



STATE OF ILLINOIS • OFFICE OF THE COMPTROLLER
JUDY BAAR TOPINKA

DATE: 5/6/11

For further information call:
Julie Higginson at 217/524-4924

SUBJECT: Recap of General and Special
Obligation Bonded Indebtedness and
Update of Comparisons of General
and Special Obligation Bond Activity

Attached are the Recap of General and Special Obligation Bonded Indebtedness (Exhibit I) and the following comparisons of general obligation bond activity (i.e., Anti-Pollution, Capital Development, School Construction, Transportation "A", Transportation "B", Transportation "D", and Coal Development,) and special obligation bond activity (Build Illinois Bonds) as of April 30, 2011:

- (1) Comparison of Expended/Appropriated Project Commitments to Statutory Authorizations.
- (2) Summary of Expenditures Per Statutory Purposes (current year and lapse year when applicable). Prior years' "Summary of Expenditures Per Statutory Purposes" are available upon request.
- (3) Comparison of Expended/Governor Released Projects to Statutory Authorizations.
- (4) Comparison of Expended/Obligated Projects to Statutory Authorizations.

Prior year information presented was obtained from the Comptroller's prior year audited financial statements. Current year amounts were extracted from the Statewide Accounting Management System (SAMS) Information Warehouse and the Mun-Ease Bonded Indebtedness System.

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JAMES R. THOMPSON CENTER
100 WEST RANDOLPH, SUITE 15-500
CHICAGO, ILLINOIS 60601-3252
312/814-2451

STATE CAPITOL
SPRINGFIELD, ILLINOIS 62706-0001
217/782-6000

LAND OF LINCOLN BUILDING
325 WEST ADAMS
SPRINGFIELD, ILLINOIS 62704-1871
217/782-6084

STATE OF ILLINOIS
RECAP OF GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
4/30/2011

| | AUTHORIZED | AUTHORIZED BUT UNISSUED | ISSUED | PRINCIPAL | OUTSTANDING (A) INTEREST | TOTAL | DEBT SERVICE FUND BALANCE |
|--------------------------------------|--|---|---|---|---|---|---------------------------|
| Anti-Pollution Multiple Purpose | \$ 599,000,000 659,315,000 1,258,315,000 | -- 162,054,000 162,054,000 | \$ 599,000,000 497,261,000 1,096,261,000 | -- 126,570,640 126,570,640 | \$ --- 97,852,543 97,852,543 | --- 224,423,183 224,423,183 | |
| Capital Development Multiple Purpose | 1,737,000,000 8,900,463,443 10,637,463,443 | -- 1,936,773,873 1,936,773,873 | 1,737,000,000 6,963,689,570 8,700,689,570 | -- 2,207,177,505 2,207,177,505 | -- 1,475,575,237 1,475,575,237 | --- 3,682,752,742 3,682,752,742 | |
| School Construction Multiple Purpose | 330,000,000 4,216,000,000 4,546,000,000 | -- 829,583,619 829,583,619 | 330,000,000 3,386,416,381 3,716,416,381 | -- 1,818,756,272 1,818,756,272 | -- 1,202,178,400 1,202,178,400 | --- 3,020,934,672 3,020,934,672 | |
| Transportation "A" Multiple Purpose | 1,326,000,000 5,432,129,000 6,758,129,000 | -- 446,704,000 446,704,000 | 1,326,000,000 4,985,425,000 6,311,425,000 | -- 2,746,523,306 2,746,523,306 | -- 1,986,063,029 1,986,063,029 | --- 4,732,586,335 4,732,586,335 | |
| Transportation "B" Multiple Purpose | 403,000,000 4,762,670,000 5,165,670,000 | -- 2,609,406,700 2,609,406,700 | 403,000,000 2,153,263,300 2,556,263,300 | -- 965,235,066 965,235,066 | -- 705,112,731 705,112,731 | --- 1,670,347,797 1,670,347,797 | |
| Transportation "D" Multiple Purpose | -- 2,249,000,000 2,249,000,000 | -- 1,563,975,000 1,563,975,000 | -- 685,025,000 685,025,000 | -- 688,553,000 688,553,000 | -- 546,952,279 546,952,279 | --- 1,215,505,279 1,215,505,279 | |
| Coal Development Multiple Purpose | 35,000,000 713,200,000 748,200,000 | -- 586,893,900 586,893,900 | 35,000,000 126,306,100 161,306,100 | -- 37,907,177 37,907,177 | -- 22,585,955 22,585,955 | --- 60,493,132 60,493,132 | |
| Pension Funding Series | 17,562,348,300 | 396,348,300 | 17,166,000,000 | 16,322,800,000 | 9,785,689,060 | 26,108,489,060 | |
| Medicaid Funding Series | 250,000,000 | 3,905,000 | 246,095,000 | --- | --- | --- | |
| Refunding | 4,839,025,000 | (B) 1,945,915,000 | 6,070,824,239 | 2,893,110,000 | 806,545,564 | 3,699,655,564 | |
| Totals | 54,014,150,743 | 10,481,559,392 | 46,710,305,590 | 27,786,632,966 | 16,626,554,798 | 44,415,187,764 | \$ 1,431,390,834 |
| Build Illinois Refunding | 4,615,509,000 Unlimited 4,615,509,000 | 701,842,017 Unlimited 701,842,017 | 3,913,666,983 2,061,753,858 5,975,420,841 | 1,429,309,947 906,745,089 2,336,055,036 | 789,104,021 246,174,697 1,035,278,718 | 2,218,413,968 1,152,919,786 3,371,333,754 | 4,226,859 |
| Civic Center Refunding | 200,000,000 Unlimited 200,000,000 | (B) 153,939,268 Unlimited 153,939,268 | 171,485,732 176,515,000 348,000,732 | 46,060,732 36,270,000 82,330,732 | 46,417,393 5,968,737 52,386,130 | 92,476,125 42,238,737 134,716,862 | 8,844,095 |
| GRAND TOTAL | \$ 58,829,659,743 | \$ 11,337,340,677 | \$ 53,033,727,163 | \$ 30,205,018,734 | \$ 17,716,219,646 | \$ 47,921,236,380 | \$ 1,444,461,788 |

(A) Outstanding amounts are net of refunded bonds.

(B) Per the statutory authorization these amounts are equal to the Authorized amount less Principal Outstanding.

CAPITAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

| | CUMULATIVE EXPENDITURES | | TOTAL | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|--|-------------------------|-------------------------|--------------------------|--------------------------|----------------|
| | PRIOR YEARS THRU FY10 | FY11 APPROPRIATIONS | | | |
| (a) Educational Purposes..... | \$ 2,730,408,256 | \$ 1,472,355,537 | \$ 4,202,763,793 | \$ 3,643,925,287 | \$ 558,838,506 |
| (b) Correctional Purposes..... | 1,703,289,662 | 289,141,325 | 1,992,430,987 | 1,971,420,000 | 21,010,987 |
| (c) Conservation Purposes..... | 663,759,262 | 139,831,627 | 803,590,889 | 756,203,000 | 47,387,889 |
| (d) Child Care, Mental & Public Health Purposes..... | 728,066,393 | 208,833,488 | 936,899,881 | 838,497,000 | 98,402,881 |
| (e) State Agency, Commissions & Board Purposes..... | 1,695,695,332 | 840,049,953 | 2,535,745,285 | 2,126,836,200 | 408,909,085 |
| (f) Port Districts..... | 24,853,816 | -- | 24,853,816 | 25,671,900 | |
| (g) Water Resource Management..... | 225,485,066 | 132,169,457 | 357,654,523 | 314,777,074 | 42,877,449 |
| (h) Private Health Service Management..... | 9,852,713 | -- | 9,852,713 | 9,852,713 | |
| (i) Food Production Research..... | 64,818,730 | -- | 64,818,730 | 64,940,269 | |
| (j) State Library Grants..... | 25,400,426 | -- | 25,400,426 | 38,250,000 | |
| (k) Correctional Facility Grants..... | -- | -- | -- | 25,000,000 | |
| (l) Aquarium Facilities..... | 5,000,000 | -- | 5,000,000 | 5,000,000 | |
| (m) Grants to Local Governments..... | 405,887,172 | 220,070,906 | 625,958,078 | 588,590,000 | 37,368,078 |
| (n) IL Open Land Trust Program..... | 157,808,590 | 50,382,366 | 208,190,956 | 228,500,000 | |
| (x) Expenses Related to Bond Sales..... | 72,345,017 | 9,672,444 | 82,017,461 | (A) | |
| | <u>\$ 8,512,670,435</u> | <u>\$ 3,362,507,103</u> | <u>\$ 11,875,177,538</u> | <u>\$ 10,637,463,443</u> | |
| Bond issue premium/(discounts) to date..... | | | | <u>82,869,501</u> | |
| | | | | <u>\$ 10,720,332,944</u> | |

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**CAPITAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

| | | FY2011 | | |
|-----|---|---------------------------|----------------------|-----------------------------|
| | APPROPRIATED (Incl. Reapp.) | EXPENDITURES 4/30/2011 | LAPSED | REAPPROPRIATED (In FY12) |
| (a) | Educational Purposes..... | \$ 1,472,355,537 | \$ 56,410,328 | |
| (b) | Correctional Purposes..... | 289,141,325 | 4,598,989 | |
| (c) | Conservation Purposes..... | 139,831,627 | 2,048,254 | |
| (d) | Child Care, Mental & Public Health Purposes..... | 208,833,488 | 11,217,787 | |
| (e) | State Agency, Commissions & Board Purposes..... | 840,049,953 | 13,005,885 | |
| (f) | Port Districts..... | -- | -- | |
| (g) | Water Resource Management..... | 132,169,457 | 2,146,896 | |
| (h) | Private Health Service Management..... | -- | -- | |
| (i) | Food Production Research..... | -- | -- | |
| (j) | State Library Grants..... | -- | -- | |
| (k) | Correctional Facility Grants..... | -- | -- | |
| (l) | Aquarium Facilities..... | -- | -- | |
| (m) | Grants to Local Governments..... | 220,070,906 | 1,571,960 | |
| (n) | IL Open Land Trust Program..... | 50,382,366 | 17,870 | |
| (x) | Expenses Related to Bond Sales..... | 9,672,444 | 8,015,987 | |
| | | <u>\$ 3,362,507,103</u> | <u>\$ 99,033,956</u> | |

**CAPITAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10 | FY11 RELEASES | TOTAL | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|---|--|-------------------------|-------------------------|-----------------------------|-------------------|
| (a) Educational Purposes..... | \$ 2,730,408,256 | \$ 563,570,777 | \$ 3,293,979,033 | \$ 3,643,925,287 | |
| (b) Correctional Purposes..... | 1,703,289,662 | 216,670,325 | 1,919,959,987 | 1,971,420,000 | |
| (c) Conservation Purposes..... | 663,759,262 | 40,227,627 | 703,986,889 | 756,203,000 | |
| (d) Child Care, Mental & Public Health Purposes..... | 728,066,393 | 127,192,303 | 855,258,696 | 838,497,000 | \$ 16,761,696 |
| (e) State Agency, Commissions & Board Purposes..... | 1,695,695,332 | 353,671,057 | 2,049,366,389 | 2,126,836,200 | |
| (f) Port Districts | 24,853,816 | -- | 24,853,816 | 25,671,900 | |
| (g) Water Resource Management..... | 225,485,066 | 50,840,514 | 276,325,580 | 314,777,074 | |
| (h) Private Health Service Management..... | 9,852,713 | -- | 9,852,713 | 9,852,713 | |
| (i) Food Production Research..... | 64,818,730 | -- | 64,818,730 | 64,940,269 | |
| (j) State Library Grants..... | 25,400,426 | -- | 25,400,426 | 38,250,000 | |
| (k) Correctional Facility Grants..... | -- | -- | -- | 25,000,000 | |
| (l) Aquarium Facilities..... | 5,000,000 | -- | 5,000,000 | 5,000,000 | |
| (m) Grants to Local Governments..... | 405,887,172 | 42,770,899 | 448,658,071 | 588,590,000 | |
| (n) IL Open Land Trust Program..... | 157,808,590 | 362,366 | 158,190,956 | 228,500,000 | |
| (x) Expenses Related to Bond Sales..... | 72,345,017 | 9,672,444 | 82,017,461 | (A) | |
| | <u>\$ 8,512,670,435</u> | <u>\$ 1,404,998,312</u> | <u>\$ 9,917,668,747</u> | <u>\$ 10,637,463,443</u> | |
| | | | | <u>82,869,501</u> | |
| | | | | <u>\$ 10,720,332,944</u> | |

Bond issue premium/(discounts) to date.....

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**CAPITAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU 4/30/2011 | FY11 OBLIGATIONS | TOTAL | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|---|---|-----------------------|-------------------------|-----------------------------|-------------------|
| (a) Educational Purposes..... | \$ 2,786,818,584 | \$ 148,538,983 | \$ 2,935,357,567 | \$ 3,643,925,287 | |
| (b) Correctional Purposes..... | 1,707,888,651 | 4,942,276 | 1,712,830,927 | 1,971,420,000 | |
| (c) Conservation Purposes..... | 665,807,516 | 9,053,847 | 674,861,363 | 756,203,000 | |
| (d) Child Care, Mental & Public Health Purposes..... | 739,284,180 | 5,804,408 | 745,088,588 | 838,497,000 | |
| (e) State Agency, Commissions & Board Purposes..... | 1,708,701,217 | 37,986,234 | 1,746,687,451 | 2,126,836,200 | |
| (f) Port Districts..... | 24,853,816 | -- | 24,853,816 | 25,671,900 | |
| (g) Water Resource Management..... | 227,631,962 | 5,657,212 | 233,289,174 | 314,777,074 | |
| (h) Private Health Service Management..... | 9,852,713 | -- | 9,852,713 | 9,852,713 | |
| (i) Food Production Research..... | 64,818,730 | -- | 64,818,730 | 64,940,269 | |
| (j) State Library Grants..... | 25,400,426 | -- | 25,400,426 | 38,250,000 | |
| (k) Correctional Facility Grants..... | -- | -- | -- | 25,000,000 | |
| (l) Aquarium Facilities..... | 5,000,000 | -- | 5,000,000 | 5,000,000 | |
| (m) Grants to Local Governments..... | 407,459,132 | 3,951,034 | 411,410,166 | 588,590,000 | |
| (n) IL Open Land Trust Program..... | 157,826,460 | 19,268 | 157,845,728 | 228,500,000 | |
| (x) Expenses Related to Bond Sales..... | 80,361,004 | -- | 80,361,004 | (A) | |
| | <u>\$ 8,611,704,391</u> | <u>\$ 215,953,262</u> | <u>\$ 8,827,657,653</u> | <u>\$ 10,637,463,443</u> | |
| Bond issue premium/(discounts) to date... | | | <u>82,869,501</u> | | |
| | | | | <u>\$ 10,720,332,944</u> | |

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

| | <u>CUMULATIVE</u> | <u>EXPENDITURES</u> | <u>PRIOR YEARS</u> | <u>FY11</u> | <u>STATUTORY</u> | <u>OVER</u> |
|--|-------------------------|-------------------------|-------------------------|-------------------------|------------------|-------------|
| | <u>THRU FY10</u> | <u>APPROPRIATIONS</u> | <u>TOTAL</u> | <u>AUTHORIZATIONS</u> | <u>COMMITTED</u> | |
| (a) School Construction Projects..... | \$ 307,849,568 | \$ --- | \$ 307,849,568 | \$ 310,000,000 | | |
| (b) School District Debt Service..... | 58,418,367 | --- | 58,418,367 | 81,000,000 | | |
| (c) Special Education Reimbursement..... | 19,655,386 | --- | 19,655,386 | 20,000,000 | | |
| (d) Special Education Grants..... | --- | --- | --- | 10,000,000 | | |
| (e) Condemned School Reconstruction Projects..... | --- | --- | --- | 9,000,000 | | |
| (f) School Infrastructure..... | 3,011,742,404 | 31,886,018 | 3,043,628,422 | 3,050,000,000 | | |
| (g) School Implemented Construction..... | 18,126,418 | 1,581,873,582 | 1,600,000,000 | 1,066,000,000 | \$ 534,000,000 | |
| (x) Expenses Related to Bond Sales..... | <u>157,597</u> | <u>---</u> | <u>157,597</u> | <u>(A)</u> | | |
| | <u>\$ 3,415,949,740</u> | <u>\$ 1,613,759,600</u> | <u>\$ 5,029,709,340</u> | <u>\$ 4,546,000,000</u> | | |
| Bond issue premium/(discounts) to date | | | <u>99,910,497</u> | | | |
| | | <u>\$ 4,645,910,497</u> | | | | |

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**SCHOOL CONSTRUCTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

| | FY2011 | | |
|--|--------------------------------|---------------------------|-----------------------------|
| | APPROPRIATED (Incl. Reapp.) | EXPENDITURES 4/30/2011 | REAPPROPRIATED (In FY12) |
| | LAPSED | | |
| (a) School Construction Projects..... | \$ --- | \$ --- | --- |
| (b) School District Debt Service..... | --- | --- | --- |
| (c) Special Education Reimbursement..... | --- | --- | --- |
| (d) Special Education Grants..... | --- | --- | --- |
| (e) Condemned School Reconstruction Projects..... | --- | --- | --- |
| (f) School Infrastructure..... | 31,886,018 | --- | --- |
| (g) School Implemented Construction..... | 1,581,873,582 | 116,810,724 | --- |
| (x) Expenses Related to Bond Sales..... | --- | --- | --- |
| | <u>\$ 1,613,759,600</u> | <u>\$ 116,810,724</u> | <u>---</u> |

SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10 | FY11 RELEASES | TOTAL | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|--|--|-----------------------|-------------------------|-----------------------------|-------------------|
| (a) School Construction Projects..... | \$ 307,849,568 | \$ --- | \$ 307,849,568 | \$ 310,000,000 | |
| (b) School District Debt Service..... | 58,418,367 | --- | 58,418,367 | 81,000,000 | |
| (c) Special Education Reimbursement..... | 19,655,386 | --- | 19,655,386 | 20,000,000 | |
| (d) Special Education Grants..... | --- | --- | --- | 10,000,000 | |
| (e) Condemned School Reconstruction Projects..... | --- | --- | --- | 9,000,000 | |
| (f) School Infrastructure..... | 3,011,742,404 | 13,886,018 | 3,025,628,422 | 3,050,000,000 | |
| (g) School Implemented Construction..... | 18,126,418 | 401,873,582 | 420,000,000 | 1,066,000,000 | |
| (x) Expenses Related to Bond Sales..... | 157,597 | --- | 157,597 | (A) | |
| | <u>\$ 3,415,949,740</u> | <u>\$ 415,759,600</u> | <u>\$ 3,831,709,340</u> | <u>\$ 4,546,000,000</u> | |
| Bond issue Premium/(discounts) to date | | | | <u>99,910,497</u> | |
| | | | | <u>\$ 4,645,910,497</u> | |

**SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU 4/30/2011 | FY11 OBLIGATIONS | TOTAL | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|--|---|-----------------------|-------------------------|-----------------------------|-------------------|
| (a) School Construction Projects..... | \$ 307,849,568 | \$ --- | \$ 307,849,568 | \$ 310,000,000 | |
| (b) School District Debt Service..... | 58,418,367 | --- | 58,418,367 | 81,000,000 | |
| (c) Special Education Reimbursement..... | 19,655,386 | --- | 19,655,386 | 20,000,000 | |
| (d) Special Education Grants..... | --- | --- | --- | 10,000,000 | |
| (e) Condemned School Reconstruction Projects..... | --- | --- | --- | 9,000,000 | |
| (f) School Infrastructure..... | 3,011,742,404 | 13,885,997 | 3,025,628,401 | 3,050,000,000 | |
| (g) School Implemented Construction..... | 134,937,142 | 240,611,603 | 375,548,745 | 1,066,000,000 | |
| (x) Expenses Related to Bond Sales..... | <u>157,597</u> | --- | <u>157,597</u> | (A) | |
| | <u>\$ 3,532,760,464</u> | <u>\$ 254,497,600</u> | <u>\$ 3,787,258,064</u> | <u>\$ 4,546,000,000</u> | |
| Bond issue premium/(discounts) to date | | | | <u>99,910,497</u> | |
| | | | | <u>\$ 4,645,910,497</u> | |

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

ANTI - POLLUTION BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10 | FY11 APPROPRIATIONS | TOTAL | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|--|--|------------------------|-------------------------|-----------------------------|-------------------|
| (a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A..... | \$ 901,374,827 | \$ 124,048,037 | \$ 1,025,422,864 | \$ 1,021,494,024 | \$ 3,928,840 |
| (b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI..... | 158,856,400 | 75,000,000 | 233,856,400 | 236,500,000 | |
| (x) Expenses Related to Bond Sales.... | <u>320,976</u> | <u>---</u> | <u>320,976</u> | <u>320,976</u> | |
| | <u>\$ 1,060,552,203</u> | <u>\$ 199,048,037</u> | <u>\$ 1,259,600,240</u> | <u>\$ 1,258,315,000</u> | |
| Bond issue premium/(discounts) to date | | | | <u>2,089,543</u> | |
| | | | | <u>\$ 1,260,404,543</u> | |

ANTI - POLLUTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

| | FY2011 | | |
|--|--------------------------------|---------------------------|---------------------------------------|
| | APPROPRIATED (Incl. Reapp.) | EXPENDITURES 4/30/2011 | LAPSED REAPPROPRIATED (In FY12) |
| (a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A..... | \$ 124,048,037 | \$ 30,693,946 | |
| (b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI..... | 75,000,000 | -- | |
| (x) Expenses Related to Bond Sales.... | -- | -- | |
| | <u>\$ 199,048,037</u> | <u>\$ 30,693,946</u> | |

ANTI - POLLUTION BOND FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10 | FY11 RELEASES | TOTAL | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|--|--|----------------------|-------------------------|-----------------------------|-------------------|
| (a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A..... | \$ 901,374,827 | \$ 34,125,525 | \$ 935,500,352 | \$ 1,021,494,024 | |
| (b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI..... | 158,856,400 | -- -- | 158,856,400 | 236,500,000 | |
| (x) Expenses Related to Bond Sales.... | <u>320,976</u> | <u>-- --</u> | <u>320,976</u> | <u>320,976</u> | |
| | <u>\$ 1,060,552,203</u> | <u>\$ 34,125,525</u> | <u>\$ 1,094,677,728</u> | <u>\$ 1,258,315,000</u> | |
| Bond issue premium/(discounts) to date | | | <u>2,089,543</u> | | |
| | | | | <u>\$ 1,260,404,543</u> | |

ANTI - POLLUTION BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU 4/30/2011 | FY11 OBLIGATIONS | TOTAL | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|--|---|---------------------|-------------------------|-----------------------------|-------------------|
| (a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A..... | \$ 932,068,773 | \$ 273,647 | \$ 932,342,420 | \$ 1,021,494,024 | |
| (b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI..... | 158,856,400 | -- -- | 158,856,400 | 236,500,000 | |
| (x) Expenses Related to Bond Sales.... | <u>320,976</u> | <u>-- --</u> | <u>320,976</u> | <u>320,976</u> | |
| | <u>\$ 1,091,246,149</u> | <u>\$ 273,647</u> | <u>\$ 1,091,519,796</u> | <u>\$ 1,258,315,000</u> | |
| Bond issue premium/(discounts) to date | | | <u>2,089,543</u> | <u>\$ 1,260,404,543</u> | |

**TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

| | EXPENDITURES PRIOR YEARS THRU FY10 | FY11 APPROPRIATIONS | TOTAL | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|--|--|-------------------------|-------------------------|-----------------------------|-------------------|
| (a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement..... | \$ 4,143,154,264 | \$ 4,139,452 | \$ 4,147,293,716 | \$ 4,180,034,900 | |
| (b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts..... | 14,965,072 | -- | 14,965,072 | 14,965,100 | |
| (c) Authorization Increase P.A. 80-1032: | | | | | |
| 1) Outside Chicago Urbanized Area..... | 49,997,470 | -- | 49,997,470 | 50,036,000 | |
| 2) Chicago Urbanized Area..... | 49,911,174 | -- | 49,911,174 | 50,000,000 | |
| 3) City of Chicago..... | 47,614,058 | -- | 47,614,058 | 50,000,000 | |
| 4) Bridge Repair Assistance..... | 12,000,000 | -- | 12,000,000 | 12,000,000 | |
| (d) Authorization Increase P.A. 81-SS2-2: | | | | | |
| 1) Cook & Contiguous Counties..... | 199,985,514 | -- | 199,985,514 | 201,093,000 | |
| 2) Downstate..... | 198,598,948 | -- | 198,598,948 | 200,000,000 | |
| (e) Authorization Increase P.A 96-5. : | | | | | |
| 1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15..... | 374,578,011 | 1,625,421,991 | 2,000,000,002 | 2,000,000,000 | \$ 2 |
| (x) Expenses Related to Bond Sales..... | <u>912,414</u> | <u>--</u> | <u>912,414</u> | <u>(A)</u> | |
| | <u>\$ 5,091,716,925</u> | <u>\$ 1,629,561,443</u> | <u>\$ 6,721,278,368</u> | <u>\$ 6,758,129,000</u> | |
| Bond issue premium/(discounts) to date | | | | <u>65,001,231</u> | |
| | | | | <u>\$ 6,823,130,231</u> | |

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "A" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

| | | FY2011 | |
|--|--------------------------------|---------------------------|---------------------|
| | APPROPRIATED (Incl. Reapp.) | EXPENDITURES 4/30/2011 | LAPSED (In FY12) |
| (a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement..... | \$ 4,139,452 | \$ 819,245 | |
| (b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts..... | --- | | --- |
| (c) Authorization Increase P.A. 80-1032: | | | |
| 1) Outside Chicago Urbanized Area..... | --- | | --- |
| 2) Chicago Urbanized Area..... | --- | | --- |
| 3) City of Chicago..... | --- | | --- |
| 4) Bridge Repair Assistance..... | --- | | --- |
| (d) Authorization Increase P.A. 81-SS2-2: | | | |
| 1) Cook & Contiguous Counties..... | --- | | --- |
| 2) Downstate..... | --- | | --- |
| (e) Authorization Increase P.A. 96-5. : | | | |
| 1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15..... | 1,625,421,991 | 527,187,600 | |
| (x) Expenses Related to Bond Sales..... | --- | | --- |
| | <u>\$ 1,629,561,443</u> | <u>\$ 528,006,845</u> | |

**TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

| | EXPENDITURES PRIOR YEARS THRU FY10 | FY11 RELEASES | TOTAL | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|--|--|-------------------------|-------------------------|-----------------------------|-------------------|
| (a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement | \$ 4,143,154,264 | \$ 4,138,961 | \$ 4,147,293,225 | \$ 4,180,034,900 | |
| (b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts | 14,965,072 | -- | 14,965,072 | 14,965,100 | |
| (c) Authorization Increase P.A. 80-1032: | | | | | |
| 1) Outside Chicago Urbanized Area | 49,997,470 | -- | 49,997,470 | 50,036,000 | |
| 2) Chicago Urbanized Area | 49,911,174 | -- | 49,911,174 | 50,000,000 | |
| 3) City of Chicago | 47,614,058 | -- | 47,614,058 | 50,000,000 | |
| 4) Bridge Repair Assistance | 12,000,000 | -- | 12,000,000 | 12,000,000 | |
| (d) Authorization Increase P.A. 81-SS2-2: | | | | | |
| 1) Cook & Contiguous Counties | 199,985,514 | -- | 199,985,514 | 201,093,000 | |
| 2) Downstate | 198,598,948 | -- | 198,598,948 | 200,000,000 | |
| (e) Authorization Increase P.A. 96-5. : | | | | | |
| 1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15..... | 374,578,011 | 1,476,952,974 | 1,851,530,985 | 2,000,000,000 | |
| (x) Expenses Related to Bond Sales | <u>912,414</u> | -- | <u>912,414</u> | <u>(A)</u> | |
| | <u>\$ 5,091,716,925</u> | <u>\$ 1,481,091,935</u> | <u>\$ 6,572,808,860</u> | <u>\$ 6,758,129,000</u> | |
| Bond issue premium/(discounts) to date | | | | <u>65,001,231</u> | |
| | | | | <u>\$ 6,823,130,231</u> | |

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

| | EXPENDITURES PRIOR YEARS THRU 4/30/2011 | FY11 OBLIGATIONS | TOTAL | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|--|---|---------------------|------------------|-----------------------------|-------------------|
| (a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement | \$ 4,143,973,509 | \$ 2,395,204 | \$ 4,146,368,713 | \$ 4,180,034,900 | |
| (b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts | 14,965,072 | --- | 14,965,072 | 14,965,100 | |
| (c) Authorization Increase P.A. 80-1032: | | | | | |
| 1) Outside Chicago Urbanized Area | 49,997,470 | --- | 49,997,470 | 50,036,000 | |
| 2) Chicago Urbanized Area | 49,911,174 | --- | 49,911,174 | 50,000,000 | |
| 3) City of Chicago | 47,614,058 | --- | 47,614,058 | 50,000,000 | |
| 4) Bridge Repair Assistance | 12,000,000 | --- | 12,000,000 | 12,000,000 | |
| (d) Authorization Increase P.A. 81-SS2-2: | | | | | |
| 1) Cook & Contiguous Counties | 199,985,514 | --- | 199,985,514 | 201,093,000 | |
| 2) Downstate | 198,598,948 | --- | 198,598,948 | 200,000,000 | |
| (e) Authorization Increase P.A. 96-5.: | | | | | |
| 1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15..... | 901,765,611 | 552,208,945 | 1,453,974,556 | 2,000,000,000 | |
| (x) Expenses Related to Bond Sales | 912,414 | --- | 912,414 | (A) | |
| | \$ 5,619,723,770 | \$ 554,604,149 | \$ 6,174,327,919 | \$ 6,758,129,000 | |
| Bond issue premium/(discounts) to date | | | | 65,001,231 | |
| | | | | \$ 6,823,130,231 | |

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

| | <u>CUMULATIVE</u> | <u>FY11</u> | <u>TOTAL</u> | <u>STATUTORY</u> | <u>OVER</u> |
|---|-------------------------|-------------------------|-------------------------|-------------------------|------------------|
| | <u>EXPENDITURES</u> | <u>APPROPRIATIONS</u> | <u>APPROPRIATIONS</u> | <u>AUTHORIZATIONS</u> | <u>COMMITTED</u> |
| | <u>PRIOR YEARS</u> | | | | |
| | <u>THRU FY10</u> | | | | |
| (a) Mass Transportation: | | | | | |
| 1) Statewide & RTA District..... | \$ 1,576,093,958 | \$ 2,760,853,905 | \$ 4,336,947,863 | \$ 3,441,270,000 | \$ 895,677,863 |
| 2) Chicago & Contiguous Counties..... | 177,731,112 | 369,806 | 178,100,918 | 181,350,000 | |
| 3) Downstate..... | 19,154,900 | 200,001,355 | 219,156,255 | 20,450,000 | 198,706,255 |
| 4) Projects Throughout the State..... | -- | 1,005,000,002 | 1,005,000,002 | 1,000,000,000 | 5,000,002 |
| (b) Aviation..... | 361,808,634 | 148,391,292 | 510,199,926 | 522,600,000 | |
| (x) Expenses Related to Bond Sales..... | <u>334,192</u> | <u>--</u> | <u>334,192</u> | <u>(A)</u> | |
| | <u>\$ 2,135,122,796</u> | <u>\$ 4,114,616,360</u> | <u>\$ 6,249,739,156</u> | <u>\$ 5,165,670,000</u> | |
| Bond issue premium/(discounts) to date | | | <u>16,553,069</u> | | |
| | | | | <u>\$ 5,182,223,069</u> | |

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "B" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

| | FY2011 | | |
|---|--------------------------------|---------------------------|---------------------------------------|
| | APPROPRIATED (Incl. Reapp.) | EXPENDITURES 4/30/2011 | LAPSED REAPPROPRIATED (In FY12) |
| (a) Mass Transportation: | | | |
| 1) Statewide & RTA District..... | \$ 2,760,853,905 | \$ 204,222,968 | |
| 2) Chicago & Contiguous Counties..... | 369,806 | 844 | |
| 3) Downstate..... | 200,001,355 | -- | |
| 4) Projects Throughout the State..... | 1,005,000,002 | -- | |
| (b) Aviation..... | 148,391,292 | 3,934,789 | |
| (x) Expenses Related to Bond Sales..... | -- | -- | |
| | <u>\$ 4,114,616,360</u> | <u>\$ 208,158,601</u> | |

**TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

| | <u>CUMULATIVE</u> | <u>FY11</u> | <u>TOTAL</u> | <u>STATUTORY</u> | <u>OVER</u> |
|--|-------------------------|-----------------------|-------------------------|-------------------------|------------------|
| | <u>EXPENDITURES</u> | <u>RELEASES</u> | <u>STATUTORY</u> | <u>AUTHORIZATIONS</u> | <u>COMMITTED</u> |
| | <u>PRIOR YEARS</u> | | | | |
| | <u>THRU FY10</u> | | | | |
| (a) Mass Transportation: | | | | | |
| 1) Statewide & RTA District..... | \$ 1,576,093,958 | \$ 743,155,833 | \$ 2,319,249,791 | \$ 3,441,270,000 | |
| 2) Chicago & Contiguous Counties..... | 177,731,112 | 369,806 | 178,100,918 | 181,350,000 | |
| 3) Downstate..... | 19,154,900 | 81,524,773 | 100,679,673 | 20,450,000 | \$ 80,229,673 |
| 4) Projects Throughout the State..... | --- | --- | --- | 1,000,000,000 | |
| (b) Aviation..... | 361,808,634 | 38,004,842 | 399,813,476 | 522,600,000 | |
| (x) Expenses Related to Bond Sales..... | 334,192 | --- | 334,192 | (A) | |
| | <u>\$ 2,135,122,796</u> | <u>\$ 863,055,254</u> | <u>\$ 2,998,178,050</u> | <u>\$ 5,165,670,000</u> | |
| Bond issue premium/(discounts) to date | | | <u>16,553,069</u> | | |
| | | | | <u>\$ 5,182,223,069</u> | |

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU 4/30/2011 | FY11 OBLIGATIONS | TOTAL | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|--|---|-----------------------|-------------------------|-----------------------------|-------------------|
| (a) Mass Transportation: | | | | | |
| 1) Statewide & RTA District..... | \$ 1,780,316,926 | \$ 468,497,694 | \$ 2,248,814,620 | \$ 3,441,270,000 | |
| 2) Chicago & Contiguous Counties..... | 177,731,956 | 172,046 | 177,904,002 | 181,350,000 | |
| 3) Downstate..... | 19,154,900 | 32,298,418 | 51,453,318 | 20,450,000 | \$ 31,003,318 |
| 4) Projects Throughout the State..... | -- | -- | -- | 1,000,000,000 | |
| (b) Aviation..... | 365,743,423 | 6,915,498 | 372,658,921 | 522,600,000 | |
| (x) Expenses Related to Bond Sales..... | 334,192 | -- | 334,192 | (A) | |
| | <u>\$ 2,343,281,397</u> | <u>\$ 507,883,656</u> | <u>\$ 2,851,165,053</u> | <u>\$ 5,165,670,000</u> | |
| Bond issue premium/(discounts) to date | | | | <u>16,553,069</u> | |
| | | | | <u>\$ 5,182,223,069</u> | |

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "D" FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10 | FY11 APPROPRIATIONS | TOTAL | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|---|--|-------------------------|-------------------------|-----------------------------|-------------------|
| (a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts..... | \$ 35,859,373 | \$ 3,517,883,625 | \$ 3,553,742,998 | \$ 2,249,000,000 | \$ 1,304,742,998 |
| (x) Expenses Related to Bond Sales..... | -- -- | -- -- | -- -- | (A) | |
| | <u>\$ 35,859,373</u> | <u>\$ 3,517,883,625</u> | <u>\$ 3,553,742,998</u> | <u>\$ 2,249,000,000</u> | |
| Bond issue premium/(discounts) to date | | | | <u>(4,011,614)</u> | |
| | | | | <u>\$ 2,244,988,386</u> | |

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "D" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

| | FY2011 | | |
|---|--------------------------------|---------------------------|---------------------------------------|
| | APPROPRIATED (Incl. Reapp.) | EXPENDITURES 4/30/2011 | LAPSED REAPPROPRIATED (In FY12) |
| (a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts..... | \$ 3,517,883,625 | \$ 484,318,560 | |
| (x) Expenses Related to Bond Sales..... | -- -- | -- -- | |
| | <u>\$ 3,517,883,625</u> | <u>\$ 484,318,560</u> | |

**TRANSPORTATION BOND SERIES "D" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

| | <u>CUMULATIVE</u> | <u>FY11</u> | <u>TOTAL</u> | <u>STATUTORY</u> | <u>OVER</u> |
|---|----------------------|-------------------------|-------------------------|-------------------------|------------------|
| | <u>EXPENDITURES</u> | <u>RELEASES</u> | <u>STATUTORY</u> | <u>AUTHORIZATIONS</u> | <u>COMMITTED</u> |
| | <u>PRIOR YEARS</u> | <u>THRU FY10</u> | <u>THRU FY10</u> | <u>THRU FY10</u> | <u>THRU FY10</u> |
| (a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts..... | \$ 35,859,373 | \$ 1,491,041,209 | \$ 1,526,900,582 | \$ 2,249,000,000 | |
| (x) Expenses Related to Bond Sales..... | -- -- | -- -- | -- -- | (A) | |
| | <u>\$ 35,859,373</u> | <u>\$ 1,491,041,209</u> | <u>\$ 1,526,900,582</u> | <u>\$ 2,249,000,000</u> | |
| Bond issue premium/(discounts) to date | | | <u>(4,011,614)</u> | | |
| | | | <u>\$ 2,244,988,386</u> | | |

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "D" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU 4/30/2011 | FY11 OBLIGATIONS | TOTAL | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|---|---|-----------------------|-------------------------|-----------------------------|-------------------|
| (a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts..... | \$ 520,177,933 | \$ 490,955,615 | \$ 1,011,133,548 | \$ 2,249,000,000 | |
| (x) Expenses Related to Bond Sales..... | -- | -- | -- | (A) | |
| | <u>\$ 520,177,933</u> | <u>\$ 490,955,615</u> | <u>\$ 1,011,133,548</u> | <u>\$ 2,249,000,000</u> | |
| Bond issue premium/(discounts) to date | | | | <u>(4,011,614)</u> | |
| | | | | <u>\$ 2,244,988,386</u> | |

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**COAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10 | FY11 APPROPRIATIONS | TOTAL | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|--|--|------------------------|-----------------------|-----------------------------|-------------------|
| (a) Capital Development of Coal Resources..... | \$ 121,843,198 | \$ 22,000,000 | \$ 143,843,198 | \$ 148,000,000 | |
| (b) Research & Development of Other Forms of Energy..... | 14,905,632 | -- | 14,905,632 | 15,200,000 | |
| (c) Grant for an Illinois Generating Station Project..... | -- | -- | -- | 35,000,000 | |
| (d) Financial Assistance to New Electric Generating Facilities..... | -- | 61,500,000 | 61,500,000 | 500,000,000 | |
| (e) Facility Cost Reports pursuant to the Illinois Power Agency Act..... | 24,947,274 | 26,052,727 | 51,000,001 | 50,000,000 | \$ 1,000,001 |
| Transfers Pursuant to PA 96-0045..... | 320,000 | -- | 320,000 | (B) | |
| (x) Expenses Related to Bond Sales..... | <u>32,097</u> | <u>--</u> | <u>32,097</u> | <u>(A)</u> | |
| | <u>\$ 162,048,201</u> | <u>\$ 109,552,727</u> | <u>\$ 271,600,928</u> | <u>\$ 748,200,000</u> | |
| Bond issue premium/(discounts) to date | | | <u>1,324,029</u> | | |
| | | | | <u>\$ 749,524,029</u> | |

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Transfers pursuant to FY2010 budget implementation bill.

**COAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

| | FY2011 | | |
|--|--------------------------------|---------------------------|-----------------------------|
| | APPROPRIATED (Incl. Reapp.) | EXPENDITURES 4/30/2011 | REAPPROPRIATED (In FY12) |
| (a) Capital Development of Coal Resources..... | \$ 22,000,000 | \$ -- | |
| (b) Research & Development of Other Forms of Energy..... | -- | -- | |
| (c) Grant for an Illinois Generating Station Project..... | -- | -- | |
| (d) Financial Assistance to New Electric Generating Facilities..... | 61,500,000 | -- | |
| (e) Facility Cost Reports pursuant to the Illinois Power Agency Act..... | 26,052,727 | 715,000 | |
| Transfers pursuant to PA 96-0045..... | -- | -- | |
| (x) Expenses Related to Bond Sales..... | -- | -- | |
| | <u>\$ 109,552,727</u> | <u>\$ 715,000</u> | |

**COAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10 | FY11 RELEASES | TOTAL | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|--|--|----------------------|-----------------------|-----------------------------|-------------------|
| (a) Capital Development of Coal Resources..... | \$ 121,843,198 | \$ -- | \$ 121,843,198 | \$ 148,000,000 | |
| (b) Research & Development of Other Forms of Energy..... | 14,905,632 | -- | 14,905,632 | 15,200,000 | |
| (c) Grant for an Illinois Generating Station Project..... | -- | -- | -- | 35,000,000 | |
| (d) Financial Assistance to New Electric Generating Facilities..... | -- | 14,114,833 | 14,114,833 | 500,000,000 | |
| (e) Facility Cost Reports pursuant to the Illinois Power Agency Act..... | 24,947,274 | 4,352,727 | 29,300,001 | 50,000,000 | |
| Transfers Pursuant to PA 96-0045..... | 320,000 | -- | 320,000 | (B) | |
| (x) Expenses Related to Bond Sales..... | 32,097 | -- | 32,097 | (A) | |
| | <u>\$ 162,048,201</u> | <u>\$ 18,467,560</u> | <u>\$ 180,515,761</u> | \$ 748,200,000 | |
| Bond issue premium/(discounts) to date | | | | <u>1,324,029</u> | |
| | | | | <u>\$ 749,524,029</u> | |

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Transfers pursuant to FY2010 budget implementation bill.

**COAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU 4/30/2011 | FY11 OBLIGATIONS | TOTAL | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|--|---|---------------------|-----------------------|-----------------------------|-------------------|
| (a) Capital Development of Coal Resources..... | \$ 121,843,198 | \$ -- | \$ 121,843,198 | \$ 148,000,000 | |
| (b) Research & Development of Other Forms of Energy..... | 14,905,632 | -- | 14,905,632 | 15,200,000 | |
| (c) Grant for an Illinois Generating Station Project..... | -- | -- | -- | 35,000,000 | |
| (d) Financial Assistance to New Electric Generating Facilities..... | -- | -- | -- | 500,000,000 | |
| (e) Facility Cost Reports pursuant to the Illinois Power Agency Act..... | 25,662,274 | 3,637,726 | 29,300,000 | 50,000,000 | |
| Transfers pursuant to PA 96-0045..... | 320,000 | -- | 320,000 | (B) | |
| (x) Expenses Related to Bond Sales..... | 32,097 | -- | 32,097 | (A) | |
| | <u>\$ 162,763,201</u> | <u>\$ 3,637,726</u> | <u>\$ 166,400,927</u> | <u>\$ 748,200,000</u> | |
| Bond issue premium/(discounts) to date | | | | <u>1,324,029</u> | |
| | | | | <u>\$ 749,524,029</u> | |

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Transfers pursuant to FY2010 budget implementation bill.

**BUILD ILLINOIS BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10 | FY11 APPROPRIATIONS | TOTAL | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|--|--|-------------------------|-------------------------|-----------------------------|-------------------|
| (a) Infrastructure Purposes and Bond Sale expenses..... | \$ 2,233,354,908 | \$ 1,165,584,686 | \$ 3,398,939,594 | \$ 2,858,735,404 | \$ 540,204,190 |
| (b) Business Development Purposes..... | 173,189,172 | 657,877,289 | 831,066,461 | 196,000,000 | 635,066,461 |
| (c) Educational Purposes..... | 1,103,946,433 | 938,089,835 | 2,042,036,268 | 1,352,358,100 | 689,678,168 |
| (d) Environmental Purposes..... | 141,264,210 | 111,758,317 | 253,022,527 | 150,150,900 | 102,871,627 |
| Bond Issue Prem/Disc to date..... | --- | --- | --- | 58,264,596 | |
| | <u>3,651,754,723</u> | <u>2,873,310,127</u> | <u>6,525,064,850</u> | <u>4,615,509,000</u> | |
| (e) Refunding..... | 2,101,669,771 | --- | 2,101,669,771 | 2,101,669,771 | |
| Refunding Bond Sale expenses..... | 3,188,642 | --- | 3,188,642 | 3,188,642 | |
| Refunding Bond Issue Prem/Disc.. | --- | --- | --- | 56,891,744 | |
| | <u>2,104,858,413</u> | <u>---</u> | <u>2,104,858,413</u> | <u>2,161,750,157</u> | (A) |
| | <u>\$ 5,756,613,136</u> | <u>\$ 2,873,310,127</u> | <u>\$ 8,629,923,263</u> | <u>\$ 6,777,259,157</u> | |

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.

**BUILD ILLINOIS BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

| | FY2011 | | |
|--|--------------------------------|---------------------------|-----------------------------|
| | APPROPRIATED (Incl. Reapp.) | EXPENDITURES 4/30/2011 | REAPPROPRIATED (In FY12) |
| (a) Infrastructure Purposes and Bond Sale Expenses..... | \$ 1,165,584,686 | \$ 130,013,045 | |
| (b) Business Development Purposes..... | 657,877,289 | 2,953,933 | |
| (c) Educational Purposes..... | 938,089,835 | 66,452,379 | |
| (d) Environmental Purposes..... | 111,758,317 | 125,000 | |
| (e) Refunding..... | -- | -- | |
| Refunding Bond Sale expenses | -- | -- | |
| | \$ 2,873,310,127 | \$ 199,544,357 | |

**BUILD ILLINOIS BOND FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10 | FY11 RELEASES | TOTAL | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|--|--|-----------------------|-------------------------|-----------------------------|-------------------|
| (a) Infrastructure Purposes and Bond Sale expenses..... | \$ 2,233,354,908 | \$ 340,353,187 | \$ 2,573,708,095 | \$ 2,858,735,404 | |
| (b) Business Development Purposes..... | 173,189,172 | 21,425,006 | 194,614,178 | 196,000,000 | |
| (c) Educational Purposes..... | 1,103,946,433 | 275,247,654 | 1,379,194,087 | 1,352,358,100 | \$ 26,835,987 |
| (d) Environmental Purposes..... | 141,264,210 | 31,895,617 | 173,159,827 | 150,150,900 | 23,008,927 |
| Bond Issue Discounts to date..... | -- -- | -- -- | -- -- | <u>58,264,596</u> | |
| | <u>3,651,754,723</u> | <u>668,921,464</u> | <u>4,320,676,187</u> | <u>4,615,509,000</u> | |
| (e) Refunding..... | 2,101,669,771 | -- -- | 2,101,669,771 | 2,101,669,771 | |
| Refunding Bond Sale expenses..... | 3,188,642 | -- -- | 3,188,642 | 3,188,642 | |
| Refunding Bond Issue Discounts..... | -- -- | -- -- | -- -- | <u>56,891,744</u> | |
| | <u>2,104,858,413</u> | -- -- | <u>2,104,858,413</u> | <u>2,161,750,157 (A)</u> | |
| | <u>\$ 5,756,613,136</u> | <u>\$ 668,921,464</u> | <u>\$ 6,425,534,600</u> | <u>\$ 6,777,259,157</u> | |

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.

BUILD ILLINOIS BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU 4/30/2011 | FY11 OBLIGATIONS | TOTAL | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|--|---|-----------------------|-------------------------|-----------------------------|-------------------|
| (a) Infrastructure Purposes and Bond Sale expenses..... | \$ 2,363,367,953 | \$ 97,728,117 | \$ 2,461,096,070 | \$ 2,858,735,404 | |
| (b) Business Development Purposes..... | 176,143,105 | 6,900,911 | 183,044,016 | 196,000,000 | |
| (c) Educational Purposes..... | 1,170,398,812 | 39,657,898 | 1,210,056,710 | 1,352,358,100 | |
| (d) Environmental Purposes..... | 141,389,210 | 851,724 | 142,240,934 | 150,150,900 | |
| Bond Issue Prem/Disc to date..... | --- | --- | --- | 58,264,596 | |
| | <u>3,851,299,080</u> | <u>145,138,650</u> | <u>3,996,437,730</u> | <u>4,615,509,000</u> | |
| (e) Refunding..... | 2,101,669,771 | --- | 2,101,669,771 | 2,101,669,771 | |
| Refunding Bond Sale expenses..... | 3,188,642 | --- | 3,188,642 | 3,188,642 | |
| Refunding Bond Issue Prem/Disc | --- | --- | --- | 56,891,744 | |
| | <u>2,104,858,413</u> | <u>---</u> | <u>2,104,858,413</u> | <u>2,161,750,157</u> | (A) |
| | <u>\$ 5,956,157,493</u> | <u>\$ 145,138,650</u> | <u>\$ 6,101,296,143</u> | <u>\$ 6,777,259,157</u> | |

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.