

PHASE STATUS GUIDE

New SAMS Phase	New SAMS Status	Modified By	Explanation	Crosswalk from Legacy SAMS
Draft	Ready	INTFUSER	Transaction has loaded to SAMS through an interface file (GRPO or GRPR). The file is awaiting release in SAMS. After the GRPO/GRPR is processed, its associated transactions appear in Pending phase and Submitted status (SAMS detects no system errors), or in Draft phase and Rejected status (SAMS detects at least one system error). DO NOT edit or discard a transaction in Ready status!	No equivalent
Draft	Held	Personal User ID	A user has created and/or edited the transaction but has not yet submitted it.	No direct equivalent
Draft	Rejected	cgibatchadm	SAMS detects at least one system error on the transaction after an automated validation process. SAMS displays an error message for each issue. The transaction may need an override to process successfully. Address issues and resubmit. Adjust any accompanying documentation accordingly, as needed.	REJCT status with OFF-LINE last user ID
Draft	Rejected	Personal User ID	Scenario A: A person has validated the transaction and the system has detected at least one system error. The transaction may need an override to process successfully. Address issues and resubmit. Adjust any accompanying documentation accordingly, as needed.	REJCT status with Personal User ID as the last user
		Personal User ID	Scenario B: IOC has reviewed the transaction (e.g. through the pre-audit process) and has identified at least one issue. Correcting the issue(s) that IOC identified and resubmitting the transaction in a timely manner should allow IOC to approve the transaction. The transaction may need an override to process successfully. Address issues and resubmit. Adjust any accompanying documentation accordingly, as needed.	HELD
Pending	Submitted	INTFUSER	Transaction has passed the automated validation and submission process following the release of an interface file in SAMS. SAMS has detected no system errors at this stage. To edit the transaction, IOC has to reject it first.	PEND3
Pending	Submitted	Personal User ID	A SAMS user has submitted the transaction for review and the transaction has passed its initial system edits. SAMS has not detected any system errors at this stage. To edit the transaction, IOC has to reject it first.	PEND3
Final	Submitted	Personal User ID	Someone has applied final approval to the transaction.	ACCPY
Final	Submitted	INTFUSER	For a select group of transactions, SAMS can apply Final approval to a transaction when it detects no system errors.	ACCPY
Historical (Final)	Submitted	Any	There is a more recent version of this transaction that someone has approved. To see the most recent version of any given transaction, look for the record in Final phase.	ACCPY

