



STATE OF ILLINOIS · OFFICE OF THE COMPTROLLER
LESLIE GEISLER MUNGER

DATE: 2/27/2015

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SUBJECT: Recap of General and Special
Obligation Bonded Indebtedness and
Update of Comparisons of General
and Special Obligation Bond Activity

Attached are the Recap of General and Special Obligation Bonded Indebtedness (Exhibit I) and the following comparisons of general obligation bond activity (i.e., Anti-Pollution, Capital Development, School Construction, Transportation "A", Transportation "B", Transportation "D", and Coal Development,) and special obligation bond activity (Build Illinois Bonds) as of October 31, 2014:

- (1) Comparison of Expended/Appropriated Project Commitments to Statutory Authorizations.
- (2) Summary of Expenditures Per Statutory Purposes (current year and lapse year when applicable). Prior years' "Summary of Expenditures Per Statutory Purposes" are available upon request.
- (3) Comparison of Expended/Governor Released Projects to Statutory Authorizations.
- (4) Comparison of Expended/Obligated Projects to Statutory Authorizations.

Prior year information presented was obtained from the Comptroller's prior year audited financial statements. Current year amounts were extracted from the Statewide Accounting Management System (SAMS) Information Warehouse and the Mun-Ease Bonded Indebtedness System.

NOTE: This Monthly Bond Report is now available on-line on the Comptroller's web site at www.ioc.state.il.us under Resource Library- Reports.

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STATE OF ILLINOIS
RECAP OF GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
10/31/2014

	AUTHORIZED	AUTHORIZED BUT UNISSUED	ISSUED	OUTSTANDING (A)		TOTAL	DEBT SERVICE FUND BALANCE
				PRINCIPAL	INTEREST		
Anti-Pollution	\$ 599,000,000	\$ ---	\$ 599,000,000	\$ ---	\$ ---	\$ ---	
Multiple Purpose	679,715,000	88,654,200	591,060,800	163,414,306	113,663,512	277,077,818	
	<u>1,278,715,000</u>	<u>88,654,200</u>	<u>1,190,060,800</u>	<u>163,414,306</u>	<u>113,663,512</u>	<u>277,077,818</u>	
Capital Development	1,737,000,000	---	1,737,000,000	---	---	---	
Multiple Purpose	9,753,963,443	1,873,435,482	7,880,527,961	2,231,076,256	1,312,056,500	3,543,132,756	
	<u>11,490,963,443</u>	<u>1,873,435,482</u>	<u>9,617,527,961</u>	<u>2,231,076,256</u>	<u>1,312,056,500</u>	<u>3,543,132,756</u>	
School Construction	330,000,000	---	330,000,000	---	---	---	
Multiple Purpose	4,750,000,000	513,382,614	4,236,617,386	1,959,441,139	1,214,585,179	3,174,026,318	
	<u>5,080,000,000</u>	<u>513,382,614</u>	<u>4,566,617,386</u>	<u>1,959,441,139</u>	<u>1,214,585,179</u>	<u>3,174,026,318</u>	
Transportation "A"	1,326,000,000	---	1,326,000,000	---	---	---	
Multiple Purpose	5,432,129,000	161,290,935	5,270,838,065	2,355,424,863	1,488,429,553	3,843,854,416	
	<u>6,758,129,000</u>	<u>161,290,935</u>	<u>6,596,838,065</u>	<u>2,355,424,863</u>	<u>1,488,429,553</u>	<u>3,843,854,416</u>	
Transportation "B"	403,000,000	---	403,000,000	---	---	---	
Multiple Purpose	5,862,270,000	2,370,409,212	3,491,860,788	1,984,043,395	1,249,236,748	3,233,280,143	
	<u>6,265,270,000</u>	<u>2,370,409,212</u>	<u>3,894,860,788</u>	<u>1,984,043,395</u>	<u>1,249,236,748</u>	<u>3,233,280,143</u>	
Transportation "D"	---	---	---	---	---	---	
Multiple Purpose	4,653,800,000	1,582,124,749	3,071,675,251	2,849,565,241	1,842,020,454	4,691,585,695	
	<u>4,653,800,000</u>	<u>1,582,124,749</u>	<u>3,071,675,251</u>	<u>2,849,565,241</u>	<u>1,842,020,454</u>	<u>4,691,585,695</u>	
Coal Development	35,000,000	---	35,000,000	---	---	---	
Multiple Purpose	242,700,000	87,893,900	154,806,100	52,961,196	29,596,034	82,557,230	
	<u>277,700,000</u>	<u>87,893,900</u>	<u>189,806,100</u>	<u>52,961,196</u>	<u>29,596,034</u>	<u>82,557,230</u>	
Pension Funding Series	17,562,348,300	396,348,300	17,166,000,000	13,793,200,000	7,132,367,186	20,925,567,186	
Medicaid Funding Series	250,000,000	3,905,000	246,095,000	---	---	---	
Refunding	4,839,025,000	(B) 1,714,382,945	7,868,564,239	3,124,642,055	755,079,782	3,879,721,837	
Totals	<u>58,455,950,743</u>	<u>8,791,827,337</u>	<u>54,408,045,590</u>	<u>28,513,768,451</u>	<u>15,137,034,948</u>	<u>43,650,803,399</u>	\$ 1,770,688,617
Build Illinois	6,246,009,000	905,302,017	5,340,706,983	1,982,841,038	967,406,781	2,950,247,819	
Refunding	Unlimited	Unlimited	2,665,863,858	999,460,000	253,449,337	1,252,909,337	
Total Build Illinois	<u>6,246,009,000</u>	<u>905,302,017</u>	<u>8,006,570,841</u>	<u>2,982,301,038</u>	<u>1,220,856,118</u>	<u>4,203,157,156</u>	4,371,824
Civic Center	200,000,000	(B) 163,789,268	171,485,732	36,210,732	38,245,830	74,456,562	
Refunding	Unlimited	Unlimited	176,515,000	15,765,000	843,175	16,608,175	
Total Civic Center	<u>200,000,000</u>	<u>163,789,268</u>	<u>348,000,732</u>	<u>51,975,732</u>	<u>39,089,005</u>	<u>91,064,737</u>	14,623,390
GRAND TOTAL	<u>\$ 64,901,959,743</u>	<u>\$ 9,860,918,622</u>	<u>\$ 62,762,617,163</u>	<u>\$ 31,548,045,221</u>	<u>\$ 16,396,980,071</u>	<u>\$ 47,945,025,292</u>	<u>\$ 1,789,683,831</u>

(A) Outstanding amounts are net of refunded bonds.

(B) Per the statutory authorization these amounts are equal to the Authorized amount less Principal Outstanding.

CAPITAL DEVELOPMENT BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY14	THOMSON PRISON EXPENDITURES THRU FY14 (B)	FY15 APPROPRIATIONS	TOTAL (B)	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes.....	\$ 3,188,947,209	\$ 2,000,000	\$ 1,020,315,937	\$ 4,207,263,146	\$ 4,029,925,287	\$ 177,337,859
(b) Correctional Purposes.....	1,752,348,968	7,209,268	240,060,791	1,985,200,491	1,971,420,000	13,780,491
(c) Conservation Purposes.....	678,519,982	-	125,063,650	803,583,632	756,203,000	47,380,632
(d) Child Care, Mental & Public Health Purposes.....	794,229,526	-	142,638,524	936,868,050	897,897,000	38,971,050
(e) State Agency, Commissions & Board Purposes.....	1,950,439,978	10,790,732	327,327,519	2,266,976,765	2,501,636,200	
(f) Port Districts.....	24,853,816	-	-	24,853,816	25,671,900	
(g) Water Resource Management.....	241,002,901	-	116,651,629	357,654,530	337,077,074	20,577,456
(h) Private Health Service Management.....	9,852,713	-	-	9,852,713	9,852,713	
(i) Food Production Research.....	64,818,730	-	-	64,818,730	64,940,269	
(j) State Library Grants.....	25,400,426	-	-	25,400,426	38,250,000	
(k) Correctional Facility Grants.....	-	-	-	-	25,000,000	
(l) Aquarium Facilities.....	5,000,000	-	-	5,000,000	5,000,000	
(m) Grants to Local Governments.....	470,012,674	-	155,892,553	625,905,227	599,590,000	26,315,227
(n) IL Open Land Trust Program.....	164,320,672	-	43,870,285	208,190,957	228,500,000	
(x) Expenses Related to Bond Sales.....	117,848,913	-	19,290,400	137,139,313	(A)	
	<u>\$ 9,487,596,508</u>	<u>\$ 20,000,000</u>	<u>\$ 2,191,111,288</u>	<u>\$ 11,658,707,796</u>	\$ 11,490,963,443	

Bond issue premium/(discounts) to date.....

122,477,608

FOOTNOTES:

\$ 11,613,441,051

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

(B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

CAPITAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

	FY 2015			REAPPROPRIATED (In FY16)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 10/31/2014	LAPSED	
(a) Educational Purposes.....	\$ 1,020,315,937	\$ 49,371,602		
(b) Correctional Purposes.....	240,060,791	9,256,725		
(c) Conservation Purposes.....	125,063,650	3,125,297		
(d) Child Care, Mental & Public Health Purposes.....	142,638,524	1,362,852		
(e) State Agency, Commissions & Board Purposes.....	327,327,519	24,712,151		
(f) Port Districts.....	-	-		
(g) Water Resource Management.....	116,651,629	1,322,351		
(h) Private Health Service Management.....	-	-		
(i) Food Production Research.....	-	-		
(j) State Library Grants.....	-	-		
(k) Correctional Facility Grants.....	-	-		
(l) Aquarium Facilities.....	-	-		
(m) Grants to Local Governments.....	155,892,553	714,564		
(n) IL Open Land Trust Program.....	43,870,285	13,998		
(x) Expenses Related to Bond Sales.....	19,290,400	4,827,169		
	<u>\$ 2,191,111,288</u>	<u>\$ 94,706,709</u>		

**CAPITAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY14	THOMSON PRISON EXPENDITURES THRU FY14 (B)	FY15 RELEASES	TOTAL (B)	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes.....	\$ 3,188,947,209	\$ 2,000,000	\$ 718,665,198	\$ 3,905,612,407	\$ 4,029,925,287	
(b) Correctional Purposes.....	1,752,348,968	7,209,268	146,878,332	1,892,018,032	1,971,420,000	
(c) Conservation Purposes.....	678,519,982	-	61,582,650	740,102,632	756,203,000	
(d) Child Care, Mental & Public Health Purposes.....	794,229,526	-	120,402,378	914,631,904	897,897,000	16,734,904
(e) State Agency, Commissions & Board Purposes.....	1,950,439,978	10,790,732	260,100,413	2,199,749,659	2,501,636,200	
(f) Port Districts.....	24,853,816	-	-	24,853,816	25,671,900	
(g) Water Resource Management.....	241,002,901	-	68,947,686	309,950,587	337,077,074	
(h) Private Health Service Management.....	9,852,713	-	-	9,852,713	9,852,713	
(i) Food Production Research.....	64,818,730	-	-	64,818,730	64,940,269	
(j) State Library Grants.....	25,400,426	-	-	25,400,426	38,250,000	
(k) Correctional Facility Grants.....	-	-	-	-	25,000,000	
(l) Aquarium Facilities.....	5,000,000	-	-	5,000,000	5,000,000	
(m) Grants to Local Governments.....	470,012,674	-	40,611,316	510,623,990	599,590,000	
(n) IL Open Land Trust Program.....	164,320,672	-	43,870,285	208,190,957	228,500,000	
(x) Expenses Related to Bond Sales.....	<u>117,848,913</u>	-	<u>19,290,400</u>	<u>137,139,313</u>	<u>(A)</u>	
0	<u>\$ 9,487,596,508</u>	<u>\$ 20,000,000</u>	<u>\$ 1,480,348,658</u>	<u>\$ 10,947,945,166</u>	<u>\$ 11,490,963,443</u>	
Bond issue premium/(discounts) to date.....					<u>122,477,608</u>	
FOOTNOTES:					<u>\$ 11,613,441,051</u>	

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

(B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

**CAPITAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 10/31/2014	THOMSON PRISON EXPENDITURES THRU FY14 (B)	FY15 OBLIGATIONS	TOTAL (B)	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes.....	\$ 3,238,318,811	\$ 2,000,000	\$ 147,030,774	\$ 3,383,349,585	\$ 4,029,925,287	
(b) Correctional Purposes.....	1,761,605,693	7,209,268	11,520,345	1,765,916,770	1,971,420,000	
(c) Conservation Purposes.....	681,645,279	-	30,254,458	711,899,737	756,203,000	
(d) Child Care, Mental & Public Health Purposes.....	795,592,378	-	61,456,367	795,592,378	897,897,000	
(e) State Agency, Commissions & Board Purposes.....	1,975,152,129	10,790,732	86,571,429	2,050,932,826	2,501,636,200	
(f) Port Districts.....	24,853,816	-	-	24,853,816	25,671,900	
(g) Water Resource Management.....	242,325,252	-	31,206,762	273,532,014	337,077,074	
(h) Private Health Service Management.....	9,852,713	-	-	9,852,713	9,852,713	
(i) Food Production Research.....	64,818,730	-	-	64,818,730	64,940,269	
(j) State Library Grants.....	25,400,426	-	-	25,400,426	38,250,000	
(k) Correctional Facility Grants.....	-	-	-	-	25,000,000	
(l) Aquarium Facilities.....	5,000,000	-	-	5,000,000	5,000,000	
(m) Grants to Local Governments.....	470,727,238	-	5,344,271	476,071,509	599,590,000	
(n) IL Open Land Trust Program.....	164,334,670	-	21,918,995	186,253,665	228,500,000	
(x) Expenses Related to Bond Sales.....	122,676,082	-	-	122,676,082	(A)	
(B)	<u>\$ 9,582,303,217</u>	<u>\$ 20,000,000</u>	<u>\$ 395,303,401</u>	<u>\$ 9,896,150,251</u>	\$ 11,490,963,443	
Bond issue premium/(discounts) to date.....					<u>122,477,608</u>	
FOOTNOTES:					<u>\$ 11,613,441,051</u>	

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

(B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

SCHOOL CONSTRUCTION BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY14	FY15 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects.....	\$ 307,849,568	\$ -	\$ 307,849,568	\$ 310,000,000	
(b) School District Debt Service.....	58,418,367	-	58,418,367	81,000,000	
(c) Special Education Reimbursement.....	19,655,386	-	19,655,386	20,000,000	
(d) Special Education Grants.....	-	-	-	10,000,000	
(e) Condemned School Reconstruction Projects.....	-	-	-	9,000,000	
(f) School Infrastructure.....	3,025,628,402	18,000,005	3,043,628,407	3,050,000,000	
(g) School Implemented Construction.....	1,027,707,341	572,244,760	1,599,952,101	1,600,000,000	
(x) Expenses Related to Bond Sales.....	<u>157,597</u>	<u>-</u>	<u>157,597</u>	<u>(A)</u>	
	<u>\$ 4,439,416,661</u>	<u>\$ 590,244,765</u>	<u>\$ 5,029,661,426</u>	\$ 5,080,000,000	
Bond issue premium/(discounts) to date				<u>126,545,299</u>	
				<u>\$ 5,206,545,299</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**SCHOOL CONSTRUCTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2015			REAPPROPRIATED (In FY16)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 10/31/2014	LAPSED	
(a) School Construction Projects.....	\$ -	\$ -		
(b) School District Debt Service.....	-	-		
(c) Special Education Reimbursement.....	-	-		
(d) Special Education Grants.....	-	-		
(e) Condemned School Reconstruction Projects.....	-	-		
(f) School Infrastructure.....	18,000,005	-		
(g) School Implemented Construction.....	572,244,760	85,932,158		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ 590,244,765</u>	<u>\$ 85,932,158</u>		

SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY14	FY15 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects.....	\$ 307,849,568	\$ -	\$ 307,849,568	\$ 310,000,000	
(b) School District Debt Service.....	58,418,367	-	58,418,367	81,000,000	
(c) Special Education Reimbursement.....	19,655,386	-	19,655,386	20,000,000	
(d) Special Education Grants.....	-	-	-	10,000,000	
(e) Condemned School Reconstruction Projects.....	-	-	-	9,000,000	
(f) School Infrastructure.....	3,025,628,402	5	3,025,628,407	3,050,000,000	
(g) School Implemented Construction.....	1,027,707,341	396,359,277	1,424,066,618	1,600,000,000	
(x) Expenses Related to Bond Sales.....	<u>157,597</u>	<u>-</u>	<u>157,597</u>	<u>(A)</u>	
	<u>\$ 4,439,416,661</u>	<u>\$ 396,359,282</u>	<u>\$ 4,835,775,943</u>	\$ 5,080,000,000	
Bond issue Premium/(discounts) to date				<u>126,545,299</u>	
				<u>\$ 5,206,545,299</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 10/31/2014	FY15 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects.....	\$ 307,849,568	\$ -	\$ 307,849,568	\$ 310,000,000	
(b) School District Debt Service.....	58,418,367	-	58,418,367	81,000,000	
(c) Special Education Reimbursement.....	19,655,386	-	19,655,386	20,000,000	
(d) Special Education Grants.....	-	-	-	10,000,000	
(e) Condemned School Reconstruction Projects.....	-	-	-	9,000,000	
(f) School Infrastructure.....	3,025,628,402	-	3,025,628,402	3,050,000,000	
(g) School Implemented Construction.....	1,113,639,499	191,817,380	1,305,456,879	1,600,000,000	
(x) Expenses Related to Bond Sales.....	<u>157,597</u>	<u>-</u>	<u>157,597</u>	<u>(A)</u>	
	<u>\$ 4,525,348,819</u>	<u>\$ 191,817,380</u>	<u>\$ 4,717,166,199</u>	\$ 5,080,000,000	
Bond issue premium/(discounts) to date				<u>126,545,299</u>	
				<u>\$ 5,206,545,299</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

ANTI - POLLUTION BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	<u>CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY14</u>	<u>FY15 APPROPRIATIONS</u>	<u>TOTAL</u>	<u>STATUTORY AUTHORIZATIONS</u>	<u>OVER COMMITTED</u>
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 958,396,929	\$ 80,025,935	\$ 1,038,422,864	\$ 1,041,894,024	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	190,856,140	43,000,260	233,856,400	236,500,000	
(x) Expenses Related to Bond Sales.....	<u>320,976</u>	<u>-</u>	<u>320,976</u>	<u>320,976</u>	
	<u>\$ 1,149,574,045</u>	<u>\$ 123,026,195</u>	<u>\$ 1,272,600,240</u>	\$ 1,278,715,000	
Bond issue premium/(discounts) to date				<u>2,757,631</u>	
				<u>\$ 1,281,472,631</u>	

ANTI - POLLUTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

	<u>FY 2015</u>			
	<u>APPROPRIATED</u> (Incl. Reapp.)	<u>EXPENDITURES</u> 10/31/2014	<u>LAPSED</u>	
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 80,025,935	\$ 225,784		
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	43,000,260	-		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ 123,026,195</u>	<u>\$ 225,784</u>		

ANTI - POLLUTION BOND FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	<u>CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY14</u>	<u>FY15 RELEASES</u>	<u>TOTAL</u>	<u>STATUTORY AUTHORIZATIONS</u>	<u>OVER COMMITTED</u>
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 958,396,929	\$ 18,103,423	\$ 976,500,352	\$ 1,041,894,024	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	190,856,140	260	190,856,400	236,500,000	
(x) Expenses Related to Bond Sales.....	<u>320,976</u>	<u>-</u>	<u>320,976</u>	<u>320,976</u>	
	<u>\$ 1,149,574,045</u>	<u>\$ 18,103,683</u>	<u>\$ 1,167,677,728</u>	\$ 1,278,715,000	
Bond issue premium/(discounts) to date				<u>2,757,631</u>	
				<u>\$ 1,281,472,631</u>	

ANTI - POLLUTION BOND FUND

COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	<u>CUMULATIVE EXPENDITURES PRIOR YEARS THRU 10/31/2014</u>	<u>FY15 OBLIGATIONS</u>	<u>TOTAL</u>	<u>STATUTORY AUTHORIZATIONS</u>	<u>OVER COMMITTED</u>
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 958,622,713	\$ 8,163,382	\$ 966,786,095	\$ 1,041,894,024	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	190,856,140	-	190,856,140	236,500,000	
(x) Expenses Related to Bond Sales.....	<u>320,976</u>	<u>-</u>	<u>320,976</u>	<u>320,976</u>	
	<u>\$ 1,149,799,829</u>	<u>\$ 8,163,382</u>	<u>\$ 1,157,963,211</u>	\$ 1,278,715,000	
Bond issue premium/(discounts) to date				<u>2,757,631</u>	
				<u>\$ 1,281,472,631</u>	

TRANSPORTATION BOND SERIES "A" FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY14	THOMSON PRISON EXPENDITURES THRU FY14 (B)	FY15 APPROPRIATIONS	TOTAL (B)	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 4,147,291,631	\$ -	\$ -	\$ 4,147,291,631	\$ 4,180,034,900	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	14,965,072	-	-	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:						
1) Outside Chicago Urbanized Area.....	49,997,470	-	-	49,997,470	50,036,000	
2) Chicago Urbanized Area.....	49,911,174	-	-	49,911,174	50,000,000	
3) City of Chicago.....	47,614,058	-	-	47,614,058	50,000,000	
4) Bridge Repair Assistance.....	12,000,000	-	-	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:						
1) Cook & Contiguous Counties.....	199,985,514	-	-	199,985,514	201,093,000	
2) Downstate.....	198,598,948	-	-	198,598,948	200,000,000	
(e) Authorization Increase P.A 96-5. :						
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	1,875,339,518	23,000,000	124,662,570	1,977,002,088	2,000,000,000	
(x) Expenses Related to Bond Sales.....	912,414	-	-	912,414	(A)	
	<u>\$ 6,596,615,799</u>	<u>\$ 23,000,000</u>	<u>\$ 124,662,570</u>	<u>\$ 6,698,278,369</u>	<u>\$ 6,758,129,000</u>	
Bond issue premium/(discounts) to date					<u>85,269,305</u>	
					<u>\$ 6,843,398,305</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

(B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

**TRANSPORTATION BOND SERIES "A" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2015			REAPPROPRIATED (In FY16)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 10/31/2014	LAPSED	
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ -			
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	-	-		
(c) Authorization Increase P.A. 80-1032:				
1) Outside Chicago Urbanized Area.....	-	-		
2) Chicago Urbanized Area.....	-	-		
3) City of Chicago.....	-	-		
4) Bridge Repair Assistance.....	-	-		
(d) Authorization Increase P.A. 81-SS2-2:				
1) Cook & Contiguous Counties.....	-	-		
2) Downstate.....	-	-		
(e) Authorization Increase P.A 96-5. :				
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	124,662,570	20,461,069		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ 124,662,570</u>	<u>\$ 20,461,069</u>		

TRANSPORTATION BOND SERIES "A" FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY14	THOMSON PRISON EXPENDITURES THRU FY14 (B)	FY15 RELEASES	TOTAL (B)	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 4,147,291,631		\$ -	\$ 4,147,291,631	\$ 4,180,034,900	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	14,965,072	-	-	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:						
1) Outside Chicago Urbanized Area.....	49,997,470	-	-	49,997,470	50,036,000	
2) Chicago Urbanized Area.....	49,911,174	-	-	49,911,174	50,000,000	
3) City of Chicago.....	47,614,058	-	-	47,614,058	50,000,000	
4) Bridge Repair Assistance.....	12,000,000	-	-	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:						
1) Cook & Contiguous Counties.....	199,985,514	-	-	199,985,514	201,093,000	
2) Downstate.....	198,598,948	-	-	198,598,948	200,000,000	
(e) Authorization Increase P.A 96-5. :						
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	1,875,339,518	23,000,000	121,553,631	1,973,893,149	2,000,000,000	
(x) Expenses Related to Bond Sales.....	912,414	-	-	912,414	(A)	
	(B) \$ 6,596,615,799	\$ 23,000,000	\$ 121,553,631	\$ 6,695,169,430	\$ 6,758,129,000	
Bond issue premium/(discounts) to date					85,269,305	
					<u>\$ 6,843,398,305</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

(B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

**TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDE/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 10/31/2014	THOMSON PRISON EXPENDITURES THRU FY14 (B)	FY15 OBLIGATIONS	TOTAL (B)	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 4,147,291,631	\$ -	\$ -	\$ 4,147,291,631	\$ 4,180,034,900	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	14,965,072	-	-	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:						
1) Outside Chicago Urbanized Area.....	49,997,470	-	-	49,997,470	50,036,000	
2) Chicago Urbanized Area.....	49,911,174	-	-	49,911,174	50,000,000	
3) City of Chicago.....	47,614,058	-	-	47,614,058	50,000,000	
4) Bridge Repair Assistance.....	12,000,000	-	-	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:						
1) Cook & Contiguous Counties.....	199,985,514	-	-	199,985,514	201,093,000	
2) Downstate.....	198,598,948	-	-	198,598,948	200,000,000	
(e) Authorization Increase P.A 96-5. :						
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	1,895,800,587	23,000,000	56,882,458	1,929,683,045	2,000,000,000	
(x) Expenses Related to Bond Sales.....	912,414	-	-	912,414	(A)	
	(B) <u>\$ 6,617,076,868</u>	<u>\$ 23,000,000</u>	<u>\$ 56,882,458</u>	<u>\$ 6,650,959,326</u>	\$ 6,758,129,000	
Bond issue premium/(discounts) to date					<u>85,269,305</u>	
					<u>\$ 6,843,398,305</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

(B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

**TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY14	THOMSON PRISON EXPENDITURES THRU FY14 (B)	FY15 APPROPRIATIONS	TOTAL (B)	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:						
1) Statewide & RTA District.....	\$ 2,656,033,477	\$ 96,000,539	\$ 1,666,289,023	\$ 4,226,321,961	\$ 4,540,870,000	
2) Chicago & Contiguous Counties.....	177,731,112	-	368,962	178,100,074	181,350,000	
3) Downstate.....	19,154,900	-	-	19,154,900	20,450,000	
4) Projects Throughout the State.....	-	-	1,000,000,000	1,000,000,000	1,000,000,000	
(b) Aviation.....	430,547,100	-	75,460,104	506,007,204	522,600,000	
(x) Expenses Related to Bond Sales.....	<u>334,192</u>	-	-	<u>334,192</u>	<u>(A)</u>	
(B)	<u>\$ 3,283,800,781</u>	<u>\$ 96,000,539</u>	<u>\$ 2,742,118,089</u>	<u>\$ 5,929,918,331</u>	<u>\$ 6,265,270,000</u>	
Bond issue premium/(discounts) to date					<u>65,665,976</u>	
					<u>\$ 6,330,935,976</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

**TRANSPORTATION BOND SERIES "B" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2015			REAPPROPRIATED (In FY16)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 10/31/2014	LAPSED	
(a) Mass Transportation:				
1) Statewide & RTA District.....	\$ 1,666,289,023	\$ 115,633,796		
2) Chicago & Contiguous Counties.....	368,962	-		
3) Downstate.....	-	-		
4) Projects Throughout the State.....	1,000,000,000	2,296,730		
(b) Aviation.....	75,460,104	6,356,051		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ 2,742,118,089</u>	<u>\$ 124,286,577</u>		

**TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY14	THOMSON PRISON EXPENDITURES THRU FY14 (B)	FY15 RELEASES	TOTAL (B)	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:						
1) Statewide & RTA District.....	\$ 2,656,033,477	\$ 96,000,539	\$ 1,291,856,445	\$ 3,851,889,383	\$ 4,540,870,000	
2) Chicago & Contiguous Counties.....	177,731,112	-	368,962	178,100,074	181,350,000	
3) Downstate.....	19,154,900	-	-	19,154,900	20,450,000	
4) Projects Throughout the State.....	-	-	347,500,000	347,500,000	1,000,000,000	
(b) Aviation.....	430,547,100	-	64,810,114	495,357,214	522,600,000	
(x) Expenses Related to Bond Sales.....	<u>334,192</u>	-	-	<u>334,192</u>	<u>(A)</u>	
(B)	<u>\$ 3,283,800,781</u>	<u>\$ 96,000,539</u>	<u>\$ 1,704,535,521</u>	<u>\$ 4,892,335,763</u>	<u>\$ 6,265,270,000</u>	
Bond issue premium/(discounts) to date					<u>65,665,976</u>	
					<u>\$ 6,330,935,976</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

(B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

**TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 10/31/2014	THOMSON PRISON EXPENDITURES THRU FY14 (B)	FY15 OBLIGATIONS	TOTAL (B)	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:						
1) Statewide & RTA District.....	\$ 2,771,667,273	\$ 96,000,539	\$ 806,761,865	\$ 3,482,428,599	\$ 4,540,870,000	
2) Chicago & Contiguous Counties.....	177,731,112	-	172,046	177,903,158	181,350,000	
3) Downstate.....	19,154,900	-	-	19,154,900	20,450,000	
4) Projects Throughout the State.....	2,296,730	-	272,703,270	275,000,000	1,000,000,000	
(b) Aviation.....	436,903,151	-	12,155,655	449,058,806	522,600,000	
(x) Expenses Related to Bond Sales.....	<u>334,192</u>	-	-	<u>334,192</u>	<u>(A)</u>	
(B)	<u>\$ 3,408,087,358</u>	<u>\$ 96,000,539</u>	<u>\$ 1,091,792,836</u>	<u>\$ 4,403,879,655</u>	\$ 6,265,270,000	
Bond issue premium/(discounts) to date					<u>65,665,976</u>	
					<u>\$ 6,330,935,976</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

(B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

TRANSPORTATION BOND SERIES "D" FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY14	THOMSON PRISON EXPENDITURES THRU FY14 (B)	FY15 APPROPRIATIONS	TOTAL (B)	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 2,197,769,148	\$ 26,000,000	\$ 2,455,973,851	\$ 4,627,742,999	\$ 4,653,800,000	
(x) Expenses Related to Bond Sales.....	-		-	-		(A)
	(B) \$ 2,197,769,148	\$ 26,000,000	\$ 2,455,973,851	\$ 4,627,742,999	\$ 4,653,800,000	
Bond issue premium/(discounts) to date					107,193,911	
					\$ 4,760,993,911	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

**TRANSPORTATION BOND SERIES "D" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2015			REAPPROPRIATED (In FY16)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 10/31/2014	LAPSED	
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 2,455,973,851	\$ 344,822,826		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ 2,455,973,851</u>	<u>\$ 344,822,826</u>		

**TRANSPORTATION BOND SERIES "D" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY14	THOMSON PRISON EXPENDITURES THRU FY14 (B)	FY15 RELEASES	TOTAL (B)	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 2,197,769,148	\$ 26,000,000	\$ 2,318,907,005	\$ 4,490,676,153	\$ 4,653,800,000	
(x) Expenses Related to Bond Sales.....	-		-	-	(A)	
	(B) \$ 2,197,769,148	\$ 26,000,000	\$ 2,318,907,005	\$ 4,490,676,153	\$ 4,653,800,000	
Bond issue premium/(discounts) to date					107,193,911	
					\$ 4,760,993,911	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

**TRANSPORTATION BOND SERIES "D" FUND
COMPARISON OF EXPENDE/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 10/31/2014	THOMSON PRISON EXPENDITURES THRU FY14 (B)	FY15 OBLIGATIONS	TOTAL (B)	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 2,542,591,974	\$ 26,000,000	\$ 1,073,849,871	\$ 3,590,441,845	\$ 4,653,800,000	
(x) Expenses Related to Bond Sales.....	-		-	-	(A)	
	(B) \$ 2,542,591,974	\$ 26,000,000	\$ 1,073,849,871	\$ 3,590,441,845	\$ 4,653,800,000	
Bond issue premium/(discounts) to date					107,193,911	
					\$ 4,760,993,911	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

COAL DEVELOPMENT BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY14	FY15 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources.....	\$ 139,035,873	\$ 22,307,325	\$ 161,343,198	\$ 176,500,000	
(b) Research & Development of Other Forms of Energy.....	14,905,632	-	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project.....	-	-	-	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities.....	-	44,000,000	44,000,000	-	
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	28,834,564	4,900,000	33,734,564	51,000,000	
Transfers Pursuant to PA 96-0045.....	320,000	-	320,000	(B)	
(x) Expenses Related to Bond Sales.....	<u>32,097</u>	<u>-</u>	<u>32,097</u>	(A)	
	<u>\$ 183,128,166</u>	<u>\$ 71,207,325</u>	<u>\$ 254,335,491</u>	\$ 277,700,000	
Bond issue premium/(discounts) to date				<u>1,422,267</u>	
				<u>\$ 279,122,267</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Transfers pursuant to FY2010 budget implementation bill.

**COAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	<u>FY 2015</u>			<u>REAPPROPRIATED (In FY16)</u>
	<u>APPROPRIATED (Incl. Reapp.)</u>	<u>EXPENDITURES 10/31/2014</u>	<u>LAPSED</u>	
(a) Capital Development of Coal Resources.....	\$ 22,307,325	\$ 1,035,000		
(b) Research & Development of Other Forms of Energy.....	-	-		
(c) Grant for an Illinois Generating Station Project.....	-	-		
(d) Financial Assistance to New Electric Generating Facilities.....	44,000,000	-		
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	4,900,000	-		
Transfers pursuant to PA 96-0045.....	-	-		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ 71,207,325</u>	<u>\$ 1,035,000</u>		

COAL DEVELOPMENT BOND FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	<u>CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY14</u>	<u>FY15 RELEASES</u>	<u>TOTAL</u>	<u>STATUTORY AUTHORIZATIONS</u>	<u>OVER COMMITTED</u>
(a) Capital Development of Coal Resources.....	\$ 139,035,873	\$ 7,488,041	\$ 146,523,914	\$ 176,500,000	
(b) Research & Development of Other Forms of Energy.....	14,905,632	-	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project.....	-	-	-	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities.....	-	-	-	-	
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	28,834,564	-	28,834,564	51,000,000	
Transfers Pursuant to PA 96-0045.....	320,000	-	320,000		(B)
(x) Expenses Related to Bond Sales.....	<u>32,097</u>	<u>-</u>	<u>32,097</u>		(A)
	<u>\$ 183,128,166</u>	<u>\$ 7,488,041</u>	<u>\$ 190,616,207</u>	\$ 277,700,000	
Bond issue premium/(discounts) to date				<u>1,422,267</u>	
				<u>\$ 279,122,267</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Transfers pursuant to FY2010 budget implementation bill.

COAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 10/31/2014	FY15 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources.....	\$ 140,070,873	\$ 436,139	\$ 140,507,012	\$ 176,500,000	
(b) Research & Development of Other Forms of Energy.....	14,905,632	-	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project.....	-	-	-	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities.....	-	-	-	-	
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	28,834,564	-	28,834,564	51,000,000	
Transfers pursuant to PA 96-0045.....	320,000	-	320,000		(B)
(x) Expenses Related to Bond Sales.....	32,097	-	32,097		(A)
	<u>\$ 184,163,166</u>	<u>\$ 436,139</u>	<u>\$ 184,599,305</u>	\$ 277,700,000	
Bond issue premium/(discounts) to date				<u>1,422,267</u>	
				<u>\$ 279,122,267</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Transfers pursuant to FY2010 budget implementation bill.

BUILD ILLINOIS BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY14	FY15 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Infrastructure Purposes and Bond Sale expenses.....	\$ 2,739,464,273	\$ 559,501,897	\$ 3,298,966,170	\$ 3,222,800,000	\$ 76,166,170
(b) Business Development Purposes.....	394,106,054	574,215,365	968,321,419	849,000,000	119,321,419
(c) Educational Purposes.....	1,682,294,783	361,538,648	2,043,833,431	1,944,058,100	99,775,331
(d) Environmental Purposes.....	164,764,210	88,328,317	253,092,527	230,150,900	22,941,627
Bond Issue Prem/Disc to date.....	-	-	-	43,136,450	
	<u>4,980,629,320</u>	<u>1,583,584,227</u>	<u>6,564,213,547</u>	<u>6,289,145,450</u>	
(e) Refunding.....	3,474,141,311	-	3,474,141,311	3,474,141,311 (A)	
Refunding Bond Sale expenses.....	3,188,642	-	3,188,642	3,188,642	
Refunding Bond Issue Prem/Disc.....	-	-	-	178,441,890	
	<u>3,477,329,953</u>	<u>-</u>	<u>3,477,329,953</u>	<u>3,655,771,843</u>	
	<u>\$ 8,457,959,273</u>	<u>\$ 1,583,584,227</u>	<u>\$ 10,041,543,500</u>	<u>\$ 9,944,917,293</u>	

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.

**BUILD ILLINOIS BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2015			REAPPROPRIATED (In FY16)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 10/31/2014	LAPSED	
(a) Infrastructure Purposes and Bond Sale Expenses.....	\$ 559,501,897	\$ 34,355,945		
(b) Business Development Purposes.....	574,215,365	21,479,496		
(c) Educational Purposes.....	361,538,648	56,696,219		
(d) Environmental Purposes.....	88,328,317	17,500		
(e) Refunding.....	-	-		
Refunding Bond Sale expenses.....	-	-		
	<u>\$ 1,583,584,227</u>	<u>\$ 112,549,160</u>		

BUILD ILLINOIS BOND FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY14	FY15 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Infrastructure Purposes and Bond Sale expenses.....	\$ 2,739,464,273	\$ 295,681,842	\$ 3,035,146,115	\$ 3,222,800,000	
(b) Business Development Purposes.....	394,106,054	109,026,332	503,132,386	849,000,000	
(c) Educational Purposes.....	1,682,294,783	307,105,526	1,989,400,309	1,944,058,100	45,342,209
(d) Environmental Purposes.....	164,764,210	50,028,317	214,792,527	230,150,900	
Bond Issue Discounts to date.....	-	-	-	43,136,450	
	<u>4,980,629,320</u>	<u>761,842,017</u>	<u>5,742,471,337</u>	<u>6,289,145,450</u>	
(e) Refunding.....	3,474,141,311	-	3,474,141,311	3,474,141,311 (A)	
Refunding Bond Sale expenses.....	3,188,642	-	3,188,642	3,188,642	
Refunding Bond Issue Discounts.....	-	-	-	178,441,890	
	<u>3,477,329,953</u>	<u>-</u>	<u>3,477,329,953</u>	<u>3,655,771,843</u>	
	<u>\$ 8,457,959,273</u>	<u>\$ 761,842,017</u>	<u>\$ 9,219,801,290</u>	<u>\$ 9,944,917,293</u>	

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.

BUILD ILLINOIS BOND FUND

COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 10/31/2014	FY15 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Infrastructure Purposes and Bond Sale expenses.....	\$ 2,773,820,218	\$ 123,571,891	\$ 2,897,392,109	\$ 3,222,800,000	
(b) Business Development Purposes.....	415,585,550	27,920,285	443,505,835	849,000,000	
(c) Educational Purposes.....	1,738,991,002	147,866,464	1,886,857,466	1,944,058,100	
(d) Environmental Purposes.....	164,781,710	13,595,472	178,377,182	230,150,900	
Bond Issue Prem/Disc to date.....	-	-	-	41,898,122	
	<u>5,093,178,480</u>	<u>312,954,112</u>	<u>5,406,132,592</u>	<u>6,287,907,122</u>	
(e) Refunding.....	3,474,141,311	-	3,474,141,311	3,474,141,311 (A)	
Refunding Bond Sale expenses.....	3,188,642	-	3,188,642	3,188,642	
Refunding Bond Issue Prem/Disc.....	-	-	-	178,441,890	
	<u>3,477,329,953</u>	<u>-</u>	<u>3,477,329,953</u>	<u>3,655,771,843</u>	
	<u>\$ 8,570,508,433</u>	<u>\$ 312,954,112</u>	<u>\$ 8,883,462,545</u>	<u>\$ 9,943,678,965</u>	

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.