

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
9/30/2012
(In Thousands)

	Discretionary Resources				JUNE 2006 SERIES A Bond Issue (After Reallocation)							
	Available Balance 10/28/1994	Expenditures		Available Balance 9/30/2012	Amount Charged Against Authorization	Bond Premium	Jun-06 Proceeds	Expenditures			Unspent Jun-06 Proceeds	
		Misc. Receipts	Including Private Activity					Since 6/29/2006	Bond Sale Expenses	Private Activity		
CDB												
Education	\$ -	\$ 5.9	\$ -	\$ 5.9	\$ 69,000.0	\$ 2,365.0	\$ 71,365.0	\$ 69,147.9	\$ 2,217.1	\$ -	\$ -	\$ -
Corrections	-	-	-	-	12,957.2	444.1	13,401.3	11,280.6	2,120.7	-	-	-
Conservation	-	-	-	-	4,440.4	152.2	4,592.6	4,239.1	353.5	-	-	-
Mental Health	-	-	-	-	25,840.0	885.7	26,725.7	26,308.0	417.7	-	-	-
State Agencies	-	-	-	-	60,668.0	2,079.4	62,747.4	62,185.1	562.3	-	-	-
Ports	-	-	-	-	-	-	-	-	-	-	-	-
Water Resources	-	-	-	-	2,889.6	99.1	2,988.7	2,860.2	128.5	-	-	-
Private Health	-	-	-	-	-	-	-	-	-	-	-	-
Food Production	-	-	-	-	-	-	-	-	-	-	-	-
Library Grants	-	-	-	-	-	-	-	-	-	-	-	-
Aquarium	-	-	-	-	-	-	-	-	-	-	-	-
Local Gov't Grants	-	52.4	-	52.4	9,313.9	319.2	9,633.1	9,504.6	128.5	-	-	-
Open Land Trust Program	-	-	-	-	1,890.9	64.8	1,955.7	1,875.3	80.3	-	-	-
Expenses Related to Bond Sales	-	-	-	-	-	-	-	6,008.6	(6,008.6)	-	-	-
	\$ -	\$ 58.3	\$ -	\$ 58.3	\$ 187,000.0	\$ 6,409.5	\$ 193,409.5	\$ 193,409.5	\$ -	\$ -	\$ -	\$ -
School Construction												
School Construction	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
School Construction Law	-	-	-	-	21,000.0	719.8	21,719.8	21,719.8	-	-	-	-
School Implemented Projects	-	-	-	-	-	-	-	-	-	-	-	-
	\$ -	\$ -	\$ -	\$ -	\$ 21,000.0	\$ 719.8	\$ 21,719.8	\$ 21,719.8	\$ -	\$ -	\$ -	\$ -
Coal Development												
Coal	\$ -	\$ -	\$ -	\$ -	\$ 3,527.9	\$ 121.1	\$ 3,649.0	\$ 3,649.0	\$ -	\$ -	\$ -	\$ -
Alternate Sources	-	-	-	-	272.1	9.3	281.4	-	-	-	-	281.4
Electric Generating	-	-	-	-	-	-	-	-	-	-	-	-
Facility Cost Reports	-	-	-	-	-	-	-	-	-	-	-	-
Statutory/Transfer per PA 096-0045	-	-	(320.0)	(320.0)	-	-	-	-	-	-	-	-
	\$ -	\$ -	\$ (320.0)	\$ (320.0)	\$ 3,800.0	\$ 130.4	\$ 3,930.4	\$ 3,649.0	\$ -	\$ -	\$ -	\$ 281.4
Anti-Pollution												
Awards & Grants	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Leaking Underground Storage Tank Program	-	-	-	-	-	-	-	-	-	-	-	-
	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

(a) \$320,000 total authorized for transfer in 4 installments per PA 096-0045

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9/30/2012
(In Thousands)

	Discretionary Resources				JUNE 2006 SERIES A Bond Issue (After Reallocation)							
	Available Balance 10/28/1994	Misc. Receipts	Expenditures		Amount Charged Against Authorization	Bond Premium	Jun-06 Proceeds	Expenditures			Unspent Jun-06 Proceeds	
			Including Private Activity	Available Balance 9/30/2012				Since 6/29/2006	Bond Sale Expenses	Private Activity		
Transportation B												
Mass Transit	\$ -	\$ -	\$ -	\$ -	\$ 28,442.3	\$ 974.7	\$ 29,417.0	\$ 29,417.0	\$ -	\$ -	\$ -	\$ -
Aeronautics	-	-	-	-	10,557.7	362.0	10,919.7	10,919.7	-	-	-	-
Six County	-	-	-	-	-	-	-	-	-	-	-	-
Outside Six County	-	-	-	-	-	-	-	-	-	-	-	-
Projects Statewide	-	-	-	-	-	-	-	-	-	-	-	-
	\$ -	\$ -	\$ -	\$ -	\$ 39,000.0	\$ 1,336.7	\$ 40,336.7	\$ 40,336.7	\$ -	\$ -	\$ -	\$ -
Pension Contribution Fund												
Pension Contribution Fund	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total GRF Issues	\$ -	\$ 58.3	\$ (320.0)	\$ (261.7)	\$ 250,800.0	\$ 8,596.4	\$ 259,396.4	\$ 259,115.0	\$ -	\$ -	\$ -	\$ 281.4
Transportation A												
Highway	\$ -	\$ -	\$ -	\$ -	\$ 34,200.0	\$ 1,172.1	\$ 35,372.1	\$ 35,372.1	\$ -	\$ -	\$ -	\$ -
Local Bridges	-	-	-	-	-	-	-	-	-	-	-	-
Downstate	-	-	-	-	-	-	-	-	-	-	-	-
Urban Area	-	-	-	-	-	-	-	-	-	-	-	-
Chicago	-	-	-	-	-	-	-	-	-	-	-	-
Six County	-	-	-	-	-	-	-	-	-	-	-	-
Outside Six County	-	-	-	-	-	-	-	-	-	-	-	-
Maintenance Statewide	-	-	-	-	-	-	-	-	-	-	-	-
Total Road Fund Issue	\$ -	\$ -	\$ -	\$ -	\$ 34,200.0	\$ 1,172.1	\$ 35,372.1	\$ 35,372.1	\$ -	\$ -	\$ -	\$ -
Transportation D												
Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Transportation D Fund Issue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Monitored Bond Issues	\$ -	\$ 58.3	\$ (320.0)	\$ (261.7)	\$ 285,000.0	\$ 9,768.5	\$ 294,768.5	\$ 294,487.1	\$ -	\$ -	\$ -	\$ 281.4

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
9/30/2012
(In Thousands)

	JUNE 2007 Bond Issue (After 3rd Reallocation)						
	Amount Charged Against Authorization	Bond Premium	Jun-07 Proceeds	Expenditures			Unspent Jun-07 Proceeds
				Since 6/27/2007	Bond Sale Expenses	Private Activity	
Transportation B							
Mass Transit	\$ 37,094.1	\$ 1,153.2	\$ 38,247.3	\$ 38,244.4	\$ -	\$ -	\$ 2.9
Aeronautics	4,367.3	136.4	4,503.7	4,502.9	-	-	0.8
Six County	118.6	3.7	122.3	126.1	-	-	(3.8)
Outside Six County	-	-	-	-	-	-	-
Projects Statewide	-	-	-	-	-	-	-
	<u>\$ 41,580.0</u>	<u>\$ 1,293.3</u>	<u>\$ 42,873.3</u>	<u>\$ 42,873.3</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
Pension Contribution Fund							
Pension Contribution Fund	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
Total GRF Issues	<u>\$ 94,500.0</u>	<u>\$ 2,949.7</u>	<u>\$ 97,449.7</u>	<u>\$ 97,449.7</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
Transportation A							
Highway	\$ 13,500.0	\$ 425.8	\$ 13,925.8	\$ 13,925.8	\$ -	\$ -	\$ -
Local Bridges	-	-	-	-	-	-	-
Downstate	-	-	-	-	-	-	-
Urban Area	-	-	-	-	-	-	-
Chicago	-	-	-	-	-	-	-
Six County	-	-	-	-	-	-	-
Outside Six County	-	-	-	-	-	-	-
Maintenance Statewide	-	-	-	-	-	-	-
Total Road Fund Issue	<u>\$ 13,500.0</u>	<u>\$ 425.8</u>	<u>\$ 13,925.8</u>	<u>\$ 13,925.8</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
Transportation D							
Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Transportation D Fund Issue	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
Total Monitored Bond Issues	<u>\$ 108,000.0</u>	<u>\$ 3,375.5</u>	<u>\$ 111,375.5</u>	<u>\$ 111,375.4</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
9/30/2012
(In Thousands)

	April 2008 Bond Issue (After Reallocation)						
	Amount Charged Against Authorization	Bond Premium	Apr-08 Proceeds	Since 5/1/2008	Expenditures		Unspent Apr-08 Proceeds
					Bond Sale Expenses	Private Activity	
Transportation B							
Mass Transit	\$ 12,593.3	\$ 425.4	\$ 13,018.7	\$ 13,018.7	\$ -	\$ -	\$ -
Aeronautics	2,226.2	75.2	2,301.4	2,301.4	-	-	-
Six County	180.5	6.1	186.6	186.6	-	-	-
Outside Six County	-	-	-	-	-	-	-
Projects Statewide	-	-	-	-	-	-	-
	<u>\$ 15,000.0</u>	<u>\$ 506.7</u>	<u>\$ 15,506.7</u>	<u>\$ 15,506.7</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
Pension Contribution Fund							
Pension Contribution Fund	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
Total GRF Issues	<u>\$ 115,000.0</u>	<u>\$ 3,885.0</u>	<u>\$ 118,885.0</u>	<u>\$ 118,885.0</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
Transportation A							
Highway	\$ 10,000.0	\$ 337.8	\$ 10,337.8	\$ 1,863.3	\$ -	\$ -	\$ 8,474.5
Local Bridges	-	-	-	-	-	-	-
Downstate	-	-	-	-	-	-	-
Urban Area	-	-	-	-	-	-	-
Chicago	-	-	-	-	-	-	-
Six County	-	-	-	-	-	-	-
Outside Six County	-	-	-	-	-	-	-
Maintenance Statewide	-	-	-	8,474.5	-	-	(8,474.5)
Total Road Fund Issue	<u>\$ 10,000.0</u>	<u>\$ 337.8</u>	<u>\$ 10,337.8</u>	<u>\$ 10,337.8</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
Transportation D							
Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Transportation D Fund Issue	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
Total Monitored Bond Issues	<u>\$ 125,000.0</u>	<u>\$ 4,222.8</u>	<u>\$ 129,222.8</u>	<u>\$ 129,222.8</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

State of Illinois
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 9/30/2012
 (In Thousands)

	September 2009 Bond Issue (After Reallocation)						
	Amount Charged Against Authorization	Bond Premium	Sep-09 Proceeds	Expenditures			Unspent Sep-09 Proceeds
				Since 9/23/2009	Bond Sale Expenses	Private Activity	
CDB							
Education	\$ 10,533.0	\$ 356.2	\$ 10,889.2	\$ 10,889.2	\$ 2,320.9	\$ -	\$ (2,321.0)
Corrections	3,500.0	118.4	3,618.4	3,618.4	771.2	-	(771.2)
Conservation	1,200.0	40.6	1,240.6	1,828.2	264.4	-	(852.0)
Mental Health	1,200.0	40.6	1,240.6	1,240.6	264.4	-	(264.4)
State Agencies	9,842.0	286.7	10,128.7	2,932.4	2,158.8	-	5,037.4
Ports	-	-	-	-	-	-	-
Water Resources	1,200.0	40.6	1,240.6	1,240.6	264.4	-	(264.4)
Private Health	-	-	-	-	-	-	-
Food Production	-	-	-	-	-	-	-
Library Grants	-	-	-	-	-	-	-
Aquarium	-	-	-	-	-	-	-
Local Gov't Grants	-	-	-	584.0	-	-	(584.0)
Open Land Trust Program	25.0	0.8	25.8	0.7	5.5	-	19.6
Expenses Related to Bond Sales	-	-	-	6,049.8	(6,049.8)	-	-
	<u>\$ 27,500.0</u>	<u>\$ 883.9</u>	<u>\$ 28,383.9</u>	<u>\$ 28,383.9</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
School Construction							
School Construction	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
School Construction Law	-	-	-	-	-	-	-
School Implemented Projects	-	-	-	-	-	-	-
	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
Coal Development							
Coal	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Alternate Sources	-	-	-	-	-	-	-
Electric Generating	14,000.0	473.5	14,473.5	-	-	-	14,473.5
Facility Cost Reports	6,000.0	202.9	6,202.9	20,613.9	-	-	(14,411.0)
Statutory Transfer per PA 096-0045	-	-	-	-	-	-	-
	<u>\$ 20,000.0</u>	<u>\$ 676.4</u>	<u>\$ 20,676.4</u>	<u>\$ 20,613.9</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 62.5</u>
Anti-Pollution							
Awards & Grants	\$ 2,500.0	\$ 84.6	\$ 2,584.6	\$ 2,584.6	\$ -	\$ -	\$ -
Leaking Underground Storage Tank Program	-	-	-	-	-	-	-
	<u>\$ 2,500.0</u>	<u>\$ 84.6</u>	<u>\$ 2,584.6</u>	<u>\$ 2,584.6</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

State of Illinois
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9/30/2012
(In Thousands)

	September 2009 Bond Issue (After Reallocation)						
	Amount Charged Against Authorization	Bond Premium	Sep-09 Proceeds	Expenditures			Unspent Sep-09 Proceeds
				Since 9/23/2009	Bond Sale Expenses	Private Activity	
Transportation B							
Mass Transit	\$ 9,000.0	\$ 350.6	\$ 9,350.6	\$ 8,011.3	\$ -	\$ -	\$ 1,339.3
Aeronautics	3,984.0	134.7	4,118.7	5,472.5	-	-	(1,353.8)
Six County	15.0	0.5	15.5	1.7	-	-	13.8
Outside Six County	1.0	0.1	1.1	0.4	-	-	0.7
Projects Statewide	-	-	-	-	-	-	-
	<u>\$ 13,000.0</u>	<u>\$ 485.9</u>	<u>\$ 13,485.9</u>	<u>\$ 13,485.9</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
Pension Contribution Fund							
Pension Contribution Fund	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
Total GRF Issues	<u>\$ 63,000.0</u>	<u>\$ 2,130.8</u>	<u>\$ 65,130.8</u>	<u>\$ 65,068.3</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 62.5</u>
Transportation A							
Highway	\$ -	\$ -	\$ -	\$ 3,778.0	\$ -	\$ -	\$ (3,778.0)
Local Bridges	-	-	-	-	-	-	-
Downstate	-	-	-	-	-	-	-
Urban Area	-	-	-	-	-	-	-
Chicago	-	-	-	-	-	-	-
Six County	-	-	-	-	-	-	-
Outside Six County	-	-	-	-	-	-	-
Maintenance Statewide	317,000.0	11,183.4	328,183.4	324,405.4	-	-	3,778.0
Total Road Fund Issue	<u>\$ 317,000.0</u>	<u>\$ 11,183.4</u>	<u>\$ 328,183.4</u>	<u>\$ 328,183.4</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
Transportation D							
Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts	\$ 20,000.0	\$ 214.4	\$ 20,214.4	\$ 20,214.4	\$ -	\$ -	\$ -
Total Transportation D Fund Issue	<u>\$ 20,000.0</u>	<u>\$ 214.4</u>	<u>\$ 20,214.4</u>	<u>\$ 20,214.4</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
Total Monitored Bond Issues	<u>\$ 400,000.0</u>	<u>\$ 13,528.6</u>	<u>\$ 413,528.6</u>	<u>\$ 413,466.1</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 62.5</u>

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
9/30/2012
(In Thousands)

	Taxable Build America Bond Issue, Series 2010-1							
	Amount Charged Against Authorization	Bond Premium (Discount)	Expenditures				Proceeds Percentage Spent	Unspent 2010-1 Proceeds
			2010-1 Proceeds	Since 2/4/2010	Bond Sale Expenses	Private Activity		
Transportation B								
Mass Transit	\$ 150,000.0	\$ (869.5)	\$ 149,130.5	\$ 148,161.4	\$ -	\$ -		\$ 969.1
Aeronautics	-	-	-	969.1	-	-		(969.1)
Six County	-	-	-	-	-	-		-
Outside Six County	-	-	-	-	-	-		-
Projects Statewide	-	-	-	-	-	-		-
	<u>\$ 150,000.0</u>	<u>\$ (869.5)</u>	<u>\$ 149,130.5</u>	<u>\$ 149,130.4</u>	<u>\$ -</u>	<u>\$ -</u>	<u>100.00%</u>	<u>\$ -</u>
Pension Contribution Fund								
Pension Contribution Fund	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		\$ -
	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>-</u>	<u>\$ -</u>
Total GRF Issues	<u>\$ 522,700.0</u>	<u>\$ (3,029.9)</u>	<u>\$ 519,670.1</u>	<u>\$ 519,670.1</u>	<u>\$ -</u>	<u>\$ -</u>	<u>100.00%</u>	<u>\$ -</u>
Transportation A								
Highway	\$ 5,100.0	\$ (29.6)	\$ 5,070.4	\$ 940.3	\$ -	\$ -		\$ 4,130.1
Local Bridges	-	-	-	-	-	-		-
Downstate	-	-	-	-	-	-		-
Urban Area	-	-	-	-	-	-		-
Chicago	-	-	-	-	-	-		-
Six County	-	-	-	-	-	-		-
Outside Six County	-	-	-	-	-	-		-
Maintenance Statewide	325,400.0	(1,886.2)	323,513.8	327,643.9	-	-		(4,130.1)
Total Road Fund Issue	<u>\$ 330,500.0</u>	<u>\$ (1,915.8)</u>	<u>\$ 328,584.2</u>	<u>\$ 328,584.1</u>	<u>\$ -</u>	<u>\$ -</u>	<u>100.00%</u>	<u>\$ -</u>
Transportation D								
Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts	\$ 146,800.0	\$ (850.9)	\$ 145,949.1	\$ 145,949.1	\$ -	\$ -		\$ -
Total Transportation D Fund Issue	<u>\$ 146,800.0</u>	<u>\$ (850.9)</u>	<u>\$ 145,949.1</u>	<u>\$ 145,949.1</u>	<u>\$ -</u>	<u>\$ -</u>	<u>100.00%</u>	<u>\$ -</u>
Total Monitored Bond Issues	<u>\$ 1,000,000.0</u>	<u>\$ (5,796.6)</u>	<u>\$ 994,203.4</u>	<u>\$ 994,203.4</u>	<u>\$ -</u>	<u>\$ -</u>	<u>100.00%</u>	<u>\$ -</u>

State of Illinois
 Schedule of Monitored Bond Issues
 For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
 9/30/2012
 (In Thousands)

	Taxable Build America Bond Issue, Series 2010-3							
	Amount Charged Against Authorization	Bond Premium (Discount)	2010-3 Proceeds	Since 4/26/2010	Bond Sale Expenses	Private Activity	Proceeds Percentage Spent	Unspent 2010-3 Proceeds
Transportation B								
Mass Transit	\$ -	\$ -	\$ -	\$ 43,195.9	\$ -	\$ -		\$ (43,195.9)
Aeronautics	20,000.0	(117.7)	19,882.3	6,858.7	-	-		13,023.6
Six County	-	-	-	-	-	-		-
Outside Six County	-	-	-	2,054.2	-	-		(2,054.2)
Projects Statewide	35,000.0	(206.0)	34,794.0	2,567.4	-	-		32,226.6
	\$ 55,000.0	\$ (323.7)	\$ 54,676.3	\$ 54,676.3	\$ -	\$ -	100.00%	\$ -
Pension Contribution Fund								
Pension Contribution Fund	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		\$ -
	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		\$ -
Total GRF Issues	\$ 119,000.0	\$ (700.4)	\$ 118,299.6	\$ 118,299.6	\$ -	\$ -	100.00%	\$ -
Transportation A								
Highway	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		\$ -
Local Bridges	-	-	-	-	-	-		-
Downstate	-	-	-	-	-	-		-
Urban Area	-	-	-	-	-	-		-
Chicago	-	-	-	-	-	-		-
Six County	-	-	-	-	-	-		-
Outside Six County	-	-	-	-	-	-		-
Maintenance Statewide	336,000.0	(1,977.6)	334,022.4	334,022.4	-	-		-
Total Road Fund Issue	\$ 336,000.0	\$ (1,977.6)	\$ 334,022.4	\$ 334,022.4	\$ -	\$ -	100.00%	\$ -
Transportation D								
Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts	\$ 245,000.0	(1,442.0)	243,558.0	243,558.0	\$ -	\$ -		\$ -
Total Transportation D Fund Issue	\$ 245,000.0	(1,442.0)	243,558.0	243,558.0	\$ -	\$ -	100.00%	\$ -
Total Monitored Bond Issues	\$ 700,000.0	(4,120.0)	695,880.0	695,880.1	\$ -	\$ -	100.00%	\$ -

State of Illinois
 Schedule of Monitored Bond Issues
 For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
 9/30/2012
 (In Thousands)

	Taxable Build America Bond Issue, Series 2010-5 (After Reallocation)							
	Amount Charged Against Authorization	Bond Premium (Discount)	2010-5 Proceeds	Since 7/21/2010	Bond Sale Expenses	Private Activity	Proceeds Percentage Spent	Unspent 2010-5 Proceeds
CDB								
Education	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		\$ -
Corrections	-	-	-	-	-	-		-
Conservation	-	-	-	-	-	-		-
Mental Health	-	-	-	-	-	-		-
State Agencies	-	-	-	-	-	-		-
Ports	-	-	-	-	-	-		-
Water Resources	-	-	-	-	-	-		-
Private Health	-	-	-	-	-	-		-
Food Production	-	-	-	-	-	-		-
Library Grants	-	-	-	-	-	-		-
Aquarium	-	-	-	-	-	-		-
Local Gov't Grants	-	-	-	-	-	-		-
Open Land Trust Program	-	-	-	-	-	-		-
Expenses Related to Bond Sales	-	-	-	-	-	-		-
	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		\$ -
School Construction								
School Construction	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		\$ -
School Construction Law	-	-	-	-	-	-		-
School Implemented Projects	-	-	-	-	-	-		-
	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		\$ -
Coal Development								
Coal	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		\$ -
Alternate Sources	-	-	-	-	-	-		-
Electric Generating	-	-	-	-	-	-		-
Facility Cost Reports	-	-	-	-	-	-		-
Statutory Transfer per PA 096-0045	-	-	-	-	-	-		-
	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		\$ -
Anti-Pollution								
Awards & Grants	\$ 28,500.0	\$ (173.9)	\$ 28,326.1	\$ 28,326.1	\$ -	\$ -		\$ -
Leaking Underground Storage Tank Program	-	-	-	-	-	-		-
	\$ 28,500.0	\$ (173.9)	\$ 28,326.1	\$ 28,326.1	\$ -	\$ -	100.00%	\$ -

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
9/30/2012
(In Thousands)

	Taxable Build America Bond Issue, Series 2010-5 (After Reallocation)							
	Amount Charged Against Authorization	Bond Premium (Discount)	Expenditures					Unspent 2010-5 Proceeds
			2010-5 Proceeds	Since 7/21/2010	Bond Sale Expenses	Private Activity	Proceeds Percentage Spent	
Transportation B								
Mass Transit	\$ 179,831.2	\$ (1,097.0)	\$ 178,734.2	\$ 178,656.5	\$ -	\$ -	\$ -	\$ 77.7
Aeronautics	-	-	-	-	-	-	-	-
Six County	-	-	-	-	-	-	-	-
Outside Six County	-	-	-	77.7	-	-	-	(77.7)
Projects Statewide	-	-	-	-	-	-	-	-
	<u>\$ 179,831.2</u>	<u>\$ (1,097.0)</u>	<u>\$ 178,734.2</u>	<u>\$ 178,734.2</u>	<u>\$ -</u>	<u>\$ -</u>	<u>100.00%</u>	<u>\$ -</u>
Pension Contribution Fund								
Pension Contribution Fund	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>-</u>	<u>\$ -</u>
Total GRF Issues	<u>\$ 208,331.2</u>	<u>\$ (1,270.9)</u>	<u>\$ 207,060.3</u>	<u>\$ 207,060.3</u>	<u>\$ -</u>	<u>\$ -</u>	<u>100.00%</u>	<u>\$ -</u>
Transportation A								
Highway	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Local Bridges	-	-	-	-	-	-	-	-
Downstate	-	-	-	-	-	-	-	-
Urban Area	-	-	-	-	-	-	-	-
Chicago	-	-	-	-	-	-	-	-
Six County	-	-	-	-	-	-	-	-
Outside Six County	-	-	-	-	-	-	-	-
Maintenance Statewide	286,750.0	(1,769.3)	284,980.7	284,980.7	-	-	-	(0.0)
Total Road Fund Issue	<u>\$ 286,750.0</u>	<u>\$ (1,769.3)</u>	<u>\$ 284,980.7</u>	<u>\$ 284,980.7</u>	<u>\$ -</u>	<u>\$ -</u>	<u>100.00%</u>	<u>\$ (0.0)</u>
Transportation D								
Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts	\$ 404,918.8	\$ (2,450.1)	\$ 402,468.7	\$ 402,468.7	\$ -	\$ -	\$ -	\$ -
Total Transportation D Fund Issue	<u>\$ 404,918.8</u>	<u>\$ (2,450.1)</u>	<u>\$ 402,468.7</u>	<u>\$ 402,468.7</u>	<u>\$ -</u>	<u>\$ -</u>	<u>100.00%</u>	<u>\$ -</u>
Total Monitored Bond Issues	<u>\$ 900,000.0</u>	<u>\$ (5,490.3)</u>	<u>\$ 894,509.7</u>	<u>\$ 894,509.7</u>	<u>\$ -</u>	<u>\$ -</u>	<u>100.00%</u>	<u>\$ (0.0)</u>

State of Illinois
 Schedule of Monitored Bond Issues
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 (In Thousands)

	January Bond Issue, Series 2012-A						
	Amount Charged Against Authorization	Bond Premium (Discount)	Jan 2012 A Proceeds	Expenditures			Unspent Jan 2012 A Proceeds
				Since 1/20/2012	Bond Sale Expenses	Private Activity	
Transportation B							
Mass Transit	\$ 173,000.0	\$ 6,986.4	\$ 179,986.4	\$ 76,060.8	\$ -	\$ -	\$ 103,925.6
Aeronautics	2,000.0	80.8	2,080.8	2,862.8	-	-	(782.0)
Six County	-	-	-	-	-	-	-
Outside Six County	-	-	-	3,436.1	-	-	(3,436.1)
Projects Statewide	-	-	-	-	-	-	-
	<u>\$ 175,000.0</u>	<u>\$ 7,067.2</u>	<u>\$ 182,067.2</u>	<u>\$ 82,359.7</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 99,707.5</u>
Pension Contribution Fund							
Pension Contribution Fund	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
Total GRF Issues	<u>\$ 375,000.0</u>	<u>\$ 15,144.0</u>	<u>\$ 390,144.0</u>	<u>\$ 290,376.0</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 99,768.0</u>
Transportation A							
Highway	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Local Bridges	-	-	-	-	-	-	-
Downstate	-	-	-	-	-	-	-
Urban Area	-	-	-	-	-	-	-
Chicago	-	-	-	-	-	-	-
Six County	-	-	-	-	-	-	-
Outside Six County	-	-	-	-	-	-	-
Maintenance Statewide	-	-	-	-	-	-	-
Total Road Fund Issue	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
Transportation D							
Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts	\$ 150,000.0	\$ 6,057.6	\$ 156,057.6	\$ 156,057.6	\$ -	\$ -	(0.0)
Total Transportation D Fund Issue	<u>\$ 150,000.0</u>	<u>\$ 6,057.6</u>	<u>\$ 156,057.6</u>	<u>\$ 156,057.6</u>	<u>\$ -</u>	<u>\$ -</u>	<u>(0.0)</u>
Total Monitored Bond Issues	<u>\$ 525,000.0</u>	<u>\$ 21,201.6</u>	<u>\$ 546,201.6</u>	<u>\$ 446,433.6</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 99,768.0</u>

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
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(In Thousands)

	January Bond Issue, Taxable Series 2012-B						
	Amount Charged Against Authorization	Bond Premium (Discount)	Jan 2012 B Proceeds	Expenditures Since 1/20/2012	Bond Sale Expenses	Private Activity	Unspent Jan 2012 B Proceeds
CDB							
Education	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Corrections	-	-	-	-	-	-	-
Conservation	-	-	-	-	-	-	-
Mental Health	-	-	-	-	-	-	-
State Agencies	-	-	-	-	-	-	-
Ports	-	-	-	-	-	-	-
Water Resources	-	-	-	-	-	-	-
Private Health	-	-	-	-	-	-	-
Food Production	-	-	-	-	-	-	-
Library Grants	-	-	-	-	-	-	-
Aquarium	-	-	-	-	-	-	-
Local Gov't Grants	4,000.0	(15.2)	3,984.8	2,920.4	-	-	1,064.4
Open Land Trust Program	-	-	-	-	-	-	-
Expenses Related to Bond Sales	-	-	-	-	-	-	-
	<u>\$ 4,000.0</u>	<u>\$ (15.2)</u>	<u>\$ 3,984.8</u>	<u>\$ 2,920.4</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 1,064.4</u>
School Construction							
School Construction	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
School Construction Law	-	-	-	-	-	-	-
School Implemented Projects	200,000.0	(761.2)	199,238.8	147,995.3	-	-	51,243.5
	<u>\$ 200,000.0</u>	<u>\$ (761.2)</u>	<u>\$ 199,238.8</u>	<u>\$ 147,995.3</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 51,243.5</u>
Coal Development							
Coal	\$ 7,000.0	\$ (26.6)	\$ 6,973.4	\$ 12,082.5	\$ -	\$ -	\$ (5,109.1)
Alternate Sources	-	-	-	-	-	-	-
Electric Generating	10,000.0	(38.1)	9,961.9	-	-	-	9,961.9
Facility Cost Reports	4,000.0	(15.2)	3,984.8	3,172.3	-	-	812.5
Statutory Transfer per PA 096-0045	-	-	-	-	-	-	-
	<u>\$ 21,000.0</u>	<u>\$ (79.9)</u>	<u>\$ 20,920.1</u>	<u>\$ 15,254.8</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 5,665.3</u>
Anti-Pollution							
Awards & Grants	\$ -	\$ -	\$ -	\$ 17,810.0	\$ -	\$ -	\$ (17,810.0)
Leaking Underground Storage Tank Program	50,000.0	(190.3)	49,809.7	31,999.7	-	-	17,810.0
	<u>\$ 50,000.0</u>	<u>\$ (190.3)</u>	<u>\$ 49,809.7</u>	<u>\$ 49,809.7</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

NOTE: Spending was revised 8/29/2012 to move \$9,000.00 from 7(d) to 7(a) under Coal Development per DCEO

State of Illinois
 Schedule of Monitored Bond Issues
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 9/30/2012
 (In Thousands)

	January Bond Issue, Taxable Series 2012-B						
	Amount Charged Against Authorization	Bond Premium (Discount)	Jan 2012 B Proceeds	Expenditures Since 1/20/2012	Bond Sale Expenses	Private Activity	Unspent Jan 2012 B Proceeds
Transportation B							
Mass Transit	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Aeronautics	-	-	-	-	-	-	-
Six County	-	-	-	-	-	-	-
Outside Six County	-	-	-	-	-	-	-
Projects Statewide	-	-	-	-	-	-	-
	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pension Contribution Fund							
Pension Contribution Fund	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total GRF Issues	\$ 275,000.0	\$ (1,046.6)	\$ 273,953.4	\$ 215,980.2	\$ -	\$ -	\$ 57,973.2
Transportation A							
Highway	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Local Bridges	-	-	-	-	-	-	-
Downstate	-	-	-	-	-	-	-
Urban Area	-	-	-	-	-	-	-
Chicago	-	-	-	-	-	-	-
Six County	-	-	-	-	-	-	-
Outside Six County	-	-	-	-	-	-	-
Maintenance Statewide	-	-	-	-	-	-	-
Total Road Fund Issue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Transportation D							
Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Transportation D Fund Issue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Monitored Bond Issues	\$ 275,000.0	\$ (1,046.6)	\$ 273,953.4	\$ 215,980.2	\$ -	\$ -	\$ 57,973.2

State of Illinois
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(In Thousands)

	March Bond Issue, Series 2012 (After Reallocation)						
	Amount Charged Against Authorization	Bond Premium (Discount)	Mar-12 Proceeds	Expenditures			Unspent Mar-12 Proceeds
				Since 3/27/2012	Bond Sale Expenses	Private Activity	
Transportation B							
Mass Transit	\$ 89,000.0	\$ 6,163.8	\$ 95,163.8	\$ -	\$ -	\$ -	\$ 95,163.8
Aeronautics	11,000.0	761.8	11,761.8	-	-	-	11,761.8
Six County	-	-	-	-	-	-	-
Outside Six County	-	-	-	-	-	-	-
Projects Statewide	-	-	-	-	-	-	-
	<u>\$ 100,000.0</u>	<u>\$ 6,925.6</u>	<u>\$ 106,925.6</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 106,925.6</u>
Pension Contribution Fund							
Pension Contribution Fund	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
Total GRF Issues	<u>\$ 250,000.0</u>	<u>\$ 17,313.9</u>	<u>\$ 267,313.9</u>	<u>\$ 107,306.9</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 160,007.0</u>
Transportation A							
Highway	\$ -	\$ -	\$ -	\$ 1,214.8	\$ -	\$ -	\$ (1,214.8)
Local Bridges	-	-	-	-	-	-	-
Downstate	-	-	-	-	-	-	-
Urban Area	-	-	-	-	-	-	-
Chicago	-	-	-	-	-	-	-
Six County	-	-	-	-	-	-	-
Outside Six County	-	-	-	-	-	-	-
Maintenance Statewide	150,000.0	10,388.4	160,388.4	90,237.8	-	-	70,150.6
Total Road Fund Issue	<u>\$ 150,000.0</u>	<u>\$ 10,388.4</u>	<u>\$ 160,388.4</u>	<u>\$ 91,452.6</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 68,935.8</u>
Transportation D							
Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts	\$ 175,000.0	\$ 12,119.8	\$ 187,119.8	\$ 109,715.7	\$ -	\$ -	\$ 77,404.1
Total Transportation D Fund Issue	<u>\$ 175,000.0</u>	<u>\$ 12,119.8</u>	<u>\$ 187,119.8</u>	<u>\$ 109,715.7</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 77,404.1</u>
Total Monitored Bond Issues	<u>\$ 575,000.0</u>	<u>\$ 39,822.1</u>	<u>\$ 614,822.1</u>	<u>\$ 308,475.2</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 306,346.9</u>

State of Illinois
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	September Bond Issue, Series 2012							SAMS Available Balance 9/30/2012
	Amount Charged Against Authorization	Bond Premium (Discount)	Mar-12 Proceeds	Expenditures			Unspent Mar-12 Proceeds	
				Since 3/27/2012	Bond Sale Expenses	Private Activity		
Transportation B								
Mass Transit	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 158,282.5
Aeronautics	-	-	-	-	-	-	-	21,681.3
Six County	-	-	-	-	-	-	-	10.0
Outside Six County	-	-	-	-	-	-	-	(5,567.3)
Projects Statewide	-	-	-	-	-	-	-	32,226.6
	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 206,633.1</u>
Pension Contribution Fund								
Pension Contribution Fund	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
Total GRF Issues	<u>\$ 50,000.0</u>	<u>\$ 3,604.5</u>	<u>\$ 53,604.5</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 53,604.5</u>	<u>\$ 371,435.0</u>
Transportation A								
Highway	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 7,611.8
Local Bridges	-	-	-	-	-	-	-	-
Downstate	-	-	-	-	-	-	-	-
Urban Area	-	-	-	-	-	-	-	-
Chicago	-	-	-	-	-	-	-	-
Six County	-	-	-	-	-	-	-	-
Outside Six County	-	-	-	-	-	-	-	-
Maintenance Statewide	-	-	-	-	-	-	-	61,324.0
	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 68,935.7</u>
Transportation D								
Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 77,404.1
	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 77,404.1</u>
Total Transportation D Fund Issue	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 77,404.1</u>
Total Monitored Bond Issues	<u>\$ 50,000.0</u>	<u>\$ 3,604.5</u>	<u>\$ 53,604.5</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 53,604.5</u>	<u>\$ 517,774.8</u>

State of Illinois
 Schedule of Monitored Bond Issues
 For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
 9/30/2012
 (In Thousands)

	Discretionary Resources			MAY 2000 Bond Issue (Series MAY 2000)						
	Available Balance 12/3/2008	Misc. Receipts	Expenditures	Available Balance 9/30/2012	Amount Charged Against Authorization	Bond (Discount) Premium	May-00 Proceeds	Expenditures		Unspent May-00 Proceeds
								Since 6/8/2000	Private Activity	
<u>Build Illinois</u>										
Infrastructure	\$ -	\$ 545.7	\$ -	\$ 545.7	\$ 90,000.0	\$ 1,340.3	\$ 91,340.3	\$ 88,591.0	\$ -	\$ 2,749.3
Business Development	-			-	25,000.0	-	25,000.0	9,174.7		15,825.3
Education	-			-	5,000.0	-	5,000.0	14,307.5		(9,307.5)
Environment	-			-	5,000.0	-	5,000.0	14,267.1		(9,267.1)
Refunding Escrow	-			-	-	-	-	-		-
Refunding Bond Sale Expenses	-			-	-	-	-	-		-
	<u>\$ -</u>	<u>\$ 545.7</u>	<u>\$ -</u>	<u>\$ 545.7</u>	<u>\$ 125,000.0</u>	<u>\$ 1,340.3</u>	<u>\$ 126,340.3</u>	<u>\$ 126,340.3</u>	<u>\$ -</u>	<u>\$ -</u>

* Reallocation of original issue on 10/22/2000.

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	June 2001 Bond Issue (Series JUN 2001)					
	Amount Charged Against Authorization	Bond (Discount) Premium	Jun-01 Proceeds	Expenditures		Unspent Jun-01 Proceeds
				Since 6/12/2001	Private Activity	
<u>Build Illinois</u>						
Infrastructure	\$ 85,000.0	\$ 3,616.3	\$ 88,616.3	\$ 91,638.9	\$ -	\$ (3,022.6)
Business Development	15,000.0	-	15,000.0	5,875.5		9,124.5
Education	15,000.0	-	15,000.0	28,570.4		(13,570.4)
Environment	10,000.0	-	10,000.0	2,531.5		7,468.5
Refunding Escrow	-	-	-	-		-
Refunding Bond Sale Expenses	-	-	-	-		-
	<u>\$ 125,000.0</u>	<u>\$ 3,616.3</u>	<u>\$ 128,616.3</u>	<u>\$ 128,616.3</u>	<u>\$ -</u>	<u>\$ -</u>

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	APRIL 2002 Bond Issue (Series APRIL 2002)					
	Amount Charged Against Authorization	Bond (Discount) Premium	Apr-02 Proceeds	Expenditures		Unspent Apr-02 Proceeds
				Since 4/23/2002	Private Activity	
<u>Build Illinois</u>						
Infrastructure	\$ 95,000.0	\$ 9,988.2	\$ 104,988.2	\$ 100,262.7	\$ -	\$ 4,725.5
Business Development	15,000.0	-	15,000.0	25,871.7		(10,871.7)
Education	35,000.0	-	35,000.0	30,374.6		4,625.4
Environment	5,000.0	-	5,000.0	3,479.2		1,520.8
Refunding Escrow	-	-	-	-		-
Refunding Bond Sale Expenses	-	-	-	-		-
	<u>\$ 150,000.0</u>	<u>\$ 9,988.2</u>	<u>\$ 159,988.2</u>	<u>\$ 159,988.2</u>	<u>\$ -</u>	<u>\$ -</u>

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	May 2002 Refunding Bond Issue					
	Amount Charged Against Authorization	Bond (Discount) Premium	May-02 Proceeds	Expenditures		Unspent May-02 Proceeds
			Since 5/2/2002	Private Activity		
<u>Build Illinois</u>						
Infrastructure	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Business Development	-	-	-	-	-	-
Education	-	-	-	-	-	-
Environment	-	-	-	-	-	-
Refunding Escrow	50,309.4	2,843.2	53,152.6	53,152.6		-
Refunding Bond Sale Expenses	0.6	-	0.6			0.6
	<u>\$ 50,310.0</u>	<u>\$ 2,843.2</u>	<u>\$ 53,153.2</u>	<u>\$ 53,152.6</u>	<u>\$ -</u>	<u>\$ 0.6</u>

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	Second Series May 2002 Refunding Bond Issue					
	Amount Charged Against Authorization	Bond (Discount) Premium	May-02 Proceeds	Expenditures		Unspent May-02 Proceeds
				Since 5/2/2002	Private Activity	
<u>Build Illinois</u>						
Infrastructure	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Business Development	-	-	-	-	-	-
Education	-	-	-	-	-	-
Environment	-	-	-	-	-	-
Refunding Escrow	94,811.6	5,786.1	100,597.7	100,597.7		-
Refunding Bond Sale Expenses	3.4	-	3.4	-		3.4
	<u>\$ 94,815.0</u>	<u>\$ 5,786.1</u>	<u>\$ 100,601.1</u>	<u>\$ 100,597.7</u>	<u>\$ -</u>	<u>\$ 3.4</u>

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	November 2002 Bond Issue (Series NOVEMBER 2002)					
	Amount Charged Against Authorization	Bond (Discount) Premium	Nov-02 Proceeds	Expenditures		Unspent Nov-02 Proceeds
				Since 11/26/2002	Private Activity	
<u>Build Illinois</u>						
Infrastructure	\$ 132,225.0	\$ 11,092.0	\$ 143,317.0	\$ 129,481.5	\$ -	\$ 13,835.5
Business Development	15,000.0	-	15,000.0	15,000.0		-
Education	30,000.0	-	30,000.0	43,835.5		(13,835.5)
Environment	5,000.0	-	5,000.0	5,000.0		-
Refunding Escrow	-	-	-	-		-
Refunding Bond Sale Expenses	-	-	-	-		-
	<u>\$ 182,225.0</u>	<u>\$ 11,092.0</u>	<u>\$ 193,317.0</u>	<u>\$ 193,317.0</u>	<u>\$ -</u>	<u>\$ -</u>

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	JULY 2003 Bond Issue (Series JULY 2003)					
	Amount Charged Against Authorization	Bond (Discount) Premium	Jul-03 Proceeds	Expenditures		Unspent Jul-03 Proceeds
				Since 7/24/2003	Private Activity	
<u>Build Illinois</u>						
Infrastructure	\$ 90,000.0	\$ 9,639.8	\$ 99,639.8	\$ 76,516.1	\$ -	\$ 23,123.7
Business Development	18,000.0	-	18,000.0	7,825.0		10,175.0
Education	27,000.0	-	27,000.0	53,432.2		(26,432.2)
Environment	15,000.0	-	15,000.0	21,866.6		(6,866.6)
Refunding Escrow	-	-	-	-		-
Refunding Bond Sale Expenses	-	-	-	-		-
	<u>\$ 150,000.0</u>	<u>\$ 9,639.8</u>	<u>\$ 159,639.8</u>	<u>\$ 159,639.8</u>	<u>\$ -</u>	<u>\$ -</u>

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	MARCH 2004 Bond Issue (Series MARCH 2004)					
	Amount Charged Against Authorization	Bond (Discount) Premium	Mar-04 Proceeds	Expenditures		Unspent Mar-04 Proceeds
				Since 3/4/2004	Private Activity	
<u>Build Illinois</u>						
Infrastructure	\$ 95,000.0	\$ 7,922.6	\$ 102,922.6	\$ 112,873.4	\$ -	\$ (9,950.7)
Business Development	15,000.0	1,250.9	16,250.9	16,251.0		(0.0)
Education	80,000.0	6,671.7	86,671.7	86,671.7		0.0
Environment	10,000.0	834.0	10,834.0	883.3		9,950.7
Refunding Escrow	-	-	-			-
Refunding Bond Sale Expenses	-	-	-			-
	<u>\$ 200,000.0</u>	<u>\$ 16,679.2</u>	<u>\$ 216,679.2</u>	<u>\$ 216,679.3</u>	<u>\$ -</u>	<u>\$ -</u>

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	FEBRUARY 2005 Bond Issue (Series FEBRUARY 2005)					
	Amount Charged Against Authorization	Bond (Discount) Premium	Feb-05 Proceeds	Expenditures		Unspent Feb-05 Proceeds
				Since 2/17/2005	Private Activity	
<u>Build Illinois</u>						
Infrastructure	\$ 27,187.5	\$ 1,411.8	\$ 28,599.3	\$ 25,321.0	\$ -	\$ 3,278.3
Business Development	30,000.0	1,557.9	31,557.9	17,998.3		13,559.6
Education	16,875.0	876.3	17,751.3	35,012.5		(17,261.2)
Environment	937.5	48.7	986.2	562.8		423.4
Refunding Escrow	-	-	-	-		-
Refunding Bond Sale Expenses	-	-	-	-		-
	<u>\$ 75,000.0</u>	<u>\$ 3,894.7</u>	<u>\$ 78,894.7</u>	<u>\$ 78,894.7</u>	<u>\$ -</u>	<u>\$ -</u>

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	JUNE 2005 Bond Issue (Series JUNE 2005)					
	Amount Charged Against Authorization	Bond (Discount) Premium	Jun-05 Proceeds	Expenditures		Unspent Jun-05 Proceeds
				Since 6/29/2005	Private Activity	
<u>Build Illinois</u>						
Infrastructure	\$ 109,000.0	\$ 7,490.1	\$ 116,490.1	\$ 83,342.0	\$ -	\$ 33,148.1
Business Development	-	-	-	13,346.7		(13,346.7)
Education	16,000.0	1,099.5	17,099.5	35,982.9		(18,883.4)
Environment	-	-	-	918.0		(918.0)
Refunding Escrow	-	-	-	-		-
Refunding Bond Sale Expenses	-	-	-	-		-
	<u>\$ 125,000.0</u>	<u>\$ 8,589.6</u>	<u>\$ 133,589.6</u>	<u>\$ 133,589.5</u>	<u>\$ -</u>	<u>\$ -</u>

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	MARCH 2006 Bond Issue (Series MARCH 2006)					
	Amount Charged Against Authorization	Bond (Discount) Premium	Mar-06 Proceeds	Expenditures		Unspent Mar-06 Proceeds
				Since 3/30/2006	Private Activity	
<u>Build Illinois</u>						
Infrastructure	\$ 36,000.0	\$ 1,448.6	\$ 37,448.6	\$ 25,855.2	\$ -	\$ 11,593.4
Business Development	4,000.0	161.0	4,161.0	1,587.2		2,573.8
Education	18,000.0	724.3	18,724.3	23,133.4		(4,409.1)
Environment	7,000.0	281.7	7,281.7	17,039.8		(9,758.1)
Refunding Escrow	-	-	-	-		-
Refunding Bond Sale Expenses	-	-	-	-		-
	<u>\$ 65,000.0</u>	<u>\$ 2,615.6</u>	<u>\$ 67,615.6</u>	<u>\$ 67,615.6</u>	<u>\$ -</u>	<u>\$ -</u>

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	JUNE 2006 Bond Issue (Series JUNE 2006)					
	Amount Charged Against Authorization	Bond (Discount) Premium	Jun-06 Proceeds	Expenditures		Unspent Jun-06 Proceeds
				Since 6/20/2006	Private Activity	
<u>Build Illinois</u>						
Infrastructure	\$ 105,000.0	\$ 3,762.8	\$ 108,762.8	\$ 58,093.0	\$ -	\$ 50,669.8
Business Development	-	-	-	10,531.0		(10,531.0)
Education	45,000.0	1,612.6	46,612.6	86,052.2		(39,439.6)
Environment	-	-	-	699.2		(699.2)
Refunding Escrow	-	-	-	-		-
Refunding Bond Sale Expenses	-	-	-	-		-
	<u>\$ 150,000.0</u>	<u>\$ 5,375.4</u>	<u>\$ 155,375.4</u>	<u>\$ 155,375.4</u>	<u>\$ -</u>	<u>\$ -</u>

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	JULY 2007 Bond Issue (Series JULY 2007)					
	Amount Charged Against Authorization	Bond (Discount) Premium	Jul-07 Proceeds	Expenditures		Unspent Jul-07 Proceeds
				Since 7/10/2007	Private Activity	
<u>Build Illinois</u>						
Infrastructure	\$ 30,500.0	\$ 912.0	\$ 31,412.0	\$ 9,763.7	\$ -	\$ 21,648.3
Business Development	-	-	-	(706.7)		706.7
Education	10,500.0	394.0	10,894.0	41,914.2		(31,020.2)
Environment	9,000.0	337.7	9,337.7	672.5		8,665.2
Refunding Escrow	-	-	-	-		-
Refunding Bond Sale Expenses	-	-	-	-		-
	<u>\$ 50,000.0</u>	<u>\$ 1,643.7</u>	<u>\$ 51,643.7</u>	<u>\$ 51,643.7</u>	<u>\$ -</u>	<u>\$ -</u>

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	DECEMBER 2009 A Bond Issue (Series DECEMBER 2009 A)					
	Amount Charged Against Authorization	Bond (Discount) Premium	Dec-09 Proceeds	Expenditures		Unspent Dec-09 Proceeds
				Since 12/23/2009	Private Activity	
<u>Build Illinois</u>						
Infrastructure	\$ 103,920.0	\$ 1,102.3	\$ 105,022.3	\$ 51,676.9		\$ 53,345.4
Business Development	1,500.0	15.9	1,515.9	-		1,515.9
Education	49,500.0	525.0	50,025.0	104,680.0		(54,655.0)
Environment	-	-	-	206.3		(206.3)
Refunding Escrow	-	-	-	-		-
Refunding Bond Sale Expenses	-	-	-	-		-
	<u>\$ 154,920.0</u>	<u>\$ 1,643.2</u>	<u>\$ 156,563.2</u>	<u>\$ 156,563.2</u>	<u>\$ -</u>	<u>\$ -</u>

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	DECEMBER 2009 B Bond Issue (Series DECEMBER 2009 B)					
	Amount Charged Against Authorization	Bond (Discount) Premium	Dec-09 Proceeds	Expenditures		Unspent Dec-09 Proceeds
				Since 12/23/2009	Private Activity	
<u>Build Illinois</u>						
Infrastructure	\$ 257,000.0	\$ 5,984.8	\$ 262,984.8	\$ 187,129.6		\$ 75,855.2
Business Development	8,000.0	186.3	8,186.3	21,302.2		(13,115.9)
Education	110,000.0	2,561.6	112,561.6	169,800.9		(57,239.3)
Environment	-	-	-	5,500.0		(5,500.0)
Refunding Escrow	-	-	-	-		-
Refunding Bond Sale Expenses	-	-	-	-		-
	<u>\$ 375,000.0</u>	<u>\$ 8,732.7</u>	<u>\$ 383,732.7</u>	<u>\$ 383,732.7</u>	<u>\$ -</u>	<u>\$ -</u>

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	Junior Obligation Series June 2010 Refunding Bond Issue					
	Amount Charged Against Authorization	Bond (Discount) Premium	Jun-10 Proceeds	Expenditures		Unspent Jun-10 Proceeds
				Since 6/25/2010	Private Activity	
<u>Build Illinois</u>						
Infrastructure	\$ -	\$ -	\$ -	\$ -		\$ -
Business Development	-	-	-	-		-
Education	-	-	-	-		-
Environment	-	-	-	-		-
Refunding Escrow	455,080.0	36,465.9	491,545.9	491,545.9		-
Refunding Bond Sale Expenses	-	2,199.1	2,199.1	2,172.4		26.7
	<u>\$ 455,080.0</u>	<u>\$ 38,665.0</u>	<u>\$ 493,745.0</u>	<u>\$ 493,718.3</u>	<u>\$ -</u>	<u>\$ 26.7</u>

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	October 2011 Bond Issue (Series October 2011)					
	Amount Charged Against Authorization	Bond (Discount) Premium	Oct-11 Proceeds	Expenditures		Unspent Oct-11 Proceeds
				Since 11/4/2011	Private Activity	
<u>Build Illinois</u>						
Infrastructure	\$ 121,150.0	\$ 1,058.2	\$ 122,208.2	\$ 109,093.0		\$ 13,115.2
Business Development	1,520.0	13.3	1,533.3	18,863.0		(17,329.7)
Education	177,330.0	1,549.0	178,879.0	131,733.0		47,146.0
Environment	-	-	-	8,000.0		(8,000.0)
Refunding Escrow	-	-	-			-
Refunding Bond Sale Expenses	-	-	-	-		-
	<u>\$ 300,000.0</u>	<u>\$ 2,620.5</u>	<u>\$ 302,620.5</u>	<u>\$ 267,689.0</u>	<u>\$ -</u>	<u>\$ 34,931.5</u>

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	May 2012 Bond Issue (Taxable Series May 2012)						
	Amount Charged Against Authorization	Bond (Discount) Premium	May-12 Proceeds	Expenditures		Unspent May-12 Proceeds	SAMS Available Balance 9/30/2012
				Since 5/17/2012	Private Activity		
<u>Build Illinois</u>							
Infrastructure	\$ 72,722.2	\$ (3,033.2)	\$ 69,689.0	\$ 2,912.1		\$ 66,776.9	\$ 361,437.1
Business Development	88,016.9	(3,676.0)	84,340.9	22,600.0		61,740.9	50,026.7
Education	217,021.0	(9,063.7)	207,957.3	75,350.0		132,607.3	(101,674.7)
Environment	47,279.9	(1,974.6)	45,305.3	-		45,305.3	32,118.7
Refunding Escrow	-	-	-			-	-
Refunding Bond Sale Expenses	-	-	-	-		-	30.7
	<u>\$ 425,040.0</u>	<u>\$ (17,747.5)</u>	<u>\$ 407,292.5</u>	<u>\$ 100,862.1</u>	<u>\$ -</u>	<u>\$ 306,430.4</u>	<u>\$ 341,938.4</u>