



STATE OF ILLINOIS • OFFICE OF THE COMPTROLLER
JUDY BAAR TOPINKA

DATE: 3/26/2012

For further information call:
Julie Higerson at 217/558-4811

SUBJECT: Recap of General and Special
Obligation Bonded Indebtedness and
Update of Comparisons of General
and Special Obligation Bond Activity

Attached are the Recap of General and Special Obligation Bonded Indebtedness (Exhibit I) and the following comparisons of general obligation bond activity (i.e., Anti-Pollution, Capital Development, School Construction, Transportation "A", Transportation "B", Transportation "D", and Coal Development,) and special obligation bond activity (Build Illinois Bonds) as of January 31, 2012:

- (1) Comparison of Expended/Appropriated Project Commitments to Statutory Authorizations.
- (2) Summary of Expenditures Per Statutory Purposes (current year and lapse year when applicable). Prior years' "Summary of Expenditures Per Statutory Purposes" are available upon request.
- (3) Comparison of Expended/Governor Released Projects to Statutory Authorizations.
- (4) Comparison of Expended/Obligated Projects to Statutory Authorizations.

Prior year information presented was obtained from the Comptroller's prior year audited financial statements. Current year amounts were extracted from the Statewide Accounting Management System (SAMS) Information Warehouse and the Mun-Ease Bonded Indebtedness System.

NOTE: This Monthly Bond Report is now available on-line on the Comptroller's web site at www.ioc.state.il.us under Resource Library- Reports.

Printed by Authority of the State of Illinois 3/12-42-Job 42790

JAMES R. THOMPSON CENTER
100 WEST RANDOLPH, SUITE 15-500
CHICAGO, ILLINOIS 60601-3252
312/814-2451

STATE CAPITOL
SPRINGFIELD, ILLINOIS 62706-0001
217/782-6000

LAND OF LINCOLN BUILDING
325 WEST ADAMS
SPRINGFIELD, ILLINOIS 62704-1871
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STATE OF ILLINOIS
RECAP OF GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
1/31/2012

	AUTHORIZED	AUTHORIZED BUT UNISSUED	ISSUED	OUTSTANDING (A)		TOTAL	DEBT SERVICE FUND BALANCE
				PRINCIPAL	INTEREST		
Anti-Pollution	\$ 599,000,000	\$ ---	\$ 599,000,000	\$ ---	\$ ---	\$ ---	
Multiple Purpose	659,315,000	112,054,000	547,261,000	169,766,746	124,111,800	293,878,546	
	<u>1,258,315,000</u>	<u>112,054,000</u>	<u>1,146,261,000</u>	<u>169,766,746</u>	<u>124,111,800</u>	<u>293,878,546</u>	
Capital Development	1,737,000,000	---	1,737,000,000	---	---	---	
Multiple Purpose	8,900,463,443	1,834,273,873	7,066,189,570	2,195,613,817	1,395,393,147	3,591,006,964	
	<u>10,637,463,443</u>	<u>1,834,273,873</u>	<u>8,803,189,570</u>	<u>2,195,613,817</u>	<u>1,395,393,147</u>	<u>3,591,006,964</u>	
School Construction	330,000,000	---	330,000,000	---	---	---	
Multiple Purpose	4,216,000,000	654,583,619	3,561,416,381	1,940,622,602	1,237,407,953	3,178,030,555	
	<u>4,546,000,000</u>	<u>654,583,619</u>	<u>3,891,416,381</u>	<u>1,940,622,602</u>	<u>1,237,407,953</u>	<u>3,178,030,555</u>	
Transportation "A"	1,326,000,000	---	1,326,000,000	---	---	---	
Multiple Purpose	5,432,129,000	646,704,000	4,785,425,000	2,456,757,199	1,688,588,401	4,145,345,600	
	<u>6,758,129,000</u>	<u>646,704,000</u>	<u>6,111,425,000</u>	<u>2,456,757,199</u>	<u>1,688,588,401</u>	<u>4,145,345,600</u>	
Transportation "B"	403,000,000	---	403,000,000	---	---	---	
Multiple Purpose	4,762,670,000	2,434,406,700	2,328,263,300	1,097,705,382	743,581,943	1,841,287,325	
	<u>5,165,670,000</u>	<u>2,434,406,700</u>	<u>2,731,263,300</u>	<u>1,097,705,382</u>	<u>743,581,943</u>	<u>1,841,287,325</u>	
Transportation "D"	---	---	---	---	---	---	
Multiple Purpose	2,249,000,000	1,088,975,000	1,160,025,000	1,112,952,000	854,959,135	1,967,911,135	
	<u>2,249,000,000</u>	<u>1,088,975,000</u>	<u>1,160,025,000</u>	<u>1,112,952,000</u>	<u>854,959,135</u>	<u>1,967,911,135</u>	
Coal Development	35,000,000	---	35,000,000	---	---	---	
Multiple Purpose	713,200,000	564,393,900	148,806,100	58,401,782	36,019,996	94,421,778	
	<u>748,200,000</u>	<u>564,393,900</u>	<u>183,806,100</u>	<u>58,401,782</u>	<u>36,019,996</u>	<u>94,421,778</u>	
Pension Funding Series	17,562,348,300	396,348,300	17,166,000,000	15,579,600,000	9,098,858,132	24,678,458,132	
Medicaid Funding Series	250,000,000	3,905,000	246,095,000	---	---	---	
Refunding	4,839,025,000	(B) 2,152,260,000	6,070,824,239	2,686,765,000	676,171,978	3,362,936,978	
Totals	<u>54,014,150,743</u>	<u>9,887,904,392</u>	<u>47,510,305,590</u>	<u>27,298,184,528</u>	<u>15,855,092,485</u>	<u>43,153,277,013</u>	\$ 831,064,514
Build Illinois	5,703,509,000	1,489,842,017	4,213,666,983	1,650,018,463	890,330,486	2,540,348,949	
Refunding	Unlimited	Unlimited	2,061,753,858	821,202,405	191,274,195	1,012,476,600	
Total Build Illinois	<u>5,703,509,000</u>	<u>1,489,842,017</u>	<u>6,275,420,841</u>	<u>2,471,220,868</u>	<u>1,081,604,681</u>	<u>3,552,825,549</u>	4,251,179
Civic Center	200,000,000	(B) 157,019,268	171,485,732	42,980,732	43,826,143	86,806,875	
Refunding	Unlimited	Unlimited	176,515,000	29,795,000	4,052,231	33,847,231	
Total Civic Center	<u>200,000,000</u>	<u>157,019,268</u>	<u>348,000,732</u>	<u>72,775,732</u>	<u>47,878,374</u>	<u>120,654,106</u>	5,329,662
GRAND TOTAL	<u>\$ 59,917,659,743</u>	<u>\$ 11,534,765,677</u>	<u>\$ 54,133,727,163</u>	<u>\$ 29,842,181,128</u>	<u>\$ 16,984,575,540</u>	<u>\$ 46,826,756,668</u>	<u>\$ 840,645,355</u>

(A) Outstanding amounts are net of refunded bonds.

(B) Per the statutory authorization these amounts are equal to the Authorized amount less Principal Outstanding.

CAPITAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes.....	\$ 2,806,273,314	\$ 1,396,489,775	\$ 4,202,763,089	\$ 3,643,925,287	\$ 558,837,802
(b) Correctional Purposes.....	1,709,399,377	283,010,360	1,992,409,737	1,971,420,000	20,989,737
(c) Conservation Purposes.....	665,978,991	137,604,898	803,583,889	756,203,000	47,380,889
(d) Child Care, Mental & Public Health Purposes.....	744,539,383	192,356,091	936,895,474	838,497,000	98,398,474
(e) State Agency, Commissions & Board Purposes.....	1,715,631,350	821,122,789	2,536,754,139	2,126,836,200	409,917,939
(f) Port Districts.....	24,853,816	-	24,853,816	25,671,900	
(g) Water Resource Management.....	228,171,729	129,482,797	357,654,526	314,777,074	42,877,452
(h) Private Health Service Management.....	9,852,713	-	9,852,713	9,852,713	
(i) Food Production Research.....	64,818,730	-	64,818,730	64,940,269	
(j) State Library Grants.....	25,400,426	-	25,400,426	38,250,000	
(k) Correctional Facility Grants.....	-	-	-	25,000,000	
(l) Aquarium Facilities.....	5,000,000	-	5,000,000	5,000,000	
(m) Grants to Local Governments.....	438,456,735	187,501,344	625,958,079	588,590,000	37,368,079
(n) IL Open Land Trust Program.....	157,826,613	50,364,343	208,190,956	228,500,000	
(x) Expenses Related to Bond Sales.....	<u>81,831,078</u>	<u>11,449,100</u>	<u>93,280,178</u>	<u>(A)</u>	
	<u>\$ 8,678,034,255</u>	<u>\$ 3,209,381,497</u>	<u>\$ 11,887,415,752</u>	\$ 10,637,463,443	
Bond issue premium/(discounts) to date.....				<u>86,832,101</u>	
				<u>\$ 10,724,295,544</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

CAPITAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

	FY2012			REAPPROPRIATED (In FY13)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 1/31/2012	LAPSED	
(a) Educational Purposes.....	\$ 1,396,489,775	\$ 82,864,826		
(b) Correctional Purposes.....	283,010,360	5,651,155		
(c) Conservation Purposes.....	137,604,898	2,598,960		
(d) Child Care, Mental & Public Health Purposes.....	192,356,091	9,169,053		
(e) State Agency, Commissions & Board Purposes.....	821,122,789	19,747,233		
(f) Port Districts.....	-	-		
(g) Water Resource Management.....	129,482,797	1,469,323		
(h) Private Health Service Management.....	-	-		
(i) Food Production Research.....	-	-		
(j) State Library Grants.....	-	-		
(k) Correctional Facility Grants.....	-	-		
(l) Aquarium Facilities.....	-	-		
(m) Grants to Local Governments.....	187,501,344	1,901,509		
(n) IL Open Land Trust Program.....	50,364,343	-		
(x) Expenses Related to Bond Sales.....	11,449,100	6,483,647		
	<u>\$ 3,209,381,497</u>	<u>\$ 129,885,706</u>		

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes.....	\$ 2,806,273,314	\$ 859,982,015	\$ 3,666,255,329	\$ 3,643,925,287	22,330,042
(b) Correctional Purposes.....	1,709,399,377	210,615,360	1,920,014,737	1,971,420,000	
(c) Conservation Purposes.....	665,978,991	60,000,898	725,979,889	756,203,000	
(d) Child Care, Mental & Public Health Purposes.....	744,539,383	125,714,906	870,254,289	838,497,000	\$ 31,757,289
(e) State Agency, Commissions & Board Purposes.....	1,715,631,350	384,436,383	2,100,067,733	2,126,836,200	
(f) Port Districts.....	24,853,816	-	24,853,816	25,671,900	
(g) Water Resource Management.....	228,171,729	58,153,854	286,325,583	314,777,074	
(h) Private Health Service Management.....	9,852,713	-	9,852,713	9,852,713	
(i) Food Production Research.....	64,818,730	-	64,818,730	64,940,269	
(j) State Library Grants.....	25,400,426	-	25,400,426	38,250,000	
(k) Correctional Facility Grants.....	-	-	-	25,000,000	
(l) Aquarium Facilities.....	5,000,000	-	5,000,000	5,000,000	
(m) Grants to Local Governments.....	438,456,735	24,629,537	463,086,272	588,590,000	
(n) IL Open Land Trust Program.....	157,826,613	25,364,343	183,190,956	228,500,000	
(x) Expenses Related to Bond Sales.....	81,831,078	11,449,100	93,280,178	(A)	
	<u>\$ 8,678,034,255</u>	<u>\$ 1,760,346,396</u>	<u>\$ 10,438,380,651</u>	<u>\$ 10,637,463,443</u>	
Bond issue premium/(discounts) to date...				86,832,101	

FOOTNOTES: \$ 10,724,295,544

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

CAPITAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 1/31/2012	FY12 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes.....	\$ 2,889,138,140	\$ 176,723,619	\$ 3,065,861,759	\$ 3,643,925,287	
(b) Correctional Purposes.....	1,715,050,532	5,874,906	1,720,925,438	1,971,420,000	
(c) Conservation Purposes.....	668,577,951	9,007,828	677,585,779	756,203,000	
(d) Child Care, Mental & Public Health Purposes.....	753,708,436	39,922,999	793,631,435	838,497,000	
(e) State Agency, Commissions & Board Purposes.....	1,735,378,583	83,026,525	1,818,405,108	2,126,836,200	
(f) Port Districts.....	24,853,816	-	24,853,816	25,671,900	
(g) Water Resource Management.....	229,641,052	6,668,568	236,309,620	314,777,074	
(h) Private Health Service Management.....	9,852,713	-	9,852,713	9,852,713	
(i) Food Production Research.....	64,818,730	-	64,818,730	64,940,269	
(j) State Library Grants.....	25,400,426	-	25,400,426	38,250,000	
(k) Correctional Facility Grants.....	-	-	-	25,000,000	
(l) Aquarium Facilities.....	5,000,000	-	5,000,000	5,000,000	
(m) Grants to Local Governments.....	440,358,244	9,554,213	449,912,457	588,590,000	
(n) IL Open Land Trust Program.....	157,826,613	-	157,826,613	228,500,000	
(x) Expenses Related to Bond Sales.....	<u>88,314,725</u>	<u>10,000</u>	<u>88,324,725</u>	<u>(A)</u>	
	<u>\$ 8,807,919,961</u>	<u>\$ 330,788,658</u>	<u>\$ 9,138,708,619</u>	<u>\$ 10,637,463,443</u>	
Bond issue premium/(discounts) to date....				<u>86,832,101</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

\$ 10,724,295,544

CAPITAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

	FY2011			
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 1/31/2012	LAPSED	REAPPROPRIATED (In FY12)
(a) Educational Purposes.....	\$ 1,472,355,537	\$ 75,865,058	\$ 704	\$ 1,396,489,775
(b) Correctional Purposes.....	289,141,325	6,109,715	2,465,282	280,566,328
(c) Conservation Purposes.....	139,831,627	2,219,729	7,000	137,604,898
(d) Child Care, Mental & Public Health Purposes.....	208,833,488	16,472,990	4,407	192,356,091
(e) State Agency, Commissions & Board Purposes.....	840,049,953	19,936,018	307,934,243	512,179,692
(f) Port Districts.....	-	-	-	-
(g) Water Resource Management.....	132,169,457	2,686,663	-	129,482,794
(h) Private Health Service Management.....	-	-	-	-
(i) Food Production Research.....	-	-	-	-
(j) State Library Grants.....	-	-	-	-
(k) Correctional Facility Grants.....	-	-	-	-
(l) Aquarium Facilities.....	-	-	-	-
(m) Grants to Local Governments.....	220,070,906	32,569,563	-	187,501,343
(n) IL Open Land Trust Program.....	50,382,366	18,023	-	50,364,343
(x) Expenses Related to Bond Sales.....	9,672,444	9,486,061	186,383	-
	<u>\$ 3,362,507,103</u>	<u>\$ 165,363,820</u>	<u>\$ 310,598,019</u>	<u>\$ 2,886,545,264</u>

SCHOOL CONSTRUCTION BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects.....	\$ 307,849,568	\$ -	\$ 307,849,568	\$ 310,000,000	
(b) School District Debt Service.....	58,418,367	-	58,418,367	81,000,000	
(c) Special Education Reimbursement.....	19,655,386	-	19,655,386	20,000,000	
(d) Special Education Grants	-	-	-	10,000,000	
(e) Condemned School Reconstruction Projects	-	-	-	9,000,000	
(f) School Infrastructure	3,011,742,404	31,886,018	3,043,628,422	3,050,000,000	
(g) School Implemented Construction	147,168,770	1,452,831,236	1,600,000,006	1,066,000,000	\$ 534,000,006
(x) Expenses Related to Bond Sales	<u>157,597</u>	<u>-</u>	<u>157,597</u>	<u>(A)</u>	
	<u>\$ 3,544,992,092</u>	<u>\$ 1,484,717,254</u>	<u>\$ 5,029,709,346</u>	\$ 4,546,000,000	
Bond issue premium/(discounts) to date				<u>104,135,197</u>	
				<u>\$ 4,650,135,197</u>	

TNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**SCHOOL CONSTRUCTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2012			REAPPROPRIATED (In FY13)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 1/31/2012	LAPSED	
(a) School Construction Projects.....	\$ -	\$ -		
(b) School District Debt Service.....	-	-		
(c) Special Education Reimbursement.....	-	-		
(d) Special Education Grants.....	-	-		
(e) Condemned School Reconstruction Projects.....	-	-		
(f) School Infrastructure.....	31,886,018	560,147		
(g) School Implemented Construction.....	1,452,831,236	134,302,602		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ 1,484,717,254</u>	<u>\$ 134,862,749</u>		

SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects.....	\$ 307,849,568	\$ -	\$ 307,849,568	\$ 310,000,000	
(b) School District Debt Service.....	58,418,367	-	58,418,367	81,000,000	
(c) Special Education Reimbursement.....	19,655,386	-	19,655,386	20,000,000	
(d) Special Education Grants.....	-	-	-	10,000,000	
(e) Condemned School Reconstruction Projects.....	-	-	-	9,000,000	
(f) School Infrastructure.....	3,011,742,404	13,886,018	3,025,628,422	3,050,000,000	
(g) School Implemented Construction.....	147,168,770	295,766,153	442,934,923	1,066,000,000	
(x) Expenses Related to Bond Sales.....	<u>157,597</u>	<u>-</u>	<u>157,597</u>	<u>(A)</u>	
	<u>\$ 3,544,992,092</u>	<u>\$ 309,652,171</u>	<u>\$ 3,854,644,263</u>	\$ 4,546,000,000	
Bond issue Premium/(discounts) to date				<u>104,135,197</u>	
				<u>\$ 4,650,135,197</u>	

SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 1/31/2012	FY12 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects.....	\$ 307,849,568	\$ -	\$ 307,849,568	\$ 310,000,000	
(b) School District Debt Service.....	58,418,367	-	58,418,367	81,000,000	
(c) Special Education Reimbursement.....	19,655,386	-	19,655,386	20,000,000	
(d) Special Education Grants.....	-	-	-	10,000,000	
(e) Condemned School Reconstruction Projects.....	-	-	-	9,000,000	
(f) School Infrastructure.....	3,012,302,551	13,325,851	3,025,628,402	3,050,000,000	
(g) School Implemented Construction.....	281,471,372	148,083,756	429,555,128	1,066,000,000	
(x) Expenses Related to Bond Sales.....	<u>157,597</u>	<u>-</u>	<u>157,597</u>	<u>(A)</u>	
	<u>\$ 3,679,854,841</u>	<u>\$ 161,409,607</u>	<u>\$ 3,841,264,448</u>	\$ 4,546,000,000	
Bond issue premium/(discounts) to date				<u>104,135,197</u>	
				<u>\$ 4,650,135,197</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**SCHOOL CONSTRUCTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2011			
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 1/31/2012	LAPSED	REAPPROPRIATED (In FY12)
(a) School Construction Projects.....	\$ -	\$ -	\$ -	\$ -
(b) School District Debt Service.....	-	-	-	-
(c) Special Education Reimbursement.....	-	-	-	-
(d) Special Education Grants.....	-	-	-	-
(e) Condemned School Reconstruction Projects.....	-	-	-	-
(f) School Infrastructure.....	31,886,018	-	-	131,886,017
(g) School Implemented Construction.....	1,581,873,582	129,042,352	-	1,452,831,230
(x) Expenses Related to Bond Sales.....	-	-	-	-
	<u>\$ 1,613,759,600</u>	<u>\$ 129,042,352</u>	<u>\$ -</u>	<u>\$ 1,584,717,247</u>

ANTI - POLLUTION BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	<u>CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11</u>	<u>FY12 APPROPRIATIONS</u>	<u>TOTAL</u>	<u>STATUTORY AUTHORIZATIONS</u>	<u>OVER COMMITTED</u>
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 932,068,773	\$ 93,354,091	\$ 1,025,422,864	\$ 1,021,494,024	\$ 3,928,840
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	158,856,400	75,000,000	233,856,400	236,500,000	
(x) Expenses Related to Bond Sales.....	<u>320,976</u>	<u>-</u>	<u>320,976</u>	<u>320,976</u>	
	<u>\$ 1,091,246,149</u>	<u>\$ 168,354,091</u>	<u>\$ 1,259,600,240</u>	\$ 1,258,315,000	
Bond issue premium/(discounts) to date				<u>1,899,243</u>	
				<u>\$ 1,260,214,243</u>	

**ANTI - POLLUTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	<u>FY 2012</u>			<u>REAPPROPRIATED (In FY13)</u>
	<u>APPROPRIATED (Incl. Reapp.)</u>	<u>EXPENDITURES 1/31/2012</u>	<u>LAPSED</u>	
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 93,354,091	\$ 8,468,234		
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	75,000,000	-		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ 168,354,091</u>	<u>\$ 8,468,234</u>		

ANTI - POLLUTION BOND FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	<u>CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11</u>	<u>FY12 RELEASES</u>	<u>TOTAL</u>	<u>STATUTORY AUTHORIZATIONS</u>	<u>OVER COMMITTED</u>
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 932,068,773	\$ 31,431,579	\$ 963,500,352	\$ 1,021,494,024	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	158,856,400	-	158,856,400	236,500,000	
(x) Expenses Related to Bond Sales.....	<u>320,976</u>	<u>-</u>	<u>320,976</u>	<u>320,976</u>	
	<u>\$ 1,091,246,149</u>	<u>\$ 31,431,579</u>	<u>\$ 1,122,677,728</u>	\$ 1,258,315,000	
Bond issue premium/(discounts) to date				<u>1,899,243</u>	
				<u>\$ 1,260,214,243</u>	

ANTI - POLLUTION BOND FUND

COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	<u>CUMULATIVE EXPENDITURES PRIOR YEARS THRU 1/31/2012</u>	<u>FY12 OBLIGATIONS</u>	<u>TOTAL</u>	<u>STATUTORY AUTHORIZATIONS</u>	<u>OVER COMMITTED</u>
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 940,537,007	\$ 205,413	\$ 940,742,420	\$ 1,021,494,024	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	158,856,400	-	158,856,400	236,500,000	
(x) Expenses Related to Bond Sales.....	<u>320,976</u>	<u>-</u>	<u>320,976</u>	<u>320,976</u>	
	<u>\$ 1,099,714,383</u>	<u>\$ 205,413</u>	<u>\$ 1,099,919,796</u>	\$ 1,258,315,000	
Bond issue premium/(discounts) to date				<u>1,899,243</u>	
				<u>\$ 1,260,214,243</u>	

**ANTI - POLLUTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2011			REAPPROPRIATED (In FY12)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 1/31/2012	LAPSED	
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 124,048,037	\$ 30,693,946	\$ -	\$ 93,354,091
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	75,000,000	-	-	75,000,000
(x) Expenses Related to Bond Sales.....	-	-	-	-
	<u>\$ 199,048,037</u>	<u>\$ 30,693,946</u>	<u>\$ -</u>	<u>\$ 168,354,091</u>

TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 4,144,030,290	\$ 3,263,426	\$ 4,147,293,716	\$ 4,180,034,900	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	14,965,072	-	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:					
1) Outside Chicago Urbanized Area.....	49,997,470	-	49,997,470	50,036,000	
2) Chicago Urbanized Area.....	49,911,174	-	49,911,174	50,000,000	
3) City of Chicago.....	47,614,058	-	47,614,058	50,000,000	
4) Bridge Repair Assistance.....	12,000,000	-	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:					
1) Cook & Contiguous Counties.....	199,985,514	-	199,985,514	201,093,000	
2) Downstate.....	198,598,948	-	198,598,948	200,000,000	
(e) Authorization Increase P.A 96-5. :					
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	990,643,975	1,009,356,027	2,000,000,002	2,000,000,000	
(x) Expenses Related to Bond Sales.....	<u>912,414</u>	<u>-</u>	<u>912,414</u>	<u>(A)</u>	
	<u>\$ 5,708,658,915</u>	<u>\$ 1,012,619,453</u>	<u>\$ 6,721,278,368</u>	<u>\$ 6,758,129,000</u>	
Bond issue premium/(discounts) to date				<u>66,201,310</u>	
				<u>\$ 6,824,330,310</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "A" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2012			REAPPROPRIATED (In FY12)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 1/31/2012	LAPSED	
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 3,263,426	\$ 91,718		
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	-	-		
(c) Authorization Increase P.A. 80-1032:				
1) Outside Chicago Urbanized Area.....	-	-		
2) Chicago Urbanized Area.....	-	-		
3) City of Chicago.....	-	-		
4) Bridge Repair Assistance.....	-	-		
(d) Authorization Increase P.A. 81-SS2-2:				
1) Cook & Contiguous Counties.....	-	-		
2) Downstate.....	-	-		
(e) Authorization Increase P.A 96-5. :				
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	1,009,356,027	303,644,066		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ 1,012,619,453</u>	<u>\$ 303,735,784</u>		

TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 4,144,030,290	\$ 3,263,426	\$ 4,147,293,716	\$ 4,180,034,900	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	14,965,072	-	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:					
1) Outside Chicago Urbanized Area.....	49,997,470	-	49,997,470	50,036,000	
2) Chicago Urbanized Area.....	49,911,174	-	49,911,174	50,000,000	
3) City of Chicago.....	47,614,058	-	47,614,058	50,000,000	
4) Bridge Repair Assistance.....	12,000,000	-	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:					
1) Cook & Contiguous Counties.....	199,985,514	-	199,985,514	201,093,000	
2) Downstate.....	198,598,948	-	198,598,948	200,000,000	
(e) Authorization Increase P.A 96-5. :					
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	990,643,975	1,000,630,879	1,991,274,854	2,000,000,000	
(x) Expenses Related to Bond Sales.....	<u>912,414</u>	<u>-</u>	<u>912,414</u>	<u>(A)</u>	
	<u>\$ 5,708,658,915</u>	<u>\$ 1,003,894,305</u>	<u>\$ 6,712,553,220</u>	<u>\$ 6,758,129,000</u>	
Bond issue premium/(discounts) to date				<u>66,201,310</u>	
				<u>\$ 6,824,330,310</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 1/31/2012	FY12 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 4,144,122,008	\$ -	\$ 4,144,122,008	\$ 4,180,034,900	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	14,965,072	-	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:					
1) Outside Chicago Urbanized Area.....	49,997,470	-	49,997,470	50,036,000	
2) Chicago Urbanized Area.....	49,911,174	-	49,911,174	50,000,000	
3) City of Chicago.....	47,614,058	-	47,614,058	50,000,000	
4) Bridge Repair Assistance.....	12,000,000	-	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:					
1) Cook & Contiguous Counties.....	199,985,514	-	199,985,514	201,093,000	
2) Downstate.....	198,598,948	-	198,598,948	200,000,000	
(e) Authorization Increase P.A 96-5. :					
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	1,294,288,041	535,543,181	1,829,831,222	2,000,000,000	
(x) Expenses Related to Bond Sales.....	<u>912,414</u>	<u>-</u>	<u>912,414</u>	<u>(A)</u>	
	<u>\$ 6,012,394,699</u>	<u>\$ 535,543,181</u>	<u>\$ 6,547,937,880</u>	<u>\$ 6,758,129,000</u>	
Bond issue premium/(discounts) to date				<u>66,201,310</u>	
				<u>\$ 6,824,330,310</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "A" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2011				
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 1/31/2012	LAPSED	REAPPROPRIATED (In FY12)	
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 4,139,452	\$ 876,026	\$ -	\$ 3,263,426	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	-	-	-	-	
(c) Authorization Increase P.A. 80-1032:					
1) Outside Chicago Urbanized Area....	-	-	-	-	
2) Chicago Urbanized Area.....	-	-	-	-	
3) City of Chicago.....	-	-	-	-	
4) Bridge Repair Assistance.....	-	-	-	-	
(d) Authorization Increase P.A. 81-SS2-2:					
1) Cook & Contiguous Counties.....	-	-	-	-	
2) Downstate.....	-	-	-	-	
(e) Authorization Increase P.A 96-5. :					
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	1,625,421,991	616,065,964	-	1,009,356,027	1,009,356,027
(x) Expenses Related to Bond Sales.....	-	-	-	-	
	<u>\$ 1,629,561,443</u>	<u>\$ 616,941,990</u>	<u>\$ -</u>	<u>\$ 1,012,619,453</u>	

TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:					
1) Statewide & RTA District.....	\$ 1,790,657,306	\$ 2,541,290,558	\$ 4,331,947,864	\$ 3,441,270,000	\$ 890,677,864
2) Chicago & Contiguous Counties.....	177,731,956	368,962	178,100,918	181,350,000	
3) Downstate.....	19,250,363	199,905,892	219,156,255	20,450,000	198,706,255
4) Projects Throughout the State.....	-	1,005,000,002	1,005,000,002	1,000,000,000	5,000,002
(b) Aviation.....	367,130,202	73,000,000	440,130,202	522,600,000	
(x) Expenses Related to Bond Sales.....	<u>334,192</u>	<u>-</u>	<u>334,192</u>	<u>(A)</u>	
	<u>\$ 2,355,104,019</u>	<u>\$ 3,819,565,414</u>	<u>\$ 6,174,669,433</u>	\$ 5,165,670,000	
Bond issue premium/(discounts) to date				<u>23,620,269</u>	
				<u>\$ 5,189,290,269</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "B" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2012			REAPPROPRIATED (In FY13)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 1/31/2012	LAPSED	
(a) Mass Transportation:				
1) Statewide & RTA District.....	\$ 2,541,290,558	\$ 176,269,281		
2) Chicago & Contiguous Counties.....	368,962	-		
3) Downstate.....	199,905,892	1,619,666		
4) Projects Throughout the State.....	1,005,000,002	-		
(b) Aviation.....	73,000,000	2,884,973		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ 3,819,565,414</u>	<u>\$ 180,773,920</u>		

TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	<u>CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11</u>	<u>FY12 RELEASES</u>	<u>TOTAL</u>	<u>STATUTORY AUTHORIZATIONS</u>	<u>OVER COMMITTED</u>
(a) Mass Transportation:					
1) Statewide & RTA District.....	\$ 1,790,657,306	\$ 776,740,399	\$ 2,567,397,705	\$ 3,441,270,000	
2) Chicago & Contiguous Counties.....	177,731,956	368,962	178,100,918	181,350,000	
3) Downstate.....	19,250,363	53,715,943	72,966,306	20,450,000	\$ 52,516,306
4) Projects Throughout the State.....	-	-	-	1,000,000,000	
(b) Aviation.....	367,130,202	44,435,105	411,565,307	522,600,000	
(x) Expenses Related to Bond Sales.....	<u>334,192</u>	<u>-</u>	<u>334,192</u>	<u>(A)</u>	
	<u>\$ 2,355,104,019</u>	<u>\$ 875,260,409</u>	<u>\$ 3,230,364,428</u>	\$ 5,165,670,000	
Bond issue premium/(discounts) to date				<u>23,620,269</u>	
				<u>\$ 5,189,290,269</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 1/31/2012	FY12 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:					
1) Statewide & RTA District.....	\$ 1,966,926,587	\$ 515,365,989	\$ 2,482,292,576	\$ 3,441,270,000	
2) Chicago & Contiguous Counties.....	177,731,956	172,046	177,904,002	181,350,000	
3) Downstate.....	20,870,029	38,141,065	59,011,094	20,450,000	\$ 38,561,094
4) Projects Throughout the State.....	-	-	-	1,000,000,000	
(b) Aviation.....	370,015,175	9,292,524	379,307,699	522,600,000	
(x) Expenses Related to Bond Sales.....	334,192	-	334,192	(A)	
	\$ 2,535,877,939	\$ 562,971,624	\$ 3,098,849,563	\$ 5,165,670,000	
Bond issue premium/(discounts) to date				23,620,269	
				\$ 5,189,290,269	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "B" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2011			
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 1/31/2012	LAPSED	REAPPROPRIATED (In FY12)
(a) Mass Transportation:				
1) Statewide & RTA District.....	\$ 2,760,853,905	\$ 214,563,348	\$ 4,999,999	\$ 2,541,290,558
2) Chicago & Contiguous Counties.....	369,806	844	-	368,962
3) Downstate.....	200,002,355	95,463	1,000	199,905,892
4) Projects Throughout the State.....	1,005,000,002	-	-	1,005,000,002
(b) Aviation.....	148,391,292	5,321,568	103,069,724	40,000,000
(x) Expenses Related to Bond Sales.....	-	-	-	-
	<u>\$ 4,114,617,360</u>	<u>\$ 219,981,223</u>	<u>\$ 108,070,723</u>	<u>\$ 3,786,565,414</u>

TRANSPORTATION BOND SERIES "D" FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	<u>CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11</u>	<u>FY12 APPROPRIATIONS</u>	<u>TOTAL</u>	<u>STATUTORY AUTHORIZATIONS</u>	<u>OVER COMMITTED</u>
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 586,313,683	\$ 2,967,429,315	\$ 3,553,742,998	\$ 2,249,000,000	\$ 1,304,742,998
(x) Expenses Related to Bond Sales.....	-	-	-	(A)	
	<u>\$ 586,313,683</u>	<u>\$ 2,967,429,315</u>	<u>\$ 3,553,742,998</u>	<u>\$ 2,249,000,000</u>	
Bond issue premium/(discounts) to date				<u>(101,494)</u>	
				<u>\$ 2,248,898,506</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "D" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2012			
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 1/31/2012	LAPSED	
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 2,967,429,315	\$ 335,554,512		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ 2,967,429,315</u>	<u>\$ 335,554,512</u>		

TRANSPORTATION BOND SERIES "D" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 586,313,683	\$ 1,873,744,899	\$ 2,460,058,582	\$ 2,249,000,000	\$ 211,058,582
(x) Expenses Related to Bond Sales.....	-	-	-	(A)	
	\$ 586,313,683	\$ 1,873,744,899	\$ 2,460,058,582	\$ 2,249,000,000	
Bond issue premium/(discounts) to date				(101,494)	
				\$ 2,248,898,506	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "D" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 1/31/2012	FY12 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 921,868,195	\$ 454,953,214	\$ 1,376,821,409	\$ 2,249,000,000	
(x) Expenses Related to Bond Sales.....	-	-	-	(A)	
	\$ 921,868,195	\$ 454,953,214	\$ 1,376,821,409	\$ 2,249,000,000	
Bond issue premium/(discounts) to date				(101,494)	
				\$ 2,248,898,506	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "D" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2011			
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 1/31/2012	LAPSED	
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 3,517,883,625	\$ 550,454,310	\$ -	\$ 2,967,429,315
(x) Expenses Related to Bond Sales.....	-	-	-	-
	<u>\$ 3,517,883,625</u>	<u>\$ 550,454,310</u>	<u>\$ -</u>	<u>\$ 2,967,429,315</u>

COAL DEVELOPMENT BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources.....	\$ 121,843,198	\$ 22,000,000	\$ 143,843,198	\$ 148,000,000	
(b) Research & Development of Other Forms of Energy.....	14,905,632	-	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project.....	-	-	-	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities.....	-	61,500,000	61,500,000	500,000,000	
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	25,662,274	8,337,727	34,000,001	50,000,000	
Transfers Pursuant to PA 96-0045.....	320,000	-	320,000	(B)	
(x) Expenses Related to Bond Sales.....	<u>32,097</u>	<u>-</u>	<u>32,097</u>	(A)	
	<u>\$ 162,763,201</u>	<u>\$ 91,837,727</u>	<u>\$ 254,600,928</u>	\$ 748,200,000	
Bond issue premium/(discounts) to date				<u>1,304,679</u>	
				<u>\$ 749,504,679</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Transfers pursuant to FY2010 budget implementation bill.

COAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

	2012			REAPPROPRIATED (In FY13)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 1/31/2012	LAPSED	
(a) Capital Development of Coal Resources.....	\$ 22,000,000	\$ 500,000		
(b) Research & Development of Other Forms of Energy.....	-	-		
(c) Grant for an Illinois Generating Station Project.....	-	-		
(d) Financial Assistance to New Electric Generating Facilities.....	61,500,000	4,000,000		
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	8,337,727	3,437,726		
Transfers pursuant to PA 96-0045.....	-	-		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ 91,837,727</u>	<u>\$ 7,937,726</u>		

COAL DEVELOPMENT BOND FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	<u>CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11</u>	<u>FY12 RELEASES</u>	<u>TOTAL</u>	<u>STATUTORY AUTHORIZATIONS</u>	<u>OVER COMMITTED</u>
(a) Capital Development of Coal Resources.....	\$ 122,343,198	\$ 3,781,814	\$ 126,125,012	\$ 148,000,000	
(b) Research & Development of Other Forms of Energy.....	14,905,632	-	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project.....	-	-	-	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities.....	-	11,500,000	11,500,000	500,000,000	
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	25,662,274	3,637,727	29,300,001	50,000,000	
Transfers Pursuant to PA 96-0045.....	320,000	-	320,000	(B)	
(x) Expenses Related to Bond Sales.....	<u>32,097</u>	<u>-</u>	<u>32,097</u>	(A)	
	<u>\$ 163,263,201</u>	<u>\$ 18,919,541</u>	<u>\$ 182,182,742</u>	\$ 748,200,000	
Bond issue premium/(discounts) to date				<u>1,304,679</u>	
				<u>\$ 749,504,679</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Transfers pursuant to FY2010 budget implementation bill.

COAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 1/31/2012	FY12 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources.....	\$ 122,343,198	\$ 3,281,814	\$ 125,625,012	\$ 148,000,000	
(b) Research & Development of Other Forms of Energy.....	14,905,632	-	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project.....	-	-	-	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities.....	4,000,000	2,500,000	6,500,000	500,000,000	
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	29,100,000	200,000	29,300,000	50,000,000	
Transfers pursuant to PA 96-0045.....	320,000	-	320,000		(B)
(x) Expenses Related to Bond Sales.....	32,097	-	32,097		(A)
	<u>\$ 170,700,927</u>	<u>\$ 5,981,814</u>	<u>\$ 176,682,741</u>	\$ 748,200,000	
Bond issue premium/(discounts) to date				<u>1,304,679</u>	
				<u>\$ 749,504,679</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Transfers pursuant to FY2010 budget implementation bill.

**COAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY2011			
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 1/31/2012	LAPSED	REAPPROPRIATED (In FY12)
(a) Capital Development of Coal Resources.....	\$ 22,000,000	\$ -	\$ -	\$ 22,000,000
(b) Research & Development of Other Forms of Energy.....	-	-	-	-
(c) Grant for an Illinois Generating Station Project.....	-	-	-	-
(d) Financial Assistance to New Electric Generating Facilities.....	61,500,000	-	-	61,500,000
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	26,052,727	715,000	17,000,000	8,337,727
Transfers Pursuant to PA 96-0045.....	-	-	-	- (B)
(x) Expenses Related to Bond Sales.....	-	-	-	-
	<u>\$ 109,552,727</u>	<u>\$ 715,000</u>	<u>\$ 17,000,000</u>	<u>\$ 91,837,727</u>

FOOTNOTES:

(B) Transfers pursuant to FY2010 budget implementation bill.

BUILD ILLINOIS BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Infrastructure Purposes and Bond Sale expenses.....	\$ 2,382,264,058	\$ 885,395,953	\$ 3,267,660,011	\$ 3,213,000,000	\$ 54,660,011
(b) Business Development Purposes.....	177,135,656	783,980,805	961,116,461	541,000,000	420,116,461
(c) Educational Purposes.....	1,202,060,389	841,472,412	2,043,532,801	1,741,358,100	302,174,701
(d) Environmental Purposes.....	146,389,210	106,728,317	253,117,527	208,150,900	44,966,627
Bond Issue Prem/Disc to date.....	-	-	-	60,885,096	
	<u>3,907,849,313</u>	<u>2,617,577,487</u>	<u>6,525,426,800</u>	<u>5,764,394,096</u>	
(e) Refunding.....	2,101,669,771	-	2,101,669,771	2,101,669,771	
Refunding Bond Sale expenses.....	3,188,642	-	3,188,642	3,188,642	
Refunding Bond Issue Prem/Disc.....	-	-	-	93,357,643	
	<u>2,104,858,413</u>	<u>-</u>	<u>2,104,858,413</u>	<u>2,198,216,056</u>	
	<u>\$ 6,012,707,726</u>	<u>\$ 2,617,577,487</u>	<u>\$ 8,630,285,213</u>	<u>\$ 7,962,610,152</u>	

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.

**BUILD ILLINOIS BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	2012			REAPPROPRIATED (In FY13)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 1/31/2012	LAPSED	
(a) Infrastructure Purposes and Bond Sale Expenses.....	\$ 885,395,953	\$ 71,695,580		
(b) Business Development Purposes.....	783,980,805	24,567,970		
(c) Educational Purposes.....	841,472,412	37,343,637		
(d) Environmental Purposes.....	106,728,317	375,000		
(e) Refunding.....	-	-		
Refunding Bond Sale expenses.....	-	-		
	<u>\$ 2,617,577,487</u>	<u>\$ 133,982,187</u>		

BUILD ILLINOIS BOND FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Infrastructure Purposes and Bond Sale expenses.....	\$ 2,382,264,058	\$ 327,908,594	\$ 2,710,172,652	\$ 3,213,000,000	
(b) Business Development Purposes.....	177,135,656	93,773,522	270,909,178	541,000,000	
(c) Educational Purposes.....	1,202,060,389	294,978,199	1,497,038,588	1,741,358,100	
(d) Environmental Purposes.....	146,389,210	34,770,617	181,159,827	208,150,900	
Bond Issue Discounts to date.....	-	-	-	60,885,096	
	<u>3,907,849,313</u>	<u>751,430,932</u>	<u>4,659,280,245</u>	<u>5,764,394,096</u>	
(e) Refunding.....	2,101,669,771	-	2,101,669,771	2,101,669,771	
Refunding Bond Sale expenses.....	3,188,642	-	3,188,642	3,188,642	
Refunding Bond Issue Discounts.....	-	-	-	93,357,643	
	<u>2,104,858,413</u>	<u>-</u>	<u>2,104,858,413</u>	<u>2,198,216,056</u>	
	<u>\$ 6,012,707,726</u>	<u>\$ 751,430,932</u>	<u>\$ 6,764,138,658</u>	<u>\$ 7,962,610,152</u>	

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.

BUILD ILLINOIS BOND FUND

COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 1/31/2012	FY12 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Infrastructure Purposes and Bond Sale expenses.....	\$ 2,453,959,638	\$ 130,503,546	\$ 2,584,463,184	\$ 3,213,000,000	
(b) Business Development Purposes.....	201,703,626	3,908,188	205,611,814	541,000,000	
(c) Educational Purposes.....	1,239,404,026	61,956,186	1,301,360,212	1,741,358,100	
(d) Environmental Purposes.....	146,764,210	476,724	147,240,934	208,150,900	
Bond Issue Prem/Disc to date.....	-	-	-	60,885,096	
	<u>4,041,831,500</u>	<u>196,844,644</u>	<u>4,238,676,144</u>	<u>5,764,394,096</u>	
(e) Refunding.....	2,101,669,771	-	2,101,669,771	2,101,669,771	
Refunding Bond Sale expenses.....	3,188,642	-	3,188,642	3,188,642	
Refunding Bond Issue Prem/Disc.....	-	-	-	93,357,643	
	<u>2,104,858,413</u>	<u>-</u>	<u>2,104,858,413</u>	<u>2,198,216,056</u>	
	<u>\$ 6,146,689,913</u>	<u>\$ 196,844,644</u>	<u>\$ 6,343,534,557</u>	<u>\$ 7,962,610,152</u>	

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.

**BUILD ILLINOIS BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	2011			REAPPROPRIATED (In FY12)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 1/31/2012	LAPSED	
(a) Infrastructure Purposes and Bond Sale Expenses.....	\$ 1,165,404,686	\$ 148,909,150	\$ 8,081,051	\$ 1,008,414,485
(b) Business Development Purposes.....	657,877,289	3,946,484	-	653,930,805
(c) Educational Purposes.....	938,089,835	98,113,956	239,999	839,735,880
(d) Environmental Purposes.....	111,758,317	5,125,000	-	106,633,317
(e) Refunding.....	-	-	-	-
Refunding Bond Sale expenses	-	-	-	-
	<u>\$ 2,873,130,127</u>	<u>\$ 256,094,590</u>	<u>\$ 8,321,050</u>	<u>\$ 2,608,714,487</u>

STATE OF ILLINOIS
RECAP OF GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
1/31/2012

Monthly Bond Report
Cash Balances
01/31/12

	Fund 0101 Gen Obligation	Fund 0105 Civic Center	Fund 0970 Build Illinois	Totals
Cash balances, January 1, 2012	681,132,856	4,157,135	4,249,365	689,539,356
January 2012, receipts/revenues	253,254,965	1,172,527	38,465,778	292,893,270
January 2012, disbursements/expenses	103,323,306	-- --	38,463,964	141,787,270
Adjust for rounding	(1)			(1)
Cash balances, January 31, 2012	831,064,514	5,329,662	4,251,179	840,645,355

Monthly receipts and expenditures schedules from SAMS information warehouse - revenue and expense queries.

Cash balances agree to/reconcile to cash balances on MVS SAMS system account balance analysis.

Use this worksheet to verify totals of GO bond principal & interest outstanding on RECAP

Numbers come from Mun-Ease # 04 reports run as part of EOM procedure

12/31/11

Bonds Outstanding	Beg of Month		New Issues/ Reallocation		Payments		End of Month		Total Principal	Total Interest
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest		
GMAP	115,179,210	81,170,226	50,000,000	34,622,815	400,000	318,453	164,779,210	115,474,588		
GMAP-CAB	4,987,536	8,637,212					4,987,536	8,637,212	169,766,746	124,111,800
GMCD	1,997,917,341	1,160,888,513	102,500,000	58,308,174	19,908,000	13,145,140	2,080,509,341	1,206,051,547		
GMCD-CAB	115,104,476	189,341,600					115,104,476	189,341,600	2,195,613,817	1,395,393,147
GMSC	1,626,039,432	1,017,529,787	300,000,000	194,875,372	6,000,000	3,944,800	1,920,039,432	1,208,460,359		
GMSC-CAB	20,583,170	28,947,594					20,583,170	28,947,594	1,940,622,602	1,237,407,953
GMTA	2,448,742,925	1,664,391,759			15,220,000	11,770,524	2,433,522,925	1,652,621,235		
GMTA-CAB	23,234,274	35,967,166					23,234,274	35,967,166	2,456,757,199	1,688,588,401
GMTB	905,957,443	607,169,767	175,000,000	98,672,194	7,600,000	4,989,548	1,073,357,443	700,852,413		
GMTB-CAB	24,347,939	42,729,530					24,347,939	42,729,530	1,097,705,382	743,581,943
GMTD	968,824,000	774,361,395	150,000,000	84,576,167	5,872,000	3,978,427	1,112,952,000	854,959,135	1,112,952,000	854,959,135
GMIC	34,399,649	18,130,521	22,500,000	15,387,344		50,240	56,899,649	33,467,625		
GMIC-CAB	1,502,133	2,552,371					1,502,133	2,552,371	58,401,782	36,019,996
GMPF	15,579,600,000	9,098,858,132					15,579,600,000	9,098,858,132	15,579,600,000	9,098,858,132
GREF & GRFR	2,686,765,000	686,298,152				10,126,174	2,686,765,000	676,171,978	2,686,765,000	676,171,978
	<u>26,553,184,528</u>	<u>15,416,973,725</u>	<u>800,000,000</u>	<u>486,442,066</u>	<u>55,000,000</u>	<u>48,323,306</u>	<u>27,298,184,528</u>	<u>15,855,092,485</u>	<u>27,298,184,528</u>	<u>15,855,092,485</u>
Total CABS	<u>189,759,528</u>	<u>308,175,473</u>					<u>189,759,528</u>	<u>308,175,473</u>		
Total Refunding	2,686,765,000	686,298,152					2,686,765,000	676,171,978		

Use this worksheet to verify totals of SO bond principal & interest outstanding on RECAP

Numbers come from Mun-Ease # 04 reports run as part of EOM procedure

1/31/12

Bonds Outstanding	Beg of Month		New Issue		Payments		End of Month		Total	
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
GBIF	1,650,018,463	890,330,486					1,650,018,463	890,330,486	1,650,018,463	890,330,486
GBIR	821,202,405	191,274,195					821,202,405	191,274,195	821,202,405	191,274,195
GCCB	42,980,732	43,826,143					42,980,732	43,826,143	42,980,732	43,826,143
GCCB Ref	29,795,000	4,052,231					29,795,000	4,052,231	29,795,000	4,052,231
	<u>2,543,996,600</u>	<u>1,129,483,055</u>	-	-	-	-	<u>2,543,996,600</u>	<u>1,129,483,055</u>	<u>2,543,996,600</u>	<u>1,129,483,055</u>