

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
1/31/2014
(In Thousands)

| | Discretionary Resources | | | | JUNE 2006 SERIES A Bond Issue (After Reallocation) | | | | | | | |
|---|-------------------------|-------------------|----------------------------------|----------------------|--|-----------------|--------------------|--------------------|-----------------------|---------------------|-------------------------------|----------|
| | Available | Expenditures | | Available | Amount Charged Against Authorization | Bond Premium | Jun-06 Proceeds | Expenditures | | | Unspent Jun-06 Proceeds | |
| | Balance 10/28/1994 | Misc. Receipts | Including Private Activity | Balance 1/31/2014 | | | | Since 6/29/2006 | Bond Sale Expenses | Private Activity | | |
| CDB | | | | | | | | | | | | |
| Education | \$ - | \$ 5.9 | \$ - | \$ 5.9 | \$ 69,000.0 | \$ 2,365.0 | \$ 71,365.0 | \$ 69,147.9 | \$ 2,217.1 | \$ - | \$ - | \$ - |
| Corrections | - | - | - | - | 12,957.2 | 444.1 | 13,401.3 | 11,280.6 | 2,120.7 | - | - | - |
| Conservation | - | - | - | - | 4,440.4 | 152.2 | 4,592.6 | 4,239.1 | 353.5 | - | - | - |
| Mental Health | - | 2.4 | - | 2.4 | 25,840.0 | 885.7 | 26,725.7 | 26,308.0 | 417.7 | - | - | - |
| State Agencies | - | - | - | - | 60,668.0 | 2,079.4 | 62,747.4 | 62,185.1 | 562.3 | - | - | - |
| Ports | - | - | - | - | - | - | - | - | - | - | - | - |
| Water Resources | - | - | - | - | 2,889.6 | 99.1 | 2,988.7 | 2,860.2 | 128.5 | - | - | - |
| Private Health | - | - | - | - | - | - | - | - | - | - | - | - |
| Food Production | - | - | - | - | - | - | - | - | - | - | - | - |
| Library Grants | - | - | - | - | - | - | - | - | - | - | - | - |
| Aquarium | - | - | - | - | - | - | - | - | - | - | - | - |
| Local Gov't Grants | - | 53.1 | - | 53.1 | 9,313.9 | 319.2 | 9,633.1 | 9,504.6 | 128.5 | - | - | - |
| Open Land Trust Program | - | - | - | - | 1,890.9 | 64.8 | 1,955.7 | 1,875.3 | 80.3 | - | - | - |
| Expenses Related to Bond Sales | - | - | - | - | - | - | - | 6,008.6 | (6,008.6) | - | - | - |
| | \$ - | \$ 61.4 | \$ - | \$ 61.4 | \$ 187,000.0 | \$ 6,409.5 | \$ 193,409.5 | \$ 193,409.5 | \$ - | \$ - | \$ - | \$ - |
| School Construction | | | | | | | | | | | | |
| School Construction | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| School Construction Law | - | - | - | - | 21,000.0 | 719.8 | 21,719.8 | 21,719.8 | - | - | - | - |
| School Implemented Projects | - | - | - | - | - | - | - | - | - | - | - | - |
| | \$ - | \$ - | \$ - | \$ - | \$ 21,000.0 | \$ 719.8 | \$ 21,719.8 | \$ 21,719.8 | \$ - | \$ - | \$ - | \$ - |
| Coal Development | | | | | | | | | | | | |
| Coal | \$ - | \$ - | \$ - | \$ - | \$ 3,527.9 | \$ 121.1 | \$ 3,649.0 | \$ 3,649.0 | \$ - | \$ - | \$ - | \$ - |
| Alternate Sources | - | - | - | - | 272.1 | 9.3 | 281.4 | - | - | - | - | 281.4 |
| Electric Generating | - | - | - | - | - | - | - | - | - | - | - | - |
| Facility Cost Reports | - | - | - | - | - | - | - | - | - | - | - | - |
| Statutory Transfer per PA 096-0045 | - | - | (320.0) | (320.0) | - | - | - | - | - | - | - | - |
| | \$ - | \$ - | \$ (320.0) | \$ (320.0) | \$ 3,800.0 | \$ 130.4 | \$ 3,930.4 | \$ 3,649.0 | \$ - | \$ - | \$ - | \$ 281.4 |
| Anti-Pollution | | | | | | | | | | | | |
| Awards & Grants | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Leaking Underground Storage Tank Program | - | - | - | - | - | - | - | - | - | - | - | - |
| | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |

(a) \$320,000 total authorized for transfer in 4 installments per PA 096-0045

State of Illinois
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For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
1/31/2014
(In Thousands)

| | Discretionary Resources | | | | JUNE 2006 SERIES A Bond Issue (After Reallocation) | | | | | | | |
|--|-------------------------|-------------|--------------|-------------|--|-------------------|--------------------|--------------------|-------------|-------------|-------------|---------|
| | Available | Misc. | Expenditures | Available | Amount | Bond | Jun-06 | Expenditures | | | Unspent | |
| | Balance | | Including | Balance | | | | Charged | Since | Bond Sale | | Private |
| | 10/28/1994 | Receipts | Private | 1/31/2014 | Against | Premium | Proceeds | 6/29/2006 | Expenses | Activity | Proceeds | |
| Transportation B | | | | | | | | | | | | |
| Mass Transit | \$ - | \$ - | \$ - | \$ - | \$ 28,442.3 | \$ 974.7 | \$ 29,417.0 | \$ 29,417.0 | \$ - | \$ - | \$ - | |
| Aeronautics | - | - | - | - | 10,557.7 | 362.0 | 10,919.7 | 10,919.7 | - | - | - | |
| Six County | - | - | - | - | - | - | - | - | - | - | - | |
| Outside Six County | - | - | - | - | - | - | - | - | - | - | - | |
| Projects Statewide | - | - | - | - | - | - | - | - | - | - | - | |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 39,000.0</u> | <u>\$ 1,336.7</u> | <u>\$ 40,336.7</u> | <u>\$ 40,336.7</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | |
| Pension Contribution Fund | | | | | | | | | | | | |
| Pension Contribution Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | |
| Total GRF Issues | \$ - | \$ 61.4 | \$ (320.0) | \$ (258.6) | \$ 250,800.0 | \$ 8,596.4 | \$ 259,396.4 | \$ 259,115.0 | \$ - | \$ - | \$ 281.4 | |
| Transportation A | | | | | | | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ - | \$ 34,200.0 | \$ 1,172.1 | \$ 35,372.1 | \$ 35,372.1 | \$ - | \$ - | \$ - | |
| Local Bridges | - | - | - | - | - | - | - | - | - | - | - | |
| Downstate | - | - | - | - | - | - | - | - | - | - | - | |
| Urban Area | - | - | - | - | - | - | - | - | - | - | - | |
| Chicago | - | - | - | - | - | - | - | - | - | - | - | |
| Six County | - | - | - | - | - | - | - | - | - | - | - | |
| Outside Six County | - | - | - | - | - | - | - | - | - | - | - | |
| Maintenance Statewide | - | - | - | - | - | - | - | - | - | - | - | |
| Total Road Fund Issue | \$ - | \$ - | \$ - | \$ - | \$ 34,200.0 | \$ 1,172.1 | \$ 35,372.1 | \$ 35,372.1 | \$ - | \$ - | \$ - | |
| Transportation D | | | | | | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| Total Transportation D Fund Issue | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| Total Monitored Bond Issues | \$ - | \$ 61.4 | \$ (320.0) | \$ (258.6) | \$ 285,000.0 | \$ 9,768.5 | \$ 294,768.5 | \$ 294,487.1 | \$ - | \$ - | \$ 281.4 | |

State of Illinois
 Schedule of Monitored Bond Issues
 For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
 1/31/2014
 (In Thousands)

| | JUNE 2007 Bond Issue (After 3rd Reallocation) | | | | | | |
|--|---|-------------------|---------------------|---------------------|-----------------------|---------------------|-------------------------------|
| | Amount Charged Against Authorization | Bond Premium | Jun-07 Proceeds | Expenditures | | | Unspent Jun-07 Proceeds |
| | | | | Since 6/27/2007 | Bond Sale Expenses | Private Activity | |
| Transportation B | | | | | | | |
| Mass Transit | \$ 37,094.1 | \$ 1,153.2 | \$ 38,247.3 | \$ 38,244.4 | \$ - | \$ - | \$ 2.9 |
| Aeronautics | 4,367.3 | 136.4 | 4,503.7 | 4,502.9 | - | - | 0.8 |
| Six County | 118.6 | 3.7 | 122.3 | 126.1 | - | - | (3.8) |
| Outside Six County | - | - | - | - | - | - | - |
| Projects Statewide | - | - | - | - | - | - | - |
| | <u>\$ 41,580.0</u> | <u>\$ 1,293.3</u> | <u>\$ 42,873.3</u> | <u>\$ 42,873.3</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Pension Contribution Fund | | | | | | | |
| Pension Contribution Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total GRF Issues | <u>\$ 94,500.0</u> | <u>\$ 2,949.7</u> | <u>\$ 97,449.7</u> | <u>\$ 97,449.7</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Transportation A | | | | | | | |
| Highway | \$ 13,500.0 | \$ 425.8 | \$ 13,925.8 | \$ 13,925.8 | \$ - | \$ - | \$ - |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | - | - | - | - | - | - | - |
| Total Road Fund Issue | <u>\$ 13,500.0</u> | <u>\$ 425.8</u> | <u>\$ 13,925.8</u> | <u>\$ 13,925.8</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Transportation D | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total Transportation D Fund Issue | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total Monitored Bond Issues | <u>\$ 108,000.0</u> | <u>\$ 3,375.5</u> | <u>\$ 111,375.5</u> | <u>\$ 111,375.4</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |

State of Illinois
Schedule of Monitored Bond Issues
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1/31/2014
(In Thousands)

| | April 2008 Bond Issue (After Reallocation) | | | | | | |
|--|--|-------------------|---------------------|---------------------|--------------------|------------------|-------------------------|
| | Amount Charged Against Authorization | Bond Premium | Apr-08 Proceeds | Expenditures | | | Unspent Apr-08 Proceeds |
| | | | | Since 5/1/2008 | Bond Sale Expenses | Private Activity | |
| Transportation B | | | | | | | |
| Mass Transit | \$ 12,593.3 | \$ 425.4 | \$ 13,018.7 | \$ 13,018.7 | \$ - | \$ - | \$ - |
| Aeronautics | 2,226.2 | 75.2 | 2,301.4 | 2,301.4 | - | - | - |
| Six County | 180.5 | 6.1 | 186.6 | 186.6 | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Projects Statewide | - | - | - | - | - | - | - |
| | <u>\$ 15,000.0</u> | <u>\$ 506.7</u> | <u>\$ 15,506.7</u> | <u>\$ 15,506.7</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Pension Contribution Fund | | | | | | | |
| Pension Contribution Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total GRF Issues | <u>\$ 115,000.0</u> | <u>\$ 3,885.0</u> | <u>\$ 118,885.0</u> | <u>\$ 118,885.0</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Transportation A | | | | | | | |
| Highway | \$ 10,000.0 | \$ 337.8 | \$ 10,337.8 | \$ 1,863.3 | \$ - | \$ - | \$ 8,474.5 |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | - | - | - | 8,474.5 | - | - | (8,474.5) |
| Total Road Fund Issue | <u>\$ 10,000.0</u> | <u>\$ 337.8</u> | <u>\$ 10,337.8</u> | <u>\$ 10,337.8</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Transportation D | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total Transportation D Fund Issue | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total Monitored Bond Issues | <u>\$ 125,000.0</u> | <u>\$ 4,222.8</u> | <u>\$ 129,222.8</u> | <u>\$ 129,222.8</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
1/31/2014
(In Thousands)

| | September 2009 Bond Issue (After Reallocation) | | | | | | |
|--|--|--------------|-----------------|-----------------|--------------------|------------------|-------------------------|
| | Amount Charged Against Authorization | Bond Premium | Sep-09 Proceeds | Expenditures | | | Unspent Sep-09 Proceeds |
| | | | | Since 9/23/2009 | Bond Sale Expenses | Private Activity | |
| CDB | | | | | | | |
| Education | \$ 10,533.0 | \$ 356.2 | \$ 10,889.2 | \$ 10,889.2 | \$ 2,320.9 | \$ - | \$ (2,321.0) |
| Corrections | 3,500.0 | 118.4 | 3,618.4 | 3,618.4 | 771.2 | - | (771.2) |
| Conservation | 1,200.0 | 40.6 | 1,240.6 | 1,828.2 | 264.4 | - | (852.0) |
| Mental Health | 1,200.0 | 40.6 | 1,240.6 | 1,240.6 | 264.4 | - | (264.4) |
| State Agencies | 9,842.0 | 286.7 | 10,128.7 | 2,932.4 | 2,158.8 | - | 5,037.4 |
| Ports | - | - | - | - | - | - | - |
| Water Resources | 1,200.0 | 40.6 | 1,240.6 | 1,240.6 | 264.4 | - | (264.4) |
| Private Health | - | - | - | - | - | - | - |
| Food Production | - | - | - | - | - | - | - |
| Library Grants | - | - | - | - | - | - | - |
| Aquarium | - | - | - | - | - | - | - |
| Local Gov't Grants | - | - | - | 584.0 | - | - | (584.0) |
| Open Land Trust Program | 25.0 | 0.8 | 25.8 | 0.7 | 5.5 | - | 19.6 |
| Expenses Related to Bond Sales | - | - | - | 6,049.8 | (6,049.8) | - | - |
| | \$ 27,500.0 | \$ 883.9 | \$ 28,383.9 | \$ 28,383.9 | \$ - | \$ - | \$ - |
| School Construction | | | | | | | |
| School Construction | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| School Construction Law | - | - | - | - | - | - | - |
| School Implemented Projects | - | - | - | - | - | - | - |
| | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Coal Development | | | | | | | |
| Coal | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Alternate Sources | - | - | - | - | - | - | - |
| Electric Generating | 14,000.0 | 473.5 | 14,473.5 | - | - | - | 14,473.5 |
| Facility Cost Reports | 6,000.0 | 202.9 | 6,202.9 | 20,613.9 | - | - | (14,411.0) |
| Statutory Transfer per PA 096-0045 | - | - | - | - | - | - | - |
| | \$ 20,000.0 | \$ 676.4 | \$ 20,676.4 | \$ 20,613.9 | \$ - | \$ - | \$ 62.5 |
| Anti-Pollution | | | | | | | |
| Awards & Grants | \$ 2,500.0 | \$ 84.6 | \$ 2,584.6 | \$ 2,584.6 | \$ - | \$ - | \$ - |
| Leaking Underground Storage Tank Program | - | - | - | - | - | - | - |
| | \$ 2,500.0 | \$ 84.6 | \$ 2,584.6 | \$ 2,584.6 | \$ - | \$ - | \$ - |

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1/31/2014
(In Thousands)

| | September 2009 Bond Issue (After Reallocation) | | | | | | |
|--|--|--------------------|---------------------|---------------------|--------------------|------------------|-------------------------|
| | Amount Charged Against Authorization | Bond Premium | Sep-09 Proceeds | Expenditures | | | Unspent Sep-09 Proceeds |
| | | | | Since 9/23/2009 | Bond Sale Expenses | Private Activity | |
| Transportation B | | | | | | | |
| Mass Transit | \$ 9,000.0 | \$ 350.6 | \$ 9,350.6 | \$ 8,011.3 | \$ - | \$ - | \$ 1,339.3 |
| Aeronautics | 3,984.0 | 134.7 | 4,118.7 | 5,472.5 | - | - | (1,353.8) |
| Six County | 15.0 | 0.5 | 15.5 | 1.7 | - | - | 13.8 |
| Outside Six County | 1.0 | 0.1 | 1.1 | 0.4 | - | - | 0.7 |
| Projects Statewide | - | - | - | - | - | - | - |
| | <u>\$ 13,000.0</u> | <u>\$ 485.9</u> | <u>\$ 13,485.9</u> | <u>\$ 13,485.9</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Pension Contribution Fund | | | | | | | |
| Pension Contribution Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total GRF Issues | <u>\$ 63,000.0</u> | <u>\$ 2,130.8</u> | <u>\$ 65,130.8</u> | <u>\$ 65,068.3</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 62.5</u> |
| Transportation A | | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ 3,778.0 | \$ - | \$ - | \$ (3,778.0) |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | 317,000.0 | 11,183.4 | 328,183.4 | 324,405.4 | - | - | 3,778.0 |
| Total Road Fund Issue | <u>\$ 317,000.0</u> | <u>\$ 11,183.4</u> | <u>\$ 328,183.4</u> | <u>\$ 328,183.4</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Transportation D | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 20,000.0 | \$ 214.4 | \$ 20,214.4 | \$ 20,214.4 | \$ - | \$ - | \$ - |
| Total Transportation D Fund Issue | <u>\$ 20,000.0</u> | <u>\$ 214.4</u> | <u>\$ 20,214.4</u> | <u>\$ 20,214.4</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total Monitored Bond Issues | <u>\$ 400,000.0</u> | <u>\$ 13,528.6</u> | <u>\$ 413,528.6</u> | <u>\$ 413,466.1</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 62.5</u> |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
1/31/2014
(In Thousands)

| | Taxable Build America Bond Issue, Series 2010-1 | | | | | | | |
|--|---|-------------------------|---------------------|---------------------|--------------------|------------------|---------------------------|-------------------------|
| | Amount Charged Against Authorization | Bond Premium (Discount) | 2010-1 Proceeds | Expenditures | | | Proceeds Percentage Spent | Unspent 2010-1 Proceeds |
| | | | | Since 2/4/2010 | Bond Sale Expenses | Private Activity | | |
| Transportation B | | | | | | | | |
| Mass Transit | \$ 150,000.0 | \$ (869.5) | \$ 149,130.5 | \$ 148,161.4 | \$ - | \$ - | | \$ 969.1 |
| Aeronautics | - | - | - | 969.1 | - | - | | (969.1) |
| Six County | - | - | - | - | - | - | | - |
| Outside Six County | - | - | - | - | - | - | | - |
| Projects Statewide | - | - | - | - | - | - | | - |
| | <u>\$ 150,000.0</u> | <u>\$ (869.5)</u> | <u>\$ 149,130.5</u> | <u>\$ 149,130.4</u> | <u>\$ -</u> | <u>\$ -</u> | <u>100.00%</u> | <u>\$ -</u> |
| Pension Contribution Fund | | | | | | | | |
| Pension Contribution Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | | <u>\$ -</u> |
| Total GRF Issues | <u>\$ 522,700.0</u> | <u>\$ (3,029.9)</u> | <u>\$ 519,670.1</u> | <u>\$ 519,670.1</u> | <u>\$ -</u> | <u>\$ -</u> | <u>100.00%</u> | <u>\$ -</u> |
| Transportation A | | | | | | | | |
| Highway | \$ 5,100.0 | \$ (29.6) | \$ 5,070.4 | \$ 940.3 | \$ - | \$ - | | \$ 4,130.1 |
| Local Bridges | - | - | - | - | - | - | | - |
| Downstate | - | - | - | - | - | - | | - |
| Urban Area | - | - | - | - | - | - | | - |
| Chicago | - | - | - | - | - | - | | - |
| Six County | - | - | - | - | - | - | | - |
| Outside Six County | - | - | - | - | - | - | | - |
| Maintenance Statewide | 325,400.0 | (1,886.2) | 323,513.8 | 327,643.9 | - | - | | (4,130.1) |
| Total Road Fund Issue | <u>\$ 330,500.0</u> | <u>\$ (1,915.8)</u> | <u>\$ 328,584.2</u> | <u>\$ 328,584.1</u> | <u>\$ -</u> | <u>\$ -</u> | <u>100.00%</u> | <u>\$ -</u> |
| Transportation D | | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 146,800.0 | \$ (850.9) | \$ 145,949.1 | \$ 145,949.1 | \$ - | \$ - | | \$ - |
| Total Transportation D Fund Issue | <u>\$ 146,800.0</u> | <u>\$ (850.9)</u> | <u>\$ 145,949.1</u> | <u>\$ 145,949.1</u> | <u>\$ -</u> | <u>\$ -</u> | <u>100.00%</u> | <u>\$ -</u> |
| Total Monitored Bond Issues | <u>\$ 1,000,000.0</u> | <u>\$ (5,796.6)</u> | <u>\$ 994,203.4</u> | <u>\$ 994,203.4</u> | <u>\$ -</u> | <u>\$ -</u> | <u>100.00%</u> | <u>\$ -</u> |

State of Illinois
 Schedule of Monitored Bond Issues
 For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
 1/31/2014
 (In Thousands)

| | Taxable Build America Bond Issue, Series 2010-3 | | | | | | | |
|--|---|-------------------------|---------------------|---------------------|--------------------|------------------|---------------------------|-------------------------|
| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | | Proceeds Percentage Spent | Unspent 2010-3 Proceeds |
| | | | 2010-3 Proceeds | Since 4/26/2010 | Bond Sale Expenses | Private Activity | | |
| Transportation B | | | | | | | | |
| Mass Transit | \$ - | \$ - | \$ - | \$ 47,817.6 | \$ - | \$ - | | \$ (47,817.6) |
| Aeronautics | 20,000.0 | (117.7) | 19,882.3 | 6,858.7 | - | - | | 13,023.6 |
| Six County | - | - | - | - | - | - | | - |
| Outside Six County | - | - | - | - | - | - | | - |
| Projects Statewide | 35,000.0 | (206.0) | 34,794.0 | - | - | - | | 34,794.0 |
| | <u>\$ 55,000.0</u> | <u>\$ (323.7)</u> | <u>\$ 54,676.3</u> | <u>\$ 54,676.3</u> | <u>\$ -</u> | <u>\$ -</u> | <u>100.00%</u> | <u>\$ -</u> |
| NOTE: Spending was revised 8/2013 to move \$2567.4 from 8(e) to 8(a) under Transportation B per GOMB | | | | | | | | |
| Pension Contribution Fund | | | | | | | | |
| Pension Contribution Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | | <u>\$ -</u> |
| Total GRF Issues | <u>\$ 119,000.0</u> | <u>\$ (700.4)</u> | <u>\$ 118,299.6</u> | <u>\$ 118,299.6</u> | <u>\$ -</u> | <u>\$ -</u> | <u>100.00%</u> | <u>\$ -</u> |
| Transportation A | | | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | | \$ - |
| Local Bridges | - | - | - | - | - | - | | - |
| Downstate | - | - | - | - | - | - | | - |
| Urban Area | - | - | - | - | - | - | | - |
| Chicago | - | - | - | - | - | - | | - |
| Six County | - | - | - | - | - | - | | - |
| Outside Six County | - | - | - | - | - | - | | - |
| Maintenance Statewide | 336,000.0 | (1,977.6) | 334,022.4 | 334,022.4 | - | - | | - |
| Total Road Fund Issue | <u>\$ 336,000.0</u> | <u>\$ (1,977.6)</u> | <u>\$ 334,022.4</u> | <u>\$ 334,022.4</u> | <u>\$ -</u> | <u>\$ -</u> | <u>100.00%</u> | <u>\$ -</u> |
| Transportation D | | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 245,000.0 | (1,442.0) | 243,558.0 | 243,558.0 | \$ - | \$ - | | \$ - |
| Total Transportation D Fund Issue | <u>\$ 245,000.0</u> | <u>\$ (1,442.0)</u> | <u>\$ 243,558.0</u> | <u>\$ 243,558.0</u> | <u>\$ -</u> | <u>\$ -</u> | <u>100.00%</u> | <u>\$ -</u> |
| Total Monitored Bond Issues | <u>\$ 700,000.0</u> | <u>\$ (4,120.0)</u> | <u>\$ 695,880.0</u> | <u>\$ 695,880.1</u> | <u>\$ -</u> | <u>\$ -</u> | <u>100.00%</u> | <u>\$ -</u> |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
1/31/2014
(In Thousands)

| | January Bond Issue, Series 2012-A | | | | | | |
|--|--------------------------------------|-------------------------|---------------------|---------------------|--------------------|------------------|-----------------------------|
| | Amount Charged Against Authorization | Bond Premium (Discount) | Jan 2012 A Proceeds | Expenditures | | | Unspent Jan 2012 A Proceeds |
| | | | | Since 1/20/2012 | Bond Sale Expenses | Private Activity | |
| Transportation B | | | | | | | |
| Mass Transit | \$ 173,000.0 | \$ 6,986.4 | \$ 179,986.4 | \$ 173,797.6 | \$ - | \$ - | \$ 6,188.8 |
| Aeronautics | 2,000.0 | 80.8 | 2,080.8 | 8,269.5 | - | - | (6,188.7) |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Projects Statewide | - | - | - | - | - | - | - |
| | <u>\$ 175,000.0</u> | <u>\$ 7,067.2</u> | <u>\$ 182,067.2</u> | <u>\$ 182,067.2</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 0.0</u> |
| Pension Contribution Fund | | | | | | | |
| Pension Contribution Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total GRF Issues | <u>\$ 375,000.0</u> | <u>\$ 15,144.0</u> | <u>\$ 390,144.0</u> | <u>\$ 390,083.4</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 60.6</u> |
| Transportation A | | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | - | - | - | - | - | - | - |
| Total Road Fund Issue | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Transportation D | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 150,000.0 | \$ 6,057.6 | \$ 156,057.6 | \$ 156,057.6 | \$ - | \$ - | \$ - |
| Total Transportation D Fund Issue | <u>\$ 150,000.0</u> | <u>\$ 6,057.6</u> | <u>\$ 156,057.6</u> | <u>\$ 156,057.6</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total Monitored Bond Issues | <u>\$ 525,000.0</u> | <u>\$ 21,201.6</u> | <u>\$ 546,201.6</u> | <u>\$ 546,141.0</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 60.6</u> |

State of Illinois
 Schedule of Monitored Bond Issues
 For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
 1/31/2014
 (In Thousands)

| | January Bond Issue, Taxable Series 2012-B | | | | | | |
|---|---|-------------------------------|------------------------|--------------------|-----------------------|---------------------|-----------------------------------|
| | Amount Charged Against Authorization | Bond Premium (Discount) | Jan 2012 B Proceeds | Expenditures | | | Unspent Jan 2012 B Proceeds |
| | | | | Since 1/20/2012 | Bond Sale Expenses | Private Activity | |
| CDB | | | | | | | |
| Education | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Corrections | - | - | - | - | - | - | - |
| Conservation | - | - | - | - | - | - | - |
| Mental Health | - | - | - | - | - | - | - |
| State Agencies | - | - | - | - | - | - | - |
| Ports | - | - | - | - | - | - | - |
| Water Resources | - | - | - | - | - | - | - |
| Private Health | - | - | - | - | - | - | - |
| Food Production | - | - | - | - | - | - | - |
| Library Grants | - | - | - | - | - | - | - |
| Aquarium | - | - | - | - | - | - | - |
| Local Gov't Grants | 4,000.0 | (15.2) | 3,984.8 | 2,938.3 | - | - | 1,046.5 |
| Open Land Trust Program | - | - | - | - | - | - | - |
| Expenses Related to Bond Sales | - | - | - | - | - | - | - |
| | \$ 4,000.0 | \$ (15.2) | \$ 3,984.8 | \$ 2,938.3 | \$ - | \$ - | \$ 1,046.5 |
| School Construction | | | | | | | |
| School Construction | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| School Construction Law | - | - | - | 7,770.4 | - | - | (7,770.4) |
| School Implemented Projects | 200,000.0 | (761.2) | 199,238.8 | 191,468.4 | - | - | 7,770.4 |
| | \$ 200,000.0 | \$ (761.2) | \$ 199,238.8 | \$ 199,238.8 | \$ - | \$ - | \$ 0.0 |
| Coal Development | | | | | | | |
| Coal | \$ 7,000.0 | \$ (26.6) | \$ 6,973.4 | \$ 15,428.4 | \$ - | \$ - | \$ (8,455.0) |
| Alternate Sources | - | - | - | - | - | - | - |
| Electric Generating | 10,000.0 | (38.1) | 9,961.9 | - | - | - | 9,961.9 |
| Facility Cost Reports | 4,000.0 | (15.2) | 3,984.8 | 3,172.3 | - | - | 812.5 |
| Statutory Transfer per PA 096-0045 | - | - | - | - | - | - | - |
| | \$ 21,000.0 | \$ (79.9) | \$ 20,920.1 | \$ 18,600.7 | \$ - | \$ - | \$ 2,319.4 |
| Anti-Pollution | | | | | | | |
| Awards & Grants | \$ - | \$ - | \$ - | \$ 17,810.0 | \$ - | \$ - | \$ (17,810.0) |
| Leaking Underground Storage Tank Program | 50,000.0 | (190.3) | 49,809.7 | 31,999.7 | - | - | 17,810.0 |
| | \$ 50,000.0 | \$ (190.3) | \$ 49,809.7 | \$ 49,809.7 | \$ - | \$ - | \$ - |

NOTE: Spending was revised 8/29/2012 to move \$9,000.00 from 7(d) to 7(a) under Coal Development per DCEO

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
1/31/2014
(In Thousands)

| | January Bond Issue, Taxable Series 2012-B | | | | | | |
|--|---|-------------------------------|------------------------|---------------------|-----------------------|---------------------|-----------------------------------|
| | Amount Charged Against Authorization | Bond Premium (Discount) | Jan 2012 B Proceeds | Expenditures | | | Unspent Jan 2012 B Proceeds |
| | | | | Since 1/20/2012 | Bond Sale Expenses | Private Activity | |
| Transportation B | | | | | | | |
| Mass Transit | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Aeronautics | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Projects Statewide | - | - | - | - | - | - | - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Pension Contribution Fund | | | | | | | |
| Pension Contribution Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total GRF Issues | \$ 275,000.0 | \$ (1,046.6) | \$ 273,953.4 | \$ 270,587.5 | \$ - | \$ - | \$ 3,366.0 |
| Transportation A | | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | - | - | - | - | - | - | - |
| Total Road Fund Issue | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Transportation D | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total Transportation D Fund Issue | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total Monitored Bond Issues | <u>\$ 275,000.0</u> | <u>\$ (1,046.6)</u> | <u>\$ 273,953.4</u> | <u>\$ 270,587.5</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 3,366.0</u> |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
1/31/2014
(In Thousands)

| | March Bond Issue, Series 2012 (After 3rd Reallocation) | | | | | | |
|--|--|-------------------------------|---------------------|---------------------|-----------------------|---------------------|-------------------------------|
| | Amount Charged Against Authorization | Bond Premium (Discount) | Mar-12 Proceeds | Expenditures | | | Unspent Mar-12 Proceeds |
| | | | | Since 3/27/2012 | Bond Sale Expenses | Private Activity | |
| Transportation B | | | | | | | |
| Mass Transit | \$ 35,000.0 | \$ 2,424.0 | \$ 37,424.0 | \$ 48,082.3 | \$ - | \$ - | \$ (10,658.3) |
| Aeronautics | 11,000.0 | 761.8 | 11,761.8 | 1,103.5 | - | - | 10,658.3 |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Projects Statewide | - | - | - | - | - | - | - |
| | <u>\$ 46,000.0</u> | <u>\$ 3,185.8</u> | <u>\$ 49,185.8</u> | <u>\$ 49,185.8</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Pension Contribution Fund | | | | | | | |
| Pension Contribution Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total GRF Issues | <u>\$ 196,000.0</u> | <u>\$ 13,574.1</u> | <u>\$ 209,574.1</u> | <u>\$ 209,574.1</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Transportation A | | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ 1,223.9 | \$ - | \$ - | \$ (1,223.9) |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | 163,000.0 | 11,288.7 | 174,288.7 | 173,064.8 | - | - | 1,223.9 |
| Total Road Fund Issue | <u>\$ 163,000.0</u> | <u>\$ 11,288.7</u> | <u>\$ 174,288.7</u> | <u>\$ 174,288.7</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Transportation D | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 216,000.0 | \$ 14,959.3 | \$ 230,959.3 | \$ 230,959.3 | \$ - | \$ - | \$ - |
| Total Transportation D Fund Issue | <u>\$ 216,000.0</u> | <u>\$ 14,959.3</u> | <u>\$ 230,959.3</u> | <u>\$ 230,959.3</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total Monitored Bond Issues | <u>\$ 575,000.0</u> | <u>\$ 39,822.1</u> | <u>\$ 614,822.1</u> | <u>\$ 614,822.1</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |

| | September Bond Issue, Series 2012 | | | | | | |
|--|---|-------------------------------|--------------------|--------------------|-----------------------|---------------------|-------------------------------|
| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | | Unspent Sep-13 Proceeds |
| | | | Sep-13 Proceeds | Since 9/25/2013 | Bond Sale Expenses | Private Activity | |
| Transportation B | | | | | | | |
| Mass Transit | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Aeronautics | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Projects Statewide | - | - | - | - | - | - | - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Pension Contribution Fund | | | | | | | |
| Pension Contribution Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total GRF Issues | <u>\$ 50,000.0</u> | <u>\$ 3,604.5</u> | <u>\$ 53,604.5</u> | <u>\$ 18,401.4</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 35,203.1</u> |
| Transportation A | | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | - | - | - | - | - | - | - |
| Total Road Fund Issue | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Transportation D | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total Transportation D Fund Issue | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total Monitored Bond Issues | <u>\$ 50,000.0</u> | <u>\$ 3,604.5</u> | <u>\$ 53,604.5</u> | <u>\$ 18,401.4</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 35,203.1</u> |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
1/31/2014
(In Thousands)

| | Thomson Prison Sale Proceeds | | | | | | |
|--|---|-------------------------------|---------------------|---------------------|-----------------------|---------------------|-------------------------------|
| | Amount Per Letter of Direction | Bond Premium (Discount) | Feb-13 Proceeds | Expenditures | | | Unspent Feb-13 Proceeds |
| | | | | Since 2/28/2013 | Bond Sale Expenses | Private Activity | |
| Transportation B | | | | | | | |
| Mass Transit | \$ 96,000.5 | \$ - | \$ 96,000.5 | \$ 96,000.5 | \$ - | \$ - | \$ - |
| Aeronautics | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Projects Statewide | - | - | - | - | - | - | - |
| | <u>\$ 96,000.5</u> | <u>\$ -</u> | <u>\$ 96,000.5</u> | <u>\$ 96,000.5</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Pension Contribution Fund | | | | | | | |
| Pension Contribution Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total GRF Issues | <u>\$ 116,000.5</u> | <u>\$ -</u> | <u>\$ 116,000.5</u> | <u>\$ 115,650.1</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 350.5</u> |
| Transportation A | | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | 23,000.0 | - | 23,000.0 | 21,738.2 | - | - | 1,261.8 |
| Total Road Fund Issue | <u>\$ 23,000.0</u> | <u>\$ -</u> | <u>\$ 23,000.0</u> | <u>\$ 21,738.2</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 1,261.8</u> |
| Transportation D | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 26,000.0 | \$ - | \$ 26,000.0 | \$ 22,679.3 | \$ - | \$ - | \$ 3,320.7 |
| Total Transportation D Fund Issue | <u>\$ 26,000.0</u> | <u>\$ -</u> | <u>\$ 26,000.0</u> | <u>\$ 22,679.3</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 3,320.7</u> |
| Total Monitored Bond Issues | <u>\$ 165,000.5</u> | <u>\$ -</u> | <u>\$ 165,000.5</u> | <u>\$ 160,067.6</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 4,933.0</u> |

| | REVISED | | | | | | |
|--|--------------------------------------|-------------------------|-----------------------|------------------------------|--------------------|------------------|-------------------------------|
| | April Bond Issue, Series 2013-A | | | | | | |
| | Amount Charged Against Authorization | Bond Premium (Discount) | April 2013 A Proceeds | Expenditures Since 4/10/2013 | Bond Sale Expenses | Private Activity | Unspent April 2013 A Proceeds |
| Transportation B | | | | | | | |
| Mass Transit | \$ 36,000.0 | \$ 2,152.0 | \$ 38,152.0 | \$ 38,152.0 | \$ - | \$ - | \$ - |
| Aeronautics | 7,100.0 | 427.0 | 7,527.0 | 7,527.0 | - | - | 0.0 |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Projects Statewide | - | - | - | - | - | - | - |
| | <u>\$ 43,100.0</u> | <u>\$ 2,579.0</u> | <u>\$ 45,679.0</u> | <u>\$ 45,679.0</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 0.0</u> |
| Pension Contribution Fund | | | | | | | |
| Pension Contribution Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total GRF Issues | <u>\$ 192,600.0</u> | <u>\$ 13,974.9</u> | <u>\$ 206,574.9</u> | <u>\$ 206,575.0</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ (0.0)</u> |
| Transportation A | | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ 20.4 | \$ - | \$ - | \$ (20.4) |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | 25,000.0 | 1,905.7 | 26,905.7 | 26,885.3 | - | - | 20.4 |
| Total Road Fund Issue | <u>\$ 25,000.0</u> | <u>\$ 1,905.7</u> | <u>\$ 26,905.7</u> | <u>\$ 26,905.7</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 0.0</u> |
| Transportation D | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 232,400.0 | \$ 18,421.3 | \$ 250,821.3 | \$ 250,821.3 | \$ - | \$ - | \$ (0.0) |
| Total Transportation D Fund Issue | <u>\$ 232,400.0</u> | <u>\$ 18,421.3</u> | <u>\$ 250,821.3</u> | <u>\$ 250,821.3</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ (0.0)</u> |
| Total Monitored Bond Issues | <u>\$ 450,000.0</u> | <u>\$ 34,301.9</u> | <u>\$ 484,301.9</u> | <u>\$ 484,302.0</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ (0.0)</u> |

| | REVISED | | | | | | |
|--|---|-------------------------|-----------------------|------------------------------|--------------------|------------------|-------------------------------|
| | April Bond Issue, Taxable Series 2013-B | | | | | | |
| | Amount Charged Against Authorization | Bond Premium (Discount) | April 2013 B Proceeds | Expenditures Since 4/10/2013 | Bond Sale Expenses | Private Activity | Unspent April 2013 B Proceeds |
| Transportation B | | | | | | | |
| Mass Transit | \$ 148,295.5 | \$ (741.5) | \$ 147,554.0 | \$ 57,724.9 | \$ - | \$ - | \$ 89,829.1 |
| Aeronautics | 1,202.0 | (6.0) | 1,196.0 | 712.1 | - | - | 483.9 |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Projects Statewide | - | - | - | - | - | - | - |
| | <u>\$ 149,497.5</u> | <u>\$ (747.5)</u> | <u>\$ 148,750.0</u> | <u>\$ 58,437.0</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 90,313.0</u> |
| Pension Contribution Fund | | | | | | | |
| Pension Contribution Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total GRF Issues | <u>\$ 217,336.7</u> | <u>\$ (1,086.7)</u> | <u>\$ 216,250.0</u> | <u>\$ 122,921.8</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 93,328.2</u> |
| Transportation A | | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | 97,413.1 | (487.1) | 96,926.0 | 79,050.7 | - | - | 17,875.3 |
| Total Road Fund Issue | <u>\$ 97,413.1</u> | <u>\$ (487.1)</u> | <u>\$ 96,926.0</u> | <u>\$ 79,050.7</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 17,875.3</u> |
| Transportation D | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 35,250.2 | \$ (176.2) | \$ 35,074.0 | \$ 17,287.5 | \$ - | \$ - | \$ 17,786.5 |
| Total Transportation D Fund Issue | <u>\$ 35,250.2</u> | <u>\$ (176.2)</u> | <u>\$ 35,074.0</u> | <u>\$ 17,287.5</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 17,786.5</u> |
| Total Monitored Bond Issues | <u>\$ 350,000.0</u> | <u>\$ (1,750.0)</u> | <u>\$ 348,250.0</u> | <u>\$ 219,260.0</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 128,990.0</u> |

State of Illinois
Schedule of Monitored Bond Issues
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(In Thousands)

| | June Bond Issue, Series 2013 | | | | | | |
|--|--------------------------------------|-------------------------|--------------------|-----------------|--------------------|------------------|----------------------------|
| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | | Unspent June 2013 Proceeds |
| | | | June 2013 Proceeds | Since 7/11/2013 | Bond Sale Expenses | Private Activity | |
| CDB | | | | | | | |
| Education | \$ 71,700.0 | \$ 1,405.2 | \$ 73,105.2 | \$ 46,925.6 | \$ - | \$ - | \$ 26,179.6 |
| Corrections | 2,700.0 | 52.9 | 2,752.9 | 1,775.1 | - | - | 977.8 |
| Conservation | 5,700.0 | 111.7 | 5,811.7 | 1,213.5 | - | - | 4,598.2 |
| Mental Health | 7,700.0 | 150.9 | 7,850.9 | 14,715.4 | - | - | (6,864.5) |
| State Agencies | 43,200.2 | 846.6 | 44,046.8 | 58,815.2 | - | - | (14,768.4) |
| Ports | - | - | - | - | - | - | - |
| Water Resources | 7,200.0 | 141.1 | 7,341.1 | 6,079.9 | - | - | 1,261.2 |
| Private Health | - | - | - | - | - | - | - |
| Food Production | - | - | - | - | - | - | - |
| Library Grants | - | - | - | - | - | - | - |
| Aquarium | - | - | - | - | - | - | - |
| Local Gov't Grants | 800.0 | 15.7 | 815.7 | 3,318.1 | - | - | (2,502.4) |
| Open Land Trust Program | 3,200.0 | 62.7 | 3,262.7 | 3,105.0 | - | - | 157.7 |
| Expenses Related to Bond Sales | - | - | - | 8,846.0 | - | - | (8,846.0) |
| | \$ 142,200.2 | \$ 2,786.8 | \$ 144,987.0 | \$ 144,793.7 | \$ - | \$ - | \$ 193.3 |
| School Construction | | | | | | | |
| School Construction | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| School Construction Law | - | - | - | 3,683.6 | - | - | (3,683.6) |
| School Implemented Projects | 115,000.0 | 2,253.8 | 117,253.8 | 88,064.8 | - | - | 29,189.0 |
| | \$ 115,000.0 | \$ 2,253.8 | \$ 117,253.8 | \$ 91,748.4 | \$ - | \$ - | \$ 25,505.4 |
| Coal Development | | | | | | | |
| Coal | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Alternate Sources | - | - | - | - | - | - | - |
| Electric Generating | - | - | - | - | - | - | - |
| Facility Cost Reports | 6,000.0 | 117.6 | 6,117.6 | - | - | - | 6,117.6 |
| Statutory Transfer per PA 096-0045 | - | - | - | - | - | - | - |
| | \$ 6,000.0 | \$ 117.6 | \$ 6,117.6 | \$ - | \$ - | \$ - | \$ 6,117.6 |
| Anti-Pollution | | | | | | | |
| Awards & Grants | \$ 18,443.1 | \$ 361.5 | \$ 18,804.6 | \$ - | \$ - | \$ - | \$ 18,804.6 |
| Leaking Underground Storage Tank Program | 25,356.7 | 496.9 | 25,853.6 | - | - | - | 25,853.6 |
| | \$ 43,799.8 | \$ 858.4 | \$ 44,658.2 | \$ - | \$ - | \$ - | \$ 44,658.2 |

State of Illinois
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(In Thousands)

| | June Bond Issue, Series 2013 | | | | | | |
|--|--------------------------------------|-------------------------|---------------------|---------------------|--------------------|------------------|----------------------------|
| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | | Unspent June 2013 Proceeds |
| | | | June 2013 Proceeds | Since 7/11/2013 | Bond Sale Expenses | Private Activity | |
| Transportation B | | | | | | | |
| Mass Transit | \$ 340,000.0 | \$ 6,663.3 | \$ 346,663.3 | \$ 331,022.0 | \$ - | \$ - | \$ 15,641.3 |
| Aeronautics | 60,000.0 | 1,175.9 | 61,175.9 | 6,083.1 | - | - | 55,092.8 |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Projects Statewide | - | - | - | - | - | - | - |
| | <u>\$ 400,000.0</u> | <u>\$ 7,839.2</u> | <u>\$ 407,839.2</u> | <u>\$ 337,105.1</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 70,734.1</u> |
| Pension Contribution Fund | | | | | | | |
| Pension Contribution Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total GRF Issues | \$ 707,000.0 | \$ 13,855.8 | \$ 720,855.8 | \$ 573,647.1 | \$ - | \$ - | \$ 147,208.7 |
| Transportation A | | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ 1,925.3 | \$ - | \$ - | \$ (1,925.3) |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | 100,000.0 | 1,959.8 | 101,959.8 | 66,067.0 | - | - | 35,892.8 |
| Total Road Fund Issue | \$ 100,000.0 | \$ 1,959.8 | \$ 101,959.8 | \$ 67,992.3 | \$ - | \$ - | \$ 33,967.5 |
| Transportation D | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 493,000.0 | \$ 9,661.8 | \$ 502,661.8 | \$ 266,710.0 | \$ - | \$ - | \$ 235,951.8 |
| Total Transportation D Fund Issue | \$ 493,000.0 | \$ 9,661.8 | \$ 502,661.8 | \$ 266,710.0 | \$ - | \$ - | \$ 235,951.8 |
| Total Monitored Bond Issues | \$ 1,300,000.0 | \$ 25,477.4 | \$ 1,325,477.4 | \$ 908,349.4 | \$ - | \$ - | \$ 417,128.0 |

State of Illinois
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1/31/2014
(In Thousands)

| | December Bond Issue, Taxable Series 2013 | | | | | | | SAMS Available Balance 1/31/2014 |
|--|---|-------------------------------|---------------------------|-------------------------------------|-----------------------|---------------------|--------------------------------------|---|
| | Amount Charged Against Authorization | Bond Premium (Discount) | December 2013 Proceeds | Expenditures Since 12/19/2013 | Bond Sale Expenses | Private Activity | Unspent December 2013 Proceeds | |
| Transportation B | | | | | | | | |
| Mass Transit | \$ 85,000.0 | \$ (322.6) | \$ 84,677.4 | | \$ - | \$ - | \$ 84,677.4 | \$ 140,172.0 |
| Aeronautics | - | - | - | - | - | - | - | 70,748.0 |
| Six County | - | - | - | - | - | - | - | 10.0 |
| Outside Six County | - | - | - | - | - | - | - | 0.7 |
| Projects Statewide | - | - | - | - | - | - | - | 34,794.0 |
| | <u>\$ 85,000.0</u> | <u>\$ (322.6)</u> | <u>\$ 84,677.4</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 84,677.4</u> | <u>\$ 245,724.7</u> |
| Pension Contribution Fund | | | | | | | | |
| Pension Contribution Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total GRF Issues | \$ 300,000.0 | \$ (1,138.7) | \$ 298,861.3 | \$ 80,425.7 | \$ - | \$ - | \$ 218,435.6 | \$ 498,038.0 |
| Transportation A | | | | | | | | |
| Highway | \$ - | \$ - | \$ - | | \$ - | \$ - | \$ - | \$ 5,656.9 |
| Local Bridges | - | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - | - |
| Maintenance Statewide | 25,000.0 | (94.9) | 24,905.1 | | - | - | 24,905.1 | 72,352.8 |
| Total Road Fund Issue | <u>\$ 25,000.0</u> | <u>\$ (94.9)</u> | <u>\$ 24,905.1</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 24,905.1</u> | <u>\$ 78,009.7</u> |
| Transportation D | | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 25,000.0 | \$ (94.9) | \$ 24,905.1 | | \$ - | \$ - | \$ 24,905.1 | \$ 281,964.1 |
| Total Transportation D Fund Issue | <u>\$ 25,000.0</u> | <u>\$ (94.9)</u> | <u>\$ 24,905.1</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 24,905.1</u> | <u>\$ 281,964.1</u> |
| Total Monitored Bond Issues | <u>\$ 350,000.0</u> | <u>\$ (1,328.5)</u> | <u>\$ 348,671.5</u> | <u>\$ 80,425.7</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 268,245.8</u> | <u>\$ 858,011.8</u> |

State of Illinois
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| | Discretionary Resources | | | | MAY 2000 Bond Issue (Series MAY 2000) | | | | | |
|---------------------------------|-----------------------------------|-------------------|--------------|-----------------------------------|---|-------------------------------|---------------------|---------------------|---------------------|-------------------------------|
| | Available Balance 12/3/2008 | Misc. Receipts | Expenditures | Available Balance 1/31/2014 | Amount Charged Against Authorization | Bond (Discount) Premium | May-00 Proceeds | Expenditures | | Unspent May-00 Proceeds |
| | | | | | | | | Since 6/8/2000 | Private Activity | |
| <u>Build Illinois</u> | | | | | | | | | | |
| Infrastructure | \$ - | \$ 623.5 | \$ - | \$ 623.5 | \$ 90,000.0 | \$ 1,340.3 | \$ 91,340.3 | \$ 88,591.0 | \$ - | \$ 2,749.3 |
| Business Development | - | | | - | 25,000.0 | - | 25,000.0 | 9,174.7 | | 15,825.3 |
| Education | - | | | - | 5,000.0 | - | 5,000.0 | 14,307.5 | | (9,307.5) |
| Environment | - | | | - | 5,000.0 | - | 5,000.0 | 14,267.1 | | (9,267.1) |
| Refunding Escrow | - | | | - | - | - | - | - | | - |
| Refunding Bond Sale Expenses | - | | | - | - | - | - | - | | - |
| | <u>\$ -</u> | <u>\$ 623.5</u> | <u>\$ -</u> | <u>\$ 623.5</u> | <u>\$ 125,000.0</u> | <u>\$ 1,340.3</u> | <u>\$ 126,340.3</u> | <u>\$ 126,340.3</u> | <u>\$ -</u> | <u>\$ -</u> |

* Reallocation of original issue on 10/22/2000.

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| | June 2001 Bond Issue (Series JUN 2001) | | | | | |
|------------------------------|---|-------------------------|---------------------|---------------------|------------------|-------------------------|
| | Amount Charged Against Authorization | Bond (Discount) Premium | Jun-01 Proceeds | Expenditures | | Unspent Jun-01 Proceeds |
| | | | | Since 6/12/2001 | Private Activity | |
| <u>Build Illinois</u> | | | | | | |
| Infrastructure | \$ 85,000.0 | \$ 3,616.3 | \$ 88,616.3 | \$ 91,638.9 | \$ - | \$ (3,022.6) |
| Business Development | 15,000.0 | - | 15,000.0 | 5,875.5 | | 9,124.5 |
| Education | 15,000.0 | - | 15,000.0 | 28,570.4 | | (13,570.4) |
| Environment | 10,000.0 | - | 10,000.0 | 2,531.5 | | 7,468.5 |
| Refunding Escrow | - | - | - | - | | - |
| Refunding Bond Sale Expenses | - | - | - | - | | - |
| | <u>\$ 125,000.0</u> | <u>\$ 3,616.3</u> | <u>\$ 128,616.3</u> | <u>\$ 128,616.3</u> | <u>\$ -</u> | <u>\$ -</u> |

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 (In Thousands)

| | APRIL 2002 Bond Issue (Series APRIL 2002) | | | | | |
|------------------------------|---|-------------------------|---------------------|---------------------|------------------|-------------------------|
| | Amount Charged Against Authorization | Bond (Discount) Premium | Apr-02 Proceeds | Expenditures | | Unspent Apr-02 Proceeds |
| | | | | Since 4/23/2002 | Private Activity | |
| <u>Build Illinois</u> | | | | | | |
| Infrastructure | \$ 95,000.0 | \$ 9,988.2 | \$ 104,988.2 | \$ 100,262.7 | \$ - | \$ 4,725.5 |
| Business Development | 15,000.0 | - | 15,000.0 | 25,871.7 | | (10,871.7) |
| Education | 35,000.0 | - | 35,000.0 | 30,374.6 | | 4,625.4 |
| Environment | 5,000.0 | - | 5,000.0 | 3,479.2 | | 1,520.8 |
| Refunding Escrow | - | - | - | - | | - |
| Refunding Bond Sale Expenses | - | - | - | - | | - |
| | <u>\$ 150,000.0</u> | <u>\$ 9,988.2</u> | <u>\$ 159,988.2</u> | <u>\$ 159,988.2</u> | <u>\$ -</u> | <u>\$ -</u> |

State of Illinois
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| | May 2002 Refunding Bond Issue | | | | | |
|---------------------------------|---|-------------------------------|--------------------|---------------------|-------------|-------------------------------|
| | Amount Charged Against Authorization | Bond (Discount) Premium | May-02 Proceeds | Expenditures | | Unspent May-02 Proceeds |
| | | | Since 5/2/2002 | Private Activity | | |
| <u>Build Illinois</u> | | | | | | |
| Infrastructure | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Business Development | - | - | - | - | - | - |
| Education | - | - | - | - | - | - |
| Environment | - | - | - | - | - | - |
| Refunding Escrow | 50,309.4 | 2,843.2 | 53,152.6 | 53,152.6 | | - |
| Refunding Bond Sale Expenses | 0.6 | - | 0.6 | | | 0.6 |
| | <u>\$ 50,310.0</u> | <u>\$ 2,843.2</u> | <u>\$ 53,153.2</u> | <u>\$ 53,152.6</u> | <u>\$ -</u> | <u>\$ 0.6</u> |

State of Illinois
 Schedule of Monitored Bond Issues
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 (In Thousands)

| | Second Series May 2002 Refunding Bond Issue | | | | | |
|------------------------------|---|-------------------------|---------------------|---------------------|-------------|-------------------------|
| | Amount Charged Against Authorization | Bond (Discount) Premium | May-02 Proceeds | Expenditures | | Unspent May-02 Proceeds |
| | | | Since 5/2/2002 | Private Activity | | |
| <u>Build Illinois</u> | | | | | | |
| Infrastructure | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Business Development | - | - | - | - | - | - |
| Education | - | - | - | - | - | - |
| Environment | - | - | - | - | - | - |
| Refunding Escrow | 94,811.6 | 5,786.1 | 100,597.7 | 100,597.7 | | - |
| Refunding Bond Sale Expenses | 3.4 | - | 3.4 | - | | 3.4 |
| | <u>\$ 94,815.0</u> | <u>\$ 5,786.1</u> | <u>\$ 100,601.1</u> | <u>\$ 100,597.7</u> | <u>\$ -</u> | <u>\$ 3.4</u> |

State of Illinois
 Schedule of Monitored Bond Issues
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 (In Thousands)

| | November 2002 Bond Issue (Series NOVEMBER 2002) | | | | | |
|------------------------------|---|-------------------------|---------------------|---------------------|------------------|-------------------------|
| | Amount Charged Against Authorization | Bond (Discount) Premium | Nov-02 Proceeds | Expenditures | | Unspent Nov-02 Proceeds |
| | | | | Since 11/26/2002 | Private Activity | |
| <u>Build Illinois</u> | | | | | | |
| Infrastructure | \$ 132,225.0 | \$ 11,092.0 | \$ 143,317.0 | \$ 129,481.5 | \$ - | \$ 13,835.5 |
| Business Development | 15,000.0 | - | 15,000.0 | 15,000.0 | | - |
| Education | 30,000.0 | - | 30,000.0 | 43,835.5 | | (13,835.5) |
| Environment | 5,000.0 | - | 5,000.0 | 5,000.0 | | - |
| Refunding Escrow | - | - | - | - | | - |
| Refunding Bond Sale Expenses | - | - | - | - | | - |
| | <u>\$ 182,225.0</u> | <u>\$ 11,092.0</u> | <u>\$ 193,317.0</u> | <u>\$ 193,317.0</u> | <u>\$ -</u> | <u>\$ -</u> |

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 (In Thousands)

| | JULY 2003 Bond Issue (Series JULY 2003) | | | | | |
|------------------------------|---|-------------------------|---------------------|---------------------|------------------|-------------------------|
| | Amount Charged Against Authorization | Bond (Discount) Premium | Jul-03 Proceeds | Expenditures | | Unspent Jul-03 Proceeds |
| | | | | Since 7/24/2003 | Private Activity | |
| <u>Build Illinois</u> | | | | | | |
| Infrastructure | \$ 90,000.0 | \$ 9,639.8 | \$ 99,639.8 | \$ 76,516.1 | \$ - | \$ 23,123.7 |
| Business Development | 18,000.0 | - | 18,000.0 | 7,825.0 | | 10,175.0 |
| Education | 27,000.0 | - | 27,000.0 | 53,432.2 | | (26,432.2) |
| Environment | 15,000.0 | - | 15,000.0 | 21,866.6 | | (6,866.6) |
| Refunding Escrow | - | - | - | - | | - |
| Refunding Bond Sale Expenses | - | - | - | - | | - |
| | <u>\$ 150,000.0</u> | <u>\$ 9,639.8</u> | <u>\$ 159,639.8</u> | <u>\$ 159,639.8</u> | <u>\$ -</u> | <u>\$ -</u> |

State of Illinois
 Schedule of Monitored Bond Issues
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 (In Thousands)

| | MARCH 2004 Bond Issue (Series MARCH 2004) | | | | | |
|------------------------------|---|-------------------------|---------------------|---------------------|------------------|-------------------------|
| | Amount Charged Against Authorization | Bond (Discount) Premium | Mar-04 Proceeds | Expenditures | | Unspent Mar-04 Proceeds |
| | | | | Since 3/4/2004 | Private Activity | |
| <u>Build Illinois</u> | | | | | | |
| Infrastructure | \$ 95,000.0 | \$ 7,922.6 | \$ 102,922.6 | \$ 112,873.4 | \$ - | \$ (9,950.7) |
| Business Development | 15,000.0 | 1,250.9 | 16,250.9 | 16,251.0 | | (0.0) |
| Education | 80,000.0 | 6,671.7 | 86,671.7 | 86,671.7 | | 0.0 |
| Environment | 10,000.0 | 834.0 | 10,834.0 | 883.3 | | 9,950.7 |
| Refunding Escrow | - | - | - | | | - |
| Refunding Bond Sale Expenses | - | - | - | | | - |
| | <u>\$ 200,000.0</u> | <u>\$ 16,679.2</u> | <u>\$ 216,679.2</u> | <u>\$ 216,679.3</u> | <u>\$ -</u> | <u>\$ -</u> |

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 (In Thousands)

| | FEBRUARY 2005 Bond Issue (Series FEBRUARY 2005) | | | | | |
|---------------------------------|---|-------------------------------|--------------------|---------------------|-------------|-------------------------------|
| | Amount Charged Against Authorization | Bond (Discount) Premium | Feb-05 Proceeds | Expenditures | | Unspent Feb-05 Proceeds |
| Since 2/17/2005 | | | | Private Activity | | |
| <u>Build Illinois</u> | | | | | | |
| Infrastructure | \$ 27,187.5 | \$ 1,411.8 | \$ 28,599.3 | \$ 25,321.0 | \$ - | \$ 3,278.3 |
| Business Development | 30,000.0 | 1,557.9 | 31,557.9 | 17,998.3 | | 13,559.6 |
| Education | 16,875.0 | 876.3 | 17,751.3 | 35,012.5 | | (17,261.2) |
| Environment | 937.5 | 48.7 | 986.2 | 562.8 | | 423.4 |
| Refunding Escrow | - | - | - | - | | - |
| Refunding Bond Sale Expenses | - | - | - | - | | - |
| | <u>\$ 75,000.0</u> | <u>\$ 3,894.7</u> | <u>\$ 78,894.7</u> | <u>\$ 78,894.7</u> | <u>\$ -</u> | <u>\$ -</u> |

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 (In Thousands)

| | JUNE 2005 Bond Issue (Series JUNE 2005) | | | | | |
|------------------------------|---|-------------------------|---------------------|---------------------|------------------|-------------------------|
| | Amount Charged Against Authorization | Bond (Discount) Premium | Jun-05 Proceeds | Expenditures | | Unspent Jun-05 Proceeds |
| | | | | Since 6/29/2005 | Private Activity | |
| <u>Build Illinois</u> | | | | | | |
| Infrastructure | \$ 109,000.0 | \$ 7,490.1 | \$ 116,490.1 | \$ 83,342.0 | \$ - | \$ 33,148.1 |
| Business Development | - | - | - | 13,346.7 | | (13,346.7) |
| Education | 16,000.0 | 1,099.5 | 17,099.5 | 35,982.9 | | (18,883.4) |
| Environment | - | - | - | 918.0 | | (918.0) |
| Refunding Escrow | - | - | - | - | | - |
| Refunding Bond Sale Expenses | - | - | - | - | | - |
| | <u>\$ 125,000.0</u> | <u>\$ 8,589.6</u> | <u>\$ 133,589.6</u> | <u>\$ 133,589.5</u> | <u>\$ -</u> | <u>\$ -</u> |

State of Illinois
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 (In Thousands)

| | MARCH 2006 Bond Issue (Series MARCH 2006) | | | | | |
|------------------------------|---|-------------------------|--------------------|--------------------|------------------|-------------------------|
| | Amount Charged Against Authorization | Bond (Discount) Premium | Mar-06 Proceeds | Expenditures | | Unspent Mar-06 Proceeds |
| | | | | Since 3/30/2006 | Private Activity | |
| <u>Build Illinois</u> | | | | | | |
| Infrastructure | \$ 36,000.0 | \$ 1,448.6 | \$ 37,448.6 | \$ 25,855.2 | \$ - | \$ 11,593.4 |
| Business Development | 4,000.0 | 161.0 | 4,161.0 | 1,587.2 | | 2,573.8 |
| Education | 18,000.0 | 724.3 | 18,724.3 | 23,133.4 | | (4,409.1) |
| Environment | 7,000.0 | 281.7 | 7,281.7 | 17,039.8 | | (9,758.1) |
| Refunding Escrow | - | - | - | - | | - |
| Refunding Bond Sale Expenses | - | - | - | - | | - |
| | <u>\$ 65,000.0</u> | <u>\$ 2,615.6</u> | <u>\$ 67,615.6</u> | <u>\$ 67,615.6</u> | <u>\$ -</u> | <u>\$ -</u> |

State of Illinois
 Schedule of Monitored Bond Issues
 For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
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 (In Thousands)

| | JUNE 2006 Bond Issue (Series JUNE 2006) | | | | | |
|------------------------------|---|-------------------------|---------------------|---------------------|------------------|-------------------------|
| | Amount Charged Against Authorization | Bond (Discount) Premium | Jun-06 Proceeds | Expenditures | | Unspent Jun-06 Proceeds |
| | | | | Since 6/20/2006 | Private Activity | |
| <u>Build Illinois</u> | | | | | | |
| Infrastructure | \$ 105,000.0 | \$ 3,762.8 | \$ 108,762.8 | \$ 58,093.0 | \$ - | \$ 50,669.8 |
| Business Development | - | - | - | 10,531.0 | | (10,531.0) |
| Education | 45,000.0 | 1,612.6 | 46,612.6 | 86,052.2 | | (39,439.6) |
| Environment | - | - | - | 699.2 | | (699.2) |
| Refunding Escrow | - | - | - | - | | - |
| Refunding Bond Sale Expenses | - | - | - | - | | - |
| | <u>\$ 150,000.0</u> | <u>\$ 5,375.4</u> | <u>\$ 155,375.4</u> | <u>\$ 155,375.4</u> | <u>\$ -</u> | <u>\$ -</u> |

State of Illinois
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 (In Thousands)

| | JULY 2007 Bond Issue (Series JULY 2007) | | | | | |
|------------------------------|---|-------------------------|--------------------|--------------------|------------------|-------------------------|
| | Amount Charged Against Authorization | Bond (Discount) Premium | Jul-07 Proceeds | Expenditures | | Unspent Jul-07 Proceeds |
| | | | | Since 7/10/2007 | Private Activity | |
| <u>Build Illinois</u> | | | | | | |
| Infrastructure | \$ 30,500.0 | \$ 912.0 | \$ 31,412.0 | \$ 9,763.7 | \$ - | \$ 21,648.3 |
| Business Development | - | - | - | (706.7) | | 706.7 |
| Education | 10,500.0 | 394.0 | 10,894.0 | 41,914.2 | | (31,020.2) |
| Environment | 9,000.0 | 337.7 | 9,337.7 | 672.5 | | 8,665.2 |
| Refunding Escrow | - | - | - | - | | - |
| Refunding Bond Sale Expenses | - | - | - | - | | - |
| | <u>\$ 50,000.0</u> | <u>\$ 1,643.7</u> | <u>\$ 51,643.7</u> | <u>\$ 51,643.7</u> | <u>\$ -</u> | <u>\$ -</u> |

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 (In Thousands)

| | DECEMBER 2009 A Bond Issue (Series DECEMBER 2009 A) | | | | | |
|------------------------------|---|-------------------------|---------------------|---------------------|------------------|-------------------------|
| | Amount Charged Against Authorization | Bond (Discount) Premium | Dec-09 Proceeds | Expenditures | | Unspent Dec-09 Proceeds |
| | | | | Since 12/23/2009 | Private Activity | |
| <u>Build Illinois</u> | | | | | | |
| Infrastructure | \$ 103,920.0 | \$ 1,102.3 | \$ 105,022.3 | \$ 51,676.9 | | \$ 53,345.4 |
| Business Development | 1,500.0 | 15.9 | 1,515.9 | - | | 1,515.9 |
| Education | 49,500.0 | 525.0 | 50,025.0 | 104,680.0 | | (54,655.0) |
| Environment | - | - | - | 206.3 | | (206.3) |
| Refunding Escrow | - | - | - | - | | - |
| Refunding Bond Sale Expenses | - | - | - | - | | - |
| | <u>\$ 154,920.0</u> | <u>\$ 1,643.2</u> | <u>\$ 156,563.2</u> | <u>\$ 156,563.2</u> | <u>\$ -</u> | <u>\$ -</u> |

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 (In Thousands)

| | DECEMBER 2009 B Bond Issue (Series DECEMBER 2009 B) | | | | | |
|------------------------------|---|-------------------------|---------------------|---------------------|------------------|-------------------------|
| | Amount Charged Against Authorization | Bond (Discount) Premium | Dec-09 Proceeds | Expenditures | | Unspent Dec-09 Proceeds |
| | | | | Since 12/23/2009 | Private Activity | |
| <u>Build Illinois</u> | | | | | | |
| Infrastructure | \$ 257,000.0 | \$ 5,984.8 | \$ 262,984.8 | \$ 187,129.6 | | \$ 75,855.2 |
| Business Development | 8,000.0 | 186.3 | 8,186.3 | 21,302.2 | | (13,115.9) |
| Education | 110,000.0 | 2,561.6 | 112,561.6 | 169,800.9 | | (57,239.3) |
| Environment | - | - | - | 5,500.0 | | (5,500.0) |
| Refunding Escrow | - | - | - | - | | - |
| Refunding Bond Sale Expenses | - | - | - | - | | - |
| | <u>\$ 375,000.0</u> | <u>\$ 8,732.7</u> | <u>\$ 383,732.7</u> | <u>\$ 383,732.7</u> | <u>\$ -</u> | <u>\$ -</u> |

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 (In Thousands)

| | Junior Obligation Series June 2010 Refunding Bond Issue | | | | | |
|---------------------------------|---|-------------------------------|---------------------|---------------------|---------------------|-------------------------------|
| | Amount Charged Against Authorization | Bond (Discount) Premium | Jun-10 Proceeds | Expenditures | | Unspent Jun-10 Proceeds |
| | | | | Since 6/25/2010 | Private Activity | |
| <u>Build Illinois</u> | | | | | | |
| Infrastructure | \$ - | \$ - | \$ - | \$ - | | \$ - |
| Business Development | - | - | - | - | | - |
| Education | - | - | - | - | | - |
| Environment | - | - | - | - | | - |
| Refunding Escrow | 455,080.0 | 36,465.9 | 491,545.9 | 491,545.9 | | - |
| Refunding Bond Sale Expenses | - | 2,199.1 | 2,199.1 | 2,172.4 | | 26.7 |
| | <u>\$ 455,080.0</u> | <u>\$ 38,665.0</u> | <u>\$ 493,745.0</u> | <u>\$ 493,718.3</u> | <u>\$ -</u> | <u>\$ 26.7</u> |

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| | <u>REVISED</u> | | | | | |
|---------------------------------|---|-------------------------------|---------------------|------------------------------------|---------------------|-------------------------------|
| | October 2011 Bond Issue (Series October 2011) | | | | | |
| | Amount Charged Against Authorization | Bond (Discount) Premium | Oct-11 Proceeds | Expenditures Since 11/4/2011 | Private Activity | Unspent Oct-11 Proceeds |
| <u>Build Illinois</u> | | | | | | |
| Infrastructure | \$ 121,150.0 | \$ 1,058.2 | \$ 122,208.2 | \$ 134,243.5 | | \$ (12,035.3) |
| Business Development | 1,520.0 | 13.3 | 1,533.3 | 20,574.0 | | (19,040.7) |
| Education | 177,330.0 | 1,549.0 | 178,879.0 | 139,803.0 | | 39,076.0 |
| Environment | - | - | - | 8,000.0 | | (8,000.0) |
| Refunding Escrow | - | - | - | | | - |
| Refunding Bond Sale Expenses | - | - | - | - | | - |
| | <u>\$ 300,000.0</u> | <u>\$ 2,620.5</u> | <u>\$ 302,620.5</u> | <u>\$ 302,620.5</u> | <u>\$ -</u> | <u>\$ -</u> |

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| | <u>REVISED</u> | | | | |
|---|---|----------------------|---------------------|---------------------|-------------------------------|
| | May 2012 Bond Issue (Taxable Series May 2012) | | | | |
| Amount Charged Against Authorization | Bond (Discount) Premium | May-12 Proceeds | Expenditures | | Unspent May-12 Proceeds |
| | | | Since 5/17/2012 | Private Activity | |
| <u>Build Illinois</u> | | | | | |
| Infrastructure | \$ 72,722.2 | \$ (3,033.2) | \$ 69,689.0 | \$ 74,332.3 | \$ (4,643.3) |
| Business Development | 88,016.9 | (3,676.0) | 84,340.9 | 79,147.5 | 5,193.4 |
| Education | 217,021.0 | (9,063.7) | 207,957.3 | 243,812.7 | (35,855.4) |
| Environment | 47,279.9 | (1,974.6) | 45,305.3 | 10,000.0 | 35,305.3 |
| Refunding Escrow | - | - | - | | - |
| Refunding Bond Sale Expenses | - | - | - | - | - |
| | <u>\$ 425,040.0</u> | <u>\$ (17,747.5)</u> | <u>\$ 407,292.5</u> | <u>\$ 407,292.5</u> | <u>\$ -</u> |
| | | | | \$ - | <u>\$ 0.0</u> |

State of Illinois
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 (In Thousands)

| | <u>REVISED</u> | | | | | | SAMS Available Balance 1/31/2014 |
|---------------------------------|---|-------------------------------|---------------------|---------------------|---------------------|-------------------------------|---|
| | May 2013 Bond Issue (Taxable Series May 2013) | | | | | | |
| | Amount Charged Against Authorization | Bond (Discount) Premium | May-13 Proceeds | Expenditures | | Unspent May-13 Proceeds | |
| | | | | Since 5/21/2013 | Private Activity | | |
| <u>Build Illinois</u> | | | | | | | |
| Infrastructure | \$ 100,000.0 | \$ 5.9 | \$ 100,005.9 | \$ 50,050.8 | | \$ 49,955.1 | \$ 314,899.3 |
| Business Development | 50,000.0 | 2.9 | 50,002.9 | 21,398.6 | | 28,604.3 | 20,372.5 |
| Education | 140,000.0 | 8.3 | 140,008.3 | 62,192.1 | | 77,816.2 | (200,391.2) |
| Environment | 10,000.0 | 0.6 | 10,000.6 | - | | 10,000.6 | 32,119.3 |
| Refunding Escrow | - | - | - | - | | - | - |
| Refunding Bond Sale Expenses | - | - | - | - | | - | 30.7 |
| | <u>\$ 300,000.0</u> | <u>\$ 17.7</u> | <u>\$ 300,017.7</u> | <u>\$ 133,641.5</u> | <u>\$ -</u> | <u>\$ 166,376.2</u> | <u>\$ 167,030.5</u> |