



STATE OF ILLINOIS • OFFICE OF THE COMPTROLLER
JUDY BAAR TOPINKA

DATE: 2/3/2012

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SUBJECT: Recap of General and Special
Obligation Bonded Indebtedness and
Update of Comparisons of General
and Special Obligation Bond Activity

Attached are the Recap of General and Special Obligation Bonded Indebtedness (Exhibit I) and the following comparisons of general obligation bond activity (i.e., Anti-Pollution, Capital Development, School Construction, Transportation "A", Transportation "B", Transportation "D", and Coal Development,) and special obligation bond activity (Build Illinois Bonds) as of September 30, 2011:

- (1) Comparison of Expended/Appropriated Project Commitments to Statutory Authorizations.
- (2) Summary of Expenditures Per Statutory Purposes (current year and lapse year when applicable). Prior years' "Summary of Expenditures Per Statutory Purposes" are available upon request.
- (3) Comparison of Expended/Governor Released Projects to Statutory Authorizations.
- (4) Comparison of Expended/Obligated Projects to Statutory Authorizations.

Prior year information presented was obtained from the Comptroller's prior year audited financial statements. Current year amounts were extracted from the Statewide Accounting Management System (SAMS) Information Warehouse and the Mun-Ease Bonded Indebtedness System.

NOTE: This Monthly Bond Report is now available on-line on the Comptroller's web site at www.ioc.state.il.us under Resource Library- Reports.

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217/782-6000

LAND OF LINCOLN BUILDING
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STATE OF ILLINOIS
RECAP OF GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
9/30/2011

	AUTHORIZED	AUTHORIZED BUT UNISSUED	ISSUED	OUTSTANDING (A)		TOTAL	DEBT SERVICE FUND BALANCE
				PRINCIPAL	INTEREST		
Anti-Pollution	\$ 599,000,000	\$ -- --	\$ 599,000,000	\$ -- --	\$ -- --	\$ -- --	
Multiple Purpose	659,315,000	162,054,000	497,261,000	120,960,912	92,181,513	213,142,425	
	<u>1,258,315,000</u>	<u>162,054,000</u>	<u>1,096,261,000</u>	<u>120,960,912</u>	<u>92,181,513</u>	<u>213,142,425</u>	
Capital Development	1,737,000,000	-- --	1,737,000,000	-- --	-- --	-- --	
Multiple Purpose	8,900,463,443	1,936,773,873	6,963,689,570	2,135,804,085	1,371,589,723	3,507,393,808	
	<u>10,637,463,443</u>	<u>1,936,773,873</u>	<u>8,700,689,570</u>	<u>2,135,804,085</u>	<u>1,371,589,723</u>	<u>3,507,393,808</u>	
School Construction	330,000,000	-- --	330,000,000	-- --	-- --	-- --	
Multiple Purpose	4,216,000,000	829,583,619	3,386,416,381	1,781,926,868	1,154,783,523	2,936,710,391	
	<u>4,546,000,000</u>	<u>829,583,619</u>	<u>3,716,416,381</u>	<u>1,781,926,868</u>	<u>1,154,783,523</u>	<u>2,936,710,391</u>	
Transportation "A"	1,326,000,000	-- --	1,326,000,000	-- --	-- --	-- --	
Multiple Purpose	5,432,129,000	646,704,000	4,785,425,000	2,482,112,199	1,726,335,776	4,208,447,975	
	<u>6,758,129,000</u>	<u>646,704,000</u>	<u>6,111,425,000</u>	<u>2,482,112,199</u>	<u>1,726,335,776</u>	<u>4,208,447,975</u>	
Transportation "B"	403,000,000	-- --	403,000,000	-- --	-- --	-- --	
Multiple Purpose	4,762,670,000	2,609,406,700	2,153,263,300	936,057,182	662,852,884	1,598,910,066	
	<u>5,165,670,000</u>	<u>2,609,406,700</u>	<u>2,556,263,300</u>	<u>936,057,182</u>	<u>662,852,884</u>	<u>1,598,910,066</u>	
Transportation "D"	-- --	-- --	-- --	-- --	-- --	-- --	
Multiple Purpose	2,249,000,000	1,363,975,000	885,025,000	848,824,000	696,766,703	1,545,590,703	
	<u>2,249,000,000</u>	<u>1,363,975,000</u>	<u>885,025,000</u>	<u>848,824,000</u>	<u>696,766,703</u>	<u>1,545,590,703</u>	
Coal Development	35,000,000	-- --	35,000,000	-- --	-- --	-- --	
Multiple Purpose	713,200,000	586,893,900	126,306,100	36,134,282	20,932,165	57,066,447	
	<u>748,200,000</u>	<u>586,893,900</u>	<u>161,306,100</u>	<u>36,134,282</u>	<u>20,932,165</u>	<u>57,066,447</u>	
Pension Funding Series	17,562,348,300	396,348,300	17,166,000,000	16,272,800,000	9,394,451,446	25,667,251,446	
Medicaid Funding Series	250,000,000	3,905,000	246,095,000	-- --	-- --	-- --	
Refunding	4,839,025,000	(B) 2,029,530,000	6,070,824,239	2,809,495,000	733,214,389	3,542,709,389	
Totals	<u>54,014,150,743</u>	<u>10,565,174,392</u>	<u>46,710,305,590</u>	<u>27,424,114,528</u>	<u>15,853,108,122</u>	<u>43,277,222,650</u>	\$ 1,251,090,465
Build Illinois	5,703,509,000	1,789,842,017	3,913,666,983	1,350,018,463	747,692,920	2,097,711,383	
Refunding	Unlimited	Unlimited	2,061,753,858	821,202,405	212,255,257	1,033,457,662	
Total Build Illinois	<u>5,703,509,000</u>	<u>1,789,842,017</u>	<u>5,975,420,841</u>	<u>2,171,220,868</u>	<u>959,948,177</u>	<u>3,131,169,045</u>	4,245,480
Civic Center	200,000,000	(B) 153,939,268	171,485,732	46,060,732	45,121,768	91,182,500	
Refunding	Unlimited	Unlimited	176,515,000	36,270,000	5,010,484	41,280,484	
Total Civic Center	<u>200,000,000</u>	<u>153,939,268</u>	<u>348,000,732</u>	<u>82,330,732</u>	<u>50,132,252</u>	<u>132,462,984</u>	12,449,699
GRAND TOTAL	<u>\$ 59,917,659,743</u>	<u>\$ 12,508,955,677</u>	<u>\$ 53,033,727,163</u>	<u>\$ 29,677,666,128</u>	<u>\$ 16,863,188,551</u>	<u>\$ 46,540,854,679</u>	<u>\$ 1,267,785,644</u>

(A) Outstanding amounts are net of refunded bonds.

(B) Per the statutory authorization these amounts are equal to the Authorized amount less Principal Outstanding.

CAPITAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes.....	\$ 2,806,273,314	\$ 1,396,489,775	\$ 4,202,763,089	\$ 3,643,925,287	\$ 558,837,802
(b) Correctional Purposes.....	1,709,399,377	280,566,328	1,989,965,705	1,971,420,000	18,545,705
(c) Conservation Purposes.....	665,978,991	137,604,898	803,583,889	756,203,000	47,380,889
(d) Child Care, Mental & Public Health Purposes.....	744,539,383	192,356,091	936,895,474	838,497,000	98,398,474
(e) State Agency, Commissions & Board Purposes.....	1,715,631,350	821,122,789	2,536,754,139	2,126,836,200	409,917,939
(f) Port Districts.....	24,853,816	-	24,853,816	25,671,900	
(g) Water Resource Management.....	228,171,729	129,482,797	357,654,526	314,777,074	42,877,452
(h) Private Health Service Management.....	9,852,713	-	9,852,713	9,852,713	
(i) Food Production Research.....	64,818,730	-	64,818,730	64,940,269	
(j) State Library Grants.....	25,400,426	-	25,400,426	38,250,000	
(k) Correctional Facility Grants.....	-	-	-	25,000,000	
(l) Aquarium Facilities.....	5,000,000	-	5,000,000	5,000,000	
(m) Grants to Local Governments.....	438,456,735	187,501,344	625,958,079	588,590,000	37,368,079
(n) IL Open Land Trust Program.....	157,826,613	50,364,343	208,190,956	228,500,000	
(x) Expenses Related to Bond Sales.....	<u>81,831,078</u>	<u>11,449,100</u>	<u>93,280,178</u>	<u>(A)</u>	
	<u>\$ 8,678,034,255</u>	<u>\$ 3,206,937,465</u>	<u>\$ 11,884,971,720</u>	\$ 10,637,463,443	

Bond issue premium/(discounts) to date..... 82,869,501

FOOTNOTES:

\$ 10,720,332,944

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**CAPITAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY2012			REAPPROPRIATED (In FY13)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 9/30/2011	LAPSED	
(a) Educational Purposes.....	\$ 1,396,489,775	\$ 39,199,446		
(b) Correctional Purposes.....	280,566,328	1,429,732		
(c) Conservation Purposes.....	137,604,898	1,496,952		
(d) Child Care, Mental & Public Health Purposes.....	192,356,091	2,927,433		
(e) State Agency, Commissions & Board Purposes.....	821,122,789	5,970,093		
(f) Port Districts.....	-	-		
(g) Water Resource Management.....	129,482,797	109,672		
(h) Private Health Service Management.....	-	-		
(i) Food Production Research.....	-	-		
(j) State Library Grants.....	-	-		
(k) Correctional Facility Grants.....	-	-		
(l) Aquarium Facilities.....	-	-		
(m) Grants to Local Governments.....	187,501,344	1,456,910		
(n) IL Open Land Trust Program.....	50,364,343	-		
(x) Expenses Related to Bond Sales.....	11,449,100	2,700,070		
	<u>\$ 3,206,937,465</u>	<u>\$ 55,290,308</u>		

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes.....	\$ 2,806,273,314	\$ 712,291,315	\$ 3,518,564,629	\$ 3,643,925,287	
(b) Correctional Purposes.....	1,709,399,377	208,171,328	1,917,570,705	1,971,420,000	
(c) Conservation Purposes.....	665,978,991	60,000,898	725,979,889	756,203,000	
(d) Child Care, Mental & Public Health Purposes.....	744,539,383	116,214,906	860,754,289	838,497,000	\$ 22,257,289
(e) State Agency, Commissions & Board Purposes.....	1,715,631,350	357,696,605	2,073,327,955	2,126,836,200	
(f) Port Districts.....	24,853,816	-	24,853,816	25,671,900	
(g) Water Resource Management.....	228,171,729	58,153,854	286,325,583	314,777,074	
(h) Private Health Service Management.....	9,852,713	-	9,852,713	9,852,713	
(i) Food Production Research.....	64,818,730	-	64,818,730	64,940,269	
(j) State Library Grants.....	25,400,426	-	25,400,426	38,250,000	
(k) Correctional Facility Grants.....	-	-	-	25,000,000	
(l) Aquarium Facilities.....	5,000,000	-	5,000,000	5,000,000	
(m) Grants to Local Governments.....	438,456,735	21,901,337	460,358,072	588,590,000	
(n) IL Open Land Trust Program.....	157,826,613	10,364,343	168,190,956	228,500,000	
(x) Expenses Related to Bond Sales.....	81,831,078	11,449,100	93,280,178	(A)	
	<u>\$ 8,678,034,255</u>	<u>\$ 1,556,243,686</u>	<u>\$ 10,234,277,941</u>	\$ 10,637,463,443	
Bond issue premium/(discounts) to date.....				<u>82,869,501</u>	

FOOTNOTES:

\$ 10,720,332,944

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

CAPITAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 9/30/2011	FY12 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes.....	\$ 2,845,472,760	\$ 123,734,974	\$ 2,969,207,734	\$ 3,643,925,287	
(b) Correctional Purposes.....	1,710,829,109	5,913,547	1,716,742,656	1,971,420,000	
(c) Conservation Purposes.....	667,475,943	8,408,116	675,884,059	756,203,000	
(d) Child Care, Mental & Public Health Purposes.....	747,466,816	14,897,440	762,364,256	838,497,000	
(e) State Agency, Commissions & Board Purposes.....	1,721,601,443	40,899,705	1,762,501,148	2,126,836,200	
(f) Port Districts.....	24,853,816	-	24,853,816	25,671,900	
(g) Water Resource Management.....	228,281,401	6,867,197	235,148,598	314,777,074	
(h) Private Health Service Management.....	9,852,713	-	9,852,713	9,852,713	
(i) Food Production Research.....	64,818,730	-	64,818,730	64,940,269	
(j) State Library Grants.....	25,400,426	-	25,400,426	38,250,000	
(k) Correctional Facility Grants.....	-	-	-	25,000,000	
(l) Aquarium Facilities.....	5,000,000	-	5,000,000	5,000,000	
(m) Grants to Local Governments.....	439,913,645	9,927,633	449,841,278	588,590,000	
(n) IL Open Land Trust Program.....	157,826,613	-	157,826,613	228,500,000	
(x) Expenses Related to Bond Sales.....	84,531,148	-	84,531,148	(A)	
	<u>\$ 8,733,324,563</u>	<u>\$ 210,648,612</u>	<u>\$ 8,943,973,175</u>	<u>\$ 10,637,463,443</u>	
Bond issue premium/(discounts) to date.....				<u>82,869,501</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

\$ 10,720,332,944

SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects.....	\$ 307,849,568	\$ -	\$ 307,849,568	\$ 310,000,000	
(b) School District Debt Service.....	58,418,367	-	58,418,367	81,000,000	
(c) Special Education Reimbursement.....	19,655,386	-	19,655,386	20,000,000	
(d) Special Education Grants	-	-	-	10,000,000	
(e) Condemned School Reconstruction Projects	-	-	-	9,000,000	
(f) School Infrastructure	3,011,742,404	31,886,018	3,043,628,422	3,050,000,000	
(g) School Implemented Construction	147,168,770	1,452,831,236	1,600,000,006	1,066,000,000	\$ 534,000,006
(x) Expenses Related to Bond Sales	<u>157,597</u>	<u>-</u>	<u>157,597</u>	<u>(A)</u>	
	<u>\$ 3,544,992,092</u>	<u>\$ 1,484,717,254</u>	<u>\$ 5,029,709,346</u>	\$ 4,546,000,000	
Bond issue premium/(discounts) to date				<u>99,910,497</u>	
				<u>\$ 4,645,910,497</u>	

TNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**SCHOOL CONSTRUCTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2012			REAPPROPRIATED (In FY13)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 9/30/2011	LAPSED	
(a) School Construction Projects.....	\$ -	\$ -		
(b) School District Debt Service.....	-	-		
(c) Special Education Reimbursement.....	-	-		
(d) Special Education Grants.....	-	-		
(e) Condemned School Reconstruction Projects.....	-	-		
(f) School Infrastructure.....	31,886,018	560,147		
(g) School Implemented Construction.....	1,452,831,236	33,925,364		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ 1,484,717,254</u>	<u>\$ 34,485,511</u>		

SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects.....	\$ 307,849,568	\$ -	\$ 307,849,568	\$ 310,000,000	
(b) School District Debt Service.....	58,418,367	-	58,418,367	81,000,000	
(c) Special Education Reimbursement.....	19,655,386	-	19,655,386	20,000,000	
(d) Special Education Grants.....	-	-	-	10,000,000	
(e) Condemned School Reconstruction Projects.....	-	-	-	9,000,000	
(f) School Infrastructure.....	3,011,742,404	13,886,018	3,025,628,422	3,050,000,000	
(g) School Implemented Construction.....	147,168,770	295,766,153	442,934,923	1,066,000,000	
(x) Expenses Related to Bond Sales.....	<u>157,597</u>	<u>-</u>	<u>157,597</u>	<u>(A)</u>	
	<u>\$ 3,544,992,092</u>	<u>\$ 309,652,171</u>	<u>\$ 3,854,644,263</u>	\$ 4,546,000,000	
Bond issue Premium/(discounts) to date				<u>99,910,497</u>	
				<u>\$ 4,645,910,497</u>	

SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 9/30/2011	FY12 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects.....	\$ 307,849,568	\$ -	\$ 307,849,568	\$ 310,000,000	
(b) School District Debt Service.....	58,418,367	-	58,418,367	81,000,000	
(c) Special Education Reimbursement.....	19,655,386	-	19,655,386	20,000,000	
(d) Special Education Grants.....	-	-	-	10,000,000	
(e) Condemned School Reconstruction Projects.....	-	-	-	9,000,000	
(f) School Infrastructure.....	3,012,302,551	13,325,851	3,025,628,402	3,050,000,000	
(g) School Implemented Construction.....	181,094,134	229,667,062	410,761,196	1,066,000,000	
(x) Expenses Related to Bond Sales.....	<u>157,597</u>	<u>-</u>	<u>157,597</u>	<u>(A)</u>	
	<u>\$ 3,579,477,603</u>	<u>\$ 242,992,913</u>	<u>\$ 3,822,470,516</u>	\$ 4,546,000,000	
Bond issue premium/(discounts) to date				<u>99,910,497</u>	
				<u>\$ 4,645,910,497</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

ANTI - POLLUTION BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
	<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 932,068,773	\$ 93,354,091	\$ 1,025,422,864	\$ 1,021,494,024	\$ 3,928,840
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	158,856,400	75,000,000	233,856,400	236,500,000	
(x) Expenses Related to Bond Sales.....	<u>320,976</u>	<u>-</u>	<u>320,976</u>	<u>320,976</u>	
	<u>\$ 1,091,246,149</u>	<u>\$ 168,354,091</u>	<u>\$ 1,259,600,240</u>	\$ 1,258,315,000	
Bond issue premium/(discounts) to date				<u>2,089,543</u>	
				<u>\$ 1,260,404,543</u>	

ANTI - POLLUTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

	FY 2012			REAPPROPRIATED (In FY13)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 9/30/2011	LAPSED	
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 93,354,091	\$ -		
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	75,000,000	-		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ 168,354,091</u>	<u>\$ -</u>		

ANTI - POLLUTION BOND FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	<u>CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11</u>	<u>FY12 RELEASES</u>	<u>TOTAL</u>	<u>STATUTORY AUTHORIZATIONS</u>	<u>OVER COMMITTED</u>
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 932,068,773	\$ 3,459,579	\$ 935,528,352	\$ 1,021,494,024	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	158,856,400	-	158,856,400	236,500,000	
(x) Expenses Related to Bond Sales.....	<u>320,976</u>	<u>-</u>	<u>320,976</u>	<u>320,976</u>	
	<u>\$ 1,091,246,149</u>	<u>\$ 3,459,579</u>	<u>\$ 1,094,705,728</u>	\$ 1,258,315,000	
Bond issue premium/(discounts) to date				<u>2,089,543</u>	
				<u>\$ 1,260,404,543</u>	

ANTI - POLLUTION BOND FUND

COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 9/30/2011	FY12 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 932,068,773	\$ 194,069	\$ 932,262,842	\$ 1,021,494,024	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	158,856,400	-	158,856,400	236,500,000	
(x) Expenses Related to Bond Sales.....	<u>320,976</u>	<u>-</u>	<u>320,976</u>	<u>320,976</u>	
	<u>\$ 1,091,246,149</u>	<u>\$ 194,069</u>	<u>\$ 1,091,440,218</u>	\$ 1,258,315,000	
Bond issue premium/(discounts) to date				<u>2,089,543</u>	
				<u>\$ 1,260,404,543</u>	

TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 4,144,030,290	\$ 3,263,426	\$ 4,147,293,716	\$ 4,180,034,900	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	14,965,072	-	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:					
1) Outside Chicago Urbanized Area.....	49,997,470	-	49,997,470	50,036,000	
2) Chicago Urbanized Area.....	49,911,174	-	49,911,174	50,000,000	
3) City of Chicago.....	47,614,058	-	47,614,058	50,000,000	
4) Bridge Repair Assistance.....	12,000,000	-	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:					
1) Cook & Contiguous Counties.....	199,985,514	-	199,985,514	201,093,000	
2) Downstate.....	198,598,948	-	198,598,948	200,000,000	
(e) Authorization Increase P.A 96-5. :					
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	990,643,975	1,009,356,027	2,000,000,002	2,000,000,000	
(x) Expenses Related to Bond Sales.....	<u>912,414</u>	<u>-</u>	<u>912,414</u>	<u>(A)</u>	
	<u>\$ 5,708,658,915</u>	<u>\$ 1,012,619,453</u>	<u>\$ 6,721,278,368</u>	<u>\$ 6,758,129,000</u>	
Bond issue premium/(discounts) to date				<u>66,201,310</u>	
				<u>\$ 6,824,330,310</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "A" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2012			REAPPROPRIATED (In FY12)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 9/30/2011	LAPSED	
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 3,263,426	\$ 91,718		
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	-	-		
(c) Authorization Increase P.A. 80-1032:				
1) Outside Chicago Urbanized Area.....	-	-		
2) Chicago Urbanized Area.....	-	-		
3) City of Chicago.....	-	-		
4) Bridge Repair Assistance.....	-	-		
(d) Authorization Increase P.A. 81-SS2-2:				
1) Cook & Contiguous Counties.....	-	-		
2) Downstate.....	-	-		
(e) Authorization Increase P.A 96-5. :				
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	1,009,356,027	145,632,533		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ 1,012,619,453</u>	<u>\$ 145,724,251</u>		

TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 4,144,030,290	\$ 3,263,426	\$ 4,147,293,716	\$ 4,180,034,900	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	14,965,072	-	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:					
1) Outside Chicago Urbanized Area.....	49,997,470	-	49,997,470	50,036,000	
2) Chicago Urbanized Area.....	49,911,174	-	49,911,174	50,000,000	
3) City of Chicago.....	47,614,058	-	47,614,058	50,000,000	
4) Bridge Repair Assistance.....	12,000,000	-	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:					
1) Cook & Contiguous Counties.....	199,985,514	-	199,985,514	201,093,000	
2) Downstate.....	198,598,948	-	198,598,948	200,000,000	
(e) Authorization Increase P.A 96-5. :					
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	990,643,975	1,000,630,879	1,991,274,854	2,000,000,000	
(x) Expenses Related to Bond Sales.....	<u>912,414</u>	<u>-</u>	<u>912,414</u>	<u>(A)</u>	
	<u>\$ 5,708,658,915</u>	<u>\$ 1,003,894,305</u>	<u>\$ 6,712,553,220</u>	\$ 6,758,129,000	
Bond issue premium/(discounts) to date				<u>66,201,310</u>	
				<u>\$ 6,824,330,310</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS <u>THRU 9/30/2011</u>	FY12 <u>OBLIGATIONS</u>	<u>TOTAL</u>	STATUTORY <u>AUTHORIZATIONS</u>	<u>OVER COMMITTED</u>
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 4,144,122,008	\$ -	\$ 4,144,122,008	\$ 4,180,034,900	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	14,965,072	-	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:					
1) Outside Chicago Urbanized Area.....	49,997,470	-	49,997,470	50,036,000	
2) Chicago Urbanized Area.....	49,911,174	-	49,911,174	50,000,000	
3) City of Chicago.....	47,614,058	-	47,614,058	50,000,000	
4) Bridge Repair Assistance.....	12,000,000	-	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:					
1) Cook & Contiguous Counties.....	199,985,514	-	199,985,514	201,093,000	
2) Downstate.....	198,598,948	-	198,598,948	200,000,000	
(e) Authorization Increase P.A 96-5. :					
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	1,136,276,508	548,085,410	1,684,361,918	2,000,000,000	
(x) Expenses Related to Bond Sales.....	<u>912,414</u>	<u>-</u>	<u>912,414</u>	<u>(A)</u>	
	<u>\$ 5,854,383,166</u>	<u>\$ 548,085,410</u>	<u>\$ 6,402,468,576</u>	<u>\$ 6,758,129,000</u>	
Bond issue premium/(discounts) to date				<u>66,201,310</u>	
				<u>\$ 6,824,330,310</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

TRANSPORTATION BOND SERIES "B" FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:					
1) Statewide & RTA District.....	\$ 1,790,657,306	\$ 2,541,290,558	\$ 4,331,947,864	\$ 3,441,270,000	\$ 890,677,864
2) Chicago & Contiguous Counties.....	177,731,956	368,962	178,100,918	181,350,000	
3) Downstate.....	19,250,363	199,905,892	219,156,255	20,450,000	198,706,255
4) Projects Throughout the State.....	-	1,005,000,002	1,005,000,002	1,000,000,000	5,000,002
(b) Aviation.....	367,130,202	73,000,000	440,130,202	522,600,000	
(x) Expenses Related to Bond Sales.....	<u>334,192</u>	<u>-</u>	<u>334,192</u>	<u>(A)</u>	
	<u>\$ 2,355,104,019</u>	<u>\$ 3,819,565,414</u>	<u>\$ 6,174,669,433</u>	<u>\$ 5,165,670,000</u>	
Bond issue premium/(discounts) to date				<u>16,553,069</u>	
				<u>\$ 5,182,223,069</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "B" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2012			REAPPROPRIATED (In FY13)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 9/30/2011	LAPSED	
(a) Mass Transportation:				
1) Statewide & RTA District.....	\$ 2,541,290,558	\$ 126,339,457		
2) Chicago & Contiguous Counties.....	368,962	-		
3) Downstate.....	199,905,892	318,475		
4) Projects Throughout the State.....	1,005,000,002	-		
(b) Aviation.....	73,000,000	775,483		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ 3,819,565,414</u>	<u>\$ 127,433,415</u>		

TRANSPORTATION BOND SERIES "B" FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	<u>CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11</u>	<u>FY12 RELEASES</u>	<u>TOTAL</u>	<u>STATUTORY AUTHORIZATIONS</u>	<u>OVER COMMITTED</u>
(a) Mass Transportation:					
1) Statewide & RTA District.....	\$ 1,790,657,306	\$ 733,220,838	\$ 2,523,878,144	\$ 3,441,270,000	
2) Chicago & Contiguous Counties.....	177,731,956	368,962	178,100,918	181,350,000	
3) Downstate.....	19,250,363	82,401,310	101,651,673	20,450,000	\$ 81,201,673
4) Projects Throughout the State.....	-	-	-	1,000,000,000	
(b) Aviation.....	367,130,202	24,709,089	391,839,291	522,600,000	
(x) Expenses Related to Bond Sales.....	<u>334,192</u>	<u>-</u>	<u>334,192</u>	<u>(A)</u>	
	<u>\$ 2,355,104,019</u>	<u>\$ 840,700,199</u>	<u>\$ 3,195,804,218</u>	\$ 5,165,670,000	
Bond issue premium/(discounts) to date				<u>16,553,069</u>	
				<u>\$ 5,182,223,069</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 9/30/2011	FY12 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:					
1) Statewide & RTA District.....	\$ 1,916,996,763	\$ 511,595,412	\$ 2,428,592,175	\$ 3,441,270,000	
2) Chicago & Contiguous Counties.....	177,731,956	172,046	177,904,002	181,350,000	
3) Downstate.....	19,568,838	36,636,207	56,205,045	20,450,000	\$ 35,755,045
4) Projects Throughout the State.....	-	-	-	1,000,000,000	
(b) Aviation.....	367,905,685	4,506,113	372,411,798	522,600,000	
(x) Expenses Related to Bond Sales.....	334,192	-	334,192	(A)	
	\$ 2,482,537,434	\$ 552,909,778	\$ 3,035,447,212	\$ 5,165,670,000	
Bond issue premium/(discounts) to date				16,553,069	
				\$ 5,182,223,069	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

TRANSPORTATION BOND SERIES "D" FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 586,313,683	\$ 2,967,429,315	\$ 3,553,742,998	\$ 2,249,000,000	\$ 1,304,742,998
(x) Expenses Related to Bond Sales.....	-	-	-	(A)	
	<u>\$ 586,313,683</u>	<u>\$ 2,967,429,315</u>	<u>\$ 3,553,742,998</u>	\$ 2,249,000,000	
Bond issue premium/(discounts) to date				<u>(5,211,594)</u>	
				<u>\$ 2,243,788,406</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "D" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2012		
APPROPRIATED (Incl. Reapp.)	EXPENDITURES 9/30/2011	LAPSED	REAPPROPRIATED (In FY13)
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 2,967,429,315	\$ 201,888,113	
(x) Expenses Related to Bond Sales.....	-	-	
	\$ 2,967,429,315	\$ 201,888,113	

TRANSPORTATION BOND SERIES "D" FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 586,313,683	\$ 1,879,955,899	\$ 2,466,269,582	\$ 2,249,000,000	\$ 217,269,582
(x) Expenses Related to Bond Sales.....	-	-	-	(A)	
	<u>\$ 586,313,683</u>	<u>\$ 1,879,955,899</u>	<u>\$ 2,466,269,582</u>	\$ 2,249,000,000	
Bond issue premium/(discounts) to date				<u>(5,211,594)</u>	
				<u>\$ 2,243,788,406</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "D" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	<u>CUMULATIVE EXPENDITURES PRIOR YEARS THRU 9/30/2011</u>	<u>FY12 OBLIGATIONS</u>	<u>TOTAL</u>	<u>STATUTORY AUTHORIZATIONS</u>	<u>OVER COMMITTED</u>
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 788,201,796	\$ 478,717,413	\$ 1,266,919,209	\$ 2,249,000,000	
(x) Expenses Related to Bond Sales.....	-	-	-	(A)	
	\$ 788,201,796	\$ 478,717,413	\$ 1,266,919,209	\$ 2,249,000,000	
Bond issue premium/(discounts) to date				(5,211,594)	
				\$ 2,243,788,406	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

COAL DEVELOPMENT BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources.....	\$ 121,843,198	\$ 22,000,000	\$ 143,843,198	\$ 148,000,000	
(b) Research & Development of Other Forms of Energy.....	14,905,632	-	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project.....	-	-	-	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities.....	-	61,500,000	61,500,000	500,000,000	
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	25,662,274	8,337,727	34,000,001	50,000,000	
Transfers Pursuant to PA 96-0045.....	320,000	-	320,000	(B)	
(x) Expenses Related to Bond Sales.....	<u>32,097</u>	<u>-</u>	<u>32,097</u>	<u>(A)</u>	
	<u>\$ 162,763,201</u>	<u>\$ 91,837,727</u>	<u>\$ 254,600,928</u>	\$ 748,200,000	
Bond issue premium/(discounts) to date				<u>1,324,029</u>	
				<u>\$ 749,524,029</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Transfers pursuant to FY2010 budget implementation bill.

COAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

	2012			REAPPROPRIATED (In FY13)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 9/30/2011	LAPSED	
(a) Capital Development of Coal Resources.....	\$ 22,000,000	\$ -		
(b) Research & Development of Other Forms of Energy.....	-	-		
(c) Grant for an Illinois Generating Station Project.....	-	-		
(d) Financial Assistance to New Electric Generating Facilities.....	61,500,000	-		
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	8,337,727	-		
Transfers pursuant to PA 96-0045.....	-	-		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ 91,837,727</u>	<u>\$ -</u>		

COAL DEVELOPMENT BOND FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources.....	\$ 121,843,198	\$ 981,024	\$ 122,824,222	\$ 148,000,000	
(b) Research & Development of Other Forms of Energy.....	14,905,632	-	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project.....	-	-	-	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities.....	-	-	-	500,000,000	
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	25,662,274	3,637,727	29,300,001	50,000,000	
Transfers Pursuant to PA 96-0045.....	320,000	-	320,000	(B)	
(x) Expenses Related to Bond Sales.....	<u>32,097</u>	<u>-</u>	<u>32,097</u>	<u>(A)</u>	
	<u>\$ 162,763,201</u>	<u>\$ 4,618,751</u>	<u>\$ 167,381,952</u>	\$ 748,200,000	
Bond issue premium/(discounts) to date				<u>1,324,029</u>	
				<u>\$ 749,524,029</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Transfers pursuant to FY2010 budget implementation bill.

COAL DEVELOPMENT BOND FUND

COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 9/30/2011	FY12 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources.....	\$ 121,843,198	\$ 981,024	\$ 122,824,222	\$ 148,000,000	
(b) Research & Development of Other Forms of Energy.....	14,905,632	-	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project.....	-	-	-	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities.....	-	-	-	500,000,000	
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	25,662,274	3,637,726	29,300,000	50,000,000	
Transfers pursuant to PA 96-0045.....	320,000	-	320,000	(B)	
(x) Expenses Related to Bond Sales.....	<u>32,097</u>	<u>-</u>	<u>32,097</u>	<u>(A)</u>	
	<u>\$ 162,763,201</u>	<u>\$ 4,618,750</u>	<u>\$ 167,381,951</u>	\$ 748,200,000	
Bond issue premium/(discounts) to date				<u>1,324,029</u>	
				<u>\$ 749,524,029</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Transfers pursuant to FY2010 budget implementation bill.

BUILD ILLINOIS BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Infrastructure Purposes and Bond Sale expenses.....	\$ 2,382,264,058	\$ 884,840,953	\$ 3,267,105,011	\$ 3,213,000,000	\$ 54,105,011
(b) Business Development Purposes.....	177,135,656	783,980,805	961,116,461	541,000,000	420,116,461
(c) Educational Purposes.....	1,202,060,389	841,022,412	2,043,082,801	1,741,358,100	301,724,701
(d) Environmental Purposes.....	146,389,210	106,728,317	253,117,527	208,150,900	44,966,627
Bond Issue Prem/Disc to date.....	-	-	-	58,264,596	
	<u>3,907,849,313</u>	<u>2,616,572,487</u>	<u>6,524,421,800</u>	<u>5,761,773,596</u>	
(e) Refunding.....	2,101,669,771	-	2,101,669,771	2,101,669,771	
Refunding Bond Sale expenses.....	3,188,642	-	3,188,642	3,188,642	
Refunding Bond Issue Prem/Disc.....	-	-	-	56,891,744	
	<u>2,104,858,413</u>	<u>-</u>	<u>2,104,858,413</u>	<u>2,161,750,157</u>	
	<u><u>\$ 6,012,707,726</u></u>	<u><u>\$ 2,616,572,487</u></u>	<u><u>\$ 8,629,280,213</u></u>	<u><u>\$ 7,923,523,753</u></u>	

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.

**BUILD ILLINOIS BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	APPROPRIATED (Incl. Reapp.)	2012		REAPPROPRIATED (In FY13)
		EXPENDITURES 9/30/2011	LAPSED	
(a) Infrastructure Purposes and Bond Sale Expenses.....	\$ 884,840,953	\$ 26,418,929		
(b) Business Development Purposes.....	783,980,805	17,422,000		
(c) Educational Purposes.....	841,022,412	17,148,901		
(d) Environmental Purposes.....	106,728,317	375,000		
(e) Refunding.....	-	-		
Refunding Bond Sale expenses.....	-	-		
	<u>\$ 2,616,572,487</u>	<u>\$ 61,364,830</u>		

BUILD ILLINOIS BOND FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Infrastructure Purposes and Bond Sale expenses.....	\$ 2,382,264,058	\$ 301,022,956	\$ 2,683,287,014	\$ 3,213,000,000	
(b) Business Development Purposes.....	177,135,656	60,773,522	237,909,178	541,000,000	
(c) Educational Purposes.....	1,202,060,389	218,653,199	1,420,713,588	1,741,358,100	
(d) Environmental Purposes.....	146,389,210	51,770,617	198,159,827	208,150,900	
Bond Issue Discounts to date.....	-	-	-	58,264,596	
	<u>3,907,849,313</u>	<u>632,220,294</u>	<u>4,540,069,607</u>	<u>5,761,773,596</u>	
(e) Refunding.....	2,101,669,771	-	2,101,669,771	2,101,669,771	
Refunding Bond Sale expenses.....	3,188,642	-	3,188,642	3,188,642	
Refunding Bond Issue Discounts.....	-	-	-	56,891,744	
	<u>2,104,858,413</u>	<u>-</u>	<u>2,104,858,413</u>	<u>2,161,750,157</u>	
	<u><u>\$ 6,012,707,726</u></u>	<u><u>\$ 632,220,294</u></u>	<u><u>\$ 6,644,928,020</u></u>	<u><u>\$ 7,923,523,753</u></u>	

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.

BUILD ILLINOIS BOND FUND

COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 9/30/2011	FY12 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Infrastructure Purposes and Bond Sale expenses.....	\$ 2,408,682,987	\$ 90,254,840	\$ 2,498,937,827	\$ 3,213,000,000	
(b) Business Development Purposes.....	194,557,656	2,384,000	196,941,656	541,000,000	
(c) Educational Purposes.....	1,219,209,290	32,963,499	1,252,172,789	1,741,358,100	
(d) Environmental Purposes.....	146,764,210	476,724	147,240,934	208,150,900	
Bond Issue Prem/Disc to date.....	-	-	-	58,264,596	
	<u>3,969,214,143</u>	<u>126,079,063</u>	<u>4,095,293,206</u>	<u>5,761,773,596</u>	
(e) Refunding.....	2,101,669,771	-	2,101,669,771	2,101,669,771	
Refunding Bond Sale expenses.....	3,188,642	-	3,188,642	3,188,642	
Refunding Bond Issue Prem/Disc.....	-	-	-	56,891,744	
	<u>2,104,858,413</u>	<u>-</u>	<u>2,104,858,413</u>	<u>2,161,750,157</u>	
	<u><u>\$ 6,074,072,556</u></u>	<u><u>\$ 126,079,063</u></u>	<u><u>\$ 6,200,151,619</u></u>	<u><u>\$ 7,923,523,753</u></u>	

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.