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COMPTROLLER

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DATE: 12/6/10

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SUBJECT: Recap of General and Special
Obligation Bonded Indebtedness and
Update of Comparisons of General
and Special Obligation Bond Activity

Attached are the Recap of General and Special Obligation Bonded Indebtedness (Exhibit I) and the following comparisons of general obligation bond activity (i.e., Anti-Pollution, Capital Development, School Construction, Transportation "A", Transportation "B", Transportation "D", and Coal Development,) and special obligation bond activity (Build Illinois Bonds) as of November 30, 2010:

- (1) Comparison of Expended/Appropriated Project Commitments to Statutory Authorizations.
- (2) Summary of Expenditures Per Statutory Purposes (current year and lapse year when applicable). Prior years' "Summary of Expenditures Per Statutory Purposes" are available upon request.
- (3) Comparison of Expended/Governor Released Projects to Statutory Authorizations.
- (4) Comparison of Expended/Obligated Projects to Statutory Authorizations.

Prior year information presented was obtained from the Comptroller's prior year audited financial statements. Current year amounts were extracted from the Statewide Accounting Management System (SAMS) Information Warehouse and the Mun-Ease Bonded Indebtedness System.

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STATE OF ILLINOIS
 RECAP OF GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
 11/30/2010

	AUTHORIZED	AUTHORIZED BUT UNISSUED	ISSUED	PRINCIPAL	OUTSTANDING (A) INTEREST	TOTAL	DEBT SERVICE FUND BALANCE
Anti-Pollution Multiple Purpose	\$ 599,000,000 585,315,000 1,184,315,000	\$ 88,054,000 88,054,000	\$ 599,000,000 497,261,000 1,096,261,000	\$ 127,663,387 127,663,387	\$ 100,772,019 100,772,019	\$ 228,435,406 228,435,406	
Capital Development Multiple Purpose	1,737,000,000 7,968,463,443 9,705,463,443	1,004,773,873 1,004,773,873	1,737,000,000 6,963,689,570 8,700,689,570	2,261,594,090 2,261,594,090	1,518,335,931 1,518,335,931	3,779,930,021 3,779,930,021	
School Construction Multiple Purpose	330,000,000 3,570,000,000 3,900,000,000	183,583,619 183,583,619	330,000,000 3,386,416,381 3,716,416,381	1,861,382,025 1,861,382,025	1,246,203,441 1,246,203,441	3,107,585,466 3,107,585,466	
Transportation "A" Multiple Purpose	1,326,000,000 5,432,129,000 6,758,129,000	446,704,000 446,704,000	1,326,000,000 4,985,425,000 6,311,425,000	2,792,866,858 2,792,866,858	2,055,128,371 2,055,128,371	4,847,995,229 4,847,995,229	
Transportation "B" Multiple Purpose	403,000,000 3,501,670,000 3,904,670,000	1,348,406,700 1,348,406,700	403,000,000 2,153,263,300 2,556,263,300	984,552,066 984,552,066	727,239,989 727,239,989	1,711,792,055 1,711,792,055	
Transportation "D" Multiple Purpose	1,015,000,000 1,015,000,000	329,975,000 329,975,000	685,025,000 685,025,000	684,225,000 684,225,000	566,061,101 566,061,101	1,250,286,101 1,250,286,101	
Coal Development Multiple Purpose	35,000,000 698,200,000 733,200,000	571,893,900 571,893,900	35,000,000 126,306,100 161,306,100	38,484,540 38,484,540	23,296,219 23,296,219	61,780,759 61,780,759	
Pension Funding Series	13,466,000,000		13,466,000,000	13,316,000,000	8,562,736,592	21,878,736,592	
Medicaid Funding Series	250,000,000	3,905,000	246,095,000	246,095,000	5,964,386	252,059,386	
Refunding	4,839,025,000	(B) 1,825,840,000	6,070,824,239	3,013,185,000	882,182,282	3,895,367,282	
Totals	45,755,802,443	5,803,136,092	43,010,305,590	25,326,047,966	15,687,920,331	41,013,968,297	\$ 1,426,614,934
Build Illinois Refunding	4,615,509,000 Unlimited 4,615,509,000	701,842,017 Unlimited 701,842,017	3,913,666,983 2,061,753,858 5,975,420,841	1,429,309,947 906,745,089 2,336,055,036	825,811,607 268,465,222 1,094,276,829	2,255,121,554 1,175,210,311 3,430,331,865	4,225,419
Civic Center Refunding	200,000,000 Unlimited 200,000,000	(B) 151,049,268 Unlimited 151,049,268	171,485,732 176,515,000 348,000,732	48,950,732 42,465,000 91,415,732	47,803,330 7,089,609 54,892,939	96,754,062 49,554,609 146,308,671	14,576,423
GRAND TOTAL	\$ 50,571,311,443	\$ 6,656,027,377	\$ 49,333,727,163	\$ 27,753,518,734	\$ 16,837,090,099	\$ 44,590,608,833	\$ 1,445,416,776

(A) Outstanding amounts are net of refunded bonds.

(B) Per the statutory authorization these amounts are equal to the Authorized amount less Principal Outstanding.

**CAPITAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes.....	\$ 2,730,408,256	\$ 1,472,339,519	\$ 4,202,747,775	\$ 3,147,925,287	\$ 1,054,822,488
(b) Correctional Purposes.....	1,703,289,662	289,141,325	1,992,430,987	1,940,420,000	52,010,987
(c) Conservation Purposes.....	663,759,262	139,831,627	803,590,889	732,203,000	71,387,889
(d) Child Care, Mental & Public Health Purposes.....	728,066,393	208,833,488	936,899,881	811,497,000	125,402,881
(e) State Agency, Commissions & Board Purposes.....	1,695,695,332	801,909,953	2,497,605,285	1,979,836,200	517,769,085
(f) Port Districts.....	24,853,816	--	24,853,816	25,671,900	
(g) Water Resource Management.....	225,485,066	132,169,457	357,654,523	288,777,074	68,877,449
(h) Private Health Service Management.....	9,852,713	--	9,852,713	9,852,713	
(i) Food Production Research.....	64,818,730	--	64,818,730	64,940,269	
(j) State Library Grants.....	25,400,426	--	25,400,426	38,250,000	
(k) Correctional Facility Grants.....	--	--	--	25,000,000	
(l) Aquarium Facilities.....	5,000,000	--	5,000,000	5,000,000	
(m) Grants to Local Governments.....	405,887,172	258,210,906	664,098,078	432,590,000	231,508,078
(n) IL Open Land Trust Program.....	157,808,590	50,382,366	208,190,956	203,500,000	4,690,956
(x) Expenses Related to Bond Sales.....	72,345,017	9,672,444	82,017,461	(A)	
	<u>\$ 8,512,670,435</u>	<u>\$ 3,362,491,085</u>	<u>\$ 11,875,161,520</u>	<u>\$ 9,705,463,443</u>	
Bond issue premium/(discounts) to date.....			<u>82,869,501</u>		
				<u>\$ 9,788,332,944</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**CAPITAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

FY2011

	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2010	LAPSED	REAPPROPRIATED (In FY12)
(a) Educational Purposes.....	\$ 1,472,339,519	\$ 23,522,012		
(b) Correctional Purposes.....	289,141,325	1,997,808		
(c) Conservation Purposes.....	139,831,627	1,508,219		
(d) Child Care, Mental & Public Health Purposes.....	208,833,488	4,597,869		
(e) State Agency, Commissions & Board Purposes.....	801,909,953	6,322,530		
(f) Port Districts.....	--	--		
(g) Water Resource Management.....	132,169,457	637,245		
(h) Private Health Service Management.....	--	--		
(i) Food Production Research.....	--	--		
(j) State Library Grants.....	--	--		
(k) Correctional Facility Grants.....	--	--		
(l) Aquarium Facilities.....	--	--		
(m) Grants to Local Governments.....	258,210,906	1,215,987		
(n) IL Open Land Trust Program.....	50,382,366	17,870		
(x) Expenses Related to Bond Sales.....	9,672,444	4,047,188		
	<u>\$ 3,362,491,085</u>	<u>\$ 43,866,728</u>		

**CAPITAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes.....	\$ 2,730,408,256	\$ 523,458,259	\$ 3,253,866,515	\$ 3,147,925,287	\$ 105,941,228
(b) Correctional Purposes.....	1,703,289,662	216,449,325	1,919,738,987	1,940,420,000	
(c) Conservation Purposes.....	663,759,262	40,227,627	703,986,889	732,203,000	
(d) Child Care, Mental & Public Health Purposes.....	728,066,393	85,107,303	813,173,696	811,497,000	1,676,696
(e) State Agency, Commissions & Board Purposes.....	1,695,695,332	249,032,772	1,944,728,104	1,979,836,200	
(f) Port Districts.....	24,853,816	--	24,853,816	25,671,900	
(g) Water Resource Management.....	225,485,066	50,840,514	276,325,580	288,777,074	
(h) Private Health Service Management.....	9,852,713	--	9,852,713	9,852,713	
(i) Food Production Research.....	64,818,730	--	64,818,730	64,940,269	
(j) State Library Grants.....	25,400,426	--	25,400,426	38,250,000	
(k) Correctional Facility Grants.....	--	--	--	25,000,000	
(l) Aquarium Facilities.....	5,000,000	--	5,000,000	5,000,000	
(m) Grants to Local Governments.....	405,887,172	25,584,899	431,472,071	432,590,000	
(n) IL Open Land Trust Program.....	157,808,590	382,366	158,190,956	203,500,000	
(x) Expenses Related to Bond Sales.....	72,345,017	9,672,444	82,017,461	(A)	
	<u>\$ 8,512,670,435</u>	<u>\$ 1,200,755,509</u>	<u>\$ 9,713,425,944</u>	<u>\$ 9,705,463,443</u>	
Bond issue premium/(discounts) to date.....				<u>82,869,501</u>	
				<u>\$ 9,788,332,944</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**CAPITAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 11/30/2010	FY11 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes.....	\$ 2,753,930,268	\$ 147,391,897	\$ 2,901,322,165	\$ 3,147,925,287	
(b) Correctional Purposes.....	1,705,287,470	3,544,912	1,708,832,382	1,940,420,000	
(c) Conservation Purposes.....	665,267,481	9,412,165	674,679,646	732,203,000	
(d) Child Care, Mental & Public Health Purposes.....	732,664,262	11,345,880	744,010,142	811,497,000	
(e) State Agency, Commissions & Board Purposes.....	1,702,017,862	13,737,166	1,715,755,028	1,979,836,200	
(f) Port Districts.....	24,853,816	--	24,853,816	25,671,900	
(g) Water Resource Management.....	226,122,311	6,940,671	233,062,982	288,777,074	
(h) Private Health Service Management.....	9,852,713	--	9,852,713	9,852,713	
(i) Food Production Research.....	64,818,730	--	64,818,730	64,940,269	
(j) State Library Grants.....	25,400,426	--	25,400,426	38,250,000	
(k) Correctional Facility Grants.....	--	--	--	25,000,000	
(l) Aquarium Facilities.....	5,000,000	--	5,000,000	5,000,000	
(m) Grants to Local Governments.....	407,103,159	4,307,007	411,410,166	432,590,000	
(n) IL Open Land Trust Program.....	157,826,460	19,268	157,845,728	203,500,000	
(x) Expenses Related to Bond Sales.....	76,392,205	--	76,392,205	(A)	
	<u>\$ 8,556,537,163</u>	<u>\$ 196,698,966</u>	<u>\$ 8,753,236,129</u>	<u>\$ 9,705,463,443</u>	
Bond issue premium/(discounts) to date...				<u>82,869,501</u>	
				<u>\$ 9,788,332,944</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES		TOTAL	FY11 APPROPRIATIONS		STATUTORY AUTHORIZATIONS	OVER COMMITTED
	PRIOR YEARS THRU FY10						
(a) School Construction Projects.....	\$ 307,849,568	\$ --	\$ 307,849,568	\$ --	\$ 310,000,000		
(b) School District Debt Service.....	58,418,367	--	58,418,367	--	81,000,000		
(c) Special Education Reimbursement.....	19,655,386	--	19,655,386	--	20,000,000		
(d) Special Education Grants.....	--	--	--	--	10,000,000		
(e) Condemned School Reconstruction Projects.....	--	--	--	--	9,000,000		
(f) School Infrastructure.....	3,011,742,404	131,886,018	3,143,628,422		3,050,000,000	\$ 93,628,422	
(g) School Implemented Construction.....	18,126,418	1,481,873,582	1,500,000,000		420,000,000	1,080,000,000	
(x) Expenses Related to Bond Sales.....	<u>157,597</u>	<u>--</u>	<u>157,597</u>		<u>(A)</u>		
	<u>\$ 3,415,949,740</u>	<u>\$ 1,613,759,600</u>	<u>\$ 5,029,709,340</u>		<u>\$ 3,900,000,000</u>		
Bond issue premium/(discounts) to date					<u>99,910,497</u>		
					<u>\$ 3,999,910,497</u>		

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**SCHOOL CONSTRUCTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY2011		
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2010	LAPSED REAPPROPRIATED (In FY12)
(a) School Construction Projects.....	\$ ---	\$ ---	---
(b) School District Debt Service.....	---	---	---
(c) Special Education Reimbursement.....	---	---	---
(d) Special Education Grants.....	---	---	---
(e) Condemned School Reconstruction Projects.....	---	---	---
(f) School Infrastructure.....	131,886,018	---	---
(g) School Implemented Construction.....	1,481,873,582	60,921,323	---
(x) Expenses Related to Bond Sales.....	---	---	---
	<u>\$ 1,613,759,600</u>	<u>\$ 60,921,323</u>	<u>---</u>

**SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects.....	\$ 307,849,568	\$ ---	\$ 307,849,568	\$ 310,000,000	
(b) School District Debt Service.....	58,418,367	---	58,418,367	81,000,000	
(c) Special Education Reimbursement.....	19,655,386	---	19,655,386	20,000,000	
(d) Special Education Grants.....	---	---	---	10,000,000	
(e) Condemned School Reconstruction Projects.....	---	---	---	9,000,000	
(f) School Infrastructure.....	3,011,742,404	13,886,018	3,025,628,422	3,050,000,000	
(g) School Implemented Construction.....	18,126,418	401,873,582	420,000,000	420,000,000	
(x) Expenses Related to Bond Sales.....	<u>157,597</u>	---	<u>157,597</u>	<u>(A)</u>	
	<u>\$ 3,415,949,740</u>	<u>\$ 415,759,600</u>	<u>\$ 3,831,709,340</u>	<u>\$ 3,900,000,000</u>	
Bond issue Premium/(discounts) to date			<u>99,910,497</u>		
				<u>\$ 3,999,910,497</u>	

**SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE		FY11	TOTAL	STATUTORY	OVER
	PRIOR YEARS THRU 11/30/2010	EXPENDITURES				
(a) School Construction Projects.....	\$ 307,849,568	\$	--	\$ 307,849,568	\$	310,000,000
(b) School District Debt Service.....	58,418,367		--	58,418,367		81,000,000
(c) Special Education Reimbursement.....	19,655,386		--	19,655,386		20,000,000
(d) Special Education Grants.....	--		--	--		10,000,000
(e) Condemned School Reconstruction Projects.....	--		--	--		9,000,000
(f) School Infrastructure.....	3,011,742,404		--	3,011,742,404		3,050,000,000
(g) School Implemented Construction.....	79,047,741		97,461,398	176,509,139		420,000,000
(x) Expenses Related to Bond Sales.....	157,597		--	157,597		(A)
	<u>\$ 3,476,871,063</u>	<u>\$</u>	<u>97,461,398</u>	<u>\$ 3,574,332,461</u>	<u>\$</u>	<u>3,900,000,000</u>
Bond issue premium/(discounts) to date						<u>99,910,497</u>
					<u>\$</u>	<u>3,999,910,497</u>

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

ANTI - POLLUTION BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 901,374,827	\$ 124,048,037	\$ 1,025,422,864	\$ 968,494,024	\$ 56,928,840
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	158,856,400	75,000,000	233,856,400	215,500,000	18,356,400
(x) Expenses Related to Bond Sales....	<u>320,976</u>	--	<u>320,976</u>	<u>320,976</u>	
	<u>\$ 1,060,552,203</u>	<u>\$ 199,048,037</u>	<u>\$ 1,259,600,240</u>	<u>\$ 1,184,315,000</u>	
Bond issue premium/(discounts) to date			<u>2,089,543</u>	<u>\$ 1,186,404,543</u>	

ANTI - POLLUTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

	FY2011		
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2010	LAPSED REAPPROPRIATED (In FY12)
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 124,048,037	\$ 30,453,021	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	75,000,000	-- --	
(x) Expenses Related to Bond Sales....	-- --	-- --	
	<u>\$ 199,048,037</u>	<u>\$ 30,453,021</u>	

ANTI - POLLUTION BOND FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 901,374,827	\$ 34,125,525	\$ 935,500,352	\$ 968,494,024	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	158,856,400	--	158,856,400	215,500,000	
(x) Expenses Related to Bond Sales....	<u>320,976</u>	<u>--</u>	<u>320,976</u>	<u>320,976</u>	
	<u>\$ 1,060,552,203</u>	<u>\$ 34,125,525</u>	<u>\$ 1,094,677,728</u>	<u>\$ 1,184,315,000</u>	
Bond issue premium/(discounts) to date			<u>2,089,543</u>	<u>\$ 1,186,404,543</u>	

ANTI - POLLUTION BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 11/30/2010	FY11 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 931,827,848	\$ 514,572	\$ 932,342,420	\$ 968,494,024	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	158,856,400	-- --	158,856,400	215,500,000	
(x) Expenses Related to Bond Sales....	<u>320,976</u>	<u>-- --</u>	<u>320,976</u>	<u>320,976</u>	
	<u>\$ 1,091,005,224</u>	<u>\$ 514,572</u>	<u>\$ 1,091,519,796</u>	<u>\$ 1,184,315,000</u>	
Bond issue premium/(discounts) to date			<u>2,089,543</u>		
				<u>\$ 1,186,404,543</u>	

**TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

EXPENDITURES PRIOR YEARS THRU FY10	FY11 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 4,143,154,264	\$ 4,147,294,225	\$ 4,180,034,900	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	14,965,072	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:				
1) Outside Chicago Urbanized Area....	49,997,470	49,997,470	50,036,000	
2) Chicago Urbanized Area.....	49,911,174	49,911,174	50,000,000	
3) City of Chicago.....	47,614,058	47,614,058	50,000,000	
4) Bridge Repair Assistance.....	12,000,000	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:				
1) Cook & Contiguous Counties.....	199,985,514	199,985,514	201,093,000	
2) Downstate.....	198,598,948	198,598,948	200,000,000	
(e) Authorization Increase P.A. 96-5. :				
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	374,578,011	1,625,421,991	2,000,000,000	\$ 2
(x) Expenses Related to Bond Sales.....	912,414	912,414	(A)	
	<u>\$ 5,091,716,925</u>	<u>\$ 1,629,561,952</u>	<u>\$ 6,721,278,877</u>	<u>\$ 6,758,129,000</u>
Bond issue premium/(discounts) to date			<u>65,001,231</u>	<u>\$ 6,823,130,231</u>

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

TRANSPORTATION BOND SERIES "A" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

		FY2011	
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2010	REAPPROPRIATED (In FY12)
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 4,139,961	\$ 581,159	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	--	--	
(c) Authorization Increase P.A. 80-1032:			
1) Outside Chicago Urbanized Area.....	--	--	
2) Chicago Urbanized Area.....	--	--	
3) City of Chicago.....	--	--	
4) Bridge Repair Assistance.....	--	--	
(d) Authorization Increase P.A. 81-SS2-2:			
1) Cook & Contiguous Counties.....	--	--	
2) Downstate.....	--	--	
(e) Authorization Increase P.A. 96-5. :			
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 - 15.....	1,625,421,991	443,760,530	
(x) Expenses Related to Bond Sales.....	--	--	
	<u>\$ 1,629,561,952</u>	<u>\$ 444,341,689</u>	

**TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

	EXPENDITURES PRIOR YEARS THRU FY10	FY11 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement	\$ 4,143,154,264	\$ 4,138,961	\$ 4,147,293,225	\$ 4,180,034,900	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts	14,965,072	--	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:					
1) Outside Chicago Urbanized Area	49,997,470	--	49,997,470	50,036,000	
2) Chicago Urbanized Area	49,911,174	--	49,911,174	50,000,000	
3) City of Chicago	47,614,058	--	47,614,058	50,000,000	
4) Bridge Repair Assistance	12,000,000	--	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:					
1) Cook & Contiguous Counties	199,985,514	--	199,985,514	201,093,000	
2) Downstate	198,598,948	--	198,598,948	200,000,000	
(e) Authorization Increase P.A. 96-5. :					
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	374,578,011	1,503,645,981	1,878,223,992	2,000,000,000	
(x) Expenses Related to Bond Sales	912,414	--	912,414	(A)	
	<u>\$ 5,091,716,925</u>	<u>\$ 1,507,784,942</u>	<u>\$ 6,599,501,867</u>	<u>\$ 6,758,129,000</u>	
Bond issue premium/(discounts) to date				<u>65,001,231</u>	
				<u>\$ 6,823,130,231</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	EXPENDITURES PRIOR YEARS THRU 11/30/2010	FY11 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement	\$ 4,143,735,423	\$ 2,633,291	\$ 4,146,368,714	\$ 4,180,034,900	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts	14,965,072	-- --	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:					
1) Outside Chicago Urbanized Area	49,997,470	-- --	49,997,470	50,036,000	
2) Chicago Urbanized Area	49,911,174	-- --	49,911,174	50,000,000	
3) City of Chicago	47,614,058	-- --	47,614,058	50,000,000	
4) Bridge Repair Assistance	12,000,000	-- --	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:					
1) Cook & Contiguous Counties	199,985,514	-- --	199,985,514	201,093,000	
2) Downstate	198,598,948	-- --	198,598,948	200,000,000	
(e) Authorization Increase P.A. 96-5. :					
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	818,338,541	603,864,246	1,422,202,787	2,000,000,000	
(x) Expenses Related to Bond Sales	<u>912,414</u>	<u>-- --</u>	<u>912,414</u>	<u>(A)</u>	
	<u>\$ 5,536,058,614</u>	<u>\$ 606,497,537</u>	<u>\$ 6,142,556,151</u>	<u>\$ 6,758,129,000</u>	
Bond issue premium/(discounts) to date			<u>65,001,231</u>		
			<u>\$ 6,823,130,231</u>		

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

	<u>CUMULATIVE</u>	<u>FY11</u>	<u>TOTAL</u>	<u>STATUTORY</u>	<u>OVER</u>
	<u>EXPENDITURES</u>	<u>APPROPRIATIONS</u>	<u>APPROPRIATIONS</u>	<u>AUTHORIZATIONS</u>	<u>COMMITTED</u>
	<u>PRIOR YEARS</u>				
	<u>THRU FY10</u>				
(a) Mass Transportation:					
1) Statewide & RTA District.....	\$ 1,576,093,958	\$ 2,760,853,905	\$ 4,336,947,863	\$ 2,291,270,000	\$ 2,045,677,863
2) Chicago & Contiguous Counties.....	177,731,112	369,806	178,100,918	181,350,000	
3) Downstate.....	19,154,900	200,001,355	219,156,255	20,450,000	198,706,255
4) Projects Throughout the State.....	--	1,005,000,002	1,005,000,002	1,000,000,000	5,000,002
(b) Aviation.....	361,808,634	148,391,292	510,199,926	411,600,000	98,599,926
(x) Expenses Related to Bond Sales.....	<u>334,192</u>	<u>--</u>	<u>334,192</u>	<u>(A)</u>	
	<u>\$ 2,135,122,796</u>	<u>\$ 4,114,616,360</u>	<u>\$ 6,249,739,156</u>	<u>\$ 3,904,670,000</u>	
Bond issue premium/(discounts) to date			<u>16,553,069</u>		
			<u>\$ 3,921,223,069</u>		

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "B" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY2011			
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2010	LAPSED	REAPPROPRIATED (In FY12)
(a) Mass Transportation:				
1) Statewide & RTA District.....	\$ 2,760,853,905	\$ 85,606,191		
2) Chicago & Contiguous Counties.....	369,806	844		
3) Downstate.....	200,001,355	--		
4) Projects Throughout the State.....	1,005,000,002	--		
(b) Aviation.....	148,391,292	1,776,295		
(x) Expenses Related to Bond Sales.....	---	---		
	<u>\$ 4,114,616,360</u>	<u>\$ 87,383,330</u>		

**TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:					
1) Statewide & RTA District.....	\$ 1,576,093,958	\$ 684,685,055	\$ 2,260,779,013	\$ 2,291,270,000	
2) Chicago & Contiguous Counties.....	177,731,112	369,806	178,100,918	181,350,000	
3) Downstate.....	19,154,900	45,710,355	64,865,255	20,450,000	\$ 44,415,255
4) Projects Throughout the State.....	---	---	---	1,000,000,000	
(b) Aviation.....	361,808,634	37,483,032	399,291,666	411,600,000	
(x) Expenses Related to Bond Sales.....	334,192	---	334,192	(A)	
	\$ 2,135,122,796	\$ 768,248,248	\$ 2,903,371,044	\$ 3,904,670,000	
Bond issue premium/(discounts) to date			<u>16,553,069</u>		
				<u>\$ 3,921,223,069</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDE/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 11/30/2010	FY11 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:					
1) Statewide & RTA District.....	\$ 1,661,700,149	\$ 288,372,728	\$ 1,950,072,877	\$ 2,291,270,000	
2) Chicago & Contiguous Counties.....	177,731,956	172,046	177,904,002	181,350,000	
3) Downstate.....	19,154,900	457,000	19,611,900	20,450,000	
4) Projects Throughout the State.....	---	---	---	1,000,000,000	
(b) Aviation.....	363,584,929	6,737,463	370,322,392	411,600,000	
(x) Expenses Related to Bond Sales.....	334,192	---	334,192	(A)	
	<u>\$ 2,222,506,126</u>	<u>\$ 295,739,237</u>	<u>\$ 2,518,245,363</u>	<u>\$ 3,904,670,000</u>	
Bond issue premium/(discounts) to date			<u>16,553,069</u>		
			<u>\$ 3,921,223,069</u>		

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "D" FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

	<u>CUMULATIVE</u>	<u>FY11</u>	<u>TOTAL</u>	<u>STATUTORY</u>	<u>OVER</u>
	<u>EXPENDITURES</u>	<u>APPROPRIATIONS</u>	<u>APPROPRIATIONS</u>	<u>AUTHORIZATIONS</u>	<u>COMMITTED</u>
	<u>PRIOR YEARS</u>				
	<u>THRU FY10</u>				
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 35,859,373	\$ 3,517,883,625	\$ 3,553,742,998	\$ 1,015,000,000	\$ 2,538,742,998
(x) Expenses Related to Bond Sales.....	--	--	--	(A)	
	<u>\$ 35,859,373</u>	<u>\$ 3,517,883,625</u>	<u>\$ 3,553,742,998</u>	<u>\$ 1,015,000,000</u>	
Bond issue premium/(discounts) to date				<u>(4,011,614)</u>	
				<u>\$ 1,010,988,386</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "D" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY2011		
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2010	LAPSED REAPPROPRIATED (In FY12)
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 3,517,883,625	\$ 382,444,976	
(x) Expenses Related to Bond Sales.....	--	--	
	<u>\$ 3,517,883,625</u>	<u>\$ 382,444,976</u>	

**TRANSPORTATION BOND SERIES "D" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

	<u>CUMULATIVE</u>	<u>PRIOR YEARS</u>	<u>FY11</u>	<u>TOTAL</u>	<u>STATUTORY</u>	<u>OVER</u>
	<u>THRU FY10</u>	<u>RELEASES</u>	<u>RELEASES</u>	<u>RELEASES</u>	<u>AUTHORIZATIONS</u>	<u>COMMITTED</u>
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 35,859,373	\$ 1,482,270,627	\$ 1,518,130,000	\$ 1,518,130,000	\$ 1,015,000,000	\$ 503,130,000
(x) Expenses Related to Bond Sales.....	-- --	-- --	-- --	-- --	(A)	
	<u>\$ 35,859,373</u>	<u>\$ 1,482,270,627</u>	<u>\$ 1,518,130,000</u>	<u>\$ 1,518,130,000</u>	<u>\$ 1,015,000,000</u>	
Bond issue premium/(discounts) to date					<u>(4,011,614)</u>	
					<u>\$ 1,010,988,386</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "D" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 11/30/2010	FY11 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 418,304,349	\$ 481,296,781	\$ 899,601,130	\$ 1,015,000,000	
(x) Expenses Related to Bond Sales.....	-- --	-- --	-- --	(A)	
	<u>\$ 418,304,349</u>	<u>\$ 481,296,781</u>	<u>\$ 899,601,130</u>	<u>\$ 1,015,000,000</u>	
Bond issue premium/(discounts) to date				<u>(4,011,614)</u>	
				<u>\$ 1,010,988,386</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**COAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources.....	\$ 121,843,198	\$ 22,000,000	\$ 143,843,198	\$ 148,000,000	
(b) Research & Development of Other Forms of Energy.....	14,905,632	---	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project.....	--	--	--	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities.....	--	61,500,000	61,500,000	500,000,000	
(e) Facility Cost Reports pursuant to the... Illinois Power Agency Act.....	24,947,274	26,052,727	51,000,001	35,000,000	\$ 16,000,001
Transfers Pursuant to PA 96-0045.....	320,000	--	320,000	(B)	
(x) Expenses Related to Bond Sales.....	32,097	--	32,097	(A)	
	<u>\$ 162,048,201</u>	<u>\$ 109,552,727</u>	<u>\$ 271,600,928</u>	\$ 733,200,000	
Bond issue premium/(discounts) to date			<u>1,324,029</u>		
				<u>\$ 734,524,029</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Transfers pursuant to FY2010 budget implementation bill.

**COAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY2011		
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2010	REAPPROPRIATED (In FY12)
(a) Capital Development of Coal Resources.....	\$ 22,000,000	\$ --	--
(b) Research & Development of Other Forms of Energy.....	--	--	--
(c) Grant for an Illinois Generating Station Project.....	--	--	--
(d) Financial Assistance to New Electric Generating Facilities.....	61,500,000	--	--
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	26,052,727	--	--
Transfers pursuant to PA 96-0045.....	--	--	--
(x) Expenses Related to Bond Sales.....	--	--	--
	<u>\$ 109,552,727</u>	<u>\$ --</u>	<u>--</u>

COAL DEVELOPMENT BOND FUND
 COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources.....	\$ 121,843,198	\$ --	\$ 121,843,198	\$ 148,000,000	
(b) Research & Development of Other Forms of Energy.....	14,905,632	--	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project.....	--	--	--	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities.....	--	14,114,833	14,114,833	500,000,000	
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	24,947,274	4,352,727	29,300,001	35,000,000	
Transfers Pursuant to PA 96-0045.....	320,000	--	320,000	(B)	
(x) Expenses Related to Bond Sales.....	32,097	--	32,097	(A)	
	<u>\$ 162,048,201</u>	<u>\$ 18,467,560</u>	<u>\$ 180,515,761</u>	\$ 733,200,000	
Bond issue premium/(discounts) to date				<u>1,324,029</u>	
				<u>\$ 734,524,029</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Transfers pursuant to FY2010 budget implementation bill.

COAL DEVELOPMENT BOND FUND
 COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 11/30/2010	FY11 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources.....	\$ 121,843,198	\$ --	\$ 121,843,198	\$ 148,000,000	
(b) Research & Development of Other Forms of Energy.....	14,905,632	--	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project.....	--	--	--	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities.....	--	--	--	500,000,000	
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	24,947,274	4,352,726	29,300,000	35,000,000	
Transfers pursuant to PA 96-0045.....	320,000	--	320,000	(B)	
(x) Expenses Related to Bond Sales.....	32,097	--	32,097	(A)	
	<u>\$ 162,048,201</u>	<u>\$ 4,352,726</u>	<u>\$ 166,400,927</u>	<u>\$ 733,200,000</u>	
Bond issue premium/(discounts) to date				<u>1,324,029</u>	
				<u>\$ 734,524,029</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Transfers pursuant to FY2010 budget implementation bill.

**BUILD ILLINOIS BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Infrastructure Purposes and Bond Sale expenses.....	\$ 2,233,354,908	\$ 1,181,442,126	\$ 3,414,797,034	\$ 2,858,735,404	\$ 556,061,630
(b) Business Development Purposes.....	173,189,172	617,877,289	791,066,461	196,000,000	595,066,461
(c) Educational Purposes.....	1,103,946,433	963,089,835	2,067,036,268	1,352,358,100	714,678,168
(d) Environmental Purposes.....	141,264,210	111,758,317	253,022,527	150,150,900	102,871,627
Bond Issue Prem/Disc to date.....	-- --	-- --	-- --	58,264,596	
	<u>3,651,754,723</u>	<u>2,874,167,567</u>	<u>6,525,922,290</u>	<u>4,615,509,000</u>	
(e) Refunding.....	2,101,669,771	-- --	2,101,669,771	2,101,669,771	
Refunding Bond Sale expenses.....	3,188,642	-- --	3,188,642	3,188,642	
Refunding Bond Issue Prem/Disc..	-- --	-- --	-- --	56,891,744	
	<u>2,104,858,413</u>	<u>-- --</u>	<u>2,104,858,413</u>	<u>2,161,750,157</u>	(A)
	<u>\$ 5,756,613,136</u>	<u>\$ 2,874,167,567</u>	<u>\$ 8,630,780,703</u>	<u>\$ 6,777,259,157</u>	

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.

**BUILD ILLINOIS BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY2011		
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2010	REAPPROPRIATED (In FY12)
		LAPSED	
(a) Infrastructure Purposes and Bond Sale Expenses.....	\$ 1,181,442,126	\$ 62,335,962	
(b) Business Development Purposes.....	617,877,289	7,104	
(c) Educational Purposes.....	963,089,835	44,325,900	
(d) Environmental Purposes.....	111,758,317	--	
(e) Refunding.....	--	--	
Refunding Bond Sale expenses	--	--	
	\$ 2,874,167,567	\$ 106,668,966	

**BUILD ILLINOIS BOND FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Infrastructure Purposes and Bond Sale expenses.....	\$ 2,233,354,908	\$ 298,137,305	\$ 2,531,492,213	\$ 2,858,735,404	
(b) Business Development Purposes.....	173,189,172	8,925,006	182,114,178	196,000,000	
(c) Educational Purposes.....	1,103,946,433	175,977,654	1,279,924,087	1,352,358,100	
(d) Environmental Purposes.....	141,264,210	6,395,617	147,659,827	150,150,900	
Bond Issue Discounts to date.....	--	--	--	58,264,596	
	<u>3,651,754,723</u>	<u>489,435,582</u>	<u>4,141,190,305</u>	<u>4,615,509,000</u>	
(e) Refunding.....	2,101,669,771	--	2,101,669,771	2,101,669,771	
Refunding Bond Sale expenses.....	3,188,642	--	3,188,642	3,188,642	
Refunding Bond Issue Discounts.....	--	--	--	56,891,744	
	<u>2,104,858,413</u>	<u>--</u>	<u>2,104,858,413</u>	<u>2,161,750,157 (A)</u>	
	<u>\$ 5,756,613,136</u>	<u>\$ 489,435,582</u>	<u>\$ 6,246,048,718</u>	<u>\$ 6,777,259,157</u>	

FOOTNOTES:
(A) The Statutory Authorization for Refunding Bonds is Unlimited.

**BUILD ILLINOIS BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS	FY11 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
	THRU 11/30/2010				
(a) Infrastructure Purposes and Bond Sale expenses.....	\$ 2,295,690,870	\$ 84,845,672	\$ 2,380,536,542	\$ 2,858,735,404	
(b) Business Development Purposes.....	173,196,276	247,740	173,444,016	196,000,000	
(c) Educational Purposes.....	1,148,272,333	51,545,044	1,199,817,377	1,352,358,100	
(d) Environmental Purposes.....	141,264,210	476,724	141,740,934	150,150,900	
Bond Issue Prem/Disc to date.....	--	--	--	58,264,596	
	<u>3,758,423,689</u>	<u>137,115,180</u>	<u>3,895,538,869</u>	<u>4,615,509,000</u>	
(e) Refunding.....	2,101,669,771	--	2,101,669,771	2,101,669,771	
Refunding Bond Sale expenses.....	3,188,642	--	3,188,642	3,188,642	
Refunding Bond Issue Prem/Disc	--	--	--	56,891,744	
	<u>2,104,858,413</u>	<u>--</u>	<u>2,104,858,413</u>	<u>2,161,750,157</u>	(A)
\$	<u>5,863,282,102</u>	<u>\$ 137,115,180</u>	<u>\$ 6,000,397,282</u>	<u>\$ 6,777,259,157</u>	

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.