

State of Illinois
 Schedule of Monitored Bond Issues
 For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
 8/31/2017
 (In Thousands)

| | Discretionary Resources | | | | JUNE 2006 SERIES A Bond Issue (After Reallocation) | | | | | | | |
|---|------------------------------------|-------------------|----------------------------------|-----------------------------------|--|-----------------|--------------------|--------------------|-----------------------|---------------------|-------------------------------|--|
| | Available Balance 10/28/1994 | Expenditures | | Available Balance 8/31/2017 | Amount Charged Against Authorization | Bond Premium | Jun-06 Proceeds | Expenditures | | | Unspent Jun-06 Proceeds | |
| | | Misc. Receipts | Including Private Activity | | | | | Since 6/29/2006 | Bond Sale Expenses | Private Activity | | |
| CDB (Fund #141) | | | | | | | | | | | | |
| Education (3a) | \$ - | \$ 5.9 | \$ - | \$ 5.9 | \$ 69,000.0 | \$ 2,365.0 | \$ 71,365.0 | \$ 69,147.9 | \$ 2,217.1 | \$ - | \$ - | |
| Corrections (3b) | - | - | - | - | 12,957.2 | 444.1 | 13,401.3 | 11,280.6 | 2,120.7 | - | - | |
| Conservation (3c) | - | - | - | - | 4,440.4 | 152.2 | 4,592.6 | 4,239.1 | 353.5 | - | - | |
| Mental Health (3d) | - | 2.4 | - | 2.4 | 25,840.0 | 885.7 | 26,725.7 | 26,308.0 | 417.7 | - | - | |
| State Agencies (3e) | - | - | - | - | 60,668.0 | 2,079.4 | 62,747.4 | 62,185.1 | 562.3 | - | - | |
| Ports | - | - | - | - | - | - | - | - | - | - | - | |
| Water Resources | - | - | - | - | 2,889.6 | 99.1 | 2,988.7 | 2,860.2 | 128.5 | - | - | |
| Private Health | - | - | - | - | - | - | - | - | - | - | - | |
| Food Production | - | - | - | - | - | - | - | - | - | - | - | |
| Library Grants | - | - | - | - | - | - | - | - | - | - | - | |
| Aquarium | - | - | - | - | - | - | - | - | - | - | - | |
| Local Gov't Grants | - | 53.1 | - | 53.1 | 9,313.9 | 319.2 | 9,633.1 | 9,504.6 | 128.5 | - | - | |
| Open Land Trust Program | - | - | - | - | 1,890.9 | 64.8 | 1,955.7 | 1,875.3 | 80.3 | - | - | |
| Expenses Related to Bond Sales | - | - | - | - | - | - | - | 6,008.6 | (6,008.6) | - | - | |
| | \$ - | \$ 61.4 | \$ - | \$ 61.4 | \$ 187,000.0 | \$ 6,409.5 | \$ 193,409.5 | \$ 193,409.5 | \$ - | \$ - | \$ - | |
| School Construction (Fund #143) | | | | | | | | | | | | |
| School Construction | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| School Construction Law | - | - | - | - | 21,000.0 | 719.8 | 21,719.8 | 21,719.8 | - | - | - | |
| School Implemented Projects | - | - | - | - | - | - | - | - | - | - | - | |
| | \$ - | \$ - | \$ - | \$ - | \$ 21,000.0 | \$ 719.8 | \$ 21,719.8 | \$ 21,719.8 | \$ - | \$ - | \$ - | |
| Coal Development (#653 Fund) | | | | | | | | | | | | |
| Coal | \$ - | \$ - | \$ - | \$ - | \$ 3,527.9 | \$ 121.1 | \$ 3,649.0 | \$ 3,649.0 | \$ - | \$ - | \$ - | |
| Alternate Sources | - | - | - | - | 272.1 | 9.3 | 281.4 | - | - | - | 281.4 | |
| Electric Generating | - | - | - | - | - | - | - | - | - | - | - | |
| Facility Cost Reports | - | - | - | - | - | - | - | - | - | - | - | |
| Statutory Transfer per PA 096-0045 | - | - | (320.0) | (320.0) (a) | - | - | - | - | - | - | - | |
| | \$ - | \$ - | \$ (320.0) | \$ (320.0) | \$ 3,800.0 | \$ 130.4 | \$ 3,930.4 | \$ 3,649.0 | \$ - | \$ - | \$ 281.4 | |
| Anti-Pollution (Fund #551) | | | | | | | | | | | | |
| Awards & Grants | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| Leaking Underground Storage Tank Program | - | - | - | - | - | - | - | - | - | - | - | |
| | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |

(a) \$320,000 total authorized for transfer in 4 installments per PA 096-0045

State of Illinois
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8/31/2017
(In Thousands)

| | Discretionary Resources | | | | JUNE 2006 SERIES A Bond Issue (After Reallocation) | | | | | | | |
|--|------------------------------------|-------------------|----------------------------------|-----------------------------------|--|-------------------|---------------------|---------------------|-----------------------|---------------------|-------------------------------|-----------------|
| | Available Balance 10/28/1994 | Misc. Receipts | Expenditures | | Amount Charged Against Authorization | Bond Premium | Jun-06 Proceeds | Expenditures | | | Unspent Jun-06 Proceeds | |
| | | | Including Private Activity | Available Balance 8/31/2017 | | | | Since 6/29/2006 | Bond Sale Expenses | Private Activity | | |
| Transportation B (Fund #554) | | | | | | | | | | | | |
| Mass Transit | \$ - | \$ - | \$ - | \$ - | \$ 28,442.3 | \$ 974.7 | \$ 29,417.0 | \$ 29,417.0 | \$ - | \$ - | \$ - | \$ - |
| Aeronautics | - | - | - | - | 10,567.7 | 362.0 | 10,919.7 | 10,919.7 | - | - | - | - |
| Six County | - | - | - | - | - | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - | - | - | - | - | - |
| Projects Statewide | - | - | - | - | - | - | - | - | - | - | - | - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 39,000.0</u> | <u>\$ 1,336.7</u> | <u>\$ 40,336.7</u> | <u>\$ 40,336.7</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Pension Contribution Fund | | | | | | | | | | | | |
| Pension Contribution Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total GRF Issues | <u>\$ -</u> | <u>\$ 61.4</u> | <u>\$ (320.0)</u> | <u>\$ (258.6)</u> | <u>\$ 250,800.0</u> | <u>\$ 8,596.4</u> | <u>\$ 259,396.4</u> | <u>\$ 259,115.0</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 281.4</u> |
| Transportation A (Fund #553) | | | | | | | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ - | \$ 34,200.0 | \$ 1,172.1 | \$ 35,372.1 | \$ 35,372.1 | \$ - | \$ - | \$ - | \$ - |
| Local Bridges | - | - | - | - | - | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - | - | - | - | - | - |
| Maintenance Statewide | - | - | - | - | - | - | - | - | - | - | - | - |
| Total Road Fund Issue | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 34,200.0</u> | <u>\$ 1,172.1</u> | <u>\$ 35,372.1</u> | <u>\$ 35,372.1</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Transportation D (Fund #695) | | | | | | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total Transportation D Fund Issue | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total Monitored Bond Issues | <u>\$ -</u> | <u>\$ 61.4</u> | <u>\$ (320.0)</u> | <u>\$ (258.6)</u> | <u>\$ 285,000.0</u> | <u>\$ 9,768.5</u> | <u>\$ 294,768.5</u> | <u>\$ 294,487.1</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 281.4</u> |

| | JUNE 2007 Bond Issue (After 3rd Reallocation) | | | | | | |
|--|---|-------------------|--------------------|--------------------|------------------|-------------|-------------------------|
| | Amount Charged Against Authorization | Bond Premium | Jun-07 Proceeds | Since 6/27/2007 | Expenditures | | Unspent Jun-07 Proceeds |
| | | | | Bond Sale Expenses | Private Activity | | |
| Transportation B (Fund #554) | | | | | | | |
| Mass Transit | \$ 37,094.1 | \$ 1,153.2 | \$ 38,247.3 | \$ 38,244.4 | \$ - | \$ - | \$ 2.9 |
| Aeronautics | 4,367.3 | 136.4 | 4,503.7 | 4,502.9 | - | - | 0.8 |
| Six County | 118.6 | 3.7 | 122.3 | 126.1 | - | - | (3.8) |
| Outside Six County | - | - | - | - | - | - | - |
| Projects Statewide | - | - | - | - | - | - | - |
| | \$ 41,580.0 | \$ 1,293.3 | \$ 42,873.3 | \$ 42,873.3 | \$ - | \$ - | \$ - |
| Pension Contribution Fund | | | | | | | |
| Pension Contribution Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total GRF Issues | \$ 94,500.0 | \$ 2,949.7 | \$ 97,449.7 | \$ 97,449.7 | \$ - | \$ - | \$ - |
| Transportation A (Fund #553) | | | | | | | |
| Highway | \$ 13,500.0 | \$ 425.8 | \$ 13,925.8 | \$ 13,925.8 | \$ - | \$ - | \$ - |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | - | - | - | - | - | - | - |
| Total Road Fund Issue | \$ 13,500.0 | \$ 425.8 | \$ 13,925.8 | \$ 13,925.8 | \$ - | \$ - | \$ - |
| Transportation D (Fund #695) | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total Transportation D Fund Issue | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total Monitored Bond Issues | \$ 108,000.0 | \$ 3,375.5 | \$ 111,375.5 | \$ 111,375.4 | \$ - | \$ - | \$ - |

| | | April 2008 Bond Issue (After Reallocation) | | | | | | |
|--|----|---|-----------------|--------------------|-------------------|-----------------------|---------------------|-------------------------------|
| | | Amount Charged Against Authorization | Bond Premium | Apr-08 Proceeds | Expenditures | | | Unspent Apr-08 Proceeds |
| | | | | | Since 5/1/2008 | Bond Sale Expenses | Private Activity | |
| Transportation B (Fund #554) | | | | | | | | |
| Mass Transit | \$ | 12,593.3 | \$ 425.4 | \$ 13,018.7 | \$ 13,018.7 | \$ - | \$ - | \$ - |
| Aeronautics | | 2,226.2 | 75.2 | 2,301.4 | 2,301.4 | - | - | - |
| Six County | | 180.5 | 6.1 | 186.6 | 186.6 | - | - | - |
| Outside Six County | | - | - | - | - | - | - | - |
| Projects Statewide | | - | - | - | - | - | - | - |
| | \$ | 15,000.0 | \$ 506.7 | \$ 15,506.7 | \$ 15,506.7 | \$ - | \$ - | \$ - |
| Pension Contribution Fund | | | | | | | | |
| Pension Contribution Fund | \$ | - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | \$ | - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total GRF Issues | \$ | 115,000.0 | \$ 3,885.0 | \$ 118,885.0 | \$ 118,885.0 | \$ - | \$ - | \$ - |
| Transportation A (Fund #553) | | | | | | | | |
| Highway | \$ | 10,000.0 | \$ 337.8 | \$ 10,337.8 | \$ 1,863.3 | \$ - | \$ - | \$ 8,474.5 |
| Local Bridges | | - | - | - | - | - | - | - |
| Downstate | | - | - | - | - | - | - | - |
| Urban Area | | - | - | - | - | - | - | - |
| Chicago | | - | - | - | - | - | - | - |
| Six County | | - | - | - | - | - | - | - |
| Outside Six County | | - | - | - | - | - | - | - |
| Maintenance Statewide | | - | - | - | 8,474.5 | - | - | (8,474.5) |
| Total Road Fund Issue | \$ | 10,000.0 | \$ 337.8 | \$ 10,337.8 | \$ 10,337.8 | \$ - | \$ - | \$ - |
| Transportation D (Fund #695) | | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ | - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total Transportation D Fund Issue | \$ | - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total Monitored Bond Issues | \$ | 125,000.0 | \$ 4,222.8 | \$ 129,222.8 | \$ 129,222.8 | \$ - | \$ - | \$ - |

September 2009 Bond Issue (After 2nd Reallocation)

| | Amount Charged Against Authorization | Bond Premium | Sep-09 Proceeds | Expenditures | | | Unspent Sep-09 Proceeds |
|---|---|-----------------|--------------------|--------------------|-----------------------|---------------------|-------------------------------|
| | | | | Since 9/23/2009 | Bond Sale Expenses | Private Activity | |
| CDB (Fund #141) | | | | | | | |
| Education (3a) | \$ 10,556.1 | \$ 357.0 | \$ 10,913.1 | \$ 10,889.2 | \$ 2,324.1 | \$ - | \$ (2,300.2) |
| Corrections (3b) | 3,500.0 | 118.4 | 3,618.4 | 3,618.4 | 770.6 | - | (770.6) |
| Conservation (3c) | 1,200.0 | 40.6 | 1,240.6 | 1,828.2 | 264.2 | - | (851.8) |
| Mental Health (3d) | 1,200.0 | 40.6 | 1,240.6 | 1,240.6 | 264.2 | - | (264.2) |
| State Agencies (3e) | 9,842.0 | 286.7 | 10,128.7 | 2,956.3 | 2,157.0 | - | 5,015.4 |
| Ports | - | - | - | - | - | - | - |
| Water Resources | 1,200.0 | 40.6 | 1,240.6 | 1,240.6 | 264.2 | - | (264.2) |
| Private Health | - | - | - | - | - | - | - |
| Food Production | - | - | - | - | - | - | - |
| Library Grants | - | - | - | - | - | - | - |
| Aquarium | - | - | - | - | - | - | - |
| Local Gov't Grants | - | - | - | 584.0 | - | - | (584.0) |
| Open Land Trust Program | 25.0 | 0.8 | 25.8 | 0.7 | 5.5 | - | 19.6 |
| Expenses Related to Bond Sales | - | - | - | 6,049.8 | (6,049.8) | - | - |
| | \$ 27,523.1 | \$ 884.7 | \$ 28,407.8 | \$ 28,407.8 | \$ - | \$ - | \$ 0.0 |
| School Construction (Fund #143) | | | | | | | |
| School Construction | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| School Construction Law | - | - | - | - | - | - | - |
| School Implemented Projects | - | - | - | - | - | - | - |
| | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Coal Development (#653 Fund) | | | | | | | |
| Coal | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Alternate Sources | - | - | - | - | - | - | - |
| Electric Generating | - | - | - | - | - | - | - |
| Facility Cost Reports | 19,976.9 | 675.6 | 20,652.5 | 20,613.9 | - | - | 38.6 |
| Statutory Transfer per PA 096-0045 | - | - | - | - | - | - | - |
| | \$ 19,976.9 | \$ 675.6 | \$ 20,652.5 | \$ 20,613.9 | \$ - | \$ - | \$ 38.6 |
| Anti-Pollution (Fund #551) | | | | | | | |
| Awards & Grants | \$ 2,500.0 | \$ 84.6 | \$ 2,584.6 | \$ 2,584.6 | \$ - | \$ - | \$ - |
| Leaking Underground Storage Tank Program | - | - | - | - | - | - | - |
| | \$ 2,500.0 | \$ 84.6 | \$ 2,584.6 | \$ 2,584.6 | \$ - | \$ - | \$ - |

| September 2009 Bond Issue (After 2nd Reallocation) | | | | | | | |
|--|--------------------------------------|--------------------|---------------------|---------------------|--------------------|------------------|-------------------------|
| | Amount Charged Against Authorization | Bond Premium | Sep-09 Proceeds | Expenditures | | | Unspent Sep-09 Proceeds |
| | | | | Since 9/23/2009 | Bond Sale Expenses | Private Activity | |
| Transportation B (Fund #554) | | | | | | | |
| Mass Transit | \$ 9,000.0 | \$ 350.6 | \$ 9,350.6 | \$ 8,011.3 | \$ - | \$ - | \$ 1,339.3 |
| Aeronautics | 3,984.0 | 134.7 | 4,118.7 | 5,472.5 | - | - | (1,353.8) |
| Six County | 15.0 | 0.5 | 15.5 | 1.7 | - | - | 13.8 |
| Outside Six County | 1.0 | 0.1 | 1.1 | 0.4 | - | - | 0.7 |
| Projects Statewide | - | - | - | - | - | - | - |
| | <u>\$ 13,000.0</u> | <u>\$ 485.9</u> | <u>\$ 13,485.9</u> | <u>\$ 13,485.9</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Pension Contribution Fund | | | | | | | |
| Pension Contribution Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total GRF Issues | \$ 63,000.0 | \$ 2,130.8 | \$ 65,130.8 | \$ 65,092.2 | \$ - | \$ - | \$ 38.6 |
| Transportation A (Fund #553) | | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ 3,778.0 | \$ - | \$ - | \$ (3,778.0) |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | 317,000.0 | 11,183.4 | 328,183.4 | 324,405.4 | - | - | 3,778.0 |
| Total Road Fund Issue | <u>\$ 317,000.0</u> | <u>\$ 11,183.4</u> | <u>\$ 328,183.4</u> | <u>\$ 328,183.4</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Transportation D (Fund #695) | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 20,000.0 | \$ 214.4 | \$ 20,214.4 | \$ 20,214.4 | \$ - | \$ - | \$ - |
| Total Transportation D Fund Issue | <u>\$ 20,000.0</u> | <u>\$ 214.4</u> | <u>\$ 20,214.4</u> | <u>\$ 20,214.4</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total Monitored Bond Issues | <u>\$ 400,000.0</u> | <u>\$ 13,528.6</u> | <u>\$ 413,528.6</u> | <u>\$ 413,490.0</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 38.6</u> |

Taxable Build America Bond Issue, Series 2010-1

| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | | Unspent 2010-1 Proceeds |
|--|--------------------------------------|-------------------------|-----------------|----------------|--------------------|------------------|-------------------------|
| | | | 2010-1 Proceeds | Since 2/4/2010 | Bond Sale Expenses | Private Activity | |
| Transportation B (Fund #554) | | | | | | | |
| Mass Transit | \$ 150,000.0 | \$ (869.5) | \$ 149,130.5 | \$ 148,161.4 | \$ - | \$ - | \$ 969.1 |
| Aeronautics | - | - | - | 969.1 | - | - | (969.1) |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Projects Statewide | - | - | - | - | - | - | - |
| | \$ 150,000.0 | \$ (869.5) | \$ 149,130.5 | \$ 149,130.4 | \$ - | \$ - | 100.00% \$ - |
| Pension Contribution Fund | | | | | | | |
| Pension Contribution Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total GRF Issues | \$ 522,700.0 | \$ (3,029.9) | \$ 519,670.1 | \$ 519,670.1 | \$ - | \$ - | 100.00% \$ - |
| Transportation A (Fund #553) | | | | | | | |
| Highway | \$ 5,100.0 | \$ (29.6) | \$ 5,070.4 | \$ 940.3 | \$ - | \$ - | \$ 4,130.1 |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | 325,400.0 | (1,886.2) | 323,513.8 | 327,643.9 | - | - | (4,130.1) |
| Total Road Fund Issue | \$ 330,500.0 | \$ (1,915.8) | \$ 328,584.2 | \$ 328,584.1 | \$ - | \$ - | 100.00% \$ - |
| Transportation D (Fund #695) | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 146,800.0 | \$ (850.9) | \$ 145,949.1 | \$ 145,949.1 | \$ - | \$ - | \$ - |
| Total Transportation D Fund Issue | \$ 146,800.0 | \$ (850.9) | \$ 145,949.1 | \$ 145,949.1 | \$ - | \$ - | 100.00% \$ - |
| Total Monitored Bond Issues | \$ 1,000,000.0 | \$ (5,796.6) | \$ 994,203.4 | \$ 994,203.4 | \$ - | \$ - | 100.00% \$ - |

Taxable Build America Bond Issue, Series 2010-3

| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | | Unspent 2010-3 Proceeds |
|--|--------------------------------------|-------------------------|-----------------|-----------------|--------------------|------------------|-------------------------|
| | | | 2010-3 Proceeds | Since 4/26/2010 | Bond Sale Expenses | Private Activity | |
| Transportation B (Fund #554) | | | | | | | |
| Mass Transit | \$ - | \$ - | \$ - | \$ 47,817.6 | \$ - | \$ - | \$ (47,817.6) |
| Aeronautics | 20,000.0 | (117.7) | 19,882.3 | 6,858.7 | - | - | 13,023.6 |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Projects Statewide | 35,000.0 | (206.0) | 34,794.0 | - | - | - | 34,794.0 |
| | \$ 55,000.0 | \$ (323.7) | \$ 54,676.3 | \$ 54,676.3 | \$ - | \$ - | 100.00% \$ - |
| NOTE: Spending was revised 8/2013 to move \$2567.4 from 8(e) to 8(a) under Transportation B per GOMB | | | | | | | |
| Pension Contribution Fund | | | | | | | |
| Pension Contribution Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total GRF Issues | \$ 119,000.0 | \$ (700.4) | \$ 118,299.6 | \$ 118,299.6 | \$ - | \$ - | 100.00% \$ - |
| Transportation A (Fund #553) | | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | 336,000.0 | (1,977.6) | 334,022.4 | 334,022.4 | - | - | - |
| Total Road Fund Issue | \$ 336,000.0 | \$ (1,977.6) | \$ 334,022.4 | \$ 334,022.4 | \$ - | \$ - | 100.00% \$ - |
| Transportation D (Fund #695) | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 245,000.0 | \$ (1,442.0) | \$ 243,558.0 | \$ 243,558.0 | \$ - | \$ - | \$ - |
| Total Transportation D Fund Issue | \$ 245,000.0 | \$ (1,442.0) | \$ 243,558.0 | \$ 243,558.0 | \$ - | \$ - | 100.00% \$ - |
| Total Monitored Bond Issues | \$ 700,000.0 | \$ (4,120.0) | \$ 695,880.0 | \$ 695,880.1 | \$ - | \$ - | 100.00% \$ - |

| | January Bond Issue, Series 2012-A | | | | | | |
|--|--------------------------------------|-------------------------|---------------------|---------------------|--------------------|------------------|-----------------------------|
| | Amount Charged Against Authorization | Bond Premium (Discount) | Jan 2012 A Proceeds | Expenditures | | | Unspent Jan 2012 A Proceeds |
| | | | | Since 1/20/2012 | Bond Sale Expenses | Private Activity | |
| Transportation B (Fund #554) | | | | | | | |
| Mass Transit | \$ 173,000.0 | \$ 6,986.4 | \$ 179,986.4 | \$ 173,797.6 | \$ - | \$ - | \$ 6,188.8 |
| Aeronautics | 2,000.0 | 80.8 | 2,080.8 | 8,269.5 | - | - | (6,188.7) |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Projects Statewide | - | - | - | - | - | - | - |
| | \$ 175,000.0 | \$ 7,067.2 | \$ 182,067.2 | \$ 182,067.2 | \$ - | \$ - | \$ 0.0 |
| Pension Contribution Fund | | | | | | | |
| Pension Contribution Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total GRF Issues | \$ 375,000.0 | \$ 15,144.0 | \$ 390,144.0 | \$ 390,144.0 | \$ - | \$ - | \$ 0.0 |
| Transportation A (Fund #553) | | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | - | - | - | - | - | - | - |
| Total Road Fund Issue | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Transportation D (Fund #695) | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 150,000.0 | \$ 6,057.6 | \$ 156,057.6 | \$ 156,057.6 | \$ - | \$ - | \$ - |
| Total Transportation D Fund Issue | \$ 150,000.0 | \$ 6,057.6 | \$ 156,057.6 | \$ 156,057.6 | \$ - | \$ - | \$ - |
| Total Monitored Bond Issues | \$ 525,000.0 | \$ 21,201.6 | \$ 546,201.6 | \$ 546,201.6 | \$ - | \$ - | \$ 0.0 |

January Bond Issue, Taxable Series 2012-B (After Reallocation)

| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | Unspent Jan 2012 B Proceeds |
|---|---|-------------------------------|------------------------|--------------------|-----------------------|-----------------------------------|
| | | | Jan 2012 B Proceeds | Since 1/20/2012 | Bond Sale Expenses | |
| CDB (Fund #141) | | | | | | |
| Education (3a) | \$ 211.5 | \$ (0.8) | \$ 210.7 | \$ - | \$ - | \$ 210.7 |
| Corrections (3b) | - | - | - | - | - | - |
| Conservation (3c) | - | - | - | - | - | - |
| Mental Health (3d) | - | - | - | - | - | - |
| State Agencies (3e) | - | - | - | - | - | - |
| Ports | - | - | - | - | - | - |
| Water Resources | - | - | - | - | - | - |
| Private Health | - | - | - | - | - | - |
| Food Production | - | - | - | - | - | - |
| Library Grants | - | - | - | - | - | - |
| Aquarium | - | - | - | - | - | - |
| Local Gov't Grants | 4,000.0 | (15.2) | 3,984.8 | 2,957.0 | - | 1,027.8 |
| Open Land Trust Program | - | - | - | - | - | - |
| Expenses Related to Bond Sales | - | - | - | - | - | - |
| | \$ 4,211.5 | \$ (16.0) | \$ 4,195.5 | \$ 2,957.0 | \$ - | \$ 1,238.5 |
| School Construction (Fund #143) | | | | | | |
| School Construction | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| School Construction Law | - | - | - | 7,770.4 | - | (7,770.4) |
| School Implemented Projects | 200,000.0 | (761.2) | 199,238.8 | 191,468.4 | - | 7,770.4 |
| | \$ 200,000.0 | \$ (761.2) | \$ 199,238.8 | \$ 199,238.8 | \$ - | \$ 0.0 |
| Coal Development (#653 Fund) | | | | | | |
| Coal | \$ 16,801.1 | \$ (63.9) | \$ 16,737.2 | \$ 16,737.2 | \$ - | \$ 0.0 |
| Alternate Sources | - | - | - | - | - | - |
| Electric Generating | - | - | - | - | - | - |
| Facility Cost Reports | 3,184.4 | (12.1) | 3,172.3 | 3,172.3 | - | 0.0 |
| Statutory Transfer per PA 096-0045 | - | - | - | - | - | - |
| | \$ 19,985.5 | \$ (76.0) | \$ 19,909.5 | \$ 19,909.5 | \$ - | \$ 0.0 |
| Anti-Pollution (Fund #551) | | | | | | |
| Awards & Grants | \$ - | \$ - | \$ - | \$ 17,810.0 | \$ - | \$ (17,810.0) |
| Leaking Underground Storage Tank Program | 50,000.0 | (190.3) | 49,809.7 | 31,999.7 | - | 17,810.0 |
| | \$ 50,000.0 | \$ (190.3) | \$ 49,809.7 | \$ 49,809.7 | \$ - | \$ - |

NOTE: Spending was revised 8/29/2012 to move \$9,000.00 from 7(d) to 7(a) under Coal Development per DCEO

| | January Bond Issue, Taxable Series 2012-B (After Reallocation) | | | | | | |
|--|--|-------------------------|---------------------|---------------------|--------------------|------------------|-----------------------------|
| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | | Unspent Jan 2012 B Proceeds |
| | | | Jan 2012 B Proceeds | Since 1/20/2012 | Bond Sale Expenses | Private Activity | |
| Transportation B (Fund #554) | | | | | | | |
| Mass Transit | \$ 803.0 | \$ (3.0) | \$ 800.0 | \$ - | \$ - | \$ - | \$ 800.0 |
| Aeronautics | - | - | - | 800.0 | - | - | (800.0) |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Projects Statewide | - | - | - | - | - | - | - |
| | <u>\$ 803.0</u> | <u>\$ (3.0)</u> | <u>\$ 800.0</u> | <u>\$ 800.0</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Pension Contribution Fund | | | | | | | |
| Pension Contribution Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total GRF Issues | \$ 275,000.0 | \$ (1,046.5) | \$ 273,953.5 | \$ 272,715.0 | \$ - | \$ - | \$ 1,238.6 |
| Transportation A (Fund #553) | | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | - | - | - | - | - | - | - |
| Total Road Fund Issue | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Transportation D (Fund #695) | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total Transportation D Fund Issue | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total Monitored Bond Issues | <u>\$ 275,000.0</u> | <u>\$ (1,046.5)</u> | <u>\$ 273,953.5</u> | <u>\$ 272,715.0</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 1,238.6</u> |

| | March Bond Issue, Series 2012 (After 3rd Reallocation) | | | | | | |
|--|--|-------------------------|--------------------|--------------------|--------------------|------------------|-------------------------|
| | Amount Charged Against Authorization | Bond Premium (Discount) | Mar-12 Proceeds | Expenditures | | | Unspent Mar-12 Proceeds |
| | | | | Since 3/27/2012 | Bond Sale Expenses | Private Activity | |
| Transportation B (Fund #554) | | | | | | | |
| Mass Transit | \$ 35,000.0 | \$ 2,424.0 | \$ 37,424.0 | \$ 48,082.3 | \$ - | \$ - | \$ (10,658.3) |
| Aeronautics | 11,000.0 | 761.8 | 11,761.8 | 1,103.5 | - | - | 10,658.3 |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Projects Statewide | - | - | - | - | - | - | - |
| | \$ 46,000.0 | \$ 3,185.8 | \$ 49,185.8 | \$ 49,185.8 | \$ - | \$ - | \$ - |
| Pension Contribution Fund | | | | | | | |
| Pension Contribution Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total GRF Issues | \$ 196,000.0 | \$ 13,574.1 | \$ 209,574.1 | \$ 209,574.1 | \$ - | \$ - | \$ - |
| Transportation A (Fund #553) | | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ 1,223.9 | \$ - | \$ - | \$ (1,223.9) |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | 163,000.0 | 11,288.7 | 174,288.7 | 173,064.8 | - | - | 1,223.9 |
| Total Road Fund Issue | \$ 163,000.0 | \$ 11,288.7 | \$ 174,288.7 | \$ 174,288.7 | \$ - | \$ - | \$ - |
| Transportation D (Fund #695) | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 216,000.0 | \$ 14,959.3 | \$ 230,959.3 | \$ 230,959.3 | \$ - | \$ - | \$ - |
| Total Transportation D Fund Issue | \$ 216,000.0 | \$ 14,959.3 | \$ 230,959.3 | \$ 230,959.3 | \$ - | \$ - | \$ - |
| Total Monitored Bond Issues | \$ 575,000.0 | \$ 39,822.1 | \$ 614,822.1 | \$ 614,822.1 | \$ - | \$ - | \$ - |

September Bond Issue, Series 2012

| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | Unspent Sep-12 Proceeds |
|--|--------------------------------------|-------------------------|-----------------|-----------------|--------------------|-------------------------|
| | | | Sep-12 Proceeds | Since 9/25/2012 | Bond Sale Expenses | |
| CDB (Fund #141) | | | | | | |
| Education (3a) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Corrections (3b) | - | - | - | - | - | - |
| Conservation (3c) | - | - | - | - | - | - |
| Mental Health (3d) | - | - | - | - | - | - |
| State Agencies (3e) | 50,000.0 | 3,604.5 | 53,604.5 | 43,827.7 | - | 9,776.8 |
| Ports | - | - | - | - | - | - |
| Water Resources | - | - | - | - | - | - |
| Private Health | - | - | - | - | - | - |
| Food Production | - | - | - | - | - | - |
| Library Grants | - | - | - | - | - | - |
| Aquarium | - | - | - | - | - | - |
| Local Gov't Grants | - | - | - | - | - | - |
| Open Land Trust Program | - | - | - | - | - | - |
| Expenses Related to Bond Sales | - | - | - | - | - | - |
| | \$ 50,000.0 | \$ 3,604.5 | \$ 53,604.5 | \$ 43,827.7 | \$ - | \$ 9,776.8 |
| School Construction (Fund #143) | | | | | | |
| School Construction | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| School Construction Law | - | - | - | - | - | - |
| School Implemented Projects | - | - | - | - | - | - |
| | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Coal Development (#653 Fund) | | | | | | |
| Coal | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Alternate Sources | - | - | - | - | - | - |
| Electric Generating | - | - | - | - | - | - |
| Facility Cost Reports | - | - | - | - | - | - |
| Statutory Transfer per PA 096-0045 | - | - | - | - | - | - |
| | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Anti-Pollution (Fund #551) | | | | | | |
| Awards & Grants | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Leaking Underground Storage Tank Program | - | - | - | - | - | - |
| | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |

September Bond Issue, Series 2012

| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | Unspent Sep-12 Proceeds |
|--|--------------------------------------|-------------------------|-----------------|-----------------|--------------------|-------------------------|
| | | | Sep-12 Proceeds | Since 9/25/2012 | Bond Sale Expenses | |
| Transportation B (Fund #554) | | | | | | |
| Mass Transit | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Aeronautics | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - |
| Projects Statewide | - | - | - | - | - | - |
| | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Pension Contribution Fund | | | | | | |
| Pension Contribution Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total GRF Issues | \$ 50,000.0 | \$ 3,604.5 | \$ 53,604.5 | \$ 43,827.7 | \$ - | \$ 9,776.8 |
| Transportation A (Fund #553) | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Local Bridges | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - |
| Maintenance Statewide | - | - | - | - | - | - |
| Total Road Fund Issue | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Transportation D (Fund #695) | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total Transportation D Fund Issue | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total Monitored Bond Issues | \$ 50,000.0 | \$ 3,604.5 | \$ 53,604.5 | \$ 43,827.7 | \$ - | \$ 9,776.8 |

REVISED
 April Bond Issue, Series 2013-A

| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | Unspent April 2013 A Proceeds |
|--|--------------------------------------|-------------------------|-----------------------|---------------------|--------------------|-------------------------------|
| | | | April 2013 A Proceeds | Since 4/10/2013 | Bond Sale Expenses | |
| Transportation B (Fund #554) | | | | | | |
| Mass Transit | \$ 36,000.0 | \$ 2,152.0 | \$ 38,152.0 | \$ 41,150.4 | \$ - | \$ (2,998.4) |
| Aeronautics | 7,100.0 | 427.0 | 7,527.0 | 3,539.5 | - | 3,987.5 |
| Six County | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - |
| Projects Statewide | - | - | - | 989.1 | - | (989.1) |
| | <u>\$ 43,100.0</u> | <u>\$ 2,579.0</u> | <u>\$ 45,679.0</u> | <u>\$ 45,679.0</u> | <u>\$ -</u> | <u>\$ (0.0)</u> |
| Pension Contribution Fund | | | | | | |
| Pension Contribution Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total GRF Issues | \$ 192,600.0 | \$ 13,974.9 | \$ 206,574.9 | \$ 206,575.0 | \$ - | \$ (0.1) |
| Transportation A (Fund #553) | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ 20.4 | \$ - | \$ (20.4) |
| Local Bridges | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - |
| Maintenance Statewide | 25,000.0 | 1,905.7 | 26,905.7 | 26,885.3 | - | 20.4 |
| Total Road Fund Issue | <u>\$ 25,000.0</u> | <u>\$ 1,905.7</u> | <u>\$ 26,905.7</u> | <u>\$ 26,905.7</u> | <u>\$ -</u> | <u>\$ 0.0</u> |
| Transportation D (Fund #695) | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 232,400.0 | \$ 18,421.3 | \$ 250,821.3 | \$ 250,821.3 | \$ - | \$ (0.0) |
| Total Transportation D Fund Issue | <u>\$ 232,400.0</u> | <u>\$ 18,421.3</u> | <u>\$ 250,821.3</u> | <u>\$ 250,821.3</u> | <u>\$ -</u> | <u>\$ (0.0)</u> |
| Total Monitored Bond Issues | <u>\$ 450,000.0</u> | <u>\$ 34,301.9</u> | <u>\$ 484,301.9</u> | <u>\$ 484,302.0</u> | <u>\$ -</u> | <u>\$ (0.1)</u> |

REVISED

April Bond Issue, Taxable Series 2013-B (After Reallocation)

| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | Unspent April 2013 B Proceeds |
|--|--------------------------------------|-------------------------|-----------------------|---------------------|--------------------|-------------------------------|
| | | | April 2013 B Proceeds | Since 4/10/2013 | Bond Sale Expenses | |
| Transportation B (Fund #554) | | | | | | |
| Mass Transit | \$ 148,295.5 | \$ (741.5) | \$ 147,554.0 | \$ 98,982.4 | \$ - | \$ 48,571.6 |
| Aeronautics | 1,202.0 | (6.0) | 1,196.0 | 30,500.6 | - | (29,304.6) |
| Six County | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - |
| Projects Statewide | - | - | - | 18,560.0 | - | (18,560.0) |
| | <u>\$ 149,497.5</u> | <u>\$ (747.5)</u> | <u>\$ 148,750.0</u> | <u>\$ 148,043.1</u> | <u>\$ -</u> | <u>\$ 706.9</u> |
| Pension Contribution Fund | | | | | | |
| Pension Contribution Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total GRF Issues | \$ 217,336.7 | \$ (1,086.7) | \$ 216,250.0 | \$ 215,543.1 | \$ - | \$ 706.9 |
| Transportation A (Fund #553) | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Local Bridges | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - |
| Maintenance Statewide | 97,413.1 | (487.1) | 96,926.0 | 96,926.0 | - | - |
| Total Road Fund Issue | <u>\$ 97,413.1</u> | <u>\$ (487.1)</u> | <u>\$ 96,926.0</u> | <u>\$ 96,926.0</u> | <u>\$ -</u> | <u>\$ -</u> |
| Transportation D (Fund #695) | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 35,250.2 | \$ (176.2) | \$ 35,074.0 | \$ 35,074.0 | \$ - | \$ - |
| Total Transportation D Fund Issue | <u>\$ 35,250.2</u> | <u>\$ (176.2)</u> | <u>\$ 35,074.0</u> | <u>\$ 35,074.0</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total Monitored Bond Issues | <u>\$ 350,000.0</u> | <u>\$ (1,750.0)</u> | <u>\$ 348,250.0</u> | <u>\$ 347,543.1</u> | <u>\$ -</u> | <u>\$ 706.9</u> |

REVISED

June Bond Issue, Series 2013 (After Reallocation)

| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | | Unspent June 2013 Proceeds |
|--|--------------------------------------|-------------------------|---------------------|---------------------|--------------------|------------------|----------------------------|
| | | | June 2013 Proceeds | Since 7/11/2013 | Bond Sale Expenses | Private Activity | |
| CDB (Fund #141) | | | | | | | |
| Education (3a) | \$ 71,700.0 | \$ 1,405.2 | \$ 73,105.2 | \$ 56,757.6 | \$ 3,434.0 | \$ - | \$ 12,913.6 |
| Corrections (3b) | 20,200.0 | 395.9 | 20,595.9 | 10,434.4 | 967.5 | - | 9,194.0 |
| Conservation (3c) | 5,700.0 | 111.7 | 5,811.7 | 2,901.8 | 273.0 | - | 2,636.9 |
| Mental Health (3d) | 16,200.0 | 317.5 | 16,517.5 | 24,606.0 | 775.9 | - | (8,864.4) |
| State Agencies (3e) | 54,700.2 | 1,071.9 | 55,772.1 | 61,545.8 | 2,619.8 | - | (8,393.5) |
| Ports | - | - | - | - | - | - | - |
| Water Resources | 7,200.0 | 141.1 | 7,341.1 | 13,983.1 | 344.8 | - | (6,986.9) |
| Private Health | - | - | - | - | - | - | - |
| Food Production | - | - | - | - | - | - | - |
| Library Grants | - | - | - | - | - | - | - |
| Aquarium | - | - | - | - | - | - | - |
| Local Gov't Grants | 5,800.0 | 113.7 | 5,913.7 | 5,803.1 | 277.8 | - | (167.2) |
| Open Land Trust Program | 3,200.0 | 62.7 | 3,262.7 | 3,176.7 | 153.3 | - | (67.3) |
| Expenses Related to Bond Sales | - | - | - | 8,846.0 | (8,846.0) | - | (0.0) |
| | \$ 184,700.2 | \$ 3,619.7 | \$ 188,319.9 | \$ 188,054.7 | \$ - | \$ - | \$ 265.2 |
| School Construction (Fund #143) | | | | | | | |
| School Construction | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| School Construction Law | - | - | - | 3,683.6 | - | - | (3,683.6) |
| School Implemented Projects | 115,000.0 | 2,253.8 | 117,253.8 | 113,570.2 | - | - | 3,683.6 |
| | \$ 115,000.0 | \$ 2,253.8 | \$ 117,253.8 | \$ 117,253.8 | \$ - | \$ - | \$ 0.0 |
| Coal Development (#653 Fund) | | | | | | | |
| Coal | \$ - | \$ - | \$ - | \$ 6,117.6 | \$ - | \$ - | \$ (6,117.6) |
| Alternate Sources | - | - | - | - | - | - | - |
| Electric Generating | - | - | - | - | - | - | - |
| Facility Cost Reports | 6,000.0 | 117.6 | 6,117.6 | - | - | - | 6,117.6 |
| Statutory Transfer per PA 096-0045 | - | - | - | - | - | - | - |
| | \$ 6,000.0 | \$ 117.6 | \$ 6,117.6 | \$ 6,117.6 | \$ - | \$ - | \$ 0.0 |
| Anti-Pollution (Fund #551) | | | | | | | |
| Awards & Grants | \$ 943.1 | \$ 18.5 | \$ 961.6 | \$ 961.6 | \$ - | \$ - | \$ (0.0) |
| Leaking Underground Storage Tank Program | 356.7 | 7.0 | 363.7 | - | - | - | 363.7 |
| | \$ 1,299.8 | \$ 25.5 | \$ 1,325.3 | \$ 961.6 | \$ - | \$ - | \$ 363.7 |

REVISED

June Bond Issue, Series 2013 (After Reallocation)

| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | Unspent June 2013 Proceeds |
|--|--------------------------------------|-------------------------|-----------------------|-----------------------|--------------------|----------------------------|
| | | | June 2013 Proceeds | Since 7/11/2013 | Bond Sale Expenses | |
| Transportation B (Fund #554) | | | | | | |
| Mass Transit | \$ 340,000.0 | \$ 6,663.3 | \$ 346,663.3 | \$ 381,216.1 | \$ - | \$ (34,552.8) |
| Aeronautics | 60,000.0 | 1,175.9 | 61,175.9 | 8,838.7 | - | 52,337.2 |
| Six County | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - |
| Projects Statewide | - | - | - | 17,784.4 | - | (17,784.4) |
| | <u>\$ 400,000.0</u> | <u>\$ 7,839.2</u> | <u>\$ 407,839.2</u> | <u>\$ 407,839.2</u> | <u>\$ -</u> | <u>\$ 0.0</u> |
| Pension Contribution Fund | | | | | | |
| Pension Contribution Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total GRF Issues | <u>\$ 707,000.0</u> | <u>\$ 13,855.8</u> | <u>\$ 720,855.8</u> | <u>\$ 720,226.9</u> | <u>\$ -</u> | <u>\$ 628.9</u> |
| Transportation A (Fund #553) | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ 1,925.3 | \$ - | \$ (1,925.3) |
| Local Bridges | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - |
| Maintenance Statewide | 100,000.0 | 1,959.8 | 101,959.8 | 100,034.5 | - | 1,925.3 |
| Total Road Fund Issue | <u>\$ 100,000.0</u> | <u>\$ 1,959.8</u> | <u>\$ 101,959.8</u> | <u>\$ 101,959.8</u> | <u>\$ -</u> | <u>\$ (0.0)</u> |
| Transportation D (Fund #695) | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 493,000.0 | \$ 9,661.8 | \$ 502,661.8 | \$ 502,661.8 | \$ - | \$ - |
| Total Transportation D Fund Issue | <u>\$ 493,000.0</u> | <u>\$ 9,661.8</u> | <u>\$ 502,661.8</u> | <u>\$ 502,661.8</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total Monitored Bond Issues | <u>\$ 1,300,000.0</u> | <u>\$ 25,477.4</u> | <u>\$ 1,325,477.4</u> | <u>\$ 1,324,848.5</u> | <u>\$ -</u> | <u>\$ 628.9</u> |

REVISED

December Bond Issue, Taxable Series 2013 (After 3rd Reallocation)

| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | Unspent December 2013 Proceeds | |
|--|--------------------------------------|-------------------------|------------------------|---------------------|--------------------|--------------------------------|--------------------|
| | | | December 2013 Proceeds | Since 12/19/2013 | Bond Sale Expenses | | Private Activity |
| Transportation B (Fund #554) | | | | | | | |
| Mass Transit | \$ 64,473.5 | \$ (244.7) | \$ 64,228.8 | \$ 316.3 | \$ - | \$ - | \$ 63,912.5 |
| Aeronautics | - | - | - | 35,973.7 | - | - | (35,973.7) |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Projects Statewide | - | - | - | - | - | - | - |
| | <u>\$ 64,473.5</u> | <u>\$ (244.7)</u> | <u>\$ 64,228.8</u> | <u>\$ 36,289.9</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 27,938.9</u> |
| Pension Contribution Fund | | | | | | | |
| Pension Contribution Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total GRF Issues | \$ 246,000.0 | \$ (933.7) | \$ 245,066.3 | \$ 192,743.4 | \$ - | \$ - | \$ 52,322.9 |
| Transportation A (Fund #553) | | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | 29,000.0 | (110.1) | 28,889.9 | 18,955.9 | - | - | 9,934.0 |
| Total Road Fund Issue | <u>\$ 29,000.0</u> | <u>\$ (110.1)</u> | <u>\$ 28,889.9</u> | <u>\$ 18,955.9</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 9,934.0</u> |
| Transportation D (Fund #695) | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 75,000.0 | \$ (284.7) | \$ 74,715.3 | \$ 63,903.5 | \$ - | \$ - | \$ 10,811.8 |
| Total Transportation D Fund Issue | <u>\$ 75,000.0</u> | <u>\$ (284.7)</u> | <u>\$ 74,715.3</u> | <u>\$ 63,903.5</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 10,811.8</u> |
| Total Monitored Bond Issues | <u>\$ 350,000.0</u> | <u>\$ (1,328.5)</u> | <u>\$ 348,671.5</u> | <u>\$ 275,602.8</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 73,068.7</u> |

| | February Bond Issue, Series 2014 | | | | | | |
|--|--------------------------------------|-------------------------|------------------------|-----------------------|--------------------|------------------|--------------------------------|
| | Amount Charged Against Authorization | Bond Premium (Discount) | February 2014 Proceeds | Expenditures | | | Unspent February 2014 Proceeds |
| | | | | Since 2/13/2014 | Bond Sale Expenses | Private Activity | |
| Transportation B (Fund #554) | | | | | | | |
| Mass Transit | \$ 285,000.0 | \$ 13,671.2 | \$ 298,671.2 | \$ 250,743.1 | \$ - | \$ - | \$ 47,928.1 |
| Aeronautics | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Projects Statewide | - | - | - | 47,928.1 | - | - | (47,928.1) |
| | <u>\$ 285,000.0</u> | <u>\$ 13,671.2</u> | <u>\$ 298,671.2</u> | <u>\$ 298,671.1</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Pension Contribution Fund | | | | | | | |
| Pension Contribution Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total GRF Issues | <u>\$ 885,000.0</u> | <u>\$ 42,452.6</u> | <u>\$ 927,452.6</u> | <u>\$ 927,116.2</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 336.4</u> |
| Transportation A (Fund #553) | | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | 15,000.0 | 719.5 | 15,719.5 | 15,719.5 | - | - | - |
| Total Road Fund Issue | <u>\$ 15,000.0</u> | <u>\$ 719.5</u> | <u>\$ 15,719.5</u> | <u>\$ 15,719.5</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Transportation D (Fund #695) | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 125,000.0 | \$ 5,996.2 | \$ 130,996.2 | \$ 130,996.2 | \$ - | \$ - | \$ - |
| Total Transportation D Fund Issue | <u>\$ 125,000.0</u> | <u>\$ 5,996.2</u> | <u>\$ 130,996.2</u> | <u>\$ 130,996.2</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total Monitored Bond Issues | <u>\$ 1,025,000.0</u> | <u>\$ 49,168.3</u> | <u>\$ 1,074,168.3</u> | <u>\$ 1,073,831.9</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 336.4</u> |

April Bond Issue, Series 2014

| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | Unspent April 2014 Proceeds |
|--|--------------------------------------|-------------------------|---------------------|-----------------|--------------------|-----------------------------|
| | | | April 2014 Proceeds | Since 4/17/2014 | Bond Sale Expenses | |
| CDB (Fund #141) | | | | | | |
| Education (3a) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Corrections (3b) | - | - | - | - | - | - |
| Conservation (3c) | - | - | - | - | - | - |
| Mental Health (3d) | - | - | - | - | - | - |
| State Agencies (3e) | - | - | - | - | - | - |
| Ports | - | - | - | - | - | - |
| Water Resources | - | - | - | - | - | - |
| Private Health | - | - | - | - | - | - |
| Food Production | - | - | - | - | - | - |
| Library Grants | - | - | - | - | - | - |
| Aquarium | - | - | - | - | - | - |
| Local Gov't Grants | - | - | - | - | - | - |
| Open Land Trust Program | - | - | - | - | - | - |
| Expenses Related to Bond Sales | - | - | - | - | - | - |
| | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| School Construction (Fund #143) | | | | | | |
| School Construction | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| School Construction Law | - | - | - | - | - | - |
| School Implemented Projects | - | - | - | - | - | - |
| | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Coal Development (#653 Fund) | | | | | | |
| Coal | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Alternate Sources | - | - | - | - | - | - |
| Electric Generating | - | - | - | - | - | - |
| Facility Cost Reports | - | - | - | - | - | - |
| Statutory Transfer per PA 096-0045 | - | - | - | - | - | - |
| | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Anti-Pollution (Fund #551) | | | | | | |
| Awards & Grants | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Leaking Underground Storage Tank Program | - | - | - | - | - | - |
| | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |

April Bond Issue, Series 2014

| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | Unspent April 2014 Proceeds |
|--|--------------------------------------|-------------------------|---------------------|-----------------|--------------------|-----------------------------|
| | | | April 2014 Proceeds | Since 4/17/2014 | Bond Sale Expenses | |
| Transportation B (Fund #554) | | | | | | |
| Mass Transit | \$ 37,500.0 | \$ 2,818.4 | \$ 40,318.4 | \$ 26,333.1 | \$ - | \$ 13,985.3 |
| Aeronautics | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - |
| Projects Statewide | - | - | - | 13,985.3 | - | (13,985.3) |
| | \$ 37,500.0 | \$ 2,818.4 | \$ 40,318.4 | \$ 40,318.4 | \$ - | \$ 0.0 |
| Pension Contribution Fund | | | | | | |
| Pension Contribution Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total GRF Issues | \$ 37,500.0 | \$ 2,818.4 | \$ 40,318.4 | \$ 40,318.4 | \$ - | \$ 0.0 |
| Transportation A (Fund #553) | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Local Bridges | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - |
| Maintenance Statewide | 16,500.0 | 1,240.1 | 17,740.1 | 17,740.1 | - | - |
| Total Road Fund Issue | \$ 16,500.0 | \$ 1,240.1 | \$ 17,740.1 | \$ 17,740.1 | \$ - | \$ - |
| Transportation D (Fund #695) | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 196,000.0 | \$ 14,731.0 | \$ 210,731.0 | \$ 210,731.0 | \$ - | \$ - |
| Total Transportation D Fund Issue | \$ 196,000.0 | \$ 14,731.0 | \$ 210,731.0 | \$ 210,731.0 | \$ - | \$ - |
| Total Monitored Bond Issues | \$ 250,000.0 | \$ 18,789.5 | \$ 268,789.5 | \$ 268,789.5 | \$ - | \$ 0.0 |

| | May Bond Issue, Series 2014 (After 2nd Reallocation) | | | | | | |
|--|--|-------------------------|--------------------|--------------------|--------------------|------------------|---------------------------|
| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | | Unspent May 2014 Proceeds |
| | | | May 2014 Proceeds | Since 5/8/2014 | Bond Sale Expenses | Private Activity | |
| Transportation B (Fund #554) | | | | | | | |
| Mass Transit | \$ 61,068.2 | \$ 4,824.4 | \$ 65,892.6 | \$ 64,512.9 | \$ - | \$ - | \$ 1,379.7 |
| Aeronautics | 24,831.8 | 1,961.7 | 26,793.5 | 3,235.0 | - | - | 23,558.5 |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Projects Statewide | - | - | - | 24,938.1 | - | - | (24,938.1) |
| | <u>\$ 85,900.0</u> | <u>\$ 6,786.1</u> | <u>\$ 92,686.1</u> | <u>\$ 92,686.1</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 0.0</u> |
| Pension Contribution Fund | | | | | | | |
| Pension Contribution Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total GRF Issues | \$ 156,900.0 | \$ 12,395.1 | \$ 169,295.1 | \$ 186,707.8 | \$ - | \$ - | \$ (17,412.7) |
| Transportation A (Fund #553) | | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | 14,000.0 | 1,106.0 | 15,106.0 | 15,010.4 | - | - | 95.6 |
| Total Road Fund Issue | \$ 14,000.0 | \$ 1,106.0 | \$ 15,106.0 | \$ 15,010.4 | \$ - | \$ - | \$ 95.6 |
| Transportation D (Fund #695) | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 579,100.0 | \$ 45,748.3 | \$ 624,848.3 | \$ 624,848.3 | \$ - | \$ - | \$ (0.0) |
| Total Transportation D Fund Issue | \$ 579,100.0 | \$ 45,748.3 | \$ 624,848.3 | \$ 624,848.3 | \$ - | \$ - | \$ (0.0) |
| Total Monitored Bond Issues | \$ 750,000.0 | \$ 59,249.4 | \$ 809,249.4 | \$ 826,566.6 | \$ - | \$ - | \$ (17,317.2) |

January Bond Issue, Series 2016

| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | Unspent January 2016 Proceeds |
|--|--------------------------------------|-------------------------|-----------------------|-----------------|--------------------|-------------------------------|
| | | | January 2016 Proceeds | Since 1/26/2016 | Bond Sale Expenses | |
| CDB (Fund #141) | | | | | | |
| Education (3a) | \$ 33,000.0 | \$ 2,009.5 | \$ 35,009.5 | \$ 32,423.6 | \$ 2,585.8 | \$ - |
| Corrections (3b) | 20,000.0 | 1,217.9 | 21,217.9 | 19,650.7 | 1,567.2 | - |
| Conservation (3c) | 2,500.0 | 152.2 | 2,652.2 | 312.4 | 195.9 | - |
| Mental Health (3d) | 6,000.0 | 365.4 | 6,365.4 | 5,895.2 | 470.2 | - |
| State Agencies (3e) | 10,000.0 | 608.9 | 10,608.9 | 10,912.0 | 783.6 | - |
| Ports | - | - | - | - | - | - |
| Water Resources | 3,500.0 | 213.2 | 3,713.2 | 7,349.5 | 274.3 | - |
| Private Health | - | - | - | - | - | - |
| Food Production | - | - | - | - | - | - |
| Library Grants | - | - | - | - | - | - |
| Aquarium | - | - | - | - | - | - |
| Local Gov't Grants | 3,500.0 | 213.2 | 3,713.2 | - | 274.3 | - |
| Open Land Trust Program | 1,500.0 | 91.3 | 1,591.3 | - | 117.5 | - |
| Expenses Related to Bond Sales | - | - | - | 6,268.7 | (6,268.7) | - |
| | \$ 80,000.0 | \$ 4,871.6 | \$ 84,871.6 | \$ 82,812.3 | \$ - | \$ - |
| | | | | | | \$ 2,059.3 |
| School Construction (Fund #143) | | | | | | |
| School Construction | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| School Construction Law | - | - | - | - | - | - |
| School Implemented Projects | - | - | - | - | - | - |
| | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Coal Development (#653 Fund) | | | | | | |
| Coal | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Alternate Sources | - | - | - | - | - | - |
| Electric Generating | - | - | - | - | - | - |
| Facility Cost Reports | - | - | - | - | - | - |
| Statutory Transfer per PA 096-0045 | - | - | - | - | - | - |
| | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Anti-Pollution (Fund #551) | | | | | | |
| Awards & Grants | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Leaking Underground Storage Tank Program | - | - | - | - | - | - |
| | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |

| | January Bond Issue, Series 2016 | | | | | | |
|--|--------------------------------------|-------------------------|-----------------------|---------------------|--------------------|------------------|-------------------------------|
| | Amount Charged Against Authorization | Bond Premium (Discount) | January 2016 Proceeds | Expenditures | | | Unspent January 2016 Proceeds |
| | | | | Since 1/26/2016 | Bond Sale Expenses | Private Activity | |
| Transportation B (Fund #554) | | | | | | | |
| Mass Transit | \$ 176,000.0 | \$ 10,717.5 | \$ 186,717.5 | \$ 140,873.4 | \$ - | \$ - | \$ 45,844.1 |
| Aeronautics | - | - | - | 8,381.5 | - | - | (8,381.5) |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Projects Statewide | - | - | - | 37,982.8 | - | - | (37,982.8) |
| | <u>\$ 176,000.0</u> | <u>\$ 10,717.5</u> | <u>\$ 186,717.5</u> | <u>\$ 187,237.6</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ (520.1)</u> |
| Pension Contribution Fund | | | | | | | |
| Pension Contribution Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Total GRF Issues | \$ 256,000.0 | \$ 15,589.1 | \$ 271,589.1 | \$ 270,049.9 | \$ - | \$ - | \$ 1,539.2 |
| Transportation A (Fund #553) | | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Local Bridges | - | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - | - |
| Maintenance Statewide | - | - | - | - | - | - | - |
| Total Road Fund Issue | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |
| Transportation D (Fund #695) | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 224,000.0 | \$ 13,640.5 | \$ 237,640.5 | \$ 237,640.5 | \$ - | \$ - | \$ 0.0 |
| Total Transportation D Fund Issue | <u>\$ 224,000.0</u> | <u>\$ 13,640.5</u> | <u>\$ 237,640.5</u> | <u>\$ 237,640.5</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 0.0</u> |
| Total Monitored Bond Issues | <u>\$ 480,000.0</u> | <u>\$ 29,229.6</u> | <u>\$ 509,229.6</u> | <u>\$ 507,690.3</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 1,539.3</u> |

June Bond Issue, Series 2016 (After Reallocation)

| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | Unspent June 2016 Proceeds |
|--|--------------------------------------|-------------------------|--------------------|-----------------|--------------------|----------------------------|
| | | | June 2016 Proceeds | Since 6/29/2016 | Bond Sale Expenses | |
| CDB (Fund #141) | | | | | | |
| Education (3a) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Corrections (3b) | 10,000.0 | 438.8 | 10,438.8 | 6,275.0 | 3,470.5 | 693.3 |
| Conservation (3c) | - | - | - | - | - | - |
| Mental Health (3d) | 9,000.0 | 394.9 | 9,394.9 | 2,721.9 | 3,123.5 | 3,549.6 |
| State Agencies (3e) | 1,000.0 | 43.9 | 1,043.9 | 696.8 | 347.1 | 0.0 |
| Ports | - | - | - | - | - | - |
| Water Resources | - | - | - | - | - | - |
| Private Health | - | - | - | - | - | - |
| Food Production | - | - | - | - | - | - |
| Library Grants | - | - | - | - | - | - |
| Aquarium | - | - | - | - | - | - |
| Local Gov't Grants | - | - | - | - | - | - |
| Open Land Trust Program | - | - | - | - | - | - |
| Expenses Related to Bond Sales | - | - | - | 6,941.0 | (6,941.0) | - |
| | \$ 20,000.0 | \$ 877.7 | \$ 20,877.7 | \$ 16,634.7 | \$ - | \$ 4,243.0 |
| School Construction (Fund #143) | | | | | | |
| School Construction | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| School Construction Law | - | - | - | - | - | - |
| School Implemented Projects | 70,000.0 | 3,071.8 | 73,071.8 | 58,286.3 | - | 14,785.5 |
| | \$ 70,000.0 | \$ 3,071.8 | \$ 73,071.8 | \$ 58,286.3 | \$ - | \$ 14,785.5 |
| Coal Development (#653 Fund) | | | | | | |
| Coal | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Alternate Sources | - | - | - | - | - | - |
| Electric Generating | - | - | - | - | - | - |
| Facility Cost Reports | - | - | - | - | - | - |
| Statutory Transfer per PA 096-0045 | - | - | - | - | - | - |
| | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Anti-Pollution (Fund #551) | | | | | | |
| Awards & Grants | \$ 10,000.0 | \$ 438.8 | \$ 10,438.8 | \$ 6,064.7 | \$ - | \$ 4,374.1 |
| Leaking Underground Storage Tank Program | - | - | - | - | - | - |
| | \$ 10,000.0 | \$ 438.8 | \$ 10,438.8 | \$ 6,064.7 | \$ - | \$ 4,374.1 |

| June Bond Issue, Series 2016 (After Reallocation) | | | | | | |
|--|--------------------------------------|-------------------------|---------------------|---------------------|--------------------|----------------------------|
| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | Unspent June 2016 Proceeds |
| | | | June 2016 Proceeds | Since 6/29/2016 | Bond Sale Expenses | |
| Transportation B (Fund #554) | | | | | | |
| Mass Transit | \$ 220,000.0 | \$ 9,654.2 | \$ 229,654.2 | \$ 221,333.4 | \$ - | \$ 8,320.8 |
| Aeronautics | 5,000.0 | 219.4 | 5,219.4 | 2,948.4 | - | 2,271.0 |
| Six County | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - |
| Projects Statewide | 35,000.0 | 1,535.9 | 36,535.9 | 36,535.9 | - | 0.0 |
| | \$ 260,000.0 | \$ 11,409.5 | \$ 271,409.5 | \$ 260,817.7 | \$ - | \$ 10,591.8 |
| Pension Contribution Fund | | | | | | |
| Pension Contribution Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total GRF Issues | \$ 360,000.0 | \$ 15,797.7 | \$ 375,797.7 | \$ 341,803.4 | \$ - | \$ 33,994.3 |
| Transportation A (Fund #553) | | | | | | |
| Highway | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Local Bridges | - | - | - | - | - | - |
| Downstate | - | - | - | - | - | - |
| Urban Area | - | - | - | - | - | - |
| Chicago | - | - | - | - | - | - |
| Six County | - | - | - | - | - | - |
| Outside Six County | - | - | - | - | - | - |
| Maintenance Statewide | 10,000.0 | 438.8 | 10,438.8 | 1,613.3 | - | 8,825.5 |
| Total Road Fund Issue | \$ 10,000.0 | \$ 438.8 | \$ 10,438.8 | \$ 1,613.3 | \$ - | \$ 8,825.5 |
| Transportation D (Fund #695) | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 180,000.0 | \$ 7,898.9 | \$ 187,898.9 | \$ 187,898.9 | \$ - | \$ (0.0) |
| Total Transportation D Fund Issue | \$ 180,000.0 | \$ 7,898.9 | \$ 187,898.9 | \$ 187,898.9 | \$ - | \$ (0.0) |
| Total Monitored Bond Issues | \$ 550,000.0 | \$ 24,135.4 | \$ 574,135.4 | \$ 531,315.6 | \$ - | \$ 42,819.9 |

| | November Bond Issue, Series 2016 | | | | | | | SAMS Available Balance 8/31/2017 |
|--|---|-------------------------------|---------------------------|---------------------|-----------------------|--------------------------------------|--------------|---|
| | Amount Charged Against Authorization | Bond Premium (Discount) | Expenditures | | | Unspent November 2016 Proceeds | | |
| | | | November 2016 Proceeds | Since 11/17/2016 | Bond Sale Expenses | | | |
| Transportation B (Fund #554) | | | | | | | | |
| Mass Transit | \$ 45,000.0 | \$ 2,814.3 | \$ 47,814.3 | | \$ - | \$ - | \$ 47,814.3 | \$ 191,029.4 |
| Aeronautics | | | \$ - | | - | - | - | 22,865.6 |
| Six County | | | - | | - | - | - | 10.0 |
| Outside Six County | | | - | | - | - | - | 0.7 |
| Projects Statewide | 35,000.0 | 2,188.9 | \$ 37,188.9 | 7,892.6 | - | - | 29,296.3 | (98,077.5) |
| | \$ 80,000.0 | \$ 5,003.2 | \$ 85,003.2 | \$ 7,892.6 | \$ - | \$ - | \$ 77,110.6 | \$ 115,828.2 |
| Pension Contribution Fund | | | | | | | | |
| Pension Contribution Fund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total GRF Issues | \$ 190,000.0 | \$ 11,882.6 | \$ 201,882.6 | \$ 68,250.7 | \$ - | \$ - | \$ 133,631.9 | \$ 216,824.6 |
| Transportation A (Fund #553) | | | | | | | | |
| Highway | \$ - | \$ - | \$ - | | \$ - | \$ - | \$ - | \$ 5,656.9 |
| Local Bridges | - | - | - | | - | - | - | - |
| Downstate | - | - | - | | - | - | - | - |
| Urban Area | - | - | - | | - | - | - | - |
| Chicago | - | - | - | | - | - | - | - |
| Six County | - | - | - | | - | - | - | - |
| Outside Six County | - | - | - | | - | - | - | - |
| Maintenance Statewide | | | - | | - | - | - | 13,198.2 |
| Total Road Fund Issue | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 18,855.2 |
| Transportation D (Fund #695) | | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | \$ 290,000.0 | \$ 18,136.5 | \$ 308,136.5 | \$ 250,399.3 | \$ - | \$ - | \$ 57,737.2 | \$ 68,549.0 |
| Total Transportation D Fund Issue | \$ 290,000.0 | \$ 18,136.5 | \$ 308,136.5 | \$ 250,399.3 | \$ - | \$ - | \$ 57,737.2 | \$ 68,549.0 |
| Total Monitored Bond Issues | \$ 480,000.0 | \$ 30,019.1 | \$ 510,019.1 | \$ 318,650.0 | \$ - | \$ - | \$ 191,369.1 | \$ 304,228.8 |

State of Illinois
 Schedule of Monitored Bond Issues
 For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
 8/31/2017
 (In Thousands)

| | Discretionary Resources | | | May 2002 Refunding Bond Issue | | | | | | |
|---------------------------------|-----------------------------------|-------------------|-----------------------------------|---|-------------------------------|--------------------|--------------------|---------------------|-------------------------------|---------------|
| | Available Balance 12/3/2008 | Misc. Receipts | Available Balance 8/31/2017 | Amount Charged Against Authorization | Bond (Discount) Premium | May-02 Proceeds | Expenditures | | Unspent May-02 Proceeds | |
| | | | | | | | Since 5/2/2002 | Private Activity | | |
| <u>Build Illinois</u> | | | | | | | | | | |
| Infrastructure | \$ - | \$ 666.5 | \$ - | \$ 666.5 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Business Development | - | | - | | - | - | - | - | - | - |
| Education | - | | - | | - | - | - | - | - | - |
| Environment | - | | - | | - | - | - | - | - | - |
| Refunding Escrow | - | | - | 50,309.4 | 2,843.2 | 53,152.6 | 53,152.6 | | | - |
| Refunding Bond Sale Expenses | - | | - | 0.6 | - | 0.6 | | | | 0.6 |
| | <u>\$ -</u> | <u>\$ 666.5</u> | <u>\$ -</u> | <u>\$ 666.5</u> | <u>\$ 50,310.0</u> | <u>\$ 2,843.2</u> | <u>\$ 53,153.2</u> | <u>\$ 53,152.6</u> | <u>\$ -</u> | <u>\$ 0.6</u> |

State of Illinois
 Schedule of Monitored Bond Issues
 For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
 8/31/2017
 (In Thousands)

| | Second Series May 2002 Refunding Bond Issue | | | | | |
|------------------------------|---|-------------------------|---------------------|---------------------|------------------|-------------------------|
| | Amount Charged Against Authorization | Bond (Discount) Premium | May-02 Proceeds | Expenditures | | Unspent May-02 Proceeds |
| | | | | Since 5/2/2002 | Private Activity | |
| <u>Build Illinois</u> | | | | | | |
| Infrastructure | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Business Development | - | - | - | - | - | - |
| Education | - | - | - | - | - | - |
| Environment | - | - | - | - | - | - |
| Refunding Escrow | 94,811.6 | 5,786.1 | 100,597.7 | 100,597.7 | | - |
| Refunding Bond Sale Expenses | 3.4 | - | 3.4 | - | | 3.4 |
| | <u>\$ 94,815.0</u> | <u>\$ 5,786.1</u> | <u>\$ 100,601.1</u> | <u>\$ 100,597.7</u> | <u>\$ -</u> | <u>\$ 3.4</u> |

State of Illinois
 Schedule of Monitored Bond Issues
 For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
 8/31/2017
 (In Thousands)

| | Junior Obligation Series June 2010 Refunding Bond Issue | | | | | |
|------------------------------|---|-------------------------|---------------------|---------------------------------|------------------|-------------------------|
| | Amount Charged Against Authorization | Bond (Discount) Premium | Jun-10 Proceeds | Expenditures Since 6/25/2010 | Private Activity | Unspent Jun-10 Proceeds |
| <u>Build Illinois</u> | | | | | | |
| Infrastructure | \$ - | \$ - | \$ - | \$ - | | \$ - |
| Business Development | - | - | - | - | | - |
| Education | - | - | - | - | | - |
| Environment | - | - | - | - | | - |
| Refunding Escrow | 455,080.0 | 36,465.9 | 491,545.9 | 491,545.9 | | - |
| Refunding Bond Sale Expenses | - | 2,199.1 | 2,199.1 | 2,172.4 | | 26.7 |
| | <u>\$ 455,080.0</u> | <u>\$ 38,665.0</u> | <u>\$ 493,745.0</u> | <u>\$ 493,718.3</u> | <u>\$ -</u> | <u>\$ 26.7</u> |

State of Illinois
 Schedule of Monitored Bond Issues
 For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
 8/31/2017
 (In Thousands)

| | March 2014 Bond Issue (Taxable Series March 2014) | | | | | |
|------------------------------|---|-------------------------|---------------------|---------------------|------------------|-------------------------|
| | Amount Charged Against Authorization | Bond (Discount) Premium | Mar-14 Proceeds | Expenditures | | Unspent Mar-14 Proceeds |
| | | | | Since 3/25/2014 | Private Activity | |
| <u>Build Illinois</u> | | | | | | |
| Infrastructure | \$ 127,000.0 | \$ (388.4) | \$ 126,611.6 | \$ 126,611.6 | | \$ - |
| Business Development | 50,000.0 | (153.0) | 49,847.0 | 49,847.0 | | - |
| Education | 210,000.0 | (642.4) | 209,357.6 | 180,531.1 | | 28,826.5 |
| Environment | 15,000.0 | (45.9) | 14,954.1 | 10,856.0 | | 4,098.1 |
| Refunding Escrow | - | - | - | | | - |
| Refunding Bond Sale Expenses | - | - | - | - | | - |
| | <u>\$ 402,000.0</u> | <u>\$ (1,229.7)</u> | <u>\$ 400,770.3</u> | <u>\$ 367,845.7</u> | <u>\$ -</u> | <u>\$ 32,924.6</u> |

State of Illinois
 Schedule of Monitored Bond Issues
 For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
 8/31/2017
 (In Thousands)

| | September 2016 Bond Issue (Junior Obligation Tax-Exempt Series A) | | | | | |
|------------------------------|---|-------------------------|---------------------|--------------------|------------------|-------------------------|
| | Amount Charged Against Authorization | Bond (Discount) Premium | Sep-16 Proceeds | Expenditures | | Unspent Sep-16 Proceeds |
| | | | | Since 9/14/2016 | Private Activity | |
| <u>Build Illinois</u> | | | | | | |
| Infrastructure | \$ 82,500.0 | \$ 12,218.2 | \$ 94,718.2 | \$ 52,038.9 | | \$ 42,679.3 |
| Business Development | 22,500.0 | 3,332.8 | 25,832.8 | 12,851.7 | | 12,981.1 |
| Education | 24,674.9 | 3,655.0 | 28,329.9 | | | 28,329.9 |
| Environment | 20,350.1 | 3,012.9 | 23,363.0 | 3,768.5 | | 19,594.5 |
| Refunding Escrow | - | - | - | | | - |
| Refunding Bond Sale Expenses | - | - | - | - | | - |
| | <u>\$ 150,025.0</u> | <u>\$ 22,218.9</u> | <u>\$ 172,243.9</u> | <u>\$ 68,659.1</u> | <u>\$ -</u> | <u>\$ 103,584.8</u> |

State of Illinois
 Schedule of Monitored Bond Issues
 For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
 8/31/2017
 (In Thousands)

| | September 2016 Bond Issue (Junior Obligation Taxable Series B) | | | | | |
|------------------------------|--|-------------------------|--------------------|--------------------|------------------|-------------------------|
| | Amount Charged Against Authorization | Bond (Discount) Premium | Sep-16 Proceeds | Expenditures | | Unspent Sep-16 Proceeds |
| | | | | Since 9/14/2016 | Private Activity | |
| <u>Build Illinois</u> | | | | | | |
| Infrastructure | \$ 28,533.8 | \$ (117.8) | \$ 28,416.0 | | | \$ 28,416.0 |
| Business Development | 12,000.0 | (49.6) | 11,950.4 | 11,950.4 | | - |
| Education | 19,476.2 | (80.4) | 19,395.8 | | | 19,395.8 |
| Environment | - | - | - | | | - |
| Refunding Escrow | - | - | - | | | - |
| Refunding Bond Sale Expenses | - | - | - | - | | - |
| | <u>\$ 60,010.0</u> | <u>\$ (247.8)</u> | <u>\$ 59,762.2</u> | <u>\$ 11,950.4</u> | <u>\$ -</u> | <u>\$ 47,811.8</u> |

State of Illinois
 Schedule of Monitored Bond Issues
 For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
 8/31/2017
 (In Thousands)

| September 2016 Bond Issue (Junior Obligation Tax-Exempt Refunding Series C) | | | | | |
|---|-------------------------------|--------------------|---------------------|---------------------|-------------------------------|
| Amount Charged Against Authorization | Bond (Discount) Premium | Sep-16 Proceeds | Expenditures | | Unspent Sep-16 Proceeds |
| | | | Since 9/14/2016 | Private Activity | |
| <u>Build Illinois</u> | | | | | |
| Infrastructure | | \$ - | | | \$ - |
| Business Development | | - | | | - |
| Education | | - | | | - |
| Environment | | - | | | - |
| Refunding Escrow | 152,000.0 | 24,643.0 | 176,643.0 | 176,507.1 | 135.9 |
| Refunding Bond Sale Expenses | | | - | 234.1 | (234.1) |
| | <u>\$ 152,000.0</u> | <u>\$ 24,643.0</u> | <u>\$ 176,643.0</u> | <u>\$ 176,741.2</u> | <u>\$ -</u> |
| | | | | | <u>\$ (98.2)</u> |

State of Illinois
 Schedule of Monitored Bond Issues
 For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
 8/31/2017
 (In Thousands)

| September 2016 Bond Issue (Junior Obligation Tax-Exempt Refunding Series D) | | | | | | |
|---|-------------------------|--------------------|---------------------|---------------------|-------------------------|----------------------------------|
| Amount Charged Against Authorization | Bond (Discount) Premium | Sep-16 Proceeds | Expenditures | | Unspent Sep-16 Proceeds | SAMS Available Balance 8/31/2017 |
| | | | Since 9/14/2016 | Private Activity | | |
| <u>Build Illinois</u> | | | | | | |
| Infrastructure | | \$ - | | | \$ - | \$ 71,761.8 |
| Business Development | | - | | | - | \$ 12,981.1 |
| Education | | - | | | - | \$ 76,552.2 |
| Environment | | - | | | - | \$ 23,692.6 |
| Refunding Escrow | 186,755.0 | 27,083.3 | 213,838.3 | 213,654.0 | 184.3 | \$ 320.2 |
| Refunding Bond Sale Expenses | | | - | 283.3 | (283.3) | \$ (486.7) |
| | <u>\$ 186,755.0</u> | <u>\$ 27,083.3</u> | <u>\$ 213,838.3</u> | <u>\$ 213,937.3</u> | <u>\$ -</u> | <u>\$ (99.0)</u> |
| | | | | | | <u>\$ 184,821.2</u> |

Includes vouchers payable