



ILLINOIS OFFICE OF COMPTROLLER

SUSANA A. MENDOZA
COMPTROLLER

DATE: 12/14/20

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SUBJECT: Recap of General and Special
Obligation Bonded Indebtedness and
Update of Comparisons of General
and Special Obligation Bond Activity

Attached are the Recap of General and Special Obligation Bonded Indebtedness (Exhibit I) and the following comparisons of general obligation bond activity (i.e., Anti-Pollution, Capital Development, School Construction, Transportation "A", Transportation "B", Transportation "D", and Coal Development,) and special obligation bond activity (Build Illinois Bonds) as of November 30, 2020:

- (1) Comparison of Expended/Appropriated Project Commitments to Statutory Authorizations.
- (2) Summary of Expenditures Per Statutory Purposes (current year and lapse year when applicable). Prior years' "Summary of Expenditures Per Statutory Purposes" are available upon request.
- (3) Comparison of Expended/Governor Released Projects to Statutory Authorizations.
- (4) Comparison of Expended/Obligated Projects to Statutory Authorizations.

Prior year information presented was obtained from the Comptroller's prior year audited financial statements. Current year amounts were extracted from the Statewide Accounting Management System (SAMS) Information Warehouse and the Mun-Ease Bonded Indebtedness System.

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STATE OF ILLINOIS
RECAP OF GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
11/30/2020

	AUTHORIZED	AUTHORIZED BUT UNISSUED	ISSUED	OUTSTANDING (A)		TOTAL	DEBT SERVICE FUND BALANCE
				PRINCIPAL	INTEREST		
Anti-Pollution	\$ 599,000,000	\$ -	\$ 599,000,000	\$ -	\$ -	\$ -	
Multiple Purpose	818,314,300	184,753,500	633,560,800	142,919,058	39,852,338	182,771,396	
	<u>1,417,314,300</u>	<u>184,753,500</u>	<u>1,232,560,800</u>	<u>142,919,058</u>	<u>39,852,338</u>	<u>182,771,396</u>	
Capital Development	1,737,000,000	-	1,737,000,000	-	-	-	
Multiple Purpose	18,580,011,269	9,277,660,862	9,302,350,407	2,195,600,902	1,098,244,110	3,293,845,012	
	<u>20,317,011,269</u>	<u>9,277,660,862</u>	<u>11,039,350,407</u>	<u>2,195,600,902</u>	<u>1,098,244,110</u>	<u>3,293,845,012</u>	
School Construction	330,000,000	-	330,000,000	-	-	-	
Multiple Purpose	4,824,403,700	501,677,967	4,322,725,733	987,655,441	473,563,355	1,461,218,796	
	<u>5,154,403,700</u>	<u>501,677,967</u>	<u>4,652,725,733</u>	<u>987,655,441</u>	<u>473,563,355</u>	<u>1,461,218,796</u>	
Transportation "A"	1,326,000,000	-	1,326,000,000	-	-	-	
Multiple Purpose	11,921,354,200	5,879,562,585	6,041,791,615	1,813,759,053	1,001,548,203	2,815,307,256	
	<u>13,247,354,200</u>	<u>5,879,562,585</u>	<u>7,367,791,615</u>	<u>1,813,759,053</u>	<u>1,001,548,203</u>	<u>2,815,307,256</u>	
Transportation "B"	403,000,000	-	403,000,000	-	-	-	
Multiple Purpose	5,966,379,900	1,498,222,688	4,468,157,212	2,113,805,121	1,071,983,691	3,185,788,812	
	<u>6,369,379,900</u>	<u>1,498,222,688</u>	<u>4,871,157,212</u>	<u>2,113,805,121</u>	<u>1,071,983,691</u>	<u>3,185,788,812</u>	
Transportation "D"							
Multiple Purpose	4,660,328,300	266,310,824	4,394,017,476	3,251,842,333	1,641,830,314	4,893,672,647	
Transportation "E"							
Multiple Purpose	4,500,000,000	4,308,985,325	191,014,675	183,374,088	97,646,702	281,020,790	
Coal Development	35,000,000	-	35,000,000	-	-	-	
Multiple Purpose	242,700,000	88,931,567	153,768,433	20,467,139	9,791,392	30,258,531	
	<u>277,700,000</u>	<u>88,931,567</u>	<u>188,768,433</u>	<u>20,467,139</u>	<u>9,791,392</u>	<u>30,258,531</u>	
Pension Funding Series	17,562,348,300	396,348,300	17,166,000,000	8,625,000,000	3,513,468,750	12,138,468,750	
Pension Acceleration	1,000,000,000	350,000,000	650,000,000	638,000,000	409,246,043	1,047,246,043	
Medicaid Funding Series	250,000,000	3,905,000	246,095,000	-	-	-	
Income Tax Proceeds	7,200,000,000	1,200,000,000	6,000,000,000	4,500,000,000	1,119,225,000	5,619,225,000	
Refunding	4,839,025,000	(B) 1,782,180,000	10,277,759,239	3,056,845,000	710,887,447	3,767,732,447	
Totals	<u>86,794,864,969</u>	<u>25,738,538,618</u>	<u>68,277,240,590</u>	<u>27,529,268,135</u>	<u>11,187,287,345</u>	<u>38,716,555,480</u>	\$ 952,440,219
Build Illinois	9,484,681,100	3,683,939,117	5,800,741,983	1,489,375,000	568,914,347	2,058,289,347	
Refunding	Unlimited	Unlimited	3,004,618,858	619,545,000	143,032,400	762,577,400	
Total Build Illinois	<u>9,484,681,100</u>	<u>3,683,939,117</u>	<u>8,805,360,841</u>	<u>2,108,920,000</u>	<u>711,946,747</u>	<u>2,820,866,747</u>	28,425,664
Civic Center	200,000,000	(B) 194,595,000	171,485,732	5,405,000	168,906	5,573,906	
Refunding	Unlimited	Unlimited	176,515,000	-	-	-	
Total Civic Center	<u>200,000,000</u>	<u>194,595,000</u>	<u>348,000,732</u>	<u>5,405,000</u>	<u>168,906</u>	<u>5,573,906</u>	5,589,065
GRAND TOTAL	<u>\$ 96,479,546,069</u>	<u>\$ 29,617,072,735</u>	<u>\$ 77,430,602,163</u>	<u>\$ 29,643,593,135</u>	<u>\$ 11,899,402,998</u>	<u>\$ 41,542,996,133</u>	<u>\$ 986,454,948</u>

(A) Outstanding amounts are net of refunded bonds.

(B) Per the statutory authorization these amounts are equal to the Authorized amount less Principal Outstanding.

ANTI - POLLUTION BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY20	FY20 UNEXPENDED RELEASES	FY21 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 1,011,329,665	\$ -	\$ 185,000,000	\$ 1,196,329,665	\$ 1,180,493,324	\$ 15,836,341
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	190,856,140	-	-	190,856,140	236,500,000	
(x) Expenses Related to Bond Sales.....	<u>320,976</u>	<u>-</u>	<u>-</u>	<u>320,976</u>	<u>320,976</u>	
	<u>\$ 1,202,506,781</u>	<u>\$ -</u>	<u>\$ 185,000,000</u>	<u>\$ 1,387,506,781</u>	\$ 1,417,314,300	
Bond issue premium/(discounts) to date					<u>2,244,204</u>	
					<u>\$ 1,419,558,504</u>	

ANTI - POLLUTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

	FY 2021			
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2020	LAPSED	
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 185,000,000	\$ -		
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	-	-		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ 185,000,000</u>	<u>\$ -</u>		

ANTI - POLLUTION BOND FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY20	FY20 UNEXPENDED RELEASES	FY21 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 1,011,329,665	\$ -	\$ 48,164,278	\$ 1,059,493,943	\$ 1,180,493,324	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	190,856,140	-	-	190,856,140	236,500,000	
(x) Expenses Related to Bond Sales.....	<u>320,976</u>	<u>-</u>	<u>-</u>	<u>320,976</u>	<u>320,976</u>	
	<u>\$ 1,202,506,781</u>	<u>\$ -</u>	<u>\$ 48,164,278</u>	<u>\$ 1,250,671,059</u>	\$ 1,417,314,300	
Bond issue premium/(discounts) to date					<u>2,244,204</u>	
					<u>\$ 1,419,558,504</u>	

COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	<u>CUMULATIVE EXPENDITURES PRIOR YEARS THRU 11/30/2020</u>	<u>FY20 UNEXPENDED OBLIGATIONS</u>	<u>FY21 OBLIGATIONS</u>	<u>TOTAL</u>	<u>STATUTORY AUTHORIZATIONS</u>	<u>OVER COMMITTED</u>
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 1,011,329,665	\$ -	\$ -	\$ 1,011,329,665	\$ 1,180,493,324	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	190,856,140	-	-	190,856,140	236,500,000	
(x) Expenses Related to Bond Sales.....	<u>320,976</u>	<u>-</u>	<u>-</u>	<u>320,976</u>	<u>320,976</u>	
	<u>\$ 1,202,506,781</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 1,202,506,781</u>	\$ 1,417,314,300	
Bond issue premium/(discounts) to date					<u>2,244,204</u>	
					<u>\$ 1,419,558,504</u>	

CAPITAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY20	THOMSON PRISON EXPENDITURES THRU FY14 (B)	CORONAVIRUS RELIEF FUND REIMBURSEMENT THRU FY21 (C)	FY20 UNEXPENDED RELEASES	FY21 APPROPRIATIONS	TOTAL (B,C)	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes.....	\$ 3,495,746,120	\$ 2,000,000	\$ -	\$ -	\$ 3,346,744,028	\$ 6,840,490,148	\$ 6,905,373,787	
(b) Correctional Purposes.....	1,862,701,147	7,209,268	-	-	275,335,767	\$ 2,130,827,646	2,013,506,300	117,321,346
(c) Conservation Purposes.....	688,488,601	-	-	-	191,000,513	\$ 879,489,114	845,512,300	33,976,814
(d) Child Care, Mental & Public Health Purposes.....	906,265,409	-	-	-	370,306,466	\$ 1,276,571,875	1,225,083,900	51,487,975
(e) State Agency, Commissions & Board Purposes.....	2,444,246,903	10,790,732	18,394,730	-	5,105,348,718	\$ 7,520,410,159	7,867,599,500	
(f) Port Districts.....	24,853,816	-	-	-	-	\$ 24,853,816	25,671,900	
(g) Water Resource Management.....	283,099,779	-	-	-	120,429,599	\$ 403,529,378	415,357,000	
(h) Private Health Service Management.....	9,852,713	-	-	-	-	\$ 9,852,713	9,852,713	
(i) Food Production Research.....	64,818,730	-	-	-	-	\$ 64,818,730	64,940,269	
(j) State Library Grants.....	25,600,426	-	-	-	56,400,000	\$ 82,000,426	77,384,700	4,615,726
(k) Correctional Facility Grants.....	-	-	-	-	-	\$ -	25,000,000	
(l) Aquarium Facilities.....	5,000,000	-	-	-	-	\$ 5,000,000	5,011,600	
(m) Grants to Local Governments.....	496,864,943	-	-	-	81,352,749	\$ 578,217,692	599,590,000	
(n) IL Open Land Trust Program.....	189,006,695	-	-	-	44,184,262	\$ 233,190,957	237,127,300	
(x) Expenses Related to Bond Sales.....	223,728,470	-	-	-	24,392,100	\$ 248,120,570	(A)	248,120,570
	<u>\$ 10,720,273,752</u>	<u>\$ 20,000,000</u>	<u>\$ 18,394,730</u>	<u>\$ -</u>	<u>\$ 9,615,494,202</u>	<u>\$ 20,297,373,224</u>	<u>\$ 20,317,011,269</u>	
Bond issue premium/(discounts) to date.....							<u>176,546,741</u>	
							<u>\$ 20,493,558,010</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization for this purpose. Spending in this category reduces the available bond authorization amounts for other projects.
- (B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.
- (C) Certain bond fund expenditures were used to pay expenditures related to the Coronavirus pandemic during FY20 and FY21. Some of these expenditures have been reimbursed from the State Coronavirus Urgent Remediation Emergency Fund. These reimbursements are not included in the Total column.

**CAPITAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2021			REAPPROPRIATED (In FY22)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2020	LAPSED	
(a) Educational Purposes.....	\$ 3,346,744,028	\$ 34,478,290		
(b) Correctional Purposes.....	275,335,767	2,087,790		
(c) Conservation Purposes.....	191,000,513	1,389,626		
(d) Child Care, Mental & Public Health Purposes.....	370,306,466	2,334,761		
(e) State Agency, Commissions & Board Purposes.....	5,105,348,718	124,819,496		
(f) Port Districts.....	-	-		
(g) Water Resource Management.....	120,429,599	3,741,502		
(h) Private Health Service Management.....	-	-		
(i) Food Production Research.....	-	-		
(j) State Library Grants.....	56,400,000	-		
(k) Correctional Facility Grants.....	-	-		
(l) Aquarium Facilities.....	-	-		
(m) Grants to Local Governments.....	81,352,749	2,179,036		
(n) IL Open Land Trust Program.....	44,184,262	4,857		
(x) Expenses Related to Bond Sales.....	24,392,100	9,617,979		
	<u>\$ 9,615,494,202</u>	<u>\$ 180,653,336</u>		

FOOTNOTES:

CAPITAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY20	THOMSON PRISON EXPENDITURES THRU FY14 (B)	CORONAVIRUS RELIEF FUND REIMBURSEMENT THRU FY21 (C)	FY20 UNEXPENDED RELEASES	FY21 RELEASES	TOTAL (B,C)	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes.....	\$ 3,495,746,120	\$ 2,000,000	\$ -	\$ -	\$ 666,371,198	\$ 4,160,117,318	\$ 6,905,373,787	
(b) Correctional Purposes.....	1,862,701,147	7,209,268	-	-	119,535,767	1,975,027,646	2,013,506,300	
(c) Conservation Purposes.....	688,488,601	-	-	-	52,579,568	741,068,169	845,512,300	
(d) Child Care, Mental & Public Health Purposes.....	906,265,409	-	-	-	66,611,466	972,876,875	1,225,083,900	
(e) State Agency, Commissions & Board Purposes.....	2,444,246,903	10,790,732	18,394,730	-	1,842,238,261	4,257,299,702	7,867,599,500	
(f) Port Districts.....	24,853,816	-	-	-	-	24,853,816	25,671,900	
(g) Water Resource Management.....	283,099,779	-	-	-	62,502,156	345,601,935	415,357,000	
(h) Private Health Service Management.....	9,852,713	-	-	-	-	9,852,713	9,852,713	
(i) Food Production Research.....	64,818,730	-	-	-	-	64,818,730	64,940,269	
(j) State Library Grants.....	25,600,426	-	-	-	50,000,000	75,600,426	77,384,700	
(k) Correctional Facility Grants.....	-	-	-	-	-	-	25,000,000	
(l) Aquarium Facilities.....	5,000,000	-	-	-	-	5,000,000	5,011,600	
(m) Grants to Local Governments.....	496,864,943	-	-	-	4,729,822	501,594,765	599,590,000	
(n) IL Open Land Trust Program.....	189,006,695	-	-	-	2,449,042	191,455,737	237,127,300	
(x) Expenses Related to Bond Sales.....	223,728,470	-	-	-	24,392,100	248,120,570	(A)	248,120,570
	<u>\$ 10,720,273,752</u>	<u>\$ 20,000,000</u>	<u>\$ 18,394,730</u>	<u>\$ -</u>	<u>\$ 2,891,409,380</u>	<u>\$ 13,573,288,402</u>	<u>\$ 20,317,011,269</u>	
Bond issue premium/(discounts) to date.....							176,546,741	
FOOTNOTES:							<u>\$ 20,493,558,010</u>	

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization for this purpose. Spending in this category reduces the available bond authorization amounts for other projects.

(B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

(C) Certain bond fund expenditures were used to pay expenditures related to the Coronavirus pandemic during FY20 and FY21. Some of these expenditures have been reimbursed from the State Coronavirus Urgent Remediation Emergency Fund. These reimbursements are not included in the Total column.

**CAPITAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 11/30/2020	THOMSON PRISON EXPENDITURES THRU FY14 (B)	CORONAVIRUS RELIEF FUND REIMBURSEMENT THRU FY21 (C)	FY20 UNEXPENDED OBLIGATIONS	FY21 OBLIGATIONS	TOTAL (B,C)	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes.....	\$ 3,530,224,410	\$ 2,000,000	\$ -	\$ -	\$ 57,916,049	\$ 3,586,140,459	\$ 6,905,373,787	
(b) Correctional Purposes.....	1,864,788,937	7,209,268	-	-	8,810,003	1,866,389,672	2,013,506,300	
(c) Conservation Purposes.....	689,878,227	-	-	-	9,289,268	699,167,495	845,512,300	
(d) Child Care, Mental & Public Health Purposes.....	908,600,170	-	-	-	14,546,115	923,146,285	1,225,083,900	
(e) State Agency, Commissions & Board Purposes.....	2,569,066,399	10,790,732	18,394,730	-	188,626,975	2,728,507,912	7,867,599,500	
(f) Port Districts.....	24,853,816	-	-	-	-	24,853,816	25,671,900	
(g) Water Resource Management.....	286,841,281	-	-	-	28,721,442	315,562,723	415,357,000	
(h) Private Health Service Management.....	9,852,713	-	-	-	-	9,852,713	9,852,713	
(i) Food Production Research.....	64,818,730	-	-	-	-	64,818,730	64,940,269	
(j) State Library Grants.....	25,600,426	-	-	-	-	25,600,426	77,384,700	
(k) Correctional Facility Grants.....	-	-	-	-	-	--	25,000,000	
(l) Aquarium Facilities.....	5,000,000	-	-	-	-	5,000,000	5,011,600	
(m) Grants to Local Governments.....	499,043,979	-	-	-	1,823,599	500,867,577	599,590,000	
(n) IL Open Land Trust Program.....	189,011,552	-	-	-	-	189,011,552	237,127,300	
(x) Expenses Related to Bond Sales.....	233,346,449	-	-	-	-	233,346,449	(A)	233,346,449
	<u>\$ 10,900,927,088</u>	<u>\$ 20,000,000</u>	<u>\$ 18,394,730</u>	<u>\$ -</u>	<u>\$ 309,733,452</u>	<u>\$ 11,172,265,809</u>	<u>\$ 20,317,011,269</u>	

Bond issue premium/(discounts) to date.....

176,546,741

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization for this purpose. Spending in this category reduces the available bond authorization amounts for other projects.
- (B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.
- (C) Certain bond fund expenditures were used to pay expenditures related to the Coronavirus pandemic during FY20 and FY21. Some of these expenditures have been reimbursed from the State Coronavirus Urgent Remediation Emergency Fund. These reimbursements are not included in the Total column.

\$ 20,493,558,010

**SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY20	FY20 UNEXPENDED RELEASES	FY21 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects.....	\$ 307,849,568	\$ -	\$ -	\$ 307,849,568	\$ 310,000,000	
(b) School District Debt Service.....	58,418,367	-	-	58,418,367	81,000,000	
(c) Special Education Reimbursement.....	19,655,386	-	-	19,655,386	20,000,000	
(d) Special Education Grants.....	-	-	-	-	10,000,000	
(e) Condemned School Reconstruction Projects.....	-	-	-	-	9,000,000	
(f) School Infrastructure.....	3,025,628,402	-	68,000,000	3,093,628,402	3,109,403,700	
(g) School Implemented Construction.....	1,413,370,745	-	293,313,659	1,706,684,404	1,615,000,000	91,684,404
(x) Expenses Related to Bond Sales.....	157,597	-	-	157,597	(A)	
	<u>\$ 4,825,080,065</u>	<u>\$ -</u>	<u>\$ 361,313,659</u>	<u>\$ 5,186,393,724</u>	\$ 5,154,403,700	
Bond issue premium/(discounts) to date					<u>134,654,165</u>	
					<u>\$ 5,289,057,865</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**SCHOOL CONSTRUCTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2021			REAPPROPRIATED (In FY22)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2020	LAPSED	
(a) School Construction Projects.....	\$ -	\$ -		
(b) School District Debt Service.....	-	-		
(c) Special Education Reimbursement.....	-	-		
(d) Special Education Grants.....	-	-		
(e) Condemned School Reconstruction Projects.....	-	-		
(f) School Infrastructure.....	68,000,000	-		
(g) School Implemented Construction.....	293,313,659	-		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ 361,313,659</u>	<u>\$ -</u>		

FOOTNOTES:

SCHOOL CONSTRUCTION BOND FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY20	FY20 UNEXPENDED RELEASES	FY21 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects.....	\$ 307,849,568	\$ -	\$ -	\$ 307,849,568	\$ 310,000,000	
(b) School District Debt Service.....	58,418,367	-	-	58,418,367	81,000,000	
(c) Special Education Reimbursement.....	19,655,386	-	-	19,655,386	20,000,000	
(d) Special Education Grants.....	-	-	-	-	10,000,000	
(e) Condemned School Reconstruction Projects.....	-	-	-	-	9,000,000	
(f) School Infrastructure.....	3,025,628,402	-	-	3,025,628,402	3,109,403,700	
(g) School Implemented Construction.....	1,413,370,745	-	12,577,874	1,425,948,619	1,615,000,000	
(x) Expenses Related to Bond Sales.....	<u>157,597</u>	<u>-</u>	<u>-</u>	<u>157,597</u>	<u>(A)</u>	
	<u>\$ 4,825,080,065</u>	<u>\$ -</u>	<u>\$ 12,577,874</u>	<u>\$ 4,837,657,939</u>	\$ 5,154,403,700	
Bond issue Premium/(discounts) to date					<u>134,654,165</u>	
					<u>\$ 5,289,057,865</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization for this purpose.

**SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 11/30/2020	FY20 UNEXPENDED OBLIGATIONS	FY21 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects.....	\$ 307,849,568	\$ -	\$ -	\$ 307,849,568	\$ 310,000,000	
(b) School District Debt Service.....	58,418,367	-	-	58,418,367	81,000,000	
(c) Special Education Reimbursement.....	19,655,386	-	-	19,655,386	20,000,000	
(d) Special Education Grants.....	-	-	-	-	10,000,000	
(e) Condemned School Reconstruction Projects.....	-	-	-	-	9,000,000	
(f) School Infrastructure.....	3,025,628,402	-	-	3,025,628,402	3,109,403,700	
(g) School Implemented Construction.....	1,413,370,745	-	5,738,792	1,419,109,537	1,615,000,000	
(x) Expenses Related to Bond Sales.....	<u>157,597</u>	<u>-</u>	<u>-</u>	<u>157,597</u>	<u>(A)</u>	
	<u>\$ 4,825,080,065</u>	<u>\$ -</u>	<u>\$ 5,738,792</u>	<u>\$ 4,830,818,857</u>	\$ 5,154,403,700	
Bond issue premium/(discounts) to date					<u>134,654,165</u>	
					<u>\$ 5,289,057,865</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

TRANSPORTATION BOND SERIES "A" FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY20	THOMSON PRISON EXPENDITURES THRU FY14 (B)	FY20 UNEXPENDED RELEASES	FY21 APPROPRIATIONS	TOTAL (B)	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 4,429,122,106	\$ -	\$ -	\$ 6,414,485,000	\$ 10,843,607,106	\$ 10,669,256,100	\$ 174,351,006
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	14,965,072	-	-	-	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:							
1) Outside Chicago Urbanized Area.....	49,997,470	-	-	-	49,997,470	50,036,000	
2) Chicago Urbanized Area.....	49,911,174	-	-	-	49,911,174	50,000,000	
3) City of Chicago.....	47,614,058	-	-	-	47,614,058	50,000,000	
4) Bridge Repair Assistance.....	12,000,000	-	-	-	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:							
1) Cook & Contiguous Counties.....	199,985,514	-	-	-	199,985,514	201,093,000	
2) Downstate.....	198,598,948	-	-	-	198,598,948	200,000,000	
(e) Authorization Increase P.A 96-5. :							
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	1,970,217,781	23,000,000	-	1,305,508	1,948,523,289	2,000,000,000	
(x) Expenses Related to Bond Sales.....	912,414	-	-	-	912,414	(A)	
	<u>\$ 6,973,324,537</u>	<u>\$ 23,000,000</u>	<u>\$ -</u>	<u>\$ 6,415,790,508</u>	<u>\$ 13,366,115,045</u>	<u>\$ 13,247,350,200</u>	
Bond issue premium/(discounts) to date						110,455,529	
						<u>\$ 13,357,805,729</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amounts for this purpose.

(B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

**TRANSPORTATION BOND SERIES "A" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2021			REAPPROPRIATED (In FY22)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2020	LAPSED	
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 6,414,485,000	\$ 264,857,674		
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	-	-		
(c) Authorization Increase P.A. 80-1032:				
1) Outside Chicago Urbanized Area.....	-	-		
2) Chicago Urbanized Area.....	-	-		
3) City of Chicago.....	-	-		
4) Bridge Repair Assistance.....	-	-		
(d) Authorization Increase P.A. 81-SS2-2:				
1) Cook & Contiguous Counties.....	-	-		
2) Downstate.....	-	-		
(e) Authorization Increase P.A 96-5. :				
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	1,305,508	-		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ 6,415,790,508</u>	<u>\$ 264,857,674</u>		

**TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY20	THOMSON PRISON EXPENDITURES THRU FY14 (B)	FY20 UNEXPENDED RELEASES	FY21 RELEASES	TOTAL (B)	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 4,429,122,106	\$ -	\$ -	\$ 359,081,000	\$ 4,788,203,106	\$ 10,669,256,100	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	14,965,072	-	-	-	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:							
1) Outside Chicago Urbanized Area.....	49,997,470	-	-	-	49,997,470	50,036,000	
2) Chicago Urbanized Area.....	49,911,174	-	-	-	49,911,174	50,000,000	
3) City of Chicago.....	47,614,058	-	-	-	47,614,058	50,000,000	
4) Bridge Repair Assistance.....	12,000,000	-	-	-	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:							
1) Cook & Contiguous Counties.....	199,985,514	-	-	-	199,985,514	201,093,000	
2) Downstate.....	198,598,948	-	-	-	198,598,948	200,000,000	
(e) Authorization Increase P.A 96-5. :							
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	1,970,217,781	23,000,000	-	1,305,508	1,948,523,289	2,000,000,000	
(x) Expenses Related to Bond Sales.....	912,414	-	-	-	912,414	(A)	
	<u>\$ 6,973,324,537</u>	<u>\$ 23,000,000</u>	<u>\$ -</u>	<u>\$ 360,386,508</u>	<u>\$ 7,310,711,045</u>	<u>\$ 13,247,350,200</u>	
Bond issue premium/(discounts) to date						<u>110,455,529</u>	
						<u>\$ 13,357,805,729</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amounts for this purpose.
(B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

**TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 11/30/2020	THOMSON PRISON EXPENDITURES THRU FY14 (B)	FY20 UNEXPENDED OBLIGATIONS	FY21 OBLIGATIONS	TOTAL (B)	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 4,693,979,780	\$ -	\$ -	\$ 81,954,382	\$ 4,775,934,162	\$ 10,669,256,100	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	14,965,072	-	-	-	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:							
1) Outside Chicago Urbanized Area.....	49,997,470	-	-	-	49,997,470	50,036,000	
2) Chicago Urbanized Area.....	49,911,174	-	-	-	49,911,174	50,000,000	
3) City of Chicago.....	47,614,058	-	-	-	47,614,058	50,000,000	
4) Bridge Repair Assistance.....	12,000,000	-	-	-	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:							
1) Cook & Contiguous Counties.....	199,985,514	-	-	-	199,985,514	201,093,000	
2) Downstate.....	198,598,948	-	-	-	198,598,948	200,000,000	
(e) Authorization Increase P.A. 96-5. :							
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	1,970,217,781	23,000,000	-	19,478	1,947,237,259	2,000,000,000	
(x) Expenses Related to Bond Sales.....	912,414	-	-	-	912,414	(A)	
	<u>\$ 7,238,182,211</u>	<u>\$ 23,000,000</u>	<u>\$ -</u>	<u>\$ 81,973,860</u>	<u>\$ 7,297,156,071</u>	<u>\$ 13,247,350,200</u>	
Bond issue premium/(discounts) to date						<u>110,455,529</u>	
						<u>\$ 13,357,805,729</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

**TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY20	THOMSON PRISON EXPENDITURES THRU FY14 (B)	FY20 UNEXPENDED RELEASES	FY21 APPROPRIATIONS	TOTAL (B)	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:							
1) Statewide & RTA District.....	\$ 3,694,475,945	\$ 44,857,904	\$ -	\$ 760,707,770	\$ 4,410,325,811	\$ 4,644,063,600	
2) Chicago & Contiguous Counties.....	177,731,112	-	-	-	177,731,112	181,350,000	
3) Downstate.....	19,154,900	-	-	-	19,154,900	20,450,000	
4) Projects Throughout the State.....	293,594,495	-	-	688,405,509	982,000,004	1,000,916,300	
(b) Aviation.....	485,942,093	-	-	31,065,118	517,007,211	522,600,000	
(x) Expenses Related to Bond Sales.....	334,192	-	-	-	334,192	(A)	
	<u>\$ 4,671,232,737</u>	<u>\$ 44,857,904</u>	<u>\$ -</u>	<u>\$ 1,480,178,397</u>	<u>\$ 6,106,553,230</u>	\$ 6,369,379,900	
Bond issue premium/(discounts) to date						<u>106,767,475</u>	
						<u>\$ 6,476,147,375</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amounts for this purpose.
- (B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

**TRANSPORTATION BOND SERIES "B" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2021			
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2020	LAPSED	
(a) Mass Transportation:				
1) Statewide & RTA District.....	\$ 760,707,770	\$ 30,554,674		
2) Chicago & Contiguous Counties.....	-	-		
3) Downstate.....	-	-		
4) Projects Throughout the State.....	688,405,509	2,766,238		
(b) Aviation.....	31,065,118	1,799,668		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ 1,480,178,397</u>	<u>\$ 35,120,581</u>		

**TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY20	THOMSON PRISON EXPENDITURES THRU FY14 (B)	FY20 UNEXPENDED RELEASES	FY21 RELEASES	TOTAL (B)	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:							
1) Statewide & RTA District.....	\$ 3,694,475,945	\$ 44,857,904	\$ -	\$ 535,668,073	\$ 4,185,286,114	\$ 4,644,063,600	
2) Chicago & Contiguous Counties.....	177,731,112	-	-	-	177,731,112	181,350,000	
3) Downstate.....	19,154,900	-	-	-	19,154,900	20,450,000	
4) Projects Throughout the State.....	293,594,495	-	-	98,905,509	392,500,004	1,000,916,300	
(b) Aviation.....	485,942,093	-	-	22,540,611	508,482,704	522,600,000	
(x) Expenses Related to Bond Sales.....	334,192	-	-	-	334,192	(A)	
	<u>\$ 4,671,232,737</u>	<u>\$ 44,857,904</u>	<u>\$ -</u>	<u>\$ 657,114,193</u>	<u>\$ 5,283,489,026</u>	\$ 6,369,379,900	
Bond issue premium/(discounts) to date						<u>106,767,475</u>	
						<u>\$ 6,476,147,375</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amounts for this purpose.

(B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

**TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 11/30/2020	THOMSON PRISON EXPENDITURES THRU FY14 (B)	FY20 UNEXPENDED OBLIGATIONS	FY21 OBLIGATIONS	TOTAL (B)	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:							
1) Statewide & RTA District.....	\$ 3,725,030,619	\$ 44,857,904	\$ -	\$ 319,753,825	\$ 3,999,926,540	\$ 4,644,063,600	
2) Chicago & Contiguous Counties.....	177,731,112	-	-	-	177,731,112	181,350,000	
3) Downstate.....	19,154,900	-	-	-	19,154,900	20,450,000	
4) Projects Throughout the State.....	296,360,733	-	-	57,095,561	353,456,294	1,000,916,300	
(b) Aviation.....	487,741,761	-	-	9,196,537	496,938,298	522,600,000	
(x) Expenses Related to Bond Sales.....	334,192	-	-	-	334,192	(A)	
	<u>\$ 4,706,353,318</u>	<u>\$ 44,857,904</u>	<u>\$ -</u>	<u>\$ 386,045,922</u>	<u>\$ 5,047,541,336</u>	\$ 6,369,379,900	
Bond issue premium/(discounts) to date						<u>106,767,475</u>	
						<u>\$ 6,476,147,375</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amounts for this purpose.
 (B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

TRANSPORTATION BOND SERIES "D" FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY20	THOMSON PRISON EXPENDITURES THRU FY14 (B)	FY20 UNEXPENDED RELEASES	FY21 APPROPRIATIONS	TOTAL (B)	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 4,337,719,824	\$ 26,000,000	\$ -	\$ 407,141,092	\$ 4,718,860,916	\$ 4,660,328,300	\$ 58,532,616
(x) Expenses Related to Bond Sales.....	-	-	-	-	-	(A)	
	<u>\$ 4,337,719,824</u>	<u>\$ 26,000,000</u>	<u>\$ -</u>	<u>\$ 407,141,092</u>	<u>\$ 4,718,860,916</u>	<u>\$ 4,660,328,300</u>	
Bond issue premium/(discounts) to date						<u>168,684,392</u>	
						<u>\$ 4,829,012,692</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
(B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

**TRANSPORTATION BOND SERIES "D" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2021			
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2020	LAPSED	
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 407,141,092	\$ 95,741,014		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ 407,141,092</u>	<u>\$ 95,741,014</u>		

TRANSPORTATION BOND SERIES "D" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY20	THOMSON PRISON EXPENDITURES THRU FY14 (B)	FY20 UNEXPENDED RELEASES	FY21 RELEASES	TOTAL (B)	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 4,337,719,824	\$ 26,000,000	\$ -	\$ 384,428,008	\$ 4,696,147,832	\$ 4,660,328,300	\$ 35,819,532
(x) Expenses Related to Bond Sales.....	-	-	-	-	-	(A)	
	\$ 4,337,719,824	\$ 26,000,000	\$ -	\$ 384,428,008	\$ 4,696,147,832	\$ 4,660,328,300	
Bond issue premium/(discounts) to date					168,684,392		
					\$ 4,829,012,692		

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amounts for this purpose.
- (B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

**TRANSPORTATION BOND SERIES "D" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 11/30/2020	THOMSON PRISON EXPENDITURES THRU FY14 (B)	FY20 UNEXPENDED OBLIGATIONS	FY21 OBLIGATIONS	TOTAL (B)	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 4,433,460,838	\$ 26,000,000	\$ -	\$ 140,329,536	\$ 4,547,790,374	\$ 4,660,328,300	
(x) Expenses Related to Bond Sales.....	-	-	-	-	-	(A)	
	<u>\$ 4,433,460,838</u>	<u>\$ 26,000,000</u>	<u>\$ -</u>	<u>\$ 140,329,536</u>	<u>\$ 4,547,790,374</u>	<u>\$ 4,660,328,300</u>	
Bond issue premium/(discounts) to date						<u>168,684,392</u>	
						<u>\$ 4,829,012,692</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
 (B) Thomson Prison spending is not counted against bond authorization, amounts were expended in FY13 and FY14 only. Amounts are not included in the Total column.

TRANSPORTATION BOND SERIES "E" FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY20	FY20 UNEXPENDED RELEASES	FY21 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Statewide Use for grade crossings, port facilities, airport facilities, rail facilities and mass transit facilities, including rapid transit, rail, bus and other equipment used in connection therewith by the State or any unit of local government, special transportation district, etc.....	\$ -	\$ -	\$ 4,582,000,000	\$ 4,582,000,000	\$ 4,500,000,000	\$ 82,000,000
(x) Expenses Related to Bond Sales.....	-	-	-	-	(A)	
	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 4,582,000,000</u>	<u>\$ 4,582,000,000</u>	<u>\$ 4,500,000,000</u>	
Bond issue premium/(discounts) to date					<u>16,043,329</u>	
					<u>\$ 4,516,043,329</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "E" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2021			
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2020	LAPSED	
(a) Statewide Use for grade crossings, port facilities, airport facilities, rail facilities and mass transit facilities, including rapid transit, rail, bus and other equipment used in connection therewith by the State or any unit of local government, special transportation district, etc.....	\$ 4,582,000,000	\$ 7,914,030		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ 4,582,000,000</u>	<u>\$ 7,914,030</u>		

TRANSPORTATION BOND SERIES "E" FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY20	FY20 UNEXPENDED RELEASES	FY21 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Statewide Use for grade crossings, port facilities, airport facilities, rail facilities and mass transit facilities, including rapid transit, rail, bus and other equipment used in connection therewith by the State or any unit of local government, special transportation district, etc.....	\$ -	\$ -	\$ 1,634,638,368	\$ 1,634,638,368	\$ 4,500,000,000	
(x) Expenses Related to Bond Sales.....	-	-	-	-	(A)	
(B)	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 1,634,638,368</u>	<u>\$ 1,634,638,368</u>	\$ 4,500,000,000	
Bond issue premium/(discounts) to date					<u>16,043,329</u>	
					<u>\$ 4,516,043,329</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amounts for this purpose.

**TRANSPORTATION BOND SERIES "E" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 11/30/2020	FY20 UNEXPENDED OBLIGATIONS	FY21 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Statewide Use for grade crossings, port facilities, airport facilities, rail facilities and mass transit facilities, including rapid transit, rail, bus and other equipment used in connection therewith by the State or any unit of local government, special transportation district, etc.....	\$ 7,914,030	\$ -	\$ 1,435,966,335	\$ 1,443,880,364	\$ 4,500,000,000	
(x) Expenses Related to Bond Sales.....	-	-	-	-	(A)	
	\$ 7,914,030	\$ -	\$ 1,435,966,335	\$ 1,443,880,364	\$ 4,500,000,000	
Bond issue premium/(discounts) to date					16,043,329	
					\$ 4,516,043,329	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

COAL DEVELOPMENT BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY20	FY20 UNEXPENDED RELEASES	FY21 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources.....	\$ 139,035,873	\$ -	\$ -	\$ 139,035,873	\$ 176,500,000	
(b) Research & Development of Other Forms of Energy.....	14,905,632	-	-	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project.....	-	-	-	-	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities.....	-	-	-	-	-	
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	28,834,564	-	-	28,834,564	51,000,000	
Transfers Pursuant to PA 96-0045.....	320,000	-	-	320,000	(B)	
(x) Expenses Related to Bond Sales.....	<u>32,097</u>	<u>-</u>	<u>-</u>	<u>32,097</u>	<u>(A)</u>	
	<u>\$ 183,128,166</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 183,128,166</u>	\$ 277,700,000	
Bond issue premium/(discounts) to date					<u>1,425,346</u>	
					<u>\$ 279,125,346</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Transfers pursuant to FY2010 budget implementation bill.

**COAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2021			
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2020	LAPSED	
(a) Capital Development of Coal Resources.....	\$ -	\$ -		
(b) Research & Development of Other Forms of Energy.....	-	-		
(c) Grant for an Illinois Generating Station Project.....	-	-		
(d) Financial Assistance to New Electric Generating Facilities.....	-	-		
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	-	-		
Transfers pursuant to PA 96-0045.....	-	-		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ -</u>	<u>\$ -</u>		

COAL DEVELOPMENT BOND FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY20	FY20 UNEXPENDED RELEASES	FY21 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources.....	\$ 139,035,873	\$ -	\$ -	\$ 139,035,873	\$ 176,500,000	
(b) Research & Development of Other Forms of Energy.....	14,905,632	-	-	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project.....	-	-	-	-	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities.....	-	-	-	-	-	
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	28,834,564	-	-	28,834,564	51,000,000	
Transfers Pursuant to PA 96-0045.....	320,000	-	-	320,000	(B)	
(x) Expenses Related to Bond Sales.....	<u>32,097</u>	<u>-</u>	<u>-</u>	<u>32,097</u>	<u>(A)</u>	
	<u>\$ 183,128,166</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 183,128,166</u>	\$ 277,700,000	
Bond issue premium/(discounts) to date					<u>1,425,346</u>	
					<u>\$ 279,125,346</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

(B) Transfers pursuant to FY2010 budget implementation bill.

COAL DEVELOPMENT BOND FUND

COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 11/30/2020	FY20 UNEXPENDED OBLIGATIONS	FY21 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources.....	\$ 139,035,873	\$ -	\$ -	\$ 139,035,873	\$ 176,500,000	
(b) Research & Development of Other Forms of Energy.....	14,905,632	-	-	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project.....	-	-	-	-	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities.....	-	-	-	-	-	
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	28,834,564	-	-	28,834,564	51,000,000	
Transfers pursuant to PA 96-0045.....	320,000	-	-	320,000	(B)	
(x) Expenses Related to Bond Sales.....	<u>32,097</u>	<u>-</u>	<u>-</u>	<u>32,097</u>	<u>(A)</u>	
	<u>\$ 183,128,166</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 183,128,166</u>	\$ 277,700,000	
Bond issue premium/(discounts) to date					<u>1,425,346</u>	
					<u>\$ 279,125,346</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

(B) Transfers pursuant to FY2010 budget implementation bill.

**STATE PENSION OBLIGATION ACCELERATION BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY20	FY20 UNEXPENDED RELEASES	FY21 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) To be used for the purpose of making accelerated pension benefit payments under Articles 14, 15 and 16 of the Illinois Pension Code.....	\$ 378,467,591	\$ -	\$ 220,000,000	\$ 598,467,591	\$ 1,000,000,000	
	<u>\$ 378,467,591</u>	<u>\$ -</u>	<u>\$ 220,000,000</u>	<u>\$ 598,467,591</u>	<u>\$ 1,000,000,000</u>	
Bond issue premium/(discounts) to date					<u>(3,555,505)</u>	
					<u>\$ 996,444,495</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

STATE PENSION OBLIGATION ACCELERATION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

	FY 2021			REAPPROPRIATED (In FY22)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2020	LAPSED	
(a) To be used for the purpose of making accelerated pension benefit payments under Articles 14, 15 and 16 of the Illinois Pension Code.....	\$ 220,000,000	\$ 144,201,971		
	<u>\$ 220,000,000</u>	<u>\$ 144,201,971</u>		

STATE PENSION OBLIGATION ACCELERATION BOND FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY20	FY20 UNEXPENDED RELEASES	FY21 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) To be used for the purpose of making accelerated pension benefit payments under Articles 14, 15 and 16 of the Illinois Pension Code.....	\$ 378,467,591	\$ -	\$ 220,000,000	\$ 598,467,591	\$ 1,000,000,000	
	<u>\$ 378,467,591</u>	<u>\$ -</u>	<u>\$ 220,000,000</u>	<u>\$ 598,467,591</u>	<u>\$ 1,000,000,000</u>	
Bond issue premium/(discounts) to date					<u>(3,555,505)</u>	
					<u>\$ 996,444,495</u>	

FOOTNOTES:

**STATE PENSION OBLIGATION ACCELERATION BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 11/30/2020	FY20 UNEXPENDED OBLIGATIONS	FY21 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) To be used for the purpose of making accelerated pension benefit payments under Articles 14, 15 and 16 of the Illinois Pension Code.....	\$ 522,669,562	\$ -	\$ -	\$ 522,669,562	\$ 1,000,000,000	
	<u>\$ 522,669,562</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 522,669,562</u>	<u>\$ 1,000,000,000</u>	
Bond issue premium/(discounts) to date					<u>(3,555,505)</u>	
					<u>\$ 996,444,495</u>	

**BUILD ILLINOIS BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

	<u>CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY20</u>	<u>FY20 UNEXPENDED RELEASES</u>	<u>CORONAVIRUS RELIEF FUND REIMBURSEMENT THRU FY21 (B)</u>	<u>FY21 APPROPRIATIONS</u>	<u>TOTAL (B)</u>	<u>STATUTORY AUTHORIZATIONS</u>	<u>OVER COMMITTED</u>
(a) Infrastructure Purposes and Bond Sale expenses.....	\$ 3,025,081,780	\$ -	\$ 19,529	\$ 2,086,848,776	\$ 5,111,911,027	\$ 4,372,761,200	\$ 739,149,827
(b) Business Development Purposes.....	490,458,543	-	-	2,926,627,739	3,417,086,282	2,122,970,300	1,294,115,982
(c) Educational Purposes.....	1,891,991,604	-	-	1,035,301,169	2,927,292,773	2,711,076,600	216,216,173
(d) Environmental Purposes.....	200,960,680	-	-	131,331,779	332,292,459	277,873,000	54,419,459
Bond Issue Prem/Disc to date.....	-	-	-	-	-	73,208,004	
	<u>5,608,492,607</u>	<u>-</u>	<u>19,529</u>	<u>6,180,109,463</u>	<u>11,788,582,541</u>	<u>9,557,889,104</u>	<u>2,230,693,437</u>
(e) Refunding.....	3,864,819,818	-	-	-	3,864,819,818	3,864,819,818 (A)	
Refunding Bond Sale expenses.....	3,188,642	-	-	-	3,188,642	3,188,642	
Refunding Bond Issue Prem/Disc.....	-	-	-	-	-	178,441,890	
	<u>3,868,008,460</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>3,868,008,460</u>	<u>4,046,450,350</u>	
	<u>\$ 9,476,501,067</u>	<u>\$ -</u>	<u>\$ 19,529</u>	<u>\$ 6,180,109,463</u>	<u>\$ 15,656,591,001</u>	<u>\$ 13,604,339,454</u>	

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.

(B) Certain bond fund expenditures were used to pay expenditures related to the Coronavirus pandemic during FY20 and FY21. Some of these expenditures have been reimbursed from the State Coronavirus Urgent Remediation Emergency Fund. These reimbursements are not included in the Total column.

**BUILD ILLINOIS BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	<u>FY 2021</u>			<u>REAPPROPRIATED (In FY22)</u>
	<u>APPROPRIATED (Incl. Reapp.)</u>	<u>EXPENDITURES 11/30/2020</u>	<u>LAPSED</u>	
(a) Infrastructure Purposes and Bond Sale Expenses.....	\$ 2,086,848,776	\$ 14,351,597		
(b) Business Development Purposes.....	2,926,627,739	70,973,409		
(c) Educational Purposes.....	1,035,301,169	4,027,758		
(d) Environmental Purposes.....	131,331,779	-		
(e) Refunding.....	-	-		
Refunding Bond Sale expenses.....	-	-		
	<u>\$ 6,180,109,463</u>	<u>\$ 89,352,764</u>		

**BUILD ILLINOIS BOND FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

	<u>CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY20</u>	<u>FY20 UNEXPENDED RELEASES</u>	<u>CORONAVIRUS RELIEF FUND REIMBURSEMENT THRU FY21 (B)</u>	<u>FY21 RELEASES</u>	<u>TOTAL (B)</u>	<u>STATUTORY AUTHORIZATIONS</u>	<u>OVER COMMITTED</u>
(a) Infrastructure Purposes and Bond Sale expenses.....	\$ 3,025,081,780	\$ -	\$ 19,529	\$ 229,276,392	\$ 3,254,338,643	\$ 4,372,761,200	
(b) Business Development Purposes.....	490,458,543	-	-	250,828,120	741,286,663	2,122,970,300	
(c) Educational Purposes.....	1,891,991,604	-	-	34,274,282	1,926,265,886	2,711,076,600	
(d) Environmental Purposes.....	200,960,680	-	-	10,858,613	211,819,293	277,873,000	
Bond Issue Discounts to date.....	-	-	-	-	-	73,208,004	
	<u>5,608,492,607</u>	<u>-</u>	<u>19,529</u>	<u>525,237,407</u>	<u>6,133,710,485</u>	<u>9,557,889,104</u>	
(e) Refunding.....	3,864,819,818	-	-	-	3,864,819,818	3,864,819,818 (A)	
Refunding Bond Sale expenses.....	3,188,642	-	-	-	3,188,642	3,188,642	
Refunding Bond Issue Discounts.....	-	-	-	-	-	178,441,890	
	<u>3,868,008,460</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>3,868,008,460</u>	<u>4,046,450,350</u>	
	<u>\$ 9,476,501,067</u>	<u>\$ -</u>	<u>\$ 19,529</u>	<u>\$ 525,237,407</u>	<u>\$ 10,001,718,945</u>	<u>\$ 13,604,339,454</u>	

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.

(B) Certain bond fund expenditures were used to pay expenditures related to the Coronavirus pandemic during FY20 and FY21. Some of these expenditures have been reimbursed from the State Coronavirus Urgent Remediation Emergency Fund. These reimbursements are not included in the Total column.

**BUILD ILLINOIS BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	<u>CUMULATIVE EXPENDITURES PRIOR YEARS THRU 11/30/2020</u>	<u>FY20 UNEXPENDED OBLIGATIONS</u>	<u>CORONAVIRUS RELIEF FUND REIMBURSEMENT THRU FY21 (B)</u>	<u>FY21 OBLIGATIONS</u>	<u>TOTAL (B)</u>	<u>STATUTORY AUTHORIZATIONS</u>	<u>OVER COMMITTED</u>
(a) Infrastructure Purposes and Bond Sale expenses.....	\$ 3,039,433,377	\$ -	\$ 19,529	\$ 75,650,042	\$ 3,115,063,889	\$ 4,372,761,200	
(b) Business Development Purposes.....	561,431,952	-	-	25,133,802	586,565,753	2,122,970,300	
(c) Educational Purposes.....	1,896,019,362	-	-	28,891,010	1,924,910,373	2,711,076,600	
(d) Environmental Purposes.....	200,960,680	-	-	-	200,960,680	277,873,000	
Bond Issue Prem/Disc to date.....	-	-	-	-	-	73,208,004	
	<u>5,697,845,371</u>	<u>-</u>	<u>19,529</u>	<u>129,674,853</u>	<u>5,827,500,695</u>	<u>9,557,889,104</u>	
(e) Refunding.....	3,864,819,818	-	-	-	3,864,819,818	3,864,819,818 (A)	
Refunding Bond Sale expenses.....	3,188,642	-	-	-	3,188,642	3,188,642	
Refunding Bond Issue Prem/Disc.....	-	-	-	-	-	178,441,890	
	<u>3,868,008,460</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>3,868,008,460</u>	<u>4,046,450,350</u>	
	<u>\$ 9,565,853,831</u>	<u>\$ -</u>	<u>\$ 19,529</u>	<u>\$ 129,674,853</u>	<u>\$ 9,695,509,155</u>	<u>\$ 13,604,339,454</u>	

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.

(B) Certain bond fund expenditures were used to pay expenditures related to the Coronavirus pandemic during FY20 and FY21. Some of these expenditures have been reimbursed from the State Coronavirus Urgent Remediation Emergency Fund. These reimbursements are not included in the Total column.