospital	5-15-93	8-1-23	3.6% to 6.375%	34,925	32,365
Series 1993..... Northern Illinois Medical Center	8-1-93	9-1-19	3% to 6%	16,160	14,545
Series 1994..... Southern Illinois Hospital Services	3-1-94	3-1-21	3.3% to 6%	35,115	31,735
Series 1994A..... University of Chicago Hospitals	5-1-94	8-15-26	5% to 6.125%	51,925	51,385
Series 1994B..... University of Chicago Hospitals	5-20-94	8-15-19	Variable (j)	55,800	55,800
Series 1994..... Edgewater Hospital and Medical Center	7-1-94	7-1-24	9.25%	41,000	40,000
Series 1994A..... ServantCor	7-15-94	8-15-21	4.3% to 6.375%	77,435	71,395
Series 1994B..... ServantCor	8-9-94	8-15-17	Variable (k)	5,300	-- --
Series 1994..... St. Elizabeth's Hospital of Chicago, Inc.	9-15-94	7-1-16	4.75% to 7.75%	15,245	13,940
Series 1994A..... Bohemian Home - Tabor Hills	10-15-94	11-15-22	5.75% to 8%	10,705	10,540
Series 1994..... West Suburban Hospital Medical Center	11-1-94	8-1-24	5.15% to 6.625%	17,300	16,800
Series 1995..... Midwest Physician Group, Ltd.	1-1-95	11-15-19	7.5% to 8.125%	17,000	16,420
Series 1995B..... Lifelink Corporation Obligated Group	1-15-95	2-15-25	8%	11,235	11,235
Series 1995..... Northwestern Medical Faculty Foundation, Inc.	1-15-95	11-15-25	5.6% to 6.625%	65,990	65,990
Series 1995..... Mercy Center for Health Care Services	10-15-95	10-1-15	4.5% to 6.375%	13,275	12,150
Series 1997A..... Advocate Health Care Network	12-1-96	8-15-10	5.70%	4,955	4,955

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1997A	6-1-97	7-1-24	3.9% to 6.%	\$ 41,315	\$ 41,315
Loyola University Health System					
Series 1997B-C	7-9-97	7-1-24	Variable (l)	33,590	33,590
Loyola University Health System					
				\$ 2,925,222	\$ 2,149,893

** \$10,000 of principal due for Methodist Medical Center Series 1980 has not been presented by the bondholders for payment.

- (a) The municipal multiplier bonds accrete in value to an amount equal to the original reoffering price compounded to yield \$5,000 at maturity per \$800.75 at 9.375%. No periodic interest is paid on these bonds, but will accrete in value while the bonds are outstanding.
- (b) Interest rate is 5.5% per annum thru February 2, 1986; thereafter, it is the lesser of (i) 25% per annum, (ii) maximum interest rate stated in the Letter of Credit, or (iii) the applicable adjusted interest rate for each subsequent rate period.
- (c) Interest rate is the rate determined by the remarketing agent to market the bonds at a price equal to 100% of the principal.
- (d) Interest rate is 4.68% per annum initially; thereafter, it shall be equal to the sum of (i) the auction rate that the auction agent advises has resulted in which persons determine to hold or offer to sell or offer to purchase or sell SAVRS and (ii) the service charge rate, however, not to exceed 13.616% per annum.
- (e) Interest rate is 9.227% per annum initially; thereafter, it is equal to the excess taken to the one thousandth (.001) of 1%, of: (i) 13.806% over (ii) the product of the SAVRS rate and 365/360.
- (f) Interest rate for the Periodic Auction Reset Securities (PARS) and Inverse Floating Rate Securities (INFLOS) is 4.65% (plus a service charge of 0.28%) and 8.60% per annum, respectively, thru October 9, 1991. Thereafter, the PARS Rate shall equal the sum of the Auction Rate for each Rate Period plus the Service Charge, not to exceed the lesser of 13.4% per annum and the maximum rate permitted by applicable law. The INFLOS Rate shall equal (i) 13.60% per annum minus (ii) the product of (A) the PARS Rate for such Rate Period and (B) 365/360.
- (g) Interest rate is 4.905% per annum thru January 7, 1992; thereafter, it is the sum of (i) the rate determined by the Auction Agent and (ii) a service charge rate. The sum may not exceed 13.477% per annum or be less than the Minimum Rate.
- (h) Interest rate is 8.542% per annum thru January 7, 1992; thereafter, it is determined by subtracting the Applicable FLOATs Rate from two times the Fixed Rate of 6.7235% per annum.
- (i) Interest rate is equal to 10.26% per annum minus the Index Rate until the Conversion Date. Thereafter, it will be equal to 6.25% per annum.
- (j) Interest rate on the ARNs will be the rate which would enable the ARNs to be sold at a price equal to the principal amount plus a Service Charge Rate. The interest rates with respect to the ARNs and equal principal amounts of YCNs will total 12.6% per annum.
- (k) Interest rate is the lesser of (i) 12% per annum or (ii) the auction rate determined by the auction agent.
- (l) Interest rate is variable in either a daily mode, weekly mode, commercial paper mode or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.

Direct Placement and Revenue Financing Notes:

Series 1979.....	1-30-79	3-1-09	6.5%	\$ 3,300	\$ 648
Pleasant View Luther Home					
Series 1982.....	4-1-82	3-1-02	15.0%	1,267	446
Christian Homes, Inc.					
Series 1982.....	8-1-82	9-30-12	Variable (a)	25,000	13,000
Lake Forest Hospital					
Series 1983.....	12-28-83	12-1-15	5.1%	8,320	8,320
Skokie Valley Hospital					

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Direct Placement and Revenue Financing Notes:						
Series 1984..... Willows Health Center	4-15-84	6-6-04	Variable	(b)	\$ 2,000	\$ 960
Series 1985A..... Healthcorp Affiliates	7-3-85	11-1-15	Variable	(c)	29,900	25,900
Series 1985..... Condell Memorial Hospital	11-1-85	11-1-05	Variable	(d)	13,700	8,700
Series 1985B..... Healthcorp Affiliates	12-1-85	11-1-15	Variable	(e)	16,100	16,100
Series 1985B..... Ingalls Memorial Hospital	12-1-85	1-1-16	Variable	(f)	15,000	15,000
Series 1985C..... Ingalls Memorial Hospital	12-1-85	1-1-16	Variable	(f)	15,000	15,000
Series 1985C..... Memorial Medical Center	12-1-85	1-1-16	Variable	(g)	15,000	15,000
Series 1985B..... Palos Community Hospital	12-1-85	12-1-15	Variable	(g)	15,000	15,000
Series 1989..... Sisters of the Third Order of St. Francis	6-1-89	6-1-19	Variable	(h)	34,000	34,000
Series 1990..... Healthcorp Affiliates	10-23-90	11-1-20	Variable	(i)	43,900	43,900
Series 1993..... Louis A. Weiss Memorial Hospital	8-1-93	7-26-00	4.86%		1,105	196
Series 1994A..... Mt. Sinai Hospital Medical Center	5-1-94	4-13-99	5.95%		650	-- --
Series 1994B..... Mt. Sinai Hospital Medical Center	5-1-94	4-1-99	7.41%		194	-- --
Series 1994..... Memorial Medical Center (Springfield)	8-25-94	7-25-01	5.57%		2,984	1,008
Series 1994..... Memorial Medical Center (Woodstock)	9-8-94	8-8-99	6.79%		822	32
Series 1994..... Sarah Bush Lincoln Health Center	12-16-94	11-16-99	6.95%		1,699	164
Series 1994..... St. Anthony's Health Center	12-16-94	11-16-01	6.76%		1,948	389
Series 1994..... Hinsdale Hospital	12-19-94	11-19-99	5.47%		1,850	173

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Direct Placement and Revenue Financing Notes: (Cont.)					
Series 1994..... Louis A. Weiss Memorial Hospital	12-20-94	11-22-99	6.5%	\$ 5,000	\$ 376
Series 1994..... Columbus Cabrini Medical Center	12-22-94	11-22-99	6.2%	5,000	175
Series 1995..... Illinois Valley Community Hospital	10-6-95	3-6-00	6.15%	658	125
Series 1996..... Illinois Valley Community Hospital	5-10-96	4-10-03	5.78%	1,000	594
Series 1996..... Louis A. Weiss Memorial Hospital	11-15-96	11-15-01	7.19%	3,500	1,848
Series 1996A..... Community Provider Pooled Loan Program	12-19-96	8-15-21	7.5%	4,764	4,764
Series 1996B..... Community Provider Pooled Loan Program	12-19-96	8-15-99	7.3%	242	65
Series 1997..... Glenkirk Project	1-7-97	2-15-21	Variable	(j) 5,285	4,755
Series 1997 A-B..... Milestone, Inc.	6-25-97	8-15-22	7.375% to 8.0%	3,940	3,935
Series 1997..... Edward Hospital Association	7-14-97	6-14-02	6.45%	1,772	1,124
Series 1997..... Mercy Center for Health Care Services	7-15-97	6-24-02	6.2%	700	444
Series 1997..... St. Anthony's Health Center	12-19-97	12-19-02	6.2%	2,975	2,264
Series 1997..... Sarah Bush Lincoln Health Center	12-23-97	12-23-02	5.74%	2,332	1,742
Series 1998A-B..... TASC, Inc.	1-1-98	8-15-22	7.25% to 8.0%	2,515	2,485
Series 1998..... Sarah Bush Lincoln Health Center	3-18-98	2-18-03	4.11%	4,279	3,212
Series 1998A-B..... Stepping Stones of Rockford, Inc.	9-29-98	8-15-23	6.95% to 7.00%	1,930	1,930
Series 1998..... St. Anthony's Health Center	12-17-98	12-17-03	4.99%	2,000	1,822
				\$ 296,631	\$ 245,596

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1999
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1999
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
<ul style="list-style-type: none"> (a) Interest rate is equal to the applicable percentage of the corporate base rate; however, in no event shall the applicable percentage be greater than 90% nor less than 50% of the corporate base rate. (b) Interest rate is 80% of the prime commercial rate. (c) Interest rate is 4.5% per annum thru July 9, 1985; thereafter, it is the lesser of (i) 16% per annum or (ii) the variable interest rate as determined by the remarketing agent. (d) Interest rate is the lesser of (i) 15% per annum or (ii) a variable rate equal to the product of the interest rate multiplier and the reference rate. (e) Interest rate is 7.25% per annum thru December 24, 1985; thereafter, it is the lesser of (i) 16% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market. (f) Interest rate is the lesser of (i) 16% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market. (g) Interest rate is the lesser of (i) 14% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market. (h) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent for each rate period. (i) Interest rate is the rate determined by the remarketing agent to enable the bonds to be remarketed at the principal amount plus accrued interest. (j) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) a commercial paper rate, however, not to exceed 20% per annum. 					
Advanced Refunded Direct Placement and Revenue Financing Notes:					
Series 1977..... Sherman Hospital	8-25-77	10-31-00	5.% to 7.%	\$ 12,000	\$ 1,455
Series 1978..... Palos Community Hospital	5-18-78	7-1-05	7.125% to 7.5%	17,400	1,373
				<u>\$ 29,400</u>	<u>\$ 2,828</u>
TOTAL ILLINOIS HEALTH FACILITIES AUTHORITY				<u>\$ 10,490,122</u>	<u>\$ 9,005,799</u>
TOTAL CONDUIT DEBT				<u>\$ 22,486,752</u>	<u>\$ 19,723,569</u>