



A Message to Illinois Taxpayers

February 2008

I present to you the report of the State's bonded indebtedness. Bonded debt, sometimes referred to as long-term debt, is typically used to finance infrastructure improvements such as road repairs, new buildings, school construction, etc. This is the equivalent of taking out a mortgage to purchase a new home or a home equity loan to make improvements.

This report of Bonded Indebtedness and Long Term Obligations presents a complete picture of the State's indebtedness in the categories of General Obligation Bonds, Special Obligation Bonds and Revenue Bonds.

General obligation debt is backed by the full faith and credit of the State and is considered direct debt of the State. Special obligation debt is also considered direct debt of the State, but is not backed by the full faith and credit of the State. Rather, special obligation debt is supported and repaid only by a dedicated State revenue source (e.g. Build Illinois Bonds are primarily supported and repaid through sales tax proceeds).

Revenue bonds are not backed by the full faith and credit of the State, but are backed by a specified revenue stream. Revenue bonds can be considered conduit debt, which implies no obligation for the State (e.g. Illinois Finance Authority bonds supported by project revenues or receipts). Revenue bonds can also be considered moral obligation debt, which means that if resources from the specified revenue stream are insufficient to support the debt service the State is then obligated (e.g. Metropolitan Pier and Exposition Authority bonds). Finally, some

revenue bonds are classified as indirect debt, which means that the asset is the property of a local government but part of the debt service comes from State resources (e.g. Illinois Sports Facilities Authority owns U. S. Cellular Park, paid in part by the hotel tax).

This report shows that total debt outstanding remained at \$59.4 billion, the same in Fiscal Year 2007 compared to Fiscal Year 2006. This compares to 3.9% growth in Fiscal Year 2006, 5.5% growth in Fiscal Year 2005, 4.9% growth in Fiscal Year 2004, and 33.6% growth in Fiscal Year 2003.

General obligation debt decreased \$326 million (1.6%) in Fiscal Year 2007. In Fiscal Year 2006, general obligation debt increased \$358 million (1.8%) from Fiscal Year 2005.

When debt is issued, independent credit rating agencies attach a rating to the issue. The ratings attached to all bonds associated with the State affect interest payments and the cost to Illinois taxpayers. Individual bond ratings will vary, but the general and special obligation bond ratings are directly related to the financial condition of the State. As of June 30, 2007, Illinois' general obligation bond rating was unchanged at AA by Standard and Poor's, Aa3 by Moody's Investor Services and AA by Fitch Ratings.

The State's special obligation bond ratings also remained the same, ranging from AAA by Standard & Poor's for Build Illinois bonds to A1 by Moody's for Civic Center bonds.

Conduit debt is up 25% since Fiscal Year 2003, which can be attributed to increases in debt issued by the Illinois Finance Authority and the Illinois State Toll Highway Authority. Moral obligation debt has increased 8% since Fiscal Year 2003 due to slight increases at various agencies. Indirect debt of the State has increased 20% since Fiscal Year 2003 due to the increase in bonding at the Regional Transportation Authority through their Strategic Capital Improvement Program, the University of Illinois certificates of participation and the Illinois Sports Facilities Authority.

Also of note in this year's report is the total future interest payable of the general and special obligation bonds over the life of the bonds has decreased \$1.1 billion (6.12%), which resulted in a per capita interest decrease of \$89 (6.29%) per individual from Fiscal Year 2006. This illustrates the importance of maintaining manageable debt levels and minimizing interest cost through sound fiscal management.

If you have any questions or comments regarding this report, please contact my Office through our web site at www.ioc.state.il.us or call us at (217)782-6000 or (312)814-2451. Your input is important to us and would be greatly appreciated.

Sincerely,

Daniel W. Hynes
Comptroller

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Total Bonded Debt Outstanding

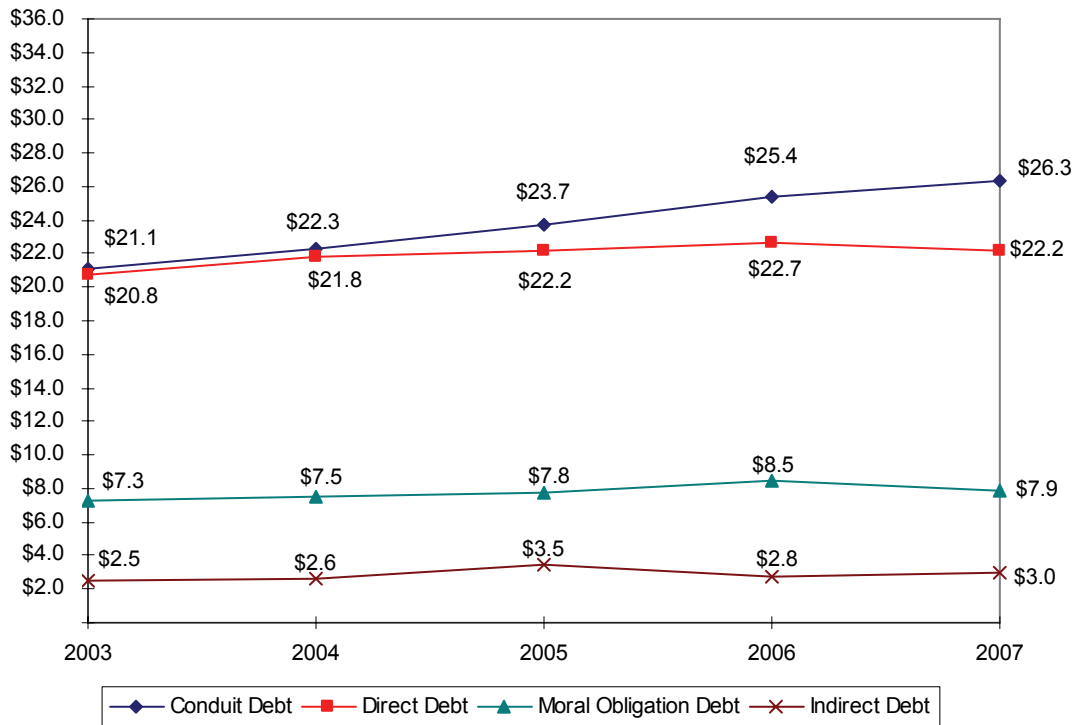
Total outstanding principal for bonded indebtedness of the State of Illinois at June 30, 2007, was approximately \$59.4 billion (net of defeased bonds). During the last five years, this amount has increased \$7.7 billion (or 14.9%) from the \$51.7 billion reported at June 30, 2003.

Of the principal outstanding as of June 30, 2007, the State is committed to repay \$22.2 billion “directly” and \$3.0 billion “indirectly”. In addition, the State appears “morally obligated and/or

contingently” liable to repay \$7.9 billion of principal. The remaining \$26.3 billion is classified as “conduit” debt and does not require the State to commit resources to be used for repayment.

As of June 2007, the State’s general obligation bonds carry an Aa3 rating by Moody’s Investors Service, an AA rating by Standard & Poor’s and an AA rating by Fitch IBCA, Inc., which is unchanged from June 2006.

**Total Outstanding Principal
(Net of Defeased Bonds)
Fiscal Years 2003-2007
(in billions)**



General and Special Obligation Bonds Issued

Overview

General and special obligation bonds are commonly referred to as direct debt because the State is directly obligated for repayment. In fiscal year 2007, the State issued \$258 million of direct debt (all general obligation bonds and no special obligation bonds), excluding refunding bonds. The unspent portion of the proceeds from these bonds at June 30, 2007 was \$174.7 million. During the prior fiscal year, the State issued \$925 million of general and \$215 million of special obligation bonds, exclusive of refunding bonds.

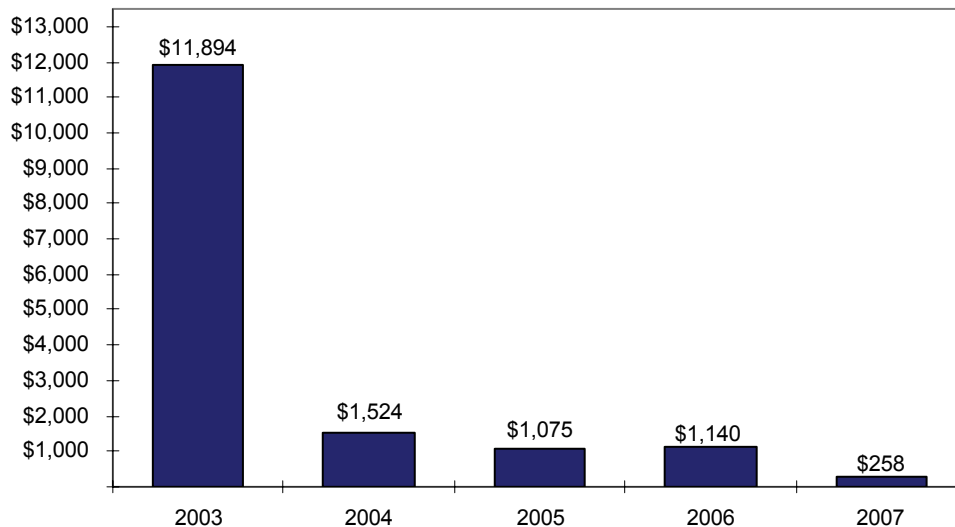
A general obligation refunding bond was issued for \$329 million in fiscal year 2007 and \$275 million in fiscal year 2006.

As of June 30, 2007, the State was authorized to issue \$34.2 billion of general obligation bonds (inclusive of refunding bonds) and \$4.1 billion of

special obligation bonds (exclusive of refunding bonds). Of the authorized amount for general obligation bonds, \$29.3 billion have been issued for new projects and \$4.6 billion of refunding bonds have been issued. In addition, of the authorized amount for special obligation bonds, \$3.5 billion have been issued. An additional \$1.8 billion of special obligation refunding bonds have been issued.

Of the amount of general obligation total authorizations, \$165.7 million was appropriated for new projects during fiscal year 2007 (a decrease from \$768.5 million in fiscal year 2006). Total appropriations, including reappropriations from previous years, have decreased \$573.1 million in the same time period.

**General and Special Obligation Bonds Issued
(Excluding Refunding Bonds)
Fiscal Years 2003-2007
(in millions)**



General and Special Obligation Bonds Issued

General Obligation Debt

Section 9 of Article 9 of the State Constitution provides that the State may incur “full faith and credit” debt (general obligation bonds) for specific purposes in such amounts as provided either by the General Assembly with a three-fifths vote of each house or by a majority of electors voting in the general election.

The \$258 million of general obligation bonds issued during fiscal year 2007 were used primarily for 1) Capital Development Board (\$137.3 million); including education, corrections, conservation, mental health, state agencies, water resources, local governments and open land trust; 2) local school construction (\$38.3 million); 3) Department of Transportation Series A Bond Fund for statewide highways (\$31.7 million); 4) Department of Transportation Series B Bond Fund for mass transit projects (\$40.8 million); and 5) Coal Development Board for (\$9.9 million). In addition, \$329 million of general obligation bonds were issued for refunding purposes.

To provide for the manner of repayment of general obligation bonds, the Governor is required to include an appropriation in each annual Illinois budget. The appropriation should be an amount sufficient to pay principal and interest in each fiscal year.

Special Obligation Debt

There were no special obligation bonds issued in fiscal year 2007.

General and Special Obligation Debt Service Trend

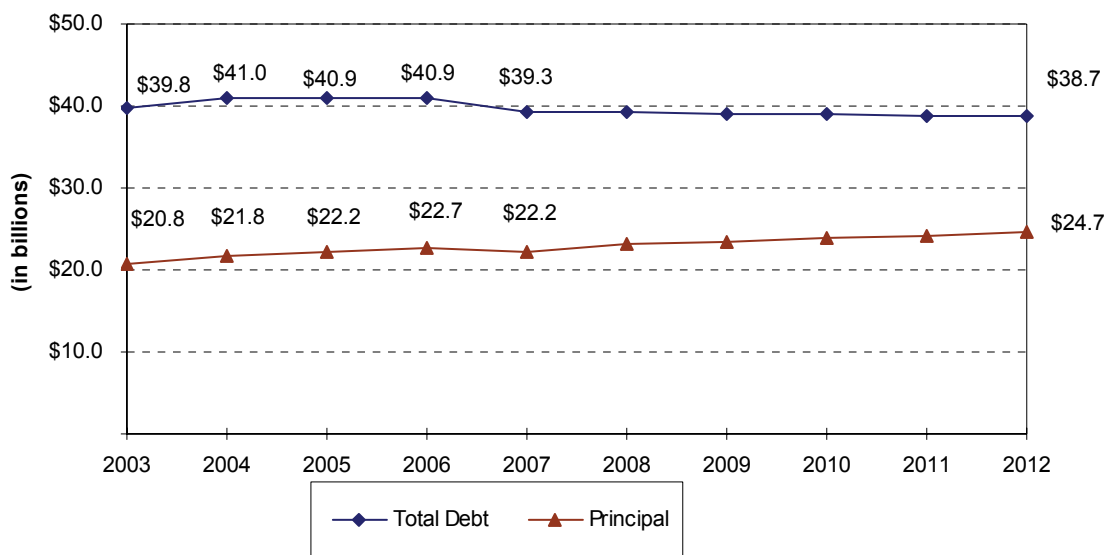
As of June 30, 2007, general and special obligation debt service was \$39.3 billion (\$22.2 billion principal and \$17.1 billion interest). Debt outstanding increased by 3.0% during fiscal year 2004, decreased by .2% during fiscal year 2005, was unchanged in fiscal year 2006 and decreased by 3.9% during fiscal year 2007.

Based on the total debt trend from fiscal year 2003 through 2007, general and special obligation debt is projected to decrease to \$38.7 billion by fiscal year 2012. Total debt is trended to decrease by 1.5% from fiscal years 2008 through 2012.

This projected debt trend could possibly change should the state pass a new capital plan. The State has not had a new capital plan since fiscal year 2003.

The State will continue to take advantage of lower interest rates to issue refunding bonds for general and special obligation debt. In fiscal year 2007 the advance refunding transaction has reduced the State's aggregate debt service payments by \$24.8 million, resulting in an economic gain (the difference between the present value of the debt service payments on the old and new debt) of \$16.9 million over the life of the refunded bonds.

General and Special Obligation Debt Service Trend



Note: Projection is based on the average annual percent of increase for the four prior years.

Per Capita Debt

Illinois Debt Moderately Ranked

The cost each Illinois citizen would have to bear if the State would repay its outstanding general and special obligation debt is \$3,056. The \$128 decrease from the prior fiscal year amount of \$3,184 is the net total of a \$39 decrease in the per capita principal portion of the outstanding debt, and a \$89 decrease in the interest portion. Since fiscal year 2003, total per capita debt has decreased \$87 (or 3%).

The per capita principal of Illinois' general and special obligation debt was \$1,769 at the end of fiscal year 2006. Per Moody's recent report on state debt medians, the State of Illinois would be ranked 7th nationally. The debt medians are based on state debt burden, debt per capita and debt as a percentage of personal income. The analysis is also based on tax-exempt and taxable obligations

issued by Illinois and supported by the state's tax base.

There were four states that had amounts exceeding \$3,000. Massachusetts' tax-supported per capita was \$4,153, followed by Connecticut with \$3,713, Hawaii with \$3,630, and New Jersey with \$3,317. Only the state of New York reported an amount exceeding \$2,000 with \$2,694.

Of Illinois' neighboring states, Wisconsin had per capital general and special obligation principal of \$1,405 and Missouri had per capita debt of \$613. The states of Indiana, Iowa, and Kentucky did not report any general and special obligation debt.

**General and Special Obligation
Per Capita Debt
Fiscal Years 2003-2007**



General and Special Obligation Annual Debt Service Expenditures

Debt Service Repayment Sources

Bond issues for state construction projects cannot exceed a 25 year repayment period, (30 year repayment period prior to fiscal year 2005). Sources of these repayments originate from the following:

- general sources of revenues, (i.e., income tax, sales tax, inheritance tax, etc., deposited into the General Revenue Fund and motor fuel tax, etc. deposited into the Road Fund);
- a dedicated portion of the sales tax deposited into the Build Illinois Fund; and
- the horse racing privilege tax deposited into the Metropolitan Exposition, Auditorium and Office Building Fund.

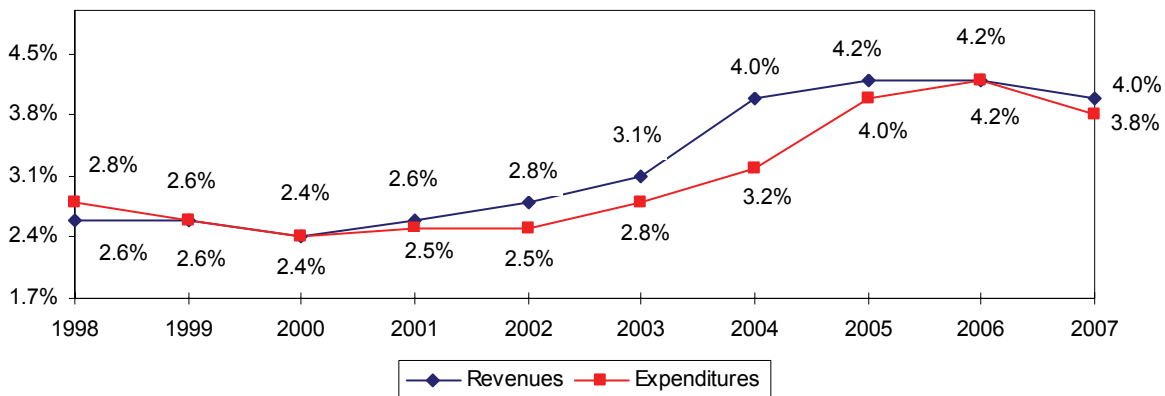
The monies collected to pay the debt service for these bonds is transferred to various debt service funds either on deposit in the State Treasury or held by bond trustees to be used solely for the repayment of the bonds. As of June 30, 2007 the balance in these debt service funds was \$849 million, attributable to the repayment of general and special obligation debt.

Comparison to Governmental Funds

Since fiscal year 1998, debt service expenditures for general and special obligation bonds have fluctuated, as a percent, compared to total expenditures for governmental funds on a Generally Accepted Accounting Principles (GAAP) basis. As the chart below shows, debt service expenditures have fluctuated between a low of 2.4% of GAAP basis expenditures in fiscal year 2000 to a high of 4.2% in fiscal year 2006. This rate decreased from 4.2% to 3.8% in the current fiscal year.

The ratio of debt service requirements to the amount of GAAP basis revenues has also fluctuated between a low of 2.4% in fiscal year 2000 to a high of 4.2% in fiscal years 2005 and 2006. This ratio decreased from 4.2% to 4.0% in the current fiscal year.

Comparison of General and Special Obligation Debt Service Requirements to GAAP Basis Revenues and Expenditures of All Governmental Fund Types



Types of Revenue Bonds

Overview

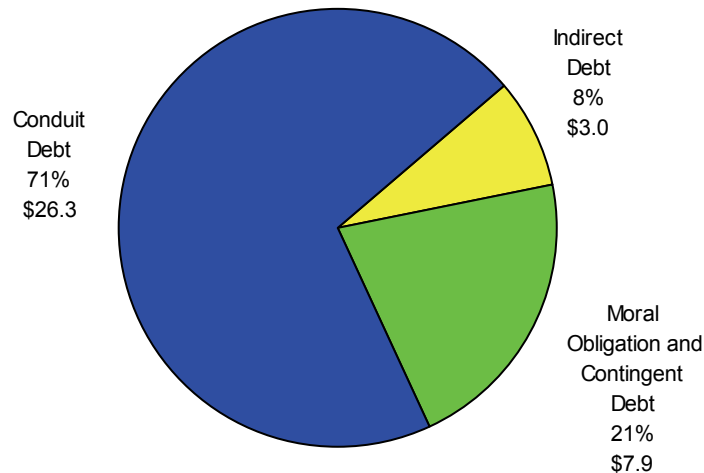
Revenue bonds outstanding totaled \$37.2 billion at June 30, 2007, of which \$26.3 billion (71%) was classified as conduit debt, \$7.9 billion (21%) as moral obligation debt and contingent debt and \$3.0 billion (8%) was classified as indirect debt.

Statutory Authorization and Types

The State Constitution provides for State agencies to issue bonds (revenue bonds) which are not "full faith and credit" debt. Accordingly, these revenue bonds pledge the income to be derived from the asset constructed to retire the bond issue.

Revenue bonds of State agencies can be classified into three major types. The majority may be basic revenue bonds, pledging only the revenues derived from the facilities constructed and issued without any commitment on the State (conduit debt). In addition, the State may be asked to consider in some instances, by statute, to meet the debt service requirements if revenues should prove insufficient (moral obligation and contingent debt). Finally, revenue bonds may be issued based on statutory authorization which designates State revenue sources for their repayment either in whole or in part (indirect debt).

Outstanding Revenue Bonds By Type
As of June 30, 2007
(in billions)



Revenue Bonds – Conduit Debt

What is Conduit Debt?

Conduit debt are bonds which the State is clearly not required to assist in the repayment of debt service costs. For example, the Illinois Finance Authority issues debt in support primarily of industrial and local government infrastructure construction and/or expansion projects. The monies used to repay these bonds are entirely paid from the industry or local government's annual resources and the State has no obligation to assist in its repayment.

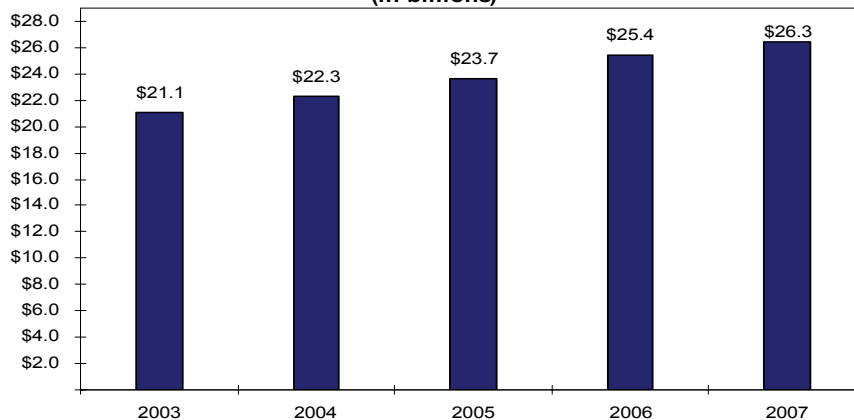
Debt Outstanding

Conduit debt has been on the rise over the last five years. Since fiscal year 2003, conduit debt has increased \$5.2 billion (or 24.6%) to \$26.3 billion in fiscal year 2007. The largest portions of this increase have been increases of \$3.4 billion for the Illinois Finance Authority (and its predecessor agencies) and \$1.6 billion for the Illinois State Toll Highway Authority.

Conduit Debt Outstanding As of June 30, 2007 (in billions)

Illinois Finance Authority	\$ 21.5
Illinois Housing Development Authority	2.0
Illinois State Toll Highway Authority	2.3
Other	0.5
	<hr/>
Total	<u>\$ 26.3</u>

Conduit Debt Outstanding Fiscal Years 2003-2007 (in billions)



Revenue Bonds – Moral Obligation And Contingent Debt

What is Moral Obligation Debt

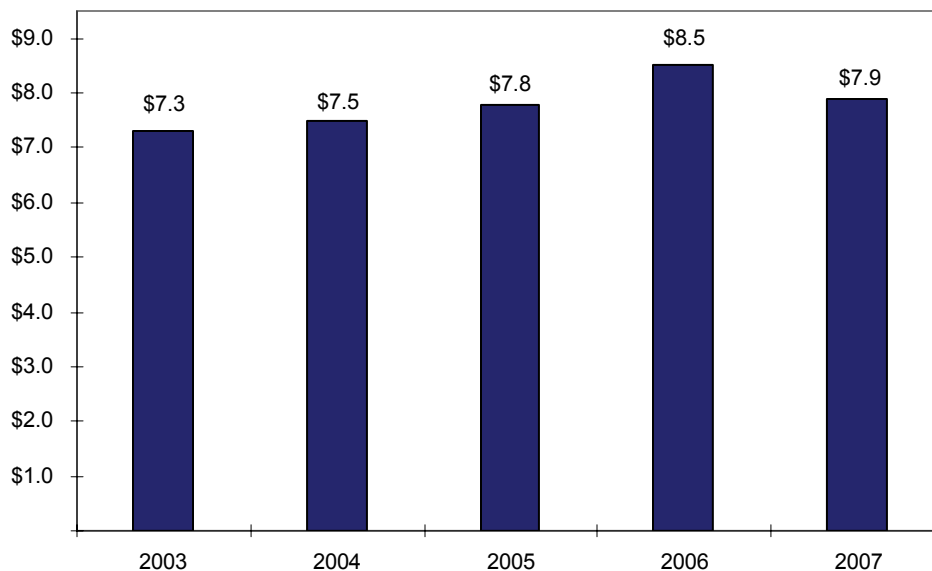
Moral obligation debt is found in and derived from the language of the pertinent laws, the expressions of the financial community regarding these obligations, and the usage of the funds. In the event it is determined that monies will not be available for payment of principal and interest of these obligations, the Governor is to include the shortfall amount in the State budget for payment from the general resources of the State.

What is contingent Debt

Contingent debt is debt which normally would be repaid by revenues generated by the project, but

certain circumstances would require the State to assist in the repayment. For example, in the construction of student housing buildings financed for and through the State Universities, the resources used to pay the annual debt service of these bonds are the receipts collected from the project itself. But, where the Universities determine that the project receipts will be insufficient to meet their debt service requirements, they have the statutory authority to redirect other revenues (i.e., student tuition). These other revenues are normally used to meet annual operating needs. Thus, the redirection of these other revenues would result in a need for more State General Revenue Fund dollars to support the annual higher education program costs.

**Moral Obligation and Contingent Debt Outstanding
Fiscal Years 2003-2007
(in billions)**



Revenue Bonds – Moral Obligation and Contingent Debt

Debt Outstanding

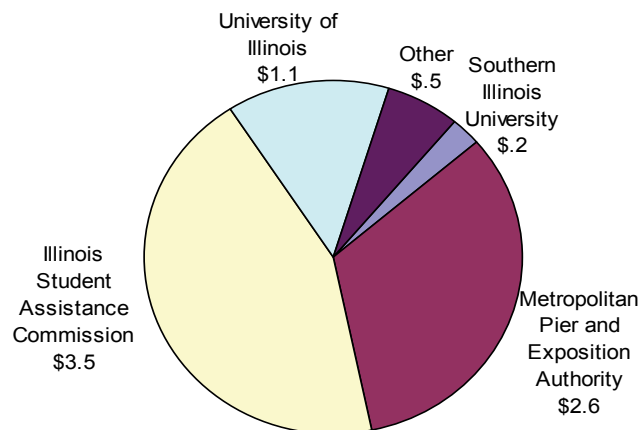
Total moral obligation debt outstanding has increased \$600 million (or 8.2%) from \$7.3 billion in fiscal year 2003 to \$7.9 billion in fiscal year 2007. The outstanding debt at the end of the year has decreased \$600 million from that of the previous year. The current year decrease is attributed to a decrease of \$731 million in the Illinois Student Assistance Commission (ISAC), a decrease of \$105 million in the Illinois Housing Development Authority and a small increase in the University of Illinois and other debt.

Since fiscal year 2003, the IHDA's moral obligation debt outstanding has decreased by 99.9%, from \$309 million to \$.3 million. Instead of issuing moral obligation debt, the IHDA continues to shift their debt issuance to conduit debt.

Moral Obligation and Contingent Debt Outstanding As of June 30, 2007 (in billions)

Illinois Student Assistance Commission	\$	3.5
Metropolitan Pier and Exposition Authority		2.6
University of Illinois		1.1
Southern Illinois University		0.2
Other		0.5
Total	\$	7.9

Moral Obligation and Contingent Debt Outstanding as of June 30, 2007 (in billions)



Revenue Bonds – Indirect Debt

Nature of Indirect Debt

Constructed assets which are obtained from indirect debt proceeds are property of the local governments (or other entities). However, the debt service costs require annual appropriations from "public funds" of the State. For example, the Illinois Sports Facilities Authority receives a portion of the Hotel Operator's Occupation Tax for meeting the State's commitment to pay a portion of debt service on bonds issued.

State Resources Committed

Since fiscal year 2006, outstanding indirect debt has increased \$164 million (or 5.8%). In addition, in the past five years, indirect debt has increased \$493 million (or 19.7%) from \$2,501 million in fiscal year 2003 to \$2,994 million at June 30, 2007.

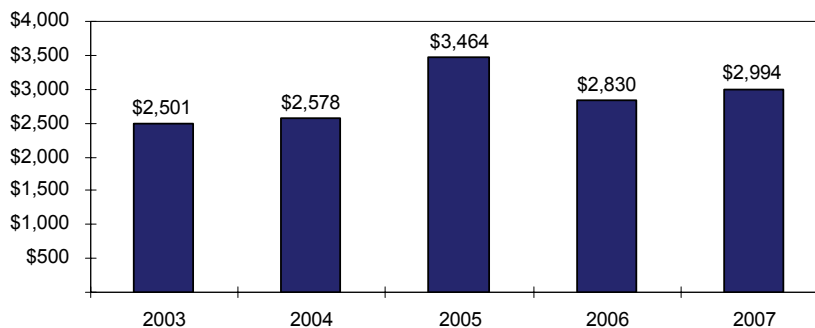
The Regional Transportation Authority (RTA) comprises the largest portion of the increase at \$410 million from 2003 to 2007. The RTA issues bonds to be used for Strategic Capital Improvement Projects (SCIP). These projects are used to acquire, repair or replace public transportation facilities in the metropolitan region as approved by the Governor. During years in which the SCIP bonds are outstanding, the State must transfer from the General Revenue Fund to the Public Transportation Fund an amount to be paid directly to the RTA. These bonds were first issued during fiscal year 1992 and have an outstanding balance of \$1,628 million at June 30, 2007.

The chart below shows indirect debt outstanding from fiscal year 2003 to fiscal year 2007.

Indirect Debt Outstanding As of June 30, 2007 (in millions)

Regional Transportation Authority (SCIP)	\$ 1,628
Illinois Sports Facilities Authority	558
University of Illinois Certificates of Participation	441
Metropolitan Pier and Exposition Authority	183
Southern Illinois University Certificates of Participation	31
Department of Central Management Services Certificates of Participation	23
Governor's Office of Management and Budget Certificates of Participation	26
Other (including non-State-issued Certificates of Participation of \$71)	104
Total	\$ 2,994

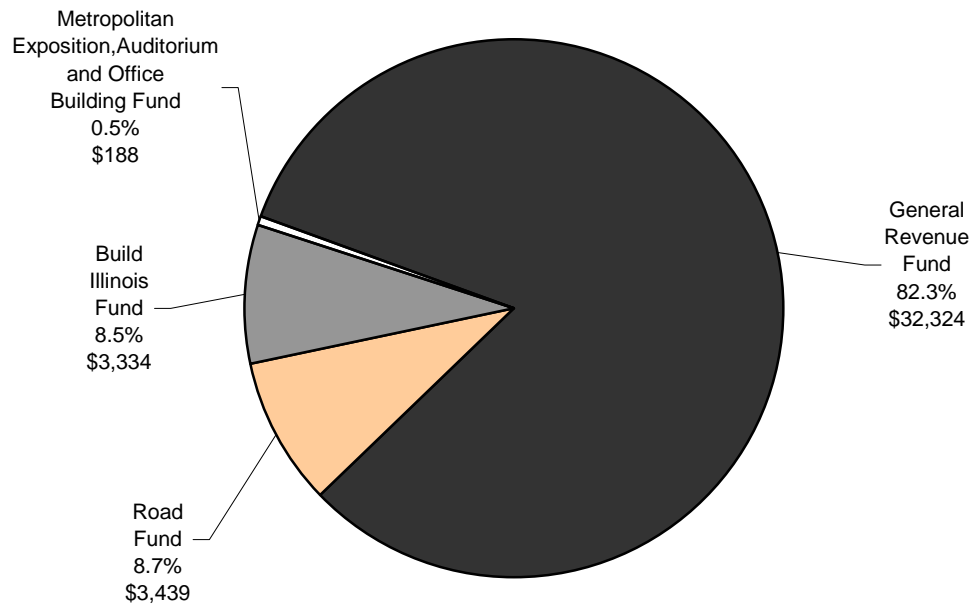
Indirect Debt Outstanding Fiscal Years 2003-2007 (in millions)



APPENDIX A

Schedule of General and Special Obligation Debt Retirement

As of June 30, 2007
(in millions)



State of Illinois
Schedule of General and Special Obligation Debt Retirement
As of June 30, 2007
(In Thousands \$)

General Obligation Bonds

FY	General Revenue Fund		Road Fund		Total	
	Principal	Interest	Principal	Interest	Principal	Interest
2008	\$ 514,553	\$ 962,499	\$ 123,218	\$ 132,305	\$ 637,771	\$ 1,094,804
2009	483,580	958,381	122,574	130,260	606,154	1,088,641
2010	496,132	912,657	130,333	115,160	626,465	1,027,817
2011	472,801	899,578	133,020	110,143	605,821	1,009,721
2012	495,935	858,524	119,301	99,023	615,236	957,547
2013	502,655	825,059	117,951	87,583	620,606	912,642
2014	510,603	785,367	111,358	77,279	621,961	862,646
2015	527,108	740,433	115,052	67,570	642,160	808,003
2016	524,336	717,242	105,514	61,690	629,850	778,932
2017	529,086	688,019	97,960	54,699	627,046	742,718
2018	536,297	652,464	92,435	48,695	628,732	701,159
2019	533,741	624,280	86,330	43,681	620,071	667,961
2020	566,197	600,694	78,076	39,313	644,273	640,007
2021	603,062	565,916	75,066	35,468	678,128	601,384
2022	624,114	526,545	79,612	31,164	703,726	557,709
2023	663,660	500,415	81,832	27,300	745,492	527,715
2024	710,098	461,476	74,556	23,432	784,654	484,908
2025	753,929	427,169	64,462	21,166	818,391	448,335
2026	791,379	387,745	61,651	16,576	853,030	404,321
2027	828,719	347,703	63,228	13,423	891,947	361,126
2028	872,276	305,848	60,329	10,274	932,605	316,122
2029	917,370	261,801	59,000	7,201	976,370	269,002
2030	980,380	216,686	40,880	5,007	1,021,260	221,693
2031	1,051,240	167,569	25,975	3,333	1,077,215	170,902
2032	1,080,885	114,873	12,450	2,387	1,093,335	117,260
2033	1,128,890	59,758	13,735	1,749	1,142,625	61,507
2034	54,530	1,575	26,265	749	80,795	2,324
	<u>\$ 17,753,556</u>	<u>\$ 14,570,276</u>	<u>\$ 2,172,163</u>	<u>\$ 1,266,630</u>	<u>\$ 19,925,719</u>	<u>\$ 15,836,906</u>

State of Illinois
Schedule of General and Special Obligation Debt Retirement
As of June 30, 2007
(In Thousands \$)

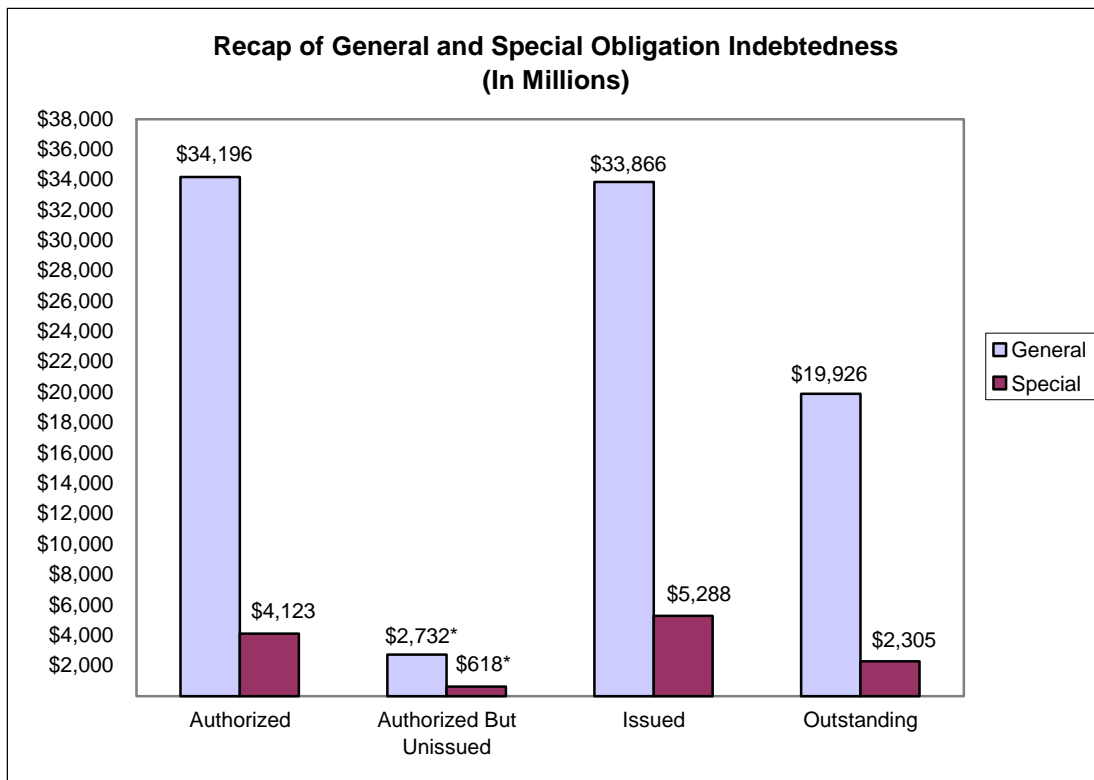
Special Obligation Bonds

Build Illinois Fund		Metropolitan Exposition Office Building Fund		Total		Total
Principal	Interest	Principal	Interest	Principal	Interest	
\$ 135,613	\$ 125,552	\$ 7,610	\$ 6,236	\$ 143,223	\$ 131,788	\$ 2,007,586
134,571	125,880	8,100	5,750	142,671	131,630	1,969,096
138,876	119,598	8,595	5,253	147,471	124,851	1,926,604
140,254	112,009	9,085	4,761	149,339	116,770	1,881,651
139,564	105,105	9,555	4,241	149,119	109,346	1,831,248
142,912	95,633	10,095	3,690	153,007	99,323	1,785,578
150,439	79,869	10,705	3,112	161,144	82,981	1,728,732
148,446	72,012	11,415	2,492	159,861	74,504	1,684,528
149,500	55,776	12,020	1,830	161,520	57,606	1,627,908
134,480	47,844	5,488	8,946	139,968	56,790	1,566,522
119,720	40,741	5,669	8,764	125,389	49,505	1,504,785
106,730	34,324	5,876	8,559	112,606	42,883	1,443,521
90,685	28,593	6,103	8,328	96,788	36,921	1,417,989
75,995	23,711	5,405	169	81,400	23,880	1,384,792
70,285	19,778			70,285	19,778	1,351,498
57,960	16,187			57,960	16,187	1,347,354
50,700	13,145			50,700	13,145	1,333,407
49,505	10,467			49,505	10,467	1,326,698
47,580	7,873			47,580	7,873	1,312,804
38,765	5,377			38,765	5,377	1,297,215
35,160	3,303			35,160	3,303	1,287,190
14,125	1,538			14,125	1,538	1,261,035
11,000	850			11,000	850	1,254,803
6,000	300			6,000	300	1,254,417
						1,210,595
						1,204,132
						83,119
<u>\$ 2,188,865</u>	<u>\$ 1,145,465</u>	<u>\$ 115,721</u>	<u>\$ 72,131</u>	<u>\$ 2,304,586</u>	<u>\$ 1,217,596</u>	<u>\$ 39,284,807</u>

APPENDIX B

Recap of General and Special Obligation Indebtedness

As of June 30, 2007
(in millions)



* See Note (1) to Exhibit 1.

STATE OF ILLINOIS
 RECAP OF GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
 AS OF JUNE 30, 2007
 (IN THOUSANDS \$)

Exhibit I

BONDS	STATUTORY REFERENCE	AUTHORIZED	AUTHORIZED BUT UNISSUED (1)	ISSUED (2)	OUTSTANDING (3)
General:					
Multiple Purpose (4).....	30 ILCS 330/2	\$ 29,766,174.369	\$ 2,732,464.575	\$ 29,435,910.590	\$ 19,917,999 (5)
Anti-Pollution.....	30 ILCS 405/1	599,000.000	---	599,000.000	7,720
Capital Development.....	30 ILCS 420/1	1,737,000.000	---	1,737,000.000	---
Coal Development.....	20 ILCS 1110/1	35,000.000	---	35,000.000	---
School Construction.....	30 ILCS 390/1	330,000.000	---	330,000.000	---
Transportation -	30 ILCS 415/1				
Series "A".....		1,326,000.000	---	1,326,000.000	---
Series "B".....		403,000.000	---	403,000.000	---
		<u>\$ 34,196,174.369</u>	<u>\$ 2,732,464.575</u>	<u>\$ 33,865,910.590</u>	<u>\$ 19,925,719</u>
Special:					
Build Illinois.....	30 ILCS 425/2	\$ 3,805,509.000	\$ 471,762.017	\$ 3,333,746.983	\$ 1,478,701 (5)
Build Illinois Refunding.....	30 ILCS 425/15	Unlimited	---	1,606,673.858	710,164 (5)
Civic Center.....	30 ILCS 355/7	317,265.000	145,779.268	171,485.732	54,221
Civic Center Refunding.....	30 ILCS 355/7	Unlimited	---	176,515.000	61,500
		<u>\$ 4,122,774.000</u>	<u>\$ 617,541.285</u>	<u>\$ 5,288,421.573</u>	<u>\$ 2,304,586</u>
		<u>\$ 38,318,948.369</u>	<u>\$ 3,350,005.860</u>	<u>\$ 39,154,332.163</u>	<u>\$ 22,230,305</u>

NOTES TO EXHIBIT I
 JUNE 30, 2007
 (IN THOUSANDS \$)

- (1) Per the statutory authorization for General Obligation Refunding bonds, the "Authorized But Unissued" amount represents \$2.839 million authorized less principal outstanding. In addition, per the statutory authorization for Civic Centers, the "Authorized But Unissued" amount represents \$200 million less principal outstanding. Also, Special Obligation bond statutory authorizations allow for an unlimited amount of refunding bonds that may be issued.
- (2) See Exhibit III for schedule listing, within bond type, the status of each bond issue.
- (3) For bonds issued prior to August 1, 1983, the Treasurer follows the procedure of making the principal and interest payments on the maturing date to a paying agent who makes the payment to the "bondholder". If the bondholder does not present the maturing bonds and coupons within two years, the money is returned to the Treasurer and deposited into the "Matured Bond and Coupon Fund". The "Matured Bond and Coupon Fund" (not included above), contains resources for matured bonds and interest coupons when presented for payment. The amount of matured bonds and coupons held for future payment by the Treasurer as of June 30, 2007 was \$2.885 million (\$1.973 million of principal and \$912 thousand of interest).
- (4) Public Act 83-1490 reduced the bond authorizations of all previous bond acts, with the exception of the University Building and Public Welfare Bond Acts, to an amount equal to the amount of bonds issued and created the General Obligation Bond Act. The General Obligation Bond Act consolidated all the previous individual bond purposes and provides for the issuance of multi-purpose bonds (see Exhibit II). As of June 30, 2007 the General Obligation Bond multiple purposes were designated as follows:

BONDS	STATUTORY REFERENCE	AUTHORIZED	AUTHORIZED BUT UNISSUED (1)	ISSUED (2)	OUTSTANDING
Multiple Purpose-					
Anti-Pollution	30 ILCS 330/6	\$ 480,315.000	\$ 23,554.000	\$ 456,761.000	\$ 133,608 (5)
Capital Development	30 ILCS 330/3	7,320,235.369	923,663.599	6,396,571.770	3,021,416 (5)
Coal Development	30 ILCS 330/7	663,200.000	551,993.900	111,206.100	43,400 (5)
Pension Contribution	30 ILCS 330/7.2	10,000,000.000	-- --	10,000,000.000	10,000,000
School Construction	30 ILCS 330/5	3,150,000.000	178,685.819	2,971,314.181	2,229,220 (5)
Transportation Series "A"	30 ILCS 330/4	3,432,129.000	102,004.000	3,330,125.000	1,620,569 (5)
Transportation Series "B"	30 ILCS 330/4	1,881,270.000	280,861.700	1,600,408.300	702,463 (5)
Refunding	30 ILCS 330/16	2,839,025.000	671,701.557	4,569,524.239	2,167,323 (5)
Total		<u>\$ 29,766,174.369</u>	<u>\$ 2,732,464.575</u>	<u>\$ 29,435,910.590</u>	<u>\$ 19,917,999</u>

NOTES TO EXHIBIT I
 JUNE 30, 2007
 (IN THOUSANDS \$)

(5) The State has issued General Obligation Refunding Bonds which were used to advance refund a portion of certain callable maturities of previously issued State of Illinois General Obligation Bonds (Refunded Bonds). In order to provide for the advance refunding, a portion of the proceeds of the bonds were used to purchase United States Treasury Obligations, the principal of which together with the interest to be earned thereon and a beginning cash deposit will be sufficient (i) to pay when due the interest on the Refunded Bonds on their respective redemption dates, (ii) to redeem the Refunded Bonds on their respective redemption dates at their respective redemption prices, and (iii) to pay the agreed fees of the Escrow Agent. The following refunded bonds remain outstanding as of June 30, 2007:

BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING
Multiple Purpose	
Series 1995 (Jul).....	\$ 66,200
Series 1995 (Dec).....	161,870
Series 1997 (Feb).....	91,400
Series 1997 (Jul).....	18,085
Series 1998 (Apr).....	15,795
Series 1998 (Jun).....	35,000
Series 1999 (Jun).....	30,000
Series 1999 (Oct).....	32,220
Series 2000 (Jan).....	53,000
Series 2000 (Apr).....	48,000
Series 2000 (Jun).....	132,000
Series 2000 (Aug).....	39,000
Series 2000 (Dec).....	49,300
Series 2001 (May).....	22,000
Series 2001 (Aug).....	32,880
Series 2001 (Nov).....	40,000
Series 2002 (Mar).....	15,000
Series 2002 (Jul).....	16,000
Series 2002 (Oct).....	16,000
Series 2002 (Dec).....	22,000
Series 2003 (Jun).....	96,725
	\$ 1,032,475

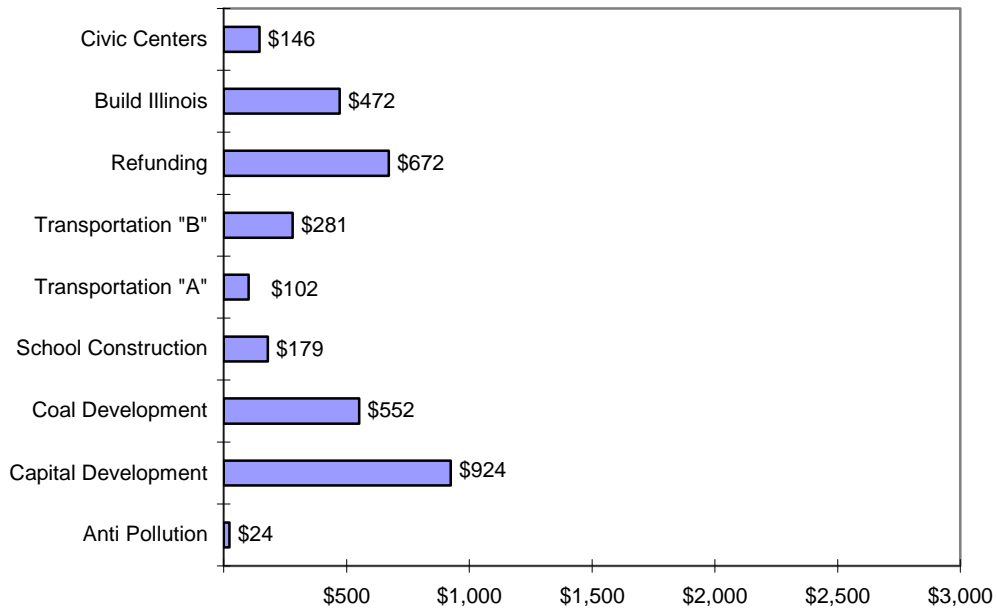
In addition, the State issued Build Illinois Refunding Bonds and Civic Center Refunding Bonds which were used to advance refund a portion of certain callable maturities of previously issued Build Illinois Bonds and Civic Center Bonds (Refunded Bonds). In order to provide for the refunding, a portion of the bonds were used to purchase United States Treasury Obligations, the principal which together with the interest to be earned thereon and a beginning cash deposit will be sufficient (i) to pay when due the interest on the Refunded Bonds on their respective redemption dates, (ii) to redeem the Refunded Bonds on their respective redemption dates at their respective redemption prices, and (iii) to pay the agreed fees of the Escrow Agent. The following refunded bonds remain outstanding as of June 30, 2007:

BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING	BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING
Build Illinois		Civic Center	
Series 1988-G.....	\$ 6,717	None.....	\$ ---
Series 2000-May.....	19,500		
	\$ 26,217		\$ ---

APPENDIX C

Summary of Authorized General and Special Obligation Indebtedness Which Have Unissued Authorizations

As of June 30, 2007
(in millions)



STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2007
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
MULTIPLE PURPOSE:			
ANTI-POLLUTION-			
The total authorized amount is to be used in the following specific manner:			
For grants to units of local governments for the purpose of providing funds for the planning, financing and construction of municipal sewage treatment works and solid waste disposal facilities and for making deposits into the Water Pollution Control Revolving Fund to provide assistance in accordance with the provisions of Title IV-A.....	\$ 319,815.000	\$ 312,037.800	\$ 7,777.200
For payment of claims submitted to the State and approved for payment under the Leaking Underground Storage Tank Program in Title XVI of the Environmental Protection Act.....	160,500.000	144,723.200	15,776.800
	<u>\$ 480,315.000</u>	<u>\$ 456,761.000</u>	<u>\$ 23,554.000</u>
CAPITAL DEVELOPMENT (See Note 3)-			
The total authorized amount is to be used in the following specific manner:			
For educational purposes by State universities and colleges, the Illinois Community College Board and for grants to public community colleges.....	\$ 2,211,228.000	\$ 1,853,775.434	\$ 357,452.566
For correctional purposes at State prisons and correctional centers.....	1,607,420.000	1,489,250.153	118,169.847
For open spaces, recreational and conservation purposes and the protection of land.....	531,175.000	506,916.287	24,258.713
For child care facilities, mental and public health facilities and facilities for the care of disabled veterans and their spouses.....	589,917.000	540,067.378	49,849.622
For use by the State, its departments, authorities, public corporations, commissions and agencies.....	1,455,990.000	1,186,180.302	269,809.698

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2007
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
MULTIPLE PURPOSE: (Cont.)			
CAPITAL DEVELOPMENT (See Note 3)- (Cont.)			
For cargo handling facilities and breakwaters used by port districts.....	\$ 818.100	\$ -- --	\$ 818.100
For water resources management projects.....	204,657.000	194,549.667	10,107.333
For the provision of facilities for food production research and related instructional and public service activities at the State universities and public community colleges.....	16,940.269	16,871.300	68.969
For grants by the Secretary of State for central library facilities and by the Capital Development Board to units of local government for public library facilities.....	36,000.000	24,845.900	11,154.100
For capital facilities for grants to counties, municipalities or public building commissions with correctional facilities that do not comply with the minimum standards of the Department of Corrections under Section 3-15 of the Unified Code of Corrections.....	25,000.000	-- --	25,000.000
For grants in fiscal year 1988, by the Department of Conservation for improvement or expansion of aquarium facilities located on property owned by a park district.....	5,000.000	5,000.000	-- --
To State agencies for grants to local governments for the acquisition, financing, architectural planning, development, alteration, installation and construction of capital facilities consisting of buildings, structures, durable equipment and land.....	432,590.000	416,279.823	16,310.177
For the Illinois Open Land Trust Program.....	203,500.000	162,835.526	40,664.474
	<u>\$ 7,320,235.369</u>	<u>\$ 6,396,571.770</u>	<u>\$ 923,663.599</u>

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2007
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
MULTIPLE PURPOSE: (Cont.)			
COAL DEVELOPMENT-			
The total authorized amount is to be used in the following specific manner:			
For the acquisition, development, construction, reconstruction, improvement, financing, architectural and technical planning and installation of capital facilities consisting of buildings, structures, durable equipment and land for the purposes of capital development of coal resources within the State.....			
	\$ 115,000.000	\$ 100,085.600	\$ 14,914.400
For making a grant to the owner of a generating station located in Illinois and having at least three coal-fired generating units with accredited summer capability greater than 500 megawatts each at such generating station as provided in Section 6 of that Bond Act.....			
	35,000.000	-- --	35,000.000
For research, development and demonstration of other forms of energy other than that derived from coal, either on or off State property.....			
	13,200.000	11,120.500	2,079.500
For providing financial assistance to new electric generating facilities as provided in Section 605-332.....			
	500,000.000	-- --	500,000.000
	<u>\$ 663,200.000</u>	<u>\$ 111,206.100</u>	<u>\$ 551,993.900</u>
PENSION CONTRIBUTION-			
For designated retirement systems: State Employees, Teachers', State Universities, Judges and General Assembly.....			
	<u>\$ 10,000,000.000</u>	<u>\$ 10,000,000.000</u>	<u>\$ -- --</u>

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2007
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
SCHOOL CONSTRUCTION (See Note 3)-			
The total authorized amount is to be used in the following specific manner:			
For grants to local school districts for the acquisition, development, construction, reconstruction, rehabilitation, improvement, financing, architectural planning and installation of capital facilities including special education building projects under Article 14 of The School Code			
	\$ 58,450.000	\$ 56,917.800	\$ 1,532.200
For grants to school districts for debt service on facilities constructed for educational purposes. Any surplus authorization may be used for construction of educational facilities (same as above).....			
	22,550.000	-- --	22,550.000
For grants to school districts for special education building projects.....			
	10,000.000	-- --	10,000.000
For grants to school districts to replace such capital facilities, consisting of those public school buildings and temporary school facilities which, prior to January 1, 1984, were condemned by the regional superintendent under Sections 3-14.22 of the School Code or by any State official having jurisdiction over building safety.....			
	9,000.000	-- --	9,000.000
For infrastructure grants to school districts pursuant to the School Construction Law.....			
	3,050,000.000	2,914,396.381	135,603.619
	<u>\$ 3,150,000.000</u>	<u>\$ 2,971,314.181</u>	<u>\$ 178,685.819</u>

TRANSPORTATION-

The total authorized amount is to be used in the following specific manner:

Series A-

For acquisition, construction, reconstruction, extension and improvement of State highways, arterial highways, freeways, roads, structures separating highways, railroads and bridges.....

	\$ 3,330,000.000	\$ 3,231,240.900	\$ 98,759.100
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STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2007
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
MULTIPLE PURPOSE: (Cont.)			
TRANSPORTATION (Cont.)-			
Series A (Cont.)-			
For highway purposes outside the Chicago urbanized area.....	\$ 3,677.000	\$ 3,676.900	\$ 0.100
For highway purposes within the Chicago urbanized area.....	7,543.000	7,521.000	22.000
For highway purposes within the city of Chicago.....	13,060.600	10,780.900	2,279.700
For highway purposes within Cook and contiguous counties.....	58,987.500	58,986.600	0.900
For highway purposes downstate.....	18,860.900	17,918.700	942.200
	<u>\$ 3,432,129.000</u>	<u>\$ 3,330,125.000</u>	<u>\$ 102,004.000</u>
Series B-			
For mass transportation purposes to be used statewide.....	\$ 1,433,870.000	\$ 1,203,048.432	\$ 230,821.568
For additional mass transportation purposes to be used within Chicago and contiguous counties.....	83,350.000	79,971.600	3,378.400
For additional mass transportation purposes to be used downstate.....	12,450.000	6,309.200	6,140.800
For aviation purposes.....	351,600.000	311,079.068	40,520.932
	<u>\$ 1,881,270.000</u>	<u>\$ 1,600,408.300</u>	<u>\$ 280,861.700</u>
REFUNDING-			
For the purpose of refunding any State of Illinois general obligation bonds then outstanding; provided such refunding bonds shall mature no later than the final maturity date of bonds being refunded.....	<u>\$ 2,839,025.000</u>	<u>\$ 4,569,524.239</u>	<u>\$ 671,701.557</u>
TOTAL MULTI-PURPOSE - GENERAL	<u>\$ 29,766,174.369</u>	<u>\$ 29,435,910.590</u>	<u>\$ 2,732,464.575</u>

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2007
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
SPECIAL:			
BUILD ILLINOIS-			
The total authorized amount is to be used in the following specific manner:			
For the expenses of issuance and sale of bonds, including bond discounts, and for planning, engineering, acquisition, construction, reconstruction, development, improvement and extension of the public infrastructure in the State of Illinois.....			
	\$ 2,417,000.000	\$ 2,272,170.261	\$ 144,829.739
For fostering economic development and increased employment and the well being of the citizens of Illinois.....			
	186,000.000	183,300.695	2,699.305
For the development and improvement of educational, scientific, technical and vocational programs and facilities and the expansion of health and human services for all citizens of Illinois.....			
	1,052,358.100	748,188.180	304,169.920
For protection, preservation, restoration and conservation of environmental and natural resources.....			
	150,150.900	130,087.847	20,063.053
	<u>\$ 3,805,509.000</u>	<u>\$ 3,333,746.983</u>	<u>\$ 471,762.017</u>
BUILD ILLINOIS REFUNDING-			
For the purpose of refunding any outstanding Build Illinois bond; provided that such refunding bonds shall mature no later than the final maturity date of bonds being refunded.....			
	<u>\$ Unlimited</u>	<u>\$ 1,606,673.858</u>	<u>\$ -- --</u>

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2007
(IN THOUSANDS \$)

Exhibit II

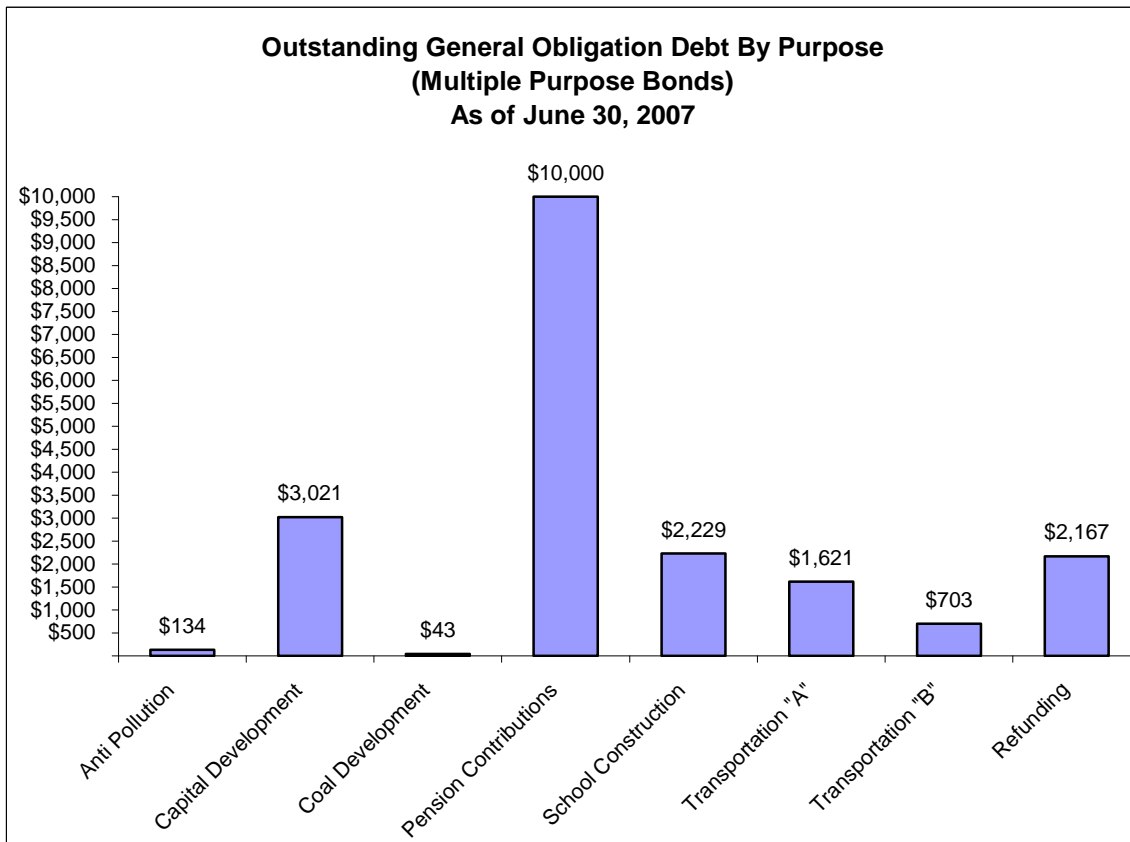
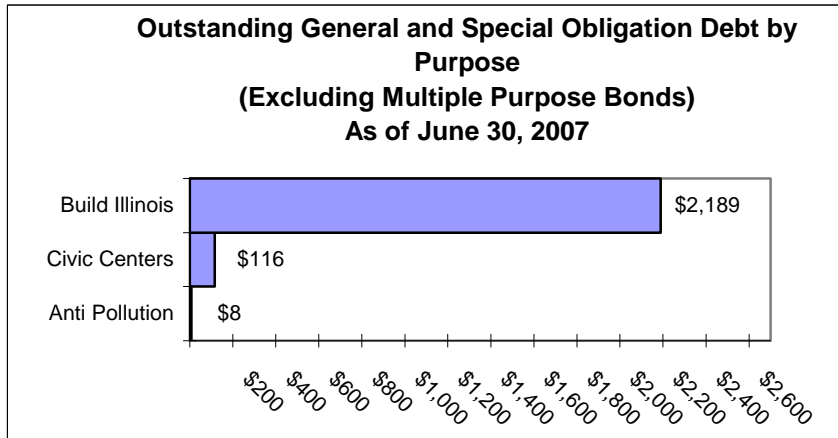
DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
SPECIAL: (Cont.)			
CIVIC CENTERS-			
For the purpose of advance refunding any or all bonds issued prior to July 1, 1985 by a Metropolitan Exposition Auditorium and Office Building Authority, Metropolitan Exposition and Auditorium Authority or Civic Center Authority or a unit of local government subject to repayment from State financial support and for providing State financial support to newly certified applicants after July 1, 1985.....	\$ 303,890.753	\$ 161,485.732	\$ 142,405.021
For the purpose of making construction and improvement grants by the Secretary of State, as State Librarian, to public libraries and library systems.....	13,374.247	10,000.000	3,374.247
	<u>\$ 317,265.000</u>	<u>\$ 171,485.732</u>	<u>\$ 145,779.268</u>
CIVIC CENTERS REFUNDING-			
The Governor's Office of Management and Budget may issue bonds on or after July 1, 1989 to refund or advance refund previously issued Civic Center bonds if the budget director determines that the refunding or advance refunding results in debt service savings to the State measured on a present value basis.....	\$ Unlimited	\$ 176,515.000	\$ -- --
TOTAL SPECIAL	<u>\$ 4,122,774.000</u>	<u>\$ 5,288,421.573</u>	<u>\$ 617,541.285</u>
GRAND TOTAL	<u>\$ 33,888,948.369</u>	<u>\$ 34,724,332.163</u>	<u>\$ 3,350,005.860</u>

NOTES TO EXHIBIT II
JUNE 30, 2007
(IN THOUSANDS \$)

- (1) See Exhibit III for schedules listing within bond type, the status of each bond issue. The Build Illinois "Issued" amount includes \$8.904 million of proceeds applicable to new projects spent from Build Illinois Bonds, Series T-1, which was issued in the amount of \$40 million, before Series T-1 was refunded.
- (2) Per the statutory authorization for General Obligation Refunding bonds, the "Authorized But Unissued" amount represents \$2.839 million authorized less principal outstanding. In addition, per the statutory authorization for Civic Centers, the "Authorized But Unissued" amount represents \$200 million less principal outstanding.
- (3) Description of the purposes of the "Capital Development Bond Act" and the "School Construction Bond Act":
 - (a) The Capital Development Bond type is for the purpose of acquiring, developing, constructing, reconstructing, improving, financing, architectural planning, and installation of capital facilities consisting of buildings, structures, and durable equipment and for the acquisition and improvement of real property; and for the acquisition, protection and development of natural resources including water related resources, open spaces, water resource management, recreational and conservation purposes all within the State of Illinois.
 - (b) The School Construction Bond type is for making grants to local school districts for the acquisition, development, construction, reconstruction, rehabilitation, improvement, financing, architectural planning, and installation of capital facilities consisting of buildings, structures, durable equipment and for the acquisition and improvement of real property; and for the debt service on school district bonds issued for the same purposes after January 1, 1969.

APPENDIX D

General and Special Obligation Bond Issues By Bond Type (in millions)



STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2007
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
GENERAL							
Anti-Pollution							
Series 1981-O.....	11-1-81	11-1-06	11.0% to 12.0%		\$ 10,000	\$ ---	\$ ---
Series 1982-Q.....	7-1-82	7-1-07	11.0% to 12.0%		10,000	400	22
Series 1982-R.....	11-1-82	11-1-07	8.75% to 9.75%		30,000	1,200	53
Series 1983-S.....	4-1-83	4-1-08	8.0% to 9.0%		15,000	600	48
Series 1983-T.....	8-1-83	8-1-08	8.25% to 9.25%		17,000	1,360	112
Series 1983-U.....	12-1-83	12-1-08	8.5% to 9.5%		10,000	800	68
Series 1984-V.....	4-1-84	4-1-09	8.75% to 9.75%		12,000	960	126
Series 1984-W.....	9-1-84	9-1-09	8.75% to 9.75%		20,000	2,400	315
					\$ 124,000	\$ 7,720	\$ 744
MULTIPLE PURPOSE							
Anti-Pollution							
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$ 7,000	\$ 441	\$ 1,627
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	10,000	690	2,266
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	5,000	639	1,838
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)	1,686	349	791
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	1,555	655	1,298
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	16,271	4,183	5,989
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	17,000	5,443	9,318
Series 1995 (Jul).....	7-1-95	7-1-20	5.25% to 5.75%	(a)	7,600	---	---
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%	(a)	20,000	3,788	642
Series 1997 (Jul).....	7-1-97	7-1-22	4.25% to 5.25%	(a)	30,000	13,775	6,082
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5.0%		4,754	3,262	1,516
Series 2000 (Jun).....	6-1-00	6-1-19	5.0% to 5.8%	(a)	3,000	840	324
Series 2000 (Dec).....	12-1-00	12-1-25	4.75% to 5.75%	(a)	7,000	4,139	2,489
Series 2001 (Apr).....	4-1-01	4-1-21	4.25% to 5.375%		11,000	5,778	2,048
Series 2001 (Aug).....	8-1-01	8-1-26	3.0% to 5.5%	(a)	10,000	6,660	3,235
Series 2001 (Nov).....	11-1-01	11-1-26	3.0% to 6.0%	(a)	10,000	7,040	4,002
Series 2002 (Feb).....	2-1-02	2-1-27	3.0% to 5.5%		10,000	8,000	4,312
Series 2002 (Jul).....	7-1-02	7-1-27	3.0% to 5.375%	(a)	7,000	5,866	3,254
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)	5,000	3,557	1,971
Series 2002 (Dec).....	12-1-02	12-1-27	3.0% to 5.375%	(a)	5,500	4,991	2,795
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5.0%	(a)	15,000	11,447	6,776
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		4,645	4,625	1,885
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)	18,990	18,990	15,718
Series 2004 (Mar).....	4-1-04	3-1-34	5.0%		14,400	13,850	12,016
Series 2004 (Nov).....	11-10-04	11-1-29	5.0%		5,000	4,600	2,645
					\$ 247,401	\$ 133,608	\$ 94,837

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2007
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
Capital Development							
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$ 52,003	\$ 3,279	\$ 12,087
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	120,000	8,280	27,189
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	142,000	18,145	52,196
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)	137,001	21,113	57,295
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)	110,920	22,938	52,018
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	75,545	31,817	63,085
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	64,062	16,470	23,579
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	135,878	43,504	74,480
Series 1995 (Jul).....	7-1-95	7-1-20	5.25% to 5.75%	(a)	145,000	---	---
Series 1995 (Dec).....	12-1-95	12-1-20	5.125% to 5.25%	(a)	160,000	32,298	16,261
Series 1996 (Sep).....	9-1-96	9-1-21	4.875% to 6%	(a)	119,000	---	---
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%	(a)	96,755	18,326	3,108
Series 1997 (Jul).....	7-1-97	7-1-22	4.25% to 5.25%	(a)	55,000	25,253	11,150
Series 1997 (Nov).....	11-13-97	8-1-19	Accreted Bonds	(b)	146,330	85,502	97,082
Series 1998 (Apr).....	4-1-98	4-1-23	5% to 5.25%	(a)	125,150	87,652	42,502
Series 1998 (Jun).....	6-1-98	6-1-23	4.25% to 5.25%	(a)	110,000	40,150	20,137
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)	95,000	45,218	40,475
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5%		100,875	69,207	32,160
Series 1999 (Jun).....	6-1-99	6-1-24	4% to 5.375%	(a)	230,610	129,142	68,826
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6%	(a)	2,850	1,136	433
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%	(a)	69,000	29,972	15,619
Series 2000 (Apr).....	4-19-00	4-1-25	4.75% to 5.75%	(a)	120,000	67,200	39,514
Series 2000 (Jun).....	6-1-00	6-1-19	5% to 5.8%	(a)	102,000	28,560	11,029
Series 2000 (Aug).....	8-1-00	8-1-25	5% to 5.625%	(a)	75,000	47,250	25,424
Series 2000 (Oct).....	10-19-00	8-1-22	Accreted Bonds	(b)	40,000	23,567	23,117
Series 2000 (Dec).....	12-1-00	12-1-25	4.75% to 5.75%	(a)	168,000	99,344	59,734
Series 2001 (Apr).....	4-1-01	4-1-21	4.25% to 5.375%	(a)	80,000	42,025	14,897
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)	145,000	112,133	60,015
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)	110,000	73,260	35,588
Series 2001 (Nov).....	11-1-01	11-1-26	3% to 6%	(a)	119,200	83,917	47,708
Series 2002 (Feb).....	2-1-02	2-1-27	3% to 5.5%		125,000	100,000	53,899
Series 2002 (Mar).....	4-1-02	4-1-27	4% to 5.5%	(a)	135,000	102,600	58,221
Series 2002 (Jul).....	7-1-02	7-1-27	3% to 5.375%	(a)	82,500	69,133	38,346
Series 2002 (Oct).....	10-1-02	10-1-27	3% to 5.25%	(a)	100,000	80,000	43,087
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)	15,079	10,728	5,944
Series 2002 (Dec).....	12-1-02	12-1-27	3% to 5.375%	(a)	205,000	186,037	104,185
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5%	(a)	155,000	118,280	70,022
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		24,290	24,190	9,858
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)	104,965	104,965	86,875
Series 2004 (Mar).....	4-1-04	3-1-34	5%		140,000	134,670	116,938
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6%		45,000	41,400	23,508
Series 2004 (Nov).....	11-10-04	11-1-29	5%		117,625	108,215	62,224
Series 2005 (Apr).....	4-7-05	4-1-30	3% to 5%		85,000	78,200	46,909
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5%		119,000	114,240	66,009
Series 2006 (Jan).....	1-18-06	1-1-31	5% to 5.5%		118,000	113,280	72,924
Series 2006-A (Jun).....	6-29-06	6-1-31	5%		187,000	179,520	112,200
Series 2006-B (Jun).....	6-29-06	6-1-11	4.25% to 5%		15,000	12,000	1,275
Series 2007 (Apr).....	4-16-07	4-1-32	4.5% to 5%		95,000	95,000	60,242
Series 2007-A (Jun).....	6-26-07	6-1-25	4.25% to 5.5%		42,300	42,300	19,896
					\$ 5,162,938	\$ 3,021,416	\$ 2,079,270

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2007
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
Coal Development							
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b) \$	1,000	\$ 63	\$ 232
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	5,000	345	1,133
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)	3,062	633	1,436
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	1,234	520	1,030
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	959	247	353
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	4,938	1,581	2,707
Series 1995 (Jul).....	7-1-95	7-1-20	5.25% to 5.75%	(a)	5,200	---	---
Series 1996 (Sep).....	9-1-96	9-1-21	4.875% to 6%	(a)	2,500	---	---
Series 1998 (Apr).....	4-1-98	4-1-23	5% to 5.5%	(a)	5,000	3,497	1,697
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5%		1,871	1,283	596
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6%	(a)	7,150	2,849	1,086
Series 2000 (Dec).....	12-1-00	12-1-10	4.7% to 5.5%	(a)	5,000	2,000	213
Series 2001 (Apr).....	4-1-01	4-1-21	4.25% to 5.375%		4,000	2,101	745
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)	3,000	2,320	1,242
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)	5,000	3,330	1,618
Series 2002 (Jul).....	7-1-02	7-1-27	3% to 5.375%	(a)	3,000	2,514	1,394
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)	2,000	1,423	788
Series 2002 (Dec).....	12-1-02	12-1-27	3% to 5.375%	(a)	2,500	2,269	1,271
Series 2006 (Jan).....	1-18-06	1-1-31	5% to 5.5%		3,000	2,880	1,854
Series 2006-A (Jun).....	6-29-06	6-1-31	5%		3,800	3,645	2,261
Series 2007-A (Jun).....	6-26-07	6-1-25	4.25% to 5.5%		9,900	9,900	4,657
					\$ 79,114	\$ 43,400	\$ 26,313
Pension Contribution							
Series 2003 (Jun).....	6-12-03	6-1-33	2.5% to 5.1%		\$ 10,000,000	\$ 10,000,000	\$ 9,964,075

STATE OF ILLINOIS
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Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
School Construction							
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b) \$	1,000	\$ 63	\$ 232
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	7,000	483	1,586
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	6,000	767	2,205
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)	2,828	585	1,326
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	3,694	1,556	3,085
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	219	56	81
Series 1995 (Dec).....	12-1-95	12-1-20	5.125% to 5.25%	(a)	3,000	605	305
Series 1996 (Sep).....	9-1-96	9-1-21	4.875% to 6%	(a)	8,500	--	--
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%	(a)	8,300	1,572	267
Series 1998 (Jun).....	6-1-98	6-1-23	4.25% to 5.25%	(a)	80,000	29,200	14,645
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)	2,334	1,111	995
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5%		98,245	67,402	31,321
Series 1999 (Jun).....	6-1-99	6-1-24	4% to 5.375%	(a)	19,390	10,858	5,787
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6%	(a)	68,000	27,095	10,329
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%	(a)	60,000	26,062	13,581
Series 2000 (Apr).....	4-19-00	4-1-25	4.75% to 5.75%	(a)	100,000	56,000	32,928
Series 2000 (Jun).....	6-1-00	6-1-19	5% to 5.8%	(a)	90,000	25,200	9,732
Series 2000 (Aug).....	8-1-00	8-1-25	5% to 5.625%	(a)	50,000	31,500	16,949
Series 2000 (Oct).....	10-19-00	8-1-22	Accreted Bonds	(b)	61,855	36,444	35,747
Series 2000 (Dec).....	12-1-00	12-1-25	4.75% to 5.75%	(a)	120,000	71,917	44,233
Series 2001 (Apr).....	4-1-01	4-1-21	4.25% to 5.375%	(a)	38,190	20,061	7,111
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)	70,000	54,133	28,973
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)	110,000	73,260	35,588
Series 2001 (Nov).....	11-1-01	11-1-26	3% to 6%	(a)	150,700	106,093	60,316
Series 2002 (Feb).....	2-1-02	2-1-27	3% to 5.5%		150,000	120,000	64,679
Series 2002 (Mar).....	4-1-02	4-1-27	4% to 5.5%	(a)	130,000	98,800	56,065
Series 2002 (Jul).....	7-1-02	7-1-27	3% to 5.375%	(a)	170,000	142,456	79,016
Series 2002 (Oct).....	10-1-02	10-1-27	3% to 5.25%	(a)	200,000	160,000	86,174
Series 2002 (Dec).....	12-1-02	12-1-27	3% to 5.375%	(a)	62,000	56,265	31,510
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5%	(a)	160,000	122,096	72,280
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		49,530	49,335	20,110
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)	211,945	211,945	175,416
Series 2004 (Mar).....	4-1-04	3-1-34	5%		145,000	139,490	121,174
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6%		100,000	92,000	52,240
Series 2004 (Nov).....	11-10-04	11-1-29	5%		83,250	76,590	44,039
Series 2005 (Apr).....	4-7-05	4-1-30	3% to 5%		82,000	75,440	45,254
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5%		93,000	89,280	51,587
Series 2006 (Jan).....	1-18-06	1-1-31	5% to 5.5%		99,000	95,040	61,182
Series 2006-A (Jun).....	6-29-06	6-1-31	5%		21,000	20,160	12,600
Series 2007 (Apr).....	4-16-07	4-1-32	4.5% to 5%		23,000	23,000	14,585
Series 2007-A (Jun).....	6-26-07	6-1-25	4.25% to 5.5%		15,300	15,300	7,196
					\$ 2,954,280	\$ 2,229,220	\$ 1,352,429

STATE OF ILLINOIS
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Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
Transportation Series "A"							
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b) \$	30,000	\$ 1,892	\$ 6,973
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	48,000	3,312	10,876
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	50,000	6,389	18,379
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)	65,000	10,017	27,184
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)	47,000	9,719	22,041
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	21,600	9,097	18,037
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	60,000	15,426	22,084
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	25,000	8,004	13,704
Series 1995 (Jul).....	7-1-95	7-1-20	5.25% to 5.75%	(a)	80,000	--	--
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6%	(a)	12,000	4,781	1,823
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%	(a)	20,000	8,688	4,527
Series 2000 (Apr).....	4-19-00	4-1-25	4.75% to 5.75%	(a)	60,000	33,600	19,757
Series 2000 (Jun).....	6-1-00	6-1-19	5% to 5.8%	(a)	85,000	23,800	9,191
Series 2000 (Aug).....	8-1-00	8-1-25	5% to 5.625%	(a)	100,000	63,000	33,898
Series 2001 (Apr).....	4-1-01	4-1-21	4.25% to 5.375%		30,000	15,759	5,586
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)	70,000	54,133	28,973
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)	115,000	76,590	37,205
Series 2001 (Nov).....	11-1-01	11-1-26	3% to 6%	(a)	60,000	42,240	24,014
Series 2002 (Feb).....	2-1-02	2-1-27	3% to 5.5%		50,000	40,000	21,560
Series 2002 (Mar).....	4-1-02	4-1-27	4% to 5.5%	(a)	60,000	45,600	25,876
Series 2002 (Jul).....	7-1-02	7-1-27	3% to 5.375%	(a)	117,500	98,462	54,614
Series 2002 (Oct).....	10-1-02	10-1-27	3% to 5.25%	(a)	65,000	52,000	28,007
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)	35,000	24,902	13,797
Series 2002 (Dec).....	12-1-02	12-1-27	3% to 5.375%	(a)	75,000	68,063	38,116
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5%	(a)	100,000	76,310	45,175
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		42,980	42,810	17,451
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)	183,945	183,945	152,243
Series 2004 (Mar).....	4-1-04	3-1-34	5%		155,000	149,095	129,464
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6%		120,000	110,400	62,688
Series 2004 (Nov).....	11-10-04	11-1-29	5%		56,000	51,520	29,624
Series 2005 (Apr).....	4-7-05	4-1-30	3% to 5%		122,000	112,240	67,329
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5%		58,000	55,680	32,173
Series 2006 (Jan).....	1-18-06	1-1-31	5% to 5.5%		61,000	58,560	37,698
Series 2006-A (Jun).....	6-29-06	6-1-31	5%		34,200	32,835	20,539
Series 2007 (Apr).....	4-16-07	4-1-32	4.5% to 5%		11,000	11,000	6,975
Series 2007-A (Jun).....	6-26-07	6-1-25	4.25% to 5.5%		20,700	20,700	9,736
					\$ 2,345,925	\$ 1,620,569	\$ 1,097,317

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GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
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Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
Transportation Series "B"							
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$ 2,000	\$ 126	\$ 465
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	35,000	2,415	7,930
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	47,000	6,006	17,276
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)	47,999	7,397	20,074
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)	44,297	9,160	20,774
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	32,270	13,591	26,948
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	27,887	7,170	10,264
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	27,000	8,645	14,800
Series 1995 (Jul).....	7-1-95	7-1-20	5.25% to 5.75%	(a)	62,200	--	--
Series 1995 (Dec).....	12-1-95	12-1-20	5.125% to 5.25%	(a)	21,205	4,281	2,155
Series 1996 (Sep).....	9-1-96	9-1-21	4.875% to 6%	(a)	55,000	--	--
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%	(a)	40,000	7,576	1,285
Series 1997 (Jul).....	7-1-97	7-1-22	4.25% to 5.25%	(a)	15,000	6,887	3,041
Series 1997 (Nov).....	11-13-97	8-1-19	Accreted Bonds	(b)	22,000	12,855	14,596
Series 1998 (Jun).....	6-1-98	6-1-23	4.25% to 5.25%	(a)	10,000	3,650	1,831
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)	25,000	11,900	10,651
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5%		25,000	17,152	7,970
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6%	(a)	10,000	3,984	1,519
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%	(a)	11,000	4,778	2,490
Series 2000 (Apr).....	4-19-00	4-1-25	4.75% to 5.75%	(a)	20,000	11,200	6,586
Series 2000 (Jun).....	6-1-00	6-1-19	5% to 5.8%	(a)	20,000	5,600	2,163
Series 2000 (Aug).....	8-1-00	8-1-25	5% to 5.625%	(a)	75,000	47,250	25,424
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)	12,000	9,280	4,967
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%		25,000	16,650	8,088
Series 2001 (Nov).....	11-1-01	11-1-26	3% to 6%	(a)	35,100	24,710	14,048
Series 2002 (Feb).....	2-1-02	2-1-27	3% to 5.5%		40,000	32,000	17,248
Series 2002 (Mar).....	4-1-02	4-1-27	4% to 5.5%	(a)	50,000	38,000	21,563
Series 2002 (Jul).....	7-1-02	7-1-27	3% to 5.375%	(a)	15,000	12,570	6,972
Series 2002 (Oct).....	10-1-02	10-1-27	3% to 5.25%	(a)	30,000	24,000	12,926
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)	5,000	3,557	1,971
Series 2002 (Dec).....	12-1-02	12-1-27	3% to 5.375%	(a)	50,000	45,375	25,411
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5%	(a)	30,000	22,893	13,552
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		9,325	9,290	3,786
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)	39,985	39,985	33,093
Series 2004 (Mar).....	4-1-04	3-1-34	5%		30,000	28,855	25,048
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6%		20,000	18,400	10,448
Series 2004 (Nov).....	11-10-04	11-1-29	5%		13,125	12,075	6,943
Series 2005 (Apr).....	4-7-05	4-1-30	3% to 5%		26,000	23,920	14,349
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5%		30,000	28,800	16,641
Series 2006 (Jan).....	1-18-06	1-1-31	5% to 5.5%		44,000	42,240	27,192
Series 2006-A (Jun).....	6-29-06	6-1-31	5%		39,000	37,440	23,400
Series 2007 (Apr).....	4-16-07	4-1-32	4.5% to 5%		21,000	21,000	13,317
Series 2007-A (Jun).....	6-26-07	6-1-25	4.25% to 5.5%		19,800	19,800	9,313
					\$ 1,259,193	\$ 702,463	\$ 508,518

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2007
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
REFUNDING							
General Revenue Fund							
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	\$ 76,980	\$ 9,777	\$ 15,377
Series 1995 (Dec).....	12-1-95	12-1-11	5.125%	(a)	224,292	743	152
Series 1997 (Feb).....	2-1-97	2-1-11	4.375% to 5.15%	(a)	59,754	1,925	259
Series 1998 (Apr).....	4-1-98	4-1-12	5% to 5.5%	(a)	73,109	12,222	2,037
Series 1999 (Mar).....	3-1-99	3-1-13	3.5% to 5%		104,938	67,391	12,099
Series 2001 (Apr).....	4-1-01	4-1-16	4.25% to 5.375%		74,845	73,800	27,057
Series 2001 (Dec).....	12-1-01	10-1-14	4% to 5.375%		206,878	133,209	25,774
Series 2002 (Apr).....	4-1-02	4-1-13	4% to 5.5%		34,221	22,091	4,252
Series 2002 (Aug).....	8-1-02	8-1-19	3% to 5.5%		392,569	362,586	126,115
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		173,650	171,240	65,548
Series 2003-B (Oct).....	10-30-03	10-1-21	Variable	(d)	30,025	30,025	17,258
Series 2004 (Mar).....	4-1-04	3-1-14	5%		262,810	210,230	53,967
Series 2006 (Jun).....	6-29-06	1-1-21	4.5% to 5%		242,285	226,860	86,000
Series 2007-B (Jun).....	6-27-07	1-1-21	4.25% to 5.25%		293,630	293,630	108,195
Road Fund							
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	37,113	4,713	7,413
Series 1995 (Dec).....	12-1-95	12-1-11	5.125%	(a)	91,503	303	62
Series 1997 (Feb).....	2-1-97	2-1-11	4.375% to 5.15%	(a)	25,191	812	109
Series 1998 (Apr).....	4-1-98	4-1-12	5% to 5.5%	(a)	46,742	7,833	1,305
Series 1999 (Mar).....	3-1-99	3-1-13	3.5% to 5%		64,317	41,304	7,415
Series 2001 (Apr).....	4-1-01	4-1-16	4.25% to 5.375%		37,965	37,435	13,725
Series 2001 (Dec).....	12-1-01	10-1-14	4% to 5.375%		111,897	72,051	13,941
Series 2002 (Apr).....	4-1-02	4-1-13	4% to 5.5%		45,474	29,354	5,650
Series 2002 (Aug).....	8-1-02	8-1-19	3% to 5.5%		172,331	159,169	55,362
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		58,580	57,775	22,119
Series 2003-B (Oct).....	10-30-03	10-1-21	Variable	(d)	10,145	10,145	5,831
Series 2004 (Mar).....	4-1-04	3-1-14	5%		81,965	65,570	16,833
Series 2006 (Jun).....	6-29-06	1-1-21	4.5% to 5%		32,665	29,760	10,233
Series 2007-B (Jun).....	6-27-07	1-1-21	4.25% to 5.25%		35,370	35,370	9,315
					\$ 3,101,244	\$ 2,167,323	\$ 713,403
TOTAL MULTIPLE PURPOSE					\$ 25,150,095	\$ 19,917,999	\$ 15,836,162
TOTAL GENERAL & MULTIPLE PURPOSE					\$ 25,274,095	\$ 19,925,719	\$ 15,836,906

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2007
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
SPECIAL							
Build Illinois							
Series 1990-LL.....	6-19-90	6-15-15	Accreted Bonds	(c)	\$ 52,001	\$ 32,671	\$ 69,861
Series 1992-P.....	5-15-92	6-15-22	3.2% to 6.5%	(a)	100,000	71,215	42,396
Series 1993-S.....	9-15-93	6-15-18	2.6% to 6%		74,830	17,970	5,631
Series 1994-U.....	1-15-94	6-15-19	4.5% to 5%		100,000	48,000	15,596
Series 1995-W.....	12-15-95	6-15-16	4.9% to 5%		80,000	46,740	12,533
Series 1997-X.....	3-15-97	6-15-17	4% to 5.6%		60,000	37,390	12,246
Series 1999-Z.....	1-15-99	6-15-19	4% to 5%		60,000	42,190	14,643
Series 2000 (May).....	5-15-00	6-15-20	5.375% to 6.25%	(a)	125,000	76,500	39,364
Series 2001 (Jun).....	6-12-01	6-15-21	4% to 5.5%		125,000	100,000	44,712
Series 2002 (Apr).....	3-28-02	6-15-27	4% to 6%		150,000	100,000	78,834
Series 2002 (Nov).....	11-26-02	6-15-22	3.25% to 5.25%		182,225	173,225	82,894
Series 2003 (Jul).....	7-24-03	6-15-28	4% to 5.25%		150,000	148,000	95,378
Series 2004 (Mar).....	3-4-04	6-15-28	2% to 5%		200,000	195,300	118,233
Series 2005 (Feb).....	2-8-05	6-15-29	3% to 5%		75,000	68,750	36,905
Series 2005 (Jun).....	6-29-05	6-15-30	3.5% to 5.25%		125,000	115,000	69,225
Series 2006 (Mar).....	3-21-06	6-15-26	4% to 5%		65,000	61,750	29,306
Series 2006 (Jun).....	6-20-06	6-15-31	4% to 5%		150,000	144,000	88,890
					\$ 1,874,056	\$ 1,478,701	\$ 856,647
Build Illinois Refunding							
Series 1991-OO.....	11-20-91	6-15-13	Accreted Bonds	(b)	\$ 22,711	\$ 20,674	\$ 56,346
Series 1992-O.....	9-1-92	6-15-20	2.8% to 6%		416,890	102,685	18,977
Series 1993-S.....	9-15-93	6-15-15	2.6% to 6%		256,815	37,525	3,046
Series 1997-Y.....	12-15-97	6-15-18	4.25% to 5.25%		145,475	105,335	29,614
Series 2001 (Mar).....	3-20-01	6-15-16	5% to 5.5%		125,165	80,210	29,129
Series 2001 (Sep).....	9-21-01	6-15-20	3% to 5.375%		110,450	94,710	37,481
Series 2002 (May--Issue #1).....	3-28-02	6-15-14	5.5% to 5.5%		50,310	50,310	18,193
Series 2002 (May--Issue #2).....	4-5-02	6-15-20	5.5% to 5.75%		94,815	94,815	54,208
Series 2002 (Dec).....	12-12-02	6-15-18	5% to 5.25%		54,350	48,125	18,072
Series 2003 (Mar).....	3-18-03	6-15-15	5% to 5.25%		75,775	75,775	23,752
					\$ 1,352,756	\$ 710,164	\$ 288,818

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2007
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
Civic Centers							
Series 1990BB.....	4-24-90	12-15-19	Accreted Bonds	(b)	\$ 4,601	\$ 4,601	\$ 30,839
Series 1991.....	10-1-91	12-15-20	4.5% to 6.4%	(a)	74,895	49,620	25,943
					\$ 79,496	\$ 54,221	\$ 56,782
Civic Centers Refunding							
Series 1990A.....	4-1-90	12-15-15	6% to 7.35%	(a)	\$ 88,645	\$ 10,370	\$ 685
Series 1998.....	5-1-98	12-1-15	3.65% to 5.25%		37,590	16,460	4,530
Series 2000.....	9-19-00	12-15-15	4.6% to 5.5%		50,280	34,670	10,134
					\$ 176,515	\$ 61,500	\$ 15,349
TOTAL SPECIAL					\$ 3,482,823	\$ 2,304,586	\$ 1,217,596
Total Exhibit III					\$ 28,756,918	\$ 22,230,305	\$ 17,054,502

(a) Various portions of these bonds have been advanced refunded. See Note 5 of Exhibit I.

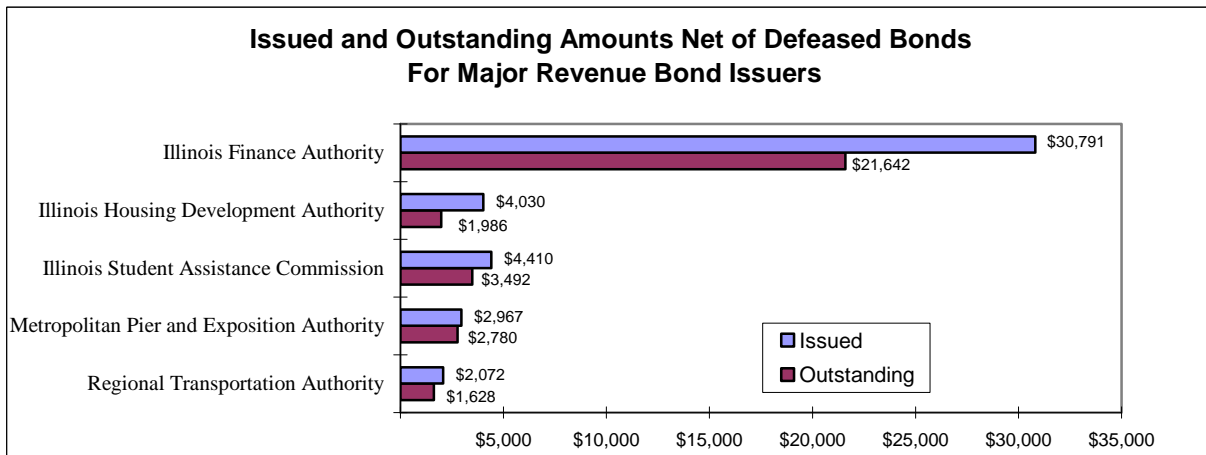
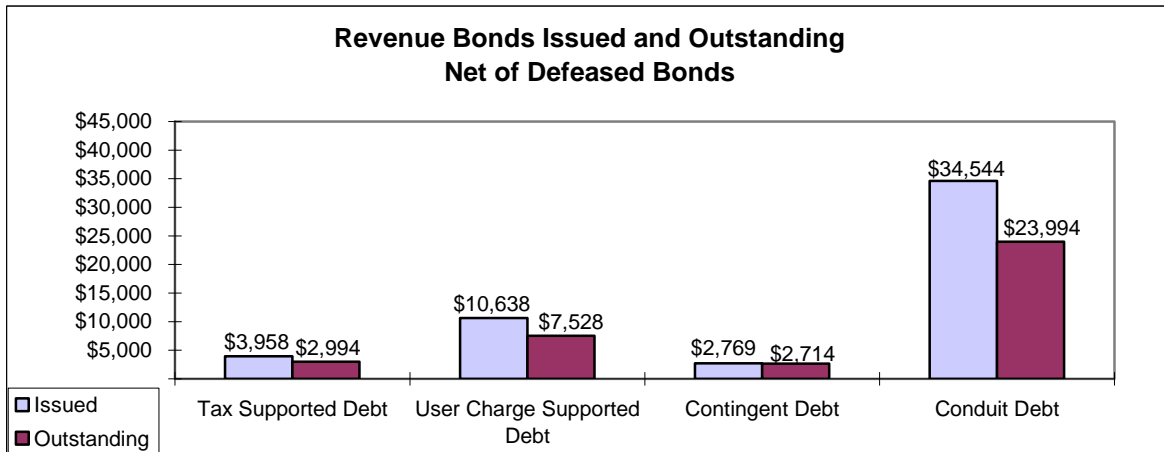
(b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners; but, the bonds will accrete in value as long as they are outstanding.

(c) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at the current interest commencement date, which is exactly ten years prior to the final maturity date of the bond. Before this date, no periodic interest will be paid to the owners; but, the bonds will accrete in value. After this date, interest will be paid semiannually for ten years at rates ranging from 7.3% to 7.5%.

(d) Interest rate initially will be in a weekly mode, payable monthly. The remarketing agent may convert to a different mode of interest calculation either: (i) a monthly rate; (ii) an adjustable rate; or (iii) an auction rate.

APPENDIX E

Recap of Revenue Bond Indebtedness and Certain Other Long-Term Obligations As of June 30, 2007 (in millions)



STATE OF ILLINOIS
 RECAP OF REVENUE BOND INDEBTEDNESS AND
 CERTAIN OTHER LONG-TERM OBLIGATIONS
 AS OF JUNE 30, 2007
 (IN THOUSANDS \$)

Exhibit IV

	OUTSTANDING AMOUNTS				
	AUTHORIZED	ISSUED	Exhibit V	Defeased*	Net
TAX SUPPORTED DEBT					
Regional Transportation Authority.....	\$ 1,800,000	\$ 2,071,790	\$ 1,628,445	\$ ---	\$ 1,628,445
Metropolitan Pier and Exposition Authority.....	Unrestricted	349,890	182,625	---	182,625
Illinois Sports Facilities Authority.....	549,000	545,288	558,180	---	558,180
Other Long-Term Obligations -					
Governor's Office of Management and Budget, Certificates of Participation	Unrestricted	38,755	25,910	---	25,910
Department of Central Management Services, Certificates of Participation	Unrestricted	57,935	22,810	---	22,810
Environmental Protection Agency, Certificates of Participation.....	Restricted	33,150	22,415	---	22,415
Department of Transportation, Dist #1 HQ - Certificates of Participation.....	Restricted	34,155	26,200	---	26,200
Eastern Illinois University - Certificates of Participation	Unrestricted	29,145	22,775	---	22,775
Governors State University - Certificates of Participation	Unrestricted	2,280	1,845	---	1,845
Northeastern Illinois University - Certificates of Participation	Unrestricted	15,060	15,060	---	15,060
Western Illinois University - Certificates of Participation	Unrestricted	10,290	10,290	---	10,290
Northern Illinois University - Certificates of Participation	Unrestricted	8,485	5,265	---	5,265
Southern Illinois University - Certificates of Participation	Unrestricted	36,920	30,950	---	30,950
University of Illinois - Certificates of Participation.....	Unrestricted	724,895	627,655	186,885	440,770
		<u>\$ 3,958,038</u>	<u>\$ 3,180,425</u>	<u>\$ 186,885</u>	<u>\$ 2,993,540</u>
USER CHARGE SUPPORTED DEBT					
Illinois Finance Authority - Illinois Rural Bond Bank.....	\$ 150,000	\$ 132,960	\$ 59,960	\$ 4,610	\$ 55,350
Illinois Housing Development Authority.....	3,600,000	404,689	26,293	25,985	308
Illinois Housing Development Authority - Refunding.....	Unrestricted	207,785	---	---	---
Illinois Student Assistance Commission.....	5,000,000	4,410,475	3,492,200	---	3,492,200
Illinois State Toll Highway Authority.....	Restricted	3,016,270	2,335,060	---	2,335,060
Chicago State University.....	Unrestricted	28,050	21,570	710	20,860
Eastern Illinois University.....	Unrestricted	103,244	51,815	10,975	40,840
Northeastern Illinois University.....	Unrestricted	24,550	21,095	---	21,095
Western Illinois University.....	Unrestricted	139,776	65,636	18,151	47,485
Illinois State University.....	Unrestricted	124,734	95,627	10,152	85,475
Northern Illinois University and Foundation.....	Unrestricted	254,129	143,222	24,835	118,387
Southern Illinois University and Foundation.....	Unrestricted	348,554	248,354	12,950	235,404
University of Illinois.....	Unrestricted	1,442,814	1,311,374	235,795	1,075,579
		<u>\$ 10,638,030</u>	<u>\$ 7,872,206</u>	<u>\$ 344,163</u>	<u>\$ 7,528,043</u>

STATE OF ILLINOIS
 RECAP OF REVENUE BOND INDEBTEDNESS AND
 CERTAIN OTHER LONG-TERM OBLIGATIONS
 AS OF JUNE 30, 2007
 (IN THOUSANDS \$)

Exhibit IV

	OUTSTANDING AMOUNTS				
	AUTHORIZED	ISSUED	Exhibit V	Defeased*	Net
CONTINGENT DEBT					
Illinois Finance Authority					
Illinois Medical District Commission Bonds.....	Restricted	\$ 40,000	\$ 40,000	\$ ---	\$ 40,000
Financially Distressed City Bonds.....	Restricted	14,335	11,640	---	11,640
Southwestern Illinois Development Authority.....	Unrestricted	71,963	43,242	--	43,242
Metropolitan Pier and Exposition Authority -					
Second McCormick Place Expansion Project.....	\$ 2,460,000	1,212,704	1,492,465	205,410	1,287,055
Refunding (includes accretion bonds).....	Unrestricted	1,404,037	1,408,572	98,711	1,309,861
Upper Illinois River Valley Development Authority.....	250,000	25,630	22,615	--	22,615
		<u>\$ 2,768,669</u>	<u>\$ 3,018,534</u>	<u>\$ 304,121</u>	<u>\$ 2,714,413</u>
CONDUIT DEBT					
Illinois Housing Development Authority -					
General Obligation Bonds.....	\$ 3,600,000	\$ 301,120	\$ 259,950	\$ ---	\$ 259,950
General Obligation Bonds-Refunding.....	Unrestricted	436,430	267,585	---	267,585
Special Obligation Bonds.....	3,600,000	2,001,100	988,540	---	988,540
Special Obligation Bonds-Refunding.....	Unrestricted	197,110	79,150	---	79,150
Non-General Obligation Bonds.....	3,600,000	481,341	390,608	---	390,608
Quad Cities Regional Economic Development Authority.....	100,000	49,318	40,649	--	40,649
Upper Illinois Valley Development Authority.....	250,000	61,160	55,480	---	55,480
Will-Kankakee Regional Development Authority.....	100,000	46,790	31,341	---	31,341
Southwestern Illinois Development Authority.....	Unrestricted	334,629	316,930	---	316,930
Illinois Finance Authority.....	Restricted	30,604,139	23,823,637	2,288,674	21,534,963
Illinois Medical District Commission.....	Restricted	30,625	28,600	--	28,600
		<u>\$ 34,543,762</u>	<u>\$ 26,282,470</u>	<u>\$ 2,288,674</u>	<u>\$ 23,993,796</u>
Total.....		<u>\$ 51,908,499</u>	<u>\$ 40,353,635</u>	<u>\$ 3,123,843</u>	<u>\$ 37,229,792</u>

* Advance refunded bonds, which are defined as "defeased," have U.S. Government securities deposited with the escrow agent which along with the securities' investment earnings, will be sufficient to pay the debt service cost when due.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2007

Exhibit IV

REGIONAL TRANSPORTATION AUTHORITY – Authorized per 70 ILCS 3615/4.04 to issue bonds in the aggregate principal amount of \$1,800 million for the Strategic Capital Improvement Program. These bonds will be used to acquire, repair or replace public transportation facilities in the metropolitan region. Pursuant to the above referenced statute, the State is capped on the maximum amount it may transfer to the Regional Transportation Authority. The authorization provides for \$155 million each fiscal year. The Authority may issue amounts necessary to provide for the refunding or advance refunding of bonds for strategic capital improvements.

METROPOLITAN PIER AND EXPOSITION AUTHORITY (Cook County) – Authorized per 70 ILCS 210/13.1, 210/13.2 and 215/3 to issue bonds in an aggregate principal amount not to exceed \$2,460 million excluding any refunding amounts, for the purpose of acquiring, expanding, improving, constructing and reconstructing McCormick Place in Cook County and to acquire and improve Navy Pier in Chicago. The bonds are secured by revenues derived from the Authority's Taxes and by State Sales Tax deposits made monthly to cover the deficiency, if any, not to exceed certain predefined limits. The Authority's Taxes are imposed within Cook County and include a Restaurant Tax, a Hotel Tax, a Car Rental Tax, and an Airport Departure Tax. Pursuant to the above referenced statutes, the State is capped on the maximum amount it may transfer to the Authority each fiscal year. Bonds authorized per 70 ILCS 210/13.1 are limited to a maximum of \$33.5 million per year that may be transferred to the Authority. Bonds authorized per 70 ILCS 210/13.2 are limited to State sales taxes not to exceed \$119 million in fiscal year 2007, \$126 million in fiscal year 2008, \$132 million in fiscal year 2009, \$139 million in fiscal year 2010, \$146 million in fiscal year 2011 and graduating to \$275 million in fiscal year 2023 until fiscal year 2042. Lastly, bonds authorized per 70 ILCS 215/8 are subject to repayments from revenues of the Cigarette Tax Act.

ILLINOIS SPORTS FACILITIES AUTHORITY – Authorized per 70 ILCS 3205/13 to issue bonds and notes in the principal amount not to exceed: (1) \$150 million in connection with facilities owned by the Authority; (2) \$399 million in connection with the facilities owned by a governmental owner other than the Authority; and (3) to refund, advance refund or refinance any of its bonds then outstanding. These bonds are payable and secured by State and Authority tax collections including: (1) the State's Hotel Operator's Occupation Tax in an amount equal to the applicable advance amount plus \$5 million and (2) the City of Chicago's share of the Local Government Distributive Fund in the amount of \$5 million. Annually, the Authority is required to certify to the State Comptroller and the State Treasurer their funding requirements for the next fiscal year. This certification shall be the lesser of: (a) the advance amount plus \$10 million and (b) the amount required to pay principal and interest and other allowable obligations. Under this formula the maximum advance amounts increases by 105.615% of the preceding fiscal year advance amount through fiscal year 2032. Based on the above, including the additional \$10 million, the maximum which could be certified each fiscal year is \$40.8 million in fiscal year 2008, \$42.5 million in fiscal year 2009, \$44.3 million in fiscal year 2010, \$46.3 million in fiscal year 2011 and graduating to \$124.3 million in fiscal year 2032. Of the above referenced amounts, only \$5 million per year is the State's share.

GOVERNOR'S OFFICE OF MANAGEMENT AND BUDGET – Certificates of Participation – Authorized per 30 ILCS 105/9 to issue certificates of participation or similar instruments representing the right to receive a proportionate share in lease-purchase or installment purchase payments to be made by or for the benefit of one or more State agencies for the acquisition or improvement of real or personal property, or refinancing of such property or payments of expenses related to the issuance as authorized by law.

DEPARTMENT OF CENTRAL MANAGEMENT SERVICES – Certificates of Participation – Authorized per 20 ILCS 405/405.300 to enter into leases and purchase contracts for office and storage space, buildings, land and other facilities and to develop and implement a system for evaluating energy consumption in facilities leased by the Department and to develop energy consumption standards for use in evaluating prospective lease sites. State agency appropriations are used to repay third party (non-state issued) certificates sold by private concerns.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2007

Exhibit IV

COLLEGE AND UNIVERSITIES – Certificates of Participation – Authorized as follows: Eastern Illinois University, 110 ILCS 665/10; Governors State University, 110 ILCS 670/15; Northeastern Illinois University, 110 ILCS 680/25; Western Illinois University, 110 ILCS 690/35; Northern Illinois University, 110 ILCS 685/30; Southern Illinois University, 110 ILCS 510/15; and University of Illinois, 110 ILCS 305/7. The University trustees have the power to provide for the requisite buildings, apparatus and conveniences. The trustees in the exercise of such powers conferred by this Act, may create debt but shall not create any liability or indebtedness in excess of the funds in the hands of the treasurer of the University at the time of creating such liability or indebtedness. All leases entered into by the trustees shall recite that they are subject to termination and cancellation in any year for which the General Assembly fails to make an appropriation to pay the rent payable under the leases.

ILLINOIS FINANCE AUTHORITY – Authorized per 20 ILCS 3501/801-40(w), 825-60, 830-25 and 845-5. The Illinois Finance Authority was formed by the Illinois General Assembly and authorized per 20 ILCS 350/999-99 effective January 1, 2004. The following acts were repealed pursuant to 20 ILCS 350/890-90 with the formation of Illinois Finance Authority: (1) Illinois Development Finance Authority Act; (2) Illinois Farm Development Authority Act; (3) Illinois Health Facilities Authority Act; (4) Illinois Research Park Authority Act; (5) Illinois Rural Bond Bank Act; (6) Illinois Educational Facilities Authority Act; and (7) Illinois Community Development Finance Corporation Act.

Authorization per 20 ILCS 3501-801-40(w) states that any State of Illinois moral obligation bonds debt issued under this act shall not exceed \$150 million.

Authorization per 20 ILCS 3501/845-5 for the entire Illinois Finance Authority states the authority may not have outstanding aggregate principal bond amount at one time exceeding \$25.2 billion, excluding bonds issued to refund bonds of the Authority.

Authorization per 20 ILCS 3501/825-65(e) states that Clean Coal and Energy bonds shall not exceed an aggregate principal amount of \$2.7 billion, which no more than \$300 million may be issued to finance transmission facilities and no more than \$500 million may be issued for power plant scrubbers and alternative energy sources. No more than \$1.4 billion may be issued to finance new electric generating facilities. An application for a loan financed from bond proceeds for Clean Coal and Energy projects may not be approved for an amount in excess of \$450 million. Authorization per 20 ILCS 3501-825-65(f) for additional Clean Coal and Energy bonds shall not exceed \$300 million.

Authorization per 20 ILCS 3501/830-25 for Agricultural Assistance shall not have bonded indebtedness in an aggregated principal amount exceeding \$75 million.

Authorization per 20 ILCS 3501/825-60 for Financially Distressed City Assistance bonds shall not exceed the aggregate principal amount of \$50 million.

ILLINOIS HOUSING DEVELOPMENT AUTHORITY – Authorized per 20 ILCS 3805/22 et seq. to issue revenue bonds and notes in an amount not to exceed \$3.6 billion of outstanding bonds and notes excluding those issued to refund its outstanding bonds and notes. Of this authorized amount \$150 million shall be used for their residential mortgage program as specified in Sections 7.23 and 7.24 of this Act. In addition, \$100 million shall be reserved for financing developments which involve the rehabilitation of dwelling accommodations, subject to the occupancy reservation of low or moderate income persons or families as provided by the Act. In the event the authority determines that monies will not be sufficient for the payment of principal and interest the Governor shall include the amount in the State budget for the payment of principal and interest. Included in the \$3.6 billion Authority authorization is \$3.0 billion of “Conduit Debt” that carries no moral obligation for payment by the State.

Interim financing evidenced by Bond Anticipation Notes, Collateralized Notes and Construction Loan Notes are not included in the outstanding bond indebtedness of the Authority.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2007

Exhibit IV

ILLINOIS STUDENT ASSISTANCE COMMISSION – Authorized per 110 ILCS 947/145 to issue bonds in an aggregate principal amount not to exceed \$5.0 billion excluding the amount of any refunding bonds and notes. The Commission issues the bonds for the purpose of making or acquiring eligible student loans and to refund outstanding bonds.

ILLINOIS STATE TOLL HIGHWAY AUTHORITY – Authorized per 605 ILCS 10/17 and 10/20.1 to issue bonds to finance the acquisition, purchase, construction, reconstruction, improvement, relocation, alteration or extension of any toll highway and the expenses of the Authority and refunds of any outstanding indebtedness of the Authority. All projects are subject to the approval of the Governor and the General Assembly prior to the issuance of any bonds.

COLLEGES AND UNIVERSITIES – Authorized as follows: Chicago State University, 110 ILCS 661/1 et seq; Eastern Illinois University 110 ILCS 666/1 et seq; Northeastern Illinois University, 110 ILCS 681/1 et seq; Western Illinois University, 110 ILCS 691/1 et seq; Illinois State University, 110 ILCS 676/1 et seq; Northern Illinois University, 110 ILCS 686/1 et seq; Southern Illinois University, 110 ILCS 525/1 et seq; and the University of Illinois, 110 ILCS 405/1 et seq. All of the above Colleges and Universities are authorized to issue bonds in such amount or amounts as their respective Boards determine necessary for the purpose of acquiring, completing, remodeling, constructing, or equipping residence halls, dormitories, dining halls, student union buildings, field houses, stadiums, and other revenue producing buildings; and to refund or refinance any similar outstanding indebtedness.

SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY – Authorized per 70 ILCS 520/7 to issue bonds for the purpose of promoting economic development within the counties of Madison and St. Clair in the State. If the Authority determines that monies will not be sufficient for the payment of principal and interest, then the Governor shall include the amount certified in the State budget. In addition, the Authority has issued \$334.6 million in bonds that do not carry this moral obligation. These bonds are classified as “Conduit Debt” of the State.

QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY – Authorized per 70 ILCS 515/9 to issue bonds and notes for any corporate purpose, including the establishment of reserves, the payment of interest and the refunding of any of its bonds then outstanding, in an aggregate principal amount not to exceed \$100 million. If the Authority determines that monies will not be sufficient to pay principal and interest, then the Governor shall include the amount certified in the State budget. Included in the \$100 million Authority authorization is \$48.4 million of “Conduit Debt” that carries no moral obligation for payment by the State.

UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY – Authorized per 70 ILCS 530/7 to issue bonds in an aggregate amount not to exceed \$250 million, for the purpose of developing, constructing, acquiring or improving projects, and entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority. If the Authority determines that monies will not be sufficient to pay principal and interest on its bonds, then the Governor shall include the amount certified in the State budget. Included in the \$250 million Authority authorization is \$61.2 million of “Conduit Debt” that carries no moral obligation for payment by the State.

WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 535/7 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$100 million for the purpose of developing, constructing, acquiring or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act. Included in the \$100 million Authority authorization is \$46.8 million of “Conduit Debt” that carries no moral obligation for payment by the State.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2007

Exhibit IV

ILLINOIS MEDICAL DISTRICT COMMISSION – The Commission is authorized per 70 ILCS 915/5 to issue certificates of participation for financing the acquisition of land, construction of buildings, and equipping and operating of buildings within a medical center district in the City of Chicago within the boundaries established by statute. The Commission has issued \$30.6 million in certificates of participation that are classified as “Conduit Debt” of the State.

THE FOLLOWING BONDING AGENCIES AND AUTHORITIES HAVE STATUTORY AUTHORIZATION TO ISSUE DEBT BUT HAD NO OUTSTANDING DEBT AT JUNE 30, 2007:

ILLINOIS DEPARTMENT OF EMPLOYMENT SECURITY – Authorized per 30 ILCS 440/4 to issue bonds in an aggregate amount not to exceed \$1,400 million, for the purpose of paying the principal and interest on any outstanding federal advances, costs of issuing or refinancing any bonds and provide an appropriate cash reserve.

STATE UNIVERSITIES RETIREMENT SYSTEM - Authorized per 40 ILCS 5/15-167.2 to issue bonds in an aggregate principal amount of \$20 million for the acquisition, construction, equipping, improving, expanding and furnishing of any office building for the use of the System, including any real estate or interest in real estate necessary or useful in connection therewith.

EAST ST. LOUIS DEVELOPMENT AUTHORITY – The Authority was authorized by HB2602, however the Illinois General Assembly did not pass HB2602 and it was sent back to the Rules Committee on March 13, 2003. HB1567 reintroduced the East St. Louis Area Development Act on February 22, 2007, was subsequently sent to the Rules Committee on March 23, 2007 and has not been acted upon to date.

TRI-COUNTY RIVER VALLEY DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 525/2007 to issue bonds in an aggregate amount not to exceed \$100 million, for the purpose of developing, constructing, acquiring, or improving projects including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

JOLIET ARSENAL DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 508/35 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$100 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property with the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith, and for the purposes of the Employee Ownership Assistance Act.

SOUTHEASTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 518/35 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2007

Exhibit IV

WESTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 532/40 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

SOUTHERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 519/5-40 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

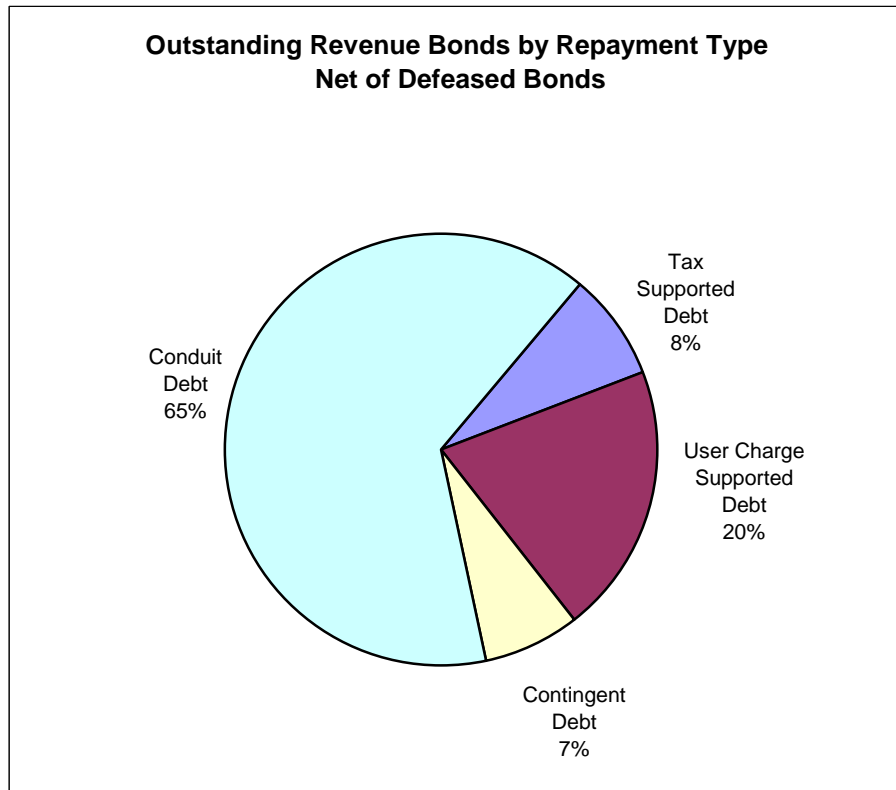
EASTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 506/35 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

CENTRAL ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 504/35 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

APPENDIX F

Revenue Bond Issues By Agency

As of June 30, 2007



STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2007
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT:						
REGIONAL TRANSPORTATION AUTHORITY						
Series 1992A.....	6-1-92	6-1-12	5.3% to 9%	\$ 188,000	\$ 34,650	\$ 7,462
Series 1994A.....	5-1-94	6-1-17	3.75% to 8%	195,000	17,300	13,175
Series 1994C.....	11-1-94	6-1-20	5.3% to 7.75%	62,000	29,945	18,726
Series 1999.....	8-1-99	6-1-25	5% to 6%	298,725	280,110	175,544
Series 2000A.....	6-1-00	7-1-30	5.75% to 6.5%	260,000	239,790	226,500
Series 2001B.....	2-1-01	6-1-23	4% to 5.5%	37,715	31,430	19,674
Series 2001A.....	3-15-01	7-1-31	5% to 6.25%	100,000	92,295	83,665
Series 2002A.....	3-15-02	7-1-32	5% to 6%	160,000	150,450	143,857
Series 2003A.....	4-1-03	7-1-33	2% to 6%	260,000	251,310	241,815
Series 2004A.....	9-15-04	6-1-34	5% to 5.75%	260,000	250,815	240,056
Series 2006A.....	10-1-06	7-1-35	4.25% to 5%	250,350	250,350	214,412
TOTAL REGIONAL TRANSPORTATION AUTHORITY				<u>\$ 2,071,790</u>	<u>\$ 1,628,445</u>	<u>\$ 1,384,886</u>
METROPOLITAN PIER AND EXPOSITION AUTHORITY						
Series 1992.....	3-1-92	6-1-10	4% to 7.5%	\$ 182,120	\$ 56,025	\$ 7,728
Series 1995.....	7-1-95	6-1-11	4.3% to 6.25%	54,140	15,095	2,139
Series 1997.....	6-1-97	6-1-14	4% to 5.375%	95,665	93,540	26,983
Series 2002.....	12-1-02	6-1-15	5.375%	17,965	17,965	6,340
TOTAL METROPOLITAN PIER AND EXPOSITION AUTHORITY				<u>\$ 349,890</u>	<u>\$ 182,625</u>	<u>\$ 43,190</u>
ILLINOIS SPORTS FACILITIES AUTHORITY						
Series 1999.....	6-1-99	6-15-10	4% to 5%	\$ 103,755	\$ 33,740	\$ 3,323
Series 2001.....	10-12-01	6-15-32	5%	187,835	187,835	228,208
Series 2001.....	10-12-01	6-15-26	Accreted Bonds (a)	69,996	103,158	183,152
Series 2001.....	10-12-01	6-15-30	Accreted Bonds (b)	141,167	191,707	247,425
Series 2003.....	10-2-03	6-15-29	2.45% to 6.05%	42,535	41,740	37,072
TOTAL ILLINOIS SPORTS FACILITIES AUTHORITY				<u>\$ 545,288</u>	<u>\$ 558,180</u>	<u>\$ 699,180</u>

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners; but, the bonds will accrete in value as long as they are outstanding.
- (b) The Accreted Value of each Conversion Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 through the conversion date of June 15, 2010. After the conversion date, the conversion bonds will bear interest semiannually on the amount due at maturity, which is the original principal plus accreted interest. The conversion interest rates are from 4.5% to 5.5%.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2007
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT: (Cont.)						
OTHER LONG TERM OBLIGATIONS -						
GOVERNOR'S OFFICE OF MANAGEMENT AND BUDGET						
Certificates of Participation:						
Series 1995 A..... Department of Corrections	10-15-95	7-1-17	4.15% to 5.8%	\$ 21,040	\$ 13,855	\$ 4,834
Series 1996 A..... Department of Corrections	5-1-96	7-1-17	4.7% to 6.375%	17,715	12,055	4,626
TOTAL GOVERNOR'S OFFICE OF MANAGEMENT AND BUDGET				<u>\$ 38,755</u>	<u>\$ 25,910</u>	<u>\$ 9,460</u>
DEPARTMENT OF CENTRAL MANAGEMENT SERVICES						
Certificates of Participation:						
Series 1994 A..... Various State Agencies	9-15-94	7-1-06	4.6% to 6%	\$ 11,650	\$ ---	\$ ---
Series 1994 B..... Various State Agencies	12-15-94	7-1-06	5.25% to 6.4%	7,615	---	---
Series 1996..... Department of Health Care and Family Services*	2-1-96	7-1-17	4% to 5.65%	19,430	13,005	4,417
Series 1999..... IL Student Assistance Commission	6-1-99	7-1-13	4.5% to 5.25%	19,240	9,805 ^	1,842
TOTAL DEPARTMENT OF CENTRAL MANAGEMENT SERVICES				<u>\$ 57,935</u>	<u>\$ 22,810</u>	<u>\$ 6,259</u>
* Formerly Department of Public Aid.						
^ The amounts presented differ from the maturity schedules due to early payment of the July 1, 2007 principal and interest payments.						
ENVIRONMENTAL PROTECTION AGENCY						
Certificates of Participation:						
Series 1996..... Environmental Protection Agency	4-1-96	7-1-17	4.1% to 6.2%	\$ 33,150	\$ 22,415	\$ 8,383
TOTAL ENVIRONMENTAL PROTECTION AGENCY				<u>\$ 33,150</u>	<u>\$ 22,415</u>	<u>\$ 8,383</u>
ILLINOIS DEPARTMENT OF TRANSPORTATION						
Certificates of Participation:						
Series 1999..... IDOT Dist. 1 Headquarters	11-1-99	7-1-19	3.9% to 5.85%	\$ 34,155	\$ 26,200	\$ 10,824
TOTAL ILLINOIS DEPARTMENT OF TRANSPORTATION				<u>\$ 34,155</u>	<u>\$ 26,200</u>	<u>\$ 10,824</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2007
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT: (Cont.)						
OTHER LONG TERM OBLIGATIONS - (Cont.)						
EASTERN ILLINOIS UNIVERSITY (a)						
Certificates of Participation:						
Series 2001.....	10-15-01	8-15-11	2.35% to 5.25%	\$ 10,775	\$ 6,580	\$ 821
Series 2003.....	8-15-03	8-15-13	3% to 4%	8,640	6,465	942
Series 2005.....	6-1-05	2-15-25	3% to 4.3%	9,730	9,730	4,786
TOTAL EASTERN ILLINOIS UNIVERSITY				<u>\$ 29,145</u>	<u>\$ 22,775</u>	<u>\$ 6,549</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Eastern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

GOVERNORS STATE UNIVERSITY (a)

Certificates of Participation:

Series 1998.....	8-15-98	2-1-22	4.7% to 5.125%	\$ 2,280	\$ 1,845	\$ 836
TOTAL GOVERNORS STATE UNIVERSITY				<u>\$ 2,280</u>	<u>\$ 1,845</u>	<u>\$ 836</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Governors State University; however, a portion of the repayments are to be paid from locally held funds of the University.

NORTHEASTERN ILLINOIS UNIVERSITY (a)

Certificates of Participation:

Series 2006.....	3-1-06	10-1-25	3.5% to 4.75%	\$ 15,060	\$ 15,060	\$ 7,252
TOTAL NORTHEASTERN ILLINOIS UNIVERSITY				<u>\$ 15,060</u>	<u>\$ 15,060</u>	<u>\$ 7,252</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Northeastern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

WESTERN ILLINOIS UNIVERSITY (a)

Certificates of Participation:

Series 2005.....	11-1-05	10-1-25	3.3% to 4.5%	\$ 10,290	\$ 10,290	\$ 4,954
TOTAL WESTERN ILLINOIS UNIVERSITY				<u>\$ 10,290</u>	<u>\$ 10,290</u>	<u>\$ 4,954</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Western Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

NORTHERN ILLINOIS UNIVERSITY (a)

Certificates of Participation:

Series 1993.....	8-15-93	9-1-16	2.95% to 5.4%	\$ 8,485	\$ 5,265	\$ 1,713
TOTAL NORTHERN ILLINOIS UNIVERSITY				<u>\$ 8,485</u>	<u>\$ 5,265</u>	<u>\$ 1,713</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Northern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2007
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT: (Cont.)						
OTHER LONG TERM OBLIGATIONS - (Cont.)						
SOUTHERN ILLINOIS UNIVERSITY (a)						
Certificates of Participation:						
Series 2002.....	5-1-02	8-15-12	3.25% to 4.4%	\$ 4,180	\$ 2,690	\$ 355
Series 2004 A.....	6-1-04	2-15-24	2% to 5%	32,740	28,260	10,928
TOTAL SOUTHERN ILLINOIS UNIVERSITY				<u>\$ 36,920</u>	<u>\$ 30,950</u>	<u>\$ 11,283</u>
(a) The Certificates of Participation are paid predominately from annual State appropriations to Southern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.						
UNIVERSITY OF ILLINOIS (a)						
Certificates of Participation:						
Series 1997.....	9-15-97	8-15-09	4% to 5.75%	\$ 45,975	\$ 15,335	\$ 1,350
Series 2001.....	4-1-01	10-1-12	3.75% to 5.375%	107,850	74,665	10,665
Series 2003.....	3-1-03	9-1-22	2% to 5.25%	25,200	22,285	9,603
Series 2003.....	12-1-03	10-1-14	4.5% to 5%	31,700	31,700	10,645
Series 2003.....	1-6-04	8-15-16	4% to 5%	69,050	57,200	15,318
Series 2004.....	3-5-04	8-15-21	Variable (b)	143,665	141,795	54,270
Series 2005.....	2-24-05	2-15-25	3.31% to 5.25%	20,590	19,220	10,535
Series 2006 A.....	6-6-06	3-15-26	4.5% to 5%	81,930	78,570	43,223
				<u>\$ 525,960</u>	<u>\$ 440,770</u>	<u>\$ 155,609</u>
Advanced Refunded Bonds:						
Series 1999.....	8-15-99	8-15-16	4.375% to 5.5%	\$ 67,955	\$ 55,905	\$ 15,865
Series 2001 A.....	9-19-01	8-15-11	5% to 5.5%	74,080	74,080	17,215
Series 2001 B.....	12-1-01	8-15-11	5% to 5.5%	56,900	56,900	13,614
				<u>\$ 198,935</u>	<u>\$ 186,885</u>	<u>\$ 46,694</u>
TOTAL UNIVERSITY OF ILLINOIS				<u>\$ 724,895</u>	<u>\$ 627,655</u>	<u>\$ 202,303</u>
(a) The Certificates of Participation are paid from annual State appropriations to the University of Illinois; however, a portion of the repayments are to be paid from locally held funds of the University.						
(b) The interest rate is determined at a weekly mode by a remarketing agent to enable the Certificates of Participation to be sold at 100% of the principal rate, plus accrued interest. Synthetic fixed interest rate of 3.765% was in effect at June 30, 2007 and was used for the calculation of future interest payments.						
TOTAL TAX SUPPORTED DEBT				<u>\$ 3,958,038</u>	<u>\$ 3,180,425</u>	<u>\$ 2,397,072</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2007
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT:						
ILLINOIS FINANCE AUTHORITY:						
BOND BANK REVENUE BONDS						
Revenue Bonds:						
Series 2004 A.....	8-1-04	2-1-24	1.45% to 5.0%	\$ 2,640	\$ 2,220	\$ 866
Series 2006 A.....	1-10-06	2-1-31	3.3% to 4.85%	11,505	11,205	5,809
Series 2006 B.....	8-3-06	2-1-36	3.75% to 4.9%	1,915	1,860	1,281
				\$ 16,060	\$ 15,285	\$ 7,956
Advance Refunded Bonds:						
Series 1997 B.....	12-1-97	2-1-08 (a)	4.9% to 5.35%	\$ 185	\$ 185	\$ 10
Series 1999 A.....	6-1-99	2-1-09 (b)	5.25% to 5.5%	295	295	32
Series 1999 B.....	9-1-99	2-1-10 (c)	5.55% to 5.75%	625	625	107
Series 2000 A.....	6-1-00	2-1-10 (d)	5.2% to 6.0%	3,505	3,505	613
				\$ 4,610	\$ 4,610	\$ 762
<p>(a) As a result of the refunding, the Series 1997B bond will be called on February 1, 2008. (b) As a result of the refunding, the Series 1999A bond will be called on February 1, 2009. (c) As a result of the refunding, the Series 1999B bond will be called on February 1, 2010. (d) As a result of the refunding, the Series 2000A bond will be called on February 1, 2010.</p>						
ILLINOIS RURAL BOND BANK BONDS						
Revenue Bonds:						
Series 1991 B.....	12-1-91	2-1-07	4.7% to 6.95%	\$ 4,710	\$ ---	\$ ---
Series 1992 A.....	5-1-92	2-1-12	3.7% to 6.625%	8,915	75	15
Series 1992 B.....	12-1-92	2-1-18	4.0% to 6.75%	4,975	240	89
Series 1993 A.....	5-1-93	2-1-08	3.0% to 6.0%	2,750	45	3
Series 1993 B.....	12-1-93	2-1-16	3.75% to 5.75%	9,450	355	86
Series 1994 A.....	5-1-94	2-1-14	4.0% to 6.375%	5,005	390	72
Series 1994 B.....	12-1-94	2-1-07	5.1% to 7.0%	2,440	---	---
Series 1995 A.....	5-1-95	2-1-16	4.4% to 6.1%	1,700	205	45
Series 1996 C.....	12-1-96	2-1-17	4.1% to 5.65%	3,765	715	198
Series 1997 A.....	6-1-97	2-1-18	4.4% to 5.8%	6,285	1,470	321
Series 1997 B.....	12-1-97	2-1-23	4.05% to 5.35%	2,935	1,630	526
Series 1998 A.....	6-1-98	2-1-24	3.8% to 5.32%	9,940	3,445	1,081

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2007
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS RURAL BOND BANK BONDS (Cont.)						
Series 1998 B.....	12-1-98	2-1-24	3.5% to 5.15%	\$ 3,710	\$ 2,360	\$ 944
Series 1999 A.....	6-1-99	2-1-29	3.45% to 5.5%	2,520	1,575	789
Series 1999 B.....	9-1-99	2-1-10	3.7% to 5.75%	4,520	945	74
Series 2000 A.....	6-1-00	2-1-20	4.65% to 6%	5,145	890	219
Series 2000 B.....	12-1-00	2-1-25	4.4% to 5.55%	735	600	313
Series 2001 A.....	7-17-01	2-1-24	3% to 5.35%	3,625	2,255	865
Series 2001 B.....	12-1-01	2-1-31	2.55% to 5.35%	5,545	4,515	2,397
Series 2002 A.....	6-1-02	2-1-22	1.6% to 5.2%	1,180	815	246
Series 2003 A.....	6-1-03	2-1-21	1% to 4.15%	11,740	8,850	2,159
Series 2003 B.....	9-1-03	2-1-24	1.1% to 5.20%	10,700	8,690	3,719
				\$ 112,290	\$ 40,065	\$ 14,161
TOTAL ILLINOIS FINANCE AUTHORITY				\$ 132,960	\$ 59,960	\$ 22,879
ILLINOIS HOUSING DEVELOPMENT AUTHORITY						
Multi-Family Housing Bonds:						
Series 1982 B.....	7-1-82	1-2-07	7% to 13.125%	\$ 64,260	\$ ---	\$ ---
Series 1982 C.....	12-1-82	1-2-07	5% to 10.625%	72,090	---	---
Series 1991 A.....	4-2-91	1-2-07	7.5% to 8.25%	76,100	---	---
Series 1992 A.....	3-1-92	1-2-07	4.2% to 7.1%	53,560	---	---
Series 1993 A.....	9-1-93	1-2-07	6.05% to 6.125%	42,935	---	---
Series 1993 C.....	11-1-93	1-2-07	5.8% to 6.1%	12,010	---	---
Series 1994 B.....	11-1-94	7-1-06	4.85% to 7.6%	23,180	---	---
Residential Mortgage Revenue Bonds:						
Series 1983 A.....	8-1-83	2-1-15	Accreted Bonds (a)	6,025	2	3
Series 1983 B.....	12-1-83	2-1-15	Accreted Bonds (a)	12,650	2	3
Series 1984 B.....	11-1-84	2-1-16	Accreted Bonds (b)	11,699	2	3
Series 1985 A.....	11-13-85	2-1-17	Accreted Bonds (a)	13,820	2	3
Series 1987 B.....	5-1-87	8-1-14	5.875% to 8.875%	30,030	100	61
Series 1987 C.....	7-1-87	2-1-14	5.3% to 8.125%	71,620	100	52

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)						
Residential Mortgage Revenue Bonds: (Cont.)						
Series 1987 D.....	10-1-87	8-1-17	6.5% to 9.25%	\$ 40,000	\$ 100	\$ 91
				<u>\$ 529,979</u>	<u>\$ 308</u>	<u>\$ 216</u>
Advance Refunded Bonds:						
Multi-Family Housing Bonds:						
Series 1981 A.....	1-1-81	7-1-23	7% to 10.8%	\$ 74,865	\$ 22,040	\$ 22,882
Insured Mortgage Housing Development Bonds:						
Series 1976 A.....	9-1-76	12-1-16	6.75%	7,630	3,945	1,473
				<u>\$ 82,495</u>	<u>\$ 25,985</u>	<u>\$ 24,355</u>
TOTAL ILLINOIS HOUSING DEVELOPMENT AUTHORITY				<u>\$ 612,474</u>	<u>\$ 26,293</u>	<u>\$ 24,571</u>

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually at the original issue yield to maturity from the date of delivery. The Capital Appreciation Bonds have a maturity value of \$5,000 per \$180, \$193, and \$190.27 initial offering price for the Series 1983-A, 1983-B, and 1985-A, respectively. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (b) The Capital Appreciation Bonds are composed of serial and term appreciation bonds. The accreted value of the bonds will be an amount equal to the original reoffering price compounded semiannually at the original issue yield to maturity from the date of delivery. The Capital Appreciation Bonds have a maturity of \$5,000 per \$846 thru \$1,649 initial offering price for the serial bonds and a maturity value of \$5,000 per \$166 initial offering price for the term bonds. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

ILLINOIS STUDENT ASSISTANCE COMMISSION

Illinois Designated Account Purchase Program:

Series 1992 AA, BB, CC.....	12-1-92	1-26-07	5.05% to 6.875%	(j) \$	108,270	\$ --	\$ --
Series 1993 D.....	9-22-93	9-1-23	Variable	(a)	50,000	50,000	43,246
Series 1995 HH.....	11-29-95	1-26-07	Variable	(b) (j)	45,000	--	--
Series 1995 II.....	11-29-95	1-26-07	Variable	(b) (j)	20,000	--	--
Series 1996 B.....	2-28-96	3-1-16	Variable	(a)	15,100	15,100	7,001
Series 1997 JJ.....	1-30-97	1-26-07	Variable	(b) (j)	60,000	--	--
Series 1997 A.....	2-26-97	2-1-08	Variable	(a)	33,700	11,100	246
Series 1997 B.....	2-26-97	2-1-08	Variable	(a)	30,000	30,000	936
Series 1997 LL.....	5-1-97	1-26-07	5.75%	(j)	3,365	--	--
Series 1998 A.....	2-25-98	9-1-32	Variable	(a)	24,000	6,400	4,570
Series 1998 B.....	2-25-98	9-1-32	Variable	(a)	36,000	36,000	48,472

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
ILLINOIS STUDENT ASSISTANCE COMMISSION: (Cont.)							
Series 1998 MM.....	5-28-98	1-26-07	Variable	(b) (j) \$	50,000	\$ ---	\$ ---
Series 1998 NN.....	5-28-98	1-26-07	Variable	(b) (j)	40,000	---	---
Series 1998 OO.....	5-28-98	1-26-07	Variable	(b) (j)	10,300	---	---
Series 1999 RR.....	2-1-99	9-1-06	4% to 4.25%		23,440	---	---
Series 1999 PP.....	2-18-99	1-26-07	Variable	(b) (j)	65,450	---	---
Series 1999 A.....	12-9-99	9-1-34	Variable	(a)	35,000	35,000	36,132
Series 1999 B.....	12-9-99	9-1-34	Variable	(a)	65,000	65,000	94,486
Series 2000 SS.....	2-23-00	1-26-07	Variable	(b) (j)	65,000	---	---
Series 2000 UU.....	2-15-00	1-26-07	5.15% to 5.6%	(j)	21,100	---	---
Series 2000 XX.....	11-15-00	1-26-07	4.8% to 5.1%	(j)	17,000	---	---
Series 2000 VV-I.....	12-6-00	1-26-07	Variable	(b) (j)	40,550	---	---
Series 2000 VV-II.....	12-6-00	1-26-07	Variable	(b) (j)	40,000	---	---
Series 2000 VV-III.....	12-6-00	1-26-07	Variable	(b) (j)	40,000	---	---
Series 2001 YY-I.....	8-10-01	1-26-07	Variable	(b) (j)	75,000	---	---
Series 2001 YY-II.....	8-10-01	1-26-07	Variable	(b) (j)	75,000	---	---
Series 2001 YY-III.....	8-10-01	1-26-07	Variable	(b) (j)	50,000	---	---
Series 2001 A1.....	1-9-02	9-1-36	Variable	(c)	33,600	5,000	5,760
Series 2001 B1.....	1-9-02	9-1-36	Variable	(c)	53,200	53,200	84,753
Series 2001 B2.....	1-9-02	9-1-36	Variable	(c)	53,200	53,200	84,753
Series 2001 B3.....	1-9-02	9-1-36	Variable	(c)	55,000	55,000	87,621
Series 2001 B4.....	1-9-02	9-1-36	Variable	(c)	55,000	55,000	87,621
Series 2002 I1.....	8-20-02	3-1-42	Variable	(c)	70,000	70,000	130,312
Series 2002 I2.....	8-20-02	3-1-42	Variable	(c)	70,000	70,000	130,312
Series 2002 I3.....	8-20-02	3-1-42	Variable	(c)	70,000	70,000	130,312
Series 2002 II.....	8-20-02	3-1-42	Variable	(c)	40,000	40,000	74,464
Series 2003 A1.....	5-1-03	3-1-38	Variable	(d)	19,000	19,000	23,015
Series 2003 B1.....	5-1-03	3-1-38	Variable	(d)	56,500	56,500	93,044
Series 2003 B2.....	5-1-03	3-1-38	Variable	(d)	56,500	56,500	93,044
Series 2003 B3.....	5-1-03	3-1-38	Variable	(d)	67,500	67,500	111,159

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
ILLINOIS STUDENT ASSISTANCE COMMISSION: (Cont.)							
Series 2003 B4.....	5-1-03	3-1-38	Variable	(d)	\$ 67,500	\$ 67,500	\$ 111,159
Series 2003 B5.....	5-1-03	3-1-38	Variable	(d)	33,000	33,000	54,344
Series 2003 III-2.....	10-2-03	3-1-11	Variable	(e)	32,650	32,650	4,729
Series 2003 IV-1,2,3, V.....	10-2-03	3-1-43	Variable	(e)	299,550	299,550	573,728
Series 2004 VI 1 - 3, VII.....	4-21-04	3-1-44	Variable	(f)	250,000	250,000	492,250
Series 2005 B1.....	2-4-05	9-1-39	Variable	(i)	87,500	87,500	151,143
Series 2005 B2.....	2-4-05	9-1-39	Variable	(i)	87,500	87,500	151,143
Series 2005 B3.....	2-4-05	9-1-39	Variable	(i)	87,500	87,500	151,143
Series 2005 B4.....	2-4-05	9-1-39	Variable	(i)	87,500	87,500	151,143
Series 2005 VIII-1.....	7-19-05	3-1-45	Variable	(f)	70,000	70,000	141,589
Series 2005 VIII-2.....	7-19-05	3-1-45	Variable	(f)	70,000	70,000	141,589
Series 2005 VIII-3.....	7-19-05	3-1-45	Variable	(f)	80,000	80,000	161,816
Series 2005 VIII-4.....	12-8-05	3-1-45	Variable	(f)	50,000	50,000	101,135
Series 2005 VIII-5.....	12-8-05	3-1-45	Variable	(f)	60,000	60,000	121,362
Series 2005 VIII-6.....	12-8-05	3-1-45	Variable	(f)	70,000	70,000	141,589
Series 2005 VIII-7.....	12-8-05	3-1-45	Variable	(f)	80,000	80,000	161,816
Series 2005 VIII-8.....	12-8-05	3-1-45	Variable	(f)	80,000	80,000	161,816
Series 2005 IX-1.....	7-19-05	3-1-45	Variable	(f)	20,000	20,000	40,454
Series 2005 IX-2.....	12-8-05	3-1-45	Variable	(f)	20,000	20,000	40,454
Taxable Education Loan Revenue Notes:							
Series 1.....	12-12-95	3-1-11	Variable	(g)	30,000	30,000	5,907
Series 2.....	12-12-95	3-1-11	Variable	(h)	20,000	20,000	3,938
Series 3.....	12-5-97	3-1-13	Variable	(g)	60,000	60,000	18,258
Series 4.....	1-15-99	3-1-30	Variable	(g)	105,000	105,000	127,806
Series 5.....	9-26-00	3-1-34	Variable	(g)	64,900	64,900	92,937
Series 6.....	9-26-00	3-1-34	Variable	(g)	10,100	10,100	10,639
Series 7 A.....	11-17-00	3-1-34	Variable	(g)	80,000	80,000	114,560
Series 7 B.....	11-17-00	3-1-34	Variable	(g)	80,000	80,000	114,560
Series 7 C.....	11-17-00	3-1-34	Variable	(g)	80,000	80,000	114,560

STATE OF ILLINOIS
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
ILLINOIS STUDENT ASSISTANCE COMMISSION: (Cont.)							
Series 8.....	11-17-00	3-1-34	Variable	(g)	\$ 10,000	\$ 10,000	\$ 14,320
Series 9 A.....	9-28-01	3-1-35	Variable	(g)	90,000	90,000	133,713
Series 9 B.....	9-28-01	3-1-35	Variable	(g)	90,000	90,000	133,713
Series 10.....	9-28-01	3-1-35	Variable	(g)	20,000	20,000	29,714
Series 11 A.....	11-19-02	3-1-35	Variable	(g)	95,000	95,000	141,142
Series 11 B.....	11-19-02	3-1-35	Variable	(g)	95,000	95,000	141,142
Series 12.....	11-19-02	3-1-35	Variable	(g)	10,000	10,000	14,857
TOTAL ILLINOIS STUDENT ASSISTANCE COMMISSION					<u>\$ 4,410,475</u>	<u>\$ 3,492,200</u>	<u>\$ 5,637,427</u>

- (a) These bonds are demand bonds and may be called at anytime. Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the principal amount based on the last callable date, however, not to exceed 15% per annum for the Series 1993D, Series 1996B, Series 1997B, and Series 1998B bonds and 12% per annum for the Series 1997A, Series 1998A, Series 1999A and Series 1999B bonds. The interest rates in effect as of June 30, 2007 were 5.35% for Series 1993D, 5.35% for Series 1996B, 3.80% for Series 1997A, 5.35% for Series 1997B, 3.80% for Series 1998A, 5.35% for Series 1998B, 3.80% for Series 1999A, and 5.35% for Series 1999B. Future interest payments for the Series 1996B, 1997B, 1998A and 1998B bonds are the amount payable at current interest rates due at June 30, 2007. Future interest payments for the Series 1993D, 1999A and 1999B bonds is the total future interest payments at current interest rates due thru 2024, 2035 and 2035 respectively, as there are irrevocable letters of credit that enable IDAPP to resell the "puts" in order to repay the amounts drawn.
- (b) These issues are issued as Auction Rate Certificates (ARCs). On each Auction Date, the Auction Agent will determine the applicable ARCs rate using the Auction procedures. They carry a maximum rate of 17% per annum.
- (c) These issues are issued as Reset Auction Mode Securities (RAMS). On each Auction Date, the Auction Agent will determine all future interest payments. The interest rates in effect at June 30, 2007 were used in the calculation of the future interest payments.
- (d) These issues are issued as Auction Rate Certificates (ARCs). On each Auction Date, the Auction Agent will determine the applicable ARCs rate using the Auction procedures. The Series A carries a maximum rate of 14% per annum and Series B carries a maximum rate of 17% per annum. The interest rates in effect at June 30, 2007 were used in the calculation of the future interest payments.
- (e) These issues are issued as Auction Rate Certificates (ARCs). On each Auction Date, the Auction Agent will determine the applicable ARCs rate using the Auction procedures. All Series bonds carry a maximum rate of 12% per annum. The interest rates in effect at June 30, 2007 were used in the calculation of future interest payments.
- (f) These issues are issued as Auction Rate Certificates (ARCs). On each Auction Date, the Auction Agent will determine the applicable ARCs rate using the Auction procedures. All Series bonds carry a maximum rate of 17% per annum. The interest rates in effect at June 30, 2007 were used in the calculation of future interest payments.
- (g) Interest rate on the ARS is equal to the annual rate of interest that results from the implementation of the Auction Procedures unless the Auction Rate exceeds the maximum rate of 16% per annum, in which case the rate of interest on the ARS shall be the maximum rate, or unless the maximum rate shall actually be lower than the All Hold Rate, in which case the rate of interest shall be the maximum rate. The interest rates in effect at June 30, 2007 were used in the calculation of the future interest payments.
- (h) Interest rate on the LIBOR Rate Notes is determined by the Calculation Agent, however, not to exceed the maximum rate of 16% per annum. The interest rates in effect at June 30, 2007 were used in the calculation of the future interest payments.
- (i) These issues are issued as Reset Auction Mode Securities (RAMS). On each Auction Date, the Auction Agent will determine all future interest payments. The interest rates in effect at June 30, 2007 were used in the calculation of the future interest payments.
- (j) These issues were called and defeased using current resources on January 26, 2007.

ILLINOIS STATE TOLL HIGHWAY AUTHORITY

Series 1992 A.....	9-1-92	1-1-12	5.75% to 6.45%		\$ 459,650	\$ 100,665	\$ 28,635
Series 1993 B.....	3-24-93	1-1-10	Variable	(a)	178,200	114,800	11,793
Series 1996 A.....	9-1-96	1-1-09	4.7% to 6%		148,285	30,370	2,760
Series 1998 A.....	12-1-98	1-1-16	4% to 5.5%		202,035	196,125	75,915

STATE OF ILLINOIS
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
ILLINOIS STATE TOLL HIGHWAY AUTHORITY: (Cont.)						
Series 1998 B.....	12-1-98	1-1-17	Variable	(b) \$ 123,100	\$ 123,100	\$ 50,910
Series 2005 A.....	6-22-05	1-1-23	4.125% to 5.0%	770,000	770,000	476,868
Series 2006 A-1.....	6-7-06	1-1-26	5.0%	500,000	500,000	420,750
Series 2006 A-2.....	6-7-06	1-1-31	5.0%	500,000	500,000	550,000
				\$ 2,881,270	\$ 2,335,060	\$ 1,617,631
Advance Refunded Bonds:						
Series 1970.....	12-1-70	7-1-06	6.75%	\$ 135,000	\$ --	\$ --
				\$ 135,000	\$ --	\$ --
				\$ 3,016,270	\$ 2,335,060	\$ 1,617,631
TOTAL ILLINOIS STATE TOLL HIGHWAY AUTHORITY						
<p>(a) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof, plus accrued interest, if any. However, the interest rate cannot exceed 22% per annum. On March 24, 1993, the Authority entered into an interest rate SWAP agreement with the 1993 SWAP provider for the entire amount of the Series 1993B bonds. Under terms of this agreement, each June 30 and December 31, beginning June 1993 and ending December 2009, the Authority will pay a synthetic interest rate of 4.92% until maturity.</p> <p>(b) Interest rate is the rate determined by the remarketing agent which would permit the bonds to be marketed at par plus accrued interest, not exceed 25% per annum. On December 17, 1998, the Authority entered into an interest rate SWAP agreement with the 1998 SWAP providers for the entire amount of the Series 1998B bonds. Under terms of this agreement, each January 1 and July 1, beginning July 1998 and ending January 1, 2017, the Authority will pay a synthetic interest rate of 4.325% until maturity.</p>						
CHICAGO STATE UNIVERSITY						
Series 1998.....	12-1-98	12-1-23	3.45% to 5.5%	\$ 25,650	\$ 20,860	\$ 10,578
				\$ 25,650	\$ 20,860	\$ 10,578
Advance Refunded Bonds:						
Series 1971.....	12-1-71	12-1-11	6.1% to 7.0%	\$ 2,400	\$ 710	\$ 113
				\$ 2,400	\$ 710	\$ 113
				\$ 28,050	\$ 21,570	\$ 10,691
TOTAL CHICAGO STATE UNIVERSITY						
EASTERN ILLINOIS UNIVERSITY						
Series 1998.....	8-1-98	4-1-16	3.9% to 5.0%	\$ 34,720	\$ 21,685	\$ 5,418
Series 2000.....	9-1-00	4-1-10	5.0% to 5.5%	10,000	855	87
Series 2005.....	7-1-05	4-1-26	3.0% to 5.0%	19,345	18,300	6,994
				\$ 64,065	\$ 40,840	\$ 12,499

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
EASTERN ILLINOIS UNIVERSITY: (Cont.)						
Advance Refunded Bonds:						
Series 1967.....	7-1-67	7-1-07	5.0%	\$ 700	\$ 40	\$ 1
Series 1971.....	11-1-71	8-1-11	5.25% to 7.25%	4,200	1,260	186
Series 1989.....	1-4-90	10-1-06 (b)	Accreted Bonds (a)	15,969	--	--
Series 1997.....	3-1-97	4-1-07	4.95% to 5.625%	8,205	--	--
Series 1998.....	8-1-98	4-1-08	4.35% to 5.0%	1,990	1,815	89
Series 2000.....	9-1-00	4-1-10	5.0% to 5.5%	8,115	7,860	1,277
				\$ 39,179	\$ 10,975	\$ 1,553
TOTAL EASTERN ILLINOIS UNIVERSITY				\$ 103,244	\$ 51,815	\$ 14,052
(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.						
(b) As a result of the refunding, the Series 1989 Bond was called on October 1, 2006.						
NORTHEASTERN ILLINOIS UNIVERSITY						
Series 1973.....	7-1-73	7-1-13	6.0% to 7.0%	\$ 3,075	\$ 1,150	\$ 267
Series 1997.....	4-10-97	7-1-17	3.95% to 5.625%	4,505	2,975	1,004
Series 2004.....	4-1-04	7-1-35	3.45% to 4.5%	16,970	16,970	15,090
TOTAL NORTHEASTERN ILLINOIS UNIVERSITY				\$ 24,550	\$ 21,095	\$ 16,361
WESTERN ILLINOIS UNIVERSITY						
Series 1999.....	7-1-99	4-1-09	5.2% to 5.3%	\$ 10,000	\$ 580	\$ 47
Series 2002.....	1-1-02	4-1-22	3.5% to 5.0%	12,605	10,705	4,547
Series 2005.....	2-1-05	4-1-20	3.0% to 4.25%	25,715	20,950	4,212
Series 2006.....	3-1-06	4-1-27	3.5% to 4.5%	15,250	15,250	7,273
				\$ 63,570	\$ 47,485	\$ 16,079
Advance Refunded Bonds:						
Series 1966.....	8-1-66	8-1-06	4.25% to 5.0%	\$ 8,000	\$ --	\$ --
Series 1966 A.....	12-1-66	8-1-06	4.9% to 5.0%	3,400	--	--
Series 1967.....	7-1-67	7-1-07	5.0%	6,300	340	9
Series 1968.....	8-1-68	8-1-08	4.5% to 6.0%	8,000	865	41
Series 1969 A.....	8-1-69	8-1-09	7.0%	6,850	1,295	140
Series 1978 A.....	8-1-78	4-1-09	7.25% to 7.5%	34,370	5,135	577

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
WESTERN ILLINOIS UNIVERSITY: (Cont.)							
Advance Refunded Bonds: (Cont.)							
Series 1993.....	7-14-93	4-1-08	Accreted Bonds	(a) \$	1,646	\$ 2,971	\$ 129
Series 1999.....	7-1-99	10-1-09	5.2% to 5.3%		7,640	7,545	986
					\$ 76,206	\$ 18,151	\$ 1,882
TOTAL WESTERN ILLINOIS UNIVERSITY					\$ 139,776	\$ 65,636	\$ 17,961

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

ILLINOIS STATE UNIVERSITY

Series 1989.....	11-8-89	10-1-11	Accreted Bonds	(a) \$	3,266	\$ 11,619	\$ 2,131
Series 1992.....	4-1-92	10-1-07	Accreted Bonds	(a)	10,969	2,168	37
Series 1993.....	6-23-93	4-1-12	Accreted Bonds	(a)	547	1,270	395
Series 1996.....	11-1-96	4-1-08	4.3% to 5.4%		13,760	985	50
Series 1996.....	11-21-96	4-1-16	Accreted Bonds	(a)	4,341	7,993	4,762
Series 2003 A.....	3-1-03	4-1-23	2% to 5%		7,570	6,545	2,584
Series 2003 B.....	3-1-03	4-1-14	4% to 5%		9,335	9,335	2,767
Series 2006 A.....	3-1-06	4-1-31	3.5% to 4.4%		45,595	45,560	30,808
					\$ 95,383	\$ 85,475	\$ 43,534
Advance Refunded Bonds:							
Series 1967.....	4-1-67	4-1-07	4.25% to 5%	\$	15,200	\$ --	\$ --
Series 1989.....	10-1-89	4-1-14	7.4%		7,770	7,770	3,753
Series 1989.....	11-8-89	10-1-12	Accreted Bonds	(a)	666	2,382	933
Series 1996.....	11-1-96	10-1-06 (b)	5.15% to 5.4%		5,715	--	--
					\$ 29,351	\$ 10,152	\$ 4,686
TOTAL ILLINOIS STATE UNIVERSITY					\$ 124,734	\$ 95,627	\$ 48,220

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

(b) As a result of the refunding, the Series 1996 Bond will be called on October 1, 2006.

NORTHERN ILLINOIS UNIVERSITY

Series 1992.....	7-29-92	10-1-16	Accreted Bonds	(a) \$	14,498	\$ 25,896	\$ 8,394
Series 1996.....	10-1-96	4-1-10	4.5% to 6%		49,995	1,895	215

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2007
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
NORTHERN ILLINOIS UNIVERSITY: (Cont.)						
Series 1999.....	11-15-99	4-1-22	5% to 6%	\$ 38,410	\$ 11,200	\$ 3,961
Series 2001.....	8-1-01	4-1-29	4% to 5%	76,000	70,605	48,732
				<u>\$ 178,903</u>	<u>\$ 109,596</u>	<u>\$ 61,302</u>
Advance Refunded Bonds:						
Series 1967.....	4-1-67	4-1-07	4.125% to 5%	\$ 6,600	\$ ---	\$ ---
Series 1983 B.....	9-1-83	4-1-13	6.5% to 10.4%	5,325	2,500	984
Series 1996.....	10-1-96	4-1-07	5.7% to 5.75%	31,760	---	---
Series 1999.....	11-15-99	4-1-29	5.875% to 6%	22,335	22,335	22,994
				<u>\$ 66,020</u>	<u>\$ 24,835</u>	<u>\$ 23,978</u>
(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.						
Northern Illinois University Foundation:						
Series 2006.....	8-15-06	8-15-16	4.66%	\$ 9,206	\$ 8,791	\$ 1,782
				<u>\$ 9,206</u>	<u>\$ 8,791</u>	<u>\$ 1,782</u>
TOTAL NORTHERN ILLINOIS UNIVERSITY				<u>\$ 254,129</u>	<u>\$ 143,222</u>	<u>\$ 87,062</u>
SOUTHERN ILLINOIS UNIVERSITY						
Series 1993 A.....	6-29-93	4-1-18	Accreted Bonds (a)	\$ 8,661	\$ 20,150	\$ 11,015
Series 1996 A.....	10-1-96	4-1-07	5% to 5.2%	22,800	---	---
Series 1997 A.....	9-1-97	4-1-09	4.2% to 5.5%	8,575	1,180	89
Series 1997 A.....	9-17-97	4-1-18	Accreted Bonds (a)	29,521	24,570	8,590
Series 1999 A.....	6-8-99	4-1-29	Accreted Bonds (a)	21,002	30,949	40,976
Series 2000 A.....	6-15-00	4-1-10	5.25% to 5.75%	6,525	885	99
Series 2001 A.....	1-1-02	4-1-17	4% to 5.5%	27,730	11,370	2,482
Series 2003 A.....	2-1-03	4-1-29	1.15% to 4.85%	17,020	16,035	5,371
Series 2004 A.....	11-18-04	4-1-35	3% to 5%	40,390	39,510	31,686
Series 2005.....	11-1-05	4-1-26	3.325% to 5%	21,290	20,265	10,296
Series 2006 A.....	5-24-06	4-1-36	4% to 5.25%	69,715	68,840	48,519
				<u>\$ 273,229</u>	<u>\$ 233,754</u>	<u>\$ 159,123</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
SOUTHERN ILLINOIS UNIVERSITY: (Cont.)						
Advance Refunded Bonds:						
Series 1968 E.....	11-1-68	4-1-08	5.5% to 6.0%	\$ 14,300	\$ 860	\$ 48
Series 1978 J.....	1-1-78	4-1-07	6.0% to 8.0%	28,935	--	--
Series 1997.....	3-1-97	4-1-07 (c)	5.15% to 5.875%	15,085	--	--
Series 1997 A.....	9-1-97	4-1-07 (c)	5.25% to 5.5%	2,915	--	--
Series 2000 A.....	6-15-00	4-1-10 (c)	5.625% to 5.75%	4,240	4,240	725
Series 2001 A.....	1-1-02	4-1-12 (c)	5.0% to 5.5%	7,850	7,850	2,079
				\$ 73,325	\$ 12,950	\$ 2,852
Southern Illinois University Foundation at Edwardsville:						
Series 1999.....	10-22-99	3-1-08	4.5%	(b) \$ 2,000	\$ 1,650	\$ 84
				\$ 2,000	\$ 1,650	\$ 84
TOTAL SOUTHERN ILLINOIS UNIVERSITY				\$ 348,554	\$ 248,354	\$ 162,059

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (b) The Series 1999 bond was originally issued at a fixed rate of 5.25%. On March 1, 2003, a modification agreement was entered into which changed the interest rate to 4.5% per annum.
- (c) As a result of refunding bonds issued, these bonds were/will be called on the date noted.

UNIVERSITY OF ILLINOIS

Series 1979.....	5-1-79	5-1-18	3.0%	(a) \$ 2,065	\$ 780	\$ 139
Series 1991.....	6-13-91	4-1-21	Accreted Bonds	(b) 47,748	118,234	84,696
Series 1993.....	6-29-93	4-1-09	Accreted Bonds	(b) 14,622	21,149	1,141
Series 1996.....	2-1-96	10-1-10	4.0% to 5.6%	17,455	835	88
Series 1997 A.....	4-15-97	10-1-26	4.8% to 5.9%	47,210	40,675	28,207
Series 1997 B.....	4-15-97	10-1-26	Variable	(c) 25,000	20,800	8,721
Series 1997.....	7-1-97	4-1-09	3.95% to 5.0%	4,155	510	39
Series 1999 A.....	1-12-00	4-1-10	4.5% to 6.125%	13,905	5,195	552
Series 1999 A.....	1-12-00	4-1-30	Accreted Bonds	(b) 9,909	15,691	24,129
Series 1999 B.....	1-12-00	4-1-15	7.41% to 7.56%	6,000	5,400	1,834
Series 2000.....	1-17-00	1-15-13	6.77% to 7.96%	27,150	14,435	4,113
Series 2000.....	7-1-00	4-1-10	5.5% to 5.8%	715	450	53

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2007
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
UNIVERSITY OF ILLINOIS: (Cont.)						
Series 2001 B.....	7-1-01	4-1-32	4% to 5.5%	\$ 132,005	\$ 39,725	\$ 30,067
Series 2001 C.....	7-1-01	4-1-21	5.08% to 7%	18,925	14,925	7,780
Series 2001 A.....	8-1-01	4-1-30	4% to 5.5%	106,030	103,860	82,348
Series 2003 A.....	6-1-03	4-1-34	2% to 5.5%	65,870	62,945	56,485
Series 2003.....	8-1-03	1-15-23	2% to 5.25%	10,000	9,165	4,091
Series 2005 A.....	3-31-05	4-1-31	4.625% to 5.5%	163,905	161,645	110,090
Series 2005 B.....	8-10-05	4-1-35	Variable (d)	67,305	67,305	60,147
Series 2006 A.....	2-6-06	1-15-22	Variable (e)	53,700	53,700	23,264
Series 2006.....	10-5-06	4-1-36	4% to 5%	318,155	318,155	323,046
				<u>\$ 1,151,829</u>	<u>\$ 1,075,579</u>	<u>\$ 851,030</u>
Advance Refunded Bonds:						
Series 1978 M.....	6-1-78	10-1-08	6.75% to 6.875%	\$ 43,865	\$ 35,030	\$ 1,604
Series 1996.....	2-1-96	10-1-06	5.5% to 5.6% (f)	44,830	--	--
Series 1999.....	1-1-00	1-15-10	5.75% to 6.25% (g)	49,365	49,365	8,620
Series 1999 A.....	1-1-00	4-1-10	4.9% to 6.125% (h)	86,825	85,300	15,153
Series 2000.....	7-1-00	4-1-10	5.5% to 5.8% (i)	10,785	10,785	1,860
Series 2001B.....	7-1-01	4-1-11	5.25% (j)	55,315	55,315	11,481
				<u>\$ 290,985</u>	<u>\$ 235,795</u>	<u>\$ 38,718</u>
TOTAL UNIVERSITY OF ILLINOIS				<u>\$ 1,442,814</u>	<u>\$ 1,311,374</u>	<u>\$ 889,748</u>
				<u>\$ 10,638,030</u>	<u>\$ 7,872,206</u>	<u>\$ 8,548,662</u>

- (a) Formerly Sangamon State University.
- (b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (c) Interest rate is a variable rate which can not exceed 12% per annum. Interest rate in effect at June 30, 2007 of 3.77% was used in calculation of future interest payments.
- (d) Interest is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) term mode, (iv) long-term mode or, (v) auction mode. Interest rate in effect at June 30, 2007 was 3.73%.
- (e) The interest rate is determined at a weekly mode by a remarketing agent. A synthetic fixed rate of .83% through August 1, 2007 and 4.092% thereafter was used for the calculation of future interest payments.
- (f) As a result of the refunding, the Series 1996 Bond was called on October 1, 2006.
- (g) As a result of the refunding, the Series 1999 Bond will be called on January 15, 2010.
- (h) As a result of the refunding, the Series 1999A Bond will be called on April 1, 2010.
- (i) As a result of the refunding, the Series 2000 Bond will be called on April 1, 2010.
- (j) As a result of the refunding, the Series 2001B Bond will be called on April 1, 2011.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2007
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONTINGENT DEBT:					
ILLINOIS FINANCE AUTHORITY					
Illinois Medical District Commission Bonds:					
Series 2006 A.....	1-31-06	9-1-31	4.125% to 4.7%	\$ 7,500	\$ 7,500
Series 2006 B.....	1-31-06	9-1-31	5.14% to 5.33%	32,500	32,500
Total Illinois Medical District Commission				<u>\$ 40,000</u>	<u>\$ 40,000</u>
Financially Distressed City Bonds:					
Series 2003..... City of East St. Louis	4-9-03	11-15-13	4.0% to 5.0%	\$ 9,655	\$ 7,710
Series 2005..... City of East St. Louis	8-29-05	11-15-13	2.75% to 3.625%	4,680	3,930
Total Financially Distressed City Bonds				<u>\$ 14,335</u>	<u>\$ 11,640</u>
TOTAL ILLINOIS FINANCE AUTHORITY				<u>\$ 54,335</u>	<u>\$ 51,640</u>
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY					
Series 1989..... Monsanto Company	12-1-89	8-1-14	7.25%	\$ 12,795	\$ 12,795
Series 1995 (Default)..... Spectrulite Consortium, Inc.	4-19-95	2-1-10	5.2% to 6.625%	6,700	1,955 ^
Series 1996..... Gateway International Motorsports	6-21-96	2-1-14	8.35% to 9.25%	21,500	4,227
Series 1998 A (Default)..... Waste Recovery	8-1-98	2-1-14	5.9%	2,895	2,045 ^
Series 1998..... Children's Center for Behavioral Development	11-19-98	2-1-21	3.4% to 5.2%	2,940	2,200
Series 2000 (Default)..... Alton Center Business Park	5-4-00	12-1-25	Variable (a)	11,548	6,935 ^
Series 2004..... Laclede Steel Company	6-3-04	8-1-20	6.05% to 9.0%	13,585	13,085
TOTAL SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY				<u>\$ 71,963</u>	<u>\$ 43,242</u>

^ Bond is in default status.

(a) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds at par plus accrued interest. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2007
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY				
CONTINGENT DEBT: (Cont.)						
METROPOLITAN PIER AND EXPOSITION AUTHORITY						
Series 1992 A.....	12-15-92	6-15-27	4.35% to 8.5%		\$ 57,305	\$ 8,110
Series 1992 A.....	1-5-93	6-15-21	Accreted Bonds	(a)	87,207	227,529
Series 1992 A.....	1-5-93	6-15-12	Accreted Bonds	(b)	580	1,075
Series 1994 A.....	6-23-94	6-15-22	Accreted Bonds	(a)	23,269	54,136
Series 1994 B.....	6-23-94	6-15-29	Accreted Bonds	(a)	30,102	68,905
Series 1996 A.....	9-15-96	6-15-27	4.1% to 6.0%		363,495	217,705
Series 1996 A.....	9-15-96	6-15-25	Accreted Bonds	(a)	123,303	235,615
Series 1998 A.....	9-2-98	12-15-23	4.5% to 5.5%		44,855	42,250
Series 1998 B.....	9-2-98	6-15-29	5.5% to 50.0%	(c)	88,905	88,905
Series 1999 A, B, C.....	9-1-99	12-15-28	5.25% to 5.75%		408,475	408,475
Series 1999 D.....	9-1-99	12-15-13	7.01% to 7.16%		23,090	23,090
Series 2002 A & B.....	7-2-02	6-15-42	4.37% to 5.75%		823,960	823,960
Series 2002 A & B.....	7-2-02	6-15-41	Accreted Bonds	(a)	85,425	152,917
Series 2002 A & B.....	7-2-02	6-15-27	Accreted Bonds	(b)	161,978	213,164
Series 2004 A.....	6-9-04	6-15-27	4.0% to 5.5%		42,545	31,080
					\$ 2,364,494	\$ 2,596,916
Advance Refunded Bonds:						
Series 1992 A.....	1-5-93	6-15-21	Accreted Bonds	(a)	\$ 78,255	\$ 201,185
Series 1992 A.....	1-5-93	6-15-07	Accreted Bonds	(b)	62,603	--
Series 1994 A.....	6-23-94	6-15-10	Accreted Bonds	(a)	6,631	15,138
Series 1994 B.....	6-23-94	6-15-10	Accreted Bonds	(a)	5,697	8,448
Series 1996 A.....	9-15-96	12-15-06	6.0%		15,935	--
Series 1996 A.....	9-15-96	6-15-12	Accreted Bonds	(a)	4,041	7,635
Series 1998 A.....	9-2-98	6-15-08	4.5% to 5.5%		7,750	380
Series 1998 A.....	9-2-98	6-15-23	5.5%		48,135	48,135
Series 1998 B.....	9-2-98	6-15-09	50.0%	(c)	4,225	4,225
Series 1998 B.....	9-2-98	6-15-23	5.5%		6,870	6,870

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONTINGENT DEBT: (Cont.)					
METROPOLITAN PIER AND EXPOSITION AUTHORITY: (Cont.)					
Series 1999 A.....	9-1-99	12-15-14	5.55% to 5.75%	\$ 12,105	\$ 12,105
				<u>\$ 252,247</u>	<u>\$ 304,121</u>
TOTAL METROPOLITAN PIER AND EXPOSITION AUTHORITY				<u>\$ 2,616,741</u>	<u>\$ 2,901,037</u>
<p>(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.</p> <p>(b) The Accreted Value of each Deferred Interest Bond will be an amount equal to the original price compounded semiannually to yield \$5,000 at the interest commencement date. Prior to the interest commencement date, no periodic interest will be paid to the owners, but the bonds will accrete in value. Afterwards, periodic interest, ranging from 6.1% to 6.65%, will be paid semiannually to the owners.</p> <p>(c) A portion of the bonds issued were sold at a premium with an interest rate of 50%. However, these bonds have a yield to maturity of 4.7%.</p>					
UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY					
Series 1998 (Default)..... Waste Recovery - Illinois	8-1-98	2-1-14	5.9%	\$ 2,930	\$ 1,615 ^
Series 2000..... Gemini Acres, LP	2-1-00	2-1-30	7.125% to 8.85%	22,700	21,000
TOTAL UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY				<u>\$ 25,630</u>	<u>\$ 22,615</u>
^ Bond is in default status.					
TOTAL CONTINGENT DEBT				<u>\$ 2,768,669</u>	<u>\$ 3,018,534</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2007
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT:					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY					
General Obligation Bonds:					
Housing Bonds:					
Series 1999 A.....	3-1-99	1-1-31	3.3% to 5.25%	\$ 46,175	\$ 26,195
Series 2003 B.....	12-11-03	7-1-40	3.3% to 5.05%	55,285	50,055
Series 2003 A.....	12-30-03	1-1-46	2.55% to 5.05%	20,860	19,980
Series 2003 C.....	12-30-03	7-1-34	1.15% to 4.95%	6,275	5,580
Series 2004 A.....	4-1-04	7-1-39	2.9% to 4.7%	25,000	22,505
Series 2004 B.....	4-1-04	7-1-34	Variable (a)	10,000	8,375
Series 2004 C1.....	6-23-04	1-1-45	1.7% to 5.45%	7,810	7,350
Series 2004 C2.....	6-23-04	7-1-23	1.7% to 5.15%	5,200	4,765
Series 2005 A.....	3-23-05	7-1-35	2.4% to 4.6%	32,090	31,895
Series 2005 C.....	8-18-05	7-1-42	4.375% to 5%	10,665	10,665
Series 2005 D.....	10-12-05	7-1-47	4.875%	6,550	6,550
Series 2005 E.....	11-1-05	1-1-36	3.650% to 4.8%	24,760	24,760
Series 2006 B.....	6-28-06	7-1-46	4.750% to 5%	13,720	13,710
Series 2006 C.....	6-28-06	7-1-41	Variable (a)	5,660	5,635
Series 2006 A.....	8-24-06	7-1-38	3.9% to 5.05%	8,130	8,130
Series 2006 E.....	10-25-06	1-1-42	3.7% to 4.95%	8,165	8,165
Series 2006 F.....	10-25-06	1-1-47	3.7% to 5%	3,975	3,975
Series 2006 J.....	10-25-06	7-1-48	4.5% to 5%	3,480	3,480
Series 2006 D.....	11-29-06	1-1-42	4.85% to 5%	6,220	6,220
Series 2006 G.....	11-29-06	1-1-37	3.65% to 4.85%	63,255	63,255
Series 2006 H.....	11-29-06	7-1-28	5.029% to 6.057%	11,270	11,270
Series 2006 K.....	11-29-06	7-1-23	3.7% to 4.6%	25,325	24,740
Series 2006 M.....	1-2-07	7-1-47	3.6% to 4.5%	12,520	12,520
Series 2006 I.....	1-3-07	7-1-48	4.7% to 4.85%	7,230	7,230

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY: (Cont.)					
General Obligation Bonds: (Cont.)					
Housing Finance Bonds:					
Series 1999 B.....	12-1-99	3-1-30	4.8% to 6.3%	\$ 7,615	\$ 5,135
Series 2000 A.....	3-30-00	3-1-32	5.75% to 6.3%	9,495	8,785
Taxable Housing Bonds:					
Series 2005 B.....	3-23-05	1-1-12	3.47% to 5.02%	4,810	2,495
Series 2005 F.....	11-1-05	1-1-29	4.09% to 5.84%	19,580	18,465
Multi-Family Program Bonds:					
Series 1.....	12-1-92	9-1-21	6.625% to 6.75%	45,715	17,990
Series 3.....	5-1-93	9-1-23	6.05% to 6.2%	98,135	29,000
Series 5.....	5-1-94	3-1-22	6.65% to 6.75%	74,725	5,605
Multi-Family Housing Revenue Bonds:					
Series 1997..... Camelot Development	11-18-97	5-1-27	Variable	(b) 14,170	14,170
Series 2000 A..... Lakeshore Plaza Development	6-28-00	7-1-27	Variable	(c) 43,685	38,885
TOTAL GENERAL OBLIGATION BONDS				<u>\$ 737,550</u>	<u>\$ 527,535</u>
Special Obligation Bonds:					
Multi-Family Bonds:					
Series 2003..... Marywood Apartment Homes	5-7-03	9-1-45	4.5% to 5.2%	\$ 15,865	\$ 15,640
Series 2003..... Turnberry Village II Apartments	6-18-03	3-1-45	4.5% to 4.75%	5,320	5,225
Multi-Family Housing Bonds:					
Series 1995 A.....	11-1-95	1-2-07	3.7% to 5.95%	32,440	---
Series 2001 B.....	7-1-01	1-2-07	4.69% to 5.5%	10,990	---
Taxable Multi-Family Variable Rate Demand Bonds:					
Series 1996 A.....	4-11-96	9-1-26	Variable	(b) 21,535	2,785

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY: (Cont.)					
Special Obligation Bonds: (Cont.)					
Homeowner Mortgage Revenue Bonds:					
Series 1995 C1, C2.....	4-24-95	2-1-08	3.9% to 6.2%	\$ 19,000	\$ 290
Series 1996 E1, E2.....	11-1-96	2-1-10	4.0% to 6.125%	25,750	1,485
Series 1996 F1, F2.....	12-19-96	8-1-10	3.95% to 5.65%	51,500	1,515
Series 1997 A1, A2.....	3-1-97	2-1-09	4.25% to 6.15%	40,000	1,705
Series 1997 B1, B2.....	7-7-97	8-1-28	3.7% to 5.5%	126,425	26,940
Series 1997 C1 - C4.....	8-1-97	8-1-10	3.9% to 6.0%	54,860	1,310
Series 1997 D1, D2.....	12-1-97	8-1-09	3.95% to 5.65%	20,500	985
Series 1998 D1, D2.....	6-29-98	2-1-29	3.5% to 5.3%	(d) 70,320	30,810
Series 1998 D3.....	7-9-98	8-1-11	3.5% to 5.3%	(d) 28,120	4,905
Series 1998 G1, G2.....	12-1-98	8-1-29	3.65% to 5.25%	31,500	12,935
Series 1999 B1, B2.....	4-29-99	2-1-10	5.05% to 6.4%	17,160	605
Series 1999 D1, D2.....	7-29-99	8-1-16	3.75% to 5.7%	39,500	8,375
Series 1999 G1, G2.....	10-27-99	8-1-31	4.7% to 6.05%	19,060	1,950
Series 2000 B1, B2.....	10-26-00	2-1-31	4.5% to 5.95%	15,900	525
Series 2000 D1.....	7-1-00	8-1-11	4.45% to 5.7%	3,815	980
Series 2000 D4.....	7-1-00	8-1-12	4.7% to 6.05%	31,210	1,975
Series 2000 E1.....	10-1-00	8-1-13	4.35% to 5.55%	5,625	1,080
Series 2000 E4.....	10-1-00	8-1-13	4.65% to 5.95%	20,620	2,395
Series 2001 A1.....	2-1-01	2-1-14	4.8%	645	645
Series 2001 A2.....	2-1-01	2-1-32	3.5% to 5.5%	34,980	26,180
Series 2001 A3.....	2-1-01	8-1-21	3.4% to 5.4%	6,495	1,230
Series 2001 C1.....	7-24-01	8-1-17	4.45% to 5.1%	6,720	6,720
Series 2001 C2.....	7-24-01	8-1-32	3.55% to 5.55%	28,280	20,390
Series 2001 C3.....	7-24-01	2-1-17	4.75%	10,240	2,205
Series 2001 C4.....	7-24-01	2-1-22	5.0%	3,070	245

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY: (Cont.)					
Special Obligation Bonds: (Cont.)					
Homeowner Mortgage Revenue Bonds: (Cont.)					
Series 2001 E1.....	1-23-02	8-1-17	5.15%	\$ 3,905	\$ 3,905
Series 2001 E2.....	1-23-02	2-1-33	2.875% to 5.6%	40,590	22,495
Series 2001 E3.....	1-23-02	8-1-23	5.0%	12,400	3,520
Series 2002 A1.....	5-2-02	8-1-17	5.10%	2,535	2,535
Series 2002 A2.....	5-2-02	2-1-33	3.1% to 5.625%	37,465	24,995
Series 2002 C1.....	7-30-02	8-1-17	3.4% to 4.75%	11,450	11,450
Series 2002 C2.....	7-30-02	2-1-33	2.25% to 5.4%	38,550	28,445
Series 2003 B1.....	9-30-03	8-1-17	1.2% to 4.45%	17,215	14,085
Series 2003 B2.....	9-30-03	2-1-34	3.95% to 5.15%	32,785	28,525
Series 2004 A1.....	3-16-04	8-1-17	1.1% to 4.0%	14,320	11,955
Series 2004 A2.....	3-16-04	8-1-34	4.6% to 4.75%	25,005	22,010
Series 2004 A3.....	3-16-04	8-1-34	Variable (a)	10,675	10,675
Series 2004 C1.....	7-13-04	8-1-20	4.15% to 4.65%	6,875	6,875
Series 2004 C2.....	7-13-04	8-1-34	1.9% to 5.35%	57,125	54,405
Series 2004 C3.....	7-13-04	8-1-34	Variable (k)	16,000	16,000
Series 2005 A1.....	3-10-05	8-1-17	2.25% to 4.1%	19,200	17,165
Series 2005 A2.....	3-10-05	8-1-35	4.6% to 4.8%	35,800	34,605
Series 2005 A3.....	3-10-05	8-1-35	Variable (k)	20,000	20,000
Series 2005 B2.....	3-10-05	10-1-06	Variable (k)	24,805	---
Series 2005 C1.....	6-29-05	8-1-17	2.875% to 4.1%	23,475	21,465
Series 2005 C2.....	6-29-05	8-1-35	4.55% to 5.25%	75,285	75,070
Series 2006 A1.....	1-6-06	8-1-17	3.3% to 4.25%	19,495	19,195
Series 2006 A2.....	1-6-06	8-1-36	4.85 to 5.0%	65,060	65,015
Series 2006 C.....	7-27-06	8-1-37	3.75 to 5.15%	125,000	124,725
Series 2006 A,B Draw Down.....	11-30-06	5-1-07	Variable (p)	300,000	---

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY: (Cont.)					
Special Obligation Bonds: (Cont.)					
Homeowner Mortgage Revenue Bonds: (Cont.)					
Series 2007 A1.....	4-25-07	8-1-17	4. to 4.1%	\$ 755	\$ 755
Series 2007 A2.....	4-25-07	8-1-37	3.65 to 4.9%	64,245	64,245
Series 2007 C.....	4-25-07	5-1-08	3.73	57,990	57,990
Taxable Homeowner Mortgage Revenue Bonds:					
Series 1997 D3.....	12-1-97	8-1-28	6.6%	5,000	900
Series 1998 A.....	4-1-98	8-1-28	6.47% to 7.16%	20,000	3,350
Series 1998 E.....	9-1-98	8-1-29	5.66% to 6.31%	20,000	5,755
Series 1999 D3.....	7-29-99	2-1-07	6.7% to 7.91%	20,000	--
Series 2000 C4.....	5-1-00	2-1-31	8.19%	6,000	1,520
Series 2001 D.....	7-24-01	8-1-32	Variable	(e) 8,000	2,930
Series 2001 F.....	1-23-02	8-1-20	Variable	(e) 10,000	10,000
Series 2002 B.....	5-2-02	2-1-23	Variable	(f) 10,000	7,700
Series 2006 B.....	1-6-06	8-1-36	4.94 to 5.31%	15,000	14,270
Affordable Housing Program Trust Fund Bonds:					
Series 1995 A.....	6-15-95	6-1-22	5.84% to 7.82%	48,900	2,685
Series 2004.....	7-29-04	6-1-26	4.55% to 6.21%	45,380	42,015
Series 2005 A.....	5-26-05	6-1-27	5.6% to 6.35%	34,480	32,430
TOTAL SPECIAL OBLIGATION BONDS				\$ 2,198,210	\$ 1,067,690
Non General Obligation Bonds:					
Housing Revenue Bonds:					
Series 1985..... Illinois Center Apartments	12-18-85	1-1-08	Variable	(c) \$ 69,800	\$ 65,400
Series 1998..... Howard Theater Development	12-3-98	2-1-25	Variable	(g) 2,800	2,335

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY: (Cont.)					
Non General Obligation Bonds: (Cont.)					
Multi-Family Housing Revenue Bonds:					
Series 1991..... Williamsburg Apartments	11-1-91	11-1-06	Variable	(h) \$ 16,500	\$ ---
Series 1997 A..... Ginger Ridge Development	9-1-97	11-1-30	4.6% to 5.9%	9,600	8,875
Series 1997 B..... Ginger Ridge Development	9-23-97	4-1-31	1.0%	3,000	3,000
Series 2000 A, B..... Hyde Park Tower Apartments	11-29-00	11-1-28	Variable	(i) 11,610	11,215
Series 2001..... Pheasant Ridge/Hunter Apartments	4-25-01	4-1-32	Variable	(i) 7,870	7,285
Series 2001..... Sterling Towers	6-19-01	10-1-35	Variable	(i) 4,150	3,895
Series 2002 A..... Louis Joliet Apartments	6-1-02	6-1-32	Variable	(i) 2,970	2,795
Series 2002 A..... Danbury Court Apartments	7-11-02	5-1-37	Variable	(i) 6,300	6,225
Series 2002 B..... Danbury Court Apartments	7-11-02	5-1-37	Variable	(i) 450	445
Series 2002..... Heritage Woods of Benton	12-23-02	9-1-34	3.3% to 5.2%	8,000	7,680
Series 2003..... Brookdale Village Apartments	10-30-03	4-1-07	Variable	(i) 10,820	---
Series 2004..... Mattoon Towers	2-24-04	1-1-34	Variable	(i) 3,400	3,250
Series 2004..... Village Center Development	3-30-04	3-1-20	Variable	(j) 8,900	7,570
Series 2004..... Spring Creek Towers	4-22-04	1-1-34	Variable	(j) 6,300	6,160
Series 2004A..... Universal City Apartments	12-14-04	1-20-35	3.0% to 4.85%	7,000	6,790
Series 2004B..... Danbury Court Apartments II	12-15-04	12-1-39	Variable	(j) 1,000	1,000

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY: (Cont.)					
Non General Obligation Bonds: (Cont.)					
Multi-Family Housing Revenue Bonds: (Cont.)					
Series 2005..... Crestview Village Apartments	12-16-04	9-15-37	3.4% to 5.6%	\$ 5,500	\$ 2,800
Series 2005A..... Capital Fund Bond	5-19-05	9-1-25	3.5% to 4.6%	25,290	24,460
Series 2005..... Marywood Apartment Homes	5-19-05	9-18-06	4.%	8,900	--
Series 2005A..... Indian Trail Apartments	9-14-05	7-1-35	Variable	(l) 8,950	8,716
Series 2005B..... Indian Trail Apartments	9-14-05	7-1-18	Variable	(l) 825	740
Series 2005..... Pontiac Towers	9-30-05	9-1-35	Variable	(m) 4,500	3,775
Series 2005A..... Palmer Square Apartments	10-17-05	11-1-23	Variable	(l) 9,500	9,479
Series 2005..... Amberton Apartments	12-15-05	1-1-40	Variable	(n) 47,000	47,000
Series 2005..... Galesburg Towers	12-16-05	12-1-35	Variable	(m) 4,700	4,100
Series 2006..... Lifelink Developments - GNMA	3-16-06	4-20-41	4.125% to 4.85%	50,000	49,425
Series 2006..... Danbury Court Apartment Phase II	6-29-06	7-1-48	6.%	7,066	7,066
Series 2006..... Buena Vista Townhomes	12-12-06	6-10-38	Variable	(i) 5,100	5,072
Series 2007..... Prairie Station Apartments	3-7-07	3-15-37	Variable	(i) 17,900	17,900
Series 2007 Draw Down..... Continental Plaza Apartments	4-26-07	5-1-24	Variable	(p) 13,200	13,200
Series 2007..... Valley View Apartments	5-8-07	5-1-42	Variable	(m) 11,200	11,200
Series 2007..... Brainard Landings II Apartments	5-8-07	5-1-42	Variable	(m) 2,600	2,600

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY: (Cont.)					
Non General Obligation Bonds: (Cont.)					
Multi-Family Housing Revenue Bonds: (Cont.)					
Series 2007..... Rome Meadows Housing	6-6-07	6-1-37	Variable	(m) \$ 2,000	\$ 2,000
Multi-Family Housing Revenue Notes:					
Series 2004B..... Universal City Apartments	12-14-04	8-1-06	Variable	(l) 1,600	---
Series 2005A..... Liberty Arms Apartments	10-12-05	4-1-07	Variable	(o) 2,100	---
Series 2006..... 65th Street Apartments	10-25-06	10-25-07	8.0%	720	720
Series 2007..... Rome Meadows Housing	6-6-07	6-3-08	4.83%	2,100	2,100
Section 8 Elderly Housing Revenue Bonds:					
Series 1992..... Garden House of Maywood	6-1-92	6-1-07	7.0%	10,800	---
Series 1992 A..... Garden House of River Oaks West	11-1-92	6-1-07	6.625% to 6.875%	11,165	---
Series 1992 B..... Skyline Towers Apartments	11-1-92	6-1-07	6.625% to 6.875%	7,440	---
Series 1998..... Morningside North Development	8-1-98	1-1-21	3.7% to 5.25%	21,350	15,775
Series 2001 A..... Hispanic Housing	11-1-01	12-20-41	5.05% to 5.8%	19,365	18,560
TOTAL NON GENERAL OBLIGATION BONDS				<u>\$ 481,341</u>	<u>\$ 390,608</u>
TOTAL ILLINOIS HOUSING DEVELOPMENT AUTHORITY				<u>\$ 3,417,101</u>	<u>\$ 1,985,833</u>

~ Confirmation not received from trustee.

- (a) Interest rate is variable in either a daily mode, weekly mode, flexible mode, or long-term mode as determined by the remarketing agent with a conversion option to a fixed rate.
- (b) Interest rate is the lesser of (i) 15% per annum or (ii) the rate determined by the remarketing agent that is needed to remarket the bonds at 100% of their principal amount.
- (c) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds in a secondary market transaction at 100% of their principal amount on the Interest Rate Determination Date, however, it cannot exceed 25% per year. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.
- (d) The 1998 Series D bonds originally issued in the amounts of \$70,320 on June 29, 1998 and \$28,120 on July 9, 1998, were subject to mandatory tender on June 29, 1999. These bonds were remarketed as fixed rate bonds on that date.

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY: (Cont.)					
<p>(e) Interest rate is a taxable floating rate which will be determined on an annual basis paid monthly with a maximum interest rate of 11.5% per annum.</p> <p>(f) Interest rate is a taxable floating rate which will be determined on an annual basis paid monthly with a maximum interest rate of 12% per annum.</p> <p>(g) Interest rate is the lesser of (i) 10% per annum or (ii) the rate determined by the remarketing agent that is needed to remarket the bonds at 100% of their principal amount.</p> <p>(h) Interest rate is 14.5% per annum provided that interest in excess of 5.5% shall be payable only from "Net Cash Flow" and "Final Net Cash Flow."</p> <p>(i) Interest rate is variable in a weekly rate, to be determined by a remarketing agent with a conversion to a fixed rate option.</p> <p>(j) Interest rate is variable in either a weekly mode or a flexible mode as determined by the remarketing agent with a maximum interest rate of 10% per annum.</p> <p>(k) Interest rate is variable in either a daily mode, weekly mode, short-term mode or a long-term mode.</p> <p>(l) Interest rate is a variable rate that has a conversion option to any type of variable rate mode or to a fixed rate.</p> <p>(m) Interest rate is variable in either a weekly mode or a flexible mode as determined by the remarketing agent.</p> <p>(n) Interest rate is a tax-exempt floating rate which will be determined on an annual basis paid monthly with a balloon payment at the end of bond.</p> <p>(o) Interest rate is a floating rate which is equal to a 30-day LIBOR plus 2.50% per annum.</p> <p>(p) Interest rate is a variable or a fixed rate. The bond draw down can be made up of many individual issues as needed to assist in redemptions of other Homeowner Mortgage Revenue Bonds.</p>					
QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY					
Series 1995..... Whitey's Ice Cream Manufacturers, Inc.	12-28-95	12-1-10	Variable	(a) \$ 2,000	\$ 495
Series 1997..... Plastic Products Company, Inc.	12-18-97	12-18-07	5.98%	4,206	967
Series 1998..... Plastic Products Company, Inc.	7-7-98	9-5-07	5.98%	2,042	437
Series 1998..... Seaberg Industries, Inc.	12-11-98	12-1-06	Variable	(b) 1,300	--
Series 2001..... IsoTech of Illinois, Inc.	7-19-01	7-1-21	Variable	(a) 2,000	1,325
Series 2002..... Two Rivers YMCA	2-26-02	12-1-31	Variable	(a) 5,500	5,280
Series 2005..... Pheasant Ridge Apartments	8-25-05	8-1-40	6.375%	6,400	6,375
Series 2005..... Augustana College	10-21-05	10-1-35	Variable	(c) 15,000	14,900
Series 2006..... Heritage Woods of Moline	12-14-06	12-1-41	6.0%	10,870	10,870
TOTAL QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY				<u>\$ 49,318</u>	<u>\$ 40,649</u>

- (a) Interest rate is the rate determined by the remarketing agent which would produce as nearly as possible a par bid on the interest determination date, however, not to exceed 10% per annum.
- (b) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds to be 100% of the principal; however, not to exceed 12% per annum.
- (c) Interest rate is variable in either a daily mode or weekly mode as determined by the remarketing agent.

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY						
Series 1996A-B..... Exolon-ESK Company	12-1-96	12-1-21	Variable	(a) \$	13,000	\$ 13,000
Series 1998..... General Electric Company	4-1-98	2-1-23	5.45%		3,600	3,600
Series 2000..... Clover Technologies, Ottawa	10-23-00	7-1-20	Variable	(a)	3,000	2,075
Series 2001..... Morris Hospital	6-1-01	12-1-31	6.05% to 6.625%		7,500	6,995
Series 2001..... Tri-Con Materials, Inc.	12-1-01	7-1-14	Variable	(a)	1,330	865
Series 2002..... Advanced Drainage Systems, Inc.	7-1-02	7-1-14	Variable	(a)	7,000	5,285
Series 2002..... Georgi Holdings, LLC	12-1-02	12-1-37	Variable	(a)	4,935	4,465
Series 2002..... Window Acquisition	12-1-02	12-5-22	Variable	(a)	1,400	1,275
Series 2003 A..... Advanced Flexible Composites, Inc.	7-1-03	6-1-25	Variable	(a)	2,000	1,640
Series 2003 B..... Advanced Flexible Composites, Inc.	7-1-03	6-1-17	Variable	(a)	3,500	2,600
Series 2004..... Countryside Village	12-22-04	2-1-37	Variable	(a)	4,395	4,380
Series 2004..... Streator Industrial Handling, Inc.	12-23-04	12-1-29	Variable	(a)	3,500	3,500
Series 2005..... Illinois Valley YMCA Inc.	5-26-05	1-1-40	Variable	(a)	6,000	5,800
TOTAL UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY					\$ 61,160	\$ 55,480

(a) Interest rate is variable in either a weekly, monthly, adjustable or fixed rate as determined by the remarketing agents.

WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY

Series 1997..... Flanders/Precisionaire	12-31-97	12-15-17	6.5%	\$	6,000	\$ 4,190
Series 1998..... JRS Realty (Chapel)	12-29-98	12-1-18	Variable	(a)	6,000	3,230

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY: (Cont.)						
Series 1999..... T.H. Davidson	11-1-99	11-1-19	Variable	(a)	\$ 4,600	\$ 2,410
Series 1999 A & B..... Atlas Putty	12-22-99	12-1-06	Variable	(a)	2,900	---
Series 2000..... Triton Manufacturing Company, Inc.	8-1-00	8-1-20	Variable	(a)	3,440	2,690
Series 2000..... Consumer Water Company	9-1-00	9-1-30	5.4%		4,500	4,500
Series 2002..... Ring Container Corp.	8-29-02	8-29-07	3.691%		2,500	91
Series 2002..... Toltec Steel Services	12-17-02	11-1-21	Variable	(a)	8,250	6,290
Series 2003 A, B & C..... Inwood Park, LLC	9-4-03	10-1-33	4.45% to 5.15%		8,600	7,940
TOTAL WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY					<u>\$ 46,790</u>	<u>\$ 31,341</u>

(a) Interest rate is variable in either a weekly, monthly, adjustable or fixed rate as determined by the remarketing agents.

SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY

Series 1996 B..... Kienstra, Inc.	9-27-96	9-1-06	4.1% to 6.05%		\$ 4,000	\$ ---
Series 1997..... YMCA of Edwardsville	7-15-97	7-1-06	5% to 6.25%		800	---
Series 1998..... Illinois-American Water Company	2-1-98	2-1-28	5%		12,000	11,975
Series 1998..... Fiber L.L.C.	5-6-98	11-1-18	4% to 5.75%		2,750	1,985
Series 1998..... Meridian Village	9-3-98	8-20-38	4.15% to 5.3%		13,075	12,280
Series 1998 A..... City of East St. Louis	3-11-99	4-1-10	6%		8,000	2,610
Series 1998 B..... City of East St. Louis	3-11-99	4-1-10	Accreted Bonds	(a)	3,000	4,644
Series 1999..... Anderson Hospital	4-1-99	8-15-29	5% to 5.625%		26,320	23,255

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REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY: (Cont.)					
Series 1999..... Illinois-American Water Company	6-1-99	6-1-29	5.1%	\$ 30,645	\$ 30,645
Series 2001..... City of O'Fallon	9-15-01	1-1-22	2.7% to 5.05%	7,640	6,330
Series 2002..... Waste Management, Inc.	10-23-02	10-1-27	Variable	(b) 4,700	4,700
Series 2003..... Fairview Heights	3-27-03	1-1-22	Variable	(c) 9,450	6,555
Series 2004..... Holten Meat, Inc.	10-5-04	5-1-25	Variable	(d) 6,860	6,860
Series 2005..... Alton Community Unit School District #11	4-26-05	11-1-24	Variable	(b) 8,295	8,230
Series 2005..... Belleville Township High School District #201	10-4-05	10-1-18	3.0% to 4.0%	37,805	37,085
Series 2005..... City of Belleville	12-1-05	1-1-26	3.4% to 4.4%	14,450	14,450
Series 2005 A..... Mattingly Lumber	12-2-05	12-1-23	Variable	(b) 3,080	3,080
Series 2005 B..... Mattingly Lumber	12-2-05	12-1-13	Variable	(b) 2,065	2,000
Series 2005 B..... City of Granite City	12-28-05	9-1-26	7.0%	1,635	1,625
Series 2006 Triad Community School District #2	6-1-06	10-1-21	4.0% to 5.25%	30,760	30,760
Series 2006 Triad Community School District #2	6-1-06	10-1-25	Accreted Bonds	(a) 13,374	13,936
Series 2006 Eden Retirement Center	9-14-06	12-1-36	5.0% to 5.85%	22,390	22,390
Series 2006 Village of Sauget	11-1-06	5-1-26	5.625%	23,655	23,655
Series 2006 Anderson Hospital	12-15-06	8-15-36	5.125%	13,750	13,750
Series 2007 Belleville Township High School	4-1-07	2-1-27	Variable	(b) 34,130	34,130
TOTAL SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY				<u>\$ 334,629</u>	<u>\$ 316,930</u>

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY: (Cont.)					
<p>(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.</p> <p>(b) Interest is determined weekly or is a term interest rate period as determined by the remarketing agent.</p> <p>(c) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds at par plus accrued interest. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.</p> <p>(d) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof, however, not to exceed 14% per annum.</p>					
ILLINOIS FINANCE AUTHORITY					
Revenue Bonds:					
Series 2004..... Alliance for Character in Education	2-1-04	2-1-29	Variable	(a) \$ 5,650	\$ 5,178
Series 2004 A..... Franciscan Communities, Inc.	3-19-04	5-15-34	6.0%	11,340	11,340
Series 2004 B..... Franciscan Communities, Inc.	3-19-04	5-15-34	Variable	(b) 6,000	6,000
Series 2004 A..... DePaul University	3-25-04	10-1-20	4.0% to 5.375%	47,905	42,880
Series 2004 B..... DePaul University	3-25-04	10-1-11	3.88%	7,675	5,135
Series 2004..... Alexian Brothers Health System	4-28-04	4-1-35	Variable	(c) 80,000	80,000
Series 2004..... The Children's Memorial Hospital	5-5-04	8-15-29	Variable	(d) 54,725	54,725
Series 2004..... Republic Services, Inc.	5-10-04	5-1-29	Variable	(e) 18,000	18,000
Series 2004..... OSF Healthcare System	5-12-04	11-15-23	2.5% to 5.25%	92,605	81,440
Series 2004..... BroMenn Healthcare	5-13-04	8-15-32	Variable	(f) 46,075	40,700
Series 2004..... Windsor Park Manor	5-17-04	12-1-34	Variable	(g) 19,315	17,780
Series 2004 A..... Central DuPage Health	5-19-04	11-1-38	Variable	(h) 140,000	140,000
Series 2004 B..... Central DuPage Health	5-19-04	11-1-38	Variable	(i) 50,000	50,000

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2004 C..... Central DuPage Health	5-19-04	11-1-38	Variable	(i) \$	50,000	\$ 50,000
Series 2004..... Search Development Center, Inc.	5-26-04	6-1-24	Variable	(j)	5,455	4,875
Series 2004 A..... Northwestern Memorial Hospital	5-27-04	8-15-43	5.25% to 5.5%		194,130	194,130
Series 2004 B..... Northwestern Memorial Hospital	5-27-04	8-15-38	Variable	(k)	86,400	86,400
Series 2004 C1, C2..... Northwestern Memorial Hospital	5-27-04	8-15-24	Variable	(f)	148,900	141,900
Series 2004 C3, C4..... Northwestern Memorial Hospital	5-27-04	8-15-38	Variable	(f)	70,500	70,500
Series 2004..... Metform, LLC	5-27-04	5-1-14	Variable	(l)	4,500	4,500
Series 2004..... Buena Vista Apartments	6-1-04	8-1-34	4.35% to 5.0%		12,700	12,260
Series 2004..... Riverside Health System	6-8-04	11-15-29	Variable	(h)	46,450	45,375
Series 2004..... MacLean-Fogg Co.	6-29-04	6-1-14	Variable	(l)	2,800	2,800
Series 2004..... Robert Morris College	7-1-04	6-1-24	Variable	(j)	11,675	10,515
Series 2004..... Kohl Children's Museum - Chicago	7-1-04	7-1-34	Variable	(m)	13,395	11,395
Series 2004..... IIT Research Institute	7-1-04	10-1-34	Variable	(k)	18,820	17,540
Series 2004..... Recycling Systems, Inc.	7-1-04	7-1-24	Variable	(n)	11,000	9,933
Series 2004 C..... DePaul University	7-8-04	10-1-24	4.0% to 5.625%		47,850	47,100
Series 2004 D..... DePaul University	7-8-04	10-1-07	3.86%		3,545	1,230
Series 2004..... Community Action Partnership - Lake County	7-19-04	3-1-39	Variable	(l)	6,250	5,930

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2004..... Transparent Container Company	8-1-04	8-1-24	Variable	(o) \$	6,000	\$ 5,695
Series 2004 A..... Fairview Obligated Group	8-15-04	8-15-27	2.75% to 6.125%		11,120	10,580
Series 2004 B-1..... Fairview Obligated Group	8-15-04	8-15-32	Variable	(g)	4,290	4,290
Series 2004 B-2..... Fairview Obligated Group	8-15-04	8-15-34	Variable	(g)	4,250	4,250
Series 2004..... CFC International, Inc.	8-26-04	12-29-06	Variable	(o)	2,000	---
Series 2004 C..... Fairview Obligated Group	8-31-04	8-15-34	Variable	(g)	27,095	25,750
Series 2004 D..... Fairview Obligated Group	8-31-04	8-15-34	Variable	(g)	1,180	1,120
Series 2004..... Hispanic Housing Development Corporation	9-1-04	10-1-24	Variable	(p)	2,300	2,112
Series 2004..... Columbia College - Chicago	9-7-04	12-1-17	5.25%		5,495	4,870
Series 2004..... Northwestern University	9-9-04	12-1-34	Variable	(q)	135,800	135,800
Series 2004..... New Vistas II Apartments	9-21-04	10-15-34	Variable	(o)	8,500	8,500
Series 2004 A..... Hinsdale Lake Terrace Apartments	9-23-04	11-1-37	Variable	(r)	31,600	31,600
Series 2004 B..... Hinsdale Lake Terrace Apartments	9-23-04	11-1-37	7.0%		7,900	7,900
Series 2004..... Merit School of Music	9-29-04	10-1-24	Variable	(s)	4,000	3,600
Series 2004..... Saint Anthony's Health Center	10-1-04	12-1-14	Variable	(o)	4,975	3,584
Series 2004..... Stookey Township	10-5-04	2-1-24	1.7% to 4.3%		5,000	4,645
Series 2004 A-B..... Sauk Valley Community College	10-22-04	10-1-34	Variable	(t)	7,120	7,120

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2004 B..... Rest Haven Christian Services	11-1-04	11-15-34	Variable	(t) \$	33,170	\$ 32,060
Series 2004 C..... Rest Haven Christian Services	11-1-04	11-15-34	Variable	(t)	7,245	7,020
Series 2004A-1..... Loyola University of Chicago	12-2-04	7-1-25	5. % to 5.25%		24,000	24,000
Series 2004A-1..... The Carle Foundation	11-10-04	2-15-28	Variable	(f)	48,450	47,150
Series 2004A-2..... The Carle Foundation	11-10-04	2-15-35	Variable	(f)	57,800	55,000
Series 2004A-3..... The Carle Foundation	11-10-04	2-15-35	Variable	(f)	56,375	56,025
Series 2004A-4..... The Carle Foundation	11-10-04	2-15-35	Variable	(f)	27,675	27,250
Series 2004..... Rogers Park Montessori School	11-10-04	11-1-34	7.125%		11,750	11,750
Series 2004..... Ingalls Health System Obligated	11-10-04	5-15-34	Variable	(u)	48,000	48,000
Series 2004..... University of Chicago	11-10-04	7-1-34	5. %		100,000	100,000
Series 2004-B..... University of Chicago	11-10-04	7-1-34	Variable	(t)	100,000	100,000
Series 2004..... YMCA of Metropolitan Chicago	11-18-04	6-1-34	Variable	(t)	27,000	27,000
Series 2004..... AmerenCIPS Environmental Improvement	11-19-04	7-1-25	Variable	(c)	35,000	35,000
Series 2004..... AmerenCILCO Environmental Improvement	11-19-04	10-1-39	Variable	(c)	19,200	19,200
Series 2004-C..... University of Chicago	11-30-04	7-1-39	Variable	(t)	80,000	78,574
Series 2004-A..... Sunshine Through Golf	11-30-04	11-1-24	Variable	(s)	2,100	2,100
Series 2004-B..... Sunshine Through Golf	11-30-04	11-1-09	Variable	(s)	700	420

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2004-A..... YMCA of Metropolitan Chicago	12-11-04	1-1-26	Variable	(t) \$	14,270	\$ 14,270
Series 2004-B..... YMCA of Metropolitan Chicago	12-1-04	4-1-08	5.9%		730	199
Series 2004-B..... MERUG-Campagna Turano	12-1-04	12-1-18	Variable	(s)	3,600	3,000
Series 2004..... City of Sparta	12-1-04	12-15-28	2.75% to 4.75%		6,630	6,630
Series 2004-A..... Turano Bakery - MERUG LLC	12-1-04	12-1-18	Variable	(s)	3,200	2,675
Series 2004-B..... Loyola University of Chicago	12-2-04	7-1-34	Variable	(f)	34,800	34,800
Series 2004 A..... MJH Education - Fullerton Village	12-9-04	6-1-35	5.0% to 5.125%		58,340	57,425
Series 2004 B..... MJH Education - Fullerton Village	12-9-04	6-1-35	4.5% to 5.375%		15,050	14,805
Series 2004 C..... MJH Education - Fullerton Village	12-15-04	6-1-35	Variable	(ll)	13,800	13,800
Series 2004..... Swedish American Hospital	12-21-04	11-15-31	3.75% to 5.0%		100,995	97,235
Series 2005..... Illinois College	1-1-05	10-1-30	Variable	(t)	15,000	15,000
Series 2005..... Primary Health Care Center	1-20-05	7-1-24	4.625% to 6.6%		2,235	2,105
Series 2005..... Swedish American Hospital	1-25-05	11-15-34	Variable	(f)	25,000	25,000
Series 2005..... Southern Illinois Healthcare Enterprises	1-27-05	3-1-35	Variable	(v)	69,000	69,000
Series 2005..... Richard H. Driehaus Museum	2-2-05	2-1-35	Variable	(m)	15,900	15,900
Series 2005..... Reserve of Geneva Project	2-16-05	6-1-34	Variable	(t)	13,430	13,183
Series 2005 A..... DePaul University	3-1-05	10-1-19	4.05% to 5.0%		43,735	39,610

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2005-A Valley View Apartments	3-1-05	2-20-45	Variable	(y) \$	6,418	\$ 6,417
Series 2005..... Mercy Alliance, Inc.	3-9-05	2-15-35	Variable	(t)	35,000	35,000
Series 2005..... Excel Container, Inc.	3-15-05	2-1-26	Variable	(t)	6,868	6,021
Series 2005-B..... DePaul University	3-16-05	10-1-26	Variable	(t)	23,000	22,275
Series 2005-C..... DePaul University	3-16-05	10-1-26	Variable	(t)	37,600	36,675
Series 2005..... Commonwealth Edison Company	3-17-05	3-1-17	Variable	(w)	91,000	91,000
Series 2005 A..... Beacon Hill	4-1-05	2-15-15	3. % to 5.35%		5,995	4,920
Series 2005 B..... Beacon Hill	4-1-05	2-15-22	Variable	(e)	6,195	6,195
Series 2005 YMCA of Southwest Illinois	4-1-05	9-1-31	4.75% to 5. %		9,700	9,700
Series 2005..... North Park University	4-19-05	7-1-35	Variable	(i)	33,000	33,000
Series 2005..... Ockerlund Industries, Inc.	5-1-05	5-1-30	Variable	(s)	3,600	3,508
Series 2005..... Joan and Irving Harris Theater for Music and Dance	5-5-05	3-1-40	Variable	(g)	20,000	20,000
Series 2005..... Villagebrook Apartments	5-26-05	5-1-35	Variable	(g)	12,000	11,390
Series 2005 A..... Resurrection Health Care	5-26-05	5-15-15	Variable	(x)	26,130	26,130
Series 2005 B..... Resurrection Health Care	5-26-05	5-15-35	Variable	(x)	125,000	121,975
Series 2005 C..... Resurrection Health Care	5-26-05	5-15-35	Variable	(x)	125,000	122,110

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2005 D..... Resurrection Health Care	5-26-05	5-15-35	Variable	(x)	\$ 63,250	\$ 61,750
Series 2005 A..... The Peoples Gas Light and Coke Company	6-1-05	5-1-35	Variable	(q)	50,000	50,000
Series 2005 A..... Kankakee County	6-1-05	12-1-24	2.75% to 4.6%		8,500	8,330
Series 2005 B..... Kankakee County	6-1-05	12-1-24	2.75% to 5.0%		8,265	8,130
Series 2005 Plano Molding Company	6-1-05	4-1-07	Variable	(o)	9,950	---
Series 2005 E..... Resurrection Health Care	6-16-05	5-15-26	Variable	(x)	10,620	10,620
Series 2005 Lake Forest Country Day School	6-16-05	7-1-35	Variable	(m)	23,000	23,000
Series 2005 A..... Autumn Ridge Apartments	6-16-05	6-1-35	Variable	(o)	12,400	12,055
Series 2005 B..... Autumn Ridge Apartments	6-16-05	11-1-35	Variable	(o)	2,000	2,000
Series 2005..... Midwest Molding, Inc.	6-23-05	7-1-40	Variable	(s)	7,000	6,780
Series 2005..... Aunt Martha's Youth Service Center	6-28-05	7-1-30	Variable	(m)	5,430	5,231
Series 2005..... Regis Technologies, Inc.	7-1-05	7-1-22	Variable	(p)	3,030	3,027
Series 2005 A-1..... Advocate Health Care Network	7-7-05	11-1-22	Variable	(z)	53,575	53,075
Series 2005 A-2..... Advocate Health Care Network	7-7-05	11-1-22	Variable	(z)	53,600	53,100
Series 2005 B-1..... Advocate Health Care Network	7-7-05	11-1-22	Variable	(z)	39,600	39,125
Series 2005 B-2..... Advocate Health Care Network	7-7-05	11-1-22	Variable	(z)	39,825	39,425
Series 2005 B-3..... Advocate Health Care Network	7-7-05	11-1-22	Variable	(z)	39,750	39,350

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Revenue Bonds: (Cont.)					
Series 2005 A..... Friendship Village of Schaumburg	7-28-05	2-15-37	5.0% to 5.625%	\$ 75,500	\$ 75,500
Series 2005 B..... Friendship Village of Schaumburg	7-28-05	2-15-37	4.75%	5,000	5,000
Series 2005 C..... Friendship Village of Schaumburg	7-28-05	2-15-37	Variable	(g) 45,000	45,000
Series 2005 A..... Norwegian American Hospital	8-3-05	8-1-12	Variable	(o) 3,500	2,494
Series 2005 A..... Alexian Brothers Health System	8-11-05	1-1-28	Variable	(f) 87,425	86,350
Series 2005 B..... Alexian Brothers Health System	8-11-05	1-1-28	Variable	(w) 87,425	86,375
Series 2005 C..... Alexian Brothers Health System	8-11-05	1-1-28	Variable	(j) 80,945	79,620
Series 2005..... City of Kewanee	8-15-05	2-15-18	2.75% to 3.9%	2,410	2,105
Series 2005..... Waste Management	8-25-05	8-1-29	5.05%	30,000	30,000
Series 2005 A..... Bethel Terrace Apartments	8-29-05	9-1-35	4.75% to 5.375%	6,045	6,045
Series 2005 B..... Bethel Terrace Apartments	8-29-05	9-1-08	6.0%	250	155
Series 2005..... Kishwaukee Health System	9-22-05	10-1-35	Variable	(w) 63,050	63,050
Series 2005 A..... OSF Healthcare System	9-29-05	11-15-29	Variable	(aa) 53,925	53,525
Series 2005 B..... OSF Healthcare System	9-29-05	11-15-29	Variable	(aa) 53,825	53,425
Series 2005..... The WBEZ Alliance, Inc.	10-12-05	10-1-40	Variable	(j) 22,000	22,000
Series 2005 B..... Norwegian American Hospital	10-19-05	11-1-10	Variable	(o) 4,500	3,924
Series 2005..... Spertus Institute of Jewish Studies	10-20-05	9-1-35	Variable	(k) 51,570	43,570

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2005..... Alternative Behavior Treatment Centers	11-1-05	12-1-38	Variable	(j) \$	3,100	\$ 3,050
Series 2005..... Shedd Aquarium Society	11-8-05	7-1-27	3.5% to 5.25%		34,435	33,500
Series 2005 A..... E. Kinast Project	11-16-05	10-1-25	Variable	(s)	2,825	2,825
Series 2005 B..... E. Kinast Project	11-16-05	10-1-25	Variable	(s)	1,375	1,375
Series 2005..... The Thresholds Project	11-17-05	11-1-35	Variable	(m)	8,000	8,000
Series 2005..... Barton Manufacturing, Inc.	11-17-05	11-1-18	Variable	(o)	2,795	2,640
Series 2005 A..... The Landing at Plymouth Place	12-1-05	5-15-37	5.% to 6.%		57,500	57,500
Series 2005..... City of Metropolis	12-6-05	12-1-24	4.75% to 5.%		12,900	12,900
Series 2005 B..... The Landing at Plymouth Place	12-8-05	5-15-37	Variable	(g)	20,000	20,000
Series 2005 C..... The Landing at Plymouth Place	12-8-05	5-15-37	Variable	(g)	68,500	68,500
Series 2005 A..... Silver Cross Hospital and Medical Centers	12-8-05	8-15-20	4.% to 5.25%		21,665	21,665
Series 2005 B..... Silver Cross Hospital and Medical Centers	12-8-05	5-15-35	Variable	(z)	69,350	69,350
Series 2005 C..... Silver Cross Hospital and Medical Centers	12-8-05	5-15-25	Variable	(z)	23,000	22,325
Series 2005 D..... Silver Cross Hospital and Medical Centers	12-8-05	5-15-30	Variable	(z)	10,625	10,625
Series 2005 A..... The Clare at Water Tower	12-13-05	5-15-38	5.1% to 6.125%		74,000	74,000
Series 2005 B-1..... The Clare at Water Tower	12-13-05	5-15-38	Variable	(cc)	4,000	4,000
Series 2005 B-2..... The Clare at Water Tower	12-13-05	5-15-38	Variable	(dd)	6,000	6,000

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Revenue Bonds: (Cont.)					
Series 2005 C..... The Clare at Water Tower	12-13-05	5-15-12	5.125%	\$ 7,500	\$ 7,500
Series 2005 D..... The Clare at Water Tower	12-13-05	5-15-38	Variable	(g) 125,000	125,000
Series 2005..... Freedman Seating Company	12-15-05	12-1-20	Variable	(s) 2,240	2,240
Series 2005 A..... Smith Village	12-15-05	11-15-35	6.125% to 6.25%	34,305	34,305
Series 2005 B-1..... Smith Village	12-15-05	11-15-35	Variable	(ff) 5,000	5,000
Series 2005 B-2..... Smith Village	12-15-05	11-15-35	Variable	(ff) 2,500	2,500
Series 2005..... Village of Freeburg	12-20-05	12-1-25	3.15% to 4.4%	5,960	5,740
Series 2005..... Park Lawn Association	12-21-05	12-1-35	Variable	(o) 3,000	3,000
Series 2005 A..... All Saints Catholic Academy	12-21-05	6-1-30	Variable	(t) 12,560	11,800
Series 2005..... Pollmann North America	12-22-05	12-1-25	Variable	(s) 5,000	4,825
Series 2005..... Air Products and Chemicals	12-23-05	12-1-40	Variable	(ee) 13,600	8,900
Series 2005 A..... Latin School of Chicago	12-28-05	8-1-28	Variable	(t) 17,375	16,900
Series 2005 B..... Latin School of Chicago	12-28-05	8-1-35	Variable	(t) 16,125	16,125
Series 2005 C..... Smith Village	12-29-05	11-15-34	Variable	(g) 20,000	20,000
Series 2005 A..... International Ice Centre	12-30-05	12-1-35	6.125% to 7.0%	16,255	16,255
Series 2005 B..... International Ice Centre	12-30-05	12-1-12	10.0%	1,000	1,000
Series 2006..... Lutheran Social Services Of Illinois	1-15-06	8-15-28	4.125% to 5.125%	20,000	19,630

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Revenue Bonds: (Cont.)					
Series 2006..... St. Paul Residences	1-23-06	1-10-36	Variable	(gg) \$ 5,500	\$ 5,500
Series 2006..... Benedictine University	1-23-06	3-1-26	Variable	(o) 6,500	6,400
Series 2006..... Chicago Historical Society	2-9-06	1-1-36	Variable	(t) 50,975	50,975
Series 2006..... Illinois Wesleyan University	2-15-06	9-1-26	4. % to 4.5%	14,260	14,210
Series 2006..... Thornwood Apartments	3-11-06	4-1-36	4.7%	10,000	10,000
Series 2006..... MACC Machinery Company	3-2-06	4-1-24	Variable	(e) 2,050	2,050
Series 2006..... HODA, L.L.C.	3-6-06	12-1-20	Variable	(gg) 3,200	3,200
Series 2006..... Progressive Housing, Inc.	3-9-06	8-15-26	6.75%	12,625	12,625
Series 2006..... Dominican University	3-15-06	3-1-36	Variable	(t) 30,000	30,000
Series 2006..... Adas Yeshurun	3-21-06	3-1-31	Variable	(hh) 3,325	3,325
Series 2006 A..... Illinois Institute of Technology	3-23-06	4-1-36	5. %	153,660	153,660
Series 2006 B..... Illinois Institute of Technology	3-23-06	4-1-15	6.1%	6,340	6,340
Series 2006 A..... BroMenn Healthcare	4-1-06	4-1-11	Variable	(e) 2,205	1,869
Series 2006 B..... BroMenn Healthcare	4-1-06	4-1-11	Variable	(e) 1,595	1,396
Series 2006..... Mt. Sinai Hospital & Medical Center - Chicago	4-1-06	5-1-11	Variable	(e) 7,300	5,738
Series 2006 A..... Luther Oaks	4-19-06	8-15-39	5.2% to 6. %	23,460	23,460
Series 2006 B..... Luther Oaks	4-19-06	8-15-39	Variable	(ii) 500	500

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2006 C..... Luther Oaks	4-19-06	8-15-39	Variable	(s) \$	6,500	\$ 6,500
Series 2006..... Plum Creek Of Rolling Meadows	4-20-06	12-1-37	6.5%		11,600	11,600
Series 2006..... Baker Demonstration School	5-1-06	7-1-36	Variable	(kk)	7,000	7,000
Series 2006..... Uhlich Children's Advantage Network Project	5-11-06	5-1-36	Variable	(t)	6,000	5,790
Series 2006 A..... Proctor Hospital	5-11-06	1-1-25	5.125%		22,525	22,525
Series 2006 B..... Proctor Hospital	5-11-06	1-1-16	Variable	(jj)	21,905	20,635
Series 2006..... Nazareth Academy	5-25-06	5-1-36	Variable	(t)	10,500	10,500
Series 2006..... Reliable Materials	6-7-06	6-1-26	Variable	(g)	12,000	11,200
Series 2006..... Saint Xavier University	6-8-06	10-1-40	Variable	(t)	10,000	10,000
Series 2006..... Delnor-Community Hospital	6-13-06	5-15-35	Variable	(v)	60,000	59,200
Series 2006..... Quad County Ready Mix	6-22-06	7-1-13	Variable	(gg)	916	817
Series 2006 A..... Beloit Memorial Hospital	6-29-06	4-1-36	Variable	(w)	41,100	41,100
Series 2006..... Beecher Energy	6-30-06	7-1-26	Variable	(o)	2,500	2,500
Series 2006 A..... Franciscan Communities - Victory Lakes	7-12-06	5-1-36	Variable	(o)	8,045	8,045
Series 2006 B..... Franciscan Communities - Victory Lakes	7-12-06	5-1-36	Variable	(o)	17,955	17,955
Series 2006 A..... Clare Oaks	7-19-06	11-15-40	5.75% to 6.125%		50,365	50,365
Series 2006 B-1..... Clare Oaks	7-19-06	11-15-40	Variable	(mm)	2,000	2,000

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Revenue Bonds: (Cont.)					
Series 2006 B-2..... Clare Oaks	7-19-06	11-15-40	Variable	(nn) \$ 4,000	\$ 4,000
Series 2006 C..... Clare Oaks	7-19-06	11-15-40	Variable	(g) 38,360	38,360
Series 2006 D..... Clare Oaks	7-19-06	11-15-40	Variable	(g) 18,000	18,000
Series 2006 Concordia Place Apartments	7-25-06	7-1-26	5.0%	800	800
Series 2006 Waterloo C.U.S.D. #5	7-27-06	2-15-26	3.8% to 4.5%	38,630	38,630
Series 2006 Meyer Industries	7-28-06	8-1-36	Variable	(s) 5,800	5,800
Series 2006 Sunrise Ag Service Company	8-1-06	8-1-21	Variable	(u) 5,500	5,500
Series 2006 Lutheran Hillside Village	8-3-06	2-1-37	5.0% to 5.25%	46,065	46,065
Series 2006 Northern Illinois University Foundation	8-15-06	8-15-16	4.66%	9,206	8,791
Series 2006 A Three Crowns Park	8-15-06	2-15-38	5.5% to 5.875%	36,935	36,935
Series 2006 B-1 Three Crowns Park	8-15-06	2-15-38	Variable	(oo) 3,000	3,000
Series 2006 B-2 Three Crowns Park	8-15-06	2-15-38	Variable	(pp) 1,000	1,000
Series 2006 C Three Crowns Park	8-15-06	2-15-38	Variable	(g) 15,000	15,000
Series 2006 A-1 Rush University Medical Center	8-17-06	11-1-35	Variable	(q) 50,600	50,600
Series 2006 A-2 Rush University Medical Center	8-17-06	11-1-35	Variable	(q) 50,600	50,600
Series 2006 B-1 Rush University Medical Center	8-17-06	11-1-35	Variable	(w) 50,600	50,600
Series 2006 B-2 Rush University Medical Center	8-17-06	11-1-35	Variable	(w) 50,600	50,600

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2006 Presbyterian Homes Lake Forest Place	8-17-06	9-1-24	Variable	(t) \$	27,135	\$ 27,135
Series 2006 C Illinois Charter Schools - Noble Network	8-30-06	9-1-31	4.0% to 5.0%		11,250	11,250
Series 2006 D Illinois Charter Schools - UNO Network	8-30-06	9-1-08	5.9%		275	275
Series 2006 E Illinois Charter Schools - Noble Network	8-30-06	9-1-31	4.25% to 5.0%		6,065	6,065
Series 2006 F Illinois Charter Schools - UNO Network	8-30-06	9-1-14	5.9% to 6.3%		1,155	1,155
Series 2006 Kewanee Hospital	8-31-06	8-15-31	Variable	(g)	32,205	32,205
Series 2006 City of Sterling/ CGH Medical Center	9-15-06	5-1-23	3.95% to 4.6%		15,080	14,230
Series 2006 Cristo Rey Jesuit High School	9-28-06	9-1-41	Variable	(o)	10,300	10,300
Series 2006 Village Of Oak Park Residence Corporation	9-28-06	9-1-46	Variable	(o)	4,000	4,000
Series 2006 Victory Gardens Theater	9-28-06	10-3-36	Variable	(g)	3,575	3,575
Series 2006 Northwestern University	10-3-06	12-1-42	5.0%		145,130	145,130
Series 2006 University Center	10-23-06	5-1-30	4.5% to 5.0%		119,675	116,190
Series 2006 A CHF-DeKalb at Northern Illinois University	10-23-06	7-1-38	Variable	(m)	18,825	18,825
Series 2006 B CHF-DeKalb at Northern Illinois University	10-23-06	7-1-13	Variable	(m)	555	555
Series 2006 Covered Bridges Apartments	10-30-06	6-1-39	4.875.0%		19,500	19,500
Series 2006 Amalgamated Senior Residences	11-1-06	10-1-41	Variable	(e)	8,000	8,000
Series 2006 C&D Recycling	11-1-06	11-1-26	Variable	(g)	4,400	4,400

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2006 Midwest Regional Medical Center	11-1-06	10-1-46	6.75.%		\$ 45,485	\$ 45,485
Series 2006 Raco Steel Company	11-8-06	12-1-14	5.22.%		1,810	1,810
Series 2006 A Riverside Health Systems	11-9-06	11-15-22	Variable	(i)	15,575	15,575
Series 2006 B Riverside Health Systems	11-9-06	11-15-20	Variable	(i)	17,425	17,425
Series 2006 Lawrence Hall Youth Services	11-9-06	11-1-41	Variable	(t)	15,000	15,000
Series 2006 Tabor Hills	11-22-06	1-15-36	4.05% to 5.25%		22,385	22,385
Series 2006 International Ice Centre	11-29-06	12-1-26	6.%		900	900
Series 2006 A Injection Plastic Corporation	11-30-06	11-1-41	Variable	(o)	3,400	3,400
Series 2006 B Injection Plastic Corporation	11-30-06	11-1-41	Variable	(o)	600	600
Series 2006 B Illinois Wesleyan University	12-1-06	9-1-35	3.7% to 4.5%		31,930	31,930
Series 2006 Community Rehabilitation Provider	12-1-06	7-1-27	4.% to 4.625%		5,330	5,330
Series 2006 A Montgomery Place	12-6-06	5-15-38	5.25% to 5.75%		34,350	34,350
Series 2006 B Montgomery Place	12-6-06	5-15-38	Variable	(g)	6,500	5,865
Series 2006 Elmhurst Memorial Healthcare	12-12-06	1-1-14	Variable	(s)	47,000	47,000
Series 2006 St. Ignatius College Preparatory	12-14-06	12-1-36	Variable	(t)	13,000	13,000
Series 2006 Victor C. Neumann Association	12-14-06	12-15-36	Variable	(t)	5,900	5,859
Series 2006 A Loyola University Health	12-19-06	4-1-35	Variable	(k)	85,145	85,145

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2006 B Loyola University Health	12-19-06	4-1-41	Variable	(k) \$	75,000	\$ 75,000
Series 2006 C Loyola University Health	12-20-06	4-1-41	Variable	(k)	75,000	75,000
Series 2006 A Chicago Christian Industrial League	12-20-06	12-1-36	Variable	(t)	10,655	10,655
Series 2006 B Chicago Christian Industrial League	12-20-06	12-1-10	Variable	(t)	215	215
Series 2006 C Riverside Health System	12-21-06	11-15-32	4.0% to 5.0%		43,625	43,625
Series 2006 A University Center	2-7-07	5-1-34	5.25%		43,200	43,200
Series 2007 North American Spine Society	2-7-07	12-1-31	Variable	(o)	12,500	12,500
Series 2007 A Chicago Charter School	2-8-07	12-1-36	4.5% to 5.0%		49,445	49,445
Series 2007 B Chicago Charter School	2-8-07	12-1-07	6.25%		30	30
Series 2007 A Franciscan Communities	2-14-07	5-15-37	Variable	(g)	40,200	40,200
Series 2007 Newma Foundation - University of Illinois	2-15-07	2-1-37	4.0% to 5.0%		40,000	40,000
Series 2007 A Leafs Hockey Club	2-22-07	3-1-37	5.625% to 6.0%		18,880	18,880
Series 2007 B Leafs Hockey Club	2-22-07	3-1-14	9.0%		1,120	1,120
Series 2007 Elmhurst College	2-22-07	2-1-42	Variable	(t)	25,000	25,000
Series 2007 Bohler-Uddeholm Corporation	2-27-07	2-1-37	Variable	(s)	10,000	10,000
Series 2007 Northern Illinois - United Methodist Church	2-27-07	4-1-32	Variable	(qq)	3,400	3,393
Series 2007 Gusto Packing Company	3-1-07	3-1-27	Variable	(s)	8,000	8,000

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Revenue Bonds: (Cont.)					
Series 2007 JBWLP Project	3-1-07	3-1-27	Variable	(qq) \$ 3,500	\$ 3,474
Series 2007 A Hospital Sisters Services	3-6-07	3-15-28	5.0%	72,035	72,035
Series 2007 C Hospital Sisters Services	3-6-07	3-15-36	Variable	(w) 100,425	100,425
Series 2007 A-1 Edward Hospital Obligated Group	3-7-07	2-1-40	Variable	(r) 49,525	49,525
Series 2007 A-2 Edward Hospital Obligated Group	3-7-07	2-1-40	Variable	(w) 36,575	36,575
Series 2007 B-1 Edward Hospital Obligated Group	3-7-07	2-1-40	Variable	(s) 57,140	57,140
Series 2007 B-2 Edward Hospital Obligated Group	3-7-07	2-1-40	Variable	(s) 57,140	57,140
Series 2007 C Edward Hospital Obligated Group	3-7-07	2-1-29	Variable	(s) 12,950	12,950
Series 2007 Magnetic Inspection Laboratory	3-7-07	3-7-32	Variable	(rr) 8,000	8,000
Series 2007 Near North Health Service	3-8-07	3-1-17	4.75%	4,409	4,409
Series 2007 Quad County Urban League	3-29-07	2-15-37	7.0%	4,735	4,735
Series 2007 700 Hickory Hills Drive	3-30-07	4-1-32	Variable	(t) 10,000	10,000
Series 2007 Plochman, Inc.	4-2-07	11-1-26	Variable	(s) 2,000	2,000
Series 2007 Loyola University Chicago	4-12-07	7-1-24	4.0% to 5.0%	27,635	27,635
Series 2007 Waste Management	4-12-07	4-1-13	Variable	(g) 30,000	30,000
Series 2007 A Bradley University	4-17-07	8-1-34	4.0% to 5.0%	56,100	56,100
Series 2007 B Bradley University	4-17-07	8-1-37	Variable	(g) 25,000	25,000

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Revenue Bonds: (Cont.)					
Series 2007 Illinois Valley Community Hospital	4-17-07	5-1-12	4.57%	\$ 2,500	\$ 2,500
Series 2007 Easter Seals Metropolitan Chicago	4-26-07	4-1-37	Variable	(g) 9,000	9,000
Series 2007 Tella Tool & Manufacturing	4-30-07	5-1-32	Variable	(t) 2,710	2,710
Series 2007 Holy Family Ministries Center	5-2-07	4-1-42	Variable	(k) 4,300	4,300
Series 2007 Catherine Cook School	5-3-07	1-1-37	Variable	(t) 5,820	5,820
Series 2007 Center for Teaching and Learning	5-3-07	5-1-29	Variable	(u) 1,850	1,846
Series 2007 Ozinga Brothers	5-4-07	5-1-15	4.7%	7,738	7,702
Series 2007 Fenwick High School	5-11-07	4-1-37	Variable	(t) 15,635	15,635
Series 2007 Chicago Theatre Group	5-15-07	5-1-27	Variable	(rr) 3,800	3,800
Series 2007 A Palos Community Hospital	5-17-07	5-15-37	4.5% to 5.0%	120,145	120,145
Series 2007 B Palos Community Hospital	5-17-07	5-15-18	Variable	(d) 57,875	57,875
Series 2007 A Planned Parenthood	5-24-07	1-1-37	Variable	(t) 8,050	8,050
Series 2007 A Noble Network of Charter Schools	5-31-07	9-1-32	4.0% to 5.0%	13,620	13,620
Series 2007 B Noble Network of Charter Schools	5-31-07	9-1-09	5.79%	265	265
Series 2007 Ezine Incorporated	6-1-07	5-15-27	Variable	(kk) 4,500	4,500
Series 2007 DeKalb Supportive Living	6-6-07	12-1-41	5.8%	8,000	8,000
Series 2007A SOS Children's Villages - Illinois	6-7-07	7-1-32	Variable	(t) 8,500	8,500

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Revenue Bonds: (Cont.)					
Series 2007 Aurora Bearing Company	6-7-07	6-1-32	Variable	(kk) \$ 8,500	\$ 8,500
Series 2007 Hellenic American Academy	6-8-07	6-1-32	Variable	(kk) 12,191	12,191
Series 2007 Central Baptist Village	6-14-07	11-15-39	4.35% to 5.375%	23,285	23,285
Series 2007 Peoria Association For Retarded Citizens	6-22-07	7-1-27	4.68%	5,393	5,026
Series 2007 De La Salle Institute	6-26-07	6-1-37	Variable	(s) 7,500	7,500
Series 2007 Augustana College	6-26-07	6-1-22	4.88%	5,000	5,000
Series 2007 A Community Rehabilitation Providers	6-27-07	7-1-27	4.6% to 5.35%	15,005	15,005
Series 2007 B Community Rehabilitation Providers	6-27-07	7-1-09	6.25%	330	330
Series 2007 University of Chicago	6-28-07	7-1-46	5.0%	244,030	244,030
Series 2007 A Christian Homes	6-28-07	5-15-31	5.25% to 5.75%	37,365	37,365
Series 2007 B Christian Homes	6-28-07	5-15-31	Variable	(ss) 6,825	6,825
Series 2007 C Christian Homes	6-28-07	5-15-31	Variable	(ss) 8,090	8,090
				\$ 8,581,849	\$ 8,452,521

- (a) Interest rate reset dates of February 1, 2009; February 1, 2014; February 1, 2019 and February 1, 2024 as determined by the remarketing agent.
- (b) Interest rates on the EXTRAS is equal to 4.5% per annum until May 15, 2009, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (c) Interest is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) term mode, (iv) unit pricing mode, (v) auction mode or (vi) fixed rate.
- (d) Interest is based on the PARS rate, after the initial interest period the bond will bear interest for Seven-Day Auction Periods.
- (e) Interest rate is variable based on the Long-Term Rate Period which will be adjusted by the remarketing agent at future dates.
- (f) Interest rate is based on Auction Rate Securities, which is based on a 35 Day Payment Period and may be converted to a variable rate, flexible or fixed rate.
- (g) Interest rate is determined by the remarketing agent in either a (i) weekly rate, (ii) adjustable long-term mode or (iii) fixed rate.
- (h) Interest is determined at a PARS rate and may be converted to variable rates, flexible rates or fixed rates.
- (i) Interest rate is determined by a variable weekly rate and may be converted to PARS rates, flexible rates or fixed rates.
- (j) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode or (iii) fixed rate mode.

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS FINANCE AUTHORITY: (Cont.)

Revenue Bonds: (Cont.)

- (k) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode or (iii) flexible rate mode.
- (l) Interest rate is determined by the remarketing agent in either a (i) weekly mode, (ii) semi-annual mode or (iii) multi-annual mode.
- (m) Interest rate is determined by the remarketing agent in either a (i) weekly mode, (ii) commercial paper rate or (iii) term rate mode.
- (n) Interest rate starts at 4.66% until July 1, 2005; thereafter, the rate is determined by U.S. 3 year treasury yields, not to exceed 15% per annum.
- (o) Interest rate is determined by the remarketing agent in either a (i) weekly mode or (ii) fixed rate.
- (p) Interest rate is determined by the remarketing agent at 80% of the "prime rate" until converted to a fixed rate.
- (q) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode or (iv) auction rate mode.
- (r) Interest rate is based on Auction Rate Securities, which is based on a 35 Day Payment Period and may be converted to a fixed rate.
- (s) Interest rate is determined by the remarketing agent in either a weekly rate mode or a flexible rate mode.
- (t) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode or (iv) fixed rate mode.
- (u) Interest is based on the R-FLOAT's rate, after the initial interest period the bond can be adjusted to any rate mode.
- (v) Interest is based on the Reset Auction Mode Securities (RAMS) until a variable rate or fixed rate conversion.
- (w) Interest rate is determined by the remarketing agent and is based on a 7-day auction period.
- (x) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) weekly R-FLOAT mode or (iv) term rate mode.
- (y) Interest rate is 4.737% and total interest will change as principal increases to the bond authorized amount, GNMA or FHA Securities based.
- (z) Interest rate is determined by the remarketing agent and is based on a 8-day to 14-day auction period.
- (aa) Interest rate is determined by the remarketing agent and is based on a 28-day auction period.
- (bb) Not used.
- (cc) Interest rates on the EXTRAS is equal to 5.25% per annum until May 15, 2013, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (dd) Interest rates on the EXTRAS is equal to 5.% per annum until May 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (ee) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) Commercial Paper mode or (iv) term rate mode.
- (ff) Interest rates on the EXTRAS is equal to 5.% per annum until November 15, 2010, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (gg) Interest is based on an initial fixed rate and balloon conversion will change principal and interest at a future date.
- (hh) Interest rate is determined by the remarketing agent in either a (i) weekly rate mode, (ii) one, (iii) three, (iv) six, (v) twelve, (vi) sixty month rate mode or, (vii) fixed rate mode.
- (ii) Interest rates on the EXTRAS is equal to 4.8% per annum until August 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (jj) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) flexible rate mode, (iv) fixed rate mode, (v) auction rate mode or (vi) term rate mode.
- (kk) Interest is based on an initial fixed rate for ten years and will be converted to another fixed rate or a 30 day LIBOR Index Rate.
- (ll) Interest is based on an initial fixed rate and will change principal and interest payments at a future date based on Series 2004A and 2004B Bonds.
- (mm) Interest rates on the EXTRAS is equal to 5.40% per annum until November 15, 2013, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (nn) Interest rates on the EXTRAS is equal to 5.25% per annum until November 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (oo) Interest rates on the EXTRAS is equal to 5.25% per annum until February 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (pp) Interest rates on the EXTRAS is equal to 5.40% per annum until February 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (qq) Interest is based on an initial five-year United States Treasury Bond Rate and adjusted every five years.
- (rr) Interest is based on a five-year United States Treasury Bond Rate and/or ten year United States Treasury Bond Rate.
- (ss) Interest rate is determined by the remarketing agent in either a (i) weekly rate mode, (ii) adjustable long term rate mode or (iii) fixed rate mode.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Advance Refunded Revenue Bonds:					
Series 1989 A Bensenville Home Society	3-8-89	7-9-07	Variable	(a) \$ 2,200	\$ 2,200
Series 1995 A Lifelink Corporation Obligated Group	2-1-95	7-9-07	Variable	(b) 5,690	5,690
Series 1995 A..... Fairview Obligated Group	11-15-95	8-15-06	6.25% to 7.4%	22,035	---
Series 1996..... Silver Cross Hospital	6-1-96	8-15-06	5.4% to 6.0%	19,620	---
Series 1996..... St. Elizabeth's Hospital of Chicago, Inc.	10-15-96	7-1-06	6.25% to 6.375%	10,810	---
Series 1996..... Primary Health Care Center	11-15-96	12-1-06	7.5% to 7.75%	1,175	---
Series 1997..... Northwestern University	11-1-97	11-1-15	4.8% to 5.25%	145,000	135,000
Series 1997 A..... Advocate Health Care	12-1-97	8-15-07	5.5% to 5.875%	96,475	96,475
Series 1997 A..... Friendship Village of Schaumburg	12-1-97	12-1-07	5.25%	20,770	20,770
Series 1997..... DePaul University	1-1-97	10-1-07	5.5% to 6.0%	45,245	39,510
Series 1997 A..... Loyola University of Chicago	6-15-97	7-1-07	5.7%	27,635	27,635
Series 1997..... Illinois Wesleyan University	2-15-97	9-1-18	5.2% to 5.65%	12,465	12,465
Series 1997..... Shedd Aquarium Society	9-1-97	7-1-07	4.9% to 5.6%	36,575	35,660
Series 1997 A..... Edward Obligated Group	9-15-97	12-15-08	4.9% to 5.2%	28,130	28,130
Series 1998..... Community Rehabilitation Providers	3-15-98	7-1-08	5.0% to 5.7%	2,300	2,210
Series 1998 Lifelink Corporation Obligation Group	4-15-98	2-15-08	5.4% to 5.95%	14,712	14,712
Series 1998 A..... The Carle Foundation	5-1-98	7-1-08	4.9% to 5.25%	23,495	23,495

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1998 A..... St. Charles Community Unit School District Number 303	7-1-98	1-1-09	4.6% to 5.25%	\$ 28,345	\$ 27,160
Series 1998B..... St. Charles Community Unit School District Number 303	7-15-98	7-1-08	5.1% to 5.125%	29,085	29,085
Series 1998..... Latin School of Chicago	8-1-98	8-1-08	4.1% to 5.65%	17,675	17,270
Series 1999..... Alexian Brothers Health System	1-15-99	1-1-09	5.0% to 5.25%	232,245	232,245
Series 1999..... Lincoln Way Community High School District # 210	2-1-99	1-1-10	5.0%	6,845	6,845
Series 1999..... Illinois Institute of Technology	3-15-99	12-1-09	4.375% to 5.25%	50,275	49,255
Series 1999..... Silver Cross Hospital	4-1-99	8-15-09	5.375% to 5.5%	16,465	16,180
Series 1999 A..... West Suburban Hospital Medical Center	6-1-99	7-1-20	5.5% to 5.75%	27,075	24,835
Series 1999..... Bradley University	8-1-99	8-1-09	4.85% to 5.5%	32,275	32,275
Series 1999..... OSF Healthcare System	9-15-99	11-15-09	5.7% to 6.25%	85,355	85,355
Series 1999 A..... Central Baptist Home for the Aged	11-10-99	11-15-09	5.9% to 7.125%	9,400	9,400
Series 2000..... Swedish American Hospital	4-19-00	5-15-10	6.875%	32,100	32,030
Series 2000..... Elmhurst Community School District 205	6-1-00	1-1-11	6.0% to 6.375%	14,095	14,095
Series 2000..... Community Rehabilitation Providers	6-1-00	7-1-10	6.75% to 7.375%	870	870
Series 2000..... Galesburg Cottage Hospital	11-1-00	5-1-13	5.2% to 6.2%	11,235	10,710
Series 2000..... Advocate Health Care	12-1-00	11-15-10	6.125% to 6.375%	102,100	102,110

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 2001 Illinois Wesleyan University	3-1-01	9-1-11	5.25% to 5.5%	\$ 28,325	\$ 28,325
Series 2001 B Edward Hospital Obligated	4-1-01	2-15-11	5.125% to 5.25%	96,575	96,575
Series 2001 A Lutheran Hillside Village	7-1-01	8-15-11	7.375%	24,580	24,580
Series 2001 A University of Chicago	10-4-01	7-1-11	5.25%	1,175	1,175
Series 2001 A University of Chicago	10-4-01	7-1-11	5.25%	70,965	70,965
Series 2001 A Loyola University Health	10-16-01	7-1-11	6. % to 6.125%	76,500	76,500
Series 2002 Waterloo C.U.S.D. #5	5-1-02	2-15-08	3.45% to 4.25%	4,749	4,549
Series 2002 A Community Rehabilitation Provider	5-1-02	7-1-12	4.9% to 6.625%	1,045	1,045
Series 2002 University Center	5-15-02	5-1-12	4.5% to 6.25%	109,960	109,650
Series 2002 A Chicago Charter Schools	6-1-02	12-1-12	5.25% to 6.25%	15,395	15,395
Series 2002 City of O'Fallon	6-1-02	1-1-12	3.95% to 4.6%	5,375	4,750
Series 2002 Riverside Health System	11-15-02	11-15-12	5.75% to 6. %	40,000	40,000
				<u>\$ 1,684,416</u>	<u>\$ 1,607,181</u>
TOTAL REVENUE BONDS				<u>\$ 10,266,265</u>	<u>\$ 10,059,702</u>

- (a) Interest rate is the rate determined by the remarketing agent to enable the bonds to be marketed at par.
(b) Interest rate is the lesser of (i) 18% per annum or (ii) the unit pricing rate which is the rate determined by the remarketing agent which would produce a par bid for the bonds in the secondary market. The bonds may also be converted to demand, variable or fixed rate mode as determined in the indenture.

Revenue Financing Notes:

Series 2004 A Public Projects Construction	4-27-04	4-1-07	1.15%	\$ 7,500	\$ ---
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Revenue Financing Notes: (Cont.)					
Series 2004..... Kishwauki Family YMCA	5-1-04	5-1-24	Variable	(a) \$ 950	\$ 855
Series 2006..... Milestone, Inc.	1-11-06	8-15-20	6.25%	3,195	3,135
Series 2005..... Educational Commercial Paper	6-6-05	11-30-08	Variable	(b) 178,895	171,446
Series 2006 A-2..... School Revenue	1-26-06	1-1-07	4.5%	12,260	---
Series 2006 A..... Elmhurst College - High Education Loan	6-25-06	3-30-07	4.75%	4,370	---
Series 2006 B..... Lincoln College - High Education Loan	6-25-06	3-30-07	5.25%	1,015	---
Series 2007..... Tallgrass at Mill Creek	3-30-07	2-15-12	13.0%	5,500	5,500
Series 2007 A..... Elmhurst College - High Education Loan	4-25-07	4-24-08	4.5%	3,300	3,300
Series 2007 B..... Lincoln College - High Education Loan	4-25-07	4-24-08	4.5%	3,095	3,095
				\$ 220,080	\$ 187,331
(a) Interest rate is determined at a rate per annum equal to the weekly average yield on U.S. Treasury Securities adjusted to a constant maturity of five years, plus 278 basis points, multiplied by 70%. The note shall not be less than 3.55% or more than 9% per annum.					
(b) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) Commercial Paper mode or (iv) term rate mode. This is a continuation of the IEFA 1995 Commercial Paper Bond.					
Advanced Refunded Direct Placement and Revenue Financing Notes:					
Series 1997 A & B..... Milestone, Inc.	6-25-97	8-15-07	7.375%	\$ 3,370	\$ 3,265
				\$ 3,370	\$ 3,265
TOTAL REVENUE FINANCING NOTES				\$ 223,450	\$ 190,596
Leases:					
Series 2004..... Springfield Center For Independent Living	6-1-04	6-1-24	Variable	(a) \$ 355	\$ 323

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Leases: (Cont.)					
Series 2004..... Hopedale Medical Foundation	6-3-04	5-24-09	Variable	(b) \$ 1,371	\$ 555
Series 2005 A..... Greenville Regional Hospital, Inc.	2-15-05	2-15-10	Variable	(b) 1,284	836
Series 2005 B..... Greenville Regional Hospital, Inc.	2-15-05	2-15-10	Variable	(b) 400	223
Series 2005..... Swedish Covenant Hospital	8-1-05	8-1-10	3.6%	15,000	9,810
Series 2006..... D.D. Leasing, L.L.C.	9-7-06	9-1-16	Variable	(b) 1,570	1,458
Series 2006..... Morgan Park Academy	12-27-06	2-1-12	4.681%	1,400	1,343
Series 2007..... Rockford Memorial Hospital	4-17-07	3-31-12	4.1519%	2,385	2,313
TOTAL LEASES				\$ 23,765	\$ 16,861
(a) Interest schedule is subject to bond cost of funds, plus 2.5%.					
(b) Interest schedule is subject to the rates in the master lease and sublease agreements.					
ILLINOIS RURAL BOND BANK BONDS					
Series 1996..... Bethalto Community Unit School District	7-1-96	2-1-08	4.0% to 5.85%	\$ 5,300	\$ 460
Series 1998..... The County of Stephenson	9-1-98	12-1-13	4.25% to 4.8%	11,060	6,335
Series 1999..... The Town of Long Creek	9-1-99	5-1-30	3.75% to 5.75%	1,600	1,395
Series 2002..... Village of Riverside	5-15-02	12-1-21	3.85% to 4.9%	3,300	2,810
TOTAL ILLINOIS RURAL BOND BANK BONDS				\$ 21,260	\$ 11,000

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS EDUCATIONAL FACILITIES BONDS					
Series 1973 A..... Lewis University	7-1-73	7-1-07	7.0% to 7.5%	\$ 1,250	\$ 85
Series 1985..... Museum of Science and Industry	5-29-85	11-1-15	Variable	(a) 7,000	3,900
Series 1985..... Field Museum of Natural History	11-1-85	11-1-25	Variable	(b) 17,800	10,300
Series 1985..... Culture Pooled Financing Program	12-31-85	12-1-25	Variable	(c) 20,000	20,000
Series 1987 B..... Shedd Aquarium Society	10-8-87	4-16-07	Variable	(c) 18,000	---
Series 1988..... Newberry Library	4-7-88	3-1-28	Variable	(c) 5,815	5,200
Series 1990..... Field Museum of Natural History	11-8-90	11-1-25	Variable	(c) 20,000	20,000
Series 1992..... Museum of Science and Industry	3-12-92	10-1-26	Variable	(d) 15,000	15,000
Series 1992..... Art Institute of Chicago	10-15-92	3-1-27	Variable	(c) 18,000	18,000
Series 1993 A..... University of Chicago	1-1-93	7-1-13	2.35% to 6.0%	6,440	2,975
Series 1993..... Northwestern University	5-1-93	12-1-13	3.0% to 5.55%	78,850	20,495
Series 1993 B..... Bradley University	12-1-93	5-1-12	4.3% to 5.25%	6,600	2,880
Series 1993 C..... Bradley University	12-1-93	5-1-07	3.75% to 7.0%	2,715	---
Series 1994..... Chicago Children's Museum	10-6-94	2-1-28	Variable	(e) 6,700	6,700
Series 1995..... Art Institute of Chicago	2-23-95	3-1-27	Variable	(e) 24,600	18,300
Series 1995 B..... Chicago Zoological Society	12-7-95	12-15-25	Variable	(f) 5,000	5,000
Series 1996..... Arts Club of Chicago	3-13-96	1-1-26	Variable	(g) 8,900	8,900

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS EDUCATIONAL FACILITIES BONDS: (Cont.)					
Series 1996..... Art Institute of Chicago	3-27-96	3-1-27	Variable	(e) \$ 33,300	\$ 31,700
Series 1996 B..... Midwestern University	7-1-96	6-1-07	4. % to 6.25%	5,875	-- --
Series 1996..... Lewis University	12-15-96	10-1-06	5. % to 6.125%	15,525	-- --
Series 1997..... Illinois Wesleyan University	2-15-97	9-1-07	5. % to 5.65%	12,600	75
Series 1997..... Adler Planetarium	5-8-97	4-1-31	Variable	(h) 27,000	27,000
Series 1997 A-C..... Loyola University of Chicago	6-15-97	7-1-25	5.7% to 7.84%	79,970	35,325
Series 1997..... Robert Morris College	8-1-97	6-1-13	4.625% to 5.25%	17,405	9,295
Series 1997..... Northwestern University	11-1-97	10-3-06	Variable	(i) 150,000	-- --
Series 1998..... Columbia College	1-15-98	12-1-22	3.7% to 5.1%	22,385	18,385
Series 1998..... Hubbard Street Dance Chicago	2-20-98	2-1-18	Variable	(j) 2,914	2,914
Series 1998 A..... Art Institute of Chicago	3-1-98	3-1-30	Variable	(k) 32,175	29,880
Series 1998 B..... Art Institute of Chicago	3-1-98	3-1-30	Variable	(k) 8,835	3,835
Series 1998..... ACI/Cultural Pooled Financing Program	3-25-98	3-1-28	Variable	(a) 48,300	29,500
Series 1998..... Field Museum of Natural History	4-15-98	11-1-32	Variable	(h) 29,000	28,900
Series 1998..... Museum of Science and Industry	5-21-98	5-1-19	Variable	(l) 13,000	9,196
Series 1998..... Illinois College of Optometry	5-27-98	4-1-28	Variable	(m) 45,000	43,750
Series 1998 A..... University of Chicago	7-1-98	7-1-38	5. % to 5.25%	125,000	123,470

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES BONDS: (Cont.)						
Series 1998 B..... University of Chicago	7-1-98	7-1-25	Variable	(n) \$	90,510	\$ 90,175
Series 1998 C-D..... MJH Education Assistance	9-1-98	9-1-13	5.0%		10,255	10,255
Series 1998..... Lake Forest College	9-15-98	10-1-28	3.9% to 5.0%		24,995	23,740
Series 1998 B..... Midwestern University	9-24-98	5-15-28	4.0% to 5.5%		29,930	13,945
Series 1999..... The Lincoln Park Society	1-13-99	1-1-29	Variable	(h)	5,400	5,100
Series 1999..... Lake Forest Open Lands Association	5-19-99	8-1-33	Variable	(h)	10,000	10,000
Series 1999 A-B..... National-Louis University	6-29-99	6-1-29	Variable	(o)	42,000	31,900
Series 1999..... ACI/Cultural Pooled Financing Program	7-28-99	7-1-29	Variable	(f)	22,200	21,200
Series 2000 A..... Art Institute of Chicago	2-9-00	3-1-34	Variable	(e)	86,800	80,800
Series 2000 B..... Art Institute of Chicago	2-9-00	2-1-07	Variable	(e)	7,100	-- --
Series 2000..... Field Museum of Natural History	3-22-00	11-1-34	Variable	(f)	30,000	29,800
Series 2000..... Columbia College Chicago	4-5-00	6-1-30	Variable	(e)	17,100	17,100
Series 2000..... Lake County Family YMCA	4-12-00	11-1-30	Variable	(f)	9,000	9,000
Series 2000..... ACI/Cultural Pooled Financing	8-2-00	8-1-30	Variable	(c)	11,900	6,400
Series 2000..... Shedd Aquarium Society	8-7-00	4-2-07	Variable	(h)	30,000	-- --
Series 2000..... Benedictine College	8-30-00	8-1-25	Variable	(h)	14,350	12,400
Series 2000..... Dominican University	11-1-00	10-1-30	Variable	(h)	11,000	11,000

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS EDUCATIONAL FACILITIES BONDS: (Cont.)					
Series 2000..... Robert Morris College	11-1-00	6-1-30	4.5% to 5.8%	\$ 12,040	\$ 10,780
Series 2001..... Concordia University River Forest	9-20-01	10-1-31	Variable	(h) 25,000	24,500
Series 2001 A..... University of Chicago	10-4-01	7-1-41	5.25%	75,000	2,860
Series 2001 B1 - B3..... University of Chicago	10-4-01	7-1-36	Variable	(p) 175,000	172,265
Series 2002 A..... IIT State Street Corp.	5-9-02	6-1-33	Variable	(q) 28,635	27,095
Series 2002..... University Center	5-15-02	5-1-07	4.125% to 6.625%	151,030	-- --
Series 2002..... Field Museum of Natural History	9-12-02	11-1-36	Variable	(r) 90,000	90,000
Series 2002..... National Opinion Research Center	9-13-02	6-1-07	3.5%	2,050	-- --
Series 2002..... Aurora University	10-9-02	3-1-32	Variable	(h) 14,000	14,000
Series 2002 A..... St. Xavier University	11-13-02	10-1-32	Variable	(h) 35,800	30,800
Series 2002 A..... Chicago Symphony Orchestra	12-19-02	6-1-33	Variable	(s) 80,650	80,625
Series 2003 A..... Augustana College	2-1-03	10-1-32	4.% to 5.7%	36,370	34,050
Series 2003 B..... Augustana College	2-13-03	10-1-32	Variable	(h) 7,090	6,990
Series 2003..... Chapin Hall Center for Children	5-15-03	7-1-24	Variable	(h) 5,250	4,750
Series 2003 A..... MJH Education Assistance Illinois ILLC	6-1-03	9-1-18	5.%	17,470	17,470
Series 2003 B..... MJH Education Assistance Illinois ILLC	6-1-03	9-1-18	5.%	3,645	3,645
Series 2003 C..... MJH Education Assistance Illinois ILLC	6-1-03	9-1-18	5.%	15,135	15,135

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS EDUCATIONAL FACILITIES BONDS: (Cont.)					
Series 2003 D..... MJH Education Assistance Illinois ILLC	6-1-03	9-1-18	4.0%	\$ 3,530	\$ 3,530
Series 2003 A..... Art Institute of Chicago	7-9-03	3-1-23	2.5% to 5.375%	18,105	15,525
Series 2003 A..... Loyola University of Chicago	7-16-03	7-1-26	5.0%	28,155	28,155
Series 2003 B..... Loyola University of Chicago	7-16-03	7-1-21	5.6%	37,520	37,520
Series 2003..... Illinois Wesleyan University	8-20-03	9-1-23	Variable	(s) 31,300	30,600
Series 2003 A..... University of Chicago	8-28-03	7-1-33	2.0% to 5.25%	200,000	189,750
Series 2003 B..... University of Chicago	8-28-03	7-1-33	Variable	(h) 50,000	48,113
Series 2003..... Elmhurst College	9-18-03	3-1-33	Variable	(h) 12,000	12,000
Series 2003..... Beverly Arts Center of Chicago	9-25-03	10-1-28	Variable	(h) 5,300	5,015
Series 2003..... Columbia College of Chicago	10-16-03	12-1-28	2.0% to 5.25%	23,015	21,830
Series 2003..... Northwestern University	10-29-03	12-1-38	5.0%	185,010	185,010
Series 2003..... Lake Forest Graduate School of Management	12-19-03	12-1-28	Variable	(h) 7,500	7,295
				<u>\$ 2,759,094</u>	<u>\$ 2,043,083</u>

- (a) Interest rate is set weekly by the remarketing agent at the lesser of: (i) 15% or (ii) the lowest rate at which in the judgment of the remarketing agent the bonds could be remarketed at par.
- (b) Interest rate is the lesser of: (i) 22% or (ii) the lowest rate at which in the judgment of the remarketing agent the bonds could be remarketed at par.
- (c) Interest rate is variable in either a daily mode, weekly mode, commercial paper period or adjustable long period, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
- (d) Interest rate is 5.625% until October 1, 1996; thereafter, it is the rate determined by the remarketing agent.
- (e) Interest rate is initially issued in a floating rate mode; thereafter, it may be in a daily, floating, adjustable or fixed rate mode as determined by the remarketing agent.
- (f) Interest rate is variable in either a weekly, monthly or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate, which would enable the bonds to be remarketed at the principal amount thereof, however, not to exceed 15% per annum.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS EDUCATIONAL FACILITIES BONDS: (Cont.)					
<p>(g) Interest rate is initially issued in a floating rate mode; thereafter, it may be in a daily, floating, adjustable or fixed rate mode as determined by the remarketing agent, however, not to exceed 15% per annum.</p> <p>(h) Interest rate is initially issued in a weekly rate mode. Thereafter, it may operate at any time in a daily, weekly, adjustable, or fixed rate mode.</p> <p>(i) Interest rates during the Adjustable Rate Period will range from 4.7% to 5.25%. Thereafter, the bonds may operate at any time in a daily, weekly, or adjustable rate mode.</p> <p>(j) Interest rate is 5.05% through January 31, 2003. Thereafter, the rate of interest shall be calculated by the indexing agent for a period of three years using either the Term Rate Mode or the Offshore Rate Mode.</p> <p>(k) Interest rates during the Adjustable Rate Period will range from 4.5% to 6.34%. Thereafter, the bonds may operate at any time in a daily, weekly, or adjustable rate mode.</p> <p>(l) Interest rate is 4.97% through April 30, 2003. Thereafter, the rate of interest shall be calculated by the indexing agent using either the Term Rate Mode or the Offshore Rate Mode.</p> <p>(m) Interest rate is initially issued in a SAVRS Mode. Thereafter, the bonds may operate in the SAVRS Mode, the weekly mode, or the fixed mode.</p> <p>(n) Interest rate is 4.4% through June 30, 2004. Thereafter, the bonds may operate in daily, weekly, or adjustable rate mode.</p> <p>(o) Interest rate is variable and operates in either a weekly or flexible mode. The rate is determined by the remarketing agent at the lowest rate necessary to remarket the bonds at par plus accrued interest not to exceed 15% per annum.</p> <p>(p) Interest during the Adjustable Rate Period will range from 2.05% to 4%. Thereafter, the bonds may operate at any time in a daily, weekly, adjustable rate or an Auction Rate.</p> <p>(q) Interest rate is initially issued in a weekly rate mode. Thereafter, the bonds may operate at any time in a weekly, 3-month rate, 6-month rate, 1-year rate, 3-year rate, 5-year rate, 7-year rate and fixed rate mode, not to exceed 12% per annum.</p> <p>(r) Interest rate is initially issued in an Adjustable Rate Mode. Thereafter, the bond may operate at anytime in a daily or weekly mode.</p> <p>(s) Interest rate is initially issued in an Auction Rate Mode. Thereafter, it may be in a daily, weekly, adjustable or fixed rate mode.</p>					
Advance Refunded Bonds:					
Series 1977 C..... University of Chicago	8-1-77	8-1-07	5.0% to 6.5%	\$ 35,000	\$ 2,280
Series 1979 B..... Loyola University of Chicago	7-1-79	7-1-09	5.1% to 6.25%	15,000	2,910
Series 1984 A..... Loyola University of Chicago	8-1-84	7-1-14	Accreted Bonds (a)	4,834	33,667
Series 1991 A..... Loyola University of Chicago	7-1-91	7-1-07	6.2% to 7.125%	127,045	9,005
Series 1997..... Augustana College	3-15-97	10-1-07	5.0% to 6.0%	21,045	17,085
Series 1997 A..... Loyola University of Chicago	6-15-97	7-1-07	5.7%	9,905	9,905
Series 1998..... Augustana College	12-1-98	10-1-08	4.4% to 5.25%	11,965	10,180
Series 2000..... DePaul University	10-15-00	10-1-10	4.5% to 5.5%	53,930	47,365
				\$ 278,724	\$ 132,397
TOTAL ILLINOIS EDUCATIONAL FACILITIES BONDS				\$ 3,037,818	\$ 2,175,480

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	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS EDUCATIONAL FACILITIES BONDS: (Cont.)					
(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield 6.0502% to 11.5% at maturity. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.					
CLEAN WATER REVOLVING FUND BONDS					
Environmental Bonds:					
Series 2002 (IDFA)..... Clean Water Revolving Fund	6-27-02	3-1-20	3.5% to 5.5%	\$ 150,000	\$ 110,800
Series 2004 (IFA)..... Clean Water Revolving Fund	5-20-04	9-1-23	3% to 5.25%	130,000	117,500
TOTAL CLEAN WATER REVOLVING BONDS				<u>\$ 280,000</u>	<u>\$ 228,300</u>
ILLINOIS DEVELOPMENT FINANCE BONDS					
Environmental Bonds (Large Business):					
Series 1985..... Citizens Utilities Company	8-1-85	8-1-25	Variable	(a) \$ 2,000	\$ 2,000
Series 1985..... A.E. Staley Manufacturing Co.	12-1-85	12-1-16	Variable	(a) 7,500	7,500
Series 1985..... Diamond-Star Motors Corporation	12-1-85	12-1-08	Variable	(b) 39,700	23,700
Series 1991 A..... Illinois Power Company	7-1-91	7-1-06	7.375%	84,710	--
Series 1993..... Iowa-Illinois Gas and Electric Co.	3-17-93	1-1-16	Variable	(c) 4,200	4,200
Series 1993 B..... Central Illinois Public Service Company	6-1-93	12-1-27	Variable	(d) 35,000	17,500
Series 1993 D..... Olin Corporation	7-15-93	3-1-16	Variable	(d) 5,540	5,540
Series 1993 C-1..... Central Illinois Public Service Company	8-15-93	8-15-26	Variable	(c) 35,000	35,000
Series 1993 C-2..... Central Illinois Public Service Company	8-15-93	8-15-26	Variable	(c) 25,000	7,500
Series 1993 A..... Illinois-American Water Company	9-23-93	8-1-23	Variable	(e) 6,000	5,755

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	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)					
Environmental Bonds (Large Business): (Cont.)					
Series 1994..... Commonwealth Edison Company	1-15-94	1-15-14	5.3% to 5.85%	\$ 66,000	\$ 32,900
Series 1994 A..... Illinois Power Company	2-15-94	2-1-24	5.7%	35,615	35,615
Series 1994..... UNO-VEN Company	5-26-94	9-1-08	Variable	(f) 19,850	19,850
Series 1994..... Amoco Corporation	11-1-94	11-1-12	Variable	(d) 8,610	8,610
Series 1996..... Commonwealth Edison Company	6-27-96	12-1-06	Variable	(a) 110,000	---
Series 1996..... Armstrong	12-18-96	12-1-24	5.95%	11,000	11,000
Series 1997 A..... Illinois Power Company	4-10-97	4-1-32	Variable	(g) 70,000	70,000
Series 1997 B..... Illinois Power Company	4-10-97	4-1-32	Variable	(g) 45,000	45,000
Series 1997 C..... Illinois Power Company	4-10-97	4-1-32	Variable	(g) 35,000	35,000
Series 1997 A, B..... WSREC	4-17-97	4-1-23	8.25%	8,140	6,925
Series 1997..... Citizens Utilities	5-7-97	5-1-32	Variable	(c) 23,325	23,325
Series 1997..... Waste Management, Inc.	12-23-97	1-1-10	Variable	(h) 34,570	34,570
Series 1998 A, B..... Illinois Power Company	3-6-98	3-1-28	5.4%	52,455	52,455
Series 2000 A..... AmerenCIPS	3-9-00	3-1-14	Variable	(d) 51,100	51,100
Series 2000 A, B..... 2500 Development Grp. (Groot Indust.)	10-5-00	1-1-21	Variable	(i) 2,500	1,750
Series 2000..... Waste Management, Inc.	12-1-00	2-1-07	5.85%	51,685	---

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
Environmental Bonds (Large Business): (Cont.)						
Series 2001 A..... Illinois Power Co.	5-1-01	11-1-28	Variable	(g) \$	111,770	\$ 111,770
Series 2001 B..... Illinois Power Co.	5-1-01	3-1-17	Variable	(g)	75,000	75,000
Series 2002..... CITGO Petroleum Corporation	6-1-02	6-1-32	Variable	(g)	30,000	30,000
Series 2002..... Commonwealth Edison	6-4-02	4-15-13	Variable	(g)	100,000	100,000
Series 2002..... Kasbergen Family Living Trust	6-25-02	6-1-22	Variable	(j)	3,000	3,000
Series 2002..... Waste Management, Inc.	10-23-02	10-1-23	Variable	(i)	20,000	20,000
Series 2003..... Commonwealth Edison	5-8-03	5-15-17	Variable	(g)	40,000	40,000
Series 2003..... Waste Management, Inc.	8-29-03	9-1-27	Variable	(i)	30,000	30,000
Series 2003 B..... Commonwealth Edison	9-19-03	11-1-19	Variable	(k)	42,200	42,200
Series 2003..... Sexton Energy, LLC	11-12-03	10-1-23	Variable	(h)	7,500	7,175
Series 2003 C..... Commonwealth Edison	11-12-03	3-1-20	Variable	(g)	50,000	50,000
Series 2003..... Groot Industries, Inc.	12-10-03	12-1-23	Variable	(d)	5,700	4,845
Series 2003 D..... Commonwealth Edison	12-15-03	1-15-14	Variable	(g)	19,975	19,975
TOTAL ENVIRONMENTAL BONDS					<u>\$ 1,404,645</u>	<u>\$ 1,070,760</u>

- (a) Interest rate is the rate determined by the remarketing agent which would be necessary to sell the bonds in a secondary market at a price equal to the principal amount.
- (b) Interest rate is the rate determined by the placement agent to be the rate necessary to place the bonds at a price of par.
- (c) Interest rate is the lesser of: (i) 15% and (ii) the rate determined by the Remarketing Agent to be the minimum rate at which the bonds could be sold at their principal amount.
- (d) Interest rate is the rate determined by the Remarketing Agent to enable the bonds to be sold at a price equal to their principal amount plus accrued interest.

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)					
Environmental Bonds (Large Business): (Cont.)					
(e) Interest rate is fixed thru a specified period; thereafter the rate is determined by the placement agent to be the rate necessary to place the bonds at a price of par.					
(f) Interest rate is the lesser of: (i) 15% and (ii) the rate determined by the remarketing agent to be the rate necessary to place the bonds at a price of par plus accrued interest.					
(g) Interest rate is determined by auction rate as provided by the auction agent.					
(h) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal amount plus accrued interest.					
(i) Interest rate is the rate determined by the remarketing agent on a weekly basis and paid monthly.					
(j) Interest rate terms changed this issue from a fixed note bond to a variable rate in FY 2002 per the "redemption in the event of death of a bond holder" provision of this bond issue.					
(k) Interest rate is determined by Auction Rate referred as FLOATS and based on 28 day auction periods.					
Industrial Development Bonds:					
Series 1984..... Enterprise Office Campus	12-1-84	12-1-17	Variable	(a) \$ 6,000	\$ 6,000
Series 1985..... Giftco, Inc.	6-15-85	8-30-06	Variable	(a) 3,200	--
Series 1985..... Terry Jay Johnson-Gamon Int'l.	12-1-85	7-1-06	Variable	(a) 900	--
Series 1986..... 6 West Hubbard Street	12-1-86	12-1-16	Variable	(b) 9,600	3,435
Series 1988..... Crane-Tripp Partners	2-1-88	2-1-13	Variable	(f) 5,935	2,460
Series 1989..... Unique Building Corp.	6-7-89	5-1-09	Variable	(g) 4,200	2,800
Series 1989..... Engis Corporation	11-14-89	10-1-09	Variable	(d) 5,500	825
Series 1990..... Tajon Warehousing Corp.	1-25-90	1-1-10	Variable	(i) 5,625	5,325
Series 1990..... Korex Corporation	4-11-90	3-1-20	Variable	(c) 4,000	4,000
Series 1991..... Surgipath Medical Industries	6-11-91	6-1-11	Variable	(l) 3,800	700
Series 1991..... Redi-Cut Foods, Inc.	10-1-91	10-1-06	Variable	(m) 8,700	--

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1991..... J. H. Botts, Inc.	12-30-91	1-1-12	Variable	(a) \$	2,150	\$ 660
Series 1991..... Nielsen-Massey Vanillas, Inc.	12-31-91	12-1-07	Variable	(j)	2,100	100
Series 1993..... Dial Tool Industries	11-23-93	11-1-13	Variable	(i)	1,400	810
Series 1993..... Camcraft, Inc.	12-21-93	7-1-14	Variable	(n)	4,200	1,800
Series 1993..... Cloverhill Pastry Vend Corporation	12-30-93	12-1-13	Variable	(o)	7,200	2,450
Series 1994..... LA-CO Industries, Inc.	3-2-94	12-31-08	Variable	(p)	4,500	2,494
Series 1994..... Olive Can Company	5-12-94	7-1-06	Variable	(f)	6,560	---
Series 1994..... Grecian Delight Foods, Inc.	8-1-94	8-1-19	Variable	(i)	8,900	4,100
Series 1994..... SWD, Inc.	8-25-94	8-1-09	Variable	(e)	5,500	600
Series 1994..... Knead Dough Baking Company	9-28-94	10-1-16	Variable	(q)	9,500	2,550
Series 1994..... Overton Gear and Tool Corporation	10-27-94	10-1-08	Variable	(o)	3,100	200
Series 1994..... Nu-Way Industries, Inc.	11-29-94	12-1-09	Variable	(i)	3,000	600
Series 1995..... EVAPCO	3-2-95	2-1-15	Variable	(r)	2,500	1,300
Series 1995..... Azteca Foods, Inc.	3-14-95	3-1-08	Variable	(i)	4,600	200
Series 1995..... Brown Paper Goods Company	3-15-95	5-1-15	Variable	(s)	3,350	984
Series 1995..... Kris Dee and Associates, Inc.	3-15-95	4-1-15	Variable	(p)	2,500	720

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1995..... Fleetwood Systems, Inc.	4-27-95	5-1-10	Variable	(t) \$	5,635	\$ 1,135
Series 1995 B..... Royal Continental Box Company	4-27-95	4-1-10	Variable	(i)	3,850	950
Series 1995..... Home Run Inn	5-3-95	4-1-20	Variable	(u)	9,500	2,515
Series 1995..... CHS Acquisition Corporation	6-29-95	8-1-13	Variable	(w)	5,035	4,485
Series 1995..... Valspar	8-1-95	8-1-15	Variable	(h)	8,000	8,000
Series 1995..... Prairie Packaging	12-14-95	12-1-10	Variable	(u)	5,000	5,000
Series 1996..... Rockford College	5-1-96	2-1-21	Variable	(h)	4,415	1,995
Series 1996..... Toughy, L.P.	5-23-96	5-1-16	Variable	(t)	7,180	3,725
Series 1996..... Revcor, Inc.	6-6-96	9-1-08	Variable	(v)	4,000	320
Series 1996..... CFC International	6-20-96	6-1-07	Variable	(x)	4,005	--
Series 1996..... SWD	6-20-96	6-1-11	Variable	(x)	2,000	500
Series 1996..... Dial Tool Industries, Inc.	6-26-96	6-1-16	Variable	(t)	1,900	715
Series 1996..... Commonwealth Edison	6-27-96	12-1-06	Variable	(b)	89,400	--
Series 1996..... CPI International, Inc.	7-18-96	8-1-16	Variable	(v)	2,300	834
Series 1996 A..... Nimlok	10-17-96	10-1-11	Variable	(y)	2,700	2,630
Series 1996..... Quality Metal	10-30-96	10-1-11	Variable	(q)	4,000	1,300

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1996..... Optima, L.L.C.	11-8-96	4-1-07	Variable	(u)	\$ 4,000	\$ ---
Series 1996..... Emtech Machining	12-5-96	12-1-06	Variable	(q)	1,850	---
Series 1996 A Mapes & Sprowl Steel	12-5-96	12-1-16	Variable	(y)	4,639	1,462
Series 1996 A Packaged Concrete (Lorang Road)	12-11-96	6-1-17	Variable	(d)	2,600	1,641
Series 1996 B..... Packaged Concrete (Lorang Road)	12-11-96	6-1-07	Variable	(d)	1,500	---
Series 1996..... Northern Illinois Water	12-19-96	12-1-26	5.5%		7,000	6,990
Series 1996..... Derby Industries, Inc.	12-23-96	12-1-11	Variable	(y)	2,800	1,200
Series 1997..... Cook Composites & Polymers Company	1-30-97	2-1-09	Variable	(y)	3,420	3,290
Series 1997..... Toyol America, Inc.	6-3-97	6-1-17	Variable	(q)	6,000	6,000
Series 1997..... MCL, Inc.	6-25-97	6-1-17	Variable	(u)	6,200	3,655
Series 1997..... Design Group, L.L.C.	6-26-97	1-1-07	Variable	(t)	3,500	---
Series 1997 A, B..... Randall Metals Corporation	6-26-97	6-1-17	Variable	(y)	3,065	1,590
Series 1997..... Tempco Electric Heater Corporation	6-26-97	6-1-17	Variable	(u)	7,400	4,225
Series 1997..... Florence Corporation	9-5-97	8-1-17	Variable	(w)	4,000	2,545
Series 1997..... HPL Illinois, Inc.	9-24-97	9-1-17	Variable	(u)	3,200	1,760
Series 1997..... Church Road Partnership II	10-2-97	10-1-17	Variable	(u)	6,000	3,300

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1997..... Derby Industries, Inc.	10-16-97	10-1-07	Variable	(x)	\$ 1,500	\$ 100
Series 1997..... Fine Points, L.L.C.	12-18-97	1-1-18	Variable	(u)	2,500	1,450
Series 1997..... Cicccone Food Products, Inc.	12-23-97	1-1-18	Variable	(w)	4,100	4,100
Series 1998..... Rich Products Corporation	1-28-98	1-15-18	Variable	(b)	7,825	7,825
Series 1998..... Northern Illinois Water Corporation	2-1-98	2-1-28	5.0%		6,000	5,875
Series 1998..... Harms Family Partnership	6-1-98	10-1-13	Variable	(m)	1,500	826
Series 1998..... Ark Technologies, Inc.	6-11-98	6-1-13	Variable	(u)	4,100	600
Series 1998..... R. A. Zweig, Inc.	6-11-98	6-1-18	Variable	(h)	7,130	3,890
Series 1998..... Profile Plastics	7-2-98	7-1-18	Variable	(v)	5,255	2,840
Series 1998..... Industrial Steel Construction, Inc.	7-9-98	7-15-23	Variable	(u)	4,640	3,440
Series 1998..... Flying Food Fare, Inc.	7-23-98	7-1-28	Variable	(u)	5,500	4,900
Series 1998..... Industrial Hard Chrome Ltd. (IHC)	8-18-98	8-1-14	Variable	(bb)	4,215	1,820
Series 1998..... Continental Extrusions, Inc.	8-25-98	12-1-07	Variable	(d)	3,000	1,418
Series 1998 A, B..... The Material Works, Ltd.	12-1-98	12-1-18	4.3% to 6.15%		4,360	3,425
Series 1998..... North Shore Gas Company	12-1-98	12-1-28	5.0%		30,035	29,095
Series 1998 A..... Alpha Beta Press, Inc.	12-3-98	6-1-20	Variable	(x)	5,000	2,800

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1999..... Arc-Tronics, Inc.	6-24-99	6-1-22	Variable	(w) \$	2,800	\$ 1,380
Series 1999..... IL-MO Products, Inc.	6-24-99	6-24-19	Variable	(dd)	3,450	2,507
Series 1999 A, B..... General Converting, Inc. (Ruebenson)	6-24-99	6-1-24	Variable	(v)	5,180	3,705
Series 1999..... Surgipath Medical Industries	6-30-99	6-1-19	Variable	(m)	2,100	1,300
Series 1999..... Quality Carbide Tool, Inc.	7-9-99	7-1-06	Variable	(m)	1,415	---
Series 1999..... Elite Manufacturing Technologies, Inc.	7-13-99	6-1-24	Variable	(cc)	4,545	3,095
Series 1999..... Grier Abrasive Co., Inc.	7-26-99	7-1-14	Variable	(m)	1,800	992
Series 1999 A..... R & R Enterprises II	7-28-99	6-1-19	Variable	(m)	6,235	4,345
Series 1999..... Amtex Steel, Inc.	10-27-99	10-1-19	Variable	(k)	5,700	4,400
Series 1999 A..... Seigle's/Hampshire, L.L.C.	11-9-99	1-31-20	Variable	(r)	3,775	1,166
Series 1999..... Gallagher Materials Corp.	12-1-99	9-22-07	5.33%		3,376	132
Series 1999..... United Steel Deck	12-15-99	2-1-07	Variable	(k)	1,000	---
Series 2000..... MPP Zinc Plating Plant	6-29-00	6-1-10	Variable	(m)	3,500	3,500
Series 2000 A..... Universal Press, Inc.	7-27-00	7-1-20	Variable	(d)	3,000	2,400
Series 2000 B..... Universal Press, Inc.	7-27-00	7-1-10	Variable	(d)	1,000	400
Series 2000..... Campagna-Turano Bakery, Inc.	8-10-00	8-1-25	Variable	(ee)	6,900	3,910

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REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 2000..... Tella Tool & Manufacturing Co.	8-24-00	6-1-07	Variable	(d)	\$ 1,640	\$ ---
Series 2000 A..... Processing Technologies, Inc.	8-31-00	8-1-25	Variable	(d)	3,000	2,850
Series 2000..... Knead Dough Baking Company	9-7-00	9-1-25	Variable	(b)	3,500	2,005
Series 2000..... Airborne Freight Corp-MDC Bloomington	10-1-00	9-1-15	6.45%		860	576
Series 2000 A..... Demar, Inc.	10-11-00	10-1-20	Variable	(d)	3,950	3,325
Series 2000..... Olson International, Ltd.	10-26-00	10-1-08	Variable	(aa)	3,080	455
Series 2000 A, B..... Mason Corporation	11-9-00	11-1-20	Variable	(i)	5,955	4,155
Series 2000 A, B..... Harbortown Industries, Inc.	11-29-00	12-1-20	Variable	(aa)	4,000	2,800
Series 2000..... Trim-Rite Food Corporation	12-21-00	12-1-25	Variable	(d)	5,850	4,700
Series 2001..... Val-Matic Valve & Manufacturing Corp.	6-28-01	6-1-21	Variable	(m)	6,850	5,310
Series 2001..... Transformit/Pioneer Warehouse	7-2-01	7-1-16	Variable	(z)	3,805	2,359
Series 2001..... WCD Partners, L.L.C.	7-26-01	8-1-06	Variable	(d)	1,930	---
Series 2001..... Mangel BG Investments, L.L.C.	7-26-01	7-1-21	Variable	(d)	4,400	3,300
Series 2001 A & B..... W.M. Plastics, Inc.	8-9-01	8-1-26	Variable	(aa)	5,100	3,700
Series 2001..... Apogee Enterprises, Inc.	8-16-01	8-1-21	Variable	(d)	1,000	1,000
Series 2001 A & B..... Technifast Industries, Inc.	8-23-01	9-1-06	Variable	(d)	4,200	---

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 2001..... Haskris Company	8-23-01	8-1-21	Variable	(d)	\$ 1,540	\$ 1,240
Series 2001..... Cano Packaging Corp.	8-23-01	8-1-21	Variable	(m)	2,840	2,030
Series 2001..... PTL Manufacturing Stock, Company	10-18-01	10-31-21	Variable	(j)	2,030	1,625
Series 2001..... Delta-Unibus Corp.	10-25-01	10-1-21	Variable	(d)	8,000	6,000
Series 2001..... Northwest Pallet Supply	11-28-01	11-1-26	Variable	(m)	4,500	3,600
Series 2001..... JVM, L.L.C.	12-20-01	12-1-16	Variable	(d)	2,500	1,840
Series 2002..... Illinois-American Water Company	3-28-02	3-1-32	Variable	(ff)	24,860	24,860
Series 2002..... VA Enhanced Use Energy Project Chicago West Side	8-15-02	3-1-27	2.9% to 6.3%		16,480	15,230
Series 2002..... Katlaw Tretam and Co., LLC	8-28-02	8-1-27	Variable	(gg)	4,700	3,940
Series 2002..... VA Enhanced West Side Chicago Use	10-18-02	3-1-27	2.7% to 6.%		59,425	54,830
Series 2002 A & B..... Consumer Illinois Water Co.	11-1-02	11-1-32	Variable	(m)	12,755	12,725
Series 2002..... Mattoon Precision Manufacturing	12-1-02	12-1-09	Variable	(m)	8,000	3,225
Series 2002..... Forty Foot High Realty/Aargus Plastics	12-20-02	12-1-27	Variable	(cc)	4,750	4,150
Series 2003 A..... Peoples Gas Light and Coke Co.	2-6-03	2-1-33	5.%		50,000	50,000
Series 2003 B..... Peoples Gas Light and Coke Co.	2-20-03	2-1-33	Variable	(hh)	50,000	50,000
Series 2003..... T & D Investments, LLC	7-30-03	7-1-23	Variable	(i)	2,225	1,925

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 2003 T..... T & D Investments, LLC	7-30-03	7-1-10	Variable	(i)	\$ 765	\$ 490
Series 2003..... U.S. Acrylic, Inc.	8-26-03	8-1-33	Variable	(m)	5,170	4,615
Series 2003..... Rainbow Graphics, Inc.	8-28-03	8-1-23	Variable	(u)	2,600	2,210
Series 2003..... Jonchris, Inc.	9-1-03	9-1-38	Variable	(ff)	2,500	2,367
Series 2003 C..... Peoples Gas Light and Coke, Co.	10-9-03	10-1-37	Variable	(ii)	51,000	51,000
Series 2003 D..... Peoples Gas Light and Coke, Co.	10-9-03	10-1-37	Variable	(ii)	51,000	51,000
Series 2003..... Lunt Manufacturing	10-21-03	10-1-23	Variable	(q)	3,550	3,550
Series 2003..... VA Enhanced North Chicago	10-29-03	3-1-28	2.8% to 6.%		19,175	18,215
Series 2003..... Image Industries	11-1-03	12-1-08	Variable	(q)	2,500	1,875
Series 2003 E..... Peoples Gas Light and Coke, Co.	11-25-03	11-1-38	Variable	(ii)	75,000	75,000
Series 2003..... Durex Industries	12-1-03	12-1-23	Variable	(gg)	4,200	4,000
Series 2003 A..... Clingan Steel, Inc.	12-1-03	6-1-20	Variable	(ii)	3,950	2,795
Series 2003 A..... Wisconsin Tool	12-30-03	12-1-33	Variable	(q)	4,150	3,990
Series 2003..... Feltes Sand & Gravel Company	12-30-03	12-1-18	Variable	(gg)	3,900	3,120
TOTAL INDUSTRIAL DEVELOPMENT BONDS					<u>\$ 1,050,235</u>	<u>\$ 722,493</u>

(a) Interest rate is a specified percentage, ranging from 55% to 98%, of the prime lending rate.

(b) Interest rate is the rate determined by the remarketing agent which would permit the sale of bonds at 100% of their principal amount.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS FINANCE AUTHORITY: (Cont.)

ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)

Industrial Development Bonds: (Cont.)

- (c) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold at 100% of the principal thereof.
- (d) Interest rate is a weekly variable rate subject to prevailing market conditions.
- (e) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent which would result in the market value to be 100% of the principal amount thereof, however, not to exceed 15% per annum.
- (f) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold at par.
- (g) Interest rate is a specified percentage, ranging from 70% to 85%, of the prime lending rate plus an additional percentage for a specified period of time.
- (h) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par plus accrued interest.
- (i) Interest rate is determined by the remarketing agent, however, not to exceed 12% per annum.
- (j) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions.
- (k) Interest rate is the rate determined by the remarketing agent, however, not to exceed 15% per annum.
- (l) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions, however, not to exceed 20% per annum.
- (m) Interest rate is a variable rate subject to prevailing market conditions.
- (n) Interest rate is the rate determined by the remarketing agent to enable the bonds to be sold at 100% of the principal plus accrued interest; however, not greater than 14% per annum.
- (o) Interest rate is the rate determined by the remarketing agent that would result in the market value of the bonds to be 100% of the principal, not to exceed 10%, when the bonds are in the weekly or monthly rate modes and not to exceed 15% in the adjustable or fixed rate modes.
- (p) Interest rate will be ranging from 72% to 78% of the base rate most recently published by the American National Bank and Trust Company of Chicago.
- (q) Interest rate is the rate determined by the remarketing agent to enable the bonds to be sold at a price equal to the aggregate principal amount plus accrued interest.
- (r) Interest rate is fixed thru a specified date; thereafter, the rate is determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal plus any accrued interest.
- (s) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds to be 100% of the principal; however, not to exceed 18% per annum.
- (t) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par plus accrued interest.
- (u) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at 100% of the principal amount thereof.
- (v) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal amount plus accrued interest.
- (w) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to be the minimum rate at which the bonds could be sold at a price equal to the principal plus accrued interest.
- (x) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par.
- (y) Interest rate will be determined by the remarketing agent to sell the bonds at par plus accrued interest, not to exceed 10% per annum.
- (z) Interest rate is a fixed rate for a specified period; thereafter the rate may be either a fixed or variable rate as determined by the Company.
- (aa) Interest rate is determined by the remarketing agent to enable the bonds to be sold at 100% of the principal rate.
- (bb) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed in a secondary market at a price equal to the principal thereof plus accrued interest.
- (cc) Interest rate is a fixed rate thru a specified date; thereafter, the rate may be reset by the remarketing agent.
- (dd) Interest rate is 4.7125% until June 24, 2006. Thereafter, the interest rate is equal to 65% of the Base Rate. The Base Rate is equal to the average five year Treasury note as published in The Wall Street Journal on the interest rate adjustment date plus 250 basis points.
- (ee) Interest rate is 70% of the prime lending rate, however, not less than 8% or greater than 12%.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)					
Industrial Development Bonds: (Cont.)					
(ff) Interest rate is the lesser of 12% per annum and the rate determined by the remarketing agent to enable the bonds to be sold at their principal amount plus accrued interest while in the weekly mode and to be sold at the principal amount while in the flexible mode.					
(gg) Interest rate is a weekly mode, however, it can be modified to a semi-annual or multi-annual period.					
(hh) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions, however, not to exceed 14% per annum.					
(ii) Interest rate will be determined by the remarketing agent at an Auction Rate, Daily Rate, Weekly Rate, Quarterly Rate, Semi-annual Rate, Flexible Rate or a Term Rate.					
Housing Bonds:					
Series 1988..... Brookdale Lakes Apts.	12-29-88	12-15-18	Variable	(a) \$ 14,800	\$ 10,275
Series 1989..... River Oaks	12-28-89	12-15-19	Variable	(b) 36,000	32,000
Series 1991..... Cobbler Square Place	11-7-91	10-1-25	Variable	(c) 11,335	9,965
Series 1992..... Orleans-Illinois	3-6-92	2-1-28	Variable	(d) 29,020	29,020
Series 1994..... F. C. Harris Pavilion	3-3-94	4-1-24	Variable	(e) 32,310	32,310
Series 1996..... Bluff Plaza	9-1-96	7-1-06	6.4% to 7.5%	3,865	-- --
Series 1997 A, B..... Chicago Housing Bond Pool	11-1-97	1-1-28	5.2% to 6.8%	11,410	8,660
Series 1997..... Cinnamon Lake Towers	11-4-97	4-15-37	Variable	(d) 9,765	8,565
Series 1998..... Lakeview Partners I, L.P.	2-15-98	1-1-28	Variable	(e) 5,350	5,225
Series 1998 A..... Fresh Rate	5-13-98	4-25-31	Variable	(f) 71,500	2,515
Series 1998 B..... Fresh Rate	12-15-98	12-1-31	Variable	(f) 128,500	4,214
Series 1999..... Butterfield Creek Assoc. L.P.	7-13-99	4-1-39	Variable	(a) 6,750	6,750
Series 1999 A, B..... Neighborhood Commons Cooperative	9-1-99	12-20-38	6.75% to 8.25%	3,690	3,525

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
Housing Bonds: (Cont.)						
Series 1999 A,B (Amended 8-1-2002).... Fresh Rate	1-20-00	12-1-36	Variable	(g) \$	221,973	\$ 6,444
Series 2000 A..... Lincoln Place Associates	6-15-00	7-20-21	5.55% to 6.6%		10,340	8,450
Series 2000 B..... Lincoln Place Associates	6-15-00	7-20-23	8.15%		2,050	2,050
Series 2001 B..... Town and Garden Apartments	6-22-01	1-20-20	7.3%		8,045	6,575
Series 2001 C..... Town and Garden Apartments	1-30-02	7-20-36	7.48%		23,455	23,455
Series 2003..... West Chicago Senior Apartments	2-21-03	2-1-38	Variable	(h)	6,700	6,700
Series 2003..... Butterfield Creek Assoc. L.P.	12-18-03	4-1-38	Variable	(h)	800	800
TOTAL HOUSING BONDS					<u>\$ 637,658</u>	<u>\$ 207,498</u>

- (a) Interest rate is the lesser of 15% per annum and the rate determined by the remarketing agent to be the minimum rate at which the bonds could be sold at a price equal to principal plus accrued interest.
- (b) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par plus accrued interest.
- (c) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal thereof.
- (d) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the aggregate principal amount plus accrued interest.
- (e) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at par plus accrued interest, not to exceed 10% per annum.
- (f) Interest rate is initially a variable rate but will automatically and proportionately convert to fixed rate bonds to the extent that GNMA Certificates are delivered. The interest rate is contingent on revenues not to exceed 14% per annum.
- (g) Interest rate is a Fresh Rate (variable) which is backed by the acquisition of GNMA Certificates or Fannie Mae Certificates made by participating lenders. The Series 1999 Trust Indenture and Bond Purchase Agreement was amended on 8-1-2002 by the 1999 B provision.
- (h) Interest rate is a variable rate in either a daily, weekly or adjustable mode to be determined by the remarketing agent with a conversion option to a fixed rate.

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)					
Infrastructure Bonds:					
Series 1992..... Village of Dixmoor	1-1-92	12-1-12	6.0% to 7.75%	\$ 1,000	\$ 470
Series 1994 G..... Palatine Community School District	6-1-94	12-1-06	4.9% to 5.65%	19,565	---
Series 1994..... Dundee Community School District 300	6-30-94	12-1-12	Accreted Bonds	(a) 39,100	35,268
Series 1994..... Rockford School District	12-15-94	2-1-14	5.4% to 6.7%	58,700	24,250
Series 1995..... Community High School District 155	5-24-95	12-1-14	Accreted Bonds	(a) 19,900	30,657
Series 1995..... Elgin School District # U-46	8-1-95	1-1-07	5.25% to 9.0%	39,900	---
Series 1995..... Lockport Township High School	9-12-95	1-1-15	Accreted Bonds	(a) 34,000	31,200
Series 1996..... City of Watseka	7-22-96	1-1-16	4.0% to 5.75%	5,380	1,740
Series 1997..... School District No. 189 (St. Clair County)	10-1-97	1-1-13	4.75% to 5.0%	11,150	5,495
Series 1998..... Round Lake Community Unit School District Number 116	1-1-98	1-1-07	4.875% to 5.0%	4,850	---
Series 1998..... Rock Island County Public Building Commission	7-1-98	12-1-18	3.7% to 5.0%	10,000	695
Series 1998 A..... St. Charles Community Unit School District Number 303	7-1-98	1-1-14	3.5% to 5.25%	67,945	24,800
Series 1998 B..... St. Charles Community Unit School District Number 303	7-15-98	1-1-18	5.1% to 5.125%	51,100	22,015
Series 1998..... Geneva Community Unit School District Number 304	9-9-98	1-1-16	Accreted Bonds	(a) 35,600	45,306

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	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)					
Infrastructure Bonds: (Cont.)					
Series 1998 A, B..... City of East Peoria	12-1-98	5-1-17	3.0% to 4.85%	\$ 23,270	\$ 10,880
Series 1998..... Aurora East School District #131	12-17-98	12-1-18	Accreted Bonds	(a) 27,000	33,541
Series 1999..... McHenry Community Consolidated School District #15	1-15-99	1-1-10	4.0% to 5.25%	15,000	6,755
Series 1999..... Elgin School District #U-46	2-1-99	1-1-19	3.45% to 5.15%	18,300	17,050
Series 1999..... Lincoln Way Community High School District #210	2-1-99	1-1-18	4.5% to 5.7%	24,000	16,645
Series 1999..... City of Watseka	3-1-99	12-30-14	3.0% to 4.75%	3,375	1,180
Series 1999..... Northern Illinois University	2-1-99	9-1-24	4.5% to 5.0%	20,000	16,480
Series 1999 A..... Round Lake C.U.S.D. #116	8-1-99	1-1-16	Accreted Bonds	(a) 20,539	20,865
Series 1999 C..... Round Lake C.U.S.D. #116	8-1-99	1-1-19	4.5% to 5.45%	4,590	3,610
Series 1999 A..... Qualified Zone Academy-Chicago	12-22-99	12-21-11	Variable	(b) 12,000	12,000
Series 1999 B..... Qualified Zone Academy-Aurora W.	12-22-99	12-21-11	Variable	(b) 996	996
Series 1999 C..... Qualified Zone Academy-Mendota	12-22-99	12-21-11	Variable	(b) 500	500
Series 1999 D..... Qualified Zone Academy-DeKalb	12-22-99	12-21-11	Variable	(b) 500	500
Series 2000..... Rockford School District 205	3-1-00	2-1-20	Accreted Bonds	(a) 10,000	16,049
Series 2000..... Elmhurst Community School District 205	6-1-00	1-1-11	5.25% to 6.375%	19,250	2,705

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	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)					
Infrastructure Bonds: (Cont.)					
Series 2000..... Round Lake C.U.S.D. #116	10-1-00	1-1-20	5.65% to 6.5%	\$ 2,000	\$ 1,650
Series 2001..... City of Kewanee	2-1-01	6-1-16	3.3% to 4.75%	3,200	2,170
Series 2001..... Elgin School District # U-46	3-29-01	1-1-16	Accreted Bonds	(a) 58,000	68,327
Series 2001 A..... Round Lake C.U.S.D. #116	4-1-01	1-1-20	Accreted Bonds	(a) 9,196	13,188
Series 2001 B..... Round Lake C.U.S.D. #116	4-1-01	1-1-21	5.3% to 5.35%	400	400
Series 2001 A..... Geneva C.U.S.D. #304	6-7-01	1-1-21	Accreted Bonds	(a) 19,500	29,910
Series 2001 B..... Geneva C.U.S.D. #304	6-7-01	1-1-21	4.25% to 5.75%	11,600	10,115
Series 2001..... East Richland C.U.S.D. #1	12-1-01	11-1-20	2% to 5.15%	7,945	6,895
Series 2001 A & B..... Village of Bedford Park	12-1-01	12-1-21	4.5% to 5.875%	6,000	5,005
Series 2002..... East Richland C.U.S.D. #1	1-1-02	11-1-20	1.75% to 5%	4,790	4,195
Series 2002..... Elgin School District Number # U-46	3-25-02	1-1-21	Accreted Bonds	(a) 54,500	72,077
Series 2002..... City of West Chicago	4-15-02	1-1-22	2.8% to 5.1%	21,220	18,015
Series 2002..... Waterloo C.U.S.D. #5	5-1-02	2-15-07	2.9% to 4.25%	5,054	--
Series 2002..... City of O'Fallon	6-1-02	1-1-24	3.2% to 5.325%	14,000	6,250
Series 2002..... County of Henry	6-15-02	12-15-16	1.5% to 4.5%	4,270	3,090
Series 2002..... City of Grayville	11-26-02	5-1-22	4.5% to 5.5%	1,600	1,360

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	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)					
Infrastructure Bonds: (Cont.)					
Series 2003..... City of Tuscola	3-1-03	9-1-18	1.0% to 4.05%	\$ 7,075	\$ 5,710
Series 2003..... Columbia C.U.S.D. #4	6-15-03	1-1-23	1.2% to 4.05%	20,000	19,505
Series 2003..... City of Sterling/CGH Medical Center	10-15-03	5-1-23	1.2% to 4.95%	12,000	10,020
				<u>\$ 859,860</u>	<u>\$ 659,534</u>
Advance Refunded Bonds:					
Series 1992..... Springfield School District	5-20-92	3-1-08	5.8% to 9.0%	\$ 39,455	\$ 4,810
Series 1992..... Geneva School District	11-1-92	6-1-10	5.6% to 9.0%	24,575	6,100
Series 2000..... Village of Phoenix	6-1-00	3-1-20	7.0% to 7.75%	1,415	1,135
				<u>\$ 65,445</u>	<u>\$ 12,045</u>
TOTAL INFRASTRUCTURE BONDS				<u>\$ 925,305</u>	<u>\$ 671,579</u>

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (b) Bond is issued as qualified zone academy bonds which have Federal Tax Credit entitlements under Internal Revenue Code of 1986, Section 139.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
501 (C) 3 Not For Profit Bonds:						
Series 1990..... The Big Ten Conference, Inc.	8-9-90	8-1-10	Variable	(a) \$	3,600	\$ 600
Series 1991..... Community Rehabilitation Providers	7-15-91	7-1-06	8.75%		8,925	---
Series 1991..... Children Home Association of Illinois	11-1-91	11-1-07	5.0% to 7.75%		2,965	180
Series 1992..... McGaw YMCA - Evanston	6-1-92	6-1-12	Variable	(b)	3,500	1,375
Series 1992 (Default)..... Community Rehabilitation Providers	7-1-92	8-1-12	8.25%		9,855	424
Series 1992..... St. Anne Place	7-16-92	6-1-22	Variable	(c)	11,300	6,000
Series 1992..... Foundation for Safety and Health	10-28-92	10-1-17	Variable	(d)	12,500	5,250
Series 1993 A..... Catholic Charities Housing Development Corporation	2-16-93	1-1-28	Variable	(e)	16,060	9,160
Series 1993 B..... Catholic Charities Housing Development Corporation	3-24-93	1-1-28	Variable	(f)	13,310	910
Series 1993 B..... Loyola Academy	8-1-93	10-1-08	4.5% to 5.9%		4,550	1,000
Series 1993 A..... Loyola Academy	8-18-93	10-1-27	Variable	(g)	8,600	8,500
Series 1994..... Lyric Opera of Chicago	3-2-94	12-1-28	Variable	(h)	62,200	62,200
Series 1994..... Little City Foundation	3-9-94	2-1-19	Variable	(i)	7,500	4,925
Series 1994..... Palos Community Hospital	5-4-94	11-15-06	Variable	(e)	76,500	---
Series 1994..... Aurora Central Catholic High School	5-26-94	4-1-24	Variable	(f)	13,740	13,740

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1994..... St. Ignatius College Prep	6-1-94	6-1-24	Variable	(f)	\$ 12,000	\$ 12,000
Series 1994..... Chicago Symphony Orchestra	6-23-94	12-1-28	Variable	(j)	50,000	50,000
Series 1994..... Museum of Contemporary Art	6-30-94	2-1-29	Variable	(j)	50,000	50,000
Series 1994..... Chicago Educational Television Assoc.	11-9-94	11-1-14	Variable	(j)	9,600	7,600
Series 1994..... Lake Forest Academy	12-22-94	12-1-24	Variable	(g)	10,255	10,255
Series 1995..... Advanced Medical Transport of Central IL	1-26-95	2-1-15	Variable	(k)	1,200	618
Series 1995..... St. Paul's House	3-9-95	2-1-25	Variable	(g)	6,500	5,095
Series 1995..... Roosevelt University	4-27-95	4-1-25	Variable	(l)	16,500	16,500
Series 1995..... Care Institute	6-1-95	6-1-07	7.8% to 8.25%		33,540	---
Series 1995..... Uhlich Children's Home	7-20-95	6-1-15	Variable	(c)	2,500	904
Series 1995..... James Jordan Boys & Girls Club & Family Life Center	8-17-95	8-1-30	Variable	(g)	4,700	4,700
Series 1995..... St. Vincent Memorial Hospital	9-29-95	10-1-06	Variable	(n)	3,230	---
Series 1996..... Catholic Health Partners Services	2-1-96	2-1-08	5.26% to 6.7%		14,881	1,173
Series 1996..... Clinic in Altgeld	2-1-96	11-15-16	8%		4,610	3,155
Series 1996..... Casa Central	8-1-96	12-1-06	Variable	(g)	4,000	---
Series 1996..... Catherine Cook School	8-21-96	6-1-07	Variable	(l)	2,875	---

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1996..... American College of Surgeons	8-22-96	8-1-26	Variable	(g)	\$ 55,000	\$ 44,507
Series 1996 A..... Presbyterian Home	10-3-96	9-1-31	Variable	(f)	71,000	66,000
Series 1996 B..... Presbyterian Home	10-3-96	9-1-06	5.0% to 6.4%		53,670	---
Series 1996..... Primary Health Care	11-15-96	12-1-06	7.5% to 7.75%		8,785	---
Series 1997..... Chicago Academy of Sciences	1-23-97	1-1-31	Variable	(f)	9,335	1,150
Series 1997..... Sinai Community Institute	3-26-97	5-1-17	Variable	(n)	5,000	5,000
Series 1997..... Decatur Mental Health	5-15-97	5-1-18	Variable	(o)	3,500	2,165
Series 1997 B..... Adventist Health System/Sunbelt	5-22-97	1-1-19	Variable	(p)	31,415	31,415
Series 1997 A, B..... Community Rehabilitation Providers	6-1-97	7-1-19	4.5% to 7.5%		69,417	21,490
Series 1997..... Radiological Society	6-5-97	6-1-17	Variable	(f)	18,000	10,720
Series 1997..... Ada S. McKinley	6-19-97	4-1-17	Variable	(h)	2,700	1,480
Series 1997..... Countryside Montessori	6-26-97	6-1-17	Variable	(q)	1,300	650
Series 1997..... Substance Abuse Services, Inc. (SASI)	7-1-97	7-1-17	Variable	(h)	2,725	1,985
Series 1997..... Fenwick High School	10-9-97	3-1-32	Variable	(h)	13,200	13,200
Series 1997 B..... Sisters of St. Francis Health Services	11-1-97	11-1-27	3.9% to 5.75%		30,535	24,875
Series 1997 C..... Community Rehabilitation Providers	12-1-97	7-1-19	5.0% to 5.65%		4,515	3,515

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)					
501 (C) 3 Not For Profit Bonds: (Cont.)					
Series 1998..... Community Rehabilitation Providers	3-15-98	7-1-19	5.0% to 6.8%	\$ 22,340	\$ 14,420
Series 1998..... St. Clair Associated Vocational Enterprises, Inc. (S.A.V.E., Inc.)	4-1-98	4-1-18	4.1% to 5.6%	1,125	750
Series 1998 A..... Provena Health	4-15-98	5-15-23	4.5% to 5.75%	175,410	134,305
Series 1998..... Glenwood School for Boys	4-29-98	2-1-33	Variable	(l) 16,000	16,000
Series 1998 B..... Provena Health	5-21-98	5-1-28	Variable	(r) 75,000	72,300
Series 1998 C..... Provena Health	5-21-98	5-1-28	Variable	(r) 75,000	47,300
Series 1998 D..... Provena Health	5-21-98	5-1-28	Variable	(s) 130,000	17,750
Series 1998 DR..... Provena Health	5-21-98	5-1-28	Variable	(s) 112,250	112,250
Series 1998..... Steppenwolf Theatre Company	7-1-98	10-1-28	5.5%	6,100	6,100
Series 1998 A, B..... United Methodist Homes and Services	7-20-98	7-1-23	Variable	(t) 5,000	3,600
Series 1998..... The Chicago Academy of Sciences	7-30-98	1-1-33	Variable	(g) 5,700	5,700
Series 1998..... Park Ridge Youth Campus	9-1-98	9-1-18	Variable	(o) 2,000	1,300
Series 1998..... Chiaravalle Montessori School	9-17-98	8-1-22	Variable	(h) 2,500	1,555
Series 1998..... Burpee Museum of Natural History	10-8-98	10-1-18	Variable	(l) 4,000	2,400
Series 1998..... Creative Children's Academy	10-15-98	10-1-28	Variable	(l) 3,100	2,400
Series 1998..... Wheaton Academy	10-15-98	10-1-28	Variable	(c) 9,000	9,000

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)					
501 (C) 3 Not For Profit Bonds: (Cont.)					
Series 1998..... Black Hawk East College Foundation	11-1-98	11-1-23	3.8% to 5.35%	\$ 1,700	\$ 1,480
Series 1998..... Palos Community Hospital	12-4-98	6-18-07	Variable	(l) 20,000	---
Series 1998..... Illinois Association of School Business Officials	12-15-98	12-1-18	3.6% to 5.7%	1,560	1,115
Series 1998..... St. Patrick High School	12-16-98	7-15-28	4.% to 5.125%	6,310	5,740
Series 1998..... American Youth Hostels - Chicago, Inc.	12-30-98	9-1-28	Variable	(h) 8,500	7,575
Series 1999..... Goodman Theatre	1-27-99	12-1-33	Variable	(l) 24,100	24,100
Series 1999..... Adventist Health System/Sunbelt	2-1-99	11-15-29	5.5% to 5.65%	187,805	187,805
Series 1999..... Institute of Gas Technology	3-24-99	9-1-24	Variable	(t) 6,400	4,000
Series 1999..... Metropolitan Family Services	3-25-99	1-1-29	Variable	(u) 12,700	12,700
Series 1999 A..... Community Rehabilitation Providers	4-1-99	7-1-19	5.% to 5.6%	8,520	6,700
Series 1999..... Francis W. Parker School	4-7-99	4-1-29	Variable	(u) 23,700	23,700
Series 1999..... Chicago Commons	5-12-99	5-1-07	Variable	(f) 5,500	---
Series 1999 A..... McCormick Theological Seminary	6-3-99	6-1-19	Variable	(v) 7,565	7,565
Series 1999..... Presbyterian Home	6-1-99	9-1-31	5.625%	25,330	25,330
Series 1999 A..... Hoosier Care	6-1-99	6-1-34	7.125%	5,710	5,310
Series 1999 B..... Hoosier Care	6-1-99	6-1-19	10.5%	260	210

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1999..... Judah Christian School	7-30-99	7-1-20	Variable	(i)	\$ 1,800	\$ 1,435
Series 1999..... Bradley University	8-1-99	8-1-06	4.0% to 5.5%		36,585	---
Series 1999..... Chicago Horticultural Society	8-18-99	1-1-29	Variable	(w)	20,000	20,000
Series 1999..... North Shore Senior Center	8-18-99	8-1-29	Variable	(c)	7,000	7,000
Series 1999..... Chicago Shakespeare Theater	9-14-99	1-1-19	Variable	(b)	4,100	4,100
Series 1999..... Jewish Federation of Metropolitan Chgo.	9-23-99	9-1-24	Variable	(x)	23,910	15,615
Series 1999..... North Park University	10-19-99	10-1-29	Variable	(u)	23,000	22,800
Series 1999..... The Chicago Symphony Orchestra	10-20-99	12-1-33	Variable	(x)	15,000	13,400
Series 1999..... Leyden Family Serv. & Mental Health Ctr.	1-5-00	9-1-24	Variable	(b)	3,700	3,245
Series 2000..... Oak Crest Residence	1-26-00	8-2-21	Variable	(x)	4,000	3,000
Series 2000..... Glenwood School	4-1-00	4-1-30	Variable	(n)	2,500	2,500
Series 1999 B-1..... AMR Pooled Financing Program	5-1-00	10-1-29	Variable	(b)	8,885	7,915
Series 2000 A..... Greek American Nursing Home	5-1-00	4-20-40	7.6%		11,205	10,960
Series 2000..... Christian Brothers	5-4-00	5-1-20	Variable	(q)	2,000	1,300
Series 2000 B..... Sisters St. Francis Health Services, Inc.	5-5-00	8-9-06	Variable	(v)	40,000	---
Series 2000 A..... Adventist Health System/Sunbelt	5-11-00	11-15-20	4.5% to 6.0%		66,420	48,730

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 2000 B..... Adventist Health System/Sunbelt	5-11-00	11-15-27	Variable	(m) \$	60,000	\$ 60,000
Series 2000..... Lifesource	6-8-00	6-1-20	Variable	(x)	6,500	5,900
Series 2000..... Clearbrook	6-15-00	6-1-20	Variable	(b)	3,700	2,600
Series 2000..... Slovak American Charitable Assn.	6-29-00	6-1-07	Variable	(n)	8,200	---
Series 2000 A..... Community Rehabilitation Providers Facilities Acquisition	6-1-00	7-1-25	6.75% to 7.375%		4,925	3,450
Series 2000..... Lake Forest Academy	7-13-00	12-1-24	Variable	(n)	6,000	6,000
Series 2000..... Alliance Francaise De Chicago	7-25-00	6-1-25	Variable	(w)	1,900	1,050
Series 2000..... Window to the World Comm., Inc.	9-14-00	8-1-15	Variable	(w)	13,700	13,700
Series 1999 D-1..... AMR Pooled Financing, (IVCH)	12-7-00	10-1-29	Variable	(b)	15,000	11,615
Series 2000..... Regional Organ Bank of Illinois, Inc.	12-14-00	12-1-20	Variable	(c)	5,000	3,500
Series 2000 A..... St. Vincent de Paul Center	12-14-00	11-15-39	Variable	(f)	29,300	28,300
Series 2001..... Teachers Academy for Mathematics and Science	2-7-01	2-1-21	Variable	(u)	3,500	2,730
Series 2001..... Loyola Academy	2-15-01	10-1-31	Variable	(u)	20,845	20,845
Series 2001..... Illinois Wesleyan University	3-1-01	9-1-35	5.125% to 5.5%		34,600	6,275
Series 2001 B..... McCormick Theological Seminary	3-22-01	6-1-35	Variable	(w)	22,435	22,435

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 2001 A..... Crown Court Properties, Ltd.	3-28-01	3-1-27	Variable	(w) \$	2,300	\$ 2,110
Series 2001..... American Academy of Dermatology	4-5-01	4-1-21	Variable	(n)	10,000	7,000
Series 2001..... Presbyterian Homes Two Arbor Lane	4-26-01	4-1-35	Variable	(n)	14,000	14,000
Series 2001 A..... Solomon Schechter Day Schools	5-10-01	4-4-21	Variable	(c)	5,000	4,850
Series 2001 B..... Midwestern University	5-31-01	4-17-07	4. % to 6. %		31,895	---
Series 2001..... YMCA of Metropolitan Chicago	6-14-01	6-1-29	Variable	(w)	54,000	54,000
Series 2001 A..... Evanston Northwestern Healthcare Corp.	7-3-01	5-1-31	Variable	(b)	127,300	124,600
Series 2001 B..... Evanston Northwestern Healthcare Corp.	7-3-01	5-1-31	Variable	(y)	50,000	48,800
Series 2001 C..... Evanston Northwestern Healthcare Corp.	7-3-01	5-1-31	Variable	(b)	50,000	48,800
Series 2001..... Village of Oak Park Residence Corp.	7-18-01	7-1-41	Variable	(w)	13,000	13,000
Series 2001 A..... WTVP 47	8-17-01	9-1-22	Variable	(w)	7,300	7,300
Series 2001..... Christian Heritage Academy	9-5-01	12-1-21	Variable	(o)	5,400	4,625
Series 2001..... Alfred Campanelli YMCA	9-7-01	9-1-11	5.25%		1,500	1,251
Series 2001 B..... WTVP 47	9-13-01	9-1-08	Variable	(w)	3,000	900
Series 1999 D-2..... AMR Pooled Financing	10-23-01	10-1-21	Variable	(b)	15,000	12,460
Series 1999 E-1..... AMR Pooled Financing	10-24-01	10-1-29	Variable	(b)	2,955	850

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 2001..... British Home for Retired Men & Women	11-29-01	11-1-27	Variable	(w) \$	9,500	\$ 7,980
Series 2002..... St. Augustine College	3-12-02	11-1-31	Variable	(a)	6,900	5,290
Series 2002..... Cook Communications Ministries	3-13-02	3-1-17	Variable	(w)	5,000	4,500
Series 2002..... Roosevelt University	4-25-02	4-1-32	Variable	(w)	10,000	10,000
Series 2002..... Embers Elementary School	4-25-02	4-1-32	Variable	(w)	2,315	2,175
Series 2002..... Untied Way/Crusade of Mercy, Inc.	4-30-02	4-1-27	Variable	(w)	5,465	3,550
Series 2002..... Marist High School Project	5-1-02	5-1-27	Variable	(f)	1,000	580
Series 2002 A..... Community Rehabilitation Provider	5-1-02	7-1-32	4.9% to 6.625%		15,995	14,330
Series 2002..... North Chicago VA Enhanced Energy	5-21-02	3-1-27	4.35% to 6.85%		18,040	16,805
Series 2002..... St. Ignatius College Prep	5-30-02	6-1-32	Variable	(u)	8,000	8,000
Series 2002..... BAPS, Inc.	5-30-02	6-1-17	Variable	(o)	14,000	10,145
Series 2002 A & B..... Chicago Charter School Foundation	6-1-02	12-1-06	5.25% to 8%		16,050	--
Series 2002..... McGaw YMCA in Evanston	6-20-02	6-1-27	Variable	(o)	6,300	6,300
Series 2002..... Jewish Federation of Metropolitan Chicago	7-10-02	9-1-32	Variable	(x)	41,810	38,040
Series 2002 A..... St. Lawrence Episcopal Church	7-17-02	7-1-28	Variable	(z)	1,800	1,660
Series 2002 B..... St. Lawrence Episcopal Church	7-17-02	7-1-28	Variable	(z)	1,000	926

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 2002..... Chinese American Service League	8-15-02	8-1-24	Variable	(n) \$	5,000	\$ 4,250
Series 2002..... Uhlich Children's Home	9-25-02	10-1-33	Variable	(aa)	5,600	5,600
Series 2002..... West Central Illinois Education Telecommunications, Corp.	9-26-02	9-1-32	Variable	(bb)	4,800	4,600
Series 2002..... Providence - St. Mel School	10-31-02	6-1-37	Variable	(aa)	9,800	9,800
Series 2002..... Bradley University	12-19-02	8-1-32	Variable	(aa)	39,850	38,195
Series 2003..... National Commission of Correctional Health Care	1-10-03	1-10-18	5.0%		1,300	1,041
Series 2003..... Cornerstone Christian Academy of McLean County	2-1-03	2-10-23	Variable	(u)	3,500	2,912
Series 2003..... Sacred Heart Schools	2-27-03	7-1-33	Variable	(cc)	14,000	14,000
Series 2003..... American Red Cross of Greater Chicago	2-27-03	10-1-32	Variable	(bb)	8,000	8,000
Series 2003..... Rosecrance, Inc.	4-3-03	10-1-24	Variable	(aa)	11,900	10,600
Series 2003..... Williamson Co. Events Commission Corp.	6-15-03	12-1-32	1.7% to 5.1%		3,700	3,580
Series 2003..... Carmel High School	6-19-03	7-1-38	Variable	(cc)	8,500	8,500
Series 2003 A..... Illinois Central College	6-26-03	5-1-07	Variable	(c)	16,050	--
Series 2003 B..... Illinois Central College	6-26-03	7-3-06	Variable	(c)	655	--
Series 2003..... North Shore Country Day School	7-2-03	7-1-33	Variable	(cc)	11,500	11,500

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 2003..... Perspectives Charter School	7-17-03	7-1-33	Variable	(cc) \$	5,500	\$ 5,300
Series 2003..... Westside Health Authority	7-30-03	12-1-29	Variable	(dd)	2,850	2,730
Series 2003..... Two Rivers Council Foundation	8-1-03	9-5-24	Variable	(ee)	1,250	1,209
Series 2003..... Mt. Carmel High School	8-28-03	7-1-33	Variable	(cc)	15,000	15,000
Series 2003..... Akiba - Schechter Jewish Day School	8-28-03	8-1-33	Variable	(dd)	3,400	3,000
Series 2003..... Jewish Council for Youth Services	9-4-03	9-1-28	Variable	(bb)	5,000	4,700
Series 2003..... LEARN Charter School	9-16-03	9-1-34	Variable	(bb)	5,000	2,830
Series 2003..... Resurrection Center	9-18-03	10-1-28	Variable	(f)	5,035	4,910
Series 2003..... Chicago School of Professional Psychology	12-18-03	12-1-23	Variable	(w)	7,500	6,883
					<u>\$ 3,108,003</u>	<u>\$ 2,259,243</u>
Advance Refunded Bonds:						
Series 1990..... Community Rehabilitation Providers	1-15-90	3-1-10	8.75%	\$	6,510	\$ 970
Series 1990 B (Default)..... Regency Park at Lincolnwood	4-15-90	4-15-22	Variable	(f)	2,000	2,000
Series 1991 A (Default)..... Regency Park at Lincolnwood	10-15-91	7-15-28	10.0%		5,774	5,774
Series 1991 B (Default)..... Regency Park at Lincolnwood	10-15-91	7-15-31	5.0%		5,330	5,330
Series 1996 B..... Presbyterian Home	10-3-96	9-1-06	5.0% to 6.4%		23,100	---

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2007
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)					
501 (C) 3 Not For Profit Bonds: (Cont.)					
Advance Refunded Bonds: (Cont.)					
Series 1997..... Illinois Association of School Business Officials	11-1-97	12-1-07	5. % to 9. %	\$ 1,000	\$ 505
Series 1998..... Riverside Health Fitness Center	8-25-98	8-1-08	3.19% to 5.2%	9,605	6,262
				\$ 53,319	\$ 20,841
TOTAL 501 (C) 3 NOT FOR PROFIT BONDS				\$ 3,161,322	\$ 2,280,084

^ Bond is in default status.

- (a) Interest rate is a fixed rate thru a specified date; thereafter, it is the rate determined by the placement agent which would enable the bonds to be placed at par, however, not to exceed 20% per annum.
- (b) Interest is determined weekly by the remarketing agent.
- (c) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 12% per annum.
- (d) Interest rate is 2.4% per annum until November 3, 1992; thereafter, it is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 15% per annum.
- (e) Interest rate is 5% per annum until August 24, 1997; thereafter, it is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof.
- (f) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount.
- (g) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par, however, not exceed 15% per annum.
- (h) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 10% per annum.
- (i) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 11% per annum.
- (j) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date.
- (k) Interest rate is 6.77% per annum until February 2, 2000; thereafter, it is 82% of the base rate charged by National City Bank.
- (l) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par plus accrued interest, however, not to exceed 15% per annum.
- (m) Interest is based on the PARS rate computed on a 360 day basis.
- (n) Interest is variable in the weekly mode, weekly rate, adjustable rate mode, or multi-annual mode. The rate is determined by the remarketing agent which would enable the bonds to be sold at par plus accrued interest.
- (o) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 10% per annum.
- (p) Interest rate on these variable rate revenue bonds is based on the MILES rate which equals the floating rate - CPI plus the constant rate for each maturity.
- (q) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, plus accrued interest, not to exceed 12% per annum.
- (r) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the principal amount thereof, plus accrued interest, not to exceed 22% per annum.
- (s) Interest rate is the PARS rate as determined by the auction agent not to exceed 22% per annum. Reissued on 01-02-2001.

STATE OF ILLINOIS
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
(t) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 18% per annum.						
(u) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, plus accrued interest, not to exceed 10% per annum.						
(v) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount thereof, however, not to exceed 15% per annum.						
(w) Interest is determined weekly or monthly by the remarketing agent.						
(x) Interest is determined daily, weekly, or adjustable by the remarketing agent.						
(y) Interest is determined by Auction Rates as processed by an Auction Agent over a seven day period.						
(z) Interest is based on the Bank Prime Rate, as this is a draw bond based on need of funds.						
(aa) Interest is determined daily, weekly, adjustable or a fixed rate mode, the rate is determined by the remarketing agent.						
(bb) Interest is determined weekly and is subject to conversion to a fixed rate as determined by a remarketing agent.						
(cc) Interest is determined weekly and is subject to conversion to a commercial paper rate or term rate.						
(dd) Interest is determined weekly and is subject to conversion to a flexible rate.						
(ee) Interest is determined by the ten year United States Treasury Bond Rate.						
Leases:						
Series 1992..... Williamson County Fire Protection District	12-15-92	12-1-07	6.1% to 7.0%		\$ 900	\$ 95
Series 1998..... The Joliet Montessori School	8-28-98	9-1-18	Variable	(a)	600	399
Series 2002..... First Friends Day Care Center	12-18-02	12-18-12	Variable	(a)	648	559
Series 2003..... St. Margaret's Hospital	7-29-03	7-29-08	Variable	(a)	1,100	182
TOTAL LEASES					<u>\$ 3,248</u>	<u>\$ 1,235</u>
(a) Interest is a component of level rental payments.						
Certificates of Participation:						
Series 1997 A..... Rockford School District	6-10-97	1-1-17	4.25% to 5.8%		\$ 48,000	\$ 29,600
TOTAL CERTIFICATES OF PARTICIPATION					<u>\$ 48,000</u>	<u>\$ 29,600</u>
TOTAL ILLINOIS DEVELOPMENT FINANCE BONDS					<u>\$ 7,230,413</u>	<u>\$ 4,983,249</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS FARM DEVELOPMENT BONDS					
Fiscal Year 1983 Bond Issues:					
Farmland, land and depreciable property				\$ 7,593	\$ ---
	Various (a)		Variable (a)	<u>\$ 7,593</u>	<u>\$ ---</u>
Fiscal Year 1984 Bond Issues:					
Farmland, land and depreciable property				\$ 20,160	\$ 35
	Various (b)		Variable (b)	<u>\$ 20,160</u>	<u>\$ 35</u>
Fiscal Year 1985 Bond Issues:					
Farmland, land and depreciable property				\$ 20,148	\$ 123
Agribusiness loan				2,629	42
	Various (c)		Variable (c)	<u>\$ 22,777</u>	<u>\$ 165</u>
Fiscal Year 1986 Bond Issues:					
Farmland, land and depreciable property				\$ 10,407	\$ 111
	Various (d)		Variable (d)	<u>\$ 10,407</u>	<u>\$ 111</u>
Fiscal Year 1987 Bond Issues:					
Farmland, land and depreciable property				\$ 3,280	\$ 30
	Various (e)		Variable (e)	<u>\$ 3,280</u>	<u>\$ 30</u>
Fiscal Year 1988 Bond Issues:					
Farmland, land and depreciable property				\$ 6,253	\$ 339
	Various (f)		Variable (f)	<u>\$ 6,253</u>	<u>\$ 339</u>
Fiscal Year 1989 Bond Issues:					
Farmland, land and depreciable property				\$ 4,028	\$ 118
	Various (g)		Variable (g)	<u>\$ 4,028</u>	<u>\$ 118</u>
Fiscal Year 1990 Bond Issues:					
Farmland, land and depreciable property				\$ 7,940	\$ 216
	Various (h)		Variable (h)	<u>\$ 7,940</u>	<u>\$ 216</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS FARM DEVELOPMENT BONDS: (Cont.)					
Fiscal Year 1991 Bond Issues:					
Farmland, land and depreciable property				\$ 8,776	\$ 793
	Various (i)		Variable (i)	<u>\$ 8,776</u>	<u>\$ 793</u>
Fiscal Year 1992 Bond Issues:					
Farmland, land and depreciable property				\$ 9,228	\$ 1,396
	Various (j)		Variable (j)	<u>\$ 9,228</u>	<u>\$ 1,396</u>
Fiscal Year 1994 Bond Issues:					
Farmland, land and depreciable property				\$ 11,661	\$ 2,070
	Various (k)		Variable (k)	<u>\$ 11,661</u>	<u>\$ 2,070</u>
Fiscal Year 1995 Bond Issues:					
Farmland, land and depreciable property				\$ 7,166	\$ 1,828
New improvements				581	70
	Various (l)		Variable (l)	<u>\$ 7,747</u>	<u>\$ 1,898</u>
Fiscal Year 1996 Bond Issues:					
Farmland, land and depreciable property				\$ 11,585	\$ 4,543
	Various (m)		Variable (m)	<u>\$ 11,585</u>	<u>\$ 4,543</u>
Fiscal Year 1997 Bond Issues:					
Farmland, land and depreciable property				\$ 13,595	\$ 5,970
New improvements				667	26
	Various (n)		Variable (n)	<u>\$ 14,262</u>	<u>\$ 5,996</u>
Fiscal Year 1998 Bond Issues:					
Farmland, land and depreciable property				\$ 15,598	\$ 7,250
New improvements				1,482	58
	Various (o)		Variable (o)	<u>\$ 17,080</u>	<u>\$ 7,308</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS FARM DEVELOPMENT BONDS: (Cont.)					
Fiscal Year 1999 Bond Issues:					
Farmland, land and depreciable property				\$ 7,878	\$ 4,528
New improvements				347	84
	Various (p)		Variable (p)	<u>\$ 8,225</u>	<u>\$ 4,612</u>
Fiscal Year 2000 Bond Issues:					
Farmland, land and depreciable property				\$ 9,946	\$ 5,103
	Various (q)		Various (q)	<u>\$ 9,946</u>	<u>\$ 5,103</u>
Fiscal Year 2001 Bond Issues:					
Farmland, land and depreciable property				\$ 11,589	\$ 6,352
	Various (r)		Various (r)	<u>\$ 11,589</u>	<u>\$ 6,352</u>
Fiscal Year 2002 Bond Issues:					
Farmland, land and depreciable property				\$ 8,527	\$ 6,400
New improvements				112	--
	Various (s)		Various (s)	<u>\$ 8,639</u>	<u>\$ 6,400</u>
Fiscal Year 2003 Bond Issues:					
Farmland, land and depreciable property				\$ 12,314	\$ 9,624
New improvements				115	50
	Various (t)		Various (t)	<u>\$ 12,429</u>	<u>\$ 9,674</u>
Fiscal Year 2004 Bond Issues:					
Farmland, land and depreciable property				\$ 7,374	\$ 6,452
New improvements				320	26
New equipment				75	25
	Various (u)		Various (u)	<u>\$ 7,769</u>	<u>\$ 6,503</u>
Fiscal Year 2005 Bond Issues:					
Farmland, land and depreciable property				\$ 7,501	\$ 6,668
New improvements				107	51
	Various (v)		Various (v)	<u>\$ 7,608</u>	<u>\$ 6,719</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS FARM DEVELOPMENT BONDS: (Cont.)					
Fiscal Year 2006 Bond Issues:					
Farmland, land and depreciable property				\$ 6,438	\$ 5,899
	Various (w)		Various (w)	<u>\$ 6,438</u>	<u>\$ 5,899</u>
Fiscal Year 2007 Bond Issues:					
Farmland, land and depreciable property				\$ 4,506	\$ 4,457
	Various (x)		Various (x)	<u>\$ 4,506</u>	<u>\$ 4,457</u>
TOTAL ILLINOIS FARM DEVELOPMENT BONDS				<u>\$ 239,926</u>	<u>\$ 80,737</u>

- (a) The Authority issued 322 farm loan agreements in fiscal year 1983 totaling \$13,580,269. The interest rates on the bonds ranges from 8.95% to 9.33%. The term of the loans varies from 2 to 30 years with a final maturity of 2007.
- (b) The Authority issued 622 farm loan agreements in fiscal year 1984 totaling \$33,135,257. The interest rates on the bonds ranges from 8.98% to 9.64%. The term of the loans varies from 2 to 30 years with a final maturity of 2014.
- (c) The Authority issued 460 farm loan agreements in fiscal year 1985 totaling \$29,164,460. The interest rates on the bonds ranges from 8.88% to 9.75%. The term of the loans varies from 5 to 40 years with a final maturity of 2025.
- (d) The Authority issued 220 farm loan agreements in fiscal year 1986 totaling \$18,239,941. The interest rates on the bonds ranges from 5% to 11.5%. The term of the loans varies from 3 to 30 years with a final maturity of 2016.
- (e) The Authority issued 54 farm loan agreements in fiscal year 1987 totaling \$4,512,117. The interest rates on the bonds ranges from 7% to 10.16%. The term of the loans varies from 2 to 30 years with a final maturity of 2017.
- (f) The Authority issued 68 farm loan agreements in fiscal year 1988 totaling \$6,253,334. The interest rates on the bonds ranges from 6.75% to 10.75%. The term of the loans varies from 5 to 50 years with a final maturity of 2038.
- (g) The Authority issued 51 farm loan agreements in fiscal year 1989 totaling \$4,028,217. The interest rates on the bonds ranges from 7.25% to 10.76%. The term of the loans varies from 10 to 25 years with a final maturity of 2014.
- (h) The Authority issued 76 farm loan agreements in fiscal year 1990 totaling \$7,989,780. The interest rates on the bonds ranges from 7.75% to 11%. The term of the loans varies from 5 to 40 years with a final maturity of 2030.
- (i) The Authority issued 90 farm loan agreements in fiscal year 1991 totaling \$9,018,835. The interest rates on the bonds ranges from 7% to 10.5%. The term of the loans varies from 5 to 30 years with a final maturity of 2020.
- (j) The Authority issued 96 farm loan agreements in fiscal year 1992 totaling \$9,617,570. The interest rates on the bonds ranges from 5% to 9.5%. The term of the loans varies from 4 to 30 years with a final maturity of 2022.
- (k) The Authority issued 101 farm loan agreements in fiscal year 1994 totaling \$11,835,969. The interest rates on the bonds ranges from 4.5% to 8.5%. The term of the loans varies from 5 to 30 years with a final maturity of 2024.
- (l) The Authority issued 81 farm loan agreements in fiscal year 1995 totaling \$8,236,393. The interest rates on the bonds ranges from 4.8% to 8.75%. The term of the loans varies from 4 to 30 years with a final maturity of 2025.
- (m) The Authority issued 99 farm loan agreements in fiscal year 1996 totaling \$11,899,866. The interest rates on the bonds ranges from 5.5% to 8.5%. The term of the loans varies from 4 to 30 years with a final maturity of 2026.
- (n) The Authority issued 108 farm loan agreements in fiscal year 1997 totaling \$14,262,250. The interest rates on the bonds ranges from 4.9% to 8.75%. The term of the loans varies from 5 to 30 years with a final maturity of 2027.
- (o) The Authority issued 137 farm loan agreements in fiscal year 1998 totaling \$17,192,419. The interest rates on the bonds ranges from 5% to 8%. The term of the loans varies from 5 to 30 years with a final maturity of 2028.
- (p) The Authority issued 64 farm loan agreements in fiscal year 1999 totaling \$8,311,710. The interest rates on the bonds ranges from 5.6% to 8%. The term of the loans varies from 4 to 30 years with a final maturity of 2029.
- (q) The Authority issued 87 farm loan agreements in fiscal year 2000 totaling \$10,003,874. The interest rates on the bonds ranges from 5.15% to 7.75%. The term of the loans varies from 4 to 40 years with a final maturity of 2040.
- (r) The Authority issued 98 farm loan agreements in fiscal year 2001 totaling \$11,756,702. The interest rates on the bonds ranges from 5% to 8.5%. The term of the loans varies from 5 to 30 years with a final maturity of 2031.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS FARM DEVELOPMENT BONDS: (Cont.)					
(s) The Authority issued 63 farm loan agreements in fiscal year 2002 totaling \$8,639,030. The interest rates on the bonds ranges from 4.5% to 7.5%. The term of the loans varies from 7 to 40 years with a final maturity of 2041.					
(t) The Authority issued 83 farm loan agreements in fiscal year 2003 totaling \$12,428,828. The interest rates on the bonds ranges from 3.4% to 7%. The term of the loans varies from 5 to 30 years with a final maturity of 2033.					
(u) The Authority issued 54 farm loan agreements in fiscal year 2004 totaling \$7,768,701. The interest rates on the bonds ranges from 3.2% to 6.125%. The term of the loans varies from 5 to 30 years with a final maturity of 2034.					
(v) The Authority issued 50 farm loan agreements in fiscal year 2005 totaling \$7,607,515. The interest rates on the bonds ranges from 4.0% to 6.2%. The term of the loans varies from 5 to 30 years with a final maturity of 2035.					
(w) The Authority issued 43 farm loan agreements in fiscal year 2006 totaling \$6,438,009. The interest rates on the bonds ranges from 4.0% to 7%. The term of the loans varies from 10 to 30 years with a final maturity of 2036.					
(x) The Authority issued 55 farm loan agreements in fiscal year 2007 totaling \$4,505,975. The interest rates on the bonds ranges from 5.0% to 6.60%. The term of the loans varies from 10 to 30 years with a final maturity of 2037.					
ILLINOIS HEALTH FACILITIES BONDS					
Revenue Bonds:					
Series 1985 D..... Alexian Brothers Medical Center, Inc.	11-1-85	1-1-16	Variable	(a) \$ 24,770	\$ 17,030
Series 1985 B..... Evanston Hospital Corp.	12-1-85	8-1-15	Variable	(b) 50,000	50,000
Series 1985 A..... Revolving Fund Pooled Financing Program - Loans to the University of Chicago	12-1-85	8-1-20	5.5%	(c) 62,200	61,500
Series 1985 B..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(c) 75,000	75,000
Series 1985 C..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(d) 92,500	73,250
Series 1985 D..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(e) 57,500	55,800
Series 1985 F..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(f) 25,000	25,000
Series 1987 A - E..... Evanston Hospital Corporation	7-31-87	8-15-20	Variable	(g) 50,000	50,000
Series 1988..... Evanston Hospital	12-20-88	8-15-10	Variable	(h) 50,000	40,000
Series 1989 A..... Bensenville Home Society	3-8-89	6-28-07	Variable	(i) 4,775	-- --

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)					
Revenue Bonds: (Cont.)					
Series 1989 A..... Rush-Presbyterian-St. Luke's Medical Center	8-10-89	10-1-10	Variable	(j) \$ 21,500	\$ 21,500
Series 1990 A..... Evanston Hospital	3-29-90	3-15-25	Variable	(k) 50,000	50,000
Series 1990..... Gottlieb Health Resources, Inc. Obligated Group	12-20-90	11-15-25	Variable	(l) 32,000	27,300
Series 1992 A..... Felician Health Care, Inc.	10-15-92	1-1-15	6.25%	17,000	17,000
Series 1992 AA..... SSM Health Care Obligated Group	11-1-92	6-1-14	3% to 6.55%	26,575	11,615
Series 1992..... Evanston Hospital Corporation	12-30-91	1-1-26	Variable	(m) 50,000	50,000
Series 1992..... Brokaw-Mennonite Association	12-1-92	8-15-18	3% to 6.25%	38,560	24,850
Series 1993 C..... Lutheran General Health System	6-1-93	4-1-18	3.25% to 7%	50,695	28,510
Series 1993 A..... Edward Hospital	7-1-93	2-15-19	3.4% to 6%	33,115	22,500
Series 1993..... Memorial Medical Center, Springfield	7-1-93	10-1-09	2.75% to 5.65%	21,245	2,640
Series 1993 B..... Pekin Memorial Hospital	7-1-93	8-15-23	Variable	(n) 14,430	11,685
Series 1993 C..... Pekin Memorial Hospital	7-20-93	8-15-15	Variable	(o) 7,500	3,900
Series 1993..... The Children's Memorial Hospital	10-1-93	8-15-13	3% to 6.25%	54,805	11,685
Series 1993..... Rush-Presbyterian-St. Luke's Medical Center Obligated Group	11-1-93	11-15-06	4.7% to 5.5%	113,000	--
Series 1994..... Passavant Memorial Area Hospital	2-1-94	10-1-11	4.15% to 5.95%	7,885	3,040

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REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)					
Revenue Bonds: (Cont.)					
Series 1994..... Holy Cross Hospital	3-1-94	3-1-24	4.875% to 6.75%	\$ 25,300	\$ 19,800
Series 1994..... Rockford Memorial Hospital	4-27-94	8-15-24	Variable	(p) 75,000	59,950
Series 1994 C..... University of Chicago Hospitals	5-25-94	8-15-26	Variable	(l) 55,400	55,400
Series 1994..... Ingalls Health System	6-15-94	5-15-24	3.9% to 6.25%	69,710	50,517
Series 1994..... Gottlieb Health Resources, Inc.	11-15-94	11-15-24	Variable	(o) 14,900	11,400
Series 1994..... Riverside Health System	12-15-94	11-1-19	Variable	(q) 20,000	13,300
Series 1995 A..... Lifelink Corporation Obligated Group	2-1-95	6-28-07	Variable	(r) 17,100	-- --
Series 1995..... Evanston Hospital Corporation	5-26-95	6-1-30	Variable	(s) 50,000	50,000
Series 1995..... Northwestern Memorial Hospital	8-3-95	8-15-25	Variable	(t) 100,000	100,000
Series 1995..... Swedish Covenant Hospital	12-21-95	8-1-25	Variable	(l) 48,700	39,300
Series 1996..... Sarah Bush Lincoln Health Center	4-1-96	2-15-26	4% to 6%	13,475	8,995
Series 1996 A..... Rush-Presbyterian-St. Luke's Medical Center Obligated Group	6-1-96	11-15-06	6.25%	34,000	-- --
Series 1996..... Silver Cross Hospital	6-1-96	8-15-09	4% to 6%	29,875	2,330
Series 1996 A..... ServantCor	6-26-96	2-15-23	Variable	(l) 16,000	14,000
Series 1996 A..... Decatur Memorial Hospital	6-27-96	11-15-24	Variable	(l) 30,500	21,500

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REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)					
Revenue Bonds: (Cont.)					
Series 1996 B..... Rush-Presbyterian-St. Luke's Medical Center Obligated Group	6-27-96	11-15-06	Variable	(j) \$ 11,650	\$ ---
Series 1996 A..... Beverly Farm Foundation	7-20-96	8-20-31	6.1% to 6.25%	8,830	8,830
Series 1996 B..... Beverly Farm Foundation	7-20-96	8-20-14	6.% to 7.6%	2,935	1,650
Series 1996..... Evanston Hospital Corporation	8-15-96	8-15-30	Variable	(h) 50,000	50,000
Series 1996 B..... Franciscan Eldercare and Comm. Services - Franciscan Village	8-29-96	5-15-17	Variable	(u) 4,050	4,050
Series 1996 C..... Franciscan Eldercare and Comm. Services - Franciscan Village	9-16-96	2-14-07	Variable	(u) 12,420	---
Series 1996..... Park Plaza Retirement Center	9-25-96	9-15-20	Variable	(w) 12,500	9,250
Series 1996 B..... Decatur Memorial Hospital	11-1-96	11-15-21	4.% to 5.4%	21,865	17,635
Series 1996 A..... Riverside Health System	11-1-96	11-15-06	4.% to 6.%	24,810	---
Series 1996 B..... Sarah Bush Lincoln Health Center	11-1-96	2-15-22	4.5% to 6.%	28,020	21,055
Series 1996 B..... Riverside Health System	11-19-96	11-15-16	Variable	(w) 7,300	4,430
Series 1996 E - F..... Franciscan Eldercare and Comm. Services - Addolorata Villa	11-27-96	2-14-07	Variable	(u) 12,000	---
Series 1997 A..... Advocate Health Care Network	12-1-96	8-15-22	3.9% to 6.%	160,665	31,445
Series 1997..... Little Company of Mary Hospital & Health Care Centers	1-1-97	8-15-21	3.9% to 5.7%	18,945	14,360

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)						
Revenue Bonds: (Cont.)						
Series 1997 B..... Advocate Health Care Network	1-9-97	8-15-22	Variable	(u) \$	221,700	\$ 137,850
Series 1997..... Rehabilitation Institute of Chicago	4-1-97	4-1-32	Variable	(w)	52,700	52,700
Series 1997 A..... Loyola University Health System	6-1-97	7-1-24	3.9% to 6.0%		142,500	114,690
Series 1997 B, C..... Loyola University Health System	7-9-97	7-1-24	Variable	(v)	66,810	13,545
Series 1997 A..... Edward Obligated Group	9-15-97	3-8-07	4.0% to 5.25%		34,180	---
Series 1997..... Pekin Memorial Hospital	9-16-97	8-15-17	Variable	(v)	10,000	10,000
Series 1997..... Delnor-Community Residential Living, Inc.	10-1-97	11-15-27	5.2% to 6.15%		10,410	9,405
Series 1997 A..... Victory Health Services	10-1-97	8-15-27	4.5% to 5.75%		46,835	39,565
Series 1997 A..... Ancilla Systems Inc. Obligated Group	10-15-97	7-1-07	4.25% to 5.25%		15,065	9,810
Series 1997..... Sherman Health Systems	10-15-97	8-1-27	3.9% to 5.5%		153,690	129,710
Series 1997..... Memorial Health System (Springfield)	11-1-97	10-1-27	4.9% to 5.5%		48,460	35,290
Series 1997 B..... Little Company of Mary Hospital & Health Care Centers	11-20-97	8-15-21	Variable	(v)	73,070	62,405
Series 1997..... Holy Family Medical Center	12-1-97	8-15-27	4.25% to 5.125%		41,000	34,355
Series 1997..... Rockford Health Systems Obligated Group	12-15-97	8-15-21	3.9% to 5.5%		62,685	47,705
Series 1998..... Covenant Retirement Communities, Inc.	1-1-98	12-1-15	4.0% to 5.125%		5,970	2,880
Series 1998..... Thorek Hospital and Medical Center	1-15-98	8-15-28	4.55% to 5.375%		18,810	16,160

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)					
Revenue Bonds: (Cont.)					
Series 1998 A..... Swedish Covenant Hospital	1-16-98	8-15-27	Variable	(y) \$ 43,300	\$ 36,100
Series 1998 A..... Bohemian Home - Tabor Hills	2-1-98	11-15-06	4.25% to 5.9%	10,015	---
Series 1998 B..... Bohemian Home - Tabor Hills	2-1-98	10-2-06	Variable	(z) 3,300	---
Series 1998 B..... Elmhurst Memorial Health	2-11-98	12-1-06	Variable	(v) 39,400	---
Series 1998..... Centegra Health System	3-15-98	9-1-24	4.1% to 5.5%	88,700	72,645
Series 1998..... Midwest Physician Group Ltd.	4-1-98	11-15-18	5.375% to 5.75%	21,420	14,220
Series 1998..... Northwestern Medical Faculty Foundation, Inc.	4-1-98	11-15-28	4% to 5.25%	86,600	81,315
Series 1998..... Lifelink Corporation Obligated Group	4-15-98	2-15-07	4.75% to 5.95%	18,410	---
Series 1998 A..... Southern Illinois Healthcare Enterprises, Inc.	4-15-98	3-1-20	4.5% to 5.375%	37,175	23,340
Series 1998 A..... The Carle Foundation	5-1-98	7-1-28	4% to 5.25%	49,990	18,905
Series 1998..... The Cradle Society	5-13-98	4-1-33	Variable	(y) 5,300	5,200
Series 1998..... The Methodist Medical Center of Illinois	5-15-98	11-15-21	4.35% to 5.5%	86,960	67,305
Series 1998 B..... SSM Health Care	5-20-98	6-1-19	Variable	(v) 49,995	34,350
Series 1998 B..... Southern Illinois Healthcare Enterprises, Inc.	5-27-98	3-1-21	Variable	(aa) 35,200	25,900
Series 1998..... Evanston Northwestern Healthcare Corporation	6-11-98	6-1-32	Variable	(bb) 50,000	50,000
Series 1998 B..... The Carle Foundation	7-1-98	7-1-28	Variable	(cc) 29,300	25,000

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	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)					
Revenue Bonds: (Cont.)					
Series 1998..... The University of Chicago Hospitals and Health System	8-13-98	8-1-26	Variable	(cc) \$ 119,500	\$ 112,000
Series 1998 A..... Hospital Sisters Services, Inc.	9-1-98	6-1-18	3.7% to 5.375%	161,715	133,670
Series 1998 A..... Rush-Presbyterian-St. Luke's Medical Center	11-1-98	11-15-24	5% to 5.25%	90,825	90,825
Series 1998 A..... Advocate Health Care Network	11-24-98	8-15-22	4% to 5.25%	48,620	10,140
Series 1998 B..... Rush-Presbyterian-St. Luke's Medical Center	12-2-98	9-1-06	Variable	(cc) 54,700	--
Series 1998 B..... Advocate Health Care Network	1-6-99	8-15-18	4% to 5.25%	36,330	26,830
Series 1999..... Alexian Brothers Health System	1-15-99	1-1-28	4% to 5.25%	305,975	30,905
Series 1999..... Peterson Meadows, Inc.	1-15-99	5-15-22	4.5% to 5.9%	9,685	7,555
Series 1999..... Silver Cross Hospital and Medical Centers	4-1-99	8-15-19	5.25% to 5.5%	29,105	8,470
Series 1999 A..... Beacon Hill	5-1-99	2-15-22	4.5% to 6%	7,880	6,210
Series 1999..... Swedish Covenant Hospital	7-22-99	8-15-29	Variable	(v) 20,000	17,800
Series 1999 A..... Children's Memorial Hospital	8-1-99	8-15-09	5% to 5.75%	60,000	4,995
Series 1999..... Resurrection Health Care	8-27-99	5-15-29	Variable	(mm) 380,000	351,575
Series 1999 B..... Children's Memorial Hospital	9-1-99	8-15-20	Variable	(x) 87,075	65,650
Series 1999..... OSF Healthcare System	9-15-99	11-15-09	4.3% to 6.25%	93,690	3,005
Series 1999 A, B..... Bethesda Home Retirement Center	11-1-99	9-1-14	5.125% to 6.25%	4,015	2,955

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)					
Revenue Bonds: (Cont.)					
Series 1999 A..... Central Baptist Home for the Aged	11-10-99	6-14-07	5.5% to 7.125%	\$ 10,000	\$ ---
Series 1999 B..... Central Baptist Home for the Aged	11-10-99	6-15-07	Variable	(l) 13,300	---
Series 1999..... Gottlieb Health Resources	11-19-99	11-15-29	Variable	(v) 30,000	24,500
Series 1999 A..... Blessing Hospital	12-1-99	11-15-29	4.3% to 6.1%	19,080	17,540
Series 1999 B..... Blessing Hospital	12-23-99	11-15-29	Variable	(x) 19,000	17,300
Series 2000..... Iowa Health System/Illinois Health Facilities	4-15-00	2-15-30	6.25% to 6.75%	68,595	64,200
Series 2000 A, B, C..... Central DuPage Health	5-12-00	11-1-24	Variable	(v) 200,000	186,220
Series 2000..... Riverside Health System	6-1-00	11-15-10	5.9% to 6.85%	34,000	2,675
Series 2000..... Condell Medical Center	6-1-00	5-15-30	6.% to 7.%	80,000	75,955
Series 2000..... Midwest Care Center IX, Inc.	7-26-00	8-20-35	5.4% to 6.25%	6,035	5,675
Series 2000..... Advocate Health Care	12-1-00	11-15-10	5.% to 6.375%	135,300	18,860
Series 2001..... Midwest Care Center I, Inc.	1-1-01	2-20-36	5.% to 5.95%	3,635	3,410
Series 2001..... Franciscan Eldercare	1-31-01	2-14-07	Variable	(x) 26,460	---
Series 2001 A..... Edward Hospital	4-1-01	2-15-20	4.% to 5.5%	45,225	37,600
Series 2001 B..... Edward Hospital	4-1-01	3-8-07	5.125% to 5.25%	96,575	---
Series 2001 C..... Edward Hospital	4-4-01	2-1-34	Variable	(x) 48,100	48,100

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)					
Revenue Bonds: (Cont.)					
Series 2001 A..... Lutheran Hillside Village	7-1-01	8-15-06	6.1% to 7.375%	\$ 34,580	\$ ---
Series 2001 B..... Lutheran Hillside Village	7-1-01	8-2-06	Variable	(x) 25,000	---
Series 2001..... Decatur Memorial Hospital	7-1-01	10-1-24	4.% to 5.75%	32,815	27,845
Series 2001..... OSF Healthcare System	8-23-01	11-15-31	Variable	(ff) 55,875	49,050
Series 2001..... Lutheran Home and Service	9-12-01	8-15-31	Variable	(x) 13,200	12,760
Series 2001..... University of Chicago Hospitals and Health System	9-26-01	8-15-36	4.% to 5.375%	88,890	86,605
Series 2001 A..... Loyola University Health System	10-16-01	7-1-11	5.75% to 6.125%	91,500	13,000
Series 2001..... Covenant Retirement Communities	11-1-01	12-1-31	5.875%	22,000	22,000
Series 2001..... Little Company of Mary Hospital	12-12-01	8-15-29	Variable	(s) 38,000	37,090
Series 2001..... Helping Hand Rehabilitation Center	12-12-01	12-15-26	Variable	(x) 7,185	5,755
Series 2001..... Passavant Memorial Area Hospital Assoc.	12-14-01	10-1-24	3.% to 6.25%	17,255	16,780
Series 2002 A, B & C..... Northwestern Memorial Hospital	1-9-02	8-15-32	Variable	(dd) 140,700	33,000
Series 2002 A-1..... Northwest Community Hospital	2-13-02	7-1-32	Variable	(gg) 50,000	45,000
Series 2002 A-2..... Northwest Community Hospital	2-13-02	7-1-32	Variable	(gg) 50,000	45,025
Series 2002 B..... Northwest Community Hospital	2-13-02	7-1-32	Variable	(l) 62,000	59,100
Series 2002..... Centegra Health System	3-14-02	9-1-32	Variable	(ff) 55,000	51,025

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)					
Revenue Bonds: (Cont.)					
Series 2002 A - D..... Delnor-Community Hospital	5-9-02	5-15-32	Variable	(hh) \$ 35,000	\$ 35,000
Series 2002..... OSF Healthcare System	5-22-02	11-15-27	Variable	(ff) 75,000	73,975
Series 2002..... Lake Forest Hospital	6-1-02	7-1-29	5.0% to 6.25%	50,000	47,700
Series 2002..... Condell Medical Center	9-1-02	5-15-32	4.0% to 5.75%	58,000	53,950
Series 2002 A..... Covenant Retirement Communities, Inc.	11-1-02	12-1-32	3.375% to 5.625%	29,165	27,775
Series 2002 B..... Covenant Retirement Communities, Inc.	11-1-02	12-1-28	6.125%	6,890	6,890
Series 2002 A..... Chestnut Square at the Glenn	11-1-02	8-15-29	5.2% to 7.0%	10,720	10,500
Series 2002 B-1..... Chestnut Square at the Glenn	11-1-02	8-15-32	Variable	(ii) 3,500	3,500
Series 2002 B-2..... Chestnut Square at the Glenn	11-1-02	8-15-30	Variable	(ii) 1,500	1,500
Series 2002..... Riverside Health Systems	11-15-02	11-15-06	5.75% to 6.0%	40,000	--
Series 2002 B..... Riverside Health Systems	12-15-02	11-15-17	Variable	(jj) 15,000	13,075
Series 2002..... Elmhurst Memorial Healthcare	12-19-02	1-1-28	5.0% to 5.625%	141,540	136,005
Series 2003..... Lake Forest Hospital	2-1-03	7-1-33	4.0% to 6.0%	27,000	27,000
Series 2003..... Herman M. Finch University	2-3-03	1-1-32	Variable	(bb) 57,500	55,320
Series 2003 C..... Franciscan Communities	6-1-03	5-15-13	3.75% to 5.5%	6,660	4,670
Series 2003 D..... Franciscan Communities	6-1-03	5-15-19	Variable	(dd) 4,185	4,185

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2003 A..... Delnor Community Hospital	7-16-03	5-15-24	Variable	(hh) \$	36,425	\$ 29,525
Series 2003 B..... Delnor Community Hospital	7-16-03	5-15-32	Variable	(hh)	6,150	6,150
Series 2003 C..... Delnor Community Hospital	7-16-03	5-15-33	Variable	(hh)	5,200	5,200
Series 2003..... University of Chicago Hospitals	8-1-03	8-15-14	4. % to 6. %		65,290	50,515
Series 2003 A..... Peace Memorial Ministries	9-15-03	8-15-33	3.25% to 6.4%		9,565	9,505
Series 2003 B..... Peace Memorial Ministries	9-15-03	8-15-33	Variable	(x)	10,000	9,505
Series 2003 A..... Advocate Health Care	10-1-03	11-15-22	Variable	(dd)	38,330	36,425
Series 2003 B..... Advocate Health Care	10-1-03	11-15-22	Variable	(dd)	38,330	36,425
Series 2003 C..... Advocate Health Care	10-1-03	11-15-22	Variable	(dd)	38,340	36,450
Series 2003 A..... Smith Crossing	11-1-03	11-15-32	4.5% to 7. %		20,110	20,110
Series 2003 B-1..... Smith Crossing	11-1-03	11-15-06	Variable	(kk)	1,750	-- --
Series 2003 B-2..... Smith Crossing	11-1-03	11-15-33	Variable	(kk)	4,250	4,250
Series 2003..... Lutheran Home and Services	11-13-03	11-1-33	Variable	(ee)	14,350	13,355
Series 2003 E-1..... Franciscan Communities	11-15-03	5-15-37	Variable	(ll)	4,000	4,000
Series 2003 E-2..... Franciscan Communities	11-15-03	5-15-37	Variable	(ll)	5,370	5,370
Series 2003 E-3..... Franciscan Communities	11-15-03	5-15-37	Variable	(ll)	3,000	3,000

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2003 A..... Swedish Covenant Hospital	11-18-03	8-15-33	Variable	(ee) \$	20,000	\$ 19,550
Series 2003 B..... Swedish Covenant Hospital	11-18-03	8-15-33	Variable	(ee)	26,550	26,100
Series 2003 A..... Children's Memorial Hospital	11-18-03	8-15-22	Variable	(gg)	35,200	32,225
Series 2003 B..... Children's Memorial Hospital	11-18-03	8-15-26	Variable	(gg)	25,000	24,975
Series 2003 A-1..... Villa St. Benedict	12-15-03	11-15-33	4.0% to 6.9%		38,510	38,510
Series 2003 A-2..... Villa St. Benedict	12-15-03	11-15-15	5.75%		3,750	3,750
Series 2003..... Memorial Health	12-17-03	10-1-22	Variable	(w)	31,000	30,375
Series 2003..... Sinai Health System	12-18-03	2-15-36	1.37% to 5.15%		97,505	93,155
Series 2003 B & C..... Villa St. Benedict	12-18-03	11-1-06	Variable	(x)	33,250	---
Series 2003 A..... Hospital Sisters Service, Inc.	12-18-03	12-1-23	Variable	(hh)	65,550	65,550
Series 2003 C..... Hospital Sisters Service, Inc.	12-18-03	12-1-07	2.0% to 4.0%		12,150	2,485
					<u>\$ 8,043,960</u>	<u>\$ 5,499,512</u>

- (a) Interest rate is (i) the unit pricing rate, (ii) the variable interest rate, or (iii) the fixed interest rate depending upon which mode is in effect according to the bond agreement.
- (b) Interest rate is 6.25% per annum thru August 14, 1986; thereafter, it is the lesser of (i) 18% per annum or (ii) an annual interest rate as determined by the remarketing agent which would produce a price equal to par.
- (c) Interest rate is 6.125% per annum thru April 1, 1986; thereafter, it is a rate as determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum. Series 1985 A converted to fixed rate of 5.5% per annum on 5-1-2001.
- (d) Interest rate is 7.72% per annum thru July 1, 1986; thereafter, it is the rate as determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum.
- (e) Interest rate is 7% per annum thru July 1, 1986; thereafter, it is the rate determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum.
- (f) Interest rate is 7% per annum thru May 6, 1986; thereafter, it is the rate determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum.

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS FINANCE AUTHORITY: (Cont.)

ILLINOIS HEALTH FACILITIES BONDS: (Cont.)

Revenue Bonds: (Cont.)

- (g) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce as nearly as possible a par bid for such bonds.
- (h) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce a par bid for the bonds in the secondary market.
- (i) Interest rate is the rate determined by the remarketing agent to enable the bonds to be marketed at par.
- (j) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof.
- (k) Interest rate is the unit pricing rate determined by the remarketing agent which would enable the bonds to receive the repurchase price of par plus interest payable on the interest termination date.
- (l) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof plus accrued interest.
- (m) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce a par bid in the secondary market.
- (n) Interest rate on the EXTRAS is equal to 5.5% per annum until August 15, 1998. Thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be sold at par, however, not to exceed 12% per annum.
- (o) Interest rate is variable in either a daily mode, weekly mode, commercial paper mode or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate. The rate is determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof.
- (p) Interest rate is 3.1% per annum initially; thereafter, it shall be equal to the auction rate that the auction agent advises has resulted in which persons determine to hold or offer to sell or offer to purchase or sell SAVRS, however, not to exceed 15% per annum.
- (q) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) commercial paper rate, however, not to exceed 20% per annum.
- (r) Interest rate is the rate determined by the remarketing agent to enable the bonds to be remarketed at par, however, not to exceed 15% per annum.
- (s) Interest rate is the lesser of (i) 18% per annum or (ii) the unit pricing rate which is the rate determined by the remarketing agent which would produce a par bid for the bonds in the secondary market. The bonds may also be converted to demand, variable or fixed rate mode as determined in the indenture.
- (t) Interest rate is the lesser of (i) 12% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (u) Interest rate is the lesser of (i) 15% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (v) Interest rate is variable in either a daily mode, weekly mode, commercial paper mode, adjustable long mode or auction rate (ARC), per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
- (w) Interest rate is the lesser of (i) 20% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (x) Interest rate is a variable weekly rate as determined by the remarketing agent to enable the bonds to be remarketed at par with a conversion option to a fixed rate.
- (y) Interest rate is variable in either a daily mode, weekly mode, three month mode, six month mode, commercial paper mode, annual mode, or multiannual mode as determined by the remarketing agent with a conversion option to a fixed rate. All bonds must operate in the same mode at the same interest rate and the same interest period with the exception of the commercial paper mode which may bear interest at different rates at the same time.
- (z) Interest rate is an Adjustable Long-Term Rate of 5.25% until the initial rate change date of November 15, 2003. Thereafter, the remarketing agent will determine the Reset Rate not to exceed 10% per annum. The Obligated Group Agent will determine the next succeeding rate change date or conversion date until maturity.
- (aa) Interest rate is based on Reset Auction Mode Securities (RAMS) until a variable rate or fixed rate conversion.
- (bb) Interest rate is variable in either a daily mode, weekly mode, money market municipal mode, monthly mode, semi-annual mode, or term mode as determined by the remarketing agent with a conversion option to a fixed rate.
- (cc) Interest rate is the lesser of (i) 22% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.

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REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2007
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)					
Revenue Bonds: (Cont.)					
(dd) Interest rate is variable in either a daily mode, a weekly mode, or adjustable long rate, per individual bond, as determined by the remarketing agent.					
(ee) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) commercial paper rate.					
(ff) Interest rate is based on the STARS rates established for Auction Periods until Variable Rate, Flexible or Fixed Rate Conversion.					
(gg) Interest rate is the rate determined by the applicable Periodic Auction Reset Security (PARS) rate.					
(hh) Interest rate is based on Auction Rate Certificates (ARC's) based on a 35 day payment period and may be converted to a variable rate, flexible or fixed rate.					
(ii) Interest rate is an Adjustable Rate based on a year of 360 days and twelve 30-day months, as determined by the remarketing agent. The reset rate should not exceed 12% per annum.					
(jj) Interest rate is the lesser of (i) 20% per annum or (ii) either a daily mode, weekly mode, or adjustable long mode, per individual bond, as determined by the remarketing agent.					
(kk) Interest rates are an adjustable long term rate and will be adjusted by interest rate SWAP agreements as determined by the remarketing agent.					
(ll) Interest rates on the EXTRAS are equal to E-1 5%, E-2 5.25% and E-3 5.5%. Thereafter, they will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.					
(mm) Interest rate is the rate determined by the remarketing agent in either a weekly R-FLOAT mode or a auction rate mode.					
Advance Refunded Revenue Bonds:					
Series 1976..... Victory Memorial Hospital Assn.	10-1-76	10-1-06	4.5% to 7.5%	\$ 13,700	\$ -- --
Series 1977..... The Carle Foundation	1-1-77	1-1-07	4.2% to 6.6%	30,650	---
Series 1977..... Evangelical Hospital Association	2-1-77	10-1-07	4.4% to 6.6%	66,500	2,670
Series 1977..... Lutheran Hospital	7-1-77	7-1-07	3.5% to 6.6%	12,160	870
Series 1977..... Michael Reese Hospital and Medical Center	12-1-77	12-1-08	4.25% to 6.75%	41,000	5,025
Series 1978..... Loyola University of Chicago	1-1-78	7-1-08	4% to 6.25%	25,000	3,485
Series 1978..... Ravenswood Hospital Medical Center	6-1-78	8-1-06	5% to 7.25%	33,630	---
Series 1979..... Mercy Hospital and Medical Center	6-1-79	6-1-09	5.7% to 7.1%	19,520	2,920
Series 1979..... Mercy Center for Health Care Services	9-1-79	9-1-09	5.7% to 7.5%	19,420	4,215

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	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1980..... The Methodist Medical Center	6-1-80	10-1-10	6.5% to 9.%	\$ 22,560	\$ 3,065
Series 1983..... Mercy Hospital and Medical Center	2-1-83	1-1-15	6.75% to 10.%	29,225	16,470
Series 1989 A..... Michael Reese Hospital and Medical Center	4-15-89	2-15-19	7.25% to 7.6%	29,410	19,500
Series 1991 A..... Highland Park Hospital	1-31-91	10-1-15	4.% to 6.%	34,600	21,240
Series 1991 B..... Highland Park Hospital	1-31-91	10-1-12	4.3% to 5.9%	27,100	13,290
Series 1992..... South Suburban Hospital	3-1-92	2-15-18	4.% to 7.%	50,000	19,025
Series 1992 A..... Evangelical Hospitals Corporation	4-1-92	4-15-22	3.9% to 6.75%	40,745	23,870
Series 1992 B..... Evangelical Hospitals Corporation	4-1-92	4-15-09	3.9% to 6.5%	17,775	2,100
Series 1992 C..... Evangelical Hospitals Corporation	4-1-92	4-15-22	3.9% to 6.75%	30,180	17,670
Series 1992 B..... Franciscan Sisters Health Care Corp.	5-1-92	9-1-21	3.35% to 6.625%	60,455	12,345
Series 1992 C..... Franciscan Sisters Health Care Corp.	8-1-92	9-1-18	3.% to 6.%	70,885	45,210
Series 1993 B..... Glen Oaks Medical Center, Inc.	1-1-93	11-15-19	3.75% to 7.%	23,900	21,230
Series 1993 A..... Hinsdale Hospital	1-1-93	11-15-19	3.75% to 7.%	31,410	28,345
Series 1993 A..... Lutheran General Health System	1-1-93	4-1-18	3.5% to 6.25%	45,425	32,505
Series 1993 B..... Lutheran General Health System	2-9-93	4-1-14	Variable	(a) 4,500	4,500
Series 1994 A..... ServantCor	7-15-94	8-15-15	4.3% to 6.375%	77,435	30,860

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	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1996..... Trinity Medical Center	5-15-96	7-1-06	4.6% to 6.0%	\$ 50,000	\$ ---
Series 1996 A..... Lutheran Home and Services	8-15-96	8-15-06	7.5%	4,000	---
Series 1996..... Peace Memorial Ministries	8-15-96	8-15-06	7.5%	6,000	---
Series 1997 A..... Advocate Health Care Network	12-1-96	8-15-09	5.7%	4,955	4,955
Series 1997 A..... Highland Park Hospital	4-1-97	10-1-26	5.0% to 5.75%	40,000	33,440
Series 1997 B..... HPMOB Limited Partnership	4-1-97	10-1-13	4.25% to 6.0%	3,300	1,700
Series 1997 A..... Loyola University Health System	6-1-97	7-1-18	3.9% to 6.0%	41,315	34,055
Series 1997 B..... Ancilla Systems Inc. Obligated Group	10-15-97	7-1-22	5.25%	16,170	16,170
Series 1998 A..... Advocate Health Care Network	11-24-98	8-15-22	4.5% to 5.2%	24,275	13,165
Series 1998 B..... Advocate Health Care Network	1-6-99	8-15-18	4.0% to 5.25%	4,425	4,240
Series 1999 A..... The Children's Memorial Hospital	8-1-99	8-15-25	5.625% to 5.75%	46,000	46,000
Series 2000..... Riverside Health System	6-1-00	11-15-10	6.8% to 6.85%	28,810	28,810
				<u>\$ 1,126,435</u>	<u>\$ 512,945</u>

^ Advanced refunded to I.F.A. escrow account. New funding was not associated with I.F.A.

** \$10,000 of principal due for Methodist Medical Center Series 1980 has not been presented by the bondholders for payment.

(a) Interest rate is equal to 10.26% per annum minus the Index Rate until the Conversion Date. Thereafter, it will be equal to 6.25% per annum.

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	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)					
Direct Placement and Revenue Financing Notes:					
Series 1979..... Pleasant View Luther Home	1-30-79	8-1-06	6.5%	\$ 3,300	\$ ---
Series 1983..... Skokie Valley Hospital	12-28-83	12-1-15	5.0%	8,320	8,320
Series 1985 B..... Ingalls Memorial Hospital	12-1-85	1-1-16	Variable	(a) 15,000	15,000
Series 1985 C..... Ingalls Memorial Hospital	12-1-85	1-1-16	Variable	(a) 15,000	15,000
Series 1985 C..... Memorial Medical Center	12-1-85	1-1-16	Variable	(b) 15,000	15,000
Series 1985 B..... Palos Community Hospital	12-1-85	4-26-07	Variable	(b) 15,000	---
Series 1996 A..... Community Provider Pooled Loan Program	12-19-96	8-15-06	7.5%	4,764	---
Series 1997..... Glenkirk	1-7-97	2-15-21	Variable	(c) 5,285	2,635
Series 1998 A, B..... TASC, Inc.	1-1-98	8-15-22	7.25% to 8%	2,515	2,050
Series 1998 A, B..... Stepping Stones of Rockford, Inc.	9-29-98	8-15-23	6.95% to 7%	1,930	1,630
Series 2001..... Freeport Memorial Hospital	1-29-01	6-29-11	Variable	(c) 5,550	2,641
Series 2001..... Mercy Hospital and Medical Center	11-1-01	1-1-07	Variable	(c) 2,150	216
Series 2002..... Mendota Community Hospital	3-14-02	3-1-07	5.28%	665	---
Series 2002 A..... Vista Health	3-26-02	4-1-07	5.22%	998	---
Series 2002 B..... Vista Health	3-26-02	4-1-07	5.22%	1,388	---

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	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)					
Direct Placement and Revenue Financing Notes: (Cont.)					
Series 2002 A-B..... OSF Health Care	6-1-02	7-1-07	4.90%	\$ 2,990	\$ 56
Series 2002 A..... Proctor Hospital	6-1-02	3-28-08	5.25%	4,000	1,369
Series 2002 A..... St. Anthony's Health Center	10-31-02	11-1-07	4.44%	1,031	62
Series 2002 B..... St. Anthony's Health Center	10-31-02	11-1-07	4.44%	964	89
Series 2002 A-1..... Northern Illinois Medical Center Centegra Health System	11-5-02	11-1-07	4.45%	1,605	556
Series 2002 A-2..... Northern Illinois Medical Center Centegra Health System	11-5-02	12-1-07	5.45%	420	115
Series 2003..... Pekin Memorial Hospital	3-31-03	3-1-08	4.36%	740	122
Series 2003..... St. Anthony's Health Center	12-16-03	1-1-09	Variable	(c) 1,495	394
				\$ 110,110	\$ 65,255
(a) Interest rate is the lesser of (i) 16% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market.					
(b) Interest rate is the lesser of (i) 14% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market.					
(c) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) commercial paper rate, however, not to exceed 20% per annum.					
Advance Refunded Direct Placement and Revenue Financing Notes:					
Series 1996 A..... Community Provider Pooled Loan Program	12-19-96	8-15-06	7.5%	\$ 737	\$ ---
				\$ 737	\$ ---
TOTAL ILLINOIS HEALTH FACILITIES BONDS				\$ 9,281,242	\$ 6,077,712
TOTAL ILLINOIS FINANCE AUTHORITY				\$ 30,604,139	\$ 23,823,637

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2007
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS MEDICAL DISTRICT COMMISSION					
Certificates of Participation:					
Series 2002.....	6-1-02	6-1-32	2.35% to 5.25%	\$ 30,625	\$ 28,600
TOTAL ILLINOIS MEDICAL DISTRICT COMMISSION				<u>\$ 30,625</u>	<u>\$ 28,600</u>
TOTAL CONDUIT DEBT				<u>\$ 34,543,762</u>	<u>\$ 26,282,470</u>