



STATE OF ILLINOIS • OFFICE OF THE COMPTROLLER
JUDY BAAR TOPINKA

DATE: 1/13/2012

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SUBJECT: Recap of General and Special
Obligation Bonded Indebtedness and
Update of Comparisons of General
and Special Obligation Bond Activity

Attached are the Recap of General and Special Obligation Bonded Indebtedness (Exhibit I) and the following comparisons of general obligation bond activity (i.e., Anti-Pollution, Capital Development, School Construction, Transportation "A", Transportation "B", Transportation "D", and Coal Development,) and special obligation bond activity (Build Illinois Bonds) as of August 31, 2011:

- (1) Comparison of Expended/Appropriated Project Commitments to Statutory Authorizations.
- (2) Summary of Expenditures Per Statutory Purposes (current year and lapse year when applicable). Prior years' "Summary of Expenditures Per Statutory Purposes" are available upon request.
- (3) Comparison of Expended/Governor Released Projects to Statutory Authorizations.
- (4) Comparison of Expended/Obligated Projects to Statutory Authorizations.

Prior year information presented was obtained from the Comptroller's prior year audited financial statements. Current year amounts were extracted from the Statewide Accounting Management System (SAMS) Information Warehouse and the Mun-Ease Bonded Indebtedness System.

NOTE: This Monthly Bond Report is now available on-line on the Comptroller's web site at www.ioc.state.il.us under Resource Library- Reports.

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STATE CAPITOL
SPRINGFIELD, ILLINOIS 62706-0001
217/782-6000

LAND OF LINCOLN BUILDING
325 WEST ADAMS
SPRINGFIELD, ILLINOIS 62704-1871
217/782-6084



STATE OF ILLINOIS
 RECAP OF GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
 8/31/2011

	AUTHORIZED	AUTHORIZED BUT UNISSUED	ISSUED	PRINCIPAL	OUTSTANDING (A) INTEREST	TOTAL	DEBT SERVICE FUND BALANCE
Anti-Pollution Multiple Purpose	\$ 599,000,000 659,315,000 1,258,315,000	\$ --- 162,054,000 162,054,000	\$ 599,000,000 497,261,000 1,096,261,000	\$ --- 120,970,912 120,970,912	\$ --- 92,398,860 92,398,860	\$ --- 213,368,772 213,368,772	
Capital Development Multiple Purpose	1,737,000,000 8,900,463,443 10,637,463,443	--- 1,936,773,873 1,936,773,873	1,737,000,000 6,963,689,570 8,700,689,570	--- 2,139,919,717 2,139,919,717	--- 1,382,891,277 1,382,891,277	--- 3,522,810,994 3,522,810,994	
School Construction Multiple Purpose	330,000,000 4,216,000,000 4,546,000,000	--- 829,583,619 829,583,619	330,000,000 3,386,416,381 3,716,416,381	--- 1,790,158,132 1,790,158,132	--- 1,165,501,409 1,165,501,409	--- 2,955,659,541 2,955,659,541	
Transportation "A" Multiple Purpose	1,326,000,000 5,432,129,000 6,758,129,000	--- 646,704,000 646,704,000	1,326,000,000 4,785,425,000 6,111,425,000	--- 2,484,855,113 2,484,855,113	--- 1,742,615,248 1,742,615,248	--- 4,227,470,361 4,227,470,361	
Transportation "B" Multiple Purpose	403,000,000 4,762,670,000 5,165,670,000	--- 2,609,406,700 2,609,406,700	403,000,000 2,153,263,300 2,556,263,300	--- 937,297,372 937,297,372	--- 668,334,859 668,334,859	--- 1,605,632,231 1,605,632,231	
Transportation "D" Multiple Purpose	--- 2,249,000,000 2,249,000,000	--- 1,363,975,000 1,363,975,000	--- 885,025,000 885,025,000	--- 848,824,000 848,824,000	--- 703,597,499 703,597,499	--- 1,552,421,499 1,552,421,499	
Coal Development Multiple Purpose	35,000,000 713,200,000 748,200,000	--- 586,893,900 586,893,900	35,000,000 126,306,100 161,306,100	--- 36,134,282 36,134,282	--- 21,037,915 21,037,915	--- 57,172,197 57,172,197	
Pension Funding Series	17,562,348,300	386,348,300	17,166,000,000	16,272,800,000	9,394,451,446	25,667,251,446	
Medicaid Funding Series	250,000,000	3,905,000	246,095,000	---	---	---	
Refunding	4,839,025,000	(B) 1,972,205,000	6,070,824,239	2,866,820,000	743,915,541	3,610,735,541	
Totals	54,014,150,743	10,507,849,392	46,710,305,590	27,497,779,528	15,914,744,054	43,412,523,582	\$ 1,140,726,763
Build Illinois Refunding	5,703,509,000 Unlimited 5,703,509,000	1,789,842,017 Unlimited 1,789,842,017	3,913,666,983 2,061,753,858 5,975,420,841	1,350,018,463 821,202,405 2,171,220,868	747,692,920 212,255,257 959,948,177	2,097,711,383 1,033,457,662 3,131,169,045	4,242,085
Civic Center Refunding	200,000,000 Unlimited 200,000,000	(B) 153,939,268 Unlimited 153,939,268	171,485,732 176,515,000 348,000,732	46,060,732 36,270,000 82,330,732	45,121,768 5,010,484 50,132,252	91,182,500 41,280,484 132,462,984	11,277,802
GRAND TOTAL	\$ 59,917,659,743	\$ 12,451,630,677	\$ 53,033,727,163	\$ 29,751,331,128	\$ 16,924,824,483	\$ 46,676,155,611	\$ 1,156,246,650

(A) Outstanding amounts are net of refunded bonds.

(B) Per the statutory authorization these amounts are equal to the Authorized amount less Principal Outstanding.

CAPITAL DEVELOPMENT BOND FUND
 COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes.....	\$ 2,806,273,314	\$ 1,396,489,775	\$ 4,202,763,089	\$ 3,643,925,287	\$ 558,837,802
(b) Correctional Purposes.....	1,709,343,408	280,566,328	1,989,909,736	1,971,420,000	18,489,736
(c) Conservation Purposes.....	665,978,991	137,604,898	803,583,889	756,203,000	47,380,889
(d) Child Care, Mental & Public Health Purposes.....	744,539,383	192,356,091	936,895,474	838,497,000	98,398,474
(e) State Agency, Commissions & Board Purposes.....	1,715,631,350	821,156,244	2,536,787,594	2,126,836,200	409,951,394
(f) Port Districts.....	24,853,816	-	24,853,816	25,671,900	42,877,452
(g) Water Resource Management.....	228,171,729	129,482,797	357,654,526	314,777,074	42,877,452
(h) Private Health Service Management.....	9,852,713	-	9,852,713	9,852,713	-
(i) Food Production Research.....	64,818,730	-	64,818,730	64,940,269	121,551,539
(j) State Library Grants.....	25,400,426	-	25,400,426	38,250,000	12,849,574
(k) Correctional Facility Grants.....	-	-	-	25,000,000	25,000,000
(l) Aquarium Facilities.....	5,000,000	-	5,000,000	5,000,000	-
(m) Grants to Local Governments.....	438,456,735	187,501,344	625,958,079	588,590,000	37,368,079
(n) IL Open Land Trust Program.....	157,826,613	50,364,343	208,190,956	228,500,000	119,309,044
(x) Expenses Related to Bond Sales.....	81,830,428	11,449,100	93,279,528	(A)	-
	<u>\$ 8,677,977,636</u>	<u>\$ 3,206,970,920</u>	<u>\$ 11,884,948,556</u>	<u>\$ 10,637,463,443</u>	

Bond issue premium/(discounts) to date.....

82,869,501

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

\$ 10,720,332,944

CAPITAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

	FY2011			REAPPROPRIATED (In FY12)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 8/31/2011	LAPSED	
(a) Educational Purposes.....	\$ 1,472,355,537	\$ 75,865,058	\$ 704	\$ 1,396,489,775
(b) Correctional Purposes.....	289,141,325	6,053,746	2,521,251	280,566,328
(c) Conservation Purposes.....	139,831,627	2,219,729	7,000	137,604,898
(d) Child Care, Mental & Public Health Purposes.....	208,833,488	16,472,990	4,407	192,356,091
(e) State Agency, Commissions & Board Purposes.....	840,049,953	19,936,018	307,934,243	512,179,692
(f) Port Districts.....	-	-	-	-
(g) Water Resource Management.....	132,169,457	2,686,663	-	129,482,794
(h) Private Health Service Management.....	-	-	-	-
(i) Food Production Research.....	-	-	-	-
(j) State Library Grants.....	-	-	-	-
(k) Correctional Facility Grants.....	-	-	-	-
(l) Aquarium Facilities.....	-	-	-	-
(m) Grants to Local Governments.....	220,070,906	32,569,563	-	187,501,343
(n) IL Open Land Trust Program.....	50,382,366	18,023	-	50,364,343
(x) Expenses Related to Bond Sales.....	9,672,444	9,485,411	-	-
	<u>\$ 3,362,507,103</u>	<u>\$ 165,307,201</u>	<u>\$ 310,467,605</u>	<u>\$ 2,886,545,264</u>

**CAPITAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY2012		
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 8/31/2011	LAPSED REAPPROPRIATED (In FY13)
(a) Educational Purposes.....	\$ 1,396,489,775	\$ 26,399,347	
(b) Correctional Purposes.....	280,566,328	1,168,814	
(c) Conservation Purposes.....	137,604,898	84,585	
(d) Child Care, Mental & Public Health Purposes.....	192,356,091	1,057,532	
(e) State Agency, Commissions & Board Purposes.....	821,156,244	3,748,054	
(f) Port Districts.....	-	-	
(g) Water Resource Management.....	129,482,797	-	
(h) Private Health Service Management.....	-	-	
(i) Food Production Research.....	-	-	
(j) State Library Grants.....	-	-	
(k) Correctional Facility Grants.....	-	-	
(l) Aquarium Facilities.....	-	-	
(m) Grants to Local Governments.....	187,501,344	1,439,603	
(n) IL Open Land Trust Program.....	50,364,343	-	
(x) Expenses Related to Bond Sales.....	11,449,100	1,779,140	
	<u>\$ 3,206,970,920</u>	<u>\$ 35,677,075</u>	

**CAPITAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes.....	\$ 2,806,273,314	\$ 712,291,315	\$ 3,518,564,629	\$ 3,643,925,287	
(b) Correctional Purposes.....	1,709,343,408	208,095,328	1,917,438,736	1,971,420,000	
(c) Conservation Purposes.....	665,978,991	60,000,898	725,979,889	756,203,000	
(d) Child Care, Mental & Public Health Purposes.....	744,539,383	116,214,906	860,754,289	838,497,000	\$ 22,257,289
(e) State Agency, Commissions & Board Purposes.....	1,715,631,350	308,491,181	2,024,122,531	2,126,836,200	
(f) Port Districts.....	24,853,816	-	24,853,816	25,671,900	
(g) Water Resource Management.....	228,171,729	58,153,854	286,325,583	314,777,074	
(h) Private Health Service Management.....	9,852,713	-	9,852,713	9,852,713	
(i) Food Production Research.....	64,818,730	-	64,818,730	64,940,269	
(j) State Library Grants.....	25,400,426	-	25,400,426	38,250,000	
(k) Correctional Facility Grants.....	-	-	-	25,000,000	
(l) Aquarium Facilities.....	5,000,000	-	5,000,000	5,000,000	
(m) Grants to Local Governments.....	438,456,735	21,901,337	460,358,072	588,590,000	
(n) IL Open Land Trust Program.....	157,826,613	10,364,343	168,190,956	228,500,000	
(x) Expenses Related to Bond Sales.....	81,830,428	11,449,100	93,279,528	(A)	
	<u>\$ 8,677,977,636</u>	<u>\$ 1,506,962,262</u>	<u>\$ 10,184,939,898</u>	<u>\$ 10,637,463,443</u>	
Bond issue premium/(discounts) to date...				<u>82,869,501</u>	
				<u>\$ 10,720,332,944</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**CAPITAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 8/31/2011	FY12 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes.....	\$ 2,832,672,661	\$ 127,638,115	\$ 2,960,310,776	\$ 3,643,925,287	
(b) Correctional Purposes.....	1,710,512,222	5,122,725	1,715,634,947	1,971,420,000	
(c) Conservation Purposes.....	666,063,576	9,537,382	675,600,958	756,203,000	
(d) Child Care, Mental & Public Health Purposes.....	745,596,915	9,254,237	754,851,152	838,497,000	
(e) State Agency, Commissions & Board Purposes.....	1,719,379,404	41,489,765	1,760,869,169	2,126,836,200	
(f) Port Districts.....	24,853,816	-	24,853,816	25,671,900	
(g) Water Resource Management.....	228,171,729	6,451,756	234,623,485	314,777,074	
(h) Private Health Service Management.....	9,852,713	-	9,852,713	9,852,713	
(i) Food Production Research.....	64,818,730	-	64,818,730	64,940,269	
(j) State Library Grants.....	25,400,426	-	25,400,426	38,250,000	
(k) Correctional Facility Grants.....	-	-	-	25,000,000	
(l) Aquarium Facilities.....	5,000,000	-	5,000,000	5,000,000	
(m) Grants to Local Governments.....	439,896,338	9,944,940	449,841,278	588,590,000	
(n) IL Open Land Trust Program.....	157,826,613	-	157,826,613	228,500,000	
(x) Expenses Related to Bond Sales.....	83,609,568	-	83,609,568	(A)	
	<u>\$ 8,713,654,711</u>	<u>\$ 209,438,920</u>	<u>\$ 8,923,093,631</u>	<u>\$ 10,637,463,443</u>	
Bond issue premium/(discounts) to date....				<u>82,869,501</u>	
				<u>\$ 10,720,332,944</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects.....	\$ 307,849,568	\$ -	\$ 307,849,568	\$ 310,000,000	
(b) School District Debt Service.....	58,418,367	-	58,418,367	81,000,000	
(c) Special Education Reimbursement.....	19,655,386	-	19,655,386	20,000,000	
(d) Special Education Grants	-	-	-	10,000,000	
(e) Condemned School Reconstruction Projects	-	-	-	9,000,000	
(f) School Infrastructure	3,011,742,404	31,886,018	3,043,628,422	3,050,000,000	
(g) School Implemented Construction	147,168,770	1,452,831,236	1,600,000,006	1,066,000,000	\$ 534,000,006
(x) Expenses Related to Bond Sales	<u>157,597</u>	-	<u>157,597</u>	<u>(A)</u>	
	<u>\$ 3,544,992,092</u>	<u>\$ 1,484,717,254</u>	<u>\$ 5,029,709,346</u>	<u>\$ 4,546,000,000</u>	
Bond issue premium/(discounts) to date			<u>99,910,497</u>		
				<u>\$ 4,645,910,497</u>	

TNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**SCHOOL CONSTRUCTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2011			
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 8/31/2011	LAPSED	REAPPROPRIATED (In FY12)
(a) School Construction Projects.....	\$ -	\$ -	\$ -	\$ -
(b) School District Debt Service.....	-	-	-	-
(c) Special Education Reimbursement.....	-	-	-	-
(d) Special Education Grants.....	-	-	-	-
(e) Condemned School Reconstruction Projects.....	-	-	-	-
(f) School Infrastructure.....	31,886,018	-	-	31,886,018
(g) School Implemented Construction.....	1,581,873,582	129,042,352	-	1,452,831,230
(x) Expenses Related to Bond Sales.....	-	-	-	-
	<u>\$ 1,613,759,600</u>	<u>\$ 129,042,352</u>	<u>\$ -</u>	<u>\$ 1,484,717,248</u>

**SCHOOL CONSTRUCTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2012			
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 8/31/2011	LAPSED	REAPPROPRIATED (In FY13)
(a) School Construction Projects.....	\$ -	\$ -		
(b) School District Debt Service.....	-	-		
(c) Special Education Reimbursement.....	-	-		
(d) Special Education Grants.....	-	-		
(e) Condemned School Reconstruction Projects.....	-	-		
(f) School Infrastructure.....	31,886,018	-		
(g) School Implemented Construction.....	1,452,831,236	30,627,481		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ 1,484,717,254</u>	<u>\$ 30,627,481</u>		

**SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects.....	\$ 307,849,568	-	\$ 307,849,568	\$ 310,000,000	
(b) School District Debt Service.....	58,418,367	-	58,418,367	81,000,000	
(c) Special Education Reimbursement.....	19,655,386	-	19,655,386	20,000,000	
(d) Special Education Grants.....	-	-	-	10,000,000	
(e) Condemned School Reconstruction Projects.....	-	-	-	9,000,000	
(f) School Infrastructure.....	3,011,742,404	13,886,018	3,025,628,422	3,050,000,000	
(g) School Implemented Construction.....	147,168,770	295,766,153	442,934,923	1,066,000,000	
(x) Expenses Related to Bond Sales.....	157,597	-	157,597	(A)	
	<u>\$ 3,544,992,092</u>	<u>\$ 309,652,171</u>	<u>\$ 3,854,644,263</u>	<u>\$ 4,546,000,000</u>	
Bond issue Premium/(discounts) to date			<u>99,910,497</u>		<u>\$ 4,645,910,497</u>

SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 8/31/2011	FY12 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects.....	\$ 307,849,568	\$ -	\$ 307,849,568	\$ 310,000,000	
(b) School District Debt Service.....	58,418,367	-	58,418,367	81,000,000	
(c) Special Education Reimbursement.....	19,655,386	-	19,655,386	20,000,000	
(d) Special Education Grants.....	-	-	-	10,000,000	
(e) Condemned School Reconstruction Projects.....	-	-	-	9,000,000	
(f) School Infrastructure.....	3,011,742,404	13,885,997	3,025,628,401	3,050,000,000	
(g) School Implemented Construction.....	177,796,251	226,012,957	403,809,208	1,066,000,000	
(x) Expenses Related to Bond Sales.....	157,597	-	157,597	(A)	
	<u>\$ 3,575,619,573</u>	<u>\$ 239,898,954</u>	<u>\$ 3,815,518,527</u>	<u>\$ 4,546,000,000</u>	
Bond issue premium/(discounts) to date				99,910,497	
				<u>\$ 4,645,910,497</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

ANTI - POLLUTION BOND FUND
 COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 932,068,773	\$ 93,354,091	\$ 1,025,422,864	\$ 1,021,494,024	\$ 3,928,840
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	158,856,400	75,000,000	233,856,400	236,500,000	
(x) Expenses Related to Bond Sales.....	320,976	-	320,976	320,976	
	<u>\$ 1,091,246,149</u>	<u>\$ 168,354,091</u>	<u>\$ 1,259,600,240</u>	<u>\$ 1,258,315,000</u>	
Bond issue premium/(discounts) to date				<u>2,089,543</u>	
				<u>\$ 1,260,404,543</u>	

ANTI - POLLUTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

	FY 2011			
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 8/31/2011	LAPSED	
			REAPPROPRIATED (In FY12)	
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 124,048,037	\$ 30,693,946	\$ -	\$ 93,354,091
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	75,000,000	-	-	75,000,000
(x) Expenses Related to Bond Sales.....	-	-	-	-
	<u>\$ 199,048,037</u>	<u>\$ 30,693,946</u>	<u>\$ -</u>	<u>\$ 168,354,091</u>

ANTI - POLLUTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

	FY 2012		
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 8/31/2011	LAPSED
			REAPPROPRIATED (In FY13)
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 93,354,091	\$ -	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	75,000,000	-	
(x) Expenses Related to Bond Sales.....	-	-	
	<u>\$ 168,354,091</u>	<u>\$ -</u>	

ANTI - POLLUTION BOND FUND
 COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 932,068,773	\$ 3,431,579	\$ 935,500,352	\$ 1,021,494,024	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	158,856,400	-	158,856,400	236,500,000	
(x) Expenses Related to Bond Sales.....	320,976	-	320,976	320,976	
	<u>\$ 1,091,246,149</u>	<u>\$ 3,431,579</u>	<u>\$ 1,094,677,728</u>	<u>\$ 1,258,315,000</u>	
Bond issue premium/(discounts) to date				<u>2,089,543</u>	
				<u>\$ 1,260,404,543</u>	

ANTI - POLLUTION BOND FUND
 COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 8/31/2011	FY12 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 932,068,773	\$ 194,069	\$ 932,262,842	\$ 1,021,494,024	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	158,856,400	-	158,856,400	236,500,000	
(x) Expenses Related to Bond Sales.....	320,976	-	320,976	320,976	
	<u>\$ 1,091,246,149</u>	<u>\$ 194,069</u>	<u>\$ 1,091,440,218</u>	<u>\$ 1,258,315,000</u>	
Bond issue premium/(discounts) to date				2,089,543	
				<u>\$ 1,260,404,543</u>	

TRANSPORTATION BOND SERIES "A" FUND
 COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 4,144,030,290	\$ 3,263,426	\$ 4,147,293,716	\$ 4,180,034,900	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	14,965,072	-	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:					
1) Outside Chicago Urbanized Area.....	49,997,470	-	49,997,470	50,036,000	
2) Chicago Urbanized Area.....	49,911,174	-	49,911,174	50,000,000	
3) City of Chicago.....	47,614,058	-	47,614,058	50,000,000	
4) Bridge Repair Assistance.....	12,000,000	-	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:					
1) Cook & Contiguous Counties.....	199,985,514	-	199,985,514	201,093,000	
2) Downstate.....	198,598,948	-	198,598,948	200,000,000	
(e) Authorization Increase P.A 96-5. :					
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	990,643,975	1,009,356,027	2,000,000,002	2,000,000,000	
(x) Expenses Related to Bond Sales.....	912,414	-	912,414	(A)	
	<u>\$ 5,708,658,915</u>	<u>\$ 1,012,619,453</u>	<u>\$ 6,721,278,368</u>	<u>\$ 6,758,129,000</u>	
Bond issue premium/(discounts) to date				<u>65,520,506</u>	
				<u>\$ 6,823,649,506</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

TRANSPORTATION BOND SERIES "A" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

	FY 2011			REAPPROPRIATED (In FY12)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 8/31/2011	LAPSED	
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 4,139,452	\$ 876,026	\$ -	\$ 3,263,426
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	-	-	-	-
(c) Authorization Increase P.A. 80-1032:				
1) Outside Chicago Urbanized Area....	-	-	-	-
2) Chicago Urbanized Area.....	-	-	-	-
3) City of Chicago.....	-	-	-	-
4) Bridge Repair Assistance.....	-	-	-	-
(d) Authorization Increase P.A. 81-SS2-2:				
1) Cook & Contiguous Counties.....	-	-	-	-
2) Downstate.....	-	-	-	-
(e) Authorization Increase P.A 96-5 :				
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	1,625,421,991	616,065,964	-	1,009,356,027
(x) Expenses Related to Bond Sales.....	-	-	-	-
	<u>\$ 1,629,561,443</u>	<u>\$ 616,941,990</u>	<u>\$ -</u>	<u>\$ 1,012,619,453</u>

**TRANSPORTATION BOND SERIES "A" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2012		
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 8/31/2011	LAPSED REAPPROPRIATED (In FY12)
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 3,263,426	\$ 30,137	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	-	-	
(c) Authorization Increase P.A. 80-1032:			
1) Outside Chicago Urbanized Area.....	-	-	
2) Chicago Urbanized Area.....	-	-	
3) City of Chicago.....	-	-	
4) Bridge Repair Assistance.....	-	-	
(d) Authorization Increase P.A. 81-SS2-2:			
1) Cook & Contiguous Counties.....	-	-	
2) Downstate.....	-	-	
(e) Authorization Increase P.A. 96-5. :			
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	1,009,356,027	98,784,477	
(x) Expenses Related to Bond Sales.....	-	-	
	<u>\$ 1,012,619,453</u>	<u>\$ 98,814,614</u>	

**TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 4,144,030,290	\$ 3,263,426	\$ 4,147,293,716	\$ 4,180,034,900	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	14,965,072	-	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:					
1) Outside Chicago Urbanized Area.....	49,997,470	-	49,997,470	50,036,000	
2) Chicago Urbanized Area.....	49,911,174	-	49,911,174	50,000,000	
3) City of Chicago.....	47,614,058	-	47,614,058	50,000,000	
4) Bridge Repair Assistance.....	12,000,000	-	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:					
1) Cook & Contiguous Counties.....	199,985,514	-	199,985,514	201,093,000	
2) Downstate.....	198,598,948	-	198,598,948	200,000,000	
(e) Authorization Increase P.A. 96-5.:					
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	990,643,975	864,451,519	1,855,095,494	2,000,000,000	
(x) Expenses Related to Bond Sales.....	912,414	-	912,414	(A)	
	<u>\$ 5,708,658,915</u>	<u>\$ 867,714,945</u>	<u>\$ 6,576,373,860</u>	<u>\$ 6,758,129,000</u>	
Bond issue premium/(discounts) to date				<u>65,520,506</u>	
				<u>\$ 6,823,649,506</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

TRANSPORTATION BOND SERIES "A" FUND
 COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 8/31/2011	FY12 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 4,144,060,427	\$ -	\$ 4,144,060,427	\$ 4,180,034,900	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	14,965,072	-	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:					
1) Outside Chicago Urbanized Area.....	49,997,470	-	49,997,470	50,036,000	
2) Chicago Urbanized Area.....	49,911,174	-	49,911,174	50,000,000	
3) City of Chicago.....	47,614,058	-	47,614,058	50,000,000	
4) Bridge Repair Assistance.....	12,000,000	-	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:					
1) Cook & Contiguous Counties.....	199,985,514	-	199,985,514	201,093,000	
2) Downstate.....	198,598,948	-	198,598,948	200,000,000	
(e) Authorization Increase P.A 96-5.:					
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	1,089,428,452	536,924,689	1,626,353,141	2,000,000,000	
(x) Expenses Related to Bond Sales.....	912,414	-	912,414	(A)	
	<u>\$ 5,807,473,529</u>	<u>\$ 536,924,689</u>	<u>\$ 6,344,398,218</u>	<u>\$ 6,758,129,000</u>	
Bond issue premium/(discounts) to date				65,520,506	
				<u>\$ 6,823,649,506</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:					
1) Statewide & RTA District.....	\$ 1,790,657,306	\$ 2,541,290,558	\$ 4,331,947,864	\$ 3,441,270,000	\$ 890,677,864
2) Chicago & Contiguous Counties.....	177,731,956	368,962	178,100,918	181,350,000	
3) Downstate.....	19,250,363	199,905,892	219,156,255	20,450,000	198,706,255
4) Projects Throughout the State.....	-	1,005,000,002	1,005,000,002	1,000,000,000	5,000,002
(b) Aviation.....	367,130,202	73,000,000	440,130,202	522,600,000	
(x) Expenses Related to Bond Sales.....	334,192	-	334,192	(A)	
	<u>\$ 2,355,104,019</u>	<u>\$ 3,819,565,414</u>	<u>\$ 6,174,669,433</u>	<u>\$ 5,165,670,000</u>	
Bond issue premium/(discounts) to date				<u>16,553,069</u>	
				<u>\$ 5,182,223,069</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "B" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2011			
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 8/31/2011	LAPSED	REAPPROPRIATED (In FY12)
(a) Mass Transportation:				
1) Statewide & RTA District.....	\$ 2,760,853,905	\$ 214,563,348	\$ 4,999,999	\$ 2,541,290,558
2) Chicago & Contiguous Counties.....	369,806	844	-	368,962
3) Downstate.....	200,002,355	95,463	1,000	199,905,892
4) Projects Throughout the State.....	1,005,000,002	-	-	1,005,000,002
(b) Aviation.....	148,391,292	5,321,568	103,069,724	40,000,000
(x) Expenses Related to Bond Sales.....	-	-	-	-
	<u>\$ 4,114,617,360</u>	<u>\$ 219,981,223</u>	<u>\$ 108,070,723</u>	<u>\$ 3,786,565,414</u>

TRANSPORTATION BOND SERIES "B" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

	FY 2012			REAPPROPRIATED (In FY13)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 8/31/2011	LAPSED	
(a) Mass Transportation:				
1) Statewide & RTA District.....	\$ 2,541,290,558	\$ 67,901,716		
2) Chicago & Contiguous Counties.....	368,962	-		
3) Downstate.....	199,905,892	123,178		
4) Projects Throughout the State.....	1,005,000,002	-		
(b) Aviation.....	73,000,000	423,842		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ 3,819,565,414</u>	<u>\$ 68,448,736</u>		

TRANSPORTATION BOND SERIES "B" FUND
 COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:					
1) Statewide & RTA District.....	\$ 1,790,657,306	\$ 692,470,838	\$ 2,483,128,144	\$ 3,441,270,000	
2) Chicago & Contiguous Counties.....	177,731,956	368,962	178,100,918	181,350,000	
3) Downstate.....	19,250,363	80,359,310	99,609,673	20,450,000	\$ 79,159,673
4) Projects Throughout the State.....	-	-	-	1,000,000,000	
(b) Aviation.....	367,130,202	20,207,896	387,338,098	522,600,000	
(x) Expenses Related to Bond Sales.....	334,192	-	334,192	(A)	
	<u>\$ 2,355,104,019</u>	<u>\$ 793,407,006</u>	<u>\$ 3,148,511,025</u>	<u>\$ 5,165,670,000</u>	
Bond issue premium/(discounts) to date				16,553,069	
				<u>\$ 5,182,223,069</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 8/31/2011	FY12 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:					
1) Statewide & RTA District.....	\$ 1,858,559,022	\$ 569,810,867	\$ 2,428,369,889	\$ 3,441,270,000	
2) Chicago & Contiguous Counties.....	177,731,956	172,046	177,904,002	181,350,000	
3) Downstate.....	19,373,541	66,831,504	86,205,045	20,450,000	\$ 65,755,045
4) Projects Throughout the State.....	-	-	-	1,000,000,000	
(b) Aviation.....	367,554,044	3,812,104	371,366,148	522,600,000	
(x) Expenses Related to Bond Sales.....	334,192	-	334,192	(A)	
	<u>\$ 2,423,552,755</u>	<u>\$ 640,626,521</u>	<u>\$ 3,064,179,276</u>	<u>\$ 5,165,670,000</u>	
				<u>16,553,069</u>	
				<u>\$ 5,182,223,069</u>	

Bond issue premium/(discounts) to date

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

TRANSPORTATION BOND SERIES "D" FUND
 COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 586,313,683	\$ 2,967,429,315	\$ 3,553,742,998	\$ 2,249,000,000	\$ 1,304,742,998
(x) Expenses Related to Bond Sales.....	-	-	-	(A)	
	<u>\$ 586,313,683</u>	<u>\$ 2,967,429,315</u>	<u>\$ 3,553,742,998</u>	<u>\$ 2,249,000,000</u>	
Bond issue premium/(discounts) to date				<u>(5,211,594)</u>	
				<u>\$ 2,243,788,406</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "D" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2011			
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 8/31/2011	LAPSED	REAPPROPRIATED (In FY12)
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 3,517,883,625	\$ 550,454,310	-	\$ 2,967,429,315
(x) Expenses Related to Bond Sales.....	-	-	-	-
	<u>\$ 3,517,883,625</u>	<u>\$ 550,454,310</u>	<u>-</u>	<u>\$ 2,967,429,315</u>

TRANSPORTATION BOND SERIES "D" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

	FY 2012		
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 8/31/2011	LAPSED
			REAPPROPRIATED (In FY13)
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 2,967,429,315	\$ 178,098,072	
(x) Expenses Related to Bond Sales.....	-	-	
	<u>\$ 2,967,429,315</u>	<u>\$ 178,098,072</u>	

TRANSPORTATION BOND SERIES "D" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 586,313,683	\$ 1,152,678,899	\$ 1,738,992,582	\$ 2,249,000,000	
(x) Expenses Related to Bond Sales.....	-	-		(A)	
	<u>\$ 586,313,683</u>	<u>\$ 1,152,678,899</u>	<u>\$ 1,738,992,582</u>	<u>\$ 2,249,000,000</u>	
Bond issue premium/(discounts) to date				<u>(5,211,594)</u>	
				<u>\$ 2,243,788,406</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "D" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	<u>CUMULATIVE</u>	<u>FY12</u>	<u>TOTAL</u>	<u>STATUTORY</u>	<u>OVER</u>
	<u>EXPENDITURES</u>	<u>OBLIGATIONS</u>	<u>EXPENDITURES</u>	<u>AUTHORIZATIONS</u>	<u>COMMITTED</u>
	<u>PRIOR YEARS</u>				
	<u>THRU 8/31/2011</u>				
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 764,411,755	\$ 486,801,538	\$ 1,251,213,293	\$ 2,249,000,000	
(x) Expenses Related to Bond Sales.....	-	-	-	(A)	
	\$ 764,411,755	\$ 486,801,538	\$ 1,251,213,293	\$ 2,249,000,000	
Bond issue premium/(discounts) to date			(5,211,594)		
		\$ 2,243,788,406			

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

COAL DEVELOPMENT BOND FUND
 COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources.....	\$ 121,843,198	\$ 22,000,000	\$ 143,843,198	\$ 148,000,000	
(b) Research & Development of Other Forms of Energy.....	14,905,632	-	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project.....	-	-	-	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities.....	-	61,500,000	61,500,000	500,000,000	
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	25,662,274	8,337,727	34,000,001	50,000,000	
Transfers Pursuant to PÁ 96-0045.....	320,000	-	320,000	(B)	
(x) Expenses Related to Bond Sales.....	32,097	-	32,097	(A)	
	<u>\$ 162,763,201</u>	<u>\$ 91,837,727</u>	<u>\$ 254,600,928</u>	<u>\$ 748,200,000</u>	
Bond issue premium/(discounts) to date				<u>1,324,029</u>	
				<u>\$ 749,524,029</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Transfers pursuant to FY2010 budget implementation bill.

**COAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY2011			
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 8/31/2011	LAPSED	REAPPROPRIATED (In FY12)
(a) Capital Development of Coal Resources.....	\$ 22,000,000	\$ -	\$ -	\$ 22,000,000
(b) Research & Development of Other Forms of Energy.....	-	-	-	-
(c) Grant for an Illinois Generating Station Project.....	-	-	-	-
(d) Financial Assistance to New Electric Generating Facilities.....	61,500,000	-	-	61,500,000
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	26,052,727	715,000	17,000,000	8,337,727
Transfers Pursuant to PA 96-0045.....	-	-	-	- (B)
(X) Expenses Related to Bond Sales.....	-	-	-	-
	<u>\$ 109,552,727</u>	<u>\$ 715,000</u>	<u>\$ 17,000,000</u>	<u>\$ 91,837,727</u>

FOOTNOTES:
(B) Transfers pursuant to FY2010 budget implementation bill.

**COAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	2012		
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 8/31/2011	LAPSED REAPPROPRIATED (In FY13)
(a) Capital Development of Coal Resources.....	\$ 22,000,000	\$ -	
(b) Research & Development of Other Forms of Energy.....	-	-	
(c) Grant for an Illinois Generating Station Project.....	-	-	
(d) Financial Assistance to New Electric Generating Facilities.....	61,500,000	-	
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	8,337,727	-	
Transfers pursuant to PA 96-0045.....	-	-	
(x) Expenses Related to Bond Sales.....	-	-	
	<u>\$ 91,837,727</u>	<u>\$ -</u>	

COAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources.....	\$ 121,843,198	\$ -	\$ 121,843,198	\$ 148,000,000	
(b) Research & Development of Other Forms of Energy.....	14,905,632	-	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project.....	-	-	-	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities.....	-	-	-	500,000,000	
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	25,662,274	3,637,727	29,300,001	50,000,000	
Transfers Pursuant to PA 96-0045.....	320,000	-	320,000	(B)	
(x) Expenses Related to Bond Sales.....	32,097	-	32,097	(A)	
	<u>\$ 162,763,201</u>	<u>\$ 3,637,727</u>	<u>\$ 166,400,928</u>	\$ 748,200,000	
Bond issue premium/(discounts) to date				<u>1,324,029</u>	
				<u>\$ 749,524,029</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Transfers pursuant to FY2010 budget implementation bill.

COAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 8/31/2011	FY12 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources.....	\$ 121,843,198	\$ -	\$ 121,843,198	\$ 148,000,000	
(b) Research & Development of Other Forms of Energy.....	14,905,632	-	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project.....	-	-	-	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities.....	-	-	-	500,000,000	
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	25,662,274	3,637,726	29,300,000	50,000,000	
Transfers pursuant to PA 96-0045.....	320,000	-	320,000	(B)	
(X) Expenses Related to Bond Sales.....	32,097	-	32,097	(A)	
	<u>\$ 162,763,201</u>	<u>\$ 3,637,726</u>	<u>\$ 166,400,927</u>	\$ 748,200,000	
Bond issue premium/(discounts) to date				<u>1,324,029</u>	
				<u>\$ 749,524,029</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

(B) Transfers pursuant to FY2010 budget implementation bill.

**BUILD ILLINOIS BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Infrastructure Purposes and Bond Sale expenses.....	\$ 2,382,264,058	\$ 1,014,840,953	\$ 3,397,105,011	\$ 3,213,000,000	\$ 184,105,011
(b) Business Development Purposes.....	177,135,656	653,982,062	831,117,718	541,000,000	290,117,718
(c) Educational Purposes.....	1,202,060,389	841,330,605	2,043,390,994	1,741,358,100	302,032,894
(d) Environmental Purposes.....	146,389,210	106,728,317	253,117,527	208,150,900	44,966,627
Bond Issue Prem/Disc to date.....	-	-	-	58,264,596	
	<u>3,907,849,313</u>	<u>2,616,881,937</u>	<u>6,524,731,250</u>	<u>5,761,773,596</u>	
(e) Refunding.....	2,101,669,771	-	2,101,669,771	2,101,669,771	
Refunding Bond Sale expenses.....	3,188,642	-	3,188,642	3,188,642	
Refunding Bond Issue Prem/Disc.....	-	-	-	56,891,744	
	<u>2,104,858,413</u>	<u>-</u>	<u>2,104,858,413</u>	<u>2,161,750,157</u>	
	<u>\$ 6,012,707,726</u>	<u>\$ 2,616,881,937</u>	<u>\$ 8,629,589,663</u>	<u>\$ 7,923,523,753</u>	

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.

**BUILD ILLINOIS BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	2011			
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 8/31/2011	LAPSED	REAPPROPRIATED (In FY12)
(a) Infrastructure Purposes and Bond Sale Expenses.....	\$ 1,165,404,686	\$ 148,909,150	\$ 8,081,051	\$ 1,008,414,485
(b) Business Development Purposes.....	657,877,289	3,946,484	-	653,930,805
(c) Educational Purposes.....	938,089,835	98,113,956	239,999	839,735,880
(d) Environmental Purposes.....	111,758,317	5,125,000	-	106,633,317
(e) Refunding.....	-	-	-	-
Refunding Bond Sale expenses	-	-	-	-
	<u>\$ 2,873,130,127</u>	<u>\$ 256,094,590</u>	<u>\$ 8,321,050</u>	<u>\$ 2,608,714,487</u>

**BUILD ILLINOIS BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	2012		
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 8/31/2011	REAPPROPRIATED (In FY13)
		LAPSED	
(a) Infrastructure Purposes and Bond Sale Expenses.....	\$ 1,014,840,953	\$ 28,143,151	
(b) Business Development Purposes.....	653,982,062	6,125,000	
(c) Educational Purposes.....	841,330,605	9,376,793	
(d) Environmental Purposes.....	106,728,317	375,000	
(e) Refunding.....	-	-	
Refunding Bond Sale expenses.....	-	-	
	<u>\$ 2,616,881,937</u>	<u>\$ 44,019,944</u>	

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY11	FY12 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Infrastructure Purposes and Bond Sale expenses.....	\$ 2,382,264,058	\$ 262,339,036	\$ 2,644,603,094	\$ 3,213,000,000	
(b) Business Development Purposes.....	177,135,656	44,154,779	221,290,435	541,000,000	
(c) Educational Purposes.....	1,202,060,389	182,286,392	1,384,346,781	1,741,358,100	
(d) Environmental Purposes.....	146,389,210	51,770,617	198,159,827	208,150,900	
Bond Issue Discounts to date.....	-	-	-	58,264,596	
	<u>3,907,849,313</u>	<u>540,550,824</u>	<u>4,448,400,137</u>	<u>5,761,773,596</u>	
(e) Refunding.....	2,101,669,771	-	2,101,669,771	2,101,669,771	
Refunding Bond Sale expenses.....	3,188,642	-	3,188,642	3,188,642	
Refunding Bond Issue Discounts.....	-	-	-	56,891,744	
	<u>2,104,858,413</u>	<u>-</u>	<u>2,104,858,413</u>	<u>2,161,750,157</u>	
	<u>\$ 6,012,707,726</u>	<u>\$ 540,550,824</u>	<u>\$ 6,553,258,550</u>	<u>\$ 7,923,523,753</u>	

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.

**BUILD ILLINOIS BOND FUND
COMPARISON OF EXPENDE/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 8/31/2011	FY12 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Infrastructure Purposes and Bond Sale expenses.....	\$ 2,410,407,209	\$ 84,365,091	\$ 2,494,772,300	\$ 3,213,000,000	
(b) Business Development Purposes.....	183,260,656	2,384,000	185,644,656	541,000,000	
(c) Educational Purposes.....	1,211,437,182	25,535,334	1,236,972,516	1,741,358,100	
(d) Environmental Purposes.....	146,764,210	476,724	147,240,934	208,150,900	
Bond Issue Prem/Disc to date.....	-	-	-	58,264,596	
	<u>3,951,869,257</u>	<u>112,761,149</u>	<u>4,064,630,406</u>	<u>5,761,773,596</u>	
(e) Refunding.....	2,101,669,771	-	2,101,669,771	2,101,669,771	
Refunding Bond Sale expenses.....	3,188,642	-	3,188,642	3,188,642	
Refunding Bond Issue Prem/Disc.....	-	-	-	56,891,744	
	<u>2,104,858,413</u>	<u>-</u>	<u>2,104,858,413</u>	<u>2,161,750,157</u>	
	<u>\$ 6,056,727,670</u>	<u>\$ 112,761,149</u>	<u>\$ 6,169,488,819</u>	<u>\$ 7,923,523,753</u>	

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.