

A Message to Illinois Taxpayers

When I assumed the office of Comptroller in January, I became the Chief Financial Officer of the State. One of the responsibilities of the Chief Financial officer is maintaining records of the State's bonded debt. Bonded debt, sometimes referred to as long-term debt, is typically used to finance projects that have a long useful life. Normally, most state construction projects are funded through bonds.

This Report of Bonded Indebtedness and Long-term Obligations presents a complete picture of the State's indebtedness, categorized as General Obligation, Special Obligation, and Revenue Bonds.

General Obligation debt is backed by the full faith and credit of the State and is considered direct debt of the State. Special Obligation debt is also considered direct debt of the State, but is not backed by the full faith and credit of the State. Rather, special obligation debt is supported and repaid only by a dedicated State revenue source (e.g. Build Illinois Bonds are primarily supported and repaid through sales tax proceeds).

Revenue bonds are not backed by the full faith and credit of the State, but are backed by a specified revenue stream. Revenue bonds can be considered conduit debt, which implies no obligation for the State (e.g. Illinois

Development Finance Authority bonds supported by projects funded). Revenue bonds can also be considered moral obligation debt, which means that if resources from the specified revenue stream are insufficient to support the debt service the State is then obligated (e.g. Metropolitan Pier and Exposition Authority bonds). Finally, some revenue bonds are classified as indirect debt, which means that the asset is the property of a local government but part of the debt service comes from State resources (e.g. Illinois Sports Facilities Authority owns Comiskey Park, paid in part by the Hotel Tax).

When debt is issued, independent credit rating agencies attach a rating to the issue. The ratings attached to all bonds associated with the State affect interest payments and the cost to Illinois taxpayers. Individual bond ratings will vary, but the general and special obligation bond ratings are directly related to the financial condition of the State. During FY 1998, Illinois' financial condition continued to improve, benefiting from a 5% growth in State Governmental Funds revenue – primarily in both income and sales tax increases.

During June 1998, the Illinois general obligation bond rating was increased from Aa3 to Aa2 by Moody's Investor Services ("Moody's"). Also, during June 1998, Standard and Poor's Corporation ("S & P") rating was increased from AA- to AA. These improved ratings reflect the State's improved financial condition due to the robust economy. These improved ratings lead to lower interest rates on bonds, saving taxpayers money. Rating agencies also look for cash reserves when determining the ratings that will be attached to a state's bonds. As Comptroller, I have introduced legislation that will create a reserve fund

for emergencies (Rainy Day Fund), which should lead to greater improvements in the State's credit rating.

The State's special obligation bond ratings remained the same, ranging from AAA by S & P for Build Illinois bonds to A1 by Moody's for Civic Center bonds.

Among the states, Illinois continues to be a moderate debt state with outstanding general and special obligation bonds at June 30, 1998 totaling \$7.025 billion. Illinois is ranked by the U.S. Census Bureau as 15th in the nation in its 1997 report. At the end of fiscal year 1997, Illinois' per capita principal was \$581. Although this was \$134 greater than the national average of \$447, it was down from our fiscal 1996 amount of \$589 per capita. Of Illinois' neighboring states, only Wisconsin's \$597 per capita general and special obligation debt was comparable to Illinois. Also, for the past three fiscal years (1996 through 1998), Illinois' outstanding principal amount for general and special obligation debt has remained constant at \$7 billion.

In addition to the general and special obligation debt, other State and agency debt outstanding at June 30, 1998 consisted of revenue bonds classified as conduit debt (\$16.1 billion), moral obligation (and/or contingent) debt (\$4.1 billion), and indirect debt (\$1.1 billion).

The revenue bond outstanding debt increased \$1.5 billion in fiscal year 1998 (from \$19.8 to \$21.3 billion). The conduit debt was the largest portion of the increase at \$1.4 billion. Conduit debt bonds pledge only the income derived from the asset constructed to retire the debt issues without any commitment from the State. The indirect debt increased \$0.1 billion.

Issuing debt to pay for long-term assets (capital projects) makes sense. It is a concept in fiscal administration of matching the costs of acquiring and financing the assets to the period taxpayers (or users) have use of the assets. Thus, there is an equitable balance between taxpayer (or user) burden to the services received over time.

In conclusion, I believe the State has been improving its debt management during the past ten years. It has reduced the percent of governmental funds revenues dedicated to its general and special obligation bond annual debt service requirements (from 3.06 percent in fiscal year 1989 to 2.56 percent in 1998) and has stabilized the outstanding principal amount during the past three years at \$7 billion. These factors, coupled with the possible creation of a "Rainy Day Fund", should assist in maintaining, or potentially improving, Illinois' bond ratings.

Date: January 25, 1999

Daniel W. Hynes
Comptroller

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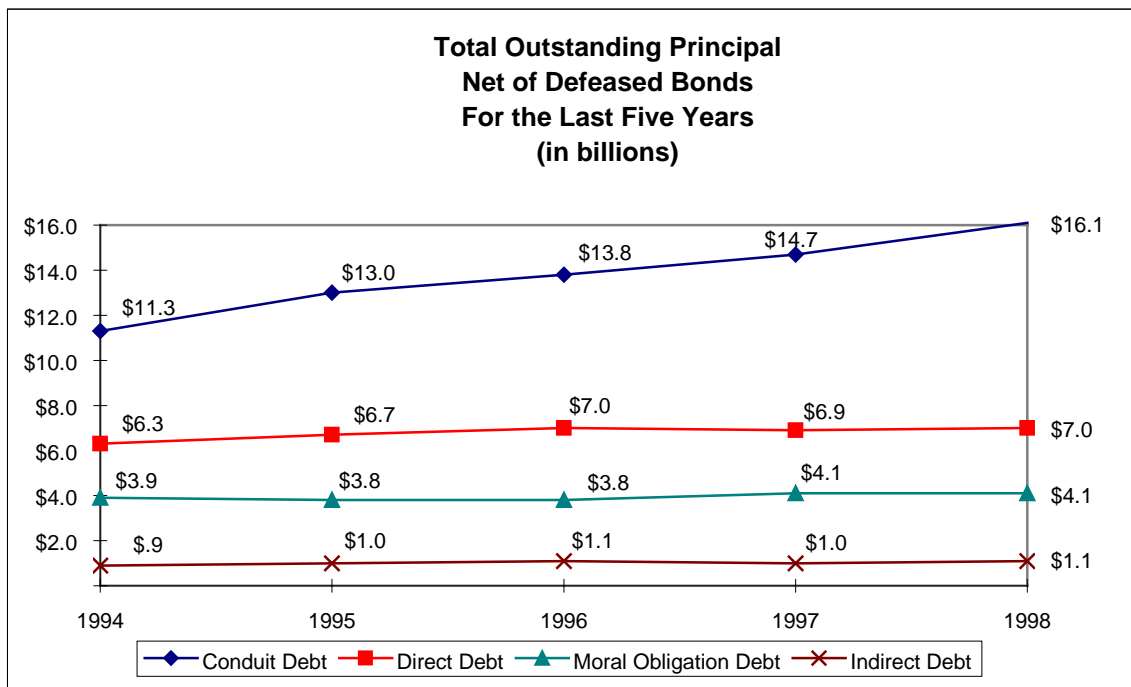
Bonded Indebtedness and Long Term Obligations 1998 Annual Report

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Total Bonded Debt Outstanding

Total outstanding principal for bonded indebtedness of the State of Illinois at June 30, 1998, was approximately \$28.3 billion (net of defeased bonds). During the last five years, this amount has increased \$5.9 billion (or 26%) from the \$22.4 billion reported at June 30, 1994.

Of the principal outstanding as of June 30, 1998, the State is committed to repay \$7.0 billion “directly” and \$1.1 billion “indirectly”. In addition, the State appears “morally obligated and/or contingently” liable to repay \$4.1 billion of principal. The remaining \$16.1 billion is classified as “conduit” debt and does not require the State to commit resources to be used for repayment.



Issued General and Special Obligation Bonds

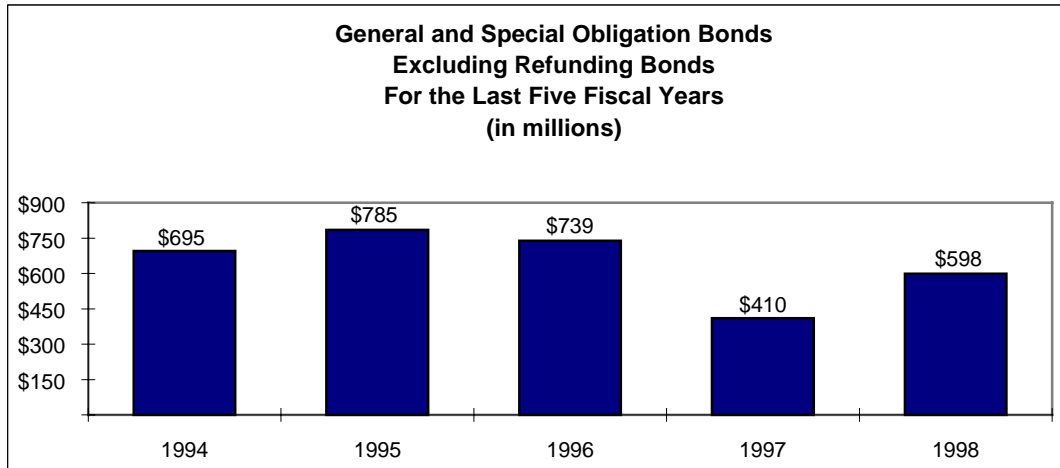
Overview

General and special obligation bonds are commonly referred to as direct debt because the State is directly obligated for repayment. In fiscal year 1998, the State issued \$598 million of direct debt (all general obligation bonds), excluding refunding bonds. The unspent portion of the proceeds from these bonds at June 30, 1998 was \$353 million. During the prior fiscal year, the State issued \$350 million of general and \$60 million of special obligation bonds, exclusive of refunding bonds, for a total of \$410 million. The average amount of general and special obligation bonds issued for the past five fiscal years has been \$645 million annually.

As of June 30, 1998, the State was authorized to issue \$15.3 billion of general obligation bonds (inclusive of refunding bonds) and \$2.3 billion of special obligation bonds (exclusive of refunding bonds). Of the authorized amount for general and special obligation bonds, \$12.3 billion and \$2.1 billion, respectively, have been issued. Also, an additional \$1.2 billion of special obligation refunding bonds have been issued.

In fiscal year 1998, the General Assembly increased general obligation statutory authorizations by \$2.1 billion (which includes \$1.1 billion for school infrastructure) and appropriated \$463 million for new projects (down from \$729 million in fiscal year 1997). Total appropriations, including reappropriations from previous years, have increased \$18 million in the same time period. Bonds issued increased by \$248 million compared to fiscal year 1997. College Savings Bonds, the first issued since October, 1994, account for \$168 million of the increase.

There were no “new money” special obligation bonds issued in fiscal year 1998, which constitutes a \$60 million decrease from fiscal year 1997. Instead, Build Illinois bonds and Civic Center bonds, in the amount of \$145.5 million and \$37.6 million, respectively, were issued to refund previously issued special obligation bonds.



General and Special Obligation Bonds Issued

General Obligation Debt

Section 9 of Article 9 of the State Constitution provides that the State may incur “full faith and credit” debt (general obligation bonds) for specific purposes in such amounts as provided either by the General Assembly with a three-fifths vote of each house or by a majority of electors voting in the general election.

General obligation bonds issued during fiscal year 1998 were used primarily for 1) higher education (\$73.3 million), which includes \$11 million for the development of a fine arts complex at Northeastern Illinois University, and \$15 million for the development and expansion of a statewide telecommunications based instructional delivery system, 2) correctional facilities (\$68.3 million), which includes \$39 million to construct a new medium security correctional facility at Pinckneyville, 3) state agencies (\$56 million), which includes \$16 million to modify buildings in accordance with the Americans with Disabilities Act, and \$4.8 million to modify underground storage tanks to

comply with federal regulations, 4) statewide mass transportation projects (\$31.1 million) and 5) mental health facilities (\$24.1 million). In addition, bonds have been issued to provide funds for conservation and waterway facilities, assistance to municipalities for construction of sewage treatment facilities, aviation purposes, local schools, research and development of coal as an energy source, and for refunding any general obligation bonds outstanding.

Special Obligation Debt

The special obligation bonds issued in fiscal year 1998 (\$145.5 million for Build Illinois and \$37.6 million for Civic Centers) were used to refund previously issued special obligation bonds. In addition, proceeds still available from earlier bond sales were used for Build Illinois Program projects consisting of 1) construction projects at various higher educational facilities (\$5.5 million) and 2) local government grants for wastewater treatment facilities (\$26.7 million).

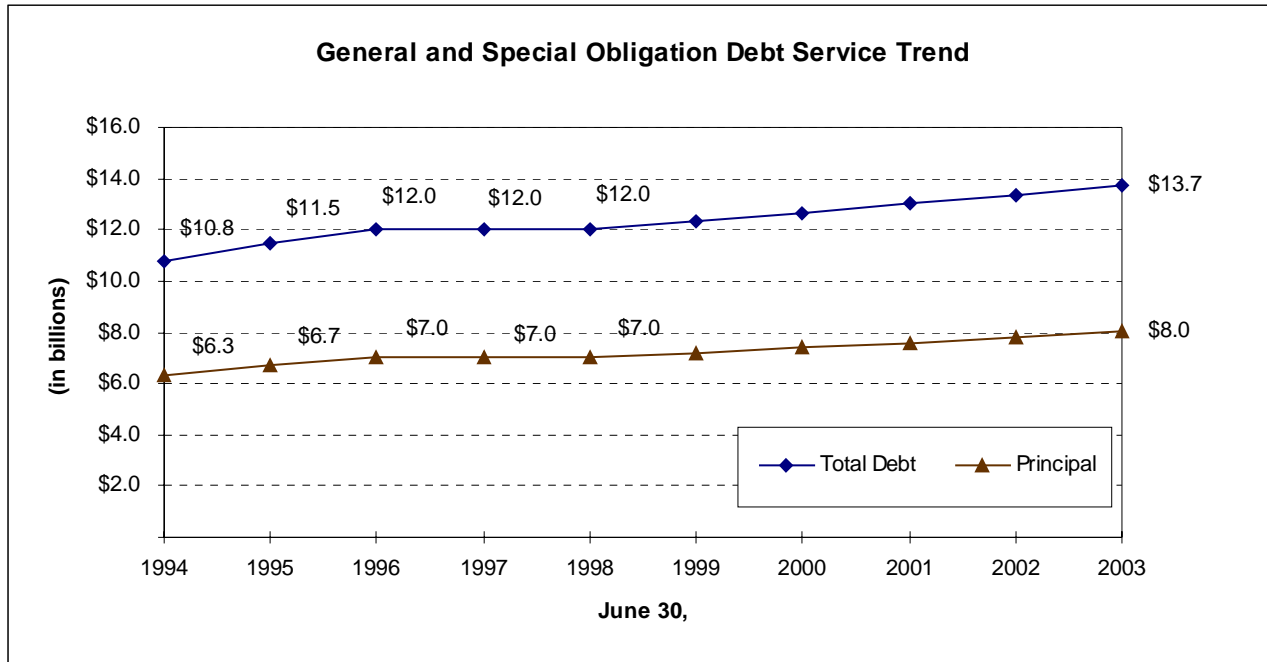
General and Special Obligation Debt Service Trend

Debt Outstanding Levels Off

As of June 30, 1998, general and special obligation debt service was \$12 billion (\$7 billion principal and \$5 billion interest). Debt outstanding has remained constant from the end of fiscal year 1996 through fiscal year 1998. This contrasts with an increase of \$1.2 billion (or 11%) in outstanding debt from the end of fiscal year 1994 to the end of fiscal year 1996. Based on this information, it is projected that the State will have outstanding general and special obligation debt of \$13.7 billion by the year 2003.

The chart below shows actual outstanding general and special obligation debt from fiscal year 1994 to fiscal year 1998 and a projection to the year 2003, given the current trend. The State is committed to repay a portion of the debt service cost each year until fiscal year 2023, as shown in Appendix A.

The State continues to take advantage of lower interest rates to issue refunding bonds for general obligation and special obligation debt. Fiscal year 1998 refundings will save the State aggregate debt service payments of \$7.7 million and \$20.5 million, respectively.



Note: Projection is based on the average annual percent of increase for the four prior years.

Per Capita Debt

Illinois Debt Moderately Ranked

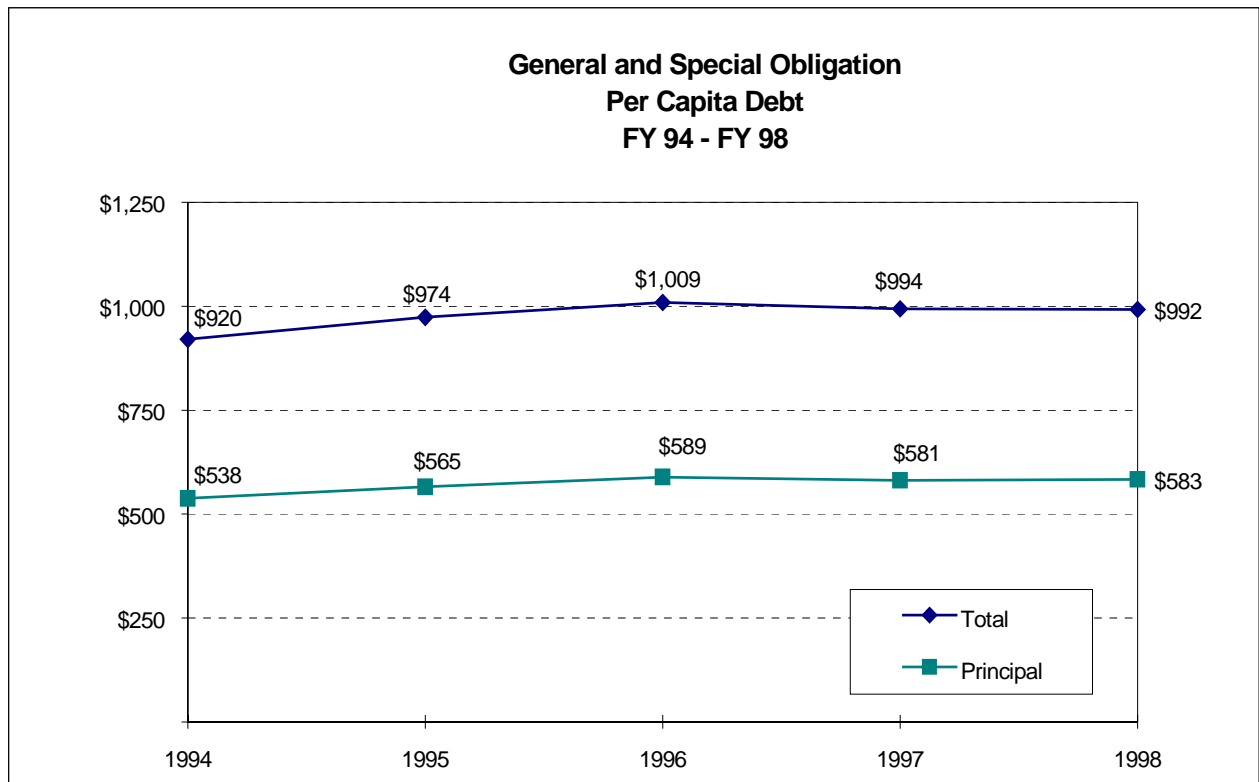
The cost each Illinois citizen would have to bear if the State would repay its outstanding general and special obligation debt is \$992. The \$2 decrease from the prior fiscal year amount of \$994 is the net total of a \$2 increase in the per capita principal portion of the outstanding debt, and a \$4 decrease in the interest portion. Since fiscal year 1994, total per capita debt has increased \$72 (or 7.8%).

Per the most recent report from the U. S. Census Bureau, the per capita principal of Illinois' general and special obligation debt was \$581 at the end of fiscal year 1997. Illinois' national ranking of 15th was worse than the ranking of 16th in fiscal year 1995, which was reported in the annual bond report for fiscal year 1997. The per capita

principal was \$134 (or 30%) greater than the national average. In fiscal year 1995, this amount was \$120 (or 27%) greater.

There were seven states that had amounts exceeding \$1,000. Connecticut's per capita principal debt was \$3,251, followed by Hawaii with \$2,614, Massachusetts with \$2,185, Rhode Island with \$1,121, Washington with \$1,104, Nevada with \$1,040, and Oregon with \$1,020. Conversely, nine states reported no general and special obligation debt.

Of Illinois' neighboring states, only Wisconsin's \$597 per capita general and special obligation principal was comparable to Illinois. Per capita debt for Missouri was \$188. The states of Indiana, Iowa, and Kentucky did not report any general and special obligation debt.



General and Special Obligation Annual Debt Service Expenditures

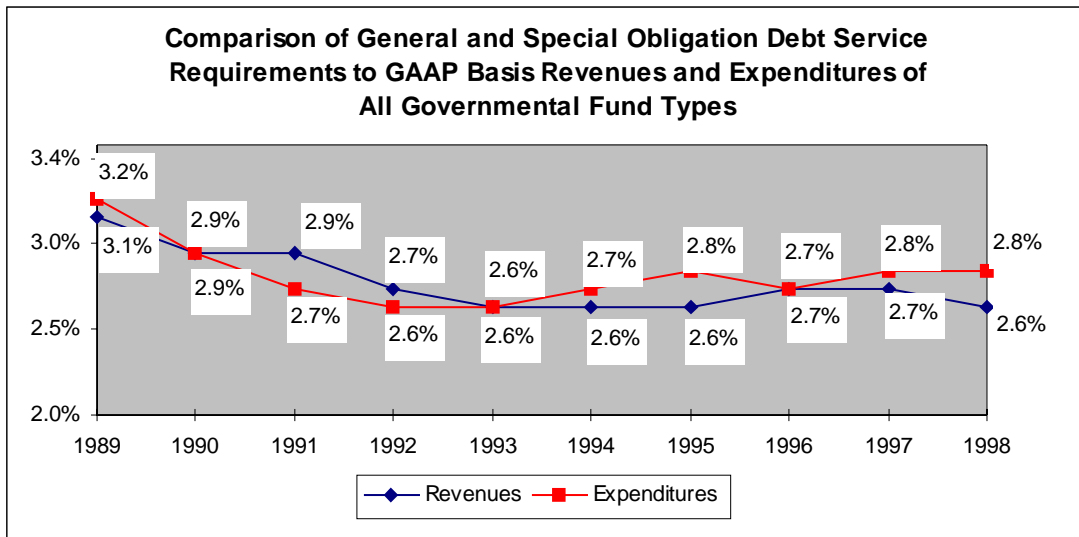
Debt Service Repayment Sources

The State pays for the projects constructed with bond issue proceeds over a period of not more than 30 years. These debt service repayments originate from a) its general sources of revenues, i.e., income tax, sales tax, inheritance tax, etc., deposited into the general Revenue Fund and motor fuel tax, etc. deposited into the Road Fund, b) a dedicated portion of primarily the sales tax deposited into the Build Illinois Fund, and c) the horse racing privilege tax deposited into the Metropolitan Exposition, Auditorium and Office Building Fund. These funds then transfer the needed monies to various debt service funds either on deposit in the State Treasury or held by bond trustees to be used solely for the repayment of the bonds. As of June 30, 1998 the balance in these debt service funds was \$708 million.

Comparison to Governmental Funds

Since fiscal year 1989, debt service expenditures for general and special obligation bonds have decreased, as a percent, compared to total expenditures for governmental funds on a Generally Accepted Accounting Principles (GAAP) basis. As the chart below shows, debt service expenditures were 3.2% of GAAP basis expenditures in fiscal year 1989. This ratio began to decline in fiscal year 1990, and continued to decline to a low of 2.6% in fiscal year 1992. It began to increase again in fiscal year 1994 and, by the end of fiscal year 1997, the ratio was 2.8%, where it remains for fiscal year 1998.

The ratio of debt service requirements to the amount of GAAP basis revenues has also decreased since fiscal year 1989. During fiscal year 1989 the ratio was 3.1%. It declined to 2.6% in fiscal year 1993 and remained constant until it increased to 2.7% in fiscal years 1996 and 1997. In fiscal year 1998 it again declined to 2.6%.



Types of Revenue Bonds

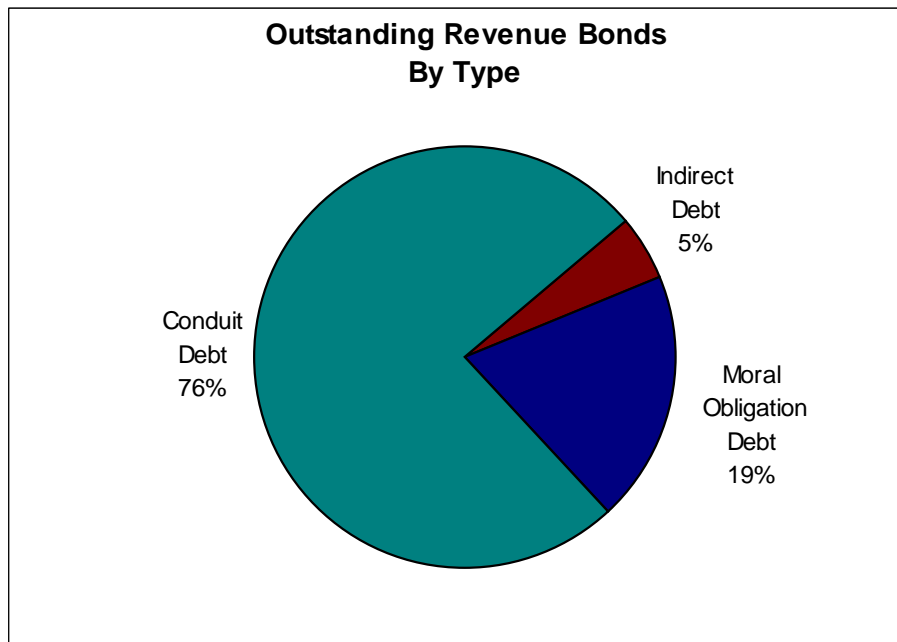
Overview

Revenue bonds outstanding totaled \$21.3 billion at June 30, 1998, of which \$16.1 billion (76%) was classified as conduit debt, \$4.1 billion (19%) as moral obligation debt (and/or contingent debt) and \$1.1 billion (5%) was classified as indirect debt.

Statutory Authorization and Types

The State Constitution provides for State agencies to issue bonds (revenue bonds) which are not "full faith and credit" debt. Accordingly, these revenue bonds pledge the income to be derived from the asset constructed to retire the bond issue.

Revenue bonds of State agencies can be classified into three major types. The majority (76%) may be basic revenue bonds, pledging only the revenues derived from the facilities constructed and issued without any commitment on the State (conduit debt). In addition, the State may be required in some instances (19%), either morally or by statute, to meet the debt service requirements if revenues should prove insufficient (moral obligation debt). Finally, revenue bonds (5%) may be issued based on statutory authorization which designates State revenue sources for their repayment either in whole or in part (indirect debt).



Revenue Bonds - Conduit Debt

What is Conduit Debt?

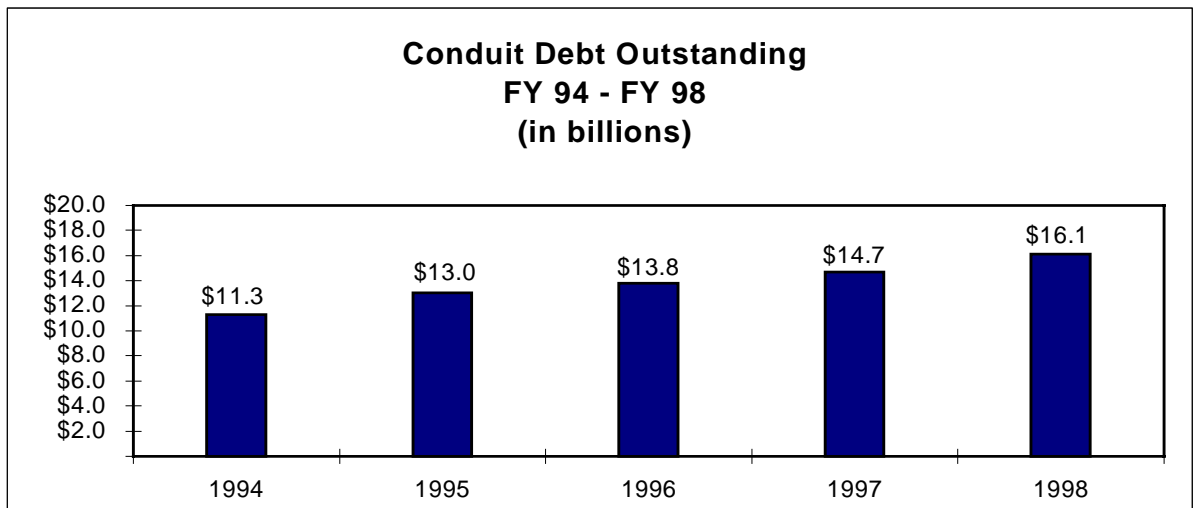
Conduit debt are bonds which the State is clearly not required to assist in the repayment of debt service costs. For example, the IDFA issues debt in support primarily of industrial and local government infrastructure construction and/or expansion projects. The monies used to repay these bonds are entirely paid from the industry or local government's annual resources and the State has no obligation to assist in its repayment.

Debt Outstanding

Conduit debt has been on the rise over the last five years. Since fiscal year 1994, conduit debt has increased \$4.8 billion (or 42.5%) to \$16.1 billion in fiscal year 1998. The largest portions of this increase have been increases of \$.9 billion for the Illinois Health Facilities Authority (IHFA) (from \$5.7 billion in fiscal year 1994 to \$6.6 billion in fiscal year 1998) and \$2.6 billion for the Illinois Development Finance Authority (IDFA) (from \$2.7 billion to \$5.3 billion).

Conduit Debt Outstanding As of June 30, 1998 (in billions)

Illinois Health Facilities Authority	\$ 6.6
Illinois Development Finance Authority	5.3
Illinois Educational Facilities Authority	1.6
Illinois Housing Development Authority	1.5
Illinois State Toll Highway Authority	.9
Other	.2
Total	\$ 16.1



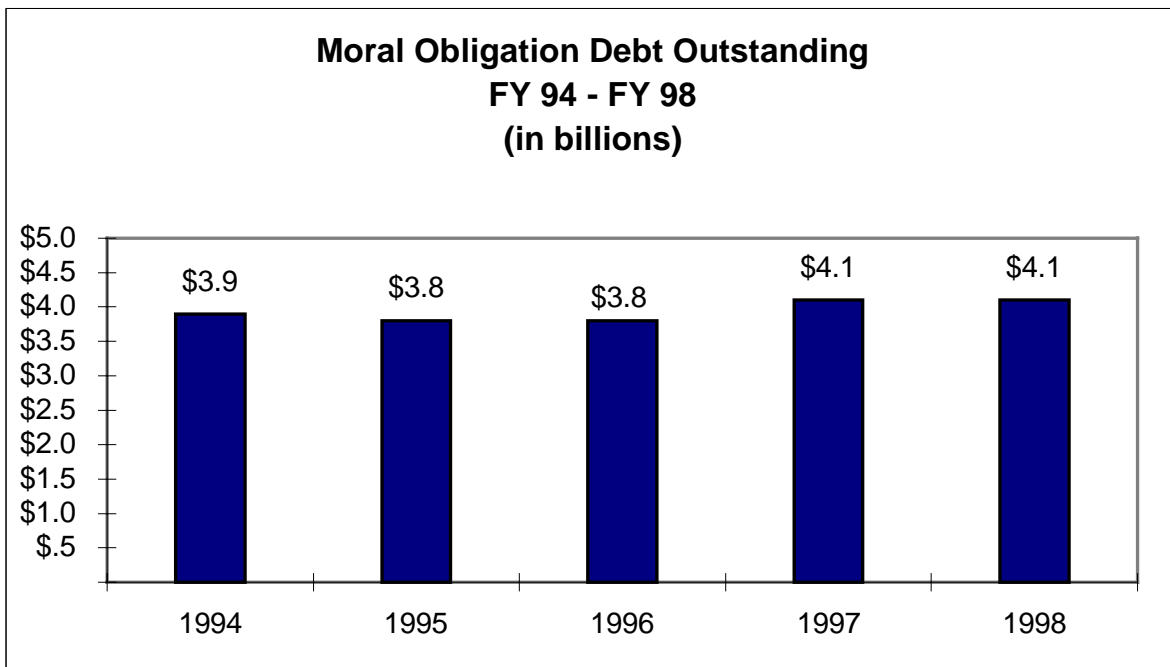
Revenue Bonds - Moral Obligation Debt

What is Moral Obligation Debt (and/or Contingent Debt)?

Moral obligation debt is found in and derived from the language of the pertinent laws, the expressions of the financial community regarding these obligations, and the usage of the funds. For example, the IHDA may have up to \$3.6 billion of outstanding debt at any one time; but, in the event the IHDA determines monies will not be available for payment of principal and interest, the Governor is to include the shortfall amount in the State budget for payment from the general resources of the State.

Contingent debt is debt which normally would be repaid by revenues generated by the project, but certain circumstances would

require the State to assist in the repayment. For example, in the construction of student housing buildings financed for and through the State Universities, the resources used to pay the annual debt service of these bonds are the receipts collected from the project itself. But, where the Universities determine that the project receipts will be insufficient to meet their debt service requirements, they have the statutory authority to redirect other revenues (i.e., student tuition). These other revenues are normally used to meet annual operating needs. Thus, the redirection of these other revenues would result in a need for more State General Revenue Fund dollars to support the annual higher education program costs.



Revenue Bonds - Moral Obligation Debt

Debt Outstanding

Total moral obligation debt outstanding has increased \$200 million (or 5.1%) from \$3.9 billion in fiscal year 1994 to \$4.1 billion in fiscal year 1998. The outstanding debt at the end of the year is unchanged from that of the previous year. However, the mix has changed with a decrease of \$200 million in Illinois Housing Development Authority (IHDA) and an increase of \$100 million in both the Illinois Student Assistance Commission (ISAC) and Other.

Since fiscal year 1994, the IHDA's moral obligation debt outstanding has decreased by 42.9%, from \$1.4 billion to \$.8 billion. Instead of issuing moral obligation debt, the IHDA continues to shift their debt issuance to conduit debt. This type of debt has increased from \$.5 billion in fiscal year 1994 to \$ 1.5 billion in fiscal year 1998.

Moral Obligation Debt Outstanding As of June 30, 1998 (in billions)

Illinois Housing Development Authority	\$.8
Metropolitan Pier and Exposition Authority	1.2
Illinois Student Assistance Commission	1.1
University of Illinois	.4
Other	.6
Total	<u><u>\$ 4.1</u></u>

Revenue Bonds - Indirect Debt

Nature of Indirect Debt

Constructed assets which are obtained from indirect debt proceeds are property of the local governments (or other entities). However, the debt service costs require annual appropriations from "public funds" of the State. For example, the Illinois Sports Facilities Authority receives a portion of the Hotel Operator's Occupation Tax for meeting the State's commitment to pay a portion of debt service on bonds issued.

State Resources Committed

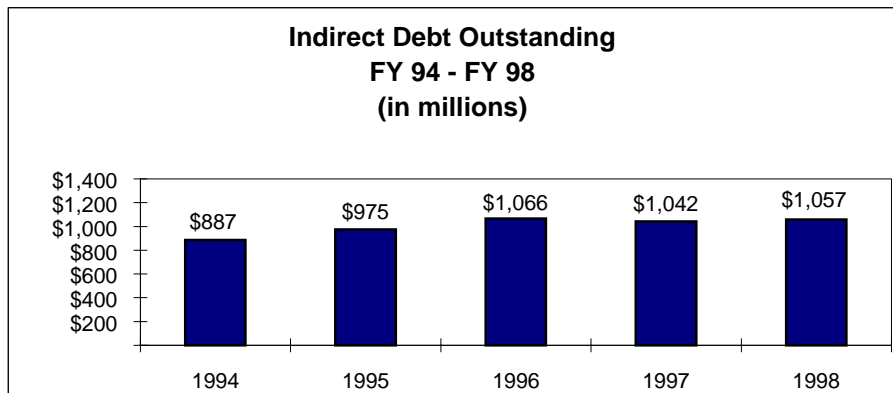
Since fiscal year 1997, outstanding Indirect debt has increased \$15 million (or 1.4%). However, in the past five years, indirect debt has increased \$170 million (or 19.2%) from \$887 million in fiscal year 1994 to \$1,057 million at June 30, 1998.

The Regional Transportation Authority (RTA) comprises the largest portion of the increase at \$45.8 million from 1994 to 1998. The RTA issues bonds to be used for Strategic Capital Improvement Projects (SCIP). These projects are used to acquire, repair or replace public transportation facilities in the metropolitan region as approved by the Governor. During years in which the SCIP bonds are outstanding, the State must transfer from the General Revenue Fund to the Public Transportation Fund an amount to be paid directly to the RTA. These bonds were first issued during fiscal year 1992 and have an outstanding balance of \$484 million at June 30, 1998.

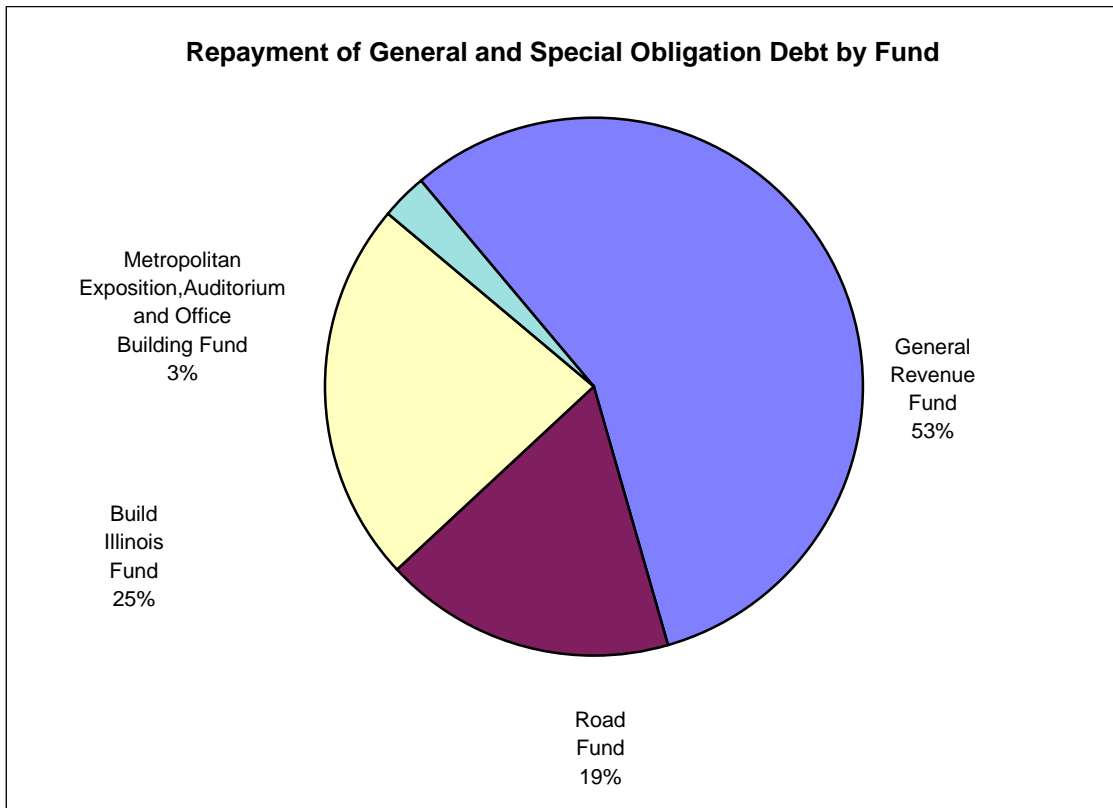
The chart below shows indirect debt outstanding from fiscal year 1994 to fiscal year 1998.

Indirect Debt Outstanding As of June 30, 1998 (in millions)

Regional Transportation Authority	\$ 484
Metropolitan Pier and Exposition Authority	326
Bureau of the Budget Certificates of Participation	38
University of Illinois Certificates of Participation	75
Other (including non-State-issued Certificates of Participation of \$98)	134
Total	\$1,057



APPENDIX A



State of Illinois
Schedule of General and Special Obligation Debt Retirement
As of June 30, 1998
(In Thousands)

General Obligation Bonds

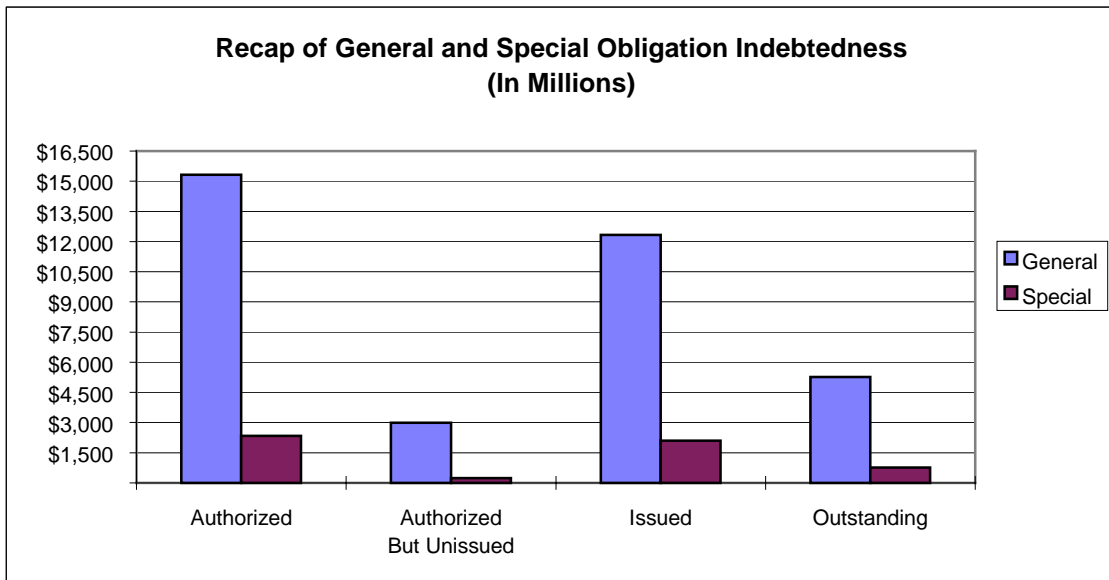
FY	General Revenue Fund		Road Fund		Total	
	Principal	Interest	Principal	Interest	Principal	Interest
1999	\$ 302,644	\$ 201,778	\$ 120,331	\$ 69,650	\$ 422,975	\$ 271,428
2000	295,433	196,272	114,032	66,157	409,465	262,429
2001	282,315	189,707	117,637	63,243	399,952	252,950
2002	269,568	185,688	99,257	60,046	368,825	245,734
2003	260,267	181,821	96,227	57,387	356,494	239,208
2004	241,168	180,658	85,136	56,627	326,304	237,285
2005	225,995	179,125	74,438	55,115	300,433	234,240
2006	208,229	176,799	71,831	53,380	280,060	230,179
2007	192,695	175,141	65,979	51,836	258,674	226,977
2008	185,131	174,965	62,280	50,227	247,411	225,192
2009	172,089	175,176	60,074	49,885	232,163	225,061
2010	153,489	144,700	54,176	37,757	207,665	182,457
2011	159,836	144,588	51,159	36,076	210,995	180,664
2012	146,685	118,654	47,830	28,928	194,515	147,582
2013	123,600	98,757	32,399	20,361	155,999	119,118
2014	104,630	75,668	24,380	14,611	129,010	90,279
2015	96,778	52,789	22,811	9,766	119,589	62,555
2016	96,246	48,380	22,623	8,350	118,869	56,730
2017	93,065	41,047	21,720	5,370	114,785	46,417
2018	88,709	25,762	21,274	2,844	109,983	28,606
2019	84,906	18,764	16,874	1,610	101,780	20,374
2020	76,710	19,719	11,724	656	88,434	20,375
2021	60,620	4,961	4,080	143	64,700	5,104
2022	32,700	2,271			32,700	2,271
2023	17,000	749			17,000	749
	<u>\$ 3,970,508</u>	<u>\$ 2,813,939</u>	<u>\$ 1,298,272</u>	<u>\$ 800,025</u>	<u>\$ 5,268,780</u>	<u>\$ 3,613,964</u>

State of Illinois
Schedule of General and Special Obligation Debt Retirement
As of June 30, 1998
(In Thousands)

Special Obligation Bonds

FY	Build Illinois Fund		Metropolitan Exposition Office Building Fund		Total		Total
	Principal	Interest	Principal	Interest	Principal	Interest	
1999	\$ 65,665	\$ 89,248	\$ 4,430	\$ 9,869	\$ 70,095	\$ 99,117	\$ 863,615
2000	66,644	87,680	4,710	9,596	71,354	97,276	840,524
2001	67,484	85,214	4,955	9,350	72,439	94,564	819,905
2002	68,575	82,486	5,240	9,064	73,815	91,550	779,924
2003	69,192	80,215	5,570	8,735	74,762	88,950	759,414
2004	70,413	77,299	5,920	8,381	76,333	85,680	725,602
2005	74,768	71,278	6,305	7,993	81,073	79,271	695,017
2006	78,061	68,233	6,695	7,610	84,756	75,843	670,838
2007	79,953	68,133	7,090	7,220	87,043	75,353	648,047
2008	83,258	63,121	7,520	6,784	90,778	69,905	633,286
2009	78,711	65,924	8,005	6,302	86,716	72,226	616,166
2010	80,566	62,299	8,545	5,758	89,111	68,057	547,290
2011	83,509	57,577	9,110	5,192	92,619	62,769	547,047
2012	85,918	53,426	9,670	4,586	95,588	58,012	495,697
2013	84,967	46,607	10,335	3,910	95,302	50,517	420,936
2014	97,059	33,699	11,030	3,246	108,089	36,945	364,323
2015	94,796	28,417	11,790	2,573	106,586	30,990	319,720
2016	72,145	14,845	12,450	1,856	84,595	16,701	276,895
2017	54,050	10,774	5,488	8,946	59,538	19,720	240,460
2018	56,145	7,780	5,669	8,764	61,814	16,544	216,947
2019	37,060	4,630	5,876	8,559	42,936	13,189	178,279
2020	25,790	2,465	6,103	8,328	31,893	10,793	151,495
2021	6,680	896	5,405	169	12,085	1,065	82,954
2022	7,110	462			7,110	462	42,543
2023							17,749
	<u>\$ 1,588,519</u>	<u>\$ 1,162,708</u>	<u>\$ 167,911</u>	<u>\$ 152,791</u>	<u>\$ 1,756,430</u>	<u>\$ 1,315,499</u>	<u>\$ 11,954,673</u>

APPENDIX B



STATE OF ILLINOIS
 RECAP OF GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
 AS OF JUNE 30, 1998
 (IN THOUSANDS \$)

Exhibit 1

BONDS	STATUTORY REFERENCE	AUTHORIZED	AUTHORIZED BUT UNISSUED (1)	ISSUED (2)	OUTSTANDING (3)
General:					
Multiple Purpose (4).....	30 ILCS 330/2	\$ 10,895,296.392	\$ 2,999,148.491	\$ 7,896,147.901	\$ 4,983,620 (5)
Anti-Pollution.....	30 ILCS 405/1	599,000.000	-- --	599,000.000	116,560
Capital Development.....	30 ILCS 420/1	1,737,000.000	-- --	1,737,000.000	57,600 (5)
Coal Development.....	20 ILCS 1110/1	35,000.000	-- --	35,000.000	400 (5)
School Construction.....	30 ILCS 390/1	330,000.000	-- --	330,000.000	26,400 (5)
Transportation -	30 ILCS 415/1				
Series "A".....		1,326,000.000	-- --	1,326,000.000	74,000 (5)
Series "B".....		403,000.000	-- --	403,000.000	10,200 (5)
		<u>\$ 15,325,296.392</u>	<u>\$ 2,999,148.491</u>	<u>\$ 12,326,147.901</u>	<u>\$ 5,268,780</u>
Special:					
Build Illinois.....	30 ILCS 425/2	\$ 2,036,500.000	\$ 109,978.017	\$ 1,926,521.983	\$ 703,670 (5)
Build Illinois Refunding.....	30 ILCS 425/15	Unlimited	-- --	1,095,808.858	884,849 (5)
Civic Center.....	30 ILCS 355/7	306,950.000	135,464.268	171,485.732	64,536 (5)
Civic Center Refunding.....	30 ILCS 355/7	Unlimited	-- --	126,235.000	103,375
		<u>\$ 2,343,450.000</u>	<u>\$ 245,442.285</u>	<u>\$ 3,320,051.573</u>	<u>\$ 1,756,430</u>
		<u>\$ 17,668,746.392</u>	<u>\$ 3,244,590.776</u>	<u>\$ 15,646,199.474</u>	<u>\$ 7,025,210</u>

NOTES TO EXHIBIT I
JUNE 30, 1998
(IN THOUSANDS \$)

- (1) Per the statutory authorization for Civic Centers, the "Authorized But Unissued" amount represents \$200 million less Principal Outstanding.
- (2) See Exhibit III for schedule listing, within bond type, the status of each bond issue. The Build Illinois "Issued" amount includes \$8.904 million of proceeds applicable to new projects spent from Build Illinois Bonds, Series T-1, which was issued in the amount of \$40 million, before Series T-1 was refunded. (See Note 5.)
- (3) For bonds issued prior to August 1, 1983, the Treasurer follows the procedure of making the principal and interest payments on the maturing date to a paying agent who makes the payment to the "bondholder". If the bondholder does not present the maturing bonds and coupons within two years, the money is returned to the Treasurer and deposited into the "Matured Bond and Coupon Fund". The "Matured Bond and Coupon Fund" (not included above), contains resources for matured bonds and interest coupons when presented for payment. The amount of matured bonds and coupons held for future payment by the Treasurer as of June 30, 1998 is \$2.021million (\$1,215 thousand of principal and \$806 thousand of interest).
- (4) Public Act 83-1490 reduced the bond authorizations of all previous bond acts, with the exception of the University Building and Public Welfare Bond Acts, to an amount equal to the amount of bonds issued and created the General Obligation Bond Act. The General Obligation Bond Act consolidated all the previous individual bond purposes and provides for the issuance of multi-purpose bonds (see Exhibit II). As of June 30, 1998 the General Obligation Bond multiple purposes were designated as follows:

BONDS	STATUTORY REFERENCE	AUTHORIZED	AUTHORIZED BUT UNISSUED (1)	ISSUED (2)	OUTSTANDING
Multiple Purpose-					
Anti-Pollution	30 ILCS 330/6	\$ 373,535.000	\$ 48,063.200	\$ 325,471.800	\$ 182,480 (5)
Capital Development	30 ILCS 330/3	4,335,266.392	1,226,988.430	3,108,277.962	2,023,346 (5)
Coal Development	30 ILCS 330/7	163,200.000	102,214.400	60,985.600	34,580 (5)
School Construction	30 ILCS 330/5	1,200,000.000	1,142,425.000	57,575.000	36,521 (5)
Transportation Series "A"	30 ILCS 330/4	1,411,000.000	200.000	1,410,800.000	791,161 (5)
Transportation Series "B"	30 ILCS 330/4	1,073,270.000	243,196.700	830,073.300	535,314 (5)
Refunding	30 ILCS 330/16	2,339,025.000	236,060.761	2,102,964.239	1,380,218 (5)
Total		<u>\$ 10,895,296.392</u>	<u>\$ 2,999,148.491</u>	<u>\$ 7,896,147.901</u>	<u>\$ 4,983,620</u>

NOTES TO EXHIBIT I
JUNE 30, 1998
(IN THOUSANDS \$)

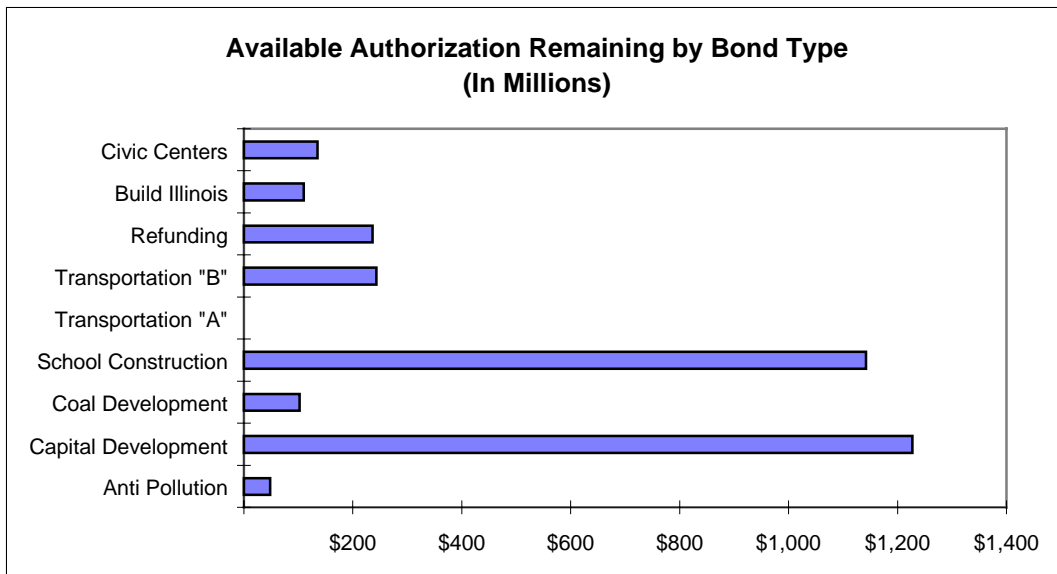
- (5) The State has issued General Obligation Refunding Bonds which were used to advance refund a portion of certain callable maturities of previously issued State of Illinois General Obligation Bonds (Refunded Bonds). In order to provide for the advance refunding, a portion of the proceeds of the bonds were used to purchase United States Treasury Obligations, the principal of which together with the interest to be earned thereon and a beginning cash deposit will be sufficient (i) to pay when due the interest on the Refunded Bonds on their respective redemption dates, (ii) to redeem the Refunded Bonds on their respective redemption dates at their respective redemption prices, and (iii) to pay the agreed fees of the Escrow Agent. The following refunded bonds remain outstanding as of June 30, 1998.

BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING	BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING	BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING
Transportation Series "B"		Transportation Series "A"		Coal Development	
Series 1978-B (Feb).....	\$ 2,400	Series 1977-A (Nov).....	\$ 2,400	Series 1978-A.....	\$ 600
Series 1978-B (June).....	400	Series 1978-A (Feb).....	3,600		
		Series 1978-A (June)...	2,200	Multiple Purpose	
Capital Development		School Construction		Series 1989 (Aug)...	5,955
Series 1977-D.....	4,000	Series 1977-D.....	2,800	Series 1990 (June)..	26,000
Series 1978-A.....	3,000	Series 1978-A.....	3,000	Series 1991 (June)..	65,700
Series 1980-A.....	2,800			\$ 124,855	

In addition, the State issued Build Illinois Refunding Bonds and Civic Center Refunding Bonds which were used to advance refund a portion of certain callable maturities of previously issued Build Illinois Bonds and Civic Center Bonds (Refunded Bonds). In order to provide for the refunding, a portion of the bonds were used to purchase United States Treasury Obligations, the principal which together with the interest to be earned thereon and a beginning cash deposit will be sufficient (i) to pay when due the interest on the Refunded Bonds on their respective redemption dates, (ii) to redeem the Refunded Bonds on their respective redemption dates at their respective redemption prices, and (iii) to pay the agreed fees of the Escrow Agent. The following refunded bonds remain outstanding as of June 30, 1998.

BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING	BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING	BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING
Build Illinois		Build Illinois (Cont.)		Civic Center	
Series 1988-F.....	\$ 0	Series 1989-K.....	\$ 92,495	Series 1990-A	\$ 18,625
Series 1988-G.....	24,840	Series 1990-M.....	56,385	Series 1990-B	275
Series 1988-H.....	0	Series 1991-N.....	122,060	Series 1991	10,585
Series 1989-I.....	52,200	Series 1991-O	82,450	\$ 521,835	
Series 1989-J.....	42,000	Series 1992-P.....	19,920		

APPENDIX C



STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
MULTIPLE PURPOSE:			
ANTI-POLLUTION-			
The total authorized amount is to be used in the following specific manner:			
For grants to units of local governments for the purpose of providing funds for the planning, financing, and construction of municipal sewage treatment works and solid waste disposal facilities and for making deposits into the Water Pollution Control Revolving Fund to provide assistance in accordance with the provisions of Title IV-A.....			
	\$ 213,035.000	\$ 166,789.800	\$ 46,245.200
For payment of claims submitted to the State and approved for payment under the Leaking Underground Storage Tank Program in Title XVI of the Environmental Protection Act.....			
	160,500.000	158,682.000	1,818.000
	<u>\$ 373,535.000</u>	<u>\$ 325,471.800</u>	<u>\$ 48,063.200</u>
CAPITAL DEVELOPMENT (See Note 3)-			
The total authorized amount is to be used in the following specific manner:			
For educational purposes by State universities and colleges, the Illinois Community College Board, and for grants to public community colleges.....			
	\$ 1,189,517.246	\$ 796,218.634	\$ 393,298.612
For correctional purposes at State prisons and correctional centers.....			
	1,126,370.168	737,829.213	388,540.955
For open spaces, recreational and conservation purposes, and the protection of land.....			
	379,711.786	266,568.400	113,143.386
For child care facilities, mental and public health facilities, and facilities for the care of disabled veterans and their spouses.....			
	482,280.486	348,305.800	133,974.686
For use by the State, its departments, authorities, public corporations, commissions, and agencies.....			
	895,189.341	799,824.544	95,364.797
For cargo handling facilities and breakwaters used by port districts.....			
	818.100	--	818.100
For water resources management projects.....			
	147,267.796	109,291.971	37,975.825
For the provision of facilities for food production research and related instructional and public service activities at the State universities and public community colleges.....			
	16,940.269	16,739.000	201.269

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
CAPITAL DEVELOPMENT (See Note 3)(Cont.)-			
For grants by the Secretary of State for central library facilities and by the Capital Development Board to units of local government for public library facilities.....	\$ 34,000.000	\$ 20,849.700	\$ 13,150.300
For capital facilities for grants to counties, municipalities, or public building commissions with correctional facilities that do not comply with the minimum standards of the Department of Corrections under Section 3-15 of the Unified Code of Corrections.....	25,000.000	-- --	25,000.000
For grants in fiscal year 1988, by the Department of Conservation for improvement or expansion of aquarium facilities located on property owned by a park district.....	5,000.000	5,000.000	-- --
To State agencies for grants to local governments for the acquisition, financing, architectural planning, development, alteration, installation, and construction of capital facilities consisting of buildings, structures, durable equipment, and land.....	33,171.200	7,650.700	25,520.500
	<u>\$ 4,335,266.392</u>	<u>\$ 3,108,277.962</u>	<u>\$ 1,226,988.430</u>
COAL DEVELOPMENT-			
The total authorized amount is to be used in the following specific manner:			
For the aquisition, development, construction, reconstruction, improvement, financing, architectural and technical planning, and installation of capital facilities consisting of buildings, structures, durable equipment and land for the purposes of capital development of coal resources within the State.....	\$ 115,000.000	\$ 52,875.100	\$ 62,124.900
For making a grant to the owner of a generating station located in Illinois and having at least three coal-fired generating units with accredited summer capability greater than 500 megawatts each at such generating station as provided in Section 6 of that Bond Act.....	35,000.000	-- --	35,000.000
For research, development, and demonstration of other forms of energy other than that derived from coal, either on or off State property.....	13,200.000	8,110.500	5,089.500
	<u>\$ 163,200.000</u>	<u>\$ 60,985.600</u>	<u>\$ 102,214.400</u>

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
SCHOOL CONSTRUCTION (See Note 3)-			
The total authorized amount is to be used in the following specific manner:			
For grants to local school districts for the acquisition, development, construction, reconstruction, rehabilitation, improvement, financing, architectural planning, and installation of capital facilities including special education building projects under Article 14 of The School Code	\$ 58,450.000	\$ 57,575.000	\$ 875.000
For grants to school districts for debt service on facilities constructed for educational purposes. Any surplus authorization may be used for construction of educational facilities (same as above).....	22,550.000	-- --	22,550.000
For grants to school districts for special education building projects.....	10,000.000	-- --	10,000.000
For grants to school districts to replace such capital facilities, consisting of those public school buildings and temporary school facilities which, prior to January 1, 1984, were condemned by the regional superintendent under Sections 3-14.22 of the School Code or by any State official having jurisdiction over building safety.....	9,000.000		9,000.000
For infrastructure grants to school districts pursuant to the School Construction Law.....	1,100,000.000	-- --	1,100,000.000
	<u>\$ 1,200,000.000</u>	<u>\$ 57,575.000</u>	<u>\$ 1,142,425.000</u>

TRANSPORTATION-

The total authorized amount is to be used in the following specific manner:

Series A-

For acquisition, construction, reconstruction, extension, and improvement of State highways, arterial highways, freeways, roads, structures separating highways, railroads, and bridges.....	\$ 1,310,000.000	\$ 1,309,981.400	\$ 18.600
For highway purposes outside the Chicago urbanized area.....	3,641.000	3,654.900	(13.900)
For highway purposes within the Chicago urbanized area.....	7,543.000	7,499.700	43.300
For highway purposes within the city of Chicago.....	13,060.600	13,011.200	49.400

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
TRANSPORTATION (Cont.)-			
Series A (Cont.)-			
For highway purposes within Cook and contiguous counties.....	\$ 57,894.500	\$ 57,856.000	\$ 38.500
For highway purposes downstate.....	18,860.900	18,796.800	64.100
	<u>\$ 1,411,000.000</u>	<u>\$ 1,410,800.000</u>	<u>\$ 200.000</u>
Series B-			
For mass transportation purposes to be used statewide.....	\$ 787,470.000	\$ 590,542.300	\$ 196,927.700
For additional mass transportation purposes to be used within Chicago and contiguous counties.....	83,350.000	77,525.700	5,824.300
For additional mass transportation purposes to be used downstate.....	12,450.000	9,437.300	3,012.700
For aviation purposes.....	190,000.000	152,568.000	37,432.000
	<u>\$ 1,073,270.000</u>	<u>\$ 830,073.300</u>	<u>\$ 243,196.700</u>
REFUNDING-			
For the purpose of refunding any State of Illinois general obligation bonds then outstanding; provided such refunding bonds shall mature no later than the final maturity date of bonds being refunded.....	\$ 2,339,025.000	\$ 2,102,964.239	\$ 236,060.761
TOTAL MULTI-PURPOSE - GENERAL	<u>\$ 10,895,296.392</u>	<u>\$ 7,896,147.901</u>	<u>\$ 2,999,148.491</u>
SPECIAL:			
BUILD ILLINOIS-			
The total authorized amount is to be used in the following specific manner:			
For the expenses of issuance and sale of bonds, including bond discounts, and for planning, engineering, acquisition, construction, reconstruction, development, improvement, and extension of the public infrastructure in the State of Illinois.....			
	\$ 1,470,419.000	\$ 1,364,019.443	\$ 106,399.557
For fostering economic development and increased employment and the well being of the citizens of Illinois.....	46,301.500	46,300.695	0.805

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

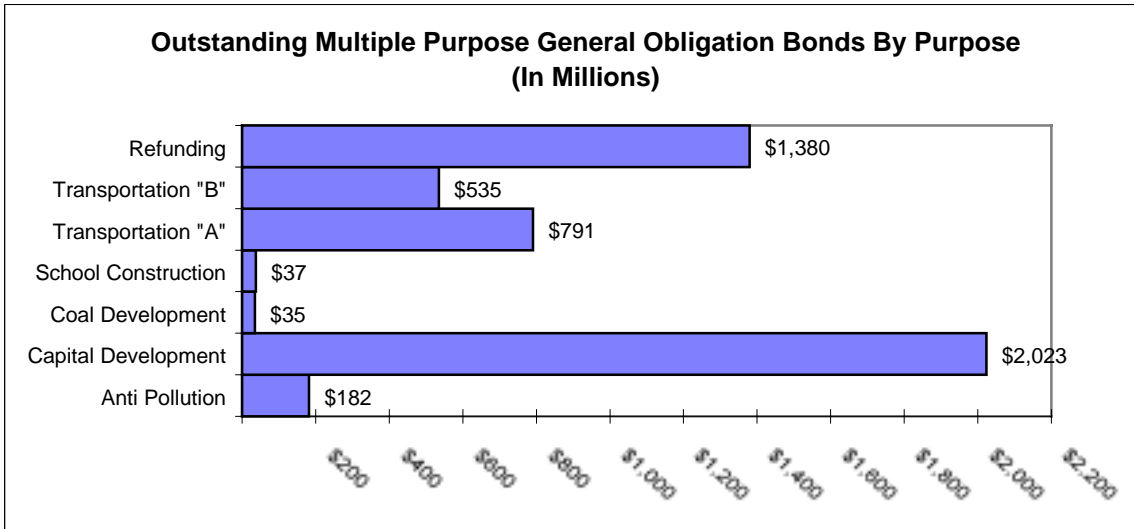
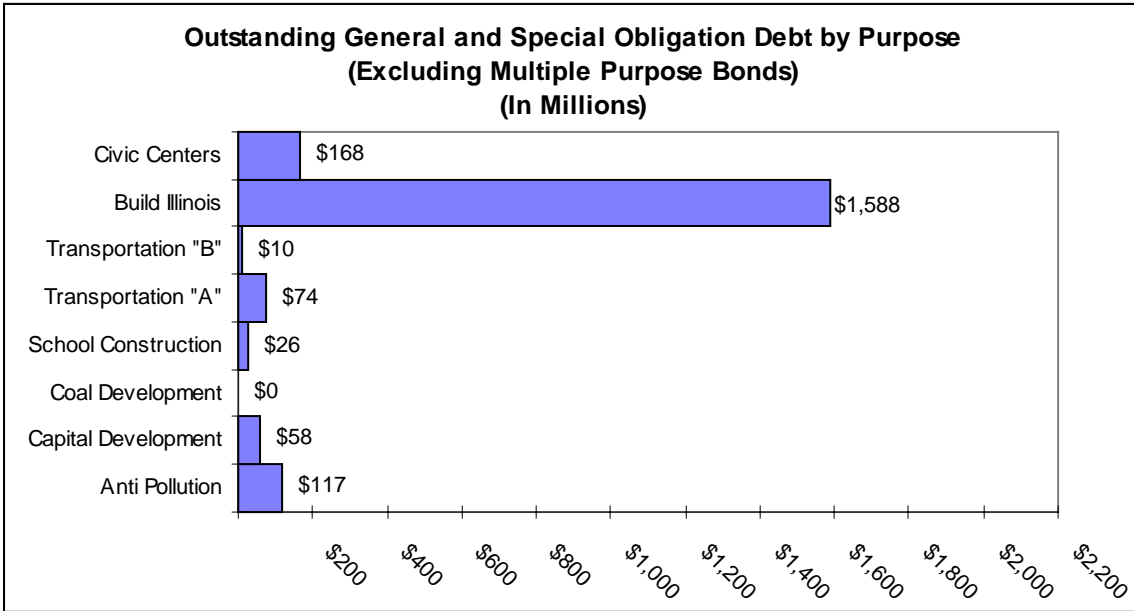
Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
SPECIAL (Cont.):			
BUILD ILLINOIS (Cont.):			
For the development and improvement of educational, scientific, technical, and vocational programs and facilities and the expansion of health and human services for all citizens of Illinois.....	\$ 461,128.600	\$ 458,945.550	\$ 2,183.050
For protection, preservation, restoration, and conservation of environmental and natural resources.....	58,650.900	57,256.295	1,394.605
	<u>\$ 2,036,500.000</u>	<u>\$ 1,926,521.983</u>	<u>\$ 109,978.017</u>
BUILD ILLINOIS REFUNDING-			
For the purpose of refunding any outstanding Build Illinois bond; provided that such refunding bonds shall mature no later than the final maturity date of bonds being refunded.....	<u>\$ Unlimited</u>	<u>\$ 1,095,808.858</u>	<u>\$ --</u>
CIVIC CENTERS-			
For the purpose of advance refunding any or all bonds issued prior to July 1, 1985 by a Metropolitan Exposition Auditorium and Office Building Authority, Metropolitan Exposition and Auditorium Authority or Civic Center Authority or a unit of local government subject to repayment from State financial support and for providing State financial support to newly certified applicants after July 1, 1985.....	\$ 293,914.419	\$ 161,485.732	\$ 132,428.687
For the purpose of making construction and improvement grants by the Secretary of State, as State Librarian, to public libraries and library systems.....	13,035.581	10,000.000	3,035.581
	<u>\$ 306,950.000</u>	<u>\$ 171,485.732</u>	<u>\$ 135,464.268</u>
CIVIC CENTERS REFUNDING-			
The Bureau of the Budget may issue bonds on or after July 1, 1989 to refund or advance refund previously issued Civic Center bonds if the budget director determines that the refunding or advance refunding results in debt service savings to the State measured on a present value basis.....	<u>\$ Unlimited</u>	<u>\$ 126,235.000</u>	<u>\$ --</u>
TOTAL SPECIAL	<u>\$ 2,343,450.000</u>	<u>\$ 3,320,051.573</u>	<u>\$ 245,442.285</u>
GRAND TOTAL	<u>\$ 13,238,746.392</u>	<u>\$ 11,216,199.474</u>	<u>\$ 3,244,590.776</u>

NOTES TO EXHIBIT II
JUNE 30, 1998
(IN THOUSANDS \$)

- (1) See Exhibit III for schedules listing within bond type, the status of each bond issue. The Build Illinois "Issued" amount includes \$8.904 million of proceeds applicable to new projects spent from Build Illinois Bonds, Series T-1, which was issued in the amount of \$40 million, before Series T-1 was refunded.
- (2) Per the statutory authorization for Civic Centers, the "Authorized But Unissued" amount represents \$200 million less Principal Outstanding.
- (3) Description of the purposes of the "Capital Development Bond Act" and the "School Construction Bond Act":
 - (a) The Capital Development Bond type is for the purpose of acquiring, developing, constructing, reconstructing, improving, financing, architectural planning, and installation of capital facilities consisting of buildings, structures, and durable equipment and for the acquisition and improvement of real property; and for the acquisition, protection and development of natural resources including water related resources, open spaces, water resource management, recreational and conservation purposes all within the State of Illinois.
 - (b) The School Construction Bond type is for making grants to local school districts for the acquisition, development, construction, reconstruction, rehabilitation, improvement, financing, architectural planning, and installation of capital facilities consisting of buildings, structures, durable equipment and for the acquisition and improvement of real property; and for the debt service on school district bonds issued for the same purposes after January 1, 1969.

APPENDIX D



STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
GENERAL						
Anti-Pollution						
Series 1976-C.....	2-1-76	2-1-01	4.5% to 6.5%	\$ 40,000	\$ 4,800	\$ 432
Series 1977-D.....	1-1-77	1-1-02	4% to 6%	40,000	6,400	640
Series 1977-E.....	3-1-77	3-1-02	3.75% to 5.75%	25,000	4,000	420
Series 1977-F.....	6-1-77	6-1-02	3.5% to 5.5%	35,000	5,600	511
Series 1977-G.....	11-1-77	11-1-02	5% to 6%	35,000	7,000	875
Series 1978-H.....	6-1-78	6-1-03	5% to 6%	15,000	3,000	475
Series 1978-I.....	12-1-78	12-1-03	5.25% to 6.25%	20,000	4,800	792
Series 1979-J.....	3-1-79	3-1-04	5.25% to 6.25%	50,000	12,000	2,335
Series 1980-K.....	1-1-80	1-1-05	6% to 7%	20,000	5,600	1,434
Series 1980-L.....	5-1-80	5-1-05	6.5% to 7.5%	5,000	1,400	379
Series 1980-M.....	10-1-80	10-1-05	7.625% to 8.6%	20,000	6,400	2,048
Series 1981-N.....	6-1-81	6-1-06	9.25% to 10.25%	10,000	3,200	1,367
Series 1981-O.....	11-1-81	11-1-06	11% to 12%	10,000	3,600	1,854
Series 1982-Q.....	7-1-82	7-1-07	11% to 12%	10,000	4,000	2,235
Series 1982-R.....	11-1-82	11-1-07	8.75% to 9.75%	30,000	12,000	5,470
Series 1983-S.....	4-1-83	4-1-08	8% to 9%	15,000	6,000	2,703
Series 1983-T.....	8-1-83	8-1-08	8.25% to 9.25%	17,000	7,480	3,485
Series 1983-U.....	12-1-83	12-1-08	8.5% to 9.5%	10,000	4,400	2,106
Series 1984-V.....	4-1-84	4-1-09	8.75% to 9.75%	12,000	5,280	2,848
Series 1984-W.....	9-1-84	9-1-09	8.75% to 9.75%	20,000	9,600	5,108
				\$ 439,000	\$ 116,560	\$ 37,517
Capital Development						
Series 1972-A.....	8-1-72	8-1-97	3.25% to 5.25%	\$ 100,000	\$ --	\$ --
Series 1973-A.....	3-1-73	3-1-98	3.5% to 5.5%	100,000	--	--
Series 1973-B.....	9-1-73	9-1-98	4% to 6%	100,000	4,000	80
Series 1975-B.....	8-1-75	8-1-00	4.75% to 6.75%	50,000	6,000	427
Series 1976-A.....	2-1-76	2-1-01	4.5% to 6.5%	50,000	6,000	540
Series 1976-B.....	5-1-76	5-1-01	4% to 6%	50,000	6,000	560
Series 1976-C.....	9-1-76	5-1-01	4% to 6%	50,000	6,000	480
Series 1977-A.....	1-1-77	1-1-02	4% to 6%	40,000	6,400	640
Series 1977-B.....	3-1-77	3-1-02	3.75% to 5.75%	15,000	2,400	252
Series 1977-C.....	6-1-77	6-1-02	3.5% to 5.5%	25,000	4,000	365
Series 1977-D.....	11-1-77	11-1-02	5% to 6%	(a) 50,000	6,000	450
Series 1978-A.....	2-1-78	2-1-03	4.8% to 5.8%	(a) 25,000	2,000	150
Series 1978-B.....	6-1-78	6-1-03	5% to 6%	(a) 50,000	2,000	114

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
GENERAL (Cont.)							
Capital Development (Cont.)							
Series 1978-C.....	12-1-78	12-1-03	5.25% to 6.25%	(a)	\$ 20,000	\$ 1,600	\$ 88
Series 1979-A.....	3-1-79	3-1-99	5.6% to 6.25%	(a)	60,000	2,400	142
Series 1980-A.....	1-1-80	1-1-00	6.4% to 7.0%	(a)	70,000	2,800	189
Series 1982-B.....	7-1-82	7-1-97	11.0% to 12.0%	(a)	60,000	--	--
Series 1982-C.....	11-1-82	11-1-97	9.0% to 9.75%	(a)	75,000	--	--
					\$ 990,000	\$ 57,600	\$ 4,477
Coal Development							
Series 1978-A.....	2-1-78	2-1-03	4.8% to 5.8%	(a)	\$ 5,000	\$ 400	\$ 30
Series 1982-C.....	7-1-82	7-1-97	11.0% to 12.0%	(a)	10,000	--	--
					\$ 15,000	\$ 400	\$ 30
School Construction							
Series 1974-A.....	5-1-74	5-1-99	4.0% to 6.0%		\$ 35,000	\$ 1,400	\$ 56
Series 1976-A.....	5-1-76	5-1-01	4.0% to 6.0%		30,000	3,600	336
Series 1977-A.....	1-1-77	1-1-02	4.0% to 6.0%		35,000	5,600	560
Series 1977-B.....	3-1-77	3-1-02	3.75% to 5.75%		20,000	3,200	336
Series 1977-C.....	6-1-77	6-1-02	3.5% to 5.5%		25,000	4,000	365
Series 1977-D.....	11-1-77	11-1-02	5.0% to 6.0%	(a)	35,000	4,200	315
Series 1978-A.....	2-1-78	2-1-03	4.8% to 5.8%	(a)	25,000	2,000	150
Series 1978-B.....	6-1-78	6-1-03	5.0% to 6.0%	(a)	20,000	800	46
Series 1978-C.....	12-1-78	12-1-03	5.25% to 6.25%	(a)	20,000	1,600	88
					\$ 245,000	\$ 26,400	\$ 2,252
TRANSPORTATION SERIES "A"							
Series 1973-A.....	3-1-73	3-1-98	3.5% to 5.5%		\$ 20,000	\$ --	\$ --
Series 1974-A.....	5-1-74	5-1-99	4.0% to 6.0%		75,000	3,000	120
Series 1975-A.....	8-1-75	8-1-00	4.75% to 6.75%		100,000	12,000	855
Series 1976-A (Feb).....	2-1-76	2-1-01	4.5% to 6.5%		60,000	7,200	648
Series 1976-A (May).....	5-1-76	5-1-01	4.0% to 6.0%		70,000	8,400	784
Series 1976-A (Sept).....	9-1-76	5-1-01	4.0% to 6.0%		75,000	9,000	720
Series 1977-A (Jan).....	1-1-77	1-1-02	4.0% to 6.0%		35,000	5,600	560
Series 1977-A (March).....	3-1-77	3-1-02	3.75% to 5.75%		35,000	5,600	588
Series 1977-A (June).....	6-1-77	6-1-02	3.5% to 5.5%		45,000	7,200	657

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Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
GENERAL (Cont.)							
TRANSPORTATION SERIES "A" (Cont.)							
Series 1977-A (Nov).....	11-1-77	11-1-02	5. % to 6. %	(a)	\$ 30,000	\$ 3,600	\$ 270
Series 1978-A (Feb).....	2-1-78	2-1-03	4.8% to 5.8%	(a)	30,000	2,400	180
Series 1978-A (June).....	6-1-78	6-1-03	5. % to 6. %	(a)	55,000	2,200	125
Series 1978-A (Dec).....	12-1-78	12-1-03	5.25% to 6.25%	(a)	50,000	4,000	220
Series 1979-A (March)....	3-1-79	3-1-99	5.6% to 6.25%	(a)	40,000	1,600	94
Series 1980-A (Jan).....	1-1-80	1-1-00	6.4% to 7. %	(a)	55,000	2,200	149
Series 1982-A (July).....	7-1-82	7-1-97	11. % to 12. %	(a)	50,000	--	--
Series 1982-A (Nov).....	11-1-82	11-1-97	9. % to 9.75%	(a)	35,000	--	--
					\$ 860,000	\$ 74,000	\$ 5,970
Transportation Series "B"							
Series 1973-B.....	3-1-73	3-1-98	3.5% to 5.5%		\$ 30,000	\$ --	\$ --
Series 1977-B (March)....	3-1-77	3-1-02	3.75% to 5.75%		15,000	2,400	252
Series 1977-B (June).....	6-1-77	6-1-02	3.5% to 5.5%		20,000	3,200	292
Series 1978-B (Feb).....	2-1-78	2-1-03	4.8% to 5.8%	(a)	20,000	1,600	120
Series 1978-B (June).....	6-1-78	6-1-03	5. % to 6. %	(a)	10,000	400	23
Series 1978-B (Dec).....	12-1-78	12-1-03	5.25% to 6.25%	(a)	30,000	2,400	132
Series 1980-B (Jan).....	1-1-80	1-1-01	6.4% to 7. %	(a)	5,000	200	13
Series 1982-B (July).....	7-1-82	7-1-97	11. % to 12. %	(a)	20,000	--	--
Series 1982-B (Nov).....	11-1-82	11-1-97	9. % to 9.75%	(a)	10,000	--	--
					\$ 160,000	\$ 10,200	\$ 832
MULTIPLE PURPOSE							
Anti-Pollution							
Series 1985 (June).....	6-1-85	6-1-98	8.125%	(a)	\$ 20,000	\$ --	\$ --
Series 1986 (Dec).....	12-1-86	12-1-99	5. % to 6.3%	(a)	12,000	960	57
Series 1987 (Oct).....	10-1-87	10-1-98	6.5% to 7.25%	(a)	13,000	520	19
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	7,000	3,791	7,585
Series 1988 (June).....	6-1-88	6-1-01	6.1% to 7.2%	(a)	14,000	256	18
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	10,000	5,367	9,994
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	5,000	2,770	4,784
Series 1990 (June).....	6-1-90	6-1-11	6. % to 6.75%	(a)	150	18	4
Series 1991 (June).....	6-1-91	6-1-12	5.5% to 6.6%	(a)	2,628	--	--

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Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
MULTIPLE PURPOSE (Cont.)							
Anti-Pollution (Cont.)							
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)	\$ 1,686	\$ 1,167	\$ 1,569
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%		1,380	1,031	343
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%		506	430	226
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	1,555	1,150	1,620
Series 1993 (Apr).....	4-1-93	4-1-18	4.5% to 5.7%		86	69	40
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5%		31,685	26,615	14,987
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	16,271	11,826	9,366
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8%		15,128	13,797	8,608
Series 1994 (Aug).....	8-1-94	8-1-19	5.5% to 5.875%		39,800	37,651	23,971
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	17,000	14,054	13,745
Series 1995 (Feb).....	2-1-95	2-1-20	5.5% to 6.1%		4,397	3,939	2,681
Series 1995 (July).....	7-1-95	7-1-20	5.25% to 5.75%		7,600	6,992	4,486
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%		1,000	920	623
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%		20,000	19,157	14,909
Series 1997 (July).....	7-1-97	7-1-22	4.25% to 5.25%		30,000	30,000	18,872
					\$ 271,872	\$ 182,480	\$ 138,507
Capital Development -							
Series 1985 (June).....	6-1-85	6-1-98	8.125%	(a)	\$ 60,000	\$ ---	\$ ---
Series 1986 (Dec).....	12-1-86	12-1-02	5% to 6.3%	(a)	58,000	4,640	277
Series 1987 (Oct).....	10-1-87	10-1-98	6.5% to 7.25%	(a)	62,000	2,480	90
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	52,003	28,165	56,345
Series 1988 (June).....	6-1-88	6-1-00	6.1% to 7.1%	(a)	85,000	1,558	109
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	120,000	64,394	119,932
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	142,000	78,665	135,854
Series 1990 (June).....	6-1-90	6-1-04	6% to 6.75%	(a)	27,400	3,349	781
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)	137,001	84,836	132,602
Series 1991 (June).....	6-1-91	6-1-12	5.5% to 6.6%	(a)	48,229	---	---
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)	110,920	76,812	103,220
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%		40,908	30,579	10,162
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%		27,305	23,160	12,201
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	75,545	55,854	78,708
Series 1993 (Apr).....	4-1-93	4-1-18	4.5% to 5.7%		40,368	32,294	19,012
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5%		92,933	78,064	43,957
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	64,062	46,562	36,876
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8%		33,488	30,541	19,054

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
MULTIPLE PURPOSE (Cont.)						
Capital Development - (Cont.)						
Series 1994 (Aug).....	8-1-94	8-1-19	5.5% to 5.875%	\$ 90,000	\$ 85,140	\$ 54,206
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds (b)	135,878	112,335	109,859
Series 1995 (Feb).....	2-1-95	2-1-20	5.5% to 6.1%	83,803	75,063	51,091
Series 1995 (July).....	7-1-95	7-1-20	5.25% to 5.75%	145,000	133,400	85,589
Series 1995 (Dec).....	12-1-95	12-1-20	5.125% to 5.25%	160,000	143,497	114,410
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	118,000	108,560	73,558
Series 1996 (Sept).....	9-1-96	9-1-21	4.875% to 6%	119,000	114,240	77,928
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%	96,755	92,678	72,124
Series 1997(July).....	7-1-97	7-1-22	4.25% to 5.25%	55,000	55,000	34,599
Series 1997 (Nov).....	11-13-97	8-1-19	Accreted Bonds	146,330	146,330	115,248
Series 1998 (Apr).....	4-1-98	4-1-23	5% to 5.25%	125,150	125,150	98,574
Series 1998 (June).....	6-1-98	6-1-23	4.25% to 5.25%	190,000	190,000	110,155
				\$ 2,742,078	\$ 2,023,346	\$ 1,766,521
Coal Development						
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds (b)	\$ 1,000	\$ 542	\$ 1,084
Series 1988 (June).....	6-1-88	6-1-01	6.1% to 7.2% (a)	1,000	18	1
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds (b)	5,000	2,683	4,997
Series 1991 (June).....	6-1-91	6-1-12	5.5% to 6.6% (a)	961	--	--
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds (b)	3,062	2,121	2,849
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%	3,223	2,408	800
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%	1,254	1,064	560
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds (b)	1,234	912	1,286
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5%	1,615	1,356	764
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds (b)	959	697	552
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8%	2,041	1,861	1,161
Series 1994 (Aug).....	8-1-94	8-1-19	5.5% to 5.875%	2,000	1,892	1,204
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds (b)	4,938	4,082	3,993
Series 1995 (July).....	7-1-95	7-1-20	5.25% to 5.75%	5,200	4,784	3,069
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	3,000	2,760	1,870
Series 1996 (Sept).....	9-1-96	9-1-21	4.875% to 6%	2,500	2,400	1,637
Series 1998 (Apr).....	4-1-98	4-1-23	5% to 5.5%	5,000	5,000	3,938
				\$ 43,987	\$ 34,580	\$ 29,765

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
MULTIPLE PURPOSE (Cont.)							
School Construction							
Series 1987 (Oct).....	10-1-87	10-1-98	6.5% to 7.25%	(a)	\$ 1,000	\$ 40	\$ 1
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	1,000	542	1,084
Series 1988 (June).....	6-1-88	6-1-00	6.1% to 7.1%	(a)	3,000	55	4
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	7,000	3,756	6,996
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	6,000	3,324	5,740
Series 1991 (June).....	6-1-91	6-1-12	5.5% to 6.6%	(a)	3,000	--	--
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)	2,828	1,959	2,632
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%		555	416	138
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%		297	251	133
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	3,694	2,732	3,849
Series 1993 (Apr).....	4-1-93	4-1-18	4.5% to 5.7%		456	365	214
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5%		295	247	139
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	219	160	126
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8%		2,231	2,035	1,269
Series 1995 (Dec).....	12-1-95	12-1-20	5.125% to 5.25%		3,000	2,689	2,145
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%		2,000	1,840	1,247
Series 1996 (Sept).....	9-1-96	9-1-21	4.875% to 6%		8,500	8,160	5,566
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%		8,300	7,950	6,187
					\$ 53,375	\$ 36,521	\$ 37,470

Transportation Series "A"

Series 1985 (June).....	6-1-85	6-1-98	8.125%	(a)	\$ 20,000	\$ --	\$ --
Series 1986 (Dec).....	12-1-86	12-1-99	5% to 6%	(a)	35,000	2,800	167
Series 1987 (Oct).....	10-1-87	10-1-98	6.5% to 7.25%	(a)	10,000	400	15
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	30,000	16,248	32,505
Series 1988 (June).....	6-1-88	6-1-00	6.1% to 7.1%	(a)	33,000	605	42
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	48,000	25,757	47,973
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	50,000	27,699	47,836
Series 1990 (June).....	6-1-90	6-1-04	6% to 6.75%	(a)	60,000	7,333	1,710
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)	65,000	40,250	62,913
Series 1991 (June).....	6-1-91	6-1-12	5.5% to 6.6%	(a)	51,000	--	--
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)	47,000	32,547	43,737
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%		40,000	29,900	9,936

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	DATED	MATURITY					
MULTIPLE PURPOSE (Cont.)							
Transportation Series "A" (Cont.)							
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%		\$ 81,600	\$ 69,213	\$ 36,462
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	21,600	15,970	22,505
Series 1993 (Apr).....	4-1-93	4-1-18	4.5% to 5.7%		110,000	88,000	51,806
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5%		25,600	21,504	12,109
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	60,000	43,610	34,538
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8%		95,000	86,640	54,054
Series 1994 (Aug).....	8-1-94	8-1-19	5.5% to 5.875%		138,200	130,737	83,236
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	25,000	20,667	20,213
Series 1995 (Feb).....	2-1-95	2-1-20	5.5% to 6.1%		41,800	37,441	25,484
Series 1995 (July).....	7-1-95	7-1-20	5.25% to 5.75%		80,000	73,600	47,222
Series 1996 (May).....	5-1-96	5-1-01	5.375% to 5.75%		22,000	20,240	13,714
					\$ 1,189,800	\$ 791,161	\$ 648,177
Transportation Series "B"							
Series 1986 (Dec).....	12-1-86	12-1-99	5% to 6%	(a)	\$ 15,000	\$ 1,200	\$ 72
Series 1987 (Oct).....	10-1-87	10-1-98	6.5% to 7.25%	(a)	14,000	560	20
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	2,000	1,083	2,167
Series 1988 (June).....	6-1-88	6-1-00	6.1% to 7.1%	(a)	11,000	201	14
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	35,000	18,782	34,980
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	47,000	26,037	44,966
Series 1990 (June).....	6-1-90	6-1-04	6% to 6.75%	(a)	2,450	299	70
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)	47,999	29,722	46,457
Series 1991 (June).....	6-1-91	6-1-12	5.5% to 6.6%	(a)	19,182	--	--
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)	44,297	30,675	41,222
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%		16,915	12,644	4,202
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%		16,592	14,074	7,414
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	32,270	23,859	33,622
Series 1993 (Apr).....	4-1-93	4-1-18	4.5% to 5.7%		14,091	11,273	6,636
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5%		22,872	19,212	10,819
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	27,887	20,269	16,053
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8%		27,113	24,728	15,427
Series 1994 (Aug).....	8-1-94	8-1-19	5.5% to 5.875%		30,000	28,380	18,069
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	27,000	22,322	21,830
Series 1995 (Feb).....	2-1-95	2-1-20	5.5% to 6.1%		10,000	8,957	6,096

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	DATED	MATURITY				
MULTIPLE PURPOSE (Cont.)						
Transportation Series "B" (Cont.)						
Series 1995 (July).....	7-1-95	7-1-20	5.25% to 5.75%	\$ 62,200	\$ 57,224	\$ 36,715
Series 1995 (Dec).....	12-1-95	12-1-20	5.125% to 5.25%	21,205	19,018	15,163
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	29,000	26,680	18,078
Series 1996 (Sept).....	9-1-96	9-1-21	4.875% to 6.0%	55,000	52,800	36,017
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%	40,000	38,315	29,817
Series 1997 (July).....	7-1-97	7-1-22	4.25% to 5.25%	15,000	15,000	9,436
Series 1997 (Nov).....	11-13-97	8-1-19	Accreted Bonds	22,000	22,000	17,327
Series 1998 (June).....	6-1-98	6-1-23	4.25% to 5.25%	10,000	10,000	5,798
				\$ 717,073	\$ 535,314	\$ 478,487

REFUNDING

General Revenue Fund

Series 1986 (April).....	4-1-86	4-1-99	6.5% to 6.7%	(a) \$ 130,510	\$ 1,745	\$ 117
Series 1987 (April).....	4-1-87	4-1-99	5.9% to 6.1%	182,493	2,263	138
Series 1989 (Aug).....	8-1-89	8-1-03	6.0% to 6.5%	(a) 68,300	56,802	10,887
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%	219,430	164,024	54,507
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%	83,313	70,665	37,227
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b) 76,980	58,474	53,485
Series 1993 (June).....	6-1-93	6-1-05	4.0% to 5.0%	177,041	97,520	17,004
Series 1994 (Jan).....	1-1-94	12-1-08	3.9% to 4.75%	158,865	158,865	41,882
Series 1995 (Dec).....	12-1-95	12-1-11	5.125%	224,292	204,902	69,953
Series 1997 (Feb).....	2-1-97	2-1-11	4.375% to 5.15%	59,754	58,738	10,282
Series 1998 (Apr).....	4-1-98	4-1-12	5.0% to 5.5%	73,109	73,109	22,598

Road Fund

Series 1986 (April).....	4-1-86	4-1-99	6.5% to 6.7%	(a) 69,405	930	62
Series 1987 (April).....	4-1-87	4-1-02	5.9% to 6.5%	(a) 67,497	837	51
Series 1989 (Aug).....	8-1-89	8-1-03	6.0% to 6.5%	(a) 31,700	26,363	5,053
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%	77,590	57,999	19,274

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
MULTIPLE PURPOSE (Cont.)						
REFUNDING (Cont.)						
Road Fund (Cont.)						
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%	\$ 39,133	\$ 33,194	\$ 17,486
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds (b)	37,113	28,191	25,786
Series 1993 (June).....	6-1-93	6-1-05	4. % to 5. %	72,364	39,860	6,950
Series 1994 (Jan).....	1-1-94	12-1-08	3.9% to 4.75%	90,640	90,640	23,896
Series 1995 (Dec).....	12-1-95	12-1-11	5.125%	91,503	83,593	28,538
Series 1997 (Feb).....	2-1-97	2-1-11	4.375% to 5.15%	25,191	24,762	4,335
Series 1998 (Apr).....	4-1-98	4-1-12	5. % to 5.5%	46,742	46,742	14,448
				<u>\$ 2,102,965</u>	<u>\$ 1,380,218</u>	<u>\$ 463,959</u>
TOTAL MULTIPLE PURPOSE				<u>\$ 7,121,150</u>	<u>\$ 4,983,620</u>	<u>\$ 3,562,886</u>
TOTAL GENERAL & MULTIPLE PURPOSE				<u>\$ 9,830,150</u>	<u>\$ 5,268,780</u>	<u>\$ 3,613,964</u>

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
SPECIAL							
Build Illinois							
Series 1987-D.....	9-1-87	6-15-99	4.4% to 7.%	(a)	\$ 70,000	\$ --	\$ --
Series 1988-E.....	1-1-88	6-15-99	6.2% to 7.25%	(a)	80,000	--	--
Series 1988-F.....	5-15-88	6-15-00	6.5% to 7.1%	(a)	70,000	1,400	98
Series 1989-I.....	4-15-89	6-15-01	6.9% to 7.%	(a)	87,000	3,480	487
Series 1989-J.....	8-15-89	6-15-01	6.7% to 6.9%	(a)	70,000	2,800	386
Series 1989-K.....	12-15-89	6-15-10	6.6% to 6.8%	(a)	110,000	2,360	312
Series 1990-L.....	6-19-90	6-15-04	Accreted Bonds	(b)	68,000	30,032	36,352
Series 1990-L.....	6-19-90	6-15-15	Accreted Bonds	(c)	52,001	52,001	127,276
Series 1990-M.....	11-1-90	6-15-11	4.75% to 6.8%	(a)	120,000	--	--
Series 1991-N.....	4-15-91	6-15-10	6.2% to 6.9%	(a)	135,000	--	--
Series 1991-O.....	10-15-91	6-15-18	4.4% to 6.6%	(a)	115,783	52,052	28,048
Series 1992-P.....	5-15-92	6-15-22	3.2% to 6.5%	(a)	100,000	71,215	84,057
Series 1993-R.....	2-15-93	6-15-18	4.5% to 5.5%		100,000	80,000	44,694
Series 1993-S.....	9-15-93	6-15-18	2.6% to 6.%		74,830	59,850	32,219
Series 1994-U.....	1-15-94	6-15-19	4.5% to 5.%		100,000	86,000	46,256
Series 1994-V.....	9-15-94	6-15-20	5.625% to 6.375%		135,000	129,000	104,298
Series 1995-W.....	12-15-95	6-15-16	4.9% to 5.%		80,000	75,330	41,077
Series 1997-X.....	3-15-97	6-15-17	4. % to 5.6%		60,000	58,150	35,836
					<u>\$ 1,627,614</u>	<u>\$ 703,670</u>	<u>\$ 581,396</u>
Build Illinois Refunding							
Series 1987-C.....	1-1-87	6-15-01	3.75% to 6.6%	(a)	\$ 95,475	\$ 795	\$ 51
Series 1991-O.....	10-15-91	6-15-18	4.4% to 6.6%	(a)	127,347	71,213	43,712
Series 1991-O.....	11-20-91	6-15-13	Accreted Bonds	(b)	22,711	22,711	60,210
Series 1992-Q.....	9-1-92	6-15-20	2.8% to 6.%		416,890	401,855	266,950
Series 1993-S.....	9-15-93	6-15-15	2.6% to 6.%		256,815	243,725	123,494
Series 1997-Y.....	12-15-97	6-15-16	4.25% to 5.25%		145,475	144,550	86,895
					<u>\$ 1,064,713</u>	<u>\$ 884,849</u>	<u>\$ 581,312</u>

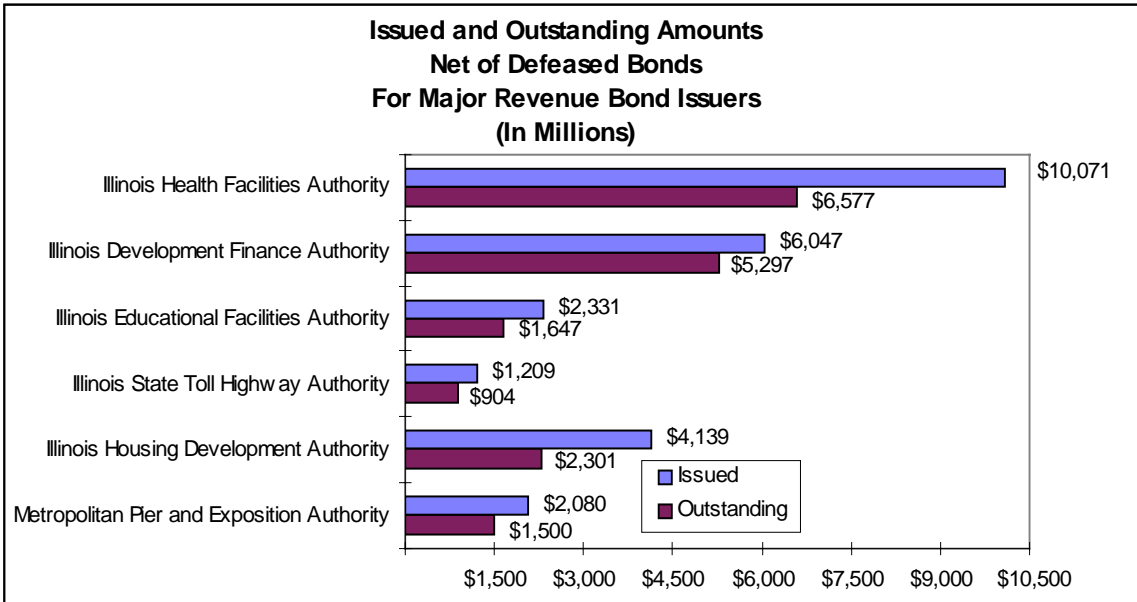
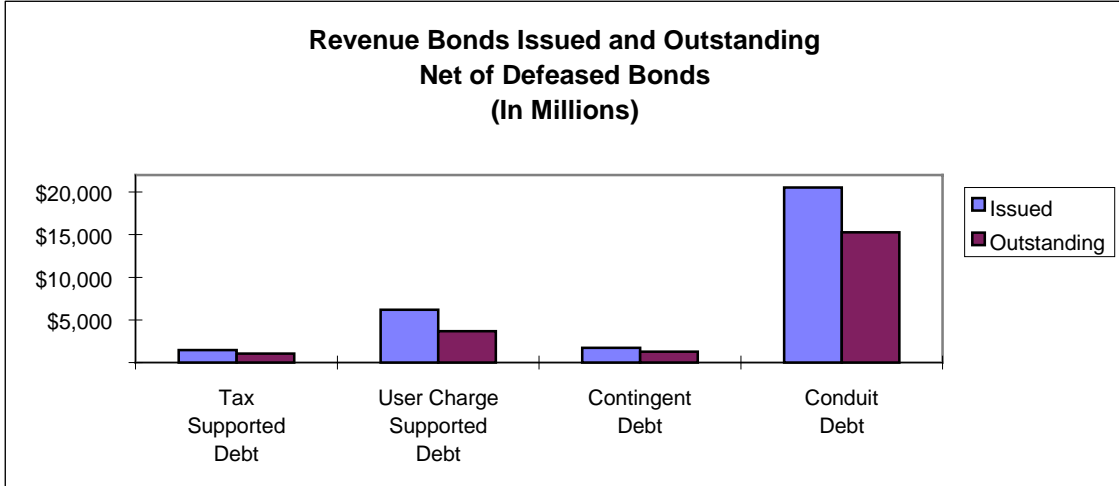
STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
SPECIAL (Cont.)							
Civic Centers							
Series 1985.....	12-15-85	12-15-00	6.0% to 9.2%	(a)	\$ 90,025	\$ 1,800	\$ 82
Series 1986.....	8-15-86	8-15-06	7.75%		965	--	--
Series 1990B.....	4-1-90	12-15-15	7.0%	(a)	1,000	725	888
Series 1990B.....	4-24-90	12-15-19	Accreted Bonds	(b)	4,601	4,601	30,839
Series 1991.....	10-1-91	12-15-20	4.5% to 6.4%	(a)	74,895	57,410	55,068
					\$ 171,486	\$ 64,536	\$ 86,877
Civic Centers Refunding							
Series 1990A.....	4-1-90	12-15-15	6.0% to 7.35%	(a)	\$ 88,645	\$ 65,785	\$ 48,485
Series 1998.....	5-1-98	12-1-15	3.65% to 5.25%		37,590	37,590	17,429
					\$ 126,235	\$ 103,375	\$ 65,914
TOTAL SPECIAL					\$ 2,990,048	\$ 1,756,430	\$ 1,315,499
Total Exhibit III					\$ 12,820,198	\$ 7,025,210	\$ 4,929,463

- (a) Various portions of these bonds have been advanced refunded. See Note 5 of Exhibit I.
- (b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners; but, the bonds will accrete in value as long as they are outstanding.
- (c) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at the current interest commencement date, which is exactly ten years prior to the final maturity date of the bond. Before this date, no periodic interest will be paid to the owners; but, the bonds will accrete in value. After this date, interest will be paid semiannually for ten years at rates ranging from 7.3% to 7.5%.

APPENDIX E



STATE OF ILLINOIS
 RECAP OF REVENUE BOND INDEBTEDNESS AND
 CERTAIN OTHER LONG-TERM OBLIGATIONS
 AS OF JUNE 30, 1998
 (IN THOUSANDS \$)

Exhibit IV

	OUTSTANDING AMOUNTS				
	(Defeased)*				
	AUTHORIZED	ISSUED	Exhibit V	Underlying Debt	Net
TAX SUPPORTED DEBT					
Metropolitan Pier and Exposition Authority -					
Refunding.....	\$ Unrestricted	\$ 506,905	\$ 326,400	\$ ---	\$ 326,400
Regional Transportation Authority.....	500,000	500,000	483,780	---	483,780
Illinois Sports Facilities Authority.....	150,000	150,000	111,380	80,441	30,939
Other Long-Term Obligations -					
Bureau of the Budget - Certificates of Participation	125,000	38,755	38,300	---	38,300
Department of Central Management Services -					
Certificates of Participation	Unrestricted	102,430	91,415	---	91,415
City of Collinsville, Agreement.....	Unrestricted	14,270	10,540	---	10,540
Department of Commerce and Community Affairs, Exposition and Auditorium Agreements.....	Restricted	68,286	3,625	3,625	--
Department of Transportation, Springfield Airport Authority Agreement.....	Restricted	2,725	985	---	985
University of Illinois - Certificates of Participation	Unrestricted	95,870	74,850	---	74,850
		<u>\$ 1,479,241</u>	<u>\$ 1,141,275</u>	<u>\$ 84,066</u>	<u>\$ 1,057,209</u>
USER CHARGE SUPPORTED DEBT					
Illinois Rural Bond Bank.....	150,000	\$ 105,455	\$ 95,680	\$ ---	\$ 95,680
Illinois Housing Development Authority.....	3,600,000	1,768,440	418,061	27,890	390,171
Illinois Housing Development Authority - Refunding.....	Unrestricted	627,752	409,781	---	409,781
Illinois State Toll Highway Authority.....	Restricted	1,208,530	981,023	76,783	904,240
Illinois Student Assistance Commission.....	2,100,000	1,241,550	1,146,212	---	1,146,212
State Universities Retirement System.....	20,000	10,000	17,354	---	17,354
Chicago State University.....	Unrestricted	26,315	24,545	1,535	23,010
Eastern Illinois University.....	Unrestricted	80,589	60,326	17,355	42,971
Northeastern Illinois University.....	Unrestricted	7,580	6,290	---	6,290
Western Illinois University.....	Unrestricted	127,267	80,553	40,950	39,603
Illinois State University.....	Unrestricted	119,444	84,794	23,104	61,690
Northern Illinois University.....	Unrestricted	178,356	135,465	51,137	84,328
Southern Illinois University.....	Unrestricted	186,097	147,119	41,980	105,139
University of Illinois.....	Unrestricted	492,776	463,842	97,015	366,827
		<u>\$ 6,180,151</u>	<u>\$ 4,071,045</u>	<u>\$ 377,749</u>	<u>\$ 3,693,296</u>
CONTINGENT DEBT					
Southwestern Illinois Development Authority.....	Unrestricted	\$ 108,890	\$ 84,835	\$ 8,385	\$ 76,450
Metropolitan Pier and Exposition Authority -					
Second McCormick Place Expansion Project.....	1,037,000	936,399	1,009,661	489,301	520,360
Refunding (includes accretion bonds).....	Unrestricted	636,233	653,707	---	653,707
Quad Cities Regional Economic Development Authority	100,000	27,225	25,145	---	25,145
Upper Illinois River Valley Development Authority.....	100,000	4,030	2,930	---	2,930
		<u>\$ 1,712,777</u>	<u>\$ 1,776,278</u>	<u>\$ 497,686</u>	<u>\$ 1,278,592</u>

STATE OF ILLINOIS
 RECAP OF REVENUE BOND INDEBTEDNESS AND
 CERTAIN OTHER LONG-TERM OBLIGATIONS
 AS OF JUNE 30, 1998
 (IN THOUSANDS \$)

Exhibit IV

	OUTSTANDING AMOUNTS				
	(Defeased)*/				
	AUTHORIZED	ISSUED	Exhibit V	Underlying Debt	Net
(Cont.)					
CONDUIT DEBT					
Illinois Housing Development Authority -					
General Obligation Bonds.....	\$ 3,600,000	\$ 82,775	\$ 75,705	\$ ---	\$ 75,705
General Obligation Bonds-Refunding.....	Unrestricted	258,635	240,330	---	240,330
Special Obligation Bonds.....	3,600,000	1,031,345	848,785	---	848,785
Special Obligation Bonds-Refunding.....	Unrestricted	133,500	112,330	---	112,330
Non-General Obligation Bonds.....	3,600,000	236,090	224,255	---	224,255
Illinois Rural Bond Bank.....	150,000	9,300	8,910	---	8,910
Quad Cities Regional Economic Development Authority..	100,000	11,806	11,329	---	11,329
Southwestern Illinois Development Authority.....	Unrestricted	127,185	122,540	---	122,540
Upper Illinois Valley Development Authority.....	100,000	16,600	16,600	---	16,600
Illinois Educational Facilities Authority.....	Restricted	2,330,739	2,069,381	422,093	1,647,288
Illinois Development Finance Authority.....	6,946,677	6,046,677	5,573,158	276,234	5,296,924
Illinois Farm Development Authority.....	300,000	178,853	85,096	---	85,096
Illinois Health Facilities Authority.....	Restricted	10,070,874	8,629,570	2,052,703	6,576,867
		<u>\$ 20,534,379</u>	<u>\$ 18,017,989</u>	<u>\$ 2,751,030</u>	<u>\$ 15,266,959</u>
 Total.....		<u>\$ 29,906,548</u>	<u>\$ 25,006,587</u>	<u>\$ 3,710,531</u>	<u>\$ 21,296,056</u>

* Advance refunded bonds, which are defined as "defeased," have U.S. Government securities deposited with the escrow agent which along, with the securities' investment earnings, will be sufficient to pay the debt service cost when due.

STATE OF ILLINOIS
 AGENCY STATUTORY AUTHORIZATION
 JUNE 30, 1998

Exhibit IV

METROPOLITAN PIER AND EXPOSITION AUTHORITY (Cook County) - Authorized per 70 ILCS 210/13.1, 210/13.2 and 215/3 to issue bonds in an aggregate principal amount not to exceed \$1,037 million excluding any refunding amounts, for the purpose of acquiring, expanding, improving, constructing and reconstructing McCormick Place in Cook County and to acquire and improve Navy Pier in Chicago. The bonds are secured by revenues derived from the Authority's Taxes and by State Sales Tax deposits made monthly to cover the deficiency, if any, not to exceed certain predefined limits. The Authority's Taxes are imposed within Cook County and include a Restaurant Tax, a Hotel Tax, a Car Rental Tax, and an Airport Departure Tax.

REGIONAL TRANSPORTATION AUTHORITY - Authorized per 70 ILCS 3615/4.04 to issue bonds in the aggregate principal amount of \$500 million for the Strategic Capital Improvement Program. These bonds will be used to acquire, repair or replace public transportation facilities in the metropolitan region.

ILLINOIS SPORTS FACILITIES AUTHORITY - Authorized per 70 ILCS 3205/13 to issue bonds in an aggregate principal amount of \$150 million for any of its corporate purposes, including the establishment of reserves and the payment of interest and costs of issuance. These bonds are payable and secured by state and authority tax collections. Under the authorizing legislation, the State will deposit \$18 million annually to the Illinois Sports Facilities Fund. Of this \$18 million, \$8 million is (1) the Authority's share which is collected by the State from the Authority's imposed hotel tax and (2) \$5 million is the City of Chicago's share provided from the Local Government Distributive Fund. The remaining \$5 million is the State's contribution to the program from its Hotel Operator's Occupation Tax. Thus, the outstanding bonds as of June 30, 1998, is allocable to the underlying governmental districts as follows:

	Principal	Interest
Total bonds outstanding	\$ 111,380	\$ 64,389
Less underlying debt:		
City of Chicago	(30,939)	(17,886)
Authority	(49,502)	(28,617)
State's Portion	\$ 30,939	\$ 17,886

BUREAU OF THE BUDGET - CERTIFICATES OF PARTICIPATION - Authorized per 30 ILCS 105/9 to issue certificates of participation or similar instruments representing the right to receive a proportionate share in lease-purchase or installment purchase payments to be made by or for the benefit of one or more State agencies for the acquisition or improvement of real or personal property, or refinancing of such property or payments of expenses related to the issuance in an amount not to exceed \$125 million.

DEPARTMENT OF CENTRAL MANAGEMENT SERVICES - Certificates of Participation - Authorized per 20 ILCS 405/67.02 to enter into leases and purchase contracts for office and storage space, buildings, land and other facilities and to develop and implement a system for evaluating energy consumption in facilities leased by the Department and to develop energy consumption standards for use in evaluating prospective lease sites. State agency appropriations are used to repay third party (non-state issued) certificates sold by private concerns.

DEPARTMENT OF CENTRAL MANAGEMENT SERVICES - City of Collinsville, Illinois- Authorized per 65 ILCS 5/11-74-1 et seq. and 20 ILCS 405/67.25 to issue bonds for the purpose of constructing, remodeling, or converting a structure to be leased to the Department of Central Management Services for the purpose of serving as a Regional State facility in addition to refunding outstanding bonds.

DEPARTMENT OF COMMERCE AND COMMUNITY AFFAIRS - Exposition and Auditorium Agreements - Authorized per the Metropolitan Civic Center Support Act, 70 ILCS 205/1, 225/1, 265/1, 290/1, 315/1, 340/1, 345/1, et. seq., to issue bonds in an aggregate principal amount not to exceed \$100 million for the purpose of supporting the establishment and development of local civic center authorities. The Act permits the Civic Center Authority to apply through the Department of Commerce and Community Affairs for State financial support in an amount not to exceed the lesser of (1) 75 % of the total project costs as determined from the Authority's estimate; (2) .031 times the 1975 equalized value of all taxable property located within the metropolitan area of the applying Authority; (3) \$20 million.

The Civic Center Authority is eligible to receive State financial support in an amount equal to the annual principal and interest payments (or portion thereof) related to their project bonds for a period not to exceed 20 years.

ILLINOIS DEPARTMENT OF TRANSPORTATION (Springfield Airport Authority) - Authorized per 70 ILCS 5/15.2 to construct office, aircraft hangers, service buildings and appurtenant facilities upon a public airport for the use and occupancy by the State Department of Transportation under a lease with the State of Illinois for which rents shall not be greater than the total cost of constructing and maintaining the facility. The Authority is limited to the principal amount of which at any one time outstanding, together with other outstanding indebtedness of the Authority, shall not exceed 2% of the aggregate valuation of all taxable property within the Authority, as assessed by the Department of Revenue.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 1998

Exhibit IV

UNIVERSITY OF ILLINOIS - Certificates of Participation - Authorized per 110 ILCS 305/7: The University trustees have the power to provide for the requisite buildings, apparatus and conveniences. The trustees in the exercise of such powers conferred by this Act, may create debt but shall not create any liability or indebtedness in excess of the funds in the hands of the treasurer of the University at the time of creating such liability or indebtedness. All leases entered into by the trustees shall recite that they are subject to termination and cancellation in any year for which the General Assembly fails to make an appropriation to pay the rent payable under the leases.

ILLINOIS RURAL BOND BANK - Authorized per 30 ILCS 360/3 to issue bonds and notes in an aggregate principal amount of \$150 million to assist local governments in borrowing money for public improvements and other governmental purposes. Of this amount, no more than \$25 million in the aggregate original principal amount of all bonds and notes issued by the Bank shall be used to purchase local governmental securities issued by governmental units located in the counties of Lake, Kane, DuPage, McHenry and Will. In the event the Bank determines that monies will not be sufficient for the payment of principal and interest, then the Governor shall include the amount certified in the State budget. In addition, the Bank has issued \$4 million in bonds that do not carry this moral obligation. These bonds are classified as "Conduit Debt" of the State.

ILLINOIS HOUSING DEVELOPMENT AUTHORITY - Authorized per 20 ILCS 3805/14 et seq. to issue revenue bonds and notes in an amount not to exceed \$3.6 billion of outstanding bonds and notes excluding those issued to refund its outstanding bonds and notes. Of this authorized amount \$150 million shall be used for their residential mortgage program as specified in Sections 7.23 and 7.24 of this Act. In addition \$100 million shall be reserved for financing developments which involve the rehabilitation of dwelling accommodations, subject to the occupancy reservation of low or moderate income persons or families as provided by this Act. In the event the Authority determines that monies will not be sufficient for the payment of principal and interest the Governor shall include the amount in the State budget for the payment of principal and interest. In addition, the Authority has issued \$1,742 million of bonds (described in more detail in Exhibit V) that do not carry this moral obligation. These bonds are classified as "Conduit Debt" of the State.

Interim financing evidenced by Bond Anticipation Notes, Collateralized Notes and Construction Loan Notes are not included in the outstanding bond indebtedness of the Authority.

ILLINOIS STATE TOLL HIGHWAY AUTHORITY - Authorized per 605 ILCS 10/17 and 10/20.1 to issue bonds to finance the acquisition, purchase, construction, reconstruction, improvement, relocation, alteration or extension of any toll highway and the expenses of the Authority and refunds of any outstanding indebtedness of the Authority. All projects are subject to the approval of the Governor and the General Assembly prior to the issuance of any bonds.

ILLINOIS STUDENT ASSISTANCE COMMISSION - Authorized per 110 ILCS 947/145 to issue bonds in an aggregate principal amount not to exceed \$2.1 million excluding the amount of any refunding bonds and notes. The Commission issues the bonds for the purpose of making or acquiring eligible student loans and to refund outstanding bonds.

STATE UNIVERSITIES RETIREMENT SYSTEM - Authorized per 40 ILCS 5/15-167.2 to issue bonds in an aggregate principal amount of \$20 million for the acquisition, construction, equipping, improving, expanding and furnishing of any office building for the use of the System, including any real estate or interest in real estate necessary or useful in connection therewith.

COLLEGES AND UNIVERSITIES - Authorized as follows: Chicago State University, 110 ILCS 611/1 et seq.; Eastern Illinois University 110 ILCS 666/1et seq.; Northeastern Illinois University, 110 ILCS 681/1et seq.; Western Illinois University, 110 ILCS 691/1et seq.; Illinois State University, 110 ILCS 676/1et seq.; Northern Illinois University, 110 ILCS 686/1et seq.; Southern Illinois University, 110 ILCS 515/1 and 525/1 et seq; and the University of Illinois, 110 ILCS 405/1 et seq. All of the above Colleges and Universities are authorized to issue bonds in such amount or amounts as their respective Boards determine necessary for the purpose of acquiring, completing, remodeling, constructing, or equipping residence halls, dormitories, dining halls, student union buildings, field houses, stadiums, and other revenue producing buildings; and to refund or refinance any similar outstanding indebtedness.

SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY - Authorized per 70 ILCS 520/1 to issue bonds for the purpose of promoting economic development within the counties of Madison and St. Clair in the State. If the Authority determines that monies will not be sufficient for the payment of principal and interest, then the Governor shall include the amount certified in the State budget. In addition, the Authority has issued \$127.2 million in bonds that do not carry this moral obligation. These bonds are classified as "Conduit Debt" of the State.

QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY - Authorized per 70 ILCS 515/1 to issue bonds and notes for any corporate purpose, including the establishment of reserves, the payment of interest and the refunding of any of its bonds then outstanding, in an aggregate principal amount not to exceed \$100 million. If the Authority determines that monies will not be sufficient to pay principal and interest, then the Governor shall include the amount certified in the State budget. In addition, the Authority has issued \$11.8 million in bonds that do not carry this moral obligation. These bonds are classified as "Conduit Debt" of the State.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 1998

Exhibit IV

UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY - Authorized per 70 ILCS 530/1 to issue bonds in an aggregate amount not to exceed \$100 million, for the purpose of developing, constructing, acquiring or improving projects, and entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority. If the Authority determines that monies will not be sufficient to pay principal and interest on its bonds, then the Governor shall include the amount certified in the State budget. In addition, the Authority has issued \$16.6 million in bonds that do not carry this moral obligation. These bonds are classified as "Conduit Debt" of the State.

ILLINOIS EDUCATIONAL FACILITIES AUTHORITY - Authorized per 110 ILCS 1015/5.06 to issue bonds for any corporate purpose such as refunding outstanding bonds, constructing, and acquiring additions, improvements, extensions or enlargements of facilities for private institutions of higher education and per 110 ILCS 945/6.05 et seq. to issue bonds for the purpose of making Authority loans to institutions of higher education and education loan corporations participating in a program of the Authority for the express purpose of providing education loans. The authorization for education loans is \$200 million exclusive of refunding bonds.

ILLINOIS DEVELOPMENT FINANCE AUTHORITY - Authorized per 20 ILCS 3515/9 and 20 ILCS 3505/1 et seq. to issue bonds to obtain funds to make loans to assist industrial, manufacturing and commercial enterprises and others in financing the costs of acquiring, constructing, and installing "industrial projects" within the meaning of the Act, to refund bonds previously issued for such purposes, and to pay costs of issuing and securing such bonds.

In 1983, the Authority replaced and assumed the responsibilities of the Illinois Industrial Development Authority and the Environmental Facilities Financing Authority. The Authority administers several programs under the Illinois Development Finance Authority Act and the Environmental Facilities Financing Act, including the Illinois Local Government Financing Assistance Program.

ILLINOIS FARM DEVELOPMENT AUTHORITY - Authorized per 20 ILCS 3605/1 et seq. to issue bonds in such amount for loans to lenders to pay the costs of acquiring, constructing, reconstructing, or improving agricultural facilities, soil or water conservation projects or watershed areas.

The Authority shall not have bonds and notes outstanding, excluding those issued to refund outstanding bonds and notes, at any one time exceeding \$300 million, of which \$50 million shall be used for research and development purposes. In addition, the Authority may not pass a resolution authorizing the issuance of any notes or bonds in excess of \$250,000 for any one real estate transaction.

ILLINOIS HEALTH FACILITIES AUTHORITY - Authorized per 20 ILCS 3705/4.06 to issue bonds for its corporate purposes in addition to refunding outstanding indebtedness of the Authority. Prior to the making of loans or issuance of any bonds to finance a project, the Authority must submit a copy of the application and other pertinent data of the health institution concerned, to the Health Facilities Planning Board for review and comment. The Authority must consider the report of the Health Facilities Planning Board in their decision in making the loan or issuance of bonds.

The following bonding authorities have statutory authorization to issue debt but had no outstanding debt at June 30, 1998:

MEDICAL CENTER COMMISSION - The Commission is authorized per 70 ILCS 915/5 to issue bonds for financing the acquisition of land, construction of buildings, and equipping and operating of buildings within a medical center district in the City of Chicago within the boundaries established by statute.

STATE PARKS REVENUE BOND COMMISSION - The Commission, which is inactive, is authorized per 30 ILCS 380/2 to issue and have outstanding an aggregate principal amount not exceeding \$9 million. The bonds are to be used to finance the acquisition of land or buildings, construction or reconstruction of any buildings, piers, docks, or other works in any State park within the State Park System.

EAST ST. LOUIS DEVELOPMENT AUTHORITY - The Authority is authorized per 70 ILCS 505/9.22 and 505/11 to issue bonds for the purpose of raising funds for carrying out the provisions of a final redevelopment plan providing for the eradication and elimination of blight and acquisition, development or redevelopment of blight areas and any other area which may constitute a redevelopment area within a depressed area.

TRI-COUNTY RIVER VALLEY DEVELOPMENT AUTHORITY - The Authority is authorized per 70 ILCS 525/2007 to issue bonds in an aggregate amount not to exceed \$100 million, for the purpose of developing, constructing, acquiring, or improving projects including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

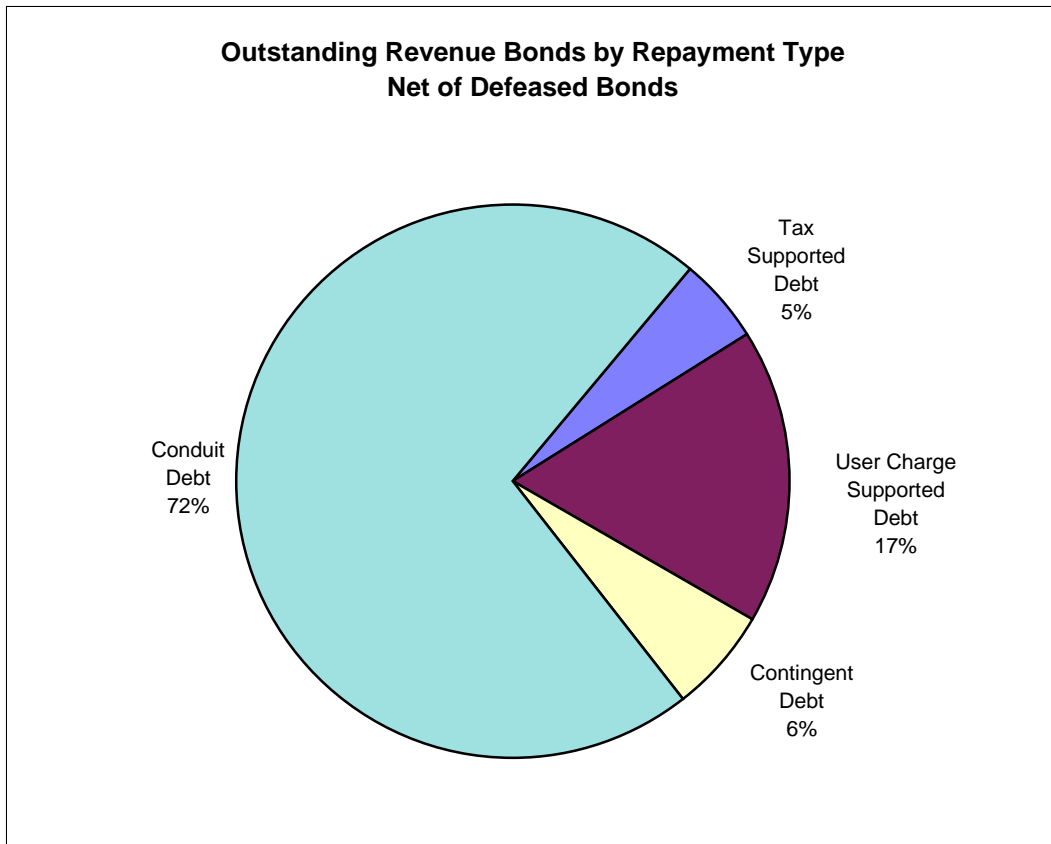
STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 1998

Exhibit IV

WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY - The Authority is authorized per 70 ILCS 535/7 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$100 million for the purpose of developing, constructing, acquiring or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

JOLIET ARSENAL DEVELOPMENT AUTHORITY - The Authority is authorized per 70 ILCS 508/10.15 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$100 million of the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property with the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith, and for the purposes of the Employee Ownership Assistance Act.

APPENDIX F



STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT:						
REGIONAL TRANSPORTATION AUTHORITY						
Series 1992A.....	6-1-92	6-1-22	5.3% to 9.0%	\$ 188,000	\$ 185,050	\$ 186,997
Series 1993A.....	5-1-93	6-1-23	4.2% to 5.85%	55,000	53,095	48,881
Series 1994A.....	5-1-94	6-1-24	3.75% to 8.0%	195,000	184,985	200,564
Series 1994C.....	11-1-94	6-1-25	5.3% to 7.75%	62,000	60,650	82,368
				\$ 500,000	\$ 483,780	\$ 518,810
METROPOLITAN PIER AND EXPOSITION AUTHORITY						
Series 1986.....	8-1-86	6-1-14	4.9% to 7.3%	\$ 148,790	\$ ---	\$ ---
Series 1986A.....	12-1-86	6-1-15	3.75% to 6.5%	26,190	21,650	15,472
Series 1992.....	3-1-92	6-1-10	4.0% to 6.75%	182,120	172,585	82,373
Series 1995.....	7-1-95	6-1-11	4.3% to 6.25%	54,140	37,090	16,878
Series 1997.....	6-1-97	6-1-14	4.0% to 5.375%	95,665	95,075	71,054
				\$ 506,905	\$ 326,400	\$ 185,777
ILLINOIS SPORTS FACILITIES AUTHORITY						
Series 1989.....	3-1-89	6-15-10	6.8% to 7.875%	\$ 150,000	\$ 111,380	\$ 64,389
				\$ 150,000	\$ 111,380	\$ 64,389

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT: (Cont.)						
OTHER LONG TERM OBLIGATIONS -						
BUREAU OF THE BUDGET						
Certificates of Participation:						
Series 1995A..... Department of Corrections	10-15-95	7-1-17	4.15% to 5.8%	\$ 21,040	\$ 20,585	\$ 13,501
Series 1996A..... Department of Corrections	5-1-96	7-1-17	4.7% to 6.375%	17,715	17,715	12,879
				\$ 38,755	\$ 38,300	\$ 26,380
DEPARTMENT OF CENTRAL MANAGEMENT SERVICES						
Certificates of Participation:						
Series 1991..... Illinois State University	9-25-91	7-1-01	4.75% to 6.6%	\$ 6,685	\$ ---	\$ ---
Series 1992..... IL Student Assistance Commission	3-1-92	7-1-13	5.7% to 6.95%	23,900	21,430	14,812
Series 1994A..... Various State Agencies	9-15-94	7-1-06	4.6% to 6%	11,650	10,565	3,129
Series 1994B..... Various State Agencies	12-15-94	7-1-06	5.25% to 6.4%	7,615	7,040	2,315
Series 1996..... Department of Public Aid	2-1-96	7-1-17	4% to 5.65%	19,430	19,430	12,390
Series 1996..... Environmental Protection Agency	4-1-96	7-1-17	4.1% to 6.2%	33,150	32,950	23,332
				\$ 102,430	\$ 91,415	\$ 55,978
City of Collinsville:						
Series 1987.....	2-15-87	11-1-99	4.25% to 6.25%	\$ 4,420	\$ 1,105 *	\$ 69
Series 1995.....	7-1-95	11-1-05	4% to 5.25%	9,850	9,435 *	2,287
				\$ 14,270	\$ 10,540	\$ 2,356
TOTAL DEPARTMENT OF CENTRAL MANAGEMENT SERVICES				\$ 116,700	\$ 101,955	\$ 58,334

* The amounts presented differ from the maturity schedules due to the following: Principal and interest balances, at June 30, 1998, have been adjusted to conform with the State's lease agreement with the City of Collinsville. The lease requires the State to pay on each November 2 an amount equal to the interest due on the following May 1 plus an amount equal to one-half the principal due on the following November 1. In addition, on each May 2 the State must pay an amount equal to the interest plus an amount equal to one-half the principal due on the following November 1.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT: (Cont.)						
OTHER LONG TERM OBLIGATIONS - (Cont.)						
DEPARTMENT OF COMMERCE AND COMMUNITY AFFAIRS, for the various Metropolitan Exposition, Auditorium and Office Building Authorities, as follows:						
Advance Refunded Bonds:						
Aurora Series 1977.....	3-1-77	4-1-97	5.5% to 6.5%	\$ 10,295	\$ ---	\$ ---
Danville Series 1977.....	12-1-77	12-1-97	5% to 6%	4,585	---	---
Decatur Series 1977.....	6-1-77	4-1-97	4.75% to 6.25%	8,433	---	---
Series 1978.....	11-1-78	4-1-97	6.4% to 7%	1,548	---	---
DeKalb Series 1983-A.....	11-21-83	10-1-03	10.85%	2,125	2,125	807
Joliet Series 1983.....	4-1-83	4-1-03	8.75% to 10.25%	6,000	1,500	423
Peoria Series 1977.....	3-1-77	4-1-97	5.5% to 6.5%	20,000	---	---
Rockford Series 1978.....	7-1-78	11-1-97	7%	15,300	---	---
				\$ 68,286	\$ 3,625	\$ 1,230

ILLINOIS DEPARTMENT OF TRANSPORTATION

Springfield Airport Authority:

Revenue Bonds:

Series 1978.....	5-12-78	4-1-03	5.2% to 6.602%	\$ 2,725	\$ 985	\$ 198
				\$ 2,725	\$ 985	\$ 198

STATE OF ILLINOIS
 REVENUE BOND ISSUES BY AGENCY
 AS OF JUNE 30, 1998
 (IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT: (Cont.)						
OTHER LONG TERM OBLIGATIONS - (Cont.)						
UNIVERSITY OF ILLINOIS (a)						
Certificates of Participation:						
Series 1990.....	8-1-90	8-15-00	7.25%	\$ 3,250	\$ 1,425	\$ 183
Series 1991.....	1-1-91	8-15-98	5.9% to 6.4%	16,785	4,335	139
Series 1995.....	4-1-95	4-1-05	4.1% to 5.4%	29,860	23,115	5,285
Series 1997.....	9-15-97	8-15-09	4.% to 5.75%	45,975	45,975	17,626
				<u>\$ 95,870</u>	<u>\$ 74,850</u>	<u>\$ 23,233</u>
TOTAL TAX SUPPORTED DEBT				<u>\$ 1,479,241</u>	<u>\$ 1,141,275</u>	<u>\$ 878,351</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to the University of Illinois; however, a portion of the repayments are to be paid from locally held funds of the University.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT:						
ILLINOIS RURAL BOND BANK						
Revenue Bonds:						
Series 1990A.....	12-1-90	2-1-11	6.0% to 7.2%	\$ 3,515	\$ 2,480	\$ 1,138
Series 1991A.....	4-15-91	2-1-21	5.25% to 7.3%	3,240	2,510	1,991
Series 1991B.....	12-1-91	2-1-18	4.7% to 6.95%	4,710	4,045	2,943
Series 1992A.....	5-1-92	2-1-12	3.7% to 6.625%	8,915	6,380	3,186
Series 1992B.....	12-1-92	2-1-18	4.0% to 6.75%	4,975	4,130	2,699
Series 1993A.....	5-1-93	2-1-18	3.0% to 6.0%	2,750	1,875	1,097
Series 1993B.....	12-1-93	2-1-16	3.75% to 5.75%	9,450	8,275	4,183
Series 1994A.....	5-1-94	2-1-19	4.0% to 6.375%	5,005	4,310	2,719
Series 1994B.....	12-1-94	2-1-15	5.1% to 7.0%	2,440	2,265	1,453
Series 1995A.....	5-1-95	2-1-16	4.4% to 6.1%	1,700	1,560	943
Series 1995B.....	6-1-95	2-1-15	4.9% to 6.1%	590	590	384
Series 1995C.....	12-1-95	2-1-25	3.85% to 5.625%	1,950	1,880	1,770
Series 1996A.....	6-1-96	2-1-21	4.15% to 6.25%	2,425	2,195	1,348
Series 1996B.....	11-1-96	2-1-02	4.1% to 4.7%	515	425	50
Series 1996C.....	12-1-96	2-1-27	4.1% to 5.65%	3,765	3,600	2,323
Series 1996D.....	12-30-96	12-30-97	4.65%	350	-- --	-- --
Series 1997A.....	6-1-97	2-1-23	4.4% to 5.8%	6,285	6,285	4,105
Series 1997B.....	12-1-97	2-1-23	4.05% to 5.35%	2,935	2,935	1,763
Series 1998A.....	6-1-98	2-1-24	3.8% to 5.32%	9,940	9,940	5,086
				<u>\$ 75,455</u>	<u>\$ 65,680</u>	<u>\$ 39,181</u>
Construction Notes:						
Series 1997.....	9-15-97	3-15-99	4.5%	\$ 30,000	\$ 30,000	\$ 1,350
TOTAL ILLINOIS RURAL BOND BANK				<u>\$ 105,455</u>	<u>\$ 95,680</u>	<u>\$ 40,531</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT (CONT.)						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY						
Housing Development Bonds:						
Series 1972-A.....	6-1-72	7-1-15	5.0% to 6.5%	\$ 54,965	\$ 27,455	\$ 14,636
Series 1993-A.....	11-1-93	7-1-18	3.1% to 6.0%	103,710	89,060	65,910
Housing Development Revenue Bonds:						
Series 1990-A.....	10-1-90	6-1-26	6.2% to 8.0%	29,165	12,515	19,108
Multi-Family Housing Bonds:						
Series 1976-A.....	7-1-76	7-1-18	5.0% to 7.4%	11,735	9,570	9,106
Series 1976-B.....	12-1-76	7-1-19	4.25% to 7.0%	6,985	4,100	2,480
Series 1978-A.....	5-1-78	7-1-16	5.9% to 7.75%	51,100	9,645	6,534
Series 1979-B.....	11-1-79	7-1-23	6.0% to 8.4%	67,860	275	389
Series 1982-B.....	7-1-82	7-1-26	7.0% to 13.125%	64,260	18,840	20,080
Series 1982-C.....	12-1-82	7-1-25	5.0% to 10.625%	72,090	29,705	33,414
Series 1983-A.....	11-15-83	7-1-25	Accreted Bonds (a)	4,250	13,278	46,232
Series 1987-A.....	1-1-87	7-1-28	4.5% to 7.3%	24,825	16,220	24,549
Series 1989-A.....	11-1-89	7-1-21	7.75% to 7.8%	9,310	--	--
Series 1990-A.....	8-1-90	7-1-20	5.9% to 7.6%	60,895	55,390	60,708
Series 1990-A.....	8-1-90	7-1-27	Accreted Bonds (b)	2,732	4,976	30,988
Series 1991-A.....	4-2-91	7-1-16	7.5% to 8.25%	76,100	72,505	69,974
Series 1991-C.....	5-1-91	7-1-23	5.0% to 7.4%	143,170	23,160	23,597
Series 1992-A.....	3-1-92	7-1-26	4.2% to 7.1%	53,560	46,360	46,744
Series 1993-A.....	9-1-93	7-1-25	6.05% to 6.125%	42,935	42,935	43,656
Series 1993-C.....	11-1-93	7-1-28	5.8% to 6.1%	12,010	12,010	15,414
Series 1994-A.....	11-1-94	7-1-17	4.75% to 7.375%	34,445	19,115	14,634
Series 1994-B.....	11-1-94	7-1-20	4.85% to 7.6%	23,180	2,915	3,078

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT (CONT.)						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)						
Taxable Multi-Family Housing Bonds:						
Series 1991-D.....	5-1-91	7-1-02	8.65% to 9.35%	\$ 19,445	\$ 1,440	\$ 169
Series 1992-B.....	3-1-92	7-1-97	8.25%	5,190	--	--
Series 1993-B.....	7-1-93	7-1-03	5.625% to 6.85%	6,785	4,535	986
Series 1993-D.....	11-1-93	7-1-03	6.8%	1,385	990	203
Residential Mortgage Revenue Bonds:						
Series 1983-A.....	8-1-83	2-1-15	Accreted Bonds (b)	6,025	1	4
Series 1983-B.....	12-1-83	2-1-15	Accreted Bonds (b)	12,650	1	4
Series 1984-A.....	8-1-84	2-1-01	Accreted Bonds (b)	1,180	4	1
Series 1984-B.....	11-1-84	2-1-16	Accreted Bonds (c)	11,699	1	4
Series 1985-A.....	11-13-85	2-1-17	Accreted Bonds (b)	13,820	1	4
Series 1987-A.....	1-1-87	8-1-17	4.375% to 7%	51,825	23,875	21,807
Series 1987-A.....	1-1-87	8-1-03	Accreted Bonds (b)	2,281	--	--
Series 1987-B.....	5-1-87	8-1-17	5.875% to 8.875%	30,030	100	134
Series 1987-C.....	7-1-87	8-1-17	5.3% to 8.125%	71,620	100	120
Series 1987-D.....	10-1-87	2-1-19	6.5% to 9.25%	40,000	100	169
Series 1987-E.....	10-1-87	8-1-15	8.4% to 9%	10,000	--	--
Series 1988-A.....	8-1-88	2-1-20	6% to 8.3%	32,275	2,330	517
Series 1988-B.....	8-1-88	8-1-17	5.8% to 8.1%	21,925	1,655	360
Series 1988-C.....	10-1-88	2-1-22	6.3% to 8.1%	200,000	15,295	12,470
Series 1989-A.....	8-1-89	8-1-22	6.3% to 7.5%	65,515	12,820	17,122
Series 1989-B.....	8-1-89	8-1-17	6.1% to 7.2%	18,445	14,315	12,688
Series 1989-C.....	12-1-89	8-1-23	6.9% to 7.7%	85,045	19,140	21,799
Series 1989-C.....	12-20-89	8-1-06	Accreted Bonds (b)	5,644	9,462	3,983
Series 1989-D.....	12-1-89	8-1-17	6.7% to 7.3%	12,780	7,070	7,714
Series 1989-D.....	12-20-89	8-1-06	Accreted Bonds (b)	1,984	2,111	874
Series 1990-B.....	7-1-90	8-1-23	6.3% to 7.75%	43,865	385	41

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT (CONT.)							
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)							
Residential Mortgage Revenue Bonds: (Cont.)							
Series 1990-B.....	7-26-90	8-1-06	Accreted Bonds	(b)	\$ 1,814	\$ 2,787	\$ 1,483
Series 1990-C.....	7-1-90	8-1-17	6.1% to 7.5%		16,985	12,930	14,529
Series 1990-C.....	7-26-90	2-1-06	Accreted Bonds	(b)	2,189	3,365	1,550
Series 1990-E.....	9-1-90	2-1-24	6.6% to 8.0%		109,100	20,615	31,447
Series 1991-A.....	7-1-91	8-1-24	5.7% to 7.45%		89,105	18,625	16,219
Series 1991-B.....	7-1-91	8-1-17	7.25%		33,980	16,570	19,869
Series 1991-C.....	12-1-91	2-1-18	Variable	(d)	85,400	45,000	53,144
Series 1991-D.....	12-1-91	2-1-10	5.0% to 7.0%		31,720	185	22
Series 1991-D.....	12-1-91	8-1-06	Accreted Bonds	(b)	14,619	--	--
Series 1992-A.....	6-17-92	2-1-25	5.95%		136,080	2,320	3,703
Series 1993-A.....	11-1-93	2-1-24	5.0% to 5.9%		15,515	10,100	14,029
Series 1993-B.....	11-1-93	8-1-17	3.6% to 5.7%		26,695	24,290	15,371
Fixed Rate Housing Bonds:							
Series 1984-A.....	9-12-84	9-1-21	7.25%		11,400	9,495	10,479
Series 1984-B.....	9-12-84	9-1-15	7.25%		5,200	4,315	3,391
Series 1984-C.....	9-12-84	9-1-15	7.3%		8,200	--	--
Series 1984-D.....	9-12-84	9-1-15	7.25%		5,000	3,595	2,829
					<u>\$ 2,313,697</u>	<u>\$ 799,952</u>	<u>\$ 840,469</u>
Advance Refunded Bonds:							
Multi-Family Housing Bonds:							
Series 1981-A.....	1-1-81	7-1-21	7.0% to 10.8%		\$ 74,865	\$ 22,040	\$ 36,767
Insured Mortgage Housing Development Bonds:							
Series 1976-A.....	9-1-76	12-1-16	6.75%		7,630	5,850	4,504
					<u>\$ 82,495</u>	<u>\$ 27,890</u>	<u>\$ 41,271</u>
TOTAL ILLINOIS HOUSING DEVELOPMENT AUTHORITY					<u>\$ 2,396,192</u>	<u>\$ 827,842</u>	<u>\$ 881,740</u>

STATE OF ILLINOIS
 REVENUE BOND ISSUES BY AGENCY
 AS OF JUNE 30, 1998
 (IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				

USER CHARGE SUPPORTED DEBT (CONT.)

ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)

- (a) Capital Appreciation Term Bonds issued at \$5,000 principal amount are subject to mandatory redemption at appreciated principal amount plus accrued interest from the immediately preceding interest payment date.
- (b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually at the original issue yield to maturity from the date of delivery. The Capital Appreciation Bonds have a maturity value of \$5,000 per \$180, \$193, \$884, \$190.27, \$1,555.71 thru \$2,069.25, \$1,471.35 thru \$2,433.05, \$1,531.50 thru \$2,493.20, \$298.40, \$1,514.25 thru \$2,294.15, \$1,619.50 thru \$2,413.20, and \$1,816.10 thru \$2,554.40 initial offering price for the Series 1983-A, 1983-B, 1984-A, 1985-A, 1987-A, 1989-C, 1989-D, 1990-A, 1990-B, 1990-C, and 1991-D respectively. No periodic interest will be paid to the Owners, but will accrete in value while the bond is outstanding.
- (c) The Capital Appreciation Bonds are composed of serial and term appreciation bonds. The accreted value of the bonds will be an amount equal to the original reoffering price compounded semiannually at the original issue yield to maturity from the date of delivery. The Capital Appreciation Bonds have a maturity of \$5,000 per \$846 thru \$1,649 initial offering price for the serial bonds and a maturity value of \$5,000 per \$166 initial offering price for the term bonds. No periodic interest will be paid to the Owners, but will accrete in value while the bond is outstanding.
- (d) Interest on the Select Auction Variable Rate Securities (SAVRS) and the Residual Interest Bonds (RIBS) will accrue from the date of initial issuance and will be payable in arrears, commencing on February 27, 1992. The Initial Interest Payment SAVRS Rate is 4.905% per annum. The SAVRS Rate for any Subsequent Interest Period may not exceed the lesser of 13.561% per annum and the maximum rate permitted by applicable law. No interest on RIBS will be payable for any Subsequent Interest Period in which the SAVRS Rate is 13.561% per annum for any reason.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
ILLINOIS STATE TOLL HIGHWAY AUTHORITY						
Series 1992A	9-1-92	1-1-17	5.75% to 6.45%	\$ 413,770	\$ 413,770	\$ 417,252
Series 1993A	3-1-93	1-1-05	2.4% to 5%	209,145	182,705	33,879
Series 1993B	3-24-93	1-1-10	Variable (a)	178,200	178,200	89,180
Series 1996A	9-1-96	1-1-09	4.7% to 6%	148,285	129,565	48,180
				\$ 949,400	\$ 904,240	\$ 588,491
Advance Refunded Bonds:						
Series 1958.....	1-1-58	1-1-98	4.75%	\$ 64,000	\$ ---	\$ ---
Series 1966.....	4-1-66	1-1-99	4%	14,250	7,683	154
Series 1970.....	12-1-70	1-1-10	6.75%	135,000	23,220	7,606
Series 1992A.....	9-1-92	1-1-03	6.35%	45,880	45,880	14,567
				\$ 259,130	\$ 76,783	\$ 22,327
TOTAL ILLINOIS STATE TOLL HIGHWAY AUTHORITY				\$ 1,208,530	\$ 981,023	\$ 610,818

(a) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof, plus accrued interest, if any. However, the interest rate cannot exceed 22% per annum. On March 24, 1993, the Authority entered into an interest rate SWAP agreement with the 1993 SWAP provider for the entire amount of the 1993, Series B bonds. Under terms of this agreement, each June 30 and December 31, beginning June 1993 and ending December 2009, the Authority will pay a synthetic interest rate of 4.92% until maturity. The difference between the synthetic fixed rate and the variable interest rate will be recognized as an adjustment to interest expense. The highest interest rate charged during FY1998 was 4.92%.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
ILLINOIS STUDENT ASSISTANCE COMMISSION						
Illinois Designated Account Purchase Program:						
Series 1989-J&K.....	12-15-89	3-1-06	6.25% to 7.4%	\$ 67,570	\$ 32,570	\$ 7,245
Series 1990-B.....	6-12-90	5-1-10	Variable (a)	60,000	60,000	42,900
Series 1991-L.....	2-1-91	3-1-06	6.5% to 7.125%	33,200	33,200	10,001
Series 1992-M.....	1-1-92	3-1-07	5.2% to 6.6%	58,690	44,290	12,494
Series 1992-AA,BB&CC.....	12-1-92	3-1-15	5.05% to 6.875%	108,270	100,830	53,366
Series 1992-C.....	12-18-92	12-1-22	Variable (a)	50,000	50,000	72,888
Series 1993-D.....	9-22-93	9-1-23	Variable (a)	50,000	50,000	72,750
Series 1994-N.....	2-15-94	3-1-04	3.9% to 4.9%	1,000	775	132
Series 1994-DD.....	2-16-94	3-1-06	Variable (b)	65,000	65,000	19,701
Series 1994-EE.....	2-16-94	3-1-04	4.6% to 5.2%	39,860	39,860	6,950
Series 1994-FF.....	2-16-94	3-1-06	5.6% to 5.7%	30,000	30,000	12,560
Series 1995-O.....	1-15-95	3-1-05	5.45% to 6.5%	2,045	1,385	321
Series 1995-GG.....	2-28-95	3-1-05	Variable (b)	47,650	47,650	12,271
Series 1995-HH.....	11-29-95	3-1-25	Variable (b)	45,000	45,000	71,864
Series 1995-II.....	11-29-95	3-1-25	Variable (b)	20,000	20,000	31,940
Series 1996A.....	2-28-96	3-1-06	Variable (a)	49,900	48,900	14,591
Series 1996B.....	2-28-96	3-1-16	Variable (a)	15,100	15,100	16,082
Series 1997-JJ.....	1-30-97	3-1-26	Variable (b)	60,000	60,000	94,073
Series 1997-KK.....	1-30-97	3-1-06	Variable (b)	40,900	40,900	12,837
Series 1997A.....	2-26-97	9-1-31	Variable (a)	33,700	32,600	21,773
Series 1997B.....	2-26-97	9-1-31	Variable (a)	30,000	30,000	58,050
Series 1997-LL.....	5-1-97	3-1-07	5.75%	3,365	3,365	1,741
Series 1998-A.....	2-25-98	9-1-32	Variable (a)	24,000	24,000	13,273
Series 1998-B.....	2-25-98	9-1-32	Variable (a)	36,000	36,000	67,391

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
ILLINOIS STUDENT ASSISTANCE COMMISSION							
Illinois Designated Account Purchase Program: (Cont.)							
Series 1998-MM.....	5-28-98	3-1-28	Variable	(b)	\$ 50,000	\$ 50,000	\$ 87,019
Series 1998-NN.....	5-28-98	3-1-28	Variable	(b)	40,000	40,000	67,235
Series 1998-OO.....	5-28-98	3-1-28	Variable	(b)	10,300	10,300	11,644
Taxable Education Loan Revenue Notes:							
Series 1.....	12-12-95	3-1-11	Variable	(c)	30,000	30,000	22,721
Series 2.....	12-12-95	3-1-11	Variable	(d)	20,000	20,000	15,147
Series 3.....	12-5-97	3-1-13	Variable	(c)	60,000	60,000	52,569
Illinois Opportunity Loan Program:							
Series 1990-A.....	7-19-90	8-1-03	6.5% to 7.35%		54,000	17,700	4,280
Series 1990-A.....	7-19-90	2-1-00	Accreted Bonds	(e)	6,000	6,787	528
TOTAL ILLINOIS STUDENT ASSISTANCE COMMISSION					<u>\$ 1,241,550</u>	<u>\$ 1,146,212</u>	<u>\$ 988,337</u>

- (a) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the principal amount, however, not to exceed 18% per annum for the Series 1990B and Series 1992C bonds, 15% per annum for the Series 1993D, Series 1996B, Series 1997B, and Series 1998B bonds and 12% for the Series 1996A, Series 1997A, and Series 1998A bonds. The highest interest rate charged during FY1998 was 6.0% for Series 1990B, 5.95% for Series 1992C, 6.0% for Series 1993D, 4.45% for Series 1996A, 6.0% for Series 1996B, 4.45% for Series 1997A, 6.0% for Series 1997B, 4.45% for Series 1998A, and 5.63% for Series 1998B. The highest interest rates charged have been used in the calculation of future interest payments.
- (b) The Series 1994 DD, Series 1995 GG, Series 1995 HH, Series 1995 II, Series 1997 JJ, Series 1997 KK, Series 1998 MM, Series 1998 NN, and Series 1998 OO bonds are issued as Auction Rate Certificates (ARCs). On each Auction Date, the Auction Agent will determine the applicable ARCs rate using the Auction procedures. The Series 1994 DD, Series 1995 GG, Series 1997 KK, and Series 1998 OO bonds carry a maximum rate of 12% and the Series 1995 HH, Series 1995 II, Series 1997 JJ, Series 1998 MM, and Series 1998 NN bonds carry a maximum rate of 17%. The highest interest rate charged during FY1998 was 3.98% for Series 1994 DD, 4.05% for Series 1995 GG, 5.97% for Series 1995 HH, 5.97% for Series 1995 II, 5.65% for Series 1997 JJ, 4.05% for Series 1997 KK, 5.85% for Series 1998 MM, 5.65% for Series 1998 NN, and 3.80% for Series 1998 OO. The highest rates charged were used in the calculation of future interest payments.
- (c) Interest rate on the ARS is equal to the annual rate of interest that results from the implementation of the Auction Procedures unless the Auction Rate exceeds the maximum rate of 16% per annum, in which case the rate of interest on the ARS shall be the maximum rate, or unless the maximum rate shall actually be lower than the All Hold Rate, in which case the rate of interest shall be the maximum rate. The highest interest rate charged during FY1998 was 5.94%.
- (d) Interest rate on the LIBOR Rate Notes is determined by the Calculation Agent, however, not to exceed the maximum rate of 16% per annum. The highest interest rate charged during FY1998 was 5.94%.
- (e) The accreted value of each capital appreciation bond will be an amount equal to the original reoffering price compounded semiannually to yield \$1,000 at maturity. No periodic interest will be paid to the Owners, but will accrete in value while the bond is outstanding.

STATE OF ILLINOIS
 REVENUE BOND ISSUES BY AGENCY
 AS OF JUNE 30, 1998
 (IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
USER CHARGE SUPPORTED DEBT: (Cont.)								
STATE UNIVERSITIES RETIREMENT SYSTEM								
Series 1990.....	11-15-90	10-1-05	Accreted Bonds	(a)	\$	10,000	\$ 17,354	\$ 8,471
TOTAL STATE UNIVERSITIES RETIREMENT SYSTEM						<u>\$ 10,000</u>	<u>\$ 17,354</u>	<u>\$ 8,471</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
CHICAGO STATE UNIVERSITY						
Series 1994.....	4-1-94	12-1-23	3.0% to 6.15%	\$ 23,915	\$ 23,010	\$ 22,725
				<u>\$ 23,915</u>	<u>\$ 23,010</u>	<u>\$ 22,725</u>
Advance Refunded Bonds:						
Series 1971.....	12-1-71	12-1-11	6.1% to 7.0%	\$ 2,400	\$ 1,535	\$ 751
				<u>\$ 2,400</u>	<u>\$ 1,535</u>	<u>\$ 751</u>
TOTAL CHICAGO STATE UNIVERSITY				<u>\$ 26,315</u>	<u>\$ 24,545</u>	<u>\$ 23,476</u>
EASTERN ILLINOIS UNIVERSITY						
Series 1989.....	1-4-90	4-1-16	Accreted Bonds (a)	\$ 15,969	\$ 21,591	\$ 16,238
Series 1994A.....	4-1-94	4-1-16	4.7% to 6.375%	8,945	8,210	5,697
Series 1997.....	3-1-97	4-1-18	4.15% to 5.62%	13,170	13,170	7,460
				<u>\$ 38,084</u>	<u>\$ 42,971</u>	<u>\$ 29,395</u>
Advance Refunded Bonds:						
Series 1957.....	10-1-57	10-1-97	2.875%	\$ 500	\$ --	\$ --
Series 1962.....	4-1-62	4-1-02	3.5% to 5.0%	2,250	425	41
Series 1963.....	4-1-63	10-1-02	3.25% to 5.0%	2,400	530	49
Series 1963-A.....	10-1-63	10-1-02	3.25% to 4.0%	4,700	985	94
Series 1965.....	4-1-65	10-1-04	3.0% to 5.0%	3,675	1,115	137
Series 1966.....	4-1-66	10-1-05	4.4% to 5.0%	5,750	1,995	376
Series 1967.....	7-1-67	7-1-07	5.0%	700	315	85
Series 1971.....	11-1-71	8-1-11	5.25% to 7.25%	4,200	2,795	1,275
Series 1978-A.....	8-1-78	4-1-06	7.0% to 7.5%	18,330	9,195	3,303
				<u>\$ 42,505</u>	<u>\$ 17,355</u>	<u>\$ 5,360</u>
TOTAL EASTERN ILLINOIS UNIVERSITY				<u>\$ 80,589</u>	<u>\$ 60,326</u>	<u>\$ 34,755</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
NORTHEASTERN ILLINOIS UNIVERSITY						
Series 1973.....	7-1-73	7-1-13	6.0% to 7.0%	\$ 3,075	\$ 1,920	\$ 1,090
Series 1997.....	4-10-97	7-1-17	3.95% to 5.625%	4,505	4,370	2,728
				\$ 7,580	\$ 6,290	\$ 3,818
WESTERN ILLINOIS UNIVERSITY						
Series 1993.....	6-1-93	4-1-16	5.05% to 5.4%	\$ 23,165	\$ 23,165	\$ 15,974
Series 1993.....	7-14-93	4-1-08	Accreted Bonds (a)	1,646	2,173	1,427
Series 1995A.....	9-1-95	4-1-20	4.1% to 5.8%	9,200	9,020	6,682
Series 1995B.....	10-29-95	4-1-05	6.1% to 6.85%	7,080	5,245	1,337
				\$ 41,091	\$ 39,603	\$ 25,420
Advance Refunded Bonds:						
Series 1957.....	10-1-57	10-1-97	2.875%	\$ 206	\$ --	\$ --
Series 1961.....	8-1-61	8-1-01	4.1% to 5.0%	3,000	580	50
Series 1962.....	9-1-62	9-1-02	1.5% to 5.0%	6,750	1,445	118
Series 1964.....	4-1-64	4-1-04	3.5% to 5.0%	2,900	765	108
Series 1965.....	4-1-65	10-1-04	2.0% to 5.0%	6,400	1,940	230
Series 1966.....	8-1-66	8-1-06	4.25% to 5.0%	8,000	3,185	736
Series 1966-A.....	12-1-66	8-1-06	4.9% to 5.0%	3,400	1,385	333
Series 1967.....	7-1-67	7-1-07	5.0%	6,300	2,810	757
Series 1968.....	8-1-68	8-1-08	4.5% to 6.0%	8,000	3,865	1,185
Series 1969-A.....	8-1-69	8-1-09	7.0%	6,850	3,985	1,881
Series 1978-A.....	8-1-78	4-1-09	7.25% to 7.5%	34,370	20,990	10,418
				\$ 86,176	\$ 40,950	\$ 15,816
TOTAL WESTERN ILLINOIS UNIVERSITY				\$ 127,267	\$ 80,553	\$ 41,236

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
ILLINOIS STATE UNIVERSITY							
Series 1989.....	11-8-89	10-1-11	Accreted Bonds	(a)	\$ 3,266	\$ 6,084	\$ 7,666
Series 1992.....	4-1-92	4-1-01	4. % to 6.2%		16,125	10,190	1,274
Series 1992.....	4-1-92	10-1-07	Accreted Bonds	(a)	10,969	16,615	8,500
Series 1993.....	5-1-93	4-1-14	3. % to 5.75%		9,675	9,550	8,388
Series 1993.....	6-23-93	4-1-12	Accreted Bonds	(a)	547	740	925
Series 1996.....	11-1-96	4-1-13	4.3% to 5.4%		13,760	13,760	6,286
Series 1996.....	11-21-96	4-1-16	Accreted Bonds	(a)	4,341	4,751	8,004
					\$ 58,683	\$ 61,690	\$ 41,043
Advance Refunded Bonds:							
Series 1959.....	4-1-59	7-1-98	4.125% to 5. %		\$ 3,600	\$ 195	\$ 4
Series 1961.....	3-1-61	10-1-00	3.8% to 5. %		4,000	60	--
Series 1961-A.....	12-1-61	12-1-01	3.5% to 4.2%		1,375	260	22
Series 1963.....	6-1-63	6-1-02	3. % to 5. %		6,750	880	82
Series 1965.....	4-1-65	10-1-04	2. % to 5. %		8,000	2,090	227
Series 1967.....	4-1-67	4-1-07	4.25% to 5. %		15,200	4,605	1,123
Series 1970.....	8-1-70	8-1-05	6.5% to 8. %		11,800	5,700	1,786
Series 1970-A.....	11-1-70	8-1-03	4. % to 8. %		1,600	300	38
Series 1989.....	10-1-89	4-1-14	7.4%		7,770	7,770	8,928
Series 1989.....	11-8-89	10-1-12	Accreted Bonds	(a)	666	1,244	2,071
					\$ 60,761	\$ 23,104	\$ 14,281
TOTAL ILLINOIS STATE UNIVERSITY					\$ 119,444	\$ 84,794	\$ 55,324

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
NORTHERN ILLINOIS UNIVERSITY							
Series 1985.....	9-24-85	10-1-05	Accreted Bonds	(a)	\$ 19,113	\$ 8,253	\$ 2,327
Series 1992.....	7-1-92	10-1-17	6.%		5,000	5,000	5,724
Series 1992.....	7-29-92	10-1-16	Accreted Bonds	(a)	14,498	21,080	23,590
Series 1996.....	10-1-96	4-1-22	4.5% to 5.75%		49,995	49,995	44,562
					\$ 88,606	\$ 84,328	\$ 76,203
Advance Refunded Bonds:							
Series 1957.....	10-1-57	10-1-97	2.875% to 5.%		\$ 4,000	\$ --	\$ --
Series 1960.....	10-1-60	10-1-00	3.125% to 5.%		7,500	1,030	54
Series 1961.....	10-1-61	10-1-01	4.0% to 5.0%		4,700	900	73
Series 1964.....	2-1-64	10-1-03	3.5% to 5.0%		8,500	2,230	260
Series 1964-A.....	10-1-64	10-1-04	3.0% to 5.0%		5,250	1,520	195
Series 1966.....	4-1-66	10-1-05	4.0% to 5.0%		12,800	4,565	809
Series 1967.....	4-1-67	4-1-07	4.125% to 5.0%		6,600	2,630	625
Series 1978-A.....	8-1-78	4-1-05	6.875% to 7.5%		28,575	12,910	3,933
Series 1983-B.....	9-1-83	4-1-13	6.5% to 10.4%		5,325	4,325	4,393
Series 1985.....	9-24-85	4-1-00 (b)	Accreted Bonds	(a)	6,500	21,027	4,367
					\$ 89,750	\$ 51,137	\$ 14,709
TOTAL NORTHERN ILLINOIS UNIVERSITY					\$ 178,356	\$ 135,465	\$ 90,912

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

(b) As a result of the refunding, the Series 1985 Bonds will be called on April 1, 2000 at 105% of the Compound Accreted Value at that date.

SOUTHERN ILLINOIS UNIVERSITY

Series 1992A.....	3-1-92	4-1-12	4.0% to 6.75%		\$ 13,465	\$ 10,535	\$ 5,369
Series 1993A.....	6-15-93	4-1-10	5.7% to 5.8%		8,010	8,010	5,127
Series 1993A.....	6-29-93	4-1-18	Accreted Bonds	(a)	8,661	11,712	19,453
Series 1996A.....	10-1-96	4-1-07	5.0% to 5.2%		22,800	19,530	5,259
Series 1997.....	3-1-97	4-1-23	4.45% to 5.875%		16,855	16,855	16,893

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
SOUTHERN ILLINOIS UNIVERSITY (Cont.)						
Series 1997A	9-1-97	4-1-18	4.2% to 5.5%	\$ 8,575	\$ 8,210	\$ 3,826
Series 1997A	9-17-97	4-1-18	Accreted Bonds	29,521	30,287	22,568
				\$ 107,887	\$ 105,139	\$ 78,495
Advance Refunded Bonds:						
Series 1960-A.....	2-1-60	2-1-00	3% to 5%	\$ 3,900	\$ 380	\$ 19
Series 1963-A.....	9-1-63	4-1-03	3.5% to 5%	6,000	1,380	159
Series 1966-A.....	4-1-66	4-1-05	4.125% to 5%	6,900	2,225	388
Series 1968-E.....	11-1-68	4-1-08	5.5% to 6%	14,300	6,820	2,263
Series 1973-F.....	10-1-73	4-1-03	5% to 7%	5,900	1,815	303
Series 1978-I.....	1-1-78	4-1-03	5% to 7%	5,775	1,815	303
Series 1978-J.....	1-1-78	4-1-07	6% to 8%	28,935	27,545	13,277
Series 1988.....	3-1-88	10-1-97	7.3% to 9.625%	6,500	--	--
				\$ 78,210	\$ 41,980	\$ 16,712
TOTAL SOUTHERN ILLINOIS UNIVERSITY				\$ 186,097	\$ 147,119	\$ 95,207

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

UNIVERSITY OF ILLINOIS

Series 1979.....	5-1-79	5-1-18	3%	(c) \$ 2,065	\$ 1,295	\$ 425
Series 1985-A.....	6-1-85	4-1-03	9.7%	2,700	2,060	548
Series 1985.....	7-1-85	4-1-09	5% to 8%	56,750	3,660	1,215
Series 1986.....	8-14-86	4-1-09	Accreted Bonds	(a) 39,945	71,634	24,441
Series 1987.....	9-1-87	4-1-09	7.3% to 8.4%	7,675	--	--
Series 1991.....	6-1-91	4-1-22	5.25% to 6.4%	29,640	25,020	23,631
Series 1991.....	6-13-91	4-1-21	Accreted Bonds	(a) 47,748	77,388	148,997
Series 1993.....	6-1-93	10-1-21	3.5% to 5.875%	31,305	29,970	25,213
Series 1993.....	6-29-93	4-1-09	Accreted Bonds	(a) 14,622	19,490	13,945

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
UNIVERSITY OF ILLINOIS (Cont.)						
Series 1996.....	2-1-96	10-1-22	4.0% to 5.6%	\$ 62,285	\$ 60,725	\$ 47,243
Series 1997A.....	4-15-97	10-1-26	4.8% to 5.9%	47,210	47,210	51,420
Series 1997B.....	4-15-97	10-1-26	4.0%	25,000	25,000	17,828
Series 1997.....	7-1-97	4-1-09	3.95% to 5.0%	4,155	3,375	790
				<u>\$ 371,100</u>	<u>\$ 366,827</u>	<u>\$ 355,696</u>
Advance Refunded Bonds:						
Series 1959-C.....	10-1-59	10-1-99	4.125% to 4.5%	\$ 3,450	\$ 340	\$ 14
Series 1960-A.....	10-1-60	10-1-98	3.5% to 4.2%	5,000	420	9
Series 1962-A.....	10-1-62	10-1-99	3.25% to 3.8%	2,100	380	18
Series 1962-B.....	10-1-62	10-1-02	3.0% to 3.6%	2,400	620	59
Series 1964-A.....	10-1-64	10-1-99	3.5% to 3.75%	1,440	370	19
Series 1964.....	12-1-64	12-1-04	3.0% to 5.0%	3,600	1,085	136
Series 1965-A.....	10-1-65	10-1-01	.05% to 5.0%	9,500	2,530	169
U of I - Foundation - Series I..	12-31-68	1-1-99	6.5%	3,500	211	7
U of I - Foundation - Series II	9-29-72	7-1-99	6.5%	550	45	2
Series 1978-M.....	6-1-78	10-1-08	6.75% to 6.875%	43,865	43,865	27,832
Series 1978-N.....	10-1-78	10-1-05	5.6% to 7.1%	35,500	26,255	7,176
Series 1986.....	8-14-86	10-1-01 (b)	Accreted Bonds (a)	6,691	17,239	5,088
Series 1992.....	9-1-92	10-1-02 (d)	3.1% to 6.375% (c)	4,080	3,655	956
				<u>\$ 121,676</u>	<u>\$ 97,015</u>	<u>\$ 41,485</u>
TOTAL UNIVERSITY OF ILLINOIS				<u>\$ 492,776</u>	<u>\$ 463,842</u>	<u>\$ 397,181</u>
TOTAL USER CHARGE SUPPORTED DEBT				<u>\$ 6,180,151</u>	<u>\$ 4,071,045</u>	<u>\$ 3,271,806</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

(b) As a result of the refunding, the Series 1986 Bonds will be called on October 1, 2001 at 103% of the Compound Accreted Value at that date.

(c) Formerly Sangamon State University.

(d) As a result of the refunding, the Series 1992 Bonds will be called on October 1, 2002.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONTINGENT DEBT:					
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY					
Series 1989..... Tri-City Regional Port District	10-25-89	7-1-14	7.9%	\$ 3,515	\$ 3,080
Series 1989..... Monsanto Company	12-1-89	8-1-14	7.25%	12,795	12,795
Series 1990..... Progressive Recovery, Inc./ Glenmark Properties	8-1-90	8-1-10	6.75% to 8.5%	3,400	2,835
Series 1990..... Children's Center for Behavioral Development	8-1-90	8-1-20	6.4% to 7.75%	2,925	2,700
Series 1990..... Laclede Steel Company	9-1-90	8-1-20	7.25% to 8.5%	25,000	15,705
Series 1990..... AEL Industries, Inc.	9-13-90	9-1-10	Variable (a)	6,500	--
Series 1990..... Saint Elizabeth Medical Center	11-1-90	6-1-10	6.9% to 8.0%	6,000	4,675
Series 1991..... Autism Development Center	12-11-91	2-1-05	6.68%	1,660	1,025
Series 1994..... Waste Recovery	9-1-94	2-1-04	6.5%	4,845	3,520
Series 1995..... Spectrulite Consortium, Inc.	4-19-95	2-1-10	5.2% to 6.625%	6,700	6,040
Series 1996..... Gateway International Motorsports	6-21-96	2-1-17	8.35% to 9.25%	21,500	21,500
Series 1996-A..... McKendree College	9-1-96	2-1-11	4.1% to 5.65%	2,850	2,575
				<u>\$ 97,690</u>	<u>\$ 76,450</u>
Advance Refunded Bonds:					
Series 1992..... Wood River Township Hospital	3-1-92	8-1-03	5.75% to 6.875%	\$ 8,200	\$ 5,985
Series 1990..... McKendree College	12-1-90	2-1-11	5.9% to 7.375%	3,000	2,400
				<u>\$ 11,200</u>	<u>\$ 8,385</u>
TOTAL SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY				<u>\$ 108,890</u>	<u>\$ 84,835</u>

(a) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof, however, not to exceed 15% per annum.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONTINGENT DEBT: (Cont.)						
METROPOLITAN PIER AND EXPOSITION AUTHORITY						
Series 1992A.....	12-15-92 (d)	6-15-27	4.35% to 50.%	(a)	\$ 222,975	\$ 203,625
Series 1992A.....	1-5-93	6-15-21	Accreted Bonds	(b)	165,462	237,297
Series 1992A.....	1-5-93 (d)	6-15-12	Accreted Bonds	(c)	1,339	1,840
Series 1994A.....	6-23-94	6-15-27	5.6% to 6.%		89,280	89,280
Series 1994A.....	6-23-94	6-15-22	Accreted Bonds	(b)	29,900	38,754
Series 1994A.....	6-23-94	6-15-12	Accreted Bonds	(c)	10,279	12,685
Series 1994B.....	6-23-94	6-15-05	4.25% to 50.%	(a)	31,750	31,105
Series 1994B.....	6-23-94	6-15-29	Accreted Bonds	(b)	35,799	46,493
Series 1996A.....	9-15-96 (d)	6-15-27	4.1% to 6.%		379,430	371,650
Series 1996A.....	9-15-96 (d)	6-15-25	Accreted Bonds	(e)	127,344	141,338
					<u>\$ 1,093,558</u>	<u>\$ 1,174,067</u>
Advance Refunded Bonds:						
Series 1992A.....	12-15-92 (d)	6-15-04	4.35% to 50.%	(a)	\$ 417,230	\$ 404,365
Series 1992A.....	1-5-93 (d)	6-15-12	Accreted Bonds	(c)	61,844	84,936
					<u>\$ 479,074</u>	<u>\$ 489,301</u>
TOTAL METROPOLITAN PIER AND EXPOSITION AUTHORITY					<u>\$ 1,572,632</u>	<u>\$ 1,663,368</u>

- (a) A portion of the bonds issued were sold at a premium with an interest rate of 50%. However, the Series 1992A bonds have a yield to maturity of 5.88% and the Series 1994B bonds have a yield to maturity of 5.8%.
- (b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (c) The Accreted Value of each Deferred Interest Bond will be an amount equal to the original reoffering price compounded semiannually to yield at the interest commencement date \$5,000. Prior to the interest commencement date, no periodic interest will be paid to the owners, but the bonds will accrete in value. Afterwards, periodic interest, ranging from 6.1% to 6.65%, will be paid semiannually to the owners.
- (d) Net proceeds of the Series 1996A bonds, together with other available funds, were used to purchase U.S. Government obligations, the principal of which, together with the interest to be earned thereon, were placed in an escrow fund to pay the principal of and interest of a portion of the Series 1992A current interest bonds refunded through June 15, 2003 (the refunding date) and the redemption price of the refunded bonds equal to 102 percent of a portion of the outstanding principal amount thereof, including the accretion on the refunded bonds that are deferred interest bonds. After funding of the escrow fund the refunded bonds were deemed paid and the pledge, assignment, and lien of the indenture were satisfied with respect to the refunded bonds.
- (e) The accreted value of each Capital Appreciation Bond will be an amount equal to the original offering price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bonds are outstanding.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONTINGENT DEBT: (Cont.)						
QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY						
Series 1991.....	7-2-91	8-1-16	9.75% to 10.25%	(a)	\$ 11,000	\$ 10,200
Series 1992.....	7-1-92	2-1-17	8.7%		16,225	14,945
					<u>\$ 27,225</u>	<u>\$ 25,145</u>
UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY						
Series 1994.....	9-1-94	2-1-04	6.5%		\$ 4,030	\$ 2,930
					<u>\$ 4,030</u>	<u>\$ 2,930</u>
TOTAL CONTINGENT DEBT					<u>\$ 1,712,777</u>	<u>\$ 1,776,278</u>

(a) The bonds will bear interest at the rate of 9.75% per annum from the delivery date to February 1, 2004. On February 1, 2004, the interest rate is subject to resetting. On the Reset Date, the interest rate will be reset to a rate equal to the current interest rate on 10-year Treasury Bonds plus 225 basis points, but not to exceed any applicable interest rate limitation of Illinois law. If the Reset Rate exceeds 10.25%, the Reset Rate on and after the Reset Date will consist of (i) the interest at the rate of 10.25% per annum (the "Base Coupon") and (ii) interest equal to the difference between the Reset Rate and the Base Coupon (the "Supplemental Coupon").

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT:					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY					
General Obligation Bonds:					
Multi-Family Program Bonds:					
Series 1.....	12-1-92	9-1-21	6.625% to 6.75%	\$ 45,715	\$ 45,715
Series 3.....	5-1-93	9-1-23	6.05% to 6.2%	98,135	98,135
Series 5.....	5-1-94	9-1-23	6.65% to 6.75%	74,725	74,725
Taxable Multi-Family Program Bonds:					
Series 2.....	12-1-92	3-1-05	7.85%	22,890	15,820
Series 4.....	6-1-93	9-1-08	5.8% to 7.8%	54,000	42,430
Series 6.....	5-1-94	9-1-06	5.63% to 8.28%	31,775	25,040
Multi-Family Housing Bonds:					
Series 1997..... Camelot Development	11-18-97	5-1-27	Variable	(i) 14,170	14,170
				<u>\$ 341,410</u>	<u>\$ 316,035</u>
Special Obligation Bonds:					
Multi-Family Program Bonds:					
Series 7.....	5-1-96	3-1-29	6.25%	\$ 18,415	\$ 18,415
Taxable Multi-Family Program Bonds:					
Series 8.....	5-1-96	9-1-31	7.19% to 8.52%	27,590	27,085
Multi-Family Housing Bonds:					
Series 1995-A.....	11-1-95	7-1-21	3.7% to 5.95%	32,440	30,860
Taxable Multi-Family Variable Rate Demand Bonds:					
Series 1996A.....	4-11-96	9-1-26	Variable	(a) 21,535	21,535
Homeowner Mortgage Revenue Bonds:					
Series 1994-A.....	7-1-94	8-1-25	4.3% to 6.7%	60,000	52,490
Series 1994-B.....	10-1-94	8-1-26	4.95% to 7.15%	41,100	24,050
Series 1994-C.....	11-14-94	8-1-26	6.625%	2,200	2,200
Series 1995-A.....	1-1-95	8-1-26	5.15% to 7.125%	40,000	34,350
Series 1995-B.....	4-1-95	8-1-26	4.8% to 6.625%	39,700	38,160

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONDUIT DEBT:						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)						
Special Obligation Bonds: (Cont.)						
Homeowner Mortgage Revenue Bonds: (Cont.)						
Series 1995-C1,C2.....	4-24-95	8-1-18	3.9% to 6.2%	(b)	\$ 19,000	\$ 18,110
Series 1995-D.....	8-1-95	8-1-27	4.4% to 6.625%		50,000	47,940
Series 1995-E2.....	12-21-95	2-1-28	6.17%	(c)	65,000	7,965
Series 1996-A.....	3-1-96	8-1-27	4.1% to 6.15%		51,945	46,785
Series 1996-B.....	4-15-96	8-1-28	6.3% to 6.45%		40,000	39,080
Series 1996-C1.....	8-1-96	8-1-28	5.625% to 6.3%		21,000	20,830
Series 1996-E1,E2.....	11-1-96	8-1-27	4% to 6.125%		25,750	25,710
Series 1996-F1,F2.....	12-19-96	8-1-28	3.95% to 5.65%	(g)	51,500	31,000
Series 1997-A1,A2.....	3-1-97	8-1-28	4.25% to 6.15%		40,000	39,955
Series 1997-B1,B2.....	7-7-97	8-1-28	3.7% to 5.5%	(h)	126,425	60,500
Series 1997-C1,C2,C3,C4.....	8-1-97	8-1-28	3.9% to 6%		54,860	52,105
Series 1997-D1,D2.....	12-1-97	8-1-28	3.95% to 5.65%		20,500	20,500
Series 1997-E1,E2.....	12-18-97	12-17-98	3.8% to 3.85%		24,855	24,855
Series 1998-B1,B2.....	4-30-98	8-1-26	Variable	(j)	11,215	11,215
Series 1998-D1,D2.....	6-29-98	2-1-29	Variable	(k)	70,320	70,320
Taxable Homeowner Mortgage Revenue Bonds:						
Series 1995-B.....	5-3-95	8-1-26	7.85% to 8.35%		12,220	8,570
Series 1996-C2.....	8-1-96	8-1-28	7.58%		5,000	4,450
Series 1996-E3.....	11-1-96	8-1-27	7.43%		11,250	10,845
Series 1997-A3.....	3-1-97	8-1-28	7.35%		5,000	4,820
Series 1997-C5.....	8-1-97	2-1-29	6.72% to 7.74%		22,460	22,460
Series 1997-D3.....	12-1-97	8-1-28	6.6%		5,000	5,000
Series 1998-A.....	4-1-98	8-1-28	6.47% to 7.16%		20,000	20,000
Series 1998-C.....	6-1-98	8-1-29	6.28% to 7%		16,500	16,500

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT:					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)					
Special Obligation Bonds: (Cont.)					
Affordable Housing Program Trust Fund Bonds:					
Series 1994A.....	8-1-94	12-1-21	6.59% to 8.64%	\$ 63,165	\$ 59,865
Series 1995A.....	6-15-95	6-1-22	5.84% to 7.82%	48,900	42,590
				\$ 1,164,845	\$ 961,115
Non General Obligation Bonds:					
Housing Revenue Bonds:					
Series 1985..... Illinois Center Apartments	12-18-85	1-1-08	Variable	(d) \$ 69,800	\$ 66,200
Multi-Family Mortgage Revenue Bonds:					
Series 1989..... Hyde Park Tower Apartments	2-16-89	2-1-24	Variable	(e) 12,350	12,050
Multi-Family Housing Revenue Bonds:					
Series 1991..... Williamsburg Apartments	11-1-91	11-1-06	Variable	(f) 16,500	16,500
Series 1993..... Brookdale Village Apartments	2-1-93	9-1-28	3.0% to 6.3%	12,290	11,710
Series 1995..... Lawndale Restoration	1-1-95	12-1-34	5.5% to 7.1%	50,750	50,590
Series 1997A..... Ginger Ridge Development	9-1-97	11-1-30	4.6% to 5.9%	9,600	9,600
Series 1997B..... Ginger Ridge Development	9-23-97	4-1-31	1.0%	3,000	3,000
Section 8 Elderly Housing Revenue Bonds:					
Series 1992..... Garden House of Maywood	6-1-92	9-1-18	7.0%	10,800	7,595
Series 1992A..... Garden House of River Oaks West	11-1-92	1-1-20	6.625% to 6.875%	11,165	10,265
Series 1992B..... Skyline Towers Apartments	11-1-92	11-1-17	6.625% to 6.875%	7,440	6,735
Series 1992C..... Village Center Development	12-1-92	3-1-20	6.6% to 6.85%	11,380	10,460

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT:					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)					
Non General Obligation Bonds: (Cont.)					
Housing Revenue Bonds: (Cont.)					
Series 1992D..... Morningside North Development	12-1-92	1-1-21	6.6% to 6.85%	\$ 21,015	\$ 19,550
				\$ 236,090	\$ 224,255
TOTAL ILLINOIS HOUSING DEVELOPMENT AUTHORITY				\$ 1,742,345	\$ 1,501,405

- (a) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold on the Rate Adjustment Date at a price equal to 100% of their principal amount, however, not to exceed 15% per annum.
- (b) The 1995 Series C bonds originally issued in the amount of \$22,600 by the Authority were subject to a mandatory tender on September 3, 1996, where \$19,000 were remarketed as fixed rate bonds and \$2,420 were remarketed as convertible option bonds. The remaining \$1,240 were refunded with a portion of the 1996 Series C bonds.
- (c) The 1995 Series E bonds were originally issued in the amount of \$65,000 of which \$25,600 was refunded during fiscal year ended June 30, 1996. The remaining \$39,400 was remarketed on September 3, 1996 as convertible option bonds, which were subject to a mandatory tender on December 31, 1996, or before. On December 31, 1996, \$8,000 of the 1995 Series E bonds were remarketed as 6.17% fixed rate term bonds due 02/01/28. The remaining \$31,400 was refunded. (\$23,330 from a portion of the 1996 Series E bonds, and a \$8,070 from a portion of the proceeds from the 1996 Series F bonds).
- (d) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the Bonds in a secondary market transaction at 100% of their principal amount on the Interest Rate Determination Date, however, it cannot exceed 25% per year. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.
- (e) Interest rate is 6.75% per annum through February 4, 1992; thereafter it is the rate determined by the remarketing agent which would be necessary to sell the Bonds on the Rate Determination Date at a price of 100% of the principal amount, however, it cannot exceed 15% per annum. This rate is subject to conversion to a fixed rate based on the terms of the bond resolution.
- (f) Interest rate is 14.5% per annum provided that interest in excess of 5.5% shall be payable only from "Net Cash Flow" and "Final Net Cash Flow".
- (g) The 1996 Series F bonds originally issued in the amount of \$51,500,000 were subject to mandatory tender on December 18, 1997, at which time \$31,000,000 was remarketed as fixed rate bonds and \$20,500,000 was refunded with a portion of the proceeds of the 1997 Series D bonds.
- (h) The 1997 Series B bonds originally issued in the amount of \$126,425,000 were subject to mandatory tender on July 7, 1998. During the fiscal year ended June 30, 1998, \$60,500,000 was remarketed as fixed rate bonds and the balance of \$65,925,000 was refunded with a portion of the proceeds of the 1998 Series D bonds.
- (i) Interest rate is the lesser of (i) 15% per annum or (ii) the rate determined by the remarketing agent that is needed to remarket the bonds at 100% of their principal amount.
- (j) The 1998 Series B bonds were issued as Convertible Option Bonds with an initial interest rate of 3.85%.
- (k) The 1998 Series D bonds were issued as Convertible Option Bonds with an initial interest rate of 3.65% for Subseries D-1 and 3.7% for Subseries D-2.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS RURAL BOND BANK					
Series 1994..... The County of Madison	12-1-94	2-1-15	5.2% to 6.7%	\$ 4,000	\$ 3,685
Series 1996..... Bethalto Community Unit School District	7-1-96	2-1-12	4.% to 5.85%	5,300	5,225
				<u>\$ 9,300</u>	<u>\$ 8,910</u>
QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY					
Series 1995.....	12-28-95	12-1-10	Variable (a)	\$ 2,000	\$ 1,690
Series 1997.....	12-18-97	12-18-07	5.98%	4,206	4,039
Series 1997.....	12-30-97	12-1-12	Variable (a)	5,600	5,600
				<u>\$ 11,806</u>	<u>\$ 11,329</u>
UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY					
Series 1996-A.....	12-1-96	12-1-21	Variable (b)	\$ 8,405	\$ 8,405
Series 1996-B.....	12-1-96	12-1-11	Variable (b)	4,595	4,595
Series 1998.....	4/1/98	2/1/23	5.45%	3,600	3,600
				<u>\$ 16,600</u>	<u>\$ 16,600</u>

* Correction of prior year bonds.

(a) Interest rate is the rate determined by the remarketing agent which would produce as nearly as possible a par bid on the interest determination date, however, not to exceed 10% per annum.

(b) Interest rate is variable in either a weekly, monthly, adjustable or fixed rate as determined by the remarketing agents.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY						
Series 1991..... Shell Oil Company Wood River	8-20-91	8-1-21	Variable	(a)	\$ 19,200	\$ 19,200
Series 1991..... Monsanto Company	9-15-91	7-15-15	7.3%		8,600	8,600
Series 1991..... Robinson Steel Co., Inc.	12-23-91	12-1-06	Variable	(b)	7,500	4,500
Series 1992..... Shell Oil Company Wood River	4-13-92	4-1-22	Variable	(a)	19,600	19,600
Series 1992A..... Anderson Hospital	8-15-92	8-15-22	6.75% to 7.0%		19,445	19,445
Series 1992B..... Anderson Hospital	8-15-92	8-15-00	5.5% to 7.75%		2,345	1,015
Series 1995..... Shell Oil Company Wood River	11-1-95	11-1-25	Variable	(a)	19,475	19,475
Series 1996-B..... Kienstra, Inc.	9-27-96	9-1-16	4.1% to 6.05%		4,000	3,895
Series 1997..... BASCC	6-5-97	9-1-07	4.25% to 5.5%		3,270	3,060
Series 1997..... YMCA of Edwardsville	7-15-97	7-1-17	5.0% to 6.25%		800	800
Series 1998..... Illinois-American Water Company	2-1-98	2-1-28	5.00%		12,000	12,000
Series 1998..... Holten Meat, Inc.	3-25-98	9-1-18	6.61%		8,200	8,200
Series 1998..... Fiber L.L.C.	5-6-98	11-1-18	4.0% to 5.75%		2,750	2,750
					\$ 127,185	\$ 122,540

(a) Interest rate is the rate determined by the remarketing agent to enable the bonds to be sold at 100% of the principal; however, not to exceed 14% per annum.

(b) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds at par plus accrued interest. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY						
Construction Bonds:						
Series 1973-A..... Lewis University	7-1-73	7-1-07	7.0% to 7.5%		\$ 1,250	\$ 670
Series 1974-B..... Northwestern University	3-1-74	3-1-04	5.5% to 7.5%		7,300	2,610
Series 1974-C..... MacMurray College	6-1-74	6-1-03	7.8%		3,100	1,105
Series 1974-D..... Dr. Scholl College of Podiatric Medicine	6-1-74	6-1-04	7.375%		2,800	1,110
Series 1983..... Illinois College of Optometry	9-1-83	1-1-18	Variable	(a)	22,500	--
Series 1985..... Illinois College of Optometry	4-23-85	1-1-18	Variable	(b)	2,500	--
Series 1985..... Museum of Science and Industry	5-29-85	11-1-15	Variable	(c)	7,000	5,900
Series 1985..... Field Museum of Natural History	11-1-85	11-1-25	Variable	(d)	17,800	10,300
Series 1985..... University of Chicago	12-19-85	12-1-25	5.7% to 6.1%		101,000	85,000
Series 1985..... Chicago Historical Society	12-23-85	12-1-25	Variable	(c)	13,400	12,500
Series 1985..... University Pooled Financing Program	12-30-85	12-1-05	Variable	(e)	64,500	47,995
Series 1985..... Culture Pooled Financing Program	12-31-85	12-1-25	Variable	(f)	20,000	20,000
Series 1985..... Northwestern University	12-31-85	12-1-25	Variable	(g)	42,700	36,400
Series 1987A..... Illinois Institute of Technology	6-1-87	6-1-15	5.75% to 8.75%		7,090	6,320
Series 1987B..... Illinois Institute of Technology	6-1-87	6-1-15	5.75% to 8.75%		5,445	200
Series 1987A..... Shedd Aquarium Society	10-8-87	7-1-17	6.25% to 8.625%		20,175	--
Series 1987B..... Shedd Aquarium Society	10-8-87	7-1-27	Variable	(f)	18,000	18,000

STATE OF ILLINOIS
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)						
Construction Bonds: (Cont.)						
Series 1988..... Northwestern University	3-10-88	3-1-28	Variable	(f)	\$ 47,500	\$ 46,600
Series 1988..... Newberry Library	4-7-88	3-1-28	Variable	(f)	5,815	5,815
Series 1988..... Augustana College	8-24-88	7-1-18	Variable	(f)	15,000	9,000
Series 1989..... Aurora University	3-3-89	1-1-09	Variable	(h)	3,100	2,600
Series 1989A..... DePaul University	5-1-89	4-1-19	6.95% to 7.375%		25,210	480
Series 1989..... Steppenwolf Theater Company	8-3-89	7-1-19	9.65%		4,200	--
Series 1989..... Chicago Historical Society	10-17-89	1-1-24	Variable	(f)	10,450	10,000
Series 1989..... National College of Education	12-29-89	5-1-19	Variable	(i)	18,200	15,900
Series 1990A..... Illinois Institute of Technology	1-31-90	9-1-25	Variable	(f)	46,000	43,500
Series 1990..... Field Museum of Natural History	11-8-90	11-1-25	Variable	(f)	20,000	20,000
Series 1991..... Elmhurst College	5-16-91	5-1-11	Variable	(j)	5,000	3,930
Series 1991..... Lake Forest College	9-5-91	10-1-21	4.9% to 6.875%		9,865	9,280
Series 1991..... Monmouth College	9-27-91	9-1-01	6.59%		1,025	490
Series 1991..... Bradley University	11-19-91	12-1-11	Variable	(k)	7,000	5,495
Series 1992..... DePaul University	2-11-92	4-1-26	Variable	(f)	57,000	56,500
Series 1992..... Museum of Science & Industry	3-12-92	10-1-26	Variable	(l)	15,000	15,000
Series 1992..... Columbia College	7-1-92	12-1-17	3.5% to 6.875%		13,115	10,455

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)						
Construction Bonds: (Cont.)						
Series 1992..... Art Institute of Chicago	10-15-92	3-1-27	Variable	(f)	\$ 18,000	\$ 18,000
Series 1993A..... University of Chicago	1-1-93	7-1-13	2.35% to 6.0%		6,440	5,440
Series 1993..... Columbia College	2-15-93	12-1-18	4.0% to 6.125%		9,515	8,735
Series 1993..... Northwestern University	5-1-93	12-1-21	3.0% to 5.55%		78,850	76,845
Series 1993..... Art Institute of Chicago	6-1-93	3-1-27	3.2% to 5.8%		23,340	21,560
Series 1993..... National-Louis University	8-25-93	5-1-22	Variable	(f)	7,500	7,100
Series 1993A..... Bradley University	12-1-93	5-1-04	3.4% to 4.8%		4,505	2,490
Series 1993B..... Bradley University	12-1-93	5-1-12	4.3% to 5.25%		6,600	6,600
Series 1993C..... Bradley University	12-1-93	5-1-07	3.75% to 7.0%		2,715	2,110
Series 1993B..... University of Chicago	12-1-93	7-1-24	5.5% to 5.6%		36,975	36,975
Series 1993..... Illinois Wesleyan University	12-2-93	9-1-23	3.0% to 5.7%		35,000	34,750
Series 1993C..... University of Chicago	12-15-93	7-1-07	3.85% to 5.0%		17,475	16,400
Series 1994..... Eureka College	1-13-94	2-1-13	Variable	(m)	5,000	4,360
Series 1994..... Lewis University	2-1-94	10-1-24	4.5% to 6.0%		14,325	13,695
Series 1994..... Lake Forest College	3-8-94	3-17-04	Variable	(n)	1,000	680
Series 1994..... Illinois Institute of Technology	6-1-94	12-1-15	4.9% to 6.875%		14,670	13,925
Series 1994..... Chicago Children's Museum	10-6-94	2-1-28	Variable	(o)	6,700	6,700

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)						
Construction Bonds: (Cont.)						
Series 1994..... Chapin Hall for Children	12-22-94	7-1-24	Variable	(p)	\$ 5,500	\$ 5,365
Series 1995..... Art Institute of Chicago	2-26-95	3-1-27	Variable	(o)	24,600	22,600
Series 1995..... Ravinia Festival Association	5-2-95	1-1-01	Variable	(q)	11,500	5,000
Series 1995..... North Central College	5-3-95	4-1-05	5.6% to 6.7%		4,055	3,065
Series 1995..... John F. Kennedy Health Care Foundation, Inc.	8-17-95	12-1-25	Variable	(o)	12,800	12,800
Series 1995A..... Chicago Zoological Society	11-15-95	12-15-16	4.3% to 6.1%		5,000	4,850
Series 1995B..... Chicago Zoological Society	12-7-95	12-15-25	Variable	(r)	5,000	5,000
Series 1996..... Arts Club of Chicago	3-13-96	1-1-26	Variable	(s)	8,900	8,900
Series 1996..... Art Institute of Chicago	3-27-96	3-1-27	Variable	(o)	33,300	33,300
Series 1996B..... Midwestern University	8-14-96	5-15-26	4.% to 6.25%		23,000	22,355
Series 1996..... Northwestern University	9-15-96	12-1-00	4.75%		20,000	20,000
Series 1996..... Illinois College of Optometry	10-30-96	6-30-11	Variable	(t)	12,000	-- --
Series 1996..... Lewis University	12-15-96	10-1-26	5.% to 6.125%		15,525	15,525
Series 1997..... DePaul University	1-1-97	10-1-19	4.35% to 6%		58,725	58,725
Series 1997..... Wesleyan University	2-15-97	9-1-26	5.% to 5.65%		12,600	12,600
Series 1997..... Adler Planetarium	5-8-97	4-1-31	Variable	(u)	27,000	27,000
Series 1997..... Augustana College	3-15-97	10-1-17	4.6% to 6.%		25,000	25,000

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)					
Construction Bonds: (Cont.)					
Series 1997A & C Loyola University of Chicago	6-15-97	7-1-24	5.7% to 7.84%	\$ 79,970	\$ 79,970
Series 1997B..... Loyola University of Chicago	6-15-97	6-15-00	3.8% to 4.35%	4,600	3,140
Series 1997..... Robert Morris College	8-1-97	6-1-13	4.625% to 5.25%	17,405	17,405
Series 1997..... Shedd Aquarium Society	9-1-97	7-1-27	4.3% to 5.6%	41,260	41,260
Series 1997..... Northwestern University	11-1-97	11-1-32	Variable (v)	150,000	150,000
Series 1998..... Columbia College	1-15-98	12-1-22	3.7% to 5.1%	22,385	22,385
Series 1998..... Hubbard Street Dance Chicago	2-20-98	2-1-18	Variable (w)	2,914	2,914
Series 1998A..... Art Institute of Chicago	3-1-98	3-1-30	Variable (x)	32,175	32,175
Series 1998B..... Art Institute of Chicago	3-1-98	3-1-30	Variable (x)	8,835	8,835
Series 1998..... ACI/Cultural Pooled Financing Program	3-25-98	3-1-28	Variable (c)	48,300	48,300
Series 1998..... Field Museum of Natural History	4-15-98	11-1-32	Variable (u)	29,000	29,000
Series 1998..... Museum of Science and Industry	5-21-98	5-1-19	Variable (y)	13,000	13,000
Series 1998..... Illinois College of Optometry	5-27-98	4-1-28	Variable (z)	45,000	45,000
Commercial Paper: Series 1995.....	11-30-95	12-31-98	Variable (aa)	54,619	91,104
				<u>\$ 1,802,618</u>	<u>\$ 1,646,093</u>

STATE OF ILLINOIS
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)

- (a) Interest rate is established weekly by the remarketing agent ranging between 80% and 120% of the index established by the indexing agent, however, not to exceed 20% per annum.
- (b) Interest rate is variable in a daily mode per the Kinney Index which can be converted to a fixed interest rate.
- (c) Interest rate is set weekly by the remarketing agent at the lesser of 15% or the lowest rate at which in the judgment of the remarketing agent the bonds could be remarketed at par.
- (d) Interest rate is the lesser of 22% or the lowest rate at which in the judgment of the remarketing agent the bonds could be remarketed at par.
- (e) Interest rate is 6.5% until June 2, 1986; thereafter, it is the rate determined weekly by the remarketing agent until the demand bonds are converted to fixed rate bonds.
- (f) Interest rate is variable in either a daily mode, weekly mode, commercial paper period or adjustable long period, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
- (g) Interest rate is a combination of a fixed rate, ranging from 6.6% to 7.3%, and a rate determined by the remarketing agent to enable the bonds to have a market value equal to par.
- (h) Interest rate is the lesser of: (i) when the Letter of Credit is in effect the maximum rate of interest specified in the Letter of Credit initially 15%, or (ii) 20% per annum.
- (i) Interest rate is variable in either a weekly mode, commercial paper period or adjustable long period, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
- (j) Interest rate is 6.93% until May 1, 2001; thereafter, it is the applicable rate determined by the interest rate agent which enables the bonds to be sold at par.
- (k) Interest rate is 4.36% until March 18, 1992; thereafter, it is 85% of the London Interbank Offered Rate (LIBOR) until September 1, 2001; then, it is the rate determined by the interest rate agent.
- (l) Interest rate is 5.625% until October 1, 1996; thereafter, it is the rate determined by the remarketing agent.
- (m) Interest rate is 6.13% or 6.33% until February 1, 2006; thereafter, it is the applicable rate determined by the interest rate agent before the next tender date.
- (n) Interest rate is 3.675% until March 15, 1994; thereafter, the rate is 97% of the London Interbank Offerer Rate (LIBOR).
- (o) Interest rate is initially issued in a floating rate mode; thereafter, it may be in a daily, floating, adjustable or fixed rate mode as determined by the remarketing agent.
- (p) Interest rate is 6.73% until July 1, 2004; thereafter, it is the applicable rate determined by the interest rate agent.
- (q) Interest rate is 4.76% until May 4, 1995; thereafter, it may be in a daily, weekly, commercial paper, adjustable long or fixed mode as determined by the remarketing agent.
- (r) Interest rate is variable in either a weekly, monthly or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate, which would enable the bonds to be remarketed at the principal amount thereof, however, not to exceed 15% per annum.
- (s) Interest rate is initially issued in a floating rate mode; thereafter, it may be in a daily, floating, adjustable or fixed rate mode as determined by the remarketing agent, however, not to exceed 15% per annum.
- (t) Interest rate is 5.54% through December 31, 1996. Thereafter the rate of interest is determined by the indexing agent using a formula based on the LIBOR rate to enable the bonds to be sold at par value.
- (u) Interest rate is initially issued in a weekly rate mode. Thereafter each Series 1997 bond may operate at any time in a daily, weekly, adjustable, or fixed rate mode.
- (v) Interest rates during the Adjustable Rate Period will range from 4.70% to 5.25%. Thereafter, the bonds may operate at any time in a daily, weekly, or adjustable rate mode.
- (w) Interest rate is 5.05% through January 31, 2003. Thereafter, the rate of interest shall be calculated by the indexing agent for a period of three years using either the Term Rate Mode or the Offshore Mode Rate.
- (x) Interest rates during the Adjustable Rate Period will range from 4.5% to 6.34%. Thereafter, the bonds may operate at any time in a daily, weekly, or adjustable rate mode.
- (y) Interest rate is 4.97% through April 30, 2003. Thereafter, the rate of interest shall be calculated by the indexing agent using either the Term Rate Mode or the Offshore Rate Mode.
- (z) Interest rate is initially issued in a SAVRS Mode. Thereafter, the bonds may operate in the SAVRS Mode, the Weekly Mode, or the Fixed Mode.
- (aa) Commercial paper has been issued by the Authority in short term increments which roll-over periodically. The commercial paper issued to date have had interest rates ranging from 3.1% to 4.8% and lengths of maturity from 1 to 189 days. It is the Authority's intent to issue commercial paper for these projects until November 1, 2005.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)					
Advance Refunded Bonds:					
Series 1975-B..... University of Chicago	1-1-75	1-1-04	5.8% to 8.25%	\$ 12,000	\$ 4,845
Series 1975-A..... Chicago College of Osteopathic Medicine	5-1-75	7-1-05	7.5% to 8.75%	25,500	16,390
Series 1977-C..... University of Chicago	8-1-77	8-1-07	5.% to 6.5%	35,000	6,495
Series 1977-D..... Institute of Technology	12-1-77	12-1-02	5.8% to 7.25%	6,000	2,050
Series 1979-B..... Loyola University of Chicago	7-1-79	7-1-09	5.1% to 6.25%	15,000	9,045
Series 1984-A..... Loyola University of Chicago	8-1-84	7-1-14	Accreted Bonds (a)	4,834	21,969
Series 1985..... Northwestern University	12-31-85	12-31-25	6.8% to 7.9%	66,400	66,400
Series 1988..... Columbia College	10-29-88	12-1-00	6.% to 7.375%	9,900	-- --
Series 1988..... Chicago College of Osteopathic Medicine	12-20-88	7-1-08	6.85% to 8.5%	20,000	11,000
Series 1989A..... DePaul University	5-1-89	4-1-19	7.05% to 7.375%	25,210	21,590
Series 1989A..... Loyola University of Chicago	3-1-89	7-1-15	5.% to 6.1%	8,445	8,445
Series 1989B..... Loyola University of Chicago	3-1-89	7-1-15	Variable (b)	2,700	2,700
Series 1989D..... Loyola University of Chicago	3-1-89	7-1-99	6.6% to 7.4%	9,915	2,560
Series 1991-A..... Loyola University of Chicago	7-1-91	7-1-21	6.2% to 7.125%	127,045	118,630
Series 1991-A..... Loyola University of Chicago	7-16-91	7-1-05	Accreted Bonds (a)	11,322	11,649
Series 1992..... Chicago Osteopathic Health Systems	6-4-92	5-15-22	6.5% to 7.25%	36,835	27,755
Series 1992..... Columbia College	7-1-92	12-1-17	6.25% to 6.875%	12,490	12,490

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)						
Advance Refunded Bonds: (Cont.)						
Series 1993..... Knox College	3-12-93	4-1-13	Variable	(c)	\$ 2,900	\$ 2,455
Series 1993A..... Loyola University of Chicago	6-1-93	7-1-08	5.2% to 5.5%		17,625	17,625
Series 1993B..... Loyola University of Chicago	6-22-93	7-1-14	Variable	(d)	14,000	14,000
Series 1993C..... Loyola University of Chicago	6-22-93	7-1-12	Variable	(e)	44,000	44,000
					\$ 507,121	\$ 422,093
TOTAL CONSTRUCTION BONDS					\$ 2,309,739	\$ 2,068,186

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield 6.0502% to 11.5% at maturity. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (b) Interest rate is 7.25% until July 1, 1994; thereafter, it is the rate determined by the remarketing agent, however, not to exceed 15% per annum.
- (c) Interest rate is 5.75% until April 1, 2004; thereafter, it is the rate determined by the remarketing agent to enable the bonds to be sold at par.
- (d) Interest rate on the Structured Yield Curve Notes (SYCN's) is equal to the Embedded Cap Rate, however, not to exceed 15% per annum, until the conversion date; thereafter, it will be equal to 5.7% for bonds maturing on July 1, 2013 and to 5.45% for those maturing on July 1, 2014.
- (e) The 1993C bonds consist of equal principal amounts of Auction Rate Notes (ARN's) and the Yield Curve Notes (YCN's). The ARN's will bear interest at the rate determined by the market agent plus a service charge rate. The interest rates with respect to the ARN's and YCN's will total 11.5% which is the reference rate.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)						
Education Loan Bonds:						
Series 1982..... Northwestern University	12-16-82	12-1-97	Variable	(a)	\$ 10,000	\$ --
Series 1985..... University of Chicago	6-1-85	7-1-99	7.5%		9,500	1,195
Series 1985..... Knox College	12-17-85	1-1-98	Variable	(b)	1,500	--
TOTAL EDUCATION LOAN BONDS					<u>\$ 21,000</u>	<u>\$ 1,195</u>
TOTAL ILLINOIS EDUCATIONAL FACILITIES AUTHORITY					<u>\$ 2,330,739</u>	<u>\$ 2,069,381</u>

- (a) Interest rate is equal to 50% of the Corporate Base Rate. At the option of the University the percentage may be adjusted to a maximum of 65% of the Base Rate, provided the bondholders receive at least 10 days notice prior to the effective date of any decrease, at which time the bondholders may exercise the demand feature in the bond agreement.
- (b) Interest rate was 7.75% until April 1, 1987; thereafter, it is 70% of the Corporate Base Rate; however, not to exceed 14% per annum.

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY					
Environmental Bonds (Large Business):					
Series 1974-B..... Illinois Power Company	5-1-74	5-1-04	6.6%	\$ 8,500	\$ 6,050
Series 1976-B..... Great Lakes Carbon Corporation	10-1-76	10-1-01	7.125%	3,900	1,150
Series 1977-B..... Illinois Power Company	5-1-77	5-1-07	6.%	18,700	--
Series 1977-A..... Commonwealth Edison Company	5-15-77	5-15-07	5.875%	50,000	48,500
Series 1977-D..... CPC International, Inc.	9-1-77	9-1-07	5.625%	6,250	6,250
Series 1977..... GB Rewash	12-1-77	12-1-97	5.2%	100	--
Series 1978-A..... Interlake, Inc.	5-1-78	5-1-08	6. % to 6.75%	10,000	5,500
Series 1979-A..... Olin Corporation	3-1-79	3-1-04	6.875%	17,500	17,500
Series 1985..... Citizens Utilities Company	8-1-85	8-1-20	Variable (a)	4,350	4,350
Series 1985..... Citizens Utilities Company	8-1-85	8-1-25	6.875%	2,000	2,000
Series 1985..... Chrysler Corporation	10-1-85	10-1-99	Variable (b)	6,400	6,400
Series 1985..... A.E. Staley Manufacturing Co.	12-1-85	12-1-05	Variable (a)	7,500	7,500
Series 1985..... Diamond-Star Motors Corporation	12-1-85	12-1-08	Variable (c)	39,700	23,700
Series 1987-A..... Illinois Power Company	7-1-87	4-1-17	8.3%	33,755	--
Series 1987 B-D..... Illinois Power Company	12-1-87	3-1-17	Variable (a)	75,000	75,000
Series 1990 A-B..... Central Illinois Public Service Co.	3-1-90	3-1-14	7.6%	52,000	52,000
Series 1991..... Citizens Utilities	4-1-91	4-1-26	Variable (d)	7,400	7,400

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Environmental Bonds (Large Business): (Cont.)						
Series 1991..... Commonwealth Edison	6-1-91	6-1-11	7.25%		\$ 100,000	\$ 100,000
Series 1991-A..... Illinois Power Company	7-1-91	7-1-21	7.375%		84,710	84,710
Series 1991..... Horsehead Resource Development Co.	12-19-91	12-1-21	Variable	(e)	11,000	--
Series 1992..... CPC International, Inc.	6-2-92	5-1-16	6.75%		9,000	9,000
Series 1992..... Illinois-American Water Company	10-28-92	10-1-22	6.1%		11,000	11,000
Series 1993-A..... Central Illinois Public Service Company	1-1-93	1-1-28	6.375%		35,000	35,000
Series 1993..... Iowa-Illinois Gas and Electric Co.	3-17-93	1-1-16	Variable	(f)	4,200	4,200
Series 1993A..... Olin Corporation	5-26-93	6-1-04	Variable	(g)	8,100	8,100
Series 1993-B..... Central Illinois Public Service Company	6-1-93	12-1-27	Variable	(g)	35,000	35,000
Series 1993D..... Olin Corporation	7-15-93	3-1-16	Variable	(g)	5,540	5,540
Series 1993-C-1..... Central Illinois Public Service Company	8-15-93	8-15-26	Variable	(f)	35,000	35,000
Series 1993-C-2..... Central Illinois Public Service Company	8-15-93	8-15-26	Variable	(f)	25,000	25,000
Series 1993-A..... Illinois-American Water Company	9-23-93	8-1-23	5.15%		6,000	5,980
Series 1993 A-C..... Illinois Power Company	11-9-93	11-1-28	Variable	(h)	111,770	111,770
Series 1993..... Nutrasweet Company	11-10-93	11-1-23	Variable	(i)	7,000	7,000
Series 1993..... Citizens Utility Company	11-16-93	11-15-28	Variable	(j)	9,000	9,000
Series 1994..... Commonwealth Edison Company	1-15-94	1-15-14	5.3% to 5.85%		66,000	66,000

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Environmental Bonds (Large Business): (Cont.)						
Series 1994A..... Illinois Power Company	2-15-94	2-1-24	5.7%		\$ 35,615	\$ 35,615
Series 1994..... UNO-VEN Company	5-26-94	9-1-08	Variable	(k)	19,850	19,850
Series 1994B..... Commonwealth Edison Company	10-5-94	10-15-14	Variable	(f)	42,200	42,200
Series 1994..... Amoco Corporation	11-1-94	11-1-12	Variable	(g)	8,610	8,610
Series 1994C..... Commonwealth Edison Company	12-1-94	3-1-09	Variable	(f)	50,000	50,000
Series 1994D..... Commonwealth Edison Company	12-1-94	3-1-15	6.75%		91,000	91,000
Series 1994B..... Illinois Power Company	12-1-94	12-1-24	7.4%		84,150	84,150
Series 1996..... WMX Technologies	4-1-96	2-1-98	4.625%		69,675	--
Series 1996..... Commonwealth Edison Company	6-27-96	12-1-06	Variable	(a)	110,000	110,000
Series 1996..... Armstrong	12-18-96	12-1-24	5.95%		11,000	11,000
Series 1997A..... Illinois Power Company	4-10-97	4-1-32	Variable	(l)	70,000	70,000
Series 1997A-B..... WSREC	4-17-97	4-1-23	8.25%		8,140	8,085
Series 1997..... Waste Management, Inc.	12-23-97	1-1-10	Variable	(l)	34,570	34,570
Series 1998 A-B..... Illinois Power Company	3-6-98	3-1-28	5.4%		52,455	52,455
					\$ 1,593,640	\$ 1,433,135
Environmental Bonds (Small Business):						
Series 1977-G..... G. B. Rewashed Wipers, Inc. Circuit Systems, Inc.	12-1-77	12-1-97	3.7% to 5.2%		\$ 365	\$ --

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
Environmental Bonds (Small Business): (Cont.)					
Series 1978-C..... Surftec Enterprises, Inc. Nauvoo Milk Products, Inc. K. A. Steel Chemicals, Inc. Peoria Disposal Company (paid off 1/97)	7-1-78	7-1-98	4.5% to 6.0%	\$ 1,810	\$ 315
Series 1980-C..... International Processing Company of America Congress Linen Supply Company Sipi Metals Corporation The C. P. Hall Company	4-1-80	4-1-00	7.0% to 7.75%	1,575	265
Series 1981-B..... Metropolitan Reclamation and Transfer Center	4-1-81	4-1-01	7.7% to 10.5%	1,800	723 * ~
Series 1981-D..... Brooks Disposal Service, Inc.	8-1-81	8-1-01	9.1% to 12.0%	575	--
Series 1983..... AAA Disposal Systems, Inc.	12-1-83	12-1-03	Variable (m)	1,000	300
Series 1985..... XL Disposal Corporation	12-1-85	12-1-00	9.0%	2,000	540
Series 1992..... American Fly Ash Company	6-1-92	9-1-00	5.35%	1,560	610
				\$ 10,685	\$ 2,753
TOTAL ENVIRONMENTAL BONDS				\$ 1,604,325	\$ 1,435,888

* Correction of prior year payments.

~ Confirmation not received from trustee.

+ Information provided confirmed by Agency's agent, however an official statement has not been received.

- (a) Interest rate is the rate determined by the remarketing agent which would be necessary to sell the bonds in a secondary market at a price equal to the principal amount.
- (b) Interest rate was 5.4% until March 31, 1986, at which time the rate was determined by the placement agent to be the rate necessary to place the bonds at a price of par.
- (c) Interest rate is the rate determined by the placement agent to be the rate necessary to place the bonds at a price of par.
- (d) Interest rate is a fixed rate thru a specified date; thereafter, the rate may be reset by the remarketing agent.
- (e) Interest rate was 4.875% until November 30, 1993; thereafter, it was determined by the remarketing agent.
- (f) Interest rate is the lesser of 15% and the rate determined by the Remarketing Agent to be the minimum rate at which the bonds could be sold at their principal amount.
- (g) Interest rate is the rate determined by the Remarketing Agent to enable the bonds to be sold at a price equal to their principal amount plus accrued interest.
- (h) Interest rate is the lesser of 10% and the rate determined by the Remarketing Agent to enable the bonds to be sold at a price equal to their principal amount plus accrued interest.
- (i) Interest rate is the lesser of 12% and the rate determined by the Remarketing Agent to be the minimum rate at which the bonds could be sold at their principal amount.

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)

Environmental Bonds: (Cont.)

- (j) Interest rate is the lesser of 15% and the rate determined by the remarketing agent which would be necessary to sell the bonds in a secondary market at a price equal to the principal amount.
- (k) Interest rate is the lesser of 15% and the rate determined by the remarketing agent to be the rate necessary to place the bonds at a price of par plus accrued interest.
- (l) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal amount plus accrued interest.
- (m) Interest rate is 75% of the prime lending rate.

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
Industrial Development Bonds:					
Series 1980-A..... Rogers Park Press	12-23-80	1-1-06	8.5%	\$ 1,500	\$ 484
Series 1982-R1..... Personnel Protection, Inc.	7-1-82	7-1-07	Variable (a)	425	153
Series 1982-R2..... Personnel Protection, Inc.	7-1-82	7-1-07	Variable (a)	425	153
Series 1982..... M. L. B. of Naperville, Inc.	8-1-82	5-1-07	Variable (a)	800	297
Series 1982..... Triangle Printers, Inc.	12-29-82	1-15-03	Variable (b)	1,250	210 ~
Series 1983..... K & S Photographics	12-23-83	12-1-98	Variable (c)	2,000	113
Series 1983..... Parkview Metal Products, Inc.	12-30-83	12-1-98	Variable (a)	2,000	--
Series 1984..... Cook Associates, Inc.	6-1-84	8-1-99	Variable (a)	1,000	78
Series 1984..... CPC International	9-1-84	9-1-97	Variable (a)	1,000	--
Series 1984..... North American Paper Company	9-1-84	9-1-04	Variable (a)	2,600	1,227
Series 1984..... Michael Lewis Company	10-1-84	11-1-04	Variable (a)	3,450	1,791 * ~
Series 1984..... Resudeck	10-1-84	11-1-99	Variable (d)	580	49 ~
Series 1984..... Addison Building Company	11-1-84	12-1-04	Variable (a)	1,550	852
Series 1984..... Nationwide Acceptance Corporation/ Nationwide Holdings, Inc.	11-1-84	12-1-99	Variable (a)	1,500	350 ~
Series 1984..... BN/MC Associates - Cook	12-1-84	12-1-99	Variable (a)	2,900	--
Series 1984..... Dart Container Corporation	12-1-84	12-1-09	Variable (e)	2,600	2,600
Series 1984..... Enterprise Office Campus	12-1-84	12-1-17	Variable (a)	6,000	6,000

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1984..... Sabin Robbins Paper Company	12-1-84	11-1-06	Variable	(a) \$	2,300	\$ 1,560
Series 1984..... Uniforms To You and Company	12-1-84	12-1-99	Variable	(a)	5,000	--
Series 1984..... The Wood River Group	12-1-84	1-1-00	Variable	(a)	2,150	--
Series 1984..... Barrington/Lakes Executive Center Limited Partnership	12-26-84	12-1-14	Variable	(f)	3,000	2,605
Series 1985..... Premium Plastics, Inc.	4-1-85	5-1-00	Variable	(a)	1,360	610 ~
Series 1985..... Karfam Company	5-1-85	12-15-05	Variable	(a)	750	308 ~
Series 1985..... R. G. Ray Corporation	5-1-85	7-1-00	Variable	(a)	4,000	775
Series 1985..... Giftco, Inc.	6-15-85	9-1-00	Variable	(a)	3,200	772
Series 1985-4..... United Gilsonite Laboratories	6-25-85	7-1-00	Variable	(xx)	1,000	--
Series 1985-3..... Universal Welding	6-25-85	7-1-00	Variable	(xx)	500	--
Series 1985..... A & M Cartage of Tinley Park Inc.	7-1-85	8-1-05	Variable	(a)	550	--
Series 1985..... Control Masters, Inc.	7-1-85	6-1-07	Variable	(a)	610	350
Series 1985..... John F. Kelly	7-1-85	7-1-00	Variable	(g)	1,500	--
Series 1985..... Moser Lumber, Inc.	7-1-85	8-1-00	Variable	(a)	2,500	--
Series 1985..... Bridgestone Tire Company of America	7-23-85	7-1-00	Variable	(h)	9,000	--
Series 1985..... Molex Incorporated	7-26-85	7-1-05	Variable	(i)	2,000	2,000
Series 1985..... Sencon, Inc.	8-1-85	10-1-00	Variable	(a)	1,000	232

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1985..... Garden Investment Company	8-22-85	9-1-05	Variable	(a)	\$ 1,000	\$ 362
Series 1985..... Dart Container Corporation of Illinois	8-29-85	8-1-25	Variable	(j)	1,500	1,500
Series 1985..... REO Packaging Company	9-1-85	9-1-00	Variable	(a)	1,700	255
Series 1985..... Aronson Furniture Company	9-19-85	3-1-01	Variable	(a)	1,150	211
Series 1985..... The Jefferson Partners Limited Partnership - 216 S. Jefferson	10-1-85	12-1-07	Variable	(k)	3,000	--
Series 1985..... Weimarc Company	10-1-85	1-1-01	Variable	(l)	4,000	660
Series 1985..... The Color Company	11-1-85	12-1-05	Variable	(l)	930	531
Series 1985..... Fire Control, Inc.	11-1-85	11-1-00	Variable	(a)	500	82
Series 1985..... Indeck Power Equipment Company	11-1-85	6-1-01	Variable	(a)	2,500	628
Series 1985..... Spring Leasing Enterprises '83	11-1-85	1-1-01	Variable	(a)	625	107
Series 1985..... Ware-Pak, Inc.	11-1-85	6-1-01	Variable	(a)	1,025	205
Series 1985..... William C. Tucker	11-1-85	5-1-11	Variable	(a)	663	--
Series 1985..... BN/MC Associates - Cook	12-1-85	1-1-00	Variable	(a)	1,100	--
Series 1985..... CPL/Downers Grove	12-1-85	12-1-95	Variable	(m)	6,500	6,500
Series 1985..... Garry Brainin	12-1-85	12-1-01	Variable	(a)	1,500	425
Series 1985..... 41 Partnership	12-1-85	1-1-16	Variable	(m)	1,800	1,300
Series 1985..... Quality Chekd Dairy Products Association	12-1-85	12-1-00	Variable	(a)	4,000	735

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1985..... Schaumburg Tech III Partnership	12-1-85	12-1-15	7.13%		\$ 9,500	\$ 8,700
Series 1985..... Simcraw Building Corporation	12-1-85	12-1-00	Variable	(a)	1,500	675 *
Series 1985..... Terry Jay Johnson-Gamon Int'l.	12-1-85	6-30-06	Variable	(a)	900	323 *
Series 1985..... Miyano Machinery (USA) Inc.	12-3-85	12-1-05	Variable	(n)	7,250	7,250
Series 1985..... Anderson Secretarial Services, Inc.	12-10-85	1-1-01	Variable	(a)	1,200	207
Series 1985..... D & K Properties	12-15-85	1-1-06	Variable	(l)	3,200	2,558 ~
Series 1985..... Webster-Wayne Shopping Center Ltd.	12-23-85	12-1-15	Variable	(e)	7,200	6,235
Series 1985..... General Accident Insurance Company of America	12-30-85	9-1-15	Variable	(o)	6,900	6,900
Series 1985..... 164 North Wacker Drive	12-31-85	12-1-15	8.5%		3,000	1,475
Series 1986..... J. B. Partners	2-1-86	2-1-01	Variable	(a)	1,390	--
Series 1986..... MCL, Inc.	2-1-86	3-1-06	Variable	(a)	3,450	1,450 ~
Series 1986..... Pearson-Hlavna	2-1-86	3-1-06	Variable	(a)	1,000	487 ~
Series 1986..... Strawberry Hill Plaza	3-1-86	4-1-16	Variable	(a)	1,200	1,104
Series 1986..... Cannonball, Inc.	3-15-86	6-1-01	Variable	(a)	1,000	--
Series 1986..... Dahlstrom Display	3-15-86	6-1-06	Variable	(a)	975	--
Series 1986..... Wolohan Lumber Co.	4-1-86	5-1-01	Variable	(a)	2,000	460
Series 1986..... Deerfield Executive Center	8-1-86	9-1-16	Variable	(p)	5,000	3,570 *

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1986..... U. G. N., Inc.	9-23-86	9-15-11	Variable	(p)	\$ 7,100	\$ 7,100
Series 1986..... Capital City Trust	11-1-86	11-15-06	Variable	(a)	960	635
Series 1986..... Toyomenka (America), Inc.	11-1-86	11-1-06	Variable	(q)	2,200	2,200
Series 1986..... 6 West Hubbard Street	12-1-86	12-1-16	Variable	(e)	9,600	4,740
Series 1986..... MTI Corporation	12-23-86	10-1-16	Variable	(q)	3,500	3,500
Series 1987..... Elenco Electronics, Inc.	3-15-87	3-15-07	9.0%		750	530
Series 1987..... U. G. N., Inc.	5-6-87	4-1-99	Variable	(r)	2,000	2,000
Series 1987..... Alcan-Toyo American, Inc.	9-1-87	9-1-97	Variable	(s)	6,000	--
Series 1987..... Cream Products Company	9-1-87	9-1-02	Variable	(k)	1,595	960
Series 1988..... Crane-Tripp Partners	2-1-88	2-1-13	Variable	(k)	5,935	4,665
Series 1988..... Ivex Corporation	4-1-88	4-1-08	Variable	(t)	5,000	5,000
Series 1988..... Chicago, Missouri & Western Railway Co.	8-1-88	11-1-98	6.0%		10,000	10,000
Series 1988..... H-O-H Industries	10-7-88	10-1-08	Variable	(u)	1,800	997
Series 1988..... Great Plains Hotel Corp.	11-2-88	4-1-16	7.5%		8,600	7,575
Series 1988C..... Tempco Electric Heater Corp.	11-10-88	11-1-08	Variable	(m)	5,000	--
Series 1988..... Miner Enterprises, Inc.	12-1-88	12-1-08	Variable	(p)	2,050	2,050
Series 1989..... MTI Corporation	1-24-89	1-1-09	Variable	(v)	4,000	4,000

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1989..... Bley Engineering Co.	2-28-89	3-1-14	Variable	(w) \$	1,125	\$ 942
Series 1989..... Custom Tapes	5-9-89	5-1-19	10.5%		1,595	1,525
Series 1989..... Unique Building Corp.	6-7-89	5-1-09	Variable	(x)	4,200	3,000
Series 1989..... MIDCO International, Inc.	8-1-89	8-1-09	9.%		2,000	1,518
Series 1989..... Church Road II - Victor Envelope	9-1-89	9-1-14	6.5% to 7.875%		7,500	--
Series 1989..... Polyfoam Packers	10-1-89	10-1-09	6.6% to 7.125%		6,000	4,120
Series 1989..... Tella Tool & Manufacturing Co.	10-1-89	10-1-06	Variable	(a)	2,800	1,970
Series 1989..... U. G. N., Inc.	10-12-89	10-1-01	Variable	(y)	3,000	3,000
Series 1989..... Addison 450 Limited Partnership	10-13-89	12-1-09	Variable	(m)	6,200	5,100
Series 1989..... Engis Corporation	11-14-89	10-1-09	7.7%		5,500	3,300
Series 1989..... H & L Durex	12-1-89	2-1-15	Variable	(z)	2,350	1,991
Series 1989..... D. E. Akin Seed, Inc.	12-7-89	11-1-04	Variable	(y)	2,775	2,775
Series 1989..... Mattoon Precision Manufacturing, Inc.	12-14-89	12-1-09	Variable	(y)	8,000	8,000
Series 1989..... Shutters, Inc.	12-20-89	11-1-02	Variable	(h)	4,000	2,000
Series 1989..... Eakas Corporation	12-28-89	12-1-99	Variable	(y)	8,000	8,000
Series 1989..... North American Paper, Inc. - McDermott Investors Limited Partnership	12-28-89	1-1-10	Variable	(a)	2,300	954
Series 1990..... Tajon Warehousing Corp.	1-25-90	1-1-10	Variable	(aa)	5,625	5,625

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	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
Industrial Development Bonds: (Cont.)					
Series 1990..... C. L. P. G. Partners	2-1-90	2-1-10	7.2% to 7.7%	\$ 2,420	\$ 1,325
Series 1990..... R. S. Anderson Co.	3-8-90	3-1-06	Variable (bb)	2,500	1,800
Series 1990..... Korex Corporation	4-11-90	3-1-20	Variable (m)	4,000	4,000
Series 1990..... Kel-Mel Supply	6-7-90	6-1-10	Variable (cc)	1,300	1,000
Series 1990..... Michael's Cooperage Company	7-19-90	12-1-10	Variable (a)	1,550	1,012
Series 1990..... Designed Stairs	8-24-90	9-1-05	Variable (dd)	1,500	1,136
Series 1990..... Newlywed Foods, Inc.	9-1-90	10-1-10	Variable (h)	4,033	4,033
Series 1990..... Hill Engineering, Inc.	9-19-90	9-1-05	Variable (a)	750	450
Series 1990..... Plano Molding Company	9-20-90	9-1-05	Variable (e)	6,500	6,500
Series 1990..... Hagerwood Inc.	9-25-90	9-1-05	Variable (w)	2,530	1,805
Series 1990..... Sumitomo Machinery Corporation	9-25-90	9-1-10	Variable (h)	2,000	2,000
Series 1990..... Magnetic Radiation	9-26-90	10-1-17	Variable (a)	1,450	1,117 ~
Series 1990..... Solar Press	9-27-90	9-1-05	Variable (h)	3,500	3,500
Series 1990..... Etcon Corporation	9-28-90	9-1-05	Variable (cc)	842	755
Series 1990..... Industrial Hard Chrome Ltd.	9-28-90	8-1-10	Variable (ee)	3,690	2,290
Series 1990..... Selfix	9-28-90	9-1-05	Variable (h)	4,000	2,400
Series 1990..... Waste Management, Inc.	12-15-90	1-1-01	7.125%	51,685	51,685

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
Industrial Development Bonds: (Cont.)					
Series 1991..... Crown Metal Mfg.	2-1-91	2-1-08	6.8% to 7.6%	\$ 3,000	\$ 2,000
Series 1991..... Northern Illinois Water Corporation	4-16-91	3-1-21	6.9%	6,000	-- --
Series 1991..... Kindlon Partners	6-5-91	5-1-06	Variable (cc)	4,000	3,000
Series 1991..... Surgipath Medical Industries	6-11-91	6-1-11	Variable (ff)	3,800	2,500
Series 1991..... THK America, Inc.	7-17-91	7-1-11	Variable (cc)	3,700	3,700
Series 1991..... Redi-Cut Foods, Inc.	10-1-91	10-1-06	Variable (ee)	8,700	6,040
Series 1991..... Belmont Steel	10-31-91	10-1-06	Variable (cc)	5,500	3,800
Series 1992A & B..... Comfort Inn - O'Hare	11-1-91	5-1-16	Variable (gg)	7,000	-- --
Series 1991..... Mark Antenna, Inc.	11-1-91	10-15-03	6.3% to 7.35%	3,065	1,845
Series 1991..... Rayner, Rinn, & Scott, Inc.	12-23-91	6-1-12	Variable (a)	1,400	980
Series 1991..... J. H. Botts, Inc.	12-30-91	1-1-12	Variable (a)	2,150	1,813
Series 1991..... Nielsen-Massey Vanillas, Inc.	12-31-91	12-1-07	Variable (cc)	2,100	1,000
Series 1991..... Parco Foods, Inc.	12-31-91	1-1-07	Variable (ee)	7,000	3,600
Series 1992..... Field Container Corporation	3-25-92	12-1-99	Variable (cc)	2,600	2,600
Series 1992..... Glenbard Graphics, Inc.	6-1-92	6-1-12	Variable (cc)	1,750	1,150
Series 1992..... Innovative Plastech, Inc.	6-1-92	6-1-12	Variable (cc)	1,500	1,200
Series 1992..... Olympic Steel, Inc.	6-1-92	12-1-04	Variable (cc)	2,660	1,400

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1992..... Plano Molding	6-1-92	6-1-12	7.75%		\$ 6,500	\$ 5,655
Series 1992..... Columbia Graphics Corporation	6-24-92	6-1-04	Variable	(cc)	5,100	2,600 *
Series 1992..... Randolph Pickle Corporation	6-25-92	6-1-12	Variable	(cc)	5,900	4,700
Series 1992..... American Fluorescent Corporation	6-30-92	6-1-12	Variable	(cc)	3,000	2,000
Series 1992..... Drury Inn - Schaumburg	9-1-92	9-15-12	3.5% to 7.125%		4,000	3,552
Series 1992..... Northern Illinois Water	10-15-92	10-1-22	6.1%		6,000	6,000
Series 1992..... North Shore Gas Company	10-29-92	10-1-22	6.375%		25,000	24,905 ~
Series 1993..... Rich Products Corporation	11-10-93	10-1-05	Variable	(e)	9,800	--
Series 1993..... Dial Tool Industries	11-23-93	11-1-13	Variable	(aa)	1,400	1,270
Series 1993..... Supervalu	11-30-93	2-1-01	Variable	(hh)	5,000	5,000
Series 1993..... Lunt Manufacturing Company	12-1-93	12-1-14	5.05% to 6.15%		6,000	5,300
Series 1993..... Camcraft, Inc.	12-21-93	7-1-14	Variable	(f)	4,200	3,600
Series 1993..... Cloverhill Pastry Vend Corporation	12-30-93	12-1-13	Variable	(ii)	7,200	6,370
Series 1994..... El-Milagro, Inc.	3-1-94	3-31-09	Variable	(jj)	2,700	1,935
Series 1994..... Kindlon Partners	3-1-94	3-1-09	Variable	(kk)	3,000	2,200
Series 1994..... LA-CO Industries, Inc.	3-2-94	12-31-08	Variable	(jj)	4,500	3,500
Series 1994-A..... Ford Heights Waste Tire to Energy	3-15-94	4-1-11	7.875%		79,635	79,635

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1994..... Pekin Paperboard Company	3-31-94	2-1-04	Variable	(dd)	\$ 5,500	\$ 5,500
Series 1994A & B..... Avondale Properties Partnership	11-30-94	12-1-99	Variable	(jj)	3,700	3,439 ~
Series 1994..... Kassel & Zoll Provisions, Inc.	4-15-94	4-30-14	Variable	(jj)	8,250	-- --
Series 1994..... Olive Can Company	5-12-94	12-1-18	Variable	(k)	6,560	4,640
Series 1994..... ARO Metal Stamping Company	6-1-94	5-31-09	Variable	(ll)	1,650	1,390 *
Series 1994..... Yale-South Haven, Inc.	6-21-94	6-1-09	Variable	(k)	3,100	2,300
Series 1994..... Grecian Delight Foods, Inc.	8-1-94	8-1-19	Variable	(aa)	8,900	8,300
Series 1994..... R. Olsen Mfg. Co., Inc.	8-1-94	8-31-04	Variable	(jj)	2,050	1,264
Series 1994..... SWD, Inc.	8-25-94	8-1-09	Variable	(p)	5,500	4,000
Series 1994..... Northern Illinois Water Corporation	9-1-94	9-1-24	6.15%		8,000	8,000
Series 1994..... Chicago Fineblanking Corporation	9-28-94	7-1-15	Variable	(h)	4,000	3,400
Series 1994..... Knead Dough Baking Company	9-28-94	10-1-06	Variable	(mm)	9,500	7,295
Series 1994..... Shieldmate Robotics, Inc.	9-28-94	9-1-14	Variable	(aa)	1,000	1,000
Series 1994..... Overton Gear and Tool Corporation	10-27-94	10-1-08	Variable	(ii)	3,100	2,960
Series 1994..... S.M.F., Inc.	10-27-94	10-1-14	Variable	(s)	5,850	3,045
Series 1994..... Nu-Way Industries, Inc.	11-29-94	12-1-09	Variable	(aa)	3,000	2,400
Series 1994..... Profile Plastics	11-29-94	8-1-17	Variable	(nn)	2,900	2,665

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1995..... EVAPCO	3-2-95	2-1-15	Variable	(oo) \$	2,500	\$ 2,200
Series 1995..... Dickson Weatherproof Nail Company	3-8-95	2-1-15	Variable	(pp)	4,000	3,400
Series 1995..... Unilock Chicago, Inc.	3-8-95	3-1-05	Variable	(aa)	4,200	3,200
Series 1995..... O. C. Limited Partnership	3-9-95	9-30-12	7.5%		6,250	5,831 ~
Series 1995..... Y. B. Limited Partnership	3-9-95	9-30-12	7.5%		9,750	9,121 ~
Series 1995..... Associated Plastic Fabricators, Inc.	3-13-95	3-1-15	Variable	(ee)	2,000	1,700
Series 1995..... Azteca Foods, Inc.	3-14-95	3-1-08	Variable	(aa)	4,600	3,400
Series 1995-A..... Grayhill, Inc.	3-14-95	2-1-05	Variable	(t)	3,500	2,450
Series 1995..... Brown Paper Goods Company	3-15-95	5-1-15	Variable	(t)	3,350	2,834
Series 1995..... Kris Dee and Associates, Inc.	3-15-95	4-1-15	Variable	(jj)	2,500	1,925
Series 1995-B..... Grayhill, Inc.	3-29-95	2-1-05	Variable	(w)	3,500	2,450
Series 1995A..... Royal Continental Box Company	4-6-95	4-1-06	Variable	(aa)	1,100	800
Series 1995-C..... Grayhill, Inc.	4-13-95	2-1-05	Variable	(t)	1,000	700
Series 1995..... Fleetwood Systems, Inc.	4-27-95	5-1-10	Variable	(qq)	5,635	4,510
Series 1995..... Icon Metalcraft, Inc.	4-27-95	3-1-15	Variable	(aa)	3,250	2,620
Series 1995B..... Royal Continental Box Company	4-27-95	4-1-10	Variable	(aa)	3,850	3,250
Series 1995..... Home Run Inn	5-3-95	4-1-20	Variable	(rr)	9,500	8,230

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1995..... Quality Screw and Nut	5-16-95	5-1-15	Variable	(ss)	\$ 5,000	\$ 5,000
Series 1995..... Feldes Sand & Gravel	5-24-95	5-15-02	Variable	(ss)	1,600	1,400
Series 1995..... Dynapace Corporation	5-31-95	5-1-15	Variable	(aa)	2,700	2,400
Series 1995..... Homak Manufacturing Company, Inc.	6-15-95	6-1-10	Variable	(aa)	7,700	6,155
Series 1995..... CHS Acquisition Corporation	6-29-95	8-1-13	Variable	(s)	5,035	5,035
Series 1995..... Valspar	8-1-95	8-1-15	Variable	(y)	8,000	8,000
Series 1995..... Henry Valve Co.	8-10-95	10-1-06	Variable	(tt)	4,780	3,995
Series 1995..... BVRH	8-15-95	11-1-02	6.0% to 6.5%		300	300
Series 1995..... Consumers Illinois Water	8-23-95	9-1-25	6.0% to 6.1%		12,800	12,800
Series 1995..... Flinn Scientific, Inc.	10-5-95	10-1-15	Variable	(e)	4,760	4,395
Series 1995..... Ex-Tech Plastics, Inc.	10-12-95	10-1-10	Variable	(ss)	3,200	2,900
Series 1995..... Panek Precision	12-5-95	12-1-08	Variable	(ss)	1,900	1,600
Series 1995..... Prairie Packaging	12-14-95	12-1-10	Variable	(rr)	5,000	5,000
Series 1996A..... Orleans Institute Place Association	3-1-96	11-1-00	5.0%		8,550	8,550
Series 1996B..... Orleans Institute Place Association	3-1-96	11-1-00	6.35%		400	400
Series 1996..... National Benevolent Association	5-1-96	5-1-21	4.4% to 6.625%		3,035	2,920
Series 1996..... Rockford College	5-1-96	2-1-21	Variable	(y)	4,415	3,975

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1996..... Bimba Manufacturing	5-14-96	5-1-16	Variable	(e)	\$ 3,850	\$ 3,460
Series 1996..... Toughy, L.P.	5-23-96	5-1-16	Variable	(qq)	7,180	6,635
Series 1996..... New Ozark, LLC	5-29-96	10-1-16	Variable	(yy)	3,004	2,742
Series 1996..... Bhagvan H. Patel	6-3-96	10-1-10	Variable	(j)	2,500	2,305
Series 1996..... Revcor, Inc.	6-6-96	9-1-08	Variable	(ss)	4,000	3,500
Series 1996..... CFC International	6-20-96	6-1-08	Variable	(tt)	4,005	3,805
Series 1996..... SWD	6-20-96	6-1-11	Variable	(rr)	2,000	1,800
Series 1996..... Suburban Plastics	6-24-96	5-1-16	Variable	(qq)	4,000	3,800
Series 1996..... Big Bolt	6-25-96	6-1-16	Variable	(ss)	3,420	3,200
Series 1996..... Chicago Corrugated Box	6-25-96	6-1-03	Variable	(ss)	1,500	1,150
Series 1996..... Dial Tool	6-26-96	6-1-16	Variable	(qq)	1,900	1,900
Series 1996..... Commonwealth Edison	6-27-96	12-1-07	Variable	(e)	89,400	89,400
Series 1996..... CPI International	7-18-96	8-1-11	Variable	(rr)	2,209	2,110
Series 1996..... Rich Graphics	8-8-96	8-1-11	Variable	(rr)	6,695	6,360
Series 1996A..... Nimlok	10-17-96	10-1-11	Variable	(pp)	2,700	2,700
Series 1996B..... Nimlok	10-17-96	10-1-11	Variable	(pp)	900	650
Series 1996..... Quality Metal	10-30-96	10-1-11	Variable	(mm)	4,000	3,730

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1996..... B & W Corporation	10-31-96	11-1-16	Variable	(mm) \$	2,450	\$ 2,195 *
Series 1996..... Continental Extrusion	11-1-96		Variable	()	3,000	3,000 ~
Series 1996A & B..... Pet Factory	11-7-96	11-1-16	Variable	(rr)	2,000	2,000
Series 1996..... Optima, LLC	11-8-96	11-1-16	Variable	(rr)	4,000	3,800
Series 1996..... Emtech Machining	12-5-96	12-1-16	Variable	(mm)	1,850	1,850
Series 1996A..... Mapes & Sprowl Steel	12-5-96	12-1-16	Variable	(pp)	4,639	4,639 ~
Series 1996B..... Mapes & Sprowl Steel	12-5-96	12-1-16	Variable	(qq)	911	911 ~
Series 1996A..... Packaged Concrete (Lorang Road)	12-11-96	6-1-17	6.023%		2,600	2,525
Series 1996A..... Packaged Concrete (Lorang Road)	12-11-96	6-1-07	6.023%		1,500	1,490
Series 1996B..... Packaged Concrete (Lorang Road)	12-11-96	5-1-98	8.03%		100	--
Series 1996..... Regis Technology	12-11-96	12-1-11	Variable	(rr)	2,230	2,080
Series 1996..... Northern Illinois Water	12-19-96	12-1-26	5.5%		7,000	7,000
Series 1996..... Derby Industries, Inc.	12-23-96	12-1-11	Variable	(pp)	2,800	2,700
Series 1997..... Cook Composites & Polymers Company	1-30-97	2-1-09	Variable	(pp)	3,420	3,290
Series 1997B..... Illinois Power Company	4-10-97	4-1-32	Variable	(ss)	45,000	45,000
Series 1997C..... Illinois Power Company	4-10-97	4-1-32	Variable	(ss)	35,000	35,000
Series 1997..... Kendal Real Estate	4-28-97	4-3-17	Variable	(uu)	1,950	1,870

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1997..... Citizens Utilities	5-7-97	5-1-32	Variable	(i)	\$ 23,325	\$ 23,325
Series 1997..... Toyol America, Inc.	6-3-97	6-1-07	Variable	(mm)	6,000	6,000
Series 1997..... Power Conversion Products, Inc.	6-4-97	6-1-13	Variable	(rr)	5,000	-- --
Series 1997..... MCL, Inc.	6-25-97	6-1-17	Variable	(rr)	6,200	6,200
Series 1997..... Design Group, LLC	6-26-97	6-1-12	Variable	(qq)	3,500	3,500
Series 1997A-B..... Randall Metals Corporation	6-26-97	6-1-17	Variable	(pp)	3,065	3,065
Series 1997..... Tempco Electric Heater Corporation	6-26-97	6-1-17	Variable	(rr)	7,400	7,150
Series 1997..... Silver Line Building Products Corp.	7-17-97	6-30-08			4,000	4,000
Series 1997..... Florence Corporation	9-5-97	8-1-17	Variable	(s)	4,000	4,000
Series 1997..... Continental/Midland, Inc.	9-24-97	9-1-17	Variable	(ss)	6,500	6,375
Series 1997..... Hennig, Inc.	9-24-97	10-1-12	Variable	(vv)	3,000	2,867
Series 1997..... HPL Illinois, Inc.	9-24-97	9-1-17	Variable	(rr)	3,200	3,200
Series 1997..... Mifast, Inc.	9-26-97	10-1-17	Variable	(vv)	1,427	1,379
Series 1997..... Church Road Partnership II	10-2-97	10-1-17	Variable	(rr)	6,000	6,000
Series 1997..... Derby Industries, Inc.	10-16-97	10-1-07	Variable	(tt)	1,500	1,500
Series 1997A-B..... MC Products, L.L.C.	11-4-97	10-1-17	Variable	(uu)	7,020	6,905
Series 1997..... Fine Points, L.L.C.	12-18-97	1-1-18	Variable	(rr)	2,500	2,500

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1997..... Cicccone Food Products, Inc.	12-23-97	1-1-18	Variable	(s)	\$ 4,100	\$ 4,100
Series 1998..... Rich Products Corporation	1-28-98	1-15-18	Variable	(e)	7,825	7,825
Series 1998..... Northern Illinois Water Corporation	2-1-98	2-1-28	5.%		6,000	6,000
Series 1998..... Panek Precision Products Co.	6-4-98	6-1-08	Variable	(rr)	2,700	2,700
Series 1998..... Ark Technologies, Inc.	6-11-98	6-1-13	Variable	(rr)	4,100	4,100
Series 1998..... R. A. Zweig, Inc.	6-11-98	6-1-18	Variable	(y)	7,130	7,130
Series 1998..... Harms Family Partnership	6-25-98				1,500	1,500 ~
					\$ 1,273,253	\$ 1,044,856
Advance Refunded Bonds:						
Series 1986-A..... Avondale Properties Partnership	12-1-86	12-30-05	Variable	(ww)	\$ 4,000	\$ --- *
Series 1986-B..... Avondale Properties Partnership	12-1-86	12-1-16	Variable	(ww)	2,000	--- *
Series 1986..... HPMOB	12-1-86	12-1-06	8.375%		3,300	---
					\$ 9,300	\$ ---
TOTAL INDUSTRIAL DEVELOPMENT BONDS					\$ 1,282,553	\$ 1,044,856

* Correction of prior year payments.

~ Confirmation not received from trustee.

+ Information provided confirmed by Agency's agent, however an official statement has not been received.

(a) Interest rate is a specified percentage, ranging from 55% to 98%, of the prime lending rate.

(b) Interest rate is 70% of the prime lending rate, however, not less than 8% or greater than 12%.

(c) Interest rate is 75% of the prime lending rate, however, not less than 7.5% or greater than 11.5%.

(d) Interest rate is 1% plus 80% of the prime lending rate.

(e) Interest rate is the rate determined by the remarketing agent which would permit the sale of bonds at 100% of their principal amount.

(f) Interest rate is the rate determined by the remarketing agent to enable the bonds to be sold at 100% of the principal plus accrued interest; however, not greater than 14% per annum.

(g) Interest rate is composed of a) a fixed rate of 10% until July 1, 1990, thereafter until July 1, 1995, it shall bear interest at the stated per annum rate borne by the issue of U.S. Treasury obligations with a 5-year maturity issued prior to July 1, 1990; thereafter it will be based on U.S. Treasury obligations with a 5-year maturity issued prior to July 1, 1995, and b) a variable rate of 80% of the prime lending rate.

(h) Interest rate is the rate determined by the remarketing agent, however, not to exceed 15% per annum.

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	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
Industrial Development Bonds: (Cont.)					
(i) Interest rate is the TENR announced by Bankers Trust Co. , plus an amount initially equal to 1/2% of 1%, however, not to exceed 2 1/2%.					
(j) Interest rate is a fixed rate thru a specified date; then at the rate determined by the remarketing agent to enable the bonds to be sold at par on the next tender date, however, not to exceed the lesser of 15% or the maximum allowed by law.					
(k) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold at par.					
(l) Interest rate is a specified percentage, ranging from 70% to 85%, of the prime lending rate plus an additional percentage for a specified period of time.					
(m) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold at 100% of the principal thereof.					
(n) Interest rate is equal to the TENR; however, the maximum rate is 15% per annum.					
(o) Interest rate is a fixed rate thru a specified date; thereafter until converted to a fixed rate, the rate is determined by the remarketing agent as the maximum rate necessary to remarket all bonds tendered, within a designated range.					
(p) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent which would result in the market value to be 100% of the principal amount thereof, however, not to exceed 15% per annum.					
(q) Interest rate is a floating rate equal to TENR plus an amount initially equal to 5/8 of 1% which will enable the remarketing agent to remarket the bonds at par.					
(r) Interest rate is fixed rate thru a specified date; thereafter, it is equal to the lesser of (1) 15% per annum and (2) a floating rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par.					
(s) Interest rate is the lesser of 15% and the rate determined by the remarketing agent to be the minimum rate which the bonds could be sold at a price equal to principal plus accrued interest.					
(t) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds to be 100% of the principal; however, not to exceed 18%.					
(u) Interest rate is a fixed rate thru a specified date; thereafter, it is a specified percentage, ranging from 68% to 95%, of the prime lending rate.					
(v) Interest rate is based on the draw down schedule of the Letter of Credit, however, not to exceed 15% per annum.					
(w) Interest rate is a fixed rate thru a specified date; thereafter, the rate may be reset by the remarketing agent.					
(x) Interest rate is a specified percentage, ranging from 70% to 85%, of the prime lending rate plus an additional percentage for a specified period of time.					
(y) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par plus accrued interest.					
(z) Interest rate is 92% of the prime lending rate, however, not to exceed 14% per annum.					
(aa) Interest rate is determined by the remarketing agent, however, not exceed to 12% per annum.					
(bb) Interest rate is determined by the remarketing agent, however, not to exceed 70% of the prime commercial paper.					
(cc) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions.					
(dd) Interest rate is 8% per annum, however, is to be modified to 80% of the prime rate on the 60th and 120th payment.					
(ee) Interest rate is a variable rate subject to prevailing market conditions.					
(ff) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions, however, not to exceed 20% per annum.					
(gg) Interest rate is equal to 10% per annum during the restructure period for the Series 1992A bonds. The rate for the Series 1992B bonds during the restructure period is equal to the minimum rate plus the restructure period rate. The payment of interest at the minimum rate is subject to the availability of excess cash flow. Following the restructure period the bonds will bear interest at 11% per annum.					
(hh) Interest rate is the rate in the judgement of the indexing agent which would result in the market price of the bonds being 100% of the principal amount thereof.					
(ii) Interest rate is the rate determined by the remarketing agent that would result in the market value of the bonds to be 100% of the principal, not to exceed 10%, when the bonds are in the weekly or monthly rate modes and not to exceed 15% in the adjustable or fixed rate modes.					
(jj) Interest rate will be ranging from 72% to 78% of the base rate most recently published by the American National Bank and Trust Company of Chicago.					
(kk) Interest rate is the lesser of 12% per annum and the rate determined by the remarketing agent to enable the bonds to be sold at their principal amount plus accrued interest while in the weekly mode and to be sold at the principal amount while in the flexible mode.					
(ll) Interest rate is 80% of the prime lending rate not to exceed 20%.					
(mm) Interest rate is the rate determined by the remarketing agent to enable the bonds to be sold at a price equal to the aggregate principal amount plus accrued interest.					

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)

Industrial Development Bonds: (Cont.)

- (nn) Interest rate is the lesser of (i) 11% per annum and (ii) the rate determined by the remarketing agent that would result in the market value of the bonds to be 100% of the principal.
- (oo) Interest rate is 4.10% thru March 8, 1995; thereafter, a rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal plus any accrued interest.
- (pp) Interest rate will be determined by the remarketing agent to sell the bonds at par plus accrued interest, not to exceed 10%.
- (qq) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par plus accrued interest.
- (rr) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at 100% of the principal amount thereof.
- (ss) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal amount plus accrued interest.
- (tt) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par.
- (uu) Interest rate is the lesser of (i) 10% and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par.
- (vv) Interest rate is a fixed rate for a specified period; thereafter the rate may be either a fixed or variable rate as determined by the Company.
- (ww) Interest rate is fixed rate thru a specified date; thereafter, at a fixed rate unless determined that the bonds shall bear interest at a variable rate.
- (xx) Interest rate is the rate determined by the remarketing agent to enable the bonds to be sold at par, however, it may not exceed 20% per annum.
- (yy) Interest rate is 77.2% of the prime rate.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Housing Bonds:						
Series 1988..... Brookdale Lakes Apts.	12-29-88	12-15-18	Variable	(a)	\$ 14,800	\$ 14,800
Series 1989..... River Oaks	12-28-89	12-15-19	Variable	(b)	36,000	32,000
Series 1991..... Cobbler Square Place	11-7-91	10-1-25	Variable	(c)	11,335	11,085
Series 1992..... Town and Garden Apts.	1-30-92	9-1-08	7.2% to 7.8%		34,060	29,175
Series 1992..... Orleans-Illinois	3-6-92	2-1-28	Variable	(d)	29,020	29,020
Series 1993..... Garden Glen Apartments	6-29-93	12-1-13	Variable	(d)	33,410	33,410
Series 1994A..... Galesburg Towers	2-1-94	3-1-10	4.5% to 6.0%		3,220	2,915
Series 1994-A..... Sandwich Apartments	3-1-94	4-1-10	4.75% to 6.375%		2,435	2,175
Series 1994..... F. C. Harris Pavillion	3-3-94	4-1-24	Variable	(e)	32,310	32,310
Series 1995A..... Libertyville Towers	8-1-95	9-1-08	5.5% to 6.5%		3,140	3,140
Series 1995B..... Libertyville Towers	8-1-95	9-1-98	6.9%		475	90
Series 1995A..... Pontiac Towers	8-1-95	10-1-09	6.65%		2,690	2,690
Series 1995B..... Pontiac Towers	8-1-95	10-1-98	6.9%		315	45
Series 1995A..... Sterling Manor	8-1-95	10-1-09	5.9% to 6.55%		2,685	2,640
Series 1995B..... Sterling Manor	8-1-95	4-1-98	6.9%		275	--
Series 1995..... Mattoon Tower	11-15-95	7-1-10	6.05% to 6.35%		2,325	2,110
Series 1995..... Rome Meadows	11-15-95	2-1-06	6.4% to 6.65%		2,475	2,180

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
Housing Bonds: (Cont.)					
Series 1996..... Bluff Plaza	9-1-96	7-1-24	6.4% to 7.5%	\$ 3,865	\$ 3,790
Series 1997 A-B..... Chicago Housing Bond Pool	11-1-97	7-1-28	5.2% to 6.8%	11,410	11,410
Series 1997..... Cinnamon Lake Towers	11-4-97	4-15-37	Variable (d)	9,765	9,765
Series 1998..... Lakeview Partners I, L.P.	2-15-98	1-1-28	Variable (e)	5,350	5,350
Series 1998..... Fresh Rate	5-13-98	4-25-31	Variable (f)	71,500	71,500
				\$ 312,860	\$ 301,600

~ Confirmation not received from trustee.

+ Information provided confirmed by Agency's agent, however an official statement has not been received.

- (a) Interest rate is the lesser of 15% and the rate determined by the remarketing agent to be the minimum rate which the bonds could be sold at a price equal to principal plus accrued interest.
- (b) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par plus accrued interest.
- (c) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold at 100% of the principal thereof.
- (d) Interest rate is the rate determined by the remarketing agent to enable the bonds to be sold at a price equal to the aggregate principal amount plus accrued interest.
- (e) Interest rate will be determined by the remarketing agent to sell the bonds at par plus accrued interest, not to exceed 10%.
- (f) Interest rate is initially a variable rate but will automatically and proportionately convert to fixed rate bonds to the extent GNMA Certificates are delivered. The interest is contingent on revenues not to exceed 14%.

Infrastructure Bonds:

Series 1986-A..... Village of East Hazel Crest and City of Monmouth	4-1-86	12-1-06	7.3% to 9%	\$ 2,095	\$ --
Series 1991..... City of Marion	11-1-91	9-15-21	9.625%	12,540	12,205 *
Series 1991..... City of Marion	11-7-91	9-15-20	Accreted Bonds (a)	3,726	6,798
Series 1992A..... Rockford School District	12-15-91	2-1-06	4.4% to 6.55%	15,000	12,100
Series 1992..... Village of Dixmoor	1-1-92	12-1-12	6% to 7.75%	1,000	895
Series 1992..... DuPage County Special Service Area #8	3-1-92	1-1-07	7.25%	500	375

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
Infrastructure Bonds: (Cont.)					
Series 1992B..... Rockford School District	6-1-92	2-1-00	4.2% to 5.6%	\$ 10,000	\$ 3,850
Series 1993..... Village of Maywood	3-1-93	1-1-08	4.7% to 6%	12,500	10,755
Series 1993..... Wheaton-Warrenville School District	11-15-93	12-1-09	4.25% to 8%	50,775	42,355
Series 1993..... Belvidere Community School District	12-15-93	12-1-07	2.7% to 5%	24,045	20,725
Series 1994..... St. Charles Community School District	5-1-94	1-1-08	5.25% to 9%	35,775	35,375
Series 1994-G..... Palatine Community School District	6-1-94	12-1-06	4.9% to 5.65%	19,565	19,565
Series 1994..... Dundee Community School District 300	6-30-94	12-1-12	Accreted Bonds (a)	39,100	44,273
Series 1994..... Rockford School District	12-15-94	2-1-14	5.4% to 6.7%	58,700	58,700
Series 1995..... Indian Prairie Community School District	5-1-95	12-30-09	5.2% to 7.75%	81,140	81,140
Series 1995..... Community High School District 155	5-24-95	12-1-14	Accreted Bonds (a)	19,900	24,111
Series 1995..... Elgin School District U-46	8-1-95	1-1-11	5.25% to 9%	39,900	39,900
Series 1995..... Lockport Township High School	9-12-95	1-1-15	Accreted Bonds (a)	34,000	40,376
Series 1996..... Village of Romeoville	2-15-96	12-15-15	3.6% to 5.55%	12,655	11,945
Series 1996..... City of Danville	4-1-96	11-1-16	3.6% to 5.75%	6,095	5,905
Series 1996..... City of Watseka	7-22-96	1-1-16	4% to 5.75%	5,380	5,180
Series 1996..... Henry County	12-23-96	12-15-11	4.1% to 5.4%	4,715	4,715

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
Infrastructure Bonds: (Cont.)					
Series 1997..... School District No. 189 (St. Clair County)	10-1-97	1-1-13	4.75% to 5%	\$ 11,150	\$ 11,150
Series 1997..... City of Sterling/CGH Medical Center	12-1-97	5-1-12	3.85% to 5.15%	6,175	5,890
Series 1997..... City of Tuscola	12-1-97	11-1-17	3.7% to 5.15%	3,880	3,880
Series 1997..... Henry County	12-15-97	12-15-16	3.8% to 5%	1,600	1,600
Series 1998..... Round Lake Community Unit School District Number 116	1-1-98	1-1-11	4.875% to 5%	4,850	4,850
Series 1998..... City of Kewanee	2-15-98	2-15-18	3.95% to 5%	3,000	3,000 ~
Series 1998..... City of Elgin	4-1-98	1-1-18	3.6% to 5%	7,650	7,650
				\$ 527,411	\$ 519,263
Advance Refunded Bonds:					
Series 1989..... Rockford School District	2-1-89	2-1-05	6.3% to 7.4%	\$ 45,530	\$ 14,650
Series 1991..... City of Joliet, Will County, Water Works and Sewage	11-11-91	1-1-10	6.75% to 9.75%	18,900	16,575
Series 1992..... Springfield School District	5-20-92	6-1-08	5.8% to 9%	39,455	34,755
Series 1992..... Geneva School District	11-1-92	6-1-10	5.6% to 9%	24,575	20,850
Advance Refunded Bonds:					
Series 1992..... Rockford School District	12-15-92	2-1-08	3% to 6%		64,075 *
				\$ 128,460	\$ 150,905
TOTAL INFRASTRUCTURE BONDS				\$ 655,871	\$ 670,168

~ Confirmation not received from trustee.

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
Financially Distressed City Bonds:					
Series 1994..... City of East St. Louis	10-15-94	11-15-13	4.8% to 7.5%	\$ 21,435	\$ 19,600
				<u>\$ 21,435</u>	<u>\$ 19,600</u>
501 (C) 3 Not For Profit Bonds:					
Series 1990..... Community Rehabilitation Providers	1-15-90	3-1-10	8.75%	\$ 34,930	\$ 26,580
Series 1990 A-C..... Regency Park	4-15-90	4-15-22	10.75% to 13.5%	42,100	40,100
Series 1990A..... Community Rehabilitation Providers	7-15-90	9-1-10	8.25% to 8.5%	10,700	6,355
Series 1990..... The Big Ten Conference, Inc.	8-9-90	8-1-10	Variable (a)	3,600	2,300 ~
Series 1991..... Community Rehabilitation Providers	7-15-91	7-1-11	8.75%	8,925	6,995
Series 1991..... Slovak American Charitable Association	7-15-91	7-15-21	Variable (b)	1,600	1,515
Series 1991..... Children Home Association of Illinois	11-1-91	11-1-07	5% to 7.75%	2,965	1,310
Series 1991..... Advanced Medical Transport of Central IL	12-31-91	1-1-97	Variable (c)	1,999	438
Series 1992..... Lawless Gardens	1-10-92	12-31-31	7.65%	13,425	13,425
Series 1992..... Children's Home and Aid Society of Illinois	3-15-92	3-15-07	4.25% to 7.125%	4,200	2,965
Series 1992..... Uhlich Children's Home	4-30-92	4-1-07	Variable (d)	4,200	2,700
Series 1992..... North Suburban YMCA	5-1-92	5-1-12	8.25%	975	840
Series 1992..... McGaw YMCA - Evanston	6-1-92	6-1-12	Variable (b)	3,500	2,925
Series 1992..... Community Rehabilitation Providers	7-1-92	8-1-12	8.25%	6,705	5,865
Series 1992..... St. Anne Place	7-16-92	6-1-22	Variable (e)	11,300	9,600

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
501 (C) 3 Not For Profit Bonds: (Cont.)					
Series 1992A..... Illinois Facilities Fund Child Care	9-15-92	9-1-04	7.4%	\$ 12,730	\$ 9,810
Series 1992..... Foundation for Safety and Health	10-28-92	10-1-17	Variable	(f) 12,500	9,750
Series 1992..... Saint Xavier University	11-30-92	10-1-12	Variable	(e) 6,200	5,000
Series 1993A..... Catholic Charities Housing Development Corporation	2-16-93	1-1-28	Variable	(g) 16,060	16,060
Series 1993B..... Catholic Charities Housing Development Corporation	3-24-93	1-1-28	Variable	(h) 13,310	13,310
Series 1993..... Near North Montessori School	5-15-93	4-1-13	5.4% to 7.5%	1,365	1,165
Series 1993B..... Loyola Academy	8-1-93	10-1-08	4.5% to 5.9%	4,550	4,275
Series 1993A..... Loyola Academy	8-18-93	10-1-27	Variable	(d) 8,600	8,500
Series 1993..... American Osteopathic Association	9-15-93	9-15-18	Variable	(i) 6,000	4,800
Series 1993..... Harrisburg Medical Center	10-1-93	3-1-08	4.5% to 7.2%	4,215	3,115
Series 1993..... Institute of Gas Technology	10-7-93	9-1-18	Variable	(j) 5,000	4,186
Series 1993C..... Catholic Charities Housing Development	11-15-93	1-1-20	5.25% to 6.1%	16,980	16,630
Series 1994-B..... Community Rehabilitation Providers	2-1-94	3-1-00	8.5%	264	120
Series 1994..... Lyric Opera of Chicago	3-2-94	12-1-28	Variable	(k) 62,200	62,200
Series 1994..... Little City Foundation	3-9-94	2-1-19	Variable	(l) 7,500	6,955
Series 1994..... Palos Community Hospital	5-4-94	11-15-24	Variable	(g) 76,500	76,500

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1994..... Aurora Central Catholic High School	5-26-94	4-1-24	Variable	(h)	\$ 13,740	\$ 13,740
Series 1994..... St. Ignatius College Prep	6-1-94	6-1-24	Variable	(h)	12,000	12,000
Series 1994..... Chicago Symphony Orchestra	6-23-94	12-1-28	Variable	(m)	50,000	50,000
Series 1994..... Museum of Contemporary Art	6-30-94	2-1-29	Variable	(m)	50,000	50,000
Series 1994-C..... Community Rehabilitation Providers	8-1-94	6-1-19	7.75% to 8.375%		1,855	1,055
Series 1994..... The WBEZ Alliance, Inc.	10-5-94	3-1-29	Variable	(m)	7,600	7,600
Series 1994..... Chicago Educational Television Assoc.	11-9-94	11-1-14	Variable	(m)	9,600	7,600
Series 1994..... Lake Forest Academy	12-22-94	12-1-24	Variable	(d)	10,255	10,255
Series 1995..... Advanced Medical Transport of Central IL	1-26-95	2-1-15	Variable	(n)	1,200	1,091
Series 1995..... Community Living/Frances House	2-15-95	3-1-10	5.375% to 7.125%		27,935	24,540
Series 1995..... St. Paul's House	3-9-95	2-1-25	Variable	(d)	6,500	6,390
Series 1995..... Catholic Health Corporation	3-15-95	11-15-17	4.7% to 6.0%		15,780	14,980
Series 1995..... Roosevelt University	4-27-95	4-1-25	Variable	(o)	16,500	16,500
Series 1995..... Council for Jewish Elderly	5-18-95	3-1-15	Variable	(o)	8,000	8,000
Series 1995..... Care Institute	6-1-95	6-1-25	7.8% to 8.25%		33,540	33,540

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1995..... St. Augustine College	6-1-95	11-1-27	8.5%		\$ 7,500	\$ 7,500
Series 1995..... The Latin School of Chicago	6-6-95	6-1-30	Variable	(o)	14,000	13,500
Series 1995..... Chicago Area Council, Boy Scouts	6-28-95	7-1-25	Variable	(p)	2,060	1,860
Series 1995..... Uhlich Children's Home	7-20-95	6-1-15	Variable	(e)	2,500	2,295
Series 1995..... James Jordan Boys & Girls Club & Family Life Center	8-17-95	8-1-30	Variable	(d)	4,700	4,700
Series 1995..... St. Clement Health Services	9-29-95	10-1-15	6.35%		4,150	3,909
Series 1995..... St. Vincent Memorial Hospital	9-29-95	10-1-15	6.53%		3,230	3,043
Series 1995..... Catholic Health Partners Services	11-15-95	2-15-18	4. % to 5.3%		77,130	72,970
Series 1995..... Catholic Charities Housing Development Corporation	12-1-95	1-1-25	5.8% to 6.35%		5,000	4,925
Series 1995A..... Community Rehabilitation Providers	12-15-95	7-1-20	7.875%		7,615	7,345
Series 1996..... Catholic Health Partners Services	2-1-96	2-1-08	5.26% to 6.7%		14,881	12,057
Series 1996..... Clinic in Altgeld	2-1-96	11-15-16	8. %		4,610	4,510
Series 1996B..... YMCA of Metropolitan Chicago	2-1-96	2-1-16	4. % to 5.6%		9,035	8,635
Series 1996A..... YMCA of Metropolitan Chicago	2-29-96	6-1-26	Variable	(o)	13,600	13,600
Series 1996..... Chicago Symphony Orchestra	6-12-96	6-1-31	Variable	(d)	77,900	77,900
Series 1996..... Casa Central	8-1-96	8-1-26	Variable	(d)	4,000	4,000

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
501 (C) 3 Not For Profit Bonds:						
Series 1996..... Catherine Cook School	8-21-96	7-1-36	Variable	(o)	\$ 2,875	\$ 2,875
Series 1996..... American College of Surgeons	8-22-96	8-1-26	Variable	(d)	55,000	55,000
Series 1996..... Oak Park Residence	9-26-96	9-1-26	Variable	(q)	6,760	6,425
Series 1996A..... Presbyterian Home	10-3-96	9-1-31	Variable	(h)	71,000	71,000
Series 1996B..... Presbyterian Home	10-3-96	9-1-31	5.0% to 6.4%		53,670	53,670
Series 1997..... Chicago Academy of Sciences	1-23-97	1-1-31	Variable	(h)	9,335	9,035
Series 1997..... Primary Health Care	1-24-97	12-1-16	7.5% to 7.75%		8,785	8,755
Series 1997..... Rest Haven	2-26-97	1-1-27	Variable	(h)	29,265	28,795
Series 1997..... Sinai Community Institute	3-26-97	5-1-17	Variable	(r)	5,000	5,000
Series 1997..... Occupational Dev. Ctr.	5-5-97	5-1-17	Variable	(h)	1,262	1,237
Series 1997..... Decatur Mental Health	5-15-97	5-1-18	Variable	(j)	3,500	3,390
Series 1997..... LaSalle Foundation	5-21-97	4-1-27	Variable	(j)	7,800	7,800
Series 1997-A..... Adventist Health System/Sunbelt	5-22-97	11-15-27	Variable	(s)	128,365	128,365
Series 1997-B..... Adventist Health System/Sunbelt	5-22-97	1-1-19	Variable	(t)	31,415	31,415
Series 1997A-B..... Community Rehabilitation Providers	6-1-97	7-1-19	4.5% to 7.5%		69,417	69,417
Series 1997..... Radiological Society	6-5-97	6-1-17	Variable	(h)	18,000	18,000
Series 1997..... Ada S. McKinley	6-19-97	4-1-17	Variable	(k)	2,700	2,600

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1997..... Countryside Montessori	6-26-97	6-1-17	Variable	(q)	\$ 1,300	\$ 1,300
Series 1997..... Substance Abuse Services, Inc. (SASI)	7-1-97	7-1-17			2,725	2,725
Series 1997..... Fenwick High School	10-9-97	3-1-32	Variable	(k)	13,200	13,200
Series 1997..... Illinois Association of School Business Officials	11-1-97	12-1-12	5.0% to 9.0%		1,000	1,000
Series 1997 B..... Sisters of St. Francis Health Services	11-1-97	11-1-27	3.9% to 5.75%		30,535	30,535 ~
Series 1997 C..... Community Rehabilitation Providers	12-1-97	7-1-19	5.0% to 5.65%		4,515	4,515
Series 1997..... Victor C. Neumann Association, Inc.	12-1-97	7-1-18	7.25%		5,990	5,990
Series 1998C..... St. Augustine College	2-17-98	11-1-27	8.5%		2,100	2,100
Series 1998..... Community Rehabilitation Providers	3-15-98	7-1-19	5.0% to 6.8%		22,340	22,340
Series 1998..... St. Clair Associated Vocational Enterprises, Inc. (S.A.V.E, Inc.)	4-1-98	4-1-18	4.1% to 5.6%		1,125	1,125 ~
Series 1998A..... Provena Health	4-15-98	5-15-23	4.5% to 5.75%		175,410	175,410
Series 1998..... Glenwood School for Boys	4-29-98	2-1-33	Variable	(o)	16,000	16,000
Series 1998B..... Provena Health	5-21-98	5-1-28	Variable	(u)	75,000	75,000
Series 1998C..... Provena Health	5-21-98	5-1-28	Variable	(u)	75,000	75,000
Series 1998D..... Provena Health	5-21-98	5-1-28	Variable	(v)	130,000	130,000
					\$ 1,981,903	\$ 1,925,348

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
Advance Refunded Bonds:					
Series 1990..... Community Rehabilitation Providers	1-15-90	3-1-10	8.75%	\$ 6,510	\$ 6,255
Series 1990..... Columbus-Cuneo	4-1-90	2-1-15	7.0% to 8.5%	52,555	50,130 *
Series 1990A..... Community Rehabilitation Providers	7-15-90	9-1-10	8.25% to 8.5%	11,625	11,090
Series 1991..... Community Rehabilitation Providers	7-15-91	7-1-11	8.75%	3,585	3,585
Series 1991A..... Regency Park at Lincolnwood	10-15-91	7-15-28	10.0%	5,774	5,774 ~
Series 1991B..... Regency Park at Lincolnwood	10-15-91	7-15-31	5.0%	5,330	5,330 ~
Series 1992..... Community Rehabilitation Providers	7-1-92	8-1-12	8.25%	2,595	2,520
Series 1994-A..... Community Rehabilitation Providers	2-1-94	3-1-14	7.25% to 7.5%	8,350	7,805
Series 1994-C..... Community Rehabilitation Providers	8-1-94	6-1-19	7.75% to 8.375%	11,960	11,715
Series 1994..... Mercy Housing Corporation	11-1-94	8-1-24	7.0%	10,620	10,285
Series 1995A..... Community Rehabilitation Providers	12-15-95	7-1-20	7.875%	10,840	10,840
				\$ 129,744	\$ 125,329
TOTAL 501 (C) (3) NOT FOR PROFIT BONDS				\$ 2,111,647	\$ 2,050,677

- * Correction of prior year payments.
- ~ Confirmation not received from trustee.
- + Information provided confirmed by Agency's agent, however an official statement has not been received.
- (a) Interest rate is 6% until August 15, 1990; thereafter, it is the rate determined by the placement agent which would enable the bonds to be placed at par, however, not to exceed 20% per annum.
- (b) Interest is determined weekly by the remarketing agent.
- (c) Interest rate is 86% of the prime rate per annum; however, not to exceed 7.31% per annum.
- (d) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par, however, not exceed 15%.
- (e) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 12% per annum.

STATE OF ILLINOIS
 REVENUE BOND ISSUES BY AGENCY
 AS OF JUNE 30, 1998
 (IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)

- (f) Interest rate is 2.4% per annum until November 3, 1992; thereafter, it is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 15% per annum.
- (g) Interest rate is 5% per annum until August 24, 1997; thereafter, it is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof.
- (h) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount.
- (i) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 12.5 %.
- (j) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 10% per annum.
- (k) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 10%.
- (l) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 11% per annum.
- (m) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date.
- (n) Interest rate is 6.77% per annum until February 2, 2000; thereafter, it is 82% of the base rate charged by First of America Bank.
- (o) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par plus accrued interest, however, not to exceed 15%.
- (p) Interest rate is 77.2% of the base rate as long as the tax rate equals 35%; otherwise, the rate is the percentage of the base rate arrived at by multiplying the difference between 100% and the applicable tax rate by 118.7692.
- (q) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, plus accrued interest, not to exceed 12% per annum.
- (r) Interest is variable in the weekly mode, weekly rate, adjustable rate mode, or multi-annual mode. The rate is determined by the remarketing agent which would enable the bonds to be sold at par plus annual interest.
- (s) The rate on these variable rate demand revenue bonds will be adjusted by the remarketing agent to equal par plus accrued interest or in the case of a bank bond at the liquidity facility rate up to a maximum of 18%. All or a portion of the Series 1997A bonds may be converted to bear interest at fixed interest rates.
- (t) Interest rate on these variable rate revenue bonds is based on the MILES rate which equals the floating rate - CPI plus the constant rate for each maturity.
- (u) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the principal amount thereof plus accrued interest, not to exceed 22%.
- (v) Interest rate is the PARS rate as determined by the auction agent not to exceed 22%.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Leases:						
Series 1990..... YMCA of Metro Chicago	8-8-90	9-1-00	Variable	(a)	\$ 603	\$ 197
Series 1991..... Williamson City Fire Protection District	1-15-91	12-15-00	7.1% to 9.75%		550	305 ~
Series 1991..... Bloomington/Normal Airport Authority	6-1-91	6-1-01	5.0% to 6.9%		810	380 ~
Series 1991..... Village of Lake in the Hills	12-1-91	12-1-01	4.6% to 7.1%		2,080	945
Series 1992..... Lewis University	1-2-92	7-1-98	Variable	(b)	350	--
Series 1992..... Springfield Metropolitan Exposition & Auditorium Authority	3-1-92	6-1-02	4.25% to 7.0%		1,120	535 ~
Series 1992..... Schwab Rehabilitation Hospital and Care Network	8-1-92	8-1-97	Variable	(c)	785	--
Series 1992..... City of Markham	12-1-92	12-1-02	6.75%		500	295
Series 1993..... Village of Swansea	5-1-93	5-1-03	5.48% to 5.65%		430	285 ~
Series 1993..... Bloomington/Normal Airport Authority	8-24-93	9-1-02	5.25%		223	150 ~
Series 1993..... City of Plano	10-19-93	10-1-03	5.0%		300	180
Series 1993-G..... North Suburban YMCA	12-29-93	2-1-01	4.95%		275	150
Series 1994..... Village of Leland	2-1-94	2-1-04	5.4%		150	99
Series 1994..... De La Salle Institute	9-6-94	8-1-99	7.5%		115	92 ~
Series 1994..... City of Belleville	11-1-94	12-1-04	6.375%		600	457
Series 1994..... City of Benton	11-1-94	8-1-04	Variable	(c)	294	219

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
Leases: (Cont.)					
Series 1995..... Village of Tower Lakes	3-1-95	3-1-05	6.5%	\$ 285	\$ 216 ~
Series 1996..... Community Memorial Hospital	2-1-96	3-1-01	5.75%	266	156
Series 1996..... Kewanee Hospital Association	2-1-96	3-1-06	6.96%	250	208
				\$ 9,986	\$ 4,869
Certificates of Participation:					
Series 1997A..... Rockford School District	6-10-97	1-1-17	4.25% to 5.8%	48,000	45,500
				\$ 48,000	\$ 45,500
TOTAL ILLINOIS DEVELOPMENT FINANCE AUTHORITY				\$ 6,046,677	\$ 5,573,158

* Correction of prior year payments.

~ Confirmation not received from trustee.

(a) Interest rate is variable based on prevailing market conditions.

(b) Interest rate is determined weekly by the remarketing agent.

(c) Interest is a component of level rental payments.

REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FARM DEVELOPMENT AUTHORITY					
Fiscal Year 1983 Bond Issues:					
Farmland, land and depreciable property				\$ 7,593	\$ 301
New and used improvements				1,522	-- --
	Various (a)		Variable	(a) <u>\$ 9,115</u>	<u>\$ 301</u>
Fiscal Year 1984 Bond Issues:					
Farmland, land and depreciable property				\$ 20,160	\$ 1,826
New and used improvements				2,378	16
Agribusiness loan				1,110	58
	Various (b)		Variable	(b) <u>\$ 23,648</u>	<u>\$ 1,900</u>
Fiscal Year 1985 Bond Issues:					
Farmland, land and depreciable property				\$ 20,148	\$ 3,313
New and used improvements				1,771	6
Agribusiness loan				2,629	141
	Various (c)		Variable	(c) <u>\$ 24,548</u>	<u>\$ 3,460</u>
Fiscal Year 1986 Bond Issues:					
Farmland, land and depreciable property				\$ 10,407	\$ 2,278
New and used equipment				1,396	7
New and used improvements				288	89
Agribusiness loan				5,762	316
	Various (d)		Variable	(d) <u>\$ 17,853</u>	<u>\$ 2,690</u>
Fiscal Year 1987 Bond Issues:					
Farmland, land and depreciable property				\$ 3,280	\$ 651
New and used improvements				225	23
	Various (e)		Variable	(e) <u>\$ 3,505</u>	<u>\$ 674</u>
Fiscal Year 1988 Bond Issues:					
Farmland, land and depreciable property				\$ 6,253	\$ 2,800
	Various (f)		Variable	(f) <u>\$ 6,253</u>	<u>\$ 2,800</u>
Fiscal Year 1989 Bond Issues:					
Farmland, land and depreciable property				\$ 4,028	\$ 1,695
	Various (g)		Variable	(g) <u>\$ 4,028</u>	<u>\$ 1,695</u>

REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FARM DEVELOPMENT AUTHORITY (Cont.)					
Fiscal Year 1990 Bond Issues:					
Farmland, land and depreciable property				\$ 7,940	\$ 3,268
Agribusiness loan				50	--
	Various (h)		Variable	(h) <u>\$ 7,990</u>	(h) <u>\$ 3,268</u>
Fiscal Year 1991 Bond Issues:					
Farmland, land and depreciable property				\$ 8,776	\$ 5,131
New improvements				135	7
	Various (i)		Variable	(i) <u>\$ 8,911</u>	(i) <u>\$ 5,138</u>
Fiscal Year 1992 Bond Issues:					
Farmland, land and depreciable property				\$ 9,228	\$ 6,221
New improvements				380	224
	Various (j)		Variable	(j) <u>\$ 9,608</u>	(j) <u>\$ 6,445</u>
Fiscal Year 1994 Bond Issues:					
Farmland, land and depreciable property				\$ 11,661	\$ 8,984
New improvements				175	126
	Various (k)		Variable	(k) <u>\$ 11,836</u>	(k) <u>\$ 9,110</u>
Fiscal Year 1995 Bond Issues:					
Farmland, land and depreciable property				\$ 7,166	\$ 5,585
New equipment				456	227
New improvements				581	431
	Various (l)		Variable	(l) <u>\$ 8,203</u>	(l) <u>\$ 6,243</u>
Fiscal Year 1996 Bond Issues:					
Farmland, land and depreciable property				\$ 11,585	\$ 10,685
New equipment				315	204
	Various (m)		Variable	(m) <u>\$ 11,900</u>	(m) <u>\$ 10,889</u>
Fiscal Year 1997 Bond Issues:					
Farmland, land and depreciable property				\$ 13,595	\$ 12,943
New improvements				667	594
	Various (n)		Variable	(n) <u>\$ 14,262</u>	(n) <u>\$ 13,537</u>

REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FARM DEVELOPMENT AUTHORITY (Cont.)					
Fiscal Year 1998 Bond Issues:					
Farmland, land and depreciable property				\$ 15,598	\$ 15,422
New improvements				1,482	1,411
New equipment				113	113
	Various (o)		Variable	(o) \$ 17,193	\$ 16,946
TOTAL ILLINOIS FARM DEVELOPMENT AUTHORITY				\$ 178,853	\$ 85,096

- (a) The Authority issued 322 farm loan agreements in fiscal year 1983 totaling \$13,580,269. The average interest rates on the bonds range from 8.95% to 9.33%. The period of the loans vary between 2 and 30 years with a final maturity of 2013.
- (b) The Authority issued 622 farm loan agreements in fiscal year 1984 totaling \$33,135,257. The average interest rates on the bonds range from 8.98% to 9.64%. The period of the loans vary between 2 and 30 years with a final maturity of 2014.
- (c) The Authority issued 460 farm loan agreements in fiscal year 1985 totaling \$29,187,460. The average interest rates on the bonds range from 8.88% to 9.75%. The period of the loans vary between 5 and 40 years with a final maturity of 2025.
- (d) The Authority issued 220 farm loan agreements in fiscal year 1986 totaling \$18,239,941. The average interest rates on the bonds range from 5% to 11.5%. The period of the loans vary between 3 and 30 years with a final maturity of 2016.
- (e) The Authority issued 54 farm loan agreements in fiscal year 1987 totaling \$4,512,117. The average interest rates on the bonds range from 7% to 10.16%. The period of the loans vary between 2 and 30 years with a final maturity of 2017.
- (f) The Authority issued 68 farm loan agreements in fiscal year 1988 totaling \$6,253,334. The average interest rates on the bonds range from 6.75% to 10.75%. The period of the loans vary between 5 and 50 years with a final maturity of 2038.
- (g) The Authority issued 51 farm loan agreements in fiscal year 1989 totaling \$4,028,217. The average interest rates on the bonds range from 7.25% to 10.76%. The period of the loans vary between 10 and 25 years with a final maturity of 2014.
- (h) The Authority issued 76 farm loan agreements in fiscal year 1990 totaling \$7,989,780. The average interest rates on the bonds range from 7.75% to 11%. The period of the loans vary between 5 and 40 years with a final maturity of 2030.
- (i) The Authority issued 90 farm loan agreements in fiscal year 1991 totaling \$9,018,835. The average interest rates on the bonds range from 7% to 10.5%. The period of the loans vary between 5 and 30 years with a final maturity of 2020.
- (j) The Authority issued 96 farm loan agreements in fiscal year 1992 totaling \$9,617,570. The average interest rates on the bonds range from 5% to 9.5%. The period of the loans vary between 4 and 30 years with a final maturity of 2022.
- (k) The Authority issued 101 farm loan agreements in fiscal year 1994 totaling \$11,835,969. The average interest rates on the bonds range from 4.5% to 8.5%. The period of the loans vary between 5 and 30 years with a final maturity of 2024.
- (l) The Authority issued 81 farm loan agreements in fiscal year 1995 totaling \$8,236,393. The average interest rates on the bonds range from 4.8% to 8.75%. The period of the loans vary between 4 and 30 years with a final maturity of 2025.
- (m) The Authority issued 99 farm loan agreements in fiscal year 1996 totaling \$11,899,866. The average interest rates on the bonds range from 5.5% to 8.5%. The period of the loans vary between 4 and 30 years with a final maturity of 2026.
- (n) The Authority issued 108 farm loan agreements in fiscal year 1997 totaling \$14,262,250. The average interest rates on the bonds range from 4.9% to 8.75%. The period of the loans vary between 5 and 30 years with a final maturity of 2027.
- (o) The Authority issued 137 farm loan agreements in fiscal year 1998 totaling \$17,192,419. The average interest rates on the bonds range from 5.00% to 8.00%. The period of the loans vary between 5 and 30 years with a final maturity of 2028.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY					
Revenue Bonds:					
Series 1976..... St. Margaret's Hospital	5-1-76	5-1-06	4.75% to 7.5%	\$ 9,000	\$ 4,610
Series 1985..... Martha Washington Hospital	2-1-85	1-1-05	5.75% to 9.5%	9,250	--
Series 1985B..... Combined Central Health Care Corp. and Northwest Community Hospital	10-1-85	10-1-15	Variable (a)	29,560	26,050
Series 1985C..... Combined Central Health Care Corp. and Northwest Community Hospital	10-1-85	10-1-15	Variable (a)	10,560	9,305
Series 1985D..... Alexian Brothers Medical Center, Inc.	11-1-85	1-1-16	Variable (b)	24,770	22,550
Series 1985A..... The Methodist Medical Center of Illinois	11-1-85	10-1-14	5.75% to 9.625%	22,345	--
Series 1985..... Mercy Hospital and Medical Center	11-15-85	1-1-05	10.25% (c)	1,099	3,660
Series 1985B..... The Children's Memorial Hospital	12-1-85	11-1-15	Variable (d)	29,700	25,900
Series 1985B..... Evanston Hospital Corp.	12-1-85	8-1-15	Variable (e)	50,000	50,000
Series 1985E..... Hospital Sisters Services, Inc. Obligated Group	12-1-85	12-1-15	Variable (f)	70,000	67,600
Series 1985B..... Methodist Medical Center of Illinois	12-1-85	10-1-14	Variable (g)	24,600	--
Series 1985A..... Revolving Fund Pooled Financing Program - Loans to the University of Chicago	12-1-85	8-1-15	Variable (h)	75,000	62,300
Series 1985B..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable (h)	75,000	75,000
Series 1985C..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable (i)	92,500	73,250
Series 1985D..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable (j)	57,500	55,800

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 1985F..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(k) \$	25,000	\$ 25,000
Series 1985H..... Revolving Fund Pooled Financing Program - Loans to Thorek Hospital	12-1-85	8-1-15	9.5%		25,000	--
Series 1987..... Graham Hospital Association	1-15-87	7-1-11	4.25% to 7.375%		10,595	6,040
Series 1987..... Morris Hospital	4-1-87	12-1-12	5% to 7.6%		7,110	5,625
Series 1987A..... Ravenswood Hospital Medical Center	6-1-87	6-1-06	5.5% to 8.8%		24,010	13,880
Series 1987..... Northern Illinois Medical Center	7-1-87	9-1-14	4.5% to 7.875%		33,275	--
Series 1987A-E..... Evanston Hospital Corporation	7-31-87	8-15-20	Variable	(l)	50,000	50,000
Series 1987..... West Suburban Hospital Medical Center	8-1-87	8-1-13	5% to 8.25%		32,615	--
Series 1987B..... Ravenswood Hospital Medical Center	11-24-87	11-1-10	8.25%		15,300	11,800
Series 1988 A-C..... Community Provider Pooled Loan Program	8-15-88	8-15-03	5.8% to 10.3%		57,543	22,980
Series 1988B..... Hospital Sisters Services, Inc.	10-15-88	11-15-03	5.75% to 7.5%		4,270	2,220
Series 1988..... Evanston Hospital	12-20-88	8-15-10	Variable	(m)	50,000	50,000
Series 1989A-C..... Lutheran General Health Care	1-1-89	4-1-18	6% to 7.375%		51,430	38,910
Series 1989A..... Bensenville Home Society	3-8-89	2-15-19	Variable	(n)	4,775	4,050
Series 1989..... Westlake Community Hospital	6-1-89	1-1-13	7.625% to 7.875%		28,220	23,165
Series 1989B..... Blessing Hospital	7-15-89	10-1-09	6.35% to 7.7%		6,250	2,675

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 1989C..... Victory Health Services	8-1-89	12-1-18	Variable	(o)	\$ 16,775	\$ --
Series 1989A..... Rush-Presbyterian-St. Luke's Medical Center	8-10-89	10-1-10	Variable	(p)	21,500	21,500
Series 1989A-B..... Beacon Hill-Phase III	10-1-89	8-15-19	9.0%		25,000	7,610
Series 1989A..... Illinois Masonic Medical Center	10-1-89	10-1-07	6.25% to 7.6%		17,160	12,045
Series 1989A..... Children's Memorial Hospital	11-1-89	11-1-13	6.1% to 7.125%		20,040	16,470
Series 1989A..... Northwestern Memorial Hospital	11-1-89	8-15-09	6.2% to 7%		22,275	13,775
Series 1989B..... Northwestern Memorial Hospital	11-1-89	8-15-07	6.2% to 7.2%		30,400	18,980
Series 1989..... Edward Hospital Association	12-1-89	2-15-00	6.5% to 7.9%		3,085	865
Series 1989A..... The Carle Foundation	12-15-89	1-1-15	6% to 6.75%		76,235	63,315
Series 1989A..... Riverside Medical Center	12-15-89	11-1-15	6.35% to 7.45%		4,420	3,755
Series 1990A..... BroMenn Healthcare	1-1-90	8-15-12	6% to 7%		17,765	14,800
Series 1990B..... BroMenn Healthcare	1-1-90	8-15-12	6% to 7%		15,380	12,800
Series 1990A..... Children's Memorial Hospital	1-29-90	2-1-19	Variable	(o)	25,900	22,500
Series 1990A..... Evanston Hospital	3-29-90	3-15-25	Variable	(q)	50,000	50,000
Series 1990A..... Felician Health Care, Inc.	7-15-90	1-1-03	6.1% to 7%		12,915	6,595
Series 1990A & B..... Community Provider Pooled Loan Program	10-15-90	8-15-10	6% to 10.75%		24,675	19,490

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Revenue Bonds: (Cont.)					
Series 1990..... Alexian Brothers Medical Center, Inc.	12-1-90	1-1-21	5.9% to 7.125%	\$ 26,310	\$ 23,745
Series 1990..... Gottlieb Health Resources, Inc. Obligated Group	12-20-90	11-15-25	Variable (r)	32,000	31,600
Series 1991A..... Highland Park Hospital	1-31-91	10-1-15	4. % to 6. %	34,600	34,185
Series 1991B..... Highland Park Hospital	1-31-91	10-1-12	4.3% to 5.9%	27,100	26,670
Series 1991..... Silver Cross Hospital	5-15-91	8-15-21	5.8% to 7. %	11,905	11,365
Series 1991A..... Community Provider Pooled Loan Program	7-1-91	8-15-10	5. % to 7.35%	10,371	7,845
Series 1991B..... Community Provider Pooled Loan Program	7-1-91	8-15-10	10.3%	570	483
Series 1991..... Proctor Community Hospital	7-1-91	1-1-23	6.25% to 7.5%	23,890	22,500
Series 1991..... Washington and Jane Smith Home	7-18-91	7-1-26	Variable (s)	5,800	5,800
Series 1991..... Northwestern Memorial Hospital	8-1-91	8-15-11	5.8% to 6.75%	49,100	45,105
Series 1991..... West Suburban Hospital Medical Center Project	8-27-91	7-1-05	Variable (t)	30,000	--
Series 1991..... Rush-Presbyterian-St. Luke's Medical Center Obligated Group	8-28-91	10-1-24	Variable (u)	81,000	81,000
Series 1991..... Elmhurst Memorial Hospital	11-1-91	1-1-22	5.2% to 6.625%	28,590	26,500
Series 1991C..... Hospital Sisters Services, Inc.	12-1-91	6-1-06	4.6% to 6.625%	46,750	30,390
Series 1991A..... Hospital Sisters Services, Inc.	12-6-91	6-19-15	Variable (v)	16,200	16,200
Series 1991B..... Hospital Sisters Services, Inc.	12-6-91	6-19-15	Variable (w)	16,200	16,200

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 1992..... Evanston Hospital Corporation	12-30-91	1-1-26	Variable	(x)	\$ 50,000	\$ 50,000
Series 1992..... Wyndemere Retirement Community	1-15-92	11-1-22	4.4% to 6.25%		44,730	41,985
Series 1992A..... Franciscan Sisters Health Care Corp.	2-5-92	1-1-18	Variable	(y)	43,700	--
Series 1992..... Galesburg Cottage Hospital	8-1-92	5-1-11	3.5% to 6.25%		21,780	17,220
Series 1992A..... Peterson Meadows, Inc.	8-1-92	7-1-22	6% to 7.75%		9,988	9,722
Series 1992..... Ravenswood Hospital Medical Center	8-15-92	6-1-22	3.5% to 6.9%		13,220	12,125
Series 1992..... Highland Park Hospital	9-1-92	10-1-22	4.4% to 6.2%		30,000	28,560
Series 1992A..... Alexian Brothers Medical Center, Inc.	10-1-92	1-1-22	3.75% to 6.8%		26,735	21,395
Series 1992B..... Alexian Brothers Medical Center, Inc.	10-1-92	1-1-08	Variable	(z)	11,000	11,000
Series 1992A..... Felician Health Care, Inc.	10-15-92	1-1-15	6.25%		17,000	17,000
Series 1992..... Mercy Hospital and Medical Center	11-1-92	1-1-15	4.4% to 7%		61,405	53,755
Series 1992AA..... SSM Health Care Obligated Group	11-1-92	6-1-14	3% to 6.55%		26,575	21,420
Series 1992..... The Carle Foundation	11-10-92	1-1-22	Variable	(aa)	10,500	9,900
Series 1992..... Brokaw-Mennonite Association	12-1-92	8-15-18	3% to 6.25%		38,560	34,865
Series 1992A..... Covenant Retirement Communities, Inc.	12-1-92	12-1-15	4.25% to 7.7%		12,150	5,240
Series 1992B..... Covenant Retirement Communities, Inc.	12-1-92	12-1-22	Variable	(bb)	9,555	9,555
Series 1992..... Residential Centers, Inc.	12-1-92	8-15-16	8.5%		6,160	5,715

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Revenue Bonds: (Cont.)					
Series 1992..... Trinity Medical Center	12-1-92	7-1-12	4.0% to 7.0%	\$ 31,005	\$ 25,535
Series 1993A..... Community Provider Pooled Loan Program	3-1-93	8-15-17	7.875% to 8.0%	7,508	7,220
Series 1993A..... Elmhurst Memorial Hospital	3-1-93	1-1-13	2.6% to 5.5%	25,865	23,200
Series 1993A & B..... Streeterville Corporation	3-23-93	8-15-23	Variable (t)	20,300	20,300
Series 1993A..... University of Chicago Hospitals	4-1-93	8-15-08	4.5% to 5.5%	48,470	48,470
Series 1993B..... University of Chicago Hospitals	4-15-93	8-15-14	Variable (cc)	41,000	41,000
Series 1993B..... Elmhurst Memorial Hospital	4-26-93	1-1-20	Variable (bb)	45,200	41,300
Series 1993C..... Lutheran General Health System	6-1-93	4-1-18	3.25% to 7.0%	50,695	49,095
Series 1993..... Resurrection Health Care System	6-22-93	5-1-11	Variable (bb)	139,300	139,300
Series 1993A..... Edward Hospital	7-1-93	2-15-19	3.4% to 6.0%	33,115	30,875
Series 1993..... Memorial Medical Center, Springfield	7-1-93	10-1-18	2.75% to 5.65%	21,245	19,540
Series 1993A..... Pekin Memorial Hospital	7-1-93	8-15-98	4.0% to 5.5%	1,220	270
Series 1993B..... Pekin Memorial Hospital	7-1-93	8-15-23	Variable (dd)	14,430	14,430
Series 1993..... OSF Healthcare System	7-15-93	11-15-23	3.1% to 6.0%	122,000	112,215
Series 1993C..... Pekin Memorial Hospital	7-20-93	8-15-15	Variable (ee)	7,500	6,700
Series 1993..... Delnor-Community Hospital	8-1-93	5-15-19	3.1% to 5.5%	44,295	40,055
Series 1993..... Lutheran Social Services of Illinois	8-1-93	8-15-20	4.0% to 6.125%	20,495	18,135

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Revenue Bonds: (Cont.)					
Series 1993..... Morris Hospital	8-15-93	12-1-23	4.25% to 6.125%	\$ 10,250	\$ 9,785
Series 1993..... The Children's Memorial Hospital	10-1-93	8-15-22	3.0% to 6.25%	54,805	51,065
Series 1993..... Illinois Masonic Medical Center	10-15-93	10-1-19	3.0% to 5.5%	85,250	80,350
Series 1993..... SwedishAmerican Hospital	10-15-93	11-15-23	3.05% to 5.375%	50,000	46,735
Series 1993..... Rush-Presbyterian-St. Luke's Medical Center Obligated Group	11-1-93	11-15-25	4.7% to 5.5%	113,000	113,000
Series 1994..... The Carle Foundation	1-5-94	1-1-15	Variable (ff)	20,200	18,400
Series 1994..... Passavant Memorial Area Hospital	2-1-94	10-1-11	4.15% to 5.95%	7,885	6,775
Series 1994..... Community Hospital of Ottawa	3-1-94	8-15-24	5.25% to 6.85%	13,850	13,660
Series 1994..... Holy Cross Hospital	3-1-94	3-1-24	4.875% to 6.75%	25,300	24,250
Series 1994..... Rockford Memorial Hospital	4-27-94	8-15-24	Variable (gg)	75,000	72,950
Series 1994..... Bethesda Home and Retirement Center	5-1-94	9-1-09	4.5% to 6.5%	3,725	3,205
Series 1994A..... University of Chicago Hospitals	5-1-94	8-15-26	5.0% to 6.125%	51,925	51,925
Series 1994B..... University of Chicago Hospitals	5-20-94	8-15-19	Variable (hh)	55,800	55,800
Series 1994C..... University of Chicago Hospitals	5-25-94	8-15-26	Variable (r)	55,400	55,400
Series 1994..... Friendship Village of Schaumburg	6-1-94	12-1-08	4.25% to 6.75%	16,695	13,940
Series 1994..... Ingalls Health System	6-15-94	5-15-24	3.9% to 6.25%	69,710	65,650

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 1994A..... Northwestern Memorial Hospital	6-15-94	8-15-24	3.8% to 6.1%		\$ 147,665	\$ 147,245
Series 1994B..... Bohemian Home - Tabor Hills	10-15-94	11-15-24	Variable	(ii)	2,045	--
Series 1994..... Streeterville Corporation	11-1-94	8-15-24	Variable	(t)	14,100	14,100
Series 1994..... Gottlieb Health Resources, Inc.	11-15-94	11-15-24	Variable	(ee)	14,900	14,900
Series 1994..... Riverside Health System	12-15-94	11-1-19	Variable	(jj)	20,000	19,400
Series 1995..... Northwestern Medical Faculty Foundation, Inc.	1-15-95	11-15-25	5.6% to 6.625%		6,685	6,685
Series 1995A..... Lifelink Corporation Obligated Group	2-1-95	2-15-16	Variable	(kk)	17,100	10,100
Series 1995..... Evanston Hospital Corporation	5-26-95	6-1-30	Variable	(ll)	50,000	50,000
Series 1995..... HealthCor	5-30-95	5-15-25	Variable	(ee)	5,950	--
Series 1995A..... SSM Health Care	6-1-95	6-1-18	4.5% to 5.875%		10,015	9,735
Series 1995..... Northwest Community Hospital	7-19-95	7-1-25	Variable	(aa)	50,100	48,400
Series 1995..... Northwestern Memorial Hospital	8-3-95	8-15-25	Variable	(mm)	100,000	100,000
Series 1995A..... Fairview Obligated Group	11-15-95	8-15-23	4.75% to 7.4%		30,925	30,460
Series 1995B..... Fairview Obligated Group	11-15-95	8-15-26	Variable	(nn)	4,260	4,260
Series 1995C..... Fairview Obligated Group	11-15-95	8-15-26	Variable	(nn)	4,255	4,255
Series 1995..... Swedish Covenant Hospital	12-21-95	8-1-25	Variable	(r)	48,700	48,000

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Revenue Bonds: (Cont.)					
Series 1996..... Mercy Hospital and Medical Center	4-1-96	1-1-15	5.6% to 6.375%	\$ 24,000	\$ 22,730
Series 1996..... Sarah Bush Lincoln Health Center	4-1-96	2-15-26	4.% to 6.%	13,475	12,795
Series 1996..... Trinity Medical Center	5-15-96	7-1-28	4.6% to 6.%	50,000	50,000
Series 1996..... The Carle Foundation	6-1-96	1-1-27	4.4% to 6.%	26,000	25,640
Series 1996A..... Rush-Presbyterian-St. Luke's Medical Center Obligated Group	6-1-96	11-15-20	6.25%	34,000	34,000
Series 1996..... Silver Cross Hospital	6-1-96	8-15-26	4.% to 6.%	29,875	29,505
Series 1996A..... ServantCor	6-26-96	2-15-23	Variable (r)	16,000	16,000
Series 1996A..... Decatur Memorial Hospital	6-27-96	11-15-24	Variable (r)	30,500	26,400
Series 1996B..... Rush-Presbyterian-St. Luke's Medical Center Obligated Group	6-27-96	11-15-06	Variable (p)	11,650	10,485
Series 1996A..... Beverly Farm Foundation	7-20-96	8-20-31	6.1% to 6.25%	8,830	8,830
Series 1996B..... Beverly Farm Foundation	7-20-96	8-20-14	6.% to 7.6%	2,935	2,800
Series 1996A..... Franciscan Eldercare and Comm. Services - Franciscan Village	8-1-96	5-15-13	5.% to 7.%	8,025	7,455
Series 1996..... Sinai Health System	8-1-96	8-15-24	4.4% to 6.%	106,685	106,685
Series 1996..... Evanston Hospital Corporation	8-15-96	8-15-30	Variable (m)	50,000	50,000
Series 1996A..... Lutheran Home and Services Project	8-15-96	8-15-26	5.5% to 7.5%	16,000	16,000
Series 1996..... Peace Memorial Ministries Project	8-15-96	8-15-26	5.75% to 7.5%	17,980	17,980

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 1996B..... Franciscan Eldercare and Comm. Services - Franciscan Village	8-29-96	5-15-17	Variable	(aa) \$	4,050	\$ 4,050
Series 1996B..... Lutheran Home and Services Project	9-4-96	8-15-26	Variable	(aa)	8,285	8,285
Series 1996C..... Franciscan Eldercare and Comm. Services - Franciscan Village	9-16-96	5-15-26	Variable	(aa)	12,420	12,420
Series 1996..... Park Plaza Retirement Center	9-25-96	9-15-20	Variable	(t)	12,500	12,250
Series 1996..... St. Elizabeth's Hospital of Chicago, Inc.	10-15-96	7-1-26	6.0% to 6.375%		12,000	12,000
Series 1996B..... Decatur Memorial Hospital	11-1-96	11-15-21	4.0% to 5.4%		21,865	21,645
Series 1996D..... Franciscan Eldercare and Comm. Services - Addolorata Villa	11-1-96	5-15-19	5.0% to 7.0%		6,095	5,880
Series 1996A..... Riverside Health System	11-1-96	11-15-20	4.0% to 6.0%		24,810	24,140
Series 1996B..... Sarah Bush Lincoln Health Center	11-1-96	2-15-22	4.5% to 6.0%		28,020	27,465
Series 1996B..... Riverside Health System	11-19-96	11-15-16	Variable	(oo)	7,300	7,300
Series 1996..... Proctor Hospital	11-20-96	1-1-12	Variable	(t)	22,000	21,000
Series 1996E & F..... Franciscan Eldercare and Comm. Services - Addolorata Villa	11-27-96	5-15-27	Variable	(aa)	12,000	11,885
Series 1997A..... Advocate Health Care Network	12-1-96	8-15-22	3.9% to 6.0%		165,620	162,275
Series 1996A..... Community Provider Pooled Loan Program	12-19-96	8-15-21	7.5%		4,764	4,764
Series 1996B..... Community Provider Pooled Loan Program	12-19-96	8-15-99	7.3%		242	145

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	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Revenue Bonds: (Cont.)					
Series 1997..... Little Company of Mary Hospital & Health Care Centers	1-1-97	8-15-21	3.9% to 5.7%	\$ 18,945	\$ 18,945
Series 1997B..... Advocate Health Care Network	1-9-97	8-15-22	Variable (aa)	221,700	218,600
Series 1997..... Northwest Community Hospital	3-6-97	7-1-27	Variable (aa)	11,000	11,000
Series 1997..... Beacon Hill	4-1-97	2-15-22	4.75% to 7.0%	13,895	13,695
Series 1997A..... Highland Park Hospital Project	4-1-97	10-1-26	5.0% to 5.75%	40,000	40,000
Series 1997B..... HPMOB Limited Partnership	4-1-97	10-1-13	4.25% to 6.0%	3,300	3,175
Series 1997..... Rehabilitation Institute of Chicago	4-1-97	4-1-32	Variable (oo)	52,700	52,700
Series 1997A..... Loyola University Health System	6-1-97	7-1-24	3.9% to 6.0%	183,815	183,815
Series 1997B & C..... Loyola University Health System	7-9-97	7-1-24	Variable (t)	100,400	100,400
Series 1997A..... Edward Obligated Group	9-15-97	2-15-27	4.0% to 5.25%	34,180	34,180
Series 1997..... Pekin Memorial Hospital	9-16-97	8-15-17	Variable (t)	10,000	10,000
Series 1997..... Delnor-Community Residential Living, Inc.	10-1-97	11-15-27	5.2% to 6.15%	10,410	10,410
Series 1997A..... Victory Health Services	10-1-97	8-15-27	4.5% to 5.75%	46,835	46,835
Series 1997A..... Ancilla Systems Inc. Obligated Group	10-15-97	7-1-16	4.25% to 5.25%	15,065	15,065
Series 1997B..... Ancilla Systems Inc. Obligated Group	10-15-97	7-1-22	5.25%	16,170	16,170
Series 1997..... Sherman Health Systems	10-15-97	8-1-27	3.9% to 5.5%	153,690	153,690

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Revenue Bonds: (Cont.)					
Series 1997..... Memorial Health System (Springfield)	11-1-97	10-1-27	4.9% to 5.5%	\$ 48,460	\$ 48,460
Series 1997B..... Victory Health Services	11-4-97	2-15-16	Variable (pp)	48,000	48,000
Series 1997B..... Little Company of Mary Hospital & Health Care Centers	11-20-97	8-15-21	Variable (t)	73,070	73,070
Series 1997A..... Friendship Village of Schaumburg	12-1-97	12-1-18	5.25%	20,770	20,770
Series 1997..... Holy Family Medical Center	12-1-97	8-15-27	4.25% to 5.125%	41,000	41,000
Series 1997..... Rockford Health Systems Obligated Group	12-15-97	8-15-21	3.9% to 5.5%	62,685	62,685
Series 1997B..... Friendship Village of Schaumburg	12-17-97	12-1-21	Variable (qq)	10,000	10,000
Series 1998..... Covenant Retirement Communities, Inc.	1-1-98	12-1-15	4.0% to 5.125%	5,970	5,970
Series 1998..... Thorek Hospital and Medical Center	1-15-98	8-15-28	4.55% to 5.375%	18,810	18,810
Series 1998A..... Swedish Covenant Hospital	1-16-98	8-15-27	Variable (rr)	43,300	43,300
Series 1998A..... Bohemian Home - Tabor Hills	2-1-98	11-15-24	4.25% to 5.9%	10,015	10,015
Series 1998B..... Bohemian Home - Tabor Hills	2-1-98	11-15-28	Variable (ss)	3,300	3,300
Series 1998A..... Elmhurst Memorial Health	2-11-98	1-1-28	Variable (t)	45,600	45,600
Series 1998B..... Elmhurst Memorial Health	2-11-98	1-1-28	Variable (t)	39,400	39,400
Series 1998..... Centegra Health System	3-15-98	9-1-24	4.1% to 5.5%	88,700	88,700
Series 1998..... Midwest Physician Group Ltd.	4-1-98	11-15-19	5.375% to 5.75%	21,420	21,420

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	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Revenue Bonds: (Cont.)					
Series 1998..... Northwestern Medical Faculty Foundation, Inc.	4-1-98	11-15-28	4.0% to 5.25%	\$ 86,600	\$ 86,600
Series 1998..... Lifelink Corporation Obligated Group	4-15-98	2-15-24	4.75% to 5.95%	18,410	18,410
Series 1998A..... Southern Illinois Healthcare Enterprises, Inc.	4-15-98	3-1-20	4.5% to 5.375%	37,175	37,175
Series 1998A..... The Carle Foundation	5-1-98	7-1-28	4.0% to 5.25%	49,990	49,990
Series 1998..... The Cradle Society	5-13-98	4-1-33	Variable (qq)	5,300	5,300
Series 1998..... The Methodist Medical Center of Illinois	5-15-98	11-15-21	4.35% to 5.5%	86,960	86,960
Series 1998B..... SSM Health Care	5-20-98	6-1-19	Variable (t)	49,995	49,995
Series 1998B..... Southern Illinois Healthcare Enterprises, Inc.	5-27-98	3-1-21	Variable (tt)	35,200	35,200
Series 1998A..... Edgewater Medical Center	6-9-98	7-1-31	Variable (uu)	44,475	44,475
Series 1998B..... Edgewater Medical Center	6-9-98	7-1-31	Variable (vv)	10,525	10,525
Series 1998..... Evanston Northwestern Healthcare Corporation	6-11-98	6-1-32	Variable (ww)	50,000	50,000
				\$ 6,947,545	\$ 6,330,604

* Includes a correction of prior year numbers.

- (a) Interest rate is a rate equal to TENR plus a TENR amount, for so long as TENR is announced and available but in no event greater than 15% per annum.
- (b) Interest rate is (i) the unit pricing rate, (ii) the variable interest rate, or (iii) the fixed interest rate depending upon which mode is in effect according to the bond agreement.
- (c) The STAIRS bonds have accrete in value to their maturity value of \$5,000. Hereafter, the bonds will bear interest at the rate of 10.25% payable semiannually to maturity.
- (d) Interest rate is 8.1% per annum thru January 7, 1986; thereafter, it is the lesser of (i) 15% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par. If unable to determine a variable rate, then it is 75% of the corporate base rate.
- (e) Interest rate is 6.25% per annum thru August 14, 1986; thereafter, it is the lesser of (i) 18% per annum or (ii) an annual interest rate as determined by the remarketing agent which would produce a price equal to par.
- (f) Interest rate is 6.6% per annum thru July 1, 1986; thereafter, it is the lesser of (i) 18% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par.

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
<p>(g) Interest rate is the lesser of (i) 15% per annum or (ii) a rate as determined by the remarketing agent which would produce a par bid for the bonds in the secondary market.</p> <p>(h) Interest rate is 6 1/8% per annum thru April 1, 1986; thereafter, it is a rate as determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25%.</p> <p>(i) Interest rate is 7.72% per annum thru July 1, 1986; thereafter, it is the rate as determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25%.</p> <p>(j) Interest rate is 7% per annum thru July 1, 1986; thereafter, it is the rate determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25%.</p> <p>(k) Interest rate is 7% per annum thru May 6, 1986; thereafter, it is the rate determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25%.</p> <p>(l) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce as nearly as possible a par bid for such bonds.</p> <p>(m) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce a par bid for the bonds in the secondary market.</p> <p>(n) Interest rate is the rate determined by the remarketing agent to enable the bonds to be marketed at par.</p> <p>(o) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) a commercial paper rate.</p> <p>(p) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof.</p> <p>(q) Interest rate is the unit pricing rate determined by the remarketing agent which would enable the bonds to receive the repurchase price of par plus interest payable on the interest termination date.</p> <p>(r) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof plus accrued interest.</p> <p>(s) Interest rate is variable in either a weekly mode, commercial paper mode or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.</p> <p>(t) Interest rate is variable in either a daily mode, weekly mode, commercial paper mode or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.</p> <p>(u) Interest rate for the Periodic Auction Reset Securities (PARS) and Inverse Floating Rate Securities (INFLOS) is 4.65% (plus a service charge of 0.28%) and 8.60% per annum, respectively, thru October 9, 1991. Thereafter, the PARS Rate shall equal the sum of the Auction Rate for each Rate Period plus the Service Charge, not to exceed the lesser of 13.4% per annum and the maximum rate permitted by applicable law. The INFLOS Rate shall equal (i) 13.60% per annum minus (ii) the product of (A) the PARS Rate for such Rate Period and (B) 365/360.</p> <p>(v) Interest rate is 4.905% per annum thru January 7, 1992; thereafter, it is the sum of (i) the rate determined by the Auction Agent and (ii) a service charge rate. The sum may not exceed 13.477% per annum or be less than the Minimum Rate.</p> <p>(w) Interest rate is 8.542% per annum thru January 7, 1992; thereafter, it is determined by subtracting the Applicable FLOATs Rate from two times the Fixed Rate of 6.7235% per annum.</p> <p>(x) Interest rate is the lesser of 18% per annum or the rate determined by the remarketing agent which would produce a par bid in the secondary market.</p> <p>(y) Interest rate is variable in either a daily mode, weekly mode, commercial paper mode or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate. The rate is not to exceed 15% per annum or the maximum rate permitted by law.</p> <p>(z) Interest rate on the Cap RITES Bonds is limited to the maximum Cap RITES rate of 14% per annum until the conversion date at which time the interest rate will be a Constant rate of 6.35%.</p> <p>(aa) Interest rate is the lesser of (i) 15% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.</p> <p>(bb) Interest rate on the Illinois EXTRAS is equal to 6.5% per annum until December 1, 1997. Thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be sold at par, however, not to exceed 15% per annum.</p> <p>(cc) Interest rate on the ARNs will be the rate which would enable the ARNs to be sold at a price equal to the principal amount plus a Service Charge Rate. The interest rates with respect to the ARNs and equal principal amounts of YCNs will total 11.5% per annum.</p> <p>(dd) Interest rate on the EXTRAS is equal to 5.5% per annum until August 15, 1998. Thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be sold at par, however, not to exceed 12% per annum.</p>					

STATE OF ILLINOIS
 REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
(ee) Interest rate is variable in either a daily mode, weekly mode, commercial paper mode or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate. The rate is determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof.					
(ff) Interest rate on the Short-Term Adjustable Rate Securities (STARS) is equal to the auction rate plus the service charge rate, however, not to exceed 15% per annum.					
(gg) Interest rate is 3.1% per annum initially; thereafter, it shall be equal to the auction rate that the auction agent advises has resulted in which persons determine to hold or offer to sell or offer to purchase or sell SAVRS, however, not to exceed 15% per annum.					
(hh) Interest rate on the ARNs will be the rate which would enable the ARNs to be sold at a price equal to the principal amount plus a Service Charge Rate. The interest rates with respect to the ARNs and equal principal amounts of YCNs will total 12.6% per annum.					
(ii) Interest rate on the EXTRAS is equal to 6.25% per annum until November 15, 1999. Thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be sold at par, however, not to exceed 12% per annum.					
(jj) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) a commercial paper rate, however, not to exceed 20% per annum.					
(kk) Interest rate is the rate determined by the remarketing agent to enable the bonds to be remarketed at par, however, not to exceed 15% per annum.					
(ll) Interest rate is the lesser of (i) 18% per annum or (ii) the unit pricing rate which is the rate determined by the remarketing agent which would produce a par bid for the bonds in the secondary market. The bonds may also be converted to demand, variable or fixed rate mode as determined in the indenture.					
(mm) Interest rate is the lesser of (i) 12% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.					
(nn) Interest rate on the EXTRAS is equal to 5.75% and 6% per annum until August 15, 1999 and August 15, 2002, respectively. Thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be sold at par, however, not to exceed 12% per annum.					
(oo) Interest rate is the lesser of (i) 20% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.					
(pp) Interest rate is initially a flexible rate for various interest periods (not to exceed 270 days) and various amounts as determined by the remarketing agent. The flexible rate mode will continue subject to conversion to variable rates for variable periods or fixed rates to maturity.					
(qq) Interest rate is a variable weekly rate as determined by the remarketing agent to enable the bonds to be remarketed at par with a conversion option to a fixed rate.					
(rr) Interest rate is variable in either a daily mode, weekly mode, three month mode, six month mode, commercial paper mode, annual mode, or multiannual mode as determined by the remarketing agent with a conversion option to a fixed rate. All bonds must operate in the same mode at the same interest rate and the same interest period with the exception of the commercial paper mode which may bear interest at different rates at the same time.					
(ss) Interest rate is an Adjustable Long-Term Rate of 5.25% until the initial rate change date of November 15, 2003. Thereafter, the remarketing agent will determine the Reset Rate not to exceed 10% per annum. The Obligated Group Agent will determine the next succeeding rate change date or conversion date until maturity.					
(tt) Interest rate is variable in either a daily mode, weekly mode, money market municipal mode, monthly mode, semi-annual mode, term mode as determined by the remarketing agent with a conversion option to a fixed rate.					
(uu) Interest rate is an Adjustable Long-Term Rate of 4.7% until the initial rate change date of June 30, 2004. Thereafter, the rate is variable in either a daily mode, weekly mode, or adjustable long mode, per individual bond, as determined by the remarketing agent.					
(vv) Interest rate is variable in either a daily mode, a weekly mode, or adjustable long rate, per individual bond, as determined by the remarketing agent.					
(ww) Interest rate is initially in the unit pricing mode. Thereafter, the interest rate is variable in either the unit pricing mode, demand mode, or variable mode for all bonds as determined by the remarketing agent.					

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Advance Refunded Revenue Bonds:					
Series 1976..... Victory Memorial Hospital Assn.	10-1-76	10-1-06	4.5% to 7.5%	\$ 13,700	\$ 7,415
Series 1977..... The Carle Foundation	1-1-77	1-1-07	4.2% to 6.6%	30,650	10,505
Series 1977..... Evangelical Hospital Association	2-1-77	10-1-07	4.4% to 6.6%	66,500	26,655
Series 1977..... Memorial Medical Center	4-1-77	4-1-05	4.0% to 6.7%	35,375	9,475
Series 1977..... Central DuPage Hospital Assn.	5-1-77	10-1-05	3.7% to 6.7%	23,215	11,035
Series 1977..... Lutheran Hospital	7-1-77	7-1-07	3.5% to 6.6%	12,160	6,620
Series 1977..... MacNeal Memorial Hospital Assn.	8-1-77	8-1-01	3.75% to 6.6%	15,865	8,955
Series 1977..... Northwestern Memorial Hospital	11-1-77	5-1-06	3.75% to 6.375%	71,065	21,115
Series 1977..... Michael Reese Hospital and Medical Center	12-1-77	12-1-08	4.25% to 6.75%	41,000	21,045
Series 1978..... Ingalls Memorial Hospital	1-1-78	1-1-98	4.25% to 6.8%	19,130	--
Series 1978..... Loyola University of Chicago	1-1-78	7-1-08	4.0% to 6.25%	25,000	14,715
Series 1978..... Sydney R. Forkosh Memorial Hospital	1-1-78	7-1-07	4.0% to 7.0%	11,635	6,460
Series 1978..... Ravenswood Hospital Medical Center	6-1-78	8-1-06	5.0% to 7.25%	33,630	18,000
Series 1979..... Mercy Hospital	6-1-79	6-1-09	5.7% to 7.1%	19,520	12,070
Series 1979..... Mercy Center for Health Care Services	9-1-79	9-1-09	5.7% to 7.5%	19,420	12,545
Series 1980..... The Methodist Medical Center	6-1-80	10-1-10	6.5% to 9.0%	22,560	9,965

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1982..... Ingalls Memorial Hospital	10-1-82	1-1-98	7.0% to 10.375%	\$ 12,920	\$ --
Series 1983..... Mercy Hospital and Medical Center	2-1-83	1-1-15	6.75% to 10.0%	29,225	24,765
Series 1985A..... Franciscan Sisters Health Care Corp.	7-1-85	9-1-05	Accreted Bonds (a)	3,592	11,635
Series 1985B..... Franciscan Sisters Health Care Corp.	9-1-85	9-1-15	Variable (b)	29,800	29,800
Series 1985G..... Revolving Fund Pooled Financing Program - Loans to Methodist Center	12-1-85	8-1-15	8.0%	25,000	23,310
Series 1987..... University of Chicago Hospitals	8-1-87	8-1-97	4.75% to 8.1%	90,555	--
Series 1988..... Franciscan Sisters Health Care Corp.	1-1-88	9-1-18	5.25% to 7.875%	64,270	--
Series 1988A..... Silver Cross Hospital	7-1-88	8-15-98	8.0%	2,240	2,240
Series 1988B..... Silver Cross Hospital	7-1-88	8-15-98	5.5% to 8.0%	10,115	7,870
Series 1988B..... SSM Health Care	7-1-88	6-1-14	5.5% to 8.0%	26,205	--
Series 1988..... Memorial Medical Center	8-1-88	10-1-98	6.2% to 8.2%	15,000	13,550
Series 1988..... BroMenn Healthcare	8-15-88	8-15-18	6.5% to 8.25%	35,205	32,100
Series 1988 A-C..... Community Provider Pooled Loan Program	8-15-88	8-15-03	5.8% to 10.3%	15,390	9,254
Series 1988 A-C..... Community Provider Pooled Loan Program	8-15-88	8-15-03	5.8% to 10.3%		--
Series 1988..... Friendship Village of Schaumburg	12-1-88	12-1-98	6.5% to 9.0%	17,638	12,949
Series 1988B..... Evangelical Hospital Corporation	12-15-88	1-1-08	8.1%	13,905	11,900

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1989A..... Lutheran General Health Care System	1-1-89	4-1-99	7.375%	\$ 5,730	\$ 5,730
Series 1989B..... Lutheran General Health Care System	1-1-89	4-1-99	7.375%	6,400	6,400
Series 1989C..... Lutheran General Health Care System	1-1-89	4-1-99	7.375% to 7.5%	28,480	28,480
Series 1989D..... Lutheran General Health Care System	1-1-89	4-1-99	6. % to 7.375%	17,200	14,880
Series 1989..... Addolorata Villa, Inc.	3-1-89	7-1-17	7.625% to 8. %	15,000	13,435
Series 1989B..... Bensenville Home Society	3-8-89	2-15-19	6.6% to 8.2%	4,790	4,060
Series 1989A-B..... Victory Memorial Hospital	4-1-89	12-1-18	7. % to 7.875%	17,000	15,150
Series 1989A..... Michael Reese Hospital and Medical Center	4-15-89	2-1-19	7.25% to 7.6%	29,410	26,230
Series 1989..... Delnor Community Hospital	5-15-89	5-15-99	7.5% to 8. %	36,735	33,620
Series 1989B..... Blessing Hospital	7-15-89	10-1-09	6.35% to 7.7%	12,070	12,070
Series 1989B..... Franciscan Village	8-15-89	5-15-19	6.5% to 7.75%	12,035	10,310
Series 1989A..... Illinois Masonic Medical Center	10-1-89	10-1-99	7.7%	12,535	12,535
Series 1989B..... Illinois Masonic Medical Center	10-1-89	10-1-99	7.7%	20,305	20,305
Series 1989A..... ServantCor	10-1-89	8-15-99	6.6% to 7.875%	16,000	14,900
Series 1989B..... ServantCor	10-1-89	8-15-99	6.6% to 7.875%	39,000	37,350
Series 1989A..... Northwestern Memorial Hospital	11-1-89	8-15-99	6.5%	12,400	12,400

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1989B..... Northwestern Memorial Hospital	11-1-89	8-15-99	7.0% to 7.2%	\$ 8,715	\$ 8,715
Series 1989..... Edward Hospital Association	12-1-89	2-15-00	7.9%	19,925	19,925
Series 1989..... Ingalls Memorial Hospital	12-1-89	1-1-00	6.0% to 7.0%	46,685	41,320
Series 1989B..... The Carle Foundation	12-15-89	1-1-15	6.0% to 6.75%	6,235	5,180
Series 1989C..... The Carle Foundation	12-15-89	1-1-15	6.0% to 6.75%	16,420	13,630
Series 1989..... Memorial Medical Center	12-15-89	10-1-16	5.9% to 7.0%	31,905	22,890
Series 1989B..... Riverside Medical Center	12-15-89	11-1-15	6.35% to 7.45%	10,615	9,015
Series 1990D..... GlenOaks Medical Center, Inc.	1-1-90	11-15-00	9.5%	36,760	34,230
Series 1990E..... GlenOaks Medical Center, Inc.	1-1-90	11-15-00	9.5%	4,900	4,670
Series 1990A..... Hinsdale Hospital	1-1-90	11-15-00	9.0%	6,705	6,130
Series 1990B..... Hinsdale Hospital	1-1-90	11-15-00	9.0%	38,105	34,825
Series 1990C..... Hinsdale Hospital	1-1-90	11-15-00	9.5%	38,470	36,720
Series 1990..... SwedishAmerican Hospital	3-15-90	4-1-00	6.2% to 7.4%	19,400	17,130
Series 1990A..... Memorial Hospital	7-1-90	5-1-11	6.0% to 7.3%	14,115	9,575
Series 1990A-B..... Bethany Home and Hospital of the Methodist Church	8-1-90	2-15-09	8.625%	11,585	8,745
Series 1990A..... Lutheran Social Services of Illinois	8-1-90	8-1-20	6.25% to 7.65%	16,000	14,605

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1990..... Riverside Senior Living Center	8-15-90	11-1-20	6.6% to 7.5%	\$ 14,280	\$ 13,310
Series 1990A & B..... Community Provider Pooled Loan Program	10-15-90	8-15-10	6.% to 10.75%	2,722	2,481
Series 1990A..... SSM Health Care Obligated Group	10-15-90	6-1-06	Variable (c)	14,500	10,100
Series 1990..... Beverly Farm Foundation	12-1-90	12-15-15	8.5% to 9.125%	9,535	8,820
Series 1991..... Victory Health Services	12-31-90	12-1-11	Variable (d)	18,000	--
Series 1991..... United Medical Center	4-1-91	7-1-12	8.125% to 8.375%	20,050	17,180
Series 1991..... Memorial Medical Center	5-15-91	10-1-21	6.% to 7.1%	12,865	12,655
Series 1991A..... ServantCor	5-15-91	8-15-01	8.%	16,250	16,250
Series 1991A..... Methodist Health Service Corporation	6-25-91	5-1-21	Variable (e)	21,500	21,500
Series 1991B..... Methodist Health Service Corporation	6-25-91	5-1-21	Variable (f)	21,500	21,500
Series 1991A..... Community Provider Pooled Loan Program	7-1-91	8-15-10	5.7% to 7.35%	643	643
Series 1991B..... Community Provider Pooled Loan Program	7-1-91	8-15-10	10.3%	22	22
Series 1991..... Sherman Hospital Project	8-1-91	8-1-21	4.85% to 6.75%	51,545	47,370
Series 1991..... Little Company of Mary Hospital and Health Care Centers	8-15-91	8-15-21	4.85% to 7.%	20,000	18,380
Series 1991A..... Rockford Memorial Hospital	8-15-91	8-15-21	4.8% to 6.5%	13,650	12,450
Series 1991B..... Rockford Memorial Hospital	8-15-91	8-15-21	4.8% to 6.75%	50,485	46,275

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1991..... Southern Illinois Hospital Services	12-1-91	3-1-20	4.85% to 6.625%	\$ 22,245	\$ 20,065
Series 1992..... Memorial Hospital, Woodstock, Illinois	12-1-92	5-1-24	6.875% to 7.25%	23,400	22,300
Series 1992..... Edward Hospital Association	2-1-92	2-15-22	4.5% to 7.0%	20,840	19,175
Series 1992..... South Suburban Hospital	3-1-92	2-15-18	4.0% to 7.0%	50,000	44,465
Series 1992A..... Evangelical Hospitals Corporation	4-1-92	4-15-22	3.9% to 6.75%	40,745	37,400
Series 1992B..... Evangelical Hospitals Corporation	4-1-92	4-15-09	3.9% to 6.5%	17,775	14,360
Series 1992C..... Evangelical Hospitals Corporation	4-1-92	4-15-22	3.9% to 6.75%	30,180	27,710
Series 1992..... Sarah Bush Lincoln Health Center	4-1-92	5-15-02	6.25% to 7.25%	25,520	24,435
Series 1992B..... Franciscan Sisters Health Care Corp.	5-1-92	9-1-21	3.35% to 6.625%	60,455	51,655
Series 1992..... Mercy Center for Health Care Services	6-15-92	10-1-22	3.5% to 6.65%	24,125	22,415
Series 1992C..... Franciscan Sisters Health Care Corp.	8-1-92	9-1-18	3.0% to 6.0%	70,885	63,840
Series 1992A..... Fairview Obligated Group	11-1-92	10-1-02	8.25% to 9.5%	40,850	25,650
Series 1993B..... GlenOaks Medical Center, Inc.	1-1-93	11-15-19	3.75% to 7.0%	23,900	22,920
Series 1993A..... Hinsdale Hospital	1-1-93	11-15-19	3.75% to 7.0%	31,410	30,235
Series 1993A..... Lutheran General Health System	1-1-93	4-1-18	3.5% to 6.25%	45,425	41,825
Series 1993B..... Lutheran General Health System	2-9-93	4-1-14	Variable (g)	4,500	4,500
Series 1993..... LaGrange Memorial Health System	3-1-93	5-15-23	3.0% to 5.5%	64,710	40,350

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1993B..... Fairview Obligated Group	5-15-93	10-1-02	7.5% to 9%	\$ 11,000	\$ 6,500
Series 1993A..... Swedish Covenant Hospital	5-15-93	8-1-23	3.6% to 6.375%	34,925	32,925
Series 1993..... Northern Illinois Medical Center	8-1-93	9-1-19	3% to 6%	16,160	14,910
Series 1994..... Southern Illinois Hospital Services	3-1-94	3-1-21	3.3% to 6%	35,115	32,475
Series 1994..... Edgewater Hospital and Medical Center	7-1-94	7-1-24	9.25%	41,000	40,400
Series 1994A..... ServantCor	7-15-94	8-15-21	4.3% to 6.375%	77,435	73,045
Series 1994B..... ServantCor	8-9-94	8-15-17	Variable (h)	5,300	5,300
Series 1994..... St. Elizabeth's Hospital of Chicago, Inc.	9-15-94	7-1-16	4.75% to 7.75%	15,245	14,325
Series 1994A..... Bohemian Home - Tabor Hills	10-15-94	11-15-22	5.75% to 8%	10,705	10,705
Series 1994..... West Suburban Hospital Medical Center	11-1-94	8-1-24	5.15% to 6.625%	17,300	17,055
Series 1995..... Midwest Physician Group, Ltd.	1-1-95	11-15-19	7.5% to 8.125%	17,000	16,720
Series 1995B..... Lifelink Corporation Obligated Group	1-15-95	2-15-25	8%	11,235	11,235
Series 1995..... Northwestern Medical Faculty Foundation, Inc.	1-15-95	11-15-25	5.6% to 6.625%	65,990	65,990
Series 1995..... Mercy Center for Health Care Services	10-15-95	10-1-15	4.5% to 6.375%	13,275	12,555
				<u>\$ 2,719,312</u>	<u>\$ 2,047,484</u>

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)

* Includes a correction of prior year numbers.

** \$10,000 of principal due for Methodist Medical Center Series 1980 has not been presented by the bondholders for payment.

- (a) The municipal multiplier bonds accrete in value to an amount equal to the original reoffering price compounded to yield \$5,000 at maturity per \$800.75 at 9.375%. No periodic interest is paid on these bonds, but will accrete in value while the bonds are outstanding.
- (b) Interest rate is 5.5% per annum thru February 2, 1986; thereafter, it is the lesser of (i) 25% per annum, (ii) maximum interest rate stated in the Letter of Credit, or (iii) the applicable adjusted interest rate for each subsequent rate period.
- (c) Interest rate is the rate determined by the remarketing agent to market the bonds at a price equal to 100% of the principal.
- (d) Interest rate is the lesser of (i) 25% per annum or (ii) the maximum interest rate specified in the Credit Facility, initially 15% annum, which the Credit Facility Issuer agrees to pay for accrued interest on the bonds or for the payment of the portion of the tender price of tendered bonds corresponding to interest accrued on tendered bonds.
- (e) Interest rate is 4.68% per annum initially; thereafter, it shall be equal to the sum of (i) the auction rate that the auction agent advises has resulted in which persons determine to hold or offer to sell or offer to purchase or sell SAVRS and (ii) the service charge rate, however, not to exceed 13.616% per annum.
- (f) Interest rate is 9.227% per annum initially; thereafter, it is equal to the excess taken to the one thousandth (.001) of 1%, of: (i) 13.806% over (ii) the product of the SAVRS rate and 365/360.
- (g) Interest rate is equal to 10.26% per annum minus the Index Rate until the Conversion Date. Thereafter, it will be equal to 6.25% per annum.
- (h) Interest rate is the lesser of (i) 12% per annum or (ii) the auction rate determined by the auction agent.

Direct Placement and Revenue Financing Notes:

Series 1977..... Norwegian Old People's Home	6-23-77	6-1-02	7.25%		\$ 2,450	\$ --
Series 1979..... Pleasant View Luther Home	1-30-79	3-1-09	6.5%		3,300	657
Series 1979..... University of Health Sciences/ Chicago Medical School	3-30-79	4-1-99	Variable	(a)	31,000	--
Series 1979..... Elk Grove - Schaumburg Townships Mental Health Center	12-8-79	6-1-05	8.%		388	--
Series 1982..... Christian Homes, Inc.	4-1-82	3-1-02	15.%		1,267	569
Series 1982..... Lake Forest Hospital	8-1-82	9-30-12	Variable	(b)	25,000	14,000
Series 1983..... Skokie Valley Hospital	12-28-83	12-1-15	5.1%		8,320	8,320
Series 1984..... Willows Health Center	4-15-84	6-6-04	Variable	(c)	2,000	1,100
Series 1985A..... Healthcorp Affiliates	7-3-85	11-1-15	Variable	(d)	29,900	26,500

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Direct Placement and Revenue Financing Notes:						
Series 1985..... Condell Memorial Hospital	11-1-85	11-1-05	Variable	(e)	\$ 13,700	\$ 9,400
Series 1985B..... Healthcorp Affiliates	12-1-85	11-1-15	Variable	(f)	16,100	16,100
Series 1985B..... Ingalls Memorial Hospital	12-1-85	1-1-16	Variable	(g)	15,000	15,000
Series 1985C..... Ingalls Memorial Hospital	12-1-85	1-1-16	Variable	(g)	15,000	15,000
Series 1985C..... Memorial Medical Center	12-1-85	1-1-16	Variable	(h)	15,000	15,000
Series 1985B..... Palos Community Hospital	12-1-85	12-1-15	Variable	(h)	15,000	15,000
Series 1988..... St. Patrick's Residence	1-1-88	7-1-14	Variable	(i)	7,000	--
Series 1988..... Sisters of St. Francis Health Services, Inc.	10-25-88	11-1-03	8.1%		6,000	--
Series 1989..... Sisters of the Third Order of St. Francis	6-1-89	6-1-19	Variable	(j)	34,000	34,000
Series 1990..... Methodist Health Services Corp.	2-1-90	12-31-19	9.0%		20,500	--
Series 1990..... The Old People's Home of the City of Chicago	3-15-90	12-1-10	8.25%		3,000	--
Series 1990..... Healthcorp Affiliates	10-23-90	11-1-20	Variable	(k)	43,900	43,900
Series 1993..... Alverno Lakeside Corporation	5-1-93	4-11-98	5.2%		1,584	--
Series 1993..... Louis A. Weiss Memorial Hospital	8-1-93	7-26-00	4.86%		1,105	367
Series 1994A..... Mt. Sinai Hospital Medical Center	5-1-94	4-13-99	5.95%		650	122
Series 1994B..... Mt. Sinai Hospital Medical Center	5-1-94	4-1-99	7.41%		194	37

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Direct Placement and Revenue Financing Notes: (Cont.)					
Series 1994..... Memorial Medical Center (Springfield)	8-25-94	7-25-01	5.57%	\$ 2,984	\$ 1,451
Series 1994..... Memorial Medical Center (Woodstock)	9-8-94	8-8-99	6.79%	822	216
Series 1994..... Sarah Bush Lincoln Health Center	12-16-94	11-16-99	6.95%	1,699	539
Series 1994..... St. Anthony's Health Center	12-16-94	11-16-01	6.76%	1,948	532
Series 1994..... Hinsdale Hospital	12-19-94	11-19-99	5.47%	1,850	574
Series 1994..... Louis A. Weiss Memorial Hospital	12-20-94	11-22-99	6.5%	5,000	1,362
Series 1994..... Columbus Cabrini Medical Center	12-22-94	11-22-99	6.2%	5,000	577
Series 1995..... Illinois Valley Community Hospital	10-6-95	3-6-00	6.15%	658	282
Series 1996..... Illinois Valley Community Hospital	5-10-96	4-10-03	5.78%	1,000	729
Series 1996..... Louis A. Weiss Memorial Hospital	11-15-96	11-15-01	7.19%	3,500	2,524
Series 1997..... Glenkirk Project	1-7-97	2-15-21	Variable	(jj) 5,285	5,020
Series 1997 A & B..... Milestone, Inc.	6-25-97	8-15-22	7.375% to 8.0%	3,940	3,940
Series 1997..... Edward Hospital Association	7-14-97	6-14-02	6.45%	1,772	1,454
Series 1997..... Mercy Center for Health Care Services	7-15-97	6-24-02	6.2%	700	574
Series 1997..... St. Anthony's Health Center	12-19-97	12-19-02	6.2%	2,975	2,745
Series 1997..... Sarah Bush Lincoln Health Center	12-23-97	12-23-02	5.74%	2,332	2,150
Series 1998A&B..... TASC, Inc.	1-1-98	8-15-22	7.25% to 8.0%	2,515	2,515

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1998
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 1998
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Direct Placement and Revenue Financing Notes: (Cont.)					
Series 1998..... Sarah Bush Lincoln Health Center	3-18-98	2-18-03	4.11%	\$ 4,279	\$ 4,007
				\$ 359,617	\$ 246,263
<p>(a) Interest rate is 67% of the prime lending rate, however, not to exceed 8.5% per annum thru March 31, 1984; thereafter, 75% of the prime lending rate, however, not to exceed 9.5% per annum until maturity.</p> <p>(b) Interest rate is equal to the applicable percentage of the corporate base rate; however, in no event shall the applicable percentage be greater than 90% nor less than 50% of the corporate base rate.</p> <p>(c) Interest rate is 80% of the prime commercial rate.</p> <p>(d) Interest rate is 4.5% per annum thru July 9, 1985; thereafter, it is the lesser of (i) 16% per annum or (ii) the variable interest rate as determined by the remarketing agent.</p> <p>(e) Interest rate is the lesser of (i) 15% per annum or (ii) a variable rate equal to the product of the interest rate multiplier and the reference rate.</p> <p>(f) Interest rate is 7.25% per annum thru December 24, 1985; thereafter, it is the lesser of (i) 16% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market.</p> <p>(g) Interest rate is the lesser of (i) 16% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market.</p> <p>(h) Interest rate is the lesser of (i) 14% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market.</p> <p>(i) Interest rate is the rate determined by the remarketing agent to enable the bonds to be sold at their principal amount plus accrued interest. If unable to determine a variable rate, then it will be set at 75% of the interest rate for 30-day taxable commercial paper.</p> <p>(j) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent for each rate period.</p> <p>(k) Interest rate is the rate determined by the remarketing agent to enable the bonds to be remarketed at the principal amount plus accrued interest.</p>					
Advanced Refunded Direct Placement and Revenue Financing Notes:					
Series 1977..... Sherman Hospital	8-25-77	10-31-00	5% to 7%	\$ 12,000	\$ 2,345
Series 1978..... Palos Community Hospital	5-18-78	7-1-05	7.125% to 7.5%	17,400	2,874
Series 1985B..... Grant Hospital of Chicago	12-31-85	6-1-99	7.25%	15,000	--
				\$ 44,400	\$ 5,219
TOTAL ILLINOIS HEALTH FACILITIES AUTHORITY				\$ 10,070,874	\$ 8,629,570
TOTAL CONDUIT DEBT				\$ 20,534,379	\$ 18,017,989