

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
9/30/2021
(In Thousands)

| | Discretionary Resources | | | | JUNE 2006 SERIES A Bond Issue (After Reallocation) | | | | | | | |
|---|------------------------------------|-------------------|----------------------------------|-----------------------------------|--|-------------------|---------------------|---------------------|-----------------------|---------------------|-------------------------------|--|
| | Available Balance 10/28/1994 | Expenditures | | Available Balance 9/30/2021 | Amount Charged Against Authorization | Bond Premium | Jun-06 Proceeds | Expenditures | | | Unspent Jun-06 Proceeds | |
| | | Misc. Receipts | Including Private Activity | | | | | Since 6/29/2006 | Bond Sale Expenses | Private Activity | | |
| CDB (Fund #141) | | | | | | | | | | | | |
| Education (3a) | \$ - | \$ 5.9 | \$ - | \$ 5.9 | \$ 69,000.0 | \$ 2,365.0 | \$ 71,365.0 | \$ 69,147.9 | \$ 2,217.1 | \$ - | \$ - | |
| Corrections (3b) | - | - | - | - | 12,957.2 | 444.1 | 13,401.3 | 11,280.6 | 2,120.7 | - | - | |
| Conservation (3c) | - | - | - | - | 4,440.4 | 152.2 | 4,592.6 | 4,239.1 | 353.5 | - | - | |
| Mental Health (3d) | - | 2.4 | - | 2.4 | 25,840.0 | 885.7 | 26,725.7 | 26,308.0 | 417.7 | - | - | |
| State Agencies (3e) | - | - | - | - | 60,668.0 | 2,079.4 | 62,747.4 | 62,185.1 | 562.3 | - | - | |
| Ports (3f) | - | - | - | - | - | - | - | - | - | - | - | |
| Water Resources (3g) | - | - | - | - | 2,889.6 | 99.1 | 2,988.7 | 2,860.2 | 128.5 | - | - | |
| Private Health (3h) | - | - | - | - | - | - | - | - | - | - | - | |
| Food Production (3i) | - | - | - | - | - | - | - | - | - | - | - | |
| Library Grants (3j) | - | - | - | - | - | - | - | - | - | - | - | |
| Aquarium (3l) | - | - | - | - | - | - | - | - | - | - | - | |
| Correctional Facilities Grants (3k) | - | - | - | - | - | - | - | - | - | - | - | |
| Local Gov't Grants (3m) | - | 53.1 | - | 53.1 | 9,313.9 | 319.2 | 9,633.1 | 9,504.6 | 128.5 | - | - | |
| Open Land Trust Program (3n) | - | - | - | - | 1,890.9 | 64.8 | 1,955.7 | 1,875.3 | 80.3 | - | - | |
| Expenses Related (3x) to Bond Sales | - | - | - | - | - | - | - | 6,008.6 | (6,008.6) | - | - | |
| | <u>\$ -</u> | <u>\$ 61.4</u> | <u>\$ -</u> | <u>\$ 61.4</u> | <u>\$ 187,000.0</u> | <u>\$ 6,409.5</u> | <u>\$ 193,409.5</u> | <u>\$ 193,409.5</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | |
| School Construction (Fund #143) | | | | | | | | | | | | |
| School Construction | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| School Construction Law | - | - | - | - | 21,000.0 | 719.8 | 21,719.8 | 21,719.8 | - | - | - | |
| School Implemented Projects | - | - | - | - | - | - | - | - | - | - | - | |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 21,000.0</u> | <u>\$ 719.8</u> | <u>\$ 21,719.8</u> | <u>\$ 21,719.8</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | |
| Coal Development (#653 Fund) | | | | | | | | | | | | |
| Coal | \$ - | \$ - | \$ - | \$ - | \$ 3,527.9 | \$ 121.1 | \$ 3,649.0 | \$ 3,649.0 | \$ - | \$ - | \$ - | |
| Alternate Sources | - | - | - | - | 272.1 | 9.3 | 281.4 | - | - | - | 281.4 | |
| Electric Generating | - | - | - | - | - | - | - | - | - | - | - | |
| Facility Cost Reports | - | - | - | - | - | - | - | - | - | - | - | |
| Statutory Transfer per PA 096-0045 | - | - | (320.0) | (320.0) (a) | - | - | - | - | - | - | - | |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ (320.0)</u> | <u>\$ (320.0)</u> | <u>\$ 3,800.0</u> | <u>\$ 130.4</u> | <u>\$ 3,930.4</u> | <u>\$ 3,649.0</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 281.4</u> | |
| Anti-Pollution (Fund #551) | | | | | | | | | | | | |
| Awards & Grants | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| Leaking Underground Storage Tank Program | - | - | - | - | - | - | - | - | - | - | - | |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | |

(a) \$320,000 total authorized for transfer in 4 installments per PA 096-0045

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
9/30/2021
(In Thousands)

| | Discretionary Resources | | | | JUNE 2006 SERIES A Bond Issue (After Reallocation) | | | | | | |
|---|------------------------------------|-------------------|--|-----------------------------------|--|-------------------|---------------------|---------------------|---------------------------------------|---------------------|-------------------------------|
| | Available Balance 10/28/1994 | Misc. Receipts | Expenditures Including Private Activity | Available Balance 9/30/2021 | Amount Charged Against Authorization | Bond Premium | Jun-06 Proceeds | Since 6/29/2006 | Expenditures Bond Sale Expenses | Private Activity | Unspent Jun-06 Proceeds |
| Transportation B (Fund #554) | | | | | | | | | | | |
| Mass Transit | \$ - | \$ - | \$ - | \$ - | \$ 28,442.3 | \$ 974.7 | \$ 29,417.0 | \$ 29,417.0 | \$ - | \$ - | \$ - |
| Aeronautics | - | - | - | - | 10,557.7 | 362.0 | 10,919.7 | 10,919.7 | - | - | - |
| Six County | - | - | - | - | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - | - | - | - | - |
| Projects Statewide | - | - | - | - | - | - | - | - | - | - | - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 39,000.0</u> | <u>\$ 1,336.7</u> | <u>\$ 40,336.7</u> | <u>\$ 40,336.7</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Pension Acceleration Fund (Fund #825) | | | | | | | | | | | |
| Pension Acceleration Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total GRF Issues | \$ - | \$ 61.4 | \$ (320.0) | \$ (258.6) | \$ 250,800.0 | \$ 8,596.4 | \$ 259,396.4 | \$ 259,115.0 | \$ - | \$ - | \$ 281.4 |
| Transportation A (Fund #553) | | | | | | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ - | \$ 34,200.0 | \$ 1,172.1 | \$ 35,372.1 | \$ 35,372.1 | \$ - | \$ - | \$ - |
| Local Bridges | - | - | - | - | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - | - | - | - | - |
| Maintenance Statewide | - | - | - | - | - | - | - | - | - | - | - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 34,200.0</u> | <u>\$ 1,172.1</u> | <u>\$ 35,372.1</u> | <u>\$ 35,372.1</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Transportation D (Fund #695) | | | | | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Multi-Model Bond Fund (Fund #959) | | | | | | | | | | | |
| Transportation E | | | | | | | | | | | |
| Statewide Use for Grade Crossings Port Facilities, Airport Facilities, Rail Facilities, including Rapid Transit, Rail, Bus and Other Equipment used in connection therewith by the State or any unit of local government, special transportation district, etc. | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total Capital Projects and Road Fund Issues | \$ - | \$ - | \$ - | \$ - | \$ 34,200.0 | \$ 1,172.1 | \$ 35,372.1 | \$ 35,372.1 | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 34,200.0</u> | <u>\$ 1,172.1</u> | <u>\$ 35,372.1</u> | <u>\$ 35,372.1</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total Monitored Bond Issues | \$ - | \$ 61.4 | \$ (320.0) | \$ (258.6) | \$ 285,000.0 | \$ 9,768.5 | \$ 294,768.5 | \$ 294,487.1 | \$ - | \$ - | \$ 281.4 |
| | <u>\$ -</u> | <u>\$ 61.4</u> | <u>\$ (320.0)</u> | <u>\$ (258.6)</u> | <u>\$ 285,000.0</u> | <u>\$ 9,768.5</u> | <u>\$ 294,768.5</u> | <u>\$ 294,487.1</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 281.4</u> |

| | September 2009 Bond Issue (After 2nd Reallocation) | | | | | | |
|---|--|-----------------|--------------------|--------------------|-----------------------|---------------------|-------------------------------|
| | Amount Charged Against Authorization | Bond Premium | Sep-09 Proceeds | Expenditures | | | Unspent Sep-09 Proceeds |
| | | | | Since 9/23/2009 | Bond Sale Expenses | Private Activity | |
| CDB (Fund #141) | | | | | | | |
| Education (3a) | \$ 12,784.7 | \$ 428.7 | \$ 13,213.3 | \$ 10,889.2 | \$ 2,324.1 | \$ - | \$ 0.0 |
| Corrections (3b) | 4,246.6 | 142.4 | 4,389.0 | 3,618.4 | 770.6 | - | (0.0) |
| Conservation (3c) | 2,025.3 | 67.1 | 2,092.4 | 1,828.2 | 264.2 | - | 0.0 |
| Mental Health (3d) | 1,456.0 | 48.8 | 1,504.8 | 1,240.6 | 264.2 | - | 0.0 |
| State Agencies (3e) | 4,982.8 | 130.5 | 5,113.3 | 2,956.3 | 2,157.0 | - | - |
| Ports (3f) | - | - | - | - | - | - | - |
| Water Resources (3g) | 1,455.9 | 48.8 | 1,504.8 | 1,240.6 | 264.2 | - | (0.0) |
| Private Health (3h) | - | - | - | - | - | - | - |
| Food Production (3i) | - | - | - | - | - | - | - |
| Library Grants (3j) | - | - | - | - | - | - | - |
| Aquarium (3l) | - | - | - | - | - | - | - |
| Correctional Facilities Grants (3k) | - | - | - | - | - | - | - |
| Local Gov't Grants (3m) | 565.8 | 18.2 | 584.0 | 584.0 | - | - | (0.0) |
| Open Land Trust Program (3n) | 6.0 | 0.2 | 6.2 | 0.7 | 5.5 | - | 0.0 |
| Expenses Related (3x) to Bond Sales | - | - | - | 6,049.8 | (6,049.8) | - | - |
| | <u>\$ 27,523.1</u> | <u>\$ 884.7</u> | <u>\$ 28,407.8</u> | <u>\$ 28,407.8</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ (0.0)</u> |
| School Construction (Fund #143) | | | | | | | |
| School Construction | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| School Construction Law | - | - | - | - | - | - | - |
| School Implemented Projects | - | - | - | - | - | - | - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Coal Development (#653 Fund) | | | | | | | |
| Coal | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Alternate Sources | - | - | - | - | - | - | - |
| Electric Generating | - | - | - | - | - | - | - |
| Facility Cost Reports | 19,976.9 | 675.6 | 20,652.5 | 20,613.9 | - | - | 38.6 |
| Statutory Transfer per PA 096-0045 | - | - | - | - | - | - | - |
| | <u>\$ 19,976.9</u> | <u>\$ 675.6</u> | <u>\$ 20,652.5</u> | <u>\$ 20,613.9</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 38.6</u> |
| Anti-Pollution (Fund #551) | | | | | | | |
| Awards & Grants | \$ 2,500.0 | \$ 84.6 | \$ 2,584.6 | \$ 2,584.6 | \$ - | \$ - | \$ - |
| Leaking Underground Storage Tank Program | - | - | - | - | - | - | - |
| | <u>\$ 2,500.0</u> | <u>\$ 84.6</u> | <u>\$ 2,584.6</u> | <u>\$ 2,584.6</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |

| | September 2009 Bond Issue (After 2nd Reallocation) | | | | | | |
|---|--|--------------------|---------------------|---------------------|--------------------|------------------|-------------------------|
| | Amount Charged Against Authorization | Bond Premium | Sep-09 Proceeds | Expenditures | | | Unspent Sep-09 Proceeds |
| | | | | Since 9/23/2009 | Bond Sale Expenses | Private Activity | |
| Transportation B (Fund #554) | | | | | | | |
| Mass Transit | \$ 7,709.0 | \$ 302.3 | \$ 8,011.3 | \$ 8,011.3 | \$ - | \$ - | \$ - |
| Aeronautics | 5,288.9 | 183.5 | 5,472.5 | 5,472.5 | - | - | - |
| Six County | 1.7 | 0.0 | 1.7 | 1.7 | - | - | 0.0 |
| Outside Six County | 0.3 | 0.1 | 0.4 | 0.4 | - | - | (0.0) |
| Projects Statewide | - | - | - | - | - | - | - |
| | <u>\$ 13,000.0</u> | <u>\$ 485.9</u> | <u>\$ 13,485.9</u> | <u>\$ 13,485.9</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Pension Acceleration Fund (Fund #825) | | | | | | | |
| Pension Acceleration Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total GRF Issues | \$ 63,000.0 | \$ 2,130.8 | \$ 65,130.8 | \$ 65,092.2 | \$ - | \$ - | \$ 38.6 |
| Transportation A (Fund #553) | | | | | | | |
| Highway | \$ 3,649.3 | \$ 128.8 | \$ 3,778.0 | \$ 3,778.0 | \$ - | \$ - | \$ - |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | 313,350.7 | 11,054.7 | 324,405.4 | 324,405.4 | - | - | (0.0) |
| | <u>\$ 317,000.0</u> | <u>\$ 11,183.4</u> | <u>\$ 328,183.4</u> | <u>\$ 328,183.4</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ (0.0)</u> |
| Transportation D (Fund #695) | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 20,000.0 | \$ 214.4 | \$ 20,214.4 | \$ 20,214.4 | \$ - | \$ - | \$ - |
| | <u>\$ 20,000.0</u> | <u>\$ 214.4</u> | <u>\$ 20,214.4</u> | <u>\$ 20,214.4</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Multi-Model Bond Fund (Fund #959) | | | | | | | |
| Transportation E | | | | | | | |
| Statewide Use for Grade Crossings Port Facilities, Airport Facilities, Rail Facilities, including Rapid Transit, Rail, Bus and Other Equipment used in connection therewith by the State or any unit of local government, special transportation district, etc. | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total Capital Projects and Road Fund Issues | \$ 337,000.0 | \$ 11,397.8 | \$ 348,397.8 | \$ 348,397.8 | \$ - | \$ - | \$ (0.0) |
| Total Monitored Bond Issues | \$ 400,000.0 | \$ 13,528.7 | \$ 413,528.7 | \$ 413,490.0 | \$ - | \$ - | \$ 38.6 |

REVISED

December Bond Issue, Taxable Series 2013 (After 3rd Reallocation)

| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | | Unspent December 2013 Proceeds |
|---|--------------------------------------|-------------------------|------------------------|--------------------|--------------------|------------------|--------------------------------|
| | | | December 2013 Proceeds | Since 12/19/2013 | Bond Sale Expenses | Private Activity | |
| Transportation B (Fund #554) | | | | | | | |
| Mass Transit | \$ 27,635.7 | \$ (104.9) | \$ 27,530.8 | \$ 511.2 | \$ - | \$ - | \$ 27,019.7 |
| Aeronautics | 36,521.6 | (138.6) | 36,383.0 | 36,384.3 | - | - | (1.4) |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Projects Statewide | - | - | - | - | - | - | - |
| | <u>\$ 64,157.3</u> | <u>\$ (243.5)</u> | <u>\$ 63,913.8</u> | <u>\$ 36,895.5</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 27,018.3</u> |
| Pension Acceleration Fund (Fund #825) | | | | | | | |
| Pension Acceleration Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total GRF Issues | \$ 245,683.8 | \$ (932.5) | \$ 244,751.3 | \$ 192,210.4 | \$ - | \$ - | \$ 52,540.8 |
| Transportation A (Fund #553) | | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | 29,000.0 | (110.1) | 28,889.9 | 28,889.9 | - | - | 0.0 |
| | <u>\$ 29,000.0</u> | <u>\$ (110.1)</u> | <u>\$ 28,889.9</u> | <u>\$ 28,889.9</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 0.0</u> |
| Transportation D (Fund #695) | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 75,316.2 | \$ (285.9) | \$ 75,030.3 | \$ 74,668.7 | \$ - | \$ - | \$ 361.6 |
| | <u>\$ 75,316.2</u> | <u>\$ (285.9)</u> | <u>\$ 75,030.3</u> | <u>\$ 74,668.7</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 361.6</u> |
| Multi-Model Bond Fund (Fund #959) | | | | | | | |
| Transportation E | | | | | | | |
| Statewide Use for Grade Crossings Port Facilities, Airport Facilities, Rail Facilities, including Rapid Transit, Rail, Bus and Other Equipment used in connection therewith by the State or any unit of local government, special transportation district, etc. | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total Capital Projects and Road Fund Issues | \$ 104,316.2 | \$ (396.0) | \$ 103,920.2 | \$ 103,558.6 | \$ - | \$ - | \$ 361.6 |
| Total Monitored Bond Issues | \$ 350,000.0 | \$ (1,328.5) | \$ 348,671.5 | \$ 295,769.0 | \$ - | \$ - | \$ 52,902.5 |

| | June Bond Issue, Series 2016 (After Reallocation) | | | | | | |
|---|---|-------------------------------|-----------------------|--------------------|-----------------------|---------------------|----------------------------------|
| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | | Unspent June 2016 Proceeds |
| | | | June 2016 Proceeds | Since 6/29/2016 | Bond Sale Expenses | Private Activity | |
| CDB (Fund #141) | | | | | | | |
| Education (3a) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Corrections (3b) | 10,000.0 | 438.8 | 10,438.8 | 6,968.3 | 3,470.5 | - | (0.0) |
| Conservation (3c) | - | - | - | - | - | - | - |
| Mental Health (3d) | 6,999.6 | 307.2 | 7,306.8 | 4,183.3 | 3,123.5 | - | 0.0 |
| State Agencies (3e) | 3,000.4 | 131.7 | 3,132.0 | 2,785.0 | 347.1 | - | (0.0) |
| Ports (3f) | - | - | - | - | - | - | - |
| Water Resources (3g) | - | - | - | - | - | - | - |
| Private Health (3h) | - | - | - | - | - | - | - |
| Food Production (3i) | - | - | - | - | - | - | - |
| Library Grants (3j) | - | - | - | - | - | - | - |
| Aquarium (3l) | - | - | - | - | - | - | - |
| Correctional Facilities Grants (3k) | - | - | - | - | - | - | - |
| Local Gov't Grants (3m) | - | - | - | - | - | - | - |
| Open Land Trust Program (3n) | - | - | - | - | - | - | - |
| Expenses Related (3x) to Bond Sales | - | - | - | 6,941.0 | (6,941.0) | - | - |
| | <u>\$ 20,000.0</u> | <u>\$ 877.6</u> | <u>\$ 20,877.6</u> | <u>\$ 20,877.6</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ (0.0)</u> |
| School Construction (Fund #143) | | | | | | | |
| School Construction | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| School Construction Law | - | - | - | - | - | - | - |
| School Implemented Projects | 70,000.0 | 3,071.8 | 73,071.8 | 73,071.8 | - | - | - |
| | <u>\$ 70,000.0</u> | <u>\$ 3,071.8</u> | <u>\$ 73,071.8</u> | <u>\$ 73,071.8</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Coal Development (#653 Fund) | | | | | | | |
| Coal | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Alternate Sources | - | - | - | - | - | - | - |
| Electric Generating | - | - | - | - | - | - | - |
| Facility Cost Reports | - | - | - | - | - | - | - |
| Statutory Transfer per PA 096-0045 | - | - | - | - | - | - | - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Anti-Pollution (Fund #551) | | | | | | | |
| Awards & Grants | \$ 10,000.0 | \$ 438.8 | \$ 10,438.8 | \$ 8,274.5 | \$ - | \$ - | \$ 2,164.3 |
| Leaking Underground Storage Tank Program | - | - | - | - | - | - | - |
| | <u>\$ 10,000.0</u> | <u>\$ 438.8</u> | <u>\$ 10,438.8</u> | <u>\$ 8,274.5</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 2,164.3</u> |

| June Bond Issue, Series 2016 (After Reallocation) | | | | | | | |
|---|-------------------------|--------------------|---------------------|---------------------|------------------|----------------------------|----------------|
| Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | | Unspent June 2016 Proceeds | |
| | | June 2016 Proceeds | Since 6/29/2016 | Bond Sale Expenses | Private Activity | | |
| Transportation B (Fund #554) | | | | | | | |
| Mass Transit | \$ 221,395.2 | \$ 9,715.4 | \$ 231,110.7 | \$ 231,110.7 | \$ - | \$ - | (0.0) |
| Aeronautics | 3,604.8 | 158.2 | 3,762.9 | 3,762.9 | - | - | (0.0) |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Projects Statewide | 35,000.0 | 1,535.9 | 36,535.9 | 36,535.9 | - | - | 0.0 |
| | <u>\$ 260,000.0</u> | <u>\$ 11,409.5</u> | <u>\$ 271,409.5</u> | <u>\$ 271,409.5</u> | <u>\$ -</u> | <u>\$ -</u> | <u>(0.0)</u> |
| Pension Acceleration Fund (Fund #825) | | | | | | | |
| Pension Acceleration Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>-</u> |
| Total GRF Issues | \$ 360,000.0 | \$ 15,797.7 | \$ 375,797.7 | \$ 373,633.5 | \$ - | \$ - | 2,164.3 |
| Transportation A (Fund #553) | | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | - |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | 10,000.0 | 438.8 | 10,438.8 | 10,438.8 | - | - | (0.0) |
| | <u>\$ 10,000.0</u> | <u>\$ 438.8</u> | <u>\$ 10,438.8</u> | <u>\$ 10,438.8</u> | <u>\$ -</u> | <u>\$ -</u> | <u>(0.0)</u> |
| Transportation D (Fund #695) | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 180,000.0 | \$ 7,898.9 | \$ 187,898.9 | \$ 187,898.9 | \$ - | \$ - | (0.0) |
| | <u>\$ 180,000.0</u> | <u>\$ 7,898.9</u> | <u>\$ 187,898.9</u> | <u>\$ 187,898.9</u> | <u>\$ -</u> | <u>\$ -</u> | <u>(0.0)</u> |
| Multi-Model Bond Fund (Fund #959) | | | | | | | |
| Transportation E | | | | | | | |
| Statewide Use for Grade Crossings Port Facilities, Airport Facilities, Rail Facilities, including Rapid Transit, Rail, Bus and Other Equipment used in connection therewith by the State or any unit of local government, special transportation district, etc. | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>-</u> |
| Total Capital Projects and Road Fund Issues | \$ 190,000.0 | \$ 8,337.7 | \$ 198,337.7 | \$ 198,337.7 | \$ - | \$ - | (0.0) |
| Total Monitored Bond Issues | <u>\$ 550,000.0</u> | <u>\$ 24,135.4</u> | <u>\$ 574,135.4</u> | <u>\$ 571,971.2</u> | <u>\$ -</u> | <u>\$ -</u> | <u>2,164.3</u> |

| | November Bond Issue, Series 2016 (after reallocation) | | | | | | |
|---|---|-------------------------|------------------------|---------------------|--------------------|------------------|--------------------------------|
| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | | Unspent November 2016 Proceeds |
| | | | November 2016 Proceeds | Since 11/17/2016 | Bond Sale Expenses | Private Activity | |
| Transportation B (Fund #554) | | | | | | | |
| Mass Transit | \$ 67,194.3 | \$ 4,202.3 | \$ 71,396.6 | \$ 71,396.6 | \$ - | \$ - | \$ - |
| Aeronautics | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Projects Statewide | 12,805.7 | 800.9 | 13,606.6 | 13,606.6 | - | - | - |
| | <u>\$ 80,000.0</u> | <u>\$ 5,003.2</u> | <u>\$ 85,003.2</u> | <u>\$ 85,003.2</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Pension Acceleration Fund (Fund #825) | | | | | | | |
| Pension Acceleration Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total GRF Issues | \$ 190,000.0 | \$ 11,882.6 | \$ 201,882.6 | \$ 199,667.0 | \$ - | \$ - | \$ 2,215.6 |
| Transportation A (Fund #553) | | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | - | - | - | - | - | - | - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Transportation D (Fund #695) | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 290,000.0 | \$ 18,136.5 | \$ 308,136.5 | \$ 308,136.5 | \$ - | \$ - | \$ - |
| | <u>\$ 290,000.0</u> | <u>\$ 18,136.5</u> | <u>\$ 308,136.5</u> | <u>\$ 308,136.5</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Multi-Model Bond Fund (Fund #959) | | | | | | | |
| Transportation E | | | | | | | |
| Statewide Use for Grade Crossings Port Facilities, Airport Facilities, Rail Facilities, including Rapid Transit, Rail, Bus and Other Equipment used in connection therewith by the State or any unit of local government, special transportation district, etc. | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total Capital Projects and Road Fund Issues | \$ 290,000.0 | \$ 18,136.5 | \$ 308,136.5 | \$ 308,136.5 | \$ - | \$ - | \$ - |
| Total Monitored Bond Issues | \$ 480,000.0 | \$ 30,019.1 | \$ 510,019.1 | \$ 507,803.5 | \$ - | \$ - | \$ 2,215.6 |

| December 2017 Bond Issue, Series 2017-A | | | | | | | |
|---|--------------------------------------|-------------------------|--------------------------|---------------------|--------------------|----------------------------------|------------------|
| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | Unspent December 2017-A Proceeds | |
| | | | December 2017-A Proceeds | Since 12/13/2017 | Bond Sale Expenses | | Private Activity |
| Transportation B (Fund #554) | | | | | | | |
| Mass Transit | \$ 108,895.8 | \$ 5,104.2 | \$ 114,000.0 | \$ 127,421.2 | \$ - | \$ - | \$ (13,421.2) |
| Aeronautics | 3,820.9 | 179.1 | 4,000.0 | 4,251.9 | - | - | (251.9) |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Projects Statewide | 30,567.2 | 1,432.8 | 32,000.0 | 18,326.9 | - | - | 13,673.1 |
| | <u>\$ 143,283.9</u> | <u>\$ 6,716.1</u> | <u>\$ 150,000.0</u> | <u>\$ 150,000.0</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Pension Acceleration Fund (Fund #825) | | | | | | | |
| Pension Acceleration Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total GRF Issues | \$ 320,670.8 | \$ 15,030.7 | \$ 335,701.5 | \$ 335,701.5 | \$ - | \$ - | \$ 0.0 |
| Transportation A (Fund #553) | | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | 1,910.5 | 89.5 | 2,000.0 | 1,176.6 | - | - | 823.4 |
| | <u>\$ 1,910.5</u> | <u>\$ 89.5</u> | <u>\$ 2,000.0</u> | <u>\$ 1,176.6</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 823.4</u> |
| Transportation D (Fund #695) | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 332,418.7 | \$ 15,581.3 | \$ 348,000.0 | \$ 348,000.0 | \$ - | \$ - | \$ 0.0 |
| | <u>\$ 332,418.7</u> | <u>\$ 15,581.3</u> | <u>\$ 348,000.0</u> | <u>\$ 348,000.0</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 0.0</u> |
| Multi-Model Bond Fund (Fund #959) | | | | | | | |
| Transportation E | | | | | | | |
| Statewide Use for Grade Crossings Port Facilities, Airport Facilities, Rail Facilities, including Rapid Transit, Rail, Bus and Other Equipment used in connection therewith by the State or any unit of local government, special transportation district, etc. | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total Capital Projects and Road Fund Issues | \$ 334,329.2 | \$ 15,670.8 | \$ 350,000.0 | \$ 349,176.5 | \$ - | \$ - | \$ 823.5 |
| Total Monitored Bond Issues | <u>\$ 655,000.0</u> | <u>\$ 30,701.5</u> | <u>\$ 685,701.5</u> | <u>\$ 684,878.0</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 823.5</u> |

| May 2018 Bond Issue, Series 2018-A | | | | | | |
|---|-------------------------|---------------------|---------------------|---------------------|------------------|-----------------------------|
| Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | | Unspent May 2018-A Proceeds |
| | | May 2018-A Proceeds | Since 5/9/2018 | Bond Sale Expenses | Private Activity | |
| Transportation B (Fund #554) | | | | | | |
| Mass Transit | \$ 175,000.0 | \$ 5,241.6 | \$ 180,241.6 | \$ 177,767.6 | \$ - | \$ 2,474.0 |
| Aeronautics | - | - | - | 13,718.4 | - | (13,718.4) |
| Six County | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - |
| Projects Statewide | 75,000.0 | 2,246.4 | 77,246.4 | 66,002.0 | - | 11,244.4 |
| | <u>\$ 250,000.0</u> | <u>\$ 7,488.0</u> | <u>\$ 257,488.0</u> | <u>\$ 257,488.0</u> | <u>\$ -</u> | <u>\$ -</u> |
| Pension Acceleration Fund (Fund #825) | | | | | | |
| Pension Acceleration Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total GRF Issues | \$ 450,000.0 | \$ 13,478.4 | \$ 463,478.4 | \$ 463,478.4 | \$ - | \$ (0.0) |
| Transportation A (Fund #553) | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Local Bridges | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - |
| Maintenance Statewide | - | - | - | - | - | - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Transportation D (Fund #695) | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Multi-Model Bond Fund (Fund #959) | | | | | | |
| Transportation E | | | | | | |
| Statewide Use for Grade Crossings Port Facilities, Airport Facilities, Rail Facilities, including Rapid Transit, Rail, Bus and Other Equipment used in connection therewith by the State or any unit of local government, special transportation district, etc. | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total Capital Projects and Road Fund Issues | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total Monitored Bond Issues | \$ 450,000.0 | \$ 13,478.4 | \$ 463,478.4 | \$ 463,478.4 | \$ - | \$ (0.0) |

| April 2019-A Bond Issue, Taxable (Pension Acceleration) | | | | | | |
|---|-------------------------|-----------------------|----------------|--------------------|------------------|-------------------------------|
| Amount Charged Against Authorization | Bond Premium (Discount) | April 2019-A Proceeds | Expenditures | | | Unspent April 2019-A Proceeds |
| | | | Since 4/9/2019 | Bond Sale Expenses | Private Activity | |
| Transportation B (Fund #554) | | | | | | |
| Mass Transit | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Aeronautics | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - |
| Projects Statewide | - | - | - | - | - | - |
| | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Pension Acceleration Fund (Fund #825) | | | | | | |
| Pension Acceleration Fund | \$ 300,000.0 | \$ (1,500.0) | \$ 298,500.0 | \$ 298,500.0 | \$ - | \$ - |
| | \$ 300,000.0 | \$ (1,500.0) | \$ 298,500.0 | \$ 298,500.0 | \$ - | \$ - |
| Total GRF Issues | \$ 300,000.0 | \$ (1,500.0) | \$ 298,500.0 | \$ 298,500.0 | \$ - | \$ - |
| Transportation A (Fund #553) | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Local Bridges | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - |
| Maintenance Statewide | - | - | - | - | - | - |
| | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Transportation D (Fund #695) | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Multi-Model Bond Fund (Fund #959) | | | | | | |
| Transportation E | | | | | | |
| Statewide Use for Grade Crossings Port Facilities, Airport Facilities, Rail Facilities, including Rapid Transit, Rail, Bus and Other Equipment used in connection therewith by the State or any unit of local government, special transportation district, etc. | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total Capital Projects and Road Fund Issues | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total Monitored Bond Issues | \$ 300,000.0 | \$ (1,500.0) | \$ 298,500.0 | \$ 298,500.0 | \$ - | \$ - |

| | November 2019-A Bond Issue | | | | | | |
|---|--------------------------------------|-------------------------|--------------------------|---------------------|--------------------|------------------|----------------------------------|
| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | | Unspent November 2019-A Proceeds |
| | | | November 2019-A Proceeds | Since 11/21/2019 | Bond Sale Expenses | Private Activity | |
| Transportation B (Fund #554) | | | | | | | |
| Mass Transit | \$ 9,333.9 | \$ 1,100.9 | \$ 10,434.9 | \$ 11,466.5 | \$ - | \$ - | \$ (1,031.7) |
| Aeronautics | 2,002.8 | 236.2 | 2,239.0 | 1,076.3 | - | - | 1,162.8 |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Projects Statewide | 124.1 | 14.6 | 138.8 | 269.8 | - | - | (131.1) |
| | <u>\$ 11,460.9</u> | <u>\$ 1,351.8</u> | <u>\$ 12,812.7</u> | <u>\$ 12,812.6</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 0.0</u> |
| Pension Acceleration Fund (Fund #825) | | | | | | | |
| Pension Acceleration Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total GRF Issues | \$ 51,574.0 | \$ 6,083.0 | \$ 57,657.0 | \$ 57,657.0 | \$ - | \$ - | \$ 0.0 |
| Transportation A (Fund #553) | | | | | | | |
| Highway | \$ 133,817.2 | \$ 15,783.5 | \$ 149,600.7 | \$ 149,600.7 | \$ - | \$ - | \$ - |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | - | - | - | - | - | - | - |
| | <u>\$ 133,817.2</u> | <u>\$ 15,783.5</u> | <u>\$ 149,600.7</u> | <u>\$ 149,600.7</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Transportation D (Fund #695) | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 38,202.9 | \$ 4,506.0 | \$ 42,708.9 | \$ 42,708.9 | \$ - | \$ - | \$ - |
| | <u>\$ 38,202.9</u> | <u>\$ 4,506.0</u> | <u>\$ 42,708.9</u> | <u>\$ 42,708.9</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Multi-Model Bond Fund (Fund #959) | | | | | | | |
| Transportation E | | | | | | | |
| Statewide Use for Grade Crossings Port Facilities, Airport Facilities, Rail Facilities, including Rapid Transit, Rail, Bus and Other Equipment used in connection therewith by the State or any unit of local government, special transportation district, etc. | \$ 76,405.9 | \$ 9,011.9 | \$ 85,417.8 | \$ 70,080.9 | \$ - | \$ - | \$ 15,336.9 |
| | <u>\$ 76,405.9</u> | <u>\$ 9,011.9</u> | <u>\$ 85,417.8</u> | <u>\$ 70,080.9</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 15,336.9</u> |
| Total Capital Projects and Road Fund Issues | \$ 248,426.0 | \$ 29,301.3 | \$ 277,727.4 | \$ 262,390.5 | \$ - | \$ - | \$ 15,336.9 |
| | <u>\$ 248,426.0</u> | <u>\$ 29,301.3</u> | <u>\$ 277,727.4</u> | <u>\$ 262,390.5</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 15,336.9</u> |
| Total Monitored Bond Issues | \$ 300,000.0 | \$ 35,384.4 | \$ 335,384.4 | \$ 320,047.5 | \$ - | \$ - | \$ 15,336.9 |
| | <u>\$ 300,000.0</u> | <u>\$ 35,384.4</u> | <u>\$ 335,384.4</u> | <u>\$ 320,047.5</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 15,336.9</u> |

| | November 2019-B Bond Issue | | | | | | |
|---|--------------------------------------|-------------------------|--------------------------|---------------------|--------------------|------------------|----------------------------------|
| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | | Unspent November 2019-B Proceeds |
| | | | November 2019-B Proceeds | Since 11/21/2019 | Bond Sale Expenses | Private Activity | |
| Transportation B (Fund #554) | | | | | | | |
| Mass Transit | \$ 9,333.9 | \$ 724.3 | \$ 10,058.2 | \$ 11,819.0 | \$ - | \$ - | \$ (1,760.8) |
| Aeronautics | 2,002.8 | 155.4 | 2,158.2 | 505.4 | - | - | 1,652.8 |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Projects Statewide | 124.1 | 9.6 | 133.8 | 25.8 | - | - | 108.0 |
| | <u>\$ 11,460.9</u> | <u>\$ 889.4</u> | <u>\$ 12,350.2</u> | <u>\$ 12,350.2</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ (0.0)</u> |
| Pension Acceleration Fund (Fund #825) | | | | | | | |
| Pension Acceleration Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total GRF Issues | \$ 51,574.0 | \$ 4,002.1 | \$ 55,576.0 | \$ 55,576.0 | \$ - | \$ - | \$ (0.0) |
| Transportation A (Fund #553) | | | | | | | |
| Highway | \$ 133,817.2 | \$ 10,384.1 | \$ 144,201.3 | \$ 144,201.3 | \$ - | \$ - | \$ - |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | - | - | - | - | - | - | - |
| | <u>\$ 133,817.2</u> | <u>\$ 10,384.1</u> | <u>\$ 144,201.3</u> | <u>\$ 144,201.3</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Transportation D (Fund #695) | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 38,202.9 | \$ 2,964.5 | \$ 41,167.4 | \$ 41,167.4 | \$ - | \$ - | \$ - |
| | <u>\$ 38,202.9</u> | <u>\$ 2,964.5</u> | <u>\$ 41,167.4</u> | <u>\$ 41,167.4</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Multi-Model Bond Fund (Fund #959) | | | | | | | |
| Transportation E | | | | | | | |
| Statewide Use for Grade Crossings Port Facilities, Airport Facilities, Rail Facilities, including Rapid Transit, Rail, Bus and Other Equipment used in connection therewith by the State or any unit of local government, special transportation district, etc. | \$ 76,405.9 | \$ 5,929.0 | \$ 82,334.9 | \$ - | \$ - | \$ - | \$ 82,334.9 |
| | <u>\$ 76,405.9</u> | <u>\$ 5,929.0</u> | <u>\$ 82,334.9</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 82,334.9</u> |
| Total Capital Projects and Road Fund Issues | \$ 248,426.0 | \$ 19,277.6 | \$ 267,703.6 | \$ 185,368.7 | \$ - | \$ - | \$ 82,334.9 |
| Total Monitored Bond Issues | <u>\$ 300,000.0</u> | <u>\$ 23,279.7</u> | <u>\$ 323,279.7</u> | <u>\$ 240,944.8</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 82,334.9</u> |

| | November 2019-C Bond Issue | | | | | | |
|---|--------------------------------------|-------------------------|--------------------------|---------------------|--------------------|------------------|----------------------------------|
| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | | Unspent November 2019-C Proceeds |
| | | | November 2019-C Proceeds | Since 11/21/2019 | Bond Sale Expenses | Private Activity | |
| Transportation B (Fund #554) | | | | | | | |
| Mass Transit | \$ 4,667.0 | \$ 134.7 | \$ 4,801.6 | \$ 5,831.9 | \$ - | \$ - | \$ (1,030.3) |
| Aeronautics | 1,001.4 | 28.9 | 1,030.3 | - | - | - | 1,030.3 |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Projects Statewide | 62.1 | 1.8 | 63.9 | 63.9 | - | - | (0.0) |
| | <u>\$ 5,730.4</u> | <u>\$ 165.4</u> | <u>\$ 5,895.8</u> | <u>\$ 5,895.8</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ (0.0)</u> |
| Pension Acceleration Fund (Fund #825) | | | | | | | |
| Pension Acceleration Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total GRF Issues | \$ 25,787.0 | \$ 744.1 | \$ 26,531.1 | \$ 26,531.1 | \$ - | \$ - | \$ (0.0) |
| Transportation A (Fund #553) | | | | | | | |
| Highway | \$ 66,908.6 | \$ 1,930.8 | \$ 68,839.4 | \$ 68,839.4 | \$ - | \$ - | \$ (0.0) |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | - | - | - | - | - | - | - |
| | <u>\$ 66,908.6</u> | <u>\$ 1,930.8</u> | <u>\$ 68,839.4</u> | <u>\$ 68,839.4</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ (0.0)</u> |
| Transportation D (Fund #695) | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 19,101.5 | \$ 551.2 | \$ 19,652.7 | \$ 17,851.5 | \$ - | \$ - | \$ 1,801.2 |
| | <u>\$ 19,101.5</u> | <u>\$ 551.2</u> | <u>\$ 19,652.7</u> | <u>\$ 17,851.5</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 1,801.2</u> |
| Multi-Model Bond Fund (Fund #959) | | | | | | | |
| Transportation E | | | | | | | |
| Statewide Use for Grade Crossings Port Facilities, Airport Facilities, Rail Facilities, including Rapid Transit, Rail, Bus and Other Equipment used in connection therewith by the State or any unit of local government, special transportation district, etc. | \$ 38,202.9 | \$ 1,102.4 | \$ 39,305.3 | \$ - | \$ - | \$ - | \$ 39,305.3 |
| | <u>\$ 38,202.9</u> | <u>\$ 1,102.4</u> | <u>\$ 39,305.3</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 39,305.3</u> |
| Total Capital Projects and Road Fund Issues | \$ 124,213.0 | \$ 3,584.4 | \$ 127,797.4 | \$ 86,690.8 | \$ - | \$ - | \$ 41,106.5 |
| | <u>\$ 124,213.0</u> | <u>\$ 3,584.4</u> | <u>\$ 127,797.4</u> | <u>\$ 86,690.8</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 41,106.5</u> |
| Total Monitored Bond Issues | \$ 150,000.0 | \$ 4,328.5 | \$ 154,328.5 | \$ 113,221.9 | \$ - | \$ - | \$ 41,106.5 |
| | <u>\$ 150,000.0</u> | <u>\$ 4,328.5</u> | <u>\$ 154,328.5</u> | <u>\$ 113,221.9</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 41,106.5</u> |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
9/30/2021
(In Thousands)

| | May 2020 Bond Issue | | | | | | |
|---|--------------------------------------|-------------------------|---------------------|---------------------|--------------------|------------------|---------------------------|
| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | | Unspent May 2020 Proceeds |
| | | | May 2020 Proceeds | Since 5/18/2020 | Bond Sale Expenses | Private Activity | |
| Transportation B (Fund #554) | | | | | | | |
| Mass Transit | \$ 38,359.5 | \$ (777.7) | \$ 37,581.8 | 11,104.2 | \$ - | \$ - | \$ 26,477.6 |
| Aeronautics | 2,284.4 | (46.3) | 2,238.1 | 159.7 | - | - | 2,078.4 |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Projects Statewide | 9,356.1 | (189.7) | 9,166.4 | 439.4 | - | - | 8,727.0 |
| | <u>\$ 50,000.0</u> | <u>\$ (1,013.7)</u> | <u>\$ 48,986.3</u> | <u>\$ 11,703.2</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 37,283.1</u> |
| Pension Acceleration Fund (Fund #825) | | | | | | | |
| Pension Acceleration Fund | \$ 225,000.0 | \$ (4,561.7) | \$ 220,438.3 | \$ 220,438.3 | \$ - | \$ - | \$ - |
| | <u>\$ 225,000.0</u> | <u>\$ (4,561.7)</u> | <u>\$ 220,438.3</u> | <u>\$ 220,438.3</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total GRF Issues | \$ 450,000.0 | \$ (9,123.4) | \$ 440,876.6 | \$ 403,593.5 | \$ - | \$ - | \$ 37,283.1 |
| Transportation A (Fund #553) | | | | | | | |
| Highway | \$ 250,000.0 | \$ (5,068.6) | \$ 244,931.4 | \$ 244,931.4 | \$ - | \$ - | \$ - |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | - | - | - | - | - | - | - |
| | <u>\$ 250,000.0</u> | <u>\$ (5,068.6)</u> | <u>\$ 244,931.4</u> | <u>\$ 244,931.4</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Transportation D (Fund #695) | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 100,000.0 | \$ (2,027.4) | \$ 97,972.6 | \$ - | \$ - | \$ - | \$ 97,972.6 |
| | <u>\$ 100,000.0</u> | <u>\$ (2,027.4)</u> | <u>\$ 97,972.6</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 97,972.6</u> |
| Multi-Model Bond Fund (Fund #959) | | | | | | | |
| Transportation E | | | | | | | |
| Statewide Use for Grade Crossings Port Facilities, Airport Facilities, Rail Facilities, including Rapid Transit, Rail, Bus and Other Equipment used in connection therewith by the State or any unit of local government, special transportation district, etc. | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total Capital Projects and Road Fund Issues | \$ 350,000.0 | \$ (7,096.0) | \$ 342,904.0 | \$ 244,931.4 | \$ - | \$ - | \$ 97,972.6 |
| Total Monitored Bond Issues | \$ 800,000.0 | \$ (16,219.4) | \$ 783,780.6 | \$ 648,524.9 | \$ - | \$ - | \$ 135,255.6 |

| | October 2020-A Bond Issue (Taxable) | | | | | | |
|--|--------------------------------------|-------------------------|-------------------------|--------------------|--------------------|------------------|---------------------------------|
| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | | Unspent October 2020-A Proceeds |
| | | | October 2020-A Proceeds | Since 10/27/2020 | Bond Sale Expenses | Private Activity | |
| CDB (Fund #141) | | | | | | | |
| Education (3a) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Corrections (3b) | - | - | - | - | - | - | - |
| Conservation (3c) | - | - | - | - | - | - | - |
| Mental Health (3d) | - | - | - | - | - | - | - |
| State Agencies (3e) | - | - | - | - | - | - | - |
| Ports (3f) | - | - | - | - | - | - | - |
| Water Resources (3g) | - | - | - | - | - | - | - |
| Private Health (3h) | - | - | - | - | - | - | - |
| Food Production (3i) | - | - | - | - | - | - | - |
| Library Grants (3j) | - | - | - | - | - | - | - |
| Aquarium (3l) | - | - | - | - | - | - | - |
| Correctional Facilities Grants (3k) | - | - | - | - | - | - | - |
| Local Gov't Grants (3m) | - | - | - | - | - | - | - |
| Open Land Trust Program (3n) | - | - | - | - | - | - | - |
| Expenses Related (3x) to Bond Sales | - | - | - | - | - | - | - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| School Construction (Fund #143) | | | | | | | |
| School Construction | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| School Construction Law | - | - | - | - | - | - | - |
| School Implemented Projects | - | - | - | - | - | - | - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Coal Development (#653 Fund) | | | | | | | |
| Coal | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Alternate Sources | - | - | - | - | - | - | - |
| Electric Generating | - | - | - | - | - | - | - |
| Facility Cost Reports | - | - | - | - | - | - | - |
| Statutory Transfer per PA 096-0045 | - | - | - | - | - | - | - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Anti-Pollution (Fund #551) | | | | | | | |
| Awards & Grants | \$ 75,000.0 | \$ (119.3) | \$ 74,880.7 | \$ 46,000.0 | \$ - | \$ - | \$ 28,880.7 |
| Leaking Underground Storage Tank Program | - | - | - | - | - | - | - |
| | <u>\$ 75,000.0</u> | <u>\$ (119.3)</u> | <u>\$ 74,880.7</u> | <u>\$ 46,000.0</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 28,880.7</u> |

| | October 2020-A Bond Issue (Taxable) | | | | | | |
|---|--------------------------------------|-------------------------|-------------------------|--------------------|--------------------|------------------|---------------------------------|
| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | | Unspent October 2020-A Proceeds |
| | | | October 2020-A Proceeds | Since 10/27/2020 | Bond Sale Expenses | Private Activity | |
| Transportation B (Fund #554) | | | | | | | |
| Mass Transit | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Aeronautics | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Projects Statewide | - | - | - | - | - | - | - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Pension Acceleration Fund (Fund #825) | | | | | | | |
| Pension Acceleration Fund | \$ 50,000.0 | \$ (79.6) | \$ 49,920.4 | \$ 44,665.7 | \$ - | \$ - | \$ 5,254.7 |
| | <u>\$ 50,000.0</u> | <u>\$ (79.6)</u> | <u>\$ 49,920.4</u> | <u>\$ 44,665.7</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 5,254.7</u> |
| Total GRF Issues | \$ 125,000.0 | \$ (198.9) | \$ 124,801.1 | \$ 90,665.7 | \$ - | \$ - | \$ 34,135.4 |
| Transportation A (Fund #553) | | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | - | - | - | - | - | - | - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Transportation D (Fund #695) | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Multi-Model Bond Fund (Fund #959) | | | | | | | |
| Transportation E | | | | | | | |
| Statewide Use for Grade Crossings Port Facilities, Airport Facilities, Rail Facilities, including Rapid Transit, Rail, Bus and Other Equipment used in connection therewith by the State or any unit of local government, special transportation district, etc. | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total Capital Projects and Road Fund Issues | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total Monitored Bond Issues | \$ 125,000.0 | \$ (198.9) | \$ 124,801.1 | \$ 90,665.7 | \$ - | \$ - | \$ 34,135.4 |

| | October 2020-B Bond Issue | | | | | | |
|---|--------------------------------------|-------------------------|-------------------------|---------------------|--------------------|------------------|---------------------------------|
| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | | Unspent October 2020-B Proceeds |
| | | | October 2020-B Proceeds | Since 10/27/2020 | Bond Sale Expenses | Private Activity | |
| Transportation B (Fund #554) | | | | | | | |
| Mass Transit | \$ 19,385.7 | \$ 1,284.8 | \$ 20,670.5 | - | \$ - | \$ - | \$ 20,670.5 |
| Aeronautics | 594.8 | 39.4 | 634.2 | - | - | - | 634.2 |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Projects Statewide | 819.5 | 54.3 | 873.8 | - | - | - | 873.8 |
| | <u>\$ 20,800.0</u> | <u>\$ 1,378.5</u> | <u>\$ 22,178.5</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 22,178.5</u> |
| Pension Acceleration Fund (Fund #825) | | | | | | | |
| Pension Acceleration Fund | \$ 39,000.0 | \$ 2,584.8 | \$ 41,584.8 | \$ 41,584.8 | \$ - | \$ - | \$ - |
| | <u>\$ 39,000.0</u> | <u>\$ 2,584.8</u> | <u>\$ 41,584.8</u> | <u>\$ 41,584.8</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total GRF Issues | \$ 189,800.0 | \$ 12,579.2 | \$ 202,379.2 | \$ 180,200.6 | \$ - | \$ - | \$ 22,178.5 |
| Transportation A (Fund #553) | | | | | | | |
| Highway | \$ 104,000.0 | \$ 6,892.7 | \$ 110,892.7 | \$ 110,892.7 | \$ - | \$ - | \$ (0.0) |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | - | - | - | - | - | - | - |
| | <u>\$ 104,000.0</u> | <u>\$ 6,892.7</u> | <u>\$ 110,892.7</u> | <u>\$ 110,892.7</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ (0.0)</u> |
| Transportation D (Fund #695) | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 31,200.0 | \$ 2,067.8 | \$ 33,267.8 | \$ - | \$ - | \$ - | \$ 33,267.8 |
| | <u>\$ 31,200.0</u> | <u>\$ 2,067.8</u> | <u>\$ 33,267.8</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 33,267.8</u> |
| Multi-Model Bond Fund (Fund #959) | | | | | | | |
| Transportation E | | | | | | | |
| Statewide Use for Grade Crossings Port Facilities, Airport Facilities, Rail Facilities, including Rapid Transit, Rail, Bus and Other Equipment used in connection therewith by the State or any unit of local government, special transportation district, etc. | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total Capital Projects and Road Fund Issues | \$ 135,200.0 | \$ 8,960.5 | \$ 144,160.5 | \$ 110,892.7 | \$ - | \$ - | \$ 33,267.8 |
| | <u>\$ 135,200.0</u> | <u>\$ 8,960.5</u> | <u>\$ 144,160.5</u> | <u>\$ 110,892.7</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 33,267.8</u> |
| Total Monitored Bond Issues | \$ 325,000.0 | \$ 21,539.7 | \$ 346,539.7 | \$ 291,093.3 | \$ - | \$ - | \$ 55,446.3 |
| | <u>\$ 325,000.0</u> | <u>\$ 21,539.7</u> | <u>\$ 346,539.7</u> | <u>\$ 291,093.3</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 55,446.3</u> |

| | October 2020-C Bond Issue | | | | | | |
|---|--------------------------------------|-------------------------|-------------------------|--------------------|--------------------|------------------|---------------------------------|
| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | | Unspent October 2020-C Proceeds |
| | | | October 2020-C Proceeds | Since 10/27/2020 | Bond Sale Expenses | Private Activity | |
| Transportation B (Fund #554) | | | | | | | |
| Mass Transit | \$ 17,894.5 | \$ (544.1) | \$ 17,350.4 | - | \$ - | \$ - | \$ 17,350.4 |
| Aeronautics | 549.1 | (16.7) | 532.4 | - | - | - | 532.4 |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Projects Statewide | 756.5 | (23.0) | 733.5 | - | - | - | 733.5 |
| | <u>\$ 19,200.0</u> | <u>\$ (583.8)</u> | <u>\$ 18,616.2</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 18,616.2</u> |
| Pension Acceleration Fund (Fund #825) | | | | | | | |
| Pension Acceleration Fund | \$ 36,000.0 | \$ (1,094.6) | \$ 34,905.4 | \$ 34,905.4 | \$ - | \$ - | \$ (0.0) |
| | <u>\$ 36,000.0</u> | <u>\$ (1,094.6)</u> | <u>\$ 34,905.4</u> | <u>\$ 34,905.4</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ (0.0)</u> |
| Total GRF Issues | \$ 175,200.0 | \$ (5,327.0) | \$ 169,873.0 | \$ 151,256.8 | \$ (0.0) | \$ - | \$ 18,616.2 |
| Transportation A (Fund #553) | | | | | | | |
| Highway | \$ 96,000.0 | \$ (2,918.9) | \$ 93,081.1 | \$ 93,081.1 | \$ - | \$ - | \$ - |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | - | - | - | - | - | - | - |
| | <u>\$ 96,000.0</u> | <u>\$ (2,918.9)</u> | <u>\$ 93,081.1</u> | <u>\$ 93,081.1</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Transportation D (Fund #695) | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 28,800.0 | \$ (875.7) | \$ 27,924.3 | \$ - | \$ - | \$ - | \$ 27,924.3 |
| | <u>\$ 28,800.0</u> | <u>\$ (875.7)</u> | <u>\$ 27,924.3</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 27,924.3</u> |
| Multi-Model Bond Fund (Fund #959) | | | | | | | |
| Transportation E | | | | | | | |
| Statewide Use for Grade Crossings Port Facilities, Airport Facilities, Rail Facilities, including Rapid Transit, Rail, Bus and Other Equipment used in connection therewith by the State or any unit of local government, special transportation district, etc. | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total Capital Projects and Road Fund Issues | \$ 124,800.0 | \$ (3,794.6) | \$ 121,005.4 | \$ 93,081.1 | \$ - | \$ - | \$ 27,924.3 |
| Total Monitored Bond Issues | \$ 300,000.0 | \$ (9,121.6) | \$ 290,878.4 | \$ 244,337.9 | \$ (0.0) | \$ - | \$ 46,540.5 |

| | October 2020-D Bond Issue (Technology) | | | | | | |
|---|--|-------------------------|-------------------------|------------------|--------------------|------------------|---------------------------------|
| | Amount Charged Against Authorization | Bond Premium (Discount) | October 2020-D Proceeds | Expenditures | | | Unspent October 2020-D Proceeds |
| | | | | Since 10/27/2020 | Bond Sale Expenses | Private Activity | |
| Transportation B (Fund #554) | | | | | | | |
| Mass Transit | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Aeronautics | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Projects Statewide | - | - | - | - | - | - | - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Pension Acceleration Fund (Fund #825) | | | | | | | |
| Pension Acceleration Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total GRF Issues | \$ 100,000.0 | \$ 7,915.5 | \$ 107,915.5 | \$ 97,886.4 | \$ - | \$ - | \$ 10,029.0 |
| Transportation A (Fund #553) | | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | - | - | - | - | - | - | - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Transportation D (Fund #695) | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Multi-Model Bond Fund (Fund #959) | | | | | | | |
| Transportation E | | | | | | | |
| Statewide Use for Grade Crossings Port Facilities, Airport Facilities, Rail Facilities, including Rapid Transit, Rail, Bus and Other Equipment used in connection therewith by the State or any unit of local government, special transportation district, etc. | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total Capital Projects and Road Fund Issues | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total Monitored Bond Issues | \$ 100,000.0 | \$ 7,915.5 | \$ 107,915.5 | \$ 97,886.4 | \$ - | \$ - | \$ 10,029.0 |

| | March 2021-A Bond Issue | | | | | | |
|---|--------------------------------------|-------------------------|-------------------------|---------------------|--------------------|------------------|-------------------------------|
| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | | Unspent March 2021-A Proceeds |
| | | | October 2020-D Proceeds | Since 3/24/2021 | Bond Sale Expenses | Private Activity | |
| Transportation B (Fund #554) | | | | | | | |
| Mass Transit | \$ 42,283.3 | \$ 7,247.5 | \$ 49,530.8 | - | \$ - | \$ - | \$ 49,530.8 |
| Aeronautics | 109.6 | 18.8 | 128.4 | - | - | - | 128.4 |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Projects Statewide | 7,607.1 | 1,303.9 | 8,911.0 | - | - | - | 8,911.0 |
| | <u>\$ 50,000.0</u> | <u>\$ 8,570.2</u> | <u>\$ 58,570.2</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 58,570.2</u> |
| Pension Acceleration Fund (Fund #825) | | | | | | | |
| Pension Acceleration Fund | \$ 86,977.8 | \$ 14,908.4 | \$ 101,886.2 | \$ 101,886.2 | \$ - | \$ - | - |
| | <u>\$ 86,977.8</u> | <u>\$ 14,908.4</u> | <u>\$ 101,886.2</u> | <u>\$ 101,886.2</u> | <u>\$ -</u> | <u>\$ -</u> | <u>-</u> |
| Total GRF Issues | \$ 400,000.0 | \$ 68,561.7 | \$ 468,561.7 | \$ 152,323.9 | \$ - | \$ - | \$ 316,237.8 |
| Transportation A (Fund #553) | | | | | | | |
| Highway | \$ 300,000.0 | \$ 51,421.3 | \$ 351,421.3 | \$ 253,117.5 | \$ - | \$ - | \$ 98,303.8 |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | - | - | - | - | - | - | - |
| | <u>\$ 300,000.0</u> | <u>\$ 51,421.3</u> | <u>\$ 351,421.3</u> | <u>\$ 253,117.5</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 98,303.8</u> |
| Transportation D (Fund #695) | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Multi-Model Bond Fund (Fund #959) | | | | | | | |
| Transportation E | | | | | | | |
| Statewide Use for Grade Crossings Port Facilities, Airport Facilities, Rail Facilities, including Rapid Transit, Rail, Bus and Other Equipment used in connection therewith by the State or any unit of local government, special transportation district, etc. | \$ 150,000.0 | \$ 25,710.6 | \$ 175,710.6 | \$ - | \$ - | \$ - | \$ 175,710.6 |
| | <u>\$ 150,000.0</u> | <u>\$ 25,710.6</u> | <u>\$ 175,710.6</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 175,710.6</u> |
| Total Capital Projects and Road Fund Issues | \$ 450,000.0 | \$ 77,131.9 | \$ 527,131.9 | \$ 253,117.5 | \$ - | \$ - | \$ 274,014.4 |
| | <u>\$ 850,000.0</u> | <u>\$ 145,693.6</u> | <u>\$ 995,693.6</u> | <u>\$ 405,441.4</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 590,252.2</u> |

| | March 2021-B Bond Issue (Technology) | | | | | | | SAMS Available Balance 9/30/2021 |
|---|---|-------------------------------|--------------------------|--------------------|-----------------------|---------------------|-------------------------------------|---|
| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | | Unspent March 2021-B Proceeds | |
| | | | March 2021-B Proceeds | Since 3/24/2021 | Bond Sale Expenses | Private Activity | | |
| Transportation B (Fund #554) | | | | | | | | |
| Mass Transit | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 126,278.9 |
| Aeronautics | - | - | - | - | - | - | - | (6,752.3) |
| Six County | - | - | - | - | - | - | - | 0.0 |
| Outside Six County | - | - | - | - | - | - | - | (0.0) |
| Projects Statewide | - | - | - | - | - | - | - | 44,139.8 |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 163,666.3</u> |
| Pension Acceleration Fund (Fund #825) | | | | | | | | |
| Pension Acceleration Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 5,254.7 |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 5,254.7</u> |
| Total GRF Issues | \$ 150,000.0 | \$ 17,585.2 | \$ 167,585.2 | \$ - | \$ - | \$ - | \$ 167,585.2 | \$ 663,047.3 |
| Transportation A (Fund #553) | | | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 98,303.8 |
| Local Bridges | - | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - | - |
| Maintenance Statewide | - | - | - | - | - | - | - | 823.4 |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 99,127.2</u> |
| Transportation D (Fund #695) | | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 161,327.5 |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 161,327.5</u> |
| Multi-Modal Bond Fund (Fund #959) | | | | | | | | |
| Transportation E | | | | | | | | |
| Statewide Use for Grade Crossings Port Facilities, Airport Facilities, Rail Facilities, including Rapid Transit, Rail, Bus and Other Equipment used in connection therewith by the State or any unit of local government, special transportation district, etc. | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 312,687.7 |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 312,687.7</u> |
| Total Capital Projects and Road Fund Issues | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 573,142.5 |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 573,142.5</u> |
| Total Monitored Bond Issues | \$ 150,000.0 | \$ 17,585.2 | \$ 167,585.2 | \$ - | \$ - | \$ - | \$ 167,585.2 | \$ 1,236,189.9 |

| | Discretionary Resources | | | |
|---------------------------------|-----------------------------------|-------------------|--------------|-----------------------------------|
| | Available Balance 12/3/2008 | Misc. Receipts | Expenditures | Available Balance 9/30/2021 |
| <u>Build Illinois</u> | | | | |
| Infrastructure | \$ - | \$ 666.5 | \$ - | \$ 666.5 |
| Business Development | - | - | - | - |
| Education | - | - | - | - |
| Environment | - | - | - | - |
| Refunding Escrow | - | - | - | - |
| Refunding Bond Sale Expenses | - | - | - | - |
| | <u>\$ -</u> | <u>\$ 666.5</u> | <u>\$ -</u> | <u>\$ 666.5</u> |

| | May 2002 Refunding Bond Issue | | | | | |
|---------------------------------|---|-------------------------------|--------------------|---------------------|-------------|-------------------------------|
| | Amount Charged Against Authorization | Bond (Discount) Premium | May-02 Proceeds | Expenditures | | Unspent May-02 Proceeds |
| | | | Since 5/2/2002 | Private Activity | | |
| <u>Build Illinois</u> | | | | | | |
| Infrastructure | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Business Development | - | - | - | - | - | - |
| Education | - | - | - | - | - | - |
| Environment | - | - | - | - | - | - |
| Refunding Escrow | 50,309.4 | 2,843.2 | 53,152.6 | 53,152.6 | - | - |
| Refunding Bond Sale Expenses | 0.6 | - | 0.6 | - | - | 0.6 |
| | <u>\$ 50,310.0</u> | <u>\$ 2,843.2</u> | <u>\$ 53,153.2</u> | <u>\$ 53,152.6</u> | <u>\$ -</u> | <u>\$ 0.6</u> |

| | Second Series May 2002 Refunding Bond Issue | | | | | |
|---------------------------------|---|-------------------------------|---------------------|---------------------|-------------|-------------------------------|
| | Amount Charged Against Authorization | Bond (Discount) Premium | May-02 Proceeds | Expenditures | | Unspent May-02 Proceeds |
| | | | Since 5/2/2002 | Private Activity | | |
| <u>Build Illinois</u> | | | | | | |
| Infrastructure | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Business Development | - | - | - | - | - | - |
| Education | - | - | - | - | - | - |
| Environment | - | - | - | - | - | - |
| Refunding Escrow | 94,811.6 | 5,786.1 | 100,597.7 | 100,597.7 | - | - |
| Refunding Bond Sale Expenses | 3.4 | - | 3.4 | - | - | 3.4 |
| | <u>\$ 94,815.0</u> | <u>\$ 5,786.1</u> | <u>\$ 100,601.1</u> | <u>\$ 100,597.7</u> | <u>\$ -</u> | <u>\$ 3.4</u> |

| | Junior Obligation Series June 2010 Refunding Bond Issue | | | | | |
|------------------------------|---|-------------------------|---------------------|---------------------|------------------|-------------------------|
| | Amount Charged Against Authorization | Bond (Discount) Premium | Jun-10 Proceeds | Expenditures | | Unspent Jun-10 Proceeds |
| | | | | Since 6/25/2010 | Private Activity | |
| <u>Build Illinois</u> | | | | | | |
| Infrastructure | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Business Development | - | - | - | - | - | - |
| Education | - | - | - | - | - | - |
| Environment | - | - | - | - | - | - |
| Refunding Escrow | 455,080.0 | 36,465.9 | 491,545.9 | 491,545.9 | - | - |
| Refunding Bond Sale Expenses | - | 2,199.1 | 2,199.1 | 2,172.4 | - | 26.7 |
| | <u>\$ 455,080.0</u> | <u>\$ 38,665.0</u> | <u>\$ 493,745.0</u> | <u>\$ 493,718.3</u> | <u>\$ -</u> | <u>\$ 26.7</u> |

| | March 2014 Bond Issue (Taxable Series March 2014) | | | | | |
|------------------------------|---|-------------------------|---------------------|---------------------|------------------|-------------------------|
| | Amount Charged Against Authorization | Bond (Discount) Premium | Mar-14 Proceeds | Expenditures | | Unspent Mar-14 Proceeds |
| | | | | Since 3/25/2014 | Private Activity | |
| <u>Build Illinois</u> | | | | | | |
| Infrastructure | \$ 127,000.0 | \$ (388.4) | \$ 126,611.6 | \$ 126,611.6 | \$ - | \$ - |
| Business Development | 50,000.0 | (153.0) | 49,847.0 | 70,163.3 | - | (20,316.3) |
| Education | 210,000.0 | (642.4) | 209,357.6 | 191,072.8 | - | 18,284.8 |
| Environment | 15,000.0 | (45.9) | 14,954.1 | 12,922.6 | - | 2,031.5 |
| Refunding Escrow | - | - | - | - | - | - |
| Refunding Bond Sale Expenses | - | - | - | - | - | - |
| | <u>\$ 402,000.0</u> | <u>\$ (1,229.7)</u> | <u>\$ 400,770.3</u> | <u>\$ 400,770.3</u> | <u>\$ -</u> | <u>\$ 0.0</u> |

September 2016 Bond Issue (Junior Obligation Tax-Exempt Series A)

| | Amount Charged Against Authorization | Bond (Discount) Premium | Sep-16 Proceeds | Expenditures | | Unspent Sep-16 Proceeds |
|---------------------------------|---|-------------------------------|---------------------|---------------------|---------------------|-------------------------------|
| | | | | Since 9/14/2016 | Private Activity | |
| <u>Build Illinois</u> | | | | | | |
| Infrastructure | \$ 82,500.0 | \$ 12,138.5 | \$ 94,638.5 | \$ 94,638.5 | \$ - | \$ - |
| Business Development | 22,500.0 | 3,311.1 | 25,811.1 | 25,811.1 | - | - |
| Education | 24,674.9 | 3,631.1 | 28,306.0 | 18,506.8 | - | 9,799.2 |
| Environment | 20,350.1 | 2,993.2 | 23,343.3 | 23,343.3 | - | - |
| Refunding Escrow | - | - | - | - | - | - |
| Refunding Bond Sale Expenses | - | - | - | - | - | - |
| | <u>\$ 150,025.0</u> | <u>\$ 22,073.9</u> | <u>\$ 172,098.9</u> | <u>\$ 162,299.7</u> | <u>\$ -</u> | <u>\$ 9,799.2</u> |

September 2016 Bond Issue (Junior Obligation Taxable Series B)

| | Amount Charged Against Authorization | Bond (Discount) Premium | Sep-16 Proceeds | Expenditures | | Unspent Sep-16 Proceeds |
|---------------------------------|---|-------------------------------|--------------------|--------------------|---------------------|-------------------------------|
| | | | | Since 9/14/2016 | Private Activity | |
| <u>Build Illinois</u> | | | | | | |
| Infrastructure | \$ 28,533.8 | \$ (142.5) | \$ 28,391.3 | \$ 945.2 | \$ - | \$ 27,446.1 |
| Business Development | 12,000.0 | (60.1) | 11,939.9 | 51,570.5 | - | (39,630.6) |
| Education | 19,476.2 | (97.4) | 19,378.8 | 1,891.9 | - | 17,486.9 |
| Environment | - | - | - | - | - | - |
| Refunding Escrow | - | - | - | - | - | - |
| Refunding Bond Sale Expenses | - | - | - | - | - | - |
| | <u>\$ 60,010.0</u> | <u>\$ (300.0)</u> | <u>\$ 59,710.0</u> | <u>\$ 54,407.6</u> | <u>\$ -</u> | <u>\$ 5,302.4</u> |

October 2018 Bond Issue (Junior Obligation Tax Exempt Series A)

| | Amount Charged Against Authorization | Bond (Discount) Premium | Oct-18 Proceeds | Expenditures | | Unspent Oct 2018-A Proceeds |
|---------------------------------|---|-------------------------------|---------------------|--------------------|---------------------|-----------------------------------|
| | | | | Since 11/1/2018 | Private Activity | |
| <u>Build Illinois</u> | | | | | | |
| Infrastructure | \$ 108,638.1 | \$ 2,402.5 | \$ 111,040.6 | \$ 90,792.8 | \$ - | \$ 20,247.8 |
| Business Development | 489.4 | 19.6 | 509.0 | 509.0 | - | - |
| Education | - | - | - | - | - | - |
| Environment | 5,872.5 | 235.6 | 6,108.1 | 627.0 | - | 5,481.1 |
| Refunding Escrow | - | - | - | - | - | - |
| Refunding Bond Sale Expenses | - | - | - | - | - | - |
| | <u>\$ 115,000.0</u> | <u>\$ 2,657.7</u> | <u>\$ 117,657.7</u> | <u>\$ 91,928.8</u> | <u>\$ -</u> | <u>\$ 25,728.9</u> |

October 2018 Bond Issue (Junior Obligation Tax Exempt Series B)

| | Amount Charged Against Authorization | Bond (Discount) Premium | Oct 2018-B Proceeds | Expenditures | | Unspent Oct 2018-B Proceeds |
|---------------------------------|---|-------------------------------|------------------------|--------------------|---------------------|-----------------------------------|
| | | | | Since 11/1/2018 | Private Activity | |
| <u>Build Illinois</u> | | | | | | |
| Infrastructure | \$ 3,716.2 | \$ (174.9) | \$ 3,541.3 | \$ - | \$ - | \$ 3,541.3 |
| Business Development | 119,296.0 | 7,246.3 | 126,542.3 | 56,660.7 | - | 69,881.6 |
| Education | - | - | - | - | - | - |
| Environment | 1,987.8 | 120.7 | 2,108.5 | - | - | 2,108.5 |
| Refunding Escrow | - | - | - | - | - | - |
| Refunding Bond Sale Expenses | - | - | - | - | - | - |
| | <u>\$ 125,000.0</u> | <u>\$ 7,192.1</u> | <u>\$ 132,192.1</u> | <u>\$ 56,660.7</u> | <u>\$ -</u> | <u>\$ 75,531.4</u> |

| | October 2018 Bond Issue (Junior Obligation Taxable Series C) | | | | | |
|------------------------------|--|-------------------------|---------------------|-----------------|------------------|-----------------------------|
| | Amount Charged Against Authorization | Bond (Discount) Premium | Oct 2018-C Proceeds | Expenditures | | Unspent Oct 2018-C Proceeds |
| | | | | Since 11/1/2018 | Private Activity | |
| <u>Build Illinois</u> | | | | | | |
| Infrastructure | \$ 105.1 | \$ (63.8) | \$ 41.3 | \$ - | \$ - | \$ 41.3 |
| Business Development | 9,894.9 | - | 9,894.9 | - | - | 9,894.9 |
| Education | - | - | - | - | - | - |
| Environment | - | - | - | - | - | - |
| Refunding Escrow | - | - | - | - | - | - |
| Refunding Bond Sale Expenses | - | - | - | - | - | - |
| | <u>\$ 10,000.0</u> | <u>\$ (63.8)</u> | <u>\$ 9,936.2</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 9,936.2</u> |

| | September 2021 Bond Issue (Junior Obligation Series A) | | | | | |
|------------------------------|--|-------------------------|----------------------|----------------|------------------|------------------------------|
| | Amount Charged Against Authorization | Bond (Discount) Premium | Sept 2021-A Proceeds | Expenditures | | Unspent Sept 2021-A Proceeds |
| | | | | Since 9/8/2021 | Private Activity | |
| <u>Build Illinois</u> | | | | | | |
| Infrastructure | \$ 15,000.0 | \$ 1,655.6 | \$ 16,655.6 | \$ - | \$ - | \$ 16,655.6 |
| Business Development | 95,000.0 | 14,074.6 | 109,074.6 | - | - | 109,074.6 |
| Education | 5,000.0 | 740.8 | 5,740.8 | - | - | 5,740.8 |
| Environment | 15,000.0 | 2,222.3 | 17,222.3 | - | - | 17,222.3 |
| Refunding Escrow | - | - | - | - | - | - |
| Refunding Bond Sale Expenses | - | - | - | - | - | - |
| | <u>\$ 130,000.0</u> | <u>\$ 18,693.3</u> | <u>\$ 148,693.3</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 148,693.3</u> |

| | September 2021 Bond Issue (Junior Obligation Taxable Series B) | | | | | |
|------------------------------|--|-------------------------|----------------------|-----------------|------------------|------------------------------|
| | Amount Charged Against Authorization | Bond (Discount) Premium | Sept 2021-B Proceeds | Expenditures | | Unspent Sept 2021-B Proceeds |
| | | | | Since 9/29/2021 | Private Activity | |
| <u>Build Illinois</u> | | | | | | |
| Infrastructure | \$ 30,000.0 | \$ (1,092.3) | \$ 28,907.7 | \$ - | \$ - | \$ 28,907.7 |
| Business Development | 190,000.0 | - | 190,000.0 | - | - | 190,000.0 |
| Education | - | - | - | - | - | - |
| Environment | - | - | - | - | - | - |
| Refunding Escrow | - | - | - | - | - | - |
| Refunding Bond Sale Expenses | - | - | - | - | - | - |
| | <u>\$ 220,000.0</u> | <u>\$ (1,092.3)</u> | <u>\$ 218,907.7</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 218,907.7</u> |

| | September 2021 Refunding Bond Issue (Junior Obligation Series C) | | | | | | |
|------------------------------|--|-------------------------|----------------------|---------------------|------------------|------------------------------|----------------------------------|
| | Amount Charged Against Authorization | Bond (Discount) Premium | Sept 2021-C Proceeds | Expenditures | | Unspent Sept 2021-C Proceeds | SAMS Available Balance 9/30/2021 |
| | | | | Since 9/29/2021 | Private Activity | | |
| <u>Build Illinois</u> | | | | | | | |
| Infrastructure | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | 97,506.3 |
| Business Development | - | - | - | - | - | - | 318,904.2 |
| Education | - | - | - | - | - | - | 51,311.7 |
| Environment | - | - | - | - | - | - | 26,843.4 |
| Refunding Escrow | 142,745.0 | 29,500.0 | 172,245.0 | 172,245.0 | - | - | - |
| Refunding Bond Sale Expenses | - | 405.7 | 405.7 | 405.7 | - | - | 30.7 |
| | <u>\$ 142,745.0</u> | <u>\$ 29,905.7</u> | <u>\$ 172,650.7</u> | <u>\$ 172,650.7</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 494,596.3</u> |