



STATE OF ILLINOIS
COMPTROLLER

JUDY BAAR TOPINKA

DATE: 2/9/11

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SUBJECT: Recap of General and Special
Obligation Bonded Indebtedness and
Update of Comparisons of General
and Special Obligation Bond Activity

Attached are the Recap of General and Special Obligation Bonded Indebtedness (Exhibit I) and the following comparisons of general obligation bond activity (i.e., Anti-Pollution, Capital Development, School Construction, Transportation "A", Transportation "B", Transportation "D", and Coal Development,) and special obligation bond activity (Build Illinois Bonds) as of January 31, 2011:

- (1) Comparison of Expended/Appropriated Project Commitments to Statutory Authorizations.
- (2) Summary of Expenditures Per Statutory Purposes (current year and lapse year when applicable). Prior years' "Summary of Expenditures Per Statutory Purposes" are available upon request.
- (3) Comparison of Expended/Governor Released Projects to Statutory Authorizations.
- (4) Comparison of Expended/Obligated Projects to Statutory Authorizations.

Prior year information presented was obtained from the Comptroller's prior year audited financial statements. Current year amounts were extracted from the Statewide Accounting Management System (SAMS) Information Warehouse and the Mun-Ease Bonded Indebtedness System.

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STATE OF ILLINOIS
RECAP OF GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
1/31/2011

	AUTHORIZED	AUTHORIZED BUT UNISSUED	ISSUED	PRINCIPAL	OUTSTANDING (A) INTEREST	TOTAL	DEBT SERVICE FUND BALANCE
Anti-Pollution Multiple Purpose	\$ 599,000,000 595,315,000 1,184,315,000	\$ --- 88,054,000 88,054,000	\$ 599,000,000 497,261,000 1,096,261,000	\$ --- 127,263,387 127,263,387	\$ --- 98,865,007 98,865,007	\$ --- 226,128,394 226,128,394	
Capital Development Multiple Purpose	1,737,000,000 7,968,463,443 9,705,463,443	--- 1,004,773,873 1,004,773,873	1,737,000,000 6,963,689,570 8,700,689,570	--- 2,236,966,090 2,236,966,090	--- 1,499,932,724 1,499,932,724	--- 3,736,898,814 3,736,898,814	
School Construction Multiple Purpose	330,000,000 3,570,000,000 3,900,000,000	--- 183,583,619 183,583,619	330,000,000 3,386,416,381 3,716,416,381	--- 1,851,422,025 1,851,422,025	--- 1,235,981,898 1,235,981,898	--- 3,087,403,923 3,087,403,923	
Transportation "A" Multiple Purpose	1,326,000,000 5,432,129,000 6,758,129,000	--- 446,704,000 446,704,000	1,326,000,000 4,985,425,000 6,311,425,000	--- 2,775,206,858 2,775,206,858	--- 2,020,406,204 2,020,406,204	--- 4,795,613,062 4,795,613,062	
Transportation "B" Multiple Purpose	403,000,000 3,501,670,000 3,904,670,000	--- 1,348,406,700 1,348,406,700	403,000,000 2,153,263,300 2,556,263,300	--- 975,192,066 975,192,066	--- 713,772,712 713,772,712	--- 1,688,964,778 1,688,964,778	
Transportation "D" Multiple Purpose	--- 1,015,000,000 1,015,000,000	--- 329,975,000 329,975,000	--- 685,025,000 685,025,000	--- 678,353,000 678,353,000	--- 554,267,897 554,267,897	--- 1,232,620,897 1,232,620,897	
Coal Development Multiple Purpose	35,000,000 698,200,000 733,200,000	--- 571,893,900 571,893,900	35,000,000 126,306,100 161,306,100	--- 38,364,540 38,364,540	--- 23,130,586 23,130,586	--- 61,495,126 61,495,126	
Pension Funding Series	17,562,348,300	4,096,348,300	13,466,000,000	12,622,800,000	8,505,887,260	21,128,687,260	
Medicaid Funding Series	250,000,000	3,905,000	246,095,000	246,095,000	5,964,386	252,059,386	
Refunding	4,839,025,000	(B) 1,916,570,000	6,070,824,239	2,922,455,000	823,403,744	3,745,858,744	
Totals	49,852,150,743	9,990,214,392	43,010,305,590	24,474,117,966	15,481,612,418	39,955,730,384	\$ 936,227,923
Build Illinois Refunding	4,615,509,000 Unlimited 4,615,509,000	701,842,017 Unlimited 701,842,017	3,913,666,983 2,061,753,858 5,975,420,841	1,429,309,947 906,745,089 2,336,055,036	789,104,021 246,174,697 1,035,278,718	2,218,413,968 1,152,919,786 3,371,333,754	4,225,419
Civic Center Refunding	200,000,000 Unlimited 200,000,000	(B) 153,939,268 Unlimited 153,939,268	171,485,732 176,515,000 348,000,732	46,060,732 36,270,000 82,330,732	46,417,393 5,968,737 52,386,130	92,478,125 42,238,737 134,716,862	5,328,406
GRAND TOTAL	\$ 54,667,659,743	\$ 10,845,995,677	\$ 49,333,727,163	\$ 26,892,503,734	\$ 16,569,277,266	\$ 43,461,781,000	\$ 945,781,748

(A) Outstanding amounts are net of refunded bonds.

(B) Per the statutory authorization these amounts are equal to the Authorized amount less Principal Outstanding.

**CAPITAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes.....	\$ 2,730,408,256	\$ 1,472,355,537	\$ 4,202,763,793	\$ 3,147,925,287	\$ 1,054,838,506
(b) Correctional Purposes.....	1,703,289,662	289,141,325	1,992,430,987	1,940,420,000	52,010,987
(c) Conservation Purposes.....	663,759,262	139,831,627	803,590,889	732,203,000	71,387,889
(d) Child Care, Mental & Public Health Purposes.....	728,066,393	208,833,488	936,899,881	811,497,000	125,402,881
(e) State Agency, Commissions & Board Purposes.....	1,695,695,332	840,049,953	2,535,745,285	1,979,836,200	555,909,085
(f) Port Districts.....	24,853,816	--	24,853,816	25,671,900	
(g) Water Resource Management.....	225,485,066	132,169,457	357,654,523	288,777,074	68,877,449
(h) Private Health Service Management.....	9,852,713	--	9,852,713	9,852,713	
(i) Food Production Research.....	64,818,730	--	64,818,730	64,940,269	
(j) State Library Grants.....	25,400,426	--	25,400,426	38,250,000	
(k) Correctional Facility Grants.....	--	--	--	25,000,000	
(l) Aquarium Facilities.....	5,000,000	--	5,000,000	5,000,000	
(m) Grants to Local Governments.....	405,887,172	220,070,906	625,958,078	432,590,000	193,368,078
(n) IL Open Land Trust Program.....	157,808,590	50,382,366	208,190,956	203,500,000	4,690,956
(x) Expenses Related to Bond Sales.....	72,345,017	9,672,444	82,017,461	(A)	
	<u>\$ 8,512,670,435</u>	<u>\$ 3,362,507,103</u>	<u>\$ 11,875,177,538</u>	<u>\$ 9,705,463,443</u>	
Bond issue premium/(discounts) to date.....				<u>82,869,501</u>	
				<u>\$ 9,788,332,944</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**CAPITAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

FY2011			
APPROPRIATED (Incl. Reapp.)	EXPENDITURES 1/31/2011	LAPSED	REAPPROPRIATED (In FY12)
(a) Educational Purposes.....	\$ 1,472,355,537	\$ 35,964,411	
(b) Correctional Purposes.....	289,141,325	2,986,826	
(c) Conservation Purposes.....	139,831,627	1,866,010	
(d) Child Care, Mental & Public Health Purposes.....	208,833,488	8,037,226	
(e) State Agency, Commissions & Board Purposes.....	840,049,953	8,812,218	
(f) Port Districts.....	---	---	
(g) Water Resource Management.....	132,169,457	1,965,425	
(h) Private Health Service Management.....	---	---	
(i) Food Production Research.....	---	---	
(j) State Library Grants.....	---	---	
(k) Correctional Facility Grants.....	---	---	
(l) Aquarium Facilities.....	---	---	
(m) Grants to Local Governments.....	220,070,906	1,265,416	
(n) IL Open Land Trust Program.....	50,382,366	17,870	
(x) Expenses Related to Bond Sales.....	9,672,444	5,719,320	
	<u>\$ 3,362,507,103</u>	<u>\$ 66,634,722</u>	

CAPITAL DEVELOPMENT BOND FUND
 COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes.....	\$ 2,730,408,256	\$ 528,474,277	\$ 3,258,882,533	\$ 3,147,925,287	\$ 110,957,246
(b) Correctional Purposes.....	1,703,289,662	216,449,325	1,919,738,987	1,940,420,000	
(c) Conservation Purposes.....	663,759,262	40,227,627	703,986,889	732,203,000	
(d) Child Care, Mental & Public Health Purposes.....	728,066,393	85,107,303	813,173,696	811,497,000	1,676,696
(e) State Agency, Commissions & Board Purposes.....	1,695,695,332	252,846,772	1,948,542,104	1,979,836,200	
(f) Port Districts.....	24,853,816	--	24,853,816	25,671,900	
(g) Water Resource Management.....	225,485,066	50,840,514	276,325,580	288,777,074	
(h) Private Health Service Management.....	9,852,713	--	9,852,713	9,852,713	
(i) Food Production Research.....	64,818,730	--	64,818,730	64,940,269	
(j) State Library Grants.....	25,400,426	--	25,400,426	38,250,000	
(k) Correctional Facility Grants.....	--	--	--	25,000,000	
(l) Aquarium Facilities.....	5,000,000	--	5,000,000	5,000,000	
(m) Grants to Local Governments.....	405,887,172	21,770,899	427,658,071	432,590,000	
(n) IL Open Land Trust Program.....	157,808,590	382,366	158,190,956	203,500,000	
(x) Expenses Related to Bond Sales.....	72,345,017	9,672,444	82,017,461	(A)	
	<u>\$ 8,512,670,435</u>	<u>\$ 1,205,771,527</u>	<u>\$ 9,718,441,962</u>	<u>\$ 9,705,463,443</u>	
Bond issue premium/(discounts) to date.....				<u>82,869,501</u>	
				<u>\$ 9,788,332,944</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**CAPITAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 1/31/2011	FY11 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes.....	\$ 2,766,372,667	\$ 142,258,517	\$ 2,908,631,184	\$ 3,147,925,287	
(b) Correctional Purposes.....	1,706,276,488	3,897,177	1,710,173,665	1,940,420,000	
(c) Conservation Purposes.....	665,625,272	9,194,201	674,819,473	732,203,000	
(d) Child Care, Mental & Public Health Purposes.....	736,103,619	8,355,934	744,459,553	811,497,000	
(e) State Agency, Commissions & Board Purposes.....	1,704,507,550	16,559,989	1,721,067,539	1,979,836,200	
(f) Port Districts.....	24,853,816	--	24,853,816	25,671,900	
(g) Water Resource Management.....	227,450,491	5,630,673	233,081,164	288,777,074	
(h) Private Health Service Management.....	9,852,713	--	9,852,713	9,852,713	
(i) Food Production Research.....	64,818,730	--	64,818,730	64,940,269	
(j) State Library Grants.....	25,400,426	--	25,400,426	38,250,000	
(k) Correctional Facility Grants.....	--	--	--	25,000,000	
(l) Aquarium Facilities.....	5,000,000	--	5,000,000	5,000,000	
(m) Grants to Local Governments.....	407,152,588	4,257,578	411,410,166	432,590,000	
(n) IL Open Land Trust Program.....	157,826,460	19,268	157,845,728	203,500,000	
(x) Expenses Related to Bond Sales.....	78,064,337	--	78,064,337	(A)	
	<u>\$ 8,579,305,157</u>	<u>\$ 190,173,337</u>	<u>\$ 8,769,478,494</u>	<u>\$ 9,705,463,443</u>	
					<u>82,869,501</u>

Bond issue premium/(discounts) to date...

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects.....	\$ 307,849,568	\$ --	\$ 307,849,568	\$ 310,000,000	
(b) School District Debt Service.....	58,418,367	--	58,418,367	81,000,000	
(c) Special Education Reimbursement.....	19,655,386	--	19,655,386	20,000,000	
(d) Special Education Grants.....	--	--	--	10,000,000	
(e) Condemned School Reconstruction Projects.....	--	--	--	9,000,000	
(f) School Infrastructure.....	3,011,742,404	131,886,018	3,143,628,422	3,050,000,000	\$ 93,628,422
(g) School Implemented Construction.....	18,126,418	1,481,873,582	1,500,000,000	420,000,000	1,080,000,000
(x) Expenses Related to Bond Sales.....	<u>157,597</u>	<u>--</u>	<u>157,597</u>	<u>(A)</u>	
	<u>\$ 3,415,949,740</u>	<u>\$ 1,613,759,600</u>	<u>\$ 5,029,709,340</u>	<u>\$ 3,900,000,000</u>	
Bond issue premium/(discounts) to date				<u>99,910,497</u>	
				<u>\$ 3,999,910,497</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**SCHOOL CONSTRUCTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY2011		
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 1/31/2011	REAPPROPRIATED (In FY12)
(a) School Construction Projects.....	\$ --	\$ --	--
(b) School District Debt Service.....	--	--	--
(c) Special Education Reimbursement.....	--	--	--
(d) Special Education Grants.....	--	--	--
(e) Condemned School Reconstruction Projects.....	--	--	--
(f) School Infrastructure.....	131,886,018	--	--
(g) School Implemented Construction.....	1,481,873,582	86,538,056	
(x) Expenses Related to Bond Sales.....	--	--	--
	<u>\$ 1,613,759,600</u>	<u>\$ 86,538,056</u>	

**SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects.....	\$ 307,849,568	\$ --	\$ 307,849,568	\$ 310,000,000	
(b) School District Debt Service.....	58,418,367	--	58,418,367	81,000,000	
(c) Special Education Reimbursement.....	19,655,386	--	19,655,386	20,000,000	
(d) Special Education Grants.....	--	--	--	10,000,000	
(e) Condemned School Reconstruction Projects.....	--	--	--	9,000,000	
(f) School Infrastructure.....	3,011,742,404	13,886,018	3,025,628,422	3,050,000,000	
(g) School Implemented Construction.....	18,126,418	401,873,582	420,000,000	420,000,000	
(x) Expenses Related to Bond Sales.....	157,597	--	157,597	(A)	
	<u>\$ 3,415,949,740</u>	<u>\$ 415,759,600</u>	<u>\$ 3,831,709,340</u>	<u>\$ 3,900,000,000</u>	
Bond issue Premium/(discounts) to date				<u>99,910,497</u>	
				<u>\$ 3,999,910,497</u>	

**SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 1/31/2011	FY11 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects.....	\$ 307,849,568	\$ ---	\$ 307,849,568	\$ 310,000,000	
(b) School District Debt Service.....	58,418,367	---	58,418,367	81,000,000	
(c) Special Education Reimbursement.....	19,655,386	---	19,655,386	20,000,000	
(d) Special Education Grants.....	---	---	---	10,000,000	
(e) Condemned School Reconstruction Projects.....	---	---	---	9,000,000	
(f) School Infrastructure.....	3,011,742,404	---	3,011,742,404	3,050,000,000	
(g) School Implemented Construction.....	104,664,474	182,011,320	286,675,794	420,000,000	
(x) Expenses Related to Bond Sales.....	<u>157,597</u>	---	<u>157,597</u>	<u>(A)</u>	
	<u>\$ 3,502,487,796</u>	<u>\$ 182,011,320</u>	<u>\$ 3,684,499,116</u>	<u>\$ 3,900,000,000</u>	
Bond issue premium/(discounts) to date				<u>99,910,497</u>	
				<u>\$ 3,999,910,497</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

ANTI - POLLUTION BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 901,374,827	\$ 124,048,037	\$ 1,025,422,864	\$ 968,494,024	\$ 56,928,840
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	158,856,400	75,000,000	233,856,400	215,500,000	18,356,400
(x) Expenses Related to Bond Sales....	320,976	--	320,976	320,976	
	<u>\$ 1,060,552,203</u>	<u>\$ 199,048,037</u>	<u>\$ 1,259,600,240</u>	<u>\$ 1,184,315,000</u>	
Bond issue premium/(discounts) to date			<u>2,089,543</u>	<u>\$ 1,186,404,543</u>	

ANTI - POLLUTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

	FY2011		
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 1/31/2011	LAPSED REAPPROPRIATED (In FY12)
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 124,048,037	\$ 30,693,946	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	75,000,000	--	
(x) Expenses Related to Bond Sales....	--	--	
	<u>\$ 199,048,037</u>	<u>\$ 30,693,946</u>	

**ANTI - POLLUTION BOND FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 901,374,827	\$ 34,125,525	\$ 935,500,352	\$ 968,494,024	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	158,856,400	-- --	158,856,400	215,500,000	
(x) Expenses Related to Bond Sales....	<u>320,976</u>	<u>-- --</u>	<u>320,976</u>	<u>320,976</u>	
	<u>\$ 1,060,552,203</u>	<u>\$ 34,125,525</u>	<u>\$ 1,094,677,728</u>	<u>\$ 1,184,315,000</u>	
Bond issue premium/(discounts) to date				<u>2,089,543</u>	
				<u>\$ 1,186,404,543</u>	

ANTI - POLLUTION BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 1/31/2011	FY11 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 932,068,773	\$ 273,647	\$ 932,342,420	\$ 968,494,024	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	158,856,400	--	158,856,400	215,500,000	
(x) Expenses Related to Bond Sales....	<u>320,976</u>	<u>--</u>	<u>320,976</u>	<u>320,976</u>	
	<u>\$ 1,091,246,149</u>	<u>\$ 273,647</u>	<u>\$ 1,091,519,796</u>	<u>\$ 1,184,315,000</u>	
Bond issue premium/(discounts) to date			<u>2,089,543</u>	<u>\$ 1,186,404,543</u>	

**TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

	EXPENDITURES PRIOR YEARS THRU FY10	FY11 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 4,143,154,264	\$ 4,139,452	\$ 4,147,293,716	\$ 4,180,034,900	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	14,965,072	--	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:					
1) Outside Chicago Urbanized Area.....	49,997,470	--	49,997,470	50,036,000	
2) Chicago Urbanized Area.....	49,911,174	--	49,911,174	50,000,000	
3) City of Chicago.....	47,614,058	--	47,614,058	50,000,000	
4) Bridge Repair Assistance.....	12,000,000	--	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:					
1) Cook & Contiguous Counties.....	199,985,514	--	199,985,514	201,093,000	
2) Downstate.....	198,598,948	--	198,598,948	200,000,000	
(e) Authorization Increase P.A 96-5 :					
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	374,578,011	1,625,421,991	2,000,000,002	2,000,000,000	2
(x) Expenses Related to Bond Sales.....	<u>912,414</u>	<u>--</u>	<u>912,414</u>	<u>(A)</u>	
	<u>\$ 5,091,716,925</u>	<u>\$ 1,629,561,443</u>	<u>\$ 6,721,278,368</u>	<u>\$ 6,758,129,000</u>	
Bond issue premium/(discounts) to date				<u>65,001,231</u>	
				<u>\$ 6,823,130,231</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "A" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY2011		
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 1/31/2011	REAPPROPRIATED (In FY12)
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 4,139,452	\$ 819,245	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	---		---
(c) Authorization Increase P.A. 80-1032:			
1) Outside Chicago Urbanized Area.....	---		---
2) Chicago Urbanized Area.....	---		---
3) City of Chicago.....	---		---
4) Bridge Repair Assistance.....	---		---
(d) Authorization Increase P.A. 81-SS2-2:			
1) Cook & Contiguous Counties.....	---		---
2) Downstate.....	---		---
(e) Authorization Increase P.A. 96-5. :			
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	1,625,421,991	492,407,441	
(x) Expenses Related to Bond Sales.....	---		---
	<u>\$ 1,629,561,443</u>	<u>\$ 493,226,686</u>	

**TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

	EXPENDITURES PRIOR YEARS THRU FY10	FY11 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement	\$ 4,143,154,264	\$ 4,138,961	\$ 4,147,293,225	\$ 4,180,034,900	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts	14,965,072	--	14,965,072	14,965,100	
(c) Authorization Increase P. A. 80-1032:					
1) Outside Chicago Urbanized Area	49,997,470	--	49,997,470	50,036,000	
2) Chicago Urbanized Area	49,911,174	--	49,911,174	50,000,000	
3) City of Chicago	47,614,058	--	47,614,058	50,000,000	
4) Bridge Repair Assistance	12,000,000	--	12,000,000	12,000,000	
(d) Authorization Increase P. A. 81-SS2-2:					
1) Cook & Contiguous Counties	199,985,514	--	199,985,514	201,093,000	
2) Downstate	198,598,948	--	198,598,948	200,000,000	
(e) Authorization Increase P. A 96-5. :					
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	374,578,011	1,487,239,974	1,861,817,985	2,000,000,000	
(x) Expenses Related to Bond Sales	912,414	--	912,414	(A)	
	\$ 5,091,716,925	\$ 1,491,378,935	\$ 6,583,095,860	\$ 6,758,129,000	
Bond issue premium/(discounts) to date			65,001,231		
			\$ 6,823,130,231		

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	EXPENDITURES PRIOR YEARS THRU 1/31/2011	FY11 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement	\$ 4,143,973,509	\$ 2,395,204	\$ 4,146,368,713	\$ 4,180,034,900	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts	14,965,072	--	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:					
1) Outside Chicago Urbanized Area	49,997,470	--	49,997,470	50,036,000	
2) Chicago Urbanized Area	49,911,174	--	49,911,174	50,000,000	
3) City of Chicago	47,614,058	--	47,614,058	50,000,000	
4) Bridge Repair Assistance	12,000,000	--	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:					
1) Cook & Contiguous Counties	199,985,514	--	199,985,514	201,093,000	
2) Downstate	198,598,948	--	198,598,948	200,000,000	
(e) Authorization Increase P.A. 96-5. :					
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	866,985,452	561,167,975	1,428,153,427	2,000,000,000	
(X) Expenses Related to Bond Sales	912,414	--	912,414	(A)	
	\$ 5,584,943,611	\$ 563,563,179	\$ 6,148,506,790	\$ 6,758,129,000	
Bond issue premium/(discounts) to date				65,001,231	
				\$ 6,823,130,231	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:					
1) Statewide & RTA District.....	\$ 1,576,093,958	\$ 2,760,853,905	\$ 4,336,947,863	\$ 2,291,270,000	\$ 2,045,677,863
2) Chicago & Contiguous Counties.....	177,731,112	369,806	178,100,918	181,350,000	
3) Downstate.....	19,154,900	200,001,355	219,156,255	20,450,000	198,706,255
4) Projects Throughout the State.....	--	1,005,000,002	1,005,000,002	1,000,000,000	5,000,002
(b) Aviation.....	361,808,634	148,391,292	510,199,926	411,600,000	98,599,926
(x) Expenses Related to Bond Sales.....	<u>334,192</u>	--	<u>334,192</u>	(A)	
	<u>\$ 2,135,122,796</u>	<u>\$ 4,114,616,360</u>	<u>\$ 6,249,739,156</u>	<u>\$ 3,904,670,000</u>	
Bond issue premium/(discounts) to date			<u>16,553,069</u>		
				<u>\$ 3,921,223,069</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "B" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY2011		
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 1/31/2011	LAPSED REAPPROPRIATED (In FY12)
(a) Mass Transportation:			
1) Statewide & RTA District.....	\$ 2,760,853,905	\$ 103,949,080	
2) Chicago & Contiguous Counties.....	369,806	844	
3) Downstate.....	200,001,355	--	
4) Projects Throughout the State.....	1,005,000,002	--	
(b) Aviation.....	148,391,292	2,466,711	
(x) Expenses Related to Bond Sales.....	--	--	
	<u>\$ 4,114,616,360</u>	<u>\$ 106,416,635</u>	

**TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:					
1) Statewide & RTA District.....	\$ 1,576,093,958	\$ 686,346,998	\$ 2,262,440,956	\$ 2,291,270,000	
2) Chicago & Contiguous Counties.....	177,731,112	369,806	178,100,918	181,350,000	
3) Downstate.....	19,154,900	45,710,355	64,865,255	20,450,000	\$ 44,415,255
4) Projects Throughout the State.....	--	--	--	1,000,000,000	
(b) Aviation.....	361,808,634	37,617,329	399,425,963	411,600,000	
(x) Expenses Related to Bond Sales.....	<u>334,192</u>	<u>--</u>	<u>334,192</u>	<u>(A)</u>	
	<u>\$ 2,135,122,796</u>	<u>\$ 770,044,488</u>	<u>\$ 2,905,167,284</u>	<u>\$ 3,904,670,000</u>	
Bond issue premium/(discounts) to date			<u>16,553,069</u>		
				<u>\$ 3,921,223,069</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 1/31/2011	FY11 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:					
1) Statewide & RTA District.....	\$ 1,680,043,038	\$ 308,230,877	\$ 1,988,273,915	\$ 2,291,270,000	
2) Chicago & Contiguous Counties.....	177,731,956	172,046	177,904,002	181,350,000	
3) Downstate.....	19,154,900	18,914,900	38,069,800	20,450,000	\$ 17,619,800
4) Projects Throughout the State.....	--	--	--	1,000,000,000	
(b) Aviation.....					
	364,275,345	5,697,535	369,972,880	411,600,000	
(x) Expenses Related to Bond Sales.....					
	<u>334,192</u>	<u>--</u>	<u>334,192</u>	<u>(A)</u>	
	<u>\$ 2,241,539,431</u>	<u>\$ 333,015,358</u>	<u>\$ 2,574,554,789</u>	<u>\$ 3,904,670,000</u>	
Bond issue premium/(discounts) to date			<u>16,553,069</u>		
				<u>\$ 3,921,223,069</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "D" FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 35,859,373	\$ 3,517,883,625	\$ 3,553,742,998	\$ 1,015,000,000	\$ 2,538,742,998
(x) Expenses Related to Bond Sales.....	-- --	-- --	-- --	(A)	
	<u>\$ 35,859,373</u>	<u>\$ 3,517,883,625</u>	<u>\$ 3,553,742,998</u>	<u>\$ 1,015,000,000</u>	
Bond issue premium/(discounts) to date				<u>(4,011,614)</u>	
				<u>\$ 1,010,988,386</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "D" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY2011		
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 1/31/2011	LAPSED REAPPROPRIATED (In FY12)
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 3,517,883,625	\$ 430,422,709	
(x) Expenses Related to Bond Sales.....	-- --	-- --	
	<u>\$ 3,517,883,625</u>	<u>\$ 430,422,709</u>	

**TRANSPORTATION BOND SERIES "D" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 35,859,373	\$ 1,482,270,627	\$ 1,518,130,000	\$ 1,015,000,000	\$ 503,130,000
(x) Expenses Related to Bond Sales.....	-- --	-- --	-- --	(A)	
	<u>\$ 35,859,373</u>	<u>\$ 1,482,270,627</u>	<u>\$ 1,518,130,000</u>	<u>\$ 1,015,000,000</u>	
Bond issue premium/(discounts) to date				<u>(4,011,614)</u>	
				<u>\$ 1,010,988,386</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**TRANSPORTATION BOND SERIES "D" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 1/31/2011	FY11 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 466,282,082	\$ 481,212,181	\$ 947,494,263	\$ 1,015,000,000	
(x) Expenses Related to Bond Sales.....	-- --	-- --	-- --	(A)	
	<u>\$ 466,282,082</u>	<u>\$ 481,212,181</u>	<u>\$ 947,494,263</u>	<u>\$ 1,015,000,000</u>	
Bond issue premium/(discounts) to date				<u>(4,011,614)</u>	
					<u>\$ 1,010,988,386</u>

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**COAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources.....	\$ 121,843,198	\$ 22,000,000	\$ 143,843,198	\$ 148,000,000	
(b) Research & Development of Other Forms of Energy.....	14,905,632	--	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project.....	--	--	--	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities.....	--	61,500,000	61,500,000	500,000,000	
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	24,947,274	26,052,727	51,000,001	35,000,000	\$ 16,000,001
Transfers Pursuant to PA 96-0045.....	320,000	--	320,000	(B)	
(x) Expenses Related to Bond Sales.....	32,097	--	32,097	(A)	
	<u>\$ 162,048,201</u>	<u>\$ 109,552,727</u>	<u>\$ 271,600,928</u>	\$ 733,200,000	
Bond issue premium/(discounts) to date				<u>1,324,029</u>	
				<u>\$ 734,524,029</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Transfers pursuant to FY2010 budget implementation bill.

**COAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY2011		
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 1/31/2011	REAPPROPRIATED (In FY12)
(a) Capital Development of Coal Resources.....	\$ 22,000,000	\$ --	--
(b) Research & Development of Other Forms of Energy.....	--	--	--
(c) Grant for an Illinois Generating Station Project.....	--	--	--
(d) Financial Assistance to New Electric Generating Facilities.....	61,500,000	--	--
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	26,052,727	564,672	--
Transfers pursuant to PA 96-0045.....	--	--	--
(x) Expenses Related to Bond Sales.....	--	--	--
	<u>\$ 109,552,727</u>	<u>\$ 564,672</u>	<u>--</u>

COAL DEVELOPMENT BOND FUND
 COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources.....	\$ 121,843,198	\$ --	\$ 121,843,198	\$ 148,000,000	
(b) Research & Development of Other Forms of Energy.....	14,905,632	--	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project.....	--	--	--	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities.....	--	14,114,833	14,114,833	500,000,000	
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	24,947,274	4,352,727	29,300,001	35,000,000	
Transfers Pursuant to PA 96-0045.....	320,000	--	320,000	(B)	
(x) Expenses Related to Bond Sales.....	32,097	--	32,097	(A)	
	<u>\$ 162,048,201</u>	<u>\$ 18,467,560</u>	<u>\$ 180,515,761</u>	\$ 733,200,000	
Bond issue premium/(discounts) to date				<u>1,324,029</u>	
				<u>\$ 734,524,029</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Transfers pursuant to FY2010 budget implementation bill.

**COAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 1/31/2011	FY11 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources.....	\$ 121,843,198	\$ --	\$ 121,843,198	\$ 148,000,000	
(b) Research & Development of Other Forms of Energy.....	14,905,632	--	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project.....	--	--	--	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities.....	--	--	--	500,000,000	
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	25,511,946	3,788,054	29,300,000	35,000,000	
Transfers pursuant to PA 96-0045.....	320,000	--	320,000	(B)	
(x) Expenses Related to Bond Sales.....	<u>32,097</u>	<u>--</u>	<u>32,097</u>	<u>(A)</u>	
	<u>\$ 162,612,873</u>	<u>\$ 3,788,054</u>	<u>\$ 166,400,927</u>	<u>\$ 733,200,000</u>	
Bond issue premium/(discounts) to date			<u>1,324,029</u>		
				<u>\$ 734,524,029</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Transfers pursuant to FY2010 budget implementation bill.

**BUILD ILLINOIS BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES		FY11 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
	PRIOR YEARS THRU FY10					
(a) Infrastructure Purposes and Bond Sale expenses.....	\$ 2,233,354,908	\$ 1,180,584,686	\$ 3,413,939,594	\$ 2,858,735,404	\$ 555,204,190	
(b) Business Development Purposes.....	173,189,172	617,877,289	791,066,461	196,000,000	595,066,461	
(c) Educational Purposes.....	1,103,946,433	963,089,835	2,067,036,268	1,352,358,100	714,678,168	
(d) Environmental Purposes.....	141,264,210	111,758,317	253,022,527	150,150,900	102,871,627	
Bond Issue Prem/Disc to date.....	---	---	---	58,264,596		
	<u>3,651,754,723</u>	<u>2,873,310,127</u>	<u>6,525,064,850</u>	<u>4,615,509,000</u>		
(e) Refunding.....	2,101,669,771	--	2,101,669,771	2,101,669,771		
Refunding Bond Sale expenses.....	3,188,642	--	3,188,642	3,188,642		
Refunding Bond Issue Prem/Disc..	---	---	---	56,891,744		
	<u>2,104,858,413</u>	<u>--</u>	<u>2,104,858,413</u>	<u>2,161,750,157</u>	(A)	
	<u>\$ 5,756,613,136</u>	<u>\$ 2,873,310,127</u>	<u>\$ 8,629,923,263</u>	<u>\$ 6,777,259,157</u>		

FOOTNOTES:
(A) The Statutory Authorization for Refunding Bonds is Unlimited.

**BUILD ILLINOIS BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY2011		
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 1/31/2011	REAPPROPRIATED (In FY12)
	LAPSED		
(a) Infrastructure Purposes and Bond Sale Expenses.....	\$ 1,180,584,686	\$ 103,519,401	
(b) Business Development Purposes.....	617,877,289	908,168	
(c) Educational Purposes.....	963,089,835	51,498,879	
(d) Environmental Purposes.....	111,758,317	--	
(e) Refunding.....	--	--	
Refunding Bond Sale expenses	--	--	
	<u>\$ 2,873,310,127</u>	<u>\$ 155,926,448</u>	

**BUILD ILLINOIS BOND FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY10	FY11 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Infrastructure Purposes and Bond Sale expenses.....	\$ 2,233,354,908	\$ 306,109,865	\$ 2,539,464,773	\$ 2,858,735,404	
(b) Business Development Purposes.....	173,189,172	16,925,006	190,114,178	196,000,000	
(c) Educational Purposes.....	1,103,946,433	179,527,654	1,283,474,087	1,352,358,100	
(d) Environmental Purposes.....	141,264,210	6,395,617	147,659,827	150,150,900	
Bond Issue Discounts to date.....	-- --	-- --	-- --	58,264,596	
	<u>3,651,754,723</u>	<u>508,958,142</u>	<u>4,160,712,865</u>	<u>4,615,509,000</u>	
(e) Refunding.....	2,101,669,771	-- --	2,101,669,771	2,101,669,771	
Refunding Bond Sale expenses.....	3,188,642	-- --	3,188,642	3,188,642	
Refunding Bond Issue Discounts.....	-- --	-- --	-- --	56,891,744	
	<u>2,104,858,413</u>	<u>---</u>	<u>2,104,858,413</u>	<u>2,161,750,157 (A)</u>	
	<u>\$ 5,756,613,136</u>	<u>\$ 508,958,142</u>	<u>\$ 6,265,571,278</u>	<u>\$ 6,777,259,157</u>	

FOOTNOTES:
(A) The Statutory Authorization for Refunding Bonds is Unlimited.

**BUILD ILLINOIS BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 1/31/2011	FY11 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Infrastructure Purposes and Bond Sale expenses.....	\$ 2,336,874,309	\$ 99,726,678	\$ 2,436,600,987	\$ 2,858,735,404	
(b) Business Development Purposes.....	174,097,340	946,676	175,044,016	196,000,000	
(c) Educational Purposes.....	1,155,445,312	45,939,472	1,201,384,784	1,352,358,100	
(d) Environmental Purposes.....	141,264,210	476,724	141,740,934	150,150,900	
Bond Issue Prem/Disc to date.....	---	---	---	58,264,596	
	<u>3,807,681,171</u>	<u>147,089,550</u>	<u>3,954,770,721</u>	<u>4,615,509,000</u>	
(e) Refunding.....	2,101,669,771	--	2,101,669,771	2,101,669,771	
Refunding Bond Sale expenses.....	3,188,642	--	3,188,642	3,188,642	
Refunding Bond Issue Prem/Disc	---	---	---	56,891,744	
	<u>2,104,858,413</u>	<u>---</u>	<u>2,104,858,413</u>	<u>2,161,750,157</u>	(A)
\$	<u>5,912,539,584</u>	<u>\$ 147,089,550</u>	<u>\$ 6,059,629,134</u>	<u>\$ 6,777,259,157</u>	

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.