



STATE OF ILLINOIS • OFFICE OF THE COMPTROLLER
JUDY BAAR TOPINKA

DATE: 1/25/2013

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SUBJECT: Recap of General and Special
Obligation Bonded Indebtedness and
Update of Comparisons of General
and Special Obligation Bond Activity

Attached are the Recap of General and Special Obligation Bonded Indebtedness (Exhibit I) and the following comparisons of general obligation bond activity (i.e., Anti-Pollution, Capital Development, School Construction, Transportation "A", Transportation "B", Transportation "D", and Coal Development,) and special obligation bond activity (Build Illinois Bonds) as of November 30, 2012:

- (1) Comparison of Expended/Appropriated Project Commitments to Statutory Authorizations.
- (2) Summary of Expenditures Per Statutory Purposes (current year and lapse year when applicable). Prior years' "Summary of Expenditures Per Statutory Purposes" are available upon request.
- (3) Comparison of Expended/Governor Released Projects to Statutory Authorizations.
- (4) Comparison of Expended/Obligated Projects to Statutory Authorizations.

Prior year information presented was obtained from the Comptroller's prior year audited financial statements. Current year amounts were extracted from the Statewide Accounting Management System (SAMS) Information Warehouse and the Mun-Ease Bonded Indebtedness System.

NOTE: This Monthly Bond Report is now available on-line on the Comptroller's web site at www.ioc.state.il.us under Resource Library- Reports.

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STATE OF ILLINOIS
RECAP OF GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
12/31/2012

	AUTHORIZED	AUTHORIZED BUT UNISSUED	ISSUED	OUTSTANDING (A)		TOTAL	DEBT SERVICE FUND BALANCE
				PRINCIPAL	INTEREST		
Anti-Pollution	\$ 599,000,000	\$ ---	\$ 599,000,000	\$ ---	\$ ---	\$ ---	
Multiple Purpose	659,315,000	112,054,000	547,261,000	129,751,264	100,476,439	230,227,703	
	<u>1,258,315,000</u>	<u>112,054,000</u>	<u>1,146,261,000</u>	<u>129,751,264</u>	<u>100,476,439</u>	<u>230,227,703</u>	
Capital Development	1,737,000,000	---	1,737,000,000	---	---	---	
Multiple Purpose	8,900,463,443	1,634,273,873	7,266,189,570	1,786,634,338	1,142,961,930	2,929,596,268	
	<u>10,637,463,443</u>	<u>1,634,273,873</u>	<u>9,003,189,570</u>	<u>1,786,634,338</u>	<u>1,142,961,930</u>	<u>2,929,596,268</u>	
School Construction	330,000,000	---	330,000,000	---	---	---	
Multiple Purpose	4,216,000,000	654,583,619	3,561,416,381	1,366,650,284	929,133,460	2,295,783,744	
	<u>4,546,000,000</u>	<u>654,583,619</u>	<u>3,891,416,381</u>	<u>1,366,650,284</u>	<u>929,133,460</u>	<u>2,295,783,744</u>	
Transportation "A"	1,326,000,000	---	1,326,000,000	---	---	---	
Multiple Purpose	5,432,129,000	496,704,000	4,935,425,000	2,181,894,769	1,516,841,870	3,698,736,639	
	<u>6,758,129,000</u>	<u>496,704,000</u>	<u>6,261,425,000</u>	<u>2,181,894,769</u>	<u>1,516,841,870</u>	<u>3,698,736,639</u>	
Transportation "B"	403,000,000	---	403,000,000	---	---	---	
Multiple Purpose	5,562,170,000	3,133,906,700	2,428,263,300	996,209,076	669,658,579	1,665,867,655	
	<u>5,965,170,000</u>	<u>3,133,906,700</u>	<u>2,831,263,300</u>	<u>996,209,076</u>	<u>669,658,579</u>	<u>1,665,867,655</u>	
Transportation "D"	---	---	---	---	---	---	
Multiple Purpose	3,066,300,000	1,731,275,000	1,335,025,000	1,271,448,000	918,445,343	2,189,893,343	
	<u>3,066,300,000</u>	<u>1,731,275,000</u>	<u>1,335,025,000</u>	<u>1,271,448,000</u>	<u>918,445,343</u>	<u>2,189,893,343</u>	
Coal Development	35,000,000	---	35,000,000	---	---	---	
Multiple Purpose	713,200,000	564,393,900	148,806,100	49,997,144	30,443,889	80,441,033	
	<u>748,200,000</u>	<u>564,393,900</u>	<u>183,806,100</u>	<u>49,997,144</u>	<u>30,443,889</u>	<u>80,441,033</u>	
Pension Funding Series	17,562,348,300	396,348,300	17,166,000,000	14,786,400,000	8,329,232,416	23,115,632,416	
Medicaid Funding Series	250,000,000	3,905,000	246,095,000	---	---	---	
Refunding	4,839,025,000	(B) 802,461,098	7,868,564,239	4,036,563,902	1,092,406,453	5,128,970,355	
Totals	<u>55,630,950,743</u>	<u>9,529,905,490</u>	<u>49,933,045,590</u>	<u>26,605,548,777</u>	<u>14,729,600,379</u>	<u>41,335,149,156</u>	\$ 936,202,799
Build Illinois	5,703,509,000	1,064,802,017	4,638,706,983	2,005,171,605	987,601,078	2,992,772,683	
Refunding	Unlimited	Unlimited	2,061,753,858	726,945,863	140,471,609	867,417,472	
Total Build Illinois	<u>5,703,509,000</u>	<u>1,064,802,017</u>	<u>6,700,460,841</u>	<u>2,732,117,468</u>	<u>1,128,072,687</u>	<u>3,860,190,155</u>	4,273,036
Civic Center	200,000,000	(B) 160,299,268	171,485,732	39,700,732	41,427,393	81,128,125	
Refunding	Unlimited	Unlimited	176,515,000	22,980,000	2,475,663	25,455,663	
Total Civic Center	<u>200,000,000</u>	<u>160,299,268</u>	<u>348,000,732</u>	<u>62,680,732</u>	<u>43,903,056</u>	<u>106,583,788</u>	4,160,360
GRAND TOTAL	<u>\$ 61,534,459,743</u>	<u>\$ 10,755,006,775</u>	<u>\$ 56,981,507,163</u>	<u>\$ 29,400,346,977</u>	<u>\$ 15,901,576,122</u>	<u>\$ 45,301,923,099</u>	<u>\$ 944,636,195</u>

(A) Outstanding amounts are net of refunded bonds.

(B) Per the statutory authorization these amounts are equal to the Authorized amount less Principal Outstanding.

CAPITAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY12	FY13 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes.....	\$ 2,955,209,449	\$ 1,247,553,656	\$ 4,202,763,105	\$ 3,643,925,287	\$ 558,837,818
(b) Correctional Purposes.....	1,719,268,442	273,141,303	1,992,409,745	1,971,420,000	20,989,745
(c) Conservation Purposes.....	669,124,075	134,459,816	803,583,891	756,203,000	47,380,891
(d) Child Care, Mental & Public Health Purposes.....	761,412,587	175,482,896	936,895,483	838,497,000	98,398,483
(e) State Agency, Commissions & Board Purposes.....	1,781,595,882	756,397,880	2,537,993,762	2,126,836,200	411,157,562
(f) Port Districts.....	24,853,816	-	24,853,816	25,671,900	
(g) Water Resource Management.....	230,248,258	127,406,270	357,654,528	314,777,074	42,877,454
(h) Private Health Service Management.....	9,852,713	-	9,852,713	9,852,713	
(i) Food Production Research.....	64,818,730	-	64,818,730	64,940,269	
(j) State Library Grants.....	25,400,426	-	25,400,426	38,250,000	
(k) Correctional Facility Grants.....	-	-	-	25,000,000	
(l) Aquarium Facilities.....	5,000,000	-	5,000,000	5,000,000	
(m) Grants to Local Governments.....	444,804,268	181,153,813	625,958,081	588,590,000	37,368,081
(n) IL Open Land Trust Program.....	157,828,973	50,361,983	208,190,956	228,500,000	
(x) Expenses Related to Bond Sales.....	<u>92,605,141</u>	<u>15,042,600</u>	<u>107,647,741</u>	<u>(A)</u>	
	<u>\$ 8,942,022,760</u>	<u>\$ 2,961,000,217</u>	<u>\$ 11,903,022,977</u>	\$ 10,637,463,443	
Bond issue premium/(discounts) to date.....				<u>100,824,984</u>	
				<u>\$ 10,738,288,427</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**CAPITAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY2013			REAPPROPRIATED (In FY14)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2012	LAPSED	
(a) Educational Purposes.....	\$ 1,247,553,656	\$ 58,037,059		
(b) Correctional Purposes.....	273,141,303	11,032,600		
(c) Conservation Purposes.....	134,459,816	959,211		
(d) Child Care, Mental & Public Health Purposes.....	175,482,896	8,251,153		
(e) State Agency, Commissions & Board Purposes.....	756,397,880	46,312,342		
(f) Port Districts.....	-	-		
(g) Water Resource Management.....	127,406,270	2,046,582		
(h) Private Health Service Management.....	-	-		
(i) Food Production Research.....	-	-		
(j) State Library Grants.....	-	-		
(k) Correctional Facility Grants.....	-	-		
(l) Aquarium Facilities.....	-	-		
(m) Grants to Local Governments.....	181,153,813	567,125		
(n) IL Open Land Trust Program.....	50,361,983	2,891,056		
(x) Expenses Related to Bond Sales.....	15,042,600	6,051,503		
	<u>\$ 2,961,000,217</u>	<u>\$ 136,148,631</u>		

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY12	FY13 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes.....	\$ 2,955,209,449	\$ 756,485,249	\$ 3,711,694,698	\$ 3,643,925,287	\$ 67,769,411
(b) Correctional Purposes.....	1,719,268,442	127,962,156	1,847,230,598	1,971,420,000	
(c) Conservation Purposes.....	669,124,075	66,855,816	735,979,891	756,203,000	
(d) Child Care, Mental & Public Health Purposes.....	761,412,587	108,841,711	870,254,298	838,497,000	31,757,298
(e) State Agency, Commissions & Board Purposes.....	1,781,595,882	347,697,694	2,129,293,576	2,126,836,200	2,457,376
(f) Port Districts.....	24,853,816	-	24,853,816	25,671,900	
(g) Water Resource Management.....	230,248,258	56,577,327	286,825,585	314,777,074	
(h) Private Health Service Management.....	9,852,713	-	9,852,713	9,852,713	
(i) Food Production Research.....	64,818,730	-	64,818,730	64,940,269	
(j) State Library Grants.....	25,400,426	-	25,400,426	38,250,000	
(k) Correctional Facility Grants.....	-	-	-	25,000,000	
(l) Aquarium Facilities.....	5,000,000	-	5,000,000	5,000,000	
(m) Grants to Local Governments.....	444,804,268	19,296,366	464,100,634	588,590,000	
(n) IL Open Land Trust Program.....	157,828,973	25,361,983	183,190,956	228,500,000	
(x) Expenses Related to Bond Sales.....	92,605,141	15,042,600	107,647,741	(A)	
	<u>\$ 8,942,022,760</u>	<u>\$ 1,524,120,902</u>	<u>\$ 10,466,143,662</u>	\$ 10,637,463,443	
Bond issue premium/(discounts) to date...				<u>100,824,984</u>	

FOOTNOTES:

\$ 10,738,288,427

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

CAPITAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 11/30/2012	FY13 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes.....	\$ 3,013,246,508	\$ 122,801,515	\$ 3,136,048,023	\$ 3,643,925,287	
(b) Correctional Purposes.....	1,730,301,042	8,218,289	1,738,519,331	1,971,420,000	
(c) Conservation Purposes.....	670,083,286	17,575,822	687,659,108	756,203,000	
(d) Child Care, Mental & Public Health Purposes.....	769,663,740	32,735,051	802,398,791	838,497,000	
(e) State Agency, Commissions & Board Purposes.....	1,827,908,224	95,755,293	1,923,663,517	2,126,836,200	
(f) Port Districts.....	24,853,816	-	24,853,816	25,671,900	
(g) Water Resource Management.....	232,294,840	7,657,958	239,952,798	314,777,074	
(h) Private Health Service Management.....	9,852,713	-	9,852,713	9,852,713	
(i) Food Production Research.....	64,818,730	-	64,818,730	64,940,269	
(j) State Library Grants.....	25,400,426	-	25,400,426	38,250,000	
(k) Correctional Facility Grants.....	-	-	-	25,000,000	
(l) Aquarium Facilities.....	5,000,000	-	5,000,000	5,000,000	
(m) Grants to Local Governments.....	445,371,393	8,427,557	453,798,950	588,590,000	
(n) IL Open Land Trust Program.....	160,720,029	40,000	160,760,029	228,500,000	
(x) Expenses Related to Bond Sales.....	<u>98,656,644</u>	<u>-</u>	<u>98,656,644</u>	<u>(A)</u>	
	<u>\$ 9,078,171,391</u>	<u>\$ 293,211,485</u>	<u>\$ 9,371,382,876</u>	\$ 10,637,463,443	
Bond issue premium/(discounts) to date....				<u>100,824,984</u>	
FOOTNOTES:				<u>\$ 10,738,288,427</u>	

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

CAPITAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

	FY2012			
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2012	LAPSED	REAPPROPRIATED (In FY13)
(a) Educational Purposes.....	\$ 1,396,489,775	\$ 148,936,135	\$ -	\$ 1,247,553,640
(b) Correctional Purposes.....	283,010,360	9,869,065	-	273,141,295
(c) Conservation Purposes.....	137,604,898	3,145,084	-	134,459,814
(d) Child Care, Mental & Public Health Purposes.....	192,356,091	16,873,204	-	175,482,887
(e) State Agency, Commissions & Board Purposes.....	821,137,589	65,964,532	288,257	754,884,800
(f) Port Districts.....	-	-	-	-
(g) Water Resource Management.....	129,482,797	2,076,529	-	127,406,268
(h) Private Health Service Management.....	-	-	-	-
(i) Food Production Research.....	-	-	-	-
(j) State Library Grants.....	-	-	-	-
(k) Correctional Facility Grants.....	-	-	-	-
(l) Aquarium Facilities.....	-	-	-	-
(m) Grants to Local Governments.....	187,501,344	6,347,533	-	181,153,811
(n) IL Open Land Trust Program.....	50,364,343	2,360	-	50,361,983
(x) Expenses Related to Bond Sales.....	11,449,100	10,774,063	675,037	-
	<u>\$ 3,209,396,297</u>	<u>\$ 263,988,505</u>	<u>\$ 963,294</u>	<u>\$ 2,944,444,498</u>

SCHOOL CONSTRUCTION BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY12	FY13 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects.....	\$ 307,849,568	\$ -	\$ 307,849,568	\$ 310,000,000	
(b) School District Debt Service.....	58,418,367	-	58,418,367	81,000,000	
(c) Special Education Reimbursement.....	19,655,386	-	19,655,386	20,000,000	
(d) Special Education Grants	-	-	-	10,000,000	
(e) Condemned School Reconstruction Projects.....	-	-	-	9,000,000	
(f) School Infrastructure.....	3,014,117,782	29,510,632	3,043,628,414	3,050,000,000	
(g) School Implemented Construction.....	426,418,792	1,173,581,245	1,600,000,037	1,066,000,000	\$ 534,000,037
(x) Expenses Related to Bond Sales.....	<u>157,597</u>	<u>-</u>	<u>157,597</u>	<u>(A)</u>	
	<u>\$ 3,826,617,492</u>	<u>\$ 1,203,091,877</u>	<u>\$ 5,029,709,369</u>	\$ 4,546,000,000	
Bond issue premium/(discounts) to date				<u>104,135,197</u>	
				<u>\$ 4,650,135,197</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**SCHOOL CONSTRUCTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2013			REAPPROPRIATED (In FY13)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2012	LAPSED	
(a) School Construction Projects.....	\$ -	\$ -		
(b) School District Debt Service.....	-	-		
(c) Special Education Reimbursement.....	-	-		
(d) Special Education Grants.....	-	-		
(e) Condemned School Reconstruction Projects.....	-	-		
(f) School Infrastructure.....	29,510,632	7,827,035		
(g) School Implemented Construction.....	1,173,581,245	159,795,115		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ 1,203,091,877</u>	<u>\$ 167,622,150</u>		

SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY12	FY13 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects.....	\$ 307,849,568	\$ -	\$ 307,849,568	\$ 310,000,000	
(b) School District Debt Service.....	58,418,367	-	58,418,367	81,000,000	
(c) Special Education Reimbursement.....	19,655,386	-	19,655,386	20,000,000	
(d) Special Education Grants.....	-	-	-	10,000,000	
(e) Condemned School Reconstruction Projects.....	-	-	-	9,000,000	
(f) School Infrastructure.....	3,014,117,782	11,510,632	3,025,628,414	3,050,000,000	
(g) School Implemented Construction.....	426,418,792	639,695,732	1,066,114,524	1,066,000,000	
(x) Expenses Related to Bond Sales.....	<u>157,597</u>	<u>-</u>	<u>157,597</u>	<u>(A)</u>	
	<u>\$ 3,826,617,492</u>	<u>\$ 651,206,364</u>	<u>\$ 4,477,823,856</u>	\$ 4,546,000,000	
Bond issue Premium/(discounts) to date				<u>104,135,197</u>	
				<u>\$ 4,650,135,197</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 11/30/2012	FY13 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects.....	\$ 307,849,568	\$ -	\$ 307,849,568	\$ 310,000,000	
(b) School District Debt Service.....	58,418,367	-	58,418,367	81,000,000	
(c) Special Education Reimbursement.....	19,655,386	-	19,655,386	20,000,000	
(d) Special Education Grants.....	-	-	-	10,000,000	
(e) Condemned School Reconstruction Projects.....	-	-	-	9,000,000	
(f) School Infrastructure.....	3,021,944,817	3,683,585	3,025,628,402	3,050,000,000	
(g) School Implemented Construction.....	586,213,907	315,682,880	901,896,787	1,066,000,000	
(x) Expenses Related to Bond Sales.....	<u>157,597</u>	<u>-</u>	<u>157,597</u>	<u>(A)</u>	
	<u>\$ 3,994,239,642</u>	<u>\$ 319,366,465</u>	<u>\$ 4,313,606,107</u>	\$ 4,546,000,000	
Bond issue premium/(discounts) to date				<u>104,135,197</u>	
				<u>\$ 4,650,135,197</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**SCHOOL CONSTRUCTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2012			
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2012	LAPSED	REAPPROPRIATED (In FY13)
(a) School Construction Projects.....	\$ -	\$ -	\$ -	\$ -
(b) School District Debt Service.....	-	-	-	-
(c) Special Education Reimbursement.....	-	-	-	-
(d) Special Education Grants.....	-	-	-	-
(e) Condemned School Reconstruction Projects.....	-	-	-	-
(f) School Infrastructure.....	31,886,018	2,375,378	8	29,510,632
(g) School Implemented Construction.....	1,452,831,236	279,250,022	-	1,173,581,214
(x) Expenses Related to Bond Sales.....	-	-	-	-
	<u>\$ 1,484,717,254</u>	<u>\$ 281,625,400</u>	<u>\$ 8</u>	<u>\$ 1,203,091,846</u>

ANTI - POLLUTION BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	<u>CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY12</u>	<u>FY13 APPROPRIATIONS</u>	<u>TOTAL</u>	<u>STATUTORY AUTHORIZATIONS</u>	<u>OVER COMMITTED</u>
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 940,537,007	\$ 84,885,857	\$ 1,025,422,864	\$ 1,021,494,024	\$ 3,928,840
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	190,856,140	43,000,260	233,856,400	236,500,000	
(x) Expenses Related to Bond Sales.....	<u>320,976</u>	<u>-</u>	<u>320,976</u>	<u>320,976</u>	
	<u>\$ 1,131,714,123</u>	<u>\$ 127,886,117</u>	<u>\$ 1,259,600,240</u>	\$ 1,258,315,000	
Bond issue premium/(discounts) to date				<u>1,899,243</u>	
				<u>\$ 1,260,214,243</u>	

ANTI - POLLUTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

	<u>FY2013</u>			<u>REAPPROPRIATED</u> (In FY14)
	<u>APPROPRIATED</u> (Incl. Reapp.)	<u>EXPENDITURES</u> 11/30/2012	<u>LAPSED</u>	
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 84,885,857	\$ 17,859,922		
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	43,000,260	-		
(x) Expenses Related to Bond Sales.....	<u>320,976</u>	<u>-</u>		
	<u>\$ 128,207,093</u>	<u>\$ 17,859,922</u>		

ANTI - POLLUTION BOND FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	<u>CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY12</u>	<u>FY13 RELEASES</u>	<u>TOTAL</u>	<u>STATUTORY AUTHORIZATIONS</u>	<u>OVER COMMITTED</u>
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 940,537,007	\$ 22,963,345	\$ 963,500,352	\$ 1,021,494,024	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	190,856,140	260	190,856,400	236,500,000	
(x) Expenses Related to Bond Sales.....	<u>320,976</u>	<u>-</u>	<u>320,976</u>	<u>320,976</u>	
	<u>\$ 1,131,714,123</u>	<u>\$ 22,963,605</u>	<u>\$ 1,154,677,728</u>	\$ 1,258,315,000	
Bond issue premium/(discounts) to date				<u>1,899,243</u>	
				<u>\$ 1,260,214,243</u>	

ANTI - POLLUTION BOND FUND

COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	<u>CUMULATIVE EXPENDITURES PRIOR YEARS THRU 11/30/2012</u>	<u>FY13 OBLIGATIONS</u>	<u>TOTAL</u>	<u>STATUTORY AUTHORIZATIONS</u>	<u>OVER COMMITTED</u>
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 958,396,929	\$ 205,413	\$ 958,602,342	\$ 1,021,494,024	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	190,856,140	-	190,856,140	236,500,000	
(x) Expenses Related to Bond Sales.....	<u>320,976</u>	<u>-</u>	<u>320,976</u>	<u>320,976</u>	
	<u>\$ 1,149,574,045</u>	<u>\$ 205,413</u>	<u>\$ 1,149,779,458</u>	\$ 1,258,315,000	
Bond issue premium/(discounts) to date				<u>1,899,243</u>	
				<u>\$ 1,260,214,243</u>	

ANTI - POLLUTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

	FY 2012			REAPPROPRIATED (In FY13)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2012	LAPSED	
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 93,354,091	\$ 8,468,234	\$ -	\$ 84,885,857
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	75,000,000	31,999,740	-	43,000,260
(x) Expenses Related to Bond Sales.....	-	-	-	-
	<u>\$ 168,354,091</u>	<u>\$ 40,467,974</u>	<u>\$ -</u>	<u>\$ 127,886,117</u>

TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY12	FY13 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 4,144,122,008	\$ 3,171,217	\$ 4,147,293,225	\$ 4,180,034,900	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	14,965,072	-	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:					
1) Outside Chicago Urbanized Area.....	49,997,470	-	49,997,470	50,036,000	
2) Chicago Urbanized Area.....	49,911,174	-	49,911,174	50,000,000	
3) City of Chicago.....	47,614,058	-	47,614,058	50,000,000	
4) Bridge Repair Assistance.....	12,000,000	-	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:					
1) Cook & Contiguous Counties.....	199,985,514	-	199,985,514	201,093,000	
2) Downstate.....	198,598,948	-	198,598,948	200,000,000	
(e) Authorization Increase P.A 96-5. :					
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	1,409,852,133	590,148,360	2,000,000,493	2,000,000,000	\$ 493
(x) Expenses Related to Bond Sales.....	912,414	-	912,414	(A)	
	\$ 6,127,958,791	\$ 593,319,577	\$ 6,721,278,368	\$ 6,758,129,000	
Bond issue premium/(discounts) to date				76,589,694	
				\$ 6,834,718,694	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "A" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY2013			REAPPROPRIATED (In FY14)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2012	LAPSED	
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 3,171,217	\$ 1,214,785		
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	-	-		
(c) Authorization Increase P.A. 80-1032:				
1) Outside Chicago Urbanized Area.....	-	-		
2) Chicago Urbanized Area.....	-	-		
3) City of Chicago.....	-	-		
4) Bridge Repair Assistance.....	-	-		
(d) Authorization Increase P.A. 81-SS2-2:				
1) Cook & Contiguous Counties.....	-	-		
2) Downstate.....	-	-		
(e) Authorization Increase P.A 96-5. :				
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	590,148,360	206,430,306		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ 593,319,577</u>	<u>\$ 207,645,091</u>		

TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY12	FY13 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 4,144,122,008	\$ 3,171,217	\$ 4,147,293,225	\$ 4,180,034,900	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	14,965,072	-	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:					
1) Outside Chicago Urbanized Area.....	49,997,470	-	49,997,470	50,036,000	
2) Chicago Urbanized Area.....	49,911,174	-	49,911,174	50,000,000	
3) City of Chicago.....	47,614,058	-	47,614,058	50,000,000	
4) Bridge Repair Assistance.....	12,000,000	-	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:					
1) Cook & Contiguous Counties.....	199,985,514	-	199,985,514	201,093,000	
2) Downstate.....	198,598,948	-	198,598,948	200,000,000	
(e) Authorization Increase P.A 96-5. :					
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	1,409,852,133	537,474,212	1,947,326,345	2,000,000,000	
(x) Expenses Related to Bond Sales.....	<u>912,414</u>	<u>-</u>	<u>912,414</u>	<u>(A)</u>	
	<u>\$ 6,127,958,791</u>	<u>\$ 540,645,429</u>	<u>\$ 6,668,604,220</u>	<u>\$ 6,758,129,000</u>	
Bond issue premium/(discounts) to date				<u>76,589,694</u>	
				<u>\$ 6,834,718,694</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 11/30/2012	FY13 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 4,145,336,793	\$ -	\$ 4,145,336,793	\$ 4,180,034,900	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	14,965,072	-	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:					
1) Outside Chicago Urbanized Area.....	49,997,470	-	49,997,470	50,036,000	
2) Chicago Urbanized Area.....	49,911,174	-	49,911,174	50,000,000	
3) City of Chicago.....	47,614,058	-	47,614,058	50,000,000	
4) Bridge Repair Assistance.....	12,000,000	-	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:					
1) Cook & Contiguous Counties.....	199,985,514	-	199,985,514	201,093,000	
2) Downstate.....	198,598,948	-	198,598,948	200,000,000	
(e) Authorization Increase P.A 96-5. :					
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	1,616,282,439	291,795,054	1,908,077,493	2,000,000,000	
(x) Expenses Related to Bond Sales.....	<u>912,414</u>	<u>-</u>	<u>912,414</u>	<u>(A)</u>	
	<u>\$ 6,335,603,882</u>	<u>\$ 291,795,054</u>	<u>\$ 6,627,398,936</u>	<u>\$ 6,758,129,000</u>	
Bond issue premium/(discounts) to date				<u>76,589,694</u>	
				<u>\$ 6,834,718,694</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "A" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2012			
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2012	LAPSED	REAPPROPRIATED (In FY13)
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 3,263,426	\$ 91,718	\$ -	\$ 3,171,217
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	-	-	-	-
(c) Authorization Increase P.A. 80-1032:				
1) Outside Chicago Urbanized Area....	-	-	-	-
2) Chicago Urbanized Area.....	-	-	-	-
3) City of Chicago.....	-	-	-	-
4) Bridge Repair Assistance.....	-	-	-	-
(d) Authorization Increase P.A. 81-SS2-2:				
1) Cook & Contiguous Counties.....	-	-	-	-
2) Downstate.....	-	-	-	-
(e) Authorization Increase P.A 96-5. :				
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	1,009,356,027	419,208,158	-	590,148,360
(x) Expenses Related to Bond Sales.....	-	-	-	-
	<u>\$ 1,012,619,453</u>	<u>\$ 419,299,876</u>	<u>\$ -</u>	<u>\$ 593,319,577</u>

TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY12	FY13 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:					
1) Statewide & RTA District.....	\$ 1,855,001,858	\$ 2,467,319,280	\$ 4,322,321,138	\$ 4,240,770,000	\$ 81,551,138
2) Chicago & Contiguous Counties.....	177,731,112	368,962	178,100,074	181,350,000	
3) Downstate.....	19,154,900	1,355	19,156,255	20,450,000	
4) Projects Throughout the State.....	-	1,000,000,000	1,000,000,000	1,000,000,000	
(b) Aviation.....	366,441,645	68,366,990	434,808,635	522,600,000	
(x) Expenses Related to Bond Sales.....	<u>334,192</u>	<u>-</u>	<u>334,192</u>	<u>(A)</u>	
	<u>\$ 2,418,663,707</u>	<u>\$ 3,536,056,587</u>	<u>\$ 5,954,720,294</u>	\$ 5,965,170,000	
Bond issue premium/(discounts) to date				<u>30,545,858</u>	
				<u>\$ 5,995,715,858</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "B" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2013			REAPPROPRIATED (In FY14)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2012	LAPSED	
(a) Mass Transportation:				
1) Statewide & RTA District.....	\$ 2,467,319,280	\$ 106,246,403		
2) Chicago & Contiguous Counties.....	368,962	-		
3) Downstate.....	1,355	-		
4) Projects Throughout the State.....	1,000,000,000	-		
(b) Aviation.....	68,366,990	6,949,972		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ 3,536,056,587</u>	<u>\$ 113,196,375</u>		

TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY12	FY13 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:					
1) Statewide & RTA District.....	\$ 1,855,001,858	\$ 1,274,063,065	\$ 3,129,064,923	\$ 4,240,770,000	
2) Chicago & Contiguous Counties.....	177,731,112	368,962	178,100,074	181,350,000	
3) Downstate.....	19,154,900	1,355	19,156,255	20,450,000	
4) Projects Throughout the State.....	-	-	-	1,000,000,000	
(b) Aviation.....	366,441,645	43,002,537	409,444,182	522,600,000	
(x) Expenses Related to Bond Sales.....	<u>334,192</u>	<u>-</u>	<u>334,192</u>	<u>(A)</u>	
	<u>\$ 2,418,663,707</u>	<u>\$ 1,317,435,919</u>	<u>\$ 3,736,099,626</u>	\$ 5,965,170,000	
Bond issue premium/(discounts) to date				<u>30,545,858</u>	
				<u>\$ 5,995,715,858</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 11/30/2012	FY13 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:					
1) Statewide & RTA District.....	\$ 1,961,248,261	\$ 1,010,543,712	\$ 2,971,791,973	\$ 4,240,770,000	
2) Chicago & Contiguous Counties.....	177,731,112	172,046	177,903,158	181,350,000	
3) Downstate.....	19,154,900	-	19,154,900	20,450,000	
4) Projects Throughout the State.....	-	-	-	1,000,000,000	
(b) Aviation.....	373,391,617	8,166,454	381,558,071	522,600,000	
(x) Expenses Related to Bond Sales.....	<u>334,192</u>	<u>-</u>	<u>334,192</u>	<u>(A)</u>	
	<u>\$ 2,531,860,082</u>	<u>\$ 1,018,882,212</u>	<u>\$ 3,550,742,294</u>	\$ 5,965,170,000	
Bond issue premium/(discounts) to date				<u>30,545,858</u>	
				<u>\$ 5,995,715,858</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "B" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2012			
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2012	LAPSED	REAPPROPRIATED (In FY13)
(a) Mass Transportation:				
1) Statewide & RTA District.....	\$ 2,541,322,638	\$ 278,907,900	\$ (4,782,167)	\$ 2,267,196,905
2) Chicago & Contiguous Counties.....	368,962	-	-	368,962
3) Downstate.....	199,905,892	-	4,782,167	195,123,725
4) Projects Throughout the State.....	1,005,000,002	-	-	1,005,000,002
(b) Aviation.....	73,000,000	4,633,011	-	68,366,989
(x) Expenses Related to Bond Sales.....	-	-	-	-
	<u>\$ 3,819,597,494</u>	<u>\$ 283,540,911</u>	<u>\$ -</u>	<u>\$ 3,536,056,583</u>

4782167 moved from downstate to statewide 11/2012

TRANSPORTATION BOND SERIES "D" FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	<u>CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY12</u>	<u>FY13 APPROPRIATIONS</u>	<u>TOTAL</u>	<u>STATUTORY AUTHORIZATIONS</u>	<u>OVER COMMITTED</u>
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 1,053,762,466	\$ 2,499,980,532	\$ 3,553,742,998	\$ 3,066,300,000	\$ 487,442,998
(x) Expenses Related to Bond Sales.....	-	-	-	(A)	
	<u>\$ 1,053,762,466</u>	<u>\$ 2,499,980,532</u>	<u>\$ 3,553,742,998</u>	<u>\$ 3,066,300,000</u>	
Bond issue premium/(discounts) to date				<u>12,018,287</u>	
				<u>\$ 3,078,318,287</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "D" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2013			REAPPROPRIATED (In FY14)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2012	LAPSED	
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 2,499,980,532	\$ 324,808,678		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ 2,499,980,532</u>	<u>\$ 324,808,678</u>		

TRANSPORTATION BOND SERIES "D" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	<u>CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY12</u>	<u>FY13 RELEASES</u>	<u>TOTAL</u>	<u>STATUTORY AUTHORIZATIONS</u>	<u>OVER COMMITTED</u>
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 1,053,762,466	\$ 2,216,244,116	\$ 3,270,006,582	\$ 3,066,300,000	\$ 203,706,582
(x) Expenses Related to Bond Sales.....	-	-	-	(A)	
	<u>\$ 1,053,762,466</u>	<u>\$ 2,216,244,116</u>	<u>\$ 3,270,006,582</u>	<u>\$ 3,066,300,000</u>	
Bond issue premium/(discounts) to date				<u>12,018,287</u>	
				<u>\$ 3,078,318,287</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "D" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	<u>CUMULATIVE EXPENDITURES PRIOR YEARS THRU 11/30/2012</u>	<u>FY13 OBLIGATIONS</u>	<u>TOTAL</u>	<u>STATUTORY AUTHORIZATIONS</u>	<u>OVER COMMITTED</u>
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 1,378,571,144	\$ 591,780,904	\$ 1,970,352,048	\$ 3,066,300,000	
(x) Expenses Related to Bond Sales.....	-	-	-	(A)	
	<u>\$ 1,378,571,144</u>	<u>\$ 591,780,904</u>	<u>\$ 1,970,352,048</u>	<u>\$ 3,066,300,000</u>	
Bond issue premium/(discounts) to date				<u>12,018,287</u>	
				<u>\$ 3,078,318,287</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "D" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2012			REAPPROPRIATED (In FY13)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2012	LAPSED	
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 2,967,429,315	\$ 467,448,783	\$ -	\$ 2,499,980,532
(x) Expenses Related to Bond Sales.....	-	-	-	-
	<u>\$ 2,967,429,315</u>	<u>\$ 467,448,783</u>	<u>\$ -</u>	<u>\$ 2,499,980,532</u>

COAL DEVELOPMENT BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY12	FY13 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources.....	\$ 134,425,730	\$ 20,917,468	\$ 155,343,198	\$ 148,000,000	\$ 7,343,198
(b) Research & Development of Other Forms of Energy.....	14,905,632	-	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project.....	-	-	-	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities.....	-	50,000,000	50,000,000	500,000,000	
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	28,834,564	5,165,437	34,000,001	50,000,000	
Transfers Pursuant to PA 96-0045.....	320,000	-	320,000	(B)	
(x) Expenses Related to Bond Sales.....	<u>32,097</u>	<u>-</u>	<u>32,097</u>	(A)	
	<u>\$ 178,518,023</u>	<u>\$ 76,082,905</u>	<u>\$ 254,600,928</u>	\$ 748,200,000	
Bond issue premium/(discounts) to date				<u>1,304,679</u>	
				<u>\$ 749,504,679</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Transfers pursuant to FY2010 budget implementation bill.

COAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

	FY 2013			REAPPROPRIATED (In FY14)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2012	LAPSED	
(a) Capital Development of Coal Resources.....	\$ 20,917,468	\$ 2,200,000		
(b) Research & Development of Other Forms of Energy.....	-	-		
(c) Grant for an Illinois Generating Station Project.....	-	-		
(d) Financial Assistance to New Electric Generating Facilities.....	50,000,000	-		
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	5,165,437	-		
Transfers pursuant to PA 96-0045.....	-	-		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ 76,082,905</u>	<u>\$ 2,200,000</u>		

COAL DEVELOPMENT BOND FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	<u>CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY12</u>	<u>FY13 RELEASES</u>	<u>TOTAL</u>	<u>STATUTORY AUTHORIZATIONS</u>	<u>OVER COMMITTED</u>
(a) Capital Development of Coal Resources.....	\$ 134,425,730	\$ 3,549,282	\$ 137,975,012	\$ 148,000,000	
(b) Research & Development of Other Forms of Energy.....	14,905,632	-	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project.....	-	-	-	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities.....	-	-	-	500,000,000	
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	28,834,564	465,437	29,300,001	50,000,000	
Transfers Pursuant to PA 96-0045.....	320,000	-	320,000	(B)	
(x) Expenses Related to Bond Sales.....	<u>32,097</u>	<u>-</u>	<u>32,097</u>	<u>(A)</u>	
	<u>\$ 178,518,023</u>	<u>\$ 4,014,719</u>	<u>\$ 182,532,742</u>	\$ 748,200,000	
Bond issue premium/(discounts) to date				<u>1,304,679</u>	
				<u>\$ 749,504,679</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Transfers pursuant to FY2010 budget implementation bill.

COAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 11/30/2012	FY12 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources.....	\$ 136,625,730	\$ 1,349,282	\$ 137,975,012	\$ 148,000,000	
(b) Research & Development of Other Forms of Energy.....	14,905,632	-	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project.....	-	-	-	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities.....	-	-	-	500,000,000	
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	28,834,564	-	28,834,564	50,000,000	
Transfers pursuant to PA 96-0045.....	320,000	-	320,000		(B)
(x) Expenses Related to Bond Sales.....	32,097	-	32,097		(A)
	<u>\$ 180,718,023</u>	<u>\$ 1,349,282</u>	<u>\$ 182,067,305</u>	\$ 748,200,000	
Bond issue premium/(discounts) to date				<u>1,304,679</u>	
				<u>\$ 749,504,679</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Transfers pursuant to FY2010 budget implementation bill.

**COAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY2012			REAPPROPRIATED (In FY13)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2012	LAPSED	
(a) Capital Development of Coal Resources.....	\$ 33,500,000	\$ 12,582,532	\$ -	\$ 20,917,468
(b) Research & Development of Other Forms of Energy.....	-	-	-	-
(c) Grant for an Illinois Generating Station Project.....	-	-	-	-
(d) Financial Assistance to New Electric Generating Facilities.....	50,000,000	-	-	50,000,000
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	8,337,727	3,172,290	-	5,165,437
Transfers Pursuant to PA 96-0045.....	-	-	-	(B)
(x) Expenses Related to Bond Sales.....	-	-	-	-
	<u>\$ 91,837,727</u>	<u>\$ 15,754,822</u>	<u>\$ -</u>	<u>\$ 76,082,905</u>

FOOTNOTES:

(B) Transfers pursuant to FY2010 budget implementation bill.

BUILD ILLINOIS BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY12	FY13 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Infrastructure Purposes and Bond Sale expenses.....	\$ 2,506,907,561	\$ 761,244,104	\$ 3,268,151,665	\$ 3,213,000,000	\$ 55,151,665
(b) Business Development Purposes.....	224,514,558	737,201,904	961,716,462	541,000,000	420,716,462
(c) Educational Purposes.....	1,391,327,058	653,650,752	2,044,977,810	1,741,358,100	303,619,710
(d) Environmental Purposes.....	148,764,210	104,353,317	253,117,527	208,150,900	44,966,627
Bond Issue Prem/Disc to date.....	-	-	-	43,133,575	
	<u>4,271,513,387</u>	<u>2,256,450,077</u>	<u>6,527,963,464</u>	<u>5,746,642,575</u>	
(e) Refunding.....	2,101,669,771	-	2,101,669,771	2,101,669,771 (A)	
Refunding Bond Sale expenses.....	3,188,642	-	3,188,642	3,188,642	
Refunding Bond Issue Prem/Disc.....	-	-	-	93,357,643	
	<u>2,104,858,413</u>	<u>-</u>	<u>2,104,858,413</u>	<u>2,198,216,056</u>	
	<u>\$ 6,376,371,800</u>	<u>\$ 2,256,450,077</u>	<u>\$ 8,632,821,877</u>	<u>\$ 7,944,858,631</u>	

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.

**BUILD ILLINOIS BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2013			REAPPROPRIATED (In FY14)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2012	LAPSED	
(a) Infrastructure Purposes and Bond Sale Expenses.....	\$ 761,244,104	\$ 65,023,418		
(b) Business Development Purposes.....	737,201,904	31,781,741		
(c) Educational Purposes.....	653,650,752	41,872,561		
(d) Environmental Purposes.....	104,353,317	16,000,000		
(e) Refunding.....	-	-		
Refunding Bond Sale expenses.....	-	-		
	<u>\$ 2,256,450,077</u>	<u>\$ 154,677,720</u>		

BUILD ILLINOIS BOND FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY12	FY13 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Infrastructure Purposes and Bond Sale expenses.....	\$ 2,506,907,561	\$ 297,316,977	\$ 2,804,224,538	\$ 3,213,000,000	
(b) Business Development Purposes.....	224,514,558	96,531,166	321,045,724	541,000,000	
(c) Educational Purposes.....	1,391,327,058	223,717,939	1,615,044,997	1,741,358,100	
(d) Environmental Purposes.....	148,764,210	42,395,617	191,159,827	208,150,900	
Bond Issue Discounts to date.....	-	-	-	43,133,575	
	<u>4,271,513,387</u>	<u>659,961,699</u>	<u>4,931,475,086</u>	<u>5,746,642,575</u>	
(e) Refunding.....	2,101,669,771	-	2,101,669,771	2,101,669,771	(A)
Refunding Bond Sale expenses.....	3,188,642	-	3,188,642	3,188,642	
Refunding Bond Issue Discounts.....	-	-	-	93,357,643	
	<u>2,104,858,413</u>	<u>-</u>	<u>2,104,858,413</u>	<u>2,198,216,056</u>	
	<u>\$ 6,376,371,800</u>	<u>\$ 659,961,699</u>	<u>\$ 7,036,333,499</u>	<u>\$ 7,944,858,631</u>	

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.

BUILD ILLINOIS BOND FUND

COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 11/30/2012	FY13 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Infrastructure Purposes and Bond Sale expenses.....	\$ 2,571,930,979	\$ 155,478,206	\$ 2,727,409,185	\$ 3,213,000,000	
(b) Business Development Purposes.....	256,296,299	14,432,739	270,729,038	541,000,000	
(c) Educational Purposes.....	1,433,199,619	47,073,932	1,480,273,551	1,741,358,100	
(d) Environmental Purposes.....	164,764,210	353,341	165,117,551	208,150,900	
Bond Issue Prem/Disc to date.....	-	-	-	43,133,575	
	<u>4,426,191,107</u>	<u>217,338,218</u>	<u>4,643,529,325</u>	<u>5,746,642,575</u>	
(e) Refunding.....	2,101,669,771	-	2,101,669,771	2,101,669,771 (A)	
Refunding Bond Sale expenses.....	3,188,642	-	3,188,642	3,188,642	
Refunding Bond Issue Prem/Disc.....	-	-	-	93,357,643	
	<u>2,104,858,413</u>	<u>-</u>	<u>2,104,858,413</u>	<u>2,198,216,056</u>	
	<u>\$ 6,531,049,520</u>	<u>\$ 217,338,218</u>	<u>\$ 6,748,387,738</u>	<u>\$ 7,944,858,631</u>	

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.

**BUILD ILLINOIS BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2012			REAPPROPRIATED (In FY13)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2012	LAPSED	
(a) Infrastructure Purposes and Bond Sale Expenses.....	\$ 885,395,953	\$ 124,643,503	\$ 13,195,846	\$ 747,556,604
(b) Business Development Purposes.....	783,980,805	47,378,902	\$ 4,999,999	731,601,904
(c) Educational Purposes.....	841,472,412	189,266,669	\$ 336,939,204	315,266,539
(d) Environmental Purposes.....	106,728,317	2,375,000	\$ -	104,353,317
(e) Refunding.....	-	-	-	-
Refunding Bond Sale expenses	-	-	-	-
	<u>\$ 2,617,577,487</u>	<u>\$ 363,664,074</u>	<u>\$ 355,135,049</u>	<u>\$ 1,898,778,364</u>

STATE OF ILLINOIS
RECAP OF GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
12/31/2012

Monthly Bond Report
Cash Balances
12/31/12

	Fund 0101 Gen Obligation	Fund 0105 Civic Center	Fund 0970 Build Illinois	Totals
Cash balances, December 1, 2012	1,646,021,367	15,067,268	4,271,164	1,665,359,799
December 2012, receipts/revenues	255,178,924	1,175,751	42,763,966	299,118,641
December 2012, disbursements/expenses	964,997,492	12,082,659	42,762,094	1,019,842,245
Adjust for rounding				-- --
Cash balances, December 31, 2012	936,202,799	4,160,360	4,273,036	944,636,195

Monthly receipts and expenditures schedules from SAMS information warehouse - revenue and expense queries.

Cash balances agree to/reconcile to cash balances on MVS SAMS system account balance analysis.

Use this worksheet to verify totals of GO bond principal & interest outstanding on RECAP
 Numbers come from Mun-Ease # 04 reports run as part of EOM procedure
 12/31/12

Bonds Outstanding	Beg of Month		New Issues/ Reallocation		Payments /Refunding		End of Month		Total Principal	Total Interest
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest		
GMAP	128,268,453	96,648,892			2,000,000	2,429,827	126,268,453	94,219,065		
GMAP-CAB	3,482,811	6,257,374					3,482,811	6,257,374	129,751,264	100,476,439
GMCD	1,709,105,614	1,004,865,226			8,820,000	5,129,377	1,700,285,614	999,735,849		
GMCD-CAB	86,348,724	143,226,081					86,348,724	143,226,081	1,786,634,338	1,142,961,930
GMSC	1,365,325,332	913,410,556			15,960,000	10,036,931	1,349,365,332	903,373,625		
GMSC-CAB	17,284,952	25,759,835					17,284,952	25,759,835	1,366,650,284	929,133,460
GMTA	2,168,606,945	1,508,806,382			2,440,000	15,714,442	2,166,166,945	1,493,091,940		
GMTA-CAB	15,727,824	23,749,930					15,727,824	23,749,930	2,181,894,769	1,516,841,870
GMTB	1,012,934,087	667,946,949	(25,000,000)	(15,449,728)	8,760,000	12,051,217	979,174,087	640,446,004		
GMTB-CAB	17,034,989	29,212,575					17,034,989	29,212,575	996,209,076	669,658,579
GMTD	1,252,448,000	920,522,339	25,000,000	15,449,728	6,000,000	17,526,724	1,271,448,000	918,445,343	1,271,448,000	918,445,343
GMIC	50,027,667	29,365,895			1,020,000	582,435	49,007,667	28,783,460		
GMIC-CAB	989,477	1,660,429					989,477	1,660,429	49,997,144	30,443,889
GMPF	15,479,600,000	8,370,176,274			693,200,000	40,943,858	14,786,400,000	8,329,232,416	14,786,400,000	8,329,232,416
GREF, GRFR, GRCP	4,115,893,902	1,135,459,129			79,330,000	43,052,676	4,036,563,902	1,092,406,453	4,036,563,902	1,092,406,453
	<u>27,423,078,777</u>	<u>14,877,067,866</u>	-	-	<u>817,530,000</u>	<u>147,467,487</u>	<u>26,605,548,777</u>	<u>14,729,600,379</u>	<u>26,605,548,777</u>	<u>14,729,600,379</u>
Total CABS	<u>140,868,777</u>	<u>229,866,224</u>					<u>140,868,777</u>	<u>229,866,224</u>		
Total Refunding	4,115,893,902	1,135,459,129					4,036,563,902	1,092,406,453		

Use this worksheet to verify totals of SO bond principal & interest outstanding on RECAP

Numbers come from Mun-Ease # 04 reports run as part of EOM procedure

12/31/12

Bonds Outstanding	Beg of Month		New Issue		Payments		End of Month		Total	Total
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
GBIF	2,005,171,605	1,034,133,452				46,532,374	2,005,171,605	987,601,078	2,005,171,605	987,601,078
GBIR	726,945,863	159,189,674				18,718,065	726,945,863	140,471,609	726,945,863	140,471,609
GCCB	42,980,732	42,626,768			3,280,000	1,199,375	39,700,732	41,427,393	39,700,732	41,427,393
GCCB Ref	29,795,000	3,263,947			6,815,000	788,284	22,980,000	2,475,663	22,980,000	2,475,663
	<u>2,804,893,200</u>	<u>1,239,213,841</u>	-	-	10,095,000	67,238,098	2,794,798,200	1,171,975,743	2,794,798,200	1,171,975,743

1,191,168
 1,769,625
 2,100,000
 2,218,750
 1,453,875
 4,367,500
 1,271,094
 2,262,500
 2,823,750
 1,097,281
 931,250
 3,049,987
 8,184,922
 6,500,000
7,310,672
 46,532,374