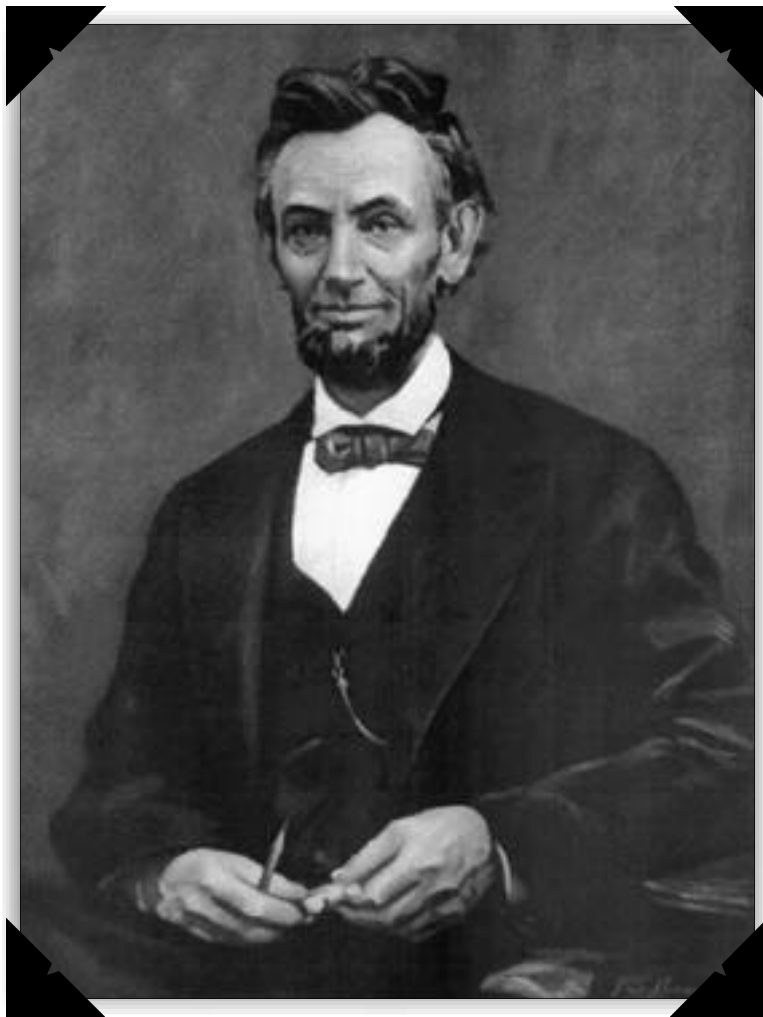


**STATE OF ILLINOIS**

**Bonded Indebtedness  
AND  
Long Term Obligations**

*~ Fiscal Year 2000 ~*



**"ABRAHAM LINCOLN"**  
Oil Portrait, *Artist unknown*

**Comptroller Daniel W. Hynes**



## A Message to Illinois Taxpayers

March 28, 2001

I present to you the report of the State's bonded indebtedness. Bonded debt, sometimes referred to as long-term debt, is typically used to finance projects with a long useful life. These projects are usually infrastructure improvements such as road repairs, new buildings, school construction, etc. This is the equivalent of taking out a mortgage to purchase a new home or a home equity loan to make improvements.

This report of Bonded Indebtedness and Long Term Obligations presents a complete picture of the State's indebtedness in the categories of General Obligation Bonds, Special Obligation Bonds and Revenue Bonds.

General Obligation debt is backed by the full faith and credit of the State and is considered direct debt of the State. Special Obligation debt is also considered direct debt of the State, but is not backed by the full faith and credit of the State. Rather, special obligation debt is supported and repaid only by a dedicated State revenue source (e.g. Build Illinois Bonds are primarily supported and repaid through sales tax proceeds).

Revenue bonds are not backed by the full faith and credit of the State, but are backed by a specified revenue stream. Revenue bonds can be considered conduit debt, which implies no obligation for the State (e.g. Illinois Development Finance Authority bonds supported by project revenues or receipts). Revenue bonds can also be considered moral obligation debt, which means that if resources from the specified revenue stream are insufficient to support the debt service the State is then obligated (e.g. Metropolitan Pier and

Exposition Authority bonds). Finally, some revenue bonds are classified as indirect debt, which means that the asset is the property of a local government but part of the debt service comes from State resources (e.g. Illinois Sports Facilities Authority owns Comiskey Park, paid in part by the hotel tax).

This report shows that total debt outstanding grew 6.6% in FY 2000 and totaled \$33.3 billion. This compares to 1.7% growth in FY 1999 and no growth in the years between FY 1996 and FY 1998. Since FY 1996, per capita general and special obligation debt (principal and interest) has grown 5.7% to total \$1,069. Per capita principal debt reported by the U.S. Census Bureau for 1998 totaled \$583, ranking Illinois 16<sup>th</sup> in the nation.

Conduit debt is up 40% since FY 1996, which can be attributed to increases in debt issued by the Illinois Health Facilities Authority and the Illinois Development Finance Authority. Moral obligation debt has increased 29% since FY 1996 due to increased activity at the Illinois Student Assistance Commission and the Metropolitan Pier and Exposition Authority. More importantly, indirect debt of the State has increased 40% in just one year due to the increase in bonding at the Regional Transportation Authority through their Strategic Capital Improvement Program, which is supported by State reimbursements to the Authority.

When debt is issued, independent credit rating agencies attach a rating to the issue. The ratings attached to all bonds associated with the State affect interest payments and the cost to Illinois taxpayers. Individual bond ratings will vary, but the general and special the obligation bond ratings are directly related to financial condition of the State. As of June 30, 2000, Illinois' general obligation bond rating was Aa2 by Moody's Investor Services, AA by Standard and Poor's and AA+ by Fitch IBCA.

The State's special obligation bond ratings remained the same, ranging from AAA by Standard & Poor's for Build Illinois bonds to A1 by Moody's for Civic Center bonds.

The bond levels reported include increases due to the Illinois FIRST program. Illinois FIRST is the

\$12.6 billion infrastructure program enacted in 1999. The program includes \$4.5 billion in General and Special Obligation Bonds, \$300 million in RTA bonds, and another \$1.3 billion in RTA bonds with a State obligation, and \$1.1 billion in local school district bonds for the matching portion of the school improvement program. The impact is beginning to show up in this report, as the increase in the indirect debt illustrates.

Issuing debt to pay for long-term assets (capital projects) makes sense. It is a concept in fiscal administration of matching the costs of acquiring assets to the period taxpayers use the assets. Thus, there is an equitable balance between taxpayer burden to the services received over time.

Also of note in this year's report is the interest cost on debt issued as of June 30, 2000. In FY 2002, the interest cost is expected to total \$371 million on general obligation debt and \$101 million for special obligation debt. This illustrates the importance of maintaining manageable debt levels and minimizing interest costs through sound fiscal management. This type of management is embodied in the Fiscal Agenda proposed by this Office now pending before the General Assembly.

If you have any questions or comments regarding this report or would like information on the Fiscal Agenda legislative package, please contact my Office through our web site at [www.ioc.state.il.us](http://www.ioc.state.il.us) or call us at (217)782-6000 or (312)814-2451. Your input is important to us and would be greatly appreciated.

Sincerely,

Daniel W. Hynes  
Comptroller

# **TABLE OF CONTENTS**

## **Bonded Indebtedness and Long Term Obligations 2000 Annual Report**

	Page
Total Bonded Debt Outstanding.....	1
General and Special Obligation Bonds Issued.....	2-3
General and Special Obligation Debt Service Trend.....	4
Per Capita Debt.....	5
General and Special Obligation Annual Debt Service Expenditures.....	6
Types of Revenue Bonds .....	7
Revenue Bonds - Conduit Debt .....	8
Revenue Bonds - Moral Obligation and Contingent Debt.....	9-10
Revenue Bonds - Indirect Debt.....	11
 Appendices	
Appendix A: Schedule of General and Special Obligation Debt Retirement .....	A-1 – A-2
Appendix B: Recap of General and Special Obligation Indebtedness .....	B-1 – B-3
Appendix C: Summary of Authorized General and Special Obligation Indebtedness Which Have Unissued Authorizations .....	C-1 – C-6
Appendix D: General and Special Obligation Bond Issues By Bond Type .....	D-1 – D-10
Appendix E: Recap of Revenue Bond Indebtedness and Certain Other Long-Term Obligations.....	E-1- E-7
Appendix F: Revenue Bond Issues By Agency	
- Tax Supported Debt.....	F-1- F-4
- User Charge Supported Debt.....	F-5 – F-18
- Contingent Debt.....	F-19 – F-22
- Conduit Debt.....	F-23 – F-108

## Total Bonded Debt Outstanding

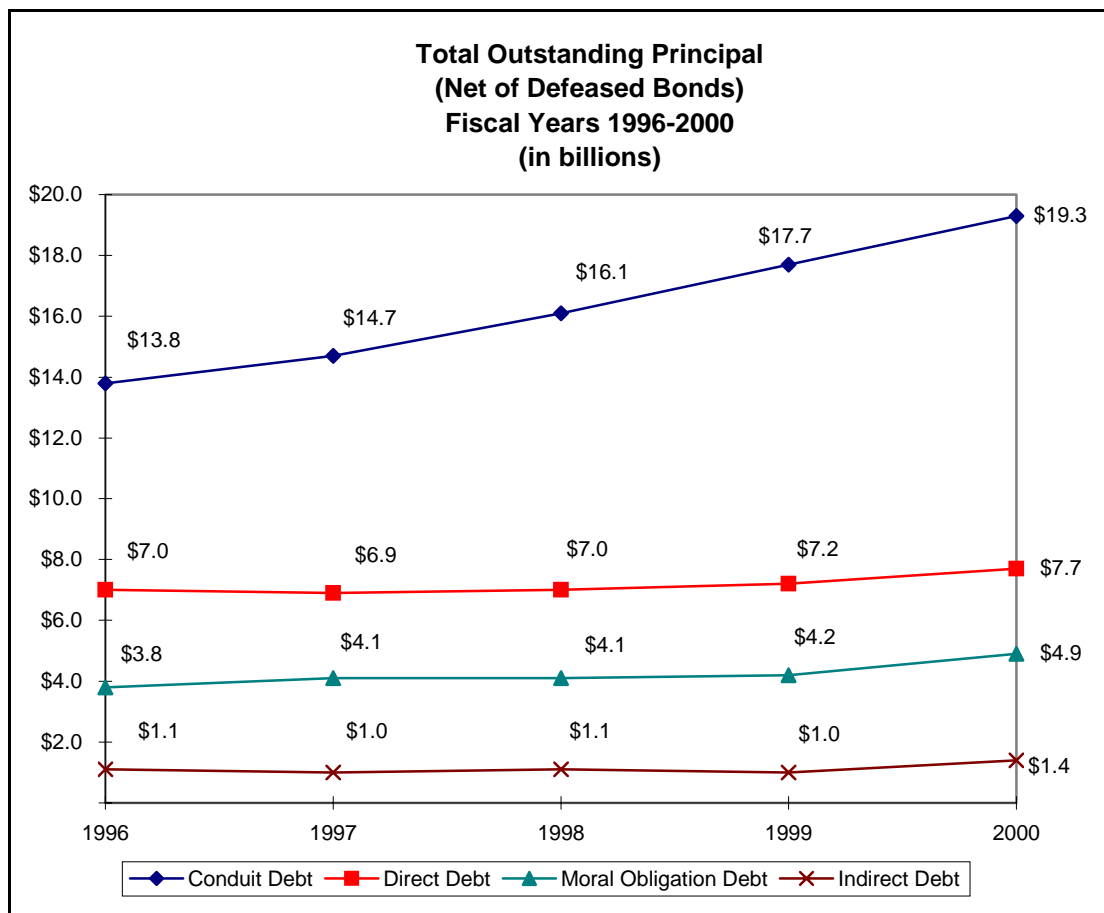
Total outstanding principal for bonded indebtedness of the State of Illinois at June 30, 2000, was approximately \$33.3 billion (net of defeased bonds).

During the last five years, this amount has increased \$7.6 billion (or 30%) from the \$25.7 billion reported at June 30, 1996.

Of the principal outstanding as of June 30, 2000, the State is committed to repay \$7.7 billion "directly" and \$1.4 billion "indirectly". In addition, the State

appears "morally obligated and/or contingently" liable to repay \$4.9 billion of principal. The remaining \$19.3 billion is classified as "conduit" debt and does not require the State to commit resources to be used for repayment.

As of June 2000, the State's general obligation bonds carry an Aa2 rating by Moody's Investors Service, an AA rating by Standard & Poor's and an AA+ rating by Fitch IBCA, Inc.



---

# General and Special Obligation Bonds Issued

---

## Overview

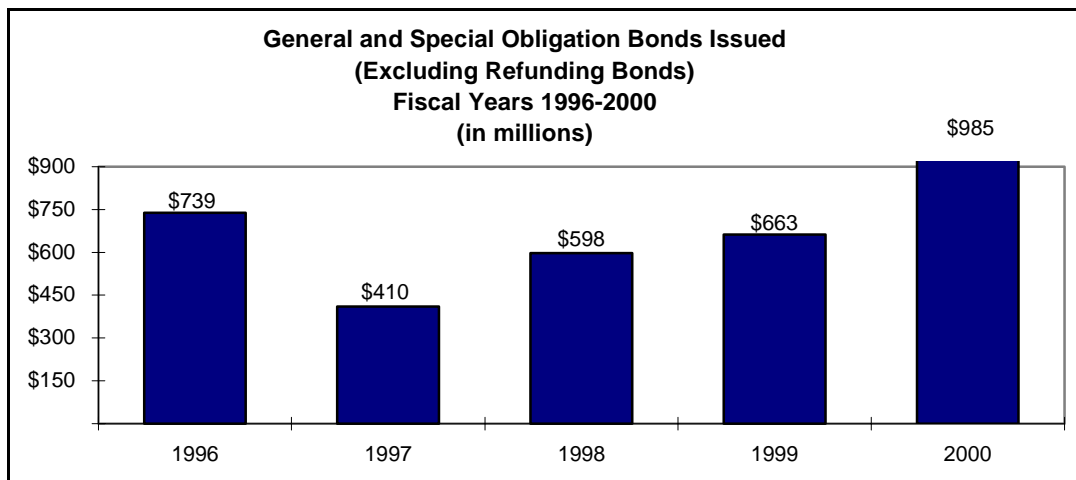
General and special obligation bonds are commonly referred to as direct debt because the State is directly obligated for repayment. In fiscal year 2000, the State issued \$985 million of direct debt (\$860 million general obligation bonds and \$125 million special obligations bonds), excluding refunding bonds. The unspent portion of the proceeds from these bonds at June 30, 2000 was \$427 million. During the prior fiscal year, the State issued \$663 million of general obligation bonds, exclusive of refunding bonds. The average amount of general and special obligation bonds issued for the past five fiscal years has been \$679 million annually.

As of June 30, 2000, the State was authorized to issue \$21.5 billion of general obligation bonds (inclusive of refunding bonds) and \$3.2 billion of special obligation bonds (exclusive of refunding bonds). Of the authorized amount for general and special obligation bonds, \$14.0 billion and \$2.3 billion, respectively, have been issued. Also, an

additional \$1.2 billion of special obligation refunding bonds have been issued.

During fiscal year 2000, the General Assembly increased general obligation statutory authorizations by \$859 million (which includes \$841 million for Capital Development Projects). Of the amount of authorizations, \$3.0 billion was appropriated for new projects (up from \$866 million in fiscal year 1999). Total appropriations, including reappropriations from previous years, have increased \$1.4 billion in the same time period. Bonds issued increased by \$257 million compared to fiscal year 1999. This increase includes an increase of \$379 million in current interest bonds and a decrease of \$122 million in College Savings Bonds.

In fiscal year 2000, special obligation bonds were issued in the amount of \$125 million for the Build Illinois projects. This compares with last year in which \$60 million in new bonds were issued.



---

# ***General and Special Obligation Bonds Issued***

---

## ***General Obligation Debt***

Section 9 of Article 9 of the State Constitution provides that the State may incur “full faith and credit” debt (general obligation bonds) for specific purposes in such amounts as provided either by the General Assembly with a three-fifths vote of each house or by a majority of electors voting in the general election.

The \$860 million of general obligation bonds issued during fiscal year 2000 were used primarily for 1) local school infrastructure grants (\$296.4 million) under the new program created in fiscal year 1998; 2) higher education facilities (\$94.7 million) including projects at SIU—Engineering Building (\$11 million), U of I Agriculture Library (\$5.9 million) and Statewide Community Colleges (\$38.6 million); 3) correctional facilities (\$151.4 million) including projects to construct a juvenile facility at Kewanee (\$23.3 million), construct a medium security prison at Lawrenceville (\$45.3 million), and a maximum security prison at Thomson (\$43 million); 4)

Department of Transportation series A bond fund for statewide highways (\$177 million).

In addition, bonds have been issued to provide funds for State Agencies, conservation and waterway facilities, mental health facilities, assistance to municipalities for construction of sewage treatment facilities, mass transportation and aviation purposes, research and development of coal as an energy source, and for refunding any general obligation bonds outstanding.

## ***Special Obligation Debt***

The special obligation bonds issued in fiscal year 2000 (\$125 million) were used for Build Illinois Program projects. In addition, proceeds still available from earlier bond sales were used for Build Illinois projects consisting of 1) construction projects at various higher educational facilities (\$1.9 million) and 2) local government grants for wastewater treatment facilities (\$46 million).

# General and Special Obligation Debt Service Trend

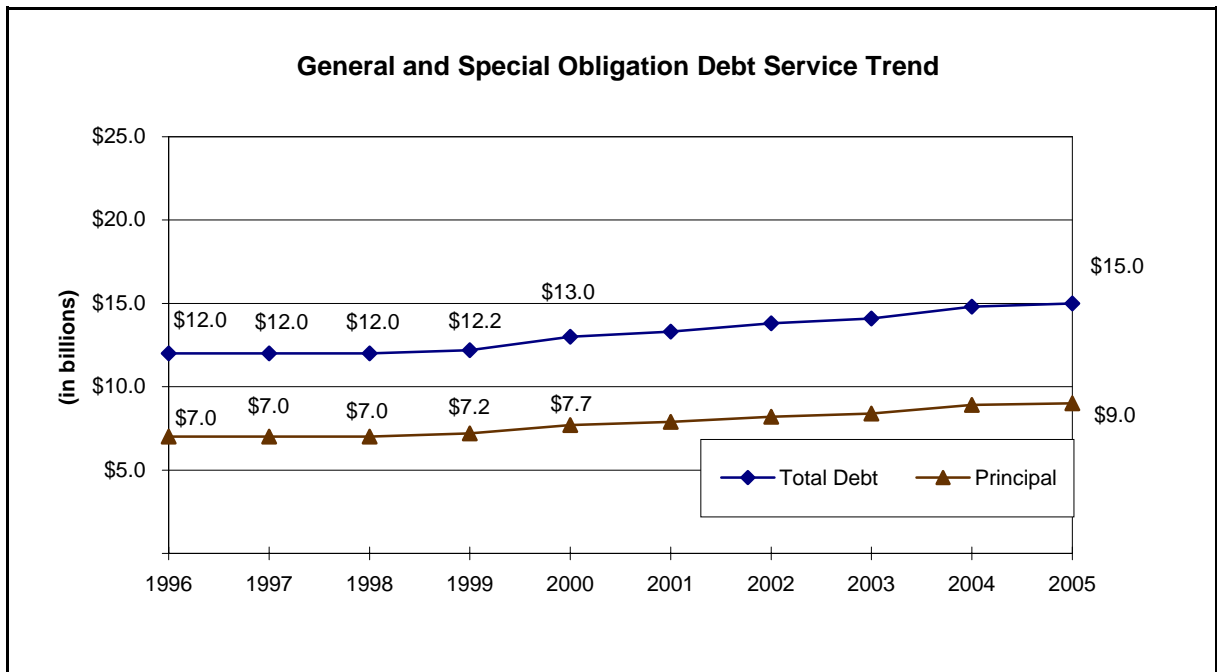
As of June 30, 2000, general and special obligation debt service was \$13 billion (\$7.7 billion principal and \$5.3 billion interest). Debt outstanding remained constant for fiscal years 1996 through 1998, increased by 1.7% during 1999 and by 6.6% during fiscal year 2000.

During its Spring 1999 legislative session, the General Assembly passed the largest infrastructure program in the history of the state. Titled Illinois FIRST (Fund for Infrastructure, Roads, Schools, and Transit), the Governor's original proposal was for a roughly \$12.2 billion program that included approximately \$4.5 billion in the state bonds (\$3.790 billion in general obligation and \$729 million in Build Illinois), \$2.0 billion in pay-as-you-go funding, \$1.6 billion in Regional Transportation Authority bonds, \$1.1 billion in local school matching funds, and \$3.0 billion in leveraged federal funds.

The final negotiated package included an additional \$399 million in bond authorizations (\$374 million in general obligation and \$25 million in Build Illinois). These additions bring the program total to approximately \$12.6 billion.

These bonds are likely to be issued over the next several years. When added to bond sales needed to support the current capital plan, general and special obligation debt could grow by about \$520 million per year reaching \$15.0 billion by fiscal year 2005. The State is committed to repay a portion of the debt service cost each year until fiscal year 2025 as shown in Appendix A.

The State will continue to take advantage of lower interest rates to issue refunding bonds for general obligation debt. In fiscal year 2000, the State did not issue any refunding bonds.



Note: Projection is based on the average annual percent of increase for the four prior years.



# Per Capita Debt

## Illinois Debt Moderately Ranked

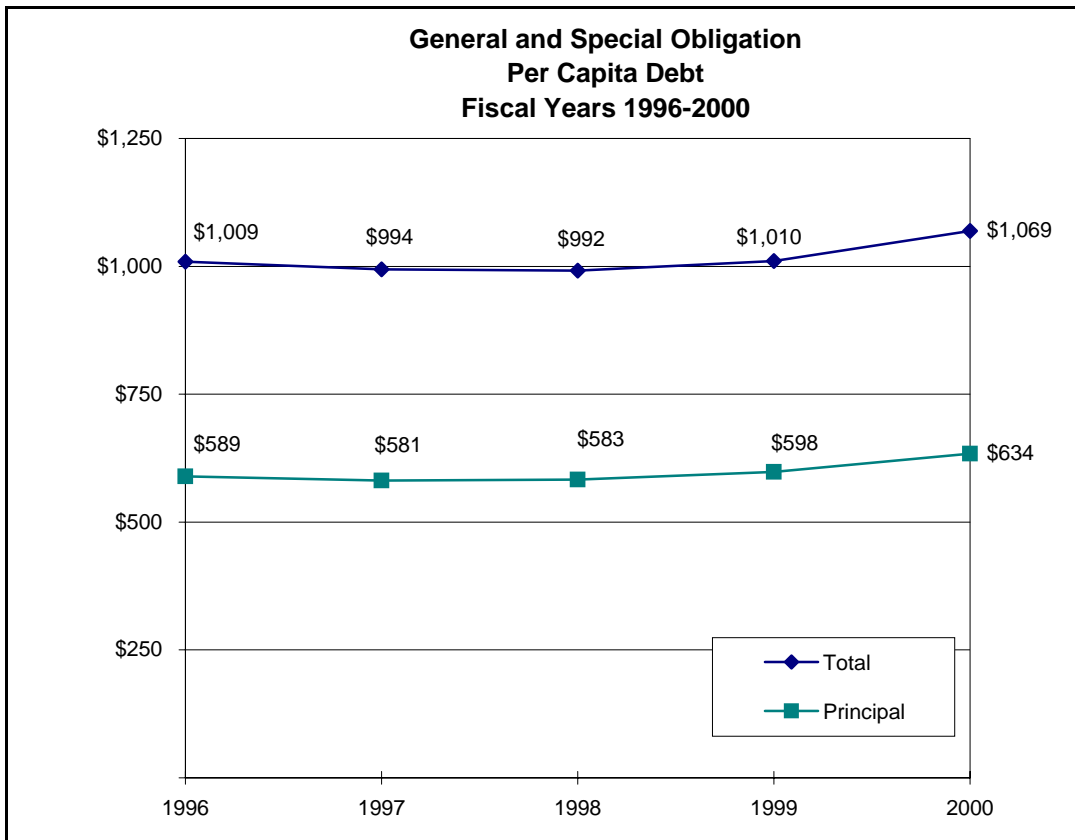
The cost each Illinois citizen would have to bear if the State would repay its outstanding general and special obligation debt is \$1,069. The \$59 increase from the prior fiscal year amount of \$1,010 is the net total of a \$36 increase in the per capita principal portion of the outstanding debt, and a \$23 increase in the interest portion. Since fiscal year 1996, total per capita debt has increased \$60 (or 5.7%).

Per the most recent report from the U. S. Census Bureau, the per capita principal of Illinois' general and special obligation debt was \$583 at the end of fiscal year 1998. Illinois' national ranking of 16th is unchanged from the ranking in 1995, which was reported in the annual bond report for fiscal year 1997. The per capital principal was \$122 (or 26%)

greater than the national average. In fiscal year 1995, this amount was \$120 (or 27%) greater.

There were six states that had amounts exceeding \$1,000. Connecticut's per capita principal debt was \$3,269, followed by Hawaii with \$2,840, Massachusetts with \$2,357, Washington with \$1,162, Arkansas with \$1,022, and Nevada with \$1,009. Conversely, eight states reported no general and special obligation debt.

Of Illinois' neighboring states, only Wisconsin's \$638 per capita general and special obligation principal was comparable to Illinois. Per capita debt for Missouri was \$200. The states of Indiana, Iowa, and Kentucky did not report any general and special obligation debt.



# General and Special Obligation Annual Debt Service Expenditures

## Debt Service Repayment Sources

Bond issues for state construction projects cannot exceed a 30 year repayment period. Sources of these repayments originate from the following:

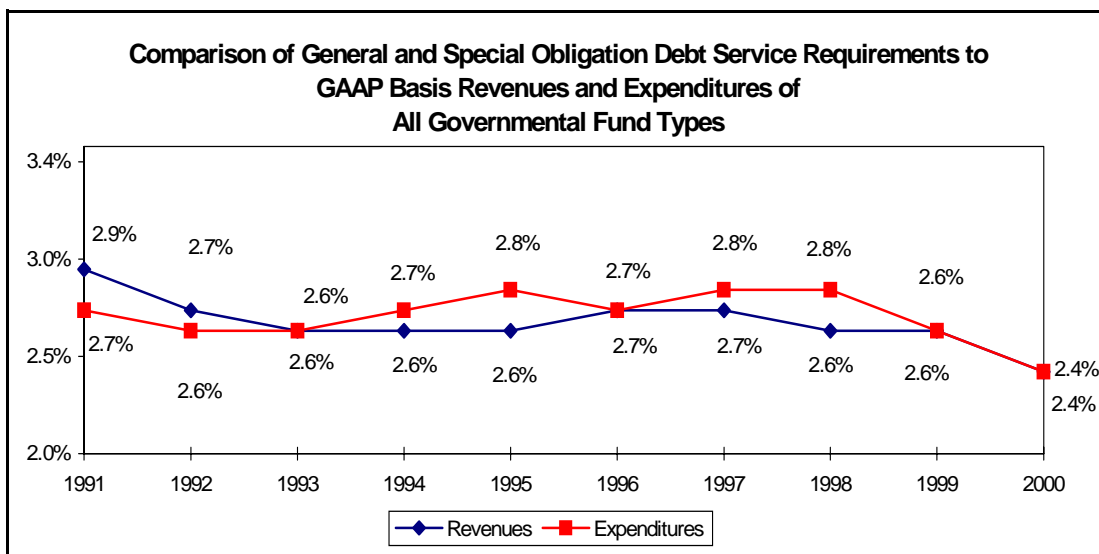
- general sources of revenues, (i.e., income tax, sales tax, inheritance tax, etc., deposited into the General Revenue Fund and motor fuel tax, etc. deposited into the Road Fund),
- a dedicated portion of the sales tax deposited into the Build Illinois Fund, and
- the horse racing privilege tax deposited into the Metropolitan Exposition, Auditorium and Office Building Fund.

The monies collected to pay the debt service for these bonds is transferred to various debt service funds either on deposit in the State Treasury or held by bond trustees to be used solely for the repayment of the bonds. As of June 30, 2000 the balance in these debt service funds was \$902 million.

## Comparison to Governmental Funds

Since fiscal year 1991, debt service expenditures for general and special obligation bonds have decreased, as a percent, compared to total expenditures for governmental funds on a Generally Accepted Accounting Principles (GAAP) basis. As the chart below shows, debt service expenditures have ranged from 2.7% of GAAP basis expenditures in fiscal year 1991 to 2.4% in fiscal year 2000. This ratio has varied slightly over the past nine years with the dominate rates being 2.8% for three of those years and 2.7% for three of those years and 2.6% for three of those years.

The ratio of debt service requirements to the amount of GAAP basis revenues has also decreased since fiscal year 1991. During fiscal year 1991 the ratio was 2.9% and declined to 2.7% in fiscal year 1992. Since then, this ratio has fluctuated between 2.4% and 2.7%.



---

# Types of Revenue Bonds

---

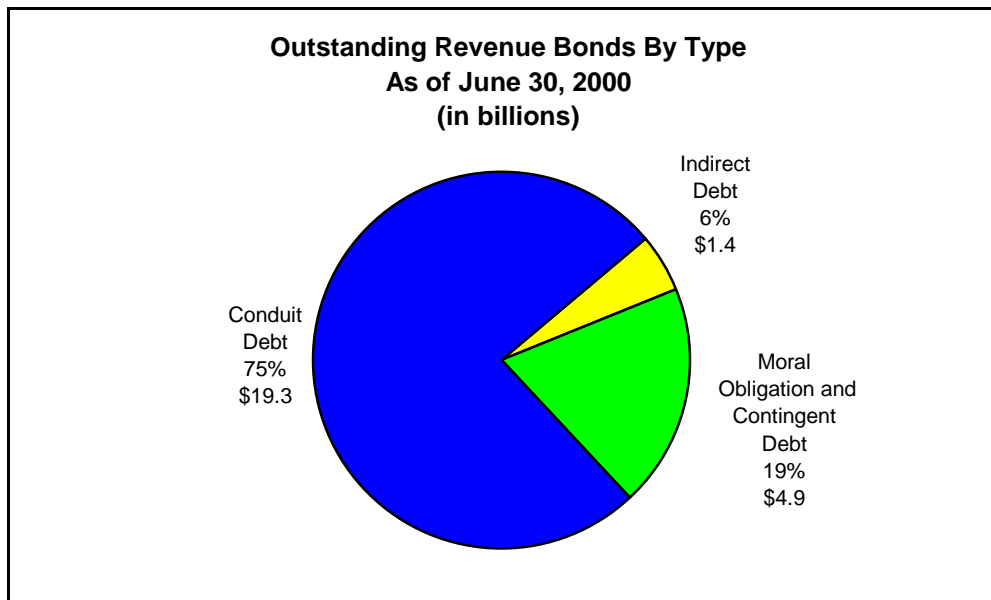
## Overview

Revenue bonds outstanding totaled \$25.6 billion at June 30, 2000, of which \$19.3 billion (75%) was classified as conduit debt, \$4.9 billion (19%) as moral obligation debt and contingent debt and \$1.4 billion (6%) was classified as indirect debt.

## Statutory Authorization and Types

The State Constitution provides for State agencies to issue bonds (revenue bonds) which are not "full faith and credit" debt. Accordingly, these revenue bonds pledge the income to be derived from the asset constructed to retire the bond issue.

Revenue bonds of State agencies can be classified into three major types. The majority may be basic revenue bonds, pledging only the revenues derived from the facilities constructed and issued without any commitment on the State (conduit debt). In addition, the State may be asked to consider in some instances, by statute, to meet the debt service requirements if revenues should prove insufficient (moral obligation and contingent debt). Finally, revenue bonds may be issued based on statutory authorization which designates State revenue sources for their repayment either in whole or in part (indirect debt).



---

# Revenue Bonds – Conduit Debt

---

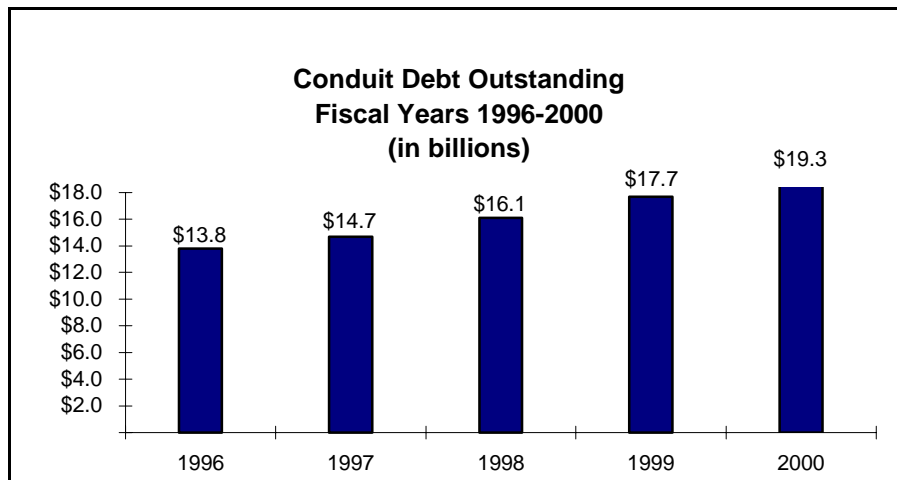
## What is Conduit Debt?

Conduit debt are bonds which the State is clearly not required to assist in the repayment of debt service costs. For example, the IDFA issues debt in support primarily of industrial and local government infrastructure construction and/or expansion projects. The monies used to repay these bonds are entirely paid from the industry or local government's annual resources and the State has no obligation to assist in its repayment.

## Debt Outstanding

Conduit debt has been on the rise over the last five years. Since fiscal year 1996, conduit debt has increased \$5.5 billion (or 40%) to \$19.3 billion in fiscal year 2000. The largest portions of this increase have been increases of \$1.3 billion for the Illinois Health Facilities Authority (IHFA) (from \$6.1 billion in fiscal year 1996 to \$7.4 billion in fiscal year 2000) and \$2.7 billion for the Illinois Development Finance Authority (IDFA) (from \$4.1 billion to \$6.8 billion).

Illinois Health Facilities Authority	\$ 7.4
Illinois Development Finance Authority	6.8
Illinois Educational Facilities Authority	2.2
Illinois Housing Development Authority	1.7
Illinois State Toll Highway Authority	.9
Other	.3
	<hr/>
Total	<u>\$ 19.3</u>



---

# Revenue Bonds – Moral Obligation And Contingent Debt

---

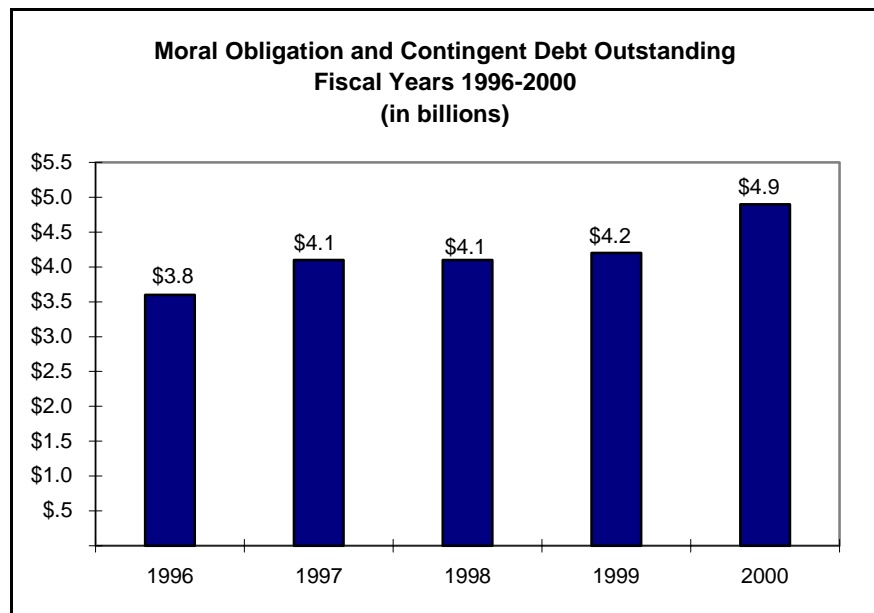
## What is Moral Obligation Debt

*Moral obligation debt* is found in and derived from the language of the pertinent laws, the expressions of the financial community regarding these obligations, and the usage of the funds. In the event it is determined that monies will not be available for payment of principal and interest of these obligations, the Governor is to include the shortfall amount in the State budget for payment from the general resources of the State.

## What is contingent Debt

*Contingent debt* is debt which normally would be repaid by revenues generated by the project, but certain circumstances would require the State to

assist in the repayment. For example, in the construction of student housing buildings financed for and through the State Universities, the resources used to pay the annual debt service of these bonds are the receipts collected from the project itself. But, where the Universities determine that the project receipts will be insufficient to meet their debt service requirements, they have the statutory authority to redirect other revenues (i.e., student tuition). These other revenues are normally used to meet annual operating needs. Thus, the redirection of these other revenues would result in a need for more State General Revenue Fund dollars to support the annual higher education program costs.



# Revenue Bonds – Moral Obligation and Contingent Debt

## Debt Outstanding

Total moral obligation debt outstanding has increased \$1.1 billion (or 29%) from \$3.8 billion in fiscal year 1996 to \$4.9 billion in fiscal year 2000. The outstanding debt at the end of the year has changed slightly from that of the previous year. However, the mix has changed with a decrease of \$200 million in Illinois Housing Development Authority (IHDA) and an increase in both the Illinois Student Assistance Commission (ISAC) and the

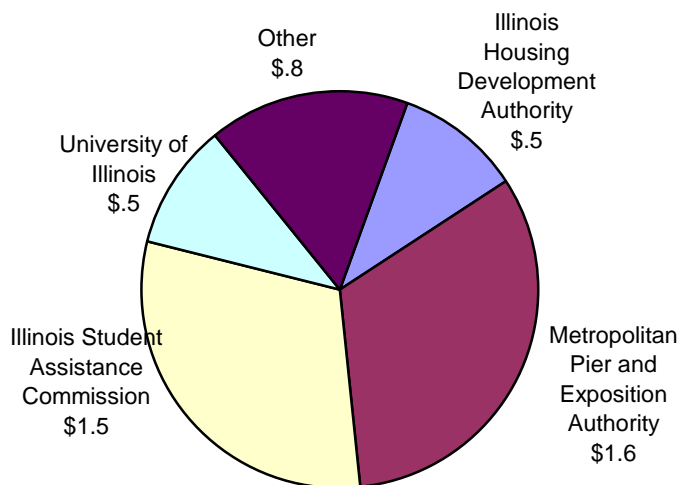
Metropolitan Pier and Exposition Authority of \$200 million and \$300 million respectively.

Since fiscal year 1996, the IHDA's moral obligation debt outstanding has decreased by 54.5%, from \$1.1 billion to \$500 million. Instead of issuing moral obligation debt, the IHDA continues to shift their debt issuance to conduit debt. This type of debt has increased from \$1.1 billion in fiscal year 1996 to \$1.7 billion in fiscal year 2000.

### Moral Obligation and Contingent Debt Outstanding As of June 30, 2000 (in billions)

Illinois Housing Development Authority	\$ .5
Metropolitan Pier and Exposition Authority	1.6
Illinois Student Assistance Commission	1.5
University of Illinois	.5
Other	.8
<b>Total</b>	<b>\$ 4.9</b>

### Moral Obligation and Contingent Debt Outstanding as of June 30, 2000 (in billions)



# Revenue Bonds – Indirect Debt

## Nature of Indirect Debt

Constructed assets which are obtained from indirect debt proceeds are property of the local governments (or other entities). However, the debt service costs require annual appropriations from "public funds" of the State. For example, the Illinois Sports Facilities Authority receives a portion of the Hotel Operator's Occupation Tax for meeting the State's commitment to pay a portion of debt service on bonds issued.

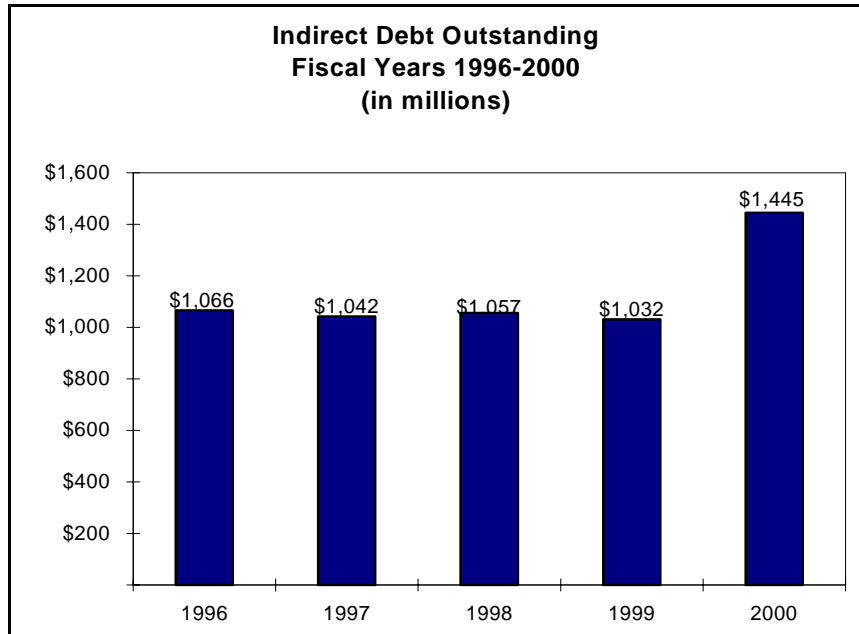
## State Resources Committed

Since fiscal year 1999, outstanding Indirect debt has increased \$413 million (or 40.0%). However, in the past five years, indirect debt has increased \$379 million (or 35.6%) from \$1,066 million in fiscal year 1996 to \$1,445 million at June 30, 2000.

The Regional Transportation Authority (RTA) comprises the largest portion of the increase at \$237 million from 1996 to 2000. The RTA issues bonds to be used for Strategic Capital Improvement Projects (SCIP). These projects are used to acquire, repair or replace public transportation facilities in the metropolitan region as approved by the Governor. During years in which the SCIP bonds are outstanding, the State must transfer from the General Revenue Fund to the Public Transportation Fund an amount to be paid directly to the RTA. These bonds were first issued during fiscal year 1992 and have an outstanding balance of \$733 million at June 30, 2000.

The chart below shows indirect debt outstanding from fiscal year 1996 to fiscal year 2000.

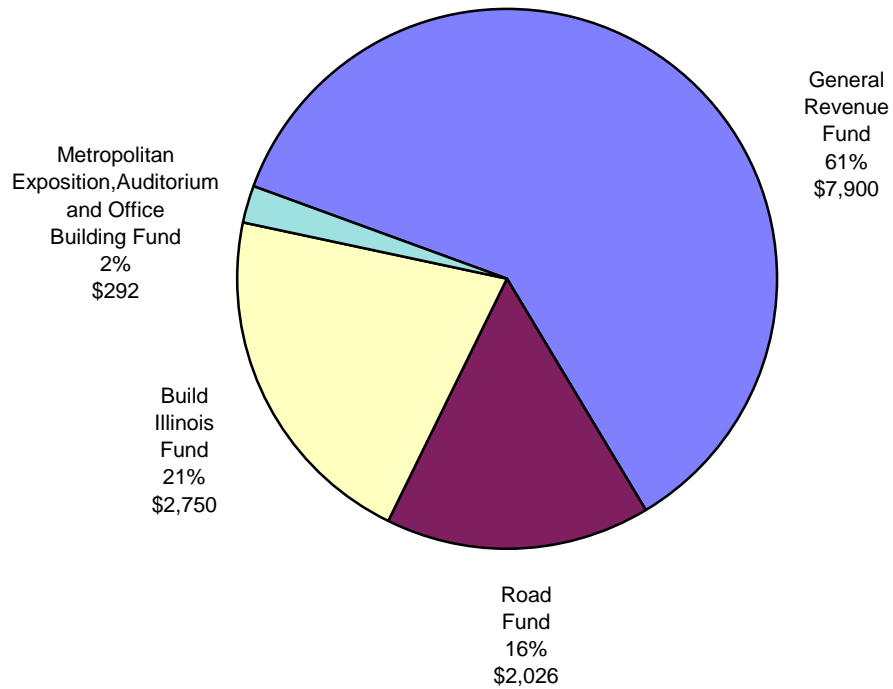
<b>Indirect Debt Outstanding As of June 30, 2000 (in millions)</b>	
Regional Transportation Authority (SCIP)	\$ 733
Metropolitan Pier and Exposition Authority	301
Bureau of the Budget Certificates of Participation	36
University of Illinois Certificates of Participation	140
Other (including non-State-issued Certificates of Participation of \$88)	235
<b>Total</b>	<b><u>\$ 1,445</u></b>



# APPENDIX A

## Schedule of General and Special Obligation Debt Retirement

As of June 30, 2000  
(in millions)





**State of Illinois**  
**Schedule of General and Special Obligation Debt Retirement**  
**As of June 30, 2000**  
**(In Thousands)**

**General Obligation Bonds**

FY	General Revenue Fund		Road Fund		Total	
	Principal	Interest	Principal	Interest	Principal	Interest
2001	\$ 352,985	\$ 322,670	\$ 125,215	\$ 72,934	\$ 478,200	\$ 395,604
2002	305,810	301,831	112,701	69,661	418,511	371,492
2003	309,655	280,141	112,978	66,137	422,633	346,278
2004	283,225	259,191	73,269	62,563	356,494	321,754
2005	259,405	240,030	79,805	58,962	339,210	298,992
2006	249,005	222,258	75,970	55,381	324,975	277,639
2007	232,925	205,019	64,847	51,379	297,772	256,398
2008	221,225	189,091	63,087	47,485	284,312	236,576
2009	211,035	173,396	59,996	43,781	271,031	217,177
2010	202,915	158,919	57,999	40,291	260,914	199,210
2011	196,910	144,412	56,148	36,588	253,058	181,000
2012	199,385	129,977	54,790	32,800	254,175	162,777
2013	174,710	115,490	42,553	28,961	217,263	144,451
2014	165,410	102,474	36,759	25,397	202,169	127,871
2015	164,335	90,454	36,986	22,000	201,321	112,454
2016	167,780	78,345	37,342	18,579	205,122	96,924
2017	168,419	66,088	37,581	15,134	206,000	81,222
2018	168,155	53,792	37,951	11,684	206,106	65,476
2019	155,400	41,739	24,237	8,283	179,637	50,022
2020	140,300	30,677	19,150	5,492	159,450	36,169
2021	108,700	20,925	9,880	3,582	118,580	24,507
2022	76,700	14,058	5,800	2,621	82,500	16,679
2023	61,000	8,953	5,800	1,966	66,800	10,919
2024	44,000	4,861	5,800	1,310	49,800	6,171
2025	24,000	1,750	5,800	655	29,800	2,405
	<u>\$ 4,643,389</u>	<u>\$ 3,256,541</u>	<u>\$ 1,242,444</u>	<u>\$ 783,626</u>	<u>\$ 5,885,833</u>	<u>\$ 4,040,167</u>

**State of Illinois**  
**Schedule of General and Special Obligation Debt Retirement**  
**As of June 30, 2000**  
**(In Thousands)**

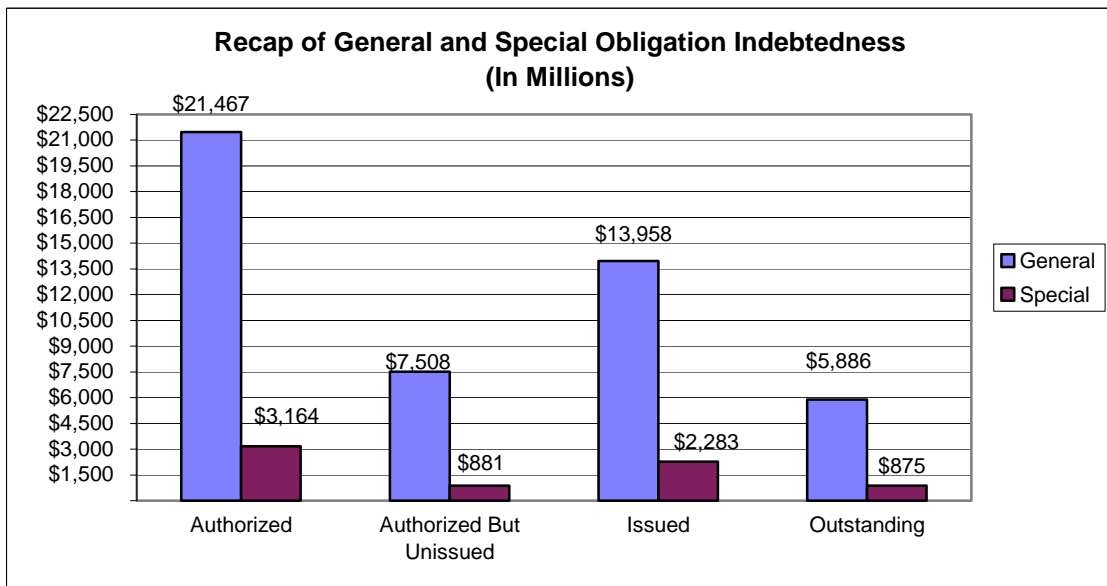
**Special Obligation Bonds**

FY	Build Illinois Fund		Metropolitan Exposition Office Building Fund		Total		Total
	Principal	Interest	Principal	Interest	Principal	Interest	
2001	\$ 72,964	\$ 95,978	\$ 4,955	\$ 9,350	\$ 77,919	\$ 105,328	\$ 1,057,051
2002	74,145	92,358	5,240	9,064	79,385	101,422	970,810
2003	75,362	89,806	5,570	8,735	80,932	98,541	948,384
2004	76,673	86,573	5,920	8,381	82,593	94,954	855,795
2005	81,638	80,232	6,305	7,993	87,943	88,225	814,370
2006	85,041	76,822	6,695	7,610	91,736	84,432	778,782
2007	87,543	76,346	7,090	7,220	94,633	83,566	732,369
2008	90,968	70,955	7,520	6,784	98,488	77,739	697,115
2009	87,051	73,375	8,005	6,302	95,056	79,677	662,941
2010	89,036	69,299	8,545	5,758	97,581	75,057	632,762
2011	92,609	64,113	9,110	5,192	101,719	69,305	605,082
2012	95,658	59,439	9,670	4,586	105,328	64,025	586,305
2013	95,367	52,061	10,335	3,910	105,702	55,971	523,387
2014	108,109	38,554	11,030	3,246	119,139	41,800	490,979
2015	106,016	32,635	11,790	2,573	117,806	35,208	466,789
2016	84,035	18,409	12,450	1,856	96,485	20,265	418,796
2017	66,620	13,663	5,488	8,946	72,108	22,609	381,939
2018	69,395	9,955	5,669	8,764	75,064	18,719	365,365
2019	51,010	6,052	5,876	8,559	56,886	14,611	301,156
2020	36,290	3,095	6,103	8,328	42,393	11,423	249,435
2021	6,680	896	5,405	169	12,085	1,065	156,237
2022	7,110	462			7,110	462	106,751
2023					0	0	77,719
2024							55,971
2025							32,205
	<u>\$ 1,639,320</u>	<u>\$ 1,111,078</u>	<u>\$ 158,771</u>	<u>\$ 133,326</u>	<u>\$ 1,798,091</u>	<u>\$ 1,244,404</u>	<u>\$ 12,968,495</u>

# APPENDIX B

## Recap of General and Special Obligation Indebtedness

As of June 30, 2000  
(in millions)



STATE OF ILLINOIS  
 RECAP OF GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS  
 AS OF JUNE 30, 2000  
 (IN THOUSANDS \$)

Exhibit 1

BONDS	STATUTORY REFERENCE	AUTHORIZED AUTHORIZED	BUT UNISSUED (1)	ISSUED (2)	OUTSTANDING (3)
General:					
Multiple Purpose (4).....	30 ILCS 330/2	\$ 17,036,657.592	\$ 7,508,175.539	\$ 9,528,482.053	\$ 5,753,593 (5)
Anti-Pollution.....	30 ILCS 405/1	599,000.000	-- --	599,000.000	81,440
Capital Development.....	30 ILCS 420/1	1,737,000.000	-- --	1,737,000.000	16,400 (5)
Coal Development.....	20 ILCS 1110/1	35,000.000	-- --	35,000.000	-- -- (5)
School Construction.....	30 ILCS 390/1	330,000.000	-- --	330,000.000	9,000 (5)
Transportation -	30 ILCS 415/1				
Series "A".....		1,326,000.000	-- --	1,326,000.000	22,600 (5)
Series "B".....		403,000.000	-- --	403,000.000	2,800 (5)
		<u>\$ 21,466,657.592</u>	<u>\$ 7,508,175.539</u>	<u>\$ 13,958,482.053</u>	<u>\$ 5,885,833</u>
Special:					
Build Illinois.....	30 ILCS 425/2	\$ 2,851,970.000	\$ 740,448.017	\$ 2,111,521.983	\$ 815,543 (5)
Build Illinois Refunding....	30 ILCS 425/15	Unlimited	-- --	1,095,808.858	823,777 (5)
Civic Center.....	30 ILCS 355/7	311,595.000	140,109.268	171,485.732	59,891 (5)
Civic Center Refunding...	30 ILCS 355/7	Unlimited	-- --	126,235.000	98,880
		<u>\$ 3,163,565.000</u>	<u>\$ 880,557.285</u>	<u>\$ 3,505,051.573</u>	<u>\$ 1,798,091</u>
		<u>\$ 24,630,222.592</u>	<u>\$ 8,388,732.824</u>	<u>\$ 17,463,533.626</u>	<u>\$ 7,683,924</u>

NOTES TO EXHIBIT I  
 JUNE 30, 2000  
 (IN THOUSANDS \$)

- (1) Per the statutory authorization for Civic Centers, the "Authorized But Unissued" amount represents \$200 million less Principal Outstanding.
- (2) See Exhibit III for schedule listing, within bond type, the status of each bond issue. The Build Illinois "Issued" amount includes \$8.904 million of proceeds applicable to new projects spent from Build Illinois Bonds, Series T-1, which was issued in the amount of \$40 million, before Series T-1 was refunded. (See Note 5.)
- (3) For bonds issued prior to August 1, 1983, the Treasurer follows the procedure of making the principal and interest payments on the maturing date to a paying agent who makes the payment to the "bondholder". If the bondholder does not present the maturing bonds and coupons within two years, the money is returned to the Treasurer and deposited into the "Matured Bond and Coupon Fund". The "Matured Bond and Coupon Fund" (not included above), contains resources for matured bonds and interest coupons when presented for payment. The amount of matured bonds and coupons held for future payment by the Treasurer as of June 30, 2000 is \$2.915 million (\$1,963 thousand of principal and \$952 thousand of interest).
- (4) Public Act 83-1490 reduced the bond authorizations of all previous bond acts, with the exception of the University Building and Public Welfare Bond Acts, to an amount equal to the amount of bonds issued and created the General Obligation Bond Act. The General Obligation Bond Act consolidated all the previous individual bond purposes and provides for the issuance of multi-purpose bonds (see Exhibit II). As of June 30, 2000 the General Obligation Bond multiple purposes were designated as follows:

BONDS	STATUTORY REFERENCE	AUTHORIZED	AUTHORIZED BUT UNISSUED (1)	ISSUED (2)	OUTSTANDING
Multiple Purpose-					
Anti-Pollution	30 ILCS 330/6	\$ 423,315.000	\$ 89,843.200	\$ 333,471.800	\$ 168,731 (5)
Capital Development	30 ILCS 330/3	6,078,847.592	2,337,459.630	3,741,387.962	2,405,734 (5)
Coal Development	30 ILCS 330/7	163,200.000	86,214.400	76,985.600	44,969 (5)
School Construction	30 ILCS 330/5	2,220,000.000	1,644,455.848	575,544.152	537,340 (5)
Transportation Series 'A'	30 ILCS 330/4	3,431,000.000	1,843,200.000	1,587,800.000	829,129 (5)
Transportation Series 'B'	30 ILCS 330/4	1,881,270.000	940,196.700	941,073.300	573,747 (5)
Refunding	30 ILCS 330/16	<u>2,839,025.000</u>	<u>566,805.761</u>	<u>2,272,219.239</u>	<u>1,193,943 (5)</u>
Total		<u>\$ 17,036,657.592</u>	<u>\$ 7,508,175.539</u>	<u>\$ 9,528,482.053</u>	<u>\$ 5,753,593</u>

NOTES TO EXHIBIT I  
 JUNE 30, 2000  
 (IN THOUSANDS \$)

(5) The State has issued General Obligation Refunding Bonds which were used to advance refund a portion of certain callable maturities of previously issued State of Illinois General Obligation Bonds (Refunded Bonds). In order to provide for the advance refunding, a portion of the proceeds of the bonds were used to purchase United States Treasury Obligations, the principal of which together with the interest to be earned thereon and a beginning cash deposit will be sufficient (i) to pay when due the interest on the Refunded Bonds on their respective redemption dates, (ii) to redeem the Refunded Bonds on their respective redemption dates at their respective redemption prices, and (iii) to pay the agreed fees of the Escrow Agent. The following refunded bonds remain outstanding as of June 30, 2000.

BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING
Multiple Purpose	
Series 1989 (Aug).....	\$ 48,305
Series 1991 (June).....	65,700
Series 1992 (Mar).....	58,115
Series 1992 (Aug).....	50,375
	\$ 222,495

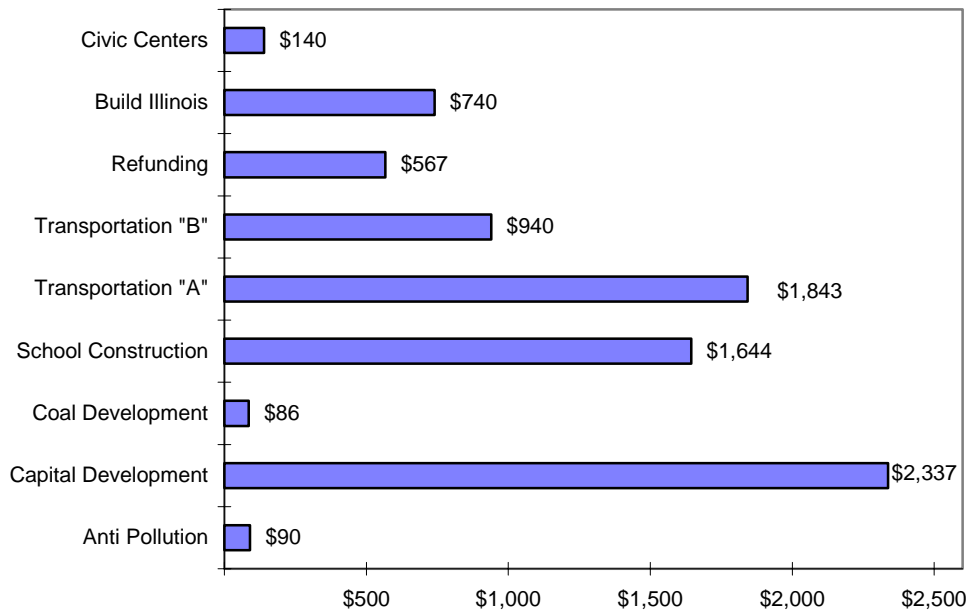
In addition, the State issued Build Illinois Refunding Bonds and Civic Center Refunding Bonds which were used to advance refund a portion of certain callable maturities of previously issued Build Illinois Bonds and Civic Center Bonds (Refunded Bonds). In order to provide for the refunding, a portion of the bonds were used to purchase United States Treasury Obligations, the principal which together with the interest to be earned thereon and a beginning cash deposit will be sufficient (i) to pay when due the interest on the Refunded Bonds on their respective redemption dates, (ii) to redeem the Refunded Bonds on their respective redemption dates at their respective redemption prices, and (iii) to pay the agreed fees of the Escrow Agent. The following refunded bonds remain outstanding as of June 30, 2000.

BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING	BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING
Build Illinois		Civic Center	
Series 1988-G.....	\$ 24,840	Series 1990-A.....	\$ 18,625
Series 1991-N.....	122,060	Series 1990-B.....	275
Series 1991-O.....	82,450	Series 1991.....	10,585
Series 1992-P.....	19,920		
	\$ 249,270		\$ 29,485

# APPENDIX C

## Summary of Authorized General and Special Obligation Indebtedness Which Have Unissued Authorizations

As of June 30, 2000  
(in millions)



STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS  
WHICH HAVE UNISSUED AUTHORIZATIONS  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
<b>MULTIPLE PURPOSE:</b>			
<b>ANTI-POLLUTION-</b>			
The total authorized amount is to be used in the following specific manner:			
For grants to units of local governments for the purpose of providing funds for the planning, financing, and construction of municipal sewage treatment works and solid waste disposal facilities and for making deposits into the Water Pollution Control Revolving Fund to provide assistance in accordance with the provisions of Title IV-A.....			
	\$ 262,815.000	\$ 173,789.800	\$ 89,025.200
For payment of claims submitted to the State and approved for payment under the Leaking Underground Storage Tank Program in Title XVI of the Environmental Protection Act.....			
	160,500.000	159,682.000	818.000
	<u>\$ 423,315.000</u>	<u>\$ 333,471.800</u>	<u>\$ 89,843.200</u>
<b>CAPITAL DEVELOPMENT (See Note 3)-</b>			
The total authorized amount is to be used in the following specific manner:			
For educational purposes by State universities and colleges, the Illinois Community College Board, and for grants to public community colleges.....			
	\$ 1,710,255.446	\$ 978,968.634	\$ 731,286.812
For correctional purposes at State prisons and correctional centers.....			
	1,542,970.168	881,679.213	661,290.955
For open spaces, recreational and conservation purposes, and the protection of land.....			
	470,941.786	322,718.400	148,223.386
For child care facilities, mental and public health facilities, and facilities for the care of disabled veterans and their spouses.....			
	536,280.486	377,255.800	159,024.686
For use by the State, its departments, authorities, public corporations, commissions, and agencies.....			
	1,129,599.341	933,574.544	196,024.797
For cargo handling facilities and breakwaters used by port districts.....			
	818.100	-- --	818.100
For water resources management projects.....			
	186,657.796	132,301.971	54,355.825
For the provision of facilities for food production research and related instructional and public service activities at the State universities and public community colleges.....			
	16,940.269	16,739.000	201.269



STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS  
WHICH HAVE UNISSUED AUTHORIZATIONS  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	<u>STATUTORY AUTHORIZATION</u> As Allocated Per Statute	<u>ISSUED (1)</u> As Allocated Per Statute	<u>AUTHORIZED BUT UNISSUED (2)</u> As Allocated Per Statute
<b>CAPITAL DEVELOPMENT (See Note 3)(Cont.)-</b>			
For grants by the Secretary of State for central library facilities and by the Capital Development Board to units of local government for public library facilities.....	\$ 36,000.000	\$ 21,849.700	\$ 14,150.300
For capital facilities for grants to counties, municipalities, or public building commissions with correctional facilities that do not comply with the minimum standards of the Department of Corrections under Section 3-15 of the Unified Code of Corrections.....	25,000.000	-- --	25,000.000
For grants in fiscal year 1988, by the Department of Conservation for improvement or expansion of aquarium facilities located on property owned by a park district.....	5,000.000	5,000.000	-- --
To State agencies for grants to local governments for the acquisition, financing, architectural planning, development, alteration, installation, and construction of capital facilities consisting of buildings, structures, durable equipment, and land.....	337,584.200	57,650.700	279,933.500
For the Illinois Open Land Trust Program.....	80,800.000	13,650.000	67,150.000
	<u>\$ 6,078,847.592</u>	<u>\$ 3,741,387.962</u>	<u>\$ 2,337,459.630</u>

**COAL DEVELOPMENT-**

The total authorized amount is to be used in the following specific manner:

For the aquisition, development, construction, reconstruction, improvement, financing, architectural and technical planning, and installation of capital facilities consisting of buildings, structures, durable equipment and land for the purposes of capital development of coal resources within the State.....	\$ 115,000.000	\$ 68,875.100	\$ 46,124.900
For making a grant to the owner of a generating station located in Illinois and having at least three coal-fired generating units with accredited summer capability greater than 500 megawatts each at such generating station as provided in Section 6 of that Bond Act.....	35,000.000	-- --	35,000.000
For research, development, and demonstration of other forms of energy other than that derived from coal, either on or off State property.....	13,200.000	8,110.500	5,089.500
	<u>\$ 163,200.000</u>	<u>\$ 76,985.600</u>	<u>\$ 86,214.400</u>

STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS  
WHICH HAVE UNISSUED AUTHORIZATIONS  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	<u>STATUTORY AUTHORIZATION</u> As Allocated Per Statute	<u>ISSUED (1)</u> As Allocated Per Statute	<u>AUTHORIZED BUT UNISSUED (2)</u> As Allocated Per Statute
<b>SCHOOL CONSTRUCTION (See Note 3)-</b>			
The total authorized amount is to be used in the following specific manner:			
For grants to local school districts for the acquisition, development, construction, reconstruction, rehabilitation, improvement, financing, architectural planning, and installation of capital facilities including special education building projects under Article 14 of The School Code .....			
	\$ 58,450.000	\$ 57,575.000	\$ 875.000
For grants to school districts for debt service on facilities constructed for educational purposes. Any surplus authorization may be used for construction of educational facilities (same as above).....			
	22,550.000	-- --	22,550.000
For grants to school districts for special education building projects.....			
	10,000.000	-- --	10,000.000
For grants to school districts to replace such capital facilities, consisting of those public school buildings and temporary school facilities which, prior to January 1, 1984, were condemned by the regional superintendent under Sections 3-14.22 of the School Code or by any State official having jurisdiction over building safety.....			
	9,000.000	-- --	9,000.000
For infrastructure grants to school districts pursuant to the School Construction Law.....			
	<u>2,120,000.000</u>	<u>517,969.152</u>	<u>1,602,030.848</u>
	<u>\$ 2,220,000.000</u>	<u>\$ 575,544.152</u>	<u>\$ 1,644,455.848</u>

**TRANSPORTATION-**

The total authorized amount is to be used in the following specific manner:

Series A-

For acquisition, construction, reconstruction, extension, and improvement of State highways, arterial highways, freeways, roads, structures separating highways, railroads, and bridges.....

\$ 3,330,000.000	\$ 1,486,981.400	\$ 1,843,018.600
------------------	------------------	------------------

For highway purposes outside the Chicago urbanized area.....

3,641.000	3,654.900	(13.900)
-----------	-----------	----------

For highway purposes within the Chicago urbanized area.....

7,543.000	7,499.700	43.300
-----------	-----------	--------

For highway purposes within the city of Chicago.....

13,060.600	13,011.200	49.400
------------	------------	--------

STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS  
WHICH HAVE UNISSUED AUTHORIZATIONS  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
<b>TRANSPORTATION (Cont.)-</b>			
Series A (Cont.)-			
For highway purposes within Cook and contiguous counties.....	\$ 57,894.500	\$ 57,856.000	\$ 38.500
For highway purposes downstate.....	18,860.900	18,796.800	64.100
	<u>\$ 3,431,000.000</u>	<u>\$ 1,587,800.000</u>	<u>\$ 1,843,200.000</u>
Series B-			
For mass transportation purposes to be used statewide.....	\$ 1,433,870.000	\$ 675,842.300	\$ 758,027.700
For additional mass transportation purposes to be used within Chicago and contiguous counties.....	83,350.000	77,525.700	5,824.300
For additional mass transportation purposes to be used downstate.....	12,450.000	9,437.300	3,012.700
For aviation purposes.....	351,600.000	178,268.000	173,332.000
	<u>\$ 1,881,270.000</u>	<u>\$ 941,073.300</u>	<u>\$ 940,196.700</u>
<b>REFUNDING-</b>			
For the purpose of refunding any State of Illinois general obligation bonds then outstanding; provided such refunding bonds shall mature no later than the final maturity date of bonds being refunded.....	\$ 2,839,025.000	\$ 2,272,219.239	\$ 566,805.761
<b>TOTAL MULTI-PURPOSE - GENERAL</b>	<u>\$ 17,036,657.592</u>	<u>\$ 9,528,482.053</u>	<u>\$ 7,508,175.539</u>

**SPECIAL:**

**BUILD ILLINOIS-**

The total authorized amount is to be used in the following specific manner:

For the expenses of issuance and sale of bonds, including bond discounts, and for planning, engineering, acquisition, construction, reconstruction, development, improvement, and extension of the public infrastructure in the State of Illinois.....	\$ 2,029,889.000	\$ 1,514,304.840	\$ 515,584.160
For fostering economic development and increased employment and the well being of the citizens of Illinois.....	114,301.500	71,300.695	43,000.805

STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS  
WHICH HAVE UNISSUED AUTHORIZATIONS  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit II

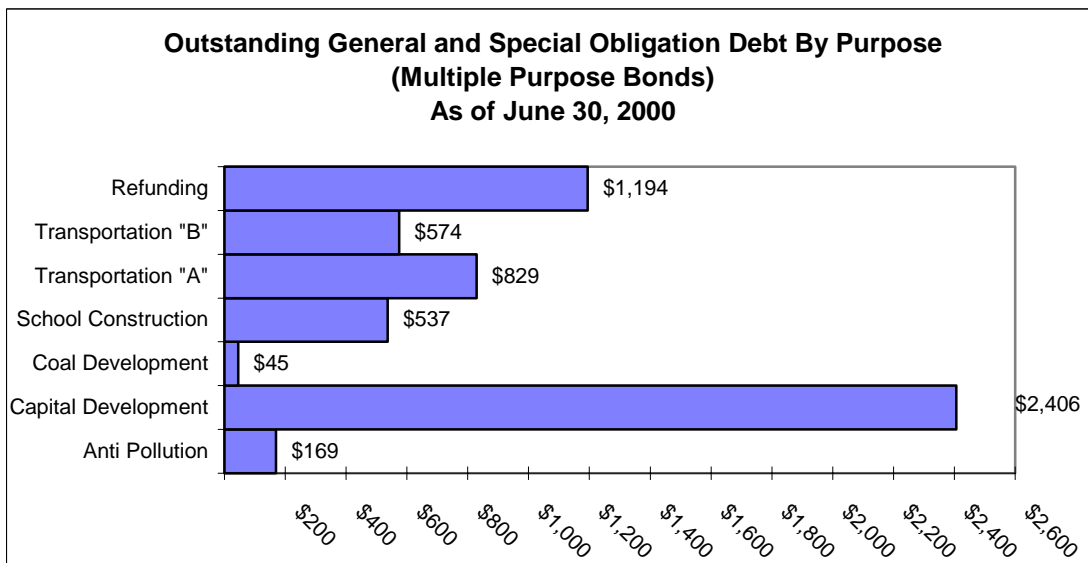
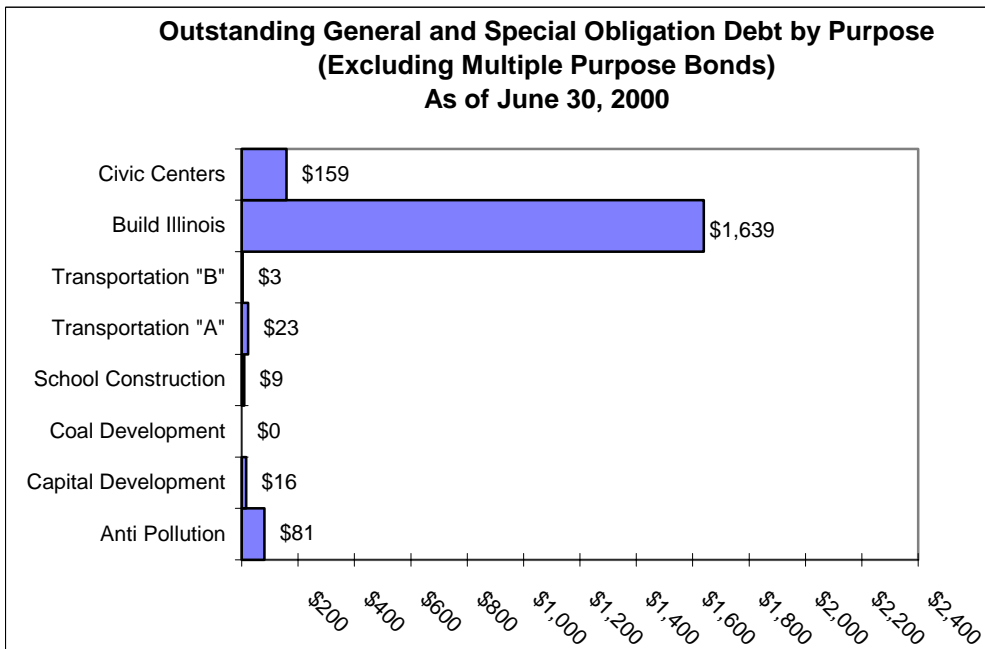
DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
<b>SPECIAL (Cont.):</b>			
<b>BUILD ILLINOIS (Cont.)-</b>			
For the development and improvement of educational, scientific, technical, and vocational programs and facilities and the expansion of health and human services for all citizens of Illinois.....	\$ 559,128.600	\$ 462,930.706	\$ 96,197.894
For protection, preservation, restoration, and conservation of environmental and natural resources.....	148,650.900	62,985.742	85,665.158
	<u>\$ 2,851,970.000</u>	<u>\$ 2,111,521.983</u>	<u>\$ 740,448.017</u>
<b>BUILD ILLINOIS REFUNDING-</b>			
For the purpose of refunding any outstanding Build Illinois bond; provided that such refunding bonds shall mature no later than the final maturity date of bonds being refunded.....	\$ Unlimited	\$ 1,095,808.858	\$ -- --
<b>CIVIC CENTERS-</b>			
For the purpose of advance refunding any or all bonds issued prior to July 1, 1985 by a Metropolitan Exposition Auditorium and Office Building Authority, Metropolitan Exposition and Auditorium Authority or Civic Center Authority or a unit of local government subject to repayment from State financial support and for providing State financial support to newly certified applicants after July 1, 1985.....	\$ 298,179.554	\$ 161,485.732	\$ 136,693.822
For the purpose of making construction and improvement grants by the Secretary of State, as State Librarian, to public libraries and library systems.....	13,415.446	10,000.000	3,415.446
	<u>\$ 311,595.000</u>	<u>\$ 171,485.732</u>	<u>\$ 140,109.268</u>
<b>CIVIC CENTERS REFUNDING-</b>			
The Bureau of the Budget may issue bonds on or after July 1, 1989 to refund or advance refund previously issued Civic Center bonds if the budget director determines that the refunding or advance refunding results in debt service savings to the State measured on a present value basis.....	\$ Unlimited	\$ 126,235.000	\$ -- --
<b>TOTAL SPECIAL</b>	<u>\$ 3,163,565.000</u>	<u>\$ 3,505,051.573</u>	<u>\$ 880,557.285</u>
<b>GRAND TOTAL</b>	<u>\$ 20,200,222.592</u>	<u>\$ 13,033,533.626</u>	<u>\$ 8,388,732.824</u>

NOTES TO EXHIBIT II  
JUNE 30, 2000  
(IN THOUSANDS \$)

- (1) See Exhibit III for schedules listing within bond type, the status of each bond issue. The Build Illinois "Issued" amount includes \$8.904 million of proceeds applicable to new projects spent from Build Illinois Bonds, Series T-1, which was issued in the amount of \$40 million, before Series T-1 was refunded.
- (2) Per the statutory authorization for Civic Centers, the "Authorized But Unissued" amount represents \$200 million less Principal Outstanding.
- (3) Description of the purposes of the "Capital Development Bond Act" and the "School Construction Bond Act":
  - (a) The Capital Development Bond type is for the purpose of acquiring, developing, constructing, reconstructing, improving, financing, architectural planning, and installation of capital facilities consisting of buildings, structures, and durable equipment and for the acquisition and improvement of real property; and for the acquisition, protection and development of natural resources including water related resources, open spaces, water resource management, recreational and conservation purposes all within the State of Illinois.
  - (b) The School Construction Bond type is for making grants to local school districts for the acquisition, development, construction, reconstruction, rehabilitation, improvement, financing, architectural planning, and installation of capital facilities consisting of buildings, structures, durable equipment and for the acquisition and improvement of real property; and for the debt service on school district bonds issued for the same purposes after January 1, 1969.

# APPENDIX D

## General and Special Obligation Bond Issues By Bond Type (in millions)



STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
<b>GENERAL</b>						
<b>Anti-Pollution</b>						
Series 1976-C.....	2-1-76	2-1-01	4.5% to 6.5%	\$ 40,000	\$ 1,600	\$ 72
Series 1977-D.....	1-1-77	1-1-02	4% to 6%	40,000	3,200	192
Series 1977-E.....	3-1-77	3-1-02	3.75% to 5.75%	25,000	2,000	113
Series 1977-F.....	6-1-77	6-1-02	3.5% to 5.5%	35,000	2,800	147
Series 1977-G.....	11-1-77	11-1-02	5% to 6%	35,000	4,200	315
Series 1978-H.....	6-1-78	6-1-03	5% to 6%	15,000	1,800	184
Series 1978-I.....	12-1-78	12-1-03	5.25% to 6.25%	20,000	3,200	352
Series 1979-J.....	3-1-79	3-1-04	5.25% to 6.25%	50,000	8,000	1,089
Series 1980-K.....	1-1-80	1-1-05	6% to 7%	20,000	4,000	756
Series 1980-L.....	5-1-80	5-1-05	6.5% to 7.5%	5,000	1,000	200
Series 1980-M.....	10-1-80	10-1-05	7.625% to 8.6%	20,000	4,800	1,133
Series 1981-N.....	6-1-81	6-1-06	9.25% to 10.25%	10,000	2,400	792
Series 1981-O.....	11-1-81	11-1-06	11% to 12%	10,000	2,800	1,110
Series 1982-Q.....	7-1-82	7-1-07	11% to 12%	10,000	3,200	1,422
Series 1982-R.....	11-1-82	11-1-07	8.75% to 9.75%	30,000	9,600	3,472
Series 1983-S.....	4-1-83	4-1-08	8% to 9%	15,000	4,800	1,756
Series 1983-T.....	8-1-83	8-1-08	8.25% to 9.25%	17,000	6,120	2,313
Series 1983-U.....	12-1-83	12-1-08	8.5% to 9.5%	10,000	3,600	1,402
Series 1984-V.....	4-1-84	4-1-09	8.75% to 9.75%	12,000	4,320	1,926
Series 1984-W.....	9-1-84	9-1-09	8.75% to 9.75%	20,000	8,000	3,529
				\$ 439,000	\$ 81,440	\$ 22,275
<b>Capital Development</b>						
Series 1973-B.....	9-1-73	9-1-98	4% to 6%	\$ 100,000	\$ ---	\$ ---
Series 1975-B.....	8-1-75	8-1-00	4.75% to 6.75%	50,000	2,000	48
Series 1976-A.....	2-1-76	2-1-01	4.5% to 6.5%	50,000	2,000	90
Series 1976-B.....	5-1-76	5-1-01	4% to 6%	50,000	2,000	80
Series 1976-C.....	9-1-76	5-1-01	4% to 6%	50,000	2,000	80
Series 1977-A.....	1-1-77	1-1-02	4% to 6%	40,000	3,200	192
Series 1977-B.....	3-1-77	3-1-02	3.75% to 5.75%	15,000	1,200	68
Series 1977-C.....	6-1-77	6-1-02	3.5% to 5.5%	25,000	2,000	105
Series 1977-D.....	11-1-77	11-1-02	5% to 6% (a)	50,000	2,000	50
Series 1978-A.....	2-1-78	2-1-03	4.8% to 5.8% (a)	25,000	---	---
Series 1978-C.....	12-1-78	12-1-03	5.25% to 6.25% (a)	20,000	---	---
				\$ 475,000	\$ 16,400	\$ 713

STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
<b>GENERAL (Cont.)</b>							
<b>Coal Development</b>							
Series 1978-A.....	2-1-78	2-1-03	4.8% to 5.8%	(a)	\$ 5,000	\$ ---	\$ ---
					<u>\$ 5,000</u>	<u>\$ ---</u>	<u>\$ ---</u>
<b>School Construction</b>							
Series 1976-A.....	5-1-76	5-1-01	4. % to 6. %		\$ 30,000	\$ 1,200	\$ 48
Series 1977-A.....	1-1-77	1-1-02	4. % to 6. %		35,000	2,800	168
Series 1977-B.....	3-1-77	3-1-02	3.75% to 5.75%		20,000	1,600	90
Series 1977-C.....	6-1-77	6-1-02	3.5% to 5.5%		25,000	2,000	105
Series 1977-D.....	11-1-77	11-1-02	5. % to 6. %	(a)	35,000	1,400	35
Series 1978-A.....	2-1-78	2-1-03	4.8% to 5.8%	(a)	25,000	---	---
Series 1978-C.....	12-1-78	12-1-03	5.25% to 6.25%	(a)	20,000	---	---
					<u>\$ 190,000</u>	<u>\$ 9,000</u>	<u>\$ 446</u>
<b>TRANSPORTATION SERIES "A"</b>							
Series 1975-A.....	8-1-75	8-1-00	4.75% to 6.75%		\$ 100,000	\$ 4,000	\$ 95
Series 1976-A (Feb).....	2-1-76	2-1-01	4.5% to 6.5%		60,000	2,400	108
Series 1976-A (May).....	5-1-76	5-1-01	4. % to 6. %		70,000	2,800	112
Series 1976-A (Sept).....	9-1-76	5-1-01	4. % to 6. %		75,000	3,000	120
Series 1977-A (Jan).....	1-1-77	1-1-02	4. % to 6. %		35,000	2,800	168
Series 1977-A (March).....	3-1-77	3-1-02	3.75% to 5.75%		35,000	2,800	158
Series 1977-A (June).....	6-1-77	6-1-02	3.5% to 5.5%		45,000	3,600	189
Series 1977-A (Nov).....	11-1-77	11-1-02	5. % to 6. %	(a)	30,000	1,200	30
Series 1978-A (Feb).....	2-1-78	2-1-03	4.8% to 5.8%	(a)	30,000	---	---
Series 1978-A (Dec).....	12-1-78	12-1-03	5.25% to 6.25%	(a)	50,000	---	---
					<u>\$ 530,000</u>	<u>\$ 22,600</u>	<u>\$ 980</u>
<b>Transportation Series "B"</b>							
Series 1977-B (March).....	3-1-77	3-1-02	3.75% to 5.75%		\$ 15,000	\$ 1,200	\$ 68
Series 1977-B (June).....	6-1-77	6-1-02	3.5% to 5.5%		20,000	1,600	84
Series 1978-B (Feb).....	2-1-78	2-1-03	4.8% to 5.8%	(a)	20,000	---	---
Series 1978-B (Dec).....	12-1-78	12-1-03	5.25% to 6.25%	(a)	30,000	---	---
					<u>\$ 85,000</u>	<u>\$ 2,800</u>	<u>\$ 152</u>



STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
<b>MULTIPLE PURPOSE</b>							
<b>Anti-Pollution</b>							
Series 1986 (Dec).....	12-1-86	12-1-99	5.0% to 6.3%	(a)	\$ 12,000	\$ ---	\$ ---
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	7,000	2,805	6,503
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	10,000	3,967	8,579
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	5,000	2,187	4,287
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)	1,686	984	1,471
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%		1,380	527	112
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%		506	271	113
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	1,555	973	1,554
Series 1993 (Apr).....	4-1-93	4-1-18	4.5% to 5.7%		86	62	33
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5%		\$ 31,685	\$ 24,081	\$ 12,354
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	16,271	9,354	8,791
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8%		15,128	12,483	7,111
Series 1994 (Aug).....	8-1-94	8-1-19	5.5% to 5.875%		39,800	34,228	19,871
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	17,000	11,645	13,172
Series 1995 (Feb).....	2-1-95	2-1-20	5.5% to 6.1%		4,397	3,581	2,235
Series 1995 (July).....	7-1-95	7-1-20	5.25% to 5.75%		7,600	6,384	3,754
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%		1,000	840	523
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%		20,000	18,962	12,931
Series 1997 (July).....	7-1-97	7-1-22	4.25% to 5.25%		30,000	27,600	16,076
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5.0%		5,000	4,797	3,025
Series 2000 (June).....	6-1-00	6-1-25	5.0% to 5.8%		3,000	3,000	2,201
					\$ 230,094	\$ 168,731	\$ 124,696
<b>Capital Development</b>							
Series 1986 (Dec).....	12-1-86	12-1-02	5.0% to 6.3%	(a)	\$ 58,000	\$ ---	\$ ---
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	52,003	20,841	48,304
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	120,000	47,608	102,938
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	142,000	62,113	121,732
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)	137,001	67,448	120,397
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)	110,920	64,698	96,828
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%		40,908	15,636	3,334

STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
<b>MULTIPLE PURPOSE (Cont.)</b>							
<b>Capital Development (Cont.)</b>							
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%		27,305	14,638	6,092
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	75,545	47,247	75,519
Series 1993 (Apr).....	4-1-93	4-1-18	4.5% to 5.7%		40,368	29,065	15,564
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5%		92,933	70,630	36,232
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	64,062	36,828	34,611
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8%		33,488	27,633	15,740
Series 1994 (Aug).....	8-1-94	8-1-19	5.5% to 5.875%		90,000	77,400	44,934
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	135,878	93,078	105,276
Series 1995 (Feb).....	2-1-95	2-1-20	5.5% to 6.1%		83,803	68,239	42,583
Series 1995 (July).....	7-1-95	7-1-20	5.25% to 5.75%		145,000	121,800	71,623
Series 1995 (Dec).....	12-1-95	12-1-20	5.125% to 5.25%		160,000	131,336	100,241
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%		118,000	99,120	61,744
Series 1996 (Sept).....	9-1-96	9-1-21	4.875% to 6%		119,000	104,720	65,833
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%		96,755	91,731	62,558
Series 1997(July).....	7-1-97	7-1-22	4.25% to 5.25%		55,000	50,600	29,472
Series 1997 (Nov).....	11-13-97	8-1-19	Accreted Bonds		146,330	146,330	115,248
Series 1998 (Apr).....	4-1-98	4-1-23	5% to 5.25%		125,150	118,034	86,038
Series 1998 (June).....	6-1-98	6-1-23	4.25% to 5.25%		110,000	99,000	53,321
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds		\$ 95,000	\$ 95,000	\$ 50,528
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5%		96,500	92,575	58,395
Series 1999 (June).....	6-1-99	6-1-24	4% to 5.375%		230,610	221,386	146,495
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%		69,000	69,000	50,598
Series 2000 (April).....	4-19-00	4-1-25	4.75% to 5.75%		120,000	120,000	85,074
Series 2000 (June).....	6-1-00	6-1-25	5% to 5.8%		102,000	102,000	74,825
					\$ 3,092,559	\$ 2,405,734	\$ 1,982,077
<b>Coal Development</b>							
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$ 1,000	\$ 400	\$ 929
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	5,000	1,984	4,289
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)	3,062	1,786	2,673
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%		3,223	1,231	263
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%		1,254	672	280
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	1,234	772	1,233
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5%		1,615	1,227	629
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	959	551	518

STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
<b>MULTIPLE PURPOSE (Cont.)</b>						
<b>Coal Development (Cont.)</b>						
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8%	2,041	1,683	959
Series 1994 (Aug).....	8-1-94	8-1-19	5.5% to 5.875%	2,000	1,720	998
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds (b)	4,938	3,383	3,826
Series 1995 (July).....	7-1-95	7-1-20	5.25% to 5.75%	5,200	4,368	2,568
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	3,000	2,520	1,570
Series 1996 (Sept).....	9-1-96	9-1-21	4.875% to 6.0%	2,500	2,200	1,383
Series 1998 (Apr).....	4-1-98	4-1-23	5.0% to 5.5%	5,000	4,716	3,438
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5.0%	6,000	5,756	3,631
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6.0%	10,000	10,000	6,036
				\$ 58,026	\$ 44,969	\$ 35,223
<b>School Construction</b>						
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds (b)	\$ 1,000	\$ 400	\$ 929
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds (b)	7,000	2,777	6,005
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds (b)	6,000	2,624	5,144
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds (b)	2,828	1,650	2,470
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%	555	212	45
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%	297	160	66
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds (b)	3,694	2,310	3,693
Series 1993 (Apr).....	4-1-93	4-1-18	4.5% to 5.7%	456	328	176
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5%	\$ 295	\$ 224	\$ 115
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds (b)	219	126	119
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8%	2,231	1,840	1,048
Series 1995 (Dec).....	12-1-95	12-1-20	5.125% to 5.25%	3,000	2,463	1,879
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	2,000	1,680	1,046
Series 1996 (Sept).....	9-1-96	9-1-21	4.875% to 6.0%	8,500	7,480	4,702
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%	8,300	7,869	5,367
Series 1998 (June).....	6-1-98	6-1-23	4.25% to 5.25%	80,000	72,000	38,779
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	2,334	2,334	1,241
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5.0%	98,245	94,249	59,450
Series 1999 (June).....	6-1-99	6-1-24	4.0% to 5.375%	19,390	18,614	12,317
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6.0%	68,000	68,000	41,044
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%	60,000	60,000	43,999

STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
<b>MULTIPLE PURPOSE (Cont.)</b>							
<b>School Construction (Cont.)</b>							
Series 2000 (April).....	4-19-00	4-1-25	4.75% to 5.75%		100,000	100,000	70,895
Series 2000 (June).....	6-1-00	6-1-25	5.0% to 5.8%		90,000	90,000	66,022
					\$ 564,344	\$ 537,340	\$ 366,551
<b>Transportation Series "A"</b>							
Series 1986 (Dec).....	12-1-86	12-1-99	5.0% to 6.0%	(a)	\$ 35,000	\$ ---	\$ ---
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	30,000	12,023	27,866
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	48,000	19,044	41,176
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	50,000	21,871	42,863
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)	65,000	32,001	57,122
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)	47,000	27,415	41,029
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%		40,000	15,288	3,261
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%		81,600	43,746	18,207
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	21,600	13,509	21,592
Series 1993 (Apr).....	4-1-93	4-1-18	4.5% to 5.7%		110,000	79,200	42,411
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5%		25,600	19,456	9,981
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	60,000	34,493	32,416
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8%		95,000	78,388	44,652
Series 1994 (Aug).....	8-1-94	8-1-19	5.5% to 5.875%		138,200	118,852	68,998
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	25,000	17,126	19,370
Series 1995 (Feb).....	2-1-95	2-1-20	5.5% to 6.1%		41,800	34,037	21,240
Series 1995 (July).....	7-1-95	7-1-20	5.25% to 5.75%		80,000	67,200	39,516
Series 1996 (May).....	5-1-96	5-1-01	5.375% to 5.75%		22,000	18,480	11,511
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6.0%		12,000	12,000	7,243
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%		20,000	20,000	14,666
Series 2000 (April).....	4-19-00	4-1-25	4.75% to 5.75%		60,000	60,000	42,537
Series 2000 (June).....	6-1-00	6-1-25	5.0% to 5.8%		85,000	85,000	62,354
					\$ 1,192,800	\$ 829,129	\$ 670,011
<b>Transportation Series "B"</b>							
Series 1986 (Dec).....	12-1-86	12-1-99	5.0% to 6.0%	(a)	\$ 15,000	\$ ---	\$ ---
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	2,000	802	1,858
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	35,000	13,886	30,024

STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
<b>MULTIPLE PURPOSE (Cont.)</b>							
<b>Transportation Series "B" (Cont.)</b>							
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	47,000	20,558	40,292
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)	47,999	23,631	42,181
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)	44,297	25,837	38,669
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%		16,915	6,465	1,379
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%		16,592	8,895	3,702
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	32,270	20,183	32,260
Series 1993 (Apr).....	4-1-93	4-1-18	4.5% to 5.7%		14,091	10,145	5,433
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5%		22,872	17,383	8,918
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	27,887	16,032	15,066
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8%		27,113	22,372	12,743
Series 1994 (Aug).....	8-1-94	8-1-19	5.5% to 5.875%		30,000	25,800	14,978
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	27,000	18,495	20,919
Series 1995 (Feb).....	2-1-95	2-1-20	5.5% to 6.1%		10,000	8,143	5,082
Series 1995 (July).....	7-1-95	7-1-20	5.25% to 5.75%		62,200	52,248	30,724
Series 1995 (Dec).....	12-1-95	12-1-20	5.125% to 5.25%		21,205	17,406	13,285
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%		29,000	24,360	15,175
Series 1996 (Sept).....	9-1-96	9-1-21	4.875% to 6%		55,000	48,400	30,426
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%		40,000	37,923	25,862
Series 1997 (July).....	7-1-97	7-1-22	4.25% to 5.25%		15,000	13,800	8,038
Series 1997 (Nov).....	11-13-97	8-1-19	Accreted Bonds		22,000	22,000	17,327
Series 1998 (June).....	6-1-98	6-1-23	4.25% to 5.25%		10,000	9,000	4,847
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds		25,000	25,000	13,297
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5%		25,000	23,983	15,128
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6%		10,000	10,000	6,036
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%		11,000	11,000	8,066
Series 2000 (April).....	4-19-00	4-1-25	4.75% to 5.75%		20,000	20,000	14,179
Series 2000 (June).....	6-1-00	6-1-25	5% to 5.8%		20,000	20,000	14,672
					\$ 781,441	\$ 573,747	\$ 490,566

STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
<b>REFUNDING</b>							
<b>General Revenue Fund</b>							
Series 1989 (Aug).....	8-1-89	8-1-03	6.0% to 6.5%	(a)	\$ 68,300	\$ 17,259	\$ 550
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%		219,430	83,868	17,888
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%		83,313	44,664	18,589
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	76,980	50,671	50,640
Series 1993 (June).....	6-1-93	6-1-05	4.0% to 5.0%		177,041	62,364	8,299
Series 1994 (Jan).....	1-1-94	12-1-08	3.9% to 4.75%		158,865	144,312	28,506
Series 1995 (Dec).....	12-1-95	12-1-11	5.125%		\$ 224,292	\$ 186,295	\$ 49,890
Series 1997 (Feb).....	2-1-97	2-1-11	4.375% to 5.15%		59,754	46,509	5,006
Series 1998 (Apr).....	4-1-98	4-1-12	5.0% to 5.5%		73,109	63,349	15,230
Series 1999 (Mar).....	3-1-99	3-1-13	3.5% to 5.0%		104,938	103,937	39,244
<b>Road Fund</b>							
Series 1989 (Aug).....	8-1-89	8-1-03	6.0% to 6.5%	(a)	31,700	8,011	256
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%		77,590	29,656	6,325
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%		39,133	20,979	8,731
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	37,113	24,429	21,414
Series 1993 (June).....	6-1-93	6-1-05	4.0% to 5.0%		72,364	25,491	3,392
Series 1994 (Jan).....	1-1-94	12-1-08	3.9% to 4.75%		90,640	82,338	16,264
Series 1995 (Dec).....	12-1-95	12-1-11	5.125%		91,503	76,000	20,353
Series 1997 (Feb).....	2-1-97	2-1-11	4.375% to 5.15%		25,191	19,606	2,110
Series 1998 (Apr).....	4-1-98	4-1-12	5.0% to 5.5%		46,742	40,502	9,737
Series 1999 (Mar).....	3-1-99	3-1-13	3.5% to 5.0%		64,317	63,703	24,053
					\$ 1,822,315	\$ 1,193,943	\$ 346,477
<b>TOTAL MULTIPLE PURPOSE</b>					\$ 7,741,579	\$ 5,753,593	\$ 4,015,601
<b>TOTAL GENERAL &amp; MULTIPLE PURPOSE</b>					\$ 9,465,579	\$ 5,885,833	\$ 4,040,167

STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
<b>SPECIAL</b>							
<b>Build Illinois</b>							
Series 1989-I.....	4-15-89	6-15-01	6.9% to 7.0%	(a)	\$ 87,000	\$ ---	\$ ---
Series 1989-J.....	8-15-89	6-15-01	6.7% to 6.9%	(a)	70,000	---	---
Series 1989-K.....	12-15-89	6-15-10	6.6% to 6.8%	(a)	110,000	---	---
Series 1990-L.....	6-19-90	6-15-04	Accreted Bonds	(b)	68,000	17,698	24,866
Series 1990-LL.....	6-19-90	6-15-15	Accreted Bonds	(c)	52,001	52,001	121,086
Series 1991-O.....	10-15-91	6-15-18	4.4% to 6.6%	(a)	115,783	43,299	21,956
Series 1992-P.....	5-15-92	6-15-22	3.2% to 6.5%	(a)	100,000	71,215	74,799
Series 1993-R.....	2-15-93	6-15-18	4.5% to 5.5%		100,000	72,000	36,650
Series 1993-S.....	9-15-93	6-15-18	2.6% to 6.0%		74,830	53,860	26,378
Series 1994-U.....	1-15-94	6-15-19	4.5% to 5.0%		100,000	78,000	38,152
Series 1994-V.....	9-15-94	6-15-20	5.625% to 6.375%		135,000	120,000	88,783
Series 1995-W.....	12-15-95	6-15-16	4.9% to 5.0%		80,000	70,130	33,725
Series 1997-X.....	3-15-97	6-15-17	4.0% to 5.6%		60,000	54,230	29,905
Series 1999-Z.....	1/15/1999	6-15-19	4.0% to 5.0%		60,000	58,110	31,720
Series 2000 (May).....	5/15/2000	6-15-00	5.375% to 6.25%		125,000	125,000	93,576
					\$ 1,337,614	\$ 815,543	\$ 621,596
<b>Build Illinois Refunding</b>							
Series 1991-O.....	10-15-91	6-15-18	4.4% to 6.6%	(a)	\$ 127,347	\$ 61,586	\$ 35,296
Series 1991-OO.....	11-20-91	6-15-13	Accreted Bonds	(b)	22,711	22,711	60,210
Series 1992-Q.....	9-1-92	6-15-20	2.8% to 6.0%		416,890	368,365	222,395
Series 1993-S.....	9-15-93	6-15-15	2.6% to 6.0%		256,815	236,485	99,160
Series 1997-Y.....	12-15-97	6-15-16	4.25% to 5.25%		145,475	134,630	72,421
					\$ 969,238	\$ 823,777	\$ 489,482
<b>Civic Centers</b>							
Series 1990B.....	4-1-90	12-15-15	7.0%	(a)	\$ 1,000	\$ 725	\$ 787
Series 1990BB.....	4-24-90	12-15-19	Accreted Bonds	(b)	4,601	4,601	30,839
Series 1991.....	10-1-91	12-15-20	4.5% to 6.4%	(a)	74,895	54,565	48,108
					\$ 80,496	\$ 59,891	\$ 79,734

STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
<b>SPECIAL (Cont.)</b>							
<b>Civic Centers Refunding</b>							
Series 1990A.....	4-1-90	12-15-15	6. % to 7.35%	(a)	\$ 88,645	\$ 64,305	\$ 39,681
Series 1998.....	5-1-98	12-1-15	3.65% to 5.25%		37,590	34,575	13,911
					<u>\$ 126,235</u>	<u>\$ 98,880</u>	<u>\$ 53,592</u>
<b>TOTAL SPECIAL</b>					<u>\$ 2,513,583</u>	<u>\$ 1,798,091</u>	<u>\$ 1,244,404</u>
<b>Total Exhibit III</b>					<u>\$ 11,979,162</u>	<u>\$ 7,683,924</u>	<u>\$ 5,284,571</u>

(a) Various portions of these bonds have been advanced refunded. See Note 5 of Exhibit I.

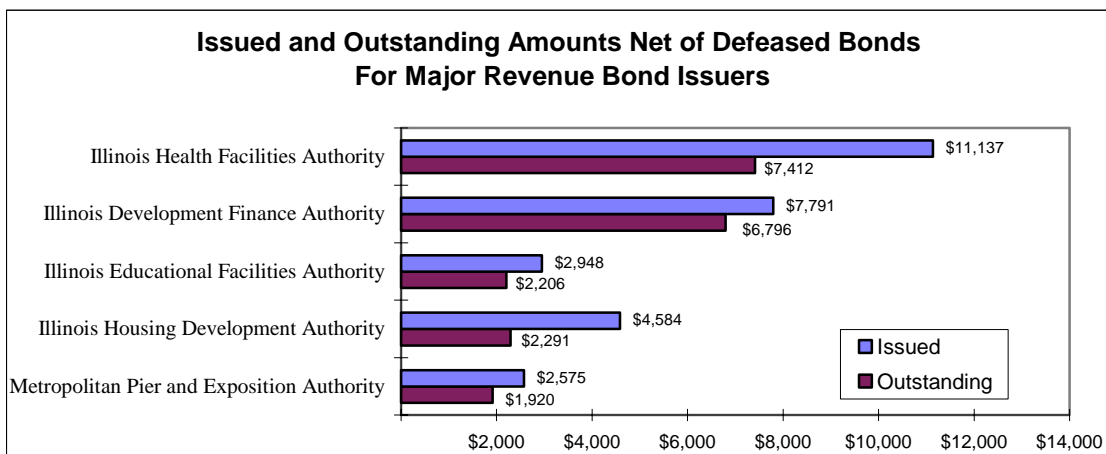
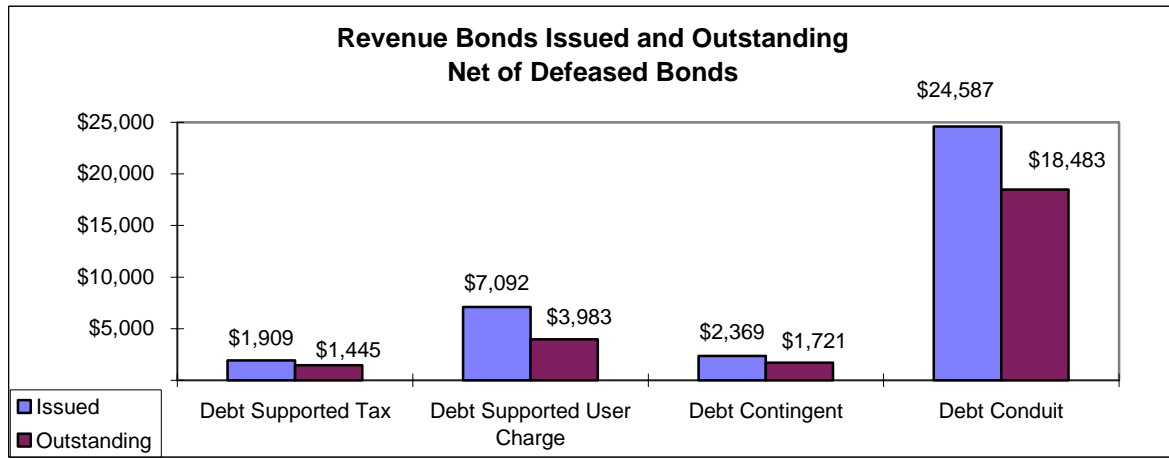
(b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners; but, the bonds will accrete in value as long as they are outstanding.

(c) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at the current interest commencement date, which is exactly ten years prior to the final maturity date of the bond. Before this date, no periodic interest will be paid to the owners; but, the bonds will accrete in value. After this date, interest will be paid semiannually for ten years at rates ranging from 7.3% to 7.5%.



# APPENDIX E

## Recap of Revenue Bond Indebtedness and Certain Other Long-Term Obligations As of June 30, 2000 (in millions)



STATE OF ILLINOIS  
 RECAP OF REVENUE BOND INDEBTEDNESS AND  
 CERTAIN OTHER LONG-TERM OBLIGATIONS  
 AS OF JUNE 30, 2000  
 (IN THOUSANDS \$)

Exhibit IV

	AUTHORIZED	ISSUED	Exhibit V	OUTSTANDING AMOUNTS	
				(Defeased)*/ Underlying Debt	Net
<b>TAX SUPPORTED DEBT</b>					
Metropolitan Pier and Exposition Authority -					
Refunding.....	\$ Unrestricted	\$ 358,115	\$ 301,120	\$ -- --	\$ 301,120
Regional Transportation Authority.....	500,000	1,058,725	1,021,330	288,185	733,145
Illinois Sports Facilities Authority.....	150,000	103,755	96,115	-- --	96,115
Other Long-Term Obligations -					
Bureau of the Budget - Certificates of Participation	125,000	38,755	35,970	-- --	35,970
Department of Central Management Services -					
Certificates of Participation .....	Unrestricted	81,835	72,185	17,400	54,785
City of Collinsville, Agreement.....	Unrestricted	9,850	9,335	-- --	9,335
Department of Commerce and Community Affairs, Exposition and Auditorium Agreements.....	Restricted	8,125	2,600	2,600	-- --
Department of Environmental Protection Agency, Certificates of Participation.....	Restricted	33,150	30,980	-- --	30,980
Department of Transportation, Springfield Airport Authority Agreement.....	Restricted	2,725	625	-- --	625
Dist #1 HQ - Certificates of Participation.....	Restricted	34,155	33,570	-- --	33,570
Northern Illinois University - Certificates of Participation	Unrestricted	22,490	15,630	6,405	9,225
University of Illinois - Certificates of Participation .....	Unrestricted	157,555	140,010	-- --	140,010
		<u>\$ 1,909,235</u>	<u>\$ 1,759,470</u>	<u>\$ 314,590</u>	<u>\$ 1,444,880</u>
<b>USER CHARGE SUPPORTED DEBT</b>					
Illinois Rural Bond Bank.....	200,000	\$ 131,000	\$ 114,595	\$ -- --	\$ 114,595
Illinois Housing Development Authority.....	3,600,000	1,663,865	246,279	71,140	175,139
Illinois Housing Development Authority - Refunding.....	Unrestricted	666,142	370,572	-- --	370,572
Illinois State Toll Highway Authority.....	Restricted	1,455,415	1,233,025	378,170	854,855
Illinois Student Assistance Commission.....	2,100,000	1,646,340	1,465,850	-- --	1,465,850
State Universities Retirement System.....	20,000	10,000	20,052	-- --	20,052
Chicago State University.....	Unrestricted	51,965	49,250	23,600	25,650
Eastern Illinois University.....	Unrestricted	114,809	88,095	41,580	46,515
Northeastern Illinois University.....	Unrestricted	7,580	5,830	-- --	5,830
Western Illinois University.....	Unrestricted	137,061	82,281	34,295	47,986
Illinois State University.....	Unrestricted	115,844	77,621	19,867	57,754
Northern Illinois University.....	Unrestricted	212,766	167,050	48,858	118,192
Southern Illinois University.....	Unrestricted	209,124	168,257	35,765	132,492
University of Illinois.....	Unrestricted	669,755	640,644	93,140	547,504
		<u>\$ 7,091,666</u>	<u>\$ 4,729,401</u>	<u>\$ 746,415</u>	<u>\$ 3,982,986</u>
<b>CONTINGENT DEBT</b>					
Southwestern Illinois Development Authority.....	Unrestricted	\$ 117,623	\$ 91,583	\$ 6,860	\$ 84,723
Metropolitan Pier and Exposition Authority -					
Second McCormick Place Expansion Project.....	1,037,000	1,036,399	1,119,533	628,181	491,352
Refunding (includes accretion bonds).....	Unrestricted	1,180,643	1,205,664	78,387	1,127,277

STATE OF ILLINOIS  
 RECAP OF REVENUE BOND INDEBTEDNESS AND  
 CERTAIN OTHER LONG-TERM OBLIGATIONS  
 AS OF JUNE 30, 2000  
 (IN THOUSANDS \$)

Exhibit IV

	AUTHORIZED	ISSUED	Exhibit V	OUTSTANDING AMOUNTS	
				(Defeased)*/ Underlying Debt	Net
Quad Cities Regional Economic Development Authority	100,000	27,225	15,210	-- --	15,210
Upper Illinois River Valley Development Authority.....	100,000	6,960	2,695	-- --	2,695
		<u>\$ 2,368,850</u>	<u>\$ 2,434,685</u>	<u>\$ 713,428</u>	<u>\$ 1,721,257</u>
<b>CONDUIT DEBT</b>					
Illinois Housing Development Authority -					
General Obligation Bonds.....	\$ 3,600,000	\$ 143,075	\$ 123,160	\$ -- --	\$ 123,160
General Obligation Bonds-Refunding.....	Unrestricted	373,150	344,445	-- --	344,445
Special Obligation Bonds.....	3,600,000	1,343,950	962,220	-- --	962,220
Special Obligation Bonds-Refunding.....	Unrestricted	133,500	95,490	-- --	95,490
Non-General Obligation Bonds.....	3,600,000	260,240	238,896	18,765	220,131
Illinois Rural Bond Bank.....	200,000	21,960	21,065	-- --	21,065
Quad Cities Regional Economic Development Authority.....	100,000	17,348	15,609	-- --	15,609
Southwestern Illinois Development Authority.....	Unrestricted	208,225	198,110	17,140	180,970
Upper Illinois Valley Development Authority.....	100,000	16,600	16,600	-- --	16,600
Illinois Educational Facilities Authority.....	Restricted	2,947,895	2,673,789	467,656	2,206,133
Illinois Development Finance Authority.....	8,175,000	7,790,741	7,094,950	298,747	6,796,203
Illinois Farm Development Authority.....	300,000	193,691	88,589	-- --	88,589
Illinois Health Facilities Authority.....	Restricted	11,137,073	9,336,158	1,923,947	7,412,211
		<u>\$ 24,587,448</u>	<u>\$ 21,209,081</u>	<u>\$ 2,726,255</u>	<u>\$ 18,482,826</u>
Total.....		<u>\$ 35,957,199</u>	<u>\$ 30,132,637</u>	<u>\$ 4,500,688</u>	<u>\$ 25,631,949</u>

\* Advance refunded bonds, which are defined as "defeased," have U.S. Government securities deposited with the escrow agent which along, with the securities' investment earnings, will be sufficient to pay the debt service cost when due.

**STATE OF ILLINOIS  
AGENCY STATUTORY AUTHORIZATION  
JUNE 30, 2000**

Exhibit IV

**METROPOLITAN PIER AND EXPOSITION AUTHORITY (Cook County)** – Authorized per 70 ILCS 210/13.1, 210/13.2 and 215/3 to issue bonds in an aggregate principal amount not to exceed \$1,037 million excluding any refunding amounts, for the purpose of acquiring, expanding, improving, constructing and reconstructing McCormick Place in Cook County and to acquire and improve Navy Pier in Chicago. The bonds are secured by revenues derived from the Authority's Taxes and by State Sales Tax deposits made monthly to cover the deficiency, if any, not to exceed certain predefined limits. The Authority's Taxes are imposed within Cook County and include a Restaurant Tax, a Hotel Tax, a Car Rental Tax, and an Airport Departure Tax.

**REGIONAL TRANSPORTATION AUTHORITY** – Authorized per 70 ILCS 3615/4.04 to issue bonds in the aggregate principal amount of \$800 million for the Strategic Capital Improvement Program. These bonds will be used to acquire, repair or replace public transportation facilities in the metropolitan region.

**ILLINOIS SPORTS FACILITIES AUTHORITY** – Authorized per 70 ILCS 3205/13 to issue bonds in an aggregate principal amount of \$150 million for any of its corporate purposes, including the establishment of reserves and the payment of interest and costs of issuance. These bonds are payable and secured by state and authority tax collections. Under the authorizing legislation, the State will deposit \$18 million annually to the Illinois Sports Facilities Fund. Of this \$18 million, \$8 million is (1) the Authority's share which is collected by the State from the Authority's imposed hotel tax and (2) \$5 million is the City of Chicago's share provided from the Local Government Distributive Fund. The remaining \$5 million is the State's contribution to the program from its Hotel Operator's Occupation Tax. Thus, the outstanding bonds as of June 30, 2000 is allocable to the underlying governmental districts as follows:

	Principal	Interest
Total bonds outstanding	\$ 96,115	\$ 27,414
Less underlying debt:		
City of Chicago	(26,699)	(7,615)
Authority	(42,718)	(12,184)
State's Portion	\$ 26,698	\$ 7,615

**BUREAU OF THE BUDGET – Certificates of Participation** – Authorized per 30 ILCS 105/9 to issue certificates of participation or similar instruments representing the right to receive a proportionate share in lease-purchase or installment purchase payments to be made by or for the benefit of one or more State agencies for the acquisition or improvement of real or personal property, or refinancing of such property or payments of expenses related to the issuance in an amount not to exceed \$125 million.

**DEPARTMENT OF CENTRAL MANAGEMENT SERVICES – Certificates of Participation** – Authorized per 20 ILCS 405/67.02 to enter into leases and purchase contracts for office and storage space, buildings, land and other facilities and to develop and implement a system for evaluating energy consumption in facilities leased by the Department and to develop energy consumption standards for use in evaluating prospective lease sites. State agency appropriations are used to repay third party (non-state issued) certificates sold by private concerns.

**DEPARTMENT OF CENTRAL MANAGEMENT SERVICES – City of Collinsville, Illinois**-Authorized per 65 ILCS 5/11-74-1 et seq. and 20 ILCS 405/67.25 to issue bonds for the purpose of constructing, remodeling, or converting a structure to be leased to the Department of Central Management Services for the purpose of serving as a Regional State facility in addition to refunding outstanding bonds.

**DEPARTMENT OF COMMERCE AND COMMUNITY AFFAIRS - Exposition and Auditorium Agreements**-Authorized per the Metropolitan Civic Center Support Act, 70 ILCS 205/1, 225/1, 265/1, 290/1, 315/1, 340/1, 345/1, et.seq. to issue bonds in an aggregate principal amount not to exceed \$100 million for the purpose of supporting the establishment and development of local civic center authorities. The Act permits the Civic Center Authority to apply through the Department of Commerce and Community Affairs for State financial support in an amount not to exceed the lesser of (1) 75% of the total project costs as determined from the

**STATE OF ILLINOIS**  
**AGENCY STATUTORY AUTHORIZATION**  
**JUNE 30, 2000**

Exhibit IV

Authority's estimate; (2) .031 times the 1975 equalized value of all taxable property located within the metropolitan area of the applying Authority; (3) \$20 million.

The Civic Center Authority is eligible to receive State financial support in an amount equal to the annual principal and interest payments (or portion thereof) related to their project bonds for a period not to exceed 20 years.

**ILLINOIS DEPARTMENT OF TRANSPORTATION (Springfield Airport Authority)** - Authorized per 70 ILCS 5/15.2 to construct office, aircraft hangers, service buildings and appurtenant facilities upon a public airport for the use and occupancy by the State Department of Transportation under a lease with the State of Illinois for which rents shall not be greater than the total cost of constructing and maintaining the facility. The Authority is limited to the principal amount of which at any one time outstanding, together with other outstanding indebtedness of the Authority, shall not exceed 2% of the aggregate valuation of all taxable property within the Authority, as assessed by the Department of Revenue.

**COLLEGE AND UNIVERSITIES – Certificates of Participation** – Authorized as follows: Northern Illinois University, 110 ILCS 685/30 and the University of Illinois, 110 ILCS 305/7: The University trustees have the power to provide for the requisite buildings, apparatus and conveniences. The trustees in the exercise of such powers conferred by this Act, may create debt but shall not create any liability or indebtedness in excess of the funds in the hands of the treasurer of the University at the time of creating such liability or indebtedness. All leases entered into by the trustees shall recite that they are subject to termination and cancellation in any year for which the General Assembly fails to make an appropriation to pay the rent payable under the leases.

**ILLINOIS RURAL BOND BANK** – Authorized per 30 ILCS 360/3 to issue bonds and notes in an aggregate principal amount of \$200 million to assist local governments in borrowing money for public improvements and other governmental purposes. Of this amount, no more than \$50 million in the aggregate original principal amount of all bonds and notes issued by the Bank shall be used to purchase local governmental securities issued by governmental units located in the counties of Lake, Kane, DuPage, McHenry and Will. In the event the Bank determines that monies will not be sufficient for the payment of principal and interest, then the Governor shall include the amount certified in the State budget. In addition, the Bank has issued \$20 million in bonds that do not carry this moral obligation. These bonds are classified as "Conduit Debt" of the State.

**ILLINOIS HOUSING DEVELOPMENT AUTHORITY** – Authorized per 20 ILCS 3805/14 et seq. to issue revenue bonds and notes in an amount not to exceed \$3.6 billion of outstanding bonds and notes excluding those issued to refund its outstanding bonds and notes. Of this authorized amount \$150 million shall be used for their residential mortgage program as specified in Sections 7.23 and 7.24 of this Act. In addition \$100 million shall be reserved for financing developments which involve the rehabilitation of dwelling accommodations, subject to the occupancy reservation of low or moderate income persons or families as provided by the Act. In the event the authority determines that monies will not be sufficient for the payment of principal and interest the Governor shall include the amount in the State budget for the payment of principal and interest. In addition, the Authority has issued \$1,998 million of bonds (described in more detail in Exhibit V) that do not carry this moral obligation. These bonds are classified as "Conduit Debt" of the State.

Interim financing evidenced by Bond Anticipation Notes, Collateralized Notes and Construction Loan Notes are not included in the outstanding bond indebtedness of the Authority.

**ILLINOIS STATE TOLL HIGHWAY AUTHORITY** – Authorized per 605 ILCS 10/17 and 10/20.1 to issue bonds to finance the acquisition, purchase, construction, reconstruction, improvement, relocation, alteration or extension of any toll highway and the expenses of the Authority and refunds of any outstanding indebtedness of the Authority. All projects are subject to the approval of the Governor and the General Assembly prior to the issuance of any bonds.

**ILLINOIS STUDENT ASSISTANCE COMMISSION** – Authorized per 110 ILCS 947/145 to issue bonds in an aggregate principal amount not to exceed \$2.1 million excluding the amount of any refunding bonds and notes. The Commission issues the bonds for the purpose of making or acquiring eligible student loans and to refund outstanding bonds.

**STATE OF ILLINOIS**  
**AGENCY STATUTORY AUTHORIZATION**  
**JUNE 30, 2000**

Exhibit IV

**STATE UNIVERSITIES RETIREMENT SYSTEM** - Authorized per 40 ILCS 5/15-167.2 to issue bonds in an aggregate principal amount of \$20 million for the acquisition, construction, equipping, improving, expanding and furnishing of any office building for the use of the System, including any real estate or interest in real estate necessary or useful in connection therewith.

**COLLEGES AND UNIVERSITIES** – Authorized as follows: Chicago State University, 110 ILCS 611/1 et seq; Eastern Illinois University 110 ILCS 666/1 et seq; Northeastern Illinois University, 110 ILCS 681/1 et seq; Western Illinois University, 110 ILCS 691/1 et seq; Illinois State University, 110 ILCS 676/1 et seq; Northern Illinois University, 110 ILCS 686/1 et seq; Southern Illinois University, 110 ILCS 515/1 and 525/1 et seq; and the University of Illinois, 110 ILCS 405/1 et seq. All of the above Colleges and Universities are authorized to issue bonds in such amount or amounts as their respective Boards determine necessary for the purpose of acquiring, completing, remodeling, constructing, or equipping residence halls, dormitories, dining halls, student union buildings, field houses, stadiums, and other revenue producing buildings; and to refund or refinance any similar outstanding indebtedness.

**SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY** – Authorized per 70 ILCS 520/1 to issue bonds for the purpose of promoting economic development within the counties of Madison and St. Clair in the State. If the Authority determines that monies will not be sufficient for the payment of principal and interest, then the Governor shall include the amount certified in the State budget. In addition, the Authority has issued \$208.2 million in bonds that do not carry this moral obligation. These bonds are classified as “Conduit Debt” of the State.

**QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY** – Authorized per 70 ILCS 515/1 to issue bonds and notes for any corporate purpose, including the establishment of reserves, the payment of interest and the refunding of any of its bonds then outstanding, in an aggregate principal amount not to exceed \$100 million. If the Authority determines that monies will not be sufficient to pay principal and interest, then the Governor shall include the amount certified in the State budget. In addition, the Authority has issued \$17.3 million in bonds that do not carry this moral obligation. These bonds are classified as “Conduit Debt” of the State.

**UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY** – Authorized per 70 ILCS 530/1 to issue bonds in an aggregate amount not to exceed \$100 million, for the purpose of developing, constructing, acquiring or improving projects, and entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority. If the Authority determines that monies will not be sufficient to pay principal and interest on its bonds, then the Governor shall include the amount certified in the State budget. In addition, the Authority has issued \$16.6 million in bonds that do not carry this moral obligation. These bonds are classified as “Conduit Debt” of the State.

**ILLINOIS EDUCATIONAL FACILITIES AUTHORITY** – Authorized per 110 ILCS 1015/5.06 to issue bonds for any corporate purpose such as refunding outstanding bonds, constructing, and acquiring additions, improvements, extensions or enlargements of facilities for private institutions of higher education and per 110 ILCS 945/6.05 et seq. to issue bonds for the purpose of making Authority loans to institutions of higher education and education loan corporations participating in a program of the Authority for the express purpose of providing education loans. The authorization for education loans is \$200 million exclusive of refunding bonds.

**ILLINOIS DEVELOPMENT FINANCE AUTHORITY** – Authorized per 20 ILCS 3515/9 and 20 ILCS 3505/1 et seq. to issue bonds to obtain funds to make loans to assist industrial, manufacturing and commercial enterprises and others in financing the costs of acquiring constructing and installing “industrial projects” within the meaning of the Act, to refund bonds previously issued for such purposes, and to pay costs of issuing and securing such bonds.

In 1983, the Authority replaced and assumed the responsibilities of the Illinois Industrial Development Authority and the Environmental Facilities Financing Authority. The Authority administers several programs

**STATE OF ILLINOIS**  
**AGENCY STATUTORY AUTHORIZATION**  
**JUNE 30, 2000**

Exhibit IV

under the Illinois Development Finance Authority Act and the Environmental Facilities Financing Act, including the Illinois Local Government Financing Assistance Program.

**ILLINOIS FARM DEVELOPMENT AUTHORITY** – Authorized per 20 ILCS 3605/1 et seq. to issue bonds in such amount for loans to lenders to pay the costs of acquiring, constructing, reconstructing, or improving agricultural facilities, soil or water conservation projects or watershed areas.

The Authority shall not have bonds and notes outstanding, excluding those issued to refund outstanding bonds and notes, at any one time exceeding \$300 million, of which \$50 million shall be used for research and development purposes. In addition, the Authority may not pass a resolution authorizing the issuance of any notes or bonds in excess of \$250,000 for any one real estate transaction.

**ILLINOIS HEALTH FACILITIES AUTHORITY** – Authorized per 20 ILCS 3705/4.06 to issue bonds for its corporate purposes in addition to refunding outstanding indebtedness of the Authority. Prior to the making of loans or issuance of any bonds to finance a project, the Authority must submit a copy of the application and other pertinent data of the health institution concerned, to the Health Facilities Planning Board for review and comment. The Authority must consider the report of the Health Facilities Planning Board in their decision in making the loan or issuance of bonds.

**THE FOLLOWING BONDING AUTHORITIES HAVE STATUTORY AUTHORIZATION TO ISSUE DEBT BUT HAD NO OUTSTANDING DEBT AT JUNE 30, 2000**

**MEDICAL CENTER COMMISSION** – The Commission is authorized per 70 ILCS 915/5 to issue bonds for financing the acquisition of land, construction of buildings, and equipping and operating of buildings within a medical center district in the City of Chicago within the boundaries established by statute.

**STATE PARKS REVENUE BOND COMMISSION** – The Commission, which is inactive, is authorized per 30 ILCS 380/2 to issue and have outstanding an aggregate principal amount not exceeding \$9 million. The bonds are to be used to finance the acquisition of land or buildings, construction or reconstruction of any buildings, piers, docks, or other works in any State park within the State Park System.

**EAST ST. LOUIS DEVELOPMENT AUTHORITY** – The Authority is authorized per 70 ILCS 505/9.22 and 505/11 to issue bonds for the purpose of raising funds for carrying out the provisions of a final redevelopment

plan providing for the eradication and elimination of blight and acquisition, development or redevelopment of blight areas and any other area which may constitute a redevelopment area within a depressed area.

**TRI-COUNTY RIVER VALLEY DEVELOPMENT AUTHORITY** – The Authority is authorized per 70 ILCS 525/2007 to issue bonds in an aggregate amount not to exceed \$100 million, for the purpose of developing, constructing, acquiring, or improving projects including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

**WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY** – The Authority is authorized per 70 ILCS 535/7 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$100 million for the purpose of developing, constructing, acquiring or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

**STATE OF ILLINOIS**  
**AGENCY STATUTORY AUTHORIZATION**  
**JUNE 30, 2000**

Exhibit IV

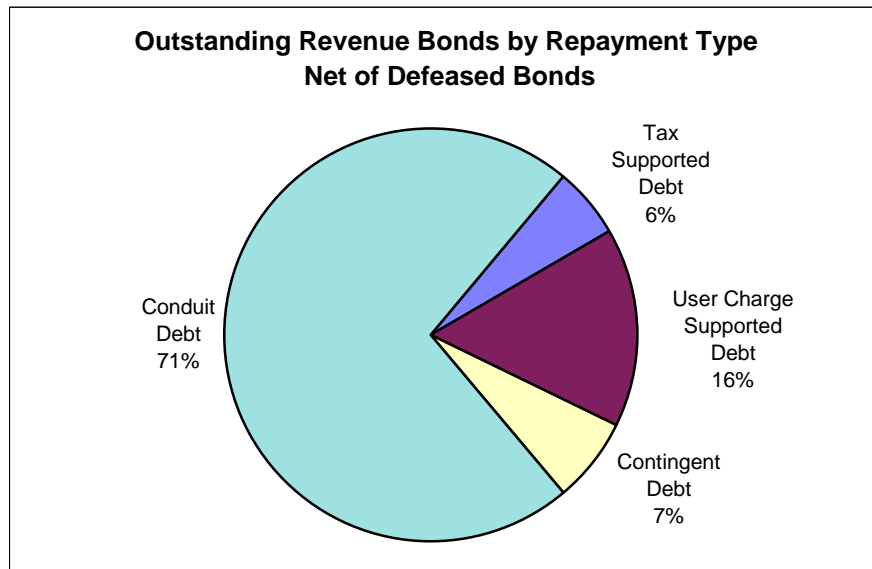
**JOLIET ARSENAL DEVELOPMENT AUTHORITY** – The Authority is authorized per 70 ILCS 508/10.15 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$100 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property with the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith, and for the purposes of the Employee Ownership Assistance Act.



# APPENDIX F

## Revenue Bond Issues By Agency

As of June 30, 2000



STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
<b>TAX SUPPORTED DEBT:</b>						
<b>REGIONAL TRANSPORTATION AUTHORITY</b>						
Series 1992A.....	6-1-92	6-1-12	5.3% to 9.0%	\$ 74,105	\$ 64,750	\$ 35,676
Series 1993A.....	5-1-93	6-1-23	4.2% to 5.85%	45,280	41,290	36,630
Series 1994A.....	5-1-94	6-1-17	3.75% to 8.0%	52,385	36,190	26,856
Series 1994C.....	11-1-94	6-1-20	5.3% to 7.75%	40,045	37,180	37,337
Series 1999.....	8-1-99	6-1-25	5.0% to 6.0%	298,725	293,735	291,882
Series 2000A.....	6-1-00	7-1-30	5.75% to 6.5%	260,000	260,000	331,029
				\$ 770,540	\$ 733,145	\$ 759,410
Advanced Refunded:						
Series 1992A.....	6-1-92	6-1-22	6.125% to 6.5%	\$ 113,895	\$ 113,895	\$ 92,009
Series 1993A.....	5-1-93	6-1-13	5.7% to 5.8%	9,720	9,720	6,251
Series 1994A.....	5-1-94	6-1-24	5.9% to 6.3%	142,615	142,615	150,228
Series 1994C.....	11-1-94	6-1-25	7.1%	21,955	21,955	36,073
				\$ 288,185	\$ 288,185	\$ 284,561
<b>TOTAL REGIONAL TRANSPORTATION AUTHORITY</b>				\$ 1,058,725	\$ 1,021,330	\$ 1,043,971
<b>METROPOLITAN PIER AND EXPOSITION AUTHORITY</b>						
Series 1986A.....	12-1-86	6-1-15	3.75% to 6.5%	\$ 26,190	\$ 19,725	\$ 13,375
Series 1992.....	3-1-92	6-1-10	4.0% to 6.75%	182,120	151,925	60,570
Series 1995.....	7-1-95	6-1-11	4.3% to 6.25%	54,140	34,690	12,709
Series 1997.....	6-1-97	6-1-14	4.0% to 5.375%	95,665	94,780	61,212
				\$ 358,115	\$ 301,120	\$ 147,866
<b>ILLINOIS SPORTS FACILITIES AUTHORITY</b>						
Series 1999.....	6-1-99	6-15-10	4.0% to 5.0%	\$ 103,755	\$ 96,115	\$ 27,414
				\$ 103,755	\$ 96,115	\$ 27,414

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
<b>TAX SUPPORTED DEBT:</b>						
<b>OTHER LONG TERM OBLIGATIONS -</b>						
<b>BUREAU OF THE BUDGET</b>						
<b>Certificates of Participation:</b>						
Series 1995A..... Department of Corrections	10-15-95	7-1-17	4.15% to 5.8%	\$ 21,040	\$ 19,315	\$ 11,341
Series 1996A..... Department of Corrections	5-1-96	7-1-17	4.7% to 6.375%	17,715	16,655	10,826
				\$ 38,755	\$ 35,970	\$ 22,167
<b>OTHER LONG TERM OBLIGATIONS - (Cont.)</b>						
<b>DEPARTMENT OF CENTRAL MANAGEMENT SERVICES</b>						
<b>Certificates of Participation:</b>						
Series 1994A..... Various State Agencies	9-15-94	7-1-06	4.6% to 6.0%	\$ 11,650	\$ 8,795	\$ 2,027
Series 1994B..... Various State Agencies	12-15-94	7-1-06	5.25% to 6.4%	7,615	5,970	1,516
Series 1996..... Department of Public Aid	2-1-96	7-1-17	4.0% to 5.65%	19,430	18,210	10,403
Series 1992..... IL Student Assistance Commission	3-1-92	7-1-02	5.7% to 6.5%	6,500	2,570	257
Series 1999..... IL Student Assistance Commission	6-1-99	7-20-13	4.5% to 5.25%	19,240	19,240	7,466
				\$ 64,435	\$ 54,785	\$ 21,669
Advanced Refunded:						
Series 1992..... IL Student Assistance Commission	3-1-92	7-1-02	6.875% to 6.95%	\$ 17,400	\$ 17,400	\$ 3,013
				\$ 81,835	\$ 72,185	\$ 24,682
<b>City of Collinsville:</b>						
Series 1995.....	7-1-95	11-1-05	4.0% to 5.25%	\$ 9,850	\$ 9,335 *	\$ 1,277
				\$ 9,850	\$ 9,335	\$ 1,277
<b>TOTAL DEPARTMENT OF CENTRAL MANAGEMENT SERVICES</b>				\$ 91,685	\$ 81,520	\$ 25,959

\* The amounts presented differ from the maturity schedules due to the following: Principal and interest balances, at June 30, 2000, have been adjusted to conform with the State's lease agreement with the City of Collinsville. The lease requires the State to pay on each November 2

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
<b>TAX SUPPORTED DEBT:</b>						
<p>an amount equal to the interest due on the following May 1 plus an amount equal to one-half the principal due on the following November 1. In addition, on each May 2 the State must pay an amount equal to the interest plus an amount equal to one-half the principal due on the following November 1.</p>						
<b>DEPARTMENT OF COMMERCE AND COMMUNITY AFFAIRS, for the various Metropolitan Exposition, Auditorium and Office Building Authorities, as follows:</b>						
Advance Refunded Bonds:						
DeKalb Series 1983-A.....	11-21-83	10-1-03	10.85%	\$ 2,125	\$ 1,700	\$ 368
Joliet Series 1983.....	4-1-83	4-1-03	8.75% to 10.25%	6,000	900	169
				\$ 8,125	\$ 2,600	\$ 537
<b>DEPARTMENT OF ENVIRONMENTAL PROTECTION AGENCY</b>						
<b>Certificates of Participation:</b>						
Series 1996..... Environmental Protection Agency	4-1-96	7-1-17	4.1% to 6.2%	\$ 33,150	\$ 30,980	\$ 19,618
				\$ 33,150	\$ 30,980	\$ 19,618
<b>ILLINOIS DEPARTMENT OF TRANSPORTATION</b>						
<b>Springfield Airport Authority:</b>						
Revenue Bonds:						
Series 1978.....	5-12-78	4-1-03	5.2% to 6.602%	\$ 2,725	\$ 625	\$ 83
				\$ 2,725	\$ 625	\$ 83
<b>Certificates of Participation:</b>						
Series 1999..... IDOT Dist. 1 Headquarters	11-1-99	6-30-19	3.9% to 5.85%	\$ 34,155	\$ 33,570	\$ 21,570
				\$ 34,155	\$ 33,570	\$ 21,570
<b>TOTAL ILLINOIS DEPARTMENT OF TRANSPORTATION</b>				\$ 36,880	\$ 34,195	\$ 21,653

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
<b>TAX SUPPORTED DEBT:</b>						
<b>NORTHERN ILLINOIS UNIVERSITY (a)</b>						
<b>Certificates of Participation:</b>						
Series 1992.....	10-1-92	10-1-99	3.75% to 6.8%	\$ 3,425	\$ ---	\$ ---
Series 1993.....	8-15-93	9-1-16	2.95% to 5.4%	8,485	7,245	4,068
Series 1997.....	6-1-97	4-1-04	4.0% to 4.875%	3,080	1,980	243
				\$ 14,990	\$ 9,225	\$ 4,311
Advanced Refunded:						
Series 1991.....	8-15-91	9-1-16	6.15% to 7.0%	\$ 7,500	\$ 6,405	\$ 222
<b>TOTAL NORTHERN ILLINOIS UNIVERSITY</b>				\$ 22,490	\$ 15,630	\$ 4,533
* Correction of prior year.						
(a) The Certificates of Participation are paid predominately from annual State appropriations to the Northern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.						
<b>UNIVERSITY OF ILLINOIS (a)</b>						
<b>Certificates of Participation:</b>						
Series 1990.....	8-1-90	8-15-00	7.25%	\$ 3,250	\$ 720	\$ 26
Series 1995.....	4-1-95	4-1-05	4.1% to 5.4%	29,860	18,055	3,077
Series 1997.....	9-15-97	8-15-09	4.0% to 5.75%	45,975	42,765	12,853
Series 1999.....	8-15-99	8-15-16	4.1% to 5.25%	78,470	78,470	40,602
				\$ 157,555	\$ 140,010	\$ 56,558
<b>TOTAL TAX SUPPORTED DEBT</b>				\$ 1,909,235	\$ 1,759,470	\$ 1,370,276

(a) The Certificates of Participation are paid predominately from annual State appropriations to the University of Illinois; however, a portion of the repayments are to be paid from locally held funds of the University.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
<b>USER CHARGE SUPPORTED DEBT:</b>						
<b>ILLINOIS RURAL BOND BANK</b>						
<b>Revenue Bonds:</b>						
Series 1990A.....	12-1-90	2-1-11	6.0% to 7.2%	\$ 3,515	\$ 2,060	\$ 803
Series 1991A.....	4-15-91	2-1-21	5.25% to 7.3%	3,240	2,280	1,644
Series 1991B.....	12-1-91	2-1-18	4.7% to 6.95%	4,710	3,735	2,408
Series 1992A.....	5-1-92	2-1-12	3.7% to 6.625%	8,915	5,505	2,400
Series 1992B.....	12-1-92	2-1-18	4.0% to 6.75%	4,975	3,720	2,175
Series 1993A.....	5-1-93	2-1-18	3.0% to 6.0%	2,750	1,655	891
Series 1993B.....	12-1-93	2-1-16	3.75% to 5.75%	9,450	7,445	3,309
Series 1994A.....	5-1-94	2-1-19	4.0% to 6.375%	5,005	3,895	2,217
Series 1994B.....	12-1-94	2-1-15	5.1% to 6.375%	2,440	2,130	1,155
Series 1995A.....	5-1-95	2-1-16	4.4% to 6.1%	1,700	1,440	769
Series 1995B.....	6-1-95	2-1-15	4.9% to 6.1%	590	550	317
Series 1995C.....	12-1-95	2-1-25	3.85% to 5.625%	1,950	1,810	1,570
Series 1996A.....	6-1-96	2-1-21	4.15% to 6.25%	2,425	1,785	1,112
Series 1996B.....	11-1-96	2-1-02	4.1% to 4.7%	515	220	16
Series 1996C.....	12-1-96	2-1-27	4.1% to 5.65%	3,765	3,250	1,965
Series 1997A.....	6-1-97	2-1-23	4.4% to 5.8%	6,285	5,845	3,445
Series 1997B.....	12-1-97	2-1-23	4.05% to 5.35%	2,935	2,770	1,457
Series 1998A.....	6-1-98	2-1-24	3.8% to 5.32%	9,940	9,080	4,320
Series 1998B.....	12-1-98	2-1-24	3.5% to 5.15%	3,710	3,575	1,951
Series 1999A.....	6-1-99	2-1-29	3.45% to 5.5%	2,520	2,460	1,821
Series 1999B.....	9-1-99	2-1-19	3.7% to 5.75%	4,520	4,240	1,583
Series 2000A.....	6-1-00	2-1-31	4.65% to 6.0%	5,145	5,145	5,660
				<u>\$ 91,000</u>	<u>\$ 74,595</u>	<u>\$ 42,988</u>

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
<b>Construction Notes:</b>						
Series 1999.....	1-15-99	7-15-00	4.0%	\$ 25,000	\$ 25,000	\$ 500
Series 2000.....	5-1-00	11-1-01	5.25%	15,000	15,000	1,181
				<u>\$ 40,000</u>	<u>\$ 40,000</u>	<u>\$ 1,681</u>
<b>TOTAL ILLINOIS RURAL BOND BANK</b>				<u>\$ 131,000</u>	<u>\$ 114,595</u>	<u>\$ 44,669</u>

**ILLINOIS HOUSING DEVELOPMENT AUTHORITY**

Housing Development Bonds:

Series 1993A.....	11-1-93	7-1-18	3.1% to 6.0%	\$ 103,710	\$ 71,945	\$ 47,700
-------------------	---------	--------	--------------	------------	-----------	-----------

Housing Development Revenue Bonds:

Series 1990A.....	10-1-90	6-1-26	6.2% to 8.0%	29,165	-- --	-- --
-------------------	---------	--------	--------------	--------	-------	-------

Multi-Family Housing Bonds:

Series 1976A.....	7-1-76	7-1-18	5.0% to 7.4%	11,735	9,135	7,721
Series 1976B.....	12-1-76	7-1-19	4.25% to 7.0%	6,985	3,760	1,929
Series 1978A.....	5-1-78	7-1-16	5.9% to 7.75%	51,100	8,740	5,330
Series 1979B.....	11-1-79	7-1-23	6.0% to 8.4%	67,860	275	356
Series 1982B.....	7-1-82	7-1-26	7.0% to 13.125%	64,260	18,840	18,102
Series 1982C.....	12-1-82	7-1-25	5.0% to 10.625%	72,090	29,705	30,443
Series 1983A.....	11-15-83	7-1-25	Accreted Bonds (a)	4,250	16,367	43,143
Series 1987A.....	1-1-87	7-1-28	4.5% to 7.3% (b)	24,825	-- --	-- --
Series 1990A.....	8-1-90	7-1-20	5.9% to 7.6%	60,895	11,900	10,883
Series 1990A.....	8-1-90	7-1-27	Accreted Bonds (c)	2,732	1,192	6,201
Series 1991A.....	4-2-91	7-1-16	7.5% to 8.25%	76,100	68,890	58,420
Series 1991C.....	5-1-91	7-1-23	5.0% to 7.4%	143,170	21,700	20,330
Series 1992A.....	3-1-92	7-1-26	4.2% to 7.1%	53,560	43,300	40,561
Series 1993A.....	9-1-93	7-1-25	6.05% to 6.125%	42,935	42,935	38,436
Series 1993C.....	11-1-93	7-1-28	5.8% to 6.1%	12,010	12,010	13,964

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
Series 1994A.....	11-1-94	7-1-17	4.75% to 7.375%	34,445	17,590	12,047
Series 1994B.....	11-1-94	7-1-20	4.85% to 7.6%	23,180	2,770	2,661
Taxable Multi-Family Housing Bonds:						
Series 1991D.....	5-1-91	7-1-02	8.65% to 9.35%	19,445	230	11
Series 1993B.....	7-1-93	7-1-03	5.625% to 6.85%	6,785	3,210	458
Series 1993D.....	11-1-93	7-1-03	6.8%	1,385	680	88
Residential Mortgage Revenue Bonds:						
Series 1983A.....	8-1-83	2-1-15	Accreted Bonds (c)	\$ 6,025	\$ 1	\$ 4
Series 1983B.....	12-1-83	2-1-15	Accreted Bonds (c)	12,650	1	4
Series 1984A.....	8-1-84	2-1-01	Accreted Bonds (c)	1,180	4	1
Series 1984B.....	11-1-84	2-1-16	Accreted Bonds (d)	11,699	1	4
Series 1985A.....	11-13-85	2-1-17	Accreted Bonds (c)	13,820	1	4
Series 1987A.....	1-1-87	8-1-17	4.375% to 7.0%	51,825	6,035	2,331
Series 1987B.....	5-1-87	8-1-17	5.875% to 8.875%	30,030	100	118
Series 1987C.....	7-1-87	8-1-17	5.3% to 8.125%	71,620	100	105
Series 1987D.....	10-1-87	2-1-19	6.5% to 9.25%	40,000	100	151
Series 1988A.....	8-1-88	2-1-20	6.0% to 8.3%	32,275	5	1
Series 1988B.....	8-1-88	8-1-17	5.8% to 8.1%	21,925	5	1
Series 1988C.....	10-1-88	2-1-22	6.3% to 8.1%	200,000	5	1
Series 1989A.....	8-1-89	8-1-22	6.3% to 7.5%	65,515	7,370	10,548
Series 1989B.....	8-1-89	8-1-17	6.1% to 7.2%	18,445	7,345	4,451
Series 1989C.....	12-1-89	8-1-23	6.9% to 7.7%	85,045	5,075	3,269
Series 1989C.....	12-20-89	8-1-06	Accreted Bonds (c)	5,644	10,391	2,519
Series 1989D.....	12-1-89	8-1-17	6.7% to 7.3%	12,780	5,690	5,416
Series 1989D.....	12-20-89	8-1-06	Accreted Bonds (c)	1,984	1,927	538
Series 1990B.....	7-1-90	8-1-23	6.3% to 7.75%	43,865	-- --	-- --



STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
Series 1990B.....	7-26-90	8-1-06	Accreted Bonds	(c)	1,814	3,225	1,045
Series 1990C.....	7-1-90	8-1-17	6.1% to 7.5%		16,985	4,015	2,832
Series 1990C.....	7-26-90	2-1-06	Accreted Bonds	(c)	2,189	3,881	1,034
Series 1990E.....	9-1-90	2-1-24	6.6% to 8.0%		109,100	11,885	16,711
Series 1991A.....	7-1-91	8-1-24	5.7% to 7.45%		89,105	6,835	2,958
Series 1991B.....	7-1-91	8-1-17	7.25%		33,980	16,570	17,466
Series 1991C.....	12-1-91	2-1-18	Variable	(e)	85,400	29,200	33,883
Residential Mortgage Revenue Bonds: (Cont.)							
Series 1991D.....	12-1-91	2-1-10	5.0% to 7.0%		\$ 31,720	\$ 5	\$ 1
Series 1992A.....	6-17-92	2-1-25	5.95%		136,080	775	1,153
Series 1993A.....	11-1-93	2-1-24	5.0% to 5.9%		15,515	7,805	10,496
Series 1993B.....	11-1-93	8-1-17	3.6% to 5.7%		26,695	20,835	11,669
Fixed Rate Housing Bonds:							
Series 1984A.....	9-12-84	9-1-21	7.25%		11,400	9,170	9,126
Series 1984D.....	9-12-84	9-1-15	7.25%		5,000	2,180	1,499
					<u>\$ 2,203,932</u>	<u>\$ 545,711</u>	<u>\$ 498,123</u>
Advance Refunded Bonds:							
Multi-Family Housing Bonds:							
Series 1981A.....	1-1-81	7-1-23	7.0% to 10.8%		\$ 74,865	\$ 22,040	\$ 33,681
Series 1990A.....	8-1-90	7-1-20	6.9% to 7.6%		41,410	41,410	70,957
Series 1990A.....	8-1-90	7-1-27	Accreted	(c)	2,170	2,170	26,400
Insured Mortgage Housing Development Bonds:							
Series 1976A.....	9-1-76	12-1-16	6.75%		7,630	5,520	3,736
					<u>\$ 126,075</u>	<u>\$ 71,140</u>	<u>\$ 134,774</u>
<b>TOTAL ILLINOIS HOUSING DEVELOPMENT AUTHORITY</b>					<u>\$ 2,330,007</u>	<u>\$ 616,851</u>	<u>\$ 632,897</u>

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				

**ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)**

- (a) Capital Appreciation Term Bonds issued at \$5,000 principal amount are subject to mandatory redemption at appreciated principal amount plus accrued interest from the immediately preceding interest payment date.
- (b) The Series 1987A bonds will be called on July 1, 1999.
- (c) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually at the original issue yield to maturity from the date of delivery. The Capital Appreciation Bonds have a maturity value of \$5,000 per \$193, \$884, \$190.27, \$1,555.71 thru \$2,069.25, \$1,471.35 thru \$2,433.05, \$1,531.50 thru \$2,493.20, \$298.40, \$1,514.25 thru \$2,294.15, \$1,619.50 thru \$2,413.20, and \$1,816.10 thru \$2,554.40 initial offering price for the Series 1983-A, 1983-B, 1984-A, 1987-A, 1989-C, 1989-D, 1990-A, 1990-B, 1990-C, and 1991-D respectively. No periodic interest will be paid to the Owners, but will accrete in value while the bond is outstanding.
- (d) The Capital Appreciation Bonds are composed of serial and term appreciation bonds. The accreted value of the bonds will be an amount equal to the original reoffering price compounded semiannually at the original issue yield to maturity from the date of delivery. The Capital Appreciation Bonds have a maturity of \$5,000 per \$846 thru \$1,649 initial offering price for the serial bonds and a maturity value of \$5,000 per \$166 initial offering price for the term bonds. No periodic interest will be paid to the Owners, but will accrete in value while the bond is outstanding.
- (e) Interest on the Select Auction Variable Rate Securities (SAVRS) and the Residual Interest Bonds (RIBS) will accrue from the date of issuance and will be payable in arrears, commencing on February 27, 1992. The Initial Interest Payment SAVRS Rate is 4.905% per annum. The SAVRS Rate for any Subsequent Interest Period may not exceed the lesser of 13.561% per annum and the maximum rate permitted by applicable law. No interest on RIBS will be payable for any Subsequent Interest Period in which the SAVRS Rate is 13.561% per annum for any reason.

**ILLINOIS STUDENT ASSISTANCE COMMISSION**

Illinois Designated Account Purchase Program:

Series 1989J-K.....	12-15-89	3-1-06	6.25% to 7.4%		\$ 67,570	\$ 14,000	\$ 3,242
Series 1990B.....	6-12-90	5-1-10	Variable (a)		60,000	60,000	40,460
Series 1991L.....	2-1-91	3-1-06	6.5% to 7.125%		33,200	25,200	5,643
Series 1992M.....	1-1-92	3-1-07	5.2% to 6.6%		58,690	31,190	7,391
Series 1992AA,BB,CC.....	12-1-92	3-1-15	5.05% to 6.875%		108,270	85,330	41,030
Series 1992C.....	12-18-92	12-1-22	Variable (a)		50,000	50,000	74,925
Series 1993D.....	9-22-93	9-1-23	Variable (a)		50,000	50,000	77,655
Series 1994N.....	2-15-94	3-1-04	3.9% to 4.9%		1,000	530	65
Series 1994DD.....	2-16-94	3-1-06	Variable (b)		65,000	65,000	16,900
Series 1994EE.....	2-16-94	3-1-04	4.6% to 5.2%		39,860	23,960	3,455
Series 1994FF.....	2-16-94	3-1-06	5.6% to 5.7%		30,000	30,000	9,175
Series 1995-O.....	1-15-95	3-1-05	5.45% to 6.5%		2,045	845	165
Series 1995GG.....	2-28-95	3-1-05	Variable (b)		47,650	47,650	9,617
Series 1995HH.....	11-29-95	3-1-25	Variable (b)		45,000	45,000	76,508

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
Series 1995-II.....	11-29-95	3-1-25	Variable	(b)	20,000	20,000	32,670
Series 1996A.....	2-28-96	3-1-06	Variable	(a)	49,900	45,700	11,188
Series 1996B.....	2-28-96	3-1-16	Variable	(a)	15,100	15,100	15,887
Series 1997JJ.....	1-30-97	3-1-26	Variable	(b)	60,000	60,000	101,970
Series 1997KK.....	1-30-97	3-1-06	Variable	(b)	40,900	40,900	11,362
Series 1997A.....	2-26-97	9-1-31	Variable	(a)	33,700	32,600	20,568
Series 1997B.....	2-26-97	9-1-31	Variable	(a)	30,000	30,000	62,625
Series 1997LL.....	5-1-97	3-1-07	5.75%		3,365	3,365	1,355
Series 1998A.....	2-25-98	9-1-32	Variable	(a)	24,000	24,000	12,101
Series 1998B.....	2-25-98	9-1-32	Variable	(a)	36,000	36,000	77,555
Series 1998MM.....	5-28-98	3-1-28	Variable	(b)	50,000	50,000	91,575
Series 1998NN.....	5-28-98	3-1-28	Variable	(b)	40,000	40,000	73,260
Series 1998-OO.....	5-28-98	3-1-28	Variable	(b) \$	10,300	\$ 10,300	\$ 13,353
Series 1999QQ.....	2-1-99	9-1-02	3.25% to 3.75%		11,110	11,110	738
Series 1999RR.....	2-1-99	9-1-06	4. % to 4.25%		23,440	23,440	4,393
Series 1999PP.....	2-18-99	9-1-29	Variable	(b)	65,450	65,450	126,351
Series 1999A.....	12-9-99	9-1-34	Variable	(a)	35,000	35,000	80,077
Series 1999B.....	12-9-99	9-1-34	Variable	(a)	65,000	65,000	148,714
Series 2000SS.....	2-23-00	9-1-35	Variable	(b)	65,000	65,000	151,223
Series 2000TT.....	2-15-00	9-1-35	4.10% to 4.90%		13,690	13,690	1,286
Series 2000UU.....	2-15-00	9-1-35	5.15% to 5.60%		21,100	21,100	5,190
Taxable Education Loan Revenue Notes:							
Series 1.....	12-12-95	3-1-11	Variable	(c)	30,000	30,000	21,382
Series 2.....	12-12-95	3-1-11	Variable	(d)	20,000	20,000	16,254
Series 3.....	12-5-97	3-1-13	Variable	(c)	60,000	60,000	50,720
Series 4.....	1-15-99	3-1-30	Variable	(c)	105,000	105,000	207,105

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
Illinois Opportunity Loan Program:						
Series 1990A.....	7-19-90	8-1-03	6.5% to 7.35%	54,000	14,390	1,948
Series 1990A.....	7-19-90	2-1-00	Accreted Bonds (e)	6,000	-- --	-- --
Certificates of Participation:						
<b>TOTAL ILLINOIS STUDENT ASSISTANCE COMMISSION</b>				<u>\$ 1,646,340</u>	<u>\$ 1,465,850</u>	<u>\$ 1,707,081</u>

- (a) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the principal amount, however, not to exceed 18% per annum for the Series 1990B and Series 1992C bonds, 15% per annum for the Series 1996B, Series 1997B, and Series 1998B bonds and 12% for the Series 1996A, Series 1997A, Series 1998A, Series 1999A and Series 1999B bonds. The highest interest rate charged during FY2000 was 6.8% for Series 1990B, 6.66% for Series 1992C, 6.68% for Series 1993D, 4.85% for Series 1996A, 6.68% for Series 1996B, 4.85% for Series 1997A, 6.68% for Series 1997B, 4.85% for Series 1998B and Series 1999A and Series 1999B. The highest interest rates charged have been used in the calculation of interest payments.
- (b) These issues are issued as Auction Rate Certificates (ARCs). On each Auction Date, the Auction Agent will determine the applicable ARCs rate using the Auction procedures. They carry a maximum rate of 17%. The highest interest rate charged during FY2000 was 4.63% for the tax exempt issues and 6.60% for the taxable issues. The highest rates charged were used in the calculation of future interest payments.
- (c) Interest rate on the ARS is equal to the annual rate of interest that results from the implementation of the Auction Procedures unless the Auction Rate exceeds the maximum rate of 16% per annum, in which case the rate of interest on the ARS shall be the maximum rate unless the maximum rate shall actually be lower than the All Hold Rate, in which case the rate of interest shall be the maximum rate. The highest rates charged during FY2000 was 6.63% for the ARS.
- (d) Interest rate on the LIBOR Rate Notes is determined by the Calculation Agent, however, not to exceed the maximum rate of 16% per annum. The highest interest rate charged during FY2000 was 7.56%.
- (e) The accreted value of each capital appreciation bond will be an amount equal to the original reoffering price compounded semiannually yield \$1,000 at maturity. No periodic interest will be paid to the Owners, but will accrete in value while the bond is outstanding.

**ILLINOIS STATE TOLL HIGHWAY AUTHORITY**

Series 1992A .....	9-1-92	1-1-12	6.3%	\$ 100,665	\$ 100,665	\$ 73,029
Series 1993A .....	3-1-93	1-1-05	2.4% to 5%	209,145	136,275	18,429
Series 1993B .....	3-24-93	1-1-10	Variable (a)	178,200	178,200	71,645
Series 1996A .....	9-1-96	1-1-09	4.7% to 6%	148,285	114,580	34,512
Series 1998A.....	12-1-98	1-1-16	4% to 5.5%	202,035	202,035	152,039
Series 1998B.....	12-1-98	1-1-17	Variable (b)	123,100	123,100	88,178
				<u>\$ 961,430</u>	<u>\$ 854,855</u>	<u>\$ 437,832</u>

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
Advance Refunded Bonds:						
Series 1970.....	12-1-70	7-1-06	6.75%	\$ 135,000	\$ 19,185	\$ 4,749
Series 1992A.....	9-1-92	1-1-03 (c)	5.75% to 6.45% (c)	358,985	358,985	66,996
				<u>\$ 493,985</u>	<u>\$ 378,170</u>	<u>\$ 71,745</u>
<b>TOTAL ILLINOIS STATE TOLL HIGHWAY AUTHORITY</b>				<u>\$ 1,455,415</u>	<u>\$ 1,233,025</u>	<u>\$ 509,577</u>

- (a) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof, plus accrued interest, if any. However, the interest rate cannot exceed 22% per annum. On March 24, 1993, the Authority entered into an interest rate SWAP agreement with the 1993 SWAP provider for the entire amount of the 1993, Series B bonds. Under terms of this agreement, each June 30 and December 31, beginning June 1993 and ending December 2009, the Authority will pay a synthetic interest rate of 4.92% until maturity. The difference between the synthetic fixed rate and the variable interest rate will be recognized as an adjustment to interest expense. The highest interest rate charged during FY1999 was 4.92%.
- (b) Interest rate is the rate determined by the remarketing agent which would permit the bonds to be marketed at par plus accrued interest not exceed 25% per annum. On December 17, 1998, the Authority entered into an interest rate SWAP agreement with the 1998 SWAP providers for the entire amount of the 1998, Series B bonds. Under terms of this agreement, each January 1 and July 1, beginning January 1998 and ending January 2017, the Authority will pay a synthetic interest rate of 4.325% until maturity. The difference between the synthetic fixed rate and the variable interest rate will be recognized as an adjustment to interest expense. The highest interest rate charged during FY1999 was 4.325%.
- (c) As a result of the refundings, the Series 1992A refunded bonds will be called on January 1, 2003.

**STATE UNIVERSITIES RETIREMENT SYSTEM**

Series 1990.....	11-15-90	10-1-05	Accreted Bonds (a)	\$ 10,000	\$ 20,052	\$ 5,773
<b>TOTAL STATE UNIVERSITIES RETIREMENT SYSTEM</b>				<u>\$ 10,000</u>	<u>\$ 20,052</u>	<u>\$ 5,773</u>

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

**CHICAGO STATE UNIVERSITY**

Series 1998.....	12-1-98	12-1-23	3.65% to 5.5%	\$ 25,650	\$ 25,650	\$ 18,610
				<u>\$ 25,650</u>	<u>\$ 25,650</u>	<u>\$ 18,610</u>
Advance Refunded Bonds:						
Series 1971.....	12-1-71	12-1-11	6.1% to 7%	\$ 2,400	\$ 1,390	\$ 527
Series 1994.....	4-1-94	12-1-04 (a)	3% to 6.15%	23,915	22,210	5,762
				<u>\$ 26,315</u>	<u>\$ 23,600</u>	<u>\$ 6,289</u>
<b>TOTAL CHICAGO STATE UNIVERSITY</b>				<u>\$ 51,965</u>	<u>\$ 49,250</u>	<u>\$ 24,899</u>

- (a) As a result of the refunding, the Series 1994 Bonds will be called on December 1, 2004.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
<b>EASTERN ILLINOIS UNIVERSITY</b>						
Series 1997.....	3-1-97	4-1-18	4.15% to 5.62%	\$ 13,170	\$ 11,795	\$ 6,136
Series 1998.....	8-1-98	4-1-16	4.05% to 5%	34,720	34,720	15,884
				<u>\$ 47,890</u>	<u>\$ 46,515</u>	<u>\$ 22,020</u>
Advance Refunded Bonds:						
Series 1962.....	4-1-62	4-1-02	3.5% to 5%	\$ 2,250	\$ 220	\$ 13
Series 1963.....	4-1-63	10-1-02	3.25% to 5%	2,400	325	17
Series 1963-A.....	10-1-63	10-1-02	3.25% to 4%	4,700	590	32
Series 1965.....	4-1-65	10-1-04	3% to 5%	3,675	825	69
Series 1966.....	4-1-66	10-1-05	4.4% to 5%	5,750	1,550	216
Series 1967.....	7-1-67	7-1-07	5.0%	700	265	56
Series 1971.....	11-1-71	8-1-11	5.25% to 7.25%	4,200	2,520	967
Series 1978-A.....	8-1-78	4-1-06	7% to 7.5%	18,330	7,360	2,012
Series 1989.....	1-4-90	4-1-16	Accreted Bonds (a)	15,969	20,270	13,339
Series 1994A.....	4-1-94	4-1-16	4.7% to 6.375%	8,945	7,655	4,703
				<u>\$ 66,919</u>	<u>\$ 41,580</u>	<u>\$ 21,424</u>
<b>TOTAL EASTERN ILLINOIS UNIVERSITY</b>				<u>\$ 114,809</u>	<u>\$ 88,095</u>	<u>\$ 43,444</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

**NORTHEASTERN ILLINOIS UNIVERSITY**

Series 1973.....	7-1-73	7-1-13	6% to 7%	\$ 3,075	\$ 1,745	\$ 858
Series 1997.....	4-10-97	7-1-17	4.5% to 5.625%	4,505	4,085	2,274
<b>TOTAL NORTHEASTERN ILLINOIS UNIVERSITY</b>				<u>\$ 7,580</u>	<u>\$ 5,830</u>	<u>\$ 3,132</u>

**WESTERN ILLINOIS UNIVERSITY**

Series 1993.....	6-1-93	4-1-16	5.05% to 5.4%	\$ 23,165	\$ 23,165	\$ 13,539
Series 1993.....	7-14-93	4-1-08	Accreted Bonds (a)	1,646	2,431	1,169
Series 1995A.....	9-1-95	4-1-20	4.4% to 5.8%	9,200	8,635	5,713

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
Series 1995B.....	10-29-95	4-1-05	6.1% to 6.85%	7,080	3,755	680
Series 1999.....	7-1-99	4-1-24	5.2% to 5.3%	10,000	10,000	7,747
				\$ 51,091	\$ 47,986	\$ 28,848
Advance Refunded Bonds:						
Series 1961.....	8-1-61	8-1-01	4.1% to 5.0%	\$ 3,000	\$ 305	\$ 13
Series 1962.....	9-1-62	9-1-02	1.5% to 5.0%	6,750	860	35
Series 1964.....	4-1-64	4-1-04	3.5% to 5.0%	2,900	530	53
Series 1965.....	4-1-65	10-1-04	2.0% to 5.0%	6,400	1,435	114
Series 1966.....	8-1-66	8-1-06	4.25% to 5.0%	8,000	2,580	453
Series 1966-A.....	12-1-66	8-1-06	4.9% to 5.0%	3,400	1,130	207
Series 1967.....	7-1-67	7-1-07	5.0%	6,300	2,350	498
Series 1968.....	8-1-68	8-1-08	4.5% to 6.0%	8,000	3,305	814
Series 1969-A.....	8-1-69	8-1-09	7.0%	6,850	3,510	1,356
Series 1978-A.....	8-1-78	4-1-09	7.25% to 7.5%	34,370	18,290	7,408
				\$ 85,970	\$ 34,295	\$ 10,951
<b>TOTAL WESTERN ILLINOIS UNIVERSITY</b>				\$ 137,061	\$ 82,281	\$ 39,799

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

**ILLINOIS STATE UNIVERSITY**

Series 1989.....	11-8-89	10-1-11	Accreted Bonds (a)	\$ 3,266	\$ 7,024	\$ 6,726
Series 1992.....	4-1-92	4-1-01	4.0% to 6.2%	16,125	3,600	223
Series 1992.....	4-1-92	10-1-07	Accreted Bonds (a)	10,969	18,983	6,132
Series 1993.....	5-1-93	4-1-14	3.0% to 5.75%	9,675	9,550	7,290
Series 1993.....	6-23-93	4-1-12	Accreted Bonds (a)	547	834	831
Series 1996.....	11-1-96	4-1-13	4.3% to 5.4%	13,760	12,430	4,942
Series 1996.....	11-21-96	4-1-16	Accreted Bonds (a)	4,341	5,333	7,422
				\$ 58,683	\$ 57,754	\$ 33,566

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
Advance Refunded Bonds:						
Series 1961.....	3-1-61	10-1-00	3.8% to 5.0%	\$ 4,000	\$ 15	\$ --
Series 1961-A.....	12-1-61	12-1-01	3.5% to 4.2%	1,375	135	6
Series 1963.....	6-1-63	6-1-02	3.0% to 5.0%	6,750	540	25
Series 1965.....	4-1-65	10-1-04	2.0% to 5.0%	8,000	1,485	106
Series 1967.....	4-1-67	4-1-07	4.25% to 5.0%	15,200	3,715	708
Series 1970.....	8-1-70	8-1-05	6.5% to 8.0%	11,800	4,570	1,040
Series 1970-A.....	11-1-70	8-1-03	4.0% to 8.0%	1,600	200	16
Series 1989.....	10-1-89	4-1-14	7.4%	7,770	7,770	7,778
Series 1989.....	11-8-89	10-1-12	Accreted Bonds (a)	666	1,437	1,878
				<u>\$ 57,161</u>	<u>\$ 19,867</u>	<u>\$ 11,557</u>
<b>TOTAL ILLINOIS STATE UNIVERSITY</b>				<u>\$ 115,844</u>	<u>\$ 77,621</u>	<u>\$ 45,123</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

**NORTHERN ILLINOIS UNIVERSITY**

Series 1985.....	9-24-85	10-1-05	Accreted Bonds (a)	\$ 18,702	\$ 2,047	\$ 83
Series 1992.....	7-1-92	10-1-17	6.0%	5,000	5,000	5,124
Series 1992.....	7-29-92	10-1-16	Accreted Bonds (a)	14,498	23,920	20,750
Series 1996.....	10-1-96	4-1-22	4.8% to 5.75%	49,995	48,815	38,850
Series 1999.....	11-15-99	4-1-29	5.0% to 6.0%	38,410	38,410	41,582
				<u>\$ 126,605</u>	<u>\$ 118,192</u>	<u>\$ 106,389</u>

Advance Refunded Bonds:

Series 1960.....	10-1-60	10-1-00	3.125% to 5.0%	\$ 7,500	\$ 350	\$ 5
Series 1961.....	10-1-61	10-1-01	4.0% to 5.0%	4,700	460	18
Series 1964.....	2-1-64	10-1-03	3.5% to 5.0%	8,500	1,540	117
Series 1964-A.....	10-1-64	10-1-04	3.0% to 5.0%	5,250	1,135	99



STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
Series 1966.....	4-1-66	10-1-05	4. % to 5. %	12,800	3,565	468
Series 1967.....	4-1-67	4-1-07	4.125% to 5. %	6,600	2,130	397
Series 1978-A.....	8-1-78	4-1-05	6.875% to 7.5%	28,575	9,835	2,199
Series 1983-B.....	9-1-83	4-1-13	6.5% to 10.4%	5,325	4,045	3,509
Series 1985.....	9-24-85	4-1-00	(b) Accreted Bonds (a)	6,911	25,798	17,742
				\$ 86,161	\$ 48,858	\$ 24,554
<b>TOTAL NORTHERN ILLINOIS UNIVERSITY</b>				\$ 212,766	\$ 167,050	\$ 130,943

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

(b) As a result of the refunding, the Series 1985 Bonds will be called on April 1, 2000 at 105% of the Compound Accreted Value at that

**SOUTHERN ILLINOIS UNIVERSITY**

Series 1992A.....	3-1-92	4-1-12	4. % to 6.75%	\$ 13,465	\$ 9,330	\$ 4,019
Series 1993A.....	6-15-93	4-1-10	5.7% to 5.8%	8,010	8,010	4,205
Series 1993A.....	6-29-93	4-1-18	Accreted Bonds (a)	8,661	13,213	17,952
Series 1996A.....	10-1-96	4-1-07	5. % to 5.2%	22,800	15,880	3,367
Series 1997.....	3-1-97	4-1-23	4.45% to 5.875%	16,855	16,395	14,978
Series 1997A .....	9-1-97	4-1-18	4.2% to 5.5%	8,575	7,435	3,017
Series 1997A .....	9-17-97	4-1-18	Accreted Bonds (a)	29,521	31,461	19,364
Series 1999A.....	6-8-99	4-1-29	Accreted Bonds (a)	\$ 21,002	\$ 22,243	\$ 51,052
Series 1999B.....	10-22-99	7-15-05	5.25%	2,000	2,000	534
Series 2000A.....	6-15-00	4-1-20	5.25% to 5.75%	6,525	6,525	4,576
				\$ 137,414	\$ 132,492	\$ 123,064

Advance Refunded Bonds:

Series 1960-A.....	2-1-60	2-1-00	3. % to 5. %	\$ 3,900	\$ ---	\$ ---
Series 1963-A.....	9-1-63	4-1-03	3.5% to 5. %	6,000	860	65
Series 1966-A.....	4-1-66	4-1-05	4.125% to 5. %	6,900	1,655	214

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
Series 1968-E.....	11-1-68	4-1-08	5.5% to 6.%	14,300	5,730	1,534
Series 1973-F.....	10-1-73	4-1-03	5.% to 7.%	5,900	1,115	122
Series 1978-I.....	1-1-78	4-1-03	5.% to 7.%	5,775	1,115	121
Series 1978-J.....	1-1-78	4-1-07	6.% to 8.%	28,935	25,290	9,591
				\$ 71,710	\$ 35,765	\$ 11,647
<b>TOTAL SOUTHERN ILLINOIS UNIVERSITY</b>				\$ 209,124	\$ 168,257	\$ 134,711

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

**UNIVERSITY OF ILLINOIS**

Series 1979.....	5-1-79	5-1-18	3.%	(a) \$ 2,065	\$ 1,195	\$ 344
Series 1985-A.....	6-1-85	4-1-03	9.7%	2,700	1,280	171
Series 1985.....	7-1-85	4-1-09	5.% to 8.%	56,750	3,230	824
Series 1986.....	8-14-86	4-1-09	Accreted Bonds	(b) 39,945	57,485	14,470
Series 1991.....	6-1-91	4-1-22	5.25% to 6.4%	29,640	19,730	20,514
Series 1991.....	6-13-91	4-1-21	Accreted Bonds	(b) 47,748	89,207	137,178
Series 1993.....	6-1-93	10-1-21	3.5% to 5.875%	31,305	28,985	21,449
Series 1993.....	6-29-93	4-1-09	Accreted Bonds	(b) 14,622	21,861	11,574
Series 1996.....	2-1-96	10-1-22	4.% to 5.6%	62,285	\$ 56,915	40,118
Series 1997A.....	4-15-97	10-1-26	4.8% to 5.9%	47,210	47,210	45,348
Series 1997B.....	4-15-97	10-1-26	3.5%	25,000	25,000	18,702
Series 1997.....	7-1-97	4-1-09	3.95% to 5.%	4,155	1,960	487
Series 1999.....	1-1-00	1-15-22	5.75% to 6.25%	\$ 49,365	\$ 49,365	\$ 51,491
Series 1999A.....	1-12-00	4-1-30	4.5% to 7.56%	100,730	100,730	122,163
Series 1999A.....	1-12-00	4-1-30	Accreted Bonds	(b) 9,909	10,201	29,619

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
Series 1999B.....	1-12-00	4-1-15	7.41% to 7.56%	6,000	6,000	4,850
Series 2000.....	1-17-00	2-15-13	6.77% to 7.96%	27,150	27,150	15,515
				<u>\$ 556,579</u>	<u>\$ 547,504</u>	<u>\$ 534,817</u>
Advance Refunded Bonds:						
Series 1959-C.....	10-1-59	10-1-99	4.125% to 4.5%	\$ 3,450	\$ ---	\$ ---
Series 1962-A.....	10-1-62	10-1-99	3.25% to 3.8%	2,100	---	---
Series 1962-B.....	10-1-62	10-1-02	3% to 3.6%	2,400	400	22
Series 1964-A.....	10-1-64	10-1-99	3.5% to 3.75%	1,440	---	---
Series 1964.....	12-1-64	12-1-04	3% to 5%	3,600	800	70
Series 1965-A.....	10-1-65	10-1-01	.05% to 5%	9,500	1,650	27
U of I - Foundation - Series II	9-29-72	7-1-99	6.5%	550	---	---
Series 1978-M.....	6-1-78	10-1-08	6.75% to 6.875%	43,865	43,865	21,888
Series 1978-N.....	10-1-78	10-1-05	5.6% to 7.1%	35,500	22,760	4,200
Series 1986.....	8-14-86	10-1-01 (c)	Accreted Bonds (b)	6,691	20,215	2,782
Series 1992.....	9-1-92	10-1-02 (c)	3.1% to 6.375% (a)	4,080	3,450	517
				<u>\$ 113,176</u>	<u>\$ 93,140</u>	<u>\$ 29,506</u>
<b>TOTAL UNIVERSITY OF ILLINOIS</b>				<u>\$ 669,755</u>	<u>\$ 640,644</u>	<u>\$ 564,323</u>
<b>TOTAL USER CHARGE SUPPORTED DEBT</b>				<u>\$ 7,091,666</u>	<u>\$ 4,729,401</u>	<u>\$ 3,886,371</u>

(a) Formerly Sangamon State University.

(b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

(c) As a result of the refunding, the Series 1986 Bonds will be called on October 1, 2001 at 103% of the Compound Accreted Value at the

(d) As a result of the refunding, the Series 1992 Bonds will be called on October 1, 2002.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY			
<b>CONTINGENT DEBT:</b>					
<b>SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY</b>					
Series 1989..... Tri-City Regional Port District	10-25-89	7-1-14	7.9%	\$ 3,515	\$ 2,890
Series 1989..... Monsanto Company	12-1-89	8-1-14	7.25%	12,795	12,795
Series 1990..... Progressive Recovery, Inc./ Glenmark Properties	8-1-90	8-1-10	6.75% to 8.5%	3,400	2,565
Series 1990..... Laclede Steel Company	9-1-90	8-1-20	7.25% to 8.5%	25,000	14,935
Series 1990..... Saint Elizabeth Medical Center	11-1-90	6-1-10	6.9% to 8.0%	6,000	4,155
Series 1991..... Autism Development Center	12-11-91	2-1-05	6.68%	1,660	765
Series 1995..... Spectrulite Consortium, Inc.	4-19-95	2-1-10	5.2% to 6.625%	6,700	5,310
Series 1996..... Gateway International Motorsports	6-21-96	2-1-17	8.35% to 9.25%	21,500	21,165
Series 1996A..... McKendree College	9-1-96	2-1-11	4.1% to 5.65%	2,850	2,290
Series 1998A..... Waste Recovery	8-1-98	2-1-14	5.9%	2,895	2,895
Series 1998B..... Waste Recovery	8-1-98	2-1-03	6.9%	850	545
Series 1998..... Children's Center for Behavioral Development	11-19-98	2-1-21	3.4% to 5.2%	2,940	2,865
Series 2000..... Alton Center Business Park Project	5-4-00	12-1-05	Variable	(a) 11,548	11,548
				\$ 101,653	\$ 84,723
Advance Refunded Bonds:					
Series 1990..... Children's Center for Behavioral Development	8-1-90	8-1-20	6.4% to 7.75%	\$ 2,925	\$ 2,605

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY			
<b>CONTINGENT DEBT: (Cont.)</b>					
<b>SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY (Cont.)</b>					
Advance Refunded Bonds: (Cont.)					
Series 1992..... Wood River Township Hospital	3-1-92	8-1-03	5.75% to 6.875%	\$ 8,200	\$ 4,255
Series 1994..... Waste Recovery	9-1-94	2-1-04	6.5%	4,845	-- --
				\$ 15,970	\$ 6,860
<b>TOTAL SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY</b>				\$ 117,623	\$ 91,583

(a) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds at par plus accrued interest. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

Series 1992A.....	12-15-92	6-15-27	4.35% to 5.5%	\$ 98,685	\$ 68,180
Series 1992A.....	1-5-93	6-15-21	Accreted Bonds (b)	160,201	262,091
Series 1992A.....	1-5-93	6-15-12	Accreted Bonds (c)	580	946
Series 1994A.....	6-23-94	6-15-27	5.6% to 6.0%	41,990	41,990
Series 1994A.....	6-23-94	6-15-22	Accreted Bonds (b)	26,090	38,534
Series 1994A.....	6-23-94	6-15-12	Accreted Bonds (c)	5,493	7,165
Series 1994B.....	6-23-94	6-15-05	4.25% to 5.0% (a)	17,340	16,435
Series 1994B.....	6-23-94	6-15-29	Accreted Bonds (b)	32,330	47,925
Series 1996A.....	9-15-96	6-15-27	4.1% to 6.0%	367,885	343,465
Series 1996A.....	9-15-96	6-15-25	Accreted Bonds (b)	127,344	159,463
Series 1998A.....	9-2-98	12-15-23	4.5% to 5.5%	92,990	92,990
Series 1998B.....	9-2-98	6-15-29	5.5% to 5.0% (a)	95,775	95,775
Series 1999A-B- C.....	9-1-99	12-15-28	5.25% to 5.75%	420,580	420,580
Series 1999D.....	9-1-99	12-15-13	7.01% to 7.16%	23,090	23,090
				\$ 1,510,373	\$ 1,618,629

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY				
<b>CONTINGENT DEBT: (Cont.)</b>						
<b>METROPOLITAN PIER AND EXPOSITION AUTHORITY (Cont.)</b>						
Advance Refunded Bonds:						
Series 1992A.....	12-15-92	6-15-04	4.35% to 50.%	(a)	\$ 541,520	\$ 504,755
Series 1992A.....	1-5-93	6-15-21	Accreted Bonds	(b)	5,261	8,538
Series 1992A.....	1-5-93	6-15-12	Accreted Bonds	(c)	62,603	91,302
Series 1994A.....	6-23-94	6-15-27	5.6% to 6.%		47,290	47,290
Series 1994A.....	6-23-94	6-15-12	Accreted Bonds	(c)	4,786	6,243
Series 1994B.....	6-23-94	6-15-05	5.25% to 50.%	(a)	14,410	14,335
Series 1994B.....	6-23-94	6-15-10	Accreted Bonds	(b)	3,469	5,026
Series 1994A.....	6-23-94	6-15-10	Accreted Bonds	(b)	3,810	5,559
Series 1996A.....	9-15-96	12-15-06	6.%		11,545	11,545
Series 1998A.....	9-2-98	12-15-08	4.5% to 5.5%		7,750	7,750
Series 1998B.....	9-2-98	6-15-09	50.%	(a)	4,225	4,225
					\$ 706,669	\$ 706,568
<b>TOTAL METROPOLITAN PIER AND EXPOSITION AUTHORITY</b>					\$ 2,217,042	\$ 2,325,197

- (a) A portion of the bonds issued were sold at a premium with an interest rate of 50%. However, these bonds have a yield to maturity of 5.88% for Series 1992A, 5.8% for Series 1994B and 4.7% for Series 1998A.
- (b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (c) The Accreted Value of each Deferred Interest Bond will be an amount equal to the original price compounded semiannually to yield at the interest commencement date \$5,000. Prior to the interest commencement date, no periodic interest will be paid to the owners, but the bonds will accrete in value. Afterwards, periodic interest, ranging from 6.1% to 6.65%, will be paid semiannually to the owner.

**QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY**

Series 1991..... HDC, Inc.	7-2-91	8-1-16	9.75%	(a)	\$ 11,000	\$ 955
Series 1992.....	7-1-92	2-1-17	8.7%		16,225	14,255

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY			
Thoms-Proestler Company				\$ 27,225	\$ 15,210

**CONTINGENT DEBT: (Cont.)**

**UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY**

Series 1994..... Waste Recovery - Illinois	9-1-94	2-1-04	6.5%	\$ 4,030	\$ -- --
Series 1998..... Waste Recovery - Illinois	2-1-98	2-1-14	5.9%	2,930	2,695
				<u>\$ 6,960</u>	<u>\$ 2,695</u>
<b>TOTAL CONTINGENT DEBT</b>				<u>\$ 2,368,850</u>	<u>\$ 2,434,685</u>

- (a) The bonds will bear interest at the rate of 9.75% per annum from the delivery date to February 1, 2004. On February 1, 2004, the interest rate is subject to resetting. On the Reset Date, the interest rate will be reset to a rate equal to the current interest rate on 10-year Treas Bonds plus 225 basis points, but not to exceed any applicable interest rate limitation of Illinois law. If the Reset Rate exceeds 10.25%, the Reset Rate on and after the Reset Date will consist of (i) the interest at the rate of 10.25% per annum (the "Base Coupon") and (ii) interest equal to the difference between the Reset Rate and the Base Coupon (the "Supplemental Coupon").

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY			
<b>CONDUIT DEBT:</b>					
<b>ILLINOIS HOUSING DEVELOPMENT AUTHORITY</b>					
<b>General Obligation Bonds:</b>					
Housing Bonds:					
Series 1999A.....	3-1-99	1-1-31	3.3% to 5.25%	\$ 46,175	\$ 46,175
Series 1999B.....	12-1-99	9-1-30	4.8% to 6.3%	7,615	7,460
Series 1999B (Convertible Option).....	12-17-99	7-1-34	Variable (g)	21,740	21,740
Series 1999A (Convertible Option).....	12-22-99	9-1-32	Variable (o)	9,000	-- --
Series 2000A.....	3-30-00	9-1-32	5.75% to 6.3%	9,495	9,495
Taxable Housing Bonds:					
Series 1999C.....	3-1-99	7-1-03	6.05%	635	560
Housing Development Bonds:					
Series 1999A.....	3-1-99	7-1-15	3.36% to 5.185%	26,335	26,335
Multi-Family Program Bonds:					
Series 1.....	12-1-92	9-1-21	6.625% to 6.75%	45,715	45,715
Series 3.....	5-1-93	9-1-23	6.05% to 6.2%	98,135	98,135
Series 5.....	5-1-94	9-1-23	6.65% to 6.75%	74,725	74,725
Taxable Multi-Family Program Bonds:					
Series 2.....	12-1-92	3-1-05	7.85%	22,890	12,130
Series 4.....	6-1-93	9-1-08	5.8% to 7.8%	54,000	36,610
Series 6.....	5-1-94	9-1-06	5.63% to 8.28%	31,775	20,535
Multi-Family Housing Bonds:					
Series 1999A.....	3-1-99	7-1-28	3.36% to 5.31%	10,135	10,135
Multi-Family Housing Revenue Bonds:					
Series 1997..... Camelot Development	11-18-97	5-1-27	Variable (a)	14,170	14,170
Series 2000A..... Lakeshore Plaza Development	6-28-00	7-1-27	Variable [g]	43,685	43,685
				\$ 516,225	\$ 467,605



STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)</b>					
<b>Special Obligation Bonds:</b>					
Multi-Family Program Bonds:					
Series 7.....	5-1-96	3-1-29	6.25%	\$ 18,415	\$ 18,415
Taxable Multi-Family Program Bonds:					
Series 8.....	5-1-96	9-1-31	7.19% to 8.52%	27,590	26,330
Multi-Family Housing Bonds:					
Series 1995A.....	11-1-95	7-1-21	3.7% to 5.95%	32,440	23,555
Taxable Multi-Family Variable Rate Demand Bonds:					
Series 1996A.....	4-11-96	9-1-26	Variable (a)	21,535	8,135
Homeowner Mortgage Revenue Bonds:					
Series 1994A.....	7-1-94	8-1-25	4.3% to 6.7%	60,000	36,220
Series 1994B.....	10-1-94	8-1-26	4.95% to 7.15%	41,100	13,370
Series 1994C.....	11-14-94	8-1-26	6.625%	2,200	1,855
Series 1995A.....	1-1-95	8-1-26	5.15% to 7.125%	40,000	19,725
Series 1995B.....	4-1-95	8-1-26	4.8% to 6.625%	39,700	32,065
Series 1995C1,C2.....	4-24-95	8-1-18	3.9% to 6.2%	19,000	14,220
Series 1995D.....	8-1-95	8-1-27	4.4% to 6.625%	50,000	37,260
Series 1995E2.....	12-21-95	2-1-28	6.17%	65,000	7,900
Series 1996A.....	3-1-96	8-1-27	4.1% to 6.15%	51,945	35,305
Series 1996B.....	4-15-96	8-1-28	6.3% to 6.45%	40,000	27,680
Series 1996C1.....	8-1-96	8-1-28	5.625% to 6.3%	21,000	19,435
Series 1996E1,E2.....	11-1-96	8-1-27	4.% to 6.125%	25,750	22,960
Series 1996F1,F2.....	12-19-96	8-1-28	3.95% to 5.65%	51,500	29,830
Series 1997A1,A2.....	3-1-97	8-1-28	4.25% to 6.15%	40,000	36,300

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY			
Series 1997B1,B2.....	7-7-97	8-1-28	3.7% to 5.5%	126,425	59,050
Series 1997C1,C2,C3,C4.....	8-1-97	8-1-28	3.9% to 6.0%	54,860	40,405
Series 1997D1,D2.....	12-1-97	8-1-28	3.95% to 5.65%	20,500	19,290
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)</b>					
<b>Special Obligation Bonds: (Cont.)</b>					
Homeowner Mortgage Revenue Bonds: (Cont.)					
Series 1997E1,E2.....	12-18-97	12-17-98	3.8% to 3.85%	\$ 24,855	\$ -- --
Series 1998B1,B2.....	4-30-98	8-1-26	Variable (b)	11,215	-- --
Series 1998D1,D2.....	6-29-98	2-1-29	3.5% to 5.3% (c)	70,320	69,685
Series 1998D3.....	7-9-98	2-1-29	3.5% to 5.3% (c)	28,120	27,765
Series 1998F1,F2.....	10-7-98	2-1-27	Variable (d)	20,305	-- --
Series 1998G1,G2.....	12-1-98	8-1-29	3.65% to 5.25%	31,500	31,080
Series 1999A1,A2.....	1-20-99	8-1-28	Variable (e)	25,740	25,740
Series 1999B1,B2.....	4-29-99	2-1-28	Variable (f)	17,160	17,160
Series 1999D1,D2.....	7-29-99	2-1-30	3.75% to 5.7%	39,500	39,500
Series 1999E1,E2.....	7-29-99	2-1-28	5.0% to 6.375%	24,305	24,305
Series 1999G1,G2.....	10-27-99	8-1-31	Variable (m)	19,060	19,060
Series 2000B1, B2.....	1-26-00	2-1-31	Variable (n)	15,900	15,900
Series 2000C1.....	5-1-00	8-1-17	4.7% to 6.05%	7,345	7,345
Series 2000C2, C3.....	5-1-00	2-1-20	5.8% to 6.3%	16,645	16,645
Taxable Homeowner Mortgage Revenue Bonds:					
Series 1995B.....	5-3-95	8-1-26	7.85% to 8.35%	12,220	550
Series 1996C2.....	8-1-96	8-1-28	7.58%	5,000	-- --
Series 1996E3.....	11-1-96	8-1-27	7.43%	11,250	5,915
Series 1997A3.....	3-1-97	8-1-28	7.35%	5,000	485
Series 1997C5.....	8-1-97	2-1-29	6.72% to 7.74%	22,460	21,020

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY			
Series 1997D3.....	12-1-97	8-1-28	6.6%	5,000	4,520
Series 1998A.....	4-1-98	8-1-28	6.47% to 7.16%	20,000	19,475
Series 1998C.....	6-1-98	8-1-29	6.28% to 7.0%	16,500	16,415
Series 1998E.....	9-1-98	8-1-29	5.66% to 6.31%	20,000	19,840
Series 1999C.....	4-1-99	8-1-29	7.16%	5,000	4,980
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)</b>					
<b>Special Obligation Bonds: (Cont.)</b>					
Taxable Homeowner Mortgage Revenue Bonds: (Cont.)					
Series 1999D3.....	7-29-99	2-1-30	6.7% to 7.91%	\$ 20,000	\$ 20,000
Series 1999F.....	10-1-99	2-1-30	8.25%	10,850	10,850
Series 2000A.....	1-1-00	8-1-30	7.80%	5,175	5,175
Series 2000C4.....	5-1-00	2-1-31	8.19%	6,000	6,000
Affordable Housing Program Trust Fund Bonds:					
Series 1994A.....	8-1-94	12-1-21	6.59% to 8.64%	63,165	58,005
Series 1995A.....	6-15-95	6-1-22	5.84% to 7.82%	48,900	40,990
				\$ 1,477,450	\$ 1,057,710
<b>Non General Obligation Bonds:</b>					
Housing Revenue Bonds:					
Series 1985..... Illinois Center Apartments	12-18-85	1-1-08	Variable	(g) \$ 69,800	\$ 65,400
Series 1998..... Howard Theater Development	12-3-98	2-1-25	Variable	(h) 2,800	2,800
Multi-Family Mortgage Revenue Bonds:					
Series 1989..... Hyde Park Tower Apartments	2-16-89	2-1-24	Variable	(i) 12,350	11,816
Multi-Family Housing Revenue Bonds:					
Series 1991..... Williamsburg Apartments	11-1-91	11-1-06	Variable	(j) 16,500	12,085
Series 1993..... Brookdale Village Apartments	2-1-93	9-1-28	3.0% to 6.3%	12,290	11,415

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY			
Series 1995..... Lawndale Restoration	1-1-95	12-1-34	5.5% to 7.1%	50,750	49,890
Series 1997A..... Ginger Ridge Development	9-1-97	11-1-30	4.6% to 5.9%	9,600	9,600
Multi-Family Housing Revenue Bonds: (Cont.)					
Series 1997B..... Ginger Ridge Development	9-23-97	4-1-31	1%	3,000	3,000
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)</b>					
<b>Special Obligation Bonds: (Cont.)</b>					
Section 8 Elderly Housing Revenue Bonds:					
Series 1992..... Garden House of Maywood	6-1-92	9-1-18	7%	\$ 10,800	\$ 7,440
Series 1992A..... Garden House of River Oaks West	11-1-92	1-1-20	6.625% to 6.875%	11,165	9,820
Series 1992B..... Skyline Towers Apartments	11-1-92	11-1-17	6.625% to 6.875%	7,440	6,385
Series 1992C..... Village Center Development	12-1-92	3-1-20	6.6% to 6.85%	11,380	10,005
Series 1998..... Morningside North Development	8-1-98	1-1-21	3.7% to 5.25%	21,350	20,475
				\$ 239,225	\$ 220,131
Advance Refunded Bonds:					
Series 1992D..... Morningside North Development	12-1-92	1-1-03 (k)	6.6% to 6.85%	\$ 21,015	\$ 18,765
				\$ 260,240	\$ 238,896
<b>TOTAL ILLINOIS HOUSING DEVELOPMENT AUTHORITY</b>				\$ 2,253,915	\$ 1,764,211

- (a) Interest rate is the lesser of (i) 15% per annum or (ii) the rate determined by the remarketing agent that is needed to remarket the bonds at 100% of their principal amount.
- (b) The 1998 Series B bonds were issued as Convertible Option Bonds with an initial interest rate of 3.85%. These bonds were remarketed as Convertible Option Bonds on April 29, 1999, with an interest rate of 3.2% for Subseries B-1 and 3.25% for Subseries B-2.
- (c) The 1998 Series D bonds originally issued in the amounts of \$70,320,000 on June 29, 1998 and \$28,120,000 on July 9, 1998, were subject to mandatory tender on June 29, 1999. During the fiscal year all of these bonds were remarketed as fixed rate bonds.
- (d) The 1998 Series F bonds were issued as Convertible Option Bonds with an initial interest rate of 3.40% for Subseries F-1 and 3.45% for Subseries F-2.
- (e) The 1999 Series A bonds were issued as Convertible Option Bonds with an initial interest rate of 3.0% for Subseries A-1 and 3.1% for Subseries A-2.

STATE OF ILLINOIS  
 REVENUE BOND ISSUES BY AGENCY  
 AS OF JUNE 30, 2000  
 (IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY			

- (f) The 1999 Series B bonds were issued as Convertible Option Bonds with an initial interest rate of 3.20% for Subseries B-1 and 3.25% for Subseries B-2.
- (g) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the Bonds in a secondary market transaction at 100% of their principal amount on the Interest Rate Determination Date, however, it cannot exceed 25% per year. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.
- (h) Interest rate is the lesser of (i) 10% per annum or (ii) the rate determined by the remarketing agent that is needed to remarket the bonds at 100% of their principal amount.
- (i) Interest rate is 6.75% per annum through February 4, 1992; thereafter it is the rate determined by the remarketing agent which would be necessary to sell the Bonds on the Rate Determination Date at a price of 100% of the principal amount, however, it cannot exceed 15% per annum. This rate is subject to conversion to a fixed rate based on the terms of the bond resolution.
- (j) Interest rate is 14.5% per annum provided that interest in excess of 5.5% shall be payable only from "Net Cash Flow" and "Final Net Cash Flow".

**CONDUIT DEBT: (Cont.)**

**ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)**

- (k) As a result of the refunding, the Series 1992D Bonds will be called on January 1, 2003.
- (m) The 1999 Series G bonds were issued as Convertible Option Bonds with an initial interest rate of 3.85% for Subseries G-1 and 3.90% for Subseries G-2.
- (n) The 2000 Series B bonds were issued as Convertible Option Bonds with an initial interest rate of 4.15% for Subseries B-1 and 4.20% for Subseries B-2.
- (o) The 1999 Series A bonds were issued as Convertible Option Bonds with an initial interest rate of 4.05% to tender date of June 22, 2000.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS RURAL BOND BANK</b>					
Series 1994..... The County of Madison	12-1-94	2-1-15	5.2% to 6.7%	\$ 4,000	\$ 3,415
Series 1996..... Bethalto Community Unit School District	7-1-96	2-1-12	4.0% to 5.85%	5,300	5,005
Series 1998..... The County of Stephenson	9-1-98	12-1-13	4.0% to 4.8%	11,060	11,060
Series 1999..... The Town of Long Creek	9-1-99	5-1-30	3.75% to 5.75%	1,600	1,585
<b>TOTAL ILLINOIS RURAL BOND BANK</b>				<u>\$ 21,960</u>	<u>\$ 21,065</u>
<b>QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY</b>					
Series 1995..... Whitey's Ice Cream Manufacturers, Inc.	12-28-95	12-1-10	Variable	(a) \$ 2,000	\$ 1,430
Series 1997..... Plastic Products Company, Inc.	12-18-97	12-18-07	5.98%	4,206	3,456
Series 1997..... Steel Warehouse Quad Cities, Inc.	12-30-97	12-1-12	Variable	(a) 5,600	5,600
Series 1998..... Plastic Products Company, Inc.	7-7-98	9-5-07	5.98%	2,042	1,748
Series 1998..... Steel Warehouse Quad Cities, Inc.	12-7-98	12-1-08	Variable	(a) 2,200	2,200

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY				
Series 1998..... Seaberg Industries, Inc.	12-11-98	12-1-18	Variable	(b)	1,300	1,175
<b>TOTAL QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY</b>					<b>\$ 17,348</b>	<b>\$ 15,609</b>

**UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY**

Series 1996A-B..... Exolon-ESK Company	12-1-96	12-1-21	Variable	(c)	\$ 13,000	\$ 13,000
Series 1998..... General Electric Company	4-1-98	2-1-23	5.45%		3,600	3,600
<b>TOTAL UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY</b>					<b>\$ 16,600</b>	<b>\$ 16,600</b>

- (a) Interest rate is the rate determined by the remarketing agent which would produce as nearly as possible a par bid on the interest determination date, however, not to exceed 10% per annum.
- (b) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds to be 100% of the principal; however, not to exceed 12%.
- (c) Interest rate is variable in either a weekly, monthly, adjustable or fixed rate as determined by the remarketing agents.

**CONDUIT DEBT: (Cont.)**

**SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY**

Series 1991..... Shell Oil Company Wood River	8-20-91	8-1-21	Variable	(a)	\$ 19,200	\$ 19,200
Series 1991..... Monsanto Company	9-15-91	7-15-15	7.3%		8,600	8,600
Series 1991..... Robinson Steel Co., Inc.	12-23-91	12-1-06	Variable	(b)	7,500	3,500
Series 1992..... Shell Oil Company Wood River	4-13-92	4-1-22	Variable	(a)	19,600	19,600
Series 1995..... Shell Oil Company Wood River	11-1-95	11-1-25	Variable	(a)	19,475	19,475
Series 1996B..... Kienstra, Inc.	9-27-96	9-1-16	4.1% to 6.05%		4,000	3,670
Series 1997..... BASCC	6-5-97	9-1-07	4.25% to 5.5%		3,270	2,495
Series 1997..... YMCA of Edwardsville	7-15-97	7-1-17	5.% to 6.25%		800	800
Series 1998..... Illinois-American Water Company	2-1-98	2-1-28	5.00%		12,000	12,000
Series 1998..... Holten Meat, Inc.	3-25-98	9-1-18	6.61%		8,200	7,931

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY			
Series 1998..... Fiber L.L.C.	5-6-98	11-1-18	4.% to 5.75%	2,750	2,645
Series 1998..... Meridian Village	9-3-98	8-20-38	4.15% to 5.3%	13,075	13,075
Series 1998A..... City of East St. Louis	3-11-99	4-1-10	6.0%	8,000	7,750
Series 1998B..... City of East St. Louis	3-11-99	4-1-10	Variable (b)	3,000	3,264
Series 1999..... Anderson Hospital	4-1-99	8-15-29	5.% to 5.625%	26,320	26,320
Series 1999..... Illinois-American Water Company	6-1-99	6-1-29	5.10%	30,645	30,645
				<u>\$ 186,435</u>	<u>\$ 180,970</u>

**CONDUIT DEBT: (Cont.)**

**SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY (Cont.)**

- (a) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof, however, not to exceed 14% per annum.
- (b) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds at par plus accrued interest. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.

Advance Refunded Bonds:

Series 1992A..... Anderson Hospital	8-15-92	8-15-22	6.75% to 7.%	\$ 19,445	\$ 17,140
Series 1992B..... Anderson Hospital	8-15-92	8-15-00	5.5% to 7.75%	2,345	-- --
				<u>\$ 21,790</u>	<u>\$ 17,140</u>
<b>TOTAL SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY</b>				<u>\$ 208,225</u>	<u>\$ 198,110</u>



STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS EDUCATIONAL FACILITIES AUTHORITY</b>					
Construction Bonds:					
Series 1973A..... Lewis University	7-1-73	7-1-07	7.0% to 7.5%	\$ 1,250	\$ 565
Series 1974B..... Northwestern University	3-1-74	3-1-04	5.5% to 7.5%	7,300	1,835
Series 1974C..... MacMurray College	6-1-74	6-1-03	7.8%	3,100	-- --
Series 1974D..... Dr. Scholl College of Podiatric Medicine	6-1-74	6-1-04	7.375%	2,800	790
Series 1985..... Museum of Science and Industry	5-29-85	11-1-15	Variable (a)	7,000	5,500
Series 1985..... Field Museum of Natural History	11-1-85	11-1-25	Variable (b)	17,800	10,300
Series 1985..... Chicago Historical Society	12-23-85	12-1-25	Variable (a)	13,400	12,300

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY				
Series 1985..... University Pooled Financing Program	12-30-85	12-1-05	Variable	(c)	64,500	41,625
Series 1985..... Culture Pooled Financing Program	12-31-85	12-1-25	Variable	(d)	20,000	20,000
Series 1985..... Northwestern University	12-31-85	12-1-25	Variable	(e)	42,700	35,300
Series 1987B..... Shedd Aquarium Society	10-8-87	7-1-27	Variable	(d)	18,000	18,000
Series 1988..... Northwestern University	3-10-88	3-1-28	Variable	(d)	47,500	46,200
Series 1988..... Newberry Library	4-7-88	3-1-28	Variable	(d)	5,815	5,815
Series 1989..... Aurora University	3-3-89	1-1-09	Variable	(f)	3,100	2,600
Series 1989..... Chicago Historical Society	10-17-89	1-1-24	Variable	(d)	10,450	9,800
Series 1989..... National College of Education	12-29-89	7-15-99 (j)	Variable	(d)	18,200	-- --
Series 1990..... Field Museum of Natural History	11-8-90	11-1-25	Variable	(d)	20,000	20,000

**CONDUIT DEBT: (Cont.)**

**ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)**

Construction Bonds: (Cont.)

Series 1991..... Elmhurst College	5-16-91	5-1-11	Variable	(g)	\$ 5,000	\$ -- --
Series 1991..... Monmouth College	9-27-91	9-1-01	6.59%		1,025	260
Series 1992..... DePaul University	2-11-92	4-1-26	Variable	(d)	57,000	55,500
Series 1992..... Museum of Science & Industry	3-12-92	10-1-26	Variable	(i)	15,000	15,000
Series 1992..... Columbia College	7-1-92	12-1-17	3.5% to 6.875%		13,115	9,195
Series 1992..... Art Institute of Chicago	10-15-92	3-1-27	Variable	(d)	18,000	18,000

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY			
Series 1993A..... University of Chicago	1-1-93	7-1-13	2.35% to 6.0%	6,440	4,990
Series 1993..... Columbia College	2-15-93	12-1-18	4.0% to 6.125%	9,515	8,285
Series 1993..... Northwestern University	5-1-93	12-1-21	3.0% to 5.55%	78,850	74,520
Series 1993..... Art Institute of Chicago	6-1-93	3-1-27	3.2% to 5.8%	23,340	20,820
Series 1993..... National-Louis University	8-25-93	8-5-99 (j)	Variable (d)	7,500	-- --
Series 1993A..... Bradley University	12-1-93	5-1-04	3.4% to 4.8%	4,505	1,665
Series 1993B..... Bradley University	12-1-93	5-1-12	4.3% to 5.25%	6,600	5,900
Series 1993C..... Bradley University	12-1-93	5-1-07	3.75% to 7.0%	2,715	1,780
Series 1993B..... University of Chicago	12-1-93	7-1-24	5.5% to 5.6%	36,975	36,975
Series 1993..... Illinois Wesleyan University	12-2-93	9-1-23	3.0% to 5.7%	35,000	34,165
Series 1993C..... University of Chicago	12-15-93	7-1-07	3.85% to 5.0%	17,475	13,700

**CONDUIT DEBT: (Cont.)**

**ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)**

Construction Bonds: (Cont.)

Series 1994..... Lewis University	2-1-94	10-1-24	4.5% to 6.0%	\$ 14,325	\$ 13,225
Series 1994..... Illinois Institute of Technology	6-1-94	12-1-15	4.9% to 6.875%	14,670	13,105
Series 1994..... Chicago Children's Museum	10-6-94	2-1-28	Variable (k)	6,700	6,700
Series 1994..... Chapin Hall for Children	12-22-94	7-1-24	Variable (l)	5,500	5,210
Series 1995..... Art Institute of Chicago	2-23-95	3-1-27	Variable (k)	24,600	22,000

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY				
Series 1995..... Ravinia Festival Association	5-2-95	1-1-01	Variable	(m)	11,500	1,000
Series 1995..... North Central College	5-3-95	4-1-05	5.6% to 6.7%		4,055	2,320
Series 1995..... John F. Kennedy Health Care Foundation, Inc.	8-17-95	12-1-25	Variable	(k)	12,800	12,800
Series 1995A..... Chicago Zoological Society	11-15-95	12-15-16	4.3% to 6.1%		5,000	4,530
Series 1995B..... Chicago Zoological Society	12-7-95	12-15-25	Variable	(n)	5,000	5,000
Series 1996..... Arts Club of Chicago	3-13-96	1-1-26	Variable	(o)	8,900	8,900
Series 1996..... Art Institute of Chicago	3-27-96	3-1-27	Variable	(k)	33,300	33,300
Series 1996B..... Midwestern University	7-1-96	5-15-26	4.0% to 6.25%		5,875	5,065
Series 1996..... Northwestern University	9-15-96	12-1-00	4.75%		20,000	20,000
Series 1996..... Lewis University	12-15-96	10-1-26	5.0% to 6.125%		15,525	15,525
Series 1997..... DePaul University	1-1-97	10-1-19	4.35% to 6%		58,725	57,785
Series 1997..... Illinois Wesleyan University	2-15-97	9-1-26	5.0% to 5.65%		12,600	12,600
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)</b>						
Construction Bonds: (Cont.)						
Series 1997..... Augustana College	3-15-97	10-1-17	4.6% to 6.0%		\$ 25,000	\$ 23,535
Series 1997..... Adler Planetarium	5-8-97	4-1-31	Variable	(p)	27,000	27,000
Series 1997A-C..... Loyola University of Chicago	6-15-97	7-1-24	5.7% to 7.84%		79,970	79,970
Series 1997B..... Loyola University of Chicago	6-15-97	6-15-00	3.8% to 4.35%		4,600	-- --

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY				
Series 1997..... Robert Morris College	8-1-97	6-1-13	4.625% to 5.25%		17,405	15,880
Series 1997..... Shedd Aquarium Society	9-1-97	7-1-27	4.3% to 5.6%		41,260	41,260
Series 1997..... Northwestern University	11-1-97	11-1-32	Variable	(q)	150,000	150,000
Series 1998..... Columbia College	1-15-98	12-1-22	3.7% to 5.1%		22,385	22,020
Series 1998..... Hubbard Street Dance Chicago	2-20-98	2-1-18	Variable	(r)	2,914	2,914
Series 1998A..... Art Institute of Chicago	3-1-98	3-1-30	Variable	(s)	32,175	32,175
Series 1998B..... Art Institute of Chicago	3-1-98	3-1-30	Variable	(s)	8,835	8,835
Series 1998..... ACI/Cultural Pooled Financing Program	3-25-98	3-1-28	Variable	(a)	48,300	47,900
Series 1998..... Field Museum of Natural History	4-15-98	11-1-32	Variable	(p)	29,000	29,000
Series 1998..... Museum of Science and Industry	5-21-98	5-1-19	Variable	(t)	13,000	12,599
Series 1998..... Illinois College of Optometry	5-27-98	4-1-28	Variable	(u)	45,000	45,000
Series 1998A..... University of Chicago	7-1-98	7-1-38	5.% to 5.25%		125,000	125,000
Series 1998B..... University of Chicago	7-1-98	7-1-25	Variable	(v)	90,510	90,510

**CONDUIT DEBT: (Cont.)**

**ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)**

Construction Bonds: (Cont.)

Series 1998C-D..... MJH Education Assistance	9-1-98	9-1-13	5%	\$	10,255	\$ 10,255
Series 1998..... Lake Forest College	9-15-98	10-1-28	3.9% to 5%		24,995	24,995
Series 1998B..... Midwestern University	9-24-98	5-15-28	4.% to 5.5%		29,930	29,150

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY				
Series 1998A..... MJH Education Assistance	9-1-98	9-1-23	Variable	(w)	17,960	17,960
Series 1998B..... MJH Education Assistance	9-1-98	9-1-28	Variable	(w)	2,690	2,690
Series 1998..... Augustana College	12-1-98	10-1-18	3.6% to 5.25%		13,470	13,115
Series 1999..... The Lincoln Park Society	1-13-99	1-1-29	Variable	(p)	5,400	5,400
Series 1999..... Illinois Institute of Technology	3-15-99	12-1-25	4.% to 5.25%		55,700	55,525
Series 1999..... Lake Forest Open Lands Association	5-19-99	8-1-33	Variable	(p)	10,000	10,000
Series 1999A-B..... National-Louis University	6-29-99	6-1-29	Variable	(x)	42,000	41,400
Series 1999..... ACI/Cultural Pooled Financing Program	7-28-99	7-1-29	Variable	(n)	22,200	22,200
Series 1999A..... MJH Education Assistance	7-15-99	9-1-24	4.625%		13,015	13,015
Series 1999B..... MJH Education Assistance	7-15-99	9-1-29	4.625%		4,005	4,005
Series 1999C..... MJH Education Assistance	7-15-99	9-1-29	7.65%		600	600
Series 1999D..... MJH Education Assistance	7-15-99	9-1-14	5.45%		38,505	38,505
Series 1999E..... MJH Education Assistance	7-15-99	9-1-14	7.5%		5,055	5,055
Series 1999F..... MJH Education Assistance	7-15-99	9-1-14	5.45%		5,620	5,620

**CONDUIT DEBT: (Cont.)**

**ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)**

Construction Bonds: (Cont.)

Series 1999G..... MJH Education Assistance	7-15-99	9-1-14	8.15%		\$ 1,700	\$ 1,700
Series 2000A..... Art Institute of Chicago	2-9-00	3-1-34	Variable	(k)	86,800	86,800

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY				
Series 2000B..... Art Institute of Chicago	2-9-00	3-1-34	Variable	(k)	7,100	7,100
Series 2000..... Field Museum of Natural History	3-22-00	11-1-34	Variable	(n)	30,000	30,000
Series 2000..... Columbia College Chicago	4-5-00	6-1-30	Variable	(k)	17,100	17,100
Series 2000..... Lake County Family YMCA	4-12-00	11-1-30	Variable	(n)	9,000	9,000
Series 1995..... Commercial Paper	6-28-00	11-13-00	Variable	(y)	137,895	130,895
Series 2000..... Commercial Paper	3-9-00	7-1-39	Variable	(z)	100,000	100,000
					\$ 2,353,394	\$ 2,206,133

- (a) Interest rate is set weekly by the remarketing agent at the lesser of 15% or the lowest rate at which in the judgment of the remarketing agent the bonds could be remarketed at par.
- (b) Interest rate is the lesser of 22% or the lowest rate at which in the judgment of the remarketing agent the bonds could be remarketed at par.
- (c) Interest rate is 6.5% until June 2, 1986; thereafter, it is the rate determined weekly by the remarketing agent until the demand bonds are converted to fixed rate bonds.
- (d) Interest rate is variable in either a daily mode, weekly mode, commercial paper period or adjustable long period, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
- (e) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par.
- (f) Interest rate is the lesser of: (i) when the Letter of Credit is in effect the maximum rate of interest specified in the Letter of Credit initially 15% or (ii) 20% per annum.
- (g) Interest rate is 6.93% until May 1, 2001; thereafter, it is the applicable rate determined by the interest rate agent which enables the bonds to be sold at par.
- (h) Interest rate is 4.36% until March 18, 1992; thereafter, it is 85% of the London Interbank Offered Rate (LIBOR) until September 1, 2001; then, it is the rate determined by the interest rate agent.
- (i) Interest rate is 5.625% until October 1, 1996; thereafter, it is the rate determined by the remarketing agent.
- (j) As a result of the current refunding of 1999, these bonds will be called on the indicated maturity dates.
- (k) Interest rate is initially issued in a floating rate mode; thereafter, it may be in a daily, floating, adjustable or fixed rate mode as determined by the remarketing agent.
- (l) Interest rate is 6.73% until July 1, 2004; thereafter, it is the applicable rate determined by the interest rate agent.
- (m) Interest rate is 4.76% until May 4, 1995; thereafter, it may be in a daily, weekly, commercial paper, adjustable long or fixed mode as determined by the remarketing agent.
- (n) Interest rate is variable in either a weekly, monthly or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate, which would enable the bonds to be remarketed at the principal amount thereof, however, not to exceed 15% per annum.

**CONDUIT DEBT: (Cont.)**

**ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)**

Construction Bonds: (Cont.)

- (o) Interest rate is initially issued in a floating rate mode; thereafter, it may be in a daily, floating, adjustable or fixed rate mode as determined by the remarketing agent, however, not to exceed 15% per annum.
- (p) Interest rate is initially issued in a weekly rate mode. Thereafter, the bonds may operate at any time in a daily, weekly, adjustable, or fixed

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY			
rate mode.					
(q) Interest rates during the Adjustable Rate Period will range from 4.70% to 5.25%. Thereafter, the bonds may operate at any time in a daily, weekly, or adjustable rate mode.					
(r) Interest rate is 5.05% through January 31, 2003. Thereafter, the rate of interest shall be calculated by the indexing agent for a period of three years using either the Term Rate Mode or the Offshore Mode Rate.					
(s) Interest rates during the Adjustable Rate Period will range from 4.5% to 6.34%. Thereafter, the bonds may operate at any time in a daily, weekly, or adjustable rate mode.					
(t) Interest rate is 4.97% through April 30, 2003. Thereafter, the rate of interest shall be calculated by the indexing agent using either the Term Rate Mode or the Offshore Rate Mode.					
(u) Interest rate is initially issued in a SAVRS Mode. Thereafter, the bonds may operate in the SAVRS Mode, the Weekly Mode, or the Fixed Mode.					
(v) Interest rate is 4.4% through June 30, 2004. Thereafter, the bonds may operate in daily, weekly, or adjustable rate mode.					
(w) Interest rate is 4.05% through August 31, 2003. Thereafter, the bonds will bear interest at a fixed rate as determined by the Indexing Agent.					
(x) Interest rate is variable and operates in either a weekly or flexible mode. The rate is determined by the remarketing agent at the lowest rate necessary to remarket the bonds at par plus accrued interest not to exceed 15%.					
(y) Commercial paper has been issued by the Authority in short term increments which roll-over periodically. The commercial paper issued to date have had interest rates ranging from 3.1% to 4.8% and lengths of maturity from 1 to 189 days. It is the Authority's intent to issue commercial paper for these projects until November 1, 2005.					
(z) Interest rate is 3.95% to 4.75% through January 26, 2001. Thereafter, the bonds will bear interest at a fixed rate as determined by the Indexing Agent.					

Advance Refunded Bonds:

Series 1975B..... University of Chicago	1-1-75	1-1-04	5.8% to 8.25%	\$	12,000	\$	3,450
Series 1975A..... Chicago College of Osteopathic Medicine	5-1-75	7-1-05	7.5% to 8.75%		25,500		14,470
Series 1977C..... University of Chicago	8-1-77	8-1-07	5.% to 6.5%		35,000		6,495
Series 1977D..... Institute of Technology	12-1-77	12-1-02	5.8% to 7.25%		6,000		1,305
Series 1979B..... Loyola University of Chicago	7-1-79	7-1-09	5.1% to 6.25%		15,000		7,950
Series 1984A..... Loyola University of Chicago	8-1-84	7-1-14	Accreted Bonds	(a)	4,834		15,390
Series 1985..... University of Chicago	12-19-85	12-1-03	5.7% to 6.1%		101,000		85,000
Series 1985..... Northwestern University	12-31-85	12-31-25	6.8% to 6.9%		66,400		55,000

**CONDUIT DEBT: (Cont.)**

**ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)**

Advance Refunded Bonds: (Cont.)



STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY			
Series 1989A..... Loyola University of Chicago	3-1-89	7-1-15	5.0% to 6.1%	\$ 8,445	\$ 8,445
Series 1989B..... Loyola University of Chicago	3-1-89	7-1-15	5.3% to 6.5%	2,700	2,700
Series 1989D..... Loyola University of Chicago	3-1-89	7-1-99	6.6% to 7.4%	9,915	-- --
Series 1991A..... Loyola University of Chicago	7-1-91	7-1-21	6.2% to 7.125%	127,045	106,930
Series 1991A..... Loyola University of Chicago	7-16-91	7-1-05	Accreted Bonds (a)	11,322	13,381
Series 1991..... Lake Forest College	9-5-91	10-1-01	4.9% to 6.875%	9,865	8,980
Series 1992..... Chicago Osteopathic Health Systems	6-4-92	5-15-22	6.5% to 7.25%	36,835	27,245
Series 1992..... Columbia College	7-1-92	12-1-17	6.25% to 6.875%	12,490	12,490
Series 1993..... Knox College	3-12-93	4-1-13	5.75%	2,900	2,230
Series 1993A..... Loyola University of Chicago	6-1-93	7-1-08	5.2% to 5.5%	17,625	17,625
Series 1993B..... Loyola University of Chicago	6-22-93	7-1-14	5.45% to 5.7%	14,000	14,000
Series 1993C..... Loyola University of Chicago	6-22-93	7-1-12	Variable (b)	44,000	44,000
Series 1994..... Eureka College	1-13-94	2-1-13	6.13%	5,000	3,980
Series 1996B..... Midwestern University	7-1-96	5-15-26	4.75% to 6.25%	17,125	16,590
				\$ 585,001	\$ 467,656
<b>TOTAL CONSTRUCTION BONDS</b>				\$ 2,938,395	\$ 2,673,789

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield 6.0502% to 11.5% at maturity. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (b) The 1993C bonds consist of equal principal amounts of Auction Rate Notes (ARN's) and the Yield Curve Notes (YCN's). The ARN's will bear interest at the rate determined by the market agent plus a service charge rate. The interest rates with respect to the ARN's and YCN's will total 11.5% which is the reference rate.
- (c) Interest rate is 3.675% until March 15, 1994; thereafter, the rate is 97% of the London Interbank Offerer Rate (LIBOR).

**CONDUIT DEBT: (Cont.)**

**ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)**

STATE OF ILLINOIS  
 REVENUE BOND ISSUES BY AGENCY  
 AS OF JUNE 30, 2000  
 (IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY			
Education Loan Bonds:					
Series 1985..... University of Chicago	6-1-85	7-1-99	7.5%	\$ 9,500	\$ -- --
<b>TOTAL EDUCATION LOAN BONDS</b>				<u>\$ 9,500</u>	<u>\$ -- --</u>
<b>TOTAL ILLINOIS EDUCATIONAL FACILITIES AUTHORITY</b>				<u>\$ 2,947,895</u>	<u>\$ 2,673,789</u>

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY</b>					
Environmental Bonds (Large Business):					
Series 1976-B..... Great Lakes Carbon Corporation	10-1-76	10-1-01	7.125%	\$ 3,900	\$ 900
Series 1977-A..... Commonwealth Edison Company	5-15-77	5-15-07	5.875%	50,000	47,000
Series 1977-D..... CPC International, Inc.	9-1-77	9-1-07	5.625%	6,250	6,250 ~
Series 1979-A..... Olin Corporation	3-1-79	3-1-04	6.875%	17,500	17,500
Series 1985..... Citizens Utilities Company	8-1-85	8-1-20	Variable (a)	4,350	4,350
Series 1985..... Citizens Utilities Company	8-1-85	8-1-25	6.875%	2,000	2,000
Series 1985..... Chrysler Corporation	10-1-85	10-1-99	Variable (b)	6,400	6,400
Series 1985..... A.E. Staley Manufacturing Co.	12-1-85	12-1-05	Variable (a)	7,500	7,500
Series 1985..... Diamond-Star Motors Corporation	12-1-85	12-1-08	Variable [c]	39,700	23,700
Series 1987 B-D..... Illinois Power Company	12-1-87	3-1-17	Variable (a)	75,000	75,000
Series 1990 A-B..... Central Illinois Public Service Co.	3-1-90	3-1-14	7.6%	52,000	-- --
Series 1991..... Citizens Utilities	4-1-91	4-1-26	Variable (d)	7,400	7,400
Series 1991..... Commonwealth Edison	6-1-91	6-1-11	7.25%	100,000	100,000
Series 1991-A..... Illinois Power Company	7-1-91	7-1-21	7.375%	84,710	84,710
Series 1992..... CPC International, Inc.	6-2-92	5-1-16	6.75%	9,000	9,000 ~
Series 1992..... Illinois-American Water Company	10-28-92	10-1-22	6.1%	11,000	11,000
Series 1993-A..... Central Illinois Public Service Company	1-1-93	1-1-28	6.375%	35,000	35,000

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>						
Environmental Bonds (Large Business): (Cont.)						
Series 1993..... Iowa-Illinois Gas and Electric Co.	3-17-93	1-1-16	Variable	(e)	\$ 4,200	\$ 4,200 ~
Series 1993A..... Olin Corporation	5-26-93	6-1-04	Variable	(f)	8,100	8,100 ~
Series 1993-B..... Central Illinois Public Service Company	6-1-93	12-1-27	Variable	(f)	35,000	35,000
Series 1993D..... Olin Corporation	7-15-93	3-1-16	Variable	(f)	5,540	5,540 ~
Series 1993-C-1..... Central Illinois Public Service Company	8-15-93	8-15-26	Variable	(e)	35,000	35,000
Series 1993-C-2..... Central Illinois Public Service Company	8-15-93	8-15-26	Variable	(e)	25,000	25,000
Series 1993-A..... Illinois-American Water Company	9-23-93	8-1-23	5.15%		6,000	5,975
Series 1993 A-C..... Illinois Power Company	11-9-93	11-1-28	Variable	(g)	111,770	111,770
Series 1993..... Nutrasweet Company	11-10-93	11-1-23	Variable	(h)	7,000	-- --
Series 1993..... Citizens Utility Company	11-16-93	11-15-28	Variable	(l)	9,000	9,000
Series 1994..... Commonwealth Edison Company	1-15-94	1-15-14	5.3% to 5.85%		66,000	66,000
Series 1994A..... Illinois Power Company	2-15-94	2-1-24	5.7%		35,615	35,615
Series 1994..... UNO-VEN Company	5-26-94	9-1-08	Variable	(j)	19,850	19,850
Series 1994B..... Commonwealth Edison Company	10-5-94	10-15-14	Variable	(e)	42,200	42,200
Series 1994..... Amoco Corporation	11-1-94	11-1-12	Variable	(f)	8,610	8,610
Series 1994C..... Commonwealth Edison Company	12-1-94	3-1-09	Variable	(e)	50,000	50,000
Series 1994D..... Commonwealth Edison Company	12-1-94	3-1-15	6.75%		91,000	91,000

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>						
Environmental Bonds (Large Business): (Cont.)						
Series 1994B..... Illinois Power Company	12-1-94	12-1-24	7.4%		\$ 84,150	\$ 84,150
Series 1996..... Commonwealth Edison Company	6-27-96	12-1-06	Variable	(a)	110,000	110,000
Series 1996..... Armstrong	12-18-96	12-1-24	5.95%		11,000	11,000
Series 1997A..... Illinois Power Company	4-10-97	4-1-32	Variable	(k)	70,000	70,000
Series 1997A-B..... WSREC	4-17-97	4-1-23	8.25%		8,140	7,945
Series 1997..... Waste Management, Inc.	12-23-97	1-1-10	Variable	(k)	34,570	34,570
Series 1998 A-B..... Illinois Power Company	3-6-98	3-1-28	5.4%		52,455	52,455
Series 1998 A-B..... LandComp Corporation	9-1-98	7-1-18	Variable	(k)	5,300	5,300
Series 2000A..... AmerenCIPS Project	3-9-00	3-1-14	Variable	(f)	51,100	51,100
					\$ 1,498,310	\$ 1,417,090
Environmental Bonds (Small Business):						
Series 1980-C..... International Processing Company of America Congress Linen Supply Company Sipi Metals Corporation The C. P. Hall Company	4-1-80	4-1-00	7% to 7.75%		\$ 1,575	\$ ---
Series 1981-B..... Metropolitan Reclamation and Transfer Center	4-1-81	4-1-01	7.7% to 10.5%		1,800	724 ~
Series 1983..... AAA Disposal Systems, Inc.	12-1-83	12-1-03	Variable	(l)	1,000	200
Series 1992..... American Fly Ash Company	6-1-92	9-1-00	5.35%		1,560	195
					\$ 5,935	\$ 1,119
<b>TOTAL ENVIRONMENTAL BONDS</b>					<b>\$ 1,504,245</b>	<b>\$ 1,418,209</b>

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY			

**CONDUIT DEBT: (Cont.)**

**ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)**

Environmental Bonds (Large and Small Business): (Cont.)

- \* Correction of prior year payments.
- ~ Confirmation not received from trustee.
- (a) Interest rate is the rate determined by the remarketing agent which would be necessary to sell the bonds in a secondary market at a price equal to the principal amount.
- (b) Interest rate is fixed thru a specified period; thereafter the rate is determined by the placement agent to be the rate necessary to place the bonds at a price of par.
- (c) Interest rate is the rate determined by the placement agent to be the rate necessary to place the bonds at a price of par.
- (d) Interest rate is a fixed rate thru a specified date; thereafter, the rate may be reset by the remarketing agent.
- (e) Interest rate is the lesser of 15% and the rate determined by the Remarketing Agent to be the minimum rate at which the bonds could be sold at their principal amount.
- (f) Interest rate is the rate determined by the Remarketing Agent to enable the bonds to be sold at a price equal to their principal amount plus accrued interest.
- (g) Interest rate is the lesser of 10% and the rate determined by the Remarketing Agent to enable the bonds to be sold at a price equal to their principal amount plus accrued interest.
- (h) Interest rate is the lesser of 12% and the rate determined by the Remarketing Agent to be the minimum rate at which the bonds could be sold at their principal amount.
- (i) Interest rate is the lesser of 15% and the rate determined by the remarketing agent which would be necessary to sell the bonds in a secondary market at a price equal to the principal amount.
- (j) Interest rate is the lesser of 15% and the rate determined by the remarketing agent to be the rate necessary to place the bonds at a price of par plus accrued interest.
- (k) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal amount plus accrued interest.
- (l) Interest rate is 75% of the prime lending rate.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>						
Industrial Development Bonds:						
Series 1980-A..... Rogers Park Press	12-23-80	1-1-06	8.5%		\$ 1,500	\$ -- --
Series 1982..... M. L. B. of Naperville, Inc.	8-1-82	5-1-07	Variable	(a)	800	230
Series 1984..... North American Paper Company	9-1-84	9-1-04	Variable	(a)	2,600	189
Series 1984..... Michael Lewis Company	10-1-84	11-1-04	Variable	(a)	3,450	1,336
Series 1984..... Resudeck	10-1-84	11-1-99	Variable	(d)	580	-- --
Series 1984..... Addison Building Company	11-1-84	12-1-04	Variable	(a)	1,550	614
Series 1984..... Nationwide Acceptance Corporation/ Nationwide Holdings, Inc.	11-1-84	12-1-99	Variable	(a)	1,500	350
Series 1984..... Dart Container Corporation	12-1-84	12-1-09	Variable	(e)	2,600	2,600
Series 1984..... Enterprise Office Campus	12-1-84	12-1-17	Variable	(a)	6,000	6,000
Series 1984..... Sabin Robbins Paper Company	12-1-84	11-1-06	Variable	(a)	2,300	1,418
Series 1984..... Barrington/Lakes Executive Center Limited Partnership	12-26-84	12-1-14	Variable	(f)	3,000	2,470
Series 1985..... Premium Plastics, Inc.	4-1-85	5-1-00	Variable	(a)	1,360	610 ~
Series 1985..... Karfam Company	5-1-85	12-15-05	Variable	(a)	750	308 ~
Series 1985..... R. G. Ray Corporation	5-1-85	7-1-00	Variable	(a)	4,000	775 ~
Series 1985..... Giftco, Inc.	6-15-85	9-1-00	Variable	(a)	3,200	662
Series 1985..... Control Masters, Inc.	7-1-85	6-1-07	Variable	(a)	610	273

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>						
Industrial Development Bonds: (Cont.)						
Series 1985..... Molex Incorporated	7-26-85	7-1-05	Variable	(g)	\$ 2,000	\$ 2,000 ~
Series 1985..... Sencon, Inc.	8-1-85	10-1-00	Variable	(a)	1,000	47 ~
Series 1985..... Garden Investment Company	8-22-85	9-1-05	Variable	(a)	1,000	262
Series 1985..... Dart Container Corporation of Illinois	8-29-85	8-1-25	Variable	(h)	1,500	1,500
Series 1985..... Aronson Furniture Company	9-19-85	3-1-01	Variable	(a)	1,150	64 ~
Series 1985..... Weimarc Company	10-1-85	1-1-01	Variable	(l)	4,000	-- --
Series 1985..... The Color Company	11-1-85	12-1-05	Variable	(l)	930	428
Series 1985..... Indeck Power Equipment Company	11-1-85	6-1-01	Variable	(a)	2,500	402
Series 1985..... Spring Leasing Enterprises '83	11-1-85	1-1-01	Variable	(a)	625	24
Series 1985..... Ware-Pak, Inc.	11-1-85	6-1-01	Variable	(a)	1,025	67
Series 1985..... CPL/Downers Grove	12-1-85	12-1-95	Variable	(j)	6,500	6,500
Series 1985..... Garry Brainin	12-1-85	12-1-01	Variable	(a)	1,500	225
Series 1985..... 41 Partnership	12-1-85	1-1-16	Variable	(j)	1,800	1,298
Series 1985..... Quality Cheked Dairy Products Assoc.	12-1-85	12-1-00	Variable	(a)	4,000	405 ~
Series 1985..... Terry Jay Johnson-Gamon Int'l.	12-1-85	6-30-06	Variable	(a)	900	243
Series 1985..... Schaumburg Tech III Partnership	12-1-85	12-1-15	7.13%		9,500	-- --
Series 1985..... Simcraw Building Corporation	12-1-85	12-1-00	Variable	(a)	1,500	675



STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>						
Industrial Development Bonds: (Cont.)						
Series 1985..... Miyano Machinery (USA) Inc.	12-3-85	12-1-05	Variable	(k)	\$ 7,250	\$ 7,250
Series 1985..... Anderson Secretarial Services, Inc.	12-10-85	1-1-01	Variable	(a)	1,200	46
Series 1985..... D & K Properties	12-15-85	1-1-06	Variable	(l)	3,200	2,558
Series 1985..... Webster-Wayne Shopping Center Ltd.	12-23-85	12-1-15	Variable	(e)	7,200	5,920
Series 1985..... General Accident Insurance Company of America	12-30-85	9-1-15	Variable	(l)	6,900	6,900
Series 1985..... 164 North Wacker Drive	12-31-85	12-1-15	8.5%		3,000	1,370
Series 1986..... MCL, Inc.	2-1-86	3-1-06	Variable	(a)	3,450	1,450 ~
Series 1986..... Pearson-Hlavna	2-1-86	3-1-06	Variable	(a)	1,000	487
Series 1986..... Strawberry Hill Plaza	3-1-86	4-1-16	Variable	(a)	1,200	1,031
Series 1986..... Deerfield Executive Center	8-1-86	9-1-16	Variable	(m)	5,000	3,370
Series 1986..... U. G. N., Inc.	9-23-86	9-15-11	Variable	(m)	7,100	7,100
Series 1986..... Capital City Trust	11-1-86	11-15-06	Variable	(a)	960	531
Series 1986..... Toyomenka (America), Inc.	11-1-86	11-1-06	Variable	(n)	2,200	-- --
Series 1986..... 6 West Hubbard Street	12-1-86	12-1-16	Variable	(e)	9,600	4,535
Series 1986..... MTI Corporation	12-23-86	10-1-16	Variable	(n)	3,500	3,500
Series 1987..... Elenco Electronics, Inc.	3-15-87	3-15-07	9%		750	450
Series 1987..... Cream Products Company	9-1-87	9-1-02	Variable	(p)	1,595	960 ~

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>						
Industrial Development Bonds: (Cont.)						
Series 1988..... Crane-Tripp Partners	2-1-88	2-1-13	Variable	(p)	\$ 5,935	\$ 4,290
Series 1988..... Ivex Corporation	4-1-88	4-1-08	Variable	(q)	5,000	5,000
Series 1988..... Chicago, Missouri & Western Railway Co.	8-1-88	11-1-98	6.0%		10,000	-- --
Series 1988..... H-O-H Industries	10-7-88	10-1-08	Variable	[r]	1,800	818
Series 1988..... Great Plains Hotel Corp.	11-2-88	4-1-16	7.5%		8,600	7,210
Series 1988..... Miner Enterprises, Inc.	12-1-88	12-1-08	Variable	(m)	2,050	2,050
Series 1989..... MTI Corporation	1-24-89	1-1-09	Variable	(s)	4,000	4,000
Series 1989..... Unique Building Corp.	6-7-89	5-1-09	Variable	(u)	4,200	2,800
Series 1989..... MIDCO International, Inc.	8-1-89	8-1-09	9.0%		2,000	-- --
Series 1989..... Polyfoam Packers	10-1-89	10-1-09	6.6% to 7.125%		6,000	2,968
Series 1989..... Tella Tool & Manufacturing Co.	10-1-89	10-1-06	Variable	(a)	2,800	1,640
Series 1989..... U. G. N., Inc.	10-12-89	10-1-01	Variable	(v)	3,000	3,000
Series 1989..... Addison 450 Limited Partnership	10-13-89	12-1-09	Variable	(j)	6,200	4,700
Series 1989..... Engis Corporation	11-14-89	10-1-09	7.7%		5,500	2,750
Series 1989..... H & L Durex	12-1-89	2-1-15	Variable	(w)	2,350	1,869
Series 1989..... D. E. Akin Seed, Inc.	12-7-89	11-1-04	Variable	(v)	2,775	2,775
Series 1989..... Mattoon Precision Manufacturing, Inc.	12-14-89	12-1-09	Variable	(v)	8,000	8,000

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>						
Industrial Development Bonds: (Cont.)						
Series 1989..... Eakas Corporation	12-28-89	12-1-99	Variable	(v)	\$ 8,000	\$ 8,000 ~
Series 1989..... North American Paper, Inc. - McDermott Investors Limited Partnership	12-28-89	1-1-10	Variable	(a)	2,300	-- --
Series 1990..... Tajon Warehousing Corp.	1-25-90	1-1-10	Variable	(y)	5,625	5,325
Series 1990..... C. L. P. G. Partners	2-1-90	2-1-10	7.2% to 7.7%		2,420	-- --
Series 1990..... Korex Corporation	4-11-90	3-1-20	Variable	(j)	4,000	4,000
Series 1990..... Kel-Mel Supply	6-7-90	6-1-10	Variable	(aa)	1,300	900
Series 1990..... Michael's Cooperage Company	7-19-90	12-1-10	Variable	(a)	1,550	899
Series 1990..... Designed Stairs	8-24-90	9-1-05	Variable	(bb)	1,500	1,013
Series 1990..... Newlywed Foods, Inc.	9-1-90	10-1-10	Variable	(x)	4,033	4,033
Series 1990..... Hill Engineering, Inc.	9-19-90	9-1-05	Variable	(a)	750	350
Series 1990..... Plano Molding Company	9-20-90	9-1-05	Variable	(e)	6,500	6,500
Series 1990..... Hagerwood, Inc.	9-25-90	9-1-05	Variable	(t)	2,530	-- --
Series 1990..... Sumitomo Machinery Corporation	9-25-90	9-1-10	Variable	(x)	2,000	2,000
Series 1990..... Solar Press	9-27-90	9-1-05	Variable	(x)	3,500	3,500
Series 1990..... Etcon Corporation	9-28-90	9-1-05	Variable	(aa)	842	715 ~
Series 1990..... Selfix	9-28-90	9-1-05	Variable	(x)	4,000	1,600
Series 1990..... Waste Management, Inc.	12-15-90	1-1-01	7.125%		51,685	51,685

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>						
Industrial Development Bonds: (Cont.)						
Series 1991..... Kindlon Partners	6-5-91	5-1-06	Variable	(aa)	\$ 4,000	\$ 2,500
Series 1991..... Surgipath Medical Industries	6-11-91	6-1-11	Variable	(dd)	3,800	2,100
Series 1991..... THK America, Inc.	7-17-91	7-1-11	Variable	(aa)	3,700	3,700 ~
Series 1991..... Redi-Cut Foods, Inc.	10-1-91	10-1-06	Variable	(cc)	8,700	4,860
Series 1991..... Belmont Steel	10-31-91	10-1-06	Variable	(aa)	5,500	3,100
Series 1991..... Rayner, Rinn, & Scott, Inc.	12-23-91	6-1-12	Variable	(a)	1,400	910 ~
Series 1991..... J. H. Botts, Inc.	12-30-91	1-1-12	Variable	(a)	2,150	1,633 ~
Series 1991..... Nielsen-Massey Vanillas, Inc.	12-31-91	12-1-07	Variable	(aa)	2,100	800
Series 1991..... Parco Foods, Inc.	12-31-91	1-1-07	Variable	(cc)	7,000	2,800
Series 1992..... Field Container Corporation	3-25-92	12-1-99	Variable	(aa)	2,600	2,600
Series 1992..... Glenbard Graphics, Inc.	6-1-92	6-1-12	Variable	(aa)	1,750	850
Series 1992..... Innovative Plastech, Inc.	6-1-92	6-1-12	Variable	(aa)	1,500	1,100
Series 1992..... Olympic Steel, Inc.	6-1-92	12-1-04	Variable	(aa)	2,660	1,190
Series 1992..... Plano Molding	6-1-92	6-1-12	7.75%		6,500	5,190
Series 1992..... Randolph Pickle Corporation	6-25-92	6-1-12	Variable	(aa)	5,900	4,300
Series 1992..... American Fluorescent Corporation	6-30-92	6-1-12	Variable	(aa)	3,000	1,700
Series 1992..... Northern Illinios Water	10-15-92	10-1-22	6.1%		6,000	6,000

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>						
Industrial Development Bonds: (Cont.)						
Series 1993..... Dial Tool Industries	11-23-93	11-1-13	Variable	(y)	\$ 1,400	\$ 1,185
Series 1993..... Supervalu	11-30-93	2-1-01	Variable	(ee)	5,000	5,000
Series 1993..... Lunt Manufacturing Company	12-1-93	12-1-14	5.05% to 6.15%		6,000	4,600
Series 1993..... Camcraft, Inc.	12-21-93	7-1-14	Variable	(f)	4,200	3,200
Series 1993..... Cloverhill Pastry Vend Corporation	12-30-93	12-1-13	Variable	(ff)	7,200	5,210
Series 1994..... El-Milagro, Inc.	3-1-94	3-31-09	Variable	(gg)	2,700	1,365
Series 1994..... Kindlon Partners	3-1-94	3-1-09	Variable	(hh)	3,000	1,800
Series 1994..... LA-CO Industries, Inc.	3-2-94	12-31-08	Variable	(gg)	4,500	3,333
Series 1994-A..... Ford Heights Waste Tire to Energy	3-15-94	4-1-11	7.875%		79,635	79,635
Series 1994..... Pekin Paperboard Company	3-31-94	2-1-04	Variable	(bb)	5,500	5,500
Series 1994..... Olive Can Company	5-12-94	12-1-18	Variable	(p)	6,560	3,950
Series 1994..... ARO Metal Stamping Company	6-1-94	5-31-09	Variable	(ii)	1,650	1,224
Series 1994..... Yale-South Haven, Inc.	6-21-94	6-1-09	Variable	(p)	3,100	1,890
Series 1994..... Grecian Delight Foods, Inc.	8-1-94	8-1-19	Variable	(y)	8,900	8,300
Series 1994..... R. Olsen Mfg. Co., Inc.	8-1-94	8-31-04	Variable	(gg)	2,050	871
Series 1994..... SWD, Inc.	8-25-94	8-1-09	Variable	(m)	5,500	2,800
Series 1994..... Northern Illinois Water Corporation	9-1-94	9-1-24	6.15%		8,000	8,000

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>						
Industrial Development Bonds: (Cont.)						
Series 1994..... Chicago Fineblanking Corporation	9-28-94	7-1-15	Variable	(x)	\$ 4,000	\$ 2,400
Series 1994..... Knead Dough Baking Company	9-28-94	10-1-06	Variable	(jj)	9,500	6,035
Series 1994..... Shieldmate Robotics, Inc.	9-28-94	9-1-14	Variable	(y)	1,000	-- --
Series 1994..... Overton Gear and Tool Corporation	10-27-94	10-1-08	Variable	(ff)	3,100	1,980
Series 1994..... S.M.F., Inc.	10-27-94	10-1-14	Variable	(kk)	5,850	2,815
Series 1994..... Nu-Way Industries, Inc.	11-29-94	12-1-09	Variable	(y)	3,000	2,000
Series 1994A & B..... Avondale Properties Partnership	11-30-94	12-1-99	Variable	(gg)	3,700	3,439 ~
Series 1995..... EVAPCO	3-2-95	2-1-15	Variable	(mm)	2,500	2,000
Series 1995..... Dickson Weatherproof Nail Company	3-8-95	2-1-15	Variable	(nn)	4,000	3,000
Series 1995..... Unilock Chicago, Inc.	3-8-95	3-1-05	Variable	(y)	4,200	2,200
Series 1995..... O. C. Limited Partnership	3-9-95	9-30-12	7.5%		6,250	5,427
Series 1995..... Y. B. Limited Partnership	3-9-95	9-30-12	7.5%		9,750	8,466
Series 1995..... Azteca Foods, Inc.	3-14-95	3-1-08	Variable	(y)	4,600	2,600
Series 1995-A..... Grayhill, Inc.	3-14-95	2-1-05	Variable	(q)	3,500	235
Series 1995..... Brown Paper Goods Company	3-15-95	5-1-15	Variable	(q)	3,350	2,499
Series 1995..... Kris Dee and Associates, Inc.	3-15-95	4-1-15	Variable	(gg)	2,500	1,515
Series 1995-B..... Grayhill, Inc.	3-29-95	2-1-05	Variable	(t)	3,500	685

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>						
Industrial Development Bonds: (Cont.)						
Series 1995A..... Royal Continental Box Company	4-6-95	4-1-06	Variable	(y)	\$ 1,100	\$ 600
Series 1995-C..... Grayhill, Inc.	4-13-95	2-1-05	Variable	(q)	1,000	500
Series 1995..... Fleetwood Systems, Inc.	4-27-95	5-1-10	Variable	(oo)	5,635	3,760
Series 1995..... Icon Metalcraft, Inc.	4-27-95	3-1-15	Variable	(y)	3,250	2,200
Series 1995B..... Royal Continental Box Company	4-27-95	4-1-10	Variable	(y)	3,850	2,850
Series 1995..... Home Run Inn	5-3-95	4-1-20	Variable	(pp)	9,500	6,960
Series 1995..... Quality Screw and Nut	5-16-95	5-1-15	Variable	(qq)	5,000	-- --
Series 1995..... Feldes Sand & Gravel	5-24-95	5-15-02	Variable	(qq)	1,600	1,200
Series 1995..... Dynapace Corporation	5-31-95	5-1-15	Variable	(y)	2,700	2,200
Series 1995..... Homak Manufacturing Company, Inc.	6-15-95	6-1-10	Variable	(y)	7,700	5,125
Series 1995..... CHS Acquisition Corporation	6-29-95	8-1-13	Variable	(kk)	5,035	4,485
Series 1995..... Valspar	8-1-95	8-1-15	Variable	(v)	8,000	8,000
Series 1995..... Henry Valve Co.	8-10-95	10-1-06	Variable	(rr)	4,780	3,035
Series 1995..... BVRH	8-15-95	11-1-02	6% to 6.5%		300	300
Series 1995..... Consumers Illinois Water	8-23-95	9-1-25	6% to 6.1%		12,800	12,800
Series 1995..... Flinn Scientific, Inc.	10-5-95	10-1-15	Variable	(e)	4,760	3,665
Series 1995..... Ex-Tech Plastics, Inc.	10-12-95	10-1-10	Variable	(qq)	3,200	2,300

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>						
Industrial Development Bonds: (Cont.)						
Series 1995..... Panek Precision	12-5-95	12-1-08	Variable	(qq)	\$ 1,900	\$ 1,300
Series 1995..... Prairie Packaging	12-14-95	12-1-10	Variable	(pp)	5,000	5,000
Series 1996A..... Orleans Institute Place Association	3-1-96	11-1-00	5.0%		8,550	8,550
Series 1996B..... Orleans Institute Place Association	3-1-96	11-1-00	6.35%		400	400
Series 1996..... National Benevolent Association	5-1-96	5-1-21	4.4% to 6.625%		3,035	2,795
Series 1996..... Rockford College	5-1-96	2-1-21	Variable	(v)	4,415	3,535
Series 1996..... Bimba Manufacturing	5-14-96	5-1-16	Variable	(e)	3,850	3,265
Series 1996..... Toughy, L.P.	5-23-96	5-1-16	Variable	(oo)	7,180	5,705
Series 1996..... New Ozark, LLC	5-29-96	10-1-16	Variable	(ss)	3,004	2,443
Series 1996..... Bhagvan H. Patel	6-3-96	10-1-10	Variable	(h)	2,500	1,955
Series 1996..... Revcor, Inc.	6-6-96	9-1-08	Variable	(qq)	4,000	2,665
Series 1996..... CFC International	6-20-96	6-1-08	Variable	(rr)	4,005	3,405
Series 1996..... SWD	6-20-96	6-1-11	Variable	(pp)	2,000	-- --
Series 1996..... Suburban Plastics	6-24-96	5-1-16	Variable	(oo)	4,000	3,600
Series 1996..... Big Bolt	6-25-96	6-1-16	Variable	(qq)	3,420	3,100
Series 1996..... Chicago Corrugated Box	6-25-96	6-1-03	Variable	(qq)	1,500	750
Series 1996..... Dial Tool Industries, Inc.	6-26-96	6-1-16	Variable	(oo)	1,900	1,620



STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>						
Industrial Development Bonds: (Cont.)						
Series 1996..... Commonwealth Edison	6-27-96	12-1-07	Variable	(e)	\$ 89,400	\$ 89,400
Series 1996..... Rich Graphics	8-8-96	8-1-11	Variable	(pp)	6,695	5,680
Series 1996A..... Nimlok	10-17-96	10-1-11	Variable	(nn)	2,700	2,700
Series 1996B..... Nimlok	10-17-96	10-1-11	Variable	(nn)	900	170
Series 1996..... Quality Metal	10-30-96	10-1-11	Variable	(jj)	4,000	3,190
Series 1996..... B & W Corporation	10-31-96	11-1-16	Variable	(jj)	2,450	1,873
Series 1996A-B..... Pet Factory	11-7-96	11-1-16	Variable	(pp)	2,000	1,800
Series 1996..... Optima, LLC	11-8-96	11-1-16	Variable	(pp)	4,000	3,400
Series 1996..... Emtech Machining	12-5-96	12-1-16	Variable	(jj)	1,850	1,650
Series 1996A..... Mapes & Sprowl Steel	12-5-96	12-1-16	Variable	(nn)	4,639	4,577
Series 1996B..... Mapes & Sprowl Steel	12-5-96	12-1-16	Variable	(oo)	911	-- -- ~
Series 1996A..... Packaged Concrete (Lorang Road)	12-11-96	6-1-17	6.023%		2,600	2,379
Series 1996A..... Packaged Concrete (Lorang Road)	12-11-96	6-1-07	6.023%		1,500	1,224
Series 1996..... Regis Technology	12-11-96	12-1-11	Variable	(pp)	2,230	1,780
Series 1996..... Northern Illinois Water	12-19-96	12-1-26	5.5%		7,000	7,000 ~
Series 1996..... Derby Industries, Inc.	12-23-96	12-1-11	Variable	(nn)	2,800	2,500
Series 1997..... Cook Composites & Polymers Company	1-30-97	2-1-09	Variable	(nn)	3,420	3,290 ~

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>						
Industrial Development Bonds: (Cont.)						
Series 1997B..... Illinois Power Company	4-10-97	4-1-32	Variable	(qq)	\$ 45,000	\$ 45,000
Series 1997C..... Illinois Power Company	4-10-97	4-1-32	Variable	(qq)	35,000	35,000
Series 1997..... Kendal Real Estate	4-28-97	4-3-17	Variable	(tt)	1,950	1,725
Series 1997..... Citizens Utilities	5-7-97	5-1-32	Variable	(g)	23,325	23,325
Series 1997..... Toyal America, Inc.	6-3-97	6-1-07	Variable	(jj)	6,000	6,000
Series 1997..... MCL, Inc.	6-25-97	6-1-17	Variable	(pp)	6,200	5,570
Series 1997..... Design Group, LLC	6-26-97	6-1-12	Variable	(oo)	3,500	3,380
Series 1997A-B..... Randall Metals Corporation	6-26-97	6-1-17	Variable	(nn)	3,065	2,530
Series 1997..... Tempco Electric Heater Corporation	6-26-97	6-1-17	Variable	(pp)	7,400	6,650
Series 1997..... Silver Line Building Products Corp.	7-17-97	6-30-08	Variable	(cc)	4,000	4,000 ~
Series 1997..... Florence Corporation	9-5-97	8-1-17	Variable	(kk)	4,000	3,580
Series 1997..... Continental/Midland, Inc.	9-24-97	9-1-17	Variable	(qq)	6,500	-- --
Series 1997..... Hennig, Inc.	9-24-97	10-1-12	Variable	(uu)	3,000	2,467
Series 1997..... HPL Illinois, Inc.	9-24-97	9-1-17	Variable	(pp)	3,200	2,880
Series 1997..... Mifast, Inc.	9-26-97	10-1-17	Variable	(uu)	1,427	-- --
Series 1997..... Church Road Partnership II	10-2-97	10-1-17	Variable	(pp)	6,000	5,400
Series 1997..... Derby Industries, Inc.	10-16-97	10-1-07	Variable	(rr)	1,500	1,100

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>						
Industrial Development Bonds: (Cont.)						
Series 1997A-B ..... MC Products, L.L.C.	11-4-97	10-1-17	Variable	(tt)	\$ 7,020	\$ 4,425
Series 1997..... Fine Points, L.L.C.	12-18-97	1-1-18	Variable	(pp)	2,500	2,300
Series 1997..... Cicccone Food Products, Inc.	12-23-97	1-1-18	Variable	(kk)	4,100	4,100
Series 1998..... Rich Products Corporation	1-28-98	1-15-18	Variable	(e)	7,825	7,825
Series 1998..... Northern Illinois Water Corporation	2-1-98	2-1-28	5.0%		6,000	6,000 ~
Series 1998..... Panek Precision Products Co.	6-4-98	6-1-08	Variable	(pp)	2,700	2,200
Series 1998..... Ark Technologies, Inc.	6-11-98	6-1-13	Variable	(pp)	4,100	3,150
Series 1998..... R. A. Zweig, Inc.	6-11-98	6-1-18	Variable	(v)	7,130	6,770
Series 1998..... Harms Family Partnership	6-25-98		Variable	(cc)	1,500	1,500 ~
Series 1998..... Profile Plastics	7-2-98	7-1-18	Variable	(qq)	5,255	5,255
Series 1998..... Industrial Steel Construction, Inc.	7-9-98	7-15-23	Variable	(pp)	4,640	4,640
Series 1998..... Flying Food Fare, Inc.	7-23-98	7-1-28	Variable	(pp)	5,500	5,500
Series 1998..... Anatol Enterprises, L.L.C.	7-27-98	6-1-18	Variable	(oo)	4,000	3,700
Series 1998..... Industrial Hard Chrome Ltd. (IHC)	8-18-98	8-1-14	Variable	(vv)	4,215	3,865
Series 1998..... Continental Extrusions, Inc.	8-25-98	8-1-05	7.59%		3,000	2,576 ~
Series 1998..... AAA Galvanizing of Dixon, Inc.	10-27-98	11-1-11	6.79%		5,000	5,000 ~
Series 1998..... T&D Investments, L.L.C.	10-28-98	10-28-08	Variable		2,500	2,500 ~

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>						
Industrial Development Bonds: (Cont.)						
Series 1998A-C..... Diemasters Manufacturing, Inc.	11-24-98	12-1-13	Variable	(uu)	\$ 3,825	\$ 3,467
Series 1998 A-B..... The Material Works, Ltd.	12-1-98	12-1-18	4.3% to 6.15%		4,360	4,285
Series 1998..... North Shore Gas Company	12-1-98	12-1-28	5%		30,035	30,035
Series 1998 A-B..... Alpha Beta Press, Inc.	12-3-98	6-1-20	Variable	(rr)	5,000	5,000
Series 1998..... Roll Service, Inc.	12-16-98	12-1-23	Variable	(oo)	5,230	5,230
Series 1998 A-B..... Abbate Screw Products, Inc.	12-23-98	7-1-13	Variable	(uu)	6,900	6,900
Series 1999..... Arc-Tronics, Inc.	6-24-99	6-1-22	Variable	(kk)	2,800	2,800
Series 1999..... IL-MO Products, Inc.	6-24-99	6-24-19	Variable	(ww)	3,450	3,450 ~
Series 1999 A-B..... General Converting, Inc.	6-24-99	6-1-24	Variable	(qq)	5,180	5,180 ~
Series 1999..... Surgipath Medical Industries	6-30-99	6-1-19	Variable	(cc)	2,100	2,000
Series 1999A..... Oasis/Kanetic, Inc. Project	7-1-99	7-1-14	Variable	(t)	1,725	1,706
Series 1999..... Quality Carbide Tool, Inc. Project	7-9-99	7-1-06	Variable	(cc)	1,415	1,341
Series 1999..... Elite Manufacturing Technologies, Inc.	7-13-99	6-1-24	Variable	(t)	4,545	4,545
Series 1999..... Grier Abrasive Co., Inc. Project	7-26-99	7-1-14	Variable	(cc)	1,800	1,693
Series 1999 A & B..... R & R Enterprises II	7-28-99	6-1-19	Variable	(cc)	6,335	6,335
Series 1999..... Heritage Tool & Mfg., Inc. Project	7-28-99	7-1-24	Variable	(xx)	4,965	4,965
Series 1999..... B & J, L.L.C.	7-29-99	7-1-06	Variable	(cc)	2,500	2,202

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>						
Industrial Development Bonds: (Cont.)						
Series 1999..... Amtex Steel, Inc. Project	10-27-99	10-1-19	Variable	(x)	\$ 5,700	\$ 5,700
Series 1999..... Bomar, L.L.C.	10-28-99	4-1-15	Variable	(xx)	2,400	2,400
Series 1999A..... Seigle's/Hampshire L.L.C. Project	11-9-99	1-31-20	Variable	(mm)	3,775	3,688
Series 1999..... Gallagher Materials Corp. Project	12-1-99	9-22-07	5.33%		3,376	3,198
Series 1999B..... Seigle's Home & Building Centers Inc.	12-2-99	7-31-05	Variable	(cc)	509	463
Series 1999..... United Steel Deck	12-15-99	10-1-14	Variable	(x)	1,000	1,000
Series 1999 A & B..... Nuevo Hombres, LLC Project	12-21-99	12-1-24	Variable	(cc)	5,875	5,875
Series 2000..... Oak Crest Residence	1-26-00	8-2-21	Variable	(hh)	4,000	4,000
Series 2000..... MIDCO International Inc. Project	6-1-00	5-1-25	Variable	(cc)	1,950	1,950
Series 2000..... Rayner & Rinn-Scott, Inc. Project	6-1-00	1-1-15	5.65% to 6.35%		3,000	3,000
Series 2000..... MPP Zinc Plating Plant	6-29-00	6-1-10	Variable	[cc]	3,500	3,500
Series 2000..... MZG Associates LLC Project	6-30-00	6-1-30	Variable	[cc]	5,320	5,320
<b>TOTAL INDUSTRIAL DEVELOPMENT BONDS</b>					\$ 1,273,121	\$ 1,048,137

~ Confirmation not received from trustee.

- (a) Interest rate is a specified percentage, ranging from 55% to 98%, of the prime lending rate.
- (b) Interest rate is 70% of the prime lending rate, however, not less than 8% or greater than 12%.
- (c) Interest rate is 75% of the prime lending rate, however, not less than 7.5% or greater than 11.5%.
- (d) Interest rate is 1% plus 80% of the prime lending rate.
- (e) Interest rate is the rate determined by the remarketing agent which would permit the sale of bonds at 100% of their principal amount.
- (f) Interest rate is the rate determined by the remarketing agent to enable the bonds to be sold at 100% of the principal plus accrued interest; however, not greater than 14% per annum.
- (g) Interest rate is the TENR announced by Bankers Trust Co. , plus an amount initially equal to 1/2% of 1%, however, not to exceed 2 1/2%.
- (h) Interest rate is a fixed rate thru a specified date; then at the rate determined by the remarketing agent to enable the bonds to be sold at par on the next tender date, however, not to exceed the lesser of 15% or the maximum allowed by law.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY			

**CONDUIT DEBT: (Cont.)**

**ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)**

Industrial Development Bonds: (Cont.)

- (i) Interest rate is a specified percentage, ranging from 70% to 85%, of the prime lending rate plus an additional percentage for a specified period of time.
- (j) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold at 100% of the principal thereof.
- (k) Interest rate is equal to the TENR; however, the maximum rate is 15% per annum.
- (l) Interest rate is a fixed rate thru a specified date; thereafter until converted to a fixed rate, the rate is determined by the remarketing agent as the maximum rate necessary to remarket all bonds tendered, within a designated range.
- (m) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent which would result in the market value to be 100% of the principal amount thereof, however, not to exceed 15% per annum.
- (n) Interest rate is a floating rate equal to TENR plus an amount initially equal to 5/8 of 1% which will enable the remarketing agent to remarket the bonds at par.
- (o) Interest rate is fixed rate thru a specified date; thereafter, it is equal to the lesser of (1) 15% per annum and (2) a floating rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par.
- (p) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold at par.
- (q) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds to be 100% of the principal; however, not to exceed 18%.
- (r) Interest rate is a fixed rate thru a specified date; thereafter, it is a specified percentage, ranging from 68% to 95%, of the prime lending rate.
- (s) Interest rate is based on the draw down schedule of the Letter of Credit, however, not to exceed 15% per annum.
- (t) Interest rate is a fixed rate thru a specified date; thereafter, the rate may be reset by the remarketing agent.
- (u) Interest rate is a specified percentage, ranging from 70% to 85%, of the prime lending rate plus an additional percentage for a specified period of time.
- (v) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par plus accrued interest.
- (w) Interest rate is 92% of the prime lending rate, however, not to exceed 14% per annum.
- (x) Interest rate is the rate determined by the remarketing agent, however, not to exceed 15% per annum.
- (y) Interest rate is determined by the remarketing agent, however, not exceed to 12% per annum.
- (z) Interest rate is determined by the remarketing agent, however, not to exceed 70% of the prime commercial paper.
- (aa) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions.
- (bb) Interest rate is 8% per annum, however, is to be modified to 80% of the prime rate on the 60th and 120th payment.
- (cc) Interest rate is a variable rate subject to prevailing market conditions.
- (dd) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions, however, not to exceed 20% per annum.
- (ee) Interest rate is the rate in the judgement of the indexing agent which would result in the market price of the bonds being 100% of the principal amount thereof.
- (ff) Interest rate is the rate determined by the remarketing agent that would result in the market value of the bonds to be 100% of the principal, not to exceed 10%, when the bonds are in the weekly or monthly rate modes and not to exceed 15% in the adjustable or fixed rate modes.
- (gg) Interest rate will be ranging from 72% to 78% of the base rate most recently published by the American National Bank and Trust Company of Chicago.
- (hh) Interest rate is the lesser of 12% per annum and the rate determined by the remarketing agent to enable the bonds to be sold at their principal amount plus accrued interest while in the weekly mode and to be sold at the principal amount while in the flexible mode.
  - (ii) Interest rate is 80% of the prime lending rate not to exceed 20%.
  - (jj) Interest rate is the rate determined by the remarketing agent to enable the bonds to be sold at a price equal to the aggregate principal amount plus accrued interest.
- (kk) Interest rate is the lesser of 15% and the rate determined by the remarketing agent to be the minimum rate at which the bonds could be sold at a price equal to the principal plus accrued interest.
  - (ll) Interest rate is the lesser of (i) 11% per annum and (ii) the rate determined by the remarketing agent that would result in the market value of the bonds to be 100% of the principal.
- (mm) Interest rate is fixed thru a specified date; thereafter, the rate is determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal plus any accrued interest.
- (nn) Interest rate will be determined by the remarketing agent to sell the bonds at par plus accrued interest, not to exceed 10%.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY			

**CONDUIT DEBT: (Cont.)**

**ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)**

Industrial Development Bonds: (Cont.)

- (oo) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par plus accrued interest.
- (pp) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at 100% of the principal amount thereof.
- (qq) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal amount plus accrued interest.
- (rr) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par.
- (ss) Interest rate is 77.2% of the prime rate.
- (tt) Interest rate is the lesser of (i) 10% and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par.
- (uu) Interest rate is a fixed rate for a specified period; thereafter the rate may be either a fixed or variable rate as determined by the Company.
- (vv) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed in a secondary market at a price equal to the principal thereof plus accrued interest.
- (ww) Interest rate is 4.7125% until June 24, 2006. Thereafter, the interest rate is equal to 65% of the Base Rate. The Base Rate is equal to the average five year Treasury note as published in The Wall Street Journal on the interest rate adjustment date plus 250 basis points.
- (xx) Interest rate is a Variable Rate. The rate is determined by the remarketing agent to enable the bonds to be sold at 100% of the principal rate.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>						
Housing Bonds:						
Series 1988..... Brookdale Lakes Apts.	12-29-88	12-15-18	Variable	(a)	\$ 14,800	\$ 14,645
Series 1989..... River Oaks	12-28-89	12-15-19	Variable	(b)	36,000	32,000
Series 1991..... Cobbler Square Place	11-7-91	10-1-25	Variable	[c]	11,335	10,855
Series 1992..... Town and Garden Apts.	1-30-92	9-1-08	7.2% to 7.8%		34,060	25,615
Series 1992..... Orleans-Illinois	3-6-92	2-1-28	Variable	(d)	29,020	29,020
Series 1993..... Garden Glen Apartments	6-29-93	12-1-13	Variable	(d)	33,410	33,410
Series 1994A..... Galesburg Towers	2-1-94	3-1-10	4.5% to 6%		3,220	2,550
Series 1994-A..... Sandwich Apartments	3-1-94	4-1-10	4.75% to 6.375%		2,435	1,910
Series 1994..... F. C. Harris Pavillion	3-3-94	4-1-24	Variable	(e)	32,310	32,310
Series 1995A..... Libertyville Towers	8-1-95	9-1-08	5.5% to 6.5%		3,140	3,050
Series 1995A..... Pontiac Towers	8-1-95	10-1-09	6.65%		2,690	2,560
Series 1995A..... Sterling Manor	8-1-95	10-1-09	5.9% to 6.55%		2,685	2,475
Series 1995..... Mattoon Tower	11-15-95	7-1-10	6.05% to 6.35%		2,325	2,010
Series 1995..... Rome Meadows	11-15-95	2-1-06	6.4% to 6.65%		2,475	2,000
Series 1996..... Bluff Plaza	9-1-96	7-1-24	6.4% to 7.5%		3,865	3,625
Series 1997 A-B..... Chicago Housing Bond Pool	11-1-97	7-1-28	5.2% to 6.8%		11,410	10,525
Series 1997..... Cinnamon Lake Towers	11-4-97	4-15-37	Variable	(d)	9,765	9,765



STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>						
Housing Bonds: (Cont.)						
Series 1998..... Lakeview Partners I, L.P.	2-15-98	1-1-28	Variable	(e)	\$ 5,350	\$ 5,225
Series 1998A..... Fresh Rate	5-13-98	4-25-31	Variable	(f)	71,500	68,444
Series 1998B..... Fresh Rate	12-15-98	12-1-31	Variable	(f)	128,500	128,427
Series 1999..... Butterfield Creek Assoc. L.P. Project	7-13-99	4-1-39	Variable	(a)	6,750	6,750
Series 1999 A & B..... Neighborhood Commons Cooperative	9-1-99	12-20-38	6.75% to 8.25%		3,690	3,680
Series 1999..... Fresh Rate	1-20-00	12-1-32	Variable	(g)	214,286	160,000
Series 2000A..... Lincoln Place Associates	6-15-00	6-20-21	5.55% to 6.60%		10,340	10,340
Series 2000B..... Lincoln Place Associates	6-15-00	6-20-23	8.15%		2,050	2,050
<b>TOTAL HOUSING BONDS</b>					<u>\$ 677,411</u>	<u>\$ 603,241</u>

~ Confirmation not received from trustee.

- (a) Interest rate is the lesser of 15% and the rate determined by the remarketing agent to be the minimum rate at which the bonds could be sold at a price equal to principal plus accrued interest.
- (b) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par plus accrued interest.
- (c) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal thereof.
- (d) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the aggregate principal amount plus accrued interest.
- (e) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at par plus accrued interest, not to exceed 10%.
- (f) Interest rate is initially a variable rate but will automatically and proportionately convert to fixed rate bonds to the extent that GNMA Certificates are delivered. The interest is contingent on revenues not to exceed 14%.
- (g) Interest rate is a Fresh Rate (variable) which is backed by the acquisition of GNMA Certificates or/ Fannie Mae Certificates made by participating lenders.

Infrastructure Bonds:

Series 1991..... City of Marion	11-1-91	9-15-21	9.625%		\$ 12,540	\$ 11,930
Series 1991..... City of Marion	11-7-91	9-15-20	Accreted Bonds	(a)	3,726	7,730

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>					
Infrastructure Bonds: (Cont.)					
Series 1992A..... Rockford School District	12-15-91	2-1-06	4.4% to 6.55%	\$ 15,000	\$ 10,100
Series 1992..... Village of Dixmoor	1-1-92	12-1-12	6% to 7.75%	1,000	820
Series 1992..... DuPage County Special Service Area #8	3-1-92	1-1-07	7.25%	500	310
Series 1992B..... Rockford School District	6-1-92	2-1-00	4.2% to 5.6%	10,000	1,968
Series 1993..... Village of Maywood	3-1-93	1-1-08	4.7% to 6%	12,500	9,050
Series 1993..... Wheaton-Warrenville School District	11-15-93	12-1-09	4.25% to 8%	50,775	36,390
Series 1993..... Belvidere Community School District	12-15-93	12-1-07	2.7% to 5%	24,045	18,210
Series 1994..... St. Charles Community School District	5-1-94	1-1-08	5.25% to 9%	35,775	34,250
Series 1994-G..... Palatine Community School District	6-1-94	12-1-06	4.9% to 5.65%	19,565	19,035
Series 1994..... Dundee Community School District 300	6-30-94	12-1-12	Accreted Bonds (a)	39,100	30,807
Series 1994..... Rockford School District	12-15-94	2-1-14	5.4% to 6.7%	58,700	56,580
Series 1995..... Indian Prairie Community School District	5-1-95	12-30-09	5.2% to 7.75%	81,140	81,140
Series 1995..... Community High School District 155	5-24-95	12-1-14	Accreted Bonds	19,900	19,900
Series 1995..... Elgin School District U-46	8-1-95	1-1-11	5.25% to 9%	39,900	39,900
Series 1995..... Lockport Township High School	9-12-95	1-1-15	Accreted Bonds (a)	34,000	64,355
Series 1996..... Village of Romeoville	2-15-96	12-15-15	3.6% to 5.55%	12,655	10,905
Series 1996..... City of Danville	4-1-96	11-1-16	3.6% to 5.75%	6,095	5,500

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>					
Infrastructure Bonds: (Cont.)					
Series 1996..... City of Watseka	7-22-96	1-1-16	4% to 5.75%	\$ 5,380	\$ 4,585
Series 1996..... Henry County	12-23-96	12-15-11	4.1% to 5.4%	4,715	4,395
Series 1997..... School District No. 189 (St. Clair County)	10-1-97	1-1-13	4.75% to 5%	11,150	10,190
Series 1997..... City of Sterling/CGH Medical Center	12-1-97	5-1-12	3.85% to 5.15%	6,175	5,250
Series 1997..... City of Tuscola	12-1-97	11-1-17	3.7% to 5.15%	3,880	3,610
Series 1997..... Henry County	12-15-97	12-15-16	3.8% to 5%	1,600	1,540
Series 1998..... Round Lake Community Unit School District Number 116	1-1-98	1-1-11	4.875% to 5%	4,850	4,850
Series 1998..... City of Kewanee	2-15-98	2-15-18	3.95% to 5%	3,000	2,895
Series 1998..... City of Elgin	4-1-98	1-1-18	3.6% to 5%	7,650	6,885
Series 1998..... Rock Island County Public Building Commission	7-1-98	12-1-18	3.7% to 5%	10,000	9,675
Series 1998..... St. Charles Community Unit School District Number 303	7-1-98	1-1-14	3.5% to 5.25%	67,945	67,335
Series 1998 B..... St. Charles Community Unit School District Number 303	7-15-98	1-1-18	5.1% to 5.125%	51,100	51,100
Series 1998..... Geneva Community Unit School District Number 304	9-9-98	1-1-16	Accreted Bonds (a)	35,600	35,105
Series 1998 A-B..... City of East Peoria	12-1-98	5-1-17	3% to 4.85%	23,270	23,270 ~
Series 1998 C..... City of East Peoria	12-1-98	11-1-14	5.2% to 6.5%	3,005	3,005 ~

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>						
Infrastructure Bonds: (Cont.)						
Series 1998..... Aurora East School District #131	12-17-98	12-1-18	Accreted Bonds	(a)	\$ 27,000	\$ 27,000
Series 1999..... McHenry Community Consolidated School District #15	1-15-99	1-1-10	4% to 5.25%		15,000	15,000
Series 1999..... Elgin School District #U-46	2-1-99	1-1-19	3.45% to 5.15%		18,300	18,300
Series 1999..... Lincoln Way Community High School District #210	2-1-99	1-1-19	4.5% to 5.7%		24,000	24,000
Series 1999..... City of Watseka	3-1-99	12-30-14	3% to 4.75%		3,375	3,120
Series 1999..... Village of Rantoul	5-1-99	1-1-19	3.5% to 4.95%		6,375	6,375
Series 1999..... Northern Illinois University	2-1-99	9-1-24	4.5% to 5%		20,000	20,000
Series 1999..... Round Lake CUSD #116	8-1-99	1-1-19	4.5% to 5.45%		4,590	4,590
Series 1999..... Round Lake CUSD #116	8-1-99	1-1-02	5.75% to 6.25%		3,825	3,825
Series 1999A..... Local Govt Financing Program	9-9-99	9-1-29	Variable	(b)	120,000	120,000
Series 1999B..... Local Govt Financing Program	9-9-99	9-1-29	Variable	(b)	30,000	30,000
Series 1999A..... Qualified Zone Academy-Chicago	12-22-99	12-21-11	Variable	[c]	12,000	12,000
Series 1999B..... Qualified Zone Academy-Aurora W.	12-22-99	12-21-11	Variable	[c]	996	996
Series 1999C..... Qualified Zone Academy-Mendota	12-22-99	12-21-11	Variable	[c]	500	500
Series 1999D..... Qualified Zone Academy-DeKalb	12-22-99	12-21-11	Variable	[c]	500	500
Series 2000..... Rockford School District 205	3-1-00	2-1-20	6.5552%		10,000	10,000

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>					
Infrastructure Bonds: (Cont.)					
Series 2000..... Lawrence County District No. 20	5-15-00	10-1-19	4.850% to 5.800%	\$ 3,500	\$ 3,500
Series 2000..... Elmhurst Community School District 205	6-1-00	6-14-00	5.25% to 6.375%	19,250	19,250
				\$ 1,035,447	\$ 1,011,526
Advance Refunded Bonds:					
Series 1989..... Rockford School District	2-1-89	2-1-05	6.3% to 7.4%	\$ 45,530	\$ 7,925
Series 1991..... City of Joliet, Will County, Water Works and Sewage	11-11-91	1-1-10	6.75% to 9.75%	18,900	16,575
Series 1992..... Springfield School District	5-20-92	6-1-08	5.8% to 9%	39,455	32,030
Series 1992..... Geneva School District	11-1-92	6-1-10	5.6% to 9%	24,575	18,275 ~
Series 1992..... Rockford School District	12-15-92	2-1-08	3% to 6%	-- --	60,494
Series 1999..... Round Lake CUSD #116	8-1-99	1-1-16	4.8% to 5.75%	20,539	20,539
Series 2000..... Village of Phoenix Project	6-1-00	3-1-20	7% to 7.750%	1,415	-- -- ~
				\$ 150,414	\$ 155,838
<b>TOTAL INFRASTRUCTURE BONDS</b>				\$ 1,185,861	\$ 1,167,364

~ Confirmation not received from trustee.

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

(b) Interest rate is a weekly variable rate subject to prevailing market conditions.

[c] Bond is issued as qualified zone academy bonds which have Federal Tax Credit entitlements under Internal Revenue Code of 1986, Section 1397E

Financially Distressed City Bonds:

Series 1994..... City of East St. Louis	10-15-94	11-15-13	4.8% to 7.5%	\$ 21,435	\$ 18,150
				\$ 21,435	\$ 18,150

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>					
501 (C) 3 Not For Profit Bonds:					
Series 1990 A-C..... Regency Park	4-15-90	4-15-22	10.75% to 13.5%	\$ 42,100	\$ 40,100 ~
Series 1990A..... Community Rehabilitation Providers	7-15-90	9-1-10	8.25% to 8.5%	10,700	5,090
Series 1990..... The Big Ten Conference, Inc.	8-9-90	8-1-10	Variable (a)	3,600	1,800
Series 1991..... Community Rehabilitation Providers	7-15-91	7-1-11	8.75%	8,925	6,345
Series 1991..... Slovak American Charitable Association	7-15-91	7-15-21	Variable (b)	1,600	1,465
Series 1991..... Children Home Association of Illinois	11-1-91	11-1-07	5.5% to 7.75%	2,965	1,120
Series 1991..... Advanced Medical Transport of Central IL	12-31-91	1-1-97	Variable [c]	1,999	40
Series 1992..... Lawless Gardens	1-10-92	12-31-31	7.65%	13,425	13,425
Series 1992..... Children's Home and Aid Society of Illinois	3-15-92	3-15-07	4.25% to 7.125%	4,200	2,450
Series 1992..... Uhlich Children's Home	4-30-92	4-1-07	Variable (d)	4,200	2,200
Series 1992..... McGaw YMCA - Evanston	6-1-92	6-1-12	Variable (b)	3,500	2,650
Series 1992..... Community Rehabilitation Providers	7-1-92	8-1-12	8.25%	6,705	5,470
Series 1992..... St. Anne Place	7-16-92	6-1-22	Variable (e)	11,300	9,200
Series 1992A..... Illinois Facilities Fund Child Care	9-15-92	9-1-04	7.4%	12,730	7,485
Series 1992..... Foundation for Safety and Health	10-28-92	10-1-17	Variable (f)	12,500	8,750
Series 1992..... Saint Xavier University	11-30-92	10-1-12	Variable (e)	6,200	4,400
Series 1993A..... Catholic Charities Housing Development Corporation	2-16-93	1-1-28	Variable (g)	16,060	16,060

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>					
501 (C) 3 Not For Profit Bonds: (Cont.)					
Series 1993B..... Catholic Charities Housing Development Corporation	3-24-93	1-1-28	Variable	\$ 13,310	\$ 13,310
Series 1993..... Near North Montessori School	5-15-93	4-1-13	5.4% 7.5%	1,365	1,065
Series 1993B..... Loyola Academy	8-1-93	10-1-08	4.5% to 5.9%	4,550	3,675
Series 1993A..... Loyola Academy	8-18-93	10-1-27	Variable (d)	8,600	8,500
Series 1993..... American Osteopathic Association	9-15-93	9-15-18	Variable (l)	6,000	4,200
Series 1993..... Harrisburg Medical Center	10-1-93	3-1-08	4.5% to 7.2%	4,215	1,450
Series 1993C..... Catholic Charities Housing Development	11-15-93	1-1-20	5.25% to 6.1%	16,980	15,830
Series 1994-B..... Community Rehabilitation Providers	2-1-94	3-1-00	8.5%	264	-- --
Series 1994..... Lyric Opera of Chicago	3-2-94	12-1-28	Variable (k)	62,200	62,200
Series 1994..... Little City Foundation	3-9-94	2-1-19	Variable (l)	7,500	6,625
Series 1994..... Palos Community Hospital	5-4-94	11-15-24	Variable (g)	76,500	76,500
Series 1994..... Aurora Central Catholic High School	5-26-94	4-1-24	Variable (h)	13,740	13,740
Series 1994..... St. Ignatius College Prep	6-1-94	6-1-24	Variable (h)	12,000	12,000
Series 1994..... Chicago Symphony Orchestra	6-23-94	12-1-28	Variable (m)	50,000	50,000
Series 1994..... Museum of Contemporary Art	6-30-94	2-1-29	Variable (m)	50,000	50,000
Series 1994-C..... Community Rehabilitation Providers	8-1-94	6-1-19	7.75% to 8.375%	1,855	780
Series 1994..... The WBEZ Alliance, Inc.	10-5-94	3-1-29	Variable (m)	7,600	7,600

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1994..... Chicago Educational Television Assoc.	11-9-94	11-1-14	Variable	(m)	\$ 9,600	\$ 7,600
Series 1994..... Lake Forest Academy	12-22-94	12-1-24	Variable	(d)	10,255	10,255
Series 1995..... Advanced Medical Transport of Central IL	1-26-95	2-1-15	Variable	(n)	1,200	1,029
Series 1995..... Community Living/Frances House	2-15-95	3-1-10	5.375% to 7.125%		27,935	21,895
Series 1995..... St. Paul's House	3-9-95	2-1-25	Variable	(d)	6,500	6,150
Series 1995..... Catholic Health Corporation	3-15-95	11-15-17	4.7% to 6%		15,780	14,100
Series 1995..... Roosevelt University	4-27-95	4-1-25	Variable	(o)	16,500	16,500
Series 1995..... Council for Jewish Elderly	5-18-95	3-1-15	Variable	(o)	8,000	8,000
Series 1995..... Care Institute	6-1-95	6-1-25	7.8% to 8.25%		33,540	33,540
Series 1995..... St. Augustine College	6-1-95	11-1-27	8.5%		7,500	6,835
Series 1995..... The Latin School of Chicago	6-6-95	6-1-30	Variable	(o)	14,000	-- --
Series 1995..... Chicago Area Council, Boy Scouts	6-28-95	7-1-25	Variable	(p)	2,060	1,722
Series 1995..... Uhlich Children's Home	7-20-95	6-1-15	Variable	(e)	2,500	2,025
Series 1995..... James Jordan Boys & Girls Club & Family Life Center	8-17-95	8-1-30	Variable	(d)	4,700	4,700
Series 1995..... St. Clement Health Services	9-29-95	10-1-15	6.35%		4,150	3,699
Series 1995..... St. Vincent Memorial Hospital	9-29-95	10-1-15	6.53%		3,230	2,880
Series 1995..... Catholic Health Partners Services	11-15-95	2-15-18	4% to 5.3%		77,130	68,455



STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>					
501 (C) 3 Not For Profit Bonds: (Cont.)					
Series 1995..... Catholic Charities Housing Development Corporation	12-1-95	1-1-25	5.8% to 6.35%	\$ 5,000	\$ 4,760
Series 1995A..... Community Rehabilitation Providers	12-15-95	7-1-20	7.875%	7,615	7,170
Series 1996..... Catholic Health Partners Services	2-1-96	2-1-08	5.26% to 6.7%	14,881	10,701
Series 1996..... Clinic in Altgeld	2-1-96	11-15-16	8.0%	4,610	4,285
Series 1996B..... YMCA of Metropolitan Chicago	2-1-96	2-1-16	4% to 5.6%	9,035	7,665
Series 1996A..... YMCA of Metropolitan Chicago	2-29-96	6-1-26	Variable (o)	13,600	13,600
Series 1996..... Chicago Symphony Orchestra	6-12-96	6-1-31	Variable (d)	77,900	77,900
Series 1996..... Casa Central	8-1-96	8-1-26	Variable (d)	4,000	3,800
Series 1996..... Catherine Cook School	8-21-96	7-1-36	Variable (o)	2,875	2,875
Series 1996..... American College of Surgeons	8-22-96	8-1-26	Variable (d)	55,000	55,000
Series 1996..... Oak Park Residence	9-26-96	9-1-26	Variable (q)	6,760	6,305
Series 1996A..... Presbyterian Home	10-3-96	9-1-31	Variable (h)	71,000	71,000
Series 1996B..... Presbyterian Home	10-3-96	9-1-31	5% to 6.4%	30,570	30,570
Series 1997..... Chicago Academy of Sciences	1-23-97	1-1-31	Variable (h)	9,335	8,735
Series 1997..... Primary Health Care	1-24-97	12-1-16	7.5% to 7.75%	8,785	8,360
Series 1997..... Rest Haven	2-26-97	1-1-27	Variable (h)	29,265	28,495
Series 1997..... Sinai Community Institute	3-26-97	5-1-17	Variable [r]	5,000	5,000

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1997..... Occupational Dev. Ctr.	5-5-97	5-1-17	Variable	(h)	\$ 1,262	\$ 1,177
Series 1997..... Decatur Mental Health	5-15-97	5-1-18	Variable	(j)	3,500	3,165
Series 1997..... LaSalle Foundation	5-21-97	4-1-27	Variable	(j)	7,800	7,800
Series 1997-A..... Adventist Health System/Sunbelt	5-22-97	11-15-27	Variable	(s)	128,365	-- --
Series 1997-B..... Adventist Health System/Sunbelt	5-22-97	1-1-19	Variable	(t)	31,415	31,415
Series 1997A-B..... Community Rehabilitation Providers	6-1-97	7-1-19	4.5% to 7.5%		69,417	64,666
Series 1997..... Radiological Society	6-5-97	6-1-17	Variable	(h)	18,000	18,000
Series 1997..... Ada S. McKinley	6-19-97	4-1-17	Variable	(k)	2,700	2,400
Series 1997..... Countryside Montessori	6-26-97	6-1-17	Variable	(q)	1,300	1,170
Series 1997..... Substance Abuse Services, Inc. (SASI)	7-1-97	7-1-17			2,725	2,600
Series 1997..... Fenwick High School	10-9-97	3-1-32	Variable	(k)	13,200	13,200
Series 1997 B..... Sisters of St. Francis Health Services	11-1-97	11-1-27	3.9% to 5.75%		30,535	29,460
Series 1997 C..... Community Rehabilitation Providers	12-1-97	7-1-19	5% to 5.65%		4,515	4,415
Series 1997..... Victor C. Neumann Association, Inc.	12-1-97	7-1-18	7.25%		5,990	5,860
Series 1998C..... St. Augustine College	2-17-98	11-1-27	8.5%		2,100	2,100
Series 1998..... Community Rehabilitation Providers	3-15-98	7-1-19	5% to 6.8%		22,340	21,750
Series 1998..... St. Clair Associated Vocational Enterprises, Inc. (S.A.V.E, Inc.)	4-1-98	4-1-18	4.1% to 5.6%		1,125	1,055

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1998A..... Provena Health	4-15-98	5-15-23	4.5% to 5.75%		\$ 175,410	\$ 171,660
Series 1998..... Glenwood School for Boys	4-29-98	2-1-33	Variable	(o)	16,000	16,000
Series 1998B..... Provena Health	5-21-98	5-1-28	Variable	(u)	75,000	75,000
Series 1998C..... Provena Health	5-21-98	5-1-28	Variable	(u)	75,000	75,000
Series 1998D..... Provena Health	5-21-98	5-1-28	Variable	(v)	130,000	130,000
Series 1998..... Steppenwolf Theatre Company	7-1-98	10-1-28	5.5%		6,100	6,100
Series 1998 A-B..... United Methodist Homes and Services	7-20-98	7-1-23	Variable	(x)	5,000	4,600
Series 1998..... The Chicago Academy of Sciences	7-30-98	1-1-33	Variable	(h)	5,700	5,700
Series 1998..... The Latin School of Chicago	8-1-98	8-1-28	4.1% to 5.65%		20,000	19,725
Series 1998..... Riverside Health Fitness Center	8-25-98	8-1-28	Variable	(w)	10,000	10,000
Series 1998..... Park Ridge Youth Campus	9-1-98	9-1-18	Variable	(j)	2,000	1,900
Series 1998..... Chiaravalle Montessori School	9-17-98	8-1-22	Variable	(k)	2,500	2,500
Series 1998..... Burpee Museum of Natural History	10-8-98	10-1-18	Variable	(o)	4,000	3,800
Series 1998..... Creative Children's Academy	10-15-98	10-1-28	Variable	(o)	3,100	3,100
Series 1998..... Wheaton Academy	10-15-98	10-1-28	Variable	(e)	9,000	9,000
Series 1998..... Black Hawk East College Foundation	11-1-98	11-1-23	3.8% to 5.35%		1,700	1,700
Series 1998..... American College of Occupational and Environmental Medicine	11-12-98	10-1-18	Variable	(e)	2,475	2,360

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1998 A-C..... Spring Grove Apartments	12-1-98	1-1-29	7% to 8.5%		\$ 5,320	\$ 5,265
Series 1998..... Palos Community Hospital	12-4-98	9-1-15	Variable	(o)	20,000	20,000
Series 1998..... Illinois Association of School Business Officials	12-15-98	12-1-18	3.6% to 5.7%		1,560	1,510
Series 1998..... St. Patrick High School	12-16-98	7-15-28	4% to 5.125%		6,310	6,310
Series 1998..... American Youth Hostels - Chicago, Inc.	12-30-98	9-1-28	Variable	(k)	8,500	8,500
Series 1999..... Goodman Theatre	1-27-99	12-1-33	Variable	(o)	24,100	24,100
Series 1999..... Adventist Health System/Sunbelt	2-1-99	11-15-29	5.5% to 5.65%		187,805	187,805
Series 1999..... Institute of Gas Technology	3-24-99	9-1-24	Variable	(x)	6,400	6,100
Series 1999..... Metropolitan Family Services	3-25-99	1-1-29	Variable	(y)	12,700	12,700
Series 1999A..... Community Rehabilitation Providers	4-1-99	7-1-19	5% to 5.6%		8,520	8,520
Series 1999..... Francis W. Parker School	4-7-99	4-1-29	Variable	(y)	23,700	23,700
Series 1999A-C..... South Shore View Apartments	5-1-99	7-1-29	7% to 8.5%		4,850	4,830
Series 1999..... Chicago Commons	5-12-99	1-1-29	Variable	(h)	5,500	5,500
Series 1999A..... McCormick Theological Seminary	6-3-99	6-1-19	Variable	(z)	7,565	7,565
Series 1999..... Presbyterian Home	6-1-99	9-1-31	5.625%		25,330	25,330
Series 1999A..... Hoosier Care Project	6-1-99	6-1-34	7.125%		5,710	5,675
Series 1999B..... Hoosier Care Project	6-1-99	6-1-19	10.5%		260	255

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1999B..... Oasis/Kanetic, Inc. Project	7-1-99	10-1-99	Variable	(cc)	\$ 25	\$ -- --
Series 1999A..... YMCA of Metropolitan Chicago	7-22-99	6-1-29	Variable	(aa)	21,500	21,500
Series 1999..... The Center for Enriched Living	7-22-99	1-1-29	Variable	(j)	3,400	3,400
Series 1999..... Judah Christian School Project	7-30-99	7-1-20	Variable	(l)	1,800	1,800
Series 1999..... Bradley University Project	8-1-99	8-1-29	4.0% to 5.500%	[r]	36,585	36,585
Series 1999..... Chicago Horticultural Society Project	8-18-99	1-1-29	Variable	(dd)	20,000	20,000
Series 1999..... North Shore Senior Center	8-18-99	8-1-29	Variable	(e)	7,000	7,000
Series 1999..... Chicago Shakespeare Theater	9-14-99	1-1-19	Variable	(b)	4,100	4,100
Series 1999..... Jewish Federation of Metropolitan Chgo.	9-23-99	9-1-24	Variable	(aa)	23,910	23,910
Series 1999..... North Park University	10-19-99	10-1-29	Variable	(y)	23,000	23,000
Series 1999..... The Chicago Symphony Orchestra	10-20-99	12-1-33	Variable	(aa)	15,000	15,000
Series 1999A..... AMR Pooled Financing Program.....	10-29-99	10-1-29	Variable	(b)	125,000	107,815
Series 1999..... Carriage Oaks of St. Charles Project	12-1-99	12-31-26	Variable	(cc)	1,650	1,650
Series 1999C..... Sisters of St. Francis Health Services	12-1-99	9-1-00	Variable	(r)	31,000	31,000
Series 1999..... Leyden Family Serv. & Mental Health Ctr.	1-5-00	9-1-24	Variable	(b)	3,700	3,700
Series 2000..... Glenwood School	4-1-00	4-1-30	Variable	(r)	2,500	2,500
Series 2000 A & B..... Trinity International University	4-6-00	10-1-30	Variable	(b)	11,900	11,900

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1999 B-1..... AMR Pooled Financing Program	5-1-00	10-1-29	Variable	(b)	\$ 8,885	\$ 8,885
Series 2000A..... Greek American Nursing Home	5-1-00	4-20-40	7.6%		11,205	11,205
Series 2000..... Christian Brothers	5-4-00	5-1-20	Variable	(q)	2,000	2,000
Series 2000B..... Greek American Nursing Home	5-4-00	4-20-03	7.750%		70	70
Series 2000B..... Sisters St. Francis Health Services, Inc.	5-5-00	11-1-30	Variable	(z)	40,000	40,000
Series 2000A..... Adventist Health System/Sunbelt 2000A	5-11-00	11-15-20	4.50% to 6.0%		66,420	66,420
Series 2000B..... # Adventist Health System/Sunbelt 2000B	5-11-00	11-15-27	Variable	(bb)	60,000	60,000
Series 1999 C-1..... AMR Pooled Financing Program	6-1-00	10-1-29	Variable	(b)	8,300	8,300
Series 2000..... Lifesource Project-Series 2000	6-8-00	6-1-20	Variable	(aa)	6,500	6,500
Series 2000..... Clearbrook Project	6-15-00	6-1-20	Variable	(b)	3,700	3,700
Series 2000..... Slovak American Charitable Assn.	6-29-00	6-1-34	Variable	(r)	8,200	8,200
Series 2000A..... Community Rehabilitation Providers Facilities Acquisition	6-1-00	7-1-25	6.750% to 7.375%		4,925	4,925
					\$ 2,894,878	\$ 2,648,239
Advance Refunded Bonds:						
Series 1990..... Community Rehabilitation Providers	1-15-90	3-1-10	8.75%		\$ 6,510	\$ 2,055
Series 1990..... Columbus-Cuneo	4-1-90	2-1-15	7% to 8.5%		52,555	48,090
Series 1990A..... Community Rehabilitation Providers	7-15-90	9-1-10	8.25% to 8.5%		11,625	10,510
Series 1990B..... Regency Park at Lincolnwood	4-15-90	4-15-22	10.75% to 13.5%		20,000	2,000

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>					
Advance Refunded Bonds: (Cont.)					
Series 1991..... Community Rehabilitation Providers	7-15-91	7-1-11	8.75%	\$ 3,585	\$ 3,460
Series 1991A..... Regency Park at Lincolnwood	10-15-91	7-15-28	10.0%	5,774	5,774 ~
Series 1991B..... Regency Park at Lincolnwood	10-15-91	7-15-31	5.0%	5,330	5,330 ~
Series 1992..... Community Rehabilitation Providers	7-1-92	8-1-12	8.25%	2,595	2,440
Series 1994A..... Community Rehabilitation Providers	2-1-94	3-1-14	7.25% to 7.5%	8,350	7,390
Series 1994C..... Community Rehabilitation Providers	8-1-94	6-1-19	7.75% to 8.375%	11,960	11,180
Series 1994..... Mercy Housing Corporation	11-1-94	8-1-24	7.0%	10,620	9,995
Series 1995A..... Community Rehabilitation Providers	12-15-95	7-1-20	7.875%	10,840	10,665
Series 1996B..... Presbyterian Home	10-3-96	9-1-31	5% to 6.4%	23,100	23,100
Series 1997..... Illinois Association of School Businesss Officials	11-1-97	12-1-12	5% to 9%	1,000	920
				\$ 173,844	\$ 142,909
<b>TOTAL 501 (C) (3) NOT FOR PROFIT BONDS</b>				\$ 3,068,722	\$ 2,791,148

\* Correction of prior year payments.

~ Confirmation not received from trustee.

- (a) Interest rate is a fixed rate thru a specified date; thereafter, it is the rate determined by the placement agent which would enable the bonds to be placed at par, however, not to exceed 20% per annum.
- (b) Interest is determined weekly by the remarketing agent.
- (c) Interest rate is 86% of the prime rate per annum; however, not to exceed 7.31% per annum.
- (d) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par, however, not exceed 15%.
- (e) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 12% per annum.
- (f) Interest rate is 2.4% per annum until November 3, 1992; thereafter, it is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 15% per annum.
- (g) Interest rate is 5% per annum until August 24, 1997; thereafter, it is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof.
- (h) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY			

**CONDUIT DEBT: (Cont.)**

**ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)**

501 (C) 3 Not For Profit Bonds: (Cont.)

- (i) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 12.5 %.
- (j) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 10% per annum.
- (k) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 10%.
- (l) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 11% per annum.
- (m) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date.
- (n) Interest rate is 6.77% per annum until February 2, 2000; thereafter, it is 82% of the base rate charged by First of America Bank.
- (o) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par plus accrued interest, however, not to exceed 15%.
- (p) Interest rate is 77.2% of the base rate as long as the tax rate equals 35%; otherwise, the rate is the percentage of the base rate arrived at by multiplying the difference between 100% and the applicable tax rate by 118.7692.
- (q) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, plus accrued interest, not to exceed 12% per annum.
- (r) Interest is variable in the weekly mode, weekly rate, adjustable rate mode, or multi-annual mode. The rate is determined by the remarketing agent which would enable the bonds to be sold at par plus annual interest.
- (s) The rate on these variable rate demand revenue bonds will be adjusted by the remarketing agent to equal par plus accrued interest or in the case of a bank bond at the liquidity facility rate up to a maximum of 18%. All or a portion of the Series 1997A bonds may be converted to bear interest at fixed interest rates.
- (t) Interest rate on these variable rate revenue bonds is based on the MILES rate which equals the floating rate - CPI plus the constant rate for each maturity.
- (u) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the principal amount thereof, plus accrued interest, not to exceed 22%.
- (v) Interest rate is the PARS rate as determined by the auction agent not to exceed 22%.
- (w) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold in a secondary market at 100% of the principal thereof, plus accrued interest.
- (x) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 18% per annum.
- (y) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, plus accrued interest, not to exceed 10% per annum.
- (z) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount thereof, however, not to exceed 15% per annum.
- (aa) Interest is determined daily, weekly, or adjustable by the remarketing agent.
- (bb) Interest is based on the PARS rate computed on a 360 Day basis.
- (cc) Interest rate starts at 6% until December 31, 2005; thereafter, the rate is determined by the Treasury Constant Maturity Index.
- (dd) Interest is determined weekly or monthly by the remarketing agent.

Leases:

Series 1990..... YMCA of Metro Chicago	8-8-90	9-1-00	Variable	\$	603	\$	127
Series 1991..... Williamson City Fire Protection District	1-15-91	12-15-00	7.1% to 9.75%		550		305 ~
Series 1991..... Bloomington/Normal Airport Authority	6-1-91	6-1-01	5% to 6.9%		810		155 ~



STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>					
Leases: (Cont.)					
Series 1991..... Village of Lake in the Hills	12-1-91	12-1-01	4.6% to 7.1%	\$ 2,080	\$ 525 ~
Series 1992..... Springfield Metropolitan Exposition & Auditorium Authority	3-1-92	6-1-02	4.25% to 7%	1,120	535 ~
Series 1992..... City of Markham	12-1-92	12-1-02	6.75%	500	185 ~
Series 1993..... Village of Swansea	5-1-93	5-1-03	5.48% to 5.65%	430	155
Series 1993..... Bloomington/Normal Airport Authority	8-24-93	9-1-02	5.25%	223	75 ~
Series 1993..... City of Plano	10-19-93	10-1-03	5.0%	300	120
Series 1993-G..... North Suburban YMCA	12-29-93	2-1-01	4.95%	275	45 ~
Series 1994..... Village of Leland	2-1-94	2-1-04	5.4%	150	70
Series 1994..... De La Salle Institute	9-6-94	8-1-99	7.5%	115	92 ~
Series 1994..... City of Belleville	11-1-94	12-1-04	6.375%	600	346
Series 1994..... City of Benton	11-1-94	8-1-04	Variable (b)	294	165
Series 1995..... Village of Tower Lakes	3-1-95	3-1-05	6.5%	285	186
Series 1996..... Community Memorial Hospital	2-1-96	3-1-01	5.75%	266	46
Series 1996..... Kewanee Hospital Association	2-1-96	3-1-06	6.96%	250	165
Series 1998..... The Joliet Montessori School	8-28-98	9-1-18	6.07%	600	589
Series 1999..... Danville Foundation for Industrial Growth	5-7-99	5-7-19	Variable	270	262 ~
Series 1999..... Roosevelt Univeristy	7-1-99	7-1-04	5.95%	900	754

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING June 30, 2000
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)</b>					
Leases: (Cont.)					
Series 1999..... National Opinion Research Center	12-1-99	12-16-02	5.45%	\$ 325	\$ 274
Series 2000..... Peoria Art Guild	3-1-00	4-1-10	Variable (d)	1,000	1,000
				<u>\$ 11,946</u>	<u>\$ 6,176</u>
Certificates of Participation:					
Series 1997A..... Rockford School District	6-10-97	1-1-17	4.25% to 5.8%	\$ 48,000	\$ 42,525
				<u>\$ 48,000</u>	<u>\$ 42,525</u>
<b>TOTAL ILLINOIS DEVELOPMENT FINANCE AUTHORITY</b>				<u>\$ 7,790,741</u>	<u>\$ 7,094,950</u>

\* Correction of prior year payments.

~ Confirmation not received from trustee.

(a) Interest rate is variable based on prevailing market conditions.

(b) Interest is a component of level rental payments.

(c) Interest rate is 5.75% until May 7, 2004. Thereafter, the interest rate will be equal to 70% of the prime rate as of the first day of each successive rate period.

(d) Interest rate is 7.50% per annum, payable April 1 and October 1.

REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS FARM DEVELOPMENT AUTHORITY</b>					
Fiscal Year 1983 Bond Issues:					
Farmland, land and depreciable property				\$ 7,593	\$ 135
	Various (a)		Variable (a)	<u>\$ 7,593</u>	<u>\$ 135</u>
Fiscal Year 1984 Bond Issues:					
Farmland, land and depreciable property				\$ 20,160	\$ 1,211
New and used improvements				2,378	-- --
Agribusiness loan				1,110	-- --
	Various (b)		Variable (b)	<u>\$ 23,648</u>	<u>\$ 1,211</u>
Fiscal Year 1985 Bond Issues:					
Farmland, land and depreciable property				\$ 20,148	\$ 2,325
Agribusiness loan				2,629	108
	Various (c)		Variable (c)	<u>\$ 22,777</u>	<u>\$ 2,433</u>
Fiscal Year 1986 Bond Issues:					
Farmland, land and depreciable property				\$ 10,407	\$ 1,731
New and used equipment				1,396	7
New and used improvements				288	79
Agribusiness loan				5,762	74
	Various (d)		Variable (d)	<u>\$ 17,853</u>	<u>\$ 1,891</u>
Fiscal Year 1987 Bond Issues:					
Farmland, land and depreciable property				\$ 3,280	\$ 475
New and used improvements				225	11
	Various (e)		Variable (e)	<u>\$ 3,505</u>	<u>\$ 486</u>
Fiscal Year 1988 Bond Issues:					
Farmland, land and depreciable property				\$ 6,253	\$ 2,028
	Various (f)		Variable (f)	<u>\$ 6,253</u>	<u>\$ 2,028</u>
Fiscal Year 1989 Bond Issues:					
Farmland, land and depreciable property				\$ 4,028	\$ 1,285
	Various (g)		Variable (g)	<u>\$ 4,028</u>	<u>\$ 1,285</u>

REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS FARM DEVELOPMENT AUTHORITY (Cont.)</b>					
Fiscal Year 1990 Bond Issues:					
Farmland, land and depreciable property				\$ 7,940	\$ 2,225
	Various (h)		Variable (h)	<u>\$ 7,940</u>	<u>\$ 2,225</u>
Fiscal Year 1991 Bond Issues:					
Farmland, land and depreciable property				\$ 8,776	\$ 4,003
	Various (i)		Variable (i)	<u>\$ 8,776</u>	<u>\$ 4,003</u>
Fiscal Year 1992 Bond Issues:					
Farmland, land and depreciable property				\$ 9,228	\$ 4,806
New improvements				380	30
	Various (j)		Variable (j)	<u>\$ 9,608</u>	<u>\$ 4,836</u>
Fiscal Year 1994 Bond Issues:					
Farmland, land and depreciable property				\$ 11,661	\$ 7,328
New improvements				175	99
	Various (k)		Variable (k)	<u>\$ 11,836</u>	<u>\$ 7,427</u>
Fiscal Year 1995 Bond Issues:					
Farmland, land and depreciable property				\$ 7,166	\$ 4,768
New equipment				456	118
New improvements				581	283
	Various (l)		Variable (l)	<u>\$ 8,203</u>	<u>\$ 5,169</u>
Fiscal Year 1996 Bond Issues:					
Farmland, land and depreciable property				\$ 11,585	\$ 9,900
New equipment				315	95
	Various (m)		Variable (m)	<u>\$ 11,900</u>	<u>\$ 9,995</u>
Fiscal Year 1997 Bond Issues:					
Farmland, land and depreciable property				\$ 13,595	\$ 11,776
New improvements				667	478
	Various (n)		Variable (n)	<u>\$ 14,262</u>	<u>\$ 12,254</u>

REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS FARM DEVELOPMENT AUTHORITY (Cont.)</b>					
Fiscal Year 1998 Bond Issues:					
Farmland, land and depreciable property				\$ 15,598	\$ 14,239
New improvements				1,482	1,167
New equipment				113	81
	Various (o)		Variable (o)	\$ 17,193	\$ 15,487
Fiscal Year 1999 Bond Issues:					
Farmland, land and depreciable property				\$ 7,878	\$ 7,477
New improvements				347	321
New equipment				87	67
	Various (p)		Variable (p)	\$ 8,312	\$ 7,865
Fiscal Year 2000 Bond Issues:					
Farmland, land and depreciable property				\$ 9,946	\$ 9,801
New equipment				58	58
	Various (q)		Various (q)	\$ 10,004	\$ 9,859
<b>TOTAL ILLINOIS FARM DEVELOPMENT AUTHORITY</b>				<b>\$ 193,691</b>	<b>\$ 88,589</b>

- (a) The Authority issued 322 farm loan agreements in fiscal year 1983 totaling \$13,580,269. The average interest rates on the bonds range from 8.95% to 9.33%. The period of the loans vary between 2 and 30 years with a final maturity of 2013.
- (b) The Authority issued 622 farm loan agreements in fiscal year 1984 totaling \$33,135,257. The average interest rates on the bonds range from 8.98% to 9.64%. The period of the loans vary between 2 and 30 years with a final maturity of 2014.
- (c) The Authority issued 460 farm loan agreements in fiscal year 1985 totaling \$29,187,460. The average interest rates on the bonds range from 8.88% to 9.75%. The period of the loans vary between 5 and 40 years with a final maturity of 2025.
- (d) The Authority issued 220 farm loan agreements in fiscal year 1986 totaling \$18,239,941. The average interest rates on the bonds range from 5% to 11.5%. The period of the loans vary between 3 and 30 years with a final maturity of 2016.
- (e) The Authority issued 54 farm loan agreements in fiscal year 1987 totaling \$4,512,117. The average interest rates on the bonds range from 7% to 10.16%. The period of the loans vary between 2 and 30 years with a final maturity of 2017.
- (f) The Authority issued 68 farm loan agreements in fiscal year 1988 totaling \$6,253,334. The average interest rates on the bonds range from 6.75% to 10.75%. The period of the loans vary between 5 and 50 years with a final maturity of 2038.
- (g) The Authority issued 51 farm loan agreements in fiscal year 1989 totaling \$4,028,217. The average interest rates on the bonds range from 7.25% to 10.76%. The period of the loans vary between 10 and 25 years with a final maturity of 2014.
- (h) The Authority issued 76 farm loan agreements in fiscal year 1990 totaling \$7,989,780. The average interest rates on the bonds range from 7.75% to 11%. The period of the loans vary between 5 and 40 years with a final maturity of 2030.
- (i) The Authority issued 90 farm loan agreements in fiscal year 1991 totaling \$9,018,835. The average interest rates on the bonds range from 7% to 10.5%. The period of the loans vary between 5 and 30 years with a final maturity of 2020.
- (j) The Authority issued 96 farm loan agreements in fiscal year 1992 totaling \$9,617,570. The average interest rates on the bonds range from 5% to 9.5%. The period of the loans vary between 4 and 30 years with a final maturity of 2022.
- (k) The Authority issued 101 farm loan agreements in fiscal year 1994 totaling \$11,835,969. The average interest rates on the bonds range from 4.5% to 8.5%. The period of the loans vary between 5 and 30 years with a final maturity of 2024.
- (l) The Authority issued 81 farm loan agreements in fiscal year 1995 totaling \$8,236,393. The average interest rates on the bonds range from 4.8% to 8.75%. The period of the loans vary between 4 and 30 years with a final maturity of 2025.
- (m) The Authority issued 99 farm loan agreements in fiscal year 1996 totaling \$11,899,866. The average interest rates on the bonds range from 5.5% to 8.5%. The period of the loans vary between 4 and 30 years with a final maturity of 2026.

REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY			

**CONDUIT DEBT: (Cont.)**

**ILLINOIS FARM DEVELOPMENT AUTHORITY (Cont.)**

- (n) The Authority issued 108 farm loan agreements in fiscal year 1997 totaling \$14,262,250. The average interest rates on the bonds range from 4.9% to 8.75%. The period of the loans vary between 5 and 30 years with a final maturity of 2027.
- (o) The Authority issued 137 farm loan agreements in fiscal year 1998 totaling \$17,192,419. The average interest rates on the bonds range from 5.00% to 8.00%. The period of the loans vary between 5 and 30 years with a final maturity of 2028.
- (p) The Authority issued 64 farm loan agreements in fiscal year 1999 totaling \$8,311,710. The average interest rates on the bonds range from 5.60% to 8.00%. The period of the loans vary between 4 and 30 years with a final maturity of 2029.
- (q) The Authority issued 87 farm loan agreements in fiscal year 2000 totaling \$10,003,874. The interest rates on the bonds range from 5.15% to 7.75%. The term of the loans varies from 4 to 40 years with a final maturity of 2040.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS HEALTH FACILITIES AUTHORITY</b>						
Revenue Bonds:						
Series 1976..... St. Margaret's Hospital	5-1-76	5-1-06	4.75% to 7.5%		\$ 9,000	\$ 3,695
Series 1985B..... Combined Central Health Care Corp. and Northwest Community Hospital	10-1-85	10-1-15	Variable	(a)	29,560	24,850
Series 1985C..... Combined Central Health Care Corp. and Northwest Community Hospital	10-1-85	10-1-15	Variable	(a)	10,560	8,875
Series 1985D..... Alexian Brothers Medical Center, Inc.	11-1-85	1-1-16	Variable	(b)	24,770	21,830
Series 1985..... Mercy Hospital and Medical Center	11-15-85	1-1-05	10.25%	(c)	1,099	3,095
Series 1985B..... The Children's Memorial Hospital	12-1-85	11-1-15	Variable	(d)	29,700	-- --
Series 1985B..... Evanston Hospital Corp.	12-1-85	8-1-15	Variable	(e)	50,000	50,000
Series 1985A..... Revolving Fund Pooled Financing Program - Loans to the University of Chicago	12-1-85	8-1-15	Variable	(g)	75,000	62,300
Series 1985B..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(g)	75,000	75,000
Series 1985C..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(h)	92,500	73,250
Series 1985D..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(i)	57,500	55,800
Series 1985F..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(j)	25,000	25,000
Series 1987..... Morris Hospital	4-1-87	12-1-12	5.0% to 7.6%		7,110	-- --
Series 1987A-E..... Evanston Hospital Corporation	7-31-87	8-15-20	Variable	(k)	50,000	50,000
Series 1988 A-C..... Community Provider Pooled Loan Program	8-15-88	8-15-03	5.8% to 10.3%		56,905	15,554
Series 1988..... Evanston Hospital	12-20-88	8-15-10	Variable	(l)	50,000	50,000

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)</b>						
Revenue Bonds: (Cont.)						
Series 1989A..... Bensenville Home Society	3-8-89	2-15-19	Variable	(m) \$	4,775	\$ 3,875
Series 1989B..... Blessing Hospital	7-15-89	10-1-09	6.35% to 7.7%		6,250	955
Series 1989A..... Rush-Presbyterian-St. Luke's Medical Center	8-10-89	10-1-10	Variable	(n)	21,500	21,500
Series 1989A..... Illinois Masonic Medical Center	10-1-89	10-1-07	6.25% to 7.6%		17,160	-- --
Series 1989A..... Children's Memorial Hospital	11-1-89	11-1-13	6.1% to 7.125%		20,040	-- --
Series 1989A..... Northwestern Memorial Hospital	11-1-89	8-15-09	6.2% to 7%		22,275	10,680
Series 1989B..... Northwestern Memorial Hospital	11-1-89	8-15-07	6.2% to 7.2%		30,400	14,840
Series 1989..... Edward Hospital Association	12-1-89	2-15-00	6.5% to 7.9%		3,085	-- --
Series 1989A..... The Carle Foundation	12-15-89	1-1-15	6% to 6.75%		76,235	-- --
Series 1990A..... BroMenn Healthcare	1-1-90	8-15-12	6% to 7%		17,765	13,530
Series 1990B..... BroMenn Healthcare	1-1-90	8-15-12	6% to 7%		15,380	11,705
Series 1990A..... Children's Memorial Hospital	1-29-90	2-1-19	Variable	(o)	25,900	-- --
Series 1990A..... Evanston Hospital	3-29-90	3-15-25	Variable	(p)	50,000	50,000
Series 1990A..... Felician Health Care, Inc.	7-15-90	1-1-03	6.1% to 7%		12,915	4,220
Series 1990A-B..... Community Provider Pooled Loan Program	10-15-90	8-15-10	6% to 10.75%		20,025	12,970
Series 1990..... Gottlieb Health Resources, Inc. Obligated Group	12-20-90	11-15-25	Variable	(q)	32,000	31,000



STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)</b>					
Revenue Bonds: (Cont.)					
Series 1991A..... Highland Park Hospital	1-31-91	10-1-15	4.0% to 6.0%	\$ 34,600	\$ 31,790
Series 1991B..... Highland Park Hospital	1-31-91	10-1-12	4.3% to 5.9%	27,100	24,195
Series 1991A..... Community Provider Pooled Loan Program	7-1-91	8-15-10	5.0% to 7.35%	10,371	7,141
Series 1991B..... Community Provider Pooled Loan Program	7-1-91	8-15-10	10.3%	570	447
Series 1991..... Proctor Community Hospital	7-1-91	1-1-23	6.25% to 7.5%	23,890	21,805
Series 1991..... Washington and Jane Smith Home	7-18-91	7-1-26	Variable (r)	5,800	5,800
Series 1991..... Northwestern Memorial Hospital	8-1-91	8-15-11	5.8% to 6.75%	49,100	42,015
Series 1991..... Elmhurst Memorial Hospital	11-1-91	1-1-22	5.2% to 6.625%	28,590	25,490
Series 1991C..... Hospital Sisters Services, Inc.	12-1-91	6-1-06	4.6% to 6.625%	46,750	24,395
Series 1992..... Evanston Hospital Corporation	12-30-91	1-1-26	Variable (s)	50,000	50,000
Series 1992..... Wyndemere Retirement Community	1-15-92	11-1-22	4.4% to 6.25%	44,730	40,395
Series 1992..... Galesburg Cottage Hospital	8-1-92	5-1-11	3.5% to 6.25%	21,780	15,325
Series 1992..... Highland Park Hospital	9-1-92	10-1-22	4.4% to 6.2%	30,000	27,480
Series 1992A..... Felician Health Care, Inc.	10-15-92	1-1-15	6.25%	17,000	17,000
Series 1992..... Mercy Hospital and Medical Center	11-1-92	1-1-15	4.4% to 7.0%	61,405	50,070
Series 1992AA..... SSM Health Care Obligated Group	11-1-92	6-1-14	3.0% to 6.55%	26,575	19,195
Series 1992..... Brokaw-Mennonite Association	12-1-92	8-15-18	3.0% to 6.25%	38,560	33,040

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)</b>						
Revenue Bonds: (Cont.)						
Series 1992A..... Covenant Retirement Communities, Inc.	12-1-92	12-1-15	4.25% to 7.7%		\$ 12,150	\$ 5,240
Series 1992B..... Covenant Retirement Communities, Inc.	12-1-92	12-1-22	Variable	(u)	9,555	9,555
Series 1992..... Residential Centers, Inc.	12-1-92	8-15-16	8.5%		6,160	5,475
Series 1993A..... Community Provider Pooled Loan Program	3-1-93	8-15-17	7.875% to 8.0%		6,261	5,673
Series 1993A..... Elmhurst Memorial Hospital	3-1-93	1-1-13	2.6% to 5.5%		25,865	20,905
Series 1993A-B..... Streeterville Corporation	3-23-93	8-15-23	Variable	(v)	20,300	20,300
Series 1993A..... University of Chicago Hospitals	4-1-93	8-15-08	4.5% to 5.5%		48,470	41,945
Series 1993B..... University of Chicago Hospitals	4-15-93	8-15-14	Variable	(w)	41,000	41,000
Series 1993B..... Elmhurst Memorial Hospital	4-26-93	1-1-20	Variable	(u)	45,200	39,400
Series 1993C..... Lutheran General Health System	6-1-93	4-1-18	3.25% to 7.0%		50,695	48,585
Series 1993..... Resurrection Health Care System	6-22-93	5-1-11	Variable	(u)	139,300	-- --
Series 1993A..... Edward Hospital	7-1-93	2-15-19	3.4% to 6.0%		33,115	30,065
Series 1993..... Memorial Medical Center, Springfield	7-1-93	10-1-18	2.75% to 5.65%		21,245	18,425
Series 1993B..... Pekin Memorial Hospital	7-1-93	8-15-23	Variable	(x)	14,430	14,150
Series 1993..... OSF Healthcare System	7-15-93	11-15-23	3.1% to 6.0%		122,000	106,705
Series 1993C..... Pekin Memorial Hospital	7-20-93	8-15-15	Variable	(y)	7,500	6,200
Series 1993..... Delnor-Community Hospital	8-1-93	5-15-19	3.1% to 5.5%		44,295	37,825

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)</b>					
Revenue Bonds: (Cont.)					
Series 1993..... Lutheran Social Services of Illinois	8-1-93	8-15-20	4.0% to 6.125%	\$ 20,495	\$ 16,675
Series 1993..... Morris Hospital	8-15-93	12-1-23	4.25% to 6.125%	10,250	9,435
Series 1993..... The Children's Memorial Hospital	10-1-93	8-15-22	3.0% to 6.25%	54,805	48,920
Series 1993..... Illinois Masonic Medical Center	10-15-93	10-1-19	3.0% to 5.5%	85,250	77,685
Series 1993..... SwedishAmerican Hospital	10-15-93	11-15-23	3.05% to 5.375%	50,000	44,885
Series 1993..... Rush-Presbyterian-St. Luke's Medical Center Obligated Group	11-1-93	11-15-25	4.7% to 5.5%	113,000	113,000
Series 1994..... Passavant Memorial Area Hospital	2-1-94	10-1-11	4.15% to 5.95%	7,885	6,085
Series 1994..... Community Hospital of Ottawa	3-1-94	8-15-24	5.25% to 6.85%	13,850	13,250
Series 1994..... Holy Cross Hospital	3-1-94	3-1-24	4.875% to 6.75%	25,300	23,450
Series 1994..... Rockford Memorial Hospital	4-27-94	8-15-24	Variable (aa)	75,000	70,350
Series 1994..... Bethesda Home and Retirement Center	5-1-94	9-1-09	4.5% to 6.5%	3,725	-- --
Series 1994C..... University of Chicago Hospitals	5-25-94	8-15-26	Variable (q)	55,400	55,400
Series 1994..... Friendship Village of Schaumburg	6-1-94	12-1-08	4.25% to 6.75%	16,695	12,025
Series 1994..... Ingalls Health System	6-15-94	5-15-24	3.9% to 6.25%	69,710	63,325
Series 1994A..... Northwestern Memorial Hospital	6-15-94	8-15-24	3.8% to 6.1%	147,665	146,930
Series 1994..... Streeterville Corporation	11-1-94	8-15-24	Variable (v)	14,100	14,100
Series 1994..... Gottlieb Health Resources, Inc.	11-15-94	11-15-24	Variable (y)	14,900	12,400

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)</b>						
Revenue Bonds: (Cont.)						
Series 1994..... Riverside Health System	12-15-94	11-1-19	Variable	(bb)	\$ 20,000	\$ 18,200
Series 1995..... Northwestern Medical Faculty Foundation, Inc.	1-15-95	11-15-25	5.6% to 6.625%		6,685	6,685
Series 1995A..... Lifelink Corporation Obligated Group	2-1-95	2-15-16	Variable	(cc)	17,100	10,100
Series 1995..... Evanston Hospital Corporation	5-26-95	6-1-30	Variable	(dd)	50,000	50,000
Series 1995A..... SSM Health Care	6-1-95	6-1-18	4.5% to 5.875%		10,015	9,130
Series 1995..... Northwest Community Hospital	7-19-95	7-1-25	Variable	(t)	50,100	46,500
Series 1995..... Northwestern Memorial Hospital	8-3-95	8-15-25	Variable	(ee)	100,000	100,000
Series 1995A..... Fairview Obligated Group	11-15-95	8-15-23	4.75% to 7.4%		30,925	29,465
Series 1995B..... Fairview Obligated Group	11-15-95	8-15-26	Variable	(ff)	4,260	4,260
Series 1995C..... Fairview Obligated Group	11-15-95	8-15-26	Variable	(ff)	4,255	4,255
Series 1995..... Swedish Covenant Hospital	12-21-95	8-1-25	Variable	(q)	48,700	46,400
Series 1996..... Mercy Hospital and Medical Center	4-1-96	1-1-15	5.6% to 6.375%		24,000	21,065
Series 1996..... Sarah Bush Lincoln Health Center	4-1-96	2-15-26	4% to 6%		13,475	12,120
Series 1996..... The Carle Foundation	6-1-96	1-1-27	4.4% to 6%		26,000	24,870
Series 1996A..... Rush-Presbyterian-St. Luke's Medical Center Obligated Group	6-1-96	11-15-20	6.25%		34,000	34,000
Series 1996..... Silver Cross Hospital	6-1-96	8-15-26	4% to 6%		29,875	28,100

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)</b>						
Revenue Bonds: (Cont.)						
Series 1996A..... ServantCor	6-26-96	2-15-23	Variable	(q)	\$ 16,000	\$ 14,000
Series 1996A..... Decatur Memorial Hospital	6-27-96	11-15-24	Variable	(q)	30,500	25,600
Series 1996B..... Rush-Presbyterian-St. Luke's Medical Center Obligated Group	6-27-96	11-15-06	Variable	(n)	11,650	8,155
Series 1996A..... Beverly Farm Foundation	7-20-96	8-20-31	6.1% to 6.25%		8,830	8,830
Series 1996B..... Beverly Farm Foundation	7-20-96	8-20-14	6.% to 7.6%		2,935	2,600
Series 1996A..... Franciscan Eldercare and Comm. Services - Franciscan Village	8-1-96	5-15-13	5.% to 7.%		8,025	6,735
Series 1996..... Sinai Health System	8-1-96	8-15-24	4.4% to 6.%		106,685	104,200
Series 1996..... Evanston Hospital Corporation	8-15-96	8-15-30	Variable	(l)	50,000	50,000
Series 1996A..... Lutheran Home and Services Project	8-15-96	8-15-26	5.5% to 7.5%		16,000	15,770
Series 1996..... Peace Memorial Ministries Project	8-15-96	8-15-26	5.75% to 7.5%		17,980	17,980
Series 1996B..... Franciscan Eldercare and Comm. Services - Franciscan Village	8-29-96	5-15-17	Variable	(t)	4,050	4,050
Series 1996B..... Lutheran Home and Services Project	9-4-96	8-15-26	Variable	(t)	8,285	8,180
Series 1996C..... Franciscan Eldercare and Comm. Services - Franciscan Village	9-16-96	5-15-26	Variable	(t)	12,420	12,420
Series 1996..... Park Plaza Retirement Center	9-25-96	9-15-20	Variable	(v)	12,500	11,700
Series 1996..... St. Elizabeth's Hospital of Chicago, Inc.	10-15-96	7-1-26	6.% to 6.375%		12,000	11,830
Series 1996B..... Decatur Memorial Hospital	11-1-96	11-15-21	4.% to 5.4%		21,865	21,380

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)</b>					
Revenue Bonds: (Cont.)					
Series 1996D..... Franciscan Eldercare and Comm. Services - Addolorata Villa	11-1-96	5-15-19	5.0% to 7.0%	\$ 6,095	\$ 5,575
Series 1996A..... Riverside Health System	11-1-96	11-15-20	4.0% to 6.0%	24,810	22,750
Series 1996B..... Sarah Bush Lincoln Health Center	11-1-96	2-15-22	4.5% to 6.0%	28,020	26,280
Series 1996B..... Riverside Health System	11-19-96	11-15-16	Variable (gg)	7,300	6,740
Series 1996..... Proctor Hospital	11-20-96	1-1-12	Variable (v)	22,000	18,900
Series 1996E-F..... Franciscan Eldercare and Comm. Services - Addolorata Villa	11-27-96	5-15-27	Variable (t)	12,000	11,730
Series 1997A..... Advocate Health Care Network	12-1-96	8-15-22	3.9% to 6.0%	160,665	151,835
Series 1997..... Little Company of Mary Hospital & Health Care Centers	1-1-97	8-15-21	3.9% to 5.7%	18,945	18,070
Series 1997B..... Advocate Health Care Network	1-9-97	8-15-22	Variable (t)	221,700	209,400
Series 1997..... Northwest Community Hospital	3-6-97	7-1-27	Variable (t)	11,000	10,600
Series 1997..... Beacon Hill	4-1-97	2-15-22	4.75% to 7.0%	13,895	13,160
Series 1997A..... Highland Park Hospital Project	4-1-97	10-1-26	5.0% to 5.75%	40,000	38,790
Series 1997B..... HPMOB Limited Partnership	4-1-97	10-1-13	4.25% to 6.0%	3,300	2,900
Series 1997..... Rehabilitation Institute of Chicago	4-1-97	4-1-32	Variable (gg)	52,700	52,700
Series 1997A..... Loyola University Health System	6-1-97	7-1-24	3.9% to 6.0%	142,500	136,550
Series 1997B-C..... Loyola University Health System	7-9-97	7-1-24	Variable (v)	66,810	63,600

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)</b>					
Revenue Bonds: (Cont.)					
Series 1997A ..... Edward Obligated Group	9-15-97	2-15-27	4.0% to 5.25%	\$ 34,180	\$ 33,025
Series 1997..... Pekin Memorial Hospital	9-16-97	8-15-17	Variable (v)	10,000	10,000
Series 1997..... Delnor-Community Residential Living, Inc.	10-1-97	11-15-27	5.2% to 6.15%	10,410	10,410
Series 1997A..... Victory Health Services	10-1-97	8-15-27	4.5% to 5.75%	46,835	45,590
Series 1997A..... Ancilla Systems Inc. Obligated Group	10-15-97	7-1-16	4.25% to 5.25%	15,065	13,665
Series 1997B..... Ancilla Systems Inc. Obligated Group	10-15-97	7-1-22	5.25%	16,170	16,170
Series 1997..... Sherman Health Systems	10-15-97	8-1-27	3.9% to 5.5%	153,690	149,650
Series 1997..... Memorial Health System (Springfield)	11-1-97	10-1-27	4.9% to 5.5%	48,460	47,485
Series 1997B..... Victory Health Services	11-4-97	2-15-16	Variable (hh)	48,000	41,000
Series 1997B..... Little Company of Mary Hospital & Health Care Centers	11-20-97	8-15-21	Variable (v)	73,070	71,250
Series 1997A ..... Friendship Village of Schaumburg	12-1-97	12-1-18	5.25%	20,770	20,770
Series 1997..... Holy Family Medical Center	12-1-97	8-15-27	4.25% to 5.125%	41,000	39,920
Series 1997..... Rockford Health Systems Obligated Group	12-15-97	8-15-21	3.9% to 5.5%	62,685	60,275
Series 1997B..... Friendship Village of Schaumburg	12-17-97	12-1-21	Variable (ii)	10,000	10,000
Series 1998..... Covenant Retirement Communities, Inc.	1-1-98	12-1-15	4.0% to 5.125%	5,970	5,140
Series 1998..... Thorek Hospital and Medical Center	1-15-98	8-15-28	4.55% to 5.375%	18,810	18,530
Series 1998A ..... Swedish Covenant Hospital	1-16-98	8-15-27	Variable (jj)	43,300	42,100

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)</b>						
Revenue Bonds: (Cont.)						
Series 1998A .....	2-1-98	11-15-24	4.25% to 5.9%		\$ 10,015	\$ 9,830
Bohemian Home - Tabor Hills						
Series 1998B .....	2-1-98	11-15-28	Variable	(kk)	3,300	3,300
Bohemian Home - Tabor Hills						
Series 1998A .....	2-11-98	1-1-28	Variable	(v)	45,600	45,600
Elmhurst Memorial Health						
Series 1998B .....	2-11-98	1-1-28	Variable	(v)	39,400	39,400
Elmhurst Memorial Health						
Series 1998.....	3-15-98	9-1-24	4.1% to 5.5%		88,700	87,000
Centegra Health System						
Series 1998.....	4-1-98	11-15-19	5.375% to 5.75%		21,420	20,845
Midwest Physician Group Ltd.						
Series 1998.....	4-1-98	11-15-28	4.% to 5.25%		86,600	86,600
Northwestern Medical Faculty Foundation, Inc.						
Series 1998.....	4-15-98	2-15-24	4.75% to 5.95%		18,410	18,160
Lifelink Corporation Obligated Group						
Series 1998A .....	4-15-98	3-1-20	4.5% to 5.375%		37,175	34,140
Southern Illinois Healthcare Enterprises, Inc.						
Series 1998A .....	5-1-98	7-1-28	4.% to 5.25%		49,990	49,220
The Carle Foundation						
Series 1998.....	5-13-98	4-1-33	Variable	(ii)	5,300	5,200
The Cradle Society						
Series 1998.....	5-15-98	11-15-21	4.35% to 5.5%		86,960	84,870
The Methodist Medical Center of Illinois						
Series 1998B .....	5-20-98	6-1-19	Variable	(v)	49,995	48,220
SSM Health Care						
Series 1998B.....	5-27-98	3-1-21	Variable	(ll)	35,200	34,100
Southern Illinois Healthcare Enterprises, Inc.						
Series 1998A .....	6-9-98	7-1-31	Variable	(mm)	44,475	43,950
Edgewater Medical Center						
Series 1998B .....	6-9-98	7-1-31	Variable	(nn)	10,525	10,525
Edgewater Medical Center						
Series 1998.....	6-11-98	6-1-32	Variable	(oo)	50,000	50,000
Evanston Northwestern Healthcare Corporation						



STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)</b>						
Revenue Bonds: (Cont.)						
Series 1998B..... The Carle Foundation	7-1-98	7-1-28	Variable	(pp)	\$ 29,300	\$ 28,800
Series 1998..... The University of Chicago Hospitals and Health System	8-13-98	8-1-26	Variable	(pp)	119,500	118,800
Series 1998A..... Hospital Sisters Services, Inc.	9-1-98	6-1-18	3.7% to 5.375%		161,715	158,430
Series 1998A..... Rush-Presbyterian-St. Luke's Medical Center	11-1-98	11-15-24	5.0% to 5.25%		90,825	90,825
Series 1998A..... Advocate Health Care Network	11-24-98	8-15-22	4.0% to 5.25%		48,620	46,080
Series 1998B..... Rush-Presbyterian-St. Luke's Medical Center	12-2-98	11-15-23	Variable	(pp)	54,700	52,700
Series 1998B..... Advocate Health Care Network	1-6-99	8-15-18	4.0% to 5.25%		36,330	34,510
Series 1999..... Alexian Brothers Health System	1-15-99	1-1-28	4.0% to 5.25%		305,975	301,290
Series 1999..... Peterson Meadows, Inc.	1-15-99	5-15-22	4.5% to 5.9%		9,685	9,460
Series 1999..... Silver Cross Hospital and Medical Centers	4-1-99	8-15-25	5.25% to 5.5%		29,105	29,105
Series 1999A..... Beacon Hill	5-1-99	2-15-22	4.5% to 6.0%		7,880	7,745
Series 1999B..... Beacon Hill	5-19-99	2-15-22	Variable	(qq)	3,230	3,180
Series 1999A..... West Suburban Hospital Medical Center	6-1-99	7-1-20	5.5% to 5.75%		31,710	31,710
Series 1999B..... West Suburban Hospital Medical Center	6-29-99	7-1-24	Variable	(gg)	50,300	50,300
Series 1999..... Swedish Covenant Hospital	7-22-99	8-15-29	Variable	(v)	20,000	20,000
Series 1999A..... Children's Memorial Hospital	8-1-99	8-15-25	5% to 5.75%		60,000	60,000

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)</b>						
Revenue Bonds: (Cont.)						
Series 1999..... Resurrection Health Care	8-27-99	5-15-29	Variable	(nn)	\$ 380,000	\$ 380,000
Series 1999B..... The Children's Memorial Hospital	9-1-99	8-15-20	Variable	(ii)	87,075	87,075
Series 1999 A..... Fairview Residence of Rockford	9-1-99	5-15-29	5.3% to 6.5%		8,080	8,080
Series 1999 B..... Fairview Residence of Rockford	9-1-99	8-15-05	7.5%		420	420
Series 1999 ..... OSF Healthcare System	9-15-99	11-15-29	4.3% to 6.25%		93,690	93,690
Series 1999 ..... The Carle Foundation	10-27-99	1-1-28	Variable	(v)	70,000	70,000
Series 1999A&B ..... Bethesda Home Retirement Center	11-1-99	9-1-14	5.125% to 6.25%		4,015	4,015
Series 1999A ..... Central Baptist Home for the Aged Project	11-10-99	11-15-09	5.5% to 7.125%		10,000	10,000
Series 1999AB..... Central Baptist Home for the Aged Project	11-10-99	11-15-29	Variable	(q)	13,300	13,300
Series 1999..... Gottlieb Health Resources	11-19-99	11-15-29	Variable	(v)	30,000	30,000
Series 1999A..... Blessing Hospital	12-1-99	11-15-29	4.3% to 5.10%		19,080	19,080
Series 1999 A&B..... Midwest Care Centers, IV, Inc.	12-1-99	12-1-24	5.5% to 7.150%		4,590	4,590
Series 1999 B..... Blessing Hospital	12-23-99	11-15-29	Variable	(ii)	19,000	19,000
Series 2000 ..... Swedish American Hospital	4-19-00	11-15-30	6.78%		32,200	32,200
Series 2000 ..... Iowa Health System/Illinois Health Facilities	4-15-00	2-15-30	6.25% to 6.75%		68,595	68,595
Series 2000 A, B, & C..... Central DuPage Health	5-12-00	11-1-24	Variable	(v)	200,000	200,000
Series 2000..... Riverside Health System	6/1/2000	11-15-29	5.9% to 6.850%		34,000	34,000
					\$ 8,077,056	\$ 7,290,550

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY			

**CONDUIT DEBT: (Cont.)**

**ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)**

- (a) Interest rate is a rate equal to TENR plus a TENR amount, for so long as TENR is announced and available but in no event greater than 15% per annum.
- (b) Interest rate is (i) the unit pricing rate, (ii) the variable interest rate, or (iii) the fixed interest rate depending upon which mode is in effect according to the bond agreement.
- (c) The STAIRS bonds will accrete in value to their maturity value of \$5,000. Thereafter, the bonds will bear interest at the rate of 10.25% payable semiannually to maturity.
- (d) Interest rate is 8.1% per annum thru January 7, 1986; thereafter, it is the lesser of (i) 15% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par. If unable to determine a variable rate, then it is 75% of the corporate base rate.
- (e) Interest rate is 6.25% per annum thru August 14, 1986; thereafter, it is the lesser of (i) 18% per annum or (ii) an annual interest rate as determined by the remarketing agent which would produce a price equal to par.
- (f) Interest rate is 6.6% per annum thru July 1, 1986; thereafter, it is the lesser of (i) 18% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par.
- (g) Interest rate is 6 1/8% per annum thru April 1, 1986; thereafter, it is a rate as determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25%.
- (h) Interest rate is 7.72% per annum thru July 1, 1986; thereafter, it is the rate as determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25%.
- (i) Interest rate is 7% per annum thru July 1, 1986; thereafter, it is the rate determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25%.
- (j) Interest rate is 7% per annum thru May 6, 1986; thereafter, it is the rate determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25%.
- (k) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce as nearly as possible a par bid for such bonds.
- (l) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce a par bid for the bonds in the secondary market.
- (m) Interest rate is the rate determined by the remarketing agent to enable the bonds to be marketed at par.
- (n) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof.
- (o) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) a commercial paper rate.
- (p) Interest rate is the unit pricing rate determined by the remarketing agent which would enable the bonds to receive the repurchase price of par plus interest payable on the interest termination date.
- (q) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof plus accrued interest.
- (r) Interest rate is variable in either a weekly mode, commercial paper mode or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
- (s) Interest rate is the lesser of 18% per annum or the rate determined by the remarketing agent which would produce a par bid in the secondary market.
- (t) Interest rate is the lesser of (i) 15% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (u) Interest rate on the Illinois EXTRAS is equal to 6.5% per annum until December 1, 1997. Thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be sold at par, however, not to exceed 15% per annum.
- (v) Interest rate is variable in either a daily mode, weekly mode, commercial paper mode or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
- (w) Interest rate on the ARNs will be the rate which would enable the ARNs to be sold at a price equal to the principal amount plus a Service Charge Rate. The interest rates with respect to the ARNs and equal principal amounts of YCNs will total 11.5% per annum.
- (x) Interest rate on the EXTRAS is equal to 5.5% per annum until August 15, 1998. Thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be sold at par, however, not to exceed 12% per annum.
- (y) Interest rate is variable in either a daily mode, weekly mode, commercial paper mode or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate. The rate is determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof.
- (z) Interest rate on the Short-Term Adjustable Rate Securities (STARS) is equal to the auction rate plus the service charge rate, however, not to exceed 15% per annum.
- (aa) Interest rate is 3.1% per annum initially; thereafter, it shall be equal to the auction rate that the auction agent advises has resulted in which persons determine to hold or offer to sell or offer to purchase or sell SAVRS, however, not to exceed 15% per annum.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY			

**CONDUIT DEBT: (Cont.)**

**ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)**

- (bb) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) a commercial paper rate, however, not to exceed 20% per annum.
- (cc) Interest rate is the rate determined by the remarketing agent to enable the bonds to be remarketed at par, however, not to exceed 15% per annum.
- (dd) Interest rate is the lesser of (i) 18% per annum or (ii) the unit pricing rate which is the rate determined by the remarketing agent which would produce a par bid for the bonds in the secondary market. The bonds may also be converted to demand, variable or fixed rate mode as determined in the indenture.
- (ee) Interest rate is the lesser of (i) 12% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (ff) Interest rate on the EXTRAS is equal to 5.75% and 6% per annum until August 15, 1999 and August 15, 2002, respectively. Thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be sold at par, however, not to exceed 12% per annum.
- (gg) Interest rate is the lesser of (i) 20% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (hh) Interest rate is initially a flexible rate for various interest periods (not to exceed 270 days) and various amounts as determined by the remarketing agent. The flexible rate mode will continue subject to conversion to variable rates for variable periods or fixed rates to maturity.
- (ii) Interest rate is a variable weekly rate as determined by the remarketing agent to enable the bonds to be remarketed at par with a conversion option to a fixed rate.
- (jj) Interest rate is variable in either a daily mode, weekly mode, three month mode, six month mode, commercial paper mode, annual mode, or multiannual mode as determined by the remarketing agent with a conversion option to a fixed rate. All bonds must operate in the same mode at the same interest rate and the same interest period with the exception of the commercial paper mode which may bear interest at different rates at the same time.
- (kk) Interest rate is an Adjustable Long-Term Rate of 5.25% until the initial rate change date of November 15, 2003. Thereafter, the remarketing agent will determine the Reset Rate not to exceed 10% per annum. The Obligated Group Agent will determine the next succeeding rate change date or conversion date until maturity.
- (ll) Interest rate is variable in either a daily mode, weekly mode, money market municipal mode, monthly mode, semi-annual mode, term mode as determined by the remarketing agent with a conversion option to a fixed rate.
- (mm) Interest rate is an Adjustable Long-Term Rate of 4.7% until the initial rate change date of June 30, 2004. Thereafter, the rate is variable in either a daily mode, weekly mode, or adjustable long mode, per individual bond, as determined by the remarketing agent.
- (nn) Interest rate is variable in either a daily mode, a weekly mode, or adjustable long rate, per individual bond, as determined by the remarketing agent.
- (oo) Interest rate is initially in the unit pricing mode. Thereafter, the interest rate is variable in either the unit pricing mode, demand mode, or variable mode for all bonds as determined by the remarketing agent.
- (pp) Interest rate is the lesser of (i) 22% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (qq) Interest rate on the EXTRAS is equal to 6.5% per annum until February 15, 2005. Thereafter, it will be determined by the remarketing agent to enable the EXTRAS to sold at par, however not the exceed 15% per annum.

Advance Refunded Revenue Bonds:

Series 1976..... Victory Memorial Hospital Assn.	10-1-76	10-1-06	4.5% to 7.5%	\$ 13,700	\$ 6,155
Series 1977..... The Carle Foundation	1-1-77	1-1-07	4.2% to 6.6%	30,650	8,175
Series 1977..... Evangelical Hospital Association	2-1-77	10-1-07	4.4% to 6.6%	66,500	21,325
Series 1977..... Memorial Medical Center	4-1-77	4-1-05	4.% to 6.7%	35,375	6,980

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)</b>					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1977..... Central DuPage Hospital Assn.	5-1-77	10-1-05	3.7% to 6.7%	\$ 23,215	\$ 8,790
Series 1977..... Lutheran Hospital	7-1-77	7-1-07	3.5% to 6.6%	12,160	5,610
Series 1977..... MacNeal Memorial Hospital Assn.	8-1-77	8-1-01	3.75% to 6.6%	15,865	7,600
Series 1977..... Northwestern Memorial Hospital	11-1-77	5-1-06	3.75% to 6.375%	71,065	14,740
Series 1977..... Michael Reese Hospital and Medical Center	12-1-77	12-1-08	4.25% to 6.75%	41,000	18,255
Series 1978..... Loyola University of Chicago	1-1-78	7-1-08	4.0% to 6.25%	25,000	12,735
Series 1978..... Sydney R. Forkosh Memorial Hospital	1-1-78	7-1-07	4.0% to 7.0%	11,635	5,495
Series 1978..... Ravenswood Hospital Medical Center	6-1-78	8-1-06	5.0% to 7.25%	33,630	14,910
Series 1979..... Mercy Hospital and Medical Center	6-1-79	6-1-09	5.7% to 7.1%	19,520	10,495
Series 1979..... Mercy Center for Health Care Services	9-1-79	9-1-09	5.7% to 7.5%	19,420	11,130
Series 1980..... The Methodist Medical Center	6-1-80	10-1-10	6.5% to 9.0%	22,560	8,430
Series 1983..... Mercy Hospital and Medical Center	2-1-83	1-1-15	6.75% to 10.0%	29,225	23,485
Series 1985A..... Franciscan Sisters Health Care Corp.	7-1-85	9-1-05	Accreted Bonds (a)	3,592	9,399
Series 1987B..... Ravenswood Hospital Medical Center	11-24-87	11-1-10	8.25%	15,300	-- --
Series 1988 A-C..... Community Provider Pooled Loan Program	8-15-88	8-15-03	5.8% to 10.3%	16,028	7,531
Series 1989..... Addolorata Villa, Inc.	3-1-89	7-1-17	7.625% to 8.0%	15,000	-- --
Series 1989A-B..... Victory Memorial Hospital	4-1-89	12-1-18	7.0% to 7.875%	17,000	-- --

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)</b>					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1989A..... Michael Reese Hospital and Medical Center	4-15-89	2-1-19	7.25% to 7.6%	\$ 29,410	\$ 25,080
Series 1989B..... Blessing Hospital	7-15-89	10-1-09	6.35% to 7.7%	12,070	-- --
Series 1989A-B..... Beacon Hill-Phase III	10-1-89	8-15-19	9.0%	25,000	-- --
Series 1989A..... Illinois Masonic Medical Center	10-1-89	10-1-99	7.7%	12,535	-- --
Series 1989B..... Illinois Masonic Medical Center	10-1-89	10-1-99	7.7%	20,305	-- --
Series 1989A..... ServantCor	10-1-89	8-15-99	6.6% to 7.875%	16,000	-- --
Series 1989B..... ServantCor	10-1-89	8-15-99	6.6% to 7.875%	39,000	-- --
Series 1989A..... Northwestern Memorial Hospital	11-1-89	8-15-99	6.5%	12,400	-- --
Series 1989B..... Northwestern Memorial Hospital	11-1-89	8-15-99	7.% to 7.2%	8,715	-- --
Series 1989..... Edward Hospital Association	12-1-89	2-15-00	7.9%	19,925	-- --
Series 1989..... Ingalls Memorial Hospital	12-1-89	1-1-00	6.% to 7.%	46,685	-- --
Series 1989B..... The Carle Foundation	12-15-89	1-1-15	6.% to 6.75%	6,235	-- --
Series 1989C..... The Carle Foundation	12-15-89	1-1-15	6.% to 6.75%	16,420	-- --
Series 1989..... Memorial Medical Center	12-15-89	10-1-16	5.9% to 7.%	31,905	20,890
Series 1989A..... Riverside Medical Center	12-15-89	11-1-15	6.35% to 7.45%	4,420	3,525
Series 1989B..... Riverside Medical Center	12-15-89	11-1-15	6.35% to 7.45%	10,615	-- --
Series 1990D..... GlenOaks Medical Center, Inc.	1-1-90	11-15-00	9.5%	36,760	32,575

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)</b>					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1990E..... GlenOaks Medical Center, Inc.	1-1-90	11-15-00	9.5%	\$ 4,900	\$ 4,525
Series 1990A..... Hinsdale Hospital	1-1-90	11-15-00	9%	6,705	5,820
Series 1990B..... Hinsdale Hospital	1-1-90	11-15-00	9%	38,105	33,060
Series 1990C..... Hinsdale Hospital	1-1-90	11-15-00	9.5%	38,470	35,570
Series 1990..... SwedishAmerican Hospital	3-15-90	4-1-00	6.2% to 7.4%	19,400	-- --
Series 1990A..... Memorial Hospital	7-1-90	5-1-11	6% to 7.3%	14,115	-- --
Series 1990A-B..... Bethany Home and Hospital of the Methodist Church	8-1-90	2-15-09	8.625%	11,585	-- --
Series 1990A..... Lutheran Social Services of Illinois	8-1-90	8-1-20	6.25% to 7.65%	16,000	14,075
Series 1990..... Riverside Senior Living Center	8-15-90	11-1-20	6.6% to 7.5%	14,280	12,825
Series 1990A-B..... Community Provider Pooled Loan Program	10-15-90	8-15-10	6% to 10.75%	7,372	7,066
Series 1990..... Alexian Brothers Medical Center, Inc.	12-1-90	1-1-21	5.9% to 7.125%	26,310	22,825
Series 1990..... Beverly Farm Foundation	12-1-90	12-15-15	8.5% to 9.125%	9,535	8,440
Series 1991..... United Medical Center	4-1-91	7-1-12	8.125% to 8.375%	20,050	15,880
Series 1991..... Memorial Medical Center	5-15-91	10-1-21	6% to 7.1%	12,865	12,210
Series 1991A..... ServantCor	5-15-91	8-15-01	8%	16,250	16,250
Series 1991..... Silver Cross Hospital	5-15-91	8-15-21	5.8% to 7%	11,905	10,945
Series 1991A..... Methodist Health Service Corporation	6-25-91	5-1-21	Variable (d)	21,500	21,500

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)</b>						
Advance Refunded Revenue Bonds: (Cont.)						
Series 1991B..... Methodist Health Service Corporation	6-25-91	5-1-21	Variable	(e)	\$ 21,500	\$ 21,500
Series 1991A..... Community Provider Pooled Loan Program	7-1-91	8-15-10	5.7% to 7.35%		643	577
Series 1991B..... Community Provider Pooled Loan Program	7-1-91	8-15-10	10.3%		22	20
Series 1991..... Sherman Hospital Project	8-1-91	8-1-21	4.85% to 6.75%		51,545	45,525
Series 1991..... Little Company of Mary Hospital and Health Care Centers	8-15-91	8-15-21	4.85% to 7.0%		20,000	17,700
Series 1991A..... Rockford Memorial Hospital	8-15-91	8-15-21	4.8% to 6.5%		13,650	11,955
Series 1991B..... Rockford Memorial Hospital	8-15-91	8-15-21	4.8% to 6.75%		50,485	44,530
Series 1991..... Rush-Presbyterian-St. Luke's Medical Center Obligated Group	8-28-91	10-1-24	Variable	(f)	81,000	81,000
Series 1991..... Southern Illinois Hospital Services	12-1-91	3-1-20	4.85% to 6.625%		22,245	19,165
Series 1991A..... Hospital Sisters Services, Inc.	12-6-91	6-19-15	Variable	(g)	16,200	16,200
Series 1991B..... Hospital Sisters Services, Inc.	12-6-91	6-19-15	Variable	(h)	16,200	16,200
Series 1992..... Ravenswood Hospital Medical Center	8-15-92	6-1-22	3.5% to 6.9%		13,220	11,675
Series 1992..... Trinity Medical Center	12-1-92	7-1-12	4.0% to 7.0%		31,005	22,820
Series 1992..... Memorial Hospital, Woodstock, Illinois	12-1-92	5-1-24	6.875% to 7.25%		23,400	21,700
Series 1992..... Edward Hospital Association	2-1-92	2-15-22	4.5% to 7.0%		20,840	18,485
Series 1992..... South Suburban Hospital	3-1-92	2-15-18	4.0% to 7.0%		50,000	42,175



STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)</b>					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1992A..... Evangelical Hospitals Corporation	4-1-92	4-15-22	3.9% to 6.75%	\$ 40,745	\$ 35,990
Series 1992B..... Evangelical Hospitals Corporation	4-1-92	4-15-09	3.9% to 6.5%	17,775	12,170
Series 1992C..... Evangelical Hospitals Corporation	4-1-92	4-15-22	3.9% to 6.75%	30,180	26,660
Series 1992..... Sarah Bush Lincoln Health Center	4-1-92	5-15-02	6.25% to 7.25%	25,520	23,590
Series 1992B..... Franciscan Sisters Health Care Corp.	5-1-92	9-1-21	3.35% to 6.625%	60,455	48,075
Series 1992..... Mercy Center for Health Care Services	6-15-92	10-1-22	3.5% to 6.65%	24,125	21,615
Series 1992C..... Franciscan Sisters Health Care Corp.	8-1-92	9-1-18	3% to 6%	70,885	60,410
Series 1992A..... Alexian Brothers Medical Center, Inc.	10-1-92	1-1-22	3.75% to 6.8%	26,735	19,365
Series 1992B..... Alexian Brothers Medical Center, Inc.	10-1-92	1-1-08	6.35%	11,000	11,000
Series 1992A..... Fairview Obligated Group	11-1-92	10-1-02	8.25% to 9.5%	40,850	23,150
Series 1993B..... GlenOaks Medical Center, Inc.	1-1-93	11-15-19	3.75% to 7%	23,900	22,620
Series 1993A..... Hinsdale Hospital	1-1-93	11-15-19	3.75% to 7%	31,410	29,905
Series 1993A..... Lutheran General Health System	1-1-93	4-1-18	3.5% to 6.25%	45,425	40,135
Series 1993B..... Lutheran General Health System	2-9-93	4-1-14	Variable (i)	4,500	4,500
Series 1993A..... Community Provider Pooled Loan Program	3-1-93	8-15-17	7.875% to 8%	1,247	1,217
Series 1993..... LaGrange Memorial Health System	3-1-93	5-15-23	3% to 5.5%	64,710	39,440
Series 1993B..... Fairview Obligated Group	5-15-93	10-1-02	7.5% to 9%	11,000	6,500

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)</b>					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1993A..... Swedish Covenant Hospital	5-15-93	8-1-23	3.6% to 6.375%	\$ 34,925	\$ 31,780
Series 1993..... Northern Illinois Medical Center	8-1-93	9-1-19	3.% to 6.%	16,160	14,160
Series 1994..... Southern Illinois Hospital Services	3-1-94	3-1-21	3.3% to 6.%	35,115	30,960
Series 1994A..... University of Chicago Hospitals	5-1-94	8-15-26	5.% to 6.125%	51,925	51,285
Series 1994B..... University of Chicago Hospitals	5-20-94	8-15-19	Variable (j)	55,800	55,800
Series 1994..... Edgewater Hospital and Medical Center	7-1-94	7-1-24	9.25%	41,000	39,600
Series 1994A..... ServantCor	7-15-94	8-15-21	4.3% to 6.375%	77,435	69,660
Series 1994..... St. Elizabeth's Hospital of Chicago, Inc.	9-15-94	7-1-16	4.75% to 7.75%	15,245	13,530
Series 1994A..... Bohemian Home - Tabor Hills	10-15-94	11-15-22	5.75% to 8.%	10,705	-- --
Series 1994..... West Suburban Hospital Medical Center	11-1-94	8-1-24	5.15% to 6.625%	17,300	16,530
Series 1995..... Midwest Physician Group, Ltd.	1-1-95	11-15-19	7.5% to 8.125%	17,000	16,095
Series 1995B..... Lifelink Corporation Obligated Group	1-15-95	2-15-25	8.%	11,235	3,500
Series 1995..... Northwestern Medical Faculty Foundation, Inc.	1-15-95	11-15-25	5.6% to 6.625%	65,990	65,990
Series 1995..... Mercy Center for Health Care Services	10-15-95	10-1-15	4.5% to 6.375%	13,275	11,725
Series 1996..... Trinity Medical Center	5-15-96	7-1-28	4.6% to 6.%	50,000	49,315
Series 1997A..... Advocate Health Care Network	12-1-96	8-15-10	5.70%	4,955	4,955

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)</b>					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1997A .....	6-1-97	7-1-24	3.9% to 6.0%	\$ 41,315	\$ 40,550
Loyola University Health System					
Series 1997B-C .....	7-9-97	7-1-24	Variable (l)	33,590	-- --
Loyola University Health System					
				\$ 2,730,574	\$ 1,837,305

- \*\* \$10,000 of principal due for Methodist Medical Center Series 1980 has not been presented by the bondholders for payment.
- (a) The municipal multiplier bonds accrete in value to an amount equal to the original reoffering price compounded to yield \$5,000 at maturity per \$800.75 at 9.375%. No periodic interest is paid on these bonds, but will accrete in value while the bonds are outstanding.
  - (b) Interest rate is 5.5% per annum thru February 2, 1986; thereafter, it is the lesser of (i) 25% per annum, (ii) maximum interest rate stated in the Letter of Credit, or (iii) the applicable adjusted interest rate for each subsequent rate period.
  - (c) Interest rate is the rate determined by the remarketing agent to market the bonds at a price equal to 100% of the principal.
  - (d) Interest rate is 4.68% per annum initially; thereafter, it shall be equal to the sum of (i) the auction rate that the auction agent advises has resulted in which persons determine to hold or offer to sell or offer to purchase or sell SAVRS and (ii) the service charge rate, however, not to exceed 13.616% per annum.
  - (e) Interest rate is 9.227% per annum initially; thereafter, it is equal to the excess taken to the one thousandth (.001) of 1%, of: (i) 13.806% over (ii) the product of the SAVRS rate and 365/360.
  - (f) Interest rate for the Periodic Auction Reset Securities (PARS) and Inverse Floating Rate Securities (INFLOS) is 4.65% (plus a service charge of 0.28%) and 8.60% per annum, respectively, thru October 9, 1991. Thereafter, the PARS Rate shall equal the sum of the Auction Rate for each Rate Period plus the Service Charge, not to exceed the lesser of 13.4% per annum and the maximum rate permitted by applicable law. The INFLOS Rate shall equal (i) 13.60% per annum minus (ii) the product of (A) the PARS Rate for such Rate Period and (B) 365/360.
  - (g) Interest rate is 4.905% per annum thru January 7, 1992; thereafter, it is the sum of (i) the rate determined by the Auction Agent and (ii) a service charge rate. The sum may not exceed 13.477% per annum or be less than the Minimum Rate.
  - (h) Interest rate is 8.542% per annum thru January 7, 1992; thereafter, it is determined by subtracting the Applicable FLOATs Rate from two times the Fixed Rate of 6.7235% per annum.
  - (i) Interest rate is equal to 10.26% per annum minus the Index Rate until the Conversion Date. Thereafter, it will be equal to 6.25% per annum.
  - (j) Interest rate on the ARNs will be the rate which would enable the ARNs to be sold at a price equal to the principal amount plus a Service Charge Rate. The interest rates with respect to the ARNs and equal principal amounts of YCNs will total 12.6% per annum.
  - (k) Interest rate is the lesser of (i) 12% per annum or (ii) the auction rate determined by the auction agent.
  - (l) Interest rate is variable in either a daily mode, weekly mode, commercial paper mode or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.

Direct Placement and Revenue Financing Notes:

Series 1979.....	1-30-79	3-1-09	6.5%	\$ 3,300	\$ 639
Pleasant View Luther Home					
Series 1982.....	4-1-82	3-1-02	15.0%	1,267	303
Christian Homes, Inc.					
Series 1982.....	8-1-82	9-30-12	Variable (a)	25,000	12,000
Lake Forest Hospital					
Series 1983.....	12-28-83	12-1-15	5.1%	8,320	8,320
Skokie Valley Hospital					

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)</b>						
Direct Placement and Revenue Financing Notes: (Cont.)						
Series 1984..... Willows Health Center	4-15-84	6-6-04	Variable	(b) \$	2,000	\$ 806
Series 1985..... Condell Memorial Hospital	11-1-85	11-1-05	Variable	(d)	13,700	7,900
Series 1985B..... Ingalls Memorial Hospital	12-1-85	1-1-16	Variable	(f)	15,000	15,000
Series 1985C..... Ingalls Memorial Hospital	12-1-85	1-1-16	Variable	(f)	15,000	15,000
Series 1985C..... Memorial Medical Center	12-1-85	1-1-16	Variable	(g)	15,000	15,000
Series 1985B..... Palos Community Hospital	12-1-85	12-1-15	Variable	(g)	15,000	15,000
Series 1989..... Sisters of the Third Order of St. Francis	6-1-89	6-1-19	Variable	(h)	34,000	-- --
Series 1993..... Louis A. Weiss Memorial Hospital	8-1-93	7-26-00	4.86%		1,105	15
Series 1994..... Memorial Medical Center (Springfield)	8-25-94	7-25-01	5.57%		2,984	538
Series 1994..... Memorial Medical Center (Woodstock)	9-8-94	8-8-99	6.79%		822	-- --
Series 1994..... Sarah Bush Lincoln Health Center	12-16-94	11-16-99	6.95%		1,699	-- --
Series 1994..... St. Anthony's Health Center	12-16-94	11-16-01	6.76%		1,948	236
Series 1994..... Hinsdale Hospital	12-19-94	11-19-99	5.47%		1,850	-- --
Series 1994..... Louis A. Weiss Memorial Hospital	12-20-94	11-22-99	6.5%		5,000	-- --
Series 1994..... Columbus Cabrini Medical Center	12-22-94	11-22-99	6.2%		5,000	-- --
Series 1995..... Illinois Valley Community Hospital	10-6-95	3-6-00	6.15%		658	-- --
Series 1996..... Illinois Valley Community Hospital	5-10-96	4-10-03	5.78%		1,000	452

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)</b>					
Direct Placement and Revenue Financing Notes: (Cont.)					
Series 1996..... Louis A. Weiss Memorial Hospital	11-15-96	11-15-01	7.19%	\$ 3,500	\$ 1,122
Series 1996A..... Community Provider Pooled Loan Program	12-19-96	8-15-21	7.5%	4,764	4,745
Series 1996B..... Community Provider Pooled Loan Program	12-19-96	8-15-99	7.3%	242	-- --
Series 1997..... Glenkirk Project	1-7-97	2-15-21	Variable (j)	5,285	4,490
Series 1997 A-B..... Milestone, Inc.	6-25-97	8-15-22	7.375% to 8%	3,940	3,870
Series 1997..... Edward Hospital Association	7-14-97	6-14-02	6.45%	1,772	773
Series 1997..... Mercy Center for Health Care Services	7-15-97	6-24-02	6.2%	700	305
Series 1997..... St. Anthony's Health Center	12-19-97	12-19-02	6.2%	2,975	1,753
Series 1997..... Sarah Bush Lincoln Health Center	12-23-97	12-23-02	5.74%	2,332	1,345
Series 1998A-B..... TASC, Inc.	1-1-98	8-15-22	7.25% to 8%	2,515	2,445
Series 1998..... Sarah Bush Lincoln Health Center	3-18-98	2-18-03	4.11%	4,279	2,383
Series 1998A-B..... Stepping Stones of Rockford, Inc.	9-29-98	8-15-23	6.95% to 7.00%	1,930	1,905
Series 1998..... St. Anthony's Health Center	12-17-98	12-17-03	4.99%	2,000	1,451
Series 1999..... Il. Valley Community Hospital (GE)	10-6-99	10-4-04	5.98%	878	776
Series 1999..... Edward Hospital	12-16-99	12-16-99	6.00%	1,878	1,714
Series 1999..... St. Anthony's Health Center	12-22-99	1-5-05	6.170%	1,500	1,375
				\$ 210,143	\$ 121,661

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2000  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2000
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)</b>					
<ul style="list-style-type: none"> <li>(a) Interest rate is equal to the applicable percentage of the corporate base rate; however, in no event shall the applicable percentage be greater than 90% nor less than 50% of the corporate base rate.</li> <li>(b) Interest rate is 80% of the prime commercial rate.</li> <li>(c) Interest rate is 4.5% per annum thru July 9, 1985; thereafter, it is the lesser of (i) 16% per annum or (ii) the variable interest rate as determined by the remarketing agent.</li> <li>(d) Interest rate is the lesser of (i) 15% per annum or (ii) a variable rate equal to the product of the interest rate multiplier and the reference rate.</li> <li>(e) Interest rate is 7.25% per annum thru December 24, 1985; thereafter, it is the lesser of (i) 16% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market.</li> <li>(f) Interest rate is the lesser of (i) 16% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market.</li> <li>(g) Interest rate is the lesser of (i) 14% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market.</li> <li>(h) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent for each rate period.</li> <li>(i) Interest rate is the rate determined by the remarketing agent to enable the bonds to be remarketed at the principal amount plus accrued interest.</li> <li>(j) Interest rate is the rate determined by the remarketing agent in either a (I) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) a commercial paper rate, however, not to exceed 20% per annum.</li> </ul>					
Advanced Refunded Direct Placement and Revenue Financing Notes:					
Series 1977..... Sherman Hospital	8-25-77	10-31-00	5.0% to 7.0%	\$ 12,000	\$ 505
Series 1978..... Palos Community Hospital	5-18-78	7-1-05	7.125% to 7.5%	17,400	937
Series 1985A..... Healthcorp Affiliates	7-3-85	11-1-15	Variable (c)	29,900	25,200
Series 1985B..... Healthcorp Affiliates	12-1-85	11-1-15	Variable (e)	16,100	16,100
Series 1990..... Healthcorp Affiliates	10-23-90	11-1-20	Variable (i)	43,900	43,900
				\$ 119,300	\$ 86,642
<b>TOTAL ILLINOIS HEALTH FACILITIES AUTHORITY</b>				<b>\$ 11,137,073</b>	<b>\$ 9,336,158</b>
<b>TOTAL CONDUIT DEBT</b>				<b>\$ 16,603,016</b>	<b>\$ 14,025,542</b>