



STATE OF ILLINOIS · OFFICE OF THE COMPTROLLER
LESLIE GEISLER MUNGER

DATE: 6/15/2016

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SUBJECT: Recap of General and Special
Obligation Bonded Indebtedness and
Update of Comparisons of General
and Special Obligation Bond Activity

Attached are the Recap of General and Special Obligation Bonded Indebtedness (Exhibit I) and the following comparisons of general obligation bond activity (i.e., Anti-Pollution, Capital Development, School Construction, Transportation "A", Transportation "B", Transportation "D", and Coal Development,) and special obligation bond activity (Build Illinois Bonds) as of February 29, 2016:

- (1) Comparison of Expended/Appropriated Project Commitments to Statutory Authorizations.
- (2) Summary of Expenditures Per Statutory Purposes (current year and lapse year when applicable). Prior years' "Summary of Expenditures Per Statutory Purposes" are available upon request.
- (3) Comparison of Expended/Governor Released Projects to Statutory Authorizations.
- (4) Comparison of Expended/Obligated Projects to Statutory Authorizations.

Prior year information presented was obtained from the Comptroller's prior year audited financial statements. Current year amounts were extracted from the Statewide Accounting Management System (SAMS) Information Warehouse and the Mun-Ease Bonded Indebtedness System.

NOTE: Due to absence of a fully operational budget, we are unable to accurately calculate the reappropriated and non-reappropriated amounts at this time.

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STATE OF ILLINOIS
RECAP OF GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
2/29/2016

| | AUTHORIZED | AUTHORIZED BUT UNISSUED | ISSUED | OUTSTANDING (A) | | | DEBT SERVICE FUND BALANCE |
|-----------------------------|--------------------------|----------------------------|--------------------------|--------------------------|--------------------------|--------------------------|------------------------------------|
| | | | | PRINCIPAL | INTEREST | TOTAL | |
| Anti-Pollution | \$ 599,000,000 | \$ -- -- | \$ 599,000,000 | \$ -- -- | \$ -- -- | \$ -- -- | |
| Multiple Purpose | 679,715,000 | 131,154,200 | 548,560,800 | 115,937,164 | 75,202,900 | 191,140,064 | |
| | <u>1,278,715,000</u> | <u>131,154,200</u> | <u>1,147,560,800</u> | <u>115,937,164</u> | <u>75,202,900</u> | <u>191,140,064</u> | |
| Capital Development | 1,737,000,000 | -- -- | 1,737,000,000 | -- -- | -- -- | -- -- | |
| Multiple Purpose | 9,753,963,443 | 1,708,700,806 | 8,045,262,637 | 2,224,527,335 | 1,234,271,770 | 3,458,799,105 | |
| | <u>11,490,963,443</u> | <u>1,708,700,806</u> | <u>9,782,262,637</u> | <u>2,224,527,335</u> | <u>1,234,271,770</u> | <u>3,458,799,105</u> | |
| School Construction | 330,000,000 | -- -- | 330,000,000 | -- -- | -- -- | -- -- | |
| Multiple Purpose | 4,750,000,000 | 498,382,614 | 4,251,617,386 | 1,852,975,768 | 1,078,354,984 | 2,931,330,752 | |
| | <u>5,080,000,000</u> | <u>498,382,614</u> | <u>4,581,617,386</u> | <u>1,852,975,768</u> | <u>1,078,354,984</u> | <u>2,931,330,752</u> | |
| Transportation "A" | 1,326,000,000 | -- -- | 1,326,000,000 | -- -- | -- -- | -- -- | |
| Multiple Purpose | 5,432,129,000 | 186,790,935 | 5,245,338,065 | 2,200,985,238 | 1,294,629,119 | 3,495,614,357 | |
| | <u>6,758,129,000</u> | <u>186,790,935</u> | <u>6,571,338,065</u> | <u>2,200,985,238</u> | <u>1,294,629,119</u> | <u>3,495,614,357</u> | |
| Transportation "B" | 403,000,000 | -- -- | 403,000,000 | -- -- | -- -- | -- -- | |
| Multiple Purpose | 5,862,270,000 | 2,276,009,212 | 3,586,260,788 | 1,964,354,713 | 1,163,464,697 | 3,127,819,410 | |
| | <u>6,265,270,000</u> | <u>2,276,009,212</u> | <u>3,989,260,788</u> | <u>1,964,354,713</u> | <u>1,163,464,697</u> | <u>3,127,819,410</u> | |
| Transportation "D" | -- -- | -- -- | -- -- | -- -- | -- -- | -- -- | |
| Multiple Purpose | 4,653,800,000 | 1,308,024,749 | 3,345,775,251 | 2,964,882,231 | 1,814,322,332 | 4,779,204,563 | |
| | <u>4,653,800,000</u> | <u>1,308,024,749</u> | <u>3,345,775,251</u> | <u>2,964,882,231</u> | <u>1,814,322,332</u> | <u>4,779,204,563</u> | |
| Coal Development | 35,000,000 | -- -- | 35,000,000 | -- -- | -- -- | -- -- | |
| Multiple Purpose | 242,700,000 | 88,128,576 | 154,571,424 | 48,907,864 | 25,671,233 | 74,579,097 | |
| | <u>277,700,000</u> | <u>88,128,576</u> | <u>189,571,424</u> | <u>48,907,864</u> | <u>25,671,233</u> | <u>74,579,097</u> | |
| Pension Funding Series | 17,562,348,300 | 396,348,300 | 17,166,000,000 | 12,100,000,000 | 6,121,546,500 | 18,221,546,500 | |
| Medicaid Funding Series | 250,000,000 | 3,905,000 | 246,095,000 | -- -- | -- -- | -- -- | |
| Refunding | 4,839,025,000 | (B) 2,326,708,201 | 7,868,564,239 | 2,512,316,799 | 538,573,904 | 3,050,890,703 | |
| Totals | <u>58,455,950,743</u> | <u>8,924,152,593</u> | <u>54,888,045,590</u> | <u>25,984,887,112</u> | <u>13,346,037,439</u> | <u>39,330,924,551</u> | \$ 793,007,259 |
| Build Illinois | 6,246,009,000 | 905,302,017 | 5,340,706,983 | 1,871,675,000 | 842,541,403 | 2,714,216,403 | |
| Refunding | Unlimited | Unlimited | 2,665,863,858 | 877,250,000 | 182,095,453 | 1,059,345,453 | |
| Total Build Illinois | <u>6,246,009,000</u> | <u>905,302,017</u> | <u>8,006,570,841</u> | <u>2,748,925,000</u> | <u>1,024,636,856</u> | <u>3,773,561,856</u> | 10,255,898 |
| Civic Center | 200,000,000 | (B) 171,459,268 | 171,485,732 | 28,540,732 | 35,514,580 | 64,055,312 | |
| Refunding | Unlimited | Unlimited | 176,515,000 | -- -- | -- -- | -- -- | |
| Total Civic Center | <u>200,000,000</u> | <u>171,459,268</u> | <u>348,000,732</u> | <u>28,540,732</u> | <u>35,514,580</u> | <u>64,055,312</u> | 3,641,571 |
| GRAND TOTAL | <u>\$ 64,901,959,743</u> | <u>\$ 10,000,913,878</u> | <u>\$ 63,242,617,163</u> | <u>\$ 28,762,352,844</u> | <u>\$ 14,406,188,875</u> | <u>\$ 43,168,541,719</u> | <u>\$ 806,904,728</u> |

(A) Outstanding amounts are net of refunded bonds.

(B) Per the statutory authoriza

CAPITAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY15 | THOMSON PRISON EXPENDITURES THRU FY14 (B) | FY16 ^^ APPROPRIATIONS | TOTAL (B) | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|---|--|--|---------------------------|-------------------------|-----------------------------|-------------------|
| (a) Educational Purposes..... | \$ 3,328,836,188 | \$ 2,000,000 | \$ 3,545,795 | \$ 3,330,381,983 | \$ 4,029,925,287 | |
| (b) Correctional Purposes..... | 1,775,382,588 | 7,209,268 | 88,075,413 | 1,856,248,733 | 1,971,420,000 | |
| (c) Conservation Purposes..... | 686,834,977 | - | - | 686,834,977 | 756,203,000 | |
| (d) Child Care, Mental & Public Health Purposes..... | 816,556,615 | - | - | 816,556,615 | 897,897,000 | |
| (e) State Agency, Commissions & Board Purposes..... | 2,039,517,584 | 10,790,732 | 2,436,801 | 2,031,163,653 | 2,501,636,200 | |
| (f) Port Districts..... | 24,853,816 | - | - | 24,853,816 | 25,671,900 | |
| (g) Water Resource Management..... | 253,731,135 | - | 1,403,700 | 255,134,835 | 337,077,074 | |
| (h) Private Health Service Management..... | 9,852,713 | - | - | 9,852,713 | 9,852,713 | |
| (i) Food Production Research..... | 64,818,730 | - | - | 64,818,730 | 64,940,269 | |
| (j) State Library Grants..... | 25,400,426 | - | - | 25,400,426 | 38,250,000 | |
| (k) Correctional Facility Grants..... | - | - | - | - | 25,000,000 | |
| (l) Aquarium Facilities..... | 5,000,000 | - | - | 5,000,000 | 5,000,000 | |
| (m) Grants to Local Governments..... | 483,731,824 | - | - | 483,731,824 | 599,590,000 | |
| (n) IL Open Land Trust Program..... | 175,713,237 | - | - | 175,713,237 | 228,500,000 | |
| (x) Expenses Related to Bond Sales..... | 131,919,108 | - | 15,927,600 | 147,846,708 | (A) | |
| | <u>\$ 9,822,148,941</u> | <u>\$ 20,000,000</u> | <u>\$ 111,389,309</u> | <u>\$ 9,913,538,250</u> | <u>\$ 11,490,963,443</u> | |
| Bond issue premium/(discounts) to date..... | | | | | <u>130,220,546</u> | |
| | | | | | <u>\$ 11,621,183,989</u> | |

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization for this purpose
(B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.
^^ FY 16 numbers only reflect amounts paid pursuant to court orders and those items contained in PA 099-0007.

**CAPITAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

| | FY 2016 ^^ | | | REAPPROPRIATED (In FY17) |
|---|--------------------------------|---------------------------|--------|-----------------------------|
| | APPROPRIATED (Incl. Reapp.) | EXPENDITURES 2/29/2016 | LAPSED | |
| (a) Educational Purposes..... | \$ 3,545,795 | \$ 72,459 | | |
| (b) Correctional Purposes..... | 88,075,413 | 9,620,703 | | |
| (c) Conservation Purposes..... | -- -- | - | | |
| (d) Child Care, Mental & Public Health Purposes..... | -- -- | - | | |
| (e) State Agency, Commissions & Board Purposes..... | 2,436,801 | 300,895 | | |
| (f) Port Districts..... | - | - | | |
| (g) Water Resource Management..... | 1,403,700 | 676,931 | | |
| (h) Private Health Service Management..... | - | - | | |
| (i) Food Production Research..... | - | - | | |
| (j) State Library Grants..... | - | - | | |
| (k) Correctional Facility Grants..... | - | - | | |
| (l) Aquarium Facilities..... | - | - | | |
| (m) Grants to Local Governments..... | - | - | | |
| (n) IL Open Land Trust Program..... | - | - | | |
| (x) Expenses Related to Bond Sales..... | <u>15,927,600</u> | <u>8,978,763</u> | | |
| | <u>\$ 111,389,309</u> | <u>\$ 19,649,751</u> | | |

FOOTNOTES:

^^ The FY 16 numbers only reflect amounts paid pursuant to court orders and those items contained in PA 099-0007.

CAPITAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY15 | THOMSON PRISON EXPENDITURES THRU FY14 (B) | FY16 ^^ RELEASES | TOTAL (B) | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|---|--|--|-----------------------|-------------------------|-----------------------------|-------------------|
| (a) Educational Purposes..... | \$ 3,328,836,188 | \$ 2,000,000 | \$ 3,545,795 | \$ 3,330,381,983 | \$ 4,029,925,287 | |
| (b) Correctional Purposes..... | 1,775,382,588 | 7,209,268 | 88,075,413 | 1,856,248,733 | 1,971,420,000 | |
| (c) Conservation Purposes..... | 686,834,977 | - | - | 686,834,977 | 756,203,000 | |
| (d) Child Care, Mental & Public Health Purposes..... | 816,556,615 | - | - | 816,556,615 | 897,897,000 | |
| (e) State Agency, Commissions & Board Purposes..... | 2,039,517,584 | 10,790,732 | 1,436,801 | 2,030,163,653 | 2,501,636,200 | |
| (f) Port Districts..... | 24,853,816 | - | - | 24,853,816 | 25,671,900 | |
| (g) Water Resource Management..... | 253,731,135 | - | 1,403,700 | 255,134,835 | 337,077,074 | |
| (h) Private Health Service Management..... | 9,852,713 | - | - | 9,852,713 | 9,852,713 | |
| (i) Food Production Research..... | 64,818,730 | - | - | 64,818,730 | 64,940,269 | |
| (j) State Library Grants..... | 25,400,426 | - | - | 25,400,426 | 38,250,000 | |
| (k) Correctional Facility Grants..... | - | - | - | - | 25,000,000 | |
| (l) Aquarium Facilities..... | 5,000,000 | - | - | 5,000,000 | 5,000,000 | |
| (m) Grants to Local Governments..... | 483,731,824 | - | - | 483,731,824 | 599,590,000 | |
| (n) IL Open Land Trust Program..... | 175,713,237 | - | - | 175,713,237 | 228,500,000 | |
| (x) Expenses Related to Bond Sales..... | 131,919,108 | - | 15,927,600 | 147,846,708 | (A) | |
| 0 | <u>\$ 9,822,148,941</u> | <u>\$ 20,000,000</u> | <u>\$ 110,389,309</u> | <u>\$ 9,912,538,250</u> | <u>\$ 11,490,963,443</u> | |
| Bond issue premium/(discounts) to date..... | | | | | <u>130,220,546</u> | |

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization for this purpose

^^ FY 16 numbers only reflect amounts paid pursuant to court orders and those items contained in PA 099-0007.

\$ 11,621,183,989

CAPITAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU 2/29/2016 | THOMSON PRISON EXPENDITURES THRU FY14 (B) | FY16 ^^ OBLIGATIONS | TOTAL (B) | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|---|---|--|------------------------|-------------------------|-----------------------------|-------------------|
| (a) Educational Purposes..... | \$ 3,328,908,647 | \$ 2,000,000 | \$ 3,125,427 | \$ 3,330,034,074 | \$ 4,029,925,287 | |
| (b) Correctional Purposes..... | 1,785,003,291 | 7,209,268 | 9,273,002 | 1,787,067,025 | 1,971,420,000 | |
| (c) Conservation Purposes..... | 686,834,977 | - | - | 686,834,977 | 756,203,000 | |
| (d) Child Care, Mental & Public Health Purposes..... | 816,556,615 | - | - | 816,556,615 | 897,897,000 | |
| (e) State Agency, Commissions & Board Purposes..... | 2,039,818,479 | 10,790,732 | 112,097 | 2,029,139,844 | 2,501,636,200 | |
| (f) Port Districts..... | 24,853,816 | - | - | 24,853,816 | 25,671,900 | |
| (g) Water Resource Management..... | 254,408,066 | - | - | 254,408,066 | 337,077,074 | |
| (h) Private Health Service Management..... | 9,852,713 | - | - | 9,852,713 | 9,852,713 | |
| (i) Food Production Research..... | 64,818,730 | - | - | 64,818,730 | 64,940,269 | |
| (j) State Library Grants..... | 25,400,426 | - | - | 25,400,426 | 38,250,000 | |
| (k) Correctional Facility Grants..... | - | - | - | - | 25,000,000 | |
| (l) Aquarium Facilities..... | 5,000,000 | - | - | 5,000,000 | 5,000,000 | |
| (m) Grants to Local Governments..... | 483,731,824 | - | - | 483,731,824 | 599,590,000 | |
| (n) IL Open Land Trust Program..... | 175,713,237 | - | - | 175,713,237 | 228,500,000 | |
| (x) Expenses Related to Bond Sales..... | 140,897,871 | - | - | 140,897,871 | (A) | |
| (B) | <u>\$ 9,841,798,692</u> | <u>\$ 20,000,000</u> | <u>\$ 12,510,526</u> | <u>\$ 9,834,309,218</u> | <u>\$ 11,490,963,443</u> | |
| Bond issue premium/(discounts) to date..... | | | | | <u>130,220,546</u> | |
| | | | | | <u>\$ 11,621,183,989</u> | |

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amounts for this purpose.

(B) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization for this purpose

^^ FY 16 numbers only reflect amounts paid pursuant to court orders and those items contained in PA 099-0007.

SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY15 | FY16 ^^ APPROPRIATIONS | TOTAL | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|--|--|---------------------------|-------------------------|-----------------------------|-------------------|
| (a) School Construction Projects..... | \$ 307,849,568 | \$ - | \$ 307,849,568 | \$ 310,000,000 | |
| (b) School District Debt Service..... | 58,418,367 | - | 58,418,367 | 81,000,000 | |
| (c) Special Education Reimbursement..... | 19,655,386 | - | 19,655,386 | 20,000,000 | |
| (d) Special Education Grants..... | - | - | - | 10,000,000 | |
| (e) Condemned School Reconstruction Projects..... | - | - | - | 9,000,000 | |
| (f) School Infrastructure..... | 3,025,628,402 | - | 3,025,628,402 | 3,050,000,000 | |
| (g) School Implemented Construction..... | 1,316,299,933 | 20,356,631 | 1,336,656,564 | 1,600,000,000 | |
| (x) Expenses Related to Bond Sales..... | <u>157,597</u> | <u>-</u> | <u>157,597</u> | <u>(A)</u> | |
| | <u>\$ 4,728,009,253</u> | <u>\$ 20,356,631</u> | <u>\$ 4,748,365,884</u> | \$ 5,080,000,000 | |
| Bond issue premium/(discounts) to date | | | | <u>130,214,129</u> | |
| | | | | <u>\$ 5,210,214,129</u> | |

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

^^ FY 16 numbers only reflect amounts paid pursuant to court orders and those items contained in PA 099-0007.

**SCHOOL CONSTRUCTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

| | FY 2016 ^{^^} | | | |
|--|--------------------------------|---------------------------|--------|--|
| | APPROPRIATED (Incl. Reapp.) | EXPENDITURES 2/29/2016 | LAPSED | |
| (a) School Construction Projects..... | \$ - | \$ - | | |
| (b) School District Debt Service..... | - | - | | |
| (c) Special Education Reimbursement..... | - | - | | |
| (d) Special Education Grants..... | - | - | | |
| (e) Condemned School Reconstruction Projects..... | - | - | | |
| (f) School Infrastructure..... | - | - | | |
| (g) School Implemented Construction..... | 20,356,631 | 15,965,494 | | |
| (x) Expenses Related to Bond Sales..... | - | - | | |
| | <u>\$ 20,356,631</u> | <u>\$ 15,965,494</u> | | |

FOOTNOTES:

^{^^} The FY 16 numbers only reflect amounts paid pursuant to court orders and those items contained in PA 099-0007.

SCHOOL CONSTRUCTION BOND FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY15 | FY16 ^^ RELEASES | TOTAL | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|--|--|----------------------|-------------------------|-----------------------------|-------------------|
| (a) School Construction Projects..... | \$ 307,849,568 | \$ - | \$ 307,849,568 | \$ 310,000,000 | |
| (b) School District Debt Service..... | 58,418,367 | - | 58,418,367 | 81,000,000 | |
| (c) Special Education Reimbursement..... | 19,655,386 | - | 19,655,386 | 20,000,000 | |
| (d) Special Education Grants..... | - | - | - | 10,000,000 | |
| (e) Condemned School Reconstruction Projects..... | - | - | - | 9,000,000 | |
| (f) School Infrastructure..... | 3,025,628,402 | - | 3,025,628,402 | 3,050,000,000 | |
| (g) School Implemented Construction..... | 1,316,299,933 | 20,356,631 | 1,336,656,564 | 1,600,000,000 | |
| (x) Expenses Related to Bond Sales..... | <u>157,597</u> | <u>-</u> | <u>157,597</u> | <u>(A)</u> | |
| | <u>\$ 4,728,009,253</u> | <u>\$ 20,356,631</u> | <u>\$ 4,748,365,884</u> | \$ 5,080,000,000 | |
| Bond issue Premium/(discounts) to date | | | | <u>130,214,129</u> | |
| | | | | <u>\$ 5,210,214,129</u> | |

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization for this purpose.

^^ FY 16 numbers only reflect amounts paid pursuant to court orders and those items contained in PA 099-0007.

SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU 2/29/2016 | FY16 ^^ OBLIGATIONS | TOTAL | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|--|---|------------------------|-------------------------|-----------------------------|-------------------|
| (a) School Construction Projects..... | \$ 307,849,568 | \$ - | \$ 307,849,568 | \$ 310,000,000 | |
| (b) School District Debt Service..... | 58,418,367 | - | 58,418,367 | 81,000,000 | |
| (c) Special Education Reimbursement..... | 19,655,386 | - | 19,655,386 | 20,000,000 | |
| (d) Special Education Grants..... | - | - | - | 10,000,000 | |
| (e) Condemned School Reconstruction Projects..... | - | - | - | 9,000,000 | |
| (f) School Infrastructure..... | 3,025,628,402 | - | 3,025,628,402 | 3,050,000,000 | |
| (g) School Implemented Construction..... | 1,332,265,427 | - | 1,332,265,427 | 1,600,000,000 | |
| (x) Expenses Related to Bond Sales..... | <u>157,597</u> | <u>-</u> | <u>157,597</u> | <u>(A)</u> | |
| | <u>\$ 4,743,974,747</u> | <u>\$ -</u> | <u>\$ 4,743,974,747</u> | \$ 5,080,000,000 | |
| Bond issue premium/(discounts) to date | | | | <u>130,214,129</u> | |
| | | | | <u>\$ 5,210,214,129</u> | |

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

^^ FY 16 numbers only reflect amounts paid pursuant to court orders and those items contained in PA 099-0007.

ANTI - POLLUTION BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY15 | FY16 ^^ APPROPRIATIONS | TOTAL | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|--|--|---------------------------|-------------------------|-----------------------------|-------------------|
| (a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A..... | \$ 1,002,289,425 | \$ 12,440,420 | \$ 1,014,729,845 | \$ 1,041,894,024 | |
| (b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI..... | 190,856,140 | 43,000,260 | 233,856,400 | 236,500,000 | |
| (x) Expenses Related to Bond Sales..... | <u>320,976</u> | <u>-</u> | <u>320,976</u> | <u>320,976</u> | |
| | <u>\$ 1,193,466,541</u> | <u>\$ 55,440,680</u> | <u>\$ 1,248,907,221</u> | \$ 1,278,715,000 | |
| Bond issue premium/(discounts) to date | | | | <u>1,924,716</u> | |
| | | | | <u>\$ 1,280,639,716</u> | |

^^ FY 16 numbers only reflect amounts paid pursuant to court orders and those items contained in PA 099-0007.

**ANTI - POLLUTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

| | <u>FY 2016 ^^</u> | | | |
|--|---------------------------------------|----------------------------------|---------------|--|
| | <u>APPROPRIATED</u> (Incl. Reapp.) | <u>EXPENDITURES</u> 2/29/2016 | <u>LAPSED</u> | |
| (a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A..... | \$ 12,440,420 | \$ 26,354 | | |
| (b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI..... | 43,000,260 | - | | |
| (x) Expenses Related to Bond Sales..... | - | - | | |
| | <u>\$ 55,440,680</u> | <u>\$ 26,354</u> | | |

^^ FY 16 numbers only reflect amounts paid pursuant to court orders and those items contained in PA 099-0007.

ANTI - POLLUTION BOND FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY15 | FY16 ^^ RELEASES | TOTAL | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|--|--|----------------------|-------------------------|-----------------------------|-------------------|
| (a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A..... | \$ 1,002,289,425 | \$ 12,440,420 | \$ 1,014,729,845 | \$ 1,041,894,024 | |
| (b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI..... | 190,856,140 | 260 | 190,856,400 | 236,500,000 | |
| (x) Expenses Related to Bond Sales..... | <u>320,976</u> | <u>-</u> | <u>320,976</u> | <u>320,976</u> | |
| | <u>\$ 1,193,466,541</u> | <u>\$ 12,440,680</u> | <u>\$ 1,205,907,221</u> | \$ 1,278,715,000 | |
| Bond issue premium/(discounts) to date | | | | <u>1,924,716</u> | |
| | | | | <u>\$ 1,280,639,716</u> | |

^^ FY 16 numbers only reflect amounts paid pursuant to court orders and those items contained in PA 099-0007.

ANTI - POLLUTION BOND FUND

COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU 2/29/2016 | FY16 ^^ OBLIGATIONS | TOTAL | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|--|---|------------------------|-------------------------|-----------------------------|-------------------|
| (a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A..... | \$ 1,002,315,779 | \$ 7,597,818 | \$ 1,009,913,597 | \$ 1,041,894,024 | |
| (b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI..... | 190,856,140 | - | 190,856,140 | 236,500,000 | |
| (x) Expenses Related to Bond Sales..... | <u>320,976</u> | <u>-</u> | <u>320,976</u> | <u>320,976</u> | |
| | <u>\$ 1,193,492,895</u> | <u>\$ 7,597,818</u> | <u>\$ 1,201,090,713</u> | \$ 1,278,715,000 | |
| Bond issue premium/(discounts) to date | | | | <u>1,924,716</u> | |
| | | | | <u>\$ 1,280,639,716</u> | |

^^ FY 16 numbers only reflect amounts paid pursuant to court orders and those items contained in PA 099-0007.

TRANSPORTATION BOND SERIES "A" FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY15 | THOMSON PRISON EXPENDITURES THRU FY14 (B) | FY16 ^^ APPROPRIATIONS | TOTAL (B) | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|---|--|--|---------------------------|-------------------------|-----------------------------|-------------------|
| (a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement..... | \$ 4,179,122,106 | \$ - | \$ - | \$ 4,179,122,106 | \$ 4,180,034,900 | |
| (b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts..... | 14,965,072 | - | - | 14,965,072 | 14,965,100 | |
| (c) Authorization Increase P.A. 80-1032: | | | | | | |
| 1) Outside Chicago Urbanized Area..... | 49,997,470 | - | - | 49,997,470 | 50,036,000 | |
| 2) Chicago Urbanized Area..... | 49,911,174 | - | - | 49,911,174 | 50,000,000 | |
| 3) City of Chicago..... | 47,614,058 | - | - | 47,614,058 | 50,000,000 | |
| 4) Bridge Repair Assistance..... | 12,000,000 | - | - | 12,000,000 | 12,000,000 | |
| (d) Authorization Increase P.A. 81-SS2-2: | | | | | | |
| 1) Cook & Contiguous Counties..... | 199,985,514 | - | - | 199,985,514 | 201,093,000 | |
| 2) Downstate..... | 198,598,948 | - | - | 198,598,948 | 200,000,000 | |
| (e) Authorization Increase P.A 96-5. : | | | | | | |
| 1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15..... | 1,915,639,513 | 23,000,000 | 84,362,576 | 1,977,002,089 | 2,000,000,000 | |
| (x) Expenses Related to Bond Sales..... | 912,414 | - | - | 912,414 | (A) | |
| | <u>\$ 6,668,746,269</u> | <u>\$ 23,000,000</u> | <u>\$ 84,362,576</u> | <u>\$ 6,730,108,845</u> | \$ 6,758,129,000 | |
| Bond issue premium/(discounts) to date | | | | | <u>82,923,648</u> | |
| | | | | | <u>\$ 6,841,052,648</u> | |

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amounts for this purpose.

(B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

^^ FY 16 numbers only reflect amounts paid pursuant to court orders and those items contained in PA 099-0007.

**TRANSPORTATION BOND SERIES "A" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

| | FY 2016 ^^ | | | REAPPROPRIATED (In FY17) |
|--|--------------------------------|---------------------------|--------|-----------------------------|
| | APPROPRIATED (Incl. Reapp.) | EXPENDITURES 2/29/2016 | LAPSED | |
| (a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement..... | \$ - | | | |
| (b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts..... | - | - | | |
| (c) Authorization Increase P.A. 80-1032: | | | | |
| 1) Outside Chicago Urbanized Area..... | - | - | | |
| 2) Chicago Urbanized Area..... | - | - | | |
| 3) City of Chicago..... | - | - | | |
| 4) Bridge Repair Assistance..... | - | - | | |
| (d) Authorization Increase P.A. 81-SS2-2: | | | | |
| 1) Cook & Contiguous Counties..... | - | - | | |
| 2) Downstate..... | - | - | | |
| (e) Authorization Increase P.A 96-5. : | | | | |
| 1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15..... | 84,362,576 | 16,779,659 | | |
| (x) Expenses Related to Bond Sales..... | - | - | | |
| | <u>\$ 84,362,576</u> | <u>\$ 16,779,659</u> | | |

^^ FY 16 numbers only reflect amounts paid pursuant to court orders and those items contained in PA 099-0007.

TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY15 | THOMSON PRISON EXPENDITURES THRU FY14 (B) | FY16 ^^ RELEASES | TOTAL (B) | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|---|--|--|----------------------|-------------------------|-----------------------------|-------------------|
| (a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement..... | \$ 4,179,122,106 | | \$ - | \$ 4,179,122,106 | \$ 4,180,034,900 | |
| (b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts..... | 14,965,072 | - | - | 14,965,072 | 14,965,100 | |
| (c) Authorization Increase P.A. 80-1032: | | | | | | |
| 1) Outside Chicago Urbanized Area..... | 49,997,470 | - | - | 49,997,470 | 50,036,000 | |
| 2) Chicago Urbanized Area..... | 49,911,174 | - | - | 49,911,174 | 50,000,000 | |
| 3) City of Chicago..... | 47,614,058 | - | - | 47,614,058 | 50,000,000 | |
| 4) Bridge Repair Assistance..... | 12,000,000 | - | - | 12,000,000 | 12,000,000 | |
| (d) Authorization Increase P.A. 81-SS2-2: | | | | | | |
| 1) Cook & Contiguous Counties..... | 199,985,514 | - | - | 199,985,514 | 201,093,000 | |
| 2) Downstate..... | 198,598,948 | - | - | 198,598,948 | 200,000,000 | |
| (e) Authorization Increase P.A 96-5. : | | | | | | |
| 1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15..... | 1,915,639,513 | 23,000,000 | 75,813,098 | 1,968,452,611 | 2,000,000,000 | |
| (x) Expenses Related to Bond Sales..... | 912,414 | - | - | 912,414 | (A) | |
| | (B) <u>\$ 6,668,746,269</u> | <u>\$ 23,000,000</u> | <u>\$ 75,813,098</u> | <u>\$ 6,721,559,367</u> | \$ 6,758,129,000 | |
| Bond issue premium/(discounts) to date | | | | | <u>82,923,648</u> | |
| | | | | | <u>\$ 6,841,052,648</u> | |

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amounts for this purpose.

(B) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amounts for this purpose.

^^ FY 16 numbers only reflect amounts paid pursuant to court orders and those items contained in PA 099-0007.

**TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU 2/29/2016 | THOMSON PRISON EXPENDITURES THRU FY14 (B) | FY16 ^^ OBLIGATIONS | TOTAL (B) | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|--|---|--|------------------------|-------------------------|-----------------------------|-------------------|
| (a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement..... | \$ 4,179,122,106 | \$ - | \$ - | \$ 4,179,122,106 | \$ 4,180,034,900 | |
| (b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts..... | 14,965,072 | - | - | 14,965,072 | 14,965,100 | |
| (c) Authorization Increase P.A. 80-1032: | | | | | | |
| 1) Outside Chicago Urbanized Area..... | 49,997,470 | - | - | 49,997,470 | 50,036,000 | |
| 2) Chicago Urbanized Area..... | 49,911,174 | - | - | 49,911,174 | 50,000,000 | |
| 3) City of Chicago..... | 47,614,058 | - | - | 47,614,058 | 50,000,000 | |
| 4) Bridge Repair Assistance..... | 12,000,000 | - | - | 12,000,000 | 12,000,000 | |
| (d) Authorization Increase P.A. 81-SS2-2: | | | | | | |
| 1) Cook & Contiguous Counties..... | 199,985,514 | - | - | 199,985,514 | 201,093,000 | |
| 2) Downstate..... | 198,598,948 | - | - | 198,598,948 | 200,000,000 | |
| (e) Authorization Increase P.A 96-5. : | | | | | | |
| 1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15..... | 1,932,419,172 | 23,000,000 | 22,138,010 | 1,931,557,182 | 2,000,000,000 | |
| (x) Expenses Related to Bond Sales..... | 912,414 | - | - | 912,414 | (A) | |
| | (B) <u>\$ 6,685,525,928</u> | <u>\$ 23,000,000</u> | <u>\$ 22,138,010</u> | <u>\$ 6,684,663,938</u> | \$ 6,758,129,000 | |
| Bond issue premium/(discounts) to date | | | | | <u>82,923,648</u> | |
| | | | | | <u>\$ 6,841,052,648</u> | |

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
(B) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amounts for this purpose.
^^ **FY 16 numbers only reflect amounts paid pursuant to court orders and those items contained in PA 099-0007.**

**TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY15 | THOMSON PRISON EXPENDITURES THRU FY14 (B) | FY16 ^^ APPROPRIATIONS | TOTAL (B) | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|---|--|--|---------------------------|-------------------------|-----------------------------|-------------------|
| (a) Mass Transportation: | | | | | | |
| 1) Statewide & RTA District..... | \$ 2,894,336,834 | \$ 44,857,904 | \$ 1,427,985,671 | \$ 4,277,464,601 | \$ 4,540,870,000 | |
| 2) Chicago & Contiguous Counties..... | 177,731,112 | - | 368,962 | 178,100,074 | 181,350,000 | |
| 3) Downstate..... | 19,154,900 | - | - | 19,154,900 | 20,450,000 | |
| 4) Projects Throughout the State..... | 68,539,888 | - | 931,460,113 | 1,000,000,001 | 1,000,000,000 | 1 |
| (b) Aviation..... | 451,122,432 | - | 54,884,773 | 506,007,205 | 522,600,000 | |
| (x) Expenses Related to Bond Sales..... | <u>334,192</u> | - | - | <u>334,192</u> | <u>(A)</u> | |
| (B) | <u>\$ 3,611,219,358</u> | <u>\$ 44,857,904</u> | <u>\$ 2,414,699,519</u> | <u>\$ 5,981,060,973</u> | <u>\$ 6,265,270,000</u> | |
| Bond issue premium/(discounts) to date | | | | | <u>74,076,906</u> | |
| | | | | | <u>\$ 6,339,346,906</u> | |

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amounts for this purpose.
- (B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.
- ^^ FY 16 numbers only reflect amounts paid pursuant to court orders and those items contained in PA 099-0007.

**TRANSPORTATION BOND SERIES "B" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

| | FY 2016 ^^ | | | |
|---|--------------------------------|---------------------------|--------|--|
| | APPROPRIATED (Incl. Reapp.) | EXPENDITURES 2/29/2016 | LAPSED | |
| (a) Mass Transportation: | | | | |
| 1) Statewide & RTA District..... | \$ 1,427,985,671 | 107,942,566 | | |
| 2) Chicago & Contiguous Counties..... | 368,962 | - | | |
| 3) Downstate..... | - | - | | |
| 4) Projects Throughout the State..... | 931,460,113 | 56,401,042 | | |
| (b) Aviation..... | 54,884,773 | 5,121,698 | | |
| (x) Expenses Related to Bond Sales..... | - | - | | |
| | <u>\$ 2,414,699,519</u> | <u>\$ 169,465,306</u> | | |

^^ FY 16 numbers only reflect amounts paid pursuant to court orders and those items contained in PA 099-0007.

**TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY15 | THOMSON PRISON EXPENDITURES THRU FY14 (B) | FY16 ^^ RELEASES | TOTAL (B) | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|---|--|--|-------------------------|-------------------------|-----------------------------|-------------------|
| (a) Mass Transportation: | | | | | | |
| 1) Statewide & RTA District..... | \$ 2,894,336,834 | \$ 44,857,904 | \$ 1,096,823,875 | \$ 3,946,302,805 | \$ 4,540,870,000 | |
| 2) Chicago & Contiguous Counties..... | 177,731,112 | - | 368,962 | 178,100,074 | 181,350,000 | |
| 3) Downstate..... | 19,154,900 | - | - | 19,154,900 | 20,450,000 | |
| 4) Projects Throughout the State..... | 68,539,888 | - | 323,960,113 | 392,500,001 | 1,000,000,000 | |
| (b) Aviation..... | 451,122,432 | - | 47,187,799 | 498,310,231 | 522,600,000 | |
| (x) Expenses Related to Bond Sales..... | <u>334,192</u> | <u>-</u> | <u>-</u> | <u>334,192</u> | <u>(A)</u> | |
| (B) | <u>\$ 3,611,219,358</u> | <u>\$ 44,857,904</u> | <u>\$ 1,468,340,749</u> | <u>\$ 5,034,702,203</u> | <u>\$ 6,265,270,000</u> | |
| Bond issue premium/(discounts) to date | | | | | <u>74,076,906</u> | |
| | | | | | <u>\$ 6,339,346,906</u> | |

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amounts for this purpose.

(B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

^^ FY 16 numbers only reflect amounts paid pursuant to court orders and those items contained in PA 099-0007.

**TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU 2/29/2016 | THOMSON PRISON EXPENDITURES THRU FY14 (B) | FY16 ^^ OBLIGATIONS | TOTAL (B) | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|---|---|--|------------------------|-------------------------|-----------------------------|-------------------|
| (a) Mass Transportation: | | | | | | |
| 1) Statewide & RTA District..... | \$ 3,002,279,400 | \$ 44,857,904 | \$ 712,491,242 | \$ 3,669,912,738 | \$ 4,540,870,000 | |
| 2) Chicago & Contiguous Counties..... | 177,731,112 | - | - | 177,731,112 | 181,350,000 | |
| 3) Downstate..... | 19,154,900 | - | - | 19,154,900 | 20,450,000 | |
| 4) Projects Throughout the State..... | 124,940,930 | - | 222,361,342 | 347,302,272 | 1,000,000,000 | |
| (b) Aviation..... | 456,244,130 | - | 6,263,174 | 462,507,304 | 522,600,000 | |
| (x) Expenses Related to Bond Sales..... | <u>334,192</u> | - | - | <u>334,192</u> | <u>(A)</u> | |
| (B) | <u>\$ 3,780,684,664</u> | <u>\$ 44,857,904</u> | <u>\$ 941,115,758</u> | <u>\$ 4,676,942,518</u> | <u>\$ 6,265,270,000</u> | |
| Bond issue premium/(discounts) to date | | | | | <u>74,076,906</u> | |
| | | | | | <u>\$ 6,339,346,906</u> | |

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amounts for this purpose.

(B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

^^ FY 16 numbers only reflect amounts paid pursuant to court orders and those items contained in PA 099-0007.

TRANSPORTATION BOND SERIES "D" FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY15 | THOMSON PRISON EXPENDITURES THRU FY14 (B) | FY16 ^^ APPROPRIATIONS | TOTAL (B) | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|---|--|--|---------------------------|-------------------------|-----------------------------|-------------------|
| (a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts..... | \$ 3,089,195,411 | \$ 26,000,000 | \$ 1,629,287,538 | \$ 4,692,482,949 | \$ 4,653,800,000 | \$ 38,682,949 |
| (x) Expenses Related to Bond Sales..... | - | | - | - | (A) | |
| | <u>\$ 3,089,195,411</u> | <u>\$ 26,000,000</u> | <u>\$ 1,629,287,538</u> | <u>\$ 4,692,482,949</u> | <u>\$ 4,653,800,000</u> | |
| | | | | | <u>119,844,567</u> | |
| | | | | | <u>\$ 4,773,644,567</u> | |
| Bond issue premium/(discounts) to date | | | | | <u>119,844,567</u> | |
| | | | | | <u>\$ 4,773,644,567</u> | |

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

(B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

^^ FY 16 numbers only reflect amounts paid pursuant to court orders and those items contained in PA 099-0007.

**TRANSPORTATION BOND SERIES "D" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

| | <u>FY 2016 ^^</u> | | | |
|---|--|---|---------------|--|
| | <u>APPROPRIATED</u> <u>(Incl. Reapp.)</u> | <u>EXPENDITURES</u> <u>2/29/2016</u> | <u>LAPSED</u> | |
| (a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts..... | \$ 1,629,287,538 | \$ 225,031,013 | | |
| (x) Expenses Related to Bond Sales..... | - | - | | |
| | <u>\$ 1,629,287,538</u> | <u>\$ 225,031,013</u> | | |

^^ FY 16 numbers only reflect amounts paid pursuant to court orders and those items contained in PA 099-0007.

**TRANSPORTATION BOND SERIES "D" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY15 | THOMSON PRISON EXPENDITURES THRU FY14 (B) | FY16 ^^ RELEASES | TOTAL (B) | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|---|--|--|-------------------------|-------------------------|-----------------------------|-------------------|
| (a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts..... | \$ 3,089,195,411 | \$ 26,000,000 | \$ 1,167,808,155 | \$ 4,231,003,566 | \$ 4,653,800,000 | |
| (x) Expenses Related to Bond Sales..... | - | | - | - | | (A) |
| | <u>\$ 3,089,195,411</u> | <u>\$ 26,000,000</u> | <u>\$ 1,167,808,155</u> | <u>\$ 4,231,003,566</u> | \$ 4,653,800,000 | |
| Bond issue premium/(discounts) to date | | | | | <u>119,844,567</u> | |
| | | | | | <u>\$ 4,773,644,567</u> | |

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amounts for this purpose.

(B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

^^ FY 16 numbers only reflect amounts paid pursuant to court orders and those items contained in PA 099-0007.

**TRANSPORTATION BOND SERIES "D" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU 2/29/2016 | THOMSON PRISON EXPENDITURES THRU FY14 (B) | FY16 ^^ OBLIGATIONS | TOTAL (B) | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|---|---|--|------------------------|------------------|-----------------------------|-------------------|
| (a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts..... | \$ 3,314,226,424 | \$ 26,000,000 | \$ 726,947,734 | \$ 4,015,174,158 | \$ 4,653,800,000 | |
| (x) Expenses Related to Bond Sales..... | - | | - | - | (A) | |
| | (B) \$ 3,314,226,424 | \$ 26,000,000 | \$ 726,947,734 | \$ 4,015,174,158 | \$ 4,653,800,000 | |
| Bond issue premium/(discounts) to date | | | | | 119,844,567 | |
| | | | | | \$ 4,773,644,567 | |

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.
- ^^ FY 16 numbers only reflect amounts paid pursuant to court orders and those items contained in PA 099-0007.

COAL DEVELOPMENT BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY15 | FY16 ^^ APPROPRIATIONS | TOTAL | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|--|--|---------------------------|-----------------------|-----------------------------|-------------------|
| (a) Capital Development of Coal Resources..... | \$ 146,258,451 | \$ - | \$ 146,258,451 | \$ 176,500,000 | |
| (b) Research & Development of Other Forms of Energy..... | 14,905,632 | - | 14,905,632 | 15,200,000 | |
| (c) Grant for an Illinois Generating Station Project..... | - | - | - | 35,000,000 | |
| (d) Financial Assistance to New Electric Generating Facilities..... | 234,653 | - | 234,653 | - | \$ 234,653 |
| (e) Facility Cost Reports pursuant to the Illinois Power Agency Act..... | 28,834,564 | - | 28,834,564 | 51,000,000 | |
| Transfers Pursuant to PA 96-0045..... | 320,000 | - | 320,000 | (B) | |
| (x) Expenses Related to Bond Sales..... | <u>32,097</u> | <u>-</u> | <u>32,097</u> | (A) | |
| | <u>\$ 190,585,397</u> | <u>\$ -</u> | <u>\$ 190,585,397</u> | \$ 277,700,000 | |
| Bond issue premium/(discounts) to date | | | | <u>1,422,290</u> | |
| | | | | <u>\$ 279,122,290</u> | |

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

(B) Transfers pursuant to FY2010 budget implementation bill.

^^ FY 16 numbers only reflect amounts paid pursuant to court orders and those items contained in PA 099-0007.

**COAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

| | FY 2016 ^^ | | | REAPPROPRIATED (In FY17) |
|--|--------------------------------|---------------------------|--------|-----------------------------|
| | APPROPRIATED (Incl. Reapp.) | EXPENDITURES 2/29/2016 | LAPSED | |
| (a) Capital Development of Coal Resources..... | \$ - | \$ - | | |
| (b) Research & Development of Other Forms of Energy..... | - | - | | |
| (c) Grant for an Illinois Generating Station Project..... | - | - | | |
| (d) Financial Assistance to New Electric Generating Facilities..... | - | - | | |
| (e) Facility Cost Reports pursuant to the Illinois Power Agency Act..... | - | - | | |
| Transfers pursuant to PA 96-0045..... | - | - | | |
| (x) Expenses Related to Bond Sales..... | - | - | | |
| | <u>\$ -</u> | <u>\$ -</u> | | |

^^ FY 16 numbers only reflect amounts paid pursuant to court orders and those items contained in PA 099-0007.

COAL DEVELOPMENT BOND FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY15 | FY16 ^^ RELEASES | TOTAL | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|--|--|---------------------|-----------------------|-----------------------------|-------------------|
| (a) Capital Development of Coal Resources..... | \$ 146,258,451 | \$ - | \$ 146,258,451 | \$ 176,500,000 | |
| (b) Research & Development of Other Forms of Energy..... | 14,905,632 | - | 14,905,632 | 15,200,000 | |
| (c) Grant for an Illinois Generating Station Project..... | - | - | - | 35,000,000 | |
| (d) Financial Assistance to New Electric Generating Facilities..... | 234,653 | - | 234,653 | - | |
| (e) Facility Cost Reports pursuant to the Illinois Power Agency Act..... | 28,834,564 | - | 28,834,564 | 51,000,000 | |
| Transfers Pursuant to PA 96-0045..... | 320,000 | - | 320,000 | (B) | |
| (x) Expenses Related to Bond Sales..... | <u>32,097</u> | <u>-</u> | <u>32,097</u> | <u>(A)</u> | |
| | <u>\$ 190,585,397</u> | <u>\$ -</u> | <u>\$ 190,585,397</u> | \$ 277,700,000 | |
| Bond issue premium/(discounts) to date | | | | <u>1,422,290</u> | |
| | | | | <u>\$ 279,122,290</u> | |

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

(B) Transfers pursuant to FY2010 budget implementation bill.

^^ FY 16 numbers only reflect amounts paid pursuant to court orders and those items contained in PA 099-0007.

COAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU 2/29/2016 | FY16 ^^ OBLIGATIONS | TOTAL | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|--|---|------------------------|-----------------------|-----------------------------|-------------------|
| (a) Capital Development of Coal Resources..... | \$ 146,258,451 | \$ - | \$ 146,258,451 | \$ 176,500,000 | |
| (b) Research & Development of Other Forms of Energy..... | 14,905,632 | - | 14,905,632 | 15,200,000 | |
| (c) Grant for an Illinois Generating Station Project..... | - | - | - | 35,000,000 | |
| (d) Financial Assistance to New Electric Generating Facilities..... | 234,653 | - | 234,653 | - | |
| (e) Facility Cost Reports pursuant to the Illinois Power Agency Act..... | 28,834,564 | - | 28,834,564 | 51,000,000 | |
| Transfers pursuant to PA 96-0045..... | 320,000 | - | 320,000 | | (B) |
| (x) Expenses Related to Bond Sales..... | 32,097 | - | 32,097 | | (A) |
| | <u>\$ 190,585,397</u> | <u>\$ -</u> | <u>\$ 190,585,397</u> | \$ 277,700,000 | |
| Bond issue premium/(discounts) to date | | | | <u>1,422,290</u> | |
| | | | | <u>\$ 279,122,290</u> | |

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

(B) Transfers pursuant to FY2010 budget implementation bill.

^^ FY 16 numbers only reflect amounts paid pursuant to court orders and those items contained in PA 099-0007.

BUILD ILLINOIS BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY15 | FY16 ^^ APPROPRIATIONS | TOTAL | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|--|--|---------------------------|-------------------------|-----------------------------|-------------------|
| (a) Infrastructure Purposes and Bond Sale expenses..... | \$ 2,909,808,495 | \$ 2,450,650 | \$ 2,912,259,145 | \$ 3,222,800,000 | |
| (b) Business Development Purposes..... | 471,230,532 | - | 471,230,532 | 849,000,000 | |
| (c) Educational Purposes..... | 1,868,732,645 | - | 1,868,732,645 | 1,944,058,100 | |
| (d) Environmental Purposes..... | 165,102,313 | 24,190,144 | 189,292,457 | 230,150,900 | |
| Bond Issue Prem/Disc to date..... | - | - | - | 43,136,450 | |
| | <u>5,414,873,985</u> | <u>26,640,794</u> | <u>5,441,514,779</u> | <u>6,289,145,450</u> | |
| (e) Refunding..... | 3,474,141,311 | - | 3,474,141,311 | 3,474,141,311 (A) | |
| Refunding Bond Sale expenses..... | 3,188,642 | - | 3,188,642 | 3,188,642 | |
| Refunding Bond Issue Prem/Disc..... | - | - | - | 178,441,890 | |
| | <u>3,477,329,953</u> | <u>-</u> | <u>3,477,329,953</u> | <u>3,655,771,843</u> | |
| | <u>\$ 8,892,203,938</u> | <u>\$ 26,640,794</u> | <u>\$ 8,918,844,732</u> | <u>\$ 9,944,917,293</u> | |

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.

^^ FY 16 numbers only reflect amounts paid pursuant to court orders and those items contained in PA 099-0007.

**BUILD ILLINOIS BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

| | FY 2016 ^^ | | | REAPPROPRIATED (In FY17) |
|--|--------------------------------|---------------------------|--------|-----------------------------|
| | APPROPRIATED (Incl. Reapp.) | EXPENDITURES 2/29/2016 | LAPSED | |
| (a) Infrastructure Purposes and Bond Sale Expenses..... | \$ 2,450,650 | \$ 1,652,201 | | |
| (b) Business Development Purposes..... | - | - | | |
| (c) Educational Purposes..... | - | - | | |
| (d) Environmental Purposes..... | 24,190,144 | 6,099,841 | | |
| (e) Refunding..... | - | - | | |
| Refunding Bond Sale expenses..... | - | - | | |
| | <u>\$ 26,640,794</u> | <u>\$ 7,752,042</u> | | |

^^ FY 16 numbers only reflect amounts paid pursuant to court orders and those items contained in PA 099-0007.

BUILD ILLINOIS BOND FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY15 | FY16 ^^ RELEASES | TOTAL | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|--|--|----------------------|-------------------------|-----------------------------|-------------------|
| (a) Infrastructure Purposes and Bond Sale expenses..... | \$ 2,909,808,495 | \$ 2,450,650 | \$ 2,912,259,145 | \$ 3,222,800,000 | |
| (b) Business Development Purposes..... | 471,230,532 | - | 471,230,532 | 849,000,000 | |
| (c) Educational Purposes..... | 1,868,732,645 | - | 1,868,732,645 | 1,944,058,100 | |
| (d) Environmental Purposes..... | 165,102,313 | 24,190,144 | 189,292,457 | 230,150,900 | |
| Bond Issue Discounts to date..... | - | - | - | 43,136,450 | |
| | <u>5,414,873,985</u> | <u>26,640,794</u> | <u>5,441,514,779</u> | <u>6,289,145,450</u> | |
| (e) Refunding..... | 3,474,141,311 | - | 3,474,141,311 | 3,474,141,311 (A) | |
| Refunding Bond Sale expenses..... | 3,188,642 | - | 3,188,642 | 3,188,642 | |
| Refunding Bond Issue Discounts..... | - | - | - | 178,441,890 | |
| | <u>3,477,329,953</u> | <u>-</u> | <u>3,477,329,953</u> | <u>3,655,771,843</u> | |
| | <u>\$ 8,892,203,938</u> | <u>\$ 26,640,794</u> | <u>\$ 8,918,844,732</u> | <u>\$ 9,944,917,293</u> | |

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.

^^ FY 16 numbers only reflect amounts paid pursuant to court orders and those items contained in PA 099-0007.

BUILD ILLINOIS BOND FUND

COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

| | CUMULATIVE EXPENDITURES PRIOR YEARS THRU 2/29/2016 | FY16 ^^ OBLIGATIONS | TOTAL | STATUTORY AUTHORIZATIONS | OVER COMMITTED |
|--|---|------------------------|-------------------------|-----------------------------|-------------------|
| (a) Infrastructure Purposes and Bond Sale expenses..... | \$ 2,911,460,696 | \$ - | \$ 2,911,460,696 | \$ 3,222,800,000 | |
| (b) Business Development Purposes..... | 471,230,532 | - | 471,230,532 | 849,000,000 | |
| (c) Educational Purposes..... | 1,868,732,645 | - | 1,868,732,645 | 1,944,058,100 | |
| (d) Environmental Purposes..... | 171,202,154 | 4,020,798 | 175,222,952 | 230,150,900 | |
| Bond Issue Prem/Disc to date..... | - | - | - | 41,898,122 | |
| | <u>5,422,626,027</u> | <u>4,020,798</u> | <u>5,426,646,825</u> | <u>6,287,907,122</u> | |
| (e) Refunding..... | 3,474,141,311 | - | 3,474,141,311 | 3,474,141,311 (A) | |
| Refunding Bond Sale expenses..... | 3,188,642 | - | 3,188,642 | 3,188,642 | |
| Refunding Bond Issue Prem/Disc..... | - | - | - | 178,441,890 | |
| | <u>3,477,329,953</u> | <u>-</u> | <u>3,477,329,953</u> | <u>3,655,771,843</u> | |
| | <u>\$ 8,899,955,980</u> | <u>\$ 4,020,798</u> | <u>\$ 8,903,976,778</u> | <u>\$ 9,943,678,965</u> | |

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.

^^ FY 16 numbers only reflect amounts paid pursuant to court orders and those items contained in PA 099-0007.